# I-595 Corridor Roadway Improvements Project 

## Final Version for Execution

> VOLUME 1 (Binder 1 of 2)


## CONCESSION AGREEMENT

# for <br> <br> I-595 CORRIDOR ROADWAY IMPROVEMENTS <br> <br> I-595 CORRIDOR ROADWAY IMPROVEMENTS PROJECT 

Between
Florida Department of Transportation
and


Contract \# E4J69
Financial Management \# 420809-3-52-01

Dated March 3 2009

## TABLE OF CONTENTS

ARTICLE 1. DEFINITIONS; CONTRACT DOCUMENTS ..... 2
1.1 Definitions ..... 2
1.2 Contract Documents; Order of Precedence ..... 2
1.3 Principal Concessionaire Documents ..... 3
1.4 Reference Documents ..... 3
ARTICLE 2 . CONCESSION TERM ..... 3
2.1 Grant of Concession ..... 3
2.2 Term of Concession ..... 4
ARTICLE 3. FDOT REVIEW AND OVERSIGHT ..... 4
3.1 Preliminary Planning and Engineering Activities ..... 4
3.2 Governmental Approvals ..... 4
3.2.1 General ..... 4
3.2.2 Major Permit Delays ..... 5
3.3 Submittals ..... 5
3.3.1 General ..... 5
3.3.2 FDOT Discretionary Approvals ..... 5
3.3.3 FDOT Review and Comment ..... 6
3.3.4 Submittals Not Subject to Prior Review, Comment or Approval .....  6
3.3.5 FDOT Objection, Rejection Binding ..... 6
3.3.6 Limitations on Concessionaire's Right to Rely ..... 7
3.3.7 Time Periods ..... 7
ARTICLE 4. DESIGN AND CONSTRUCTION ..... 8
4.1 Obligations of Concessionaire .....  8
4.1.1 General Duties .....  8
4.1.2 Performance, Design and Construction Standards .....  .9
4.2 Design implementation and Submittals ..... 9
4.3 Nonconforming and Defective Work ..... 10
4.4 Project Right of Way Acquisition ..... 10
4.5 Utility Adjustments ..... 10
4.5.1 Concessionaire's General Responsibilities ..... 10
4.5.2 Utility Agreements ..... 11
4.5.3 Utility Adjustment Costs ..... 11
4.5.4 Utility Enhancements ..... 11
4.5.5 Utility Permit Applications ..... 12
4.5.6 Assignment of Rights Against Utility Owners ..... 12
4.5.7 Utility Owner Delay ..... 12
4.6 Conditions to Commencement of Design Work ..... 13
4.7 Conditions to Commencement of Construction Work ..... 14
4.8 Construction Commencement Deadline, Project Schedule and Advance Construction Activities ..... 15
4.9 Interim Milestone Works ..... 15
4.9.1 General ..... 15
4.9.2 Completion of Interim Milestone Works ..... 15
4.9.3 Late Milestone Payment Adjustments to First Final Acceptance Payment ..... 15
4.10 Substantial Completion and Final Acceptance ..... 17
4.10.1 Substantial Completion ..... 17
4.10.2 Conditions to Substantial Completion ..... 17
4.10.3 Final Acceptance ..... 19
4.10.4 Final Acceptance Payments and Adjustments ..... 20
4.11 Contaminated Materials and Undesirable Materials Management ..... 21
4.11.1 Concessionaire's General Responsibilities ..... 21
4.11.2 Pre-existing Contaminated Materials ..... 21
4.11.3 Releases of Contaminated Materials ..... 22
4.11.4 Assignment and Subrogation of Rights Against Third Parties ..... 23
4.12 Environmental Compliance ..... 23
4.13 Oversight, Meetings and Reporting ..... 23
4.13.1 Oversight by FDOT. ..... 23
4.13.2 Meetings ..... 23
4.13.3 Reporting. ..... 24
4.14 Construction Warranties ..... 24
4.15 Structural Latent Defects ..... 24
ARTICLE 5. TOLL SYSTEM WORK AND TOLLING OPERATIONS ..... 25
5.1 Concessionaire's Obligations During Design and Construction ..... 25
5.2 Concessionaire's Obligations During Operations and Maintenance ..... 25
ARTICLE 6. OPERATIONS AND MAINTENANCE ..... 25
6.1 Commencement of O\&M Work ..... 25
6.2 Operation and Maintenance Standards and Requirements ..... 26
6.2.1 General Obligations ..... 26
6.2.2 Changes in Operation and Maintenance Standards ..... 26
6.2.3 O\&M Work During Construction. ..... 27
6.2.4 Management of Contaminated Materials and Undesirable Materials ..... 28
6.2.5 Environmental Compliance ..... 28
6.2.6 Utility Accommodation ..... 28
6.2.7 Emergency Repair Work ..... 29
6.3 Annual Budget ..... 29
6.4 Oversight, Meetings and Reporting ..... 29
6.4.1 Oversight by FDOT ..... 29
6.4.2 Meetings ..... 29
6.4.3 Reporting ..... 30
6.5 Renewal Work ..... 30
6.6 Renewal Work Schedule ..... 30
6.7 Renewal Work Reserve ..... 31
6.7.1 Establishment ..... 31
6.7.2 Funding ..... 32
6.7.3 Use ..... 32
6.7.4 Disposition Upon Establishment of Handback Requirements Reserve Account or Earlier Termination ..... 32
6.7.5 Coordination with Lender Requirements ..... 33
6.7.6 Renewal Work Letters of Credit ..... 33
6.8 Policing, Security and Incident Response ..... 34
6.8.1 Police Services ..... 34
6.8.2 Security and Incident Response ..... 34
6.9 Handback Requirements ..... 34
6.9.1 Handback Condition ..... 34
6.9.2 Handback Inspections ..... 34
6.9.3 Renewal Work under Handback Requirements ..... 35
6.10 Handback Requirements Reserve Account ..... 35
6.10.1 Establishment ..... 35
6.10.2 Funding ..... 35
6.10.3 Use ..... 36
6.10.4 Handback Requirements Letters of Credit ..... 37
ARTICLE 7. NONCOMPLIANCE POINTS ..... 37
7.1 Noncompliance Points System ..... 37
7.2 Assessment, Notification and Cure Process ..... 38
7.2.1 Notification Initiated by Concessionaire ..... 38
7.2.2 Notification Initiated by FDOT ..... 38
7.2.3 Cure Periods ..... 38
7.2.4 Notification of Cure ..... 39
7.3 Assessment of Noncompliance Points ..... 39
7.4 Monetary Deductions Assessed for Certain Noncompliance ..... 41
7.4.1 General ..... 41
7.4.2 Basis for Deductions ..... 41
7.5 Provisions Regarding Dispute Resolution ..... 41
7.6 Increased Oversight, Testing and Inspection ..... 42
ARTICLE 8. CONTRACTING AND LABOR PRACTICES ..... 43
8.1 Disclosure of Contracts and Contractors ..... 43
8.2 Responsibility for Work, Contractors and Employees ..... 43
8.3 Key Contracts; Contractor Qualifications ..... 44
8.3.1 Use of and Change in Key Contractors ..... 44
8.3.2 Key Contract Provisions ..... 44
8.4 Key Personnel ..... 46
8.5 Contracts with Affiliates ..... 46
8.6 Labor Standards and Job Training ..... 47
8.7 Ethical Standards ..... 47
8.8 DBE Program ..... 48
ARTICLE 9. MANDATORY TECHNOLOGY ENHANCEMENTS AND SAFETY COMPLIANCE ..... 49
9.1 Conditions Requiring Mandatory Technology Enhancements ..... 49
9.2 Cost and Financing of Mandatory Technology Enhancements ..... 49
9.3 Safety Compliance ..... 49
9.3.1 Safety Compliance Orders ..... 49
9.3.2 Duty to Comply ..... 49
ARTICLE 10. CONCESSIONAIRE CLAIMS AND RELIEF EVENTS ..... 50
10.1 Concessionaire Claims ..... 50
10.1.1 Claim Submission ..... 50
10.1.2 Claim Deductible ..... 50
10.1.3 CPI Adjustments to Deductibles ..... 50
10.2 Relief Events ..... 51
10.2.1 General ..... 51
10.2.2 Delayed Availability Payments Due to Relief Events During Construction Period ..... 51
10.2.3 Delayed Final Acceptance Payments Due to Relief Events ..... 52
10.2.4 Certain Relief Events Causing Closures During Operating Period ..... 53
10.2.5 Defense to Noncompliance Points, Deductions and Concessionaire Default ..... 53
10.2.6 Mitigation ..... 53
10.3 Method of Payment for Extra Work Costs and Delay Costs ..... 53
10.4 Restoration of Financial Balance for Deferral of Compensation ..... 54
10.5 Disputes Related to Claims and Relief Events ..... 54
ARTICLE 11. CHANGES IN THE WORK ..... 55
11.1 FDOT Changes. ..... 55
11.2 Concessionaire Change Proposals ..... 55
ARTICLE 12. PAYMENTS TO CONCESSIONAIRE ..... 56
12.1 Timing and Basis for Availability Payments ..... 56
12.2 Availability Payment Calculation and Invoicing ..... 56
12.2.1 Calculation of Availability Payment ..... 56
12.2.2 Invoicing ..... 57
12.3 Disputed Amounts ..... 57
12.4 Interest on Payments ..... 58
12.5 Appropriations of Payments ..... 58
ARTICLE 13. LENDERS' RIGHTS ..... 59
13.1 Conditions and Limitations Respecting Lenders' Rights ..... 59
13.2 Effect of Amendments ..... 60
13.3 Notices to Collateral Agent ..... 60
13.4 Opportunity to Cure and Step-in ..... 60
13.5 Substituted Entities ..... 60
13.6 Receivers ..... 62
13.7 Other Lender Rights ..... 62
13.8 Estoppel Certificates ..... 63
13.9 Lenders as Third-Party Beneficiaries of the Provisions of Article 13 ..... 64
ARTICLE 14. EQUITY TRANSFERS AND CHANGE OF CONTROL; COMMITTED

FGO IDA DEPARTMENT OF TRANSPORTATION 5 Corridor Roadway Improvements Project
INVESTMENT REQUIREMENT ..... 64
14.1 Restrictions on Equity Transfers and Changes of Control of Concessionaire ..... 64
14.2 Committed Investment Requirement ..... 65
ARTICLE 15. FINANCIAL MODEL FOR THE PROJECT ..... 66
15.1 Financial Model ..... 66
15.2 Financial Model Updates. ..... 66
ARTICLE 16. PROJECT FINANCING AND REFINANCING ..... 67
16.1 Concessionaire Right and Responsibility to Finance Project. ..... 67
16.2 No FDOT Responsibility for Project Debt ..... 67
16.3 Mandatory Terms of Project Debt, Funding Agreements and Security Documents ..... 68
16.4 Refinancing ..... 69
16.4.1 Right of Refinancing ..... 69
16.4.2 Notice, Consent and Documentation of Refinancing ..... 69
16.4.3 Refinancing Limitations, Requirements and Conditions ..... 70
16.5 FDOT Right to Purchase Project Debt in Default ..... 71
ARTICLE 17. INSURANCE, PAYMENT AND PERFORMANCE SECURITY, AND INDEMNITY ..... 72
17.1 Insurance ..... 72
17.1.1 Insurance Policies and Coverage ..... 72
17.1.2 General Insurance Requirements ..... 72
17.1.3 Lender Insurance Requirements ..... 79
17.1.4 Prosecution of Claims ..... 80
17.1.5 Application of Insurance Proceeds ..... 81
17.1.6 Property Damage Caused By Named Windstorm and Terrorism ..... 81
17.2 Performance, Payment and O\&M Security ..... 82
17.2.1 Performance Security ..... 82
17.2.2 Payment Bond ..... 82
17.2.3 Operations and Maintenance Security ..... 83
17.3 Letters of Credit ..... 83
17.4 Indemnity by Concessionaire ..... 85
ARTICLE 18. REPRESENTATIONS AND WARRANTIES ..... 87
18.1 Concessionaire Representations and Warranties ..... 87

20.3 Termination for Concessionaire Default ..... 108
20.3.1 Concessionaire Defaults Triggering FDOT Termination Rights ..... 108
20.3.2 Compensation to Concessionaire ..... 109
20.4 Termination for FDOT Default or Suspension of Work; Termination by Court Ruling; Termination Based on Benchmark Interest Rate and Credit Spread Changes ..... 111
20.4.1 Termination for FDOT Default ..... 111
20.4.2 Termination for Suspension of Work ..... 111
20.4.3 Termination by Court Ruling ..... 111
20.4.4 Termination Based on Benchmark Interest Rate and Credit Spread Changes ..... 111
20.5 Termination Procedures and Duties ..... 112
20.5.1 Transition Plan ..... 112
20.5.2 Relinquishment and Possession of the Project ..... 112
20.5.3 Continuance or Termination of Key Contracts Prior to Work Completion ..... 112
20.5.4 Other Close-Out Activities ..... 113
20.6 Effect of Termination ..... 115
20.6.1 Cessation of Concessionaire's Property Interest ..... 115
20.6.2 Contracts and Agreements ..... 115
20.7 Liability After Termination; Final Release ..... 116
20.8 Payment of Termination Compensation ..... 116
20.9 Exclusive Termination Rights ..... 117
ARTICLE 21. RESERVED RIGHTS ..... 117
21.1 General ..... 117
21.2 Reserved Business Opportunities ..... 117
ARTICLE 22. RECORDS; INTELLECTUAL PROPERTY ..... 119
22.1 Maintenance and Inspection of Records ..... 119
22.2 Audits ..... 120
22.3 Public Records Law ..... 121
22.4 Intellectual Property ..... 121
22.5 Intellectual Property Escrows ..... 123
ARTICLE 23. FEDERAL REQUIREMENTS ..... 124
23.1 Compliance with Federal Requirements ..... 124
23.2 Cooperation with FHWA ..... 124
ARTICLE 24. ASSIGNMENT AND TRANSFER ..... 124
24.1 Restrictions on Assignment, Subletting and Other Transfers ..... 124
24.2 Assignment by FDOT ..... 125
24.3 Notice and Assumption ..... 125
24.4 Change of Organization or Name ..... 126
ARTICLE 25. DISPUTE RESOLUTION PROCEDURES ..... 126
25.1 General ..... 126
25.2 Disputes Review Board ..... 126
25.3 Regional Disputes Review Board ..... 128
25.4 Statewide Disputes Review Board for Value Added Specifications ..... 128
25.5 Right to Litigate Dispute, Suits By and Against FDOT, Limitations of Actions, and Forum ..... 128
25.6 Continuance of Work During Dispute ..... 128
ARTICLE 26 . MISCELLANEOUS ..... 128
26.1 Amendments ..... 128
26.2 Waiver ..... 129
26.3 Independent Contractor ..... 129
26.4 Successors and Assigns ..... 129
26.5 Designation of Representatives; Cooperation with Representatives ..... 129
26.6 Survival ..... 130
26.7 Limitation on Third-Party Beneficiaries ..... 130
26.8 Governing Law. ..... 130
26.9 Notices and Communications ..... 130
26.10 Miscellaneous Mandatory Financial Terms ..... 132
26.11 Integration of Contract Documents ..... 132
26.12 Severability ..... 132
26.13 Headings ..... 133
26.14 Construction and Interpretation of Agreement ..... 133
26.15 Entire Agreement ..... 134
26.16 Counterparts ..... 134

## LIST OF APPENDICES

Appendix: Name:
List of Appendix Updates
Definitions
Concessionaire's Proposal Commitments
2-A Project Schedule
2-B Origina! Financial Model
2-C Financial Model
2-D Preliminary Corridor Master Plan
2-E Management/Administration
2-F Renewal Work Reserve
2-G Operations and Maintenance 2-G(1) Operations and Maintenance Plan 2-G(2) System integration Plan
2-H Equity Members, Contractors and Key Personnel Commitment
2-1 Schedule of Values
2-J Termination for Convenience Calculation Method
2-K Equal Employment Opportunity Certification
2-L DBE Certification
2-M Buy America Certification
2-N Use of Contract Funds for Lobbying Certification
2-O Debarment and Suspension Certification
2-P Schedule of Technical Proposal Adjustments 2-P(1) Roadway
2-P(2) Structures
2-P(3) Drainage
2-P(4) Management / Administration 2-P(5) Operations and Maintenance
2-Q Schedule of Design Adjustments
3 Interim Milestone Works and Final Acceptance Payment Adjustment
3-A Interim Milestone Works and Deadlines
3-B Final Acceptance Payment Adjustment
Right of Way Plans
4-A Parcels Eligible for Cost Savings
Noncompliance Points System
Payment Mechanism
6-A Adjustments for Benchmark Interest Rate and Credit Spread
6-B Benchmark Interest Rates - December 2, 2008
List of Initial Funding Agreements and Initial Security Documents
Insurance Coverage Requirements
Disputes
9-A Form of Disputes Review Board Agreement
9-B Disputes Review Board Procedures
9-C Regional Disputes Review Board Procedures
Initial Designation of Authorized Representatives
Calculation and Payment of Refinancing Gains
O\&M Periodic Reports and Records
Form of Direct Agreement
Form of Letter of Credit
Form of Performance Security, Payment Bond and O\&M Security

Intellectual Property License
DBE Affirmative Action Program Plan
Additional Federal Requirements
18-A Federal Provisions
18-B FHWA Form 1273
18-C Equal Employment Opportunity
List of Major Permits

## CONCESSION AGREEMENT

 I-595 CORRIDOR ROADWAY IMPROVEMENTS PROJECTThis Concession Agreement ("Agreement") is entered into and effective as of March 3 , , 2009 by and between:
(a) the Florida Department of Transportation, a public agency of the State of Florida ("FDOT"); and
(b) I 595 Express, LLC, a limited liability corporation ("Concessionaire").

## BACKGROUND:

A. FDOT wishes to develop, design, construct, finance, operate and maintain the 1 595 Corridor Improvements Project ("Project") through a public-private partnership. The Project consists of the reconstruction and resurfacing of the $1-595$ mainline, including the addition of auxiliary lanes and all associated improvements to adjacent cross-roads, frontage roads and ramps, and a new express lanes system in the l-595 median. The Project is being undertaken in cooperation with Florida's Turnpike Enterprise ("FTE"), Broward County, and other local stakeholders.
B. FDOT issued a Request for Qualifications for the Project on October 1, 2007 and addenda thereto (collectively, the "RFQ"). FDOT issued these and all subsequent procurement documents for the Project pursuant to Chapter 334.30, Florida Statutes ("PPP Law"). The PPP Law grants FDOT the authority to solicit proposals from and enter into agreements with private entities, or consortia thereof, for the building, operation, ownership or financing of transportation facilities such as the Project.
C. On December 3, 2007, pursuant to the procurement process outlined in the RFQ, FDOT selected four short-listed proposers based on their respective financial and technical qualifications as detailed in their responses to the RFQ. FDOT then issued a Request for Proposals to these short-listed proposers, which included various RFP documents and addenda thereto (collectively, the "RFP").
D. On October 24, 2008, FDOT selected Concessionaire as the best value proposer. FDOT's decision was based on its overall evaluation of the proposals, and FDOT's conclusion that Concessionaire has offered the best value in its Proposal, based on Concessionaire's Maximum Availability Payment, together with its approach to project management, design and construction, quality assurance and control, and operations and maintenance of the Project within the O\&M Limits.

NOW, THEREFORE, in consideration of the sums to be paid by FDOT to Concessionaire, the Work to be financed and performed by Concessionaire, the foregoing covenants and agreements set forth herein, the Parties hereby agree as follows:

## ARTICLE 1. DEFINITIONS; CONTRACT DOCUMENTS

### 1.1 Definitions

Definitions for certain capitalized terms used in this Agreement and the other Contract Documents are contained in Appendix 1.

### 1.2 Contract Documents; Order of Precedence

Each of the Contract Documents is an essential part of the agreement between the Parties and a requirement occurring in one is as binding as though occurring in all. The Contract Documents are intended to be complementary and to describe and provide for a complete agreement.
1.2.1 In the event of any conflict, ambiguity or inconsistency among the Contract Documents, the order of precedence shall be as follows:

1. Supplemental Agreements and amendments to the Contract Documents;
2. Volume I (this Agreement, including all Appendices, except Appendix 2 which has a lower order of precedence);
3. Division I of Volume II (Technical Requirements);
4. Division II of Volume II (Technical Requirements), excepting the Manuals and Guidelines which have a lower order of precedence;
5. Volume III (Additional Mandatory Standards);
6. The Manuals and Guidelines; and
7. Appendix 2 to this Agreement, constituting Concessionaire's Proposal Commitments.
1.2.2 Notwithstanding the order of precedence among Contract Documents set forth in this Section 1.2, in the event of any conflict, ambiguity or inconsistency between or among any of the provisions in this Agreement, or between provisions in this Agreement and any other Contract Document, the provisions that establish the higher quality, manner or method of performing the Work, exceed Best Management Practices or use more stringent standards will prevail. If Concessionaire's Proposal Commitments include statements, terms, concepts or designs that can reasonably be interpreted as offers to provide higher quality items than otherwise required by the other Contract Documents or to perform services or meet standards in addition to or better than those otherwise required, then Concessionaire's obligations hereunder shall include compliance with all such statements, terms, concepts and designs. Additional details in a lower priority Contract Document shall be given effect except to the extent they irreconcilably conflict with requirements, provisions and practices contained in the higher priority Contract Document.
1.2.3 Notwithstanding the order of precedence among Contract Documents set forth in this Section 1.2, in the event of a conflict among the Manuals and Guidelines, FDOT shall have the right to determine, in its sole discretion, which provision applies. Concessionaire shall

request in writing FDOT's determination respecting the order of precedence involving the Manuals and Guidelines promptly upon becoming aware of any such conflict.

### 1.3 Principal Concessionaire Documents

Except with FDOT's prior written approval in its good faith discretion, Concessionaire shall not (a) terminate or permit the termination of a Principal Concessionaire Document except in the case of material uncured default or (b) agree to any amendment of any provision of a Principal Concessionaire Document required by FDOT as specified in Section 8.3.2 or elsewhere in this Agreement, or agree to any amendment thereof inconsistent with the terms of the Contract Documents. The foregoing does not, however, affect Concessionaire's rights with respect to any Refinancing set forth in Section 16.4.

### 1.4 Reference Documents

1.4.1 FDOT has provided the Reference Documents to Concessionaire. The Reference Documents are for information only, and are not mandatory or binding on Concessionaire, except to the extent information in the Reference Documents is expressly made a contractual requirement as part of the Technical Requirements. Concessionaire is not entitled to rely on the Reference Documents as accurately describing existing conditions, presenting design, engineering, operating or maintenance solutions or directions, or defining means or methods for complying with the requirements of the Contract Documents, Governmental Approvals or Law.
1.4.2 FDOT shall not be responsible or liable in any respect for any causes of action, claims or Losses whatsoever suffered by any Concessionaire-Related Entity by reason of any use of information contained in, or any action or forbearance in reliance on, the Reference Documents.
1.4.3 FDOT does not represent or warrant that the information contained in the Reference Documents is complete or accurate or that such information is in conformity with the requirements of the Contract Documents, Governmental Approvals or Laws. Concessionaire shall have no right to submit a claim for Extra Work Costs, Delay Costs, time extensions or other relief on account of any incompleteness or inaccuracy in the Reference Documents, including any incompleteness or inaccuracies regarding the location, size, character and extent of Utilities, Contaminated Materials and subsurface conditions.

## ARTICLE 2. CONCESSION TERM

### 2.1 Grant of Concession

2.1.1 Pursuant to the provisions of the PPP Law and subject to the terms and conditions of the Contract Documents, FDOT hereby grants to Concessionaire the exclusive right, and Concessionaire accepts the obligation, to develop, design, construct and finance the Project and to operate and maintain the Project within the O\&M Limits.
2.1.2 Concessionaire shall have the right to enter onto Project Right of Way and other adjacent lands owned by FDOT for purposes of carrying out its obligations under this Agreement. Notwithstanding the foregoing, Concessionaire shall be responsible for paying all applicable tolls and related fees charged on the Florida's Turnpike Enterprise mainline for access by any Concessionaire-Related Entity to the Project Right of Way to perform any Work
required under this Agreement.
2.1.3 It is the express intent and agreement of the Parties that this Agreement shall in no way be deemed to constitute a lease to Concessionaire (whether an operating lease or a financing lease), or a grant (regardless of the characterization of such grant, including by way of easement, purchase option, conveyance, lien or mortgage) in each case, of any right, title, interest or estate in the Project, the Project Right of Way, or of any assets incorporated into, appurtenant to, or in any way connected with the Project. It is the express agreement and intent of the Parties that Concessionaire shall not be treated as or deemed to be the legal or equitable owner of the Project ROW or the Project improvements for any purpose. Concessionaire's rights hereunder are derived soleiy from its status as a concessionaire and independent contractor as described in this Agreement, and not as a tenant, lessee, easement holder, optionee, lienor, mortgagee, purchaser or owner of any other interest in real property. The payments to be received by Concessionaire under this Agreement are for services to be performed by Concessionaire, and are not payments in the nature of rent, fees with respect to real property, or purchase price of real property.

### 2.2 Term of Concession

This Agreement shall take effect on the Effective Date, and shall remain in effect for the Term, unless terminated earlier pursuant to the terms of this Agreement.

## ARTICLE 3. FDOT REVIEW AND OVERSIGHT

### 3.1 Preliminary Planning and Engineering Activities

3.1.1 Unless expressly provided otherwise in this Agreement for specific elements of the Work, Concessionaire shall perform or cause to be performed all preliminary planning and engineering activities appropriate for design and construction of the Project.
3.1.2 Subject to Sections 4.11, 4.15 and 10.2, Concessionaire shall bear the risk of any incorrect or incomplete review, examination and investigation by it of the Site and surrounding locations and of any incorrect or incomplete information resulting from preliminary engineering activities conducted by Concessionaire, FDOT or any other Person. FDOT makes no warranties or representations as to any surveys, data, reports or other information provided by FDOT or other Persons concerning surface conditions and subsurface conditions, including information related to Utilities and Contaminated Materials, affecting the Site or surrounding locations. Concessionaire acknowledges that such information is for Concessionaire's reference only.

### 3.2 Governmental Approvals

### 3.2.1 General

3.2.1.1 Prior to the Effective Date, FDOT has undertaken certain efforts and activities to secure certain Governmental Approvals as described in Section 3.F of Division II. Notwithstanding such efforts and activities, Concessionaire shall be solely responsible for securing and obtaining all Governmental Approvals, including any revision, modification, amendment, supplement, renewal or extension thereof, required in connection with the Project or the Work. Concessionaire shall not be entitled to submit a claim for any Extra Work Costs, Delay Costs, time extensions or other relief associated with securing and obtaining

Governmental Approvals, except that: (a) Concessionaire shall not be in default for failing to meet a Completion Deadline due to delays in obtaining Governmental Approvals, provided that such delays are beyond the reasonable control of the Concessionaire-Related Entities, and (b) Concessionaire may be entitled to submit a claim for delays in obtaining Major Permits as provided under Section 3.2.2.
3.2.1.2 Concessionaire shall take all actions necessary to comply with and to maintain in full force and effect all Governmental Approvals, including performance of all measures required by the Contract Documents or Governmental Approvals, except to the extent that responsibility for performance of such measures is expressly assigned to FDOT in the Contract Documents.

### 3.2.2 Major Permit Delays

3.2.2.1 Appendix 19 identifies the Major Permits and the expected time necessary to secure each of the Major Permits, commencing from the date on which Concessionaire submits a complete application in accordance with the Contract Documents to the applicable Governmental Entity ("Major Permits Deadline"). Concessionaire shall be entitled to seek compensation under Sections 10.2.2 and 10.2.3 and a time extension under the Contract Documents due to delays in obtaining a Major Permit by the applicable Major Permits Deadline, provided that such delays are beyond the reasonable control of the ConcessionaireRelated Entities.
3.2.2.2 Notwithstanding the provisions in this Section 3.2.2, Concessionaire shall not be entitled to any relief relating to delays in obtaining Major Permits for the following:

1. Extra Work Costs.
2. Delay Costs of any kind.
3. Delays that could have been mitigated by Concessionaire through reasonable efforts.
4. Delays due to differences in the Indicative Preliminary Design and Concessionaire's Final Design, unless such differences are due to an FDOT Change.

### 3.3 Submittals

### 3.3.1 General

This Section 3.3 sets forth uniform terms and procedures that shall govern all Submittals to FDOT pursuant to the Contract Documents.

### 3.3.2 FDOT Discretionary Approvals

Certain Submittals are subject to FDOT's approval in its sole or absolute discretion. If the Submittal is one where the Contract Documents indicate approval is required from FDOT in its sole or absolute discretion, or good faith discretion, then FDOT's lack of approval, determination, decision or other action within the applicable time period under the Contract

Documents shall be deemed a disapproval. If approval is subject to the sole or absolute discretion of FDOT, then its decision shall be final, binding and not subject to dispute resolution, and such decision shall not constitute a basis for any claim for Extra Work Costs, Delay Costs, time extensions or other relief. If the approval is subject to the good faith discretion of FDOT, then its decision shall be binding unless it is finally determined through the Dispute Resolution Procedures by clear and convincing evidence that such decision was arbitrary or capricious.

### 3.3.3 FDOT Review and Comment

Whenever the Contract Documents indicate that a Submittal or other matter is subject to FDOT's review and comment and FDOT delivers no comments, exceptions, objections, or rejections within the applicable time period under the Contract Documents, then Concessionaire may proceed thereafter at its election and risk, without prejudice to FDOT's rights to later object or disapprove the Submittal on the basis that such Submittal is not in accordance with the requirements of the Contract Documents. No such failure or delay by FDOT to object to or disapprove Work not in compliance with the Contract Documents within the applicable time period under the Contract Documents shall constitute a basis for any claim for Extra Work Costs, Delay Costs, time extensions or other relief.

### 3.3.4 Submittals Not Subject to Prior Review, Comment or Approva!

Whenever the Contract Documents indicate that Concessionaire is to deliver a Submittal to FDOT but express no requirement for FDOT review, comment, disapproval, prior approval or other FDOT action, then Concessionaire is under no obligation to obtain FDOT approval of the Submittal before proceeding with further Work, and FDOT shall have the right, but is not obligated, to at any time review, comment on, take exception to, object to, reject or disapprove the Submittal on the basis that such Submittal is not in accordance with the requirements of the Contract Documents. No failure or delay by FDOT in delivering comments, exceptions, objections, rejections or disapprovals with respect to the Submittal shall constitute a basis for any claim for Extra Work Costs, Delay Costs, time extensions or other relief.

### 3.3.5 FDOT Objection, Rejection Binding

If the Submittal is one not governed by Section 3.3.2 concerning discretionary approvals, FDOT's exception, objection, rejection or disapproval shall be deemed reasonable, valid and binding if based on any of the following grounds:
3.3.5.1 The Submittal or subject provision thereof fails to comply with any applicable covenant, condition, requirement, term or provision of the Contract Documents;
3.3.5.2 The Submittal or subject provision thereof is not to a standard equal to or exceeds Best Management Practice;
3.3.5.3 Concessionaire has not provided all content or information required in respect of the Submittal or subject provisions thereof, provided that Concessionaire shall have the subsequent opportunity to resubmit the Submittal with the required content or information; or
3.3.5.4 Adoption of the Submittal or subject provision thereof, or of any proposed course of action thereunder, would result in a conflict with or violation of any Law or Governmental Approval.

### 3.3.6 Limitations on Concessionaire's Right to Rely

3.3.6.1 No review, comment, objection, rejection, approval, acceptance, concurrence, certification (including notices of Substantial Completion and Final Acceptance), monitoring, testing, inspection, auditing or other oversight by or on behalf of FDOT, and no lack thereof by FDOT, shall constitute acceptance by FDOT of Work that does not comply with the Contract Documents or waiver of any legal or equitable right held by FDOT with respect to such Work under the Contract Documents or Law. FDOT shall be entitled to exercise all rights and remedies under the Contract Documents or Law to bring the Work and the Project into compliance with requirements of the Contract Documents, regardless of whether previous review, comment, objection, rejection, approval, acceptance, certification, monitoring, testing, inspection, auditing or other oversight were conducted or given by FDOT. Concessionaire at all times shall have an independent duty and obligation to fulfill the requirements of the Contract Documents. Concessionaire agrees and acknowledges that any such activity or failure to conduct any such activity by FDOT:

1. Is solely for the benefit and protection of FDOT;
2. Does not relieve Concessionaire of its responsibility for the selection and the competent performance of all Concessionaire-Related Entities;
3. Does not create or impose upon FDOT any duty or obligation toward Concessionaire to cause it to fulfill the requirements of the Contract Documents;
4. Shall not be deemed or construed as any kind of warranty, express or implied, by FDOT;
5. May not be relied upon by Concessionaire or used as evidence in determining whether Concessionaire has fulfilled the requirements of the Contract Documents, except that the issuance of the notices of Substantial Completion and Final Acceptance may be relied upon and used as evidence to establish the commencement of FDOT's payment obligations and Concessionaire's entitlement to receive the Availability Payments and Final Acceptance Payments (as applicable), nevertheless without waiving FDOT's rights and remedies against Concessionaire for failing to meet the requirements of the Contract Documents; and
6. May not be asserted by Concessionaire against FDOT as a legal or equitable defense to, or as a waiver of or relief from, Concessionaire's obligation to fuffill the requirements of the Contract Documents.
3.3.6.2 To the maximum extent permitted by Law, Concessionaire hereby releases and discharges FDOT from any and all duty and obligation to cause Concessionaire's Work or the Project to satisfy the standards and requirements of the Contract Documents.

### 3.3.7 Time Periods

3.3.7.1 Except as otherwise provided in this Section 3.3.7, whenever FDOT is entitled to review and comment on, or to affirmatively approve, a Submittal, FDOT shall have a period of 28 days after the date FDOT receives an accurate and complete Submittal in
conformance with the Contract Documents to review, comment, or approve, as the case may be, the Submittal. FDOT's review period for Concessionaire's re-submission of a previously submitted Submittal shall be 14 days, unless provided otherwise in the Contract Documents. The Parties shall agree in good faith upon any necessary extensions of the review-comment-and-approval period to accommodate particularly complex or comprehensive Submittals.
3.3.7.2 If any provision of the Contract Documents expressly provides a longer or shorter period for FDOT to act, such period shall control over the time period set forth in Section 3.3.7.1.
3.3.7.3 Concessionaire shall schedule, prioritize and coordinate all Submittals to allow an efficient and orderly Submittal review process. All time periods for FDOT to act shall be extended by the period of any delay caused by the negligence, willful misconduct, or breach of applicable Law or contract by Concessionaire or any Concessionaire-Related Entity. In no event shall Concessionaire be entitled to submit a claim for Extra Work Costs, Delay Costs, time extensions or other relief for such extension of the review period.
3.3.7.4 During any time that FDOT is entitled under Section 7.6 to increase the level of its auditing, monitoring, inspection, sampling, measuring, testing and oversight of Concessionaire's compliance with its obligations under this Agreement, the applicable period for FDOT to act on any Submittals received during such time shall automatically be extended by 10 days.

## ARTICLE 4. DESIGN AND CONSTRUCTION

### 4.1 Obligations of Concessionaire

### 4.1.1 General Duties

In addition to performing all other requirements of the Contract Documents, Concessionaire shall:
4.1.1.1 Furnish all design and other services, provide all materials, equipment and labor and undertake all efforts necessary or appropriate (excluding only those materials, services and efforts which the Contract Documents expressly specify will be undertaken by FDOT or other Persons) to construct the Project and to maintain it during construction and to achieve Substantial Completion no later than the Long Stop Date;
4.1.1.2 Ensure that the Project Manager or the superintendent identified in Concessionaire's Statement of Qualifications for the Lead Contractor, or one of its FDOTapproved designees, is present at the Site at all times during the performance of Construction Work to perform the obligations required under Section 5-8 of Division I;
4.1.1.3 Comply with, and require that all Contractors comply with, all requirements of all applicable Laws;
4.1.1.4 Cooperate with FDOT and Governmental Entities with jurisdiction in all matters relating to the Work, including their review, inspection and oversight of the design and construction of the Project; and
4.1.1.5 Exercise commercially reasonable efforts to mitigate delay and

FLORIDA DEPARTMENT OF TRANSPORTATION
-595 Corridor Roadway improvements Project
Contract \# E4J69
damages due to delay regardless of the cause of the delay, including by re-sequencing, reallocating, or redeploying Concessionaire's and its Contractors' forces to other work, as appropriate.

### 4.1.2 Performance, Design and Construction Standards

4.1.2.1 Concessionaire shall perform the D\&C Work in accordance with (a) Best Management Practice, (b) the requirements, terms and conditions set forth in the Contract Documents, (c) all Laws, and (d) the requirements, terms and conditions set forth in all Governmental Approvals.
4.1.2.2 Concessionaire shall use reasonable care to identify any provisions in the Technical Volumes that are erroneous, create a potentially unsafe condition, or are or become inconsistent with Best Management Practice. Whenever Concessionaire knows or, in the exercise of reasonable care should have known that a provision of the Technical Volumes is erroneous, creates a potentially unsafe condition or is or becomes inconsistent with Best Management Practice, Concessionaire shall have the duty to notify FDOT in writing of such fact and of the changes to the provision that Concessionaire believes are the minimum necessary to render it correct, safe and consistent with Best Management Practice. If Concessionaire commences or continues any D\&C Work affected by the change after the need for the change was identified, or should have been identified through the exercise of reasonable care, Concessionaire shall bear any additional costs associated with redoing the Work already performed in accordance with the Contract Documents.
4.1.2.3 References in the Technical Volumes to the Manuals and Guidelines or other publications governing the D\&C Work prior to Substantial Completion shall mean the most recent editions in effect as of the date FDOT issued the RFP, unless expressly provided otherwise.
4.1.2.4 The Parties anticipate that from time to time after FDOT issues the RFP FDOT will adopt, through revisions to the existing Manuals and Guidelines or through new manuals and publications, changed, added or replacement standards, criteria, requirements, conditions, procedures, specifications and other provisions relating to the D\&C Work of general application to comparable FDOT projects. Pursuant to Section 11.1 and subject to Section 9.2.1, FDOT shall have the right to add such changed, added or replacement standards, criteria, requirements, conditions, procedures, specifications and other provisions to the Technical Volumes in accordance with the Contract Documents.

### 4.2 Design Implementation and Submittals

Concessionaire, through the appropriately qualified and licensed design professionals identified in Concessionaire's Project Management Plan, shall prepare designs, plans and specifications in accordance with the Contract Documents.
-9-

### 4.3 Nonconforming and Defective Work

4.3.1 Concessionaire shall be responsible for removing and replacing Nonconforming Work discovered by FDOT as specified in the Contract Documents. If FDOT elects to accept Nonconforming Work, FDOT may recover the amounts determined under Section 5-3 of Division I.
4.3.2 Subject to Section 19.2.11, nothing contained in the Contract Documents shall in any way limit the right of FDOT to assert claims for damages resulting from patent or latent defects in the Work for the period of limitations prescribed by applicable Law, and the foregoing shall be in addition to any other rights or remedies FDOT may have hereunder or under Law.

### 4.4 Project Right of Way Acquisition

4.4.1 The Project shall be situated entirely within the Project Right of Way. At no expense to Concessionaire, FDOT shall furnish, undertake and complete the acquisition of the Project Right of Way identified in Section 2.C. 1 of Division II within the time periods specified therein. FDOT shall perform the activities and pay all costs and expenses, including the purchase price, of such parcels in accordance with the Contract Documents. If Concessionaire identifies additional Project Right of Way as provided for in Section 2.C. 2 of Division II, Concessionaire shall be responsible for all costs incurred by FDOT in the acquisition of the additional Project Right of Way, and shall bear the sole risk and cost of any time and cost impacts to the Work related to such acquisition. Concessionaire shall sequence and schedule the Work based on the anticipated Project ROW clear dates identified in the Contract Documents to avoid and minimize potential impacts to the Work. Subject to Concessionaire's rights to claim a Relief Event under clause (c) of the definition of FDOT-Caused Delays, Concessionaire shall not be entitled to submit a claim for Extra Work Costs, Delay Costs, time extensions or other relief for impacts that could have been avoided through proper sequencing and scheduling of the Work.
4.4.2 Concessionaire shall be solely responsible for obtaining any real property that is not Project Right of Way which Concessionaire deems desirable for the Project, including temporary permits and leases needed for construction staging, in accordance with the Contract Documents.
4.4.3 Requests by Concessionaire for any additional right of way, whether permanent or temporary, shall be submitted and processed in accordance with Section 2.C of Division II.

### 4.5 Utility Adjustments

### 4.5.1 Concessionaire's General Responsibilities

4.5.1.1 Concessionaire shall be responsible for coordinating and causing all Utility Adjustments necessary for the timely construction, operation and maintenance of the Project in accordance with the Contract Documents. Concessionaire shall ensure that all Utility Adjustments, whether performed by Concessionaire or a Utility Owner, complies with the Contract Documents and applicable Utility Agreement. Except with respect to Concessionaire's rights to claim a Relief Event under clause (g) of the definition of Relief Event and for Utility Owner Delays pursuant to Section 4.5.7, Concessionaire shall not be entitled to submit a claim for Extra Work Costs, Delay Costs, time extensions or other relief related to the Utility Adjustment Work or Utilities located within or outside the Project Right of Way or otherwise
impacted by, or having an impact on, the Project or the Work.
4.5.1.2 If a Utility Owner performs all or any part of the Utility Adjustment, Concessionaire shall coordinate, monitor, and otherwise undertake the necessary efforts to enable such Utility Owner to perform such work timely, in coordination with the Work, and in compliance with the Contract Documents and applicable Utility Agreement.
4.5.1.3 FDOT will endeavor to cooperate with Concessionaire with respect to Concessionaire's contractual obligations for coordinating with Utility Owners. Notwithstanding the foregoing, Concessionaire shall be solely responsible for performing its obligations under the Contract Documents related to the Utility Adjustment Work and such cooperation or failure to cooperate by FDOT shall not relieve Concessionaire from fulfilling such obligations.

### 4.5.2 Utility Agreements

Concessionaire shall be responsible for negotiating, preparing and executing Utility Agreements to accomplish the Utility Adjustment in accordance with the Contract Documents. FDOT agrees to cooperate as reasonably requested by Concessionaire in pursuing any such Utility Agreements. All Utility Agreements shall be: (a) reasonably acceptable to FDOT; (b) consistent with the requirements of the Contract Documents related to the applicable Utility Adjustment; and (c) submitted to FDOT as provided in Section 3.H of Division II.

### 4.5.3 Utility Adjustment Costs

4.5.3.1 Except for Betterment costs which are the responsibility of the Utility Owner, Concessionaire is responsible for all costs of the Utility Adjustment Work. Concessionaire shall fulfill this responsibility either by performing the Utility Adjustments Work itself at its own cost, or by reimbursing the Utility Owner for the Utility Adjustment Work. Concessionaire is solely responsible for collecting directly from the Utility Owner any reimbursement due for Betterment costs or other costs for which the Utility Owner is considered responsible under applicable Law.
4.5.3.2 If for any reason Concessionaire is unable to collect any amounts due to Concessionaire from any Utility Owner, then (a) FDOT shall have no liability for such amounts, (b) Concessionaire shall have no right to collect such amounts from FDOT or to offset such amounts against amounts otherwise owing from Concessionaire to FDOT, and (c) Concessionaire shall have no right to suspend the Work or to exercise any other remedies against FDOT on account of such failure to pay.
4.5.3.3 For each Utility Adjustment, Concessionaire shall maintain or cause a Utility Owner to maintain cost records in accordance with the recordkeeping and audit requirements of the Contract Documents and applicable Law, including 23 CFR Part 645, Subpart A. Concessionaire shall obtain from the Utility Owner a complete set of records of the Utility Owner's costs incurred for any Utility Adjustment Work. All records maintained pursuant to this Section 4.5.3.3 shall be in a format compatible with any related estimates and in sufficient detail for analysis. For both Utility Owner costs and Concessionaire costs, the totals for each cost category shall be shown in such manner as to permit comparison with the categories stated on the estimate.

### 4.5.4 Utility Enhancements

Concessionaire shall respond to any requests by Utility Owners that Concessionaire design and/or construct Betterments or Utility Owner Projects (collectively, "Utility Enhancements"), although Concessionaire is not required to agree to such requests. Any Betterment performed as part of a Utility Adjustment, whether by Concessionaire or by the Utility Owner, shall be subject to the requirements of this Section 4.5 as if it were a Utility Adjustment. Concessionaire shall perform any work on a Utility Owner Project only by separate contract outside of the Work. Any proposed Utility Enhancement shall be subject to FDOT's prior approval. Under no circumstances shall Concessionaire proceed with any Utility Enhancement that is incompatible with the Project or is not in compliance with the Contract Documents. Concessionaire shall not be entitled to any Extra Work Costs, Delay Costs, time extension or Other relief as the result of any Utility Enhancement, whether periormed by Concessionaire or by the Utility Owner, and shall be responsible for and liable to FDOT for any deficiencies relating to any Utility Enhancements.

### 4.5.5 Utility Permit Applications

For reasons unrelated to a Utility Adjustment, it is anticipated that from time to time during the Construction Work, Utility Owners might apply for utility permits to install new Utilities that would cross or longitudinally occupy those areas of the Project that are subject to FDOT's permitting jurisdiction, or to modify, upgrade, relocate or expand existing Utilities within such areas. For such utility permit applications pending as of or submitted after the Effective Date, Concessionaire shall assist FDOT in its consideration of each utility permit application in accordance with the Contract Documents. Further, Concessionaire shall make available upon request the most recent Project design information and/or As-Built Record Plans, as applicable, to the applicants, shall assist each applicant with information regarding the location of other proposed and existing Utilities, and shall use commercially reasonable efforts to coordinate work schedules with such applicants as appropriate to avoid interference with the Project Schedule by their activities.

### 4.5.6 Assignment of Rights Against Utility Owners

In the event of good-faith and bona fide colorable potential claims on behalf of Concessionaire for wrongful actions or inactions of a Utility Owner within the Project Right of Way, FDOT agrees that, upon receipt of a written request from Concessionaire, FDOT in its reasonable discretion will assign to Concessionaire FDOT's rights of recovery, as such may exist, under any existing agreement between FDOT and a Utility Owner, including any utility permits, utility relocation agreements, or other agreements.

### 4.5.7 Utility Owner Delay

4.5.7.1 Concessionaire shall be entitled to seek compensation under Sections 10.2.2 and 10.2.3 and a time extension under the Contract Documents for a Utility Owner Delay, provided that all of the following conditions have been met:

1. A Qualifying Utility Agreement exists between Concessionaire and the Qualifying Utility Owner; and
2. Concessionaire has established by evidence reasonably satisfactory to FDOT that: (a) the subject Utility Adjustment is necessary and Concessionaire has provided a reasonable plan for same to the Qualifying Utility Owner, (b) the time for completion of the Utility Adjustment in the Project Schedule is
reasonable, (c) Concessionaire has complied with its obligations to coordinate with the Qualifying Utility Owner under the Contract Documents, including Section 3.H of Division II, (d) Concessionaire has furnished the Qualifying Utility Owner and FDOT with sufficient advance notice regarding the potential impact of the Utility Owner Delay, and (e) Concessionaire has pursued all commercially reasonable options to avoid the Utility Owner Delay, including the enforcement of any rights that Concessionaire may have against the Qualifying Utility Owner under the Qualifying Utility Agreement.
4.5.7.2 Notwithstanding the provisions in this Section 4.5.7, Concessionaire shall not be entitled to any relief relating to a Utility Owner Delay for the following:
3. Extra Work Costs.
4. Delay Costs of any kind.
5. Utility Owner Delays that could have been mitigated by Concessionaire through reasonable efforts.

### 4.6 Conditions to Commencement of Design Work

Upon the satisfaction of the conditions set forth in this Section 4.6, FDOT shall promptly issue NTP 1 to Concessionaire authorizing commencement of the Design Work. Any Design Work performed by Concessionaire prior to issuance of NTP 1 shall be at Concessionaire's sole risk and expense. The conditions to FDOT's issuance of NTP 1 are:
4.6.1 The Performance Security and Payment Bond required under Section 17.2.1.1 and Section 17.2.2.1, respectively, have been obtained and are in full force and effect, and Concessionaire has delivered to FDOT, as applicable, certified and conformed copies of the bonds), original letter of credit and the original multiple obligee rider. If Concessionaire procures the surety bonds directly, Concessionaire shall deliver to FDOT the originals of the applicable bonds);
4.6.2 Insurance Policies required under Section 17.1 and Appendix 8 for the Design Work have been obtained and are in full force and effect, and Concessionaire has delivered to FDOT written binders of insurance verifying coverage from the relevant Insurers of such Insurance Policies;
4.6.3 Concessionaire has caused to be developed and delivered to FDOT and FDOT has approved or accepted Concessionaire's Project Schedule for the Design Work and Advance Construction Activities (if any) and Project Management Plan;
4.6.4 Concessionaire has provided a fully functional field office as set forth in Section 3. Attachment 3 of Division II; and
4.6.5 All representations and warranties of Concessionaire set forth in this Agreement and the Principal Concessionaire Documents to which Concessionaire is a party shall be and remain true and correct.
 CONCESSION AGREEMENT


### 4.7 Conditions to Commencement of Construction Work

Except as may be allowed under Section 4.8.3 for Advance Construction Activities, Concessionaire shall not commence or permit commencement of the Construction Work, or of any portion thereof, until FDOT's issuance of NTP 2 for the Construction Work. FDOT shall promptly issue NTP 2 when all of the conditions in this Section 4.7 have been satisfied:
4.7.1 The Performance Security and Payment Bond required under Sections 17.2.1.2 and 17.2.2.2, respectively, have been obtained and are in full force $\frac{\text { and effect, and }}{}$ Concessionaire has delivered to FDOT, as applicable, certified and conformed copies of the applicable bonds), the original letter of credit and the original multiple obligee rider. If Concessionaire procures the surety bonds directly, Concessionaire shall deliver to FDOT the originals of the applicable bonds);
4.7.2 Insurance Policies required under Section 17.1 and Appendix 8 for the Construction Work and O\&M Work have been obtained and are in full force and effect, and Concessionaire has delivered to FDOT written binders of insurance verifying coverage from the relevant Insurers of such Insurance Policies;
4.7.3 All Governmental Approvals necessary to begin the applicable portions of the Construction Work and O\&M Work have been obtained and Concessionaire has furnished to FDOT fully executed copies of such Governmental Approvals;
4.7.4 Concessionaire has satisfied all applicable pre-construction requirements contained in the NEPA Approval and other Governmental Approvals for the applicable portion of the Construction Work;
4.7.5 Concessionaire has caused to be developed and delivered to FDOT and FDOT has approved or accepted Concessionaire's Project Schedule for the Construction Work, the Construction Quality Plan, the Vibration Monitoring Plan and O\&M Plan and all component parts thereof;
4.7.6 Concessionaire has satisfied all other requirements of the Contract Documents that are required to be satisfied prior to commencement of the applicable portion of the Construction Work and O\&M Work, including delivery to FDOT of all Submittal s relating to the applicable portion of the Construction Work and O\&M Work required by the Project Management Plan or Contract Documents, in the form and content required by the Project Management Plan or Contract Documents;
4.7.7 All representations and warranties of Concessionaire set forth in this Agreement and the Principal Concessionaire Documents to which Concessionaire is a party shall be and remain true and correct;
4.7.8 Concessionaire is not then in receipt of any notice of Concessionaire Default from FDOT unless any such default has been cured; and
4.7.9 Concessionaire is not then in receipt of any notice of default from any Lender unless any such noticed default has been cured, and no Lender has otherwise indicated that it is unwilling or unable to presently fund Concessionaire's costs of the D\&C Work and O\&M Work.

### 4.8 Construction Commencement Deadline, Project Schedule and Advance Construction Activities

4.8.1 Concessionaire shall commence the Construction Work no later than the Construction Commencement Deadline.
4.8.2 Concessionaire shall perform the D\&C Work in accordance with the Project Schedule. Each Project Schedule submission and update shall comply with Section 8-3.2 of Division I and other provisions set forth in the Technical Requirements.
4.8.3 To reduce and minimize the impacts to the traveling public, FDOT may authorize Concessionaire to perform Advance Construction Activities prior to NTP 2. In the event FDOT authorizes Concessionaire to perform Advance Construction Activities, Concessionaire shall satisfy and comply with the conditions and requirements imposed by FDOT, which may include certain conditions and requirements identified in Section 4.7, prior to commencing such activities.

### 4.9 Interim Milestone Works

### 4.9.1 General

FDOT desires to expedite the benefits of the Project in terms of traffic congestion relief. To meet FDOT's objectives, Concessionaire will develop a construction sequencing plan to prioritize the construction of certain portions of the Project and agrees to complete the Interim Milestone Works identified in Appendix 3 by the applicable Interim Milestone Deadline. Notwithstanding the foregoing, a failure to meet an Interim Milestone Deadline, in and of itself, shall not constitute a Concessionaire Default.

### 4.9.2 Completion of Interim Milestone Works

4.9.2.1 The conditions for determining whether Concessionaire has achieved completion of an Interim Milestone Works are set forth in Appendix 3-A.
4.9.2.2 Concessionaire shall provide FDOT with written notification when Concessionaire determines that it has achieved completion of the applicable Interim Milestone Works. During the 20 -day period following receipt of such notification, Concessionaire and FDOT shall meet and confer to facilitate FDOT's determination of whether to issue a written notice of Interim Milestone Works completion. Within such 20 -day period, FDOT shall either (a) issue a notice of Interim Milestone Works completion effective as of the date that the conditions for completion of such Interim Milestone Works were actually satisfied; or (b) notify Concessionaire in writing setting forth, as applicable, why the Interim Milestone Works has not been achieved.
4.9.2.3 If FDOT and Concessionaire cannot agree as to the Interim Milestone Date, such Dispute shall be resolved according to the Dispute Resolution Procedures; provided, however, that the Parties may proceed directly to the Disputes Review Board and need not comply with subsections 1 through 4 as described in Section 25.2.1.

### 4.9.3 Late Milestone Payment Adjustments to First Final Acceptance Payment

4.9.3.1 The First Final Acceptance Payment of US $\$ 69,680,000$ includes a
sum total of US $\$ 50,000,000$ in potential bonuses as set forth in Appendix 3-B (individually, "Interim Milestone Works Bonus") to provide incentives for Concessionaire to complete the Interim Milestone Works by the Interim Milestone Deadlines. Concessionaire shall not be entitled to an adjustment to any Interim Milestone Deadline for any reason, cause or circumstance whatsoever, regardless of fault, save and except as set forth in Section 4.9.3.4.
4.9.3.2 If Concessionaire fails to achieve completion of an Interim Milestone Works by the applicable Interim Milestone Deadline, such failures shall result in reductions to the applicable Interim Milestone Works Bonus from the First Final Acceptance Payment in accordance with Section 2 of Appendix 3-B. In no event shall reductions for failure to achieve an interim Millestone Works by the applicable interim Miliestone Deadiline exceed the Interim Milestone Works Bonus for such Interim Milestone Works.
4.9.3.3 The Parties anticipate that delays may be caused by or arise from any number of events during the course of the Work, including work performed, work deleted, change orders, supplemental agreements, delays, disruptions, differing site conditions, utility conflicts, design changes or defects, time extensions, extra work, right of way issues, permitting issues, actions of Contractors, actions by third parties, shop drawing approval process delays, expansion of the physical limits of the Project to make it functional, weather, weekends, holidays, suspensions of Concessionaire's operations, or other such events, forces or factors sometimes experienced in highway construction work. Such delays or events and their potential impacts on performance by Concessionaire are specifically contemplated and acknowledged by the Parties in entering into this Agreement, and shall not extend the Interim Milestone Deadlines for the purposes of calculating the Interim Milestone Works Bonus, except as expressly set forth in this Section 4.9.3. Further, any and all costs or impacts whatsoever incurred by Concessionaire in accelerating the Work to overcome or absorb such delays or events in an effort to complete an Interim Milestone Works by the applicable Interim Milestone Deadine, regardiess of whether Concessionaire successfully does so or not, shall be the sole responsibility of Concessionaire in every instance.
4.9.3.4 Concessionaire shall be entitled to seek an adjustment to the applicable Interim Milestone Deadline for impacts caused by Relief Events (excluding Relief Events with respect to Safety Compliance Orders), provided that such impacts result in a minimum time extension of $15 \%$ of the time remaining in the period beginning from the first day of occurrence of such impacts to the applicable Interim Milestone Deadline.
4.9.3.5 In addition to Concessionaire's rights under Section 4.9.3.4 and notwithstanding, any provision to the contrary in the Contract Documents, upon Concessionaire's written request being made directly to the Chief Engineer, with copies provided to both the Resident Construction Engineer and the District Construction Engineer, FDOT reserves unto the Chief Engineer, in his sole and absolute discretion, according to the parameters set forth below, the authority to make a determination to either fully enforce the provisions in this Section 4.9.3 with no modification, modify the applicable Interim Milestone Deadline by moving it, or both modify the Interim Milestone Deadline by moving it and also modify the applicable Interim Milestone Works Bonus by decreasing the bonus and increasing a subsequent Interim Milestone Works Bonus by an equivalent amount.

1. No modification will be considered by the Chief Engineer for any impacts whatsoever, beyond the reasonable control of Concessionaire, for which the effect results in a time extension of less than $15 \%$ of the time remaining in the period from the first day of occurrence of such impact to the applicable

Interim Milestone Deadline.
2. Furthermore, as to any such impact for which the effect results in a time extension of $15 \%$ or more of the time remaining in the period from the first day of occurrence of such impact to the Interim Milestone Deadline, no modification of an Interim Milestone Deadline or Interim Milestone Works Bonus will be considered by the Chief Engineer unless Concessionaire clearly establishes that it has continuously from the beginning of the Project aggressively, efficiently and effectively pursued the achievement of the applicable Interim Milestone Works. This would include the utilization of any and all reasonably avaiiable means and methods to overcome ail impacts and accelerate the Work so as to still achieve the applicable interim Milestone Works Deadline and that, but for this impact, Concessionaire would have otherwise earned the interim Milestone Works Bonus provided in this Agreement.
3. To the extent the request is not submitted in writing to the Chief Engineer within not less than 20 days prior to the original Interim Milestone Deadline, Concessionaire must also continue to aggressively, efficiently, and effectively pursue the completion of the applicable Interim Milestone Works. This would include the utilization of any and all reasonably available means and methods to overcome all impacts and accelerate the Work, until a determination is made by the Chief Engineer or 20 days has expired since such written request was received. There shall be no right of any kind on behalf of Concessionaire to challenge or otherwise seek review or appeal, in any forum, of any determination made by the Chief Engineer under this Section 4.9.3.5.
4.9.3.6 Concessionaire shall have no rights under this Agreement to make any claim arising out of the Interim Milestone Works Bonus, except as expressly set forth in this Section 4.9.3.
4.9.3.7 Nothing in this Section 4.9.3 shall prejudice Concessionaire's right to seek a time extension to a Completion Deadline as provided under the Contract Documents.

### 4.10 Substantial Completion and Final Acceptance

### 4.10.1 Substantial Completion

Concessionaire shall exercise its best efforts to achieve Substantial Completion on or before the Scheduled Substantial Completion Date. Failure to achieve Substantial Completion by the Long Stop Date is a Concessionaire Default under Section 19.1.

### 4.10.2 Conditions to Substantial Completion

4.10.2.1 FDOT will issue a notice of Substantial Completion upon satisfaction of all the following conditions for the entire Project:


1. Concessionaire has completed the design and construction of the Project in accordance with the Contract Documents, including all Project equipment required to be installed and commissioned by Concessionaire, except for

AORIDA DEPARTMENT OF TRANSPORTATION

Punch List items;
2. All lanes of traffic as set forth in the Design Documents are in their final configuration and Concessionaire has certified that such lanes can be opened to traffic;
3. The relevant systems and equipment installed by Concessionaire have passed the tests required under the Contract Documents and Concessionaire has delivered to FDOT all reports, data and documentation relating to such tests;
4. All Utility Adjustment Work and other work that Concessionaire is obligated to perform for or on behalf of third parties as required by the Contract Documents complies with the requirements of the applicable agreements with such third parties, and Concessionaire has paid for all work by third parties that Concessionaire is obligated to pay for, other than disputed amounts;
5. Concessionaire has received, and paid all associated fees due and owing for, all applicable Governmental Approvals and other third-party approvals required for use and operation of the Project, and there exists no uncured violation of the terms and conditions of any such Governmental Approval or other third-party approvals;
6. All plans, manuals and reports for the O\&M Work to be performed during the Operating Period have been submitted and accepted by FDOT as required under the Contract Documents;
7. Concessionaire has made all deposits to the Intellectual Property Escrow required at or prior to Substantial Completion pursuant to Section 22.5;
8. There exist no uncured Concessionaire Defaults (except any Concessionaire Default which will be cured by achieving Substantial Completion);
9. The O\&M Security required under Section 17.2.3 has been obtained and is in full force and effect, and Concessionaire has delivered to FDOT, as applicable, certified and conformed copies of the bond, original letter of credit and the original multiple obligee rider. If Concessionaire procures the surety bond directly, Concessionaire shall deliver to FDOT the originals of the bond; and
10. Concessionaire has prepared and submitted the Punch List in accordance with the procedures and schedules set forth in the Project Management Plan.
4.10.2.2 Approximately 60 days prior to the date on which Concessionaire expects to achieve Substantial Completion, Concessionaire shall provide written notice to FDOT so as to allow FDOT to promptly commence its review of those conditions to Substantial Completion amenable to being reviewed at the time of the notice. Concessionaire shall thereafter provide FDOT with written notification of the date Concessionaire determines it has achieved Substantial Completion. During the 14 -day period following receipt of such notice, Concessionaire and FDOT shall meet and confer to facilitate FDOT's determination of whether Concessionaire has met the criteria for Substantial Completion.
4.10.2.3 During such 14-day period, FDOT shall conduct an inspection of the Project and its components, a review of the Final Design Documents, Construction Documents, other Submittals and such other investigation as may be necessary to evaluate whether Substantial Completion is achieved.
4.10.2.4 Within this 14 -day period, FDOT shall either (a) issue the written notice of Substantial Completion, effective as of the date that the conditions to Substantial Completion were actually satisfied; or (b) notify Concessionaire in writing of the reasons why Substantial Completion has not been achieved. If FDOT and Concessionaire cannot agree as to the date of Substantial Completion, such Dispute shall be resolved according to the Dispute Resolution Procedures; provided, however, that the Parties may proceed directly to the Disputes Review Board and need not comply with subsections 1 through 4 as described in Section 25.2.1.
4.10.2.5 In connection with FDOT's issuance of the notice of Substantial Completion, FDOT shall have the right in its reasonable discretion to add items to the Punch List to address incomplete work or work in need of repair. Any Dispute regarding whether an item added by FDOT is appropriately included on the Punch List shall be resolved according to the Dispute Resolution Procedures. The notice of Substantial Completion will indicate the actual date on which Concessionaire achieved Substantial Completion.

### 4.10.3 Final Acceptance

4.10.3.1 Concessionaire shall achieve Final Acceptance by the Final Acceptance Deadline. FDOT will issue a written notice of Final Acceptance at such time as all of the following have occurred for the entire Project:

1. All Punch List items have been completed to the reasonable satisfaction of FDOT;
2. Concessionaire demonstrates to FDOT's reasonable satisfaction that Concessionaire has acquired and properly stored, or arranged for immediate availability, a reasonable inventory of all spare parts, spare components, spare equipment, special tools, materials, expendables and consumables necessary for operation and maintenance of the Project as identified in the O\&M Plan for the Operating Period;
3. All Submittals for the D\&C Work that Concessionaire is required by the Contract Documents to submit after Substantial Completion have been submitted to FDOT;
4. FDOT has received a complete set of the Critical As-Built Record Documentation in the form required by the Contract Documents and the AsBuilt Schedule required under Section 8-3.2.8 of Division I;
5. If any Governmental Entity with jurisdiction requires any form of certification of design, engineering or construction with respect to the Project or any portion thereof, including any certifications from the Engineer of Record and Architect of Record for the Project, Concessionaire has caused such certificates to be delivered and has concurrently issued identical certificates to FDOT; and
6. There exist no uncured Concessionaire Defaults (except any Concessionaire Default which will be cured by achieving Final Acceptance).
4.10.3.2 Concessionaire shall provide FDOT with written notification when Concessionaire determines that it has achieved Final Acceptance. During the 20 -day period following receipt of such notification, Concessionaire and FDOT shall meet and confer to facilitate FDOT's determination of whether to issue a written notice of Final Acceptance.
4.10.3.3 During such 20 -day period, FDOT shall conduct an inspection of the Punch List items, a review of the As-Built Record Plans, other Submittals and such other investigation as may be necessary to evaluate whether Final Acceptance is achieved.
4.10.3.4 Within such 20 -day period, FDOT shall either (a) issue a notice of Final Acceptance effective as of the date that the conditions to Final Acceptance were actually satisfied; or (b) notify Concessionaire in writing of the reasons why Final Acceptance has not been achieved. If FDOT and Concessionaire cannot agree as to the date of Final Acceptance, such Dispute shall be resolved according to the Dispute Resolution Procedures; provided, however, that the Parties may proceed directly to the Disputes Review Board and need not comply with subsections 1 through 4 as described in Section 25.2.1. The notice of Final Acceptance will indicate the actual date on which Concessionaire achieved Final Acceptance.

### 4.10.4 Final Acceptance Payments and Adjustments

4.10.4.1 Concessionaire shall be entitled to receive from FDOT the following payments ("Final Acceptance Payments"):

1. US $\$ 69,680,000$ on the Final Acceptance Date or July 1, 2012 ("First Final Acceptance Payment"), whichever date is later;
2. US $\$ 103,631,000$ on the Final Acceptance Date or July 1, 2013 ("Second Final Acceptance Payment"), whichever date is later;
3. US $\$ 71,712,000$ on the Final Acceptance Date or July 1, 2014 ("Third Final Acceptance Payment"), whichever date is later;
4. U $\$ \$ 95,434,000$ on the Final Acceptance Date or July 1, 2015 ("Fourth Final Acceptance Payment"), whichever date is later;
5. US $\$ 123,173,000$ on the Final Acceptance Date or July 1, 2016 ("Fifth Final Acceptance Payment"), whichever date is later;
6. US $\$ 217,622,000$ on the Final Acceptance Date or July 1, 2017 ("Sixth Final Acceptance Payment"), whichever date is later; and
7. US $\$ 4,298,000$ on the Final Acceptance Date or July 1, 2018 ("Seventh Final Acceptance Payment"), whichever date is later.
4.10.4.2 Concessionaire shall submit an invoice in a format acceptable to FDOT's Comptroller for the applicable Final Acceptance Payment. Upon receipt of the invoice, FDOT shall make payment to Concessionaire in accordance with the requirements set forth in Section 215.422, Florida Statutes and Section 9-9 of Division I, which includes a statement of

Concessionaire's rights as required under Section 215.422, Florida Statutes. in no event shall Concessionaire be eligible to receive any Final Acceptance Payments unless Concessionaire achieves Final Acceptance in accordance with the Contract Documents.
4.10.4.3 The First Final Acceptance Payment shall be subject to adjustment in accordance with Section 4.9.3 and Appendix 3-B of the Agreement. If the total amount of adjustments under Section 4.9.3 and Appendix 3-B of the Agreement exceed the First Final Acceptance Payment, FDOT shall be entitled to deduct such excess amounts from the Availability Payments and shall not deduct such excess amounts from subsequent Final Acceptance Payments.

### 4.11 Contaminated Materials and Undesirable Materials Management

### 4.11.1 Concessionaire's General Responsibilities

4.11.1.1 Concessionaire shall manage, treat, handle, store, remediate, remove, transport (where applicable) and dispose of all Contaminated Materials or Undesirable Materials encountered in performing the Work, including contaminated soil and groundwater, in accordance with applicable Law, Governmental Approvals, and all applicable provisions of the Contract Documents, including Section 3.F. 9 of Division II. If during the course of the Work, a Release of Contaminated Materials occurs or Concessionaire otherwise encounters Contaminated Materials or Undesirable Materials, Concessionaire shall follow the procedures and perform the activities as set forth in the Contract Documents.
4.11.1.2 Except as set forth in Sections 4.11.2 and 4.11.3, Concessionaire shall not be entitled to submit a claim for any Extra Work Costs, Delay Costs, time extensions or other relief associated with discovering, encountering, managing, treating, handling, storing, remediating, removing, transporting or disposing of Contaminated Materials or Undesirable Materials, including contaminated soil and groundwater.

### 4.11.2 Pre-existing Contaminated Materials

4.11.2.1 Concessionaire shall be solely responsible for all costs, including Extra Work Costs and Delay Costs, relating to Pre-existing Contaminated Materials, except that Concessionaire and FDOT shall allocate the risk of Extra Work Costs as follows:

1. The first US $\$ 15,000,000$ of Extra Work Costs ("Pre-existing Contaminated Materials Deductible") directly attributable to discovering, encountering, managing, treating, handling, storing, remediating, removing, transporting and disposing of Pre-existing Contaminated Materials shall be borne solely by Concessionaire.
2. The next US $\$ 10,000,000$ of Extra Work Costs ("Tiered Pre-existing Contaminated Materials Deductible") directly attributable to discovering, encountering, managing, treating, handling, storing, remediating, removing, transporting and disposing of Pre-existing Contaminated Materials shall be borne $50 \%$ by Concessionaire and $50 \%$ by FDOT.

3. FDOT shall compensate Concessionaire for $100 \%$ of the Extra Work Costs directly attributable to discovering, encountering, managing, treating, handling, storing, remediating, removing, transporting and disposing of Pre-
existing Contaminated Materials in excess of the Tiered Pre-existing Contaminated Materials Deductible.
4.11.2.2 Concessionaire shall not be entitled to seek, nor shall Concessionaire be entitled to charge against any of the deductibles established under Section 4.11.2.1, the following:
4. Extra Work Costs covered by insurance obtained for the Project.
5. Extra Work Costs that could have been avoided by the exercise of reasonable efforts to mitigate and reduce costs.
6. Extra Work Costs associated with the investigation of and planning for Preexisting Contaminated Materials prior to the completion of the Final Design.
7. Delay Costs of any kind.
4.11.2.3 The remaining amounts of the Pre-existing Contaminated Materials Deductible and the Tiered Pre-existing Contaminated Materials Deductible shall be adjusted in accordance with Section 10.1.3.
4.11.2.4 Nothing in this Section 4.11.2 shall prejudice Concessionaire's right to seek a non-compensable time extension under the Contract Documents or compensation under Sections 10.2.2 and 10.2.3.
4.11.2.5 As between Concessionaire and FDOT, FDOT shall be considered the sole generator of Pre-existing Contaminated Materials, provided that such Pre-existing Contaminated Materials are handled and disposed of by Concessionaire in accordance with the Contract Documents. The foregoing shall not preclude or limit any rights or remedies that FDOT may have against Concessionaire-Related Entities, third parties and/or prior owners, lessees, licensees and occupants of the Project ROW. To the extent permitted by Law, FDOT agrees to hold harmless and indemnify Concessionaire for Losses arising out of or related to Third-Party Claims with respect to Pre-existing Contaminated Materials discovered or encountered by Concessionaire during the performance of the Work, provided that: (1) the Preexisting Contaminated Materials were not known or reasonably discoverable by Concessionaire or any Concessionaire-Related Entity and (2) such Losses were not the result of the negligence, willful misconduct, or breach of applicable Law or contract by Concessionaire or any Concessionaire-Related Entity.

### 4.11.3 Releases of Contaminated Materials

For Releases of Contaminated Materials as set forth in clause (1) of the definition of Relief Event by a third party who is not a Concessionaire-Related Entity, Concessionaire shall be entitled to seek a non-compensable time extension under the Contract Documents and compensation under Sections 10.2.2 and 10.2.3. In no event shall Concessionaire be entitled to Extra Work Costs or Delay Costs for such Releases of Contaminated Materials. For Releases of Contaminated Materials as set forth in clause (I) of the definition of Relief Event by FDOT, Concessionaire shall be entitled to submit a claim for Extra Work Costs, Delay Costs, time extensions and other relief under the Contract Documents.

### 4.11.4 Assignment and Subrogation of Rights Against Third Parties

In the event of good-faith and bona fide colorable potential claims on behalf of Concessionaire related to Releases of Contaminated Materials by a third party who is not a Concessionaire-Related Entity, FDOT agrees that, upon receipt of a written request from Concessionaire, FDOT in its reasonable discretion will assign and subrogate its rights of recovery to Concessionaire, as such may exist.

### 4.12 Environmental Compliance

Throughout the course of the D\&C Work, Concessionaire shall comply with all Environmental Laws and perform or cause to be performed all environmental mitigation measures required under the Contract Documents and the Environmental Approvals, including the NEPA Approval and similar Governmental Approvals for the D\&C Work, and shall comply with all other conditions and requirements thereof. Concessionaire, at its sole cost and expense, shall also abide by and comply with the commitments contained in the PD\&E Study and subsequent re-evaluations that are submitted 30 days prior to the Proposal Submittal Date which may identify additional commitments. If FDOT directs Concessionaire to comply with commitments contained in re-evaluations submitted after such 30 -day period that affect the D\&C Work, such directive shall be deemed an FDOT Change. Notwithstanding the foregoing, Concessionaire shall be responsible, and bear the sole risk for any costs and delays, for complying with any environmental re-evaluations that are required due to differences between the Indicative Preliminary Design and Concessionaire's Final Design, unless such differences are due to an FDOT Change.

### 4.13 Oversight, Meetings and Reporting

### 4.13.1 Oversight by FDOT

FDOT shall perform oversight, inspection, testing and auditing relating to the D\&C Work in accordance with the Contract Documents.

### 4.13.2 Meetings

4.13.2.1 Concessionaire shall conduct regular progress meetings at least once a month during the Construction Period. FDOT shall be invited to participate in such progress meetings. At FDOT's request, Concessionaire will require its design consultants and construction contractors to attend these progress meetings.
4.13.2.2 In addition to the regularly scheduled meetings required under the Contract Documents, FDOT and Concessionaire, through their respective Authorized Representatives, shall meet from time to time at the other Party's request to discuss and resolve matters relating to the $D \& C$ Work.
4.13.2.3 Concessionaire shall schedule all meetings with FDOT at a date, time and place reasonably convenient to both Parties and, except in cases of urgency, shall provide FDOT with written notice and a meeting agenda at least three Business Days in advance of each meeting.

### 4.13.3 Reporting

Concessionaire shall submit all reports relating to the D\&C Work in the form, with the content and within the time required under the Contract Documents.

### 4.14 Construction Warranties

4.14.1 Concessionaire shall obtain from all Contractors appropriate representations, warranties, guarantees and obligations with respect to design, materials, workmanship, equipment, tools and supplies furnished by such Contractors, which shall extend not only to Concessionaire but also to Utility Owners and any third parties for whom Work is being performed. All representations, warranties, guarantees and obligations of Contractors (a) shall be written so as to survive all FDOT and Utility Owner inspections, tests and approvals and (b) shall provide that upon any termination of the Agreement prior to the expiration of such representations, warranties, guarantees and obligations they shall automatically be enforceable by FDOT. To the extent that any Contractor warranty or guaranty would be voided by reason of Concessionaire's negligence or failure to comply with the requirements of the Contract Documents in incorporating material or equipment into the Work, Concessionaire shall be responsible for correcting any defects in the Work performed by such Contractor.
4.14.2 The Contractor warranties are in addition to all rights and remedies available under the Contract Documents or applicable Law, and shall not limit Concessionaire's liability or responsibility imposed by the Contract Documents or applicable Law with respect to the Work, including liability for design defects, latent construction defects, strict liability, breach, negligence, willful misconduct or fraud.

### 4.15 Structural Latent Defects

4.15.1 Concessionaire shall be solely responsible for all costs, including Extra Work Costs and Delay Costs, associated with Structural Latent Defects in Pre-existing Bridges, except that Concessionaire and FDOT shall allocate the risk of Extra Work Costs as follows:
4.15.1.1 The first US $\$ 2,000,000$ of Extra Work Costs ("Structural Latent Defects Deductible") directly attributable to repairing physical damage to Pre-existing Bridges caused by Structural Latent Defects shall be borne solely by Concessionaire.
4.15.1.2 FDOT shall compensate Concessionaire for $100 \%$ of the Extra Work Costs directly attributable to repairing physical damage to Pre-existing Bridges caused by Structural Latent Defects in excess of the Structural Latent Defects Deductible.
4.15.2 Concessionaire shall not be entitled to seek, nor shall Concessionaire be entitled to charge against the Structural Latent Defects Deductible, the following:
4.15.2.1 Extra Work Costs covered by insurance obtained for the Project.
4.15.2.2 Extra Work Costs that could have been avoided by the exercise of reasonable efforts to mitigate and reduce costs.

### 4.15.2.3 Delay Costs of any kind.

4.15.3 The remaining amounts of the Structural Latent Defects Deductible shall be
adjusted in accordance with Section 10.1.3.
4.15.4 Nothing in this Section 4.15 shall prejudice Concessionaire's right to seek a noncompensable time extension under the Contract Documents or compensation under Sections 10.2.2 and 10.2.3.

## ARTICLE 5. TOLL SYSTEM WORK AND TOLLING OPERATIONS

### 5.1 Concessionaire's Obligations During Design and Construction

5.1.1 As part of the $D \& C$ Work, Concessionaire shall be responsible for providing the tolling infrastructure for the Project as set forth in Section 3. Attachment 2 of Division II ("Tolling Infrastructure D\&C Work"). The Tolling Infrastructure D\&C Work includes gantries, associated signing, toll equipment support buildings and related civil work, generator, communications and utilities. The Tolling Infrastructure D\&C Work shall be located within the Tolling Site Location.
5.1.2 The Tolling Equipment Contractor shall be responsible for furnishing, installing and testing all SunPass Open Road Tolling equipment for the Project as set forth in Section 3. Attachment 2 of Division II ("Tolling Equipment"). Concessionaire shall coordinate the scheduling and performance of the D\&C Work with FDOT and the Tolling Equipment Contractor in accordance with the Contract Documents and to minimize impacts and delays to the Project. Subject to Concessionaire's rights to claim a Relief Event under clause (i) of the definition of Relief Event, Concessionaire shall not be entitled to submit a claim for Extra Work Costs, Delay Costs, time extensions or other relief that could have been avoided through proper sequencing, scheduling and coordination of the D\&C Work in accordance with the Contract Documents.

### 5.2 Concessionaire's Obligations During Operations and Maintenance

Concessionaire shall be responsible for maintaining certain Elements of the Toll Collection System as set forth in Section 4 of Division II. Concessionaire shall coordinate the scheduling and performance of the O\&M Work with the operation and maintenance responsibilities and activities of FDOT (including FTE) relating to the Toll Collection System in accordance with the Contract Documents. Further, Concessionaire shall cooperate with FDOT (including FTE) to minimize impacts and delays to the Project and comply with all requirements, policies and Laws relating to the tolling of the Project, including the collection and enforcement of tolls by FDOT. Subject to Concessionaire's rights to claim a Relief Event under clause (i) of the definition of Relief Event, Concessionaire shall not be entitled to submit a claim for Extra Work Costs, Delay Costs, time extensions or other relief that could have been avoided through proper sequencing, scheduling and coordination of the O\&M Work in accordance with the Contract Documents.

## ARTICLE 6. OPERATIONS AND MAINTENANCE

### 6.1 Commencement of O\&M Work

Concessionaire shall commence the O\&M Work upon the date of issuance of NTP 2 or such other date indicated by FDOT in NTP 2.

### 6.2 Operation and Maintenance Standards and Requirements

### 6.2.1 General Obligations

6.2.1.1 Concessionaire shall carry out the O\&M Work within the applicable O\&M Limits in accordance with (a) Best Management Practice, as it evolves from time to time, (b) the requirements, terms and conditions set forth in the Contract Documents as the same may change from time to time, (c) all Laws, and (d) the requirements, terms and conditions set forth in all Governmental Approvals. If Concessionaire encounters a contradiction between subsections (a) through (d), Concessionaire shall advise FDOT of the contradiction and FDOT shall instruct Concessionaire as which subsection shall control in that instance. Concessionaire is responsible for keeping itself informed of current Best Management Practice.
6.2.1.2 Section 4 of Division II sets forth certain minimum performance requirements related to the O\&M Work. Concessionaire's failure to comply with such requirements shall entitle FDOT to the rights and remedies set forth in the Contract Documents, including the assessment of Noncompliance Points, liquidated damages, deductions from payments otherwise owed to Concessionaire, and termination for Concessionaire Default.

### 6.2.2 Changes in Operation and Maintenance Standards

6.2.2.1 FDOT shall have the right to adopt at any time, and Concessionaire acknowledges it must comply with, all changes and additions to, and replacements of, the Technical Volumes relating to the O\&M Work. Without limiting the foregoing, the Parties anticipate that from time to time after the Effective Date, FDOT will adopt Non-Discriminatory O\&M Changes that will apply to the O\&M Work. Concessionaire shall be responsible for keeping itself informed of any Non-Discriminatory O\&M Changes to the Manuals and Guidelines. For any other changed, added or replacement standards, criteria, requirements, conditions, procedures, specifications and other provisions to the Technical Volumes, FDOT shall provide written notice to Concessionaire, whereupon they shall constitute amendments, and become part, of the Technical Volumes. Non-Discriminatory O\&M Changes that encompass matters that are addressed in the Technical Volumes as of the Effective Date shall replace and supersede inconsistent provisions of such Technical Volumes.
6.2.2.2 If a Non-Discriminatory O\&M Change requires major repair, reconstruction, rehabilitation, restoration, renewal or replacement of any Element during the performance of the O\&M Work, Concessionaire shall perform the major repair, reconstruction, rehabilitation, restoration, renewal or replacement not later than the first to occur of (a) any deadline prescribed by FDOT for the Non-Discriminatory O\&M Change, (b) the date when Concessionaire performs the Renewal Work on such Element; (c) the date when Concessionaire is obligated to perform Renewal Work on such Element; and (d) provided FDOT gives no less than 30 days prior written notice to Concessionaire, the date FDOT first applies the Non-Discriminatory O\&M Changes to projects that FDOT manages or operates. If, however, FDOT adopts the Non-Discriminatory O\&M Change prior to the Substantial Completion Date, FDOT shall issue a written notice informing Concessionaire when to implement such Non-Discriminatory O\&M Change. Following commencement of any Work pursuant to this Section 6.2.2.2, Concessionaire shall diligently prosecute the Work until completion, and in any event by any deadline for completion required by FDOT for such NonDiscriminatory O\&M Change. Should Concessionaire dispute the timing for commencement of Work as described in this Section 6.2.2.2, Concessionaire may submit the Dispute for resolution in accordance with the Dispute Resolution Procedures; pending such resolution Concessionaire
shall prosecute the Work in accordance with FDOT's directive.
6.2.2.3 If a Non-Discriminatory O\&M Change requires construction or installation of new improvements at, for or on the Project, Concessionaire shall complete construction and installation of the new improvements according to the implementation period required by FDOT for such Non-Discriminatory O\&M Change. Should Concessionaire dispute the timing for commencement of Work as described in this Section 6.2.2.3, Concessionaire may submit the issue for resolution in accordance with the Dispute Resolution Procedures; pending such resolution Concessionaire shall diligently prosecute the Work in accordance with FDOT's directive.
6.2.2.4 Concessionaire shall be obligated to implement a Discriminatory O\&M Change only after FDOT issues a written directive therefore pursuant to Article 11. Such directive shall indicate the schedule, if applicable, for the completion of such work required by the Discriminatory O\&M Change.
6.2.2.5 For purposes of subsection (d) of Section 6.2.2.2, a change, addition or replacement shall be deemed to have been first applied by FDOT when FDOT commences implementing actions on any other project that FDOT manages or operates.
6.2.2.6 Subject to Section 6.2.2.7, for Extra Work required by NonDiscriminatory O\&M Changes (whether such Extra Work is caused by one or more NonDiscriminatory O\&M Changes), Concessionaire shall be entitled to recover only those Extra Work Costs incurred each Calendar Year in performing such Non-Discriminatory O\&M Changes in excess of an annual aggregate deductible of US $\$ 250,000$ ("Annual Non-Discriminatory O\&M Change Deductible"). The Annual Non-Discriminatory O\&M Change Deductible reflects the Parties' agreement that: (a) Concessionaire will bear the financial risks for Extra Work Costs incurred in a Calendar Year due to Non-Discriminatory O\&M Changes up to the Annual NonDiscriminatory O\&M Change Deductible and (b) FDOT will compensate Concessionaire for Extra Work Costs incurred in a Calendar Year due to Non-Discriminatory O\&M Changes in excess of the Annual Non-Discriminatory O\&M Change Deductible, provided that each Claim complies with Section 5-12 of Division 1. The Annual Non-Discriminatory O\&M Change Deductible shall be adjusted in accordance with Section 10.1.3.
6.2.2.7 Concessionaire shall be entitled to Extra Work Costs pursuant to Section 6.2.2.6 only if FDOT directs Concessionaire to implement the Non-Discriminatory O\&M Changes prior to the date when Concessionaire performs or is scheduled to perform the Renewal Work (if any) on the affected Element or otherwise outside the ordinary course of performing the O\&M Work. Concessionaire shall not be entitled to any Extra Work Costs for implementing Non-Discriminatory O\&M Changes if Concessionaire replaces the affected Element during the ordinary course of performing the O\&M Work.

### 6.2.3 O\&M Work During Construction

6.2.3.1 For O\&M Work performed during construction, Concessionaire shall be required to comply with the maintenance performance standards identified in Section 4.4 of Division 11 .
6.2.3.2 The O\&M Plan submitted by Concessionaire shall identify the planned activities, resources and level of effort for the O\&M Work to be performed during construction in accordance with Section 4.1.5 of Division II. No later than 30 days prior to
commencement of the Construction Work within a Construction Zone, the Parties shall review such planned activities, resources and level of effort, and Concessionaire shall modify the O\&M Plan as reasonably requested by FDOT to take into account changes in Project conditions that require adjustment to the planned O\&M Work.
6.2.3.3 For the O\&M Work performed during ongoing Construction Work, Concessionaire shall provide traffic management in accordance with the Contract Documents, including detour and traffic diversion plans.
6.2.3.4 Concessionaire shall perform any O\&M Work that is required, and in a manner, to ensure that the Project is maintained in a condition that poses no threat to the health or safety of any Person or physical damage to the Project.

### 6.2.4 Management of Contaminated Materials and Undesirable Materials

In performing the O\&M Work, Concessionaire shall manage, treat, handle, store, remediate, remove, transport (where applicable) and dispose of all Contaminated Materials and Undesirable Materials, including contaminated soil and groundwater, in accordance with applicable Law, Governmental Approvals and all applicable provisions of the Contract Documents. The provisions of Section 4.11 shall apply to the O\&M Work, including those provisions related to Pre-existing Contaminated Materials and Releases of Contaminated Materials.

### 6.2.5 Environmental Compliance

Throughout the course of the O\&M Work, Concessionaire shall comply with all Environmental Laws and perform or cause to be performed all environmental mitigation measures required under the Contract Documents and the Environmental Approvals, including the NEPA Approval and similar Governmental Approvals for the O\&M Work, and shall comply with all other conditions and requirements thereof. Concessionaire, at its sole cost and expense, shall also abide by and comply with the commitments contained in the PD\&E Study and subsequent re-evaluations and Environmental Approvals required for the Renewal Work that may identify additional commitments.

### 6.2.6 Utility Accommodation

6.2.6.1 It is anticipated that from time to time during the O\&M Work, Utility Owners will apply for additional utility permits to install new Utilities that would cross or longitudinally occupy areas of the Project that are subject to FDOT's permitting jurisdiction, or to modify, repair, upgrade, relocate or expand existing Utilities within such areas. In such circumstances, the provisions of Section 4.5 .5 shall apply.
6.2.6.2 Throughout the performance of the O\&M Work, Concessionaire shall monitor Utilities and Utility Owners within the Project Right of Way for compliance with applicable utility permits, FDOT regulations, policies and other requirements, and other applicable Law and Governmental Approvals, and shall use diligent efforts to obtain the cooperation of each Utility Owner having Utilities within the Project Right of Way in accordance with the Contract Documents.


### 6.2.7 Emergency Repair Work

6.2.7.1 Concessionaire shall be responsible for procuring and overseeing temporary and/or permanent emergency repair work for the Project. Unless specified otherwise by FDOT, Concessionaire shall solicit competitive bids for such work in accordance with policies and procedures established by FDOT. FDOT shall provide oversight relating to emergency repair work in accordance with the Contract Documents.
6.2.7.2 Concessionaire shall ensure that such repair work is performed in accordance with the Contract Documents and State and federal Law applicable to such repair work, including the requirements of the FHWA Emergency Relief Manual. Futher, Concessionaire shall maintain estimates, cost records and supporting documentation in accordance with such Laws, and in a form and content to enable FDOT to seek reimbursement for eligible costs from FHWA or FEMA, if applicable.

### 6.3 Annual Budget

6.3.1 For each Fiscal Year beginning after commencement of the O\&M Work, Concessionaire shall file with FDOT an annual budget for performing the O\&M Work for such full or partial Fiscal Year. Concessionaire shall submit the first annual budget to FDOT not later than 60 days before the anticipated start of the O\&M Work, as notified by FDOT. Concessionaire shall submit each subsequent annual budget to FDOT not later than 60 days before the beginning of the Fiscal Year to which the annual budget applies.
6.3.2 If Concessionaire delivers an annual budget to the Collateral Agent for the senior Project Debt, it shall serve as the annual budget to be delivered to FDOT. Otherwise, each such annual budget shall be in a form acceptable to FDOT, acting reasonably. Each annual budget shall contain budgeted Availability Payments and expenses (showing separately forecasted costs for the Fiscal Year of Renewal Work consistent with the updated Renewal Work Schedule and Handback Requirements). Concessionaire may incorporate the updated Renewal Work Schedule as part of the annual budget.

### 6.4 Oversight, Meetings and Reporting

### 6.4.1 Oversight by FDOT

FDOT shall perform oversight, inspection, testing and auditing relating to the O\&M Work in accordance with the Contract Documents.

### 6.4.2 Meetings

6.4.2.1 Concessionaire shall schedule all progress and periodic meetings with its Lead Operations and Maintenance Firm at a date, time and place reasonably convenient for FDOT to attend and, except in the case of urgency, shall provide FDOT with written notice and an agenda for such meetings at least five Business Days in advance of each meeting. FDOT is authorized to attend all such meetings and is permitted to raise any questions, concerns or opinions without restriction.
6.4.2.2 In addition to the regularly scheduled meetings set forth in Section 4.1.8 of Division II, FDOT and Concessionaire, through their respective Authorized Representatives, shall meet from time to time at the other Party's request to discuss and resolve
matters relating to the O\&M Work or Project.

### 6.4.3 Reporting

Concessionaire shall submit all reports relating to the O\&M Work in the form, with the content and within the time required under the Contract Documents.

### 6.5 Renewal Work

6.5.1 Concessionaire shall diligently perform Renewal Work as and when necessary to maintain compliance with such performance measures and standards. Concessionaire also shall perform Renewal Work according to the other applicable terms of the Technical Volumes, including, when applicable, the Handback Requirements. Concessionaire shall use the Renewal Work Schedule, as updated from time to time, for scheduling and performing Renewal Work.
6.5.2 No later than 90 days after the end of each Calendar Year, Concessionaire shall deliver to FDOT a written report of the Renewal Work performed as required under Section 4 of Division II. The report also shall set forth the total draws and deposits made from and to the Renewal Work Reserve in the immediately preceding Calendar Year and the date, amount and use of each draw (including any use for Compliance Work or Handback Requirements work).
6.5.3 If at any time FDOT determines that Concessionaire has failed to complete any part of the Renewal Work within the time required under the Contract Documents, FDOT shall give written notice thereof to Concessionaire. If Concessionaire has failed to complete the Renewal Work within 30 days after FDOT delivers such notice, then FDOT shall have the right, but not the obligation, to perform and complete such Renewal Work at the expense and for the account of Concessionaire, and to make draws from the Renewal Work Reserve to pay the costs of such action, subject to the Lenders' rights to cure such failure and the Lenders' rights in and to the Renewal Work Reserve established in the Financing Documents. If the amounts in the Renewal Work Reserve are insufficient or FDOT is unable to make draws from the Renewal Work Reserve, FDOT shall have the right to use and apply payments otherwise payable to Concessionaire by FDOT under this Agreement to pay the costs of such action. The foregoing remedy is in addition to any other remedies available to FDOT under the Contract Documents on account of such failure, including the assessment of Noncompliance Points, and its right to intervene immediately and without notice to address Safety Compliance.
6.5.4 Concessionaire may, by notice to FDOT, object to any demand by FDOT under Section 6.5.3 on the grounds that Concessionaire has completed the Renewal Work specified in FDOT's demand or that such Renewal Work is not then required, which notice shall give details of the grounds for objection. Promptly after the delivery of any such notice, the Parties will endeavor to reach agreement as to any matters referred to in the notice. If no agreement is reached as to any such matter within 30 days after Concessionaire delivers such notice, either Party may refer the matter for resolution in accordance with the Dispute Resoiution Procedures.

### 6.6 Renewal Work Schedule

6.6.1 Within 45 days of the beginning of each Calendar Year, Concessionaire shall submit a Renewal Work Schedule and updates as required under Section 4 of Division II. Concessionaire's preparation of the updated Renewal Work Schedule shall include revisions as reasonably indicated by experience and then-existing conditions respecting the Project,
changes in estimated costs of Renewal Work, Renewal Work Reserve funding and drawing plan and schedule, changes in technology, changes in Concessionaire's planned means and methods of performing Renewal Work, and other relevant factors. The updated Renewal Work Schedule shall show the revisions, if any, to the prior Renewal Work Schedule and include an explanation of reasons for revisions. If no revisions are proposed, Concessionaire shall include an explanation of the reasons no revisions are necessary. The updated Renewal Work Schedule also shall set forth, by Element, Concessionaire's planned draws from the Renewal Work Reserve during the forthcoming five Calendar Years.
6.6.2 At FDOT's request, Concessionaire and its Lead Operations and Maintenance Firm, if any, shall promptly meet and confer with FDOT to review and discuss the original or updated Renewal Work Schedule.
6.6.3 Within 30 days after receipt of the original and each updated Renewal Work Schedule, FDOT shall have the right to object to or disapprove the original or updated Renewal Work Schedule or any elements thereof. Comments, objections and disapprovals by FDOT shall be based on whether the original or updated Renewal Work Schedule and underlying assumptions are reasonable, realistic and consistent with the Contract Documents.
6.6.4 Within 30 days after receiving written notice of comments, objections, recommendations and disapprovals from FDOT, Concessionaire shall submit to FDOT a revised original or updated Renewal Work Schedule rectifying such matters and, for matters it disagrees with, a written notice setting forth those comments, objections, recommendations and disapprovals that Concessionaire disputes, which notice shall give details of Concessionaire's grounds for dispute. If Concessionaire fails to give such notice within such time period, it shall be deemed to have accepted the comments, objections and recommendations and the original or updated Renewal Work Schedule, as applicable, shall thereupon be deemed revised to incorporate the comments and recommendations and to rectify the objections. After timely delivery of any such notice, Concessionaire and FDOT shall endeavor in good faith to reach agreement as to the matters listed in the notice. If no agreement is reached as to any such matter within 30 days after Concessionaire delivers its notice, either Party may refer the Dispute for resolution in accordance with the Disputes Resolution Procedures.
6.6.5 The portions of the original or updated Renewal Work Schedule submitted by Concessionaire that are not in Dispute shall go into effect and govern, while the immediately preceding Renewal Work Schedule (if any) shall remain in effect and govern until resolution as to those portions of the submitted Renewal Work Schedule that are in Dispute.

### 6.7 Renewal Work Reserve

### 6.7.1 Establishment

6.7.1.1 Concessionaire shall establish and fund a reserve account (the "Renewal Work Reserve") that may be used for the purposes set forth in Section 6.7.3. The Renewal Work Reserve shall at a minimum be in the amount identified in Appendix 2-F and shall be established under arrangements that, subject to the prior rights of the Lenders in and to the Renewal Work Reserve established in the Financing Documents, will insure its availability to FDOT if FDOT exercises its option to perform the Renewal Work in accordance with Section 6.5.3.
6.7.1.2 Concessionaire shall provide to FDOT the details regarding the
account, including the name, address and contact information for the depository institution and the account number. Concessionaire shall inform the depository institution of all FDOT's rights and interests with respect to the Renewal Work Reserve, which shall be subordinate to the rights of the Lenders in and to the account as provided in the Financing Documents, including FDOT's right to draw on the Renewal Work Reserve as provided in Section 6.5.3. Concessionaire shall deliver such notices to the depository institution and execute such documents as may be required to establish and perfect FDOT's interest in the Renewal Work Reserve under the Uniform Commercial Code as adopted in the State, which interest shall be subordinate to the rights of the Lenders under the Financing Documents as provided herein.
6.7.1.3 In lieu of establishing the Renewal Work Reserve, Concessionaire may deliver to FDOT Renewal Work Letters of Credit, on the terms and conditions set forth in Section 6.7.6.

### 6.7.2 Funding

Concessionaire shall make deposits to the Renewal Work Reserve at the frequencies or intervals and in the amounts as determined by the Lenders under the Funding Agreements, as such requirements may be waived or amended by the Lenders. Notwithstanding the foregoing, Concessionaire shall obtain FDOT's reasonable consent, in writing, if the amount deposited to the Renewal Work Reserve is less than the amount set forth therefor in Concessionaire's Proposal.

### 6.7.3 Use

In addition to any other uses of the Renewal Work Reserve permitted by the Lenders under the Funding Agreements, Concessionaire will have the right to draw from the Renewal Work Reserve for the following purposes:

1. Costs of Renewal Work;
2. Costs of Compliance Work; and
3. Costs of work pursuant to the Handback Requirements.

If Concessionaire intends to spend from the Renewal Work Reserve less than $90 \%$ of the amount set forth in the applicable Renewal Work Schedule for the scheduled Renewal Work, Concessionaire shall obtain the reasonable consent of FDOT in writing. Any amounts deposited to the Renewal Work Reserve for the scheduled Renewal Work, as updated in accordance with this Section 6.7, in excess of the amount spent by Concessionaire in performing such Renewal Work may be distributed to Concessionaire only with the reasonable consent of FDOT in writing.

### 6.7.4 Disposition Upon Establishment of Handback Requirements Reserve Account or Earlier Termination

6.7.4.1 The Renewal Work Reserve shall be used to establish and fund the Handback Requirements Reserve Account as and within the time required under Section 6.10.1. Upon establishment and funding of the Handback Requirements Reserve Account, Concessionaire's obligations to fund the Renewal Work Reserve pursuant to this Section 6.7 shall terminate.
6.7.4.2 If this Agreement is terminated for any reason prior to the establishment of the Handback Requirements Reserve Account, including termination due to Concessionaire Default, FDOT's interest in the Renewal Work Reserve shall terminate.

### 6.7.5 Coordination with Lender Requirements

6.7.5.1 It is the Parties' intent that any major maintenance or Renewal Work reserve required by the Lenders serve as the Renewal Work Reserve required under this Section 6.7.
6.7.5.2 Except as otherwise provided in this Agreement, no provisions of Financing Documents shall have any effect on the applicability and enforcement of any other provisions of the Contract Documents pertaining to Renewal Work, the Renewal Work Schedule or the Renewal Work Reserve.

### 6.7.6 Renewal Work Letters of Credit

6.7.6.1 In lieu of establishing the Renewal Work Reserve, Concessionaire may deliver one or more letters of credit (each, a "Renewal Work Letter of Credit"), on the terms and conditions set forth in this Section 6.7.6 and Section 17.3. If the Renewal Work Reserve has been previously established, Concessionaire at any time thereafter may substitute one or more Renewal Work Letters of Credit for all or any portion of the amounts required to be on deposit in the Renewal Work Reserve, on the terms and conditions set forth in this Section 6.7.6 and Section 17.3. Upon receipt of the required substitute Renewal Work Letter of Credit, amounts in the Renewal Work Reserve shall be released to Concessionaire equal to the face amount of the substitute Renewal Work Letter of Credit. The amount of the Renewal Work Letter of Credit shall be subject to adjustment in accordance with Section 6.7.2.
6.7.6.2 FDOT shall be named as the sole beneficiary under the Renewal Work Letter of Credit and shall have the right to draw on the Renewal Work Letter of Credit if: (a) Concessionaire has failed to pay or perform as and when due any obligation with respect to Renewal Work under the Contract Documents for which the Renewal Work Letter of Credit is held, (b) the financial institution issuing the Renewal Work Letter of Credit fails to meet the requirements set forth in Section 17.3.2.2 and Concessionaire fails to provide a substitute letter of credit issued by a qualified financial institution within 30 days, or (c) Concessionaire for any reason fails to deliver a new or replacement Renewal Work Letter of Credit, on the same terms by not later than 14 days before such expiration date, in which event FDOT shall deposit the proceeds from drawing on the expiring Renewal Work Letter of Credit into the Renewal Work Reserve.
6.7.6.3 In the event FDOT draws on a Renewal Work Letter of Credit, FDOT shall have the right to use and apply the proceeds of such drawing as provided in Section 6.5.3.
6.7.6.4 FDOT's interest in the Renewal Work Letter of Credit shall terminate at the same time as its interest in the Renewal Work Reserve terminates under Section 6.7.4.

### 6.8 Policing, Security and Incident Response

### 6.8.1 Police Services

6.8.1.1 Concessionaire acknowledges that any Governmental Entity empowered to enforce all applicable Laws is free to enter the Project at any and all times to carry out its law enforcement duties. No provision of this Agreement is intended to surrender, waive or limit any police powers of any Governmental Entity, and all such police powers are hereby expressly reserved.
6.8.1.2 FDOT and Concessionaire shall not have any liability or obligation to each other resulting from, arising out of or relating to the failure of a public law enforcement agency to provide services, or its negligence or misconduct in providing services.

### 6.8.2 Security and Incident Response

6.8.2.1 Except as expressly set forth herein, Concessionaire is responsible for the safety and security of the Project and the workers and public thereon during the performance of the Work.
6.8.2.2 Concessionaire shall comply with all rules, directives and guidance of the U.S. Department of Homeland Security and comparable State agency and shall coordinate and cooperate with FDOT and all other Governmental Entities providing security, first responder and other public emergency response services in accordance with the Contract Documents.
6.8.2.3 Concessionaire shall perform and comply with the provisions of the Technical Volumes concerning Emergencies, Incident Response, safety and security, including implementing all procedures, plans, protocols and requirements set forth in Section 4 of Division II.

### 6.9 Handback Requirements

### 6.9.1 Handback Condition

6.9.1.1 Upon the Termination Date, Concessionaire shall transfer the Project, including any Upgrades, to FDOT, at no charge to FDOT, in the condition and meeting all of the requirements set forth in Section 5 of Division II ("Handback Requirements").
6.9.1.2 In the event of the earlier termination of this Agreement, Concessionaire shall only be required to comply with the requirements of this Section 6.9 to the extent that any Renewal Work was scheduled to have been performed prior to the Early Termination Date.

### 6.9.2 Handback Inspections

FDOT will conduct inspections of the Project at the times and according to the terms and procedures specified in the Handback Requirements.

### 6.9.3 Renewal Work under Handback Requirements

Concessionaire shall diligently perform and complete all Renewal Work required to be performed and completed prior to reversion of the Project to FDOT, based on the required adjustments and changes to the Renewal Work Schedule resulting from the inspections and analysis under the Handback Requirements. Concessionaire shall complete all such work:
6.9.3.1 Prior to the Termination Date, if transfer of the Project is to occur at the natural expiration of the Term; or
6.9.3.2 As close as possible to the Early Termination Date, but only for Renewal Work scheduled to be performed as of the Early Termination Date. If Concessionaire fails to complete such work prior to the Early Termination Date, FDOT shall deduct the cost of completing such work from the amount of compensation, if any, payable to Concessionaire as a result of the early termination of this Agreement.

### 6.10 Handback Requirements Reserve Account

### 6.10.1 Establishment

6.10.1.1 Beginning four full Calendar Years before the expected end of the Term, Concessionaire shall establish a reserve account (the "Handback Requirements Reserve Account") exclusively available for the uses set forth in Section 6.10.3. Concessionaire shall provide to FDOT the details regarding the account, including the name, address and contact information for the depository institution and the account number. FDOT shall have a first priority perfected security interest in the Handback Requirements Reserve Account.
6.10.1.2 In lieu of Concessionaire establishing the Handback Requirements Reserve Account, Concessionaire may deliver to FDOT Handback Requirements Letters of Credit on the terms and conditions set forth in Section 6.10.4 and Section 17.3.

### 6.10.2 Funding

6.10.2.1 The Financial Model projects the amount of funds to be held in the Handback Requirements Reserve Account to fund the Renewal Work necessary to meet the Handback Requirements. Amounts in the Renewal Work Reserve shall be transferred and used to fund the Handback Requirements Reserve Account pursuant to Section 6.7.4.1. Beginning on the $36^{\text {th }}$ month prior to the expected end of the Term, if amounts then on deposit in the Handback Requirements Reserve Account are insufficient to pay the costs of the Work required to meet the Handback Requirements as estimated by the Parties in accordance with Section 5 of Division II, Concessionaire shall deposit each month in the Handback Requirements Reserve Account an amount from the Monthly Disbursement to fund the shortfall (the "Monthly Handback Reserve Deposit"). The Monthly Handback Reserve Deposit will be calculated in accordance with Section 6.10.2.2. If Concessionaire does not have sufficient funds to pay the full amount of the Monthly Handback Reserve Deposit, then Concessionaire will deposit an additional amount from the subsequent Monthly Disbursement(s) to fund the prior month's shortfall.

Amount as estimated following each insply Handback Reserve Deposit shall equal the Renewal
in the Handback Requirements Reserve Account, divided by the number of months remaining in the Term.
6.10.2.3 The Monthly Handback Reserve Deposit will be subject to adjustment following each annual inspection of the Project taking into account the Renewal Amount determined annually as provided in Section 5 of Division II and the amount of funds then on deposit in the Handback Requirements Reserve Account. If the Renewal Amount has not been determined at the beginning of each Calendar Year as provided in Section 5 of Division II, the Monthly Handback Reserve Deposit shall equal the Monthly Handback Reserve Deposit for the prior year.
6.10.2.4 Funds held in the Handback Requirements Reserve Account may be invested and reinvested only in Eligible Investments. Eligible Investments in the Handback Requirements Reserve Account must mature during the Term, or the principal of and accrued interest on such Eligible Investments must be available for withdrawal at any time during the Term without penalty. All interest earned or profits realized from Eligible Investments in the Handback Requirements Reserve Account shall be retained therein.
6.10.2.5 If Concessionaire fails to make the deposit of any Monthly Handback Reserve Deposit when due, including funding any prior month's shortfall as required in Section 6.10.2.1, FDOT shall be entitled to deduct the amount of the Monthly Handback Reserve Deposit from the Monthly Disbursement due to Concessionaire at the time of payment of the Monthly Disbursement to Concessionaire, and shall deposit such amount to the Handback Requirements Reserve Account on behalf of Concessionaire.

### 6.10.3 Use

6.10.3.1 Concessionaire shall be entitled to draw funds from the Handback Requirements Reserve Account in such amounts and at such times as needed only to pay for the Renewal Work as required by the Handback Renewal Work Plan prepared in accordance with Section 5 of Division II. Amounts in the Handback Requirements Reserve Account can only be used for the purposes described in this Section 6.10.3.1 and are not available as security for repayment of Project Debt or making Distributions. The use of amounts in the Handback Requirements Reserve Account for any purpose other than as permitted in this Section 6.10.3.1 shall be a Concessionaire Default. Prior to drawing funds from the Handback Requirements Reserve Account, Concessionaire shall give written notice to FDOT of the amount to be drawn and the purpose for which funds will be used. FDOT shall have 10 days from the date of the receipt of such notice to disapprove the draw from the Handback Requirements Reserve Account. FDOT may disapprove the draw only if the requested amount and/or purposes for which the funds will be used does not comply with the Handback Renewal Work Plan. If FDOT fails to disapprove the draw within the 10 day period following receipt of notice, Concessionaire shall be entitled to draw funds from the Handback Requirements Reserve Account in the manner described in the notice to FDOT.
6.10.3.2 If, after recalculation of the Renewal Amount following any of the annual inspections provided for in the Handback Requirements, the amount on deposit in the Handback Requirements Reserve Account exceeds the Renewal Amount, Concessionaire shall be entitled to draw any surplus amount and no further Monthly Handback Reserve Deposits shall be made until the next inspection and determination of the Renewal Amount.
6.10.3.3 On the Termination Date, any amounts held in the Handback

Requirements Reserve Account shall be paid to Concessionaire, less any costs (including professional fees, staff costs, overheads and administrative expenses), if any, FDOT reasonably expects to incur to perform the Work necessary to meet the Handback Requirements as of the Termination Date.

### 6.10.4 Handback Requirements Letters of Credit

6.10.4.1 In lieu of establishing the Handback Requirements Reserve Account, Concessionaire may deliver to FDOT one or more letters of credit (each, a "Handback Requirements Letter of Credit"), on the terms and conditions set forth in this Section 6.10.4 and Section 17.3. If the Handback Requirements Reserve Account has been previously established, Concessionaire at any time thereafter may substitute one or more Handback Requirements Letters of Credit for all or any portion of the amounts required to be on deposit in the Handback Requirements Reserve Account, on the terms and conditions set forth in this Section 6.10.4. Upon receipt of the required substitute Handback Requirements Letter of Credit, FDOT shall authorize the release to Concessionaire of amounts in the Handback Requirements Reserve Account equal to the face amount of the substitute Handback Requirements Letter of Credit. If the face amount of all Handback Requirements Letters of Credit is less than the total amount required to be funded to the Handback Requirements Reserve Account prior to expiration of the Handback Requirements Letter of Credit, Concessionaire shall be obligated to pay, when due, the shortfall into the Handback Requirements Reserve Account. Alternatively, Concessionaire may deliver a Handback Requirements Letter of Credit with a face amount equal to at least the total amount required to be funded to the Handback Requirements Reserve Account during the period up to the expiration of the Handback Requirements Letter of Credit, or may deliver additional Handback Requirements Letters of Credit or cause the existing Handback Requirements Letter of Credit to be amended to cover the shortfall before deposits of the shortfall to the Handback Requirements Reserve Account are due. FDOT shall be named as the sole beneficiary under the Handback Requirements Letter of Credit.
6.10.4.2 FDOT shall have the right to draw on the Handback Requirements Letter of Credit upon the Termination Date in an amount equal to any costs (including professional fees, staff costs, overheads and administrative expenses) FDOT reasonably expects to incur as a consequence of Concessionaire's failure to comply with the Handback Requirements. Further, FDOT shall have the right to draw on the Handback Requirements Letter of Credit if (a) for any reason Concessionaire fails to deliver to FDOT a new or replacement Handback Requirements Letter of Credit, on the same terms, by not later than 14 days before such expiration date or (b) the financial institution issuing the Handback Requirements Letter of Credit fails to meet the requirements set forth in Section 17.3.2.2 and Concessionaire fails to provide a substitute letter of credit issued by a qualified financial institution within 30 days thereafter. In such event, FDOT shall deposit the proceeds from drawing on the expiring Handback Requirements Letter of Credit into the Handback Requirements Reserve Account.

## ARTICLE 7. NONCOMPLIANCE POINTS

### 7.1 Noncompliance Points System

7.1.1 Appendix 5 to this Agreement sets forth a table for the identification of Concessionaire breaches or failures in performance of obligations under the Contract Documents ("Noncompliance") that will result in the assessment of Noncompliance Points and
the cure period (if any) available to Concessionaire for each such Noncompliance. Noncompliance Points are a system to measure Concessionaire performance levels during the design, construction and operations and maintenance phases of the Project and trigger the remedies set forth in this Article 7.
7.1.2 The table set forth in Appendix 5 contains a representational, but not exhaustive, list of Noncompliance possible under the Contract Documents. Accordingly, subject to Section 7.1.3, FDOT may from time to time add an entry to such table describing a Noncompliance under the existing Contract Documents that was not previously included in the table, establishing the Noncompliance Points applicable to such Noncompliance and setting a cure period therefor. FDOT shall notify Concessionaire in writing whenever FDOT separately proposes to make such additions to Appendix 5. Concessionaire shall have 15 days after receipt of any recommended additions or adjustments to deliver written comments. Thereafter, FDOT shall render its decision regarding whether and on what terms to incorporate the proposed additions to Appendix 5 by written notice to Concessionaire. FDOT's right to make additions or adjustments to Appendix 5 is not intended to expand Concessionaire's existing contractual obligations as set forth in the Contract Documents, but rather to add existing contractual obligations as set forth in the Contract Documents to the list of Noncompliance for which Noncompliance Points may be assessed.
7.1.3 FDOT's right to add existing contractual obligations to Appendix 5 is limited to those contractual obligations which Concessionaire has previously failed to comply with; provided that FDOT has furnished Concessionaire with prior written notice of such failure and Concessionaire has subsequently violated such contractual obligations after receipt of such notice. Further, FDOT shall have no right to assess Noncompliance Points on account of a Noncompliance that occurs prior to the date it is added to Appendix 5.

### 7.2 Assessment, Notification and Cure Process

### 7.2.1 Notification Initiated by Concessionaire

As an integral part of Concessionaire's self-monitoring obligations, Concessionaire shall notify FDOT in writing of the occurrence of any Noncompliance specified in Appendix 5, as it may be revised from time to time. Concessionaire shall deliver such notice in writing as soon as reasonably practicable, and in any event within seven days, after Concessionaire first obtains knowledge of or first should have reasonably known of the Noncompliance. The notice shall describe the Noncompliance in reasonable detail and shall identify the applicable cure period. Within ten days of receiving the notice, FDOT shall deliver to Concessionaire a written notice setting forth FDOT's determination whether the Noncompliance was cured during the cure period and, if not, whether to assess Noncompliance Points (a "notice of determination").

### 7.2.2 Notification Initiated by FDOT

If FDOT believes there has occurred any Noncompliance specified in Appendix 5, as it may be revised from time to time, FDOT may deliver to Concessionaire a notice of determination setting forth the Noncompliance, the applicable cure period and the Noncompliance Points to be assessed with respect thereto.

### 7.2.3 Cure Periods

7.2.3.1 Concessionaire shall have the cure period (if any) for each
*LORIDA DEPARTMENT OF TRANSPORTATION
1-595 Corridor Roadway Improvements Project Contract \# E4J69

## Noncompliance set forth in Appendix 5 .

7.2.3.2 Concessionaire's cure period (if any) with respect to such Noncompliance shall be deemed to start upon the date Concessionaire first obtained knowledge of, or first reasonably suspected, the Noncompliance. For this purpose, if the notice of the Noncompliance is initiated by FDOT, Concessionaire shall be deemed to first obtain knowledge of the Noncompliance not later than the date of delivery of the notice to Concessionaire.
7.2.3.3 Each of the cure periods set forth in Appendix 5, as revised from time to time, shall be the only cure period for Concessionaire applicable to the Noncompliance.

### 7.2.4 Notification of Cure

When Concessionaire determines that it has completed cure of any Noncompliance for which it is being assessed Noncompliance Points, Concessionaire shall deliver written notice to FDOT identifying the Noncompliance, stating that Concessionaire has completed cure and briefly describing the cure, including any modifications to the Project Management Plan and Quality Plan to protect against future similar Noncompliance. Thereafter, FDOT shall promptly inspect to verify completion of the cure and shall, if it verifies completion of the cure, deliver to Concessionaire a written certification of cure. FDOT may, via written notice of rejection, reject any Concessionaire notice of cure if it determines that Concessionaire has not cured the Noncompliance and shall, upon making this determination, deliver a written notice of rejection to Concessionaire. Any Dispute regarding certification or non-certification of cure shall be resolved according to the Dispute Resolution Procedures.

### 7.3 Assessment of Noncompliance Points

7.3.1 If at any time (a) any report indicates or FDOT is notified or otherwise becomes aware of a Noncompliance or (b) FDOT serves notice of determination under Section 7.2.2, then, without prejudice to any other right or remedy available to FDOT, FDOT may assess Noncompliance Points in accordance with Appendix 5, as revised from time to time, subject to the following terms and conditions:
7.3.1.1 The date of assessment shall be deemed to be the date of the initial notification under Section 7.2 .
7.3.1.2 The number of points listed in Appendix 5 for any particular Noncompliance is the maximum number of Noncompliance Points that may be assessed for each event or circumstance that is a Noncompliance. FDOT may, but is not obligated to, assess less than the maximum.
7.3.1.3 Upon occurrence of the Noncompliance entitling FDOT to assess Noncompliance Points, and to the extent FDOT has determined to assess Noncompliance Points, FDOT shall only allocate the percent thereof set forth in the following table prior to expiration of the applicable cure period. If the Noncompliance is not fully and completely cured by the expiration of the applicable cure period, the remaining percentage of Noncompliance Points indicated in the following table shall be deemed assessed, without further notice.

| Notification Category: | Percent Assessed Prior to Expiration of Applicable Cure Period (if any): | Remaining Percent Assessed (a) if No Cure Period or (b) After Expiration of Applicable Cure Period without Full and Complete Cure (totaling 100\%): |
| :---: | :---: | :---: |
| Notification initiated by Concessionaire under Section 7.2.1 | 0\% | 100\% |
| Notification initiated by FDOT under Section 7.2.2 | 100\%* | 0\% |

*This $100 \%$ allocation of Noncompliance Points may be reduced in accordance with Section 7.3.1.5.
7.3.1.4 For the purpose of applying the foregoing table, if FDOT, on the one hand, and Concessionaire, on the other hand, deliver concurrent written notices under Section 7.2 of the same Noncompliance, Concessionaire's notice shall prevail. Notices shall be deemed to be concurrent if each sends its written notice before actually receiving the written notice from the other. Knowledge of the other's written notice obtained prior to actual receipt of the notice shall have no effect on determining whether concurrent notice has occurred.
7.3.1.5 Appendix 5 assigns certain instances of Noncompliance a fast cure period, which is a shorter cure period within the full cure period allowed for the associated Noncompliance ("Fast Cure Period"). If FDOT has delivered to Concessionaire a notice of determination under Section 7.2.2 for one of the instances of Noncompliance that has a Fast Cure Period assigned to it in Appendix 5, and if Concessionaire cures the relevant Noncompliance within the Fast Cure Period, FDOT will assess Noncompliance Points at the rate of $50 \%$ of the Noncompliance Points that would otherwise be assessed in relation to that Noncompliance. Fast Cure Periods and their related reduced amounts of Noncompliance Points do not apply to circumstances where Concessionaire delivers a written notice of a Noncompliance under Section 7.2.1.
7.3.2 If a Noncompliance is capable of being remedied but is not fully and completely cured within the applicable cure period or Interval of Recurrence (if any), then continuation of such Noncompliance beyond such cure period or Interval of Recurrence, as applicable, shall be treated as a new and separate Noncompliance, without necessity for further notice, for the purpose of assessing Noncompliance Points. Accordingly, a new cure period or Interval of Recurrence, as applicable, equal to the prior cure period or Interval of Recurrence shall commence upon expiration of the prior cure period or Interval of Recurrence, without further notice; and the assessment percentages set forth in Section 7.3.1.3 shall again apply. Regardless of the continuing assessment of Noncompliance Points under this Section 7.3.2, FDOT shall be entitled to exercise its step-in rights under Section 19.2.4 and, if applicable, its work suspension rights under Section 19.2.7, after expiration of the initial cure period or Interval of Recurrence available to Concessionaire. However, if and when FDOT commences to exercise its step-in rights (after any prior opportunity of Lenders to exercise their step-in rights has expired without exercise), Noncompliance Points shall no longer accrue with regard to the subject Noncompliance. If the Noncompliance is one for which no cure period is provided, then
continuation thereof shall not be treated as a new or separate Noncompliance.
7.3.3 Concessionaire is responsible for keeping and providing FDOT with current records of the number of assessed Noncompliance Points for Noncompliance, the date of each assessment, and the date when the Noncompliance were cured.

### 7.4 Monetary Deductions Assessed for Certain Noncompliance

### 7.4.1 General

In addition to Noncompliance Points, certain instances of Noncompliance shall result in monetary deductions as set forth in the Contract Documents.

### 7.4.2 Basis for Deductions

7.4.2.1 Concessionaire acknowledges that the monetary deductions assessed in accordance with the Contract Documents are reasonable liquidated damages in order to compensate FDOT for:

1. FDOT's increased costs of administering this Agreement, including the increased costs of monitoring and oversight and could also include obligations to pay or reimburse Governmental Entities with regulatory jurisdiction over the Project for their increased costs of monitoring and enforcing Concessionaire's compliance with applicable Governmental Approvals;
2. FDOT's potential loss of toll revenues due to the reduction in the quality of the Project so as to adversely affect the experience of Users and their desire to continue using the Project and connecting FDOT transportation facilities;
3. Potential harm to the credibility and reputation of FDOT's transportation improvement program with policy makers and with the general public; and
4. Potential harm and detriment to Users, which may include additional wear and tear on vehicles and increased costs of congestion, travel time and accidents.
7.4.2.2 Concessionaire further acknowledges that such increased costs and loss of revenue, and harm and detriment to Users, would be difficult and impracticable to measure and prove, because, among other things, the costs of monitoring and oversight prior to increases in the level thereof will be variable and extremely difficult to quantify; the nature and level of increased monitoring and oversight will be variable depending on the circumstances; and the variety of factors that influence use of and demand for the Project make it difficult to sort out causation and quantify the precise toll revenue loss attributable to the matters that will trigger these liquidated damages.

### 7.5 Provisions Regarding Dispute Resolution

7.5.1 Concessionaire may object to the assessment of Noncompliance Points or the starting point for the cure period respecting any Noncompliance listed in Appendix 5 by delivering to FDOT written notice of such objection not later than 20 days after FDOT delivers its
written notice of such Noncompliance.
7.5.2 Concessionaire may object to any FDOT decision under Section 7.1.2 regarding whether and on what terms to add instances of Noncompliance to Appendix 5, including the number of Noncompliance Points to be assigned to such Noncompliance, by delivering to FDOT written notice of such objection not later than 20 days after FDOT delivers its written decision.
7.5.3 Concessionaire may object to FDOT's rejection of any Concessionaire notice of cure given pursuant to Section 7.2.4 by delivering to FDOT written notice of such objection not later than 20 days after FDOT delivers its written notice of rejection.
7.5.4 If for any reason Concessionaire fails to deliver its written notice of objection within the applicable time period, Concessionaire shall be conclusively deemed to have accepted the matters set forth in the applicable FDOT notice, and to have irrevocably waived its rights and be forever barred from challenging them.
7.5.5 If Concessionaire gives timely notice of objection and the Parties are unable to reach agreement on any matter in Dispute within ten days of such objection, either Party may refer the matter for resolution according to the Dispute Resolution Procedures.
7.5.6 In the case of any Dispute as to the number of Noncompliance Points to assign for Noncompliance added to Appendix 5, the sole issue for decision shall be how many Noncompliance Points should be assigned in comparison with the number of Noncompliance Points set forth in Appendix 5 for Noncompliance of equivalent severity.
7.5.7 Pending the resolution of any Dispute arising under this Section 7.5, the provisions of this Article 7 shall take effect as if the matter were not in Dispute; provided that if the final decision regarding the Dispute is that (a) the Noncompliance Points should not have been assessed, (b) the number of Noncompliance Points must be adjusted, or (c) the starting point or duration of the cure period must be adjusted, then the number of Noncompliance Points assigned or assessed and the related liabilities of Concessionaire shall be adjusted to reflect such decision. Pending a decision by the applicable disputes review board, FDOT shall not exercise any remedies it may have for a Noncompliance except for the assessment of the applicable Noncompliance Points and monetary deductions.
7.5.8 Pending the resolution of any Dispute arising under this Section 7.5, the number of Noncompliance Points in Dispute shall not be counted for the purpose of determining whether FDOT may declare a Persistent Concessionaire Noncompliance.

### 7.6 Increased Oversight, Testing and Inspection

7.6.1 If at any time (a) Concessionaire is assessed more than 50 Noncompliance Points in any one year period; (b) more than 100 Noncompliance Points in any three year period; or (c) Concessionaire accumulates more than 75 instances of Noncompliance included in Appendix 5, as it may be amended, in any three year period, then, in addition to other remedies available under the Contract Documents, FDOT shall be entitled, at Concessionaire's expense, to increase the level of monitoring, inspection, sampling, measuring, testing, auditing
and oversight of the Project and Concessionaire's compliance with its obligations under this and oversight of the Project and Concessionaire's compliance with its obligations under this Agreement, to such level as FDOT sees fit, until such time as Concessionaire has demonstrated to the reasonable satisfaction of FDOT that Concessionaire:
7.6.1.1 Has reduced the number of Noncompliance Points below the threshold triggering such heightened scrutiny;
7.6.1.2 Is diligently pursuing cure of all other instances of Noncompliance that have resulted in assessment of Noncompliance Points;
7.6.1.3 Has cured any then-existing Concessionaire Defaults, except a Concessionaire Default based on a Persistent Concessionaire Noncompliance; and
7.6.1.4 Will perform and is capable of performing its obligations under the Contract Documents.
7.6.2 The foregoing does not preclude FDOT, at its sole discretion and expense, from increasing its level of monitoring, inspection, sampling, measuring, testing, auditing and oversight at other times.

## ARTICLE 8. CONTRACTING AND LABOR PRACTICES

### 8.1 Disclosure of Contracts and Contractors

8.1.1 Concessionaire shall provide FDOT with a list of all Contracts and the Contractors thereunder with each monthly report required under this Agreement or the Technical Volumes. Concessionaire shall allow FDOT ready access to all Contracts and records regarding Contracts and shall deliver to FDOT, (a) within ten days after execution, copies of all Key Contracts, guarantees thereof and amendments and supplements to Key Contracts and guarantees thereof, and (b) within ten days after receipt of a request from FDOT, copies of all other Contracts and amendments and supplements thereto as may be requested.
8.1.2 As soon as Concessionaire identifies a potential first-tier Contractor, but in no event later than 15 days prior to the scheduled initiation of Work by such proposed Contractor, Concessionaire shall notify FDOT in writing of the name, address, phone number and authorized representative of such Contractor.

### 8.2 Responsibility for Work, Contractors and Employees

8.2.1 Concessionaire shall retain or cause to be retained only Contractors that are qualified, experienced and capable in the performance of the portion of the Work assigned. Concessionaire shall assure that each Contractor has at the time of execution of the Contract, and maintains at all times during performance of the assigned Work, all licenses required by applicable Laws.
8.2.2 The retention of Contractors by Concessionaire will not relieve Concessionaire of its responsibilities hereunder or for the quality of the Work or materials or services provided by it. Concessionaire will at all times be held fully responsible to FDOT for the negligence, wilful misconduct, or breach of applicable Law or contract by Contractors.
8.2.3 Each Contract shall include terms and conditions sufficient to ensure both the acknowledgement and compliance by the Contractor with the Contract Documents and its requirements, and shall include those terms that are specifically required by the Contract pocuments to be included therein.
8.2.4 Concessionaire shall require each Contractor to familiarize itself with the requirements of any and all applicable Laws, including those Laws applicable to the use of federal-aid funds, and the conditions of any required Governmental Approvals.
8.2.5 Nothing in this Agreement will create any contractual relationship between FDOT and any Contractor. No Contract entered into by or under Concessionaire shall impose any obligation or liability upon FDOT to any Contractor or any of its employees.
8.2.6 Concessionaire shall supervise and be fully responsible for the negligence, willful misconduct, or breach of applicable Law or contract by any member or employee of Concessionaire or any Concessionaire-Related Entity, as though all such individuals were directly employed by Concessionaire.

### 8.3 Key Contracts; Contractor Qualifications

### 8.3.1 Use of and Change in Key Contractors

Concessionaire shall retain, employ and utilize the firms and organizations specifically listed in Appendix 2-H to fill the corresponding Key Contractor positions listed therein. Concessionaire shall not terminate any Key Contract with a Key Contractor, or permit or suffer any substitution or replacement (by way of assignment of the Key Contract, transfer to another of any material portion of the scope of work, or otherwise) of such Key Contractor, except in the case of material default by the Key Contractor or with FDOT's prior written approval in its good faith discretion. For Key Contractors not identified in Appendix 2-H, Concessionaire's selection thereof shall be subject to FDOT's prior written approval in its good faith discretion.

### 8.3.2 Key Contract Provisions

Each Key Contract shall:
8.3.2.1 Require the Key Contractor to carry out its scope of work in accordance with the Contract Documents, the Governmental Approvals, applicable Law, and plans, systems and manuals developed and used by Concessionaire pursuant to the Contract Documents;
8.3.2.2 Include a covenant to maintain all licenses required by applicable Law;
8.3.2.3 Set forth a standard of professional responsibility or a standard for commercial practice equal to the requirements of the Contract Documents and in accordance with Best Management Practice for work of similar scope and scale;
8.3.2.4 Set forth warranties, guaranties and liability provisions of the Key Contractor in accordance with Best Management Practice for work of similar scope and scale;
8.3.2.5 Expressly state that all remaining warranties and guarantees, express or implied, shall inure to the benefit of FDOT and its successors and assigns upon expiration of the term or earlier termination of the Agreement;
8.3.2.6 Require the Key Contractor to procure the applicable Payment Bond, Performance Security and O\&M Security (as applicable) required under Section 17.2, if
any, prior to commencement of any work by or on behalf of the Key Contractor;
8.3.2.7 In the case of each Key Contractor that has provided a Payment Bond and/or Performance Security with FDOT named as a dual obligee, expressly provide that the Key Contractor shall have no right to suspend or demobilize unless and until it delivers to FDOT written notice of Concessionaire's breach or default;
8.3.2.8 Require the personal services of and not be assignable by the Key Contractor without Concessionaire's and FDOT's prior written consent, provided that this provision shall not prohibit the subcontracting of portions of the Work;
8.3.2.9 Expressly include the requirements and provisions set forth in this Agreement applicable to Contractors regarding Intellectual Property rights and licenses;
8.3.2.10 Expressly require the Key Contractor to participate in meetings between Concessionaire and FDOT concerning matters pertaining to such Key Contractor, its work or the coordination of its work with other Contractors, provided that all direction to such Key Contractor shall be provided by Concessionaire, and provided further that nothing in this Section 8.3.2.10 shall limit the authority of FDOT to give such direction or take such action as in its opinion is necessary to remove an immediate and present threat to the safety of life or property;
8.3.2.11 Include an agreement by the Key Contractor to participate in any dispute resolution proceeding pursuant to Article 25, if such participation is requested by either FDOT or Concessionaire;
8.3.2.12 Without cost to Concessionaire or FDOT and subject to the Lender's rights under the Direct Agreement, expressly permit assignment to FDOT of all Concessionaire's rights under the Key Contract, contingent only upon delivery of written request from FDOT pursuant to Section 20.5.3.1, allowing FDOT to assume the benefit of Concessionaire's rights with liability only for those remaining obligations of Concessionaire accruing after the date of assumption, such assignment to include the benefit of all Key Contractor warranties, indemnities, guarantees and professional responsibility;
8.3.2.13 Expressly state that any acceptance of assignment of the Key Contract to FDOT shall not operate to make the assignee responsible or liable for any breach of the Key Contract by Concessionaire or for any amounts due and owing under the Key Contract for work or services rendered prior to assignment;
8.3.2.14 Subject to the Lender's rights under the Direct Agreement, expressly include a covenant acknowledging that, upon receipt of written notice from FDOT, FDOT is entitled to exercise step-in rights under this Agreement, without any necessity for a consent or approval from Concessionaire or the making of a determination whether FDOT validly exercised its step-in rights, and include a waiver and release by Concessionaire of any claim or cause of action against the Key Contractor arising out of or relating to its recognition of FDOT's rights in reliance on any such written notice from FDOT;
8.3.2.15 Expressly include requirements that the Key Contractor (a) will maintain usual and customary books and records for the type and scope of operations of business in which it is engaged (e.g., constructor, equipment supplier, designer, service provider), (b) permit audit thereof by both Concessionaire and FDOT and (c) provide progress
reports to Concessionaire appropriate for the type of work it is performing sufficient to enable Concessionaire to provide the reports it is required to furnish FDOT under this Agreement;
8.3.2.16 Include the right of Concessionaire to terminate the Key Contract in whole or in part upon any Termination for Convenience of this Agreement or any termination of this Agreement under Sections 20.2 or 20.4, in each case without liability of Concessionaire or FDOT for the Key Contractor's lost profits or business opportunity; and
8.3.2.17 Expressly provide that any purported amendment with respect to any of the foregoing matters without the prior written consent of FDOT shall be null and void.

### 8.3.3 Key Contract Amendments

Concessionaire shall not amend any Key Contract with respect to any of the foregoing matters without FDOT's prior written consent in its sole discretion.

### 8.4 Key Personnel

8.4.1 Concessionaire shall retain, employ and utilize the individuals specifically listed in Appendix 2-H or in the Project Management Plan to fill the corresponding Key Personnel positions listed therein. Concessionaire shall not, prior to Substantial Completion, change or substitute any such individuals except due to retirement, death, disability, incapacity, or voluntary or involuntary termination of employment.
8.4.2 Concessionaire shall notify FDOT in writing of any proposed replacement for any Key Personnel position. FDOT shall have the right to review the qualifications and character of each individual to be appointed to a Key Personnel position (including personnel employed by Contractors to fill any such position) and to approve or disapprove use of such individual in such position prior to the commencement of any Work by such individual.
8.4.3 Concessionaire shall cause each individual filling a Key Personnel position to dedicate the full amount of time necessary for the proper prosecution and performance of the Work.
8.4.4 Concessionaire shall provide FDOT with phone and cell phone numbers and email addresses for all Key Personnel. FDOT requires the ability to contact Key Personnel 24 hours per Day, seven Days per week.

### 8.5 Contracts with Affiliates

8.5.1 Concessionaire shall have the right to have the Work performed by Affiliates only under the following terms and conditions:
8.5.1.1 Concessionaire shall execute a written Contract with the Affiliate;
8.5.1.2 The Contract shall comply with all applicable provisions of this Article 8, be consistent with Best Management Practice, and be in form and substance substantially similar to Contracts then being used by Concessionaire for similar work with unaffiliated Contractors;
8.5.1.3 The Contract shall set forth the scope of Work and all the pricing,

FLORIDA DEPARTMENT OF TRANSPORTATION
1-595 Corridor Roadway Improvements Project Contract \# E4J69
terms and conditions respecting the scope of Work;
8.5.1.4 The pricing, scheduling and other terms and conditions of the Contract shall be no less favorable to Concessionaire than those that Concessionaire could reasonably obtain in an arms' length, competitive transaction with an unaffiliated Contractor. Concessionaire shall bear the burden of proving that the same are no less favorable to Concessionaire; and
8.5.1.5 No Affiliate shall be engaged to perform any Work which (a) any Contract Document indicates are to be performed by an independent or unaffiliated Contractor or (b) would be inconsistent with Best Management Practice.
8.5.2 Before entering into a written Contract with an Affiliate or any supplement or amendment thereto, Concessionaire shall submit a true and complete copy of the proposed Contract to FDOT for review and comment. FDOT shall have 20 Days after receipt to deliver its comments to Concessionaire. If the Contract with the Affiliate is a Key Contract, it shall be subject to FDOT's approval as provided in Section 8.3.1.

### 8.6 Labor Standards and Job Training

8.6.1 In the performance of its obligations under the Contract Documents, Concessionaire at all times shall comply with, and require by contract that all Contractors and vendors comply with, all applicable federal and State labor, occupational safety and health Laws.
8.6.2 All individuals performing the Work shall have the skill and experience and all licenses or certifications required to perform the Work assigned to them in accordance with the Contract Documents. In addition to any other rights and remedies under the Contract Documents, FDOT shall have the right to require Concessionaire to remove any person who fails to meet such requirements in accordance with Section 8-5 of Division I.
8.6.3 Concessionaire shall comply with Section 7-26 of Division I regarding on-the-job training. No later than 30 days prior to the start of the Construction Work, FDOT will meet with Concessionaire for a training evaluation meeting to finalize and agree upon the number of trainees, race and sex employment parity of Contractors, proficiencies for selected training classifications and the initial schedule for on-the-job training.

### 8.7 Ethical Standards

8.7.1 Within 90 days after the Effective Date, Concessionaire shall adopt written policies establishing ethical standards of conduct for all Concessionaire-Related Entities, including Concessionaire's supervisory and management personnel in dealing with (a) FDOT and (b) employment relations in connection with the Project. Such policy shall be subject to review and comment by FDOT prior to adoption. Such policy shall include standards of ethical conduct concerning the following:
8.7.1.1 Restrictions on gifts and contributions to, and lobbying of, FDOT and any of its commissioners, directors, officers and employees;
8.7.1.2 Protection of Concessionaire's Project employees from unethical practices in selection, use, hiring, compensation or other terms and conditions of employment,
or in firing, promotion and termination of employees;
8.7.1.3 Protection of Concessionaire's Project employees from retaliatory actions (including discharge, demotion, suspension, threat, harassment, pay reduction or other discrimination in the terms and conditions of employment) in response to reporting of illegal (including the making of a false claim), unethical or unsafe actions or failures to act by any Concessionaire-Related Entity;
8.7.1.4 Restrictions on directors, members, officers or supervisory or management personnel of any Concessionaire-Related Entity engaging in any transaction or activity, including receiving or offering a financial incentive, benefit, loan or other financial interest, that is, or to a reasonable person appears to be, in conflict with or incompatible with the proper discharge of duties or independence of judgment or action in the performance of duties, or adverse to the interests of the Project or employees;
8.7.1.5 Restrictions on use of office or job position for a purpose that is, or would to a reasonable person appear to be, primarily for the private benefit of a director, member, officer or supervisory or management person, rather than primarily for the benefit of Concessionaire or the Project, or primarily to achieve a private gain or an exemption from duty or responsibility for a director, member, officer or supervisory or management person; and
8.7.1.6 Adherence to FDOT's organizational conflict of interest rules and policies.
8.7.2 Concessionaire shall cause its directors, members, officers and supervisory and management personnel, and require those of all other Concessionaire-Related Entities, to adhere to and enforce the adopted policy on ethical standards of conduct for the Project. Concessionaire shall establish reasonable systems and procedures to promote and monitor compliance with the policy.
8.7.3 No funds received from FDOT pursuant to this Agreement may be expended for lobbying any Governmental Entity, including the State or Federal legislature, the judicial branch, any State agency, or any county or city Governmental Entity.

### 8.8 DBE Program

8.8.1 FDOT has an overall State-wide, race-neutral Disadvantaged Business Enterprise ("DBE") goal to spend at least $8.1 \%$ of the funding associated with highway contracts with certified DBEs. Race-neutral means that FDOT believes that the $8.1 \%$ overall goal can be achieved through the normal competitive procurement process using DBEs as prime contractors, subcontractors or subconsultants. Under 49 Code of Federal Regulations Part 26, if FDOT's goal is not achieved, FDOT may be required to return to a race-conscious program where goals are imposed on individual contracts that have federal funds.
8.8.2 In accordance with Section 7-24 of Division I, Concessionaire shall comply with all applicable requirements in the DBE Program and include provisions to implement the DBE Program in every Contract to which it is a party. Further, Concessionaire shall require that such provisions be included in all Contracts at lower tiers, so that such provisions will be binding upon each Contractor. Concessionaire agrees to comply with the approved DBE Affirmative Action Program Plan attached as Appendix 17.

## ARTICLE 9. MANDATORY TECHNOLOGY ENHANCEMENTS AND SAFETY COMPLIANCE

### 9.1 Conditions Requiring Mandatory Technology Enhancements

Subject to Section 9.2, Concessionaire at its expense shall be obligated to make Technology Enhancements on the systems it provides as and when necessary (a) to correct defects, (b) under the Renewal Work Schedule, (c) to meet the provisions of the Technical Volumes; and (d) to comply with changes and additions to, and replacements of, the Technical Volumes relating to the Work (collectively, "Mandatory Technology Enhancements").

### 9.2 Cost and Financing of Mandatory Technology Enhancements

9.2.1 Concessionaire acknowledges and represents that the cost of Mandatory Technology Enhancements and future financing thereof are incorporated into the Financial Model. No Mandatory Technology Enhancement required to be performed prior to Substantial Completion shall entitle Concessionaire to any claim against FDOT.
9.2.2 Mandatory Technology Enhancements required to be performed after Substantial Completion may qualify as a Non-Discriminatory O\&M Change or Discriminatory O\&M Change, as applicable, under Section 6.2.2.

### 9.3 Safety Compliance

FDOT is entitled from time to time to issue Safety Compliance Orders to Concessionaire with respect to the Project to correct a specific safety condition or risk involving the Project that FDOT has reasonably determined exists through investigation or analysis.

### 9.3.1 Safety Compliance Orders

9.3.1.1 FDOT shall use good-faith efforts to inform Concessionaire at the earliest practicable time of any circumstance or information relating to the Project which in FDOT's reasonable judgment is likely to result in a Safety Compliance Order. Except in the case of an emergency, FDOT shall consult with Concessionaire prior to issuing a Safety Compliance Order concerning the risk to public or worker safety, alternative compliance measures, cost impacts, and the availability of Concessionaire resources to fund the required Work.
9.3.1.2 Subject to conducting such prior consultation, FDOT may issue Safety Compliance Orders to Concessionaire at any time from and after the Effective Date.

### 9.3.2 Duty to Comply

9.3.2.1 Subject to Section 9.3.1, Concessionaire shall implement all Safety Compliance as expeditiously as reasonably possible following issuance of the Safety Compliance Order. Concessionaire shall diligently prosecute the work necessary to achieve such Safety Compliance until completion.
9.3.2.2 Concessionaire shall be entitled to submit a Claim for Extra Work Costs, Delay Costs or time extensions relating to compliance with a Safety Compliance Order as provided in Article 10. Notwithstanding the provisions in this Section 9.3.2.2, Concessionaire
shall not be entitled to any compensation, extension of time or other claim against FDOT to the extent that the Safety Compliance Order is the result of the negligence, willful misconduct, or breach of applicable Law or contract by Concessionaire or any Concessionaire-Related Entity.

## ARTICLE 10. CONCESSIONAIRE CLAIMS AND RELIEF EVENTS

### 10.1 Concessionaire Claims

### 10.1.1 Claim Submission

If Concessionaire believes that it is entitled to Extra Work Costs, Delay Costs, time extension or other relief under the Contract Documents, Concessionaire shall submit a Claim and comply with the claims procedures and requirements as set forth in Section 5-12 of Division I.

### 10.1.2 Claim Deductible

10.1.2.1 Except as provided in Section 10.1.2.2, each Claim seeking the recovery of Extra Work Costs and Delay Costs, as applicable, shall be subject to the Claim Deductible. The Claim Deductible reflects the Parties' agreement that: (a) Concessionaire will bear the financial risks for Extra Work Costs and Delay Costs, as applicable, for each Claim, up to the Claim Deductible; and (b) FDOT will compensate Concessionaire for Extra Work Costs and Delay Costs, as applicable, in excess of the Claim Deductible, provided that each Claim complies with Section 5-12 of Division I.
10.1.2 The Claim Deductible shall not apply to a Claim seeking recovery for the following:

1. FDOT Change;
2. FDOT-Caused Delay;
3. Non-Discriminatory O\&M Change, which is subject to the Annual NonDiscriminatory O\&M Change Deductible;
4. Pre-existing Contaminated Materials, which is subject to the Pre-existing Contaminated Materials Deductible and the Tiered Pre-existing Contaminated Materials Deductible;
5. Structural Latent Defects, which is subject to the Structural Latent Defects Deductible;
6. Compensation under Sections 10.2.2 and 10.2.3; or
7. FDOT Default.

### 10.1.3 CPI Adjustments to Deductibles

The amounts remaining in the Annual Non-Discriminatory O\&M Change Deductible, Preexisting Contaminated Materials Deductible, the Tiered Pre-existing Contaminated Materials Deductible, and the Structural Latent Defects Deductible, and the Claim Deductible shall be adjusted annually at the beginning of each Calendar Year after the Effective Date by a
percentage equal to the percentage adjustment in the CPI between the CPI for October of the second immediately preceding Calendar Year and the CPI for October of the immediately preceding Calendar Year.

### 10.2 Relief Events

### 10.2.1 General

Concessionaire shall be entitled to certain compensation and performance relief for Relief Events in accordance with this Section 10.2. Except as otherwise provided in this Agreement, the remedies provided under this Section 10.2 shall not preclude Concessionaire's other remedies provided under the Contract Documents and Concessionaire shall be entitled to Extra Work Costs, Delay Costs, time extensions and other relief for Relief Events in accordance with the Contract Documents.

### 10.2.2 Delayed Availability Payments Due to Relief Events During Construction Period

10.2.2.1 The Parties acknowledge that Concessionaire may incur certain losses due to delays in commencement of Availability Payments by the Baseline Substantial Completion Date. For the delay in receiving Availability Payments beyond the Baseline Substantial Completion Date, FDOT agrees to compensate Concessionaire for its losses, but only to the extent such losses are caused by Relief Event Delays. Such compensation shall be calculated in accordance with the formula set forth in Section 10.2.2.2.
10.2.2.2 Subject to the other limitations set forth in this Section 10.2.2, the total compensation owed to Concessionaire for the delay in receiving Availability Payments shall be as follows:

1. an amount equal to the greater of:
(a) $85 \%$ of the MAP divided by 365 , multiplied by the number of days of Relief Event Delays; or
(b) the lesser of the amount of: (i) debt service (except the repayment of principal scheduled to be funded by Final Acceptance Payments which have been delayed by a Relief Event Delay) scheduled to be paid as shown in the Financial Model during the period commencing on the Baseline Substantial Completion Date and ending on the Scheduled Substantial Completion Date, prorated for the number of days of Relief Event Delays; (ii) the actual amount of debt service (except the repayment of principal scheduled to be funded by Final Acceptance Payments which have been delayed by a Relief Event Delay) scheduled to be paid during such period, prorated for the number of days of Relief Event Delays; or (iii) the MAP divided by 365, multiplied by the number of days of Relief Event Delays;
minus
2. the proceeds from any delayed start up or business interruption insurance policy procured to cover any loss of Availability Payment during the period
commencing on the Baseline Substantial Completion Date and ending on the Scheduled Substantial Completion Date, prorated for the number of days of Relief Event Delays, excluding any insurance proceeds paid to Concessionaire to cover the loss of the Availability Payment, if any, during the 90 day period provided in Sections 10.2.2.3.
10.2.2.3 If a Deductible Relief Event causes a Relief Event Delay, no compensation shall be due or payable for the first 90 days of Relief Event Delays attributable to such Deductible Relief Event, and such deductible shall not be included in calculating the number of days of Relief Event Delays under Section 10.2.2.2. Such 90 day deductible shall be cumulative and apply in the aggregate for all Deductible Relief Events. If a Relief Event Delay is caused concurrently by a Deductible Relief Event and a non-Deductible Relief Event, such delay shall be deemed caused solely by the Deductible Relief Event.
10.2.2.4 In no event shall Concessionaire be entitled to compensation under this Section 10.2.2 in excess of 270 days for Relief Event Delays in the aggregate. If Relief Event Delays exceed 270 days in the aggregate, the Parties' rights and remedies shall be as set forth in Section 20.2.
10.2.2.5 Compensation owed under this Section 10.2.2 shall be paid monthly, commencing on the last day of the month when Substantial Completion would have been achieved had the Relief Event Delays not occurred and continuing on the last day of each month thereafter until all compensation owed under this Section 10.2.2 is paid. The amount paid each month shall not exceed the amount of compensation owed for 30 days of Relief Event Delays, and any remaining amounts shall be paid in the subsequent month(s).
10.2.2.6 Notwithstanding any provision to the contrary, Concessionaire shall not be entitled to any payments under this Section 10.2.2 under any of the following circumstances: (a) if Concessionaire achieves Substantial Completion on or before the Baseline Substantial Completion Date; or (b) to the extent that payment for Relief Event Delays would compensate Concessionaire for loss of Availability Payments earlier than the Baseline Substantial Completion Date.
10.2.2.7 Claims under this Section 10.2.2 shall be submitted and subject to the claims procedures and requirements set forth in Section 5-12 of Division I, and Concessionaire shall be required to prove the existence, cause, effect, and timing of a Relief Event Delay in accordance with Section 8-3.2 of Division I.

### 10.2.3 Delayed Final Acceptance Payments Due to Relief Events

10.2.3.1 If a Relief Event Delay extends Final Acceptance beyond the date scheduled in the initial Project Schedule included in Appendix 2-A, Concessionaire shall be entitled upon Final Acceptance to submit a claim for the additional interest incurred resulting from a delay in making any Project Debt principal payment beyond the date scheduled in the Financial Model (before the occurrence of the Relief Event Delay), provided that: (a) such Project Debt principal payment was scheduled to be funded by one or more Final Acceptance Payments; (b) receipt of the applicable Final Acceptance Payment was delayed by a Relief Event Delay; and (c) the delay in making such Project Debt principal payment was directly caused by the delayed receipt of the applicable Final Acceptance Payment. The compensation owed under this Section 10.2.3 shall be calculated based on the number of days of Relief Event Delays multiplied by the daily interest charged for the relevant principal amount under the
applicable Funding Agreement.
10.2.3.2 If a Deductible Relief Event causes a Relief Event Delay, no compensation shall be due or payable for the first 90 days of Relief Event Delays attributable to such Deductible Relief Event, and such deductible shall not be included in calculating the number of days of Relief Event Delays under Section 10.2.3.1. Such 90 day deductible shall be cumulative and apply in the aggregate for all Deductible Relief Events. If a Relief Event Delay is caused concurrently by a Deductible Relief Event and a non-Deductible Relief Event, such delay shall be deemed caused solely by the Deductible Relief Event.
10.2.3.3 Claims under this Section t0.2.3 shall be submitted and subject to the claims procedures and requirements set forth in Section 5-12 of Division I, and Concessionaire shall be required to prove the existence, cause, effect, and timing of a Relief Event Delay in accordance with Section 8-3.2 of Division I.

### 10.2.4 Certain Relief Events Causing Closures During Operating Period

If a Relief Event described in clause (a) or (1) of the definition thereof results in a Closure of one or more Segments, and Concessionaire uses commercially reasonable efforts to mitigate the effects of such Relief Event and the resulting Closure, then such a Closure shall be deemed a Permitted Closure for as long as such Closure persists or up to 30 days, whichever is less. If such Closure persists more than 30 days then it shall not be deemed to be a Permitted Closure after the first 30 days. If such Closure persists for more than 60 days, then notwithstanding any Unavailability Event, in relation to the Segment or Segments affected by such Closure each Hour, beginning on the $61^{\text {st }}$ day and continuing for as long as such Closure persists or up to 270 additional days, whichever is less, shall use an Hourly Unavailability Factor of 0.2 for the purposes of calculating the Hourly Unavailability Adjustments for these Hours as described in Appendix 6.

### 10.2.5 Defense to Noncompliance Points, Deductions and Concessionaire Default

10.2.5.1 Concessionaire shall be entitled to rely upon a Relief Event as a defense against the accrual of Noncompliance Points, assessment of monetary deductions for Noncompliance and against the occurrence of a Concessionaire Default where the events giving rise to the Relief Event would otherwise have caused such an accrual of Noncompliance Points, assessment of monetary deductions for Noncompliance or caused a Concessionaire Default, as the case may be.
10.2.5.2 Concessionaire shall not be excused from compliance with the Contract Documents, applicable Laws or Governmental Approvals due to the occurrence of a Relief Event, except for its temporary inability to comply as a direct result of a Relief Event.

### 10.2.6 Mitigation

Concessionaire shall take all steps necessary on a commercially reasonable basis to mitigate the consequences of any Relief Event, including all steps that would generally be taken in accordance with Best Management Practice.

### 10.3 Method of Payment for Extra Work Costs and Delay Costs

10.3.1 FDOT shall compensate Concessionaire for amounts due for Extra Work Costs
and Delay Costs: (a) as periodic payments over the Term; (b) as an adjustment to the MAP over the Term; (c) as progress payments invoiced as Work is completed; (d) through an extension of the Term if the event giving rise to the Claim occurs after the Construction Period; or (e) through any combination of the above, as determined by FDOT in its sole discretion. Subject to Section 10.4.3, FDOT shall pay for any Extra Work Costs and Delay Costs resulting from FDOT Changes as progress payments invoiced as Work is completed.
10.3.2 FDOT shall provide Concessionaire with a written notice of the method chosen for paying Concessionaire for the amounts owed under this Article 10. The Parties shall conduct all discussions and negotiations to determine any compensation amount, and Concessionaire shall provide FDOT with all data, documents and information pertaining thereto, on an open book basis.
10.3.3 The compensation amounts described in this Article 10 shall represent the sole right to compensation and damages for the adverse financial effects of the event giving rise to the Claim or Relief Event. In exchange for the payment by FDOT of any such compensation amounts, Concessionaire shall execute a full, unconditional, irrevocable waiver, release and acknowledgement of satisfaction by Concessionaire, in form reasonably acceptable to FDOT, of any claim for Extra Work Costs, Delay Costs or other rights to compensation or other monetary relief associated with such event that is not the subject of a Dispute.

### 10.4 Restoration of Financial Balance for Deferral of Compensation

10.4.1 If FDOT elects to compensate Concessionaire through Deferral of Compensation, Concessionaire shall be entitled to additional compensation to restore the losses in Equity IRR and debt service ratios in the Financial Model as a result of the Deferral of Compensation.
10.4.2 Concessionaire shall provide FDOT with the total amount of compensation that Concessionaire considers owed to restore the Equity IRR and debt service ratios in the Financial Model as a result of the Deferral of Compensation, including supporting calculations and documentation. If FDOT disagrees with the amount sought by Concessionaire, FDOT shall pay the undisputed portion to Concessionaire and the disputed portion shall be resolved according to the Dispute Resolution Procedures. In no event shall Concessionaire be entitled to any compensation for losses unrelated and not directly caused by the Deferral of Compensation.
10.4.3 If through mutual consent of the Parties, FDOT is to compensate Concessionaire through Deferral of Compensation for any Extra Work Costs and Delay Costs resulting from an FDOT Change, the Equity IRR assumed to be earned on the additional invested equity in connection with the FDOT Change shall be equal to $9.92 \%$.

### 10.5 Disputes Related to Claims and Relief Events

Any Dispute as to whether Concessionaire is entitled to Extra Work Costs, Delay Costs, time extensions or other relief as provided in this Article 10 shall be resolved according to the Dispute Resolution Procedures.

## ARTICLE 11. CHANGES IN THE WORK

### 11.1 FDOT Changes

11.1.1 FDOT reserves the right to make alterations or changes in the Work (including reductions in the scope of the Work up to a cap of $10 \%$ of the Design and Construction Costs as set forth in the Schedule of Values) pursuant to Section 4-3 of Division I.
11.1.2 If Concessionaire deems that additional compensation or a time extension is due for Extra Work which is directed by FDOT, Concessionaire shall submit a Claim in accordance with Section 10.1. If the FDOT Change results in a reduction to the scope of the Work, FDOT shall be entitled to $50 \%$ of the net reduction in direct labor, material and equipment costs associated with the FDOT Change, which shall be paid by the Concessionaire to FDOT: (a) as periodic payments over the Term; (b) as an adjustment to the MAP over the Term; (c) through a reduction in the Term; or (d) through any combination of the above, as mutually agreed upon by the Parties. FDOT shall, by directing Concessionaire to perform Extra Work, reinvest the remaining $50 \%$ of the net reduction in direct labor, materials and equipment costs associated with the FDOT Change into the Project during the Term in such manner as it may in its discretion deem appropriate.

### 11.2 Concessionaire Change Proposals

11.2.1 Concessionaire may, by submittal of a written Change Proposal using a form approved by FDOT, request FDOT to: (a) approve modifications to the Technical Volumes; (b) approve modifications to Concessionaire's Proposal Commitments that do not require modifications to the Technical Volumes; or (c) approve adjustments to the Project ROW parcels identified in Appendix 4-A. FDOT will not consider any Change Proposals under subpart (c) of this Section 11.2.1 that are submitted later than March 31, 2009. The Change Proposal shall set forth Concessionaire's detailed estimate of net cost impact (positive or negative) and schedule impact of the requested change.
11.2.2 FDOT, in its sole discretion may accept or reject any Change Proposal submitted by Concessionaire pursuant to Section 11.2.1. If such Change Proposal is accepted by FDOT, Concessionaire shall implement the change in accordance with all applicable requirements contained in the Contract Documents (as amended to reflect the FDOT approved Change Proposal, if applicable), the Project Management Plan, Best Management Practice, and all applicable Laws.
11.2.3 Concessionaire shall be solely responsible for payment of any increased Design and Construction Costs, finance or other costs, additional risks, and any Project Schedule delays or other impacts resulting from a Change Proposal accepted by FDOT.
11.2.4 To the extent a change under Section 11.2.1(a) results in a cost savings to Concessionaire, FDOT shall be entitled to a credit in the amount of $50 \%$ of the savings related to the direct labor, materials and equipment costs associated with the change. Such credit shall be paid by Concessionaire to FDOT in the manner described in Section 11.1.2.
11.2.5 To the extent a change solely under Section 11.2.1(b) results in a cost savings to Concessionaire, FDOT shall not be entitled to share in any savings related to the Design and Construction Costs.
11.2.6 To the extent a change under Section 11.2.1(c) results in a reduction in the number of parcels identified in Appendix 4-A necessary for the construction of the Project and does not require a modification to the Project configuration nor affect any elements or functionality as set forth in the Technical Volumes, Concessionaire shall share in $50 \%$ of the savings to FDOT in real estate costs. The parties agree that the real property values assigned to each parcel as identified in Appendix 4-A shall be the values used in determining the real property savings as described in this Section 11.2.6. However, Concessionaire shall not be entitled to a share in any savings in real estate costs if a change under Section 11.2.1(c) requires a modification to the Project configuration or affects any elements or functionality as set forth in the Technical Volumes. FDOT shall pay any amounts due to Concessionaire under this Section 11.2.6 upon submission of a signed payment request setting forth the parcel or parcels to which it is entitled to share in savings. Such payment request may be submitted no earlier than the Substantial Completion Date.
11.2.7 For any Change proposal accepted by FDOT, FDOT shall be entitled to the full savings related to the financing costs associated with any Design and Construction Cost savings. FDOT shall apply the credit in the manner described in Section 11.1.2.
11.2.8 No Change Proposal shall be required to implement any change to the Work that is not specifically regulated or addressed by the Contract Documents or applicable Law.

## ARTICLE 12. PAYMENTS TO CONCESSIONAIRE

### 12.1 Timing and Basis for Availability Payments

12.1.1 Upon Substantial Completion of the Project, FDOT will begin making Availability Payments to Concessionaire as provided in this Article 12. Concessionaire is not entitled to earn any Availability Payments before the Early Completion Date.
12.1.2 The Availability Payments are based on the Segments being open and available for public travel as measured through Concessionaire's conformance with the Contract Documents, including the minimum operating and maintenance requirements set forth in Section 4 of Division II.

### 12.2 Availability Payment Calculation and Invoicing

### 12.2.1 Calculation of Availability Payment

12.2.1.1 Availability Payments shall be calculated and earned by Concessionaire according to the methodology set forth in Appendix 6. The Availability Payments payable during any given Fiscal Year during the Operating Period shall never exceed the MAP for that year, adjusted for inflation, as described in Appendix 6.
12.2.1.2 Each Availability Payment constitutes a single, all-inclusive payment with no fixed component and no separation of payments for operations, capital, maintenance, Renewal Work, Handback Renewal Work or Upgrades. In addition to any other deductions or withholdings allowed under this Agreement, the Availability Payments shall be subject to adjustment for Unavailability Events in accordance with Appendix 6.

### 12.2.2 Invoicing

12.2.2.1 Monthly Disbursements shall be made by FDOT to Concessionaire as payments for portions of each Quarterly Payment. Upon its receipt of a monthly invoice therefor, FDOT shall pay Concessionaire a Monthly Disbursement in accordance with the requirements set forth in Section 215.422, Florida Statutes and Section 9-9 of Division 1, which includes a statement of Concessionaire's rights as required under Section 215.422, Florida Statutes. Notwithstanding the foregoing, FDOT has no obligation to make a Monthly Disbursement until Concessionaire submits a proper monthly invoice therefor in accordance with this Section 12.2.
12.2.2.2 Concessionaire shall submit the invoice no later than the 10 th day of the month for the prior month's Monthly Disbursement. The invoice must set forth the amount of the Monthly Disbursement due and the calculation of the Monthly Disbursement due, including the calculation of the Quarterly Settlement Amount, if any. In addition, the invoice must be accompanied by an attachment containing information that can be used by FDOT in verifying the Quarterly Settlement Amount. Such attachment shall include: (a) the calculation of the actual Availability Payment earned during the prior month using the methodology set forth in Appendix 6; (b) a description of any Unavailability Events and O\&M Violations, including the date and time of occurrence and duration; (c) any adjustments to reflect previous overpayments and/or under-payments; and (d) any other amount due and payable from Concessionaire to FDOT or from FDOT to Concessionaire under this Agreement. Any interest payable in respect of any amounts owed shall be set forth and submitted in a separate invoice. FDOT shall return any invoices that are incomplete and/or incorrect in any material respect to Concessionaire for correction and resubmission.
12.2.2.3 The Quarterly Settlement Amount for the prior Quarter, if any, shall be included in the Monthly Disbursement for the first month of each Quarter. FDOT will verify each Quarterly Settlement Amount by (a) examining the monthly invoices for the applicable Quarter, (b) verifying the results reported therein by Concessionaire, including through FDOT's independent oversight and spot auditing process, and (c) reconciling the amounts paid with the actual Quarterly Payment earned and any other amount due and payable from Concessionaire to FDOT or from FDOT to Concessionaire under this Agreement.
12.2.2.4 FDOT shall not be required to pay any monthly invoice if Concessionaire has failed to file the reports required to be filed for that month as required by Appendix 12, unless and until the required report is filed. If it is determined that any monthly report required to be filed pursuant to Appendix 12 is found to be inaccurate, which, had it been accurate, would have revealed that an Unavailability Event or O\&M Violation had occurred, then FDOT shall not be required to pay any monthly invoice submitted by Concessionaire unless and until a revised report which is accurate to the reasonable satisfaction of FDOT is subsequently submitted to FDOT. Once the required or revised reports are filed, FDOT shall process the monthly invoice for payment. The failure to file a monthly report or the filing of an inaccurate report may result in the assessment of Noncompliance Points.

### 12.3 Disputed Amounts

12.3.1 Either Concessionaire or FDOT shall have the right to dispute, in good faith, any amount specified in an invoice submitted pursuant to this Article 12. The Party disputing any such amount will pay the amount of the invoice in question that is not in dispute and will be entitled to withhold the balance pending resolution of the Dispute.
12.3.2 Concessionaire and FDOT will use their reasonable efforts to resolve any Dispute in question within 30 days after the Dispute arises. If they fail to resolve the Dispute within that period, then the Dispute shall be resolved according to the Dispute Resolution Procedures.
12.3.3 Any amount determined to be due pursuant to the Dispute Resolution Procedures will be paid within 20 days following resolution of the Dispute, together with interest thereon in accordance with Section 12.4.3.

### 12.4 Interest on Payments

12.4.1 Interest on undisputed amounts owed to Concessionaire under this Agreement shall be in accordance with the requirements set forth in Section 215.422, Florida Statutes and Section 9-9 of Division 1, which includes a statement of Concessionaire's rights as required under Section 215.422, Florida Statutes.
12.4.2 If as a result of any inaccuracy in an invoice any overpayment is made by FDOT to Concessionaire then, in addition to the adjustments to a Monthly Disbursement as provided in Section 12.2.2.2, FDOT shall be entitled to deduct or receive as a payment from Concessionaire interest thereon at the Late Payment Rate from the date of payment of the invoice by FDOT to the date the overpayment is deducted or paid. The right of FDOT to deduct the interest from the Quarterly Payment or the Monthly Disbursement and/or to receive a payment from Concessionaire is without prejudice to any other rights FDOT may have under this Agreement.
12.4.3 Amounts determined to be due pursuant to the Dispute Resolution Procedures shall accrue interest solely as set forth in Section 5-12.5 of Division I.

### 12.5 Appropriations of Payments

12.5.1 The following provisions of Section $339.135(6)($ a) , Florida Statutes, are hereby incorporated into this Agreement: "The [D]epartment, during any fiscal year, shall not expend money, incur any liability, or enter into any contract which, by its terms, involves the expenditure of money in excess of the amounts budgeted as available for expenditure during such fiscal year. Any contract, verbal or written, made in violation of this [Section 12.5.1] is null and void, and no money may be paid on such contract. The [D]epartment shall require a statement from the [C]omptroller of the [D]epartment that such funds are available prior to entering into any such contract or other binding commitment of funds. Nothing herein contained shall prevent the making of contracts for periods exceeding 1 year, but any contract so made shall be executory only for the value of the services to be rendered or agreed to be paid for in succeeding fiscal years; and this paragraph shall be incorporated verbatim in all contracts of the Department which are for an amount in excess of [US] $\$ 25,000.00$ and which have a term for a period of more than 1 year."
12.5.2 The Parties hereto acknowledge that the source of funds for payment of the Availability Payments, the Final Acceptance Payments and other amounts due to Concessionaire under this Agreement is subject to the availability of funds appropriated by the State legislature and approved by the State governor. FDOT shall include the Maximum Availability Payment and the Final Acceptance Payments in its tentative five year work program and legislative budget request prepared in accordance with Section 339.135 and Chapter 216, Florida Statutes. For Project funds not paid out in the year programmed and appropriated, FDOT shall include those funds in its certified forward request to remain available for the

Project. Further, FDOT shall comply with the statutory requirements of Section 334.30(13), Florida Statutes (as the same may be amended, or any successor provision thereof).
12.5.3 Nothing in this Section 12.5 shall prejudice Concessionaire's right to declare an FDOT Default under Section 19.3.1.1.

## ARTICLE 13. LENDERS' RIGHTS

### 13.1 Conditions and Limitations Respecting Lenders' Rights

13.1.1 No Funding Agreement or related Security Document shall be valid or effective, and no Lender shall be entitled to the rights, benefits and protections of this Article 13 or the Direct Agreement, unless the Funding Agreement and related Security Document are in compliance with Section 16.3.
13.1.2 No Funding Agreement or Security Document relating to any Refinancing shall be valid or effective, and no Lender shall be entitled to the rights, benefits and protections of this Article 13 or the Direct Agreement, unless the Refinancing is in compliance with Section 16.4.
13.1.3 No Funding Agreement or Security Document shall be binding upon FDOT in the enforcement of its rights and remedies as provided herein and by Law, and no Lender shall be entitled to the rights, benefits and protections of this Article 13 or the Direct Agreement, unless and until FDOT has received a copy (certified as true and correct by the Collateral Agent) of the original thereof bearing, if applicable, the date and instrument number or book and page of recordation or filing thereof, including a copy of a specimen bond, note or other obligation (certified as true and correct by the Collateral Agent) secured by such Security Document, together with written notice of the address of the Collateral Agent to which notices may be sent. In the event of an assignment of any such Funding Agreement or Security Document, such assignment shall not be binding upon FDOT unless and until FDOT has received a certified copy thereof, which copy shall, if required to be recorded, bear the date and instrument number or book and page of recordation thereof, together with written notice of the assignee thereof to which notices may be sent. In the event of any change in the identity of the Collateral Agent, such change shall not be binding upon FDOT unless and until FDOT has received a written notice thereof signed by the replaced and substitute Collateral Agent and setting forth the address of the substitute Collateral Agent to which notices may be sent.
13.1.4 No Lender shall be entitled to the rights, benefits and protections of this Article 13 unless the Funding Agreements in favor of the Lender are secured by senior or first priority Security Documents or which would entitle the Lender to receive (a) a senior or first priority security interest upon satisfaction or payment of any senior Project Debt by the Lender or (b) any security interest that is extended in connection with Project Debt provided under U.S. Department of Transportation's Transportation Infrastructure Finance and Innovative Act (TIFIA) program, and FDOT shall only enter into Direct Agreements with such Lenders. For avoidance of doubt, no Lender holding Project Debt secured by an Equity Members Security Document shall have any rights, benefits or protections under this Article 13 and FDOT shall not be required to enter into a Direct Agreement with such a Lender.
13.1.5 To further evidence the rights, benefits and protections afforded to Lenders, FDOT will enter into a Direct Agreement at a Lender's request.

### 13.2 Effect of Amendments

Subject to Article 11, while any Security Document is in effect, no agreement between FDOT and Concessionaire for the modification or amendment of this Agreement that in any way could reasonably be expected to have a material adverse effect on the rights or interests of the Lender(s) shall be binding on the Lender(s) under such Security Document without the Collateral Agent's consent.

### 13.3 Notices to Collateral Ágent

As long as any Project Debt secured by any Security Document shall remain outstanding, FDOT shall promptly provide the Collateral Agent with a copy of any notice it sends to Concessionaire concerning an actual or potential Concessionaire Default, including Warning Notices.

### 13.4 Opportunity to Cure and Step-In

As long as any Project Debt secured by any Security Document shall remain outstanding, the following provisions shall apply with respect to any such Security Document and the related Lender or Lenders and Funding Agreements.
13.4.1 Upon the occurrence of a Concessionaire Default and expiration, without full or complete cure, of the cure period, if any, available to Concessionaire, FDOT shall not terminate this Agreement until it first delivers to the Collateral Agent notice of its intent to terminate and provides the Collateral Agent a reasonable opportunity to cure such Concessionaire Default, as provided in the Direct Agreement. The Lenders shall have the right (but not the obligation) to remedy such Concessionaire Default or cause the same to be remedied by a Substituted Entity; and FDOT shall accept such performance by or at the instigation of the Lender or Substituted Entity as if the same had been done by Concessionaire as provided in the Direct Agreement.
13.4.2 Any curing of any Concessionaire Default by the Collateral Agent shall not be construed as an assumption by the Collateral Agent of any obligations, covenants or agreements of Concessionaire under the Contract Documents or any Principal Concessionaire Documents, except with respect to the work, services or actions taken or performed by or on behalf of the Collateral Agent.
13.4.3 Except as set forth in this Agreement or in the Direct Agreement, FDOT shall not be precluded from or delayed in exercising any remedies, including termination of this Agreement due to the accumulation of Noncompliance Points during the step-in period and FDOT's rights to cure Concessionaire Default at Concessionaire's expense; provided, however, FDOT shall not be entitled to exercise its right of termination due to Noncompliance Points accumulated prior to such step in.

### 13.5 Substituted Entities

13.5.1 Any payment to be made or action to be taken by the Collateral Agent as a prerequisite to keeping this Agreement in effect shall be deemed properly to have been made or taken by the Collateral Agent if such payment is made or action is taken by a Substituted Entity proposed by the Collateral Agent and reasonably approved by FDOT. FDOT shall have no obligation to recognize any claim to Concessionaire's Interest by any person or entity that has acquired Concessionaire's Interest by, through, or under any Security Document or whose
acquisition shall have been derived immediately from any holder thereof, unless such person or entity is a Substituted Entity reasonably approved by FDOT.
13.5.2 FDOT shall have no obligation to approve a person or entity as a Substituted Entity unless the Lender demonstrates to FDOT's reasonable satisfaction that: (a) the proposed Substituted Entity and its contractors collectively have the financial resources, qualifications and experience to timely perform Concessionaire's obligations under the Contract Documents and Key Contracts; (b) the proposed Substituted Entity and its contractors, each of their respective direct and indirect beneficial owners, any proposed key personnel, each of their respective officers and directors and each of their respective affiliates have a good and sound background and reputation (including the absence of criminal, civil or regulatory claims or actions against any such Person, and each such Person's adherence to Best Management Practice, contract terms and applicable standards regarding past or present performance on other FDOT projects); and (c) the proposed Substituted Entity and its contractors are in compliance with FDOT's rules, regulations and adopted written policies regarding organizational conflicts of interest. FDOT will approve or disapprove a proposed Substituted Entity within 60 days after it receives from the Lender a request for approval together with: (i) such information, evidence and supporting documentation concerning the identity, financial resources, qualifications, experience and potential conflicts of interest of the proposed Substituted Entity and its contractors as FDOT may reasonably request; and (ii) such evidence of organization, authority, incumbency certificates, certificates regarding debarment or suspension, and other certificates, representations and warranties as FDOT may reasonably request. FDOT will evaluate the financial resources, qualifications, experience and potential conflicts of interest of the proposed Substituted Entity and its contractors using the same standards and criteria that it is then currently applying, or if there is no current application, then the same standards and criteria it most recently applied, to the evaluation of Persons responding to FDOT requests for qualifications for concession or similar agreements for comparable projects and facilities. If for any reason FDOT does not act within such 60 -day period, or any extension thereof by mutual agreement of FDOT and the Lender, FDOT shall be deemed to approve of the Substituted Entity. Notwithstanding the foregoing, any entity that is wholly owned by a Lender or group of Lenders shall be deemed a Substituted Entity, without necessity for FDOT approval, upon delivery to FDOT of documentation proving that the entity is duly formed, validy existing and wholly owned by the Lender, including a certificate signed by an executive officer of each Lender in favor of FDOT certifying, representing and warranting such ownership.
13.5.3 A Lender may request approval of more than one Substituted Entity. A Lender may request approval at any time or times. Any approval by FDOT of a Substituted Entity shall expire (unless otherwise agreed in writing by FDOT) one year after the approval is issued if the Substituted Entity has not succeeded to Concessionaire's Interest within that period of time. FDOT may revoke an approval if at any time prior to succeeding to Concessionaire's Interest the Substituted Entity ceases to be in compliance with FDOT's rules and regulations regarding organizational conflicts of interest. If the Substituted Entity succeeds to Concessionaire's Interest, then FDOT shall not be entitled to terminate due to Noncompliance Points accumulated by Concessionaire prior to its replacement by the Substituted Entity, provided the Noncompliance that resulted in such Noncompliance Points are being cured by the Substituted Entity as quickly as practicable using commercially reasonable efforts. Once all instances of Noncompliance have been cured, FDOT shall cancel any Noncompliance Points accrued prior to succession.

### 13.6 Receivers

13.6.1 The appointment of a receiver at the behest of Concessionaire shall be subject to FDOT's prior written approval in its sole discretion. The appointment of a receiver at the behest of any Lender shall be subject to the following terms and conditions:
13.6.1.1 FDOT's prior approval shall not be required for the appointment of the receiver or the selection of the Person to serve as receiver;
13.6.1.2 Whenever any Lender commences any proceeding for the appointment of a receiver, it shall serve on FDOT not less than five days' prior written notice of the hearing for appointment and of the Lender's pleadings and briefs in the proceeding;
13.6.1.3 FDOT may appear in any such proceeding to challenge the selection of the Person to serve as receiver, but waives any other right to oppose the appointment of the receiver; and
13.6.1.4 FDOT may at any time seek an order for replacement of the receiver by a different receiver.
13.6.2 No receiver appointed at the behest of Concessionaire or any Lender shall have any power or authority to replace the Lead Contractor or the Lead Operations and Maintenance Firm except by reason of default or unless the replacement is a Substituted Entity reasonably approved or deemed approved by FDOT.

### 13.7 Other Lender Rights

13.7.1 In addition to all other rights herein granted, the Lender shall have the same rights as Concessionaire under this Agreement with respect to curing any Concessionaire Default. FDOT shall permit the Collateral Agent and its Substituted Entity the same access to the Project and Project Right of Way as is permitted to Concessionaire hereunder. FDOT hereby consents to Concessionaire constituting and appointing any Collateral Agent as Concessionaire's authorized agent and attorney-in-fact with full power, in Concessionaire's name, place and stead, and at Concessionaire's sole cost and expense, to enter upon the Project and Project Right of Way and to perform all acts required to be performed herein and in any Principal Concessionaire Document, but only in the event of a Concessionaire Default or a default under the Lender's Funding Agreement or Security Document. FDOT shall accept any such performance by or on behalf of the Collateral Agent as though the same had been done or performed by Concessionaire.
13.7.2 The creating or granting of a Security Document shall not be deemed to constitute an assignment or transfer of this Agreement or Concessionaire's Interest, nor shall any Lender, as such, be deemed to be an assignee or transferee of this Agreement or Concessionaire's interest so as to require such Lender, as such, to assume the performance of any of the terms, covenants or conditions on the part of Concessionaire to be performed hereunder or thereunder. No Lender, nor any owner of Concessionaire's Interest whose ownership shall have been acquired by, through, or under any Security Document or whose ownership shall have been derived immediately from any holder thereof, shall become liable under the provisions of this Agreement unless and until such time as the Lender or such owner becomes the owner of Concessionaire's Interest. Upon any permitted assignment of this Agreement and Concessionaire's Interest by a Lender or any owner of Concessionaire's

Interest whose ownership shall have been acquired by, through, or under any Security Document or whose ownership shall have been derived immediately from any holder thereof, the assignor shall be relieved of any further liability which may accrue hereunder or thereunder from and after the date of such assignment, provided that the assignee is a Substituted Entity and executes and delivers to FDOT an assumption agreement as required under Section 24.1.1.2.
13.7.3 FDOT consents to the exercise by Lender of its rights with respect to Concessionaire's interest under its Security Documents, this Article 13, the Direct Agreement or otherwise, whether by judicial proceedings or by virtue of any power contained in the Security Documents, or by any conveyance from Concessionaire to Lender in lieu of foreclosure thereunder, or any subsequent transfer from Lender to a Substituted Entity. The foregoing does not affect the obligation to obtain approval of Persons as Substituted Entities pursuant to Section 13.5.
13.7.4 Whenever FDOT or Concessionaire obtains knowledge of any condemnation proceedings affecting the Project or Project Right of Way, it shall promptly give notice thereof to the Collateral Agent. Each Lender shall have the right to intervene and be made a party to any such condemnation proceedings, and FDOT and Concessionaire do hereby consent that each Lender may be made such a party or an intervener.

### 13.8 Estoppel Certificates

13.8.1 At any time and from time to time, within 15 days after written request of any Lender or proposed Lender, FDOT, without charge, shall certify by written instrument duly executed and acknowledged, to any Lender or proposed Lender as follows:
13.8.1.1 As to whether this Agreement has been supplemented or amended, and if so, the substance and manner of such supplement or amendment, attaching a copy thereof to such certificate;
13.8.1.2 As to the validity and force and effect of this Agreement, in accordance with its terms;
13.8.1.3 As to the existence of any Concessionaire Default of which it has knowledge;
13.8.1.4 As to the existence of events which, by the passage of time or notice or both, would constitute a Concessionaire Default of which it has knowledge;
13.8.1.5 As to the then accumulated amount of Noncompliance Points;
13.8.1.6 As to the existence of any Claims by FDOT regarding this Agreement;
13.8.1.7 As to the Effective Date and the commencement and expiration dates of the Term;
13.8.1.8 As to whether a specified acceptance, approval or consent of FDOT called for under this Agreement has been granted;
13.8.1.9 Whether the Lender and its Security Documents, or the proposed Lender and its proposed Security Documents, meet the conditions and limitations set forth in Section 13.1; and
13.8.1.10 As to any other matters of fact relating to this Agreement as may
requested. be reasonably requested.
13.8.2 FDOT shall deliver the same certified, written instrument to a Substituted Entity or proposed Substituted Entity within 15 days after receiving its written request, provided that the request is delivered to FDOT either before the Substituted Entity or proposed Substituted Entity succeeds to Concessionaire's Interest or within 60 days after the Substituted Entity has succeeded to Concessionaire's Interest.
13.8.3 Any such certificate may be relied upon by, and only by, the Lender, proposed Lender, Substituted Entity or proposed Substituted Entity to whom the same may be delivered, and the contents of such certificate shall be binding on FDOT.

### 13.9 Lenders as Third-Party Beneficiaries of the Provisions of Article 13

The Lenders are expressly recognized as being intended, direct third-party beneficiaries under the provisions of this Article 13 and may enforce any rights, remedies or claims conferred, given or granted thereunder.

## ARTICLE 14. EQUITY TRANSFERS AND CHANGE OF CONTROL; COMMITTED INVESTMENT REQUIREMENT

### 14.1 Restrictions on Equity Transfers and Changes of Control of Concessionaire

14.1.1 No Equity Transfers by or among Equity Members shall be allowed during the Term of this Agreement, except as provided in this Section 14.1.1 and Section 14.1.6.
14.1.1.1 No Equity Transfers by or among Equity Members are allowed from the Effective Date until two years from the Substantial Completion Date.
14.1.1.2 After two years from the Substantial Completion Date, Equity Transfers by or among Equity Members are allowed until six years from the Substantial Completion Date, provided that one or more of the initial Equity Members identified in Appendix 2-H collectively maintain no less than $50 \%$ of the equity interest in Concessionaire.
14.1.1.3 After six years from the Substantial Completion Date, Equity Transfers by or among Equity Members are allowed.
14.1.1.4 If any Equity Transfer pursuant to Sections 14.1.1.2 or 14.1.1.3 would result in a Change of Control, such Equity Transfer shall be subject to FDOT's prior reasonable approval in writing. FDOT shall have the right to request information from Concessionaire related to the potential Change of Control, including information to determine the impact on the technical capabilities and financial standing of Concessionaire and Equity Members that may result from the Change of Control.
14.1.1.5 Notwithstanding the provisions in this Section 14.1.1, Equity Transfers by an Equity Member to its Affiliates falling under clauses (a) through (c) of the
definition thereof are allowed after the Effective Date. For purposes of this Section 14.1 only, an Equity Member whose role (and role of its Affiliates involved in the Project, if any) is restricted solely to financial matters and who have no role in the performance of the Work, shall be deemed Affiliated to infrastructure funds managed by such Equity Member (or by one of its Affiliates).
14.1.2 No less than 90 days prior to the expected date of an Equity Transfer pursuant to Section 14.1, Concessionaire shall provide FDOT information regarding the proposed Equity Transfer to enable FDOT to evaluate whether the Equity Transfer is permitted, including: (a) the names of the transferor and transferee; (b) the three most recent audited financial statements of the transferee (if applicable); (c) the percentage of equity interest to be transferred; (d) the expected date of the Equity Transfer; (e) details of the Affiliate relationship between the transferor and the transferee (if applicable); (f) information demonstrating whether the Equity Transfer will result in a Change of Control; and (g) experience of the proposed equity transferee on similar projects as an investor, contractor or operator.
14.1.3 Provided that Concessionaire has furnished FDOT the information required under Section 14.1.2, FDOT shall provide written notice to Concessionaire no later than 30 days before the expected date of the Equity Transfer if FDOT concurs that such Equity Transfer is permitted under Section 14.1.1. If the proposed Equity Transfer would result in a Change of Control, FDOT shall also provide written notice to Concessionaire within such period if FDOT approves of such Equity Transfer. If FDOT fails to provide its concurrence or approval, as applicable, such Equity Transfer shall not be permitted, subject to Concessionaire's right to submit a Dispute in accordance with the Dispute Resolution Procedures.
14.1.4 Notwithstanding the foregoing, the exercise of a Lender's rights under the Security Documents to foreclose on the pledge of a shareholder, general partner or member's interest in Concessionaire or otherwise acquire such interest by or through the exercise of a Lender's rights under the Security Documents that would otherwise result in a Change of Control shall not in and of itself constitute a Change of Control. However, any Person acquiring such interest shall be subject to FDOT's prior reasonable approval in writing. Notwithstanding the foregoing, the acquisition of such interest by any entity that is wholly owned by a Lender or group of Lenders shall not require FDOT approval, provided that FDOT is furnished documentation proving that the entity is duly formed, validly existing and wholly owned by the Lender, including a certificate signed by an executive officer of each Lender in favor of FDOT certifying, representing and warranting such ownership.
14.1.5 If there occurs an Equity Transfer or Change of Control in violation of this Section 14.1, FDOT, at its option, may declare it to be a Concessionaire Default.
14.1.6 Nothing in this Section 14.1 shall prejudice Concessionaire's right to cure a Concessionaire Default under Section 19.1.2.3.

### 14.2 Committed Investment Requirement

14.2.1 From the Effective Date to the Final Acceptance Date, inclusive, the amount of outstanding Committed Investment shall at all times be in an amount no less than $5 \%$ of the total sum of the Capital Expenditures and Construction Period O\&M Expenditures scheduled in the Financial Model to be incurred at that date, excluding amounts provided by FDOT for Extra Work Costs and Delay Costs.
14.2.2 From the Final Acceptance Date to the Termination Date, the portion of the outstanding amount of Committed Investment in the form of equity shares shall at all times be in an amount no less than $5 \%$ of the sum of (a) Project Debt and (b) Equity Members Debt scheduled in the Financial Model to be outstanding as of such date, excluding amounts used to fund Extra Work Costs and Delay Costs.
14.2.3 Starting the Second Fiscal Year after the Effective Date, Concessionaire shall certify in writing within 30 days after the beginning of each Fiscal Year that the Committed Investment requirement of this Section 14.2 has been satisfied for the preceding Fiscal Year.

## ARTICLE 15. FINANCIAL MODEL FOR THE PROJECT

### 15.1 Financial Model

15.1.1 Copies of the Original Financial Model and Financial Model are attached hereto as Appendix 2-B and Appendix 2-C, respectively.
15.1.2 Concessionaire shall bear the entire risk of any errors in or omissions from the Original Financial Model and Financial Model and shall not be entitled to any compensation from, claim or other relief against FDOT in relation to any loss or damage that it suffers in consequence of such error or omission.
15.1.3 In the event FDOT is requested to disclose the Original Financial Model or Financial Model and Concessionaire has identified the Original Financial Model or Financial Model as confidential material, FDOT will promptly notify Concessionaire so that Concessionaire may seek a protective order or other appropriate remedy. If it wishes to protect the materials from disclosure, Concessionaire shall seek court protection immediately on an emergency basis. In the event that such protective order or other remedy is not timely sought or obtained by Concessionaire, FDOT will release the Original Financial Model or Financial Model if FDOT concludes that such disclosure is required by the Public Records Law.

### 15.2 Financial Model Updates

15.2.1 As agreed to from time to time by the Parties, the Financial Model will be updated to reflect changes in this Agreement. The Financial Model Update will become the Financial Model and will be attached to this Agreement by amendment.
15.2.2 Concessionaire shall prepare the Financial Model Updates and shall provide FDOT with each Financial Model Update and a complete set of the updated and revised assumptions, and other data that form a part of the Financial Model as updated, including updated and revised projections and calculations with respect to revenues, expenses, the payment of Project Debt and Distributions to Equity Members. FDOT may require that the Financial Model Updates be audited by an independent audit firm satisfactory to FDOT prior to Financial Model Update becoming a part of this Agreement. The Parties shall bear equally in the cost of the audit. The audit of the Financial Model Update may be the same one required by the Lenders.
15.2.3 FDOT shall have the right at all times to gain access, on an open book basis, to the Financial Model and each Financial Model Update and the set of updated and revised assumptions and other data that form part of each such model. FDOT shall have the right to challenge the validity, accuracy or reasonableness of any Financial Model Update or the related
updated and revised assumptions and data. In the event of a challenge, the immediately preceding Financial Model Update that has not been challenged (or, if there has been no unchallenged Financial Model Update, the Financial Model) shall remain in effect pending the outcome of the challenge or until a new Financial Model Update is issued and not challenged.
15.2.4 In no event shall the Financial Model Formulas be changed except with the prior written agreement of both Parties.

## ARTICLE 16. PROJECT FINANCING AND REFINANCING

### 16.1 Concessionaire Right and Responsibility to Finance Project

16.1.1 Concessionaire is solely responsible for obtaining and paying for all financing, at its own cost and risk and without recourse to FDOT, necessary for the acquisition, design, permitting, development, construction, equipping, operation, maintenance, modification, reconstruction, rehabilitation, restoration, renewal and replacement of the Project. Concessionaire will diligently pursue its obligations to obtain the necessary financing as described in Appendix 7 to this Agreement (List of Initial Funding Agreements and Initial Security Documents).
16.1.2 FDOT will reasonably assist Concessionaire in implementing those portions of its financial plan requiring issuance of debt by other Governmental Entities and in securing approvals from such Governmental Entities. Concessionaire, however, is responsible for obtaining the necessary approval and implementation processes and for achieving Financial Close. FDOT does not bear any risk for the failure of Concessionaire to obtain funding from these potential sources, and such failure, if any, shall not diminish Concessionaire's obligations under this Agreement.
16.1.3 If Concessionaire seeks to utilize PABs or TIFIA Loans, then Concessionaire bears all risks relating to a delay in receiving the necessary approvals and for compliance with all Federal Requirements. FDOT will cooperate in good faith to help facilitate Concessionaire's obtaining necessary federal approvals for PABs or TIFIA Loans.
16.1.4 Notwithstanding the foreclosure or other enforcement of any security interest created or perfected by a Financing Document, Concessionaire shall remain liable to FDOT for the payment of all sums owing to FDOT under this Agreement and the performance and observance of all of Concessionaire's covenants and obligations under this Agreement.

### 16.2 No FDOT Responsibility for Project Debt

16.2.1 All Project Debt or other obligations issued or incurred by Concessionaire, a Concessionaire-Related Entity or the PABs Issuer in connection with this Agreement or the Project shall be issued or incurred only in the name of Concessionaire, a ConcessionaireRelated Entity or the PABs Issuer. FDOT shall have no obligation to pay debt service on any debt issued or incurred by Concessionaire, a Concessionaire-Related Entity or the PABs Issuer. FDOT shall have no obligation to join in, execute or guarantee any note or other evidence of indebtedness of Concessionaire, a Concessionaire-Related Entity or the PABs Issuer, any other Funding Agreement or any Security Document.
16.2.2 None of the State, FDOT, or any other agency, instrumentality or political subdivision of the State, and no board member, director, officer, employee, agent or
representative of any of them, has any liability whatsoever for payment of the principal sum of any Project Debt, any other obligations issued or incurred by Concessionaire, a ConcessionaireRelated Entity or the PABs Issuer in connection with this Agreement or the Project, or any interest accrued thereon or any other sum secured by or accruing under any Funding Agreement or Security Document. Except for a violation by FDOT of its express obligations to Lenders set forth in Article 13 and the Direct Agreement, no Lender is entitled to seek any damages or other amounts from FDOT, whether for Project Debt or any other amount. FDOT's review of any Financing Documents or other Project financing documents is not a guarantee or endorsement of the Project Debt, any other obligations issued or incurred by Concessionaire, a Concessionaire-Related Entity or the PABs Issuer in connection with this Agreement or the Project, or any traffic and revenue study, and is not a representation, warranty or other assurance as to the ability of Concessionaire, a Concessionaire-Related Entity or the PABs Issuer to perform its obligations with respect to the Project Debt or any other obligations issued or incurred by Concessionaire, a Concessionaire-Related Entity or the PABs Issuer in connection with this Agreement or the Project, or as to the adequacy of the Final Acceptance Payments or Availability Payments to provide for payment of the Project Debt or any other obligations issued or incurred by Concessionaire in connection with this Agreement or the Project. The foregoing does not affect FDOT's liability to Concessionaire or a ConcessionaireRelated Entity under Article 20 for Termination Compensation that is measured in whole or in part by outstanding Project Debt.

### 16.3 Mandatory Terms of Project Debt, Funding Agreements and Security Documents

Project Debt, Funding Agreements and Security Documents, including the Initial Project Debt, Initial Funding Agreements and Initial Security Documents (as listed in Appendix 7 to this Agreement) and any amendments or supplements thereto, shall comply with the following terms and conditions:
16.3.1 The Security Document may only secure Project Debt the proceeds of which are used exclusively for the purpose of (a) either acquiring, designing, permitting, building, constructing, improving, equipping, modifying, operating, maintaining, reconstructing, restoring, rehabilitating, renewing or replacing the Project, (b) making Distributions, but only from the proceeds of refinancings permitted under this Agreement, (c) Rescue Refinancing, including making protective advances intended to prevent or remedy a default under this Agreement or a Funding Agreement or both, (d) refinancing any Project Debt under subsections (a). (b), or (c) above, including paying the reasonable costs of closing the Refinancing (including Lender fees, advisor fees and the fees of legal counsel), (e) to fund reserves relating to the Project, and (f) paying closing costs with respect to Project Debt, financing costs and fees, and interest costs;
16.3.2 The Security Document may only secure Project Debt and Funding Agreements issued and executed by (a) Concessionaire or a Concessionaire-Related Entity, (b) its permitted successors and assigns, (c) a special purpose entity that owns Concessionaire but no other material assets and has purposes and powers limited to the Project and the Work, (d) any special purpose subsidiary wholly owned by such entity, or (e) the PABs Issuer;
16.3.3 No Security Document or other instrument purporting to mortgage, pledge, encumber, or create a lien, charge or security interest on or against Concessionaire's interest shall extend to or affect the fee simple interest of FDOT in the Project or the fee simple interest of FDOT in the Project Right of Way or FDOT's rights or interests under the Contract Documents;
16.3.4 Any number of permitted Financing Documents may be outstanding at any one time, and any Security Document permitted hereunder may secure two or more separate loans from two or more separate Lenders, provided that each such loan and the Security Documents securing the same comply with the provisions of this Article 16;
16.3.5 FDOT shall not have any obligation to any Lender pursuant to this Agreement, except for the express obligations to Lenders set forth in Article 13, the Direct Agreement or any other instrument or agreement signed by FDOT in favor of such Lender or Collateral Agent, provided that the Collateral Agent has notified FDOT of the existence of its Security Documents;
16.3.6 Each Funding Agreement shall contain an agreement of the Lender to be bound by the provisions of Section 16.5 ;
16.3.7 Each Funding Agreement and Security Document shall require that the Collateral Agent deliver to FDOT, concurrently with delivery to Concessionaire or any other Person, every notice of election to sell, notice of sale or other notice required by Law or by the Security Document in connection with the exercise of remedies under the Funding Agreement or Security Document; and
16.3.8 No Financing Documents shall grant to the Lender any right to apply funds in the Handback Requirements Reserve Account or to apply proceeds from any Handback Requirements Letter of Credit to the repayment of Project Debt, to any other obligation owing the Lender or to any other use except the uses set forth in Section 6.10.3, and any provision purporting to grant such right shall be null and void; provided, however, that the foregoing shall not preclude any Lender or Substituted Entity from, following foreclosure or transfer in lieu of foreclosure, automatically succeeding to all rights, claims and interests of Concessionaire in and to the Handback Requirements Reserve Account.

### 16.4 Refinancing

### 16.4.1 Right of Refinancing

With the prior consent of FDOT in writing, which shall not be unreasonably delayed or withheld, Concessionaire from time to time may consummate Refinancings under the Funding Agreements on terms and conditions acceptable to Concessionaire and in compliance with Sections 16.4.2 and 16.4.3; provided that FDOT's consent shall not be required for an Exempt Refinancing or a Rescue Refinancing so long as Concessionaire shall: (a) notify FDOT at least 30 days in advance of such Exempt Refinancing or Rescue Refinancing and (b) include in such notice facts to support the basis on which Concessionaire believes the Refinancing constitutes an Exempt Refinancing or a Rescue Refinancing. FDOT's approval of a Refinancing shall be based on confirming compliance with Sections 16.4.2 and 16.4.3 and agreement on the amount, if any, of Refinancing Gain payable to FDOT upon the closing of the Refinancing. FDOT shall have no obligations or liabilities in connection with any Refinancing except to deliver estoppel certificates pursuant to Section 13.8 and to allow for the inclusion of the new Lender to be added to the Direct Agreement.

### 16.4.2 Notice, Consent and Documentation of Refinancing

16.4.2.1 In connection with any proposed Refinancing, except a Refinancing that is exempt from approval as provided in Section 16.4.1. Concessionaire shall as soon as practicable submit to FDOT a summary outline of the proposed Refinancing, together
with a schedule setting forth the various activities, each with schedule durations, to be accomplished from the commencement through the close of the proposed Refinancing. At least 35 days prior to the proposed date for closing the Refinancing, Concessionaire shall submit to FDOT draft proposed Financing Documents, and all other relevant background information regarding the proposed Refinancing, including the proposed term sheet and the financial model showing how Concessionaire has calculated the Refinancing Gain, if any, following the procedures set forth in Appendix 11 (Calculation and Payment of Refinancing Gains), and any other matters required by Appendix 11. FDOT shall have up to 20 days to review and determine whether the proposed Refinancing (a) will result in a Refinancing Gain and (b) is an Exempt Refinancing, and, if applicable, select the means for payment of its portion of the Refinancing Gain. If FDOT approves the draft proposed Financing Documents for further processing, Concessionaire shall submit final drafts of these documents, including updated versions of the background information previously submitted to FDOT, for final review and approval not later than ten days prior to the proposed date for closing the Refinancing. Concessionaire shall only proceed with the Refinancing upon receipt of prior written consent from FDOT, which will be provided no later than 5 days after receiving the final documents. If Concessionaire proceeds with the Refinancing, it shall deliver to FDOT copies of all signed Financing Documents in connection with the Refinancing as well as a final calculation of the Refinancing Gains not later than ten days after close of the Refinancing, together with a revised Financial Model reflecting the final terms of the Refinancing and showing Concessionaire's final calculation of the Refinancing Gains. No later than 15 days after close of the Refinancing, FDOT and Concessionaire shall meet and confer to agree upon the final calculation of the Refinancing Gain, at which time Concessionaire shall pay FDOT its portion of the Refinancing Gain if the selected means of payment was a lump sum payment.
16.4.2.2 With respect to a Rescue Refinancing, at least 30 days prior to the proposed date for closing the Refinancing, Concessionaire shall submit to FDOT the proposed term sheet, the financial model and the other documents required by Appendix 11 (Calculation and Payment of Refinancing Gains) showing how Concessionaire has calculated the Refinancing Gains following the procedures set forth in Appendix 11 or demonstrating that the Rescue Refinancing will not produce Refinancing Gains. FDOT will have up to 20 days to review and dispute Concessionaire's calculation of Refinancing Gains, provide comments and determine whether such calculations have been made in accordance with the requirements of Appendix 11.

### 16.4.3 Refinancing Limitations, Requirements and Conditions

Proposed Refinancings are subject to the following limitations, requirements and conditions precedent:
16.4.3.1 Other than an Exempt Refinancing and a Rescue Refinancing, no Refinancing is permitted prior to the Substantial Completion Date, except to the extent Concessionaire demonstrates to FDOT's reasonable satisfaction that (a) the Committed Investment will continue to meet or exceed the minimum amount described in Section 14.2.1, and (b) the Refinancing will produce Refinancing Gain in which FDOT will be entitled to a portion in accordance with this Section 16.4.3.
16.4.3.2 If FDOT renders any assistance or performs any requested activity in connection with a Refinancing apart from delivering an estoppel certificate, then concurrently with, and as a condition precedent to Concessionaire's right to close a Refinancing, Concessionaire shall reimburse FDOT all FDOT's Recoverable Costs FDOT incurs in
connection therewith. FDOT shall deliver to Concessionaire a written invoice and demand therefor prior to the scheduled date of closing. If for any reason the Refinancing does not close, Concessionaire shall reimburse such FDOT's Recoverable Costs and such other fees, costs and expenses within ten days after FDOT delivers to Concessionaire a written invoice and demand therefor.
16.4.3.3 The Refinancing Gain will be calculated in accordance with Appendix 11. The Parties shall negotiate in good faith to determine the Refinancing Gain, and if the Parties fail to agree, the Dispute shall be resolved in accordance with the Dispute Resolution Procedures.
16.4.3.4 FDOT will receive a payment equal to $50 \%$ of any of Refinancing Gains received in connection with any Refinancing other than an Exempt Refinancing. FDOT will receive its portion of the Refinancing Gains in the manner provided in Appendix 11.
16.4.3.5 Concessionaire shall bear all risks for any Refinancing that negatively affects its Equity IRR, debt coverage ratios or financial performance.

### 16.5 FDOT Right to Purchase Project Debt in Default

16.5.1 FDOT shall have the option ("Termination Option") pursuant to this Section 16.5 if: (a) any default by Concessionaire has occurred under any Financing Document, or any act, condition or event has occurred which would permit a Lender to declare all or part of the indebtedness secured by a Security Document to be immediately due and payable (or, in the case of a Lender that is a lessor, to terminate the lease); (b) any cure period with respect to such default, act, condition or event has expired; and (c) FDOT has received a written notice from a Lender or the bondholders' trustee of its intent to commence proceedings to foreclose or otherwise enforce rights under any Financing Document as a result of such default, act, condition or event. Under the Termination Option, FDOT shall have the right and option to purchase from such Lender its rights under Financing Documents. In the case of bonds, the Termination Option shall give FDOT the right and option to a mandatory purchase of any or all outstanding bonds from bondholders in lieu of redemption or acceleration triggered by any default set forth in the underlying indenture agreement. The Termination Option shall continue for a period of 60 days after the date on which such Lender or the bondholders' trustee serves notice upon FDOT in writing stating that such Lender or the bondholders' trustee intends to commence proceedings to foreclose or otherwise enforce rights under a Financing Document or, in the case of a Lender that is a lessor to terminate the lease, and stating the calculation of the purchase price pursuant to Section 16.5.3.
16.5.2 FDOT may exercise the Termination Option by delivering written notice of exercise to Concessionaire and the Collateral Agent(s) within such 60 -day period. Time shall be of the essence as to the exercise of the Termination Option. If the Termination Option is duly and timely exercised, then FDOT shall purchase and all applicable Lenders shall assign their rights, title and interest in and to the Financing Documents or, in the case of a mandatory purchase of bonds, bondholders or their trustee shall surrender bonds to FDOT (or its designee) on the date that is 15 days after the date on which FDOT delivers its notice of exercise. The closing shall take place at a mutually convenient time and place.
16.5.3 The purchase price payable by FDOT shall be, as applicable: (a) the aggregate amounts secured by such Security Documents (including interest, Breakage Costs and other costs and expenses (including attorneys' fees) to the extent such amounts relate to

Concessionaire's Interest payable by Concessionaire upon an event of default thereunder) as of the closing date of the purchase or (b) $100 \%$ of the principal amount, plus any other amounts due and owing on outstanding bonds as of the closing date of the purchase, including amounts owing by Concessionaire to the financial guarantor. FDOT shall pay the purchase price in full and in cash at closing by wire transfer or other immediately available funds. FDOT shall pay the purchase price to the Collateral Agent, Lender or bondholders' trustee, as may be applicable, included in FDOT's notice.
16.5.4 At the closing and upon payment in full of the purchase price, each Lender shall assign its Financing Documents, or a bondholders' trustee shall surrender any outstanding bonds, to FDOT, together with any security in Concessionaire's Interest held by each Lender without recourse, representations, covenants or warranties of any kind, except where the Lender is the sole owner of the security interest being assigned or surrendered, free and clear of any prior transfer, assignment, pledge, lien or encumbrance of the Lender's security interest. Each such assignment or surrender shall be in form for recordation, filing or delivery, as the case may be. At closing, the Lenders or the trustee of the bondholders shall also deliver to FDOT the original note, bond or other evidence of Project Debt secured by the Security Document, duly endorsed, and the original of each other Funding Agreement and each Security Document. FDOT shall be responsible for paying any excise or transfer taxes payable to any Governmental Entity upon such assignment or surrender. Such assignment or surrender shall be made subject to such state of title of the Project as shall exist at the date of exercise of the Termination Option. Upon such assignment or surrender, the Lenders or the trustee of the bondholders shall be released from all further obligations under the Financing Documents; provided, however, that such release shall not relieve the Lenders or the trustee of the bondholders from liability for their actions occurring prior to the date of such assignment or surrender. In the case of a mandatory purchase and upon the bondholders' or bondholders' trustee's surrender of bonds, the bondholder trustee will release Concessionaire from further liability to bondholders and deliver a notice of mandatory purchase to Concessionaire.
16.5.5 FDOT shall have the right to act as a bidder or purchaser at any foreclosure or other sale of Concessionaire's Interest under any Security Document, even if FDOT elects not to exercise the Termination Option or other remedies available under the Contract Documents or applicable Law.

## ARTICLE 17. INSURANCE, PAYMENT AND PERFORMANCE SECURITY, AND INDEMNITY

### 17.1 Insurance

### 17.1.1 Insurance Policies and Coverage

Concessionaire shall procure and maintain, or cause to be procured or maintained, the Insurance Policies identified in this Section 17.1 and in Appendix 8 strictly in accordance with the minimum coverage requirements and terms of coverage as set forth in Appendix 8 and in this Section 17.1 .

### 17.1.2 General Insurance Requirements

### 17.1.2.1 Insurers

All insurance required hereunder shall be procured from insurers that at the time coverage commences are licensed to do business in the State and have a current policyholder's
management and financial size category rating of not less than "AX" according to A.M. Best's Financial Strength Rating and Financial Size Category, except as otherwise provided in Appendix 8 or approved in writing by FDOT in its reasonable discretion.

### 17.1.2.2 Deductibles and Self-Insured Retentions

Except to the extent expressly provided otherwise in the Contract Documents, Concessionaire or its Contractor, as the case may be, shall be responsible for paying all insurance deductibles and FDOT shall have no liability for deductibles, self-insured retentions and claim amounts in excess of the required coverage. In the event that any required coverage involves a self-insured retention, the entity responsible for the self-insured retention shall have an authorized representative issue a letter to FDOT, at the same time the Insurance Policy is to be procured, stating that it shall protect and defend FDOT to the same extent as if an insurer provided coverage for FDOT.

### 17.1.2.3 Primary Coverage

Each policy shall provide that the coverage thereof is primary and noncontributory with respect to all named and additional insureds. For each property policy, such policy shall provide that the coverage thereof is primary and noncontributory with respect to all insureds, as their interest may appear. Any insurance or self-insurance beyond that specified in this Agreement that is maintained by an insured or any such additional insured shall be excess of such insurance and shall not contribute with it.

### 17.1.2.4 Verification of Coverage

1. At each time Concessionaire is required to initially obtain or cause to be obtained each Insurance Policy, and thereafter not less than 30 days prior to the expiration date of each Insurance Policy, Concessionaire shall deliver to FDOT a written binder of insurance, provided that if common commercial practice in the insurance industry calls for a shorter period prior to renewal for issuance of the insurance binder documenting such renewal, then such shorter period shall apply. The binder of insurance shall be on the most recent ACORD form consistent with the required coverage, without disclaimer. FDOT may, in its reasonable discretion, accept a written binder in a standard form other than the ACORD form. Each required binder must be in standard form, state the identity of all Insurers, named insureds and additional insureds, state the type and limits of coverage, deductibles and termination provisions of the policy, include as attachments all additional insured endorsements, and be signed by an authorized representative of the insurance company shown on the certificate, including its licensed agent or broker. Each required binder must be personally and manually signed by a representative or agent of the insurance company shown on the binder with a statement that he/she is an authorized representative or agent of such insurance company and is authorized to bind it to the coverage, limits and termination provisions shown on the binder. The binder must be original, state the signer's company affiliation, title and phone number, state the identity of all Insurers, named insureds and additional insureds, state the type and limits of coverage, deductibles, subrogation waiver, termination provisions of the policy and other essential policy terms, list and describe all endorsements, include as attachments all additional insured endorsements,
and include a statement that coverage may not be cancelled by the insurer for any reason except for non-payment of premium.
2. In addition, as soon as they become available, Concessionaire shall deliver to FDOT (a) a true and complete copy of each such Insurance Policy or modification, or renewal or replacement Insurance Policy and all endorsements thereto and (b) satisfactory evidence of payment of the premium therefor.
3. If Concessionaire has not provided FDOT with the foregoing proof of coverage and payment within ten days after receipt of written request therefor, FDOT may, upon three Business Days written notice to Concessionaire, in addition to any other available remedy, without obligation and without further inquiry as to whether such insurance is actually in force, obtain such an Insurance Policy; and Concessionaire shall reimburse FDOT for the cost thereof upon demand. In addition, FDOT shall have the right, without obligation or liability, to suspend all or any portion of Work, during any time that such proofs of coverage, in compliance with this Section 17.1, have not been provided.

### 17.1.2.5 Contractor Insurance Requirements

1. Concessionaire shall cause each Contractor to provide insurance that complies with the terms and limits described in Appendix 8 and this Section 17.1 in circumstances where the Contractor is not covered by Concessionaire-provided liability insurance. Concessionaire shall cause each such Contractor to include the additional insureds specified in the applicable insurance policies as required under Appendix 8. Concessionaire shall cause each such Contractor to require that its insurer agree to waive any subrogation rights the insurers may have against such additional insureds. If requested by FDOT, Concessionaire shall promptly provide certificates of insurance evidencing coverage for each Contractor.
2. During the Construction Period, a Contractor Controlled Insurance Program is acceptable to satisfy all insurance requirements, provided that it otherwise meets the requirements described in Appendix 8 and this Section 17.1.

### 17.1.2.6 Project-Specific Insurance

All insurance coverage required to be provided by Concessionaire, the Lead Contractor, Lead Engineering Firm and Lead Operations and Maintenance Firm shall be purchased specifically and exclusively for the Project and extend to all aspects of the Work, with coverage limits devoted solely to the Project. Insurance coverages with dedicated Project-specific limits and identified premiums are acceptabie, provided that they otherwise meet all requirements described in Appendix 8 and this Section 17.1.

### 17.1.2.7 Endorsements and Waivers

All Insurance Policies Concessionaire is required to provide hereunder shall contain or be endorsed to comply with all requirements specified in the Contract Documents, as well as the following provisions, provided that, for the workers' compensation and professional liability
policies, only subsections (3) and (7) below shall be applicable:

1. Any failure on the part of a named insured to comply with reporting provisions or other conditions of the policies, any breach of warranty, any action or inaction of a named insured or others, or any change in ownership of all or any portion of the Project or Concessionaire's Interest shall not affect coverage provided to the other named insureds or additional insureds (and their respective members, directors, officers, employees, agents and Project consultants);
2. The insurance shall apply separately to each named insured and additional insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer's liability;
3. Each policy shall be endorsed to state that coverage cannot be canceled, voided, suspended, lapsed, modified or reduced in coverage or in limits except after 60 days' (or for non-payment of premium, 10 days') prior written notice by registered or certified mail, return receipt requested, has been given to FDOT. Such endorsement shall not include any limitation of liability of the insurer for failure to provide such notice;
4. Endorsements adding additional insureds to required policies shall contain no limitations, conditions, restrictions or exceptions to coverage beyond those that apply under the policy generally, and shall state that the interests and protections of each additional insured shall not be affected by any misrepresentation, act or omission of a named insured or any breach by a named insured of any provision in the policy which would otherwise result in forfeiture or reduction of coverage. The commercial general liability policy shall contain an endorsement providing additional insureds with coverage for "completed operations;"
5. The commercial general liability policy shall cover liability arising out of the acts or omissions of Concessionaire's employees engaged in the Work and employees of Contractors to the extent Contractors are provided coverage under such liability policy;
6. The automobile liability insurance policy shall be endorsed as required to include Motor Carrier Act Endorsement-Hazardous Materials Clean up (MCS90) for those Contractors who will at any time transport Contaminated Materials; and
7. Unless specified otherwise in Appendix 8, each policy shall provide coverage on an "occurrence" basis and not a "claims made" basis.

### 17.1.2.8 Waivers of Subrogation

FDOT and Concessionaire waive all rights against each other, against each of their agents, employees and Project consultants, and against Contractors and their respective members, directors, officers, employees, subcontractors and agents for any claims to the extent covered and paid by insurance obtained pursuant to this Section 17.1, except such rights as they may have to the proceeds of such insurance. Concessionaire shall require all Contractors
to provide similar waivers in writing each in favor of all other parties specified above. Each policy for which Concessionaire is required to provide coverage for the additional insureds shall include a waiver of any right of subrogation against the additional insureds (and their respective members, directors, officers, employees, agents and Project consultants).

### 17.1.2.9 No Recourse

Except as may be inclusive within the MAP or as expressly provided otherwise in this Section 17.1, there shall be no recourse against FDOT for payment of premiums or other amounts with respect to the insurance Concessionaire is required to provide hereunder.

### 17.1.2.10 Support of Indemnifications

The insurance coverage Concessionaire is required to provide hereunder shall support but is not intended to limit Concessionaire's indemnification obligations under the Contract Documents.

### 17.1.2.11 Adjustments in Coverage Amounts

1. At least once every two years during the Term (commencing initially on the Substantial Completion Date), FDOT and Concessionaire shall review and adjust, as appropriate, the per occurrence and aggregate limits for the Insurance Policies that have stated dollar amounts set forth in Appendix 8.
2. In determining adjustments, Concessionaire and FDOT shall take into account (a) claims and loss experience for the Project, (b) the condition of the Project, (c) the Safety Compliance and Noncompliance Points record for the Project, and (d) then prevailing Best Management Practice for insuring comparable transportation projects.
3. Any Dispute regarding insurance limit adjustments shall be resolved according to the Dispute Resolution Procedures.

### 17.1.2.12 Inadequacy and Unavailability of Required Coverages

If Concessionaire demonstrates to FDOT's reasonable satisfaction that it has used diligent efforts in the global insurance and reinsurance markets to procure the required insurance coverages, and if despite such diligent efforts and through no fault of Concessionaire any of such coverages (or any of the required terms of such coverages, including policy limits) become completely unavailable or unavailable at commercially reasonable rates from insurers meeting the financial requirements set forth in Section 17.1.2.1, FDOT will consider in good faith alternative insurance packages and programs that provide coverage as comparable to that contemplated in this Section 17.1 as is possible under then-existing insurance market conditions. For purposes of this Section 17.1.2.12, commercially reasonable rates are rates equal to or less than $200 \%$ of the benchmark for the Insurance Policy at issue as described in Section 17.1.2.13. FDOT will be entitled to a credit for any insurance premium savings resulting from the modification or elimination of the insurance requirements, and FDOT will act as the insurer of last resort to cover the unavailable insurance policy or portion thereof. In the alternative and at FDOT's sole option, FDOT may terminate this Agreement if the insurance coverages required under this Agreement become completely unavailable or unavailable at commercially reasonable rates from insurers meeting the financial requirements set forth in

Section 17.1.2.1, with the Termination Compensation owed to Concessionaire being calculated pursuant to Section 20.2.6. If the required insurance coverage is available in the market, FDOT's decision to approve or disapprove a variance from the requirements of this Section 17.1 shall be final and not subject to the Dispute Resolution Procedures.

### 17.1.2.13 Insurance Premium Benchmarking

Except as otherwise provided in Section 17.1.2.12 and this Section 17.1.2.13, Concessionaire shall bear the full risk of any insurance premium increases from the Effective Date until NTP 2, and shall not be entitled to any claim for relief for such increases. FDOT will allocate the risk of significant increases in insurance premiums through an insurance benchmarking process as set forth in this Section 17.1.2.13. In no event shall FDOT participate in any insurance premium risk associated with additional or extended coverages beyond those required under Appendix 8, or changes in premiums that are not the result of market-based factors. The benchmarking process will occur at each insurance renewal period, but no less than triennially (unless the Parties mutually agree to a longer term), through the following:

1. At NTP 2 and 45 days prior to each insurance renewal period (but no less than triennially, unless the Parties mutually agree to a longer term), Concessionaire shall submit a report ("Insurance Review Report") to FDOT that includes the following elements:
(a) Firm quotes from three established and recognized insurance providers for the Insurance Policies required, without any variation, in Appendix 8 for performing the O\&M Work ("Required Minimum IInsurance Policies"). The quotes shall represent the current and fair market cost of providing the Required Minimum Insurance Policies.
(b) The written binders of insurance in the form and content required under Section 17.1.2.4.1 with the premium invoices for the actual insurance policies obtained by Concessionaire for the O\&M Work ("Actual Insurance Policies").
(c) Except with respect to the initial Insurance Review Report, a comprehensive written explanation of any effect that a ConcessionaireRelated Entity's loss experience has had on the premiums for the Required Minimum Insurance Policies and the Actual Insurance Policies. The explanation shall include: (i) an assessment by Concessionaire's independent insurance broker addressing industry trends in premiums for the Required Minimum Insurance Policies and analysis (if applicable) of any Project-specific reasons for the increase in premiums; and (ii) detailed analysis of any claims (paid or reserved) since the last review period, with claim date(s), description of incident(s), claims amount(s), and the level of deductibles provided.
2. FDOT, at its sole discretion, may independently assess the accuracy of the information in the insurance Review Report and retains the right to perform its own independent insurance review, which may include retaining advisors, obtaining independent quotes for the Required Minimum Insurance Policies or performing its own assessment as to the impact of claims history on renewal costs.
3. The Starting Insurance Benchmarking Premiums shall be calculated based on the premium information obtained from the initial Insurance Review Report or, if FDOT deems appropriate in its reasonable discretion, from information obtained pursuant to Section 17.1.2.13.2.
4. The Starting Insurance Benchmarking Premiums established at NTP 2 shall be used in the benchmarking process for the remainder of the Term in accordance with the following procedures:
(a) Sixty days prior to each renewal date (but no less than triennially), Concessionaire shall provide the Insurance Review Report, with the information specified in Section 17.1.2.13.1. FDOT shall determine the change in premium costs on a coverage-by-coverage basis for the Required Minimum insurance Policies calculated based on the information obtained from the initial Insurance Review Report or, if FDOT deems appropriate in its reasonable discretion, from information obtained pursuant to Section 17.1.2.13.2.
(b) FDOT will use the Starting Insurance Benchmarking Premiums to measure changes in premium costs at each renewal period (but no less than triennially) for each of the Required Minimum Insurance Policies. The Starting Insurance Benchmarking Premiums established at NTP 2 shall be escalated by applying a fixed $5.0 \%$ annual increase ("Escalated Benchmark Insurance Premiums"). Broker's fees and agent's commissions will not be considered as part of the benchmarking exercise described in this Section 17.1.2.13, and are the exclusive responsibility of Concessionaire.
(c) The subsequent insurance Review Reports shall be used to establish the renewal premiums for the Required Minimum Insurance Policies for purposes of the benchmarking process described in this Section 17.1.2.13. In no event shall premium increases that are caused by Project-specific losses, changes in deductibles or matters within the control of Concessionaire or any Concessionaire-Related Entity be subject to the benchmarking exercise or risk sharing described in this Section 17.1.2.13. Concessionaire may voluntarily choose to procure an insurance package which varies from the Required Minimum Insurance Policies (with for example different deductibles, different coverage amounts, different exclusions, etc.), in which case both Parties recognize that: (i) the actual variations in Concessionaire's insurance premiums may not necessarily reflect the variations in the minimum insurance requirements and (ii) FDOT will disregard the actual insurance package and will rely upon the analysis from the Insurance Review Report and its own independent analysis of the effect on the minimum insurance requirements. Any insurance beyond the Required Minimum Insurance Policies shall not be subject to the insurance benchmarking process and the Maximum Availability Payment adjustment described in subsection (5) below.
(d) If FDOT, in its sole discretion, elects to retain its own insurance advisor to analyze the extent of eligible premium increases, Concessionaire shall
cooperate in good faith with any reasonable requests for additional information from FDOT's insurance advisor. No later than 30 days after Concessionaire's submission of the Insurance Review Report, FDOT shall makes its determination of the eligible premium increases subject to the risk-allocation described in subsection (5) below. In the event of a dispute, FDOT's determination shall be subject to the Dispute Resolution Procedures.
5. If the annual insurance premiums for the Actual Insurance Policies, as such premiums may be adjusted pursuant to subsection (c) of Section 17.1.2.13.4. are in excess of the applicable Escalated Benchmark Insurance Premiums, FDOT shall increase the Maximum Availability Payment in an amount equal to $85 \%$ of such premiums that are in excess of the applicable Escalated Benchmark Insurance Premiums until the next benchmarking period. If the annual insurance premiums for the Actual Insurance Policy, as such premiums may be adjusted pursuant subsection (c) of Section 17.1.2.13.4. are below the applicable Escalated Benchmark insurance Premiums, FDOT shall reduce the Maximum Availability Payment in an amount equal to $85 \%$ of the difference between such premiums and the applicable Escalated Benchmark Insurance Premiums until the next benchmarking period.

### 17.1.2.14 Defense Costs

Unless otherwise agreed to in writing by FDOT in its reasonable discretion, no defense costs shall be included within or erode the limits of coverage of any of the Insurance Policies, except that defense costs may be included within the limits of coverage of professional liability and pollution liability policies.

### 17.1.2.15 Contesting Denial of Coverage

If any Insurer under an Insurance Policy described in Sections 17.1.1 and 17.1.3 denies coverage with respect to any claims reported to such Insurer, Concessionaire and FDOT shall cooperate in good faith to establish whether and to what extent to contest, and how to fund the cost of contesting, the denial of coverage; provided that if the reported claim is a matter covered by an indemnity in favor of FDOT or the denial is the result of Concessionaire's failure to comply with an insurance requirement, then Concessionaire shall bear all costs of contesting the denial of coverage.

### 17.1.3 Lender Insurance Requirements

If under the terms of any Funding Agreement or Security Document Concessionaire is obligated to, and does, carry insurance coverage with higher limits, lower deductibles or selfinsured retentions, or broader coverage than required under this Agreement, Concessionaire's provision of such insurance shall satisfy the applicable requirements of this Agreement provided such policy meets all the other applicable requirements of this Section 17.1. If Concessionaire carries insurance coverage in addition to that required under this Agreement, then Concessionaire shall include FDOT and its respective members, directors, officers, employees, agents and Project consultants as additional insureds thereunder, under additional insured endorsements as described in Section 17.1.2.7.4, and shall provide to FDOT the proofs of coverage and copy of the policy described in Section 17.1.2.4. If, however, Concessionaire demonstrates to FDOT that inclusion of such Persons as additional insureds will increase the
premium, FDOT shall elect either to pay the increase in premium or forego additional insured status.

### 17.1.4 Prosecution of Claims

17.1.4.1 Uniess otherwise directed by FDOT in writing with respect to FDOT's insurance claims, Concessionaire shall be responsible for reporting and processing all potential claims by FDOT or Concessionaire against the Insurance Policies required to be provided by Concessionaire hereunder. Concessionaire agrees to report timely to the insurer(s) under such policies any and all matters which may give rise to an insurance claim by Concessionaire or FDOT and to promptly and diligently pursue such insurance claims in accordance with the claims procedures specified in such policies, whether for defense or indemnity or both. Concessionaire shall enforce all legal rights against the insurer under the applicable Insurance Policies and applicable Laws in order to collect thereon, including pursuing necessary litigation and enforcement of judgments, provided that Concessionaire shall be deemed to have satisfied this obligation if a judgment is not collectible through the exercise of lawful and diligent means.
17.1.4.2 FDOT agrees to promptly notify Concessionaire of FDOT's incidents, potential claims, and matters which may give rise to a FDOT insurance claim, to tender to the insurer FDOT's defense of the claim under such insurance Policies, and to cooperate with Concessionaire as necessary for Concessionaire to fulfill its duties hereunder.
17.1.4.3 If in any instance Concessionaire has not performed its obligations respecting insurance coverage set forth in this Agreement or is unable to enforce and collect any such insurance for failure to assert claims in accordance with the terms of the Insurance Policies or to prosecute claims diligently, then for purposes of determining Concessionaire's liability and the limits thereon or determining reductions in compensation due from FDOT to Concessionaire on account of available insurance, Concessionaire shall be treated as if it has elected to self-insure up to the full amount of insurance coverage which would have been available had Concessionaire performed such obligations. Nothing in this Section 17.1.4 or elsewhere in this Section 17.1 shall be construed to treat Concessionaire as electing to selfinsure where Concessionaire is unable to collect due to the bankruptcy or insolvency of any insurer which at the time the Insurance Policy is written meets the rating qualifications set forth in this Section 17.1.
17.1.4.4 In the event that an Insurer providing any of the Insurance Policies required by this Agreement becomes the subject of bankruptcy proceedings, becomes insolvent, or is the subject of an order or directive limiting its business activities given by any Governmental Entity, including the State Department of Insurance, Concessionaire shall exercise best efforts to promptly and at its own cost and expense secure alternative coverage in compliance with the insurance requirements contained in this Section 17.1 so as to avoid any lapse in insurance coverage.
17.1.4.5 If in any instance Concessionaire has not promptly performed its obligation to report to applicable insurers and process any potential insurance claim tendered by FDOT, then FDOT may, but is not obligated to, report the claim directly to the insurer and thereafter process the claim.

### 17.1.5 Application of Insurance Proceeds

All insurance proceeds received for physical property damage to the Project under any Insurance Policies required under Appendix 8, other than any business interruption insurance maintained as part of such Insurance Policies, shall be first applied to repair, reconstruct, rehabilitate, restore, renew, reinstate and replace each part or parts of the Project in respect of which such proceeds were received.

### 17.1.6 Property Damage Caused By Named Windstorm and Terrorism

17.1.6.1 Subject to the provisions in this Section 17.1.6, FDOT shall, as of the Effective Date and continuing throughout the Term, pay for the Extra Work Costs to repair or replace tangible property damage to the Project caused by a Named Windstorm or Terrorism. However, FDOT shall not be responsible for tangible property damage to any tools, machinery, equipment, protective fencing, job trailers, scaffolding or other items used in the performance of the Work but not intended for permanent installation into the Project that is caused by a Named Windstorm or Terrorism.
17.1.6.2 Concessionaire shall bear the first US $\$ 250,000$ of Extra Work Costs per occurrence to repair or replace tangible property damage to the Project caused by a Named Windstorm or Terrorism ("Named Windstorm and Terrorism Occurrence Deductible"): In the event of multiple occurrences, Concessionaire's obligation under this Section 17.1,6.2 shall not exceed US $\$ 1,000,000$ during any one Calendar Year ("Named Windstorm and Terrorism Annual Maximum Deductible"). Multiple acts of Terrorism that are part of a single effort shall be one occurrence for purposes of this Section 17.1.6.2.
17.1.6.3 The Named Windstorm and Terrorism Occurrence Deductible and Named Windstorm and Terrorism Annual Maximum Deductible shall be adjusted annually at the beginning of each Calendar Year after the Effective Date by a percentage equal to the percentage adjustment in the CPI between the CPI for October of the second immediately preceding Calendar Year and the CPI for October of the immediately preceding Calendar Year.
17.1.6.4 If tangible property damage to the Project is caused by a Named Windstorm or Terrorism, Concessionaire shall, within 5 days of such occurrence, submit to FDOT written notice thereof. Within 20 days of such notice, or such extended period of time as the parties agree is reasonable under the circumstances, Concessionaire shall submit complete written and photographic documentation supporting its Claim, and provide detailed quantification of the damages caused thereby. Such written documentation shall include detailed identification of the tangible property damage, the scope of necessary repair work, the proposed approach to performing the necessary repair work, and the projected costs of repair together with a supporting cost-loaded repair schedule. FDOT shall within 20 days, or such extended period of time as the parties agree is reasonable under the circumstances, evaluate the documentation supplied by Concessionaire and provide its provisional determination of the cost to repair the tangible property damage to the Project, which determination shall be subject to the Dispute Resolution Procedures. Concessionaire shall comply with any FDOT request for explanation, elaboration or additional information reasonably necessary to facilitate FDOT's analysis.
17.1.6.5 Unless specified otherwise by FDOT, Concessionaire shall comply with the requirements for performance of emergency repair work and maintenance of documents as set forth in Section 6.2.7 and other provisions of the Contract Documents.

### 17.2 Performance, Payment and O\&M Security

### 17.2.1 Performance Security

17.2.1.1 Concessionaire shall, as a condition to the commencement of Design Work and FDOT's issuance of NTP 1 obtain Performance Security in an amount equal to Ten Million United States Dollars (US $\$ 10,000,000$ ) securing Concessionaire's performance of the Design Work necessary to enable Concessionaire to obtain NTP 2. The Performance Security required by this Section 17.2.1.1 shall be released upon Concessionaire's submission of the Performance Security required by Section 17.2.1.2.
17.2.1.2 Concessionaire shall, as a condition to FDOT's issuance of NTP 2 and the commencement of Construction Work and O\&M Work, obtain Performance Security in an amount equal to Two Hundred Fifty Million United States Dollars (US $\$ 250,000,000$ ), securing Concessionaire's performance of: (a) the D\&C Work; and (b) the O\&M Work performed during the Construction Period.
17.2.1.3 If the Performance Security required by this Section 17.2.1 is in the form of a surety bond, it must be in the form set forth in Appendix 15, and must be issued by a surety or an insurance company authorized to issue bonds in the State that is rated in the top two categories by two of the three nationally recognized rating agencies or at least $A$ - or better and "AX" or better according to A.M. Best's Financial Strength Rating and Financial Size Category except as otherwise approved in writing by FDOT in its reasonable discretion. The surety bond must include a multiple obligee rider in the form of Appendix 15-D. Concessionaire may elect to procure the surety bond directly rather than rely upon its design-build contractor to do so as contemplated by the forms contained in Appendix 15. If Concessionaire makes this election, a multiple obligee rider is not necessary, and the language of the bond form may be adjusted to reflect the election, but only as necessary to eliminate references to the design-build contractor and to add FDOT. Subject to the Lender's rights under the Direct Agreement, proceeds from a call on the surety bonds by Concessionaire shall be placed in a trust account and used solely for purposes of remedying the underlying performance default and the payment of any other moneys due under Sections 3-5.3 and 3-5.4 of Division I. If the Performance Security is in the form of a letter of credit, the letter of credit must be in the form of Appendix 14 , and comply with the requirements of Section 17.3. In satisfying its obligations under this Section 17.2.1, Concessionaire may switch from a compliant surety bond to a compliant letter of credit (or vice versa) provided that Concessionaire gives FDOT 30 days prior written notice of its intention to switch and provided that at all times there remains in place a compliant surety bond or a compliant letter of credit.

### 17.2.2 Payment Bond

17.2.2.1 Concessionaire shall, as a condition to commencement of Design Work and FDOT's issuance of NTP 1, obtain a Payment Bond in the amount of Twenty Million United States Dollars (US $\$ 20,000,000$ ) securing Concessionaire's obligation to pay for labor and materials associated with the Design Work necessary to enable Concessionaire to obtain NTP 2. The Payment Bond required by this Section 17.2.2.1 shall be released upon Concessionaire's submission of the Payment Bond required by Section 17.2.2.2.
17.2.2.2 Concessionaire shall, as a condition to FDOT's issuance of NTP 2 and the commencement of Construction Work, obtain a Payment Bond in an amount equal to Two Hundred Fifty Million United States Dollars (US $\$ 250,000,000$ ), securing Concessionaire's
obligation to pay for labor and materials in connection with the: (a) D\&C Work; and (b) the O\&M Work performed during the Construction Period.
17.2.2.3 The Payment Bond required by this Section 17.2.2 must be issued in the form set forth in Appendix 15, and must be issued by a surety or an insurance company authorized to issue bonds in the State that is rated in the top two categories by two of the three nationally recognized rating agencies or at least A- or better and "AX" or better according to A.M. Best's Financial Strength Rating and Financial Size Category except as otherwise approved in writing by FDOT in its reasonable discretion. FDOT will not accept a letter of credit in satisfaction of the Payment Bond requirement. The Payment Bond must include a multiple obligee rider in the form of Appendix 15-D. Concessionaire may elect to procure the Payment Bond directly rather than rely upon its design-build contractor to do so as contemplated by the forms contained in Appendix 15. If Concessionaire makes this election, a multiple obligee rider is not necessary, and the language of the bond form may be adjusted to reflect the election, but only as necessary to eliminate references to the design-build contractor and to add FDOT.

### 17.2.3 Operations and Maintenance Security

17.2.3.1 Concessionaire shall, as a condition to Substantial Completion, obtain O\&M Security in an amount equal to the budgeted costs of the following two year's O\&M Work, excluding Renewal Work and work required to meet the Handback Requirements, securing Concessionaire's performance of the O\&M Work. The amount of the O\&M Security shall be adjusted biennially to reflect such budgeted costs. The O\&M Security must be in the form of a bond or a letter of credit. If the O\&M Security is in the form of bond, it must be in the form set forth in Appendix 15, and must be issued by a surety or an insurance company authorized to issue bonds in the State that is rated in the top two categories by two of the three nationally recognized rating agencies or at least A - or better and "AX" or better according to A.M. Best's Financial Strength Rating and Financial Size Category except as otherwise approved in writing by FDOT in its reasonable discretion. The surety bond must also include a multiple obligee rider in the form of Appendix 15-D. Concessionaire may elect to procure the surety bond directly rather than rely upon its O\&M Contractor to do so as contemplated by the forms contained in Appendix 15. If Concessionaire makes this election, a multiple obligee rider is not necessary, and the language of the bond form may be adjusted to reflect the election, but only as necessary to eliminate references to the O\&M Contractor and to add FDOT. The surety bond may provide for a specific expiration date, in which case Concessionaire shall renew or replace the O\&M Security no later than 14 days prior to the expiration date. If the O\&M Security is in the form of a letter of credit, the letter of credit must comply with the requirements of Section 17.3 and be in the form of Appendix 14. In satisfying its obligations under this Section 17.2.3, Concessionaire may switch from a compliant surety bond to a compliant letter of credit (or vice versa) provided that Concessionaire gives FDOT 30 days prior written notice of its intention to switch and provided that at all times there remains in place a compliant surety bond or a compliant letter of credit.
17.2.3.2 FDOT reserves the right to require Concessionaire to furnish a payment bond securing Concessionaire's obligation to pay for labor and materials associated with any Renewal Work. If FDOT requests such a payment bond, FDOT shall reimburse Concessionaire the premium costs of such payment bond.

### 17.3 Letters of Credit

17.3.1 Any terms and conditions applicable to a particular letter of credit which

Concessionaire is required to or may provide under this Agreement are set forth in the provisions of this Agreement describing such letter of credit. Wherever in the Contract Documents Concessionaire has the option or obligation to deliver to FDOT a letter of credit, the provisions of this Section 17.3 shall apply:
17.3.2 The letter of credit shall:
17.3.2.1 Be a direct pay, standby letter of credit;
17.3.2.2 Be issued by a financial institution which meets the requirements of Section 334.187, Florida Statutes, and Chapter 14-116, Florida Administrative Code in the form of Appendix 14 and acceptable to the FDOT Comptroller. If the bank issuing the letter of credit fails to maintain compliance with Chapter 14-116, Florida Administrative Code, Concessionaire shall provide a substitute letter of credit issued by a qualified financial institution within 30 days of the date that the prior financial institution failed to maintain compliance with Chapter 14-116, Florida Administrative Code or otherwise furnish additional security acceptable to the FDOT Comptroller as may be required from time to time to protect the interests of FDOT;

### 17.3.2.3 Be consistent with the requirements of this Section 17.3;

17.3.2.4 Be payable immediately, conditioned only on written presentment from FDOT to the issuer of a sight draft drawn on the letter of credit and a certificate stating that FDOT has the right to draw under the letter of credit in the amount of the sight draft, up to the amount due to FDOT, without requirement to present the original letter of credit;
17.3.2.5 Be in place for the entire period of time for which the letter of credit is providing security. Letters of credit with an expiration date shall provide for automatic renewal no later than 30 days prior to the expiration date;

### 17.3.2.6 Allow for multiple draws; and

17.3.2.7 Name FDOT as payee. The letter of credit shall not provide for dual or multiple beneficiaries.
17.3.3 FDOT shall have the right to draw on the letter of credit, without prior notice unless otherwise expressly provided in the Contract Documents with respect to the letter of credit, and use and apply the proceeds as provided in the Contract Documents for such letter of credit, if (a) Concessionaire has failed to pay or perform when due the duty, obligation or liability under the Contract Documents for which the letter of credit is held or (b) Concessionaire for any reason fails to deliver to FDOT a new or replacement letter of credit, on the same terms, by not later than 14 days before such expiration date, unless the applicable terms of the Contract Documents expressly require no further letter of credit with respect to the duty, obligation or liability in question. For all draws conditioned on prior written notice from FDOT to Concessionaire, no such notice shall be required if it would preclude draw before the expiration date of the letter of credit. Draw on the letter of credit shall not be conditioned on prior resort to any other security of Concessionaire.
17.3.4 Concessionaire's sole remedy in connection with the improper presentment or payment of sight drafts drawn under letters of credit shall be to obtain from FDOT a refund of the proceeds which are misapplied and the reasonable costs Concessionaire incurs as a result of such misapplication; provided that at the time of such refund Concessionaire increases the
amount of the letter of credit to the amount (if any) then required under applicable provisions of this Agreement. Concessionaire acknowledges that the presentment of sight drafts drawn upon a letter of credit could not under any circumstances cause Concessionaire injury that could not be remedied by an award of money damages, and that the recovery of money damages would be an adequate remedy. Accordingly, Concessionaire covenants (a) not to request or instruct the issuer of any letter of credit to refrain from paying any sight draft drawn under the letter of credit and (b) not to commence or pursue any legal proceeding seeking, and Concessionaire irrevocably waives and relinquishes any right, to enjoin, restrain, prevent, stop or delay any draw on any letter of credit.
17.3.5 Concessionaire shall obtain and furnish all letters of credit and replacements thereof at its sole cost and expense, and shall pay all charges imposed in connection with FDOT's presentment of sight drafts and drawing against letters of credit or replacements thereof.
17.3.6 In the event FDOT's rights and interests under this Agreement are assigned, Concessionaire shall cooperate so that concurrently with the effectiveness of such assignment, either replacement letters of credit for, or appropriate amendments to, the outstanding letters of credit shall be delivered to the assignee naming the assignee as beneficiary, at no cost to Concessionaire.

### 17.4 Indemnity by Concessionaire

17.4.1 Subject to Section 17.4.2, Concessionaire shall release, defend, indemnify and hold harmless the Indemnified Parties from and against any and all liabilities, damages, claims, fines, causes of action, suits, judgments, investigations, legal or administrative proceedings, demands and Losses, in each case if asserted or incurred by or awarded to any third party, to the extent caused by:
17.4.1.1 The breach or alleged breach of this Agreement or any Principal Concessionaire Document by any Concessionaire-Related Entity;
17.4.1.2 The failure or alleged failure by any Concessionaire-Related Entity to comply with the Governmental Approvals, any applicable Environmental Laws or other Laws (including Laws regarding Contaminated Materials management);
17.4.1.3 Any alleged patent, trademark, or copyright infringement or other allegedly improper appropriation or use by any Concessionaire-Related Entity of trade secrets, patents, proprietary information, know-how, copyright rights, inventions or other third-party proprietary rights in performance of the Work, or arising out of any use in connection with the facility of methods, processes, designs, information, or other items furnished or communicated to FDOT or another Indemnified Party pursuant to the Contract Documents; provided that this indemnity shall not apply to any infringement resulting from FDOT's failure to comply with specific written instructions regarding use provided to FDOT by Concessionaire;
17.4.1.4 The actual or alleged negligence, willful misconduct or breach of applicable Law or contract of any Concessionaire-Related Entity in or associated with performance of the Work, regardless of whether the claimed loss was caused in part by an Indemnified Party;
17.4.1.5 Any and all claims by any governmental or taxing authority
claiming Taxes based on gross receipts, purchases or sales, the use of any property or income of any Concessionaire-Related Entity with respect to any payment for the Work made to or earned by any Concessionaire-Related Entity;
17.4.1.6 Any and all stop notices and/or liens filed in connection with the Work, including all expenses and attorneys', accountants' and expert witness fees and costs incurred in discharging any stop notice or lien, provided that FDOT is not in default in payments owing to Concessionaire with respect to such Work;
17.4.1.7 Any actual or threatened Release of Contaminated Materials by any Concessionaire-Related Entity;
17.4.1.8 The claim or assertion by any other contractor of inconvenience, disruption, delay or loss caused by interference by any Concessionaire-Related Entity with or hindering the progress or completion of work being performed by the other contractor, or failure of any Concessionaire-Related Entity to cooperate reasonably with other contractors in accordance therewith;
17.4.1.9 Any dispute between Concessionaire and a Utility Owner, or any Concessionaire-Related Entity's performance of, or failure to perform, the obligations under any Utility Agreement;
17.4.1.10 (a) Any Concessionaire-Related Entity's breach of or failure to perform an obligation that FDOT owes to a third person, including Governmental Entities, under Law or under any agreement between FDOT and a third person, where FDOT has delegated performance of the obligation to Concessionaire under the Contract Documents, or (b) the negligence, willful misconduct or breach of applicable Law or contract of any ConcessionaireRelated Entity which render FDOT unable to perform or abide by an obligation that FDOT owes to a third person, including Governmental Entities, under any agreement between FDOT and a third person, where the agreement is previously disclosed or known to Concessionaire;
17.4.1.11 The fraud, bad faith, arbitrary or capricious acts, wilfful misconduct, negligence or violation of Law or contract by any Concessionaire-Related Entity in connection with Concessionaire's performance of real property acquisition services under the Contract Documents;
17.4.1.12 Inverse condemnation, trespass, nuisance or similar taking of or harm to real property by reason of (a) the failure of any Concessionaire-Related Entity to comply with Best Management Practice, requirements of the Contract Documents, O\&M Plan or Governmental Approvals respecting control and mitigation of construction activities and construction impacts, (b) the intentional misconduct or negligence of any ConcessionaireRelated Entity, or (c) the actual physical entry onto or encroachment upon another's property outside the Project Right of Way by any Concessionaire-Related Entity; or
17.4.1.13 Errors, inconsistencies or other defects in the design or construction of the Project.
17.4.2 Subject to Section 17.4.4 and the releases and disclaimers herein, including all the provisions set forth in Section 3.3.6, Concessionaire's indemnity obligation shall not extend to any Loss to the extent caused by:
17.4.2.1 The sole negligence, reckless or willful misconduct, bad faith or fraud of such Indemnified Party;
17.4.2.2 A Relief Event, subject to Concessionaire's obligations as provided for in this Agreement; or
17.4.2.3 FDOT's material breach of any of its obligations under the Contract Documents.
17.4.3 In claims by an employee of Concessionaire, a Contractor, anyone directly or ndirectly employed by them or anyone for whose acts they may be liable, the indemnification obligation under this Section 17.4 shall not be limited by a limitation on the amount or type of damages, compensation or benefits payable by or for Concessionaire or a Contractor under workers' compensation, disability benefit or other employee benefits laws.
17.4.4 Concessionaire's indemnity obligations under this Section 17.4 for any joint or comparative fault of any Concessionaire-Related Entity and FDOT shall be limited to an aggregate amount of US $\$ 500,000,000$ ("Joint and Comparative Fault Indemnification Limit"). The remaining amounts in the Joint and Comparative Fault Indemnification Limit shall be adjusted annually at the beginning of each Calendar Year after the Effective Date by a percentage equal to the percentage adjustment in the CPI between the CPI for October of the second immediately preceding Calendar Year and the CPI for October of the immediately preceding Calendar Year.

## ARTICLE 18. REPRESENTATIONS AND WARRANTIES

### 18.1 Concessionaire Representations and Warranties

Concessionaire hereby represents and warrants to FDOT as follows:
18.1.1 The Original Financial Model and Financial Model Formulas (a) were prepared by or on Concessionaire's behalf in good faith, (b) are the same financial formulas that Concessionaire utilized and is utilizing in the Financial Model, in making its decision to enter into this Agreement and in making disclosures to potential equity investors and Lenders under the Initial Funding Agreements, and (c) as of the Effective Date are suitable for making reasonable projections.
18.1.2 The Original Financial Model and Financial Model (a) were prepared by or on Concessionaire's behalf in good faith, (b) were audited and verified by an independent recognized model auditor prior to the Effective Date, (c) fully disclose all cost, revenue and other financial assumptions and projections that Concessionaire has used or is using in making its decision to enter into this Agreement and in making disclosures to Lenders under the Initial Funding Agreements and (d) as of the Effective Date represent the projections that Concessionaire believes in good faith are the most realistic and reasonable for the Project; provided, however, that such projections (i) are based upon a number of estimates and assumptions, (ii) are subject to significant business, economic and competitive uncertainties and contingencies, and (iii) accordingly are not a representation or warranty that any of the assumptions are correct, that such projections will be achieved or that the forward-looking statements expressed in such projections will correspond to actual results.
18.1.3 Concessionaire has reviewed all applicable Laws relating to Taxes, has taken
into account all requirements imposed by such Laws in preparing the Original Financial Model and Financial Model, and agrees to pay, prior to delinquency, all applicable Taxes. Further, Concessionaire accepts sole responsibility and agrees that it shall have no right to compensation or other claim due to its misinterpretation of such Laws or incorrect assumptions regarding the applicability of Taxes.
18.1.4 Concessionaire and its Contractor(s) have maintained, and throughout the term of this Agreement shall maintain, all required authority, license status, professional ability, skills and capacity to perform the Work.
18.1.5 Without limiting its rights and remedies expressly granted hereunder, Concessionaire has evaluated the constraints affecting design and construction of the Project, including the Project Right of Way as defined in the Right of Way Plans as well as the conditions of the NEPA Approval, and has reasonable grounds for believing and does believe that the Project can be designed and built within such constraints.
18.1.6 Without limiting its rights and remedies expressly granted hereunder, Concessionaire has, in accordance with Best Management Practice, examined the Site and surrounding locations, performed appropriate field studies and investigations of the Site, investigated and reviewed the subsurface data attached, the Contaminated Materials information, the Utility information and other available public and private records, and undertaken other activities sufficient to familiarize itself with surface conditions and subsurface conditions, including the presence of Utilities, Contaminated Materials, contaminated groundwater, archaeological, paleontological and cultural resources, and endangered and threatened species, affecting the Site or surrounding locations; and as a result of such review, inspection, examination and other activities Concessionaire is familiar with and, subject to the provisions of this Agreement, accepts the physical requirements of the Work.
18.1.7 Concessionaire has familiarized itself with the requirements of any and all applicable Laws, including those Laws applicable to the use of federal-aid funds, and the conditions of any required Governmental Approvals prior to entering into this Agreement.
18.1.8 Except as specifically permitted in this Agreement, Concessionaire shall be responsible for complying with the foregoing at its sole cost and without any increase in compensation or extension of any deadlines in the Project Schedule on account of such compliance, regardless of whether such compliance would require additional time for performance or additional labor, equipment and/or materials not expressly provided for in the Contract Documents. Concessionaire has no reason to believe that any Governmental Approval required to be obtained by Concessionaire will not be granted in due course and, thereafter, remain in effect so as to enable the Work to proceed in accordance with the Contract Documents.
18.1.9 All Work furnished by Concessionaire will be performed by or under the supervision of Persons who hoid all necessary, valid licenses to practice in the State, by personnel who are skilled, experienced and competent in their respective trades or professions, who are professionally qualified to perform the Work in accordance with the Contract Documents and who shall assume professional responsibility for the accuracy and completeness of the Design Documents, Construction Documents and other documents prepared or checked by them.
18.1.10 Concessionaire is a limited liability company duly organized and validly
existing under the laws of Delaware, has the requisite power and all required licenses to carry on its present and proposed activities, and has full power, right and authority to execute and deliver this Agreement and the Principal Concessionaire Documents to which Concessionaire is a party and to perform each and all of the obligations of Concessionaire provided for herein and therein. Concessionaire is duly qualified to do business, and is in good standing, in the State, and will remain in good standing throughout the Term and for as long thereafter as any obligations remain outstanding under the Contract Documents.
18.1.11 The execution, delivery and performance of this Agreement and the Principal Concessionaire Documents to which Concessionaire is (or will be) a party have been (or will be) duly authorized by all necessary corporate action of Concessionaire; each person executing this Agreement and such Principal Concessionaire Documents on Concessionaire's behalf has been (or at the time of execution will be) duly authorized to execute and deliver each such document on Concessionaire's behalf; and this Agreement and such Principal Concessionaire Documents have been (or will be) duly executed and delivered by Concessionaire.
18.1.12 Neither the execution and delivery by Concessionaire of this Agreement and the Principal Concessionaire Documents to which Concessionaire is (or will be) a party, nor the consummation of the transactions contemplated hereby or thereby, is (or at the time of execution will be) in conflict with or has resulted or will result in a default under or a violation of the governing instruments of Concessionaire or any other agreements or instruments to which it is a party or by which it is bound.
18.1.13 Each of this Agreement and the Principal Concessionaire Documents to which Concessionaire is (or will be) a party constitutes (or at the time of execution and delivery will constitute) the legal, valid and binding obligation of Concessionaire, enforceable against Concessionaire and, if applicable, each member of Concessionaire, in accordance with its terms, subject only to applicable bankruptcy, insolvency and similar laws affecting the enforceability of the rights of creditors generally and the general principles of equity.
18.1.14 There is no action, suit, proceeding, investigation or litigation pending and served on Concessionaire which challenges Concessionaire's authority to execute, deliver or perform, or the validity or enforceability of, this Agreement and the Principal Concessionaire Documents to which Concessionaire is a party, or which challenges the authority of Concessionaire's representative executing this Agreement or such Principal Concessionaire Documents; and Concessionaire has disclosed to FDOT any pending and un-served or threatened action, suit, proceeding, investigation or litigation with respect to such matters of which Concessionaire is aware.
18.1.15 To the extent the Lead Contractor, the Lead Engineering Firm and/or the Lead Operations and Maintenance Firm is not Concessionaire, Concessionaire represents and warrants, as of the effective date of the relevant Key Contract, as follows: (a) each of the Lead Contractor, the Lead Engineering Firm and the Lead Operations and Maintenance Firm is duly organized, validly existing and in good standing under the laws of the state of its organization; (b) the capital stock of each of them (including options, warrants and other rights to acquire capital stock) is owned by the Persons who Concessionaire has set forth in a written certification delivered to FDOT prior to the Effective Date; (c) each of them has the power and authority to do all acts and things and execute and deliver all other documents as are required to be done, observed or performed by it in connection with its engagement by Concessionaire; (d) each of them has all necessary expertise, qualifications, experience, competence, skills and know-how
to perform the Design Work, Construction Work and the O\&M Work, as applicable, of the Project in accordance with the Contract Documents; and (e) each of them is not in breach of any applicable Law that would have a material adverse effect on the Design Work, Construction Work and O\&M Work, as applicable, of the Project.
18.1.16 Concessionaire has no authority or right to impose any fee, toll, charge or other amount for the use of the Project.

### 18.2 FDOT Representations and Warranties

FDOT hereby represents and warrants to Concessionaire as follows:
18.2.1 FDOT is a public agency, duly formed and validly existing under the laws of the State, and has full status, power, right and authority to execute, deliver and perform this Agreement, the Direct Agreement, and the other Contract Documents to which FDOT is a party and to perform each and all of the obligations of FDOT provided for herein and therein.
18.2.2 This Agreement, the Direct Agreement, and the other Contract Documents to which FDOT is a party have each been duly authorized by FDOT, and each constitutes a legal, valid and binding obligation of FDOT enforceable against FDOT in accordance with its terms.
18.2.3 Each person executing this Agreement, the Direct Agreement and the other Contract Documents to which FDOT is a party has been (or at the time of execution will be) duly authorized to execute and deliver each such document on behalf of FDOT; and this Agreement, the Direct Agreement and the other Contract Documents to which FDOT is a party have been (or will be) duly executed and delivered by FDOT.
18.2.4 Neither the execution and delivery by FDOT of this Agreement, the Direct Agreement and the other Contract Documents to which FDOT is a party nor the consummation of the transactions contemplated hereby or thereby, is (or at the time of execution will be) in conflict with or will result in a default under or violation of FDOT's organizational documents or any other agreements or instruments to which it is a party or by which it is bound.
18.2.5 There is no action, suit, proceeding, investigation or litigation pending and served on FDOT which challenges FDOT's authority to execute, deliver or perform, or the validity or enforceability of, this Agreement, the Direct Agreement or the other Contract Documents to which FDOT is a party, or which challenges the authority of the FDOT official executing this Agreement, the Direct Agreement, or the other Contract Documents to which FDOT is a party; and FDOT has disclosed to Concessionaire any pending and un-served or threatened action, suit, proceeding, investigation or litigation with respect to such matters of which FDOT is aware.
18.2.6 In executing this Agreement, FDOT is in full compliance, and shall remain in compliance, with the PPP Law, as the PPP Law may be amended and with any successor thereto. As of the Effective Date, the Project is included in FDOT's long-range transportation plan for the applicable metropolitan planning organization, all annual payments, subject to appropriation, payable under this Agreement have been included in FDOT's current tentative work program under Section 339.135 , Florida Statutes, as amended, and until all payments payable under this Agreement and the TIFIA Loan have been made, will be included in future FDOT tentative work programs.

including those related to the Project, ahead of new capacity projects in the development and updating of the tentative work program. FDOT shall, so long as this Agreement is in effect and any portion of the TIFIA Loan is outstanding, provide an annual report to Concessionaire and USDOT regarding: (i) whether the then-current year's payments due under this Agreement have been duly appropriated; and (ii) the inclusion of subsequent year's payments due under this Agreement in FDOT's annual tentative work plan.

So long as the TIFIA Loan is outstanding, USDOT shall be a third-party beneficiary of this Section 18.2.6.

### 18.3 Survival of Representations and Warranties

The representations and warranties of Concessionaire and FDOT contained herein shall survive expiration or earlier termination of this Agreement.

## ARTICLE 19 DEFAULT; SUSPENSION OF WORK

### 19.1 Default by Concessionaire; Cure Periods

### 19.1.1 Concessionaire Default

Concessionaire shall be in breach of this Agreement upon the occurrence of any one or more of the following events or conditions (each a "Concessionaire Default"):
19.1.1.1 Concessionaire fails to satisfy the applicable conditions to commencement of the Design Work as set forth in Sections 4.6 within 30 days of the Effective Date;
19.1.1.2 Concessionaire fails to begin the applicable portion of the Design Work within 10 days following FDOT's issuance of NTP 1;
19.1.1.3 Concessionaire discontinues the prosecution of the Work for a period of 30 days, or fails to resume discontinued Work as required by the Contract Documents within 30 days after FDOT notifies Concessionaire to do so;
19.1.1.4 Concessionaire fails to perform the Work with sufficient workmen and equipment or with sufficient materials to ensure prompt completion of the Work;
19.1.1.5 Concessionaire fails to perform the Work or any portion thereof in accordance with the Contract Documents in any material respect, including conforming to applicable requirements of the Technical Volumes; provided that a failure by Concessionaire to perform any obligation for which Noncompliance Points are assigned under the then current Appendix 5 will not constitute a Concessionaire Default under this Section 19.1.1.5;
19.1.1.6 Concessionaire fails to comply with applicable Governmental Approvals and Laws, including the Federal Requirements, in any material respect;
19.1.1.7 Concessionaire fails in any material respect to make an undisputed payment to FDOT under this Agreement when due, or fails to deposit funds to any reserve or account in the amount and within the time period required by this Agreement;
19.1.1.8 There occurs any use of the Project or a material portion thereof in violation of or not otherwise contemplated by this Agreement, the Technical Volumes, Governmental Approvals or Laws (except violations of Law by Users);
19.1.1.9 Concessionaire fails to obtain, provide and maintain any insurance, bonds, guarantees, letters of credit or other performance security as and when required under this Agreement for the benefit of relevant parties, or fails to comply with any requirement of this Agreement pertaining to the amount, qualifications, terms or coverage of the same;
19.1.1.10 Concessionaire makes or attempts to make an assignment or transfer of all or any portion of this Agreement, the Project or Concessionaire's equity or economic interest therein in violation of Article 24 or there occurs an Equity Transfer or Change of Control in violation of Section 14.1;
19.1.1.11 Any representation or warranty made by Concessionaire or any Guarantor in the Contract Documents, any guaranty or any certificate, schedule, report, instrument or other document delivered to FDOT pursuant to the Contract Documents is false in any material respect or materially misleading or inaccurate in any material respect when made or omits material information when made;
19.1.1.12 Concessionaire materially fails to timely observe or perform or cause to be observed or performed any other material covenant, agreement, obligation, term or condition required to be observed or performed by Concessionaire under the Contract Documents; provided that (a) such actions shall not be considered a Concessionaire Default if they are the direct result of FDOT's breach of its obligation to make payments to Concessionaire and (b) a failure by Concessionaire to perform any obligation for which Noncompliance Points are assigned under the then current Appendix 5 will not constitute a Concessionaire Default under this Section 19.1.1.12;
19.1.1.13 Concessionaire commences a voluntary case seeking liquidation, reorganization or other relief with respect to itself or its debts under any U.S. or foreign bankruptcy, insolvency or other similar Law now or hereafter in effect, seeks the appointment of a trustee, receiver, liquidator, custodian or other similar official of it or any substantial part of its assets; becomes insolvent, or generally does not pay its debts as they become due or admits in writing its inability to pay its debts (other than: (i) debts are otherwise paid by an Equity Member; (ii) Project Debt that is otherwise paid by a financial guarantor that is a Lender to the holders thereof under its financial guaranty; or (iii) debt otherwise owing to a financial guarantor); makes an assignment for the benefit of creditors; or takes any action to authorize any of the foregoing; or any of the foregoing acts or events shall occur with respect to (a) any Equity Member with a material financial obligation owing to Concessionaire for Committed Investment, or (b) any Guarantor of material Concessionaire obligations owed to FDOT under the Contract Documents, provided such actions shall not be considered a Concessionaire Default if they are the sole and direct result of FDOT's breach of its obligation to make payments to Concessionaire;
19.1.1.14 An involuntary case is commenced against Concessionaire seeking liquidation, reorganization, dissolution, winding up, a composition or arrangement with creditors, a readjustment of debts or other relief with respect to Concessionaire or Concessionaire's debts under any U.S. or foreign bankruptcy, insolvency or other similar Law now or hereafter in effect; seeking the appointment of a trustee, receiver, liquidator, custodian or other similar official of Concessionaire or any substantial part of Concessionaire's assets;
seeking the issuance of a writ of attachment, execution, or similar process; or seeking like relief, and such involuntary case shall not be contested by Concessionaire in good faith or shall remain undismissed and unstayed for a period of 60 days; or any such involuntary case, or any of the foregoing acts or events, shall occur with respect to (a) any Equity Member with a material financial obligation owing to Concessionaire for Committed Investment, or (b) any Guarantor of material Concessionaire obligations owed to FDOT under the Contract Documents; provided such actions shall not be considered a Concessionaire Default if they are the sole and direct result of FDOT's breach of its obligation to make payments to Concessionaire;
19.1.1.15 Concessionaire fails to comply with FDOT's written suspension of Work order issued in accordance with Section 19.2.7 within the time reasonably allowed in such order;
19.1.1.16 Concessionaire fails to: (a) commence the Construction Work by the Construction Commencement Deadline; or (b) achieve Substantial Completion by the Long Stop Date;

### 19.1.1.17 A Persistent Concessionaire Noncompliance exists;

19.1.1.18 Concessionaire fails to comply with Section 3-9 of Division I related to access to public records; or
19.1.1.19 Concessionaire or any of its "affiliates" is "convicted" of a "contract crime" which results in a denial or revocation of a "certificate," all as defined in and in accordance with Section 337.165, Florida Statutes.

### 19.1.2 Initial Notice and Cure Periods

FDOT shall provide written notice to Concessionaire of the occurrence of a Concessionaire Default, except that no written notice is required for a Concessionaire Default under Section 19.1.1.19 and FDOT may terminate the Agreement for default immediately under Section 20.3 for such default. Upon receipt of FDOT's notice (if required), Concessionaire shall have the following cure periods:
19.1.2.1 For a Concessionaire Default under Sections 19.1.1.1 through 19.1.1.3 and Sections 19.1.1.6 through 19.1.1.10, a period of 30 days after Concessionaire receives written notice from FDOT of Concessionaire Default; provided that as to a Concessionaire Default under Section 19.1.1.8, such cure period shall not preclude or delay FDOT's immediate exercise, without notice or demand, of its remedy set forth in Section 19.2.2.
19.1.2.2 For a Concessionaire Default under Sections 19.1.1.4, 19.1.1.5, 19.1.1.11 and 19.1.1.12, a period of 30 days after Concessionaire receives written notice from FDOT of Concessionaire Default; provided that if Concessionaire Default is of such a nature that the cure cannot with diligence be completed within such time period and Concessionaire has commenced meaningful steps to cure immediately after receiving the default notice, Concessionaire shall have such additional period of time, up to a maximum cure period of 120 days, as is reasonably necessary to diligently effect cure.
19.1.2.3 For a Concessionaire Default under Section 19,1,1,13 and Section 19.1.1.14, a period of 20 days and 60 days, respectively, after Concessionaire receives written
notice from FDOT of Concessionaire Default; provided that if the Concessionaire Default relates to an Equity Member or a Guarantor, Concessionaire shall have an additional period of 30 days to effect cure of such default by providing a substitute Equity Member or Guarantor reasonably acceptable to FDOT or by providing a letter of credit or other form of security reasonably acceptable to FDOT in the amount of, as the case may be, (a) the Equity Member's financial obligation for Committed Investment to or for the benefit of Concessionaire, or (b) the Guarantor's specified sum or specified maximum liability under its guaranty, or if none is specified, the reasonably estimated maximum liability of the Guarantor. Notwithstanding the foregoing, if such default relates to an Equity Member who holds a Controlling Interest in Concessionaire, Concessionaire shall cure such default only by providing a letter of credit or other form of security reasonably acceptable to FDOT in the amount of such Equity Member's financial obligation for Committed Investment to or for the benefit of Concessionaire.
19.1.2.4 For a Concessionaire Default under Sections 19.1.1.15 through 19.1.1.19, there is no cure period.

### 19.2 FDOT Remedies for Concessionaire Default

### 19.2.1 Termination

In the event of any Concessionaire Default that is or becomes a Default Termination Event set forth in Section 20.3.1, FDOT may terminate this Agreement and thereupon enter and take possession and control of the Project under Section 20.5, which termination shall, among other things, automatically terminate all of Concessionaire's rights under Article 2 of this Agreement, whereupon Concessionaire shall take all action required to be taken by Concessionaire under Section 20.5.

### 19.2.2 Immediate FDOT Entry and Cure of Wrongful Use

Without notice and without awaiting lapse of the period to cure, in the event of any Concessionaire Default under Section 19.1.1.8 (use of the Project in violation of the Contract Documents), FDOT may enter and take control of the Project to restore the permitted uses and reopen and continue operations for the benefit of Concessionaire and the public, until such time as Concessionaire or the Lenders cure such breach, or FDOT terminates this Agreement. Concessionaire shall pay to FDOT on demand FDOT's Recoverable Costs in connection with such action. So long as FDOT undertakes such action in good faith, even if under a mistaken belief in the occurrence of such a Concessionaire Default, such action shall not be deemed unlawful or a breach of this Agreement, shall not expose FDOT to any liability to Concessionaire and shall not entitle Concessionaire to any other remedy, except for FDOT's gross negligence, recklessness, willful misconduct or bad faith, it being acknowledged that FDOT has a high priority, paramount public interest in providing and maintaining the authorized uses of the Project and continuous public access to the Project. Immediately following cure of such Concessionaire Default, as determined by FDOT, acting reasonably, FDOT shall relinquish control and possession of the Project back to Concessionaire.

### 19.2.3 Remedies for Failure to Meet Safety Standards or Perform Safety Compliance

19.2.3.1 If at any time Concessionaire, or its Surety under payment and performance bonds, fails to meet any Safety Standard or timely perform Safety Compliance or FDOT and Concessionaire cannot reach an agreement regarding the interpretation or
application of a Safety Standard or the valid issuance of a Safety Compliance Order within a period of time acceptable to FDOT, acting reasonably, FDOT shall have the absolute right and entitlement to undertake or direct Concessionaire to undertake any work required to ensure implementation of and compliance with Safety Standards as interpreted or applied by FDOT or with the Safety Compliance Order.
19.2.3.2 To the extent that any work done pursuant to Section 19.2.3.1 is undertaken by FDOT and is reasonably necessary to comply with Safety Standards or perform validly issued Safety Compliance Orders, Concessionaire shall pay to FDOT on demand FDOT's Recoverable Costs in connection with such work, and FDOT (whether it undertakes the work or has directed Concessionaire to undertake the work) shall have no obligation or liability to compensate Concessionaire for any Losses it suffers or incurs as a result thereof, except as a result of FDOT's gross negligence, recklessness, willful misconduct or bad faith.
19.2.3.3 To the extent that any work done pursuant to Section 19.2.3.1 is undertaken by FDOT and is not reasonably necessary to comply with Safety Standards or perform validly issued Safety Compliance Orders, FDOT shall compensate Concessionaire only for Losses it suffers or incurs as a direct result thereof.
19.2.3.4 Notwithstanding anything to the contrary contained in this Agreement, if, in the good faith judgment of FDOT, Concessionaire has failed to meet any Safety Standards or perform Safety Compliance and the failure results in an Emergency or danger to persons or property, and if Concessionaire is not then diligently taking all necessary steps to cure or deal with such Emergency or danger, FDOT may (but is not obligated to), without notice and without awaiting lapse of the period to cure any breach, and in addition and without prejudice to its other remedies, (a) immediately take such action as may be reasonably necessary to rectify the Emergency or danger, in which event Concessionaire shall pay to FDOT on demand the cost of such action, including FDOT's Recoverable Costs, or (b) suspend the Work and/or close or cause to be closed any and all portions of the Project affected by the Emergency or danger. So long as FDOT undertakes such action in good faith, even if under a mistaken belief in the occurrence of such failure or existence of an Emergency or danger as a result thereof, such action shall not be deemed unlawful or a breach, shall not expose FDOT to any liability to Concessionaire, except if FDOT's action constitutes gross negligence, recklessness, wilful misconduct or bad faith, and shall not entitle Concessionaire to any other remedy, it being acknowledged that FDOT has a high priority, paramount public interest in protecting public and worker safety at the Project and adjacent and connecting areas. FDOT's good faith determination of the existence of such a failure, Emergency or danger shall be deemed conclusive in the absence of clear and convincing evidence to the contrary. Immediately following rectification of such Emergency or danger, as determined by FDOT, acting reasonably, FDOT shall allow the Work to continue or such portions of the Project to reopen, as the case may be.

### 19.2.4 FDOT Step-in Rights

Upon the occurrence of a Concessionaire Default and expiration, without full and complete cure, of the cure period, if any, available to Concessionaire, without waiving or releasing Concessionaire from any obligations, but subject to the prior rights of the Lenders under this Agreement and the Direct Agreement, FDOT shall have the right, but not the obligation, to pay and perform all or any portion of Concessionaire's obligations and the Work that relates to Concessionaire Default, on and subject to the following terms and conditions.
19.2.4.1 FDOT may, to the extent necessary to cure the Concessionaire

Default:

1. Perform or attempt to perform, or caused to be performed, such Work;
2. Employ security guards and other safeguards to protect the Project;
3. Spend such sums as FDOT deems necessary and reasonable to employ and pay such architects, engineers, consultants and contractors and obtain materials and equipment as may be required for the purpose of completing the Work;
4. Draw on and use proceeds from the Payment Bond and Performance Security and any other available security to pay such sums;
5. Execute all applications, certificates and other documents as may be required for completing the Work;
6. Make decisions respecting, assume control over and continue Work as FDOT determines appropriate;
7. Modify or terminate any contractual arrangements, without liability for termination fees, costs or other charges;
8. Meet with, coordinate with, direct and instruct Contractors, process invoices and applications for payment from Contractors, pay Contractors, and resolve claims of Contractors, and for this purpose Concessionaire irrevocably appoints FDOT as its attorney-in-fact with full power and authority to act for and bind Concessionaire in its place and stead;
9. Take any and all other actions which it may in its sole discretion consider necessary to complete the Work; and
10. Prosecute and defend any action or proceeding incident to the Work.
19.2.4.2 Concessionaire shall reimburse FDOT, on demand, FDOT's Recoverable Costs in connection with the performance of any act or Work authorized by this Section 19.2.4.
19.2.4.3 For the purpose of carrying out FDOT's step-in rights under this Section 19.2.4, FDOT shall have the right to take exclusive possession of the Project and the Project ROW and to suspend or revoke Concessionaire's right to enter the same, and FDOT is also hereby granted a perpetual, non-rescindable right of entry for FDOT and its authorized representatives, contractors, subcontractors, vendors and employees to enter onto any other construction, lay down, staging, borrow and similar areas, exercisable at any time or times without notice. Neither FDOT nor any of its authorized representatives, contractors, subcontractors, vendor and employees shall be liable to Concessionaire in any manner for any inconvenience or disturbance arising out of any such exclusion of Concessionaire from the Project or the Project Right of Way or its entry onto any construction lay down, staging, borrow and similar areas in order to perform under this Section 19.2.4, unless caused by the gross negligence, recklessness, willful misconduct or bad faith of such Person. If any Person
exercises any right to pay or perform under this Section 19.2.4, it nevertheless shall have no liability to Concessionaire for the sufficiency or adequacy of any such payment or performance, or for the manner or quality of design, construction, operation or maintenance, unless caused by the gross negligence, recklessness, willful misconduct or bad faith of such Person.
19.2.4.4 FDOT's rights under this Section 19.2.4 are subject to the right of any Surety under payment and performance bonds to assume performance and completion of all bonded Work.
19.2.4.5 FDOT's rights under this Section 19.2.4 are subject to the exercise of the rights by the Collateral Agent under the senior Security Documents, provided that the Collateral Agent complies with its obligations under the Direct Agreement.
19.2.4.6 Without waiving any of its rights and remedies under this Agreement, once FDOT has exercised its rights under this Section 19.2.4, FDOT will comply with the applicable provisions of the Direct Agreement after FDOT has completed performance of the obligations or the work that was the responsibility of Concessionaire to perform.

### 19.2.5 Damages; Offset

19.2.5.1 Subject to Section 19.2.11, FDOT shall be entitled to recover any and all damages available under Law on account of the occurrence of the Concessionaire Default, including loss of any compensation due FDOT under this Agreement proximately caused by the Concessionaire Default, together with interest thereon from and after the date any amount becomes due to FDOT until paid at the Late Payment Rate. Concessionaire shall be liable for any damages that accrue after the occurrence of the Concessionaire Default, regardless of whether the Concessionaire Default is subsequently cured, which shall be due and owing after the expiration of all cure periods available to Concessionaire and Lenders under the Contract Documents.
19.2.5.2 In the case of a termination for Concessionaire Default, FDOT may deduct and offset any damages owing to it under the Contract Documents from and against any amounts FDOT may owe to Concessionaire. If the amount of damages owing FDOT is not liquidated or known with certainty at the time a payment is due from FDOT to Concessionaire with respect to such termination for a Concessionaire Default, FDOT may deduct and offset the amount it reasonably estimates will be due, subject to FDOT's obligation to adjust such deduction or offset when the amount of damages owing FDOT is liquidated or becomes known with certainty.

### 19.2.6 Persistent Concessionaire Noncompliance

19.2.6.1 Concessionaire recognizes and acknowledges that a pattern or practice of continuing, repeated or numerous instances of Noncompliance, whether such instances of Noncompliance are cured or not, will undermine the confidence and trust essential to the success of the public-private arrangement under this Agreement and will have a material, cumulative adverse impact on the value of this Agreement to FDOT. Concessionaire acknowledges and agrees that measures for determining the existence of such a pattern or practice described in the definition of Persistent Concessionaire Noncompliance and this Section 19.2.6 are a fair and appropriate objective basis to conclude that such a pattern or practice will continue.
19.2.6.2 A Persistent Concessionaire Noncompliance under clause (a) of the definition thereof, regarding accumulated Noncompliance Points, shall be deemed to exist if:

1. The cumulative number of Noncompliance Points assessed during any consecutive 365-day period (including any period prior to the Substantial Completion Date) equals or exceeds 100; or
2. The cumulative number of Noncompliance Points assessed during any consecutive 1095-day period (including any period prior to the Substantial Completion Date) equals or exceeds 200.
19.2.6.3 A Persistent Concessionaire Noncompliance under clause (b) of the definition thereof shall be deemed to exist if:
3. The cumulative number of instances of Noncompliance, cured or uncured, during any consecutive 365 -day period equals or exceeds 100 ; or
4. The cumulative number of instances of Noncompliance, cured or uncured, during any consecutive 1095-day period equals or exceeds 250.

### 19.2.7 Suspension of Work

19.2.7.1 Subject to the rights of the Lenders as provided in this Agreement and the Direct Agreement, FDOT shall have the right and authority to suspend, in whole or in part, the Work by written order to Concessionaire for Concessionaire's failure to cure and correct, within the applicable cure period available to Concessionaire (if any), the following:

1. Failure to perform the Work in compliance with the Contract Documents;
2. Failure to comply with any Law or Governmental Approval (including failure to handle, preserve and protect archaeological, paleontological or historic resources, or failure to handle Contaminated Materials, in accordance with applicable Laws and Governmental Approvals);
3. The existence of conditions unsafe for workers, other Project personnel or the general public, including failures to comply with Safety Standards or perform Safety Compliance as set forth in Section 19.2.3;
4. Failure to provide proof of required insurance coverage as set forth in Section 17.1.2.4 and renew the Payment Bond, Performance Security, and O\&M Security required under Section 17.2; and
5. Failure to carry out and comply with orders given by FDOT.

FDOT shall have no liability to Concessionaire, and Concessionaire shall have no right to Extra Work Costs, Delay Costs, time extensions or other relief for the duration of any suspension under this Section 19,2.7.1.
19.2.7.2 FDOT shall have the right and authority to suspend, in whole or in part, the Work for reasons other than set forth in Section 19.2.7.1. If FDOT orders suspension of Work under this Section 19.2.7.2 that is not the result of the negligence, willful misconduct, or
breach of applicable Law or contract by Concessionaire or any Concessionaire-Related Entity, Concessionaire shall be entitled to submit a Claim for Extra Work Costs, Delay Costs, time extensions or other relief as permitted under the Contract Documents.
19.2.7.3 For any suspension order issued under this Section 19.2.7, FDOT will provide Concessionaire the reason for such suspension, and Concessionaire shall comply with such suspension order in accordance with Section 8-6 of Division 1.

### 19.2.8 Warning Notices

19.2.8.1 Without prejudice to any other right or remedy available to FDOT, FDOT may deliver a written notice (a "Warning Notice") to Concessionaire, with a copy to the Collateral Agent, stating explicitly that it is a "Warning Notice" and stating in reasonable detail the matter or matters giving rise to the notice and, if applicable, amounts due from Concessionaire, and reminding Concessionaire of the implications of such notice, whenever there occurs a Concessionaire Default.
19.2.8.2 Subject to the Lender's right to cure under the Direct Agreement, FDOT may issue a Warning Notice at the same time it delivers a notice of Concessionaire Default. If FDOT issues a Warning Notice for any Concessionaire Default after it issues a notice of such Concessionaire Default, then the remaining cure period available to Concessionaire, if any, for such Concessionaire Default before FDOT may terminate this Agreement on account of such Concessionaire Default shall be extended by the time period between the date the notice of such Concessionaire Default was issued and the date the Warning Notice is issued. However, this shall not affect the time when FDOT may exercise any other remedy respecting such Concessionaire Default.
19.2.8.3 Along with the Warning Notice and without prejudice to any other right or remedy available to FDOT, FDOT may request that Concessionaire prepare and submit within the applicable cure period a remedial plan that shall set forth a schedule and specific actions to be taken by Concessionaire to cure the Concessionaire Default and reduce the likelihood of such defaults occurring in the future. Such actions may include improvements to Concessionaire's quality management practices, plans and procedures, revising and restating management plans, changes in organizational and management structure, increased monitoring and inspections, changes in Key Personnel and other important personnel, and replacement of Contractors.

### 19.2.9 Other Rights and Remedies

19.2.9.1 If a Concessionaire Default occurs under Section 19.1.1.19 for contract crimes, Concessionaire shall forfeit any Claims for any additional compensation, time extensions, or anticipated profits (excluding any Claims for Termination Compensation that may be owed to Concessionaire under Section 20.3.2.3).
19.2.9.2 In accordance with Section 8-8 of Division I, Concessionaire shall be subject to suspension or revocation of its Certificate of Qualification for failure to timely periorm and complete the Work by a Completion Deadline.
19.2.9.3 In the instance of a Concessionaire Default, FDOT expressly reserves any and all existing rights to pursue administrative or other remedies as to any entity's or Person's respective continuing or future fitness, eligibility, qualification, certification or
responsibility status for participation in future FDOT contracts.
19.2.10 Cumulative, Non-Exclusive Remedies

Subject to Section 19.2.11, and except as specifically provided otherwise in this Agreement, each right and remedy of FDOT hereunder shall be cumulative and shall be in addition to every other right or remedy provided herein or now or hereafter existing under Law, and the exercise or beginning of the exercise by FDOT of any one or more of any of such rights or remedies shall not preclude the simultaneous or later exercise by FDOT of any or all other such rights or remedies.
19.2.11 Limitation on Concessionaire's Liability for Certain Damages
19.2.11.1 Notwithstanding any other provision of the Contract Documents and except as set forth in Section 19.2.11.2, in no event shall Concessionaire be liable to FDOT for punitive damages or indirect, incidental or consequential damages, whether arising out of breach by Concessionaire, tort (including negligence) or any other theory of liability, and FDOT releases Concessionaire from any such liability.
19.2.11.2 The foregoing limitation on Concessionaire's liability shall not apply to or limit FDOT's right of recovery respecting the following:

1. Losses (including defense costs) to the extent (a) covered by the proceeds of insurance required to be carried pursuant to Section 17.1, (b) covered by the proceeds of insurance actually carried by or insuring Concessionaire under policies solely with respect to the Project and the Work, regardless of whether required to be carried pursuant to Section 17.1, or (c) Concessionaire is deemed to have self-insured the Loss pursuant to Section 17.1.4.3;
2. Losses arising out of fraud, criminal conduct, intentional misconduct, recklessness or bad faith on the part of any Concessionaire-Related Entity;
3. Losses arising out of Releases of Contaminated Materials by any Concessionaire-Related Entity;
4. Amounts Concessionaire may owe or be obligated to reimburse to FDOT under the express provisions of the Contract Documents, including FDOT's Recoverable Costs; and
5. Interest, late charges, fees, transaction fees and charges, penalties and similar charges that the Contract Documents expressly state are due from Concessionaire to FDOT.

### 19.3 Default by FDOT; Cure Periods

### 19.3.1 FDOT Default

FDOT shall be in breach of this Agreement upon the occurrence of any one or more of the following events or conditions (each a "FDOT Default"):
19.3.1.1 FDOT fails to make any payment due Concessionaire under this

Agreement when due; provided that such payment is not subject to a Dispute;
19.3.1.2 Any representation or warranty made by FDOT under Section 18.2 of this Agreement is false or materially misleading or inaccurate when made in any material respect or omits material information when made; or
19.3.1.3 FDOT or any other Governmental Entity confiscates, sequesters, condemns or appropriates the Project or any material part thereof, or Concessionaire's Interest or any material part thereof, excluding a Termination for Convenience or any other exercise of a right of termination set forth in this Agreement.

### 19.3.2 Cure Periods

FDOT shall have the following cure periods with respect to the following FDOT Defaults:
19.3.2.1 For an FDOT Default under Sections 19.3.1.1, a period of 60 days after Concessionaire delivers to FDOT written notice of the FDOT Default.
19.3.2.2 For an FDOT Default under Sections 19.3.1.2 or 19.3.1.3, a period of 30 days after Concessionaire delivers to FDOT written notice of the FDOT Default; provided that if the FDOT Default is of such a nature that the cure cannot with diligence be completed within such time period and FDOT has commenced meaningful steps to cure immediately after receiving the default notice, FDOT shall have such additional period of time, up to a maximum cure period of 180 days, as is reasonably necessary to diligently effect cure.

### 19.4 Concessionaire Remedies for FDOT Default

### 19.4.1 Termination

Subject to Section 19.4.3, Concessionaire will have the right to terminate this Agreement and recover termination damages as more particularly set forth in, and subject to the terms and conditions of, Section 20.4.

### 19.4.2 Damages and Other Remedies

19.4.2.1 Subject to Section 19.4.3, Concessionaire shall have and may exercise the following remedies upon the occurrence of an FDOT Default and expiration, without cure, of the applicable cure period:

1. If Concessionaire does not terminate this Agreement, Concessionaire may submit a Claim for Extra Work Costs, Delay Costs, time extensions and other compensation permitted under Article 10; and
2. Concessionaire may exercise any other rights and remedies available under this Agreement or available at Law.
19.4.2.2 Subject to Section 19.4.3 and except as specifically provided otherwise in this Agreement, each right and remedy of Concessionaire shall be cumulative and shall be in addition to every other right or remedy provided by this Agreement or now or hereafter existing under Law, and the exercise or beginning of the exercise by Concessionaire of any one or more of any of such rights or remedies shall not preclude the simultaneous or later
exercise by Concessionaire of any or all other such rights or remedies.

### 19.4.3 Limitations on Remedies

19.4.3.1 Notwithstanding any other provision of the Contract Documents and except as provided in Section 19.4.3.2, in no event shall FDOT be liable to Concessionaire for punitive damages or indirect, incidental or consequential damages, whether arising out of a breach by FDOT, tort (including negligence) or any other theory of liability, and Concessionaire releases FDOT from any such liability.
19.4.3.2 The foregoing limitation on FDOT's liability for damages shall not apply to or limit Concessionaire's right of recovery respecting the following:

1. Losses (including defense costs) to the extent covered by the proceeds of insurance or for which FDOT has self-insured;
2. Losses arising out of fraud, criminal conduct, intentional misconduct, recklessness or bad faith on the part of FDOT;
3. Losses arising out of FDOT Releases of Contaminated Materials;
4. Amounts FDOT may owe or be obligated to reimburse to Concessionaire under the express provisions of the Contract Documents; or
5. Interest, late charges, fees, transaction fees and charges, penalties and similar charges that the Contract Documents expressly state are due from FDOT to Concessionaire.
19.4.3.3 The measure of compensation available to Concessionaire as set forth in this Agreement for an event of termination shall constitute the sole and exclusive monetary relief and damages available to Concessionaire arising out of or relating to such event; and Concessionaire irrevocably waives and releases any right to any other or additional damages or compensation. No award of compensation or damages shall be duplicative.

## ARTICLE 20. TERMINATION

### 20.1 Termination for Convenience

20.1.1 FDOT may terminate this Agreement in whole if the Secretary determines that a termination is in FDOT's best interest (a "Termination for Convenience"). The Secretary will deliver to Concessionaire a written Notice of Termination for Convenience specifying the election to terminate and its effective date. Termination of this Agreement shall not relieve Concessionaire or any Guarantor or Surety of its obligation for any claims arising from the Work performed prior to such termination.
20.1.2 In the event of a Termination for Convenience, FDOT shall pay compensation to Concessionaire (or to the Collateral Agent as provided in the Direct Agreement) in an amount equal to either (i) the Backward Looking Termination for Convenience Amount, or (ii) the Forward Looking Termination for Convenience Amount, as selected by Concessionaire in Appendix 2-J. Any Dispute arising out of the determination of such compensation shall be resolved according to the Dispute Resolution Procedures.
20.1.3 The Backward Looking Termination for Convenience Amount shall be calculated as follows (calculated at the Early Termination Date and without double-counting):

1. The Project Debt Termination Amount; plus
2. An amount which, upon the date of payment by FDOT, is added to all Distributions described in clause (a) of the definition thereof actually paid to Equity Members or their Affiliates on or before the date of payment by FDOT, gives an internal rate of return on Committed Investment described in clause (a) of the definition thereof (taking into account the timing of such Distributions and Committed Investment), equal to the Equity IRR; plus
3. Redundancy Payments for employees of Concessionaire that have been or will be reasonably incurred by Concessionaire as a direct result of termination of this Agreement; plus
4. Subject to Section 19.4.3, any Losses that have been incurred and will be incurred by Concessionaire as a direct result of termination of this Agreement arising out of the termination of contracts with Contractors, including reasonable and documented out-of-pocket costs to demobilize, but only to the extent that (a) such Losses are incurred in connection with the Project and in respect of the provision of services or the completion of work required to be provided by Concessionaire, (b) such Losses are incurred under arrangements and/or agreements that are consistent with terms that have been entered into in the ordinary course of business and on reasonable commercial terms, and (c) Concessionaire and the relevant Contractors have each used reasonable efforts to mitigate the Losses;
minus
5. All amounts standing to the credit of any bank account held by or on behalf of Concessionaire as of the Early Termination Date if and to the extent such amounts are available to pay the items set forth in subsections (1) through (4) above.
20.1.4 The Forward Looking Termination for Convenience Amount shall be calculated as follows (calculated at the Early Termination Date and without double-counting):
6. The Project Debt Termination Amount; plus
7. The amount of all Distributions described in clause (a) of the definition thereof to Equity Members or their Affiliates anticipated in the Financial Model to be paid between the Early Termination Date until the date of expiration of the Term, each amount discounted back at the Equity IRR from the date on which it is shown to be payable in the Financial Model to the Early Termination Date; plus
8. Redundancy Payments for employees of Concessionaire that have been or will be reasonably incurred by Concessionaire as a direct result of termination of this Agreement; plus
9. Subject to Section 19.4.3, any Losses that have been incurred and will be incurred by Concessionaire as a direct result of termination of this Agreement arising out of the termination of contracts with Contractors, including reasonable and documented out-of-pocket costs to demobilize, but only to the extent that (a) such Losses are incurred in connection with the Project and in respect of the provision of services or the completion of work required to be provided by Concessionaire, (b) such Losses are incurred under arrangements and/or agreements that are consistent with terms that have been entered into in the ordinary course of business and on reasonable commercial terms, and (c) Concessionaire and the relevant Contractors have each used its reasonable efforts to mitigate the Losses;
minus
10. All amounts standing to the credit of any bank account held by or on behalf of Concessionaire as of the Early Termination Date if and to the extent such amounts are available to pay the items set forth in subsections (1) through (4) above.

### 20.2 Termination for Extended Relief Events

### 20.2.1 Notice of Conditional Election to Terminate

Either Party may deliver to the other Party written notice of its conditional election to terminate this Agreement based on Relief Events (other than FDOT Default which is governed by Section 20.4.1) under the following circumstances:

### 20.2.1.1 One or more of the following have occurred:

1. A Relief Event has occurred during the Construction Period and the resulting Relief Event Delays exceed 270 days in the aggregate;
2. A Relief Event has occurred during the Operating Period and the period of time during which FDOT is required to make payments as provided in Section 10.2.4 has expired; or
3. (a) A Relief Event has occurred, (b) FDOT is not required to make a payment under Sections 10.2.2 or 10.2.4, as applicable, (c) the abovementioned notice is delivered after the Substantial Completion Date; (d) as a direct result of the Relief Event all or substantially all of the Segments have become and remain inoperable for a period of 270 days or more, and (e) such suspension of operations is not attributable to another concurrent delay;
and
20.2.1.2 Concessionaire could not have mitigated or cured such result through the exercise of diligent efforts; and
20.2.1.3 Such result is continuing at the time of delivery of the written notice; and
20.2.1.4 The written notice sets forth in reasonable detail the Relief Event, a description of the direct result and its duration, and the notifying Party's intent to terminate this Agreement.
20.2.1.5 Notwithstanding the foregoing, if following the occurrence of any Relief Event that results in damage or partial destruction of the Project:
4. The conditions listed in Sections 20.2.1.1 through 20.2.1.4 are satisfied;
5. Insurance proceeds are available to fund work required to remedy the effects of the Relief Event; and
6. The Parties agree to a restoration plan in respect of such work required to remedy the effect of the Relief Event; then
the Parties agree that neither of them shall have the right to elect to terminate this Agreement pursuant to this Section 20.2.1.

### 20.2.2 Concessionaire Options Upon FDOT Notice

If FDOT gives written notice of conditional election to terminate, Concessionaire shall have the option either to accept such notice or to continue this Agreement in effect by delivering to FDOT written notice of Concessionaire's choice not later than 30 days after FDOT delivers its notice. If Concessionaire does not deliver such written notice within such 30 -day period, then it shall be conclusively deemed to have accepted FDOT's election to terminate this Agreement. If Concessionaire delivers timely written notice choosing to continue this Agreement in effect, then:
20.2.2.1 Except as provided in Articles 10 and Article 11, FDOT shall have no obligation to compensate Concessionaire for any other costs of restoration and repair, for any loss of Availability Payments or for any other Extra Work Costs or Delay Costs arising out of the Relief Event;
20.2.2.2 If the Relief Event occurred prior to the Substantial Completion Date and resulted in a Delay, Concessionaire shall be entitled to an extension of the applicable Completion Deadline in accordance with the Contract Documents; and
20.2.2.3 This Agreement shall continue in full force and effect and FDOT's election to terminate shall be deemed withdrawn.

### 20.2.3 FDOT Options Upon Concessionaire Notice

If Concessionaire gives written notice of conditional election to terminate, including an estimate (with supporting documentation) of the compensation that would be paid or reimbursed to Concessionaire under Section 20.2.3.1, FDOT shall have the option either: (a) to accept such notice, or (b) to continue this Agreement in effect, provided that FDOT in its reasonable discretion determines that the Project can be completed or re-opened, as applicable, on a commercially reasonable basis, in each case by delivering to Concessionaire written notice of FDOT's choice not later than 30 days after Concessionaire delivers its notice. If FDOT does not deliver such written notice within such 30 -day period, then it shall be conclusively deemed to have accepted Concessionaire's election to terminate this Agreement. If FDOT delivers timely
written notice choosing to continue this Agreement in effect, then:
20.2.3.1 FDOT shall be obligated to pay or reimburse Concessionaire an amount equal to (without double-counting):

1. The Extra Work Costs to repair and restore any physical damage or destruction to the Project and Delay Costs, if any, directly caused by the Relief Event which are incurred after the date Concessionaire delivers its written notice of conditional election to terminate; plus
2. Compensation calculated and paid in accordance with Section 10.2, modified as follows:
(a) If Concessionaire delivers its written notice of conditional election to terminate prior to Substantial Completion, then: (i) the 270 day limitation in Section 10.2.2.4 shall not apply; and (ii) with respect to Relief Event Delays in excess of 270 days, then the amounts calculated under Sections 10.2.2.2.1(b)(i) and 10.2.2.2.1(b)(ii) shall be increased to include the prorated operation and maintenance expenses incurred on each such day, provided that Concessionaire uses reasonable commercial efforts to mitigate such costs; or
(b) If Concessionaire delivers its written notice of conditional election to terminate after Substantial Completion due to a Closure of one or more Segments caused by a Relief Event under clause (a) or (I) of the definition thereof, then beginning on the $271^{\text {st }}$ day and continuing for as long as such Closure persists, an Hourly Unavailability Factor of 0.2 shall apply for purposes of calculating the Hourly Unavailability Adjustments for these Hours as described in Appendix 6, except that in no event shall such Hourly Unavailability Adjustments solely cause the prorated Availability Payments to fall below the lesser of: (i) the prorated amounts of debt service (except the repayment of principal scheduled to be funded by Final Acceptance Payments which have been delayed by a Relief Event Delay) and operations and maintenance expenses scheduled to be paid as shown in the Financial Model for the time periods during which such Closure persists after the initial 270 days; or (ii) the actual prorated amounts of debt service (except the repayment of principal scheduled to be funded by Final Acceptance Payments which have been delayed by a Relief Event Delay) and operations and maintenance expenses incurred (provided that Concessionaire uses reasonable commercial efforts to mitigate such costs) during the time period during which such Closure persists after the initial 270 days. Notwithstanding the foregoing, in no event shall the calculations in this clause (b) of Section 20.2.3.1.2 exceed the prorated Availability Payment which would have been earned if such Closure had not persisted for more than 270 days;
minus
3. The sum of (a) the greatest of the proceeds of insurance (including casualty insurance and business interruption insurance) that is required to be carried pursuant to Section 17.1 and provides coverage to pay, reimburse or provide
for any of the foregoing costs and losses or the proceeds of insurance (including casualty insurance and business interruption insurance) that is actually carried by or insuring Concessionaire under policies solely with respect to the Project and the Work, regardless of whether required to be carried pursuant to Section 17.1, and that provides coverage to pay, reimburse or provide for any of the foregoing costs and losses, and (b) the foregoing costs and losses that Concessionaire is deemed to have selfinsured pursuant to Section 17.1.4.3.
20.2.3.2 Concessionaire's remedies and other relief from performance obligations under Section 10.2 shall continue to apply to the Relief Event until the damages produced by such Relief Event are compensated as provided in this Agreement and the restoration works are completed; and
20.2.3.3 This Agreement shall continue in full force and effect and Concessionaire's election to terminate shall not take effect.

### 20.2.4 No Waiver

No election by Concessionaire under Section 20.2.2 or by FDOT under Section 20.2.3 to keep this Agreement in effect shall prejudice or waive FDOT's right to thereafter give a written notice of conditional election to terminate with respect to the same or any other Relief Event.

### 20.2.5 Concurrent Notices

If FDOT and Concessionaire deliver concurrent written notices of conditional election to terminate, Concessionaire's notice shall prevail. Notices shall be deemed to be concurrent if each Party sends its written notice before actually receiving the written notice from the other Party. Knowledge of the other Party's written notice obtained prior to actual receipt of the notice shall have no effect on determining whether concurrent notice has occurred.

### 20.2.6 Termination Compensation for Extended Relief Events

If either Party accepts the other Party's conditional election to terminate, then this Agreement shall be deemed terminated on an Early Termination Date that is 60 days after the date of acceptance of the conditional election to terminate; and Concessionaire will be entitled to compensation calculated as follows (calculated at the Early Termination Date and without double-counting):

## 1. The Project Debt Termination Amount; plus

2. Amounts paid by the Equity Members or their Affiliates in the form of Committed Investment described in clause (a) of the definition thereof up until the Early Termination Date, less any amounts actually received by the Equity Members or their Affiliates from Concessionaire as Distributions described in clause (a) of the definition thereof, provided if the amounts calculated pursuant to this subsection (2) are less than zero, then, for purposes of the calculation of the termination amount, they shall be deemed to be zero; plus
3. Redundancy Payments for employees of Concessionaire that have been or will be reasonably incurred by Concessionaire as a direct result of termination

> of this Agreement; plus
4. Subject to Section 19.4.3, any Losses that have been or will be incurred by Concessionaire as a direct result of termination of this Agreement arising out of the termination of contracts with Contractors, including reasonable and documented out-of-pocket costs to demobilize, but only to the extent that (a) such Losses are incurred in connection with the Project and in respect of the provision of services or the completion of work required to be provided, (b) such Losses are incurred under arrangements and/or agreements that are consistent with terms that have been entered into in the ordinary course of business and on reasonable commercial terms and (c) Concessionaire and the relevant Contractor have each used its reasonable efforts to mitigate the Losses;
minus
5. All amounts standing to the credit of any bank account held by or on behalf of Concessionaire as of the Early Termination Date if and to the extent such amounts are available to pay items set forth in subsections (1) through (4) above.

Any Dispute arising out of the determination of such compensation shall be resolved according to the Dispute Resolution Procedures.

### 20.3 Termination for Concessionaire Default

### 20.3.1 Concessionaire Defaults Triggering FDOT Termination Rights

Concessionaire agrees, acknowiedges and stipulates that any of the Concessionaire Defaults listed in this Section 20.3.1 would result in material and substantial harm to FDOT's rights and interests under this Agreement and therefore constitute a material Concessionaire Default justifying termination if not cured within the applicable cure period, if any. After expiration of the applicable cure period (if any) provided to Concessionaire under this Agreement, the following Concessionaire Defaults (each a "Default Termination Event") shall, subject to the provisions of the Direct Agreement, entitle FDOT, at its sole election, to terminate this Agreement, effective immediately upon delivery of written notice of termination to Concessionaire and the Collateral Agent under the Security Documents as required by the Direct Agreement:

### 20.3.1.1 There occurs a Concessionaire Default under Section 19.1.1.15.

### 20.3.1.2 There occurs a Concessionaire Default under Section 19.1.1.16.

20.3.1.3 There occurs a Concessionaire Default under Section 19, 1.1.17.
20.3.1.4 There occurs a Concessionaire Default under Section 19.1.1.18.
20.3.1.5 There occurs a Concessionaire Default under Section 19.1.1.19.
20.3.1.6 There occurs a Concessionaire Default under Section 19.1.1.13 or
20.3.1.7 There occurs any other Concessionaire Default for which FDOT issues a Warning Notice under Section 19.2.8 and such Concessionaire Default is not fully and completely cured within the applicable cure period, if any, set forth in Section 19.1.2 or available to Lenders under the Direct Agreement.

### 20.3.2 Compensation to Concessionaire

If FDOT issues a notice of termination of this Agreement due to a Default Termination Event, Concessionaire will be entitled to compensation in an amount equal to:
20.3.2.1 If this Agreement is terminated by FDOT pursuant to Section 20.3.1 (but excluding a termination due to a Default Termination Event under Section 20.3.1.5) before the Substantial Completion Date, FDOT shall pay compensation to Concessionaire in an amount calculated as follows (calculated at the Early Termination Date and without double-counting):

1. The lesser of (a) Project Adjusted Costs, or (b) the costs as shown in the Schedule of Values (as such Schedule of Values may be adjusted for Relief Events), corresponding to the percentage of such Work completed as of the Early Termination Date, excluding (i) interest and other financing costs, protessional and advisory fees, and (ii) Concessionaire overhead and administrative expenses; plus
2. The lesser of (a) the actual costs incurred in performing the O\&M Work, or (b) the O\&M Work costs shown in the O\&M Work budget for the Construction Period (as such O\&M Work budget may be adjusted for Relief Events), corresponding to the percentage of the O\&M Work completed as of the Early Termination Date, excluding from both items (a) and (b) the (i) interest and other financing costs, professional and advisory fees, and (ii) Concessionaire overhead and administrative expenses;
minus the sum of subsections (3) and (4) below:
3. Subject to Section 19.2.11, the amount of any Losses recoverable by FDOT under the Contract Documents resulting from the Concessionaire Default, including the projected costs required to remedy any defective part of the Work, to rectify any breach by Concessionaire and/or to bring the condition of the Project to the standard it would have been in if Concessionaire had complied with its obligations to carry out and complete the Work in accordance with its obligations under the Contract Documents as of the Early Termination Date, as well as the costs of replacing Concessionaire; and
4. Any amounts previously paid by FDOT to Concessionaire under the Agreement.

However, if the sum of subsections (1) and (2) above is less than $80 \%$ of the Project Debt Termination Amount, Concessionaire will be entitled to compensation of $80 \%$ of the Project Debt Termination Amount minus the sum of subsections (3) and (4) above.
20.3.2.2 If this Agreement is terminated by FDOT pursuant to Section 20.3.1 (but excluding a termination due to a Default Termination Event under Section 20.3.1.5)
on or after the Substantial Completion Date, FDOT shall pay compensation to Concessionaire in an amount calculated as follows (calculated at the Early Termination Date and without doublecounting):

1. The amount which is the higher of:
(a) The amount equal to the difference of the Project Adjusted Costs less the value of the accrued amortization of those costs, provided that (i) accrued amortization will be determined by calculating, using a straight line amortization schedule, the total amount accrued through the Early Termination Date, and (ii) in no event shall such amount be greater than the amount of Project Adjusted Costs less accrued amortization on the Early Termination Date as shown in the Financial Model; and
(b) $80 \%$ of the Project Debt Termination Amount;
minus the sum of subsections (2) and (3) below:
2. Subject to Section 19.2.11, the amount of any Losses recoverable by FDOT under the Contract Documents resulting from the Concessionaire Default, including the projected costs required to remedy any defective part of the Work, to rectify any breach by Concessionaire and/or to bring the condition of the Project to the standard it would have been in if Concessionaire had complied with its obligations to carry out and complete the Work in accordance with its obligations under the Contract Documents as of the Early Termination Date, as well as the costs of replacing Concessionaire; and
3. Any amounts previously paid (excluding Availability Payments and Final Acceptance Payments) by FDOT to Concessionaire under the Agreement.

However, if the Early Termination Date occurs after the Final Acceptance Date, the compensation pursuant to this Section 20.3.2.2 shall be no less than an amount equal to the amount of Final Acceptance Payments to be paid between the Early Termination Date and July 1, 2020 (inclusive), each amount discounted back at the Final Acceptance Payments Termination Discount Rate, from the date on which such amount should have been paid (had the Agreement not been terminated) to the Early Termination Date.
20.3.2.3 If this Agreement is terminated due to a Default Termination Event under Section 20.3.1.5, then FDOT shall pay compensation to Concessionaire in an amount calculated as follows (calculated at the Early Termination Date and without double counting): (a) the Project Debt Termination Amount, minus (b) all amounts standing to the credit of any bank account held by or on behalf of Concessionaire as of the Early Termination Date if and to the extent such amounts are available to pay the Project Debt Termination Amount.
20.3.3 Any Dispute arising out of the determination of such compensation shall be resolved according to the Dispute Resolution Procedures.
20.3.4 If this Agreement is terminated for grounds which are later determined not to justify a termination by FDOT pursuant to Section 20.3.1, such termination shall be deemed to constitute a termination for convenience pursuant to Section 20.1.1, and Concessionaire's
remedy shall be as set forth in Section 20.1.2.

### 20.4 Termination for FDOT Default or Suspension of Work; Termination by Court Ruling; Termination Based on Benchmark Interest Rate and Credit Spread Changes

### 20.4.1 Termination for FDOT Default

In the event of a material FDOT Default under Section 19.3.1 that remains uncured following notice and expiration of the applicable cure period under Section 19.3.2, Concessionaire shall have the right to terminate this Agreement, effective immediately upon delivery of written notice of termination to FDOT. In the event of such termination, FDOT shall pay compensation to Concessionaire in an amount equal to the amount described in Section 20.1.2. Any Dispute arising out of the determination of such compensation shall be resolved according to the Dispute Resolution Procedures.

### 20.4.2 Termination for Suspension of Work

If FDOT issues a suspension order under Section 19.2.7.2 that suspends the Work for a period of 270 days or more, Concessionaire shall have the right to terminate this Agreement, effective immediately upon delivery of written notice of termination to FDOT, provided that such suspension is not the result of the negligence, wilful misconduct, or breach of applicable Law or contract by Concessionaire or any Concessionaire-Related Entity. In the event of such termination, Concessionaire will be entitled to compensation equal to the amount described in Section 20.1.2. Any Dispute arising out of the determination of such compensation shall be resolved according to the Dispute Resolution Procedures.

### 20.4.3 Termination by Court Ruling

Termination by Court Ruling means, and becomes effective upon, (a) issuance of a final order by a court of competent jurisdiction to the effect that this Agreement is void, voidable, and/or unenforceable or impossible to perform in its entirety for reasons beyond the reasonable control of Concessionaire, or (b) issuance of a final order by a court of competent jurisdiction upholding the binding effect on Concessionaire of a Change in Law that causes impossibility of performance of a fundamental obligation by Concessionaire or FDOT under the Contract Documents or impossibility of exercising a fundamental right of Concessionaire or FDOT under the Contract Documents. The final court order shall be treated as the notice of termination. In the event of such termination, Concessionaire will be entitled to compensation in an amount equal to the amount described in Section 20.1.2. Any Dispute arising out of the determination of such compensation shall be resolved according to the Dispute Resolution Procedures.

### 20.4.4 Termination Based on Benchmark Interest Rate and Credit Spread Changes

If fully offsetting the impact of changes in the applicable Benchmark Interest Rates and credit spreads, loan establishment fees and LIBOR swap margin as described in Sections 2.1 and 3.1 of Appendix 6-A of this Agreement (i.e. when $X>W$, using $W+75 \%^{*}(X-W)$ instead of applying the Maximum Adjusted MAP and Maximum Credit Spread Upward Adjustment restrictions in the formulas described in Section 4.3.1 of Appendix 6-A of this Agreement) results in (a) a MAP that exceeds the Maximum Adjusted MAP and FDOT does not elect to increase the Maximum Adjusted MAP to fully cover such changes in accordance with Sections 2.2 and 4.3.4 of Appendix 6-A of this Agreement and/or (b) an adjustment to the MAP for credit spread,
loan establishment fees and LIBOR swap margin fluctuation that exceeds the Maximum Credit Spread Upward Adjustment (before any increase of its value by FDOT as per Section 3.2 of Appendix 6-A of the Agreement), then Concessionaire has the option to either: (i) accept the adjustment to the MAP elected by FDOT or (ii) terminate this Agreement, effective immediately upon delivery of written notice of termination to FDOT. If Concessionaire elects to terminate this Agreement under this Section 20.4.4, Concessionaire shall be entitled to receive the Project Cancellation Fee as Termination Compensation. Notwithstanding the foregoing, Concessionaire's right to terminate under this Section 20.4.4 shall be subject to the requirements and limitations in Appendix 6-A of this Agreement.

### 20.5 Termination Procedures and Duties

Upon expiration of the Term or any earlier termination of this Agreement for any reason, the provisions of this Section 20.5 shall apply. Except as expressly provided otherwise in this Section 20.5, Concessionaire shall timely comply with such provisions independently of, and without regard to, the timing for determining, adjusting, settling and paying any amounts due Concessionaire or FDOT on account of termination.

### 20.5.1 Transition Plan

20.5.1.1 Within three days after receipt of a notice of termination, Concessionaire shall meet and confer with FDOT for the purpose of developing an interim transition plan for the orderly transition of Work, demobilization and transfer of control of the Project and Project Right of Way to FDOT. The Parties shall use diligent efforts to complete preparation of the interim transition plan within 15 days after the date Concessionaire receives the notice of termination.
20.5.1.2 The Parties shall use diligent efforts to complete a final transition plan within 30 days after such date. The transition plan shall be in form and substance reasonably acceptable to FDOT and shall include and be consistent with the other provisions and procedures set forth in this Section 20.5, all of which procedures Concessionaire shall immediately follow, regardless of any delay in preparation or acceptance of the interim or final transition plan. The transition plan shall include an estimate of costs and expenses to be incurred by both Parties in connection with implementation of the transition plan.

### 20.5.2 Relinquishment and Possession of the Project

20.5.2.1 On the Termination Date, or as soon thereafter as is possible as provided in the transition plan, Concessionaire shall relinquish and surrender full control and possession of the Project and Project Right of Way to FDOT or FDOT's Authorized Representative, and shall cause all Persons claiming under or through Concessionaire to do likewise, in at least the condition required by the Handback Requirements.
20.5.2.2 On the later of the Termination Date or the date Concessionaire relinquishes full control and possession as provided in the transition plan, FDOT shall assume responsibility, at its expense (subject to the right to recover damages under this Agreement), for the Project and the Project Right of Way.

### 20.5.3 Continuance or Termination of Key Contracts Prior to Work Completion

20.5.3.1 If as of the Termination Date Concessionaire has not completed
the Work, in whole or in part, FDOT shall elect, by written notice to Concessionaire, to continue in effect the relevant Key Contracts or to require their termination. If FDOT elects to continue such Key Contracts, then Concessionaire shall execute and deliver to FDOT a written assignment, in form and substance acceptable to FDOT, acting reasonably, of all Concessionaire's right, title and interest in and to such Key Contracts, and FDOT shall assume in writing Concessionaire's obligations thereunder that arise from and after the Termination Date.
20.5.3.2 If FDOT elects to require termination of the Key Contracts, then Concessionaire shall:

1. Unless FDOT has entered into a new concession agreement with a Lender or its Substituted Entity, take such steps as are necessary to terminate the relevant Key Contracts, including notifying each Key Contractor that its Key Contract is being terminated and that each of them is to immediately stop work and stop and cancel orders for materials, services or facilities unless otherwise authorized in writing by FDOT;
2. Immediately demobilize and secure in a safe manner construction, staging, lay down and storage areas for the Project to the reasonable satisfaction of FDOT, and remove all debris and waste materials (including Contaminated Materials and Undesirable Materials that are in the process of removal) except as otherwise approved by FDOT in writing;
3. Take such other actions as are necessary or appropriate to mitigate further cost;
4. Subject to FDOT's reasonable prior written approval, settle all outstanding liabilities and all claims arising out of the Key Contracts;
5. As a condition to Concessionaire receiving all payments required to be paid by FDOT under Article 20 and pursuant to the requirements of the transition plan, cause each of the Key Contractors to execute and deliver to FDOT a written assignment, in form and substance acceptable to FDOT, acting reasonably, of all of their right, title and interest in and to all warranties, to the extent assignable, claims and causes of action held by each of them against subcontractors and other third parties in connection with the Project or the Work, to the extent the Project or the Work is adversely affected by any subcontractor or other third-party breach of warranty, contract or other legal obligation; and
6. As a condition to Concessionaire receiving all payments required to be paid by FDOT under Article 20 and pursuant to the requirements of the transition plan, carry out such other directions as FDOT may give for termination of the Work in accordance with the transition plan.

### 20.5.4 Other Close-Out Activities

20.5.4.1 Within 30 days after notice of termination is delivered or no later than 30 days prior to the natural expiration of the Term (as applicable), Concessionaire shall provide FDOT with a true and complete list of all materials, goods, machinery, equipment, parts,
supplies and other property in inventory or storage (whether held by Concessionaire or any Person on behalf of or for the account of Concessionaire) for use in or respecting the Work or the Project, or on order or previously completed but not yet delivered from Suppliers for use in or respecting the Work or the Project, and on or about the Termination Date shall transfer title and deliver to FDOT or FDOT's Authorized Representative, through bills of sale or other documents of title, as directed by FDOT, all such materials, goods, machinery, equipment, parts, supplies and other property.
20.5.4.2 Concessionaire shall take all action that may be necessary, or that FDOT may direct, for the protection and preservation of the Project, the Work and such materials, goods, machinery, equipment, parts, supplies and other property.
20.5.4.3 On the Termination Date, Concessionaire shall transfer to FDOT the amount in the Handback Requirements Reserve Account due FDOT in accordance with Section 6.10.3.3.
20.5.4.4 On or about the Termination Date, Concessionaire shall execute and deliver to FDOT the following, together with an executed bill of sale or other written instrument, in form and substance acceptable to FDOT, acting reasonably, assigning and transferring to FDOT the following:

1. All completed or partially completed drawings (including plans, elevations, sections, details and diagrams), specifications, designs, Design Documents, As-Built Record Plans, surveys, and other documents and information pertaining to the Work;
2. All samples, borings, boring logs, subsurface data and similar data and information relating to the Project or Project Right of Way;
3. All books, records, reports, test reports, studies and other documents of a similar nature relating to the Work, the Project or the Project Right of Way;
4. All data and information relating to the use of the Project by the traveling public, including all studies, reports, projections, estimates and other market research or analysis relating to use of the Project by the traveling public; and
5. All other work product and Intellectual Property used or as specifically developed by Concessionaire or any Affiliate relating to the Work, the Project or the Project Right of Way, except for Proprietary Intellectual Property of Concessionaire or an Affiliate held in an Intellectual Property Escrow.
20.5.4.5 Within 90 days after the Termination Date, the Parties shall adjust and prorate costs of operation and maintenance of the Project, including utility service costs and deposits, as of the Termination Date. If the Parties do not have complete or accurate information by such date, they shall make the adjustment and proration using a good faith estimate, and thereafter promptly readjust when the complete and accurate information is obtained. The Parties acknowledge that certain adjustments or readjustments may depend on receipt of bills, invoices or other information from a third party, and that the third party may delay in providing such information. Any readjustment necessary only because of error in calculation and not due to lack of complete and accurate information shall be irrevocably waived, unless the Party seeking readjustment delivers written request for such readjustment to the other Party not
later than 180 days following the Termination Date.
20.5.4.6 On or about the Termination Date, Concessionaire shall execute and deliver to FDOT a perpetual, non-exclusive license to use, in form and substance acceptable to FDOT, acting reasonably, all of Concessionaire's right, title and interest in and to any escrows or similar arrangements for the protection of Intellectual Property, source code or source code documentation of others (to the extent permitted by such third parties) used for or relating to the Project or the Work.
20.5.4.7 On or about the Termination Date, Concessionaire shall execute and deliver to FDOT a written assignment, in form and substance acceptable to FDOT, acting reasonably, of all Concessionaire's right, title and interest in and to all warranties, to the extent assignable, claims and causes of action held by Concessionaire against third parties in connection with the Project or the Work which are not to be pursued by Concessionaire as provided in the final transition plan.
20.5.4.8 Concessionaire shall otherwise assist FDOT in such manner as FDOT may require to ensure the orderly transition of the Project, and shall, if appropriate and if requested by FDOT, take all steps as may be necessary to enforce the provisions of the Key Contracts pertaining to the surrender of the Project.

### 20.6 Effect of Termination

### 20.6.1 Cessation of Concessionaire's Property Interest

Termination of this Agreement and payment of compensation as required under any provision of this Article 20 shall automatically cause, as of the Termination Date, the cessation of any and all property interest of Concessionaire, real and personal, tangible and intangible, in or with respect to the Project, the Project Right of Way, the Availability Payments and the Handback Requirements Reserve Account, which thereupon shall be and remain free and clear of any lien or encumbrance created, permitted or suffered by Concessionaire or anyone claiming by, through or under Concessionaire, including the liens, pledges, assignments, collateral assignments, security interests and encumbrances of any and all Financing Documents. In order to confirm the foregoing, at FDOT's request, Concessionaire shall promptly obtain and deliver to FDOT reconveyances, releases and discharges of all Security Documents, executed by the Lenders in proper form for recording or filing (as appropriate), but no such reconveyances, releases and discharges shall be necessary to the effectiveness of the foregoing.

### 20.6.2 Contracts and Agreements

Regardless of FDOT's prior actual or constructive knowledge thereof, no contract or agreement to which Concessionaire is a party as of the Termination Date shall bind FDOT, uniess FDOT elects to assume such contract or agreement in writing. Except in the case of FDOT's express written assumption, no such contract or agreement shall entitle the contracting party to continue performance of work or services respecting the Project following Concessionaire's relinquishment to FDOT of possession and control of the Project, or to any claim, legal or equitable, against FDOT.

### 20.7 Liability After Termination; Final Release

20.7.1 No termination of this Agreement shall excuse either Party from any liability arising out of any default as provided in this Agreement that occurred prior to termination.
20.7.2 Subject to Section 20.5.4.5, if this Agreement is terminated for any reason, then FDOT's payment to Concessionaire of the amounts required under this Agreement (if any) shall constitute full and final satisfaction of, and upon payment FDOT shall be forever released and discharged from, any and all claims, causes of action, suits, demands and Losses, known or unknown, suspected or unsuspected, that Concessionaire may have against FDOT arising out of or relating to this Agreement or termination thereof, or the Project. Upon such payment, Concessionaire shall execute and deliver to FDOT all such releases and discharges as FDOT may reasonably require to confirm the foregoing, but no such written release and discharge shall be necessary to give effect to the foregoing satisfaction and release.

### 20.8 Payment of Termination Compensation

20.8.1 Termination Compensation for termination pursuant to Section 20.1 or Section 20.4 shall be due and payable by FDOT in immediately available funds within 60 days after (a) FDOT or Concessionaire, as the case may be, gives its written notice of its election to terminate; (b) the Collateral Agent provides FDOT with a written statement as to the Project Debt Termination Amount (if applicable), with documentation reasonably required by FDOT to support such statement; and (c) Concessionaire provides FDOT with a written statement as to the amounts payable pursuant to subsections (2) through (5) of Sections 20.1.3 or 20.1.4, as applicable, with documentation reasonably required by FDOT to support such statement and a certification that such amounts are true and correct.
20.8.2 Compensation for termination pursuant to Section 20.2 shall be due and payable by FDOT within 60 days after (a) either Party has accepted the other Party's election to terminate this Agreement, (b) the time period for the other Party to elect not to terminate this Agreement has expired and the party has not made the election; (c) the Collateral Agent provides FDOT with a written statement as to the Project Debt Termination Amount, with documentation reasonably required by FDOT to support such statement; and (d) Concessionaire provides FDOT with a written statement as to the amounts payable pursuant to subsections (2) through (5) of Section 20.2.6, with documentation reasonably required by FDOT sufficient to support such statement and a certification that such amounts are true and correct.
20.8.3 Compensation for termination pursuant to Section 20.3 shall be due and payable by FDOT within 60 days after (a) FDOT has given written notice of its election to terminate this Agreement, (b) Concessionaire provides FDOT with a written statement as to the amounts described in subsections (1) and (2) of Section 20.3.2.1 or subsection (1) of Section 20.3.2.2, as the case may be, with written documentation sufficient to support such statement and a certification that such amounts are true and correct.
20.8.4 If as of the date FDOT tenders payment the Parties have not agreed upon the amount of Termination Compensation due, then:

1. FDOT shall proceed to make payment to Concessionaire of the undisputed portion of the Termination Compensation;
2. Within 30 days after receiving such payment Concessionaire shall deliver to

FDOT written notice of the additional amount of Termination Compensation that Concessionaire in good faith determines is still owing (the "disputed portion"); and
3. FDOT shall pay the disputed portion of the Termination Compensation to Concessionaire in immediately available funds within 30 days after the disputed portion is agreed to by the Parties or otherwise determined pursuant to Article 25, as the case may be, and shall pay interest thereon commencing 30 Days after the Early Termination Date until paid at the Late Payment Rate.

### 20.9 Exclusive Termination Rights

This Article 20 contains the entire and exclusive provisions and rights of FDOT and Concessionaire regarding termination of this Agreement, and any and all other rights to terminate under Law are hereby waived to the maximum extent permitted by Law.

## ARTICLE 21. RESERVED RIGHTS

### 21.1 General

Without prejudice to Concessionaire's rights to additional compensation, time extensions and other relief permitted under the Contract Documents, Concessionaire's rights and interests in the Project and Project Right of Way are and shall remain specifically limited only to such personal property rights and interests that are necessary and required for developing, permitting, designing, financing, constructing, installing, equipping, operating, maintaining, repairing, reconstructing, rehabilitating, restoring, renewing or replacing the Project. Concessionaire's rights and interests specifically exclude any real property interest in the Project or the Project ROW or any improvements therein, any and all Airspace and any and all improvements and personal property above, on or below the surface of the Project Right of Way.

### 21.2 Reserved Business Opportunities

21.2.1 FDOT reserves to itself, and Concessionaire hereby relinquishes, all right and opportunity to develop and pursue anywhere in the world entrepreneurial, commercial and business activities that are ancillary or collateral to the use, enjoyment and operation of the Project and Project Right of Way as provided in this Agreement ("Business Opportunities"). Unless expressly authorized by FDOT in its sole discretion, Concessionaire will not grant permission for any Person to use or occupy the Project for any ancillary or collateral purpose. The foregoing reservation in no way precludes Concessionaire or its Affiliates and Contractors from (a) carrying out its financial plan reflected in its Financial Model, (b) arranging and consummating Refinancings, (c) creating and using brochures and other marketing material that include descriptions, presentations and images of the Project or the Work for the purpose of promoting Concessionaire's business of developing, financing and operating transportation projects, or (d) competing on any request or solicitation for proposals or bids issued by FDOT in connection with Business Opportunities.
21.2.2 The Business Opportunities reserved to FDOT include all the following:
21.2.2.1 All rights to finance, design, construct, operate and maintain any transit, passenger or freight rail facility or other mode of transportation in the Airspace or Project

Right of Way, and to grant to others such rights;
21.2.2.2 All rights to finance, design, construct, operate and maintain Project Enhancements in the Airspace or Project Right of Way, and to grant others such rights;
21.2.2.3 All rights to toll, collect tolls and perform other tolling activities in the Airspace or Project Right of Way, and to grant to others such rights;
21.2.2.4 All rights to install, use, lease, grant indefeasible rights of use, sell and derive revenues from electrical and fiber optic conduit, cable, capacity and associated equipment or other telecommunications equipment and capacity, existing over, on, under or adjacent to any portion of the Project Right of Way, except for the capacity of any such improvement installed by Concessionaire that is necessary for and devoted exclusively to the operation of the Project;
21.2.2.5 All rights to use, sell and derive revenues from traffic data and other data generated from the operation of the Project;
21.2.2.6 All ownership, possession and control of, and all rights to develop, use, operate, lease, sell and derive revenues from, the Airspace or Project Right of Way, including development and operation of service areas, rest areas and any other office, retail, commercial, industrial or mixed use real estate project within the Airspace or Project Right of Way;
21.2.2.7 All ownership, possession and control of, and all rights to develop, use, lease, sell and derive revenues from, carbon credits or other environmental benefits generated by or arising out of the development, use, operation or maintenance of the Project;
21.2.2.8 All rights to install, use and derive information, services, capabilities and revenues from intelligent transportation systems and applications, except installation and use of any such systems and applications by Concessionaire as required solely for operation of the Project. For avoidance of doubt, if Concessionaire installs any such systems or applications, all use and capacity thereof not necessary for operation of the Project is reserved to, and shall be the sole property of, FDOT;
21.2.2.9 All rights to market, distribute, sell and derive revenues from any goods, products or merchandise depicting, utilizing or exploiting any name, image, logo, caricature or other representation, in any form or medium, of FDOT or the Project;
21.2.2.10 All rights and opportunities to grant to others sponsorship, advertising and naming rights with respect to the Project or any portion thereof, provided that in any sponsorship or naming rights transaction FDOT shall cause to be granted to Concessionaire a non-exclusive license to use the name in connection with Project operations; and
21.2.2.11 Any other commercial or noncommercial development or use of the Airspace or Project Right of Way for other than operation of the Project.
21.2.3 If the development, use or operation of the Airspace or Project Right of Way by FDOT or anyone claiming under or through FDOT, or if the development or operation of a Business Opportunity in the Airspace or Project Right of Way, materially prevents

Concessionaire from performing its fundamental obligations under this Agreement or materially adversely affects its costs, Concessionaire shall be entitled to submit a Claim for Extra Work Costs, Delay Costs, time extensions or other relief as permitted under the Contract Documents. Prior to deciding whether to pursue or implement a Business Opportunity, FDOT may require Concessionaire to provide analysis of the impacts thereof on Concessionaire's costs and schedule.
21.2.4 Concessionaire may propose Business Opportunities, including expected financial and other terms, for FDOT consideration. In the event Concessionaire desires to utilize, develop or take advantage of any Business Opportunity, it may submit to FDOT its ideas and proposals for development thereof. If and only if FDOT, in its sole discretion, is interested in the proposed Business Opportunity, FDOT and Concessionaire shall thereafter negotiate cooperatively and in good faith to formulate a structure, terms and conditions and written agreement(s) for such Business Opportunity and its use and development, which may include a development agreement, concession or franchise agreement, license agreement, royalty agreement, joint venture, or other form of lawful joint enterprise or lawful joint participation concerning the Business Opportunity. Nothing herein, however, creates any legally binding obligation on the part of FDOT or Concessionaire to continue such negotiations or to enter into any structure or agreement for development or use of a Business Opportunity. Neither the submission to FDOT of a proposed Business Opportunity or related ideas, concepts, financial models or other information, nor FDOT's election not to engage in the proposed Business Opportunity with Concessionaire, shall preclude FDOT from thereafter pursuing such Business Opportunity or using, adapting and disclosing the ideas, concepts, financial models or other information presented, provided FDOT pursues it through a competitive procurement process in which Concessionaire is afforded a fair and non-discriminatory opportunity to compete.
21.2.5 In the event a Concessionaire Default concerns a breach of the provisions of this Section 21.2, in addition to any other remedies, FDOT shall be entitled to Concessionaire's disgorgement of all profits from the prohibited activity, together with interest thereon at the maximum rate permitted by Law, and to sole title to and ownership of the prohibited assets and improvements and revenues derived therefrom.
21.2.6 For the avoidance of doubt, Concessionaire is prohibited by Law and this Article 21 from placing or permitting any outdoor advertising within the boundaries of the Project Right of Way.

## ARTICLE 22. RECORDS; INTELLECTUAL PROPERTY

### 22.1 Maintenance and Inspection of Records

22.1.1 Concessionaire shall keep and maintain in Fort Lauderdale, Florida or other location approved by FDOT in writing in its sole discretion all books, records and documents relating to the Project, Project Right of Way, or Work, including copies of all original documents delivered to FDOT. Concessionaire shall keep and maintain such books, records and documents in accordance with applicable provisions of the Contract Documents and in accordance with Best Management Practice. Concessionaire shall notify FDOT where such records and documents are kept.
22.1.2 Concessionaire shall make all its books, records and documents available for inspection by FDOT at Concessionaire's offices in Fort Lauderdale, Florida or other location approved by FDOT in writing in its sole discretion, at all times during normal business hours,
without charge. Concessionaire shall provide to FDOT copies thereof as and when reasonably requested by FDOT. FDOT may conduct any such inspection upon 48 hours' prior written notice, or unannounced and without prior notice where there is good faith suspicion of fraud or criminal activity. The right of inspection includes the right to make extracts and take notes.
22.1.3 Concessionaire shall retain records and documents for a minimum of five years after the date the record or document is generated; provided that if the Contract Documents specify any different time period for retention of particular records, such time period shall control. Notwithstanding the foregoing, all records which relate to Claims and Disputes being processed or actions brought under the Dispute Resolution Procedures shall be retained and made available until any later date that such Claims, Disputes and actions are finally resolved.

### 22.2 Audits

22.2.1 FDOT shall have such rights to review and audit Concessionaire, its Contractors and their respective books and records as FDOT deems necessary for purposes of verifying compliance with the Contract Documents and applicable Law. Without limiting the foregoing, FDOT shall have the right to audit Concessionaire's Project Management Plan and compliance therewith, including the right to inspect Work and/or activities and to verify the accuracy and adequacy of the Project Management Plan and other relevant Contract Documents.
22.2.2 All Claims filed against FDOT shall be subject to audit in accordance with, and Concessionaire and its Contractors shall comply with the provisions in, Section 5-12.14 of Division I.
22.2.3 Full compliance by Concessionaire with the provisions of this Section 22.2 is a contractual condition precedent to Concessionaire's right to seek relief on a Claim under this Agreement.
22.2.4 Any rights of the federal government and any agency thereof, including FHWA, to review and audit Concessionaire, its Contractors and their respective books and records are set forth in the Federal Requirements and applicable Law.
22.2.5 FDOT's audit rights include the right to observe the business operations of Concessionaire and its Contractors to confirm the accuracy of books and records.
22.2.6 Concessionaire shall include in the Project Management Plan internal procedures to facilitate review and audit by FDOT and, if applicable, FHWA.
22.2.7 Concessionaire represents and warrants the completeness and accuracy of all information it or its agents provides in connection with FDOT audits, and shall cause all Contractors to warrant the completeness and accuracy of all information such Contractors provide in connection with FDOT audits.
22.2.8 Concessionaire's internal and third-party quality and compliance auditing responsibilities shall be set forth in the Project Management Plan.
22.2.9 Nothing in the Contract Documents shall in any way limit the constitutional and statutory powers, duties and rights of elected State officials, including the independent rights of the State Auditor, in carrying out his or her legal authority.

### 22.3 Public Records Law

22.3.1 Concessionaire shall comply with Section 3-9 of Division I dealing with access to public records. Further, Concessionaire acknowledges and agrees that, except as provided by the Florida Statutes, all Submittals, records, documents, drawings, plans, specifications and other materials in FDOT's possession, including materials submitted by Concessionaire, are subject to the provisions of the Public Records Law. If Concessionaire believes information or materials submitted to FDOT constitute trade secrets, proprietary information or other information excepted from disclosure, Concessionaire shall be solely responsible for specifically and conspicuously designating that information by placing "CONFIDENTIAL" in the center header of each such page affected, as it determines to be appropriate and placing the materials in a folder or binder clearly labeled with the citation to the specific Florida Statute that exempts the material from the Public Records Law. Any specific proprietary information, trade secrets or confidential commercial and financial information shall be clearly identified as such, and shall be accompanied by a concise statement of reasons supporting the claim including the specific Florida Statute that authorizes the confidentiality and the specific Florida Statute that exempts the material from the Public Records Law. Nothing contained in this provision shall modify or amend requirements and obligations imposed on FDOT by the Public Records Law or other applicable Law, and the provisions of the Public Records Law or other Laws shall control in the event of a conflict between the procedures described above and the applicable Law. Concessionaire is advised to contact legal counsel concerning such Law and its application to Concessionaire.
22.3.2 If FDOT receives a request for public disclosure of materials marked "CONFIDENTIAL," FDOT will use reasonable efforts to notify Concessionaire of the request and give Concessionaire an opportunity to assert, in writing and at its sole expense, a claimed exception under the Public Records Law or other applicable Law within the time period specified in the notice issued by FDOT and allowed under the Public Records Law. Under no circumstances, however, will FDOT be responsible or liable to Concessionaire or any other Person for the disclosure of any such labeled materials, whether the disclosure is required by Law, or court order, or occurs through inadvertence, mistake or negligence on the part of FDOT or its officers, employees, contractors or consultants.
22.3.3 If any legal action is filed against FDOT to enforce the provisions of the Public Records Law in relation to confidential information, FDOT agrees to promptly notify Concessionaire of such action, and FDOT's sole involvement in such proceedings or litigation will be as the custodian retaining the material until otherwise ordered by a court or such other authority having jurisdiction with respect thereto, and Concessionaire shall be fully responsible for otherwise prosecuting or defending any action concerning the materials at its sole cost and risk; provided, however, that FDOT reserves the right, in its sole discretion, to intervene or participate in the litigation in such manner as it deems necessary or desirable. Concessionaire shall pay and reimburse FDOT within 30 days after receipt of written demand and reasonable supporting documentation for all costs and fees, including attorneys' fees and costs, FDOT incurs in connection with any litigation, proceeding or request for disclosure.

### 22.4 Intellectual Property

22.4.1 Concessionaire shall deliver copies of all Proprietary Intellectual Property owned by Concessionaire which it uses in providing the Work to FDOT. All Intellectual Property contained in the Work, including Proprietary Intellectual Property and Technology Enhancements, owned by Concessionaire or its Affiliates or Contractors on the Effective Date or
developed by Concessionaire or its Affiliates or Contractors during the Term shall remain exclusively the property of Concessionaire or its Affiliates or Contractors that supply the same, notwithstanding any delivery of copies thereof to FDOT or any other provision contained in this Agreement.
22.4.2 FDOT shall have and is hereby granted a nonexclusive, transferable, irrevocable, fully paid up right and license to use, reproduce, modify, adapt and disclose, and sublicense others to use, reproduce, modify, adapt and disclose, the Proprietary Intellectual Property owned by Concessionaire or its Affiliates or Contractors which is directly related to the Work, including with respect to Technology Enhancements, solely in connection with the Project; provided that FDOT shall have the right to exercise such license only at the following times:
22.4.2.1 From and after the expiration or earlier termination of the Term for any reason whatsoever, in which case FDOT may exercise such license only in connection with the Project;
22.4.2.2 During any time that FDOT is exercising its step-in rights pursuant to Section 19.2.4, in which case FDOT may exercise such license only in connection with the Project; and
22.4.2.3 During any time that Concessionaire has been replaced, in which case FDOT may exercise such license only in connection with the Project.
22.4.3 FDOT shall have no right to sell any Proprietary Intellectual Property of Concessionaire or to use, reproduce, modify, adapt and disclose, or allow any party to use, reproduce, modify, adapt and disclose, any such Proprietary Intellectual Property for any other purpose other than as set forth in Section 22.4.2.
22.4.4 The right to transfer the license is limited to any Governmental Entity that succeeds to the power and authority of FDOT generally or with respect to the Project.
22.4.5 Subject to Section 22.3, FDOT shall:
22.4.5.1 Not disclose any Proprietary Intellectual Property of Concessionaire to any Person other than authorized transferees and sublicensees who agree to be bound by any confidentiality obligations of FDOT relating thereto;
22.4.5.2 Enter into a confidentiality agreement reasonably requested by Concessionaire with respect to the licensed Proprietary Intellectual Property; and
22.4.5.3 Include, or where applicable require such other State or regional Governmental Entity to include, in the contract with the sublicensee its covenant to employ sound business practices no less diligent than those used for its own confidential information, and no less diligent than required by commercially reasonable standards of confidentiality, to protect all Proprietary Intellectual Property of Concessionaire and other materials provided under the sublicense against disclosure to third parties not in receipt of a sublicense, and to use the sublicense only for the permitted purposes.
22.4.6 Notwithstanding any contrary provision of this Agreement, in no event shall FDOT or any of its directors, officers, employees, consultants or agents be liable to Concessionaire, any Affiliate or any Contractor for any damages, including loss of profit, arising
out of breach of the duty of confidentiality set forth in Section 22.4.5 if such breach is not the result of gross negligence or intentional misconduct. Concessionaire hereby irrevocably waives all claims to any such damages.
22.4.7 Concessionaire shall continue to have a full and complete right to use any and all duplicates or other originals of its Proprietary Intellectual Property in any manner it chooses.
22.4.8 With respect to any Proprietary Intellectual Property, including with respect to Technology Enhancements, owned by a Person other than Concessionaire, including any Affiliate, Concessionaire shall use reasonable efforts to obtain from such owner, concurrently with execution of any contract, subcontract or purchase order with such owner or with the first use or adaptation of the Proprietary Intellectual Property in connection with the Project, both for Concessionaire and FDOT, nonexclusive, transferable, irrevocable, royalty-free licenses to use, reproduce, modify, adapt and disclose such Proprietary Intellectual Property solely in connection with the Project of at least identical scope, purpose, duration and applicability as the license granted under Section 22.4.2. The limitations on sale, transfer, sublicensing and disclosure by FDOT set forth in Section 22.4.3 through Section 22.4.5 shall also apply to FDOT's licenses in relation to such Proprietary Intellectual Property. Concessionaire shall also use reasonable efforts to obtain from such owner consent to have the relevant Proprietary Intellectual Property deposited into an Intellectual Property Escrow pursuant to the provisions of Section 22.5. In addition to the foregoing, Concessionaire shall comply with its obligations in Appendix 16.
22.4.9 All Background Intellectual Property shall be owned by Concessionaire or its Affiliates or Contractors, as applicable. FDOT shall have and is hereby granted a non-exclusive license to use the Background Intellectual Property owned by Concessionaire or its Affiliates or Contractors which is solely related directly to the Work, including with respect to Technology Enhancements, but only in connection with the Project and such license shall only be provided during the Term.

### 22.5 Intellectual Property Escrows

22.5.1 FDOT and Concessionaire acknowledge that Concessionaire and/or Contractors that supply software, software source code or other Proprietary Intellectual Property may not wish to deliver the Proprietary Intellectual Property as specifically required by Section 22.4.1 directly to FDOT, as public disclosure could deprive Concessionaire and/or Contractors of commercial value. Concessionaire further acknowledges that FDOT nevertheless must be ensured access to such Proprietary Intellectual Property at any time, and must be assured that the Proprietary Intellectual Property to be delivered to FDOT pursuant to Section 22.4.1 is released and delivered to FDOT in either of the following circumstances:
22.5.1.1 In the case of such Proprietary Intellectual Property owned by Concessionaire or any Affiliate, (a) this Agreement is terminated for Concessionaire Default, (b) a voluntary or involuntary bankruptcy or insolvency of Concessionaire occurs, (c) Concessionaire is dissolved or liquidated or (d) Concessionaire fails or ceases to provide services as necessary to permit continued use of the Proprietary Intellectual Property to be delivered to FDOT pursuant to Section 22.4.1 pursuant to the license or any sublicense thereof.
22.5.1.2 In the case of Proprietary Intellectual Property owned by a Contractor (other than a Contractor that is an Affiliate), this Agreement is terminated for any reason (including FDOT Default) and either (a) voluntary or involuntary bankruptcy of the

Contractor occurs or (b) the Contractor is dissolved or liquidated or otherwise ceases to engage in the ordinary course of the business of manufacturing, supplying, maintaining and servicing the software, product, part or other item containing the Proprietary Intellectual Property to be delivered to FDOT pursuant to Section 22.4.1 that is the subject of a license under Section 22.4.
22.5.2 In lieu of delivering the Proprietary Intellectual Property directly to FDOT as required in Section 22.4.1, Concessionaire may, from time to time, elect to deposit it with a neutral depository. In such event, FDOT and Concessionaire shall: (a) mutually select one or more escrow companies or other neutral depositories (each an "Escrow Agent") engaged in the business of receiving and maintaining escrows of software source code or other Intellectual Property; (b) establish one or more escrows (each an "Intellectual Property Escrow") with the Escrow Agent on terms and conditions reasonably acceptable to FDOT and Concessionaire for the deposit, retention, upkeep and release of source code and/or other Proprietary Intellectual Property to be delivered to FDOT pursuant to Section 22.4 .1 and related documentation; (c) determine a date for Concessionaire's deposit of the Proprietary Intellectual Property to be delivered to FDOT pursuant to Section 22.4.1 into the Intellectual Property Escrow; and (d) determine a process for releasing from escrow the Proprietary Intellectual Property to be delivered to FDOT pursuant to Section 22.4.1. Related documentation shall include all relevant commentary, explanations and instructions to compile source code, and all modifications, additions or substitutions made to such source code and related documentation. Intellectual Property Escrows also may include Affiliates and Contractors as parties and may include deposit of their Proprietary Intellectual Property. FDOT shall not be responsible for the fees and costs of the Escrow Agent.
22.5.3 The Intellectual Property Escrows shall survive expiration or earlier termination of this Agreement regardless of the reason.

## ARTICLE 23. FEDERAL REQUIREMENTS

### 23.1 Compliance with Federal Requirements

Concessionaire shall comply and require its Contractors to comply with applicable Federal Requirements, including compliance with federal Law pertaining to the use of federalaid funds.

### 23.2 Cooperation with FHWA

Concessionaire shall cooperate with FHWA in the reasonable exercise of FHWA's duties and responsibilities in connection with the Project.

## ARTICLE 24. ASSIGNMENT AND TRANSFER

### 24.1 Restrictions on Assignment, Subletting and Other Transfers

24.1.1 Concessionaire shall not voluntarily or involuntarily sell, assign, convey, transfer, pledge, mortgage or otherwise encumber Concessionaire's Interest or any portion thereof without FDOT's prior written approval, except:
24.1.1.1 To Lenders for security as permitted by this Agreement, provided Concessionaire retains responsibility for the performance of Concessionaire's obligations under the Contract Documents;

FLORIDA DEPARTMENT OF TRANSPORTATION 1-595 Corridor Roadway Improvements Project Contract \# E4d69 CONCESSION AGREEMENT
24.1.1.2 To any Lender affiliate that is a Substituted Entity in accordance with Section 13.5 .2 or to any other Substituted Entity approved by FDOT; provided that such Substituted Entity assumes in writing full responsibility for performance of the obligations of Concessionaire under this Agreement, the other Contract Documents, and the Principal Concessionaire Documents arising from and after the date of assignment; or
24.1.1.3 To any entity in which the organizations signing this Agreement for Concessionaire, or the shareholder(s), general partner(s) or member(s) that exercise management control over such organizations, hold and exercise effective management control and hold at least the applicable percent of equity interest set forth in Sections 14.1.
24.1.2 Concessionaire shall not grant any special occupancy or use of the Project to any other Person without FDOT's prior written approval.
24.1.3 Any sale, assignment, conveyance, transfer, pledge, mortgage, encumbrance or grant of other special occupancy or use in violation of this provision shall be null and void $a b$ initio and FDOT, at its option, may declare any such attempted action to be a Concessionaire Default.

### 24.2 Assignment by FDOT

FDOT may assign all or any portion of its rights, title and interests in and to the Contract Documents, Payment Bond and Performance Security(s), guarantees, letters of credit and other security for payment or performance: (a) without Concessionaire's consent, to any other Person that succeeds to the governmental powers and authority of FDOT; (b) without Concessionaire's consent, to any bond trustee solely as security on condition that FDOT shall remain fully liable for its obligations hereunder despite such assignment for security; and (c) to others with the prior written consent of Concessionaire provided, however, that for any assignment under this Section 24.2, FDOT's assignee shall have a credit rating equal to or better than FDOT's rating at the time of the assignment as measured by a nationally recognized rating agency. Any sale, assignment, conveyance, transfer, pledge, mortgage, encumbrance or grant of other special occupancy or use in violation of this provision shall be null and void ab initio.

### 24.3 Notice and Assumption

Assignments and transfers of Concessionaire's Interest or FDOT's interest permitted under this Article 24 or otherwise approved in writing by FDOT or Concessionaire, as applicable, shall be effective only upon receipt by the non-assigning Party of written notice of the assignment or transfer and a written instrument executed by the transferee, in form and substance reasonably acceptable to the non-assigning Party, in which the transferee, without condition or reservation, assumes all of Concessionaire's or FDOT's (as the case may be) obligations, duties and liabilities under this Agreement and the other Contract Documents then in effect and agrees to perform and observe all provisions thereof applicable to Concessionaire or FDOT. Each transferee of Concessionaire's rights and obligations under this Agreement, including any Person who acquires Concessionaire's Interest pursuant to foreclosure, transfer in lieu of foreclosure or similar proceeding, shall take Concessionaire's Interest subject to, and shall be bound by, the Project Management Plan, the Quality Plan, the Key Contracts, the Utility Agreements, the Governmental Approvals, and all agreements between the transferor and Governmental Entities with jurisdiction over the Project or the Work, except to the extent otherwise approved by FDOT in writing in its good faith discretion. Except with respect to assignments and transfers to foreclosure, transfer in lieu of foreclosure or similar proceeding, the transferor and transferee shall give FDOT written notice of the assignment not less than 30
days prior to the effective date thereof.

### 24.4 Change of Organization or Name

24.4.1 Concessionaire shall not change the legal form of its organization without the prior written approval of FDOT, which consent may be granted or withheld in FDOT's sole discretion.
24.4.2 If either Party changes its name, such Party agrees to promptly furnish the other Party with written notice of change of name and appropriate supporting documentation.

## ARTICLE 25. DISPUTE RESOLUTION PROCEDURES

### 25.1 General

The Parties agree to use reasonable efforts to resolve any Disputes under this Article 25 as quickly as possible, taking into consideration the time required to prepare detailed documentation.

### 25.2 Disputes Review Board

25.2.1 Except as provided under Section 25.4, the following Disputes shall be submitted to the Disputes Review Board in accordance with this Section 25.2: (a) Disputes arising up to and relating to Final Acceptance, and (b) Disputes relating to latent defects arising after Final Acceptance related to Work performed prior to Final Acceptance. Appendix 9-B establishes the authority and administrative procedures related to the submission of such Disputes to the Disputes Review Board. The Parties may agree to omit any of the steps or shorten the time periods in this Section 25.2 in order to hasten resolution.

1. If Concessionaire objects to any FDOT decision, action or order, Concessionaire may file a written protest with FDOT, stating clearly and in detail the basis for the objection, within 15 days after the relevant decision, action or order.
2. FDOT will consider the written protest and make its decision on the basis of the relevant Contract Document, together with the facts and circumstances involved in the Dispute. FDOT's decision will be furnished in writing to Concessionaire within 15 days after receipt of the written protest.
3. Concessionaire will have 7 days from the date it receives FDOT's written decision to submit a written rebuttal to FDOT's decision.
4. FDOT will review Concessionaire's rebuttal and issue a final written decision to Concessionaire within 10 days after receipt of the rebuttal.
5. FDOT's written decision in response to Concessionaire's rebuttal is final and conclusive on the subject, unless Concessionaire reserves the Dispute by filing a written appeal with FDOT within 10 days of receiving the final decision. If Concessionaire files such an appeal with FDOT, either FDOT or Concessionaire may refer the matter to the Disputes

Review Board.
6. Upon receipt by the Disputes Review Board of the Dispute from either Party, the Disputes Review Board will decide when to conduct the hearing, provided that the Disputes Review Board shall hold the hearing within 20 days of receipt, unless the Parties mutually agree to a longer time period.
7. Either Party may furnish written evidence or documentation to the Disputes Review Board regarding the Dispute. If either Party furnishes such information to the Disputes Review Board, it will furnish copies of such information to the other Party a minimum of 10 days prior to the date the Disputes Review Board sets to convene the hearing for the Dispute. If the Disputes Review Board requests any additional documentation or evidence prior to, during, or after the hearing, the relevant Party will provide the requested information to the Disputes Review Board and to the other Party, in accordance with the deadlines set by the Disputes Review Board.
8. Concessionaire and FDOT will each be afforded an opportunity to be heard by the Disputes Review Board and to offer evidence. Neither FDOT nor Concessionaire may present information at the hearing that was not previously distributed to both the Disputes Review Board and the other Party.
9. The Disputes Review Board's recommendations for resolution of the Dispute will be given in writing to both FDOT and Concessionaire within 15 days of completion of the hearings. In cases of extreme complexity, both Parties may agree to allow additional time for the Disputes Review Board to formulate its recommendations.
10. Within 15 days of receiving the Disputes Review Board's recommendations, both FDOT and Concessionaire will respond to the other and to the Disputes Review Board in writing, signifying either acceptance or rejection of the Disputes Review Board's recommendations. The failure of either Party to respond within the 15 day period will be deemed an acceptance of the Disputes Review Board's recommendations by that Party. The recommendations of the Disputes Review Board shall be binding only to the extent the Parties accept such recommendations, either expressly or to the extent deemed accepted by virtue of that Party's failure to respond within such 15 day period.
11. Should the Dispute remain unresolved, either Party may seek reconsideration of the decision by the Disputes Review Board only when there is new evidence to present.
25.2.2 While both FDOT and Concessionaire should place great weight on the Disputes Review Board's recommendation, it is not binding. Notwithstanding the foregoing, any Disputes Review Board recommendation regarding Disputes over FDOT decisions regarding Substantial Completion and Final Acceptance shall be provisionally binding pending the results of litigation filed by the Party disputing the Disputes Review Board's recommendation.
25.2.3 If the Disputes Review Board's recommendations do not resolve the Dispute, all records and written recommendations of the Disputes Review Board will be admissible as evidence in any subsequent proceedings.

### 25.3 Regional Disputes Review Board

Except as provided under Section 25.4, Disputes arising after Final Acceptance (excluding Disputes relating to latent defects arising after Final Acceptance related to Work performed prior to Final Acceptance) shall be submitted to the Regional Disputes Review Board in accordance with the procedures set forth in Appendix 9-C.

### 25.4 Statewide Disputes Review Board for Value Added Specifications

Disputes related to the performance of the "value added" specification requirements set forth in Section 6 of Division II shall be submitted to the Statewide Disputes Review Board for Valued Added Specifications in accordance with the procedures established by FDOT.

### 25.5 Right to Litigate Dispute, Suits By and Against FDOT, Limitations of Actions, and Forum

25.5.1 FDOT and Concessionaire agree that the submission of any unresolved Dispute to the Disputes Review Board, Regional Disputes Review Board, or Statewide Disputes Review Board for Value Added Specifications (as applicable) under this Section 25 is a condition precedent to FDOT or Concessionaire having the right to proceed to litigation of such unresolved Dispute.
25.5.2 Sections 337.19(1) and (3), Florida Statutes, are applicable to this Agreement. Suits by and against FDOT arising out of the D\&C Work or the O\&M Work during the Construction Period shall be commenced no later than 820 days after FDOT's issuance of notice of Substantial Completion pursuant to Section 4.10 .2 (if such notice is given), or in the event that this Agreement is terminated prior to FDOT's issuance of such notice of Substantial Completion, then no later than 820 days after the Early Termination Date. Suits by and against FDOT arising out of any O\&M Work performed after FDOT's issuance of notice of Substantial Completion pursuant to Section 4.10.2 shall be commenced no later than 820 days following the expiration of the Calendar Year in which the cause of action accrued as to such O\&M Work.

### 25.6 Continuance of Work During Dispute

During the course of any Dispute Resolution Procedures, Concessionaire shall continue performing the Work, including any Work that is the subject of the Dispute, as directed by FDOT and in accordance with the Contract Documents.

## ARTICLE 26. MISCELLANEOUS

### 26.1 Amendments

The Contract Documents may be amended only by a written instrument duly executed by the Parties or their respective successors or assigns.


### 26.2 Waiver

Either Party's waiver of any breach or to enforce any of the terms, covenants, conditions or other provisions of the Contract Documents at any time shall not in any way limit or waive that Party's right thereafter to enforce or compel strict compliance with every term, covenant, condition or other provision, any course of dealing or custom of the trade notwithstanding. Furthermore, if the Parties make and implement any interpretation of the Contract Documents without documenting such interpretation by an instrument in writing signed by both Parties, such interpretation and implementation thereof will not be binding in the event of any future Disputes.

## 26.3 independent Contractor

26.3.1 Concessionaire is an independent contractor, and nothing contained in the Contract Documents shall be construed as constituting any relationship with FDOT other than that of Project concessionaire and independent contractor. It is the express intent and agreement of the Parties that nothing in the Contract Documents is intended or shall be construed to create any landlord-tenant, lessor-lessee of real property, optionor-optionee, vendor-purchaser, or mortgagor-mortgagee relationship between FDOT and Concessionaire; and in no event shall either Party take a position in any tax return, insurance application or questionnaire, financial statement, financial report, regulatory filing, securities filing, loan document, or other writing of any kind that any such relationship exists.
26.3.2 Nothing in the Contract Documents is intended or shall be construed to create any partnership, joint venture or similar relationship between FDOT and Concessionaire; and in no event shall either Party take a position in any tax return or other writing of any kind that a partnership, joint venture or similar relationship exists. While the term "public-private partnership" may be used on occasion to refer to contractual relationships of the type hereby created, the Parties do not thereby express any intention to form or hold themselves out as a de jure or de facto partnership, joint venture or similar relationship, to share net profits or net losses, or to give FDOT control or joint control over Concessionaire's financial decisions or discretionary actions concerning the Project and Work.
26.3.3 In no event shall the relationship between FDOT and Concessionaire be construed as creating any relationship whatsoever between FDOT and Concessionaire's employees. Neither Concessionaire nor any of its employees is or shall be deemed to be an employee of FDOT. Except as otherwise specified in the Contract Documents, Concessionaire has sole authority and responsibility to employ, discharge and otherwise control its employees and has complete and sole responsibility as a principal for its agents, for all Contractors and for all other Persons that Concessionaire or any Contractor hires to perform or assist in performing the Work.

### 26.4 Successors and Assigns

The Contract Documents shall be binding upon and inure to the benefit of FDOT and Concessionaire and their permitted successors, assigns and legal representatives.

### 26.5 Designation of Representatives; Cooperation with Representatives

26.5.1 FDOT and Concessionaire shall each designate an individual or individuals who shall be authorized to make decisions and bind the Parties on matters relating to the Contract Documents ("Authorized Representative"). Appendix 10 to this Agreement provides the initial

Authorized Representative designations. Such designations may be changed by a subsequent writing delivered to the other Party in accordance with Section 26.9.

### 26.6 Survival

Concessionaire's representations and warranties, the Dispute Resolution Procedures contained in Article 25, the indemnifications and releases contained in Section 17.4, the rights to compensation contained in Article 20 and any other obligations to pay amounts hereunder, and all other provisions which by their inherent character should survive expiration or earlier termination of this Agreement and/or completion of the Work under this Agreement, shall survive the expiration or earlier termination of this Agreement and/or the completion of the Work under this Agreement. FDOT's obligation to pay compensation to Concessionaire upon the early termination of this Agreement as provided in Article 20 and any other payment obligations of FDOT arising prior to expiration or early termination of this Agreement shall survive the expiration or earlier termination of this Agreement.

### 26.7 Limitation on Third-Party Beneficiaries

It is not intended by any of the provisions of the Contract Documents to create any thirdparty beneficiary hereunder or to authorize anyone not a Party hereto to maintain a suit for personal injury or property damage pursuant to the terms or provisions hereof, except to the extent that specific provisions (such as the warranty and indemnity provisions, and the provisions for the protection of certain Lenders under Article 13 and the Direct Agreement) identify third parties and state that they are entitled to benefits hereunder. Except as otherwise provided in this Section 26.7, the duties, obligations and responsibilities of the Parties to the Contract Documents with respect to third parties shall remain as imposed by Law. The Contract Documents shall not be construed to create a contractual relationship of any kind between FDOT and a Contractor or any Person other than Concessionaire.

### 26.8 Governing Law

The Contract Documents shall be governed by and construed in accordance with the laws of the State of Florida.

### 26.9 Notices and Communications

26.9.1 Notices under the Contract Documents shall be in writing and: (a) delivered personally; (b) sent by certified mail, return receipt requested; (c) sent by a recognized overnight mail or courier service, with delivery receipt requested; or (d) sent by facsimile or email communication followed by a hard copy and with receipt confirmed by telephone, to the following addresses (or to such other address as may from time to time be specified in writing by such Person):

1. All notices, correspondence and other communications to Concessionaire shall be delivered to the following address or as otherwise directed by Concessionaire's Authorized Representative:

ACS Infrastructure Development Inc.
One Alhambra Plaza, Suite 710
Coral Gables, FL 33134
Attn:
Juan Santamaria
Telephone:
(305) 423-7606

Facsimile:
(305) 424-5401

E-mail:
isantamaria@acsinfra.com
In addition, copies of all notices to proceed, notices regarding Disputes, and suspension, termination and default notices shall be delivered to the following persons:

## [addresses]

2. All notices, correspondence and other communications to FDOT shall be marked as regarding the Project and shall be delivered to the following address or as otherwise directed by FDOT's Authorized Representative:

Florida Department of Transportation
3400 West Commercial Blvd. Ft. Lauderdale, FL. 33309

Attn:
Joseph Borello, P.E.
Telephone:
(954) 777-4426

Facsimile:
(954) 777-4482

E-mail:
joseph.borello@dot.state.fl.us
In addition, copies of all notices regarding Disputes, and termination and default notices shall be delivered to the following person:

Office of General Counsel
Florida Department of Transportation
Haydon Burns Building
605 Suwannee Street, MS 58
Tallahassee, Florida 32399-0458

Attn:
Telephone:
Facsimile:
E-mail:

Alexis M. Yarbrough, Esq.
(850) 414-5271
(850) 488-4412
alexis.yarbrough@dot.state.fl.us
26.9.2 Notices shall be deemed received when actually received in the office of the addressee (or by the addressee if personally delivered) or when delivery is refused, as shown on the receipt of the U. S. Postal Service, private carrier or other Person making the delivery. Notwithstanding the foregoing, notices sent by facsimile after 4:00 p.m., Eastern Standard or Daylight Time (as applicable), and all other notices received after 5:00 p.m., Eastern Standard or Daylight Time (as applicable), shall be deemed received on the first business day following delivery (that is, in order for a fax to be deemed received on the same day, at least the first page of the fax must have been received before 4:00 p.m., Eastern Standard or Daylight Time (as applicable)). Any technical or other communications pertaining to the Work shall be conducted by Concessionaire's Authorized Representative and technical representatives designated by FOOT.

### 26.10 Miscellaneous Mandatory Financial Terms

26.10.1 The Department agrees to pay Concessionaire for the herein described services at a compensation as detailed in this Agreement.
26.10.2 Payment shall be made only after receipt and approval of goods and services unless advance payments are authorized by the Department's Comptroller under Section 334.044(29), Florida Statutes or by the Department of Financial Services under Section 215.422(14), Florida Statutes.
26.10.3 If this Agreement involves units of deliverables, then such units must be received and accepted by the Contract Manager prior to payments.
26.10.4 Bills for fees or other compensation for services or expenses shall be submitted in sufficient detail for a proper preaudit and postaudit thereof.
26.10.5 Bills for travel expenses specifically authorized in this Agreement shall be submitted on the Department's Travel Form No. 300-000-01 and will be paid in accordance with Section 112.061, Florida Statutes (or a statement that no reimbursable travel expenses will occur).
26.10.6 Records of costs incurred under the terms in this Agreement shall be maintained and made available upon request to the Department at all times during the period of this Agreement and for five years after final payment is made. Copies of these documents and records shall be furnished to the Department upon request. Records of costs incurred include Concessionaire's general accounting records and the Project records, together with supporting documents and records, of Concessionaire and its Contractors considered necessary by the Department for a proper audit of costs.

### 26.11 Integration of Contract Documents

FDOT and Concessionaire agree and expressly intend that this Agreement and other Contract Documents constitute a single, non-severable, integrated agreement whose terms are interdependent and non-divisible.

### 26.12 Severability

If any clause, provision, section or part of the Contract Documents is ruled invalid by a court having proper jurisdiction, then the Parties shall: (a) promptly meet and negotiate a
substitute for such clause, provision, section or part, which shall, to the greatest extent legally permissible, effect the original intent of the Parties, including an equitable adjustment to the Financial Model Update (or, if there has been no update, the Financial Model) and FDOT's compensation to account for any change in the Work resulting from such invalidated portion; and (b) if necessary or desirable, apply to the court or other decision maker (as applicable) which declared such invalidity for an interpretation of the invalidated portion to guide the negotiations. The invalidity or unenforceability of any such clause, provision, section or part shall not affect the validity or enforceability of the balance of the Contract Documents, which shall be construed and enforced as if the Contract Documents did not contain such invalid or unenforceable clause, provision, section or part.

### 26.13 Headings

The captions of the articles, sections and subsections of this Agreement are for convenience only and shall not be deemed part of this Agreement or considered in construing this Agreement.

### 26.14 Construction and Interpretation of Agreement

26.14.1 The language in all parts of this Agreement shall in all cases be construed simply, as a whole and in accordance with its fair meaning and not strictly for or against any Party. The Parties hereto acknowledge and agree that this Agreement has been prepared jointly by the Parties and has been the subject of arm's length and careful negotiation over a considerable period of time, that each Party has been given the opportunity to independently review this Agreement with legal counsel, and that each Party has the requisite experience and sophistication to understand, interpret and agree to the particular language of the provisions hereof. Accordingly, in the event of an ambiguity in or Dispute regarding the interpretation of this Agreement, this Agreement shall not be interpreted or construed against the Party preparing it, and instead other rules of interpretation and construction shall be utilized.
26.14.2 Any references to any covenant, condition, obligation and/or undertaking "herein," "hereunder" or "pursuant hereto" (or language of like import) mean, refer to and include the covenants, conditions, obligations and undertakings existing pursuant to this instrument and any riders, exhibits, addenda, attachments or other documents affixed to or expressly incorporated by reference in this instrument. All terms defined in this instrument shall be deemed to have the same meanings in all riders, exhibits, addenda, attachments or other documents affixed to or expressly incorporated by reference in this instrument unless the context thereof clearly requires the contrary. Unless expressly provided otherwise, all references to Articles and Sections refer to the Articles and Sections set forth in this Agreement. Unless otherwise stated in this Agreement or the other Contract Documents, words which have well-known technical or construction industry meanings are used in this Agreement or the other Contract Documents in accordance with such recognized meaning. All references to a subsection or clause "above" or "below" refer to the denoted subsection or clause within the Section in which the reference appears. Wherever the word "including," "includes" or "include" is used in the Contract Documents, it shall be deemed to be followed by the words "without limitation".
26.14.3 As used in this Agreement and as the context may require, the singular includes the plural and vice versa, and the masculine gender includes the feminine and vice versa.

### 26.15 Entire Agreement

The Contract Documents contain the entire understanding of the Parties with respect to the subject matter thereof and supersede all prior agreements, understandings, statements, representations and negotiations between the Parties with respect to their subject matter.

### 26.16 Counterparts

This instrument may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

IN WITNESS WHEREOF, the Parties, intending to be legally bound, have executed this Agreement as of the date first written above.

Title: $\qquad$

FLORIDA DEPARTMENT OF TRANSPORTATION

FOR FOOT USE ONLY
APPROVED AS TO FORM:


# Florida Department of Transportation 

March 3, 2009

Mr. Juan Santamaria
I 595 Express, LLC
One Alhambra Plaza, Suite 710
Coral Gables, FL 33134

## Re: I-595 Corridor Roadway Improvements Project - Signatory to Utility Agreements

Dear Mr. Santamaria:
Section 4.5 of the Concession Agreement and the definition of "Utility Agreement" provide that Concessionaire must be the counterparty to all Utility Agreements. The Florida Department of Transportation ("FDOT") hereby waives this requirement in order to permit Dragados USA, Inc. to be the counterparty to the Utility Agreements in lieu of Concessionaire.

This waiver is limited to the matters described herein. All other provisions of the Contract Documents remain in full force and effect.

In the space provided below, please sign this letter and return a copy to FDOT. Your signature on this letter will confirm and agree to the express waiver set forth herein.

Please do not hesitate to call if you have any questions concerning the foregoing.
Sincerely,


AGREED TO THIS $3^{3}$ DAY OF manch 2009.

# Florida Department of Transportation 

March 3, 2009

Mr. Juan Santamaria
I 595 Express, LLC
One Alhambra Plaza, Suite 710
Coral Gables, FL 33134
RE: I-595 Corridor Roadway Improvements Project - NTP 1 Requirements Waiver
Dear Mr. Santamaria:
The Florida Department of Transportation ("FDOT") provides the following waiver of conditions precedent for NTP 1 as set forth in Section 4.6 of the Concession Agreement for the I595 Corridor Roadway Improvements Project (the "Concession Agreement"):

1) Section 4.6.3 provides that the Concessionaire is to deliver, and FDOT is to approve or accept, Concessionaire's Project Schedule and Project Management Plan (collectively, the NTP 1 Submittals"). Concessionaire has delivered a draft of the NTP 1 Submittals but FDOT considers these drafts to be works-in-progress not yet sufficiently developed to allow for its approval or acceptance. FDOT has provided Concessionaire with comments and suggestions as to the deficiencies in the NTP 1 Submittals. FDOT agrees to waive the conditions precedent regarding approval or acceptance of the NTP 1 Submittals provided that (i) Concessionaire submits, on or before March 15, 2009, well-developed NTP 1 Submittals that address the concerns raised by FDOT regarding the drafts previously submitted and (ii) Concessionaire submits and FDOT approves or accepts an updated Project Management Plan that adequately addresses the construction components of the project as a condition precedent to NTP 2 .
2) Section 4.6 .4 requires the Concessionaire to provide a fully functional field office as a condition to NTP 1. FDOT waives this requirement, provided that Concessionaire provides the field office no later than April 15, 2009.

FDOT reserves the right to rescind its issuance of NTP 1 if Concessionaire fails to meet the waiver conditions set forth above.

This waiver is limited to the matters described herein. Capitalized terms not otherwise defined in this letter have the meaning given them in the Concession Agreement. All other provisions of the Concession Agreement remain in full force and effect.

Mr. Juan Santamaria
I 595 Express, LLC
March 3, 2009
Page 2

Please sign this letter in the space provided below and return a copy to FDOT. Your signature on this letter will confirm and agree to the express waiver set forth herein.

Please do not hesitate to call if you have any questions concerning the foregoing.
Sincerely,


# Florida Department of Transportation 

STEPHANIE C. KOPELOUSOS SECRETARY

March 3, 2009
Mr. Juan Santamaria
I 595 Express, LLC
One Alhambra Plaza, Suite 710
Coral Gables, FL 33134

## RE: I-595 Corridor Roadway Improvements Project Waiver of NTP 2 Requirements to Allow Limited Construction Activities

Dear Mr. Santamaria:
As you know, construction activities related to the above-referenced project may not commence until FDOT has issued NTP 2 in accordance with Section 4.7 of the Agreement. Despite this requirement, FDOT acknowledges that Concessionaire intends to perform certain Advance Construction Activities (as such term is defined in the Concession Agreement) prior to FDOT's issuance of NTP 2. FDOT agrees to allow Concessionaire to proceed with the Advance Construction Activities in advance of its receipt of NTP 2 provided that all insurance policies required as a condition precedent to NTP 2 are in place and compliant with the requirements of the Concession Agreement prior to commencement of the Advance Construction Activities.

This waiver is limited to the matters described herein. All other provisions of the Concession Agreement remain in full force and effect.

In the space provided below, please sign this letter and return a copy to FDOT. Your signature on this letter will confirm and agree to the express waiver set forth herein.

Please do not hesitate to call if you have any questions concerning the foregoing.



# Florida Department of Transportation 

CHARLIE CRIST GOVERNOR

3400 West Commercial Boulevard Fort Lauderdale, FL 33309-3421

STEPHANIE C. KOPELOUSOS SECRETARY

March 3, 2009

Mr. Juan Santamaria
I 595 Express, LLC
One Alhambra Plaza, Suite 710
Coral Gables, FL 33134

## RE: I-595 Corridor Roadway Improvements Project - Waiver of Florida Administrative Code Requirement in Section 17.3.2.2 for Equity Letters of Credit

Dear Mr. Santamaria:
The definition of "Committed Investment" in Appendix 1 to the Concession Agreement for the I595 Corridor Roadway improvements Project (the "Concession Agreement") provides that Committed Investment means, in part, an irrevocable on-demand letter of credit that satisfies the requirements in Section 17.3.2.2 of the Concession Agreement. Section 17.3.2.2 of the Concession Agreement requires that letters of credit provided by I 595 Express, LLC ("Concessionaire") be issued by a financial institution that meets the requirements in Chapter 14116, Florida Administrative Code.

As to the letter of credit described in the definition of Committed Investment, the Florida Department of Transportation ("FDOT") agrees to waive compliance with Rule 14116.002(2)(a)4, Florida Administrative Code, provided that the financial institution that issues this letter of credit has a minimum credit rating of AA- by Standard \& Poor's Corporation, Aa3 by Moody's Investors Service, Inc. or AA- by Fitch Investors Service, Inc., and is not on negative credit watch (or equivalent).

This waiver is limited to the matters described herein. All other provisions of the Concession Agreement remain in full force and effect.

# Mr. Juan Santamaria 

I 595 Express, LLC
March 3, 2009
Page 2

In the space provided below, please sign this letter and return a copy to FDOT. Your signature on this letter will confirm and agree to the express waiver set forth herein.

Please do not hesitate to call if you have any questions concerning the foregoing.
Sincerely,



# Florida Department of Transportation 

March 3, 2009

Mr. Juan Santamaria
I 595 Express, LLC
One Alhambra Plaza, Suite 710
Coral Gables, FL 33134

## RE: I-595 Corridor Roadway Improvements Project - Waiver of Certain Insurance Requirements

Dear Mr. Santamaria:
With regard to certain insurance requirements set forth in Section 17.1 of the Concession Agreement and Appendix 8 of the Appendices, please be advised of the following:

1. I 595 Express, LLC ("Concessionaire") is required to procure and maintain Contractors Pollution Liability and Pollution Legal Liability insurance. The coverage requirements for these two insurance policies, as set forth in Appendix 8, include the following:
"Specific Terms and Conditions: Property Damage definition - deemed to include the diminution in value of third party property whether or not accompanied by physical damage."

With respect to the policies identified above, the Florida Department of Transportation ("FDOT") hereby waives this provision for the initial policy term but only in relation to diminution in value where there is no underlying physical damage. This waiver is based on FDOT's conclusion that the referenced coverage is commercially unavailable. This waiver is limited to the specific issue and policies described in this paragraph 1. The original requirements set forth for these policies in Appendix 8 will be reinstated upon the expiration of the initial term of each policy.
2. Concessionaire is required to procure and maintain Excess Liability insurance coverage. The coverage requirements for this policy include the following:
"Additional Terms: Annual reinstatement of limit."
With respect to the Excess Liability policy(ies), FDOT hereby waives this provision as respects the extended completed operations period applicable to that coverage. This waiver is based on FDOT's conclusion that the referenced reinstatement requirement is commercially unavailable when applied to a wrap-up insurance program. This waiver is limited to the policy described in this paragraph 2 .

Mr. Juan Santamaria
I 595 Express, LLC
March 3, 2009
Page 2
3. FDOT hereby waives the cancellation requirement set forth in Section 17.1.2.4.1 to the extent that it conflicts with different cancellation requirements set forth in Appendix 8.

In the space provided below, please sign this letter and return a copy to FDOT. Your signature on this letter will confirm and agree to the express waiver set forth herein.

Please do not hesitate to call if you have any questions concerning the foregoing.
Sincerely,


AGREED, TO THIS $\frac{3}{}$ DAY OF MArchen, 2009.

## List of Appendix Updates

| Appendix | Update |
| :--- | :--- |
| Appendix 2-A <br> (Project Schedule) | The Project Schedule remains subject to further <br> development, including adjustments to reflect the <br> actual Effective Date. |
| Appendix 2-B <br> (Original Financial Model) | The Original Financial Model is subject to revisions <br> required to reflect any outcomes of the model audit <br> process described in the definition of Original Financial <br> Model in Appendix 1. |
| Appendix 2-C <br> (Financial Model) | The Financial Model shall be inserted at the time of the <br> first Financial Model Update. |
| Appendix 2-E <br> (Management / Administration) | This appendix contains conceptual management / <br> administration plans that are subject to further <br> development consistent with the information contained <br> therein. |
| Appendix 2-G <br> (Operations and Maintenance) | This appendix includes conceptual / sketch level <br> operations and maintenance plans that are subject to <br> further development consistent with the information <br> contained therein. |
| Appendix 6 <br> (Payment Mechanism) | The dollar amount to be provided in Section 1.1 <br> regarding the adjustment to the MAP in accordance <br> with Appendix 6-A shall be inserted upon Financial <br> Close. |
| Appendix 7 7 <br> (List of Initial Funding <br> Agreements and Initial Security <br> Documents) | The Funding Agreements shall be attached upon their <br> execution. |
| Appendix 17 <br> (DBE Affirmative Action <br> Program Plan) | This appendix includes a conceptual DBE Affirmative <br> Action Program Plan that is subject to further <br> development consistent with the information contained <br> therein. |

## 1 xipueddy

## APPENDIX 1

## DEFINITIONS

Actual Insurance Policv(ies) has the meaning set forth in subsection (b) of Section 17.1.2.13.1 of the Agreement.

Additional Mandatory Standards means all the standards, criteria, requirements, conditions, procedures, specifications and other provisions set forth in the manuals and documents identified in Volume III (Additional Mandatory Standards), as such provisions may (a) have been generally revised from time to time up to the Effective Date (or, where applicable, other date specifically set forth in the Agreement) or (b) be changed, added to or replaced pursuant to the Agreement.

Adjust(ed) means perform(ed) a Utility Adjustment (including Protection in Place).
Adjustment Standards means the standard specifications, standards of practice, and construction methods that a Utility Owner customarily applies to facilities (comparable to those being Adjusted on account of the Project) constructed by the Utility Owner (or for the Utility Owner by its contractors), at its own expense, as the same may be amended by the Utility Owner from time to time.

Advance Construction Activities means Construction Work that FDOT authorizes Concessionaire to perform prior to NTP 2, which may include Construction Work related to Utility Adjustments, ground mounted Sound Barrier Walls and the Broward County Greenway paths.

## Affiliate means:

(a) Any Person in which an Equity Member holds directly or indirectly a Controlling Interest;
(b) Any Person which holds directly or indirectly a Controlling interest in an Equity Member;
(c) Any Person in which the Person referenced in clause (b) of this definition holds directly or indirectly a Controlling Interest; or
(d) Any Person within the definition of "affiliate" as defined under Section 1422.0011 (5)(b) of the Florida Administrative Code.

Affiliated means having the status of an Affiliate.
Age means the elapsed time since an Element was first constructed or installed or, if applicable, last reconstructed, rehabilitated, restored, renewed or replaced.

FLORIDA DEPARTMENT OF TRANSPORTATION

Agreement means that certain Concession Agreement, to which this Appendix 1 is attached, executed by FDOT and Concessionaire, including any and all Appendices and amendments thereto.

Airspace means any and all real property, including but not limited to the surface of the ground: (a) that is within the vertical column extending above and below the surface boundaries of the Project Right of Way; (b) title of which is held in fee simple by FDOT; and (c) that is not necessary or required for the Project (including Upgrades) or for developing, permitting, designing, financing, constructing, installing, equipping, operating, maintaining, repairing, reconstructing, restoring, rehabilitating, renewing or replacing the Project (including Upgrades).

Annuai Non-Discriminatory O\&M Change Deductible has the meaning set forth in Section 6.2.2.6 of the Agreement.

Architect of Record has the meaning set forth in Section 1-3 of Division 1.
As-Built Record Plans means construction drawings revised to show significant changes made during the construction process; usually based on marked-up Final Design Documents furnished by Concessionaire; also known as as-built plans.

As-Built Schedule means the schedule describing the actual order and time for performing the D\&C Work as set forth in Section 8-3.2.8 of Division I.

Authorized Representative means the individuals authorized to make decisions and bind the parties on matters relating to the Contract Documents pursuant to Section 26.5 of the Agreement.

Auxiliary Lane means a lane adjoining the General Purpose Lanes or another Auxiliary Lane, which is used for speed change, turning, storage for turning, weaving, or other purposes.

Availability Classification means the relative classification from letter " $A$ " through letter "G" assigned to Availability Faults as set forth in Section 4, Table 4.3 of Division II and Appendix 6 of the Agreement.

Availability Fault means a failure to meet the minimum availability performance requirements set forth in Section 4, Division II within the applicable cure period (if any), as listed in Section 4, Table 4.3, Division II. Availability Faults are instances of Noncompliance and will result in Noncompliance Points in accordance with Article 7 of the Agreement.

Availability Payment means the amount earned in each given year by Concessionaire as determined in accordance with Appendix 6 of the Agreement.

Background Intellectual Property means all Intellectual Property developed by Concessionaire or its Affiliates or Contractors either (i) prior to the Effective Date, or (ii) independently of the Agreement.

Backward Looking Termination for Convenience Amount means the amount calculated in accordance with Section 20.1.3 of the Agreement.

Base Credit Spreads means the interest rate credit spreads that would have applied to each Base Interest Rate, the loan establishment fees and the LIBOR swap margin as identified by Concessionaire on December 2, 2008 using its best commercial efforts. Those assumptions are 300 basis points for the Base Interest Rate, 300 basis points for the loan establishment fees and 30 basis points for the LIBOR swap margin in the Original Financial Model.

Base Interest Rates means the rates selected by Concessionaire from amongst the Benchmark Interest Rates that correspond to the debt term or series of debt terms from certain selected benchmark indices that best match its Proposal's debt structure(s). The benchmark index or, in the case of multiple debt types, the set of indices (and associated weightings, if relevant), used in determining the Base interest Rates are the Benchmark Interest Rates that best match the reference rate(s) of Concessionaire's Proposal debt structure(s)). The Base Interest Rates do not include any credit spread, margin or fee components and therefore exclude Base Credit Spreads. The Base Interest Rates are used (together with the Base Credit Spreads) by Concessionaire in its Proposal to produce, among other things, its MAP proposal.

Baseline Substantial Completion Date means the scheduled date for Substantial Completion set forth in the initial Project Schedule included in Appendix 2-A of the Agreement.

Benchmark Interest Rate means the values of the publicly documented interest rates of each maturity included in the following indices:
(a) The LIBOR swap curve, such rates being measured against the rates reported by Reuters or Bloomberg based on (i) an actual/ 360 day count convention, (ii) quarterly payment frequency and (iii) mid-market rates;
(b) The U.S. Spot Treasury Yield Curve;
(c) The Municipal Market Data (MMD) Benchmark, supplied by Thomson;
(d) The Securities Industry and Financial Markets Association (SIFMA) Municipal Swap Index (formerly known as the Bond Market Association (BMA) Municipal Swap Index); and
(e) The State and Local Government Series (SLGS) index, provided by the US Treasury.

The Original Financial Model uses the Benchmark Interest Rates dated December 2, 2008 as values, as set forth in Appendix 6-B.

Best Management Practice means the exercise of the degree of skill, diligence, prudence and foresight which would reasonably and ordinarily be expected from time to time from a skilled and experienced designer, engineer, constructor, operator or concessionaire seeking in good faith to comply with its contractual obligations, complying with all applicable Laws and Governmental Approvals, and engaged in the same type of undertaking under similar circumstances and conditions.

Betterment has, with respect to a given Utility, the meaning (if any) set forth in the Utility Agreement(s) applicable to the Utility; in all other cases, "Betterment" means any upgrading of the Utility in the course of a Utility Adjustment that is not required as a result of the construction of the Project and is made solely for the benefit of and at the election of the Utility Owner, including an increase in the capacity, capability, efficiency or function of an Adjusted Utility over that which was provided by the existing Utility. Notwithstanding the foregoing, the following are not considered Betterments unless otherwise provided in the applicable Utility Agreement(s):
(a) Any upgrading which is required for accommodation of the Project;
(b) Replacement devices or materials that are not identical, but meet equivalent standards;
(c) Replacement of devices or materials no longer regularly manufactured with an equivalent or next higher grade or size;
(d) Any upgrading required by applicable Law;
(e) Replacement devices or materials that are used for reasons of economy (e.g., non-stocked items may be uneconomical to purchase);
(f) Any upgrading required by the Utility Owner's applicable Adjustment Standards; and
(g) Any discretionary decision by a Utility Owner that is contemplated within a particular standard described in clause (f) above.

Breakage Costs means any prepayment premiums or penalties, make-whole payments or other prepayment amounts, including costs of early termination of interest rate hedging arrangements, that Concessionaire must pay under any Financing Document or otherwise as a result of the prepayment, redemption or acceleration of the maturity of any Project Debt or the termination, in whole or in part, of any interest rate swaps or commitments to lend or provide Project Debt.

Bridge means a structure, including supports, erected over a depression or over an obstruction such as water, highway or railway, or for elevated roadway, for carrying traffic or other moving loads, and having a length, measured along the center of the roadway, of more than 20 feet between the inside faces of end supports. A multiple-span box culvert is considered a Bridge, where the length between the extreme ends of the openings exceeds 20 feet.

Broward County Greenway means the system of travel ways developed by Broward County, Florida for non-motorized transportation modes, as described in Section 1.J of Division II.

Business Day means each day on which FDOT is officially open for business.
Business Opportunity has the meaning set forth in Section 21.2.1 of the Agreement.

Calendar Year means the consecutive 12-month period starting on January 1 and ending on December 31 .

Capital Expenditures means the design and construction costs of the Project during the Construction Period, as identified in the Financial Model.

CCTV means Closed Circuit Television.
Change in Law means (a) the adoption of any Law of the State at any point after the date that corresponds to the date 30 days prior to the Proposal Submission Date, (b) any change in any Law of the State or in the interpretation or application thereof by any Governmental Entity of the State after 30 days prior to the Proposal Submission Date, or (c) any change in the Adjustment Standards applicable to a Utility Adjustment after 30 days prior to the Proposal Submission Date, in each case that is materially inconsistent with Laws or Adjustment Standards, respectively, in effect 30 days prior to the Proposal Submission Date; excluding, however, (i) any change in or new Law of the State passed or adopted but not yet effective as of 30 days prior to the Proposal Submission Date, (ii) any change in Adjustment Standards that qualifies as a Betterment, (iii) any change in State labor Laws, and (iv) any change in State tax Laws of general application (it being understood that any change in State tax laws shall not be deemed of general application if it is solely directed at and the effect of which is solely borne by Concessionaire or private operators of transportation assets or transportation asset concessionaires, in each case, in the State).

Change of Control means any Equity Transfer that results in a loss or acquisition of a Controlling Interest in Concessionaire. Notwithstanding the foregoing, the following shall not constitute a Change of Control:
(a) The grant of Security Documents, including the Initial Security Documents, in strict compliance with Section 16.3 of the Agreement or the exercise of Lender remedies thereunder, including foreclosure;
(b) A change in possession of the power to direct or control the management of Concessionaire or a material aspect of its business due solely to bona fide open market transactions in securities effected on a recognized public stock exchange, including such transactions involving an initial public offering; and
(c) A change in possession of the power to direct or control the management of Concessionaire or a material aspect of its business due solely to a bona fide transaction involving beneficial interest in a parent organization of a shareholder, member, partner or joint venture member of Concessionaire whose references, experience or financial statements were not considered or evaluated in the Statement of Qualifications or

Proposal, unless the transferee in such transaction is at the time of the transaction suspended or debarred or subject to a proceeding to suspend or debar from bidding, proposing or contracting with any federal or State department or agency.

Change Proposal means a written proposal submitted by Concessionaire pursuant to Section 11.2 of the Agreement.

Chief Engineer means the individual overseeing all engineering and operations aspects of the Department, including supervision of the design, right of way, project management, research and development, maintenance, construction, materials, and the traffic engineering and operations offices.

Claim means a written demand submitted by Concessionaire pursuant to the Contract Documents, which is or potentially could be disputed by FDOT, for a time extension or payment of money or damages from FDOT to Concessionaire. Claim also means a written demand submitted by FDOT pursuant to the Contract Documents, which is or potentially could be disputed by Concessionaire, for payment of money or damages from Concessionaire to FDOT.

Claim Deductible means the following amounts, as applicable: (a) the first US $\$ 50,000$ of Extra Work Costs; and (b) the amount equal to the Delay Costs for the first 10 days of delay.

Closure means that all or part of any traffic lanes, ramps, direct connectors, frontage roads or cross roads of a Segment is closed or blocked, or that the use thereof is otherwise restricted for any reason during the Operating Period. Notwithstanding the foregoing, a Closure leaving one or zero lanes open on an 1-595 Corridor Segment shall be deemed to be occurring on both Segments of the given I-595 Corridor Segment direction. The magnitude of every Closure on a Segment is described by a corresponding Availability Classification as set forth in Appendix 6 of the Agreement.

Collateral Agent means the financial institution listed or otherwise designated to act as trustee or agent on behalf of or at the direction of the Lenders in the Security Documents or intercreditor agreement or similar document with respect to the Project Debt, a copy of which shall be delivered by Concessionaire to FDOT.

Committed Investment means (a) any form of direct investment by Equity Members, including the purchase of equity shares in and/or the provision of Equity Members Debt to Concessionaire or (b) an irrevocable on-demand letter of credit issued by or for the account of an Equity Member naming Concessionaire as beneficiary, satisfying the requirements of Section 17.3.2.1, 17.3.2.2, 17.3.2.5 and 17.3.2.6 of the Agreement and guaranteeing the provision of the direct investment referenced in clause (a) of this definition by a date which is no later than one year after the scheduled date for Final Acceptance set forth in the initial Project Schedule included in Appendix 2-A of the Agreement.

Committed Investment Cash Flow means Distributions described in clause (a) of the definition of Distributions, minus Committed Investment described in clause (a) of the definition of Committed Investment.

Common Element means any element of a Segment that is used by or related to two or more Segments. Common Elements are deemed to be part of two or more Segments such that if a Common Element is subject to an Availability Fault, then an Availability Fault shall be considered to be occurring simultaneously in each Segment.

Completion Deadline means the Construction Commencement Deadline, the Scheduled Substantial Completion Date, the Final Acceptance Deadline and the Long Stop Date, as applicable.

Compliance Work means any Work required as a direct result of the Relief Events described in clauses (b), (c) (d), (e), (f), (i), (k) ( $n$ ), (o) or (p) of the definition of Relief Event.

Concessionaire means 1595 Express, LLC, and its permitted successors and assigns.

Concessionaire Default has the meaning set forth in Section 19.1.1 of the Agreement.

Concessionaire-Related Entity(ies) means (a) Concessionaire, (b) Equity Members, (c) Contractors (including Suppliers), (d) any other Persons performing any of the Work, (e) any other Persons for whom Concessionaire may be legally or contractually responsible, and (f) the employees, agents, officers, directors, shareholders, representatives, consultants, successors, assigns and invitees of any of the foregoing.

Concessionaire's Interest means all right, title, interest and estate, real or personal, of Concessionaire in, to, under or derived from the Agreement and the other Contract Documents, including Concessionaire's right, title and/or interest in and to the Project, Project Right of Way, Final Acceptance Payments and Availability Payments earned, Principal Concessionaire Documents, Contracts, Submittals, Claims and Intellectual Property.

Concessionaire's Proposal Commitments are those commitments made by Concessionaire in its Proposal and attached as Appendix 2 to the Agreement.

Construction Availability Fault means the failure to meet one of the minimum performance requirements during the Construction Period as set forth in Section 4, Table 4.1 B of Division II within the applicable cure period (if any).

Construction Availability Fault Adjustment means the amount assigned to each Construction Availability Fault as set forth in Table B of Appendix 3-B of the Agreement.

Construction Availability Fault Classification means the relative classification from letter "A" through letter "G" assigned to Construction Availability Faults as set forth in Section 4, Table 4.1B of Division II of the Agreement.

Construction Closure means that all or part of any traffic lanes, ramps, direct connectors, frontage roads or cross roads of the l-595 Corridor Segments and the Express Lanes Segment (if the Express Lanes have been opened to traffic) is closed or blocked, or that the use thereof is otherwise restricted for any reason during the Construction Period.

Construction Closure Adjustment means the amount assigned to each Construction Closure as set forth in Table C of Appendix 3-B of the Agreement.

Construction Commencement Deadline means the date, subject to adjustment pursuant to the Contract Documents, occurring 150 days after the Effective Date.

Construction Documents means all shop drawings, working drawings, fabrication plans, material and hardware descriptions, specifications, construction quality control reports, construction quality assurance reports and samples necessary or desirable for construction of the Project in accordance with the Contract Documents.

Construction Period means the period starting on the Effective Date and ending on the Substantial Completion Date.

Construction Period O\&M Expenditures means the operations and maintenance costs of the Project during the Construction Period, as identified in the Financial Model.

Construction Period O\&M Limits means the areas in which the O\&M Work is to be performed during the Construction Period as identified in Exhibit 4.1 of Volume III (Additional Mandatory Standards).

Construction Quality Plan means the plan prepared for quality assurance and quality control of the Construction Work in accordance with Section 2.N. 2 of Division II.

Construction Traffic Control Plan means Concessionaire's plan for traffic management during construction of the Project, prepared in accordance with Section 3 of Division II.

Construction Violation means the failure to meet one of the minimum performance requirements during the Construction Period as set forth in Section 4, Table 4.1A of Division II within the applicable cure period (if any).

Construction Violation Adjustment means the amount assigned to each Construction Violation as set forth in Table A of Appendix 3-B of the Agreement.

Construction Violation Classification means the relative classification from letter "A" through letter "E" assigned to Construction Violations as set forth in Section 4, Table 4.1A of Division II of the Agreement.

Construction Work means all Work to build or construct, make, form, manufacture, furnish, install, supply, deliver, landscape or equip the Project.

Construction Zone means the area in which the Construction Work is being performed.

Consumer Price Index or CPI means the "Consumer Price Index - U.S. City Averages for all Urban Consumers, All Items" (not seasonally adjusted) as published by the U.S. Department of Labor, Bureau of Labor Statistics; provided, however, that if the CPI is changed so that the base year of the CPI changes, the CPI shall be converted in accordance with the conversion factor published by the U.S. Department of Labor, Bureau of Labor Statistics. If the CPI is discontinued or substantially altered, the applicable substitute index will be that chosen by the Secretary of the Treasury for the Department of Treasury's Inflation-Linked Treasuries as described at 62 Federal Register 846-847 (January 6, 1997), or if no such securities are outstanding, will be determined by the Parties in accordance with general market practice at the time.

Contaminated Materials means any element, chemical, compound, mixture, material or substance, whether solid, liquid or gaseous, which at any time is defined, listed, classified or otherwise regulated in any way under any Environmental Laws, or any other such substances or conditions (including mold and other mycotoxins, fungi or fecal material) which may create any unsafe or hazardous condition or pose any threat or harm to the environment or human health and safety. "Contaminated Materials" includes the following:
(a) Hazardous wastes, hazardous material, hazardous substances, hazardous constituents, and toxic substances, ignitable, corrosive and reactive substances or related materials, whether solid, liquid, or gas, including substances defined as or included in the definition of "hazardous substance", "hazardous waste", "hazardous material", "extremely hazardous waste", "acutely hazardous waste", "radioactive waste", "radioactive materials", "biohazardous waste", "pollutant", "toxic pollutant", "contaminant", "restricted hazardous waste", "infectious waste", "toxic substance", "toxic waste", "toxic material", or any other term or expression intended to define, list or classify substances by reason of properties harmful to health, safety or the indoor or outdoor environment (including harmful properties such as ignitability, corrosivity, reactivity, carcinogenicity, toxicity, reproductive toxicity, "TCLP" toxicity" or "EP toxicity" or words of similar import under any applicable Environmental Laws);
(b) Any petroleum product, including crude oil and any fraction thereof, and including any refined petroleum product or any additive thereto or fraction thereof; and any waste oil or waste petroleum byproduct or fraction thereof or additive thereto;
(c) Any solvent, solvent waste, including any refined solvent product, and any waste solvent or waste solvent byproduct, including any additive, byproduct or fraction of any of the foregoing;
(d) Any drilling fluids, produced waters and other wastes associated with the exploration, development or production of crude oil, natural gas or geothermal resources;
(e) Any flammable substances or explosives;
(f) Any radioactive materials;
(g) Any asbestos or asbestos-containing materials;
(h) Silica;
(i) Any lead, cadmium, or lead-based paint or any other heavy metal-based paint or material, or any metal listed in or regulated by the Resource Conservation and Recovery Act (42 U.S.C. §§ 6901 et seq.);
(j) Any radon or radon gas;
(k) Any methane gas or similar or regulated gaseous materials;
(I) Any urea formaldehyde foam insulation;
(m) Electrical equipment and components which contain any oil or dielectric fluid containing polychlorinated biphenyls;
(n) Pesticides, herbicides or fungicides;
(o) Any other chemical, material or substance, exposure to which is prohibited, limited or regulated by any Governmental Entity or which may or could pose a hazard to the health and safety of the owners, operators, Users or any Persons in the vicinity of the Project or to the indoor or outdoor Environment; and
(p) Soil, or surface water or groundwater, containing any of the Contaminated Materials as defined above.

Contaminated Materials Management means procedures and requirements to address Contaminated Materials conditions and contamination encountered, impacted, caused by or occurring in connection with the Project, Project Right of Way or the Work, as well as investigation and remediation of such Contaminated Materials where required. Contaminated Materials Management may include sampling, stock-piling, storage, backfilling in place, asphalt batching, recycling, treatment, clean-up, remediation, transportation and/or off-site disposal of Contaminated Materials, whichever approach is
effective, most cost-efficient and authorized under applicable Law and Governmental Approvals.

Contract means any agreement, and any supplement or amendment thereto, by Concessionaire with any other Person, Contractor or Supplier to perform any part of the Work or provide any materials, equipment or supplies for any part of the Work, or any such agreement, supplement or amendment at a lower tier, between a Contractor and its lower tier Contractor or a Supplier and its lower tier Supplier, at all tiers. The term Contract excludes Utility Agreements.

Contract Documents means the Agreement, the Technical Volumes, including all Appendices and exhibits to the Agreement and Technical Volumes (and the executed originals of exhibits that are contracts), and the other documents listed in Section 1.2 of the Agreement, including all amendments to the foregoing and all issued Supplemental Agreements.

Contractor means any Person with whom Concessionaire has entered into any Contract to perform any part of the Work or provide any materials, equipment or supplies for the Project, on behalf of Concessionaire, and any other Person with whom any Contractor has further subcontracted any part of the Work, at all tiers.

Controlling Interest means an interest held by a Person in another Person when:
(a) Such Person holds, directly or indirectly, beneficially or of record, a majority of the voting rights in such other Person; or
(b) Such Person possesses, directly or indirectly, the power to cause the direction of the management of such other Person, whether through voting securities, by contract, family relationship or otherwise.

Controlling Work Item means the activity or work item on the critical path of the D\&C Work having the least amount of total Float. The Controlling Work Item may also be referred to as a "Critical Activity."

Critical As-Built Record Documentation means the As-Built Record Plans for the following: (a) signalization, (b) ITS, and (c) structures.

Customer Relations Unit means a function of Concessionaire's O\&M Work that serves as the means for the general public to inquire about any issues related to the Project and also serves as the means to distribute information about the Project to the public, all as further defined in Section 4 of Division II.

Day or day means calendar days uniess otherwise expressly specified as a Business Day.

DBE means disadvantaged business enterprise.

DBE Affirmative Action Program Plan means the DBE plan submitted by Concessionaire and approved by FDOT, which is attached as Appendix 17 to the Agreement.

DBE Program means the FDOT Disadvantaged Business Enterprise Program adopted pursuant to 49 CFR Part 26.

D\&C Work means the Design Work and Construction Work, including those obligations of Concessionaire identified in Section 3 of Division II.

Deductible Relief Event means the Relief Events referenced in clauses (a), (i) through ( n ), ( p ), ( t$)$ and ( u ) of the definition of Relief Event.

Default Termination Event means each of the Concessionaire Defaults listed in Section 20.3.1 of the Agreement.

Deferral of Compensation means the election of FDOT to pay Extra Work Costs or Delay Costs through any one of the following or a combination thereof:
(a) Extension of the Term;
(b) Adjustment of the MAP; or
(c) Periodic payments over the Term.

Delay means any unanticipated event, action, force or factor during the performance of the D\&C Work, which extends Concessionaire's time of performance of any Controlling Work Item. The term "Delay" is intended to cover all such events, actions, forces or factors, whether styled "delay", "disruption", "interference", "impedance", "hindrance", or otherwise, which are beyond the control of and not caused by Concessionaire or any Concessionaire-Related Entity. The term "Delay" does not include "Extra Work".

Delay Costs means the costs recoverable for Delay pursuant to Section 5-12.2.2 of Division I.

Design and Construction Costs means the cost for the D\&C Work of the Project as set forth in the Schedule of Values, as may be amended to reflect Supplemental Agreements and Unilateral Payments for Delay Costs and Extra Work Costs related to the D\&C Work.

Design Documents means all drawings (including plans, profiles, cross-sections, notes, elevations, typical sections, details and diagrams), specifications, reports, studies, calculations, electronic files, records and submittals necessary for, or related to, the design of the Project. Design Documents include the Final Design Documents.

Design Quality Plan means the plan prepared for quality assurance and quality control of the Design Work in accordance with Section 2.N. 1 of Division II.

Design Work means all Work related to the design, engineering or architecture for the Project.

Direct Agreement means the agreement in the form attached as Appendix 13 of the Agreement by and among FDOT, Concessionaire, and the Lender (or if there is more than one Lender, the Collateral Agent on behalf of the Lenders) respecting the Lenders' rights to notice, step-in and cure Concessionaire Defaults. The Direct Agreement shall follow the "Form of Direct Agreement" provided as Appendix 13 of the Agreement in all material respects.

Discriminatory O\&M Change means (a) materially more onerous application to Concessionaire or the Project of changes or additions to the Technical Volumes relating to the O\&M Work than the application thereof to other comparable FDOT projects, or (b) selective application of changes or additions to the Technical Volumes relating to the O\&M Work to Concessionaire or the Project and not to other comparable FDOT projects. Notwithstanding the foregoing, such application in response to any negligence, willful misconduct, or breach of applicable Law or contract by Concessionaire or any Concessionaire-Related Entity shall not be Discriminatory O\&M Changes.

Dispute means any dispute, disagreement or controversy between FDOT and Concessionaire concerning their respective rights and obligations under the Contract Documents, including concerning any Claim, alleged breach or failure to perform and remedies.

Dispute Resolution Procedures means the procedures for resolving Disputes set forth in Article 25 of the Agreement.

Disputes Review Board means the disputes review board established pursuant to Appendix 9-B of the Agreement to aid in the resolution of Disputes pursuant to Section $\underline{25.2}$ of the Agreement.

Disputes Review Board Agreement means the agreement in the form attached as Appendix 9-A of the Agreement.

Distribution means (a) whether in cash or in kind, any (i) dividend or other distribution in respect to share capital, (ii) reduction of capital, redemption or purchase of shares or any other reorganization or variation to share capital, (iii) payments under Equity Members Funding Agreements (whether of principal, interest, breakage costs or otherwise), (iv) payment, loan, contractual arrangement or transfer of assets or rights to the extent (in each case) it was put in place after Financial Close and was neither in the ordinary course of business nor on reasonable commercial terms, (v) the receipt of any other benefit which is not received in the ordinary course of business and not on reasonable commercial terms, or (b) the early release of any contingent funding liabilities, the amount of such release being deemed to be a gain for the purposes of any calculation of Refinancing Gain.

District Construction Engineer means the authority for the entire construction activity in the District.

Division I means Division I to the Technical Requirements.
Division II means Division II to the Technical Requirements.
Early Completion Date means March 20, 2013.
Early Termination Date means the effective date of termination of the Agreement for any reason prior to the stated expiration of the Term, as specified in the relevant provisions of Article 20 of the Agreement.

Effective Date means the later of February 25, 2009 or the date on which FDOT and Concessionaire have mutually executed and delivered the Agreement, or such other date as they shall have mutually agreed upon in writing.

Element means an individual component, system or subsystem of the Project.
Ellgible Investments means any security, obligation, bond, fund, instrument or other investment listed under Section 17.57(2), Florida Statutes.

Emergency means any unforeseen event affecting the Project whether directly or indirectly which (a) causes or has the potential to cause disruption to the free flow of traffic on the Project or a threat to the safety of the public; (b) is an immediate or imminent threat to the integrity of any part of the infrastructure of the Project, to the Environment or to property adjacent to the Project; or (c) is recognized or declared by FDOT or a Governmental Entity as an emergency.

Emergency Response Plan means the plans and procedures prepared under Section 4 of Division II by Concessionaire that are to be implemented to protect the O\&M Limits from governor declared Emergencies and other Emergencies.

Engineer of Record has the meaning set forth in Section 1-3 of Division I.
Environment means air, soils, surface waters, groundwaters, land, stream sediments, surface or subsurface strata, biological resources, including endangered, threatened and sensitive species, natural systems, including ecosystems, and cultural, historic, archeological and paleontological resources.

Environmental Ápprovais means all Governmental Approvals arising from or required by any Environmental Law in connection with construction, use or operation of the Project, including approvals and permits required under the National Environmental Policy Act (42 U.S.C. §§ 4321 et seq.), as amended.

Environmental Law means (a) any Law applicable to the Project or the Work regulating or imposing liability or standards of conduct that pertains to the Environment, Contaminated Materials, contamination of any type whatsoever, or health and safety
matters, and (b) any requirements and standards that pertain to the protection of the Environment, or to the management or Release of Contaminated Materials, contamination of any type whatsoever, or health and safety matters with respect to Contaminated Materials, set forth in any permits, licenses, approvals, plans, rules, regulations or ordinances adopted, or other criteria and guidelines promulgated, pursuant to Laws applicable to the Project or the Work, as each of the foregoing have been or are amended, modified, or supplemented from time to time (including any present and future amendments thereto and reauthorizations thereof), including those relating to:
(a) The manufacture, processing, use, distribution, existence, treatment, storage, disposal, generation and transportation of Contaminated Materials;
(b) Air, soil, surface and subsurface strata, stream sediments, surface water, and groundwater;
(c) Releases of Contaminated Materials;
(d) Protection of wildlife, endangered, threatened, and sensitive species, wetlands, water courses and water bodies, cultural, historical, archeological, and paleontological resources and natural resources;
(e) The operation and closure of underground or aboveground storage tanks;
(f) Health and safety of employees and other persons with respect to Contaminated Materials; and
(g) Notification, documentation and record keeping requirements relating to the foregoing.

Without limiting the above, the term "Environmental Laws" shall also include the following (all as amended):
i. The National Environmental Policy Act (42 U.S.C. $\S \S 4321$ et seq.);
ii. The Comprehensive Environmental Response, Compensation, and Liability Act (42 U.S.C. §§ 9601 et seq.);
iii. The Solid Waste Disposal Act (42 U.S.C. $\S \S 6901$ et seq.);
iv. $\quad$ The Emergency Planning and Community Right to Know Act of 1986 (42 U.S.C. §§ 11001 et seq.);
v. The Clean Air Act (42 U.S.C. §§ 7401 et seq.);
vi. The Federal Water Pollution Control Act, as amended by the Clean Water Act (33 U.S.C. §§ 1251 et seq.);
vii. The Resource Conservation and Recovery Act (42 U.S.C. §§ 6901, et seq.);
viii. The Toxic Substances Control Act (15 U.S.C. $\S \S 2601$ et seq.);
ix. The Hazardous Materials Transportation Act (49 U.S.C. §§ 1801 et seq.);
x. Section 404 of the Clean Water Act (33 U.S.C. § 1344);
xi. The Oil Pollution Act (33 U.S.C. §§ 2701, et. seq.);
xii. The Federal Insecticide, Fungicide and Rodenticide Act (7 U.S.C. §§ 136 et seq.);
xiii. The Federal Safe Drinking Water Act (42 U.S.C. $\S \S 300$ et seq.);
xiv. $\quad$ The Federal Radon and Indoor Air Quality Research Act (42 U.S.C. $\S \S 7401$ et seq.);
xv. The Occupational Safety and Health Act (29 U.S.C. §§ 651 et seq.);
xvi. The Endangered Species Act (16 U.S.C. §§ 1531 et seq.);
xvii. The Fish and Wildlife Coordination Act (16 U.S.C. §§ 661 et seq.);
xviii. The Coastal Zone Management Act (33 U.S.C. §§ 1451 et seq.);
xix. The Rivers and Harbors Act of 1899 (33 U.S.C. §§ 401 et seq.);
xx. 33 C.F.R. §§ 114 and 125;
xxi. Florida Water Resources Act of 1972, Chapter 373, Florida Statutes;
xxii. Pollutant Discharge Prevention and Removal, Chapter 376, Florida Statutes;
xxiii. Florida Environmental Land and Water Management Act of 1972, $\S \S 380.012$ 380.12, Florida Statutes;
xxiv. Florida Coastal Management Act, $\S \S 380.205-380.27$, Florida Statutes;
xxv. Florida Air and Water Pollution Control Act, $\S \S 403.011-403.42$, Florida Statutes;
xxvi. Resource Recovery and Management, Part IV, Chapter 403, Florida Statutes;
xxvii. Environmental Regulation, Part V, Chapter 403, Florida Statutes;
xxviii. Florida Safe Drinking Water Act, Part VI, Chapter 403, Florida Statutes;
xxix. Mangrove Trimming and Preservation Act, $\S \S 403.9321-403.9333$, Florida Statutes;
xxx. Surface Water Quality Standards, Chapter 62-302, Florida Administrative Code;
xxxi. Underground Injection Control, Chapter 62-528, Florida Administrative Code;
xxxii. Petroleum Contamination Site Cleanup Criteria, Chapter 62-770, Florida Administrative Code;
xxxiii. Contaminant Cleanup Target Levels, Chapter 62-777, Florida Administrative Code; and
xxxiv. Chapter 27 (Pollution Control) of the Broward County Code.

Equity IRR means the nominal post-tax internal rate of return to the Committed Investment described in clause (a) of the definition of Committed Investment, over the full Term calculated using the Financial Model as the discount rate that, when applied to Committed Investment Cash Flows, gives a zero net present value. Accordingly, (i) the Equity IRR can only change when and if the Financial Model is updated in accordance with Section 15.2 of the Agreement, and (ii) the Equity IRR initially is equal to the Original Equity IRR. For purposes of this definition, the phrase "post-tax" refers to U.S. federal and state income only, and excludes any foreign income tax and other tax of any kind.

Equity Member means any Person with a direct equity interest in Concessionaire.
Equity Members Debt means bona fide indebtedness for funds borrowed that: (a) is held by any Equity Member and (b) is subordinated in priority of payment and security to all Project Debt held by Persons who are not Equity Members.

Equity Members Funding Agreements means any Funding Agreements relating to Equity Members Debt.

Equity Members Security Documents means any Security Documents securing Equity Members Debt.

Equity Transfer means any assignment, mortgage, encumbrance, conveyance, sale, or other transfer of equity interest in Concessionaire.

Escalated Benchmark Insurance Premiums means the Starting Insurance Benchmarking Premiums, escalated in accordance with subsection (b) of Section 17.1.2.13.4 of the Agreement.

Escrow Agent has the meaning set forth in Section 22.5.2 of the Agreement.
Excessive Closure means:
(a) Any Construction Closure that: (i) is not a Permitted Construction Closure, (ii) is caused by a Concessionaire-Related Entity and (iii) affects more than $2 / 3$
of the lanes of any portion of an 1-595 Corridor Segment or Express Lanes Segment (if the Express Lanes have been opened to traffic); or
(b) Any Closure that: (i) is not a Permitted Closure, (ii) is caused by a Concessionaire-Related Entity, and (iii) affects more than $2 / 3$ of the lanes of any portion of an I-595 Corridor Segment or Express Lanes Segment.

Exempt Refinancing means (a) any Refinancing that was fully and specifically identified and taken into account in the Original Financial Model and calculation of the Availability Payment, (b) any amendment, modification, supplement, or consent to any Financing Document or the exercise by a Lender of rights, waivers, consents and similar actions in the ordinary course of day-to-day loan administration and supervision which does not provide a financial benefit to Concessionaire, (c) any changes in taxation or Concessionaire's accounting treatment or policies, and (d) any of the following acts by a Lender: (i) the syndication in the ordinary course of business of any of such Lender's rights and interests in the Funding Agreements related to Project Debt; (ii) the grant by such Lender of any rights of participation, or the disposition by such Lender of any of its rights or interests, in respect of the Funding Agreements related to Project Debt in favor of any other Lender or any investor; or (iii) the grant by such Lender of any other form of benefit or interest in either the Funding Agreements related to Project Debt or the revenues or assets of Concessionaire, whether by way of security or otherwise, in favor of any other Lender or any investor.

Express Lanes means all lanes, except the Express Lanes Ramps, of the roadway which provide reversible operations, with limited access, to and from 1-75, the Sawgrass Expressway, I-595, Florida's Turnpike and I-95.

Express Lanes Ramp means any ramp that provides access to and/or from the Express Lanes.

Express Lanes Segment means the Segment designated as Segment 5 and depicted in Figure 1 in Section 5 of Appendix 6 of the Agreement.

Extra Work means any Work which is required by FDOT to be performed by Concessionaire and which at that time is not otherwise covered or included in the Project by the Contract Documents, whether it is in the nature of additional work, altered work, deleted work, or otherwise. The term "Extra Work" does not include "Delay."

Extra Work Costs means the costs recoverable for Extra Work pursuant to Section 5-12.6.1 of Division I attributabie to causes expressly assumed under the Agreement to be the Department's responsibility.

Fast Cure Period has the meaning set forth in Section 7.3.1.5 of the Agreement.
FDOT or Department means the Florida Department of Transportation, and any entity succeeding to the powers, authorities and responsibilities of FDOT invoked by or under the Contract Documents.

FDOT Project Manager or Department Project Manager means the individual in responsible charge of the Project on behalf of FDOT, acting directly or through duly authorized representatives, such representatives acting within the scope of the duties and authority assigned to them.

FDOT-Caused Delays means delays directly attributable to the following matters and no others, but only to the extent that they (a) are not mitigated by or susceptible to handling by a work around or consumption of Float, and (b) are not due to the negligence, willful misconduct, breach of contract or violation of Law or Governmental Approval by any Concessionaire-Related Entity:
(a) Failure of FDOT to issue NTP 1 or NTP 2 by 5 days after Concessionaire satisfies the requirements in Section 4.6 or Section 4.7 of the Agreement, respectively;
(b) FDOT Changes;
(c) Failure or inability of FDOT to make available to Concessionaire a Project Right of Way parcel as shown in the Right of Way Plans within the time frames set forth in Section 2.C of Division II;
(d) Failure of FDOT to provide responses to proposed schedules, plans, Design Documents, and other Submittals and matters for which a response is required as an express prerequisite to Concessionaire's right to proceed or act, within the time periods (if any) indicated in the Contract Documents, or if no time period is indicated, within a reasonable time, taking into consideration the nature, importance and complexity of the Submittal or matter, following delivery of written notice from Concessionaire requesting such action in accordance with the terms and requirements of the Contract Documents;
(e) Violation of Law by FDOT;
(f) Suspension of Work orders issued by FDOT pursuant to Section 19.2.7.2 of the Agreement;
(g) The development or operation of a Business Opportunity in the Airspace or Project Right of Way as set forth in Section 21.2.3 of the Agreement; and
(h) FDOT's failure to perform or observe any of its material covenants or obligations under the Agreement or other Contract Documents.

Any suspension of Work arising from Force Majeure Events or litigation shall not be considered a FDOT-Caused Delay (although it may qualify as a Relief Event under clauses (a) or (m), respectively of the definition of "Relief Event"), despite the fact that FDOT may specifically direct Concessionaire to suspend the Work. Further, any suspension of Work arising from FDOT's performance of data recovery respecting archeological, paleontological or cultural resources or FDOT's actions related to Release
of Contaminated Materials shall not be considered a FDOT-Caused Delay (although it may qualify as a Relief Event under clauses (i) or (I), respectively, of the definition of "Relief Event"), despite the fact that FDOT may specifically direct Concessionaire to suspend the Work.

FDOT Change means an alteration or change in the Work authorized by FDOT pursuant to Section 4-3 of Division 1.

FDOT Default has the meaning set forth in Section 19.3.1 of the Agreement.

## FDOT's Recoverable Costs means:

(a) The reasonably required costs of any assistance, action, activity or Work undertaken by FDOT which Concessionaire is liable for or is obligated to reimburse FDOT for under the terms of the Contract Documents, including the charges of third-party contractors and reasonably allocated wages, salaries, compensation and overhead of FDOT staff and employees performing such action, activity or Work; plus
(b) Reasonably required out of pocket costs FDOT incurs to publicly procure any such third-party contractors; plus
(c) Reasonable fees and costs of attorneys (including the reasonably allocable fees and costs of FDOT's Office of General Counsel or the Florida Attorney General's Office), financial advisors, engineers, architects, insurance brokers and advisors, investigators, traffic and revenue consultants, risk management consultants, other consultants, and expert witnesses, as well as court costs and other litigation costs, in connection with any such assistance, action, activity or Work, including in connection with defending claims by and resolving disputes with third-party contractors; plus
(d) Interest on all the foregoing sums at the Late Payment Rate, commencing on the date due under the applicable terms of the Contract Documents and continuing until paid.

FDOT Utility Accommodation Manual means the FDOT Utility Accommodation Manual issued by FDOT, which is incorporated by reference into Florida Administrative Code Section 14-46.001, as the same may be amended, supplemented or replaced from time to time.

Federal Requirements means the provisions required to be part of federal-aid construction contracts by applicable Law, including those federal Laws identified in Sections 6 and 7 of Division I and Appendix 18.

FEMA means the Federal Emergency Management Agency.
FHWA means the Federal Highway Administration.

Fifth Final Acceptance Payment has the meaning set forth in Section 4.10.4.1.5 of the Agreement.

Final Acceptance means the occurrence of all the events and satisfaction of all the conditions set forth in Section 4.10 .3 of the Agreement, as and when confirmed by FDOT's issuance of a notice in accordance with the procedures and within the time frame established in Section 4.10.3 of the Agreement.

Final Acceptance Construction Payment Adjustment means the sum of all Construction Violation Adjustments, Construction Availability Fault Adjustments and Construction Closure Adjustments, as calculated in accordance with Section 3.1 of Appendix 3-B of the Agreement.

Final Acceptance Date means the date upon which Concessionaire achieves Final Acceptance.

Final Acceptance Deadline means the date, subject to adjustment in accordance with the Contract Documents, by which Concessionaire must achieve Final Acceptance. Subject to adjustment in accordance with the Contract Documents, the Final Acceptance Deadline is 90 days after the Substantial Completion Date.

Final Acceptance Late Milestone Payment Adiustment means the total payment adjustment for the number of days in achieving the Interim Milestone Dates after the applicable Interim Milestone Deadline, as calculated in Appendix 3-B of the Agreement.

Final Acceptance Payments means the amounts identified in Section 4.10.4.1 of the Agreement.

Final Acceptance Payment Adjustment means the amount to be deducted from the First Final Acceptance Payment, as calculated in accordance with Appendix 3-B of the Agreement.

Final Acceptance Payments Termination Discount Rate means the discount rate used to calculate the present value of outstanding Final Acceptance Payments (if any) on the Early Termination Date. The applicable discount rate shall be determined as the borrowing cost of an amount of outstanding Project Debt corresponding to the amount of outstanding Financial Acceptance Payments, and which bears the lowest all-in borrowing cost, as shown in the Financing Documents. In the case of multiple debt tranches, the discount rate will be determined using a weighted average, starting with the lowest-cost tranche. The borrowing rate shall include all credit spread components, including LIBOR swap margin and monoline enhancement fees (if any), but does not cover commitment and other upfront fees (such as loan establishment fee).

Final Design means, depending on the context: (a) the Final Design Documents; (b) the design concepts set forth in the Final Design Documents; or (c) the process of developing the Final Design Documents.

Final Design Documents means the complete final construction drawings, including plans, profiles, cross-sections, notes, elevations, typical sections, design exceptions and variations, details and diagrams, specifications, reports, studies, calculations, electronic files, records and submittals prepared by Concessionaire, necessary or related to construction and maintenance of the Project.

Financial Close means the satisfaction or waiver of all conditions precedent to the first utilization under the Initial Funding Agreements relating to the long-term financing of the Initial Project Debt (other than the condition as to the effectiveness of this Agreement).

Financial Model means the financial computer model, including the Financial Model Formulas and the related output, audited by an independent model auditor reasonably acceptable to FDOT that is used to produce the financial forecasts pursuant to the Funding Agreements and which is represented by material contained on computer disks and printouts, copies of which are held by FDOT and Concessionaire (and which are attached as Appendix 2-C of the Agreement), and which includes certain projections and calculations with respect to revenues, expenses, the repayment of Project Debt and Distributions to initial Equity Members that result in achievement of the Equity IRR, it being agreed that the Financial Model may be updated after Financial Close as provided in Section 15.2 of the Agreement. Before Financial Close and until the first Financial Model Update, the Original Financial Model shall serve as the Financial Model.

Financial Model Formulas means the financial formulas that Concessionaire and FDOT have agreed upon as of the Effective Date, as the same may be changed pursuant to Section 15.2 of the Agreement, for projecting Equity IRR, which financial formulas are used as part of the Financial Model, and are used as part of each Financial Model Update, but without the data and information used by or incorporated in the Financial Model or Financial Model Update.

Financial Model Update means any update to the Financial Model prepared pursuant to Section 15.2 of the Agreement.

Financing Documents means Funding Agreements and Security Documents.
First Final Acceptance Payment has the meaning set forth in Section 4.10.4.1.1 of the Agreement.

Fiscal Year means the consecutive 12-month period starting on July 1 and ending on June 30.

Float has the meaning set forth in Section 8-3.2.5 of Division 1.
Force Majeure Event means the occurrence of any of the following events that materially and adversely affects performance of Concessionaire's obligations, provided that such events (or the effects of such events) could not have been avoided by the exercise of caution, due diligence, or reasonable efforts by Concessionaire or any Concessionaire-Related Entity: (a) war (including civil war and revolution), invasion, armed conflict, violent act of foreign enemy, military or armed blockade, or military or armed $\begin{array}{ll}\text { FLORIDA DEPARTMENT OF TRANSPORTATION } & \text { Page } 22 \\ \text { I-595 Corridor Roadway Improvements Project } & \\ \text { CONCESSION VGREEMENT }\end{array}$ Contract \# E4J69
takeover of the Work, in each case occurring within the State of Florida; (b) any act of riot, insurrection, civil commotion or sabotage that causes direct physical damage to the Work; (c) nuclear explosion, radioactive or chemical contamination of the Site, unless the source of the explosion, contamination, radiation or Contaminated Material is brought to or near the Site by Concessionaire or any Concessionaire-Related Entity; (d) fire, explosion, earthquake, floods caused by natural events, water spout, tornados, gradual inundation caused by natural events, sinkholes caused by natural events or landslides caused by natural events; (e) Named Windstorm; (f) Terrorism; (g) or any governor declared Emergency within the limits of the Project Right of Way.

Forward Looking Termination for Convenience Amount means the amount calculated in accordance with Section 20.1.4 of the Agreement.

Fourth Final Acceptance Payment has the meaning set forth in Section 4.10.4.1.4 of the Agreement.

FTE means Florida's Turnpike Enterprise, and any entity succeeding to the powers, authorities and responsibilities of FTE invoked by or under the Contract Documents.

Funding Agreement means:
(a) Any loan agreement, funding agreement, account maintenance or control agreement, intercreditor agreement, subordination agreement, trust indenture, hedging agreement, swap agreement, credit insurance policy, guaranty, indemnity agreement, reimbursement agreement, or other agreement by, with or in favor of any Lender pertaining to or evidencing Project Debt (including any Refinancing), other than Security Documents;
(b) Any note, bond or other negotiable or non-negotiable instrument evidencing the indebtedness of Concessionaire for Project Debt (including any Refinancing); and
(c) Any amendment, supplement, variation or waiver of any of the foregoing agreements or instruments.

General Purpose Lanes means the lanes as designated in the "Typical Section Package "GP'" furnished as part of the Reference Documents. The General Purpose Lanes includes: (a) three General Purpose Lanes eastbound and three General Purpose Lanes westbound on $1-595$; (b) four General Purpose Lanes northbound and four general purpose lanes southbound on Florida's Tumpike; and (c) two General Purpose Lanes eastbound and two General Purpose Lanes westbound on SR-84.

Governmental Approval means any permit, license, consent, concession, grant, franchise, authorization, waiver, variance or other approval, guidance, protocol, mitigation agreement, or memoranda of agreement/understanding, and any amendment or modification of any of them provided by Governmental Entities including State, local, or federal regulatory agencies, agents, or employees, which authorize or pertain to the Project or the Work.

Governmental Entity means any federal, State or local government and any political subdivision or any governmental, quasi-governmentai, judicial, public or statutory instrumentality, administrative agency, authority, body or entity other than FDOT.

Guarantor means any Person that is the obligor under any guaranty in favor of FDOT required under the Agreement, including any guaranty of a Key Contract with the Lead Contractor or the Lead Operations and Maintenance Firm.

Handback Evaluation Criteria means the guidelines, tests, standards and other information to be used in the Handback Evaluation Plan.

Handback Evaluation Plan means the plan prepared by Concessionaire that identifies the detailed inspection and testing procedures, criteria and protocols to be performed to determine the condition of the assets within the O\&M Limits. The plan also shall include the method of calculating the residual life of the assets.

Handback Renewal Work means the Renewal Work required in order for the Project to meet Handback Requirements.

Handback Renewal Work Plan means the plan prepared in accordance with Section 5 of Division II.

Handback Requirements means the terms, conditions, requirements and procedures governing the condition in which Concessionaire is to deliver the assets within the O\&M Limits to FDOT upon expiration or earlier termination of the Agreement, as set forth in Section 5 of Division II.

Handback Requirements Letter of Credit means the letter of credit of that name described in Section 6.10.4.1 of the Agreement.

Handback Requirements Reserve Account means the account of that name established pursuant to Section 6.10.1 of the Agreement.

High Impact Ramp means the following:
(a) all ramps that exit l-595 or Florida's Turnpike; and
(b) Ramp E-2, Ramp I, Ramp K-2, Ramp T-1, Ramp T-4, Ramp T-9, Ramp T-10 and Ramp T-16 as identified in the Indicative Preliminary Design.

High Priority Hour(s) has the meaning set forth in Section 3.4 in Appendix 3-B of the Agreement during the Construction Period and in Table E in Section 5 of Appendix 6 of the Agreement during the Operating Period.

Hour means a period of 60 minutes in a day, the first such period (calculated with reference to a 24 hour clock) commencing at 00:00 hours on that day, and each further period commencing on the hour.

Hourly Unavailability Adjustment means the product of (a) the Hourly Unavailability Factor, (b) the Segment Weighting Factor, (c) the Time Weighting Factor, and (d) MAPy/(365x24), calculated as provided in Section 2.1 of Appendix 6 of the Agreement.

Hourly Unavailability Factor means the number determined as provided in Section 5 of Appendix 6, of the Agreement that is used in calculating the Hourly Unavailability Adjustment for a Segment.

1-595 Corridor Segments means the two eastbound Segments designated as Segments 1 and 2 and the two westbound Segments designated as Segments 3 and 4, and depicted in Figure 1 in Section 5 of Appendix 6 of the Agreement.

Incident means a localized disruption to the free flow of traffic or safety of Users on the Project.

Incident Response means the actions taken by Concessionaire, as described in the O\&M Manual, to respond to an Incident within the O\&M Limits.

Indemnified Parties means FDOT (including FTE), Broward County, the State, and their respective successors, assigns, agencies, divisions, officehoiders, officers, directors, commissioners, agents, representatives, consultants and employees.

Indicative Preliminary Design means the conceptual design included in the Reference Documents.

Initial Financing Documents means the Initial Funding Agreements and the Initial Security Documents.

Initial Funding Agreements means the Funding Agreements establishing the rights and obligations pertaining to the Initial Project Debt, either (a) as specifically identified in Appendix 7 to the Agreement to the extent executed and delivered by Concessionaire on or before the Effective Date, or (b) as executed and delivered by Concessionaire at Financial Close, to the extent Financial Close occurs after the Effective Date.

Initial Project Debt means the Project Debt incurred by Concessionaire to originally finance the Project and Work, in at least the total amount set forth in Appendix 7 to the Agreement. The Initial Project Debt is evidenced and secured by the Initial Financing Documents.

Initial Security Documents means the Security Documents securing the Initial Project Debt, either (a) as specifically identified in Appendix 7 to the Agreement to the extent executed and delivered by Concessionaire on or before the Effective Date or (b) as executed and delivered by Concessionaire at Financial Close, to the extent Financial Close occurs after the Effective Date.

Instructions to Proposers means the Instructions to Proposers, including any addenda or riders, issued by FDOT as part of the RFP.

Insurance Policies means all of the insurance policies Concessionaire is required to carry pursuant to Section 17.1 of the Agreement.

Insurance Review Report means the report furnished in accordance with Section 17.1.2.13.1 of the Agreement.

Intellectual Property means all current and future legal and/or equitable rights and interests in know-how, patents (including applications), copyrights (including moral rights), trade marks (registered and unregistered), service marks, trade secrets, designs (registered and unregistered), utility models, circuit layouts, plant varieties, business and domain names, inventions, solutions embodied in technology, and other intellectual activity, and applications of or for any of the foregoing, subsisting in or relating to the Project, Project design data or Project traffic data. Intellectual Property includes traffic management algorithms, and software used in connection with the Project (including but not limited to software used for management of traffic on the Project), and software source code. Intellectual Property is distinguished from physical construction and equipment itself and from drawings, plans, specifications, layouts, depictions, manuals and other documentation that disclose Intellectual Property.

Intellectual Property Escrow has the meaning set forth in Section 22.5.2 of the Agreement.

Interim Milestone Date means each date that Concessionaire achieves completion of the applicable Interim Milestone Works.

Interim Milestone Deadline means each date set forth in Appendix 3-A of the Agreement for achieving completion of the applicable Interim Milestone Works.

Interim Milestone Works means each discrete portion of the Construction Work identified in Appendix 3-A of the Agreement.

Interim Milestone Works Bonus has the meaning set forth in Section 4.9.3.1 of the Agreement.

Interval of Recurrence means for each Construction Violation and O\&M Violation, the period of time after which, unless already cured, such Construction Violation or O\&M Violation will be deemed to have occurred anew and therefore assessed another Construction Violation Adjustment or O\&M Violation Adjustment, as applicable; provided, however, that there shall be no cure period for such new violation. The Intervals of Recurrence are set forth in Section 4 of Division II.

Joint and Comparative Fault Indemnification Limit has the meaning set forth in Section 17.4.4 of the Agreement.

Key Contract means any one, or an aggregate of more than one, of the following Contracts for Work Concessionaire causes to be performed:
(a) All prime design Contracts;
(b) All prime construction Contracts;
(c) All O\&M Contracts;
(d) All prime project or program management services Contracts;
(e) All prime maintenance Contracts, if any, unless with FDOT; and
(f) All other prime Contracts with a single Contractor which individually or in the aggregate total in excess of US $\$ 25,000,000$.

Key Contractor means the Contractor under any Key Contract.
Key Personnel means those individuals appointed by Concessionaire and approved by FDOT from time to time to fill the following positions:
(a) The Project Executive;
(b) The Project Manager;
(c) The superintendents for the Lead Contractor;
(d) The lead design engineer from the Lead Engineering Firm;
(e) The Quality Manager; and
(f) Any other key members of Concessionaire's management team or other individuals that were identified in the Proposal or in the Contract Documents.

Late Payment Rate means the rate established every year in accordance with the provisions of Section 55.03 , Florida Statutes.

Law or Laws means any statute, law, code, regulation, ordinance, rule, common law, judgment, judicial or administrative order, decree, directive, guideline, policy requirement or other governmental restriction (including those resulting from the initiative or referendum process) or any similar form of decision of or determination by, or any interpretation or administration of any of the foregoing by, any Governmental Entity, which is applicable to or has an impact on the Project or the Work, whether taking effect before or after the Effective Date, including Environmental Laws. "Laws", however, excludes Governmental Approvals.

Lead Contractor means Dragados USA, Inc.
Lead Engineering Firm means AECOM Technical Services, Inc.

Lead Operations and Maintenance Firm means I 595 Express, LLC.
Lender means each bank or financial institution, the U.S. Department of Transportation (when granting a TIFIA Loan), the PABs Issuer or any other holder of a beneficial interest in a Security Document, including any financial guarantor, which is a provider of Project Debt or any guaranty or credit enhancement in respect thereof, and any participating parties, trustees and agents, including the Collateral Agent, together with their respective successors and assigns.

Long Stop Date means the date, subject to adjustment in accordance with the Contract Documents, by which Concessionaire must achieve Substantial Completion. Subject to adjustment in accordance with the Contract Documents, the Long Stop Date is 365 days after the Baseline Substantial Completion Date.

Losses means any loss, damage, injury, liability, obligation, cost, response cost, expense (including attorneys', accountants' and expert witnesses' fees and expenses (including those incurred in connection with the enforcement of any indemnity or other provision of the Agreement)), fee, charge, judgment, penalty, or fine. Losses include injury to or death of persons, damage or loss of property, and harm or damage to natural resources.

Low Priority Hour(s) has the meaning set forth in Section 3.4 in Appendix 3-B of the Agreement during the Construction Period and in Table E in Section 5 of Appendix 6 of the Agreement during the Operating Period.

Maintenance Manual means the manual prepared by Concessionaire in accordance with Section 4.1.4.1.2 of Division II describing the maintenance procedures for the facilities and roadways within the O\&M Limits.

Maintenance Report means the report to be prepared by Concessionaire on a monthly basis, as required under Section 4 of Division II.

Major Permits means those permits identified in Appendix 19 of the Agreement.
Major Permits Deadline means each date set forth in Appendix 19 of the Agreement for obtaining the applicable Major Permit.

Major Project I-595 Project Management Plan means the document prepared in accordance with Section 1904(a) of SAFETEA-LU by FDOT (with support documentation and data provided by Concessionaire) and approved by FHWA, outlining the management structure and strategy, and describing all aspects of contract and project administration, quality assurance/control, contract deliverables, budget and cost control methods, document control, scheduling, and internallexternal communication for the Project throughout the Term.

Mandatory Technology Enhancement means the Technology Enhancements required under Section 9.1 to the Agreement.

Manuals and Guidelines or Governing Regulations means the manuals, guidelines and other documents referenced in Section 2.A of Division II and incorporated into the Technical Requirements by such reference.

MAP Threshold means $\$ 71,000,000$ in July 1, 2008, US Dollars.
Maximum Availability Payment or MAP means the maximum Availability Payment that Concessionaire can earn in a given Fiscal Year during the Operating Period, as calculated in accordance with Appendix 6 of the Agreement, and as may be further adjusted in accordance with the Contract Documents.

Maximum Adjusted MAP means US $\$ 69,880,000.00$.
Maximum Credit Spread Downward Adjustment means US\$2,527,500.00.
Maximum Credit Spread Upward Adjustment means US\$2,617,500.00.
Mid Priority Hour(s) has the meaning set forth in Table E in Section 5 of Appendix $\underline{6}$ of the Agreement.

MMIS means Maintenance Management Information System.
Monthly Disbursement means the amount, if any, paid by FDOT to Concessionaire in accordance with Section 12.2 of the Agreement, and equal to (a) $95 \%$ of the MAP divided by 12 , plus (b) the Quarterly Settlement Amount, if due, minus (c) the interest owed by Concessionaire to FDOT, if any. Notwithstanding the foregoing, for any month in which the Relief Events described in Section 10.2.4 occur, the amount of the Monthly Disbursement shall be determined in accordance with Section 10.2.4 as applicable.

Monthly Handback Reserve Deposit has the meaning set forth in Section 6.10.2.1 of the Agreement.

Named Windstorm means a storm or weather disturbance that is named by the National Oceanic and Atmospheric Administration's National Hurricane Center or similar body until sustained wind speeds drop below the parameter for naming storms.

Named Windstorm and Terrorism Annual Maximum Deductible has the meaning set forth in Section 17.1.6.2 of the Agreement.

Named Windstorm and Terrorism Occurrence Deductible has the meaning set forth in Section 17.1.6.2 of the Agreement.

NEPA Approval means the Type II Categorical Exclusion dated June 29, 2006 approved by the Federal Highway Administration for the Project pursuant to the National

| FLORIDA DEPARTMENT OF TRANSPORTATION | Page 29 Final Version for Execution |
| :--- | ---: |
| 1-595 Corridor Roadway improvements Project | CONCESSION AGREEMENT |
| Contract \#E4J69 | Financial Management \#420809-3-52-01 |
|  | APPENDIX 1 - DEFINITIONS |

Environmental Policy Act, and all approved supplements and reevaluations thereof pertaining to the Project completed 30 days prior to the Proposal Submission Date.

Noncompliance has the meaning set forth in Section 7.1.1 of the Agreement.
Noncompliance Points means the points that may be assessed for certain Noncompliance by Concessionaire, as set forth in Appendix 5 to the Agreement.

Nonconforming Work means D\&C Work that does not conform to the requirements of the Contract Documents.

Non-Discriminatory O\&M Changes means changes, additions to, or replacement of requirements in the Technical Volumes relating to the O\&M Work of general application to comparable FDOT projects, including revisions to the Manuals and Guidelines, adoption of new manuals and publications, changed, added or replacement standards, criteria, requirements, conditions, procedures, specifications and other technical provisions.

Notice of Termination for Convenience means written notice issued by FDOT to Concessionaire terminating the Agreement for convenience under Section 20.1.1 of the Agreement.

NTCIP means National Transportation Communications for Intelligent Transportation Systems Protocol.

NTP 1 means the written notice issued by FDOT to Concessionaire authorizing Concessionaire to proceed with Design Work.

NTP 2 means the written notice issued by FDOT to Concessionaire authorizing Concessionaire to proceed with Construction Work and the O\&M Work.

O\&M Contract means any Contract entered into by Concessionaire for third-party management, direction, supervision or performance of the O\&M Work or any significant portion thereof. There may be more than one O\&M Contract concurrently in effect.

O\&M Contractor means the Contractor under any O\&M Contract.
O\&M Limits means the Construction Period O\&M Limits and the Operating Period O\&M Limits.

O\&M Manual means the manual consisting of the O\&M Plan, Operations Manual and Maintenance Manual prepared by Concessionaire that describes all of the activities, procedures and information necessary to operate and maintain the facilities and roadways within the O\&M Limits as further described in Section 4 of Division II.

O\&M Plan means the plan prepared by Concessionaire describing the plan, systems, approach, staffing and schedule to operate and maintain the facilities and roadways within the O\&M Limits as further described in Section 4 of Division II.

O\&M Quality Management System means the elements of Concessionaire's Quality Plan that are specific to the O\&M Work as further described in Section 4 of Division II. The system shall include the necessary elements to provide the means for Concessionaire to evaluate the quality and performance of the O\&M Work, and shall include a quality assurance system to verify conformance to procedures, plans and accuracy.

O\&M Quality Management System Reports means reports prepared by Concessionaire that identify the results of the procedures and processes implemented by Concessionaire via the O\&M Quality Management System.

O\&M Records means all documentation and data in connection with maintenance, operation, renewals and expansion of the Project including (a) all inspection and inventory records, whether generated by Concessionaire or a third party, (b) any communication to and/or from FDOT or a third party, and (c) any information system (as may be introduced or amended by FDOT from time to time) in connection with operation, maintenance, renewal or handback of the Project or the Availability Payment (including O\&M Violations, Closures, Permitted Closures and Availability Faults), Construction Violations, Construction Availability Faults, Construction Closures, Permitted Construction Closures, and Noncompliance Point systems that FDOT requires Concessionaire to use or operate.

O\&M Security means a performance bond or letter of credit provided in accordance with Section 17.2.3 of the Agreement.

O\&M Violation means the failure to meet one of the minimum performance requirements during the Operating Period in Section 4, Table 4.2, Division II within the applicable cure period (if any).

O\&M Violation Adjustment means an amount equal to the portion of the Maximum Availability Payment that Concessionaire fails to earn due to the occurrence of an O\&M Violation as calculated in accordance with Appendix 6 of the Agreement.

O\&M Violation Classification means the relative classification from letter " $A$ " through letter "E" assigned to O\&M Violations as set forth in Section 4, Division II of the Agreement.

O\&M Work means any and all operation, management, administration, maintenance, repair, preservation, modification, reconstruction, rehabilitation, restoration, renewal and replacement of any portion of the Project within the O\&M Limits, including Renewal Work, Compliance Work, Planned Maintenance and those obligations of Concessionaire identified in Section 4 of Division II.

Operations Manual means the manual prepared by Concessionaire in accordance with Section 4.1.4.1.1 of Division II describing the operations procedures for the facilities and roadways within the O\&M Limits.

Operating Period means the period starting on the Substantial Completion Date and ending on the Termination Date.

Operating Period O\&M Limits means the areas in which the O\&M Work is to be performed during the Operating Period as identified in Exhibit 4.2 of Volume III (Additional Mandatory Standards).

Operating Traffic Management Plan means Concessionaire's plan for traffic management in performing the O\&M Work.

Operations Report is the report required to be prepared by Concessionaire on a monthly basis as required by Section 4 of Division II.

Original Equity IRR means the Equity IRR projected in the Original Financial Model, which is [11.54]\% after the adjustment for the Benchmark Interest Rate and credit spread changes described in Appendix 6-A of the Agreement.

Original Financial Model means the financial computer model, including the mathematical formulas and the related output, used to produce the financial forecasts in the Proposal, a hard copy of which is initialed by FDOT and Concessionaire on the Effective Date which includes certain projections and calculations with respect to revenues, expenses, the repayment of Project Debt and Distributions to initial Equity Members that result in achievement of the Original Equity IRR and that is attached as Appendix 2-B of the Agreement. The Original Financial Model may be updated on or before Financial Close:
(a) To reflect any change in interest rates and/or credit spreads, loan establishment fees or LIBOR swap margin which has occurred since December 2, 2008, pursuant to Appendix 6-A of the Agreement; and/or
(b) In accordance with Section 4.4 of Appendix 6-A of the Agreement, to reflect the use of Reserve Funds to reduce the MAP; and/or
(c) With FDOT's prior consent, to reflect any outcomes of the model audit process of the Original Financial Model being conducted by the Lenders, provided, however, that in no event shall the outcomes of such model audit result in an increase in the MAP or other payments that may be due to Concessionaire under the Agreement.

Oversight CEI Consultant means the consulting firm under contract to the Department to provide validation and oversight of the Construction Work to ensure compliance with the Contract Documents.

PABs means private activity bonds allocated and issued pursuant to Section 11143 of Title XI of SAFETEA-LU, which amended Section 142 of the Internal Revenue Code to add highway and freight transfer facilities to the types of privately developed and operated projects for which private activity bonds may be issued.

PABs Issuer means, collectively, Broward County, Florida and any other Governmental Entity that issues PABs or other Project Debt.

Party means Concessionaire or FDOT, as the context may require, and "Parties" means Concessionaire and FDOT, collectively.

Payment Bond means a payment bond in place as a condition to (a) the commencement of Design Work and FDOT's issuance of NTP 1; and (b) the commencement of Construction Work and FDOT's issuance of NTP 2 as set forth in Section 17.2.2 of the Agreement.

PD\&E Study means the Project Development and Environment Study dated March 13, 2006 and approved by FHWA.

Performance Security means the performance bond(s) or letter(s) of credit in place as a condition to the commencement of (a) Design Work and FDOT's issuance of NTP 1; and (b) Construction Work and FDOT's issuance of NTP 2 as set forth in Section 17.2.1 of the Agreement.

## Permitted Closure means:

(a) A Closure specified, caused or ordered by, and continuing only for so long as required by, FDOT or any Governmental Entity (other than in its capacity as a Utility Owner), including Closures caused by a Relief Event described in clause $(\mathrm{m})$ of the definition of Relief Event, except to the extent such Closure is the result of the negligence, willful misconduct, or breach of applicable Law or contract, by Concessionaire or any Concessionaire-Related Entity;
(b) Closures for performance of properly scheduled and executed Planned Maintenance as provided in Appendix 6 of the Agreement;
(c) A Closure as a result of a Relief Event described in clause (a) or (I) of the definition of Relief Event, in accordance with the limitations, provisions and conditions set forth in Section 10.2.4 of the Agreement, provided Concessionaire is using commercially reasonable efforts to: (i) mitigate the impact of the Relief Event, (ii) reopen the affected Segment(s) as quickly as possible to traffic during High Priority Hours and Mid Priority Hours, and (iii) minimize the impact of Concessionaire's activities to traffic flow during such Hours;
(d) A Closure due to a Relief Event described in clause (g), (h), (i), (q), (r), (s), (t) or (u) of the definition of Relief Event, provided Concessionaire is using commercially reasonabie efforts to: (i) mitigate the impact of the Reiief Event, (ii) reopen the affected Segment(s) as quickly as possible to traffic during High Priority Hours and Mid Priority Hours, and (iii) minimize the impact of Concessionaire's activities to traffic flow during such Hours;
(e) A Closure due to an Emergency that is not the result of the negligence, willful misconduct, or breach of applicable Law or contract by Concessionaire or any Concessionaire-Related Entity nor considered a Relief Event, provided Concessionaire is using commercially reasonable efforts to: (i) respond to the

Emergency in accordance with the requirements of the Contract Documents, (ii) mitigate the impact of the Emergency, (iii) reopen the affected Segment(s) as quickly as possible to traffic during High Priority Hours and Mid Priority Hours, and (iv) minimize the impact of Concessionaire's activities to traffic flow during such Hours; or
(f) A Closure due to any other Relief Event not covered under clauses (a), (c) or (d) of this definition of Permitted Closure shall be deemed a Permitted Closure only insofar as Concessionaire's response to such Relief Event is deemed to be Compliance Work and undertaken as Planned Maintenance as provided for in Appendix 6.

Notwithstanding the foregoing, in the event that any lane of a Segment is the subject of a Permitted Closure, and a Closure that is not a Permitted Closure occurs in the lane remaining in service, then the lanes subject to the Permitted Closure also shall be deemed to be subject to a Closure, which is not a Permitted Closure.

## Permitted Construction Closure means:

(a) A Construction Closure specified, caused or ordered by, and continuing only for so long as required by, FDOT or any Governmental Entity (other than in its capacity as a Utility Owner), including Construction Closures caused by a Relief Event described in clause ( $m$ ) of the definition of Relief Event, except to the extent such Closure is the result of the negligence, willful misconduct, or breach of applicable Law or contract, by Concessionaire or any Concessionaire-Related Entity
(b) A Construction Closure permitted under the traffic control restrictions in Section 3 of Division II;
(c) A Construction Closure for performance of properly scheduled and executed Planned Maintenance as provided in Appendix 3-B of the Agreement;
(d) A Construction Closure due to a Relief Event described in clause (a) (g), (h), (i), ( 1 ), ( $q$ ), ( $r$, , ( $s$ ), ( t$)$ or ( u ) of the definition of Relief Event, provided Concessionaire is using commercially reasonable efforts to: (i) mitigate the impact of the Relief Event, (ii) reopen the affected Segment(s) as quickly as possible to traffic during High Priority Hours and Mid Priority Hours, and (iii) minimize the impact of Concessionaire's activities to traffic flow during such Hours; or
(e) A Construction Closure due to an Emergency that is not the result of the negligence, willful misconduct, or breach of applicable Law or contract by Concessionaire or any Concessionaire-Related Entity nor considered a Relief Event, provided Concessionaire is using commercially reasonable efforts to: (i) respond to the Emergency in accordance with the requirements of the Contract Documents, (ii) mitigate the impact of the Emergency, (iii)
reopen the affected Segment(s) as quickly as possible to traffic during High Priority Hours and Mid Priority Hours, and (iv) minimize the impact of Concessionaire's activities to traffic flow during such Hours; or
(f) A Construction Closure due to any other Relief Event not covered under clauses (a) or (d) of this definition of Permitted Construction Closure shall be deemed a Permitted Construction Closure only insofar as Concessionaire's response to such Relief Event is deemed to be Compliance Work and undertaken as Planned Maintenance as provided for in Section 3.5 of Appendix 3-B.

## Persistent Concessionaire Noncompliance means:

(a) Accumulation of assessed Noncompliance Points at or above any of the trigger points set forth in Section 19.2.6.2 of the Agreement; or
(b) Accumulation of a number of instances of Noncompliance at or above any of the trigger points set forth in Section 19.2.6.3 of the Agreement.

Person means any individual, corporation, joint venture, limited liability company, company, voluntary association, partnership, trust, unincorporated organization or Governmental Entity.

Planned Maintenance means O\&M Work that has been properly scheduled and executed in accordance with Appendix 3-B or Appendix 6, as applicable, of the Agreement and Section 4 of Division II.

Planned Maintenance Schedule means a schedule, prepared annually and updated by Concessionaire and approved by FDOT, showing the times during which Planned Maintenance will be performed and the lanes in each Segment in which such Planned Maintenance will be performed.

PPP Law has the meaning set forth in Recital B of this Agreement.
Pre-existing Bridges means Bridges that exist within the Project Right of Way prior to the Effective Date.

Pre-existing Contaminated Materials means Contaminated Materials that exist in, on or under the Project Right of Way prior to the Effective Date.

Pre-existing Contaminated Materials Deductible has the meaning set forth in Section 4.11.2.1.1 of the Agreement.

Principal Concessionaire Documents means the Key Contract with each of the Lead Contractor, Lead Engineering Firm, Lead Operations and Maintenance Firm (if applicable), the Initial Financing Documents, and the Financing Documents, each of which shall be approved by FDOT as to form and substance.

Project means the the I-595 Corridor Improvements Project, which is described in more detail in Section 1 of Division II. "Project" includes any Upgrades thereto.

Project Adjusted Costs means those costs and expenses that have actually been incurred by or on behalf of Concessionaire directly in connection with the design, acquisition or construction of the Project, as well as in connection with Renewal Work, less the Final Acceptance Payments actually paid by FDOT. Notwithstanding the foregoing, Project Adjusted Costs do not include capitalized interest and other financing costs, professional and advisory fees, nor Concessionaire overhead and administrative expenses.

Project Cancellation Fee means US $\$ 2,500,000$.
Project Debt means bona fide indebtedness (including mezzanine and subordinated indebtedness) for funds borrowed or for the value of goods or services rendered or received, the repayment of which is secured by one or more Security Documents, and shall include the TIFIA Loan. Project Debt includes principal (including accreted principal), accrued interest (including capitalized interest), customary and reasonable lender, agent, trustee and monoline fees (excluding those monoline fees that would not otherwise have been due and payable if termination under the Agreement had not occurred), costs and expenses payable to Lenders with respect thereto, premiums or reimbursement obligations with respect to any insurance or financial guaranty with respect thereto (excluding those premiums that would not otherwise have been due and payable if termination under the Agreement had not occurred), all payment obligations under any hedging agreements with respect thereto, including current-pay and accreting swaps, lease financing obligations, and Breakage Costs. Project Debt excludes Equity Member Debt and any other indebtedness of Concessionaire or any Equity Member, partner or joint venturer of Concessionaire (or Affiliate thereof) that is secured by anything less than the entire Concessionaire's Interest, such as indebtedness secured only by an assignment of economic interest in Concessionaire or of rights to cash flow or dividends from Concessionaire. Project Debt also excludes any increase in indebtedness, other than an increase in indebtedness incurred due to a Rescue Refinancing or permitted borrowing or funds raised exclusively for Extra Work Costs or Delay Costs, to the extent resulting from an agreement or other arrangement Concessionaire enters into or first becomes obligated to repay after it was aware (or should have been aware, using reasonable due diligence) of the occurrence or prospective occurrence of an event of termination giving rise to an obligation of FDOT to pay Termination Compensation, including Concessionaire's receipt of a Notice of Termination for Convenience and Concessionaire's declaration of an FDOT Default of the type entitling Concessionaire to terminate the Agreement.

## Project Debt Termination Amount means:

(a) All amounts outstanding in respect of the Project Debt; plus
(b) Without double counting in relation to such Project Debt, all Breakage Costs payable by Concessionaire as a result of prepayment of the outstanding
amounts of such Project Debt, subject to Concessionaire and the Lenders mitigating all such costs to the extent reasonably possible; minus
(c) To the extent it is a positive amount, such amounts under clause (a) and (b) above that constitute or accumulate by reason of default rates of interest, late charges and penalties, including any such items added to principal; minus
(d) In connection with the calculation of Termination Compensation pursuant to Sections 20.2, to the extent it is a positive amount, the aggregate of all Breakage Costs payable by the Lenders to Concessionaire as a result of prepayment of any outstanding Project Debt.

Project Enhancement means any extensions of, additions to, modifications or improvements to the Project that is not part of the Work.

Project Executive means the individual designated and engaged by Concessionaire and approved in writing by FDOT in the position to take overall responsibility for the Project and who will act as a single point of contact on all matters on behalf of Concessionaire.

Project Management Plan means the document approved by FDOT, describing the Work necessary to manage the development, design, construction, operation and maintenance of the Project, and containing the component parts, plans and documentation required under the Contract Documents.

Project Manager means the individual designated by Concessionaire and approved in writing by FDOT in the position to take full responsibility for the prosecution of the Work.

Project Right of Way or Project ROW means any real property (which term is inclusive of all estates, easements, leases and other interests in real property, whether temporary or permanent), improvements and fixtures within the lines established by the Right of Way Plans to delineate the outside limits of the Project (both horizontal and, where specified, vertical), as such limits may be adjusted from time to time in accordance with the Contract Documents. The term specifically includes all air space, surface rights and subsurface rights within the horizontal limits of the Project Right of Way to the extent they are subject to an interest held by FDOT.

Project Schedule means the logic-based critical path schedule for all D\&C Work as set forth in Appendix 2-A of the Agreement, as may be revised and updated in accordance with the Contract Documents.

Proposal means Concessionaire's firm submission titled Response to the Request for Proposals for the $1-595$ Corridor Roadway Improvements Project - Financial Management \# 420809-3-52-01 and dated September 5, 2008.

Proposal Submission Date means September 5, 2008.

Proprietary Intellectual Property means Intellectual Property that relates directly to the Work.

Protection in Place means any action taken to avoid damaging a Utility which does not involve removing or relocating that Utility, including staking the location of the Utility, exposing the Utility, avoidance of a Utility's location by construction equipment, installing steel plating or concrete slabs, encasement in concrete, temporarily de-energizing powerlines, and installing physical barriers. The term includes both temporary measures and permanent installations meeting the foregoing definition.

Public Records Law means Chapter 119, Florida Statutes, as amended from time to time.

Punch List means an itemized list of Construction Work which remains to be completed after Substantial Completion has been achieved and before Final Acceptance, the existence, correction and completion of which will have no material or adverse effect on the normal, uninterrupted and safe use and operation of the Project.

Qualifying Utility Agreement means a Utility Agreement between Concessionaire and a Qualifying Utility Owner that meets all of the following requirements:
(a) Describes the scope of the Utility Adjustment, including each activity to be performed by Concessionaire and the Qualifying Utility Owner relating to such Utility Adjustment;
(b) Indicates a schedule for the Utility Adjustment that indicates the start date and scheduled duration of the Utility Adjustment, including the duration of each activity to be performed by Concessionaire and the Qualifying Utility Owner; and
(c) Contains and references a set of plans agreed to by Concessionaire and the Qualifying Utility Owner, including any revisions thereto, for the Utility Adjustment.

Qualifying Utility Owner means a Utility Owner that will perform the Utility Adjustment with its own forces or through separate contractors that are not Concessionaire-Related Entities.

Quality Manager means the individual retained by Concessionaire with the authority and responsibility for quality management system-related activities for all Work, including the establishment and maintenance of, and compliance with the Quality Plan(s).

Quality Plan(s) means the Design Quality Plan and Construction Quality Plan.
Quarter means a time period comprised of three calendar months. Each Calendar Year contains four Quarters: January - March; Aprii - June; July - September; and October - December.

Quarterly O\&M Violations Adjustment means an amount equal to the sum of the O\&M Violation Adjustments incurred during a given Quarter and calculated as provided in Appendix 6 of the Agreement.

Quarterly Payment means the dollar amount of the portion of Availability Payment payable by FDOT to Concessionaire for a given Quarter, calculated as provided in Section 1 of Appendix 6 of the Agreement.

Quarterly Payment Adiustment means an amount equal to the sum of the Quarterly Unavailability Adjustment and the Quarterly O\&M Violations Adjustment and calculated as provided in Appendix 6 of the Agreement.

Quarterly Settlement Amount means for a given Quarter the difference of (a) the amount of the Quarterly Payment earned minus (b) the portions of the Quarterly Payment already paid by way of the Monthly Disbursements made for each month in such Quarter, and further adjusted to reconcile other amounts, if any, due and payable from Concessionaire to FDOT or from FDOT to Concessionaire under this Agreement, including adjustments for previous over-payments and/or under-payments by FDOT to Concessionaire. No interest shall result from the difference between the amount of the Quarterly Payment and the portions of the Quarterly Payment already paid by way of the Monthly Disbursements made for each month in such Quarter.

Quarterly Unavailability Adjustment means an amount equal to the sum of the Hourly Unavailability Adjustments incurred during a given Quarter, calculated as provided in Appendix 6 of the Agreement.

Rating Agency means any of Standard \& Poor's Corporation, Moody's Investors Service, Inc., Fitch Investors Service, Inc. or Duff \& Phelps, Inc. or any other entity providing similar services and having comparable market recognition, or any of their respective successors.

Ramp means, for purposes of Appendix 6 of the Agreement, any ramp on the Project that is not a High Impact Ramp or an Express Lanes Ramp.

Redundancy Payments means the payment of all wages earned, accrued unused vacation time, and any other payments required by law or required by the employer's employment agreement with the employees.

Reference Documents means the collection of information, data, documents and other materials that FDOT has provided to Concessionaire (including those contained in the RFP documents) for general or reference information only and without any warranty as to their accuracy, completeness or fitness for any particular purpose. The Reference Documents are not Contract Documents.

## Refinancing means:

(a) Any amendment, variation, novation or supplement of any Project Debt, Financing Documents, including the Initial Project Debt, and the Initial FLORIDA DEPARTMENT OF TRANSPORTATION Page 39 1-595 Corridor Roadway Improvements Project

Financing Documents, that results in a reduced interest rate, an increase of such Project Debt, or a tangible financial benefit to Concessionaire;
(b) The issuance by Concessionaire of any Project Debt other than the Initial Project Debt, secured or unsecured;
(c) The disposition of any rights or interests in, or the creation of any rights of participation in respect of, the Project Debt of the Financing Documents, or the creation or granting of any other form of benefit or interest in either the Financing Documents or the Concessionaire's Interest, whether by way of security or otherwise, by Concessionaire; or
(d) Any other arrangement put in place by Concessionaire or another Person which has an effect similar to the arrangements discussed in clauses (a) through (c) above.

The term Refinancing excludes (i) Equity Transfer or (ii) any sale or transfer of the Equity Members Debt or Equity Members' existing rights and/or interest under the Equity Members Funding Agreements.

Refinancing Gain means the amount calculated as provided in Appendix 11 of the Agreement.

Regional Disputes Review Board means the disputes review board established pursuant to Appendix 9-C of the Agreement to aid in the resolution of Disputes pursuant to Section 25.3 of the Agreement.

Release of Contaminated Materials means any spill, leak, emission, release, discharge, injection, escape, leaching, dumping or disposal of Contaminated Materials into the soil, air, surface water, groundwater or indoor or outdoor environment, including any exacerbation of an existing release or condition of Contaminated Materials contamination.

Relief Event means any of the following events, subject to other limitations, requirements and deductibles that may be set forth in the Agreement for such events:
(a) Force Majeure Event;
(b) Change in Law;
(c) FDOT Change;
(d) Discriminatory O\&M Change;
(e) FDOT's failure to perform or observe any of its material covenants or obligations under the Agreement or other Contract Documents;
(f) FDOT-Caused Delay;
(g) The development or operation of a Business Opportunity in the Airspace or Project Right of Way as set forth in Section 21.2.3 of the Agreement;
(h) Violation of Law by FDOT or a third party that materially and adversely impacts the Project or Concessionaire;
(i) Performance of work in the Project Right of Way carried out by FDOT, the Tolling Equipment Contractor or any Governmental Entity, excluding any Utility Adjustment Work by a Utility Owner that is not a Qualifying Utility Owner, that materially disrupts Concessionaire's on-site Work;
(j) Discovery at, near or on the Project Right of Way as defined in the Right of Way Plans of archeological, paleontological or cultural resources;
(k) Discovery at, near or on the Project Right of Way as defined in the Right of Way Plans of any species listed as threatened or endangered under the federal or State endangered species act (regardless of whether the species is listed as threatened or endangered as of the Effective Date), excluding any such presence of species known to Concessionaire 30 days prior to the Proposal Submission Date or that would have become known to Concessionaire by undertaking reasonable investigation 30 days prior to the Proposal Submission Date;
(I) Release of Contaminated Materials by FDOT or a third party who is not a Concessionaire-Related Entity, but only to the extent such release (i) occurs after the Effective Date, (ii) is required to be reported to a Governmental Entity, and (iii) renders use of the roadway or construction area unsafe or in breach of applicable Law absent assessment, containment and/or remediation;
(m) Issuance of a temporary restraining order or other form of injunction or legal order by a court that prohibits prosecution of any portion of the Work;
(n) Non-Discriminatory O\&M Change;
(o) Safety Compliance Orders;
(p) Issuance of a rule, order or directive from the U.S. Department of Homeland Security or any Governmental Entity regarding specific security threats to the Project or the region in which the Project is located or which the Project serves, to the extent such rule, order or directive requires specific changes in Concessionaire's normal design, construction, operation or maintenance procedures in order to comply;
(q) Delays caused by the failure of Florida Gas Transmission to place its 18 and 24 inch gas lines located approximately between STA. 4731+00 and STA. $4853+15$ out of service and to remove those pipelines and/or fill them with grout by 90 days after NTP 2;
(r) Pre-existing Contaminated Materials;
(s) Structural Latent Defects;
(t) Delays in obtaining Major Permits by the applicable Major Permits Deadline; or
(u) Utility Owner Delays.

Notwithstanding the foregoing, a "Relief Event" excludes any event or circumstance to the extent caused by the negligence, willful misconduct, or breach of applicable Law or contract by Concessionaire or any Concessionaire-Related Entity.

Relief Event Delay means a delay to a Controlling Work Item, provided that such delay is solely and directly attributable to a Relief Event and is not concurrent with any other delay which is not caused by a Relief Event.

Renewal Amount means the cost of the Handback Renewal Work determined according to Section 5 of Division II, which is required to be expended to ensure the Project meets the Handback Requirements.

Renewal Work means maintenance, repair, reconstruction, rehabilitation, restoration, renewal or replacement of any Element of a type which is not normally included as an annually recurring cost in highway maintenance and repair budgets, that requires a significant amount of time to accomplish and therefore must be coordinated, scheduled and planned well in advance of the work effort, including any resurfacing required during the Operating Period.

Renewal Work Letter of Credit has the meaning set forth in Section 6.7.6.1 of the Agreement.

Renewal Work Reserve has the meaning set forth in Section 6.7.1.1 of the Agreement.

Renewal Work Schedule means the schedule for Renewal Work to be prepared and updated by Concessionaire pursuant to Section 4 of Division II.

Required Minimum Insurance Policy(ies) has the meaning set forth in subsection (a) of Section 17.1.2.13.1 of the Agreement.

Rescue Refinancing means any Refinancing that: (a) occurs due to the failure or imminent failure of Concessionaire to comply with any material financial obligation under any Funding Agreement or (b) is undertaken expressly to facilitate the cure of any other material default or event of default by Concessionaire under the Financing Documents and does not result in an increase in the Equity IRR beyond the Original Equity IRR. Notwithstanding the foregoing, no Rescue Refinancing shall result in an actual or potential increase of the Project Debt Termination Amount by more than ten percent.

Reserve Funds means additional State funding programmed and available for use on the Project in Fiscal Years 2019, 2020 and 2021 in the following amounts:
(a) Fiscal Year 2019-US\$162,444,000;
(b) Fiscal Year 2020 - US $\$ 78,756,000$; and
(c) Fiscal Year 2021-US\$13,098,000.

FDOT may adjust the amount and timing of these Reserve Funds in its sole discretion.
Resident Engineer means the engineer assigned by FDOT responsible for oversight of the Construction Work.

Residual Life means, for an Element, the period remaining until the Element will next require reconstruction, rehabilitation, restoration, renewal or replacement. The Residual Life of an Element would be equal to its originally calculated Useful Life less its Age if (a) the Element has performed in service in the manner and with the levels of traffic and wear and tear originally expected by Concessionaire and (b) Concessionaire has performed the type of Routine Maintenance on the Element which is normally included as an annually recurring cost in highway (and associated equipment) maintenance and repair budgets, and as a result thereof the Element complies throughout its originally calculated Useful Life with each applicable performance requirement set forth in Section 4 of Division II. The Residual Life of an Element would be different from its originally calculated Useful Life minus its Age if any of the foregoing conditions is not true.

RFP or Request for Proposals has the meaning set forth in Recital C of this Agreement.

RFQ or Request for Qualifications has the meaning set forth in Recital B of this Agreement.

Right of Way Plans refer to the graphic depiction of the Project Right of Way that FDOT will supply for the Project as set forth in Appendix 4 of the Agreement.

Routine Maintenance means maintenance activities that are scheduled in advance and occur on a regular basis, such as weekly, monthly, quarterly, semi-annually or annually which are normally included as an annually recurring cost in highway (and associated equipment) maintenance and repair budgets.

ROW Acquisition Schedule means the schedule for acquisition of Project Right of Way defined in the Right of Way Plans, as set forth in Section 2.C of Division II.

Safety Compliance means any and all improvements, repair, reconstruction, rehabilitation, restoration, renewal, replacement and changes in configuration or procedures respecting the Project to correct a specific safety condition of the Project that FDOT or a Governmental Entity has reasonably determined to exist by investigation or analysis (including if the condition exists despite prior compliance with Additional

Mandatory Standards and Safety Standards but excluding a condition or risk directly and primarily caused by compliance with Additional Mandatory Standards and Safety Standards).

Safety Compliance Order means a written order or directive from FDOT to Concessionaire to implement Safety Compliance.

Safety Plan means the plans and procedures prepared by Concessionaire and included in the O\&M Manual that are to be implemented to protect the safety of the public and Concessionaire's employees when performing any O\&M Work.

Safety Standards means those provisions of the Technical Volumes that FDOT considers to be important measures to protect public safety or worker safety. As a matter of clarification, provisions of the Technical Volumes primarily directed at durability of materials or equipment, where the durability is primarily a matter of life cycle cost rather than protecting public or worker safety, are not Safety Standards.

Schedule of Values means the schedule of values included as Appendix 2-I of the Agreement.

Scheduled Substantial Completion Date means the scheduled date for Substantial Completion set forth in the initial Project Schedule included in Appendix 2-A of the Agreement, as may be adjusted in accordance with the Contract Documents.

Second Final Acceptance Payment has the meaning set forth in Section 4.10.4.1.2 of the Agreement.

Secretary means the Secretary of Transportation, State of Florida Department of Transportation, acting directly or through an assistant or other representative authorized by him or her.

Security Document means any mortgage, deed of trust, pledge, lien, indenture, trust agreement, hypothecation, assignment, collateral assignment, financing statement under the Uniform Commercial Code of any jurisdiction, security instrument or other charge or encumbrance of any kind, including any lease in the nature of a security instrument, given to any Lender as security for Project Debt or Concessionaire's obligations pertaining to Project Debt and encumbering Concessionaire's Interest, or an interest in Concessionaire.

Segment means each segment described in Table D and depicted in Figure 1 in Section 5 of Appendix 6 of the Agreement, each of which shall include all the ancillary facilities, systems, equipment and Common Elements for such segment.

Segment 1 has the definition set forth in Table D of Appendix 6 of the Agreement.
Segment 2 has the definition set forth in Table D of Appendix 6 of the Agreement.
Segment 3 has the definition set forth in Table D of Appendix 6 of the Agreement.

Segment 4 has the definition set forth in Table D of Appendix 6 of the Agreement.
Segment 5 has the definition set forth in Table D of Appendix 6 of the Agreement.
Segment Weighting Factor means the applicable number determined using Table D in Section 5 of Appendix 6 of the Agreement and used in the calculation of the Hourly Unavailability Adjustment.

Service Line means (a) a Utility line, the function of which is to directly connect the improvements on an individual property to another Utility line located off such property, which other Utility line connects more than one such individual line to a larger system, or (b) any cable or conduit that supplies an active feed from a Utility Owner's facilities to activate or energize FDOT's or a local agency's lighting and electrical systems, traffic control systems, communications systems and/or irrigation systems.

Seventh Final Acceptance Payment has the meaning set forth in Section 4.10.4.1.7 of the Agreement.

Site means the Project Right of Way and any temporary rights or interests that Concessionaire may acquire in connection with the Project, including for construction, staging, storage, lay down and borrow areas.

Sixth Final Acceptance Payment has the meaning set forth in Section 4.10.4.1.6 of the Agreement.

Sound Barrier Walls or Sound Barriers or Noise Walls means the walls to be designed, constructed and maintained by Concessionaire for noise abatement measures in accordance with the requirements of the Technical Volumes.

Starting Insurance Benchmarking Premiums means those insurance premiums corresponding to the Required Minimum Insurance Policies, determined upon NTP 2, used for the insurance premium benchmarking set forth in Section 17.1.2.13.

State means the State of Florida.
Statement of Qualifications means Concessionaire's firm submission titled Statement of Qualifications to Design, Build, Finance, Operate and Maintain the I-595 Roadway Corridor Improvements Financial Management \# 420809-3-52-01 through a Concession Agreement and dated November 5, 2007.

Statewide Disputes Review Board for Value Added Specifications means the disputes review board appointed to resolve Disputes related to the "value added" specification requirements set forth in Section 6 of Division II in accordance with Section $\underline{25.4}$ of the Agreement.

Structural Latent Defects means latent defects that: (a) are caused by design or construction errors based on codes, standards and specifications in effect at the time of
the original design and construction of the bridge structure and (b) reduce the load carrying capacity of the bridge structure.

Submittal means any document, work product or other written or electronic end product or item required under the Contract Documents to be delivered or submitted to FDOT. Notwithstanding the foregoing, an invoice submitted by Concessionaire seeking payments pursuant to the Agreement is not a Submittal.

Substantial Completion means the occurrence of all events and satisfaction of all conditions set forth in Section 4.10.2 of the Agreement, as and when confirmed by FDOT's issuance of a notice in accordance with the procedures and within the time frame established in Section 4.10.2 of the Agreement.

Substantial Completion Date means the date upon which Concessionaire achieves Substantial Completion.

Substituted Entity means any Person selected by Lenders and approved by FDOT in accordance with Section 13.5 of the Agreement to perform all or a portion of Concessionaire's obligations and succeed to the applicable Concessionaire's rights under the Contract Documents.

Supplemental Agreement means a written agreement between Concessionaire and FDOT, signed by the surety (if applicable), modifying the Contract Documents within the limitations set forth in the Contract Documents.

Supplier means any Person not performing work at or on the Site which supplies machinery, equipment, materials, hardware, software, systems or any other appurtenance to the Project to Concessionaire or to any Contractor in connection with the performance of the Work. Persons who merely transport, pick up, deliver or carry materials, personnel, parts or equipment or any other items or persons to or from the Site shall not be deemed to be performing Work at the Site.

Surety means each properly licensed surety company, insurance company or other Person approved by FDOT, which has issued any Payment Bond or Performance Security in the form of a performance bond.

Taxes means federal, State, local or foreign income, gross receipts, sales, use, excise, transfer, consumer, license, payroll, employment, severance, stamp, business, occupation, premium, windfall profits, environmental (including taxes under Section 59A of the internal Revenue Code of 1986, as amended), customs, permit, capital stock, franchise, profits, withholding, social security (or similar), unemployment, disability, real property, personal property, registration, value added, alternative or add-on minimum, estimated or other taxes, levies, imposts, duties, fees or charges imposed, levied, collected, withheld or assessed at any time, whether direct or indirect, relating to, or incurred in connection with, the Project, the performance of the Work or act, business, status or transaction of Concessionaire, including any interest, penalty or addition thereto, and including utility rates or rents, in all cases whether disputed or undisputed.

Technical Requirements means Volume II of the Contract Documents, consisting of Division I and Division II, as such provisions may be changed, added to or replaced pursuant to the Agreement.

Technical Volumes are the Technical Requirements and the Additional Mandatory Standards which are contained in Volumes II and III of the Contract Documents, together with such documents as may be incorporated into Volumes II and III by reference therein.

Technology Enhancements means modifications, additions, refinements, substitutions, revisions, replacements and upgrades made to or in place of enforcement systems deployed on or for the Project or to any other computer systems or other technology used for the operation of the Project, or to any related documentation, that accomplish incidental, performance, structural, or functional improvements. The term specifically includes modifications, updates, revisions, replacements and upgrades made to or in place of software or any related documentation that correct errors or safety hazards or support new models of computer hardware with which the software is designed to operate. Technology Enhancements also include such new models of computer hardware.

Term means the 35 year period commencing on the Effective Date, as may be adjusted in accordance with the Agreement.

Termination by Court Ruling has the meaning set forth in Section 20.4.3 of the Agreement.

Termination Compensation means the measure of compensation owing from FDOT to Concessionaire upon termination of the Agreement prior to the stated expiration of the Term, as set forth in Article 20 of the Agreement.

Termination Date means (a) the date of expiration of the Term or (b) if applicable, the Early Termination Date.

Termination for Convenience has the meaning set forth in Section 20.1.1 of the Agreement.

Termination Option has the meaning set forth in Section 16.5.1 of the Agreement.
Terrorism means activities against Persons or property of any nature:
(a) That involve the following or preparation for the following:
i. Use or threat of force or violence; or
ii. Commission or threat of an act that interferes with or disrupts an electronic, communication, information, or mechanical system; and
(b) When one or both of the following applies:
i. The effect is to intimidate or coerce a Governmental Entity or the civilian population or any segment thereof, or to disrupt any segment of the economy; or
ii. It appears that the intent is to intimidate or coerce a Governmental Entity, or to further a political, ideological, religious, social or economic objective or to express (or express opposition to) a philosophy or ideology.

Third Final Acceptance Payment has the meaning set forth in Section 4.10.4.1.3 of the Agreement.

Third-Party Claims means any and all claims, disputes, disagreements, causes of action, demands, suits, actions, judgments, investigations or proceedings brought by a Person that is not a Party with respect to damages, injuries, liabilities, obligations, losses, costs, penalties, fines or expenses (including attorneys' fees and expenses) sustained or incurred by such Person.

Tiered Pre-existing Contaminated Materials Deductible has the meaning set forth in Section 4.11.2.1.2 of the Agreement.

TIFIA Loan means a loan from the United States Department of Transportation pursuant to the Transportation Infrastructure Finance and Innovation Act of 1998 ("TIFIA"), $\S 1501$ et. seq. of Public Law 105-178, as amended by the TEA 21 Restoration Act, Public Law 105-206 and the Safe, Accountable, Flexible, Effective Transportation Equity Act, A Legacy for Users, Public Law 109-59 (the "Act"), codified as 23 U.S.C. §§ 601 et seq.

Time Weighting Factor means the applicable number determined using Table E in Section 5 of Appendix 6 of the Agreement and used in the calculation of the Hourly Unavailability Adjustment.

Toll Collection System means the tolling system installed on the Project as described in Section 3, Attachment 2 of Division II.

Tolling Equipment has the meaning set forth in Section 5.1.2 of the Agreement.
Tolling Equipment Contractor means the contractor, under separate contract with FTE, that is responsible for furnishing, installing and testing the Tolling Equipment.

Tolling Infrastructure D\&C Work has the meaning set forth in Section 5.1 .1 of the Agreement.

Tolling Site Location means the location described in Section 3, Attachment 2 of Division II, or other location approved by FDOT or its Authorized Representative.

Traffic Management Plan means either of the Construction Traffic Control Plan or the Operating Traffic Management Plan. "Traffic Management Plans" means both such plans.

TSCS means Traffic Surveillance and Control System.
Unavailability Event means either (a) a Closure that is not a Permitted Closure, and/or (b) an Availability Fault that should have been cured but was not so cured during the relevant cure period (if any) and is neither (i) excused under Section 10.2.5.2 of the Agreement, nor (ii) pertains exclusively to a lane or Segment that is subject to a Permitted Closure to which such Availability Fault is directly related. When there is a cure period associated with an Availability Fault, and such Availability Fault is not remedied within that cure period, then such Availability Fault shall be deemed to have commenced as an Unavailability Event from the moment it first occurred. For purposes of clarification, this means that when the Unavailability Factors are determined, there will be deemed to be no cure period if the Availability Fault is not remedied within the cure period provided (if any).

Unavailability Factors means the Unavailability Factors set out in Table A of Section 5 to Appendix 6 of the Agreement.

Undesirable Materials means any excavated or buried materials that are not Contaminated Materials but which due to the lack of engineering or other desirable properties, have no inherent value, cannot be utilized or sold, and must be handled, transported, and disposed. Undesirable Materials include garbage, trash, or other discarded items, muck or organic material. The term "Undesirable Materials" excludes archeological, paleontological or cultural resources.

Undesirable Materials Management means procedures and requirements to address Undesirable Materials conditions encountered, impacted, caused by or occurring in connection with the Project, Project Right of Way or the Work, as well as investigation and removal of such Undesirable Materials where required. Undesirable Materials Management may include sampling, stock-piling, storage, backfilling in place, asphalt batching, recycling, treatment, clean-up, removal, transportation and/or off-site disposal of Undesirable Materials, whichever approach is effective, most cost-efficient and authorized under applicable Law and Governmental Approvals.

Unilateral Payment means a payment of money made to Concessionaire by FDOT pursuant to Section 337.11(11), Florida Statutes for sums FDOT determines to be due to Concessionaire for performance of the Work, and whereby Concessionaire by acceptance of such payment does not waive any rights Concessionaire may otherwise have against FDOT for payment of any additional sums Concessionaire claims are due for the Work.

Upgrades means alterations, improvements, modifications, technology enhancements or changes that Concessionaire makes to the Project, as originally designed and constructed, at any time after the Substantial Completion Date, including as part of the Renewal Work.

USDOT means the United States Department of Transportation.
Useful Life means, for an Element, the period following its first installation, or following its last reconstruction, rehabilitation, restoration, renewal or replacement, until the

Element will next require reconstruction, rehabilitation, restoration, renewal or replacement.

User(s) means the traveling public and any others who use the Project.
Utility(ies) or utility(ies) means a privately, publicly, or cooperatively owned line, facility, or system for transmitting or distributing communications, power, electricity, light, heat, gas, oil, crude products, water, steam, waste, storm water not connected with the highway drainage, and other similar commodities, including wireless telecommunications, television transmission signals and publicly owned fire and police signal systems, which directly or indirectly serve the public. However, the term "Utility" or "utility" excludes (a) streetlights and traffic signals and (b) ITS (intelligent transportation systems) and IVHS (intelligent vehicle highway systems) facilities. The necessary appurtenances to each Utility facility shall be considered part of such Utility. Without limitation, any Service Line connecting directly to a Utility shall be considered an appurtenance to that Utility, regardless of the ownership of such Service Line.

Utility Adjustment means each relocation (temporary or permanent), abandonment, Protection in Place, removal (of previously abandoned Utilities as well as of newly abandoned Utilities), replacement, reinstallation, and/or modification of existing Utilities necessary to accommodate construction, operation, maintenance and/or use of the Project or the Work; provided, however, that the term "Utility Adjustment" shall not refer to any of the work associated with facilities owned by any railroad. The Utility Adjustment Work for each crossing of the Project Right of Way by a Utility that crosses the Project Right of Way more than once shall be considered a separate Utility Adjustment. For any Utility installed longitudinally within the Project Right of Way, the Utility Adjustment Work for each continuous segment of that Utility located within the Project Right of Way shall be considered a separate Utility Adjustment.

Utility Adjustment Work means all efforts and costs necessary to accomplish the required Utility Adjustments during the Construction Period, including all coordination, design, design review, permitting, construction, inspection and maintenance of records, whether provided by Concessionaire or by the Utility Owners. The term also includes any reimbursement of Utility Owners that is Concessionaire's responsibility pursuant to Section 4.5 of the Agreement.

Utility Agreement means an agreement between Concessionaire and a Utility Owner that provides information and terms affecting the Utility Adjustment; such an agreement may be general or comprehensive or may address only certain aspects of a Utility Adjustment.

Utility Enhancement means a Betterment or a Utility Owner Project, as referenced in Section 4.5.4 of the Agreement.

Utility Owner or Utility Agency Owner (UAO) means the owner or operator of any Utility (including both privately held and publicly held entities, cooperative utilities, and municipalities and other governmental agencies).

Utility Owner Delay means a Delay directly attributable to a Qualifying Utility Owner in performing its obligations under a Qualifying Utility Agreement.

Utility Owner Project means the design and construction by or at the direction of a Utility Owner (or by Concessionaire) of a new Utility or the modification, upgrading, relocation or expansion of an existing Utility other than as part of a Utility Adjustment. Betterments are not Utility Owner Projects. Utility Owner Projects are entirely the financial obligation of the Utility Owner.

Vibration Monitoring Plan means the plan required under Section 3.F. 6 of Division II for monitoring and recording vibration levels produced by equipment used on the Project.

Warning Notice means a written notice that FDOT delivers to the Collateral Agent and Concessionaire in accordance with Section 19.2.8 of the Agreement.

Work means all of the work and services required to be furnished, performed and provided by Concessionaire under the Contract Documents, including all administrative, design, engineering, construction, Utility Adjustment, financing, payment to third parties, support services, operations, maintenance and management services, except for those efforts which such Contract Documents expressly specify will be performed by Persons other than Concessionaire-Related Entities.

## [END OF DEFINITIONS]

## APPENDIX 2

## CONCESSIONAIRE'S PROPOSAL COMMITMENTS

All references in this Appendix 2 to Macquarie and Grandi Labori Florida (GLF), or their affiliated entities, are deemed deleted. Moreover, the Parties acknowledge that the financing arrangements contemplated in Appendix 7 supersede the financing arrangements contemplated $n$ this Appendix 2 .

App. 2-A Project Schedule
App. 2-B Original Financial Model
App. 2-C Financial Model
App. 2-D Preliminary Corridor Master Plan
App. 2-E Management/Administration:
Project Management Plan
Preliminary Quality Plan
Construction Phasing / Sequencing Plan
Environmental Compliance Plan
App. 2-F Renewal Work Reserve
App. 2-G Operations and Maintenance
App. 2-G(1) Operations and Maintenance Plan
App. 2-G(2) System Integration Plan
App. 2-H Equity Members, Contractors and Key Personnel Commitment
App. 2-1 Schedule of Values
App. 2-J Termination for Convenience Calculation Method
App. 2-K Equal Employment Opportunity Certification
App. 2-L DBE Certification
App. 2-M Buy America Certification
App. 2-N Use of Contract Funds for Lobbying Certification
App. 2-O Debarment and Suspension Certification
App. 2-P Schedule of Technical Proposal Adjustments
App. 2-P(1) Roadway
App. 2-P(2) Structures
App. 2-P(3) Drainage
App. 2-P(4) Management / Administration
App. 2-P(5) Operations and Maintenance
App. 2-Q Schedule of Design Adjustments

## APPENDIX 2-A

## PROJECT SCHEDULE

[See Following Page]





















































## APPENDIX 2-B

## ORIGINAL FINANCIAL MODEL

[See Following Page]

Sheet name
Summary:
Gen Ass: Scenario: :s st ufo :40 Ops: 79ə0 Cash Flow: Ratios: Equity: Acct: Den:

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Contents
Summary information and key ratios
General economic and financial assumptions Financing scenarios assumptions Monthly construction expenditure

Monthly construction expenditure schedule assumptions
Monthly construction cashflows and funding Construction debt

Revenue, expense and cape projections Revenue, expense and capex projections
Quarterly debt cashflow Quarterly debt cashflows Quarterly cashflow summary Quarterly debt metrics Quarterly equity cashflows
Quarterly tax cashflow

Quarterly tax cashflow
Quarterly P\&L
Quarterly balance sheet
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|  |  |  | 01-Jan-09 | 01-Feb-09 | 01-Mar-09 | 01-Apr-09 | 01-May-03 | 01-Jun-09 | 01-Jul-09 | 011-Aど009 | 01-Sep-09 | $01.0 \mathrm{ct}-09$ | $01 . \mathrm{NOV} \cdot 09$ | 01-Dec-09 |
| Period Ending |  | 35.100008 | 31-Jan-09 | 28-Feb-09 | 31-Mar-09 | 30-Apr-09 | 37-May-03 | 30-Jun-09 | 31-Jul-09 | 31-Aug-09 | 30-Sep-09 | $31-\mathrm{Oct-09}$ | 30-Nov-09 | 01-Dec-09 31-Dec-09 |
| Operation Period |  | 35-Dec-08 | $31-\mathrm{Mar}-\mathrm{Og}$ | 31-Mar-09 | 31-Mar-09 | 30-Jun-09 | 30-Jun-09 | 30-Jun-09 | $30-\mathrm{Sep}-\mathrm{c9}$ | 30-Sep-09 | 30-Sep-19 | 31-Dec-09 | $31 . \mathrm{Dec}-\mathrm{pg}$ | $31-\mathrm{Dec}-99$ $31-\mathrm{Dec} 09$ |
| Calender Year _...___ Source Units | Range Name | 2009 | 2009 | 2009 | 2010 | 2016 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | 2010 | $\begin{array}{r}31-\mathrm{Doc-09} \\ 2010 \\ \hline\end{array}$ |
| Constricion Sedrves |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Period Start Date for adiusting S-Cunve |  |  | 26-Feb-09 | 28-Mar-09 | 27-Apr-09 | 28-May-09 | 27/Jun-09 | 28.Jut-09 | 28-Aug-09 | 27-Sep-03 | 28-Oct-09 | 27.Nov.09 | 28-Dec-099 | 28-Jan-to |
| Period End Date for adjustimg S-Carva |  | 26F50-63 | 27-Mar-09 | 26-Apr-99 | 27-May-09 | 26.Jun-09 | 27. 3 di-09 | 27-A4g-08 | 26-Sep-09 | 27-Oct-09 | 26 -Nov-09 | 27-Dec-09 | $27.5 \mathrm{Jan}-10$ | 25-Feb-10 |
| Percentage of Construction Period for adjusting S-Curve |  |  | 7.41\% | 7.41\% | 7.41\% | 7.41\% | 7.41\% | 7.41\% | 7.41\% | 7.41\% | 7.41\% | 7.41\% | 7.47\% | 25-F6b-10 |
| Firancial Close Offet counter |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Construation S-Curve |  |  | 6.76\% | 3.43\% | 1.25\% | 1.32\% | ง.32\% | i.68\% | 8.51\% | 1.85\% | 5.82\% | 1.55\% | 1.90\% | 1.69\% |
| Mid Period Date Acfiusted Construction S-Curve |  |  | 0.50\% | 6.50\% | 3.27\% | 1.22\% | 1.32\% | 1.35\% | 1.65\% | 1.54\% | 1.86\% | 1.80\% | 1.58\% | 1.78\% |
| Date Shitted Consinction S-Curve [inpul] [\%] | cinscurveBase |  | \% | 0.50\% | 6.50\% | 3.27\% | 1.22\% | 1.32\% | 1.35\% | 1.65\% | 1.54\% | 1.86\% | ;.80\% | 7.58\% |



, max

| Period Ending Operation Period Calandar Year | Source Units | Alange Name | $\begin{array}{r} 33-\text { Desc-08 } \\ 31-\mathrm{Dec}-08 \\ 2009 \\ \hline \end{array}$ |  |  | $\begin{array}{r} 01-\mathrm{Mar}-12 \\ 31-\mathrm{Mar}-12 \\ 31-\mathrm{Mar}-12 \\ 2013 \\ \hline \end{array}$ | $\begin{array}{r} 01-A p r-12 \\ 30-\mathrm{ApF-12} \\ 30-\mathrm{Jun}+12 \\ 2013 \\ \hline \end{array}$ |  |  | $\begin{array}{r} \text { O1-Jul-12 } \\ 31 \text {-Jul-12 } \\ 30-\mathrm{Sep-12} \\ 2013 \\ \hline \end{array}$ | $\begin{array}{r} 01-\mathrm{Aug}-12 \\ 31-\operatorname{Agh}-12 \\ 30-\operatorname{Sep}-12 \\ 2013 \\ \hline \end{array}$ | $\begin{array}{r} 01-S e p-12 \\ 30-\mathrm{Sep-12} \\ 30 \mathrm{Sep}-12 \\ 2013 \\ \hline \end{array}$ | $\begin{array}{r} \hline 01-\mathrm{OcFl2} \\ 31 \mathrm{Oc}-12 \\ 31-\mathrm{Dec}-12 \\ 2013 \\ \hline \end{array}$ | 01-Nov-12 30 -Nov- 12 $31-\mathrm{Dec}-12$ 2013 | $\begin{array}{r}\text { 01-Dec-12 } \\ \text { 31-De-12 } \\ \text { 31-Dec-12 } \\ 2013 \\ \hline\end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Construcition Sciryes |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Period Stant Date for adjusting S-Curve <br> Perlod End Date for adjusting S-Cuive <br> Percentage of Construction Period for adjusting | Curve |  | 25\%et-93 | 26-Feb-12 <br> 27-Mar-12 <br> $7.41 \%$ | 28-Mar-12 <br> 26-Apr-12 7.41\% | $\begin{array}{r} 27 \cdot \mathrm{Apr-12} \\ 27-\mathrm{May}-12 \\ 7.41 \% \end{array}$ | $\begin{array}{r} 28 . M a y-12 \\ 26 \sqrt{10 r-12} \\ 7.41 \% \end{array}$ | $\begin{array}{r} \text { 27-Jun-12 } \\ \text { 27-Jul-12 } \\ 7.41 \% \end{array}$ | $\begin{array}{r} \text { 28-Jul-12 } \\ \text { 27-Aug-12 } \\ 7.41 \% \end{array}$ | $\begin{gathered} 28-A v g-12 \\ 26-\operatorname{Sep-12} \\ 7.43 \% \% \end{gathered}$ | $\begin{array}{r} 27-\mathrm{Sep}-12 \\ 27 \text {-Oct-12 } \\ 7.41 \% \end{array}$ | $\begin{array}{r} 28-\mathrm{OCl}-12 \\ 26-\mathrm{AOv}-12 \\ 7.41 \% \end{array}$ | $\begin{gathered} 27 \text {-Nov-12 } \\ 27 \text {-Dec-12 } \\ 7.41 \% \end{gathered}$ | $\begin{gathered} 28 \text {-Dec-12 } \\ \text { 27-Jar-13 } \\ 7.41 \% \end{gathered}$ | $\begin{array}{r} 28-\operatorname{Van}+13 \\ 25-\text { Fab } 13 \\ 7.41 \% \end{array}$ |
| Financial Close Offiset counter |  | 1 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Consfruction S-Curve |  |  |  | 1.68\% | 3.01\% | 3\% | 2.17\% | 1.83\% | 1,63\% | 1.51\% | 1.23\% | 1.17\% | 5,17\% | 1.74\% | 1.8\%\% |
| Mid Period Date Adjusted Construction S-Curve Date Shifted Construction S-Curve | [inpuf] [\%] | CInSCurveCase |  | $\begin{aligned} & 1.69 \% \\ & 1.68 \% \end{aligned}$ | $\begin{aligned} & 1.78 \% \\ & 1.69 \% \end{aligned}$ | $\begin{aligned} & 2.97 \% \\ & 1.78 \% \end{aligned}$ | $\begin{aligned} & 2.50 \% \\ & 2.97 \% \end{aligned}$ | $\begin{gathered} 214 \% \\ 0 \times n \% \end{gathered}$ $2.50 \%$ | $\begin{aligned} & 1.88 \% \\ & 2.14 \% \end{aligned}$ | $\begin{aligned} & \text { 1.62\% } \\ & \text {. } 82 \% \end{aligned}$ | $\begin{aligned} & 1.49 \% \\ & 1.62 \% \end{aligned}$ | $\begin{aligned} & 1.23 \% \\ & 1.49 \% \end{aligned}$ | $\begin{aligned} & \text {. } 1.17 \% \\ & 1.23 \% \end{aligned}$ | $1.21 \%$ $1.17 \%$ | $\begin{aligned} & 1,75 \% \\ & 1,21 \% \end{aligned}$ |


|  |  |  |  | 01－didn－13 | 01－Feb－13 | 01 Mar－13 | 01－Apl－13 | 01－May－13 | 03－3inn 13 | 01－$\sqrt{41-13}$ | $01-\mathrm{Aldg}-13$ | 01－Sep－13 | 01－Oct－13 | 01：N0V－13 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Period Exaing |  |  | $31-\mathrm{Cen} 09$ | 31－Jan－13 | 28－Feb－13 | 31－Mar－13 | 30－Apt－13 | 34－May－13 | 30．Jun－13 | 31－Jul－13 | 31－Aug－13 | 30－Sep－13 | $31-\mathrm{Oct}-13$ | 30－Nov－13 | 01－Dec－13 31－Dec－13 |
| Operation Petiod |  |  | 31－Dec－08 | 31－Mar－43 | 31－Mar＋3 | $31-\mathrm{Mar}-13$ | 30－Jun－13 | 30－vern－13 | 30－Jun－13 | 30－Sep－13 | 30－Sep－13 | $30-5$ ep－13 | 31－Dea－13 | 31－Dec－13 | 33－Dec－13 |
| Calender Year | Source Units | Range Name | 2009 | 2013 | 2013 | 2014 | 2014 | 2014 | 2014 | 2014 | 2014 | 2014 | 2014 | 2014 | 2014 |











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| 15,, 647 | 16,441 | $17,07!$ | 15,082 | 17,354 | 20,006 | 19,399 | 20,457 | 24,254 |
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[30003]


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|  |  |  |  |  | O\%.Deals | oifaricid | 0.1 .56 - 10 | 0 O Mar 10 | \%-R.p-10 | O1-hay 10 | 6i.jurio | $0 \cdot \mathrm{Costrio}$ |  |
|  |  | cmasas |  |  | ${ }^{31.50009}$ | 31, 9 an-10 |  | 31-Mar:10 | 30.ant 10 | 31, may 110 |  | ${ }^{31+340}$ |  |
| Erxd of Operationa! Porised whonth of Qgerational Perkoct Days of Operational Perico |  | cmapreetiod | ${ }^{31.080088}$ | $\stackrel{3}{31-\text { Decos9 }}$ ? | 31.080083 <br> 3 | ${ }^{31-\text { Laxali }}$ | 3-Mar ${ }^{\text {a }}$ ? |  | 30.limit |  |  | 30.spp 10, | $\xrightarrow{\text { and }}$ |
|  | Source Mriss | Ramp Name |  |  | $\underline{2009}$ | $\underline{2010}$ | 2010 |  | 2910 |  | 2290 | 2010 | 2010 |
|  |  |  | \% $\%$ | $\%$ |  | \% | \% | \% | $\%$ | 边 |  |  |  |
|  | 150009 |  |  |  |  |  |  |  |  |  |  |  |  |
| ${ }^{\text {a }}$ | cispor |  |  |  |  |  |  |  |  |  |  |  |  |
| ${ }^{33.00 \%}$ Fundin Prawing Exarses | ${ }^{185000}$ |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | 317 <br> 250 <br> 1 | ${ }_{275}^{348}$ | ${ }_{298}^{376}$ | (001 | ${ }_{369}{ }^{239}$ | ${ }_{365}^{457}$ | ${ }_{\substack{384 \\ 389}}$ | ${ }^{519}$ | 5 | ${ }_{565}^{565}$ |
| Flort |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | [8500) |  | 649.53 | ${ }^{\text {g,173 }}$ | ${ }^{8,281}$ | 7,79 | ${ }^{8.446}$ | 7,905 | 8.20 | ${ }_{10}^{10,330}$ | ${ }^{7,19}$ | 7.615 | 39 |
|  | ¢ [1500] |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\frac{18500]}{18000}$ |  |  | $\frac{91869}{8,77}$ | $\frac{101042}{8,298}$ | ${ }_{109394}^{17818}$ | $\frac{117,582}{18,865}$ | ${ }_{\text {255983 }}^{7,705}$ | $\frac{133903}{8.808}$ | $\frac{141.833}{1.3380}$ | $\frac{158,153}{7,49}$ | ${ }_{159572}^{7,615}$ | ${ }^{167,187}$ |
| Crssop Batare | [5000] |  |  | 00.062 | 10, 3.34 | 17.7052 | 12,8,89 | ${ }^{13, .603}$ | ${ }^{18020} 8$ | ${ }^{152,153}$ | ${ }_{7}{ }^{7} 5.45959$ | ${ }^{187,187}$ |  |
| TFIA Cumuletive Eligible Expenses <br> T!FIA Cumulative Drawtiow | ${ }_{[15000 \mid}^{[15000]}$ |  | 76,580 | $\underset{\substack{i 77.022 \\ 101.042}}{ }$ | $\begin{aligned} & 185,894 \\ & 109,334 \end{aligned}$ | 193,612 <br> 117.752 <br> 1052 | 202,458 125,898 | $\begin{gathered} 210,933 \\ 133,603 \end{gathered}$ | 218.383 111.823 |  | $\begin{gathered} 236,192 \\ 159572 \\ \hline 152 \end{gathered}$ | $\begin{aligned} & 243,7,77 \\ & 167,187 \end{aligned}$ | 253,136 176,576 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Rate | [\% pa, |  |  | ${ }^{3.26 \%}$ | 3.28\% | 3.26\% | 3,20\% | 3.28\% | 3,28\% | 3.29\% | 3226\% | 3.26\% |  |
|  | \%rasem |  |  | 0.72\% | ${ }_{0}^{0.27 \%}$ | $\frac{0.0 \%}{0.72 \%}$ | ${ }_{\text {0, }}^{0.027 \%}$ | ${ }_{\text {0, }}^{0.04 \%}$ | $\frac{0.04 \%}{0.27 \%}$ | 0.01\% $0.72 \%$ | $\frac{0.0 \% \%}{0.27 \%}$ | 0.0.7\% | ${ }^{0.0,9 \%}$ |
|  |  |  |  | 250 250 20 | 275 275 | $\underset{298}{298}$ | ${ }_{319}^{319}$ | $\begin{aligned} & 343 \\ & 343 \end{aligned}$ | ${ }_{365}^{365}$ | ${ }_{365}^{386}$ | ${ }_{415}^{415}$ | ${ }_{4}^{435}$ | ${ }_{4}^{458}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }^{[5000]}$ |  |  |  |  |  | 17.391 |  |  |  |  |  |  |
| Tifuturuxy |  |  |  | $\frac{9,773}{0}$ | 8291 | 2718 | 8.846 | 7905 | 8, 1220 | 10.350 | 71419 | 7.615 | 9.389 |
| Sectus fartimy time | [5000) | ${ }^{\text {Br_Lmit }}$ | ${ }_{268,150}$ |  |  |  |  |  |  |  |  |  |  |
| Ooming iname | 189090 |  |  |  |  |  | 0 | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | 0 | $\bigcirc$ |  |
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| Closing | 150001 |  |  | 。 | 0 | - | , | 0 | $\bigcirc$ | 0 | $\bigcirc$ | 0 | $\square$ |
|  |  |  |  | 3.09\% | ${ }^{3.00 \%}$ | ${ }_{3}^{3.00 \%}$ | ${ }_{3}^{3.009 \%}$ |  | ${ }_{\text {3 }}^{3.09 \%}$ | 3, $3.00 \% \%$ | ${ }_{\text {3, }}^{3.09 \%}$ | 3, $3.09 \%$ |  |
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| Interest Exponse Intarest Pa | ${ }_{\text {[spoos] }}^{\text {[ }}$ |  |  | : | : | : | : | : | : | : | : | : | : |
| Orawdouns |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }_{\text {[10000] }}$ |  |  | ! |  |  |  |  |  |  |  |  |  |
| Sank Dobst Eatabisamment Fees | [5000] |  |  | . |  | . | - |  | - |  |  |  |  |
| Ccommumen foes |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Connamentifee faic | pal |  |  | 120\% | 1.20\% | 1.2\%\% | 120\% | 1.20\% | 1:20\% | 1.20\% | 1.20\% | 1.20\% |  |
| Fatitu Linim | (tsoon |  |  | 263,150. |  |  |  |  |  |  |  |  |  |
| Unciame Balarce | 15000] |  |  | ${ }^{26,350}$ | $\cdots$ | $253,156$ | $\frac{0}{283,150}$ | $253,150$ | 263.158 | ${ }^{285,150}$ | 263,550 |  | 26\%,350 |
|  | Fincealor |  | 3, ${ }^{\text {anem }}$ | 30.Nowos | $28 .+50 \cdot 10$ | 29.5 ceb 10 | $28.5 \mathrm{fe}-10$ | 31. Mary 10 | 31. May 10 | 35. Mer 10 | 3itaver 10 | 31 deyma | 31-Suer 10 |
| Oatimg Babus |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Commmen fee |  |  |  |  |  |  |  | ${ }^{265}$ |  | ${ }^{2639}$ [89) | 26. | ${ }^{263}$. | ${ }_{\text {che }}^{263}$ |
|  | ${ }^{18300]}$ |  |  |  | 263 | 526 |  | 26 | 526 |  |  | 526 |  |


























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| Siart of Perlod Period Ending |  | Cinotes | 3180.94 |  |  |  |  |  |  |  | ${ }^{0+\mathrm{O}} \mathrm{COC-13}$ |  |  |  | $0 \cdot \mathrm{Fabeb}$ | Dimatic |
|  |  |  | -30ce |  |  |  |  |  |  |  |  |  |  | $\frac{315 a n+6}{}$ | ${ }^{20.585}$ |  |
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| Caterofe veat | Soure Units | Range Name |  | 2913 | 2013 |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  | (13\% | 10,0.0\%6 | 100.0.0\% | 100.0.0\% | 100.00\% | 700.06\% | 100.0\%\% | (100.0.0\% | ${ }_{\text {10.0.0\% }}^{\text {20, }}$ | ${ }^{100.003 \%}$ | 100, 10.8 | ${ }^{200,00^{2} \%}$ | - $180.00 \%$ | \% |
|  | ${ }^{180009}$ |  |  | 17870 | 6,956 | ${ }^{20.436}$ | 4,088 | 8,196 | 8,116 | 6894 | 5.577 | 4.388 | 4.298 | 3,957 | 2,456 |  |
| Woxira Capar |  |  |  |  |  |  | 5298 | ${ }_{48}^{84}$ | 65 | 1.046 |  |  |  |  |  |  |
|  | 5n00] |  |  | 1.81\% | ${ }^{1.22 \%}$ | 0.72\% | ${ }_{\text {1/48\% }}$ | 1.00\% | 0.63\% | 0.60\% | 0.5\% | 0.41\% | ${ }^{0.33 \%}$ | ${ }^{0.37 \%}$ | ${ }^{0.2} 2.3 \%$ | 0.19\% |
| Uratupsted Cramsum | 150001 |  |  | ${ }^{12} 2393$ | ${ }^{8,34}$ | 4.906 | 10,123 | ${ }_{6.839}$ | 4.290 | 4,37 | 3.472 | 2813 | 2292 | 2.139 | ${ }_{547}$ |  |
| pabs |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Ccosmg Batice | [5009] |  | 50. |  |  |  |  |  |  |  |  |  |  |  |  |  |
| FAP Debl Prawbom | ${ }_{15009}$ | far od | 600,945 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| PARAS Castacount |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | 20 |  |  |  |  | (10) | (10) | (1) | (0) | (0) |  |  | (0) |
| Constration Epon |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Chsma Braine | [5000] |  |  | ${ }^{109}$ | (0) | (0) | 10 | (0) | (9) | (10) | 109 | (0) | (1) | (1) | 109 | (0) |
|  | ${ }_{\text {[15000 }}$ |  |  | ${ }_{\text {(2.549) }}{ }^{\text {a }}$ | (25:599) | (23599) | (2.549) | (2,549) | (25499 | (2549 ${ }^{\circ}$ | (1209] | (2599] | (2599] | $\bigcirc$ | 2590 |  |
| Nextherest Expens | 15000 ! |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Ner: merest Paid | [5000] |  |  | 2.549 | ${ }_{2} 2.59$ | ${ }_{2} 2.549$ | ${ }_{2,569}^{2,59}$ | ${ }_{2,549}^{2,54}$ | ${ }_{2,549}^{2,54}$ | ${ }_{2,569}^{25}$ | ${ }_{2,549}^{254}$ | e. 2.543 | ${ }_{2,59}^{254}$ | ${ }_{\substack{2,549}}^{2,594}$ | ${ }_{\substack{2549}}^{2.549}$ | ${ }_{2,569}^{2,599}$ |
|  | (1500] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Monotin uproul Fee | [15000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Factity Limint <br> Alfusted Fability Linit | $\underset{\substack{[5500] \\ 55000}}{ }$ | FAPBD, DO FAPBD IUM | \$43,414 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Soner Unajusiso Dramown | $15500]^{1}$ |  |  | $12393{ }^{\text {\% }}$ | ${ }_{8.343}{ }^{\text { }}$ |  | ${ }^{10,123}$ |  |  |  |  |  |  |  |  |  |
| Cratina Batace |  |  |  |  |  |  |  |  |  |  |  | ${ }^{2.681}$ | ${ }^{2.292}$ | ${ }^{2.138}$ | ${ }^{1.547}$ |  |
|  | [5500] |  |  | - | -54.314. |  | $\stackrel{54.364}{ }$ | -6\%94.4. | ${ }_{543444}$ | 543814 | 5643414 | . 543.414 | $\underline{543} 814$ | 5438414 | . 543.414 | 543.314 |
|  | [1500] |  |  | 44 | 414 |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  | 34, 4 | 54,44 | ${ }^{563.44}$ | ${ }^{533.414}$ | $54.3,14$ |
|  |  |  |  | ${ }_{\text {2, }}^{\substack{2.09 \% \%}}$ | ${ }_{\substack{2.60 \% \%}}^{2.08 \%}$ | ${ }_{\text {2,00\% }}^{2,88 \%}$ | ${ }_{3}^{2,089 \%}$ | ${ }^{2.85 \% \%}$ | ${ }_{3}^{2.30 \% \%}$ | (2.08\% | , | ${ }_{\text {a }}^{2.800 \% \%}$ | ${ }_{3}^{2.0 .00 \% \%}$ | 2.8.0\%\% | (2.00\% | ${ }_{\substack{\text { 2, } \\ 3.00 \% \%}}^{2.80}$ |
|  |  |  |  |  |  |  |  |  |  | ${ }_{\text {a }}^{0.30 \% \%}$ |  |  |  |  |  |  |
| thlorest Espense |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Estaskmmerifoc | ${ }_{\text {[15000 }}$ |  |  |  |  |  | ${ }^{2,800}$ | ${ }^{2} 8800$ | 2.800 | ${ }^{2,800}$. | ${ }^{2.800}$ | 2,800. | ${ }^{2.800}$. | ${ }^{2800} 0$ | ${ }^{2,800}$. | ${ }^{2}, 800$. |
| Commimmenf Foos |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Crodit Margis | ${ }^{\text {P/ }}$ |  |  | 3.00\% | 3.00\% | 3.00\% | 3.00\% | 300\% | 3.00\% | 3.09\% | 3.00\% | 3.00\% | 3.00\% | 3.00\% | 3.00\% | 9.00\% |
| Fably ste |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | ${ }^{543,4,44}$ | ${ }_{56,3,44}$ | 546,514 | 543,414 | 543,414 | 543,314 | 566,444 | 544,444 | ${ }^{533.414}$ | ${ }_{503,414}$ | ${ }^{548.414}$ | ${ }_{543,514}$ | ${ }^{543,414}$ |
|  | ${ }_{\text {Ifsoon }}$ |  | - | (0) | (0) | (0) | -(0) | (0) | (1) | (9) | -10) | [i0) | (0) | [19) | 10. | (1) |
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|  | fatal |  |  | 33+14y-13 | 31.0.4ar 13 | thay 13 | 3.A0. 13 | 31 A | Als 13 | 30.Nov-13 |  | 30.Ner 13 | 29-feb:14 | S9-peb-19 | 29:Fbob 14 | 31. arar $^{14}$ |
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| Commenem foen |  |  |  | (6) |  | \% | (0) |  |  | 10. |  | 10 | 109 | 10) | 年 | \% 0 |
| Cosing Paialce | 150001 |  |  | ${ }^{19}$ | ${ }^{(0)}$ | : | (0) | ${ }^{109}$ |  | 109 | ${ }^{\text {(0) }}$ |  | ${ }_{(0)}^{[0]}$ | $10!$ |  | $\stackrel{109}{190}$ |



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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Stan of Period |  | Cmodes | 17Jan-69 <br> 31 - Jan 09 | 01-F06-09 <br> 28-Fet-09 |  |  |  |  | \%1/2109 | Oitatide |  | cili.ctigs |
|  |  |  |  |  |  |  | 10.Apros |  | Clives | 3124 |  | $\frac{31.04 .09}{81.00 .009}$ |
|  |  |  | 31 Maros | ${ }^{31}$ Mamops | ${ }^{31} \mathrm{Haras}{ }^{\text {a }}$ | 30.-imen | 30-sm-09 |  | 30.Sp-09 | 30.Sp0.09 | $30.5 e p o 99$ <br> 3 | 3t.becos |
| Cabroce Year | Souce Unis | maxeme |  |  |  |  |  |  |  |  |  |  |
|  |  | Wewasemex | $\%$ | 15.1\% | 100.00\% | 100.00\% | 100.00\% |  | 100.30\% | т0.a\% | Tomon | (00m\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Accounts Peyable |  |  |  |  |  |  |  |  |  |  |  |  |
| Conemer | ${ }^{18500]}$ |  |  | 5.616 | ${ }^{73,42}$ | ${ }^{38,865}$ | ${ }^{13,785}$ | ${ }^{14,976}$ | ${ }^{5} 5.350$ | 18,80, | ${ }^{17} 5.57$ |  |
|  | [iscool |  |  |  |  | 2.3.34 | ${ }^{2} \times 1.934$ |  | ${ }_{\text {2, }}^{2967}$ | ${ }_{2}^{2.867}$ | ${ }_{2} 2967$ |  |
| Operaing Expose Accumis Payabo | [5000) |  | : | 4.6162 | ${ }^{6.199}$ |  | ${ }_{\substack{\text { a }}}^{1,4,47}$ |  |  | ${ }_{\text {chem }}^{15,463}$ |  |  |
|  | [5500] |  |  | ${ }_{4}^{4.8579}$ |  |  | ${ }_{\text {H2, }}^{1,2788}$ | ${ }_{\text {13, }}^{1,56}$ | , 14.038 |  | (1.563) |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Accoumis Beccivable | [5000] |  | . | . | - | . | . | . | - |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cash Revermus | [5000] |  |  |  |  |  |  |  |  |  |  |  |
| Comideramile |  |  |  |  |  |  |  |  |  |  |  |  |
| Equaf Oraws on Cornamen Equy | 158001 |  |  |  |  |  |  |  |  |  |  |  |
|  | 15009 |  |  |  |  |  |  |  |  |  |  |  |
| 何 |  |  |  |  |  |  |  |  |  |  |  |  |
| EGauty Commimen Cosing Balamo | [5900] |  |  |  |  |  |  |  |  |  |  |  |
| (-xamat |  |  |  |  |  |  |  |  |  |  |  |  |
| Opering Balace | 158009 |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  | ${ }^{11.500}$ |  |
|  | 5000] |  |  | ${ }_{359}^{359}$ | ${ }^{4.587} 5$ | $\frac{235}{7,22}$ | $\underbrace{\text { 823 }}_{\text {- }}$ | ${ }_{\substack{\text {, } 938 \\ \hline, 315}}$ | ${ }^{10.329}$ | 11.20 | $\frac{1.122}{12,72}$ | ${ }^{19.362}$ |
| mesest lucome | $15000]$ |  |  |  | , | 16 | ${ }^{24}$ | ${ }^{27}$ | ${ }^{30}$ |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $15000]$ | ${ }^{151.922}$ |  |  |  |  |  |  |  |  |  |  |
| Openimg atame | 15000 |  |  |  | 190519 | 85974 | 16.85 |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }^{\text {[5000 }}$ |  |  |  | $\underset{8 .}{(18.545)}$ | ${ }_{\text {che }}^{169.123)}$ | [16,0,5] |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | \% |  | ${ }_{\text {a }}^{0.005 \%}$ | , | ${ }_{\text {\% }}^{\text {a }}$ | ${ }^{8.0 .75 \% \%}$ | 5,00\% | ${ }_{0}^{10.75 \% \%}$ |  | ${ }^{10.75 \%}$ | ${ }_{\text {\% }}$ | ${ }_{\text {m }}^{0.05 \% \%}$ |
| Perasicic iecosis faic | [10] |  | 0. $0.2 \%$ | ${ }^{0.4 .4 \%}$ | 0.2\%\% | ${ }^{0.25 \%}$ | 0.42\% | ${ }^{0.42 \%}$ | 0.42\% | ${ }^{0.42 \%}$ | 8. 8.27 |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Ceoss huterest Expensf Not Drawdowns | $\underset{\substack{\text { Hosoon } \\ \text { H000 }}}{ }$ |  |  |  | $\begin{gathered} 3358 \\ \hline \end{gathered}$ | ${ }_{688}^{276}$ | ${ }_{638}$ | ${ }^{638}$ | 639 | 638 | ${ }^{\text {¢38 }}$ | ${ }^{638}$ |
| tranctere |  |  |  |  |  |  |  |  |  |  |  |  |
| Cesh Acpount | [8000] | ${ }^{62,862}$ |  |  |  |  |  |  |  |  |  |  |
| Qapering Pabase | [ 50009 |  |  |  |  | 62.662 | (2, 252 | 60.47 |  |  |  |  |
| Cosestextion Expoxturas | ${ }_{\text {cose }}$ |  |  | ${ }^{62.882}$ |  |  |  |  |  |  |  |  |
| Chasim Babema | 150001 |  |  | ${ }^{62,862}$ | ${ }^{62,682}$ | ${ }^{62.862}$ |  | ${ }^{117,617} 8$ | $\frac{188,307}{4,780}$ | [4.070) |  |  |
| ${ }_{\text {Pase }}^{\text {Pase aitem }}$ |  |  | ${ }^{3} 1.00 \% \%$ | ${ }^{3.209 \%}$ | ${ }^{3} 1.200 \% \%$ | - $3.209 \%$ |  |  | - ${ }_{\text {a }} .2 .29 \%$ | - 3 3.2\%\% | ${ }^{3} \mathbf{3} .20 \% \%$ | ${ }^{3.20 \% \%}$ |
|  | \% |  | 0.7\%\% | 0.75\%\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | , | , 0.75 | 0.0.5\% |  |
| Periost hemerst Rato | [6] |  | ${ }^{0.42 \%}$ | $0.42 \%$ | $0.027 \%$ | 0.42\% | ${ }^{0.42 \%}$ | 0.42\% | $0.48 \%$ | 0.2.\% | ${ }^{0.42 \%}$ |  |

 $\%$
3








## 

| Constrition Schiahile (Mantiva | 509 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Start of Period |  |  |  |  |  | 01-408-17 | 01-Sep- 31 | 91-0¢0 91 | O1-100.-11 | 91-0ec-17 |  | $01.560^{-12}$ | 91-Mar-12 | (1-Apr-12 |
| Peoiod frnding |  |  | Cubates | 31-5006 | 31. 1 (4)-17 | 37.Ayd. 17 | 30-Spp-11 | $31-\mathrm{Cct-11}$ | 30, Now | 31-Dea. 11 | 31. 3 am Pa | 29.Feb-12 | 31-Mar-12 | 3n-A $\mathrm{Pr}-12$ |
| Start of Operational Priod |  |  |  |  | 014031 | 01-2kt +1 | Didupli | $010 \mathrm{Oc}+11$ | 01-0.0x.11 |  | Ot-Jaral | $0^{21 / J a r-12}$ | 01 1-barla |  |
| End of Operational Period |  |  | ctromperiod | 31-00608 | $30 \cdot$ Sep- 11 | $30-\mathrm{Sep}-11$ | $30-$ Sep-11 | 31-Decr 1 | ${ }^{3} 1 . \mathrm{Dec}-15$ | 31-Dec-11 | 31-Mar-12 | 34-Mar ${ }^{2}$ | 3t-Mar-12 | 30-ven-12 |
| Month of eneraimara Petiod |  |  |  |  | 1 | 2 | ${ }^{3}$ | 1 | 2 | 3 | ; | 2 | 3 |  |
| Calenter Yaar | Source | Units | Rarge Narme |  | 2014 | 2014 | 11 | 2011 | 204 |  |  |  |  |  |
| Percertage of Period |  |  | - |  | 100.00\% | 1000.00\% | $100.00 \%$ | t00,60\% | 100.00\% | 100.00\% |  | 100.00\% | 105.50\% | ${ }_{100012}^{200 \%}$ |
|  |  |  |  | \%\% | \% | -\% | \% | \% \% | - \% | 100.00\% | \% | 100,60\% | 103.20\% |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Accounts Payabio |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Constrestion Expandidue |  | ${ }^{15000]}$ |  |  | ${ }^{25,226}$ | 26,32! | 22,462 | 22.730 | 24,029 | 23,827 | 20,504 | 20.760 | 21.9:1 |  |
| Operating Costs |  | [5000) |  |  | 1.671 | 8,67\% | 1.671 | 1,684 | 1,684 | 1,684 | 1,745 | 1,745 | 1,745 | t,782 |
|  |  | [5000] |  |  | 20,734 | 21,633 | 18.462 | ${ }^{18,682}$ | 19,750 | 13,684 | 16.934 | 17,063 | 18,009 | 30,195 |
| Operating Expense Actoums Payytho |  | [5000] |  |  | 824 |  | 824 | 83 t | 23: | 935 | ${ }^{860}$ | 860 | 860 | 879 |
| Constriction Period $A$ ccouris Payathe Eade |  | [5500] |  |  | 21.558 | 22.458 | 19.236 | 19.513 |  | 20.114 | 47.795 | 17.923 | 18.870 | 31,074 |
| Change in Workng Captial |  | 150001 |  |  | (964) | ${ }^{898}$ | (3,771) | 27 | 1,068 | (167) | (2,699) | 128 | ${ }^{946}$ | 12,234 |
| Accounts Recalvabla |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Accounts Pecenable Closigg Batarke |  | ${ }_{\text {c }}^{\text {[15000] }}$ |  |  |  | . | - |  |  |  |  |  |  |  |
|  |  | ${ }_{[5000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Contican equiy. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equay Draws on Controngem Eyity |  | [5000] |  |  | - | - | . | . | - | . | . |  |  |  |
| Equity Commiment Operiny Sabice |  | 185009 |  |  |  |  |  |  |  |  |  |  |  |  |
| Incrases in Comswiment |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | $1 / 180002$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Equy |  | [500] |  |  |  |  |  |  |  |  |  |  |  |  |
| Rexinase Accoum |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Qaparig Eatance |  | [5000) |  |  | 44.130 | 45.886 | 47748 |  |  | 52:123 | 54,316 |  |  |  |
|  |  | ${ }^{180009]}$ |  |  | 142 | 147 | 153 | ${ }^{158}$ | $1{ }^{163}$ | 169 | ${ }^{174}$ | 179 | 184 |  |
| Addition ${ }^{\text {Cbsig }}$ Biance |  | 180003 |  |  |  | 1.888 | 1.438 | :, 455 | 1.538 | 1,525 | 1,319 | 8,329 | 1,402 | 2,35i |
| Cksing Balance |  | [8000] |  |  | 45.886 | 47,716 | 49.308 | 50,32t | 52,623 | 54,316 | 55.809 | 57,317 | 58,963 | 81,443 |
| Inferest hcome |  | [5000] |  |  | 142 | 147 | 153 | ${ }^{158}$ | 163 | 159 | 174 | 179 | 184 | ${ }^{189}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Tranche 1 Cash Account |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Size ot swamme |  | [5000] | 151,922 |  |  |  |  |  |  |  |  |  |  |  |
| Opering Palance |  | [8500\% |  |  |  |  |  |  |  |  |  |  |  |  |
| Dramemems |  | ${ }^{13} 8000$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Consturtion Experefinos |  | 15000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Comg inarea |  | [5000] |  |  | - |  | - |  |  |  |  |  |  |  |
|  |  | [\%] |  |  | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | \$29\% | 9.29\% |
| AMt Pramium |  | [\%] |  |  | 0.0.75\% | . $1.00 \%$ | 0.75\% | - $1.009 \%$ | ${ }_{0}^{1.00 \% \%}$ | 1.00\% | 1.0.0\% | 1.07\% | 7.00\% | 1.00\% |
| Nor-Standard Cal Premmiur |  | \% |  |  | \% | \%. $\%$ | 0.75\% | 0.75\% | 0.75\% | 0.75\% | ${ }^{0.75 \%}$ | ${ }^{0.75 \%}$ | 6.75\% | ${ }^{0.75 \%}$ |
| Periodic inerest Rate |  | [\%] |  |  | 0.42\% | 0.42\% | 0,42\% | 0.42\% | ${ }^{0.42 \%}$ | . $0.42 \%$ | 0.42\% | 0.42\% | 0.4.4\% | 0.42\% |
| miterest keamo |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Gross herest Expense Net Orawdoms |  | ${ }_{\text {[15030] }}$ |  |  | ${ }^{638}$ | 639 | 636 | ${ }^{638}$ | 638 | 638 | 638 | ${ }_{638}$ | 638 | 638 |
|  |  | , |  |  |  |  |  |  |  |  |  |  |  |  |
| Trancho ${ }^{2}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Sze of lss |  | [15000] | 62,862 |  |  |  |  |  |  |  |  |  |  |  |
| Opating Balace |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| brawtioms |  | [5600] |  |  |  |  |  |  |  |  |  |  |  |  |
| Constraction Expenditures |  | [5009]. |  |  |  |  |  |  |  |  |  |  |  |  |
| Closing Balance |  | [15000] |  | - | - |  |  |  |  |  |  |  |  |  |
| ${ }^{\text {Basasf fate }}$ |  |  |  |  |  |  |  |  |  |  | 3.29\% |  | 3.29\% |  |
| Cipoia Margin |  | [\%] |  |  | 8.00\% | ${ }^{1.00 \%}$ | , $1.00 \%$ | 0.7.0\%\% | . $0.00 \%$ | (1.0\%\% | 9, $0.00 \%$ | 1.00\% | , $0.0 \% \%$ | ${ }^{1.09 \%}$ |
| Nonstardaric Cap Piomium |  | (\%) |  |  | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.73\% | 0.75\% | 0.75\% |
| Petiocik interest fate |  | [\%] |  |  | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0.14\% | 0.42\% |



| Hemb |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | ${ }^{1 / 1 / 4 a t+13}$ | ${ }^{0 .-40 p-13}$ | Oi. May 13 | OiFwnis |  | Of:Alug |  | $0 \cdot 0.0613$ | 0 H Hox 13 | 01. $\mathrm{DCO} \times 13$ | 0\%.Jar-14 |  |  |
|  |  | cmpates | 31.54at 13 | ${ }^{30-4 x .13}$ |  |  |  | 3t.Au9 19 | 3 cosem | ${ }^{31-\text { Octa }}$ | $3{ }^{3}+{ }^{\text {apow }} 13$ | 3:500.3 | 31, tam 4 | 20.F.abis | $3 \mathrm{take}+4$ |
| End of Oparationsal Period Days of Opmational Peripd |  | Crioppreicicd 31-Decos | ${ }_{3}{ }^{\text {rinkar }}$ |  | (en |  | 30 -Sep-13 | $30 \cdot \operatorname{spp}+13$ | $01-\mathrm{Ju}-13$ $30-$ Sep- 33 3 | $01-$ Qct-13 $31-5 e \mathrm{e}-13$ 1 | $\begin{array}{r} 01-\text { oct } 13 \\ 31-\mathrm{Dac} \cdot: 3 \\ 2 \end{array}$ | $\begin{array}{r} 01-\mathrm{ct}-\mathrm{y3} \\ 31 . \mathrm{Bec}-13 \\ 3 \end{array}$ |  |  |  |
| Calendet Year Porcentage of Perion't | Soure Unis | Pange Name..............2008 |  |  | (60.008\% | $-\frac{2013}{100003 x}$ | $\xrightarrow{2020063}$ |  | $\frac{2013}{100.007}$ | $\frac{2019}{500.006}$ | ${ }_{\text {(10.0.00\% }}^{208}$ | $-\frac{20013}{100.008}$ | $-\frac{2019}{-100.098}$ | 200.007 | \% |
| Then |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Acceamst Paysale |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 15000 |  | ${ }^{16,052}$ |  |  |  |  |  |  |  |  | 2.500 |  | ${ }_{652}$ |  |
|  | $\underset{\substack{\text { [5000] } \\ \text { [500] }}}{ }$ |  | (1, |  | (1,7722 | , |  |  |  | , |  | 2,7e9 | 1.304 |  |  |
| Oporsine Eprose | ${ }^{18000]}$ |  | ${ }_{\substack{13,93 \\ 898}}^{1989}$ | ${ }_{\substack{4.262 \\ 884}}^{4.25}$ | ${ }_{5}^{15,574}$ | ${ }^{1,1,123}$ | ${ }_{880}{ }_{8}$ | $\underbrace{\substack{\text { che }}}_{\substack{5,204 \\ 888}}$ |  | ${ }_{\substack{\text { 3,107 } \\ 886}}$ | ${ }_{\substack{2,129 \\ 888}}$ | ${ }_{\text {2, }}^{8865}$ | (1.090 | ${ }_{\substack{536 \\ 859}}^{50}$ | ${ }_{\substack{657 \\ 880}}$ |
|  | [15000] |  |  |  | - |  |  | $\xrightarrow{\text { 50884 }}$ |  |  | $\frac{3015}{[8985}$ | $\frac{2942}{(74)}$ | ${ }_{\text {(1, } 1.2202}^{1220}$ | $\frac{1.425}{(44)}$ | - $\frac{1.547}{121}$ |
| Accuunts Recematb |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operamp fereve |  |  |  | . |  | . | . |  | . |  | . |  | . |  | 12 |
| Cater |  |  |  | . |  | . | . |  |  |  | - |  |  |  | ${ }^{\frac{2212}{2}}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equify Draws on Comingent Equy | 150000 |  | . | . | . | . | . | . | . |  |  |  |  |  |  |
| Equir Commenem Conericg Satare |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| hrasase ch commem | [500] |  |  |  |  |  | . |  |  |  |  |  |  |  |  |
|  | ${ }_{\text {[ } 5000]}$ S00] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Opening Eahree | 80 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 5000 |  | ${ }_{1}^{2697}$ | ${ }_{3}^{251}$ |  |  |  |  |  |  |  |  |  |  |  |
| Ccosing exace | , |  |  |  |  |  |  |  |  |  |  |  |  | ${ }^{25} 5.589$ | ${ }^{85,514}$ |
| merest hcome | [5000) |  | 247 | ${ }_{251}$ | ${ }^{253}$ | 258 | 261 | 263 | 266 | 267 | 269 | $27 \%$ | 272 | 273 | 274 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Stere | ${ }^{15009]}$ | 151,922 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operie Salare | 15009. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Diandeme | ${ }^{18500]}$ |  | . | . |  | . |  |  |  |  |  |  |  |  |  |
|  | ${ }_{150009}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Rate |  |  | ${ }^{3,29 \%}$ |  |  |  |  |  |  | 3.29\% | 329\% | 329\% |  |  |  |
| Nin | \% |  | 0.75\% | (0.05\% | , | (10.75\% | 9,0.5\% | 0.0.5\% | (1.00\% | 20.5\%\% | ${ }^{1.009 \%}$ | ${ }^{1.00 \%}$ | (100\%\% | (1.09\% | 5.0.75\% |
|  |  |  | ${ }^{0.428}$ | $0.42 \%$ | 0.42\% | 0. $\%$ \% | 0.9\%\% | 0.2\% | 0.28\% | \%.42\% | 0.42\% | \%.2\% |  |  |  |
| kierest mame |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Gipss finterssi Expense |  |  | ${ }^{\text {638 }}$ | ${ }^{638}$ | \% $3^{8}$ | ${ }^{\text {638 }}$ | ${ }_{638}$ | ${ }^{638}$ | 638. | ${ }_{638}$ | ${ }_{638}$ | вз | ${ }_{638}$ | ${ }_{635}$ | ${ }^{\text {\% }}$ |
| Troncre 2 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 150009 | ${ }_{62} 888$ |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cpanimagazace |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | . | . |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Conithx }}{\text { Con Eppexituses }}$ | ${ }^{135000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | \% |  | ${ }^{1.00 \% \%}$ | (100\% | (1.00\% | 1.00\% <br> $0.75 \%$ | (1.05\% | $\begin{aligned} & \text { Pi.20 } \\ & 0.75 \% \end{aligned}$ | (1.00\% | , | , |  | , |  |  |
|  | 1\%10] |  | 0.12\% | 0.42\% | -0.42\% | - 0.42 m | -0.92\% | -0.2\% | \%. 0.8 | ${ }_{0}^{0.26 \%}$ | 0. 0.6 |  |  | 0.4.2\% |  |












|  | W4 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Stan ot Perios |  |  |  |  | 0 0-May -12 | 01. $0^{\text {un }}$ - 12 | 017.4 did |  | OT-Sep -12 | Ot-CCli 12 | 01:HWer-12 | 0\%-Dec-12 | 0\% ${ }^{\text {ana }}$-13 | 01-Feb-13 |
|  |  |  | Cmbates | 31.Des ${ }^{\text {g }}$ |  | $\frac{37.54 n-12}{3}$ |  | 31-A4gata | 30-Spap 12 | $31-\mathrm{Cct} 12$ | 30.400 .12 | 31-Pec. 12 | $31 \times \mathrm{jam-13}$ | 2 c . $\mathrm{Feb} \cdot 13$ |
| Emin of Oporational Paried |  |  | comprerod | 31-Dec.08 | 30-ulm-12 |  | 30-5ep-12 | ${ }^{\text {a }}$ | 30.Sep- 12 | 31-Dac-12 | 32-Dec-12 | ${ }^{3} 1$-Dec-12 | 31.46ar-13 |  |
| Moxth ol Operationil Period |  |  |  |  | 2 |  |  |  | 3 | ; |  |  |  |  |
| Days of Pperational Period |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Cilander } Y_{\text {Par }}}{\text { Percontage ef Period }}$ | Sour | Unds | Aange Name | 2008 | 2012 | 2012 | 2012 | 2012 | 2012 | 2012 | 2012 | 2012 | 2013 | 2013 |
|  |  |  |  | \% | 100,00\% | $100.00 \%$ $\%$ | 100.00\% | $100.00 \%$ | $100.00 \%$ | $100.00 \%$ | $100.0 \%$ | 100.00\% | $0.0200 \%$ | $100.00 \%$ $\%$ |
| Gross Intarest Expense Net Drawtowns |  | $\left[\begin{array}{l} {[10000} \\ \hline 18000] \end{array}\right.$ |  |  | 264 | 264 | 264 | 264 | 264 | 264 | 264 | 264 | 264 | 264 |
| Trancha 3 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cast A Acount |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Stize of tssuarce |  | [3000] | 83,6 |  |  |  |  |  |  |  |  |  |  |  |
| Cpering Ezamas |  | [8000] |  |  |  | - | - |  |  |  |  |  |  |  |
| ${ }^{\text {Orambowns }}$ Contuction |  | ${ }^{180000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Construction fryerstures |  | $\frac{\text { [ } 50000]}{[5000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Rate |  | \% |  |  | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | $329 \%$ | 3.29\% |
| Crodid Margin |  | [\%] |  |  | 1.00\% | 1.00\% | 1.00\% | 1.00\% | 1.00\% | 1.00\% | 1.1.0\% | 1.00\% | 1.00\% |  |
| ${ }^{\text {AMt Premlum }}$ Norslandard Cal Premiven |  | [\%] |  |  | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.25\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% |
| Petlosic hiderst Paita |  | [\%] |  |  | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0.42\% | [0.42\% | 0.42\% | 0. $0.42 \%$ | 0.42\% |
| Interest hiome |  | ${ }^{130009}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Cras Meless Expense |  | $\underset{\substack{[58000] \\ \text { [8000] }}}{ }$ |  |  | 351 | 351 | 351 | 351 | 351 | 351 | 351 | 351 | 351 | 351 |
| Tranche 4 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Casth Account |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Ske of tsuarce |  | [8000] | 107,972 |  |  |  |  |  |  |  |  |  |  |  |
| Oparim Pamas |  | 185009 |  |  | 0 | $\bigcirc$ | 0 | 0 | 0 | 0 | $\square$ | - | - | 0 |
| Constuction Expenditures |  | ${ }_{\text {b }}^{5000}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Cossing Batance |  | (\$000) |  |  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | $\square$ | 6 | 0 |
| Ease Rate |  | [\%] |  |  | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3.29\% | 3,29\% | 3.29\% |
| ${ }_{\text {che }}^{\text {Cratil Margin }}$ |  | \% $\%$ |  |  | 3.00\% | 9.00\% $0.75 \%$ | 10.0\% | 1.00\% | 1.00\% | ${ }^{1.0 .09 \%}$ | 1.00\% | 1.00\% | 1.00\% | 1.00\% |
| Nomstandard Caft Premum |  | \% |  |  | 0.75\% | 0.75\% | ${ }^{0.75 \%}$ | ${ }^{0.75 \%}$ | 0.75\% | 0.75\%\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% |
| Periocic hytrest rais |  | [\%] |  |  | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0.42\% | 0..n2\% | \% $0.42 \%$ |
| Interest theme |  | [8000) |  |  |  |  |  |  |  |  |  |  |  |  |
| Gross litierss Exparse Neit Drawdewis |  | ${ }^{150000]}$ \| |  |  | 453 | 453 | 453 | 453 | 453 | 453 | 653 | 453 | 453 | 453 |
| Net Drawdewis |  | [ 50000 ] |  |  |  |  |  |  |  |  |  |  |  |  |
| Tranch 5 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [5000] | 190.765 |  |  |  |  |  |  |  |  |  |  |  |
| Opering Batare |  | 15000] |  |  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |  |  |
| Drawbiwns |  | ${ }^{150000]}$ |  |  |  |  |  |  |  |  |  |  | $\underline{0}$ |  |
| $\frac{\text { Construction Expordjurs }}{\text { Coshy }}$ |  | $\frac{185001}{} 150001$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Closhng Baiance |  | [5000] |  | - | 0 | 0 | 6 | 0 | 0 | $\bigcirc$ | 0 | 0 | 0 | 0 |
| ${ }^{\text {Brase Rato }}$ |  | 限 |  |  | 3.44\% | 3.44\% | 3.44\% | 3.44\% | 3.44\% | 3.44\% | 3.44\% | 3.44\% | 9.44\% |  |
| Cradit Margh AMt Pramilum |  | [\%] |  |  | 1.60\% | 1.00\% | 1.90\% | 1.0.0\% | 1.00\% | 1.07\% | 1,00\% | 1,00\% | 1.00\% | 1.00\% |
| Norstiadard Cal Premkim |  | \%\% |  |  | 0.75\% | 8.75\% | 0.75\% | 2.75\% | 0.75\% | 0.75\% | ${ }^{0.75 \%}$ | 9.75\% | 0.75\% |  |
| Poriodic beerest Rate |  | [\%] |  |  | 0.43\% | 0.43\% | 0.43\% | 0.43\% | 0.43\% | 0.43\% | 0.43\% | 0.43\% | $0^{0.43 \%}$ | 0.43\% |
| therres frome |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Stass harese Expente |  | [8900]; |  |  | 825 | 825 | 825 | 825 | 825 | 825 | 825 | 825 | 325 | 825 |
| Not Drawcoms |  | [8000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Tranche 6 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Size of tastarce |  | [5000] | 3,768 |  |  |  |  |  |  |  |  |  |  |  |






























| Werators iourledy | Max | \%\%\% |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Stan of Periog |  |  |  |  | 01 $\sqrt{\text { and }} 15$ | 01-Apr-15 | $01 . \sqrt{1017}$ | $01-\mathrm{Cct} 15$ | 01-JJan-16 | 01.Apr-16 | 0¢-Jal-16 | 01.0ct-16 | 0 0.Jan-17 | 01.Apr-17 |
| End of Period |  |  | Range | $3-100008$ | 31 -Mar-15 | 30, | 30-Sep- 15 | 31-Dec-15 | 31-Mar-16 | 30.Jun- 6 | 30-Sep: 65 | 31-Dec.-46 | 31-Mar-17 | 31.-Apr-17 |
| Calender Year | Sou | Units | Names | 2003 | 2015 | 2015 | 2015 | 2015 | 2016 | 2016 | 2016 | 20:6 | 2017 | 2017 |
| FDOT Fiscoal Year |  |  |  | 2003 | 2015 | 2015 | 2016 | 2015 | 2016 | 2016 | 2017 | $20 \% 7$ | 2017 | 2017 |
| Quater of Operation |  |  |  | 3 | 4 | 1 | 2 | 3 | 4 | , | 2 | 3 | 4 |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| fintation Indices |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Annual CPa | flokupl | [\% rateryear] |  |  | 2.18\% | 2.18\% | 2.18\% | 2.18\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% |
| CPI thdex - Annually | [calc] | [\%] |  | \%00.00\% | 115.12\% | 115,75\% | 116.37\% | 177.00\% | 147.67\% | 118.34\% | 19.01\% | 119.69\% | 120.37\% | 121.06\% |
| Operating Cost Escalation (above CPl) | flookipl | [\% rateyear] |  |  | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% |
| Quarterly Cost Index - Annually |  |  |  | \$00.00\% | 120.50\% | 121.38\% | 122.25\% | 123.14\% | 124.07\% | 125.00\% | 125.95\% | 126.90\% | 127.as\% | 128.82\% |
| Capex Escalation (above CPI) | flookup] | [\% ratelyear] |  |  | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% |  |
| Quarterly Cost tndex - Arnually | [catc] | [\%] |  | 100.00\% | 120.50\% | 121.38\% | 122.25\% | 123.34\% | 124.07\% | 125.00\% | 125.95\% | 126.90\% | 127.85\% | 128.32\% |
| Insurnnce Costs Escalation | Rookupt | [\% rateryaar] |  |  | 5.00\% | 5.00\% | 5.00\% | 5.00\% | 5.00\% | 5.00\% | 5.00\% | 5.00\% | 5.00\% |  |
| Quarterly Cost Index - Anmually | [calc] | [\%] |  | 100.0.0\% | 135.65\% | 137.32\% | 139.00\% | 140.71\% | 142.44\% | 144.18\% | 145.85\% | 147.75\% | 149.56\% | 15..39\% |
| Long-erm CPI Swap | \{lookup] | [\% rateryeal] |  |  | 3.25\% | 9.25\% | 3.25\% | 3.25\% | 3.25\% | 3.25\% | 3.25\% | 3.25\% | 3.25\% |  |
| Long-term CPI Sway Index | [calc] | [\%] |  | te0.00\% | 122.13\% | 129.11\% | 124.10\% | 125.09\% | 126.10\% | 127.11\% | 128.13\% | 123.16\% | 130.19\% | 131.24\% |
| Indicators |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operating Period Indicalor |  | [lag) |  |  | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| Operating Percent Construction Period Indicator | [calc] | [percentage] |  |  | 25.00\% | 25.00\% | 25,00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% |
| Percentage of Quarterly Expenses | [calcl | [\%] |  | 200.0n\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | $38.20 \%$ |
| Revenues |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Substantial Completion Flag |  | [flag) |  |  | 1 | 1 | 1 | 1 | 1 | $\dagger$ | 1 | 1 | 1 | 1 |
| Availibility Payments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| \%Pindexed to CP | finput | ${ }^{[\%]}$ |  |  | 145.74\% | 115.74\% | 118.21\% | 148.21\% | 118.21\% | 118.21\% | 120.86\% | 120.86\% | 120.86\% | 120.86\% |
| Fixed Rate |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Fixad Rate Index | [imput] | [\%] |  |  | 119.41\% | 119.41\% | 122.99\% | 122.99\% | 122.99\% | 122.99\% | 126.68\% | 126.66\% | 126.68\% | 126.68\% |
| \% indexed to Fixed Rate | [input] | [\%] |  |  |  |  |  |  |  |  |  |  |  |  |
| map rase | [input] | [8000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Maximum Availability Payment (MAP $y$ ) | [mpul] | [ $\$ 000$ ] |  |  | 18,387 | 18,387 | 18,893 | 18.893 | 18,893 | 18,993 | 19,418 | 19,418 | 19,418 | 19.418 |
| Quarterly Avallability Payment Max Quanterly Availbilty Parmon |  | [8000] |  |  | 18.387 | 18387 |  | 18.83 |  |  |  |  |  |  |
| Unavailabily Adustment |  | [5000] |  |  |  |  |  |  |  | 18,593 | 10,46 | 19,4:8 | 19,488 | 19,418 |
| Total Quanterty Avallsity Payment |  | [ [8000] |  |  | 18.387 | 18,387 | 18,893 | 18,893 | 18,893 | 18.893 | 19.418 | 19,6 6 | 9,418 | 19,418 |


| Stan of Period |  |  |  |  | $0{ }^{1}$ |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| End of Period |  |  |  | 31-50. 5 (ti | 30.50 | 31-0ent | 1va | 析 |  | ) | , Jan- |  | Sivily | $01.0 \mathrm{ct-19}$ |
| Calender Year | Sorree | Units | Names | 2008 | 2017 | 2017 | ${ }_{2018}$ | 3-4, ${ }_{\text {2018 }}$ | ${ }^{30-S e p-18}$ | ${ }^{\text {31-Dec. } 18}$ | ${ }^{31-M A x-19}$ | 30.-4.-19 | 30-Sep-19 | 3t-Dec-19 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Quanter of Operation |  |  |  |  | 208 | 218 | 8 | ${ }_{1}^{2018}$ | $\stackrel{2019}{20}$ | $\begin{array}{r}2019 \\ \hline\end{array}$ | ${ }_{2019}$ | 2019 | ${ }_{2}^{2020}$ | ${ }_{3}^{2020}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Inflition indices |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| ${ }_{\text {CPi }}^{\text {Anval } \text { Index - Annually }}$ | llokipl | [\% rateryeas |  | \$90.50\% | 2.30\% | ${ }^{2} \mathbf{2} 2.3 \% \%$ | ${ }_{\text {123.4\% }}^{2.30 \%}$ | ${ }^{2.30 \% \%}$ | - $\begin{array}{r}\text { 2.35\% } \\ \text { 1245\% }\end{array}$ | 2.350\% | $\begin{array}{r} 2.30 \% \\ 125.97 \% \end{array}$ | ${ }^{2.30 \%}$ | $\begin{gathered} 2.30 \% \\ 127.42 \% \end{gathered}$ | 12.30\% ${ }^{2.34 \%}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operating Cost Escalation (abovs CPI) | llookup | [\% ratelyear |  | 100:50\% | 12.75\% | 13.7.7\% | ${ }_{\text {13, }}^{\text {1375\% }}$ | ${ }^{0.75 \%}$ | $\begin{gathered} 0.75 \% \\ 13.75 \% \end{gathered}$ | ${ }^{0.75 \%}$ | 13.577\% | 0.7.75\% | ${ }^{0.737 .83 \%}$ | $\begin{gathered} 0.75 \% \\ 138.87 \% \end{gathered}$ |
|  |  |  |  | top.30\% |  | $\begin{aligned} & 0.75 \% \\ & 13.777 \% \end{aligned}$ | $\begin{gathered} 0.75 \% \\ 131.75 \% \end{gathered}$ | ${ }_{\text {c }}^{\text {0.7.7\% }}$ | $\begin{gathered} 0.75 \% \\ 13.75 \% \end{gathered}$ |  |  |  |  |  |
| Capex Escraialion (above CPP) | \{ookly | [\%] |  |  | 12.75\% |  |  |  |  | $\begin{gathered} 0.75 \% \\ 13.74 \% \% \end{gathered}$ | $\begin{gathered} 0.75 \% \\ +35.77 \% \end{gathered}$ | $\begin{gathered} 0.75 \% \\ 136.79 \% \end{gathered}$ | $\begin{gathered} 0.75 \% \% \\ 137.83 \% \end{gathered}$ |  |
|  |  |  |  | \%atas |  | $\begin{gathered} 5.00 \% \\ 155.13 \% \end{gathered}$ | $\begin{gathered} 5.00 \% \\ 157.04 \% \\ \hline \end{gathered}$ | $\begin{gathered} 5.00 \% \\ 158.96 \% \end{gathered}$ | $\begin{gathered} \text { 5.00\% } \\ 160.91 \% \end{gathered}$ | $\underset{\sim}{6} 52.009 \%$ | $\begin{gathered} \text { 1.00\%\% } \\ 164.99 \% \end{gathered}$ | ${ }_{\substack{5.0 \% \\ 16.92 \%}}$ | 568.09\% |  |
|  | [cacle! | [\%] |  |  | 15.3.25\% |  |  |  |  |  |  |  |  | $\begin{gathered} 5.00 \% \\ 771.03 \% \end{gathered}$ |
| ${ }_{\text {L }}^{\text {Long-tom }}$ CPIS Swap | flookup | [\% rateryoar |  | 100,0\% | 3.25\% | $\begin{gathered} 3.25 \% \\ 13.356 \% \end{gathered}$ | $\begin{gathered} 3.25 \% \% \\ 134.43 \% \end{gathered}$ | $\begin{gathered} 3.25 \% \\ 135.51 \% \end{gathered}$ | $\begin{gathered} 3.25 \% \\ 136.59 \% \end{gathered}$ | $\begin{gathered} 3,25 \% \\ 137,69 \% \end{gathered}$ | $\begin{gathered} 3.25 \% \\ 338.79 \% \end{gathered}$ | $\begin{gathered} 3.25 \% \\ 139.91 \% \end{gathered}$ |  | ${ }^{142.25 \%}$ |
| Longrtem CPP Swap lidax | falal | [\%] |  |  | 132.29\% |  |  |  |  |  |  |  |  |  |
| Indicators |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operaing Period mindicator |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Consitucition Period Indicator | [celc] | [flag] <br> ipercentage [flag] |  |  | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% |
| Percentiage of Cuanterif Expenses | [calc] | \% |  | 50, 0 \% | 8.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.2\%\% | 3. $20 \%$ | 36.20\% |
| Bevenues |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Sustantial Compietion Flag |  | [laa] |  |  | 1 | 1 | 1 | 1 | 1 | 1 | t | 1 | 1 |  |
| Availibility Payments |  |  | 30.50\% |  |  | +29.64\% | 123.64\% | 123.64\% |  |  |  |  |  | 129.39\% |
| \%/indexeed to CPI | finpuy | ${ }_{\text {[\%] }}^{[\%]}$ |  |  | 123.64\% |  |  |  | 126.48\% | 126.48\% | 126.48\% | 126.48\% | 129.39\% |  |
| Fixed Rate |  |  | $3.00 \%$ <br> 70.00\% |  |  | 130.48\% | 130.48\% | 130.48\% | 134.39\% | 134.39\% | 134.39\% | 134.39\% | 138.22\% | 138.42\% |
| \%\% indereed fo fixed Rate | inpur) | $\begin{aligned} & \text { [\%f } \\ & \text { i\% } \end{aligned}$ |  |  | 130.48\% |  |  |  |  |  |  |  |  |  |
| map baso |  |  | 62,70 |  |  | 19.96 | 19.9 | ${ }_{19,961}$ | 20,519 | 20.519 | 20.519 | 20,519 | 21.093 | 21,933 |
| Maximum Avalability Paymen (MAPy) | [input] | [5000] |  |  | 19,961 |  |  |  |  |  |  |  |  |  |
| Quanterly Avalability Pryment Max Ouaneryy Avalibly Paymant |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Max Cuaneris Avaibithy Paymme |  | [s000] |  |  | 19.969 | $19,961$ |  | 19,961 | 2,519 | 20,519 | 20.519 | 20,519 | 21.093 | ${ }_{21,093}^{21,093}$ |
| Total Ovaratery Availibiy Payment |  |  |  |  | 99.961 |  |  |  |  |  |  | 20.513 | 21,093 |  |


|  | Mis: | 家管 |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Staral Pl Period |  |  |  |  |  | Otran-2 |  |  |  |  |  |  |  |  |  |
| End of Period |  |  | Range |  | 31.80 | ${ }^{31}$-Mar-21 | ${ }_{30}$-Jun-21 | $30-500.21$ | 31-Dea.21 | 31-Mar 22 | 11.App-22 | 11. 11.22 | 01.00.22 | 01- ${ }^{\text {arar-23 }}$ | 01-Appr23 |
| Calender Year | Sturce | Units | Names |  |  |  |  | 2021 |  | 2022 | (inn-22 | 31. ${ }^{\text {a }}$ | 22 | 31-Mar-23 | 30-4an-23 |
| FDOT Fissal Year |  |  |  |  | 2039 | 2021 | 2021 | 2022 | 2022 | 2022 | ${ }_{2022}^{2022}$ | ${ }_{2023}^{2023}$ | ${ }_{2023}^{2022}$ | ${ }_{2023}^{2023}$ | ${ }_{2023}^{2023}$ |
| Quater of Operation |  |  |  |  | 3 | ${ }_{4}$ | 1 | 202 | 2022 | 2022 4 | 2022 | 23 | 23 | 223 |  |
| Hudeatis andmulion mides |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Inflatao Indices |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| ${ }_{\text {CPI }}^{\text {Anual Indx }}$ CPI. Anrualy | flokepd | [\% sateryea! |  |  | theme | 230\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | 338.7\%\% |
| Operating Cost Escatation (above CPI) Quarterly Cost index - Amnually |  | [ $\%$ rateryear] |  |  | 100.00\% | ${ }_{\text {14, }}^{0.75 \%}$ | $0.75 \%$ | $0.75 \%$ | $0.75 \%$ | $0.75 \%$ | $0.75 \%$ | 0.75\% | 0.75\% | $0.75 \%$ | $0.75 \%$ |
| Capex Escalation (above CP) Quanterly Cost Index - Amually | $\underset{\substack{\text { flockup] } \\ \text { Ccalc] }}}{ }$ | ${ }_{[\% / 2}^{[\%}$ ratelyear) |  |  | \%00.60\% | ${ }_{\text {14 }}^{0.75 \%}$ |  | (0.75\% |  | . $0.75 \%$ | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.73\% |
| msurance Cost |  | \% ratelyear |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Quartaty Cost Insex - Anvually | [calc] | [\%] |  |  | \%90,50\% | 181.79\% | 184.02\% | 186.23\% | 188.56\% | 190.88\% | 59.00\% | ${ }_{195.59 \%}$ | 5.00\% | 5.00\% | ${ }^{5}$ |
| Long-term CP1 Swap |  | [\% rateyoar] |  |  |  | 3.25\% | 3.25\% | 3.25\% | 3.25\% | 3.25\% | 3.25\% |  |  |  |  |
| Long.term CPP Swap tha | [catal |  |  |  | \%00.97\% | 147.96\% | 149.15\% | 150.35\% | 151.56\% | 152.77\% | 154.00\% | 1555.33\% | 158.48\%\% | 3.20 | 3.25\%\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operating Perist indicator |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | [calc] | [percentiage] <br> [llag] |  |  |  | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% |
| Percentiga of Cuarterty Expenses | [calc] | [\%] |  |  | \% $60.00 \%$ | 3820\% | 38.20\% | ${ }_{38.20 \%}$ | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% |
| Hevenues |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Substantia Completion flag |  | [flag] |  |  |  | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |  |
| Availibility Payments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| \%\% indexed io CPI | linpuy <br> jinpul |  |  | 30.00\% |  | +32.3\% | 132.37\% | 1\% | 135.41\% | 135.41\% | 135.41\% | :88.53\% | 13.63\% | 138.53\% | 138.53\% |
| Fixed Rate |  |  |  | 3.00\% |  |  |  |  |  |  |  |  |  |  |  |
| \% Fixed datee Indiex | finputy |  |  | 70.00\% |  | 142.58\% | 25.58\% | 146.95\% | 146.85\% | 146.85\% | 146.85\% | 155.26\% | 151.26\% | 451.26\% | 151.26\% |
| map Base |  | ${ }^{15000]}$ |  | 62, 170 |  |  |  |  |  |  |  |  |  |  |  |
| Maximum Avalability Paymment (MAP y) | linpui] | [5000] |  |  |  | 21.6 | 21,684 | 22.294 | 22,291 | 22.291 | 22.291 | 22,946 | 22,916 | 22.916 | 22.915 |
| Quarterly Aval abilly Payment |  | [5000] |  |  |  | 21.684 | 21,684 | ${ }^{22,291}$ | 22,294 | 22,291 | 22,291 | 22.916 | 22.915 | ${ }^{22,916}$ |  |
| Unavalablity Acoustment |  | [15000] |  |  |  |  |  |  |  |  |  |  | 22.995 | ${ }^{22,916}$ | 22,916 |
| Total Quartery Avalibily Payment |  | [8000] |  |  |  | ${ }^{21,684}$ | ${ }^{21,684}$ | 22.291 | 22,291 | 22,291 | 22,291 | 22.976 | 22.96 | 22.966 | 22.976 |



|  | Saure Unils | ${ }_{\text {Ren }}^{\substack{\text { Rage } \\ \text { Names }}}$ |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| inflation indices Annual CPI CPl Index - Annua非 |  |  | W, $50 \%$ |  | (60.60\%\% | (26.788\% |  | ${ }_{\text {Lex }}^{\text {2305\% }}$ | (28.56\%\% | ${ }_{\text {155.50\% }}^{2.20 \%}$ | (16.4.4\%\% |  |  |
| Operating Cost Escalation (atove CPI) Ouarterly Cost index - Annually |  |  | 50\% | 188, $0.75 \%$ | ${ }_{\text {18, } 18.55 \%}^{0.5 \%}$ |  | ${ }_{\text {190.73\% }}^{0.9}$ | ${ }^{\text {19,750\% }}$ | ${ }_{\text {193.25\% }}^{0.75 \%}$ | 19,7.71\%\% |  | ${ }_{\text {137 }}^{\text {B7.55\% }}$ | ${ }_{\text {a }}^{\text {99, } 9.5 \%}$ |
| Coper Esecalion (abuve CPry | lilatup |  | 506\% | ${ }_{\text {18, }}^{\text {18, } 135 \%}$ | $\underset{\substack{1875 \% 5 \% \\ 187.53 \%}}{0.0}$ | ${ }_{\text {189,.55\% }}^{0.75 \%}$ | 190.37\% | 19.730\% | ${ }_{103}^{0.755 \%}$ | ${ }^{0.787 \% \%}$ | (19.73\% | 199.75\%\% | ${ }_{\text {10, }}^{19.75 \%}$ |
| Insurce Cost Exataion |  |  | \%ex 5 \% $\%$ | ${ }_{\text {275.20\% }}^{\text {520\% }}$ | ${ }_{\text {272.60\% }}^{\text {5.0\% }}$ | ${ }_{\text {220.202\% }}^{50}$ |  | ${ }_{\text {20, }}^{50.09 \%}$ | ${ }_{2}^{50.503 \%}$ | ${ }_{2}^{58.00 \%}$ | ${ }_{\text {c. }}^{\text {290.0\%\% }}$ | ${ }_{\substack{\text { 5.0.0\% } \\ 30.33 \%}}$ |  |
|  |  |  | \%0.00\% | -3.2.5\%\% | - $3.25 \%$ |  | 120.05\%\% | ${ }^{30.55 \% \%}$ | ${ }^{202.21 \%}$ | ${ }^{20.3 .35 \%}$ | ${ }^{20.535 \%}$ | ${ }^{30.20 .05 \%}$ | ${ }^{30.26 \% \%}$ |
| Indicators Operating Period Indicator Operatimg Percent Construction Period Indicator |  |  |  | 25.00\% | 25.00\% | 25.0\%\% | 25.00\% | 25.00\% | 25.0\%\% | 25.00\% | 25.0\%\% | $25.00 \%$ | 25.00\% |
| Perceralase of 1 varatiy Expenses | [cald ${ }_{\text {col }}$ |  | 80,00\% | 3820\% | 38.20\% | ${ }^{\text {3820\% }}$ | 38.20\% | 38.20\% | 38.2\% | 38.2\% | 33,20\% | 38.20\% | ${ }^{38,20 \%}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Siubatariact Competion Fisa | Hapl |  |  | 1 | 1 | 1 | 1 | 1 | , | 1 | ; | 1 |  |
| $\begin{aligned} & \text { Availlbility Payments } \\ & \text { CPI fndex } \\ & \text { \% indexed to CPI } \end{aligned}$ |  | 20.00\% |  | ${ }^{162.43 \%}$ | 162.43\% | $162.45 \%$ | . 433 | $166.7 \%$ | 166.17\% | 166.17\% | ${ }^{166.1796}$ | ${ }^{169.39 \%}$ | 169.99\% |
| Rate Index \% indoued to Fixed Rat |  | $\begin{aligned} & 3.00 \% \\ & 70.00 \% \end{aligned}$ |  | 188.03\% | 188.03\% | $186.03 \%$ | 186.93\% | 199.6\% | 19.6\% | 199.6\% | 19,5\%\% | 197.35\% | 199.36\% |
|  | $\underset{\text { finpuif }}{\substack{\text { Insoon } \\ \text { scood }}}$ | 62,70 |  | ${ }^{27,813}$ | ${ }^{27,813}$ | 27.813 | 27.813 | ${ }^{28.595}$ | ${ }^{23,595}$ | ${ }^{26,555}$ | ${ }^{28.59}$ | ${ }^{29,398}$ | ${ }^{29,988}$ |
|  | (1500] |  |  | 27,838 | ${ }^{27.813}$ | 27,813 | 27.813 | ${ }^{20,595}$ | ${ }^{28,595}$ | ${ }^{28,595}$ | ${ }^{23.595}$ | ${ }^{29,938}$ | ${ }^{20,398}$ |
|  |  |  |  | ${ }^{813}$ | ${ }^{27,813}$ | ${ }^{27,813}$ | ${ }^{27,813}$ | ${ }^{22,595}$ | ${ }^{28,535}$ | ${ }^{2.6955}$ | 22,555 | ${ }^{23,398}$ | 9,389 |



| Start of Period |  |  |  |  | 01. $\mathrm{Jan}^{\text {a }}$ - 33 | $01-\mathrm{Abr}-33$ | $01.10 \cdot 3$ | 01-OCt-33 | $01 \sqrt{2036}$ |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| End of Period |  |  | Range | 31.50 | 31.Mar-33 | 30.jun-33 | 30-Sep-33 | 31-Dec-33 | 31 -Mar-34 | 30.Jur-34 | $30-5 \mathrm{sp}-34$ | 31-Dec-34 |  | 01-Apt-35 30-4ma -35 |
| Calender Year | Source | Units | Names | 2008 | 2033 | 2033 | 2033 | 2033 | 2034 | 2034 | 2034 | 2034 | 2035 | $30-40 n-35$ 2035 |
| FDOT Fiscal Year |  |  |  | 2069 | 2033 | 2033 | 2034 | 2034 | 2034 | 2034 | 2035 | 2035 | 2035 | 2035 |
| Quarter of Operation |  |  |  | 3 | 4 | : | 2 | 3 | 4 | ! | 2 | * | 4 |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Infation tndices |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Annual CPI | [lookup] | [\% rateryear $]$ |  |  | 2.30\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% | 2.30\% | 2,30\% | 2.30\% |  |
| CPl Index - Annually | [calc] | [\%] |  | thente\% | 173.20\% | 174,19\% | 175.18\% | 176.18\% | 177.18\% | 178.19\% | 179.21\% | 180.23\% | 181.26\% | 182.29\% |
| Operating Cost Estajaition (above CPP) Quarterly Cost index Antuall | flookupl | [\% ratalyara |  |  | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% |
| Quarterly Cost index - Annually | [calc] |  |  | 700.00\% | 206.77\% | 208.33\% | 209.90\% | 211.48\% | 213.07\% | 214.68\% | 216.30\% | 217.93\% | 219.57\% | 221.23\% |
| Capex Escalation (above CPI) | flookup] | 1\% rateyearl |  |  | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% | 0.75\% |  |  |
| Quarterly Cost Index - Annually | [calc] |  |  | 100.00\% | 206.77\% | 208.33\% | 209.90\% | 211.49\% | 213.07\% | 214.68\% | 216.30\% | 217.93\% | 219.57\% | 221.23\% |
| Insurance Costs Escalation | [lookup! | [\% rate/year] |  |  | 5.00\% | 5.00\% | 5.00\% | 5.00\% | 5.00\% | 5.00\% | 5.00\% | 5.00\% | 5.00\% |  |
| Quarterty cost index - Annually | [calc] |  |  | 100.0\% | 326.47\% | 330.47\% | 334.53\% | 333.64\% | 342.79\% | 347.00\% | 351.26\% | 355.57\% | 359.93\% | 364.35\% |
| Long-tern CPI Swap | flookuy] | [\% rateryear] |  |  | 3.25\% | 3.25\% | 3.25\% | 3.25\% | 3.25\% | 3.25\% | 3.25\% | 3.25\% |  |  |
| Long-term CPI Swap lidex | [catc] | [\%] |  | 700.00\% | 247, 19\% | 218.93\% | 220.69\% | 222.46\% | 224.25\% | 226.05\% | 227.86\% | 229.69\% | 234.53\% | 233.39\% |
| Indicators |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operating Period hedicator |  | [flag] |  |  | $\dagger$ | 1 | 1 | 1 | $\dagger$ | 1 | $\dagger$ | 1 | 1 |  |
| Operating Percent | [calc] | [percentage] |  |  | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% | 25.00\% |
| Construction Period Indicator |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Percemage of Quartery Expenses | [calc] | [\%] |  | 100.00\% | 38.20\% | 38.20\% | $38,20 \%$ | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% | 38.20\% |
| Revenues |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Substantial Completion Flag |  | [llag] |  |  | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| Avalilibility Payments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CPI Index | [nput] | [\%] | 30.50\% |  | 173.90\% | 173.90\% | 177.90\% | 177.00\% | 177.90\% | 177.90\% | 581.99\% | 181.99\% | 184,99\% | 181.99\% |
| \% indexed to CPI | [impua] | [\%] |  |  |  |  |  |  |  |  |  |  |  |  |
| Fixed Rate | [input] | [\%] |  | 3.00\% |  |  |  |  |  |  |  |  |  | 215.66\% |
| Fixed Rate Index <br> \% inclexed to Fixed Fate | $\begin{aligned} & \text { input] } \\ & \text { [input } \end{aligned}$ | [\%] |  |  | 203.23\% | 203.28\% | 209.38\% | 209.38\% | 209.38\% | 209.38\% | 245.66\% | 215.66\% | 215.66\% |  |
| MAP Base | [input] | ${ }^{\text {[5000] }}$ |  | 62,170 | 30,225 | 30,225 | 31,075 | 31,075 | 31.075 |  |  |  |  | 31.949 |
| Maximum Avalibbility Payment (MAF y) | [inpul) | [5000] |  |  |  |  |  |  |  | 31.075 | 31.349 | 31,949 | 31,949 |  |
| Quarterly Avalablily Payment |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Max Quarterly Availility Payment Unavailabily Aciustment |  | \$5000] |  |  | 30.225 | 30.225 | 31,075 | 31,075 | 31,075 | 31,075 | 31,949 | 31,944 | 31,949 | 31,949 |
| Total Quartenty Availibity Payment |  |  |  |  |  |  |  |  |  |  |  |  |  |  |






| Coperalons Oifartaly | Whe |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Start Of Period |  |  |  |  | 01．Jan－09 | 01－Apr－09 | 01．Jutiole | 01.0 ct 09 | 01－Jan－10 | 01．Apr to | 01.610 | －0ctio |  |  |
| End of Period |  |  | Range | 37．Dese．08 | 31－Mar－09 | 30．dun－ 99 | 30－Sep－09 | 31．Dec－09 | 31－Mar－10 | $30 \cdot 4 \mathrm{tm}-10$ | 30－Sep－ 10 | 31－Dactefo | 31－Mar－11 | 01－Apr－11 |
| Caiender Year | Source | Units | Names | 2008 | 2009 | 2009 | 2003 | 2009 | 2010 | 2010 | 2010 | 2010 | 2011 | 20．4．3－11 |
| FDOT Fiscal Year |  |  |  | 2096 | 2009 | 2003 | 2010 | 2010 | 2010 | 2010 | 2017 | 2011 | 2041 | 2011 |
| Quarter of Operation |  |  |  | a | 4 | 1 | 2 | 3 | 4 | 1 | 2 | 3 | 4 |  |
| Finalaccmance and Miestone．Payment |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Final Acceptance Payments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| First Final Acceptance Payment |  | ［8000］ |  |  |  |  |  |  |  |  |  |  |  |  |
| Second Final Acceppance Payment |  | ［8000］ |  |  | ＊ |  |  |  |  |  |  |  |  |  |
| Third Final Acceplance Payment |  | ［5000］ |  |  |  |  |  |  |  |  |  |  |  |  |
| Fcurth final Acceptance Payment |  | ［5000］ | W2 |  |  |  | － |  |  |  |  |  |  |  |
| Fith Final Acceptance Payment |  | ${ }^{[5000]}$ | ， |  |  |  |  |  |  |  |  |  |  |  |
| Sixth Finat Acceptance Payment |  | ［5000］ | 䜌䜌 |  |  |  | － |  | － | － |  |  |  |  |
| Seventh Final Acceptance Payment |  | ［ 30000$]$ | 縟 |  |  |  | － |  |  |  |  |  |  |  |
| Reserve Fund d |  | ［5000］ | 42x ${ }^{\text {a }}$ ， |  |  |  |  |  | － | － |  |  |  |  |
| Resenve Fund 23 Reserve Find 3 |  | ［5000］ |  |  | － | － | － | ． | ． | － |  |  |  |  |
| Final Acceptance Payment |  | ［\＄000］ |  |  | － | － |  |  |  |  |  |  |  |  |
| Total Final Acceptance and Milestone Payments |  | （\＄000］ |  |  | － | － | － | － | － | ． | － |  |  |  |
| Total FAP Payments for Bank Debti Flnal Acceptance | ce Dabt | ［5000］ |  |  | － | － | － | － | － |  | － |  |  |  |
| Operatioccosis |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Real Operating Costs |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operating Costs－Construction Pariod |  | ［ 5000$]$ |  |  | － | － |  | － | － | $\cdots$ | － |  |  |  |
| $\frac{\text { Operating } C \text { Costs－Operationat Period }}{\text { Daie Adiusted }}$ |  | $15000]$ |  |  | 2.779 | 2.779 | 2.779 | 2779 | 3，608 | 3，608 | 3.608 | 3．6018 | 3.641 | 3，641 |
| Date Adjusted Operatirg Costs |  | ［5000］ |  |  | 1,062 | 2，79 | 2.779 | 2，779 | 3，096 | 3.608 | 3，608 | 3.608 | 3.621 | 3.641 |
| Operating Cosis－ITS and Communtications |  | ［\＄1000］ |  |  | 484 | 494 | 484 | 484 | 556 | 556 | 556 | 56：6 | 355 |  |
| Date Adjusted ITS and Communications Costs |  | ［ 50000$]$ |  |  | 185 | ${ }^{484}$ | 494 | 484 | 512 | 556 | 556 | 5\％6 | 480 | 356 |
| Performance Bond |  | ［5000］ |  |  | 52 | 54 | 55 | 56 | 57 | 57 | 57 | 57 |  |  |
| Total Operating Cosis |  | ［S000］］ |  |  | 1，299 | 3，317 | 3，318 | 3，320 | 3.665 | 4.221 | 4.221 | 4，221 | 4.158 | 4.055 |
| Nominal Costs |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Date Adiusted Operating Costs |  | ${ }^{180000]}$ |  |  | 1，071 | 2，828 | 2.853 | 2.878 | 3，229 | 3，791 | 3.818 | 3，846 | 3.888 | 3.939 |
| Date Adijsted ITS and Communications Costs |  | ${ }^{15000]}$ |  |  | $\begin{array}{r}186 \\ 5 \\ \hline\end{array}$ | 491 | 494 | 498 | 529 | 578 | 581 | 584 | 507 | 378 |
| Perrormance Bond Rating Agency Monitoting Fee |  | ${ }^{[5000]}$ |  |  | 53 | 55 | 57 | 58 | 60 | 60 | 60 | 61 | 61 | 62 |
| Total Nominal Costs |  | ［\＄000］ |  |  | 1.370 | 3.374 | 3.404 |  | 50 |  |  |  | 60 |  |
| meurnce Costs ： |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Real Insurance Costs |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| insurance Costs－Constrution |  | ［\＄000］ |  |  | 5，299 | 5，299 | 5，299 | 5，299 | 4 SB | 498 | 498 | 498 | 528 | 528 |
| $\frac{\text { lisurance Cosis－Operation }}{\text { Total Insurance Costs }}$ |  | ［S000］ |  |  |  |  |  |  |  |  |  |  |  |  |
| Total insurance Cosis |  | ［15000］ |  |  | 2.024 | 5，299 | 5．299 | 5，299 | 3，465 | 498 | 498 | $4{ }^{46}$ | 510 | 528 |
| Nominal Insurance Costs |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Nominal lnsurance Costs }}{\text { Totat Nomital }}$ |  | ［15000］ |  |  | 2.049 | 5．430 | 5.496 | 5，564 | 3，683 | 536 | 543 | 549 | 569 |  |
| total Nominal Insurance Costs |  | ［8000］ |  |  | 2.049 | 5，430 | 5.496 | 5.564 | 3，683 | 536 | 543 | 349 | 569 | 597 |
| Movement in Working Capmil |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Accounts Recelvable |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Revenue | ［calc］ | \＄5000］ |  |  |  |  |  |  |  |  |  |  |  |  |
| Accounts Receivable Closing Ealance | ［cale］ | ［\＄000］ | OpnDebtorBa！ | － |  | － | $\cdot$ | － | － | － |  | － |  |  |
| Accounts Receivatle Generated during Construction | ［calo | ［5000］ |  |  |  |  |  |  |  |  |  |  |  |  |
| increase（Decrease）in Accounts Reseivable | ［calc］ | ［ 5000$]$ |  |  | － | － | － | － | － |  |  | － |  |  |
| Accounts Payable |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operating Costs | ［ calc］ | ［5000］ |  |  | 1，370 | 3，374 | 3.404 | 3，434 | 3.877 | 4，429 | 4，460 | 4，49： | 4.516 | 4.379 |
| Maintenance Capex | ［calc］ | ［5000］ |  |  | － |  | ． |  |  | 4， | 4. | 4，${ }^{\text {a }}$ | 4， | 4，379 |
| $\frac{\text { Accounts Payable }}{\text { Increase（i）atance }}$（Decrase）in Accounts Payable | ［calc］ | \＄5000 1 | OpncreadBa！ | $\square$ | － | ． | ． | ． | ． | ． | － |  |  |  |
| ，${ }^{\text {a }}$（ ${ }^{\text {a }}$ | ， | ， |  |  |  |  |  |  |  |  |  |  |  |  |












$\vdots$
$\ldots \ldots \ldots$
$\ldots \ldots$
$\ldots \ldots$$|$
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| Opetaions (Quaremy | WABP | 62 |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Start if Period |  |  |  |  |  |  |  | 07.Oct-09 |  | $01 . \operatorname{Ab-10}$ | 02.ulitio | 01.0ct 19 |  |  |
| End it Period |  |  | Farge | 17.joc.en | 31-Mar-09 | 30-Jun-09 | 30-Sep-09 | 31-Dec-09 | 31-Mar-10 | 30.Aper 10 | 30-Sen. 10 | 1.0ar | , | ${ }^{01-A p p-11}$ |
| ${ }_{\text {cole }}^{\text {Calander Year }}$ | Sources | Units | Names | 2008 | 2009 | 2009 |  | 2009 | 2010 | 2010 | 2010 | 2010 | ${ }^{2014}$ |  |
| (eder fiscal Year |  |  |  | ${ }^{299}$ | 2009 4 | ${ }^{2099}$ | 2010 2 | 2010 3 | ${ }_{4}^{2010}$ | 2010 | 2011 | 2011 | 2011 |  |
| Deiefieration based Crpeex |  | Real [5000) |  | 65.923 |  |  |  |  |  |  |  |  |  |  |
| Event based Capex |  | Real [5000) |  | ${ }_{\text {t60,586 }}$ |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { ITS Caper }}{\text { Totai Maituranance Capex-Real }}$ |  | $\frac{\text { Read [ [500] }}{\text { Real }}$ [500]] |  | 19,813 |  |  |  |  |  |  |  |  |  |  |
| Date Adjusted Deterioration baseed Capex |  | Real 15000 |  |  |  |  |  |  |  |  |  |  |  |  |
| Date Adiusted Event based Capex |  | Reat 150000 |  | 166,586 | - |  | : | : |  |  |  |  |  |  |
|  |  | $\xrightarrow{\text { Reat [5009] }}$ |  | 13.813 |  |  |  |  |  |  |  |  |  |  |
| Swap floor |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Perrentage Swapped |  | [5000] |  |  | \% | \% | \% | \% | \% |  |  |  |  |  |
| Swapped Deierioation based Capex |  | [5000] |  |  |  |  |  | \% | \% | $\%$ | \% |  | \% | $\%$ |
| Swapes Even based Cappex |  | [5000] |  |  | - | . |  |  |  |  |  |  |  |  |
| Toual Swappeo Cipex |  | ${ }_{\text {[5000] }}$ [500] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment trom Swap Provider-Deitericatation |  | [s500] |  |  | : |  |  |  |  |  |  |  |  |  |
| Paymment to Swap Provider - Event Based |  | ${ }^{\text {[5000 }}$ ] |  |  |  | - |  |  |  |  |  |  |  |  |
| Payment fons Swap Provider-Event Based |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment trom Swap Provider- -1Ts |  | ${ }_{\text {[5000] }}$ |  |  |  | - |  |  |  |  |  |  |  |  |
| Swapped Doterioration based Capex $^{\text {S }}$ |  | [ftrool |  |  | - | . |  |  |  |  |  |  |  |  |
| Swwapeed ITS Cupex |  | ${ }^{\text {[8000] }}$ [500] |  |  | . |  |  |  |  |  |  |  |  |  |
| Sensituvity Deteroration based Capex |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Sensitivity Evern based Capex |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Sensitivity frs Capex |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Detatiotion based Capex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Case CPI <br> Debi Sizing CP1 Index |  | [\%] |  | ;0,00\% | $280 \%$ $100.88 \%$ | ${ }_{\text {2 }}^{\text {20.7.7\% }}$ | ${ }_{\text {2 }}{ }^{2.80 \%}$ | ${ }_{\text {2. }}^{\text {2.80\% }}$ | ${ }^{2.20 \% \%}$ | ${ }^{2.20 \%}$ | 22.20\% |  | ${ }^{2.20 \%}$ | 22.20\% |
| Dets Sizing Additional Deterioration baseed Capex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Dett Sizing Additional Even based Capex |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Det Simg That Deteriortion tased Capex |  | [spoon] |  |  |  |  | . |  |  |  | . |  | - |  |
|  |  | ${ }^{[50000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Case Operating Costis Detit Sizing Operating Costs - Peerational Period |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |


| Qoperabns (Guathty) | War | 625 |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Stata of Priod |  |  |  |  | 01. | 01-06-11 | $0^{1 / \sqrt{\text { Jana }} \text { - }}$ | 01-Apr-12 | 01. ${ }^{1 / 1 / 2}$ | 01.00t-12 | O1. Vara - 3 | 01 -Apr-13 | 01. $\mathrm{udF}^{\text {a }}$ | 010.0c-13 |
|  |  |  | Rarge | 3H-L00.08 | 30-Sep-11 | 31-Deal1 | $3^{3}$-Mar-12 | 30-4un 42 | 30-Sep-12 | 31-Dec- 12 | ${ }^{31-M 2020.13}$ | 30.Jun.13 | 30-Sep-13 | 31-Doc-13 |
|  | Source | Units |  | 2008 |  |  |  |  |  |  |  |  | 2013 |  |
| Ouantsor of Operation |  |  |  | 2009 | 2012 | 2012 | 2012 | 2012 | 2013 | 2013 | 2013 | 2013 | 2014 |  |
| Ouanter for operation |  |  |  | ${ }^{3}$ | 2 | 3 | 4 |  | 2 | 3 |  |  | 2 |  |
| Deterication based Capax |  | Fead [8000] |  | ${ }^{65,923}$ | - |  |  |  |  |  |  |  |  |  |
|  |  | ${ }_{\text {Real }}^{\text {Real }}$ Reabed |  |  | . |  |  |  |  |  |  |  |  |  |
| Total Matitienarce Ca |  | Real [5000] |  |  |  |  | - |  |  |  |  |  |  |  |
| Date Adijusted Deferioration based Capex |  | Real (5000) |  | 65,923 |  |  |  |  |  |  |  |  |  |  |
| Oate Adiusted Event basso Capex |  | Heal Sooce |  | ${ }^{160.586}$ |  |  |  |  |  |  |  |  |  |  |
|  |  | $\frac{\text { Real }}{\text { Reosol }}$ |  | 19,813 |  |  |  |  |  |  |  |  |  |  |
| Swap Flour |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Percertage Swapped |  | ${ }^{\text {[5000] }}$ |  |  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Swapped Deereroation based Capex |  | ${ }_{\text {[8000] }}{ }^{\text {P }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Total Swapped Capex |  | ${ }_{\text {[3000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Paymmen to Swap Provider -Detefication |  | ${ }^{150009}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment to Swap Provider E-Evenif fesed |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Paymenit tom Swap Provider - Event Based |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment toswap Provider. -1TS |  | ${ }_{\text {[ }}^{\text {[ } 50000]}$ [ |  |  |  |  |  |  | : |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Swapped Everotit baseed Capapex |  | ${ }_{\text {Isoond }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Swapped ITs Capex |  | ${ }_{\text {[s000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Sensituty Doteriorato based Capex |  | ${ }^{\text {P3000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Sensilviy |  | ${ }_{\text {[10000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Detanioration based Capex |  | ${ }^{[50000]}$ |  |  | - |  | - |  | - |  |  |  |  |  |
|  |  | $\frac{180000}{15000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Total Maimenarce Capee - Nominel |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debsizimy oparaing coss and cinex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Case CPI <br> Debt Sizing CPl index |  | ${ }^{[\%]}$ |  | 100.6\%\% | ${ }_{108.95 \%}^{220 \%}$ | $\begin{gathered} 2.20 \% \\ 109.75 \% \end{gathered}$ | ${ }^{2.20 \% \%}$ | $\begin{gathered} 2.20 \% \\ 111.36 \% \end{gathered}$ | ${ }_{112.20 \%}^{220 \%}$ | ${ }_{1}^{2.200 \%}$ | ${ }_{113.81 \%}^{2.20 \%}$ | ${ }^{2.20 \% \%}$ | ${ }_{175.48 \%}^{2.20 \%}$ | $\underset{1+16.32 \%}{202 \%}$ |
| Debt Sizing Additional Detetororation baseed Capex |  | [8000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Sizing Additional Event based Capex |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Dets Siring Tota Daterioration based Capex |  | [5000] |  |  | - | - | . | . | . | . | . |  | . |  |
|  |  | ${ }^{\text {[5000] }}$ [500] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | $\xrightarrow{\text { [5000] }}$ [500] | [5000] |  |  |  |  |  |  |  |  |  |  |  |



|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Start of Period | Source | Units | Range Names | $\begin{array}{r} 340000 \\ 2008 \\ 2008 \\ 3 \end{array}$ | $\begin{array}{r} 01-\operatorname{dan}-15 \\ 3\}-M a t-5 \\ 2015 \\ 2015 \\ 4 \end{array}$ | $\begin{array}{r} \text { OT-Apr-15 } \\ 30-\mathrm{Jun-15} \\ 2015 \\ 2015 \\ 1 \end{array}$ | $\begin{array}{r} 01 \cdot \mathrm{Jel} \cdot \mathrm{~F} \\ 30-\mathrm{Sep}-15 \\ 20+5 \\ 2016 \\ z \end{array}$ | $\begin{array}{r} 01.0 c t 15 \\ 31-\text { Dec-155 } \\ 2015 \\ 2016 \\ 3 \end{array}$ | 01-Jan-16 <br> 3t-Mar-16 2016 | $01-\mathrm{A} P \mathrm{P}-16$ 30-Jun-16 2016 | $\begin{array}{r} 01-\operatorname{dil} 16 \\ 30-\text { Sep-16 } \\ 2016 \\ 2017 \\ 2 \end{array}$ | $\begin{array}{r} 01-0 \mathrm{ct-16} \\ 3 \mathrm{Bi-Dec-16} \\ 2016 \\ 207 \\ 3 \end{array}$ | $\begin{array}{r} 01-\text { Jan-17 } \\ 31-\text { Mar-17 } \\ 2017 \\ 2017 \\ 6 \end{array}$ | $\begin{array}{r} 01-A p p-17 \\ 30 \cdot-4,4 n-17 \\ 2017 \\ 2017 \end{array}$ |
| End of Period |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1 Calender Year |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| FDOT Fiscal Year |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Quarer of Operation |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Deterioration based Capex |  | Real (\$000) |  | 65,923 | 180 | 181 | 181 | t61 | 189 | 189 | 189 | 190 | 147 |  |
| Event based Capex |  | Reat [\$000] |  | 160,586 |  |  |  |  |  | 189 | +89 | 190 | 147 | 147 |
| ITS Capex |  | Real [3000] |  | 19.813 | 29 | 29 | 29 | 29 | 3 | 3 | 3 | 3 | 3 |  |
| Total Maintenance Capex - Real |  | Real [S000] |  |  | 209 | 209 | 210 | 210 | 191 | 192 | 192 | 192 | 150 | 750 |
| Date Adjusted Delerioration based Capex |  | Real 150003 |  | 65,923 | 75 | 180 | 181 | 181 | 184 | 189 | 189 | 130 | 173 | 147 |
| Date Adjusted Event based Capex |  | Reat 18000 ) |  | 160,586 |  |  |  |  |  | \% | 18 | Ts, | 17 | 147 |
| Date Aclusted ITS Capex |  | Real 18000 ) |  | 19.813 | 13 | 29 | 29 | 29 | 19 | 3 | 3 | 3 | 3 |  |
| Dated Adiustod Total Mairitenarce Capex - Reol |  | Real [ 3000 ) |  |  | 88 | 209 | 209 | 210 | 203 | 191 | 192 | 192 | 176 | 150 |
| Swap Floor |  | [8000] |  |  | - | - |  |  |  |  |  |  |  |  |
| Percernage Swapped ${ }^{\text {Swapped Deterioation based Capox }}$ |  | [\$000] |  |  | \% | \% | \% | -\% | \% | \% | \% | \% | \% |  |
| Swapped Deterioation based Capeox |  | [\$000] |  |  | . | - |  |  |  |  |  | \% |  | \% |
| Swapped Event based Capex Swapped ITS |  | [5000] |  |  | . | . | - |  |  |  |  |  |  |  |
| $\frac{\text { Swapped ITS }}{\text { Total Swapped Capex }}$ |  | [ $\$ 0001$ |  |  | - |  |  |  | . |  |  |  |  |  |
| Total Swapped Capex |  | [8000] |  |  | . |  |  |  |  |  | - |  |  |  |
| Payment to Swap Provider - Deterigration |  | [5000] |  |  | * | . |  | - | - |  |  |  |  |  |
| Payment from Swap Provider - Deterioration Payment to Swap Provider - Event Based |  | [ 5000 ] |  |  |  |  |  | * |  | * |  |  |  |  |
| Payment to Swap Provider - Event Based |  | [5000] |  |  | - | - | - |  |  |  |  |  |  |  |
| Paymert from Swap Provider - its |  | \$ $\$ 000$ ) |  |  | - | : | : | : | - | - |  | - |  |  |
| Swapped Deterioration based Capex |  | [ 50000$]$ |  |  | 87 | 209 | 210 | 212 | 217 | 223 | 225 | 227 | 209 | 178 |
| Swapped Event based Capex |  | [\$000] |  |  |  |  | ${ }^{1}$ |  |  |  |  |  |  |  |
| Swapped ITS Capex |  | [5000] |  |  | 14 | 33 | 33 | 34 | 22 | 3 | 3 | 3 | 3 | 3 |
| Sensitivity Deterioration based Capex |  | [5000] |  |  | - |  |  |  |  |  |  |  |  |  |
| Sensitivily Event based Capex Sensitivit Trs Capox |  | [1900] |  |  | - |  |  |  |  |  |  |  |  |  |
| Sensifivity ITS Capax |  | [ 8000 ] |  |  | . |  | . |  | - |  |  |  |  |  |
| Oetenioration based Capex Event based Capex |  | (3000) |  |  | 87 | 209 | 210 | 212 | 217 | 223 | 225 | 227 | 209 | 178 |
| Event based Capex ITS Capex Then |  | [8000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Total Maintemance Capex - Nominal |  | [5000] |  |  | $\frac{14}{101}$ | 等 | 33 | 34 | 22 | 3 | 3 | 3 | 3 | 3 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Case CPI Debt Sizing CPA fndex |  | $\begin{aligned} & {[\%]} \\ & {[\%]} \end{aligned}$ |  | 100.00\% | $\begin{array}{r} 2.18 \% \\ 120.50 \% \end{array}$ | $\begin{array}{r} 2.18 \% \\ 121.38 \% \end{array}$ | $\begin{array}{r} 2.18 \% \\ 122.25 \% \end{array}$ | $\begin{gathered} 2.18 \% \\ 123.14 \% \end{gathered}$ | $\begin{array}{r} 2.30 \% \\ 124.07 \% \end{array}$ | $\begin{array}{r} 2.30 \% \\ 125.00 \% \end{array}$ | $\begin{array}{r} 2,30 \% \\ 125,95 \% \end{array}$ | $\begin{array}{r} 2.30 \% \\ 126.90 \% \end{array}$ | $\begin{array}{r} 2.30 \% \\ 127.85 \% \end{array}$ | $\begin{array}{r} 2.30 \% \\ \mathfrak{1 2 8 . 8 2 \%} \end{array}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Dets Sizing Additional Daterioration based Capex |  | \$ $\$ 0000$ [\$000] |  |  | 18 | 44 | 44 |  |  | 47 | 48 | 48 | 44 |  |
| Debt Sizing Additional Event based Capex |  |  |  |  | 3 | 7 | 7 | 7 | 5 | + | + | + | + | , |
| Dett Sizing Total Deterioration based Capex |  | (\$000] [ 8000 ] |  |  | 105 | 253 | 254 | 256 | 262 | 271 | 273 | 275 | 253 |  |
| Debt Sizing Totad Event based Caposx |  |  |  |  | 17 | 40 | 40 | 41 | 27 | 4 | 4 | 4 | 4 | 4 |
| Total Capex |  | [ 5000$]$ |  |  | 123 | 293 | 295 | 297 | 289 | 274 | 276 | 279 | 257 | 220 |
| Base Case Operating Costs |  | [ 5000$]$ [\$000] |  |  | 2.500 | 2.500 | 2.500 | 2,500 | 2.431 | 2,431 | 2.431 | 2.431 | 2,436 | 2.436 |
| Debt Sizing Operating Costs - Operational Period |  |  |  |  | 3.657 | 3,683 | 3,710 | 3,736 | 3.662 | 3,690 | 3,718 | 3.746 | 3,781 | 3,810 |




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| Cparalinsirumaraily | Wher | \%29 |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Stan of Period End ol Period |  |  |  |  | ${ }^{0} 11.53 n-27$ | 0i-ARP-27 | $01.101 / 27$ | ${ }^{01.00 .027}$ | $01.1 \mathrm{an} 2{ }^{28}$ | 01. Apr-28 | ग1-5uluz | 01.0cter ${ }^{\text {a }}$ | $01 . \sqrt{\text { ara } 29}$ | 01-Ap-29 |
| Calemer erear | Source | Unils | $\underset{\substack{\text { Range } \\ \text { Names }}}{ }$ |  | ${ }^{31-\mathrm{Mar}-27}$ | 30-4urn 27 <br> 2027 | 30-Spp.27 | 31-Dec-27 | 31-Mar-28 | 30-Jun-288 | 30.500.28 | 31-Deoc.28 | 31-Ma-29 | 30.-umer 29 |
| Foot fisali Year |  |  |  |  | ${ }_{2027}$ | 2027 | ${ }_{2028}^{2027}$ | ${ }_{2028}^{2027}$ | ${ }_{2028}^{2028}$ | ${ }_{2028}^{2028}$ | ${ }_{2028}^{2028}$ | ${ }_{2028}^{2028}$ | ${ }_{2029}^{2029}$ | ${ }_{2029}^{2029}$ |
| Cuater of Opeeration |  |  |  | 3 | 202 | 2027 | 2028 | 2028 3 | ${ }^{2028}$ | 2028 | 2029 2 | 2029 | ${ }_{4}^{2029}$ |  |
| Deterioralion based Capax |  | Rea [ [S000] |  | -659,93 | 442 | ${ }_{4}^{43}$ | ${ }^{444}$ | 445 | 454 | ${ }^{455}$ | 456 | ${ }_{456}$ | 430 | 435 |
| ITS Capex |  |  |  | $\underset{\substack{160,586 \\ 19,813}}{ }$ | ${ }^{48}$ | ${ }_{5}^{41}$ | ${ }_{53}^{44}$ | ${ }_{53}^{41}$ | 40 3 | ${ }_{3}^{40}$ | ${ }_{3}^{40}$ | ${ }_{3}^{40}$ | ${ }^{135}$ | ${ }_{135}^{135}$ |
| Tota Mamitinames Capex-Resi |  | Real [ 5 S00] |  |  | 536 | 537 | 537 | 538 |  | 497 | 498 | 499 | 594 | $\stackrel{29}{595}$ |
| - Date Adusted Deterioration based Capex |  | Real [5000] Real Rocoid |  | ${ }^{65.923}$ | ${ }_{9}^{459}$ | 443 | ${ }^{44} 3$ | 444 | 448 | 454 | 455 | ${ }_{456}$ | 446 | ${ }^{431}$ |
| Date Adiusted Its Capex |  | ${ }_{\text {Real }}$ |  | ${ }_{\substack{166,568 \\ 19.84}}$ | ${ }^{922}$ |  |  | ${ }_{53}^{41}$ | ${ }_{34}^{44}$ | ${ }_{3}^{40}$ | ${ }_{3}^{40}$ | ${ }_{3}^{40}$ | ${ }_{13}$ | ${ }^{135}$ |
| Dated Adjustad Toial Mainerenance Capex - Reat |  | Real [5000] |  |  | 1.463 | 536 | 537 | 538 | 522 | ${ }_{497}$ | 498 | 498 | ${ }_{536}$ | ${ }_{595}$ |
| Swap Fioor |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| ${ }_{\text {Percentage S SMapped }}^{\text {Swaped }}$ |  | [9000] |  |  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Swwpped deterioation bassed Capex |  | [5500] |  |  |  |  |  |  |  |  |  |  |  |  |
| Smapred ITs |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total Swapeed Capex |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Paymen to Swap Provider - Deleticration |  | [5000] |  |  | . | . | . |  |  |  |  |  |  |  |
|  |  | [8000 |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment from Swap Provider.-Event Based |  | [s500] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | ${ }_{\text {[ } 50000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Swapped Deteieioration based Capex |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Swappod Event based Capex |  | [5000] |  |  | 1,393 | 62 | 62 | ${ }_{63}$ | ${ }_{63}$ | ${ }_{62}$ | 63 | 63 | 121 | ${ }_{2} 15$ |
| Swapped ITS Capex |  | [5000] |  |  | ${ }^{33}$ | 80 | 81 | 81 | 52 | 4 | 4 | 4 | 20 |  |
| Sonsitivity Dotetioration based Cappox Sensitivily Everit based Capex |  | [5000) |  |  |  |  |  |  |  |  |  |  |  |  |
| Sensisivil Even based Capex Sensitiviy Its Capex |  | ${ }_{\text {[15000] }}^{\text {[500] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Deterioration based Capex |  | [5000] |  |  |  | 673 | 678 | 683 | 693 | 706 | 711 | 717 | 706 |  |
| \#iven thased Capex |  | ${ }_{\text {cose }}^{\text {[5000] }}$ |  |  | ${ }^{1,393}$ | ${ }_{80}^{62}$ | ${ }_{81}^{62}$ | ${ }_{81}^{63}$ | ${ }_{52}^{63}$ | ${ }_{4}^{62}$ | ${ }_{4}^{63}$ | ${ }_{4}^{63}$ | ${ }^{121}$ |  |
| Totat Mammenance Capex - Nominal |  | [8000] |  |  | 2,120 | 815 | 821 | 827 | ${ }^{308}$ | 773 | 778 | 789 |  | ${ }_{946}$ |
| Detisizin Operaing costsamf capox |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Case CPI Debt Sizing CPI Index |  | ${ }^{\%}$ |  | \%00.30\% | ${ }_{172.65 \%}^{2.20 \%}$ | $\begin{gathered} 230 \% \% \\ 173.96 \% \end{gathered}$ | - $2735 \%$ | ${ }^{2.30 \%}$ | ${ }^{2.3720 \%}$ | 2.30\% | 233\% | 2.30\% | 2.30\% | 2.30\% |
| Debt Sizing Additional Deterioration hased Capex Debt Sizing Additional Event based Capex |  | $\left[\begin{array}{l} \text { } 18000 \\ \$ 1000 \end{array}\right]$ |  |  | 159 326 | 154 33 | ${ }_{38}^{155}$ | ${ }^{157}$ | ${ }_{1}^{159}$ | 163 15 | ${ }_{15}^{154}$ | 166 16 18 | ${ }_{33}^{164}$ | ${ }_{61}^{159}$ |
|  |  | ${ }^{\text {[5000] }}$ |  |  | ${ }^{852}$ | $8^{827}$ | ${ }_{83}^{83}$ |  | 852 | 869 | 876 | 883 |  |  |
| $\frac{\text { Deba Sizhng Tota Evenl based Capex }}{\text { Torai Copex }}$ |  | [5000] |  |  | ${ }^{1,565}$ | $\stackrel{175}{1,001}$ | ${ }_{\text {- }}^{1,009}$ | $\frac{177}{1.017}$ | $\frac{141}{993}$ | ${ }^{82}$ | $\frac{82}{958}$ | ${ }_{968} 8$ | ${ }^{1} 1.048$ | $\frac{332}{1,186}$ |
| Base Case Operating Costs Debt Sizimg Operating Costs - Operational Period |  | ${ }^{\text {[5000] }}$ |  |  | 2.610 | 2.610 | 2.610 | 2,610 | ${ }^{2.634}$ | 2,634 | 2.834 | 2.634 | 2.651 | 2.651 |
| Deens Sizing Operating Costs - Operational Period |  | [5000] |  |  | 5,472 | 5.513 | 5,555 | 5,597 | 5.689 | 5,732 | ${ }^{5.776}$ | 5.819 | 5.901 | ${ }_{5} 5.446$ |


| Fperaions (Wuarterw | Mapi | c2i |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Starn of Period |  |  |  |  | 01. 1.12 za | 01-Cct-23 | Of.jan-30 | $01-\mathrm{Ap}-30$ | 01.31.30 | $01-000-30$ | Q1 Jan 31 | 0 0¢-Ap-31 | गच\|ね31 | 01-00t31 |
| End of Period |  |  | Range | $31 . t a x+m$ | 30-Sepr29 | 31-Decr29 | ${ }^{31}$-Mar-30 | 30.Jun 30 | 30-Sep 30 | 31-Doc. 30 | 31-Mas-31 | 30 -unat | 30-Sep-31 | 31-Dec 31 |
|  | Source | Unis |  |  | 2029 |  |  |  |  |  |  |  |  |  |
| Quarter of operation |  |  |  | 2012 | ${ }^{2030}$ | ${ }^{2030}$ | 2030 | ${ }^{2030}$ | ${ }^{2031}$ | 2031 | 2031 | 2031 | 2032 | 2032 |
| Deterioration based Capex |  | Real 13000 |  |  |  |  |  |  |  | 659 | 530 | 59 | $53+$ |  |
| Event tased Capex |  | Real 15000$]$ |  | 160,586 | ${ }_{136}$ | ${ }_{136}$ |  | ${ }_{176}$ | ${ }_{176}$ | ${ }_{175} 17$ | ${ }_{137}^{538}$ | ${ }_{137} 137$ | (138 | 532 <br> 138 <br> 1 |
|  |  | Heal (soov) |  | 19,813 | ${ }^{29}$ |  | 3 | 3 | $1{ }^{1}$ | ${ }_{3}$ | 137 <br> 3 | ${ }^{137}$ | [38 |  |
| Oua maminnance Caper - Real |  | , |  |  | 596 | 59 | ${ }^{33}$ | 835 | 837 | ${ }^{838}$ | ${ }^{69}$ | 1 | 672 |  |
| Date Adivsted Deterioration based Capex Datie Adusied Evort based Capex |  | Real 5 S000] |  | 65,923 | ${ }^{431}$ | 432 | 518 | ${ }^{656}$ | 657 | 659 | 610 | 530 | 531 | 532 |
| Date Adussed Ats Capeex |  |  |  | (160,5866 | ${ }^{136}$ | ${ }_{189}^{136}$ | ${ }_{19} 19$ | ${ }^{176}$ | ${ }^{176}$ | ${ }^{176}$ | ${ }^{161}$ | ${ }^{137}$ | ${ }^{138}$ | ${ }^{136}$ |
| Daled Adjusied Tolal Maininerance Capex - Reat |  | Real [5000] |  |  |  | 597 | 688 | 834 | ${ }^{836}$ | ${ }_{83}$ | ${ }^{774}$ | 679 | 67. | 672 |
| Swap Floor |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | ${ }^{[15000]}$ |  |  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Swatroed Event based Capex |  | [5000) |  |  | - |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Suappedids }}{\text { Trata Smapeed Capex }}$ |  | ${ }_{\text {[5000] }}^{[5000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment to Swap Provider - Deterieration |  | ${ }^{\text {[5000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment to Swap Provider. Event Rased |  | ${ }_{\text {[s000] }}$ [1800] |  |  |  |  |  |  |  |  |  |  |  |  |
| ${ }_{\text {Paymen }}^{\text {Payment from Swap Provider- Eventit Based }}$ |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | ${ }_{\text {[5000] }}^{\text {[5000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Swappod Deatieioration based Capex |  | ${ }^{\text {[8000] }}$ |  |  | 690 | 695 | ${ }^{838}$ | 1.068 | 1.076 | 1,084 | 1,009 | 852 |  |  |
| Swwppeed ITS Capex |  | ${ }_{\text {[ }}^{\text {[5000] }}$ [ |  |  | ${ }_{46}^{217}$ | ${ }_{46}^{218}$ | ${ }_{30}^{244}$ | ${ }_{4}^{286}$ | ${ }_{4}^{288}$ | ${ }_{29}^{290}$ | ${ }^{267} 4$ | $\stackrel{229}{4}$ | ${ }^{230}$ | ${ }^{232} 4$ |
| Sensitivity Dotereraration based Capex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Sensitivit Event based Capex |  | $[5000]$ [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Deterororation based Capex |  | [s500] |  |  |  |  |  | 1.068 | 1.076 |  |  |  |  |  |
| Event based Capox |  | [ 5 S000] |  |  | ${ }^{217}$ | 218 | 244 | 286 | ${ }_{288}$ | 290 | ${ }^{267}$ | 229 | 230 | 232 |
|  |  | [15000) |  |  | ${ }_{353}$ | ${ }_{360}$ | T, 113 | 7, 3 4 ${ }^{4}$ | ${ }^{1,368}$ | $\frac{1.378}{4}$ | $\bigcirc$ | ${ }_{7,115}{ }^{4}$ | ${ }_{1,723}$ | ${ }_{1,1,52}^{4}$ |
| Debiszing operand coss and cipex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Case CPI <br> Debt Sizing CPI ndex |  | $\left[\begin{array}{l} {[\%]} \\ \hline 6] \end{array}\right]$ |  | 100.00\% | $2.30 \%$ $186.13 \%$ | $\begin{array}{r} 2830 \% \\ 187.53 \% \end{array}$ | $\begin{array}{r}2.30 \% \\ 183.95 \% \\ \hline\end{array}$ | $\begin{gathered} 2.30 \% \\ 190.37 \% \end{gathered}$ | $\begin{gathered} 2.30 \% \\ 19.1 .00 \% \end{gathered}$ | $\begin{array}{r}2.30 \% \\ 19325 \% \\ \hline\end{array}$ | $\begin{array}{r} 2.30 \% \\ 1.94 .71 \% \end{array}$ | 2.30\% | ${ }^{297.55 \%}$ | ${ }_{\text {19, }}^{\text {2.30\% }}$ (15\% |
| Debt Sizing Additional Deterioration based Capex Debt Sizing Additional Event based Capex |  | $\begin{gathered} {[15000]} \\ \text { S } 5000] \end{gathered}$ |  |  | 161 <br> 61 | ${ }_{\substack{162 \\ 82}}$ | ${ }_{64}^{196}$ | 250 <br> 68 <br> 88 | ${ }_{\text {252 }}^{258}$ | ${ }_{\substack{255 \\ 69}}$ | 237 64 | 208 55 | 290 55 | 212 56 |
| Debt Sizing Total Deteriotation based Capex Debt Sizing Total Event based Capex |  | ${ }_{\substack{\text { [5000] } \\ \text { [5000 }}}$ |  |  |  | ${ }_{325}^{857}$ |  | ${ }_{\substack{1,317 \\ 358}}^{1,18}$ | ${ }_{\substack{1,328 \\ 360}}$ | ${ }_{1}^{1,3388}$ | ${ }_{1}^{12475}$ | 1.090 288 | ${ }_{2}^{1,099}$ | ${ }^{1,109}$ |
| Tratal Capeax |  | [5000] |  |  | 1,775 | 7,184 | ${ }^{1,339}$ | ${ }^{1,685}$ | ${ }^{1,6689}$ | ${ }^{1,763}$ | $-335$ | $\frac{288}{1,377}$ | $\frac{290}{7,388}$ | ${ }^{\text {\% }}$, 3929 |
| Base Case Operating Costs Debt Sizing Operating Costs - Operational Period |  | $\left[\begin{array}{l} {[5000]} \\ \$ 5000] \end{array}\right.$ |  |  | $\underset{5,991}{2.659}$ | ${ }_{5,096}^{2.551}$ | $\underbrace{2,652}_{6,084}$ | $\underset{6,130}{2.652}$ | $\underbrace{2.652}_{6,176}$ | $\underbrace{2,652}_{6,262}$ | $\underset{\substack{2.688 \\ 6,35}}{\text { 2, }}$ | ${ }_{\substack{2,688 \\ 6,384}}^{2,08}$ | ${ }_{6.432}^{2.581}$ | ${ }_{6.481}^{2.681}$ |



|  | Max | 53 |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Start of Period |  |  |  |  |  |  | Of.uli3 | 01-0cta3 | (0f-Jan-34 | 01-Apr.34 | 01. 1.313 | 01.0 Cl 134 | 01.-.an-35 |  |
| End of Priod |  |  | Range | 310emes | ${ }^{1}$-Mar-33 | 30-Jen 33 | 30-Sep-33 | 31.Dec-33 |  | 30, $10 \times 34$ | 30.50p 34 | 31-Dec-34 | ${ }_{\text {31-Mar-35 }}$ |  |
|  | Source | Unis |  | ${ }_{2008}^{2009}$ | ${ }_{2033}^{2033}$ | ${ }_{2033}^{2033}$ | ${ }^{2033}$ | ${ }^{2033}$ |  | ${ }^{2034}$ | 2034 | 2034 | 2035 |  |
| Quanter of operation |  |  |  | ${ }_{3}^{20,9}$ | 2033 4 | ${ }^{2033}$ | ${ }^{2034}$ | 2034 3 | 2034 | ${ }^{2034}$ | ${ }_{2}^{2035}$ | ${ }_{2035}$ | ${ }^{2035}$ | 2035 |
| Denerioration bused Capex |  | Real ISood |  | ${ }_{65,923}$ | 571 | 572 | 573 | 574 | 1,346 | 1,349 | 1,351 | 1,354 | 949 | 950 |
| Event based Capex |  | Real 150000 |  | ${ }^{160,586}$ | 2,888 | 2.893 | 2.899 | 2.904 | 3.542 | 3,548 | 3.554 | 3,561 | ${ }_{7} 7$ | 788 |
| $\frac{\text { Tus Capex }}{\text { Total Majimenance Capex - Reaj }}$ |  |  |  | 19.813 | ${ }^{1.518} 4$ | 4,518 | 1.518 | 1.518 | 53 | 53 | 53 | 53 |  |  |
| Datio Adjusted Deterioraion baseed Capex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | Read 150000 |  |  | ${ }_{260}$ | 57 | 572 | 573 | ${ }^{869}$ | 1,347 | 1,350 | ¢,, 52 | 1,199 | 949 |
| Date Adiused its Capex |  | ${ }_{\text {R }}$ |  | ${ }_{\substack{160,566 \\ 19.813}}$ | ${ }_{\substack{2,785 \\ 58}}$ | ${ }_{1518}^{2,890}$ | ${ }_{1}^{2,995}$ | ${ }_{1}^{2,901}$ | 3,447 | 3,544 | ${ }^{3,550}$ | 3,557 | 2.509 | 787 |
| Daied Adiusted Tolal Mantenarce Capex - Reol |  | Real [S000] |  |  | ${ }^{3} .926$ | 4.979 | 4,986 | 4,992 | 4.975 | 4.964 | 4.953 | 9.562 |  | ${ }^{1.739}$ |
| Swap floor |  | [\$500] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [15000] |  |  | \% | \% | \% | \% | $\%$ | \% | \% | \% | \% | \% |
| Swapped deleriotion based Capox |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Swapped frs |  | ${ }_{\text {[s000 }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Total Swipped Capex |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment to Swap Provider - Deteriotation |  | ${ }^{\text {[5000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [stion |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment trom Swap Provider - Evens Based |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| (eaymen to Swap Provider -1Ts |  | $\underset{\substack{\text { [5000] } \\ \text { [000] }}}{ }$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Swapped Deteteriration based Capex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Swappod Evert based Capax |  | [15000) |  |  | 970 | ${ }^{995}$ | 1.003 | 1.010 | ${ }^{1,540}$ | 2,401 | 2.419 | 2,437 | 2,173 | 1,731 |
| Swapped ITS Capex |  | [s000] |  |  | 1,007 | ${ }_{2,644}^{5.104}$ | ${ }_{2,659}$ | 2,674 | ${ }_{1}^{1.698}$ | ${ }_{94}^{6,315}$ | ¢, ${ }_{95}$ | ${ }_{85}$ | ${ }^{4.534} 5$ | ${ }^{1,435}$ |
| Sensituviy Oeiereroration based Capex |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Sensidity Event basad Capex |  | ${ }_{\text {[ }}^{\text {[50000 }}$ [ |  |  |  |  |  |  |  |  |  |  |  |  |
| Detetioration baseed Capox |  | [8000] |  |  |  |  |  |  |  |  |  |  |  |  |
| ${ }^{\text {Ex }}$ Even based Capex |  | [ssoon] |  |  | ${ }_{4}^{4.823}$ | ${ }_{5}^{5,364}$ | 5.072 | 5.110 | ${ }_{5,577}$ | ${ }_{\substack{\text { c,315 } \\ 6,3,015}}$ | ${ }_{6,363}^{2,49}$ | ${ }_{6,1,16}^{2,4}$ | ${ }_{4,534}^{2,1 / 3}$ | ${ }^{1,435}$ |
| Toin Mainernance Capex-Nominal |  | ${ }^{\text {[5000] }}$ |  |  | ${ }_{\text {1,0,07 }}$ | $\frac{2.644}{8.63}$ | ${ }_{8}^{2.659}$ | $\frac{2.674}{8.795}$ | ${ }^{1.698}$ | -94 | ${ }^{95}$ | 958 | 67 |  |
| Desisinu operang cosis micher |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Case CPi Debt Słzing CPi Index |  | ${ }^{[9 \%}$ |  | 0\% | $\begin{gathered} 2.30 \% \\ 206.77 \% \end{gathered}$ | $\begin{aligned} & 2.30 \% \\ & 208.83 \% \end{aligned}$ | $\begin{aligned} & 2.30 \% \\ & 209.90 \% \end{aligned}$ | ${ }_{2}^{2,300 \% \%}$ | $2.30 \%$ $213.07 \%$ | ${ }_{2}^{214.38 \%}$ | ${ }_{\substack{2.3 \% \% \\ 216.30 \%}}$ | ${ }_{2}^{217.93 \%}$ | ${ }_{2}^{219.95 \%}$ | ${ }_{221}^{2.30 \%}$ |
| Debt Sizing Additional Deterioration based Capex Debt Sizing Additional Event based Capex |  | $\left[\begin{array}{l} {[8000]} \\ {[5000]} \end{array}\right.$ |  |  | ${ }_{1,392}^{232}$ | ${ }_{1}^{1.837}$ | ${ }_{1,553}^{240}$ | - ${ }_{1.859}$ | - $\begin{array}{r}\text { \% } 750 \\ \hline\end{array}$ | (1.548 | ${ }^{584}$ | 589 1.573 | ${ }^{527}$ | ${ }^{429}$ |
|  |  | $\begin{array}{\|c\|c\|c\|c\|c\|} \hline \text { S5000 } \end{array}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Debt Sizing Total Event based Capex }}{\text { Total Copex }}$ |  |  |  |  | 7.222 | $\underline{9.515}$ | 9,584 10.827 | ${ }^{\text {9,6,633 }}$ | ${ }^{10,935}$ | 7,9,943 | $\frac{8.016}{17.019}$ | ${ }^{\text {P.,779 }} 1$ | ${ }^{5,708}$ | ${ }_{\text {1,7899 }}^{3,90}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Case Operating Costs Debl Sizing Operating Costs - Operational Pericad |  | $\left[\begin{array}{l} {[5000]} \\ {[\$ 5000} \end{array}\right]$ |  |  | ${ }_{\substack{2,779 \\ 6.974}}^{\text {2, }}$ | ${ }_{7,027}^{2,79}$ | ${ }_{7,089}^{2.779}$ | $\underset{\substack{2,779 \\ 7,13}}{ }$ |  | ¢ $\begin{gathered}\text { 2,683 } \\ 6,993\end{gathered}$ | $\begin{aligned} & 2,683 \\ & 7,046 \end{aligned}$ | $\begin{aligned} & 2,693 \\ & 7,069 \end{aligned}$ | $\begin{aligned} & 2,730 \\ & 7,276 \end{aligned}$ | $\begin{aligned} & 2,330 \end{aligned}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |


| gremaionswausterm | was | \%21 |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Start of Period |  |  |  |  | Ofvan-39 | Oन-Apr39 | 01-21] 39 | (1)-Ctr 39 | -1.ant40 | 01 -Ap-40 | 07. 4.14 .6 | 01-06140 | 0tivan41 | Of-Apr-41 |
| End of Period | Sowce | Unis | Range |  | 31-Mar-39 | 30.Jun 39 | 30.Sep 39 | $31 . \mathrm{Doc-39}$ | 31-Mar-40 | 30, una 40 | 30-Sep-40 | $31-\mathrm{Dec} 40$ | ${ }^{\text {3i-Mar-4 }}$ | $30.40 n-41$ |
| ${ }_{\text {FDO T F Fisal }}$ Year |  |  |  | ${ }_{2008}^{2008}$ | ${ }_{2038}^{2038}$ | ${ }_{2}^{2038}$ |  |  | ${ }_{2}^{2040}$ |  |  |  |  |  |
| Quarter of Pperation |  |  |  | ${ }^{2089}$ | ${ }^{2038}$ | $\stackrel{2039}{\square}$ | 2040 2 | 2040 3 | 2040 4 | 2040 | 2044 2 | ${ }^{2043}$ | ${ }_{2041}^{4}$ | ${ }^{2041}$ |
| Deereriation based Cappex |  | Real [5000] |  | ${ }^{\text {65,923 }}$ | 997 | 999 | 1.001 | 1,002 | 939 | 933 | 934 | 936 | 938 | 939 |
| Event based Capeex |  |  |  | (160.586 19.813 | 1,882 | ${ }^{1,284}$ | 1,2887 | 1,239 | 3,795 | 3,802 | 3,609 | 3,816 | 3,083 | з.088 |
| Total Mairienance Capex - Reai |  | Real [5000] |  |  | 2,281 | ${ }_{2}^{2,286}$ | 2.238 | 2,234 | 9,7728 | 4,737 | 4,745 | 4,754 | 4.073 | 4.083 |
| Date Adjusted Dotertration baseed Capex |  | Real [S000] |  |  |  |  |  | 1,001 | 975 | 931 | 933 | ${ }^{935}$ | 937 |  |
| Sate Adusted Event baseed Cipex |  | Real ssoon |  | ${ }_{160.586}$ | 1,233 | 1.283 | 1,285 | 1,288 | 2,246 | 3,797 | 3.304 | 3,811 | 3.536 | 3.085 |
|  |  | ${ }^{\text {Rea }}$ (I5000]) |  |  | 2,233 | 2,283 | 2,287 | 2.381 | 3,224 | 4.731 | $4.78{ }^{3}$ | 4,7793 | 4,484 | - 4.93 |
| Swap floar |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [5000] |  |  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Swapped Deleeriation based Capex |  | [5900] |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Suapeged Its }}{\text { Total Swapeed Capex }}$ |  | [soob) |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment to Swap Provider - Dititioation |  | ${ }^{\text {[50000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment to Swap Provider E-vernt Eased |  | [5000) |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment trom Swap Provider- Event Aseed |  | $\left.{ }^{18} 5000\right]$ |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [5900] |  |  |  |  |  |  |  |  |  |  |  |  |
| Swappee Detieirioration based Capex |  | [5000] |  |  | 1,981 |  |  |  |  |  |  |  |  |  |
| Swappad Event based Capax |  | [15000] |  |  | 2.448 | ${ }^{2,566}$ | ${ }_{2}^{2,565}$ | 2.600 | ${ }_{4}^{4.562}$ | ${ }^{7} 7.756$ | 7,814 | 7.873 | 7,345 | 6,445 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Sensiturity Deferioration based Capox |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Sensidivy Event basesc Capex |  | ${ }_{[5000]}^{[5000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Deterioration based Cappax |  | ${ }^{150000]}$ |  |  | 1.981 | 1.992 | 2.007 | 2.022 | 1.980 | ¢,902 | 1,917 | 1,931 | 1,946 |  |
| Event based Capex |  | ${ }^{13000]}$ |  |  | 2,448 | $2.56{ }_{5}$ | ${ }^{2.581}$ | ${ }^{2,600}$ | ${ }^{4.5562}$ | ${ }^{7} 7.756$ | 7.814 | 7,873 | 7.345 | 6,445 |
| Totai Maitenance Capox - Nominial |  | [5000] |  |  | ${ }_{4,433}$ | 4,558 | 4,592 | 4.65 | ${ }_{6,547}$ | ${ }_{9,663}$ | 9,736 | ${ }_{9.80} 8$ | ${ }_{9}$, 3 36 | ${ }^{8.5116}$ |
| Sting cperamy cosis and cifex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | \% |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Stzing CPI Imdex |  | \% |  | 100.30\% | 247.61\% | 249,48\% | ${ }_{25}{ }^{2.356 \%}$ | 253.25\% | 255.16\% | ${ }_{255}^{23.09 \%}$ | ${ }^{259.02 \%}$ | 266.38\% | ${ }_{262.34 \%}^{2.3 \%}$ | ${ }_{\text {264.33\% }}^{2.30 \%}$ |
| Debt Sixing Additional Deterioration baseed Capex |  | [s000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Sizing Additional Event based Capex |  | [5000] |  |  | 612 | 641 | ${ }_{647}$ | 653 | t,148 | 1,954 | 1,972 | 1,991 | 1,877 | ${ }^{1.663}$ |
| Detet Sizing Tola Detefioration based Capex |  | [5000] |  |  |  |  | 2,509 |  |  |  |  |  |  |  |
| $\frac{\text { Debl Sining Forat Event based Capax }}{\text { Total Capex }}$ |  | [5000] |  |  | 3.064 | 3.208 | 3.233 | 3,258 | 5.714 | 9.715 | 9,792 | 9.889 | 9,261 | 8.219 |
|  |  |  |  |  |  |  |  |  | 8,32 |  |  |  |  |  |
|  |  | $\underset{\substack{\text { [s500] } \\ \text { Sooo] }}}{ }$ |  |  | ${ }_{8,397}^{2,794}$ | 2.794 | ${ }_{2}^{2.794}$ | ${ }^{2,794}$ | ${ }^{2.689}$ | ${ }^{2} .683$ | 2.689 | ${ }^{2.639}$ | 2.864 | 2.864 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |


|  | Whare | 624 |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Stata of Period |  |  |  |  | 0i.ulial | $01.0 \mathrm{cta41}$ | O1 Jan-42 | 01 -Amat |  | 07.Octat | 0.1.ana 43 |  | 017ulu |  |
| End of Peios |  |  | ${ }^{\text {fange }}$ | 34.Dec.as | 30-Sep. 41 | 31-Dec.a | ${ }^{31}$ Mar-42 | $30-410 \cdot 42$ | 30-Sep-42 | $31-$ Dec. 42 | 31-Mar-43 | 30.turas | 30-Sep-43 | ${ }_{\text {coser }}^{\text {Or-Coc-43 }}$ |
|  | Source | Units |  |  |  |  |  |  |  |  |  |  |  | ${ }_{2043}$ |
| Cuanter of opeeration |  |  |  | ${ }^{2009} 3$ | 2042 2 | 2042 3 | 2042 4 | $\stackrel{2042}{1}$ | 2043 2 | 2043 3 | 2043 4 | 2043 | 2044 | 2044 |
|  |  | Real [3000] |  | ${ }^{65,923}$ | 941 | 943 | 936 | 938 | 939 | 941 | 951 | ${ }^{353}$ | 955 | 957 |
| Even tapex Capex |  | Real 5 soo] |  | (160,586 19.813 | 3,094 | 3,100 | 4,887 | 4,896 | 4,905 | 4,914 | 1,719 | 1,722 | 1,725 | 1.728 |
| Totat Maintenance Capax - Real |  | Real [\$000] |  | 19,873 | 4,088 | 4,095 | ${ }_{5} 5.826$ | 5,836 | $5.83{ }^{3}$ | 5,8888 | ${ }^{3,544} 4.215$ | $\frac{1.544}{4.219}$ | $\frac{1.544}{8,224}$ | i.544 |
| Date Adibuted Deieieriarion based Capex Daie Adusted Event based Capex |  | Real [5000) |  | 65.923 | 940 | ${ }_{942}$ | 940 | 937 | 938 | 940 | 945 | ${ }^{952}$ | 954 | ${ }_{9} 96$ |
| - |  | Real |  | ${ }_{160,586}$ | 3,099 | 3,096 | ${ }^{3,783}$ | 4,889 | 4,900 | 4.909 | ${ }^{3.6593}$ | ${ }^{1,720}$ | 1,723 | 1,726 |
| Daled Adjusieos Tolal Mainien ance Capex - Real |  | Real 1 Sooco |  |  | 4.883 | 4.951 | ${ }^{4.565}$ | $5,330^{\circ}$ | 5.840 | 5.851 | ${ }_{5}^{5.231}$ | ${ }_{\text {1.544 }}^{4.216}$ | \% ${ }_{\text {1,544 }}^{4.221}$ | ${ }^{\frac{1}{4} .544} 4$ |
| Swap Floor |  | ${ }^{\text {[5000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Swappod Event based Capeex |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Smapped drs |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment to Swap Provider - Detericiration |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment tomm Swap Provider - Deiteticiation |  | ${ }_{\text {[scoob] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment to Smap Provider-Event Based |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment from Swap Provider - Event Based |  | [3000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Payment trom Swap Provider-1TS |  |  |  |  | $\cdot$ |  |  |  |  |  |  |  |  |  |
| Swapped Delerioration based Capex |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| ${ }_{\text {Sx }}^{\text {Swapped Event based Capox }}$ |  | ${ }^{\text {[5000 }}$ [ |  |  | 6,4994 | ${ }_{6.543}$ | 8,039 | 10,453 |  | 10,642 | ${ }_{8,030}^{20,05}$ | ${ }_{3,766}^{20.08}$ | ${ }_{3,789}^{20,098}$ |  |
| Swapped ITS Capex |  | [5000] |  |  | 11 | 112 | 72 | ${ }_{5}$ | 2,03 | 5 | 1,236 | 3,377 | ${ }_{3,398}$ | ${ }_{3.415}$ |
|  |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Sensitivit Even based Capex |  | ${ }_{\text {[ }}^{\text {[5000] }}$ [ |  |  |  |  |  |  |  |  |  |  |  |  |
| Delerioration based Capax |  | [5000] |  |  | 1,975 |  |  |  |  |  |  |  |  |  |
| Event based Capox |  | ${ }^{\text {[8000] }}$ |  |  | 6.994 | 8,543 | 8,039 | 10,453 | \%0,532 | 10,512 | ${ }_{8,030}^{2,080}$ | ${ }^{3}, 761$ | ${ }_{3,789}^{2,789}$ | ${ }_{3,1818}$ |
| Total Malmenanace Caper - Nominai |  | [ [5000] |  |  | ${ }_{8.580}^{111}$ | $\frac{112}{8,665}$ | 10,109 |  | ${ }^{12.555}$ | $\stackrel{12.649}{ }$ | $\frac{1.285}{11.37}$ | ${ }_{9}^{3,237}$ | ${ }^{3.396}$ | ${ }_{3}^{3.445}$ |
| Detsizing Operaing coss anctupax |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Case CPI Debt Sizing CPI Index |  | ${ }^{[\%]}$ |  | 700.00\% | $2.30 \%$ | $\stackrel{2.30 \%}{26.94 \%}$ | $\begin{gathered} 230 \% \% \\ 270.05 \% \end{gathered}$ | ${ }_{27301 \%}^{2.30 \%}$ | 2750\%\% | 2.30\% | 230\% | 2.30\% | 230\% | 2.30\% |
| Debl Sizing Adiditonal Detericration based Capex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debl Sizing Additional Event based Capex |  | [3000] |  |  | ${ }_{1,678}$ | 1,694 | 2,068 | 517 2.672 | ${ }_{2.697}^{516}$ | ${ }_{2}$ | [52838 | ${ }_{\substack{1,837 \\ \hline 537}}$ | 541 | ¢ ${ }_{\text {5468 }}$ |
| Debt Sizing Total Deterioration based Capex |  | [5000] |  |  |  |  |  | 2.513 |  |  |  |  |  |  |
| $\frac{\text { Debt Sizing Total Event tased Caper }}{\text { Toral Capex }}$ |  | [5000] |  |  | 8.283 | 8.349 | 10,179 | 13,130 | ${ }_{13,234}$ | 13,339 | ${ }_{11} 17709$ | ${ }_{8,974}$ | 9.038 | ${ }_{9}^{2.1071}$ |
|  |  |  |  |  |  |  | ${ }^{12.668}$ | 15,644 | 15,67 | 15,592 | 14,292 | 11,592 |  |  |
| Base Case Operating Costs <br> Debt Sizing Operating Costs - Operational Period |  | $\left[\begin{array}{l} \text { S } 9000 \\ \$ 500 \end{array}\right]$ |  |  | ${ }_{9.880}^{2.864}$ | $\underbrace{2,664}_{9,350}$ | ${ }_{8,302}^{2.330}$ | ${ }_{\substack{2,330 \\ 9,399}}$ | ${ }_{9.816}^{2,830}$ | ${ }_{9,9873}^{2.830}$ | 2.779 | ${ }^{2.778}$ | 2.779 | ${ }^{2.779}$ |
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## Protectcyres





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| ${ }_{\text {Equaty }}$ c. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  | ¢, $2 \times 26$ | ${ }^{7,070}$ | ${ }^{63} 389$ | 60,297 | 5,06\% | 44.898 | ${ }^{37,364}$ | 3,7,36 | ${ }^{223536}$ | ${ }^{16,387}$ | 17,06 | 4.388 |  |
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|  | come |  |  | $0.0 \%$ | 0．5\％\％ | 0．50\％ | 0．50\％ | 0．5\％\％ | ${ }^{0.50 \%}$ |  | 0．00\％ |
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|  |  |  |  | 82 |  | ${ }^{183}$ | $\pi$ | 1,027 |  | 2.086 | 1,964 | 2.066 | 2.373 | 2067 | 1.975 ${ }^{\circ}$ |  |
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| Trench 1 ${ }_{\text {P }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| Franche 3 Opening Belarice | $\square 5000 \mid$ |  |  |  | 40.092 | ${ }^{83} .656$ | 83.659 | ${ }^{93.558}$ |  |
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$\frac{8}{3}$
$\frac{0}{6}$



## 

Opmbates
Range Name





| (8.580) | (1,845) | (10, 5 | $-\begin{gathered} 28,2,26 \\ (12,461) \\ \hline \end{gathered}$ |  | $\begin{aligned} & 22,3,14 \\ & (12,649) \\ & \end{aligned}$ | $\begin{gathered} 2,0,09 \\ (1,37) \\ (1,3) \end{gathered}$ |  |  | 30.232 (9, 37 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ${ }^{19,502}$ | ${ }^{19.986}$ |  | 15,295 | ${ }_{15,356}$ | ${ }^{16,665}$ | ${ }^{17,639}$ | ${ }^{19} 970$ | $22.534^{\circ}$ | 20.355 |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |
|  |  | 5.175 | 5.175 | 5.775 | ${ }^{5,775}$ | 5.75 | 5.175 | ${ }^{5} .175$ | 5.775 |
| $19.50{ }^{\text {a }}$ | ${ }^{19,816}$ | ${ }^{23,863}$ | ${ }^{21,490}$ |  | 22,980 | ${ }^{22,814}$ |  | ${ }^{25,759}$ | ${ }^{26,110}$ |
|  |  |  |  |  |  |  |  |  |  |
| (86) | (539) | (412) | (265) | (100) | (13) |  |  |  |  |














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| 3.095 | 3.143 | 3,198 | 3.249 | 3,930 | 4.774 | 4,508 | 4.858 | 5.070 | 4,698. |
| : | . | . | : | : | : | : | : | : |  |
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| - | . | - | . | - | - | - | - | . |  |
| $\cdot$ | * | - | . | - | . | . | . | . |  |
| $\begin{aligned} & \frac{1,98 \%}{6,020} 9 \end{aligned}$ | ${ }_{1}^{1.992} 4.029$ | $\begin{gathered} 2,007 \\ . \end{gathered}$ | 2.022 | - | . | . | - | . | . |
| $\frac{6,920}{6,020}$ | 4,029 | $\underset{2,022}{2,022}$ |  |  |  |  |  |  |  |

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[^3]|  |  |  | 3,499) | (33666) | (11775) | (20,302) | (22,207) | (12,972) | (23,435) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1.16\% | 1.16\% | 1.16\% | 1.16\% | 1.16\% | 1.15\% | 1.16\% | 1.16\% | 1.18\%\% | t.16\% |
| ${ }_{( }^{38,4078}$ | 38,807 $(7,492)$ | ${ }^{38,307}$ | $\underset{\substack{38,807 \\(7,487)}}{ }$ | 39,909 | ${ }^{39,901}$ | 39,909 | ${ }^{39.901}$ | ${ }^{41,027}$ | ${ }^{41,027}$ |
| (447) |  | ${ }_{253}$ | ${ }^{18,487}$ | (4.488) |  |  | (371) | ${ }^{(7.549)}$ | (72,590] |
| (8.580) | (8.645) | (10.109) | (12,461) | (12.555) | (12.649) | (11.371) | (3,220) | (9.283) | 477 |
| 22,341 | 22,683 | 21,386 | 19,232 | 19,36t | 19,705 | 20,712 | 22,802 | 23.719 | 29,108 |
| 130 | 132 | ${ }_{124}$ | 112 | 113 | 115 | 120 | 133 | 138 | 140 |
| - | - | - | - | . | - | - | - | - | . |
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|  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | , | - | - | $\cdot$ | - |  |
| 4,759 | 4,809 | 5.235 | 5,835 | 5,883 | 20,252 | 22,814 | 24.876 | 25,759 | 26.110 |
| , |  | , | - | . | . | 2,8, | . | , |  |
| : | : | : | - | - | - | NA | NA | NA | NA |
| $:$ | $\div$ | : | $:$ | : | : | : |  | : |  |
| . | . | - | - | - | - | - | - | - |  |
| $\cdots$ | $\div$ | $\cdots$ | $\cdots$ | $\cdots$ | - | $\cdots$ | . | . |  |
| : | : | : | : | : | : | : | : | : | - |
| : | : | : | : | : | : | : | - | : | - |
| - | - | $\cdot$ | - | " | - | - | - |  | - |
| - | - | - | - | - | - | - | - | - | - |
| - | - | - | - | . | . | - | - | - | . |
| $\cdot$ | - | $\cdot$ | * | - | - | - | - | - | - |
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| Endol Poriod Calandar Y Yar fDot fiscal Yoar Percentage of Oparatbonal Periof | Source | Unis | $\underset{\substack{\text { Opmbaies } \\ \text { Range Name }}}{\text { and }}$ |  |  | $\begin{gathered} 31-0 \mathrm{DCO}, 71 \\ 20017 \\ 1000.00 \% \\ 120 \end{gathered}$ |  |  | 30-Sper12 2012 2013 $100.00 \%$ | $31-\mathrm{Dec-c}-12$ on 100013 $1000 \%$ |  |  | $30.5 \operatorname{sep} \cdot 13$ 2013 200.004 $100 \%$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | [5000] |  |  | . | . | . |  | . |  |  |  |  |  |
| Schertfed Refoases from Event-Based Renewal Reserve Schadured Releases from DSAA |  |  |  |  | . | : | : |  | : |  |  |  |  |  |
| Dabt samice |  | ${ }^{\text {[5000] }}$ |  |  |  |  | , | . | , | . |  | . |  |  |
| Equit Shimetall |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [15000] |  |  | 1.05x | 1.05x | ${ }_{1,05 x}$ | ${ }^{-1.05 x}$ | ${ }^{1.05 x}$ | ${ }^{1055}$ | 1.05 x | 1.55 | ( | $105 \times$ |
| Coenting Batance |  | [soog] |  |  |  |  |  |  |  |  |  |  |  |  |
| Aentations |  | ${ }_{\substack{\text { [5000] } \\ \text { [500] }}}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Ciosing Baiance |  | ${ }^{15000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Intirest trcome |  | [5000) |  |  | . | - | - |  | . |  |  |  |  |  |
|  |  | [freck |  |  |  |  |  |  | . |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Eventbased Capex ex. Handback Capeex |  | ${ }^{1500095}$ |  |  | . | . | - | . | - | . | . |  |  |  |
| Reputied Ressone |  | ${ }^{\text {[5000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Equity Peleases : Additions CFADS |  | [5000] |  |  | . | - | . | . | . | . | . | . | - |  |
| CFADS |  | $\frac{1500]}{\text { [500] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Deabs senice |  | ${ }_{\text {is }}(5000]$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Trageel Maio Max Adilions |  | $\underbrace{}_{\substack{\text { [500] } \\ \text { [5000 } \\ \text { [500] }}}$ |  |  | 1.05x | 1.05x | ${ }^{1.05 \times}$ | ${ }^{1.05 x}$ | ${ }^{1.05 x}$ | ${ }^{1.05 x}$ | 1.05x | 1.05x | ${ }_{1}$, $05 \times$ | ${ }^{1.05 x}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Openting Salance }}{\text { Relazes }}$ |  | [5900] $[$ [000] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [58000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Interest trome |  | ${ }_{150009}$ |  |  | . | - | . | . | - |  |  |  |  |  |
|  |  | [5000] |  |  |  |  | - |  |  |  |  |  |  |  |
|  |  | [cheock] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | (cheot |  |  | - | . | - | . | * |  |  |  |  |  |
| Hmamex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Requited Resorve Fiat Remaining Mastenance Caper Lcree |  |  |  |  | : | ; | " | : | : | : | : | : |  |  |
| Eemsariencerue |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Concession Flag |  | [Has] |  |  | 1 | 1 | + | 1 | 1 | 1 | 1 | 1 | 1 |  |
| Sanier Patus Sivice |  | [5000] |  |  | . | . | . | . | . | . |  | . | . | . |
| Debi Sevine firiospa |  | $\frac{150001}{15000}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Peguired Roseve during Operation }}{\text { Requitect }}$ |  | $\left[\frac{15000}{(5000)}\right.$ |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  | Req_.pSRes | . | - | . |  | . |  |  |  | 4. 9597 | 10,377 |
|  |  |  |  | OSRes. Paste | - | . | - | - | . | . | . |  | 6,959 | 60.37\% |
| Base Case DSRA Release Periods Periods fremaining to Reloase OSRA. |  |  | ${ }_{\text {flage }}$ frat |  |  | : | : | : |  |  |  | - |  |  |  |
| Equity Adritions! Releases Flath Equity Pariods flemaining to Peleose bSRA |  | ${ }_{\text {chay }}$ [flag |  | 3 3-500 38 | : | : | : |  | : |  |  | : | . | . |
| Equity Releases |  |  |  |  |  |  |  |  |  |  |  |  |  |  |


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| nd of ferlod alander Yaa DOT Fiscal Yea Percentage of Oparational Period | Source | Units | Onnoatesf Rango Name |  |  |  |  |  |  |  |  |  |  | $30-2 \pi \pi \cdot 76$ 2016 20016 $100.018 \%$ |
| cfads <br> Scherule Refenses from Event-Based Renowal Reserve Scheduled Reunases from DSRA |  | 淉禺 |  |  |  | . | 55.220 | 13,125 | 13,454 | 14,224 | ${ }_{14.685}^{13}$ | ${ }_{19}^{19.813} 13$ | 14,761 | ${ }^{14.833}$ |
| CFADS |  | ${ }^{150000]}$ |  |  |  |  | ${ }^{15}, 220$ | 13, 125 | 13,454 | 14,237 | ${ }^{14,638}$ | ! $4, \frac{286}{}$ | $14.78{ }^{\circ}$ | 11.8 .83 |
|  |  | ${ }_{\text {[5000] }}^{[5000]}$ |  |  |  |  | [9.507] | \{10.323) | (11,353) | (17:527). | [11:25]) | (12.019) | (12.139) | (12.126) |
|  |  | $\begin{aligned} & \text { iscoos } \\ & \text { Sxa } \end{aligned}$ |  |  | 1.05x | ${ }^{1.05 x}$ | ${ }_{\text {che }}^{5.238}$ | 2.288 <br> 1.058 | ${ }^{1.593}$ |  | ${ }_{\substack{2.1988 \\ 1.058}}$ | ${ }_{\substack{2,206 \\ 1.05 \times}}$ | ${ }_{\substack{2.058 \\ 1.050}}$ | 2.101 $1.05 \times$ 1 |
| Opening Palance |  | -15000 |  |  |  |  | 1,358 | 1.540 | 1.717 | : 823 | 1.790 | 1,739 | 1.686 |  |
| Anditions |  | ${ }_{\text {[ }}^{\text {[5000 }}$ ( |  |  |  |  |  |  |  | (30) | (5!) | (53) | (155], | (60) |
| Closing B Balance |  | [5000] |  |  |  | 1,358 | 7.540 | 1,717 | 1.822 | 1.790 | 1,739 | 1.688 | 1.633 | ${ }^{1.573}$ |
| intersal hrome |  | [\$500] |  |  |  |  | 16 | 18 | ${ }^{20}$ | 21 | 22 | ${ }^{21}$ | 20 | 20 |
|  |  | foneek |  |  |  |  |  |  | - |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Event-based Capex ex. Handback Capox Reqgited Reserve (Event based Capek) Requited Reserve |  | $\begin{gathered} {[5000]} \\ \substack{[5000] \\ [5000]} \end{gathered}$ |  |  | : | $\begin{gathered} 0 \\ \hline 153 \\ \hline 153 \end{gathered}$ | $\begin{array}{r} \frac{7}{4} \\ \hline 179 \end{array}$ | $\begin{array}{r} 3 \\ 204 \\ \hline 204 \end{array}$ | $\begin{array}{r} 14 \\ -\frac{14}{214} \\ \hline 214 \end{array}$ | $\begin{array}{r} 33 \\ -\begin{array}{r} 33 \\ 203 \\ 203 \end{array} \\ \hline \end{array}$ | $\begin{array}{r} 33 \\ \hline \frac{188}{188} \\ \hline \end{array}$ | $\begin{array}{r} 34 \\ -\frac{35}{175} \\ \hline \end{array}$ | $\begin{array}{r} 22 \\ -180 \\ \hline 180 \\ \hline 18 \end{array}$ | $\begin{array}{r} 315 \\ -215 \\ \hline 215 \end{array}$ |
| Equily Retoases / Addificens CFADS <br> Schadulad Releases from DSRA |  | ${ }_{\substack{\text { [5000] } \\ \text { [5000 }}}$ |  |  | - | ${ }^{\text {1, } 1,358)}$ | 15,038 | ${ }^{12,49} 9$ | ${ }^{13.350}$ | 14,254, | 14,876 | 14,864 | 54,816 | ${ }^{14.993}$ |
| ${ }_{\text {chen }}^{\text {chads }}$ Peotserice |  | ${ }_{\text {[18000] }}$ |  |  |  | [1,356] |  | (12, 2 , 389 | ${ }^{173,350}$ |  | (11.87\% | 76.964 | (17.416 | ${ }^{14,8838}$ |
| Equly Stortall Targeted Max Additions |  | ${ }^{\text {[5000] }}$ |  |  |  | ${ }^{1,3,388}$ |  |  |  |  |  |  |  |  |
| Tragel Ralio |  | ${ }_{\text {[5000] }}$ [50] |  |  | ¢.05x | 1.05x | ${ }_{\substack{\text { 5,0.056 }}}^{1}$ | ${ }_{\text {2, }}^{\text {2, } 109}$ | ${ }_{\text {\% }}^{1.430}$ | ${ }_{\text {2 }}^{2,1.59}$ | ${ }_{\substack{2.025}}^{2.25}$ | ${ }_{1.05 \mathrm{~S}}^{2.244}$ | ${ }_{\substack{2,075 \\ 1.05}}^{2}$ | ${ }_{\substack{2,162 \\ 1.05 x}}^{2}$ |
| Openter Bialare |  | [5000] |  |  |  |  | 153 | 179 | 204 | 219 | 208 | . 188 | 175 | 180 |
| Additions |  | (s500]) |  |  |  | 153 | 26 |  | 10 | ${ }^{133}$ ) | (13) | (13) |  |  |
| Closing 8blance |  | [5000] |  |  |  | 153 | 779 |  | 214 | 203 | 188 | ${ }_{175}{ }^{\circ}$ | 180 | $\frac{315}{215}$ |
| timerest treome |  | [5000] |  |  |  | . | a | 2 | 2 | 3 | 2 | 2 | 2 | z |
| Fonguired Reserve as per Tem Sheet Tetm Shes Complane duct |  | $\frac{15000]}{[\text { Cotesk }]}$ |  |  |  | 153 | 179 | 204 | ${ }^{214}$. | ${ }^{209}$ | ${ }^{188}$ | 175 | ${ }^{180}$ | 215 |
|  |  | keat |  |  | * | . |  | . |  |  | . |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Required Fieserve Flag Le Foe Frenraitsing Malnotrance Capes LC Foee |  | $\begin{aligned} & (179060 \\ & \hline 150000 \\ & \hline 15000 \end{aligned}$ |  |  |  | 440,899 | 440.892 | .377 | 40.76 | 440.534 | 440,299 | 448.044 | 439,806 | 79 |
| Hemedxicahisw |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Concossion Flag |  | [flay |  |  | 1 | 1 | 1 | ' | 1 | ; | 1 | 1 | 1 | : |
| Senibr Webt Servict $\frac{\text { Thia Debt Service }}{\text { Debt Sevlee for DSRA }}$ |  | $\underset{\substack{[5000] \\ \text { [5000] } \\[5000]}}{ }$ |  |  | (4.203) |  |  |  |  |  |  |  | (f13.944) |  |
| Roquired Reserve during Operation Required Reserve |  | $\left[\begin{array}{l} {[5000]} \\ \hline 1000] \end{array}\right.$ |  | Req_OSRes | 16,097 | $\frac{.19,930}{-21,920}$ | $\frac{21.676}{22,554}$ | $\frac{22,380}{23,373}$ | $\frac{23,384}{23,918}$ | $-\frac{23,876}{24,202}$ | $\frac{-24,54}{24,501}$ | $\begin{aligned} -\frac{24,560}{24,93} \\ \hline \end{aligned}$ | $\frac{24.527}{25.030}$ | ${ }^{25.5689}$ |
|  |  |  |  | 05see_, pesste | 18,537 | ${ }^{21,3,46}$ |  | 23,373 | 23.518 | 24\%822 | 24.50 |  |  | ${ }_{25}^{25.235}$ |
| Base Case DSRA Release Periods Periods homaining to Release DSRA |  | $\begin{aligned} & \text { flaca } \\ & \text { flag } \end{aligned}$ |  |  | . | : | . | - | : | - | : |  | : | : |
| Equity Additions : Pelloases Flaz <br> Equity Poriods fiemalning to Pelease DSRA |  | $\begin{aligned} & \text { fing } \\ & \text { Hase } \end{aligned}$ |  | 34-2es36 | : | : | : | : | : | : | : | - | - |  |
| Eqully Releases |  |  |  |  |  |  |  |  |  |  |  |  |  |  |



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|  | Source | Units | $\begin{aligned} & \text { Opnظates } \\ & \text { Range Nathe } \end{aligned}$ |  |  | 37.500 .21 2021 20022 $100.02 \%$ |  |  |  | 31.0 Oc 222 2022 $100.00 \%$ 1020 | $31-1.2 x a r 23$ 2023 102023 $100.00 \%$ |  | $30-$ Sepe.23 2023 2024 1000294 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| cfads <br> Schedulied ABoiesses Trom Even-Based Rerrwawa Ressene |  | [sooe |  |  | 17.006 | 77,234 | 15. | 13.668 | 13,794 | 13.998 |  |  |  |  |
| crabs |  | [15000] |  |  | 17,006 | 17,331 | ${ }^{16.982}$ | ${ }^{13,868}$ | ${ }^{13,784}$ | T\%,98\% | 14,759 | 5,068 | 15,127 | 15,342 |
| Equity Stornion |  | ${ }_{\text {[5000] }}$ [500] |  |  | (9,160) | (19312). | [9,699). | (9,974) | [9,893) | (10.052) | (10.503) | (11.477) | (11.554) | (11,411) |
| TTagel |  | $\begin{aligned} & 150000 \\ & \mid \times 1 \end{aligned}$ |  |  | 7.388 <br> $1.05 \times$ | ${ }_{\text {l }}^{\substack{7.454 \\ 1.058}}$ | ${ }_{\substack{\text { f.0.05 }}}^{\text {f. }}$ | ${ }_{\substack{3.395 \\ 1.058}}$ | 3,407 <br> 1.058 | ${ }_{\text {3, }}^{\text {P/433 }}$ | ${ }_{1,05 \times}^{3,138}$ | ${ }_{\substack{3.017 \\ \text { :.05x }}}$ | ${ }_{\text {che }}^{\substack{\text { 3.038 }}}$ |  |
| $\frac{\text { Qapaing Batance }}{\text { Relases }}$ |  | [8000] |  |  | 3.211 | 3.338 | 3.468 | 3,576 | 3.680 | 3889 | 3,978 | ${ }^{4}, 125$ | 4.288 | 4.485 |
|  |  | [55000] |  |  | 127 | 128 | 109 | 105 | 148 | 150 |  |  |  |  |
| inerest hcoms |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | peeck |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Eventhased Caper ex. Hanctback Capex Prequifed Reserve (Event based Capex) |  | $\begin{gathered} {[5000]} \\ \hline[5000] \\ \hline[5000] \end{gathered}$ |  |  | $\begin{array}{r} 55 \\ \hline 40,258 \\ \hline 0,258 \end{array}$ | $\frac{4.56}{4,50}$ | $\begin{gathered} 1.4669 \\ \hline 47.7898 \end{gathered}$ | $\begin{aligned} & 3.378 \\ & -48.67 \\ & \hline 8.067 \end{aligned}$ | $\begin{aligned} & 3.366 \\ & \begin{array}{l} 4.947 \\ \hline 8,447 \end{array} \end{aligned}$ | $\begin{aligned} & 3,774 \\ & .6 .829 \\ & \hline 6,8,237 \end{aligned}$ |  | $\frac{.6 .037}{4.545}$ | $\frac{.0 .097}{4.9977}$ | $\begin{array}{r} 6.122 \\ -\quad 3785 \\ -37.457 \end{array}$ |
| Equily Meteases / Adodition: CFADS <br> Schechulad Releases from DSRA |  | ${ }_{\text {[5000] }}^{[500]}$ |  |  | ${ }^{16,879}$ | 17,03 | 15.872 | ${ }^{13,763}$ | 13,465 | ${ }^{13,848}$. | 12,953 | 11,430 | 11,481 | 11:633 |
| Deat Sencice |  | ${ }_{\text {[spoo] }}^{\text {[500] }}$ |  |  | ${ }_{\substack{16.8 .879 \\ 19.60)}}$ | (177, 103 |  | ${ }_{\text {13, }}^{13,763}$ | ${ }^{13,666}$ | ${ }^{138.843}$ | 72,933 | 11,480 | 11.489 | ${ }^{17.683}$ |
|  |  |  |  |  |  |  |  |  |  |  |  | ${ }^{119.451}$ | ${ }^{(11.5198}$ | ${ }^{(11.411)}$ |
| Target Ratio |  | 150009 |  |  | ${ }_{\text {l }}^{\text {7. } 2.55 \times}$ | 7.3.58 1. |  | ${ }^{3.058}$ |  | ${ }^{3.095}$ | ${ }_{\text {1.05x }}^{1.925}$ | 1.05x | $1.05{ }^{*}$ | 1.95x |
| $\frac{\text { Cenentag galare }}{\text { Release }}$ |  | 150001 |  |  | 35.795 | 40,58 | 44.750 | 47.689 | 48.067 | 48.447 | 48.829 |  |  |  |
| Additios |  | [15000 |  |  |  |  |  |  |  |  | \{1,060) | [3,415] | (3,437) | [3,439) |
| Cosing Ealarce |  | [5000] |  |  | 40,258 | ${ }^{44,736}$ | 47,689 | 48,667 | 88, ${ }^{\text {a }}$ | 48.829 | 47,769 | 44,354 | ${ }^{60,977}$ | ${ }^{37.457}$ |
| meierest hcome |  | ${ }^{15000]}$ |  |  | 443 | 507 | 545 | ${ }^{590}$ | ${ }_{605}$ | $6^{612}$ | 604 | 601 | 547 | 494 |
| Prequited Feserve as per Tertr Sheel Tem Shate Conntiaree Choc |  | ${ }_{\substack{\text { Chroock }}}^{[500}$ |  |  | 40,259 | 44.750 | 47,689 | 967 | 48.447 | 4,829 | 47,769 | ${ }^{40.354}$ | 40.97 | 37,457 |
|  |  | (cume |  |  |  |  |  | - |  |  | - |  |  |  |
| Haxalackici |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Recuited Faserve Flag Remainsing Mamfenanes Capex LCFe日 |  | $\begin{aligned} & {[199090} \\ & \hline 150000 \end{aligned}$ |  |  | 434,863 | 434.500 | .725 | 428,644 | 4.532 | 420,39\% | 415.373 | 9,951 | 482,484 | 395,972 |
| cemsaniearesare |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Connession Flag |  | [flag] |  |  | 1 | 4 | 1 | 1 | 1 | 1 | 1 | ; | : | 1 |
| Debt Service for DS\&A |  | $\begin{aligned} & 150000 \\ & \hline 180000) \end{aligned}$ |  |  | $\begin{array}{r}\text { (18,357) } \\ \substack{\text { (10.57) } \\ \text { (10.02) }} \\ \hline\end{array}$ |  | (9,299) | (19,37) |  |  |  |  | (12,817) |  |
| $\frac{\text { Required Roservodurin Oporation }}{\text { Requiged Reserve }}$ |  | [ [5000] |  |  | 9,002 |  | 20.5 | ${ }^{13,944}$ | $23: 12$ | 2033 | 2,990 | , | ${ }^{33.424}$ | 24,43 |
|  |  |  |  | uskes_Pasto | 9.6.69 | 20.967 | 27,546 | 2\%,367 | 22. | 22,391 | ${ }^{23,57}$ | 26, | $23_{1} 14$ | ${ }^{2}$ 277? |
| Gase Case DSRA Release Periocis Perlods Femaining io Felease DSRA |  | [\|lage |  |  | : | - | - |  | . |  |  | . |  |  |
| Equity Additions / Releasas Flag <br> Equly Perlods Remaining to Release DSa |  | Hapa |  | 31.500 .35 |  | : | : | : | - | . | - | . | - |  |
| Equity Releases |  |  |  |  |  |  |  |  |  |  |  |  |  |  |


|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| alender Yeaz CDOT Fiscal Year | Saute | Units | OnDates Range Name |  | $\begin{gathered} 30-\text { Spp-26 } \\ 2026 \\ 2027 \end{gathered}$ | $\begin{gathered} -31-\text { Dec.e.26 } \\ \text { and } \\ 2027 \end{gathered}$ | $\begin{gathered} 3+\text { अMar.27 } \\ 2027 \\ 2027 \end{gathered}$ | $\begin{gathered} 30 \cdot 3 \mathrm{ln}-277 \\ 2027 \\ 2027 \end{gathered}$ | $\begin{gathered} 30.56 .2 .27 \\ \text { and } \\ 2028 \\ 2028 \end{gathered}$ |  | 314 Hzara 28 2028 2028 |  |  | $\underset{\substack{31-\operatorname{Dec}-28 \\ \text { 2028 } \\ 2029}}{20}$ |
| Percentage of Operational Period |  |  |  |  | 100.00\% | 100.09\% | 10.0076 | 100.00\% | ${ }_{\text {100,00\% }}^{2028}$ | ${ }^{100.09 \%}$ | $1100.00 \%$ | ${ }^{200.08 \%}$ | ${ }_{400.09 \%}^{209 \%}$ |  |
| cfads <br> Scheduled Referses from Event- Based ferneval Resprvo Schoduled Releases from DSRA |  |  |  |  |  | $\underset{\substack{16.955 \\ 2.012}}{\substack{\text { a }}}$ | (17,509 | 18,722 | 19.238 | 19,55\% | ${ }^{18,457}$ | ${ }^{19,953}$ | ${ }_{19.822}$ | ${ }^{20.085}$ |
|  |  | $15000]$ |  |  | 18,715 | ${ }^{18.967}$ | ${ }^{18,736}$ | 18,722 | 19,298 | T, 9 , 5 ¢ | ${ }_{19,457}$ | 19,453: | 19,822 | 20.005 |
| Deab Sonce |  | [5000 |  |  | (15.063) | (15,3586) | (155,123) | \{14,566) | \{55, 343) | (15,556]) | (15, 0808 ) | (14, 1955 | (14,492) |  |
| Targeted Max Additions Targel Patio |  |  |  |  | ${ }_{\substack{2.098 \\ 1.058}}$ | ${ }_{\substack{2.849 \\ 1.05 x}}$ | ${ }_{1}^{2.855}$ |  | ${ }_{\substack{3.189 \\ 1.05 x}}$ |  | ${ }_{1.059}^{3.69{ }^{\circ}}$ | ${ }_{\substack{4.5488 \\ 1.65 x}}^{\text {a }}$ |  |  |
|  |  | [8009 |  |  | ${ }_{6}^{6.290}$ | ${ }_{\text {E.373 }}$ | 6,457 | 6.558 | 6.697 | 6.954 | 7.013 | 7,168 | 7328 | 7519 |
| $\frac{\text { Additions }}{\text { Cosing Eatancel }}$ |  | [ 508009 |  |  | ${ }^{83}$ | 9\% | $10{ }^{\circ}$ | ${ }^{139}$ | 159 | \%59 | 155 | 60 | 182 | 183 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Interss l hcomm |  | ${ }^{[5000]}$ |  |  | 78 | 79 | ${ }^{78}$ | ${ }^{81}$ | ${ }^{\text {93 }}$ | ${ }_{6}$ | 87 | ${ }^{9} 9$ | ${ }_{89}$ | ${ }^{89}$ |
|  |  | [EFreck] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Event-based Capex ex, Handback Capex Pequired feserve (Event based Gapery) Required Reserve |  | $\left.\begin{array}{l} {[85000]} \\ {[85000]} \\ {[850]} \end{array}\right]$ |  |  | $\begin{aligned} & 2,188 \\ & \hline, 85 \\ & \hline 4,856 \end{aligned}$ | $\begin{array}{r} 2,205 \\ \text { a,944} \\ 2,344 \end{array}$ | $\frac{1,626}{\frac{1,678}{1,6818}}$ | $\begin{array}{r} 142 \\ -1,699 \\ -\quad 1,699 \end{array}$ | $\begin{array}{r} 148 \\ \hline 1,760 \\ \hline 1,760 \end{array}$ | $\begin{array}{r} 144 \\ -\frac{1.83}{1,831} \\ \hline 1,831 \end{array}$ | $\begin{array}{r} 115 \\ -2,35 \\ \hline 2,363 \end{array}$ | $\begin{array}{r} \frac{66}{}-\frac{66}{3.546} \\ \hline, 646 \end{array}$ | $\begin{array}{r} 67 \\ -4,939 \\ \hline 4,939 \end{array}$ | $\begin{aligned} & \frac{6722}{67242} \\ & 6,242 \end{aligned}$ |
|  |  |  |  |  | 15.634 | 18.874 | 17.408 | 18,593 | 19.141 | 19,400 | ${ }_{19,302}$ | ${ }^{13,293}$ | ${ }^{19.640}$ | 19,902 |
| Deats Sevice |  | [5000] |  |  | (15,634 |  | (15,123) | [19.856] | ${ }_{(150,393)}$ | (19,500 | 19.302 $(15.008)$ | ${ }_{(14,1959)}^{19,293)}$ | (19.442) |  |
| (tatem |  |  |  |  |  | ${ }_{\text {f. }}^{\text {7.05x }}$ | ${ }_{\substack{7,529 \\ 1,05 \mathrm{x}}}$ | ${ }_{\text {1.055 }}^{2.985}$ |  |  | ${ }_{\text {l. }}^{\text {3.543 }}$ ( | ${ }_{\text {4, }}^{\text {4.388 }}$ | ${ }_{\substack{4.423 \\ i .05 x}}$ |  |
| Creentrs Basance |  | [5000] |  |  |  |  |  |  | 1.689 |  |  |  |  |  |
| Feleses |  | ${ }^{185000}$ |  |  | (1.997) | (2.012) | (1,226) |  |  |  |  |  |  |  |
| Closing Balince |  | ${ }_{\text {[5000] }}$ |  |  | ${ }^{4,856}$ | 2,844 | 1,618 | ${ }^{7,689}$ | ${ }_{1,760}$ | ${ }^{1,882}$ | ${ }_{2,538}^{5,36}$ | ${ }_{\substack{1,283 \\ 3,686}}$ | ${ }_{4}^{1,293}$ | ${ }_{6,7.423}^{1,38}$ |
| Interest frome |  | [5000] |  |  | ${ }_{85}$ | ${ }^{69}$ | ${ }^{34}$ | 20 | ${ }^{21}$ | 22 | ${ }^{23}$ | 29 | 44 | 59 |
| Requited Rosetre as per Torm Sheet Terin Shani Complazren Chech |  | $\left[\begin{array}{l} {[5000]^{[ }[10)} \end{array}\right.$ |  |  | ${ }_{4,856}$ | 2.944 | 1,618 | 1,669 | 1.760 | ${ }^{1.831}$ | ${ }_{2} 2363$ | ${ }_{3.646}$ | 4.939 | . 242 |
|  |  | [Cherem |  |  | - |  | - |  |  |  |  |  |  |  |
| Humbexter |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Required Raserve for LC Fee Remalaing Mantenance Caper |  |  |  |  | 348, 157 | ${ }^{345,247}$ | 343,126 | 342,313 | 341,492 | 34,666 | ${ }^{339.858}$ | 339, 的 6 | ${ }^{33} .307$ | ${ }^{377.523}$ |
| Lebsemitirseres |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Concession Flag |  | [Hap] |  |  | 1 | 1 | 1 | , | 1 | 1 | : | : | ; | 1 |
| Sanio Dob Senice |  | (fsoo) |  |  | (19,873) | (19,374) | ${ }^{(19.593)}$ | (20.291) | ${ }^{(19,957)}$ | ${ }^{\text {(18,5989 }}$ | (78, 8 807 | ${ }^{(12,5833)}$ | (17,999) | (15.765) |
| Debt Sericice tor ossa |  | ${ }^{15000]}$ |  |  | (100,660) | (12.9.97) | (10.0.98) | (10.607) | (150,657) | ${ }^{(10,507}(29,28)$ | (88,6,67) |  | $\frac{(10.607)}{(23.546)}$ | $\frac{(10,607)}{(26,72)}$ |
|  |  | $[15000]$ |  | Requstres | $\frac{.30,480}{30,359}$ | ${ }^{\text {29,978 }} 3.410$ | $\frac{\frac{30,98}{30.216}}{30}$ | $\frac{-30.988}{-\frac{9988}{2988}}$ | $\frac{30.565}{29,911}$ | $\frac{29,203}{28,097}$ | $\frac{28.87}{28,199}$ | $\frac{29.190}{27.358}$ | $\frac{28.546}{26,599}$ | ${ }^{26.372} 2.712$ |
|  |  |  |  |  | 30.335 | 3,440 | 30.216 | ${ }^{29,398}$ | 29,411 | 28,907 | ${ }^{28,939}$ | 27,358 | 26. 599 | ${ }^{26} .79$ |
| Base Case OSRA Release Poriods <br> Periods Remaining to Release DSRA |  |  |  |  |  | : | : | : | - | : | - | : | : | , |
| Equaty Adiditions / Reloases Flag Equity Pariods flamalining to Release DSRA |  |  |  | 3 30eas 36 |  | : |  | : | : | : | : | : | - |  |
| Equity Releases |  |  |  |  |  |  |  |  |  |  |  |  |  |  |


| End of Period <br> Catender Year <br> FDOT Fiscal Yea <br> Percentage of Operational Period | Soutce | Unis | $\begin{aligned} & \text { OpmDates } \\ & \text { Rangs Name } \end{aligned}$ |  |  |  | 30 S.Se. 2.29 2029 100.030 10.0 |  |  |  | $\begin{gathered} 30-50.30 .30 \\ \begin{array}{c} 3030 \\ 20301 \\ 1000.00 \% \end{array} \end{gathered}$ |  | 31 Mid. 2.31 2031 200.03\% $100 \%$ | $30-130 \cdot 31$ 2031 2031 $100.60 \%$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| gFans <br> chedulod Geleases from Event-Rased Renawai fieserve Scheduled Relenses from OSRA |  | [sooo |  |  | 19.914 | 19,790 | 20.150 | 20.422 | 20,183 | ${ }^{19,937}$ | 20.233 | 20.560 | 20.511 | 617 |
|  |  | S000 |  |  | 19,994 | 19,780 | ${ }^{20,150}$ | 20,122 | ${ }^{20,183}$ | ${ }^{19.933 \%}$ | ${ }^{26,283}$ | 20.660 | 2.5 .51 | 20.617 |
| Dens Sonics |  | [ 150009 |  |  | (13, 4949 | (12.524) | (12799). | (12.998) | (12, 559). | [11.336] | (11583) | (11.757). | (123890) | (11.506) |
| Targeled Max Addetions Target Ratio |  |  |  |  |  |  |  |  |  |  |  |  | ${ }_{\substack{7.512 \\ \text { 1.05x }}}$ |  |
| $\frac{\text { Qpening Balance }}{\text { Releases }}$ |  | $\frac{.1500]}{15000]}$ |  |  | 7683 | 7883 | 8.141 | 8.422 | 8.709 | 8,952 | 8.892 | - 9.121 | 9.351 | 9.565 |
| Additions <br> Closing Salance |  | [5000] |  |  | $\frac{201}{7,883}$ | ${ }_{8.148}^{248}$ | ${ }_{\text {S }}^{28.22}$ | ${ }_{8,789}^{298}$ | ${ }_{8}^{1.857}$ | ${ }_{8}^{8.892}$ | ${ }_{\text {9, } 2,12}$ | - ${ }^{23,350^{\circ}}$ |  | ${ }^{10.1817}$ |
| interest lmome |  | $15000]$ |  |  | ${ }^{89}$ | ${ }^{93}$ | 97 | 100 | 101 | 104 | 106 | 109 | t09 | 114 |
|  |  | [CTrecki |  |  |  |  |  |  |  |  |  |  |  |  |
| Exemessermewarusive |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Eyent-based Capex ex. Handlack Capex <br>  |  | $\begin{gathered} {[5000]} \\ \begin{array}{c} {[5000]} \end{array} \\ \hline 15000] \end{gathered}$ |  |  | $\begin{array}{r} \frac{1410}{810} \\ \frac{8,170}{8,170} \end{array}$ | $\begin{gathered} \frac{2213}{1,13} \\ \hline 1,1131 \end{gathered}$ | $\frac{263}{\frac{264,}{14,077}}$ | $\begin{gathered} \frac{2652}{17,652} \\ \hline 1,0685 \end{gathered}$ | $-\frac{20.56}{20.66}$ | $\begin{aligned} & \frac{25,50}{290,50} \\ & \hline 2,050 \end{aligned}$ | $\frac{29,526}{29,526}$ | $\frac{29345}{34,035}$ | $\begin{array}{r} 237 \\ -38.63 \\ \hline 38,653 \end{array}$ |  |
|  |  | $\underset{\substack{\text { [5000) } \\ \text { S500] }}}{\text { [ }}$ |  |  | 19.714 | 19.542 | 19.869 | 20.440 | 20,035 | 19,396 | 20.055 | 20.330 | 20.197 | ${ }^{20.103}$ |
|  |  | [5000 |  |  | (13.849) | (12.524) | (12.7999) | (12.998) | (12,399) | (11,330) | (11.539) | ${ }^{20,380}$(1, 755 |  | $\xrightarrow{20,1000}$ |
| Target Ratio <br> targeled Max Additions Targel Ratio |  | $\begin{aligned} & 1850000 \\ & \hline 50000 \\ & \hline \end{aligned}$ |  |  |  | ${ }_{\substack{\text { f, } \\ 1.095}}^{\text {, }}$ | ${ }_{\substack{\text { f.4.35 }}}^{\text {¢,43 }}$ | ${ }_{\substack{\text { f.0.09 }}}^{\text {i.492 }}$ | ${ }_{\text {l }}^{\text {7.05s }}$ | ${ }_{\text {i, }}^{\text {i.000 }}$ |  | ${ }_{\substack{7.968 \\ 1.05 \times}}$ |  | ${ }_{\text {l }}^{\text {7,05x }}$ |
| $\frac{\text { Oraning Patarce }}{\text { Release }}$ |  | ${ }^{180009}$ |  |  | 6.442 | 8.770 | 11:143 | 1.4077 | 17,962 | 20.006 | 25.050. | 29.525 | 34.035 | 338.633 |
|  |  | ${ }_{\text {[5000] }}$ |  |  | ${ }_{\text {1,928 }}^{8,170}$ | $\frac{2.943}{11,113}$ | ${ }^{2.9694}{ }^{14.077}$ | $\frac{2.985}{17,082}$ | ${ }^{\frac{3}{3} .549}$ | ${ }^{4.454950}$ |  | - 4.509 | ${ }_{3,4686}{ }^{46,633}$ | ${ }_{4}^{483038}$ |
| Interest heome |  | [5000] |  |  | 72 | ${ }^{96}$ | 132 | 167 | 198 | ${ }^{242}$ | 298 | 352 | 396 | ${ }_{456}$ |
| Required Roserve as per Term Shect Ferm Shana Coniphave Clot |  | ${ }_{[1}^{[15000]}$ |  |  | 8.770 | 111.13 | 14,077 | 17.062 | 20.606 | 25.050 | 29,526 | ${ }^{34,035}$ | 39.663 | ${ }^{43.468}$ |
|  |  | [Gheol] |  |  |  |  | . |  | - |  |  |  |  |  |
| CHerexatci |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Requilad Reserve Flag <br> Semainhors Maltenames Capex LC Fee |  | $\begin{aligned} & {\left[\begin{array}{l} {[14909} \\ {[5000} \\ {[5000]} \end{array}\right]} \end{aligned}$ |  |  | ${ }^{336,676}$ | ${ }_{335,730}$ | 334,777 | 33,817 | ${ }^{332.705}$ | 331,347 | 329.980 | 328.602 | 327.321 | 326.207 |
| Denisercenesme |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Corression Flag |  | [ mag ] |  |  | ; | 1 | 1 | 1 | 1 | $\dagger$ | 1 | 1 | : | 1 |
| -ind Debl Service Dent Service for DStM |  | $\begin{aligned} & {[55000} \\ & -(5000] \\ & \hline(\$ 000) \end{aligned}$ |  |  |  |  |  | (13,082) $\begin{aligned} & \text { (18.57) } \\ & (23,689)\end{aligned}$ |  | $(11,557$ $\substack{112007) \\(23,388)}$ |  |  |  | (24.0997) |
| Required Pesenve <br> $\frac{\text { Sequised Resenve during Operation }}{\text { Pegirad }}$ |  | $[15000]$ |  | Req_DShes Dsties_-Paste | $\begin{aligned} & \frac{25, .333}{25.041} \\ & e 5,045 \end{aligned}$ | $\begin{array}{r} \frac{25,997}{28,439} \\ \begin{array}{c} 24,659 \end{array} \end{array}$ | $\begin{aligned} & 25,357 \\ & \hline 23,829 \\ & 2,3,299 \end{aligned}$ | $\begin{gathered} \frac{23.539}{23,529} \\ \hline 23,522 \end{gathered}$ | $\begin{gathered} \frac{22.912}{23,603} \\ 23,603 \end{gathered}$ | $\begin{aligned} & \frac{23,58}{23.762} \\ & 23,762 \end{aligned}$ | $\frac{24,155}{23,946}$ <br> $23.940 \%$ |  | $\begin{aligned} \frac{23,549}{24,785} & \frac{24,094}{25,663} \end{aligned}$ |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  | 24,783 | ${ }^{25,535}$ |
| Base Case DSRA Felease Periods <br> Periods Wemaining to Release DSRA |  | [faca |  |  | : | : | : | : | - |  | - | : | : |  |
| Equity Adertions / Roleases Flag Equty Periods Remainirg to Relmase DSRA |  | $\begin{aligned} & \text { Hag } \\ & \text { (Has) } \end{aligned}$ |  | 31.bever 36 | : | : | : | : | : | : | : | : |  |  |
| Equity Releases |  |  |  |  |  |  |  |  |  |  |  |  |  |  |


|  | Source | Unils |  |  |  |  |  |  | $30.50 .-322$ 2032 100.033 $10.0 \%$ | $31-060.322$ 2032 100.033 10.098 |  |  |  | $31-\mathrm{Bec} \cdot 33$ 2033 2039 190.0098 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| cfads <br> Schedilat Releases from Event-Basod Renowal Resenve |  | $\left[\begin{array}{l} {[50000]} \\ {[800]} \end{array}\right.$ |  |  | 21,938 | 21,323 | ${ }^{19,552}$ | 17,350 342 | 17.297 346 | 17.558 350 | $\underset{\substack{16,336 \\ 2.239}}{\text { 2, }}$ | ${ }_{\substack{19.355 \\ 4 \\ 4.322}}$ | ¢ $\begin{aligned} & 14,350 \\ & 5,357\end{aligned}$ | ${ }_{\substack{10.597 \\ 5.393}}$ |
| crabs |  | [15000] |  |  | 21.1038 | ${ }^{21,323}$ | i9.852 | ${ }^{17,692}$ | 17.,62\% | 178987 | 18,575 | 19,647 | 19,787 | 19,990 |
| Dent sonviee |  | ${ }_{\text {[sa00] }}$ [500] |  |  | (11,943) | \{12,51] | (12,887) | (13,570) | [13,494] | [13,717) | (4,183) | (13,883) | (13.933) | (14,895) |
|  |  | $\begin{aligned} & \substack{150000 \\ \hline \text { and }} \end{aligned}$ |  |  |  | $\begin{aligned} & 8.555 \\ & 1.05 x \end{aligned}$ | ${ }_{1.05 \times}^{6.320}$ | ${ }_{\text {S }}^{\text {3,4.44 }}$ |  |  | ${ }_{1}^{3,05 \times}$ | ${ }_{\substack{\text { c.1.28 }}}^{\text {1.05x }}$ | $\underset{\text { i.0.05 }}{5.0}$ | ${ }_{\text {4, }}^{\text {4.350 }}$ |
|  |  | ${ }^{(15000)}$ |  |  | 10.182 | 10.810 | 11.442 | 12.669 | 12.746 | 13.536 | 14.332 | 15:9 | 15963 | 16.910 |
| $\frac{\text { Additios }}{\text { Closiog }}$ Bainame |  | [15000] |  |  | ${ }^{62 \%} 7$ | ${ }^{63}{ }^{\circ}$ | ${ }^{12268}$ | ${ }^{678}$ | ${ }^{73} 580$ | ${ }^{96}$ |  | 341 |  | ${ }^{954}$ |
| interest hoome |  | 155009 |  |  | 122 | +29 | 135 | 43 | 153 |  |  | , |  |  |
|  |  | [GFreck |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Evenl-based Cap̣x ex. Harmback Capex uned heeerve Required Peserve (Event based Capex) Requited Fererve |  | $\left.\begin{array}{c} {[5500]} \\ \hline[50000] \end{array}\right]$ |  |  | $\begin{aligned} & \frac{234}{2834} \\ & \hline 8,38,54 \\ & \hline \end{aligned}$ |  | $\begin{array}{r} 1.699 \\ -\frac{5699}{56.79} \\ \hline 56.79 \end{array}$ | $\begin{gathered} 4,615 \\ -\frac{5,77}{} \\ \hline 5,737 \\ \hline \end{gathered}$ | $\begin{gathered} 4,550 \\ \frac{45,582}{\substack{4,382}} \end{gathered}$ | $\begin{array}{r} 4.6 .05 \\ -\frac{55}{5} \\ -55,042 \end{array}$ | $\begin{aligned} & 5,830 \\ & \begin{array}{c} 5,2,803 \\ \hline 52,803 \end{array} \end{aligned}$ | $\begin{array}{r} 7,678 \\ \hline 47,781 \\ \hline 47,481 \end{array}$ | $\begin{array}{r} 7,731 \\ -\frac{72,14}{} \\ \hline 42,244 \end{array}$ | $\begin{array}{r} 7.795 \\ -\begin{array}{r} 7675 \\ \hline 36.73! \end{array} \end{array}$ |
| Equity Reteases / Adctitions CFADS Schedutad Roleases from DSRA CFADS |  |  |  |  | ${ }^{20,411}$ | ${ }^{20.691}$ | ${ }^{19.226 .26 .}$ | ${ }^{16.672}$. 16.672 | ${ }^{16,507}$ | ${ }^{16.762}$ | ${ }^{15,545}$ | ${ }^{13,484}$ | ${ }^{13,403}$ | ${ }^{13.643}$. |
| Crabs |  | ${ }_{\text {che }}^{[85000]}$ |  |  | ${ }^{\text {a }}$ | 20,69 | ${ }_{112,887)}^{19,266}$ | (16.672] |  | ${ }^{1616762}$ | ${ }^{15} 5$ | T3, 78.84 | ${ }^{13,963}$ | ${ }^{13.643}$ |
|  |  | [15000] |  |  |  |  |  |  |  |  |  |  | ${ }^{\text {1,247 }}$ | $\frac{144.895}{1.997}$ |
| Target Ratio |  | [5000] |  |  | ${ }_{1}^{7.057}$ | ${ }_{\text {li.0. }}^{\text {7.93 }}$ | ${ }_{1}^{5.659}$ | ${ }_{1}^{2.058}$ | ${ }_{\text {1.05x }}^{2.388}$ | [.05x | ${ }_{\text {1.05x }}^{\text {¢74 }}$ | ${ }^{1.05 \%}$ | ${ }^{\text {f.05x }}$ | \%.05x |
|  |  | [5900] |  |  | ${ }_{4}^{43.466}$ | 48.304 | 53.177 | 58.979 | ${ }_{5}^{55.737}$ | ${ }_{55}^{55.592}$ | ${ }^{55,042}$ | $\stackrel{52,803}{15,32)}$ | ${ }^{47481}$ | 42,124 |
| Aditions |  | [5000] |  |  |  |  |  |  | ${ }^{(366)}$ |  | \{2,239). | [ 5,322 ] | [5.357] | \{5.333] |
| Closing Salarie |  | [15000] |  |  | 88,304 | 53,177 | 56,737 | 35,737 | 55,392 | 55,042 | 52,83 | 47,889 | 42,124 | 36.731 |
| Inceme |  | $15000]$ |  |  | 519 | 577 | 628 | 863 | 667 | ${ }^{664}$ | 544 | ${ }_{526}$ | 562 | ${ }_{694}$ |
| Required paserve as per Tems Sheet Fom Sheol combtiarce efock |  | $\left[\begin{array}{l} {[5000)} \\ {[\text { moseck }]} \end{array}\right.$ |  |  | 48.304 | 53, 177 | 56,079 | 55.737 | 55.392 | 55.042 | 52,803 | 881 | 42,124 | ${ }_{35.331}$ |
|  |  | [CYext |  |  |  |  |  |  |  |  |  |  |  |  |
| Maxicixex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Fequired Reserve Fta Lu Fee Remaining Maintenance Capex tc Feo |  |  |  |  | 325,083 | 323,952 | 32, ,40 | 315.587 | 309.992 | 304,355 | 297.555 | ,88 | 47 | 271.353 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Concession flag |  | flael |  |  | 1 | ; | 1 | 1 | 1 | 1 | ; | 1 | 1 | - 1 |
| Sentipr Debt Servico $\frac{\text { Debt Servere for DSRA }}{}$ |  |  |  |  | (25.038) | $\frac{[27.457)}{[26,457}$ | $\frac{(27,064)}{[22,064)}$ | $\frac{(27211]}{[272121]}$ | $\frac{(27880]}{(278880)}$ | $\frac{(27,991)}{(27,391)}$ | (23780) | (298.847). | $\frac{(31.384)}{(31.364)}$ |  |
| $\frac{\text { Required Peserve dum }}{\text { Boquirot }}$ |  | ${ }_{\text {[5000] }}$ [500] |  | - ${ }_{\text {Req_OSRes }}$ | $\begin{aligned} & \frac{25,038}{26,462} \\ & 22,442 \end{aligned}$ | $\begin{aligned} & \frac{26.457}{27,53} \\ & \hline 27,153 \end{aligned}$ | $\begin{aligned} & \frac{27,54}{22,536} \\ & 27,596 \end{aligned}$ | $\frac{27,211}{27,775}$ | $\begin{aligned} & -\frac{27880}{28,155} \\ & 28,25 \end{aligned}$ | ${ }^{27.991}$ 23.091 <br> 29,500 | $-\frac{27,780}{30,450}$ <br> 30,445 | $\begin{aligned} & \frac{20,47}{32,222} \\ & 32,942 \end{aligned}$ |  | $\begin{array}{r} \frac{33,769}{34.891} \\ \frac{34.979}{34} \\ \hline \end{array}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Base Gase OSRA Relonse Perionis <br> Periods Femaining to Release DSRA |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equity Additions / Releases Flatg Equity Perlods Remaining to Fretease DSRA |  | Hag |  | $3 \mathrm{~F}-9 \mathrm{yec} .36$ | : | : | . |  | : |  | : |  |  |  |
| Equili Reeleases |  |  |  |  |  |  |  |  |  |  |  |  |  |  |


| End of Period | Source | Units | Aange Name | $31-\mathrm{DOCOP}$200820109 | 37 T Mar-34 |  | $30-\mathrm{Sep}-34$20342035203 | $31-$ Dec.-3420342035 | $31-\mathrm{Mar-35}$2035203510098 | $30 \cdot \operatorname{Jun} 235$20352035 | $\begin{array}{r} 30-\text { Sep.3.5 } \\ 2035 \\ 2036 \end{array}$ | $\begin{gathered} 3 \mathrm{~B}-\mathrm{Dec}-35 \\ 2035 \\ 2036 \end{gathered}$ | $\begin{array}{r} 31-\mathrm{Mar} \mathrm{\cdot 3} \mathrm{\cdot} 9 \\ 2036 \\ 2036 \end{array}$ | $30-7 \ln -368$20362036 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Cailender Year |  |  |  |  | 2034 |  |  |  |  |  |  |  |  |  |
| FDOT Fiscal Year |  |  |  |  | 2034 |  |  |  |  |  |  |  |  |  |
| Percerrtage of Operationa! Perind |  |  |  |  | t00,00\% |  |  |  |  | $100.00 \%$ |  |  |  |  |
| cFADS |  | [ 5000 ] |  |  | 14,515 | 14,612 | 15,016 | 15.267 | 16.931 | 20,227 | 21,24! | 21.542 | ${ }^{21,353}$ |  |
| Scheduted Relmasees trom Event-Based Rerewal Reserve |  | [5000) |  |  | 5,278 | 5,070 | 5,109 | 5.147 | 3.134 |  |  |  | 419 | 21.227 337 |
| Schaduled Reloaseea trom DSEA |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| CFADS |  | ${ }^{15000]}$ |  |  | 19,795 | ${ }^{19,682}$ | 20.125 | 20,414 | 26,064 | 20.227 | 21,241 | 21,542 | 21,772 | 21,558 |
| $\frac{\text { Depl Service }}{\text { Equiti Shortall }}$ |  | [S000] |  |  | (16,489) | (17, 880) | [17.688) | (17,949) | (17280) | (16.269) | (17,172) | (17, 336) | (17,955) | (17880) |
| Traggled Max Additions |  | ${ }_{\text {[ } 50000]}$ |  |  | 2,491 | 1,538 | 1.553 | ${ }^{1.568}$ | 1,920 | 3,148 | 3.210 | 3.340 | 2.920 | 2,826 |
| Targel Ratio |  | [ x ] |  |  | 1.05x | 1.05x | 1.05x | ${ }_{1}^{1.05 x}$ | 1.05x | 1.05x | $1.05 \times$ | 1.05 x | 1.05 x | $1.05 \times$ |
| Opering Batasce |  | 150001 |  |  | 17.864 | 18.303 | 17.830 | 17.245 | 16.656 | 16,345 | 15.494 |  |  |  |
| Reileases |  | [ 5000$]$ |  |  |  | (473) | (565) | (7889) | (10,656 | 16,35 | 18,434 | 18,649 | 16.686 | 16,953 |
| Additions |  | [ 50001 |  |  | 439 |  |  |  |  | 149 | 156 | 157 | 147 |  |
| Cosing Balance |  | [ 50000$]$ |  |  | 18,303 | 17,830 | 17,245 | 16,666 | 16,345 | 16.494 | 16.649 | ${ }^{16,806}$ | 16,953 | ${ }^{16.574}$ |
| Interast tinome |  | [5000] |  |  | 205 | 212 | 209 | 202 | 191 | 190 | 194 | 196 | 195 | 197 |
|  |  | [Check |  |  |  |  |  |  |  |  | . |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Event-based Capex ox Hanatback Capex Requifed Reserve (Even! based Capex) Required Resenve |  |  | $\begin{array}{r} 7,275 \\ \begin{array}{r} 3,452 \\ \hline 31,452 \end{array} \end{array}$ |  |  | $\frac{26,382}{26,382}$ | $\begin{array}{r}\text { \%,457 } \\ 21.73 \\ \hline 21,773\end{array}$ | 6,50616.12716,127 | 4,595,12,993 | 1,440 13.173 | 13,355 | 13,562 | 13,120 | $\begin{array}{r}11.566 \\ 12.783 \\ \hline 1.75\end{array}$ |
|  |  | $\frac{13,173}{13,173}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CChaduer Releasse fram DSRA |  | 15000 ] |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Sorrice |  | (spoon |  |  | ${ }^{14,4077}$ | (55.085 | ${ }^{15,609}$ | 15,956 | 17.242 | 20.078 | ${ }^{21,085}$ | 217366 | 21,206 | 27.1000 |
| Equity Shortait |  | [ 56000 ] |  |  | $\frac{185.4991}{3,236}$ | $\frac{(17,289)}{3,059}$ | $\frac{(17.688)}{2,971}$ | $\frac{(17,949)}{2,990}$ | (17.288) | (16,266) | (17, 172) | (17.336) | (17.955) | (11,840) |
| Tregeled Max Adiditions |  | [ 5000 ] |  |  |  |  |  |  | \% |  |  |  |  |  |
| Target Ratio |  | [\$000] |  |  | 1.05\% | 1.05x | t.05x | \%.05x | 1.05x | ${ }_{1,05 \mathrm{x}}$ | 1.05\% | ${ }_{1}{ }^{3} 1.05 \times 5$ | 1.05x | ${ }_{1}^{2.0568}$ |
| Oraniny Batarce |  | [ 50000 |  |  | 36,731 | 31.452 | 26.382 | 21,273 | 16,127 | 12.993 | 13, 173 | 13.355 | 13.539 |  |
| Releases |  | ${ }^{[5000]}$ |  |  | (5,278) | (5,070) | (5,169) | (5,147) | (3,134) |  |  |  | (6i9) | (337) |
| Chosing Eatanca |  | $\frac{15000]}{}$ |  |  |  |  |  |  |  | 181 | 182 | 183 |  |  |
|  |  |  |  |  | 3,452 | 26,382 | 2,273 | 16,127 | 12,993 | 13,173 | 13,355 | 13.539 | 13,120 | 12,783 |
| manerest trcome |  | [5000] |  |  | 421 | 365 | 310 | 250 | 185 | 151 | 155 | 157 | 157 | 152 |
| Required Reserve as por Term sheot Ferm Shem Conghianes chect |  | [ 8000 ] <br> cheok: |  |  | 31,452 | 26,382 | 21,273 | 16.127 | 12,993 | 13,173 | 13,355 | 13,539 | 13,120. | 12.783 |
|  |  | fcheerkj |  |  | - | * | - | - | - | . |  |  |  |  |
| Handuch |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Requilred Reserve Flag Fernaling Mainterance Caper LC Fee |  |  |  |  | 262.538 | 253.728 | 244,852 | 235,909 | 229.149 | 225,974 | 222,777 | 299.558 | 216.273 | 212,884 |
| bebisericencisaxis |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cancession Flan |  | [flag] |  |  | ; | 1 | 1 | 1 | + | 1 | 1 | 1 | $\dagger$ | ; |
| Senior Dobl Sarvica |  | ${ }^{15000]}$ |  |  |  | - | - | - |  |  |  |  |  |  |
| Teft Semice for DSEA |  | \|1500] |  |  | (34,968) | (335,5396) | [35.229) | (33,546) | (33,437) | (34.503) | (35.299) | (35.795) | (36.099) | (36.753) |
|  |  | (s00) |  |  | (34,988) | \{35,636) | (35,229) | [33.546) | (33,437) | [34,508) | (35,291) | (35,795) | (36.999) | (36.753) |
| $\frac{\text { Regsirsod Resefeve during Operation }}{\text { Required Reserve }}$ |  | [5000] |  |  | 34,968 | 35.636 | 35.229 | 33,546 | 33,437 | 34.508 | 35,291 | 35,795 | 36.099 |  |
| Required Reserve |  | [ 8000 ] |  | DSRes | 34,845 | 34,462 | 34,180 | 34,195 | 34,756 | 35,423 | 35,984 | ${ }^{35.652}$ | 37,260 | 37,689 |
|  |  |  |  | ${ }^{\text {es }}$ p ${ }^{\text {aste }}$ | 34,345 | 3,452 | 34,180 | 34,995 | 34,758 | 35,42\% | 359964 |  | 37,260 | 37, 的 ${ }^{\text {a }}$ |
| Base Case DSRA Release Perriods Periods Remaining to Release DSRA |  | [flag) |  |  | $:$ |  |  |  |  |  |  |  |  |  |
| Equity Additions / Relasses Flag |  | [Hag] |  | 31-1.pe-35 | . | . | . |  |  |  |  |  |  |  |
| Equity Perlods femaming to rolease DSRA |  | [flag] |  |  | - | $\cdot$ | . | - | - | - | - | . |  |  |


| End of Period <br> Calendar Yoar <br> FDOT Fiscal Year <br> Percentage of Operaticnal Poried | Source | Units | $\underset{\substack{\text { Oennoies } \\ \text { Fange } \\ \text { Nama }}}{ }$ | $31-$ Decoge 2008 2099 |  | $\begin{gathered} 31-\mathrm{Dec.a66} \\ \begin{array}{c} \text { 2036 } \\ 2037 \\ 100.00 \% \end{array} \end{gathered}$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CFADS <br> Schedsted Reteases from Event-gased Renowas Reserve <br> Schedited Retaases form OSRA |  | (sisoou |  |  |  | ${ }^{21,9,93} 3$ | 223:14 | 23.188 | 23,810 | 24,139 | 23.240 231 | ${ }_{\substack{21.899 \\ 1.599}}$ | ${ }_{\substack{22,222 \\ 1,722}}^{\substack{\text { a }}}$ |  |
|  |  |  |  |  | ${ }^{27,983}$ | ${ }^{22,295}$ | ${ }^{222466}$ | ${ }^{23,1888}$ | ${ }^{23,80}$ | 24,139 | ${ }^{23,521}$ | ${ }^{23,509}$ | ${ }^{23,736}$ | ${ }^{24,667}$ |
| Fquity Shortfan Targeted \#Jax Additions Target Ratio |  | $\left[\begin{array}{l} {[8000]} \\ {\left[\begin{array}{l} 5000] \\ \|x\| \end{array}\right]} \end{array}\right.$ |  |  | ${ }_{\substack{2.042 \\ 1.05 x}}^{\text {a }}$ | ${ }_{\substack{2.876 \\ \hline .05 x}}$ |  |  | ${ }_{\substack{3.805 \\ 1.058}}$ | $\xrightarrow[\substack{3.902 \\ 1.05 x}]{ }$ |  | \% |  |  |
| Opening Brimpre Mefeases <br> Adcisions |  | $\begin{gathered} {[8500 \mid} \\ \substack{[8000] \\ \hline 8000]} \end{gathered}$ |  |  | ${ }^{16,574}{ }^{1380}$ ! | -16.194 | - |  | ${ }^{14,548}$ (885) | ${ }^{13,663}$ (892) | $\frac{.12,72}{\text { +192 }}$ | $\frac{11.662}{11,944)}$ | ${ }^{\text {[9,4,48 }}$ | $\frac{8,983}{(0,467\}}$ |
| Closing Balance |  | [5000] |  |  | \%6,194 | 15,817 | 15.430 | 14,548 | ${ }^{13,663}$ | 12,727 | 71,862 | 10,418 | 8.963 | 7.495 |
| Intrest thoome |  | [5000] |  |  | 195 | 190 | 181 | 179 | ${ }^{77}$ | 181 | ${ }_{147}$ | 138 | ${ }^{12}$ | 104 |
|  |  | (5heck) |  |  |  |  |  |  |  |  |  |  |  |  |
| Exexismedienumireame |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Event-based Capex ex. Handback Capex Required Reserve \{Event based Capex\} Requirgo Peserye |  | $\underset{\substack{[5000] \\[50000]}}{\substack{[500]}}$ |  |  | $\begin{array}{r} 1,578 \\ -1,2,444 \\ -12,444 \\ \hline \end{array}$ |  | $\begin{array}{r} 992 \\ -1,996 \\ \hline 7,1,966 \end{array}$ | $\frac{131.196}{13,64}$ | $\begin{array}{r} 9 \\ -\frac{9}{14,39 \%} \\ \hline 14,39 \end{array}$ | $\frac{15.67}{15,57}$ | $\begin{array}{r} 8945 \\ .15,945 \\ \hline 15.545 \end{array}$ | $\begin{gathered} 2,31 \\ -1,346 \\ \hline 13.546 \\ \hline 18.646 \end{gathered}$ | $\begin{gathered} 2,358 \\ \hline 1,984 \end{gathered}$ |  |
| Equity Rebases / Addifions CFADS <br> Schedulad Releases from DSPA |  | [is |  |  | ${ }^{22,025}$ | 22,336 | 22,691 | 070 | 695 | 25,031 | 24,149 | ${ }^{23.253}$ | 23.478 | , 809 |
| febt semice |  | S5000 |  |  | (18, 2259 | (18,434) | (19,467) | (2, | (i9.053) | (25,039 | (20,409 | ${ }^{\text {a }}$ |  |  |
| Fargeted Hax Addlaions Target Ratip |  | $\underset{\substack{\text { [s5000 } \\ \text { [500] }}}{ }$ |  |  | ${ }_{\text {2, }}^{\substack{\text { 2.053 }}}$ | ${ }_{1.05 \times}^{2.917}$ | ${ }_{\substack{2,251 \\ \hline .05 \times}}^{\text {a }}$ |  |  | ${ }_{\text {¢ }}^{\text {4,796 }}$ | ${ }_{\substack{2.698 \\ 1.05 \times}}^{\text {a }}$ |  |  |  |
| Opering Batarce |  | [8000] |  |  | 22,783 | 12.44 | 12, 102 | 11.946 | 13.164 | 14.397 | 15.627 |  |  |  |
| Adotitions |  | ${ }_{\text {[5000 }}^{[500]}$ |  |  |  | ${ }^{(3+2)}$ | (156) |  |  |  | (281) | [1, 9,99 ] | (1.742] | (1.725) |
| Closing Balance |  | [5000] |  |  | 12.446 | 12,102 | 17,946 | ${ }^{13,164}$ | 14,391 | 15,627 | 15,345 | ${ }^{13,646}$ | 11,334 | 70,209 |
| interest hcome |  | ${ }^{15000]}$ |  |  | ${ }^{150}$ | 146 | ${ }^{139}$ | 139 | 155 | 169 | 180 | ${ }^{79}$ | 159 | ${ }^{139}$ |
| Required Resenve as per Tom Sheot <br>  |  |  |  |  | 12.444. | 12,10 | ${ }^{11,946}$ | ${ }^{\text {43, }} 164$ | 98 | ${ }_{15.627}$ | 15.345 | 13,746 | ${ }^{11.934}$ | 209 |
|  |  | [Gherk) |  |  | - | - |  |  |  |  |  |  |  |  |
| Fanuckie |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Recuired Reserve flay Rerninking Maintofante Capex toree |  |  |  |  | 209,490 | 206,660 | 203,219 | 201,366 | ${ }^{199.480}$ | 197,589 | 194787 | ${ }^{190,508}$ | ${ }^{186,195}$ | ${ }^{181.351}$ |
| Tersanuaresme |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Connession Flag |  | flagi |  |  | 1 | 1 | 1 | 1 | 1 | 1 | , | 1 | 1 | 1 |
| Senior Dabl Service <br> THIA Debt Servica <br> Dobt Sarvice for DSP! |  |  |  |  | $\frac{-(977,981)}{(37,961)}$ | $\frac{\langle 36,28\rangle}{[88,28]}$ | $\frac{[378,494}{[37,844]}$ | $\frac{(138326)^{\circ}}{(33,326)}$ | $\frac{(399703)}{(33,703)}$ | $\frac{.44,2,35\rangle}{\langle 41,286\}}$ | $\frac{(42,051)}{(42,051)}$ | $\frac{(43,741)}{(43,741)}$ | $\frac{(45.423)}{(45.423)}$ | ${ }_{(466.286)}^{46266)}$ |
| Reguived Raserye during Operation Requited Reserve |  | $\frac{[5000]}{}$ |  | Req_DSRes DSFes_ppsste | $\begin{aligned} & \quad 37,964 \\ & \hline \\ & \hline \\ & 38,0,62 \\ & 35,082 \end{aligned}$ | $\begin{aligned} & \frac{38,228}{38,518} \\ & 35,518 \end{aligned}$ | $\begin{gathered} -37,814 \\ -39,270 \\ 33,279 \end{gathered}$ |  | $\begin{aligned} & \frac{39,703}{4,1,83} \\ & \hline 4,1,383 \end{aligned}$ | $\begin{aligned} & \frac{41,286}{4,1,13} \\ & \frac{43,13}{43} \end{aligned}$ | $\begin{aligned} & -\frac{42,051}{4,4555} \\ & 4,4,555 \end{aligned}$ | $\frac{.43,44}{45,595}$ | $\frac{45.423}{46.578}$ | ${ }_{46,4896}^{45989}$ |
|  |  |  |  |  |  |  |  |  |  |  |  | ${ }_{58}^{585}$ | ${ }^{48,5}$ | 45,979 |
| Base Case JSRA Peloase Pariods <br> Periods Remaing to Release OSRA |  |  |  |  | : |  |  |  |  |  | : |  | : |  |
| Equity Additions $f$ Relonses Flag Equity Perlods Remaining to Petease DSRA |  | $\begin{aligned} & \text { Hagl } \\ & \text { Hagas } \end{aligned}$ |  | 34.780 .35 | : |  | ${ }_{28}^{1}$ | 27 | ${ }_{26}{ }^{1}$ | ${ }_{25}^{1}$ | $2{ }^{1}$ | 23 | 22 | 21 |
| Equity Feleases |  |  |  |  |  |  |  |  |  |  |  |  |  |  |


| - |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| End of Period <br> -avender Yeat <br> FDOT Fiscal Year <br> Parcentage of Oparational Potind | Soutre | Unis | $\begin{aligned} & \text { OpnDates } \\ & \text { Pange Name } \end{aligned}$ |  | $31-\mathrm{Mar} 39$ 2039 1000.039 1020 |  | $\begin{array}{r} 30-5 e p .39 \\ 20.39 \\ 120.040 \\ 10000 \% \end{array}$ |  |  | $\begin{gathered} 30 . V \mathrm{Vun}-40 \\ \begin{array}{c} 3240 \\ 20.049 \\ 120.00 \% \end{array} \end{gathered}$ | $\begin{gathered} 35 \cdot-5 e p+20.40 \\ \begin{array}{c} 2040 \\ 2041 \\ 100.00 \% \% \end{array} \end{gathered}$ |  | अ1.Mar- 241 2041 $200.00 \%$ $100 \%$ |  |
| cfads cheduled Raldases irom DSRA <br> Scheduled Releases from Event-Based fenewal Reserve |  |  |  |  |  |  |  | $\underset{\substack{22.824 \\ 2.695}}{ }$ | 20.956 | 18.132 | 18,094 | 18,392 | ${ }^{18.494}$ | 18.448 |
| CFADS |  | [8000] |  |  | $24.54{ }^{\text {¢ }}$ | 24.430 | 24,884 | 25,229 | 20.596 | 18,132; | 18,944 | 18.392 | ${ }^{18,494}$ | \%.9,96 |
| Dent Seprice |  | [5000] |  |  | [22,927] | (23,279) | [23,692] | (24.000) | [17,026) | (13,358) | (13286) | (11.533) | (13,425) | (14, 2477 |
| Trayged Max Additions |  | $\underset{\substack{\text { [spoo] } \\[㐅]}}{ }$ |  |  | 4.73 1.05x | $1.05 \times$ | ${ }_{\text {1.05x }}{ }^{7}$ | 1.05x | ${ }_{\substack{3 \\ 1,0,078}}$ | ${ }^{4.058}$ | ${ }_{\text {che }}^{\text {4.1.95 }}$ | ${ }_{\text {c, }}^{4.882}$ | ${ }_{\substack{\text { 4,999 } \\ \text { 1.05x }}}$ | ${ }_{\text {1,055 }}^{3,986}$ |
| $\frac{\text { Opening Salance }}{\text { Reieases }}$ |  | ${ }_{\text {[ } 5 \text { s000] }}$ |  |  |  | 60,00 |  | 2022 |  |  |  |  |  |  |
| Adedition |  | [8000) |  |  |  |  |  |  |  |  |  |  |  |  |
| Closing Baiance |  | ${ }^{\text {[5000] }}$ |  |  | ${ }^{6.020}$ | 4.029 | 2.022 |  |  |  |  |  |  |  |
| Interest trome |  | [5000] |  |  | ${ }^{87}$ | 70 | 47 | 24 |  | . |  |  |  |  |
|  |  | [theek] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Event-based Capex ex. Handback Capex $\frac{\text { Required Roserve (Event based Capex) }}{\text { Requirid Reserne }}$ |  | $\begin{gathered} \text { is800 } \\ \substack{[5500] \\ [5000]} \end{gathered}$ |  |  | $\begin{aligned} & 2,453 \\ & \hline, 755 \end{aligned}$ |  | $\begin{array}{r} 2.596 \\ \hline 2.565 \\ \hline 2,605 \\ \hline 2 \end{array}$ | 2.605. | . | . |  | . | . |  |
| CFADS <br> Equity Fieleases ; Additions Schoduled Refases Irom USBA crabs |  | (1800] |  |  | ${ }^{23,569}{ }^{23,599}$ | ${ }^{23,45,556}$ | ${ }^{24,3435}$ | ${ }^{24,646}{ }^{24,546}$ | ${ }^{20,956}$ | ${ }_{18,132}^{18,132}$ | ${ }^{18.094}$ | ${ }^{18,392}$ | 18,494 | ${ }^{18,946}$ |
| Debtsesice |  | [5000) |  |  | ${ }_{\text {a }}^{23,2697}$ |  | ${ }_{\text {23, }}^{24,595}$ | ${ }_{\text {a }}^{24.4 .446}$ | ${ }_{\text {a }}^{20,9,966)}$ | ${ }_{\text {cose }}$ | (18,094 | ${ }^{18,3932}$ | ${ }^{18,494}$ | ${ }^{18,986}$ |
| Equig Stomal Max Adstions |  | ${ }^{15000]}$ |  |  | ${ }^{504}$ | ${ }^{567}$ | 572 | 564 |  |  |  |  |  |  |
| Target Ratio |  | ${ }_{\text {[5000] }}$ |  |  | 1.05x | 1.05x | 1.55x | 1.05x | ${ }_{1}^{3.058}$ | ${ }^{4}{ }^{4,058}$ |  |  | ${ }_{1.05 \times}^{4.398}$ | ${ }_{1.958}^{3.985}$ |
|  |  | IP009 |  |  |  |  |  | 2,605 |  |  |  |  |  |  |
| Adoritios |  | [5000] |  |  | [2.463] | \{2.566) | ${ }^{\text {[2, } 2886]}$ | [2,605] |  |  |  |  |  |  |
| Clasing Balance |  | [5000] |  |  | 7,757 | 5,191 | 2.605 |  |  |  |  |  |  |  |
| mineest thome |  | [8000] |  |  | 119 | 90 | ${ }^{60}$ | ${ }^{39}$ |  | - |  |  |  |  |
| Pequired Reserve as por Term Shoet Fern Shest cunpuate eneck |  |  |  |  | ${ }^{7} 7.757$. | 5.191 | 2.605 | . |  |  |  |  |  |  |
|  |  | (tem) |  |  | - | . | - | - |  |  |  |  |  |  |
| Panateric |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| LCFee <br> Reguifed Reserve Flag Aomainthy Maintenarin Capex |  |  |  |  | 177,477 | 172,859 | ${ }^{166.267}$ | ${ }_{163,49}$ | 157,093 | 147.430 | ${ }^{137,6}$ | ${ }^{127.854}$ | 118,548 | 10.031 |
| Beisemiceresena |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Connession flag |  | [lagi |  |  | 1 | $\ddagger$ | + | 1 | ' | ' | 1 | 1 | 1 | 1 |
| Serior Debt Sarvice $\frac{\text { Tfila Debt Service }}{\text { Debt Servee for DSRA }}$ |  | $\begin{aligned} & 1590000 \\ & \hline 150000 \end{aligned}$ |  |  | $\frac{146.972)}{(46.972)}$ | $\frac{(47702)}{(197,702)}$ | (44,095) |  | (26.6.43) |  | $\frac{(26,958)}{(26.953)}$ | $-\frac{127872)}{427,672)}$ | $\frac{(28,990)}{(28,990)}$ | $\frac{(29.750)}{[2,750)}$ |
| $\frac{\text { Rogurd }}{\text { Regseve ofuring Oporation }}$ |  | $\left[\frac{15000}{[5000]}\right.$ |  | Rec_isspes | $\frac{46,972}{41.523}$ | $\frac{47,702}{36.441}$ | $\frac{4,035}{1,220}$ | ${ }^{37,5884}$ | ${ }^{26,64} 27.023$ | $\frac{26.819}{27.610}$ | $\frac{26.59}{28,363}$ | ${ }_{2}^{27,9,972}$ | ${ }^{23,5950}$ |  |
|  |  |  |  | uspres_Pasta | 4,1,523 | 36.44 | 3t,23 | 27731 | 27.123 | 27.69 | ${ }_{28,3,43}$ | 28,957 | 313 as | 32.198 |
| Base Case OSRA Felease Perions <br> Periods Femairing to Release OSRA |  |  |  |  | : |  | : |  | - |  |  |  |  |  |
| Exutity Additions / Releasses Flag Equlty Periods Pemaining to Rslease DSPA |  | $\begin{aligned} & \text { Filagi } \\ & \text { Hasa } \end{aligned}$ |  | 34-500.35 | $20^{\circ}$ | ${ }_{19}$ | ${ }_{18}^{18}$ | ${ }_{17}$ | 16 | ${ }_{15}^{15}$ | 14 | 13 | 12 | $1{ }^{1}$ |
| Equily Releasas |  |  |  |  |  |  |  |  |  |  |  |  |  |  |






|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| End of Peried <br> Calander Year <br> FDOTF Fiscal Yea <br> Percentage of Operatlonal Patod | Source | Units | $\begin{aligned} & \text { Cpmbates } \\ & \text { Range Name } \end{aligned}$ | 37-De.0.08 2003 2039 |  |  |  | $31.06 c: 24$ 2014 20.015 $100.00 \%$ |  |  |  |  |  |  |
| ${ }_{\text {Offads }}^{\text {Ofel sonico }}$ |  |  |  |  | - | - | 15.012 | 12,924 | 13,340 | ${ }^{4,4,267}$ | 14.689 | 11.857 | 14.811 | 14.859 |
|  |  | ${ }_{\text {[3000] }}[800]$ |  |  |  |  | (99.59) | (10.323) | (11.353) | (11.527) | (11.857) | (12,099) | (12,134) | (12,126) |
| 1.05x Targeted Max Addrtions |  | [5000] |  |  | . |  | 5,030 | 2.095 | 1.419 | 2,164 | 2.239 | 2,257 | 2.070 | 2,127 |
| $\frac{\text { Opening Batance }}{\text { Relases }}$ |  |  |  |  | - | $\div$ | 23.919 | 23.978 | -23.918 | 23.988 | 24,202 | 24.501 | 24,793 | 25.030 |
| $\frac{\text { Additions }}{\text { Cosing balance }}$ |  | [5000] |  | SRA.Adds | : | ${ }_{23,988}^{23,9818}$ | \% | : |  | ${ }^{284}$ | 2988 | 292 | ${ }^{237}$ | 209 |
| menerst Income |  | [5000] |  |  | - |  | ${ }^{281}$ | 285 | 290 | 282 | 298 | 296 | 295 | 306 |
| Copy Pastic Chock |  | [Check] |  | k |  |  |  |  |  |  |  |  |  |  |
| Fully furded Dabt Sevise Ressene Check |  | [Check |  |  |  |  |  |  | - |  |  |  |  |  |
| Resmexturucirat |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total Reserve Requirement LC Amount |  | $\left[\begin{array}{l} {[5000} \\ {[5000} \end{array}\right]$ |  |  |  | ${ }_{\text {ckin }}^{23,454}$ | ${ }_{2}^{24,6,673}$ | ${ }_{25}^{25,494}$ | ${ }_{\text {25,952 }}^{25.95}$ | ${ }_{\text {cke }}^{\text {26, } 193}$ | ${ }_{\text {26,428 }}^{26,428}$ | ${ }_{2}^{25.65656}$ | ${ }_{\text {26, }}^{26,843}$ | ${ }_{2}^{27,027}$ |
| Cashhlow 10 (ftom) LC Provider |  | $15000]$ |  |  |  | 23,454 | 1.219 | ${ }^{82}$ | 459 | ${ }_{24} 4$ | ${ }_{234}$ | ${ }_{228}$ | 187 | 193 |
| interest mome on Resserves LCFee |  | $\underset{\substack{15000] \\[5000]}}{ }$ |  |  |  | ${ }^{29}$ | 31 | 32 | 32 | 33 | ${ }^{33}$ | ${ }^{33}$ | 34 | 34 |
| Feminens risene |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Faciliy timit |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | $\left[\begin{array}{c} {[5000]} \\ {\left[\begin{array}{l} {[8000]} \end{array}\right]} \end{array}\right.$ |  |  |  |  |  |  | ( $\begin{array}{r}13,346 \\ {[11,353)}\end{array}$ | $\underset{\substack{13,983 \\(11,57)^{2}}}{ }$ |  | (14.595 | ${ }_{\text {(12, }}^{14,544}$ | ( $\begin{gathered}\text { (12,650 } \\ (2,26)\end{gathered}$ |
|  |  | $\frac{(5800]}{[5000]}$ |  |  | 1.188 |  |  | $\frac{1.188}{[12,130]}$ |  | $\frac{1.18 x}{112.54]}$ | (13, 1.832 s ) | $\frac{14.189}{(14,23)}$ | $\xrightarrow{\text { (14.28x }}$ |  |
|  |  |  | ITINGENCY RES | RyE Check | . | . | 5,158 | . | . | . | . | . | - |  |
| $\frac{\text { Opening Palance }}{\text { Drambowns }}$ |  | ${ }_{\text {I } 5000]}^{\text {[500] }}$ |  |  | . |  | ,9,000 |  |  |  |  |  |  |  |
| $\frac{\text { felesses }}{\text { Cosing Balaree }}$ |  | [5000) |  |  |  |  | (9,000 |  |  |  |  | : |  |  |
| meneest Income |  | [5000] |  |  | - | . | ;06 | . | . | . | . | . |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Requiriod Reserss |  | [1500] |  | CResene | - | . | . | . | . | . | . | . | . |  |
|  |  |  |  | sorove_Paste |  | . | - |  | - | - | - | . | - |  |
|  |  |  |  |  | - | $\cdot$ | - | . | - | - | - | . | . |  |
| $\frac{\text { Qoening Bana }}{\text { Adiditans }}$ |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Ralasess }}{\text { Cosing Ealance }}$ |  | [5000) |  |  | : | : |  |  |  |  |  |  |  |  |
| Closing Ealanoe |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Casth Deposit Rete |  | \% |  |  | 1.12\% | 1.44\% | 1.18\% | 1.19\% | 1.17\% | 1.18\% | 1.23\% | 1.21\% | 1.19\% | 1.22\% |
| thiterest hroma |  | [5000] |  |  | - | - |  | . |  |  | . | . |  |  |



| End or Peried <br> Calender Year <br> Percentage of Operatianal Parios | Source | Units | $\begin{aligned} & \text { Opnlates } \\ & \text { Range Name } \end{aligned}$ |  |  | 30.04019 $20+9$ 2079 100.0978 | $\begin{gathered} 33 \cdot-5 p p-199 \\ \begin{array}{c} 2019 \\ 2020 \\ 100.00 \% \end{array} \end{gathered}$ | $31-$ Bec. 1919 2019 12020 $100.02 \%$ | $3 \mathrm{H} \cdot \mathrm{Mar} 2 \mathrm{z20}$ 2020 $100.020 \%$ 0 | $30 \cdot \mathrm{Jun} 2.20$ 2020 2020 100000 1000 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ${ }_{\text {chabs }}^{\text {Ofabisenice }}$ |  | [5000] |  |  | 14,451 | 13,496 | 13,747 | 13,344 | 13,387 | 12.406 | 12,643 | 12,832 | 12.535 | 22,191 |
| Debusenice |  | ${ }_{\text {[ }}^{\text {[500] }}$ [500] |  |  | (11,572). | [19,488) | (10.728) | \{10.889] | (10, 233$)$ | (9,236) | (9,438) | (9.588) | (99.298) | $\stackrel{(8,941)}{ }$ |
| 1.05x T Trygted Max Addtions |  | [5000] |  |  | 2,300 | 2.864 | 2,482 | 2.511 | 2.542 | 2.788 | 2,739 | ${ }_{2}, 765$ | 2,772 | 2,802 |
| $\frac{\text { Opaning Eajance }}{\text { Peiesese }}$ |  | [15000] |  |  | 25.460 | 25.460 | -25,460 | 25,400 | 25.460 | 25,460 | 25.460 | 25.460 | 25.460 | 25.460 |
| Additions |  | floov) |  | FA Adds |  |  |  |  |  |  |  |  |  |  |
| Cossty Baince |  | [5000] |  |  | 25,660 | 25.460 | $22^{2.460}$ | 25,460 | 25.460 | ${ }^{25,460^{\circ}}$ | 25.466 | ${ }^{25,469}$ | 25.469 | ${ }^{25,468}$ |
| Imerest thicome |  | ${ }^{15009]}$ |  |  | 309 | 315 | ${ }_{32}$ | ${ }^{32}$ | ${ }_{321}$ | 323 | ${ }_{3} 17$ | ${ }_{31}$ | 305 | 310 |
| Cooy Patat Chock |  | [Cheex] |  |  | . |  |  |  |  |  |  |  |  |  |
| Fully Fiproded Deot Serice Reserve Cheok |  | [Check] |  |  |  | . | . |  | - |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total Reserve Requirement LCC Amount |  | $\left[\begin{array}{l} {[5000} \\ (5000 \end{array}\right]$ |  |  | 278,13 27,813 |  | ${ }_{\substack{31.888 \\ 31.888}}$ | ${ }_{34,0,51}^{34}$ | ${ }_{36,942}^{35.942}$ | ${ }_{60,775}^{40,755}$ | ${ }_{4}^{44,654}$ | ${ }_{\substack{48,729 \\ 46,729}}^{4}$ | ${ }_{\substack{53,366 \\ 93,306}}^{4}$ | ${ }_{5}^{58,260}$ |
| Cashthow to (trom) $L$ C Provider |  | ${ }^{15000]}$ |  |  | ${ }^{988}$ | 2.014 | 2.060 | 2,164 | 2,991 | 3,833 | 3,879 | 4.076 | 4.577 | .953 |
| frlerast frocorne on Reserves LC Fee |  | $\underset{\substack{[5000] \\[8000]}}{ }$ |  |  | 35 | ${ }^{37}$ | $40^{\circ}$ | ${ }_{4}$ | ${ }_{46}$ | 5 | ${ }^{\text {¢\% }}$ | 61 | ${ }_{67}$ | ${ }^{73}$ |
| Fomitency |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Facily Limit |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CFADS Debl Service Tarat DSCA |  | $\underset{[50000]}{[500]}$ |  |  |  | $\begin{array}{r} 13,496 \\ (10,488) \\ \hline 1.18 x \\ \hline \end{array}$ |  | $\begin{array}{r} 13,944 \\ \{10,888) \\ 1,78 x \end{array}$ |  |  |  |  |  |  |
| Reased CPRAOS |  | [15000] |  |  | ${ }^{\text {[13.598] }}$ |  | $\xrightarrow{(12,606)}$ | $\frac{(12783)}{[1273)}$ |  |  | $\xrightarrow{(1.1085)}$ |  |  |  |
|  |  |  | UTwGENCY RES | VECHEOK | . | . | - | . | - | . | - | . | - |  |
| $\frac{\text { Qoening Eatance }}{\text { Praxtexmas }}$ |  | [85000] |  |  | . |  |  |  |  | $\cdots$ |  |  |  |  |
| $\frac{\text { Palasese }}{\text { Cosing Ealance }}$ |  | [5000] |  |  |  |  |  |  |  |  |  | . |  |  |
| intersst income |  | [5000] |  |  | . | . | . | . | . | . | - |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Requirsd Peseave | [5000] |  | WCReserve <br> WCRoserve_Paste |  | . | . | - | . | . | . | . | . | . |  |
|  |  |  | . | - | - | . | - |  | - | . |  |  |
|  |  |  | ok | - | - | . | - | - | . | . | - | - |  |
| $\frac{\text { Opening Balarce }}{\text { and }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  | : |  |  |  |  |  |  |  |
| Closing Balance |  | ${ }^{\text {[5000] }}$ |  |  |  |  | - |  |  |  |  |  |  |  |
| Cash Doposstit Rato |  | [\%] |  |  | 1.21\% | 1.24\% | $1.26 \%$ | $1: 27 \%$ | 1.26\% | $1.27 \%$ | ${ }^{\text {t.25\% }}$ | ${ }^{1.22 \%}$ |  | 1.22\% |
| Imotest frome |  | [8000] |  |  |  |  |  |  |  |  |  |  |  |  |





|  |  |
| :---: | :---: |
|  |  |
|  |  |
| $\% 8,4$ | \%r" |
| $\vdots$ | $\vdots$ |


ok
9.00

$\stackrel{y}{c}$
or

| ```Calander Year FDOT Fiscal Yea Percentrage ol Operational Periond``` | Source | Unit | $\underset{\substack{\text { Onbibies } \\ \text { Range Name }}}{ }$ | $\begin{gathered} 31-D \text { Dobibe } \\ 2008 \\ 2053 \end{gathered}$ | $\begin{array}{r}31-\mathrm{Manar} 29 \\ \text { 2029 } \\ \text { 2029 } \\ 100.00 \mathrm{O} \\ \hline\end{array}$ | $30-\mathrm{Jun} 2 \mathrm{za}$ 2029 $100.009 \%$ 5 |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CFADS Debt Service |  |  |  |  | 17.786 $(13,888)$ | (16.599 | ${ }_{\text {1 }}^{16,98959}$ | ${ }^{171.155}$ | 15,499 $(12,359)$ | 15.452 f1, 1330 | (15.579 | ${ }^{15,322}$ | (15.688 |  |
| 1.05. Trrgeted Max Adidions |  | ${ }_{\text {[5000] }}$ |  |  | 3,245 | 3,49 | 3.466 | ${ }^{3,507}$ | 3,514 | ${ }^{3.556}$ | 3,417 | ${ }^{3,457}$ | 2.569 | 3,111 |
| $\frac{\text { ppering Salarce }}{\text { Reicases }}$ |  | $\frac{[5000]}{\text { [000] }}$ |  |  | 30.410 | 30,40. | 30,40 | 30.410. | 30.419 | 30.410 | 30,610. | 30.410 | 30.410 | 30.410 |
| ${ }_{\text {Adolitios }}^{\text {Closma }}$ |  |  |  | BA Adds |  |  |  |  |  |  |  |  |  |  |
| Ciosmy Balane |  |  |  |  | ${ }^{30,410}$ | ${ }^{30,410}$ | ${ }^{30,460}$ | 30.410 | ${ }^{30,419}$ | 30,460 | ${ }^{30,40}$ | ${ }^{30,40}$ | 30.410 | 30,610 |
| l.torost incoms |  | [5000] |  |  | 352 | 357 | 361 | 361 | ${ }^{35}$ | 357 | 362 | 362 | 354 | ${ }_{358}$ |
| Cony Paste check |  | Check] |  |  |  |  |  |  | . |  | - | . | . |  |
| Fully funded Dets Serice Reserve Check |  | [Check] |  |  |  |  |  |  |  |  |  |  |  |  |
| Heswewemercreit |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Total Reserve Requivement LC Amount |  | $\begin{aligned} & {[15000]} \\ & 15000 \end{aligned}$ |  |  | ${ }^{41,1,105}$ | ${ }_{4 \times 3,693}^{43,63}$ | ${ }_{4}^{46,3,288}$ | ${ }_{49.295}^{49,295}$ | ${ }_{53,064}^{53.064}$ | ${ }_{5}^{577705} 5$ | $\underset{\substack{62,593 \\ 62,593}}{ }$ | $\begin{gathered} 67,553 \\ 6,7,553 \end{gathered}$ | ${ }_{7}^{73,173} 7$ | ${ }_{7}^{79,312}$ |
| Casshitowt (fitm) LC Provider |  | [5000] |  |  | ${ }^{1.458}$ | 2.588 | 2,635 | 2,967 | ${ }_{3,766}$ | 4,644 | 4.889 | ${ }_{4,960}$ | 5,560 | ${ }_{6.198}$ |
| Interes! Income on Rosenves 1.c Foe |  | $\begin{aligned} & 15000] \end{aligned}$ |  |  | 51 | 55 | 58 | 62 | 66 | 72 | 78 | ${ }^{84}$ | 91 | ${ }^{99}$ |
| Cuiurecyasine |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Faciliy Limit |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CFADS Dobt Service Targer DSCA |  | ${ }_{[5000]}^{[350]}$ |  |  | $\begin{gathered} 17,786 \\ 13,848\} \\ 13,24 x \end{gathered}$ |  | $\begin{gathered} 16,905 \\ (12,799) \end{gathered}$ | $\begin{gathered} 47,55 \\ (12,998) \\ (129) \end{gathered}$ | $\left.\begin{array}{c} 16,491 \\ \{12 ; 399\} \end{array}\right\}$ | $\begin{aligned} & 15,452 \\ & (11,390\} \end{aligned}$ | $\begin{gathered} 15.579 \\ \hline 1+1,593) \end{gathered}$ | ${ }_{(15,922}^{(11,75)}$ | (15.563 |  |
|  |  | [15000] |  |  | (16.271) | (19727) | (15.039) | [15.273) | (19,522) | (13.312) | ${ }^{113.610}$ |  | (14.547] |  |
|  |  |  | NTINGEMCY PE | vechick | . | . | . | . | . | - | . | . | - |  |
| $\frac{\text { Opening }}{\text { Pajance }}$ |  | (5000) |  |  |  |  |  |  |  |  |  |  |  |  |
| Pelases |  | 001 |  |  |  |  |  |  |  |  |  |  |  |  |
| Cossing Balarea |  | [8500] |  |  |  |  |  |  |  |  |  |  |  |  |
| therest ncome |  | \{5000 |  |  | . | . | . | . | . | . |  | . | - |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Regutired Passene |  | [5000] |  | Raserve | - | . | . | . | . | . |  | . |  |  |
|  |  | wcreserve_ Paspe |  |  |  |  | - |  | - |  |  |  |  |  |
|  |  | ok |  |  | . | . | . | - | . | . | . | . | . |  |
| Opening Balance |  | $\underset{\substack{15000] \\[5000]}}{[5000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Seltasas }}{\text { Cosing }}$ Sanarce |  |  |  |  |  |  |  |  | , |  |  |  |  |  |
| Cast Depesst Pate |  | [ ${ }^{\text {\% }}$ |  |  | 4.16\% | 1.17\% | 1.19\% | 5.19\% | 1.16\% | 5.18\% | 8.19\% | 1.19\% | 1.16\% | \$.18\% |
| intarest hacome |  | [5000] |  |  | - | . |  | . | - | . | . | - |  |  |




| End of Period Calender Year FDOT Fiscal Yaar Petcentage of Operational Patiod | Souste | Units | Opnlates Range Name | $\begin{array}{r} 31-\mathrm{Dec}-08 \\ 2008 \\ 2009 \end{array}$ | $\begin{array}{r} \hline 30-\text { Sep-36 } \\ 2036 \\ 2037 \\ 100.60 \% \end{array}$ | $\begin{array}{r} 31 \cdot \mathrm{DOc-36} \\ 20066 \\ 2037 \\ 100.00 \% \end{array}$ | $\begin{array}{r} 31-\mathrm{M} 3 \cdot 37 \\ 2037 \\ 2037 \\ 000.00 \% \end{array}$ | $30-\mathrm{ben}-37$ 2067 2037 $100.00 \%$ | $\begin{array}{r} 30-\text { Spe-37 } \\ 2007 \\ 2008 \\ 100.00 \% \end{array}$ | $\begin{array}{r} 31-\text { Dec.37 } \\ 2007 \\ 2038 \\ 100.09 \% \end{array}$ | $\begin{array}{r} 31-\mathrm{Mar-38} \\ 2038 \\ 2038 \\ 100.00 \% \% \end{array}$ | $\begin{array}{r} 30 \sqrt{10-3 B} \\ 2038 \\ 20038 \\ 10.009 \% \end{array}$ | $\begin{array}{r} 30-\text { Sep-38 } \\ 2039 \\ 2039 \\ 100.00 \% \end{array}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| CFADS |  | [5000] |  |  | 22,364 | 22,678 | 22,947 | 22.852 | 23,465 | 23,795 | 24,430 | 24,953 | 25.190 |  |
| Debt Service |  | $\frac{(5000)}{(5000]}$ |  |  | (18,259) | (18,494) | (19.467) | \{18,761) | (19.053) | (19, 273) | (20,430) | [22,807] | (21.244) | (22.497) |
| 1.05x Tarysted Max Adoditions |  | [5000] |  |  | 3.192 | 3,259 | 2,407 | 3,153 | 3,463 | ${ }^{3,558}$ | 2.979 | 3,606 | 2,883 | 1,912 |
| $\frac{\text { Opening Batarce }}{\text { Relases }}$ |  | 15000] |  |  | 37.699 | 38.082 | 38.518 | 39,270 | 40.329 | 41.683 | 43.113 | 44.355 | 45.585 | 4.5 .576 |
| Additions |  | ${ }^{18000]}$ |  | FA Adds | 393 | 435 | 752 | 1,059 | 1,354 |  |  |  | 990 |  |
| Closing Eatane |  | [ $\$ 0000]$ |  |  | 38, 1882 | 38,518 | 39,270 | 40,329 | 4,683 | 4,3,113 | 44,355 | 4, 6,585 | 46,576 | 46.576 |
| Interest income |  | [ $\$ 0000$ ] |  |  | 443 | 448 | 442 | 456 | 475 | 491 | 495 | 516 | 530 | 542 |
| Copy Paste Check |  | [Check] |  |  | . |  |  |  | * | * | - | * | * | . |
| Fully Furded Debt Service Resarve Check |  | [Check] |  |  | - | - | . |  |  | - | . | . | - | . |
| Rewerm Leiduc Grenit |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Fotal Reserve Requtremert LC Amount |  | \$ 80001 [ $\$ 000$ ] |  | - | $\begin{aligned} & 66,720 \\ & 66,720 \end{aligned}$ | $\begin{aligned} & 66,430 \\ & 66,430 \end{aligned}$ | $\begin{aligned} & 66,646 \\ & 66,646 \end{aligned}$ | 68,044 68.049 | 69,736 69736 | ${ }_{71,511}^{71,511}$ | ${ }_{71,563}$ | 69,650 68,650 | 67,472 67.472 | 63.184 63.184 |
| Cashtlow to (from) LC Provider |  | [8000] |  |  | (326) | (290) | 216 | 1.395 | 1,696 | 1,775 | 52 | (1,913) | \{2,178) | $(4,289)$ |
| Inferest ancome on Reserves LC Fee |  | \{ 5000 ] <br> [\$000] |  |  | ${ }^{83}$ | 83 | 83 | 85 | 87 | 89 | 89 | 87 | 84 | 79 |
| Cumaremixnestye |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Facility Limit |  | 9,000 |  |  |  |  |  |  |  |  |  |  |  |  |
| crads |  | [5000] |  |  |  |  | 22.095 | 21,793 | 22.114 | 22,364 | 23.188 |  |  |  |
| Debitersice |  | [ 5000 ] |  |  | (18,259) | (18.494) | (19,467) | (18,761) | (19,053) | (19,273) | (20,430) | (20,807) | ${ }_{(27,244)}^{24,200}$ | ${ }_{(22.4977}^{25.537}$ |
| $\frac{\text { Parget DSCR }}{\text { Recuired CFADS }}$ |  | (1]) |  |  | $\frac{1.18 x}{}$ | $\frac{1.88 x}{}$ | $\frac{1.18 x}{}$ | 1.18x | ¢.18x | 1.18x | ${ }_{7}+188$ | , t.18x | (1,18x | 1.18x |
| Requitrod Relosases from Contingency Resanve Account |  | (\$000) |  |  |  | (21,731) | $\frac{(22.874)}{779}$ | $\frac{(22,045)}{251}$ | $\frac{122.367]}{273}$ | $\frac{(22.546)}{281}$ | $\frac{\text { [24,005) }}{817}$ | $\frac{(24.449)}{725}$ | $\frac{(24.962)}{762}$ | $\frac{126,434)}{900}$ |
|  |  | CDNTAGENCY RESEPVECHECK |  |  | - | . | - | . | - | - | - | - | . |  |
| Opening Salancs |  | [s009 |  |  | $=$ | $\cdots$ | $\cdots$ | . | - |  |  | - |  |  |
| Spleasos. |  | ${ }_{\text {[ }}^{150000]}$ |  |  | - | : | : | : | . |  |  |  |  | . |
| Closing bulance |  | [5000] |  |  | - | - | - | $\div$ |  |  |  |  |  |  |
| Interest Income |  | [5000] |  |  | - | - | - | . |  | . | - | - | . |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Pequired Rosarve |  | \{5000] | WCResegve WCReserve_Paste |  | . | . | - | . | . | - | - | . | . |  |
|  |  |  |  |  | . | . | - | . | . | . | * | . | - |  |
|  |  |  | OK |  | - | - | - | . | - | - | . | . | - |  |
| Opening Ezalance |  | (5000) |  |  |  | . | . | . | . |  |  |  |  |  |
| Aditions Releases |  | ${ }_{\text {[80 }}^{\text {[8000] }}$ |  |  | $\cdot$ | : | - |  | : |  | - | - |  |  |
| Closing Balance |  | [\$000] |  |  | $\because$ | $\div$ | - | . |  | - | - | - |  |  |
| Cast Depasit Rete |  | [\%] |  |  | 1.18\% | 1.18\% | 1.15\% | 1.16\% | 1.18\% | 1.18\% | 1.15\% | 1.16\% | 1.16\% | 7.16\% |
| interest Income |  | [5000] |  |  | - | - | - | . | . | . | . | . | - |  |





| End of Pertiod |  |  | Onmbatos | 31. |  | $\checkmark 30$ |  |  |  |  |  |  |  |  |
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| Calender Year | Source | Units | fange Namb | 2008 | 2009 | 2009 | 2009 | ${ }^{2009}$ | ${ }^{2010}$ | ${ }^{30}$ | ${ }^{30-5 e p-40}$ | ${ }^{31 . D .8 c-10}$ | 31-Mar- 11 |  |
| FDOT Fiscal Year |  |  |  | 20, | 2009 | 2009 | 2010 | 2010 | 2010 | 205 | 2011 | 2011 | 2011 |  |
| Percentage of Operational Pextiod |  |  |  |  | 100.00\% | 100.00\% | 100.00\% | 100.00\% | :00,00\% | +00.00\% | 100,00\% | 100.00\% | 100.00\% | ( $\begin{array}{r}2011 \\ \hline 100.9 \%\end{array}$ |
| Construstian Pariod |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Drawdowns |  | [\$000] |  |  | - | - | - | - | - | . | . | . | - |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Sizing Event-based Capex Reserve Event-hased Capex ex. Handback Capex |  | [ 5000 ] |  |  |  | . |  |  |  |  |  |  |  |  |
| Reguriod fiperve (Even! based Capex) |  | [so00] |  |  | - | . | . | - | - |  | - | . | . |  |
| Regulired Resorve |  | [5000] |  |  |  |  | * | - | - |  |  |  |  |  |
| Opening Batace |  | [ 80000$]$ |  |  | - | . | . |  |  |  |  |  |  |  |
| ${ }^{\text {Releases }}$ |  | ${ }^{[55000]}$ |  |  |  |  |  | - |  |  |  |  |  |  |
| Alditions |  | (s900) |  |  | . | . | . |  |  |  |  |  |  |  |
| Closing Emiance |  | [3000] |  |  | . |  |  |  |  |  |  |  |  |  |
| Debt Skzing Deterloration-based Capex Maserve Deterioration-based Capey |  | [5000] |  |  | - | . | . | - | . | . | . |  |  |  |
| Reguried Reserve (Event based Capex) |  | [5000) |  |  |  |  | - | - | . | . | . | . | . |  |
| Required Resenve |  | [\$000] |  |  | . |  |  |  | - |  |  |  |  |  |
| Oponing Balanco |  | 18000 |  |  | . | . | - |  |  |  |  |  |  |  |
|  |  | [15000] |  |  | * | - | - | - |  |  |  |  |  |  |
| Closing Balanco |  | [5000] |  |  | $\div$ |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Event based Capex |  | [5000] |  |  | , | - | - | - | . | - | - |  |  |  |
| Requred Reserve (Event basod Capex) |  | [ 19000 ] |  |  | - | - |  | . |  |  | . |  |  |  |
| Deterioration based Capex Required Reserve (Deleripration based Capsx) |  | [\$000] <br> [ $\$ 000$ ] |  |  | : | : | : | $\because$ | : | $:$ | - |  | . |  |
| Regured Balance |  | [5000] |  |  | - | - | . | - | - | . | - | . | - |  |
| Opering Pramate |  | 150001 |  |  | . | - | - | . |  |  |  |  |  |  |
| Ackitions |  | ${ }^{[80000]}$ | * |  |  | - |  |  | - | . | - |  |  |  |
| Closing Batance |  | ${ }_{\text {[ }}^{50000]}$ |  |  | $\div$ | $\div$ | - |  | - | - | $\cdots$ |  |  |  |
| Interest thcome |  | [\$000] |  |  | - | . | . | . | . | . | - | - | - |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Retufired Resorve |  | [5000] |  |  | . | - | . | . | . | . | . | . | . |  |
| Gase Case DSRA Aelease Periods Periods Reemaining to Reloase DSRA |  | [lagg [flag |  |  | : | : | $:$ | : | . | : | - | . | - |  |
| Opering Eatance |  | $15000\}$ |  |  | . | . | . | . | . | . |  |  |  |  |
| Adortions |  | [S000] |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Releases }}{\text { Closing Eatanca }}$ |  | [15000] |  |  | . | $\div$ | . |  |  | . | . | . |  |  |
|  |  |  |  |  | - | - |  | - |  |  |  |  |  |  |
| Interast income |  | [5000] |  |  | - | - | - | - | - | - | - | . | , |  |
| \%axplesue |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $T_{\text {ax Sthontal }}$ |  | (8000] |  |  | . |  |  | . | (0). | . | - | - |  |  |
| Requred Reserve |  | [8000] |  |  | $\bigcirc$ | $\bigcirc$ | 9 | 0 | . | . | . |  |  |  |
| Cpening Balance |  | 180001 |  |  | . | . | . |  | . |  |  |  |  |  |
| Additions |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Polosises }}{\text { Closing Ralances }}$ |  | [5000] |  |  | . | . | . | . | . | . | . | . | . |  |
| Closing Palarce |  | [8000] |  |  | - | - | - |  | . |  | - |  |  |  |
| mererest thiome |  | [ 5000 ] |  |  | - | - | - | - | - |  | . | - | - |  |
| Check |  | [check |  |  | - | . | - | . | . | . | - | . |  |  |




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| alenter Year FDOT Fiscal Year | Source | Unts |  |  |  |  | $\xrightarrow[\substack{\text { 3a.Sep-199 } \\ 2020 \\ 2020}]{ }$ |  |  | $3 \begin{gathered}30 . \mathrm{Jun} 220 \\ 2020 \\ 2020 \\ 2020\end{gathered}$ | $\underset{\substack{30.50 e-2020 \\ 2020 \\ 2021 \\ 2021}}{ }$ |  |  |  |
| Potcentize ot Doprallonat Parion |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Construction Pariod Drawcowns |  | ${ }_{\text {[8000] }}$ |  |  |  | . |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Sizing Event-based Capox Feserve Event-based Capex ex. Handbark Gapex Fegrired Reserve (Event based Capex) equiled Rasave |  | $\underset{\substack{[80000 \\[85000 \\[85]}}{\substack{[50]}}$ |  |  |  | $\begin{array}{r} \frac{7}{9} \\ \hline 9,157 \end{array}$ | $\begin{array}{r} \frac{7}{7} \\ \frac{12,130}{12,150} \end{array}$ | $\frac{15.26}{15,266}$ | $\begin{array}{r} 37 \\ -\quad .18,349 \\ -8,349 \end{array}$ | $\frac{23.95}{23,95}$ | $\begin{gathered} 87 \\ \hline \\ \hline 28.478 \end{gathered}$ | $\begin{array}{r} 38,397 \\ -33,2987 \end{array}$ | $\begin{array}{r} 80 \\ -\quad 3,51 \\ -38,351 \\ \hline \end{array}$ | $\begin{array}{r} \quad \begin{array}{r} 67.755 \\ \hline 4.7555 \end{array} \\ \hline \end{array}$ |
| $\frac{\text { Opening Salance }}{\text { Releases }}$ |  | [ 1000$]$ |  |  | 4.314 | 6.145 | 9.157 | 12, 190, | 15,246 | 18.949 | ${ }^{23.695}$ | ${ }^{23,478}$ | 33.297 | 38,351 |
|  |  | [5000) |  |  | ${ }_{\substack{\text { 4.8.32 } \\ 6,46}}$ | $\underbrace{3,011}$ | ${ }_{\substack{3,033 \\ 12,190}}$ | ${ }_{i, 5,246}^{3.056}$ | ${ }_{\text {che }}^{\text {3,703 }}$ |  | ${ }_{-}^{4,7833}$ | ${ }_{38,819}$ | $\frac{5.5 .54}{36,351}$ | ${ }_{\text {43, }}^{5.755}$ |
| Debt Sfzing Deterioralionubased Capex Fieserve Deterioration-based Capex Fegured Reserve (Evert based Capex) |  | $\begin{gathered} {[85000]} \\ \substack{[5000] \\ [5000]} \end{gathered}$ |  |  | $\begin{array}{r} 152 \\ -2,227 \\ 2,227 \end{array}$ | $\begin{array}{r} 118 \\ \begin{array}{r} 1,498 \\ \hline 2,498 \end{array}{ }^{2,48} \end{array}$ | $\begin{array}{r} 119 \\ -\quad \begin{array}{r} 2770 \\ \hline 2.70 \end{array} \end{array}$ | $\begin{array}{r} 120 \\ -3.054 \\ \hline 3.044 \end{array}$ | $\begin{gathered} 188 \\ -3.268 \\ \hline 3,268 \\ \hline \end{gathered}$ | $\begin{gathered} 2.989 \\ \hline 3.499 \\ \hline 299 \end{gathered}$ | $\begin{array}{r} 301 \\ \hline \\ \hline \end{array} \mathbf{3 , 5 5 0} 50$ | $\begin{gathered} \begin{array}{c} 3093 \\ 3.693 \\ 3 \end{array}{ }_{3.693} \end{gathered}$ |  | $\begin{gathered} 3.399 \\ -3.956 \\ \hline 3.966 \\ \hline \end{gathered}$ |
| $\frac{\text { Qpenirg Salance }}{\text { Reicases }}$ |  | ${ }_{\text {[5000] }}$ |  |  | 2.049 | 2287 | 2.998 | 2.770 | 3.044 | 3.288 | 3,499 | 3.550 | 3,693 | 3.813 |
| $\frac{\text { Addions }}{\text { Closing Ealare }}$ |  | $\frac{[5000]}{[5000]}$ |  |  | ${ }_{\text {2, }}^{2,278}$ | ${ }^{2,498}$ | - ${ }_{2}^{272}$ | - 3 274 | ${ }^{234}$ | $\frac{140}{3,409}$ | ${ }^{1.45}$ | $\frac{142}{3.693}$ | ${ }_{3,120}^{120}$ | ${ }_{\text {\% }}^{3.835}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Eventbased Caperx <br> Prequired Reserve (Evgnt basad Capex) |  | $\begin{aligned} & \text { [5000] } \\ & {[5000]} \end{aligned}$ |  |  | 3,488 | 5.028 | 7,492 ${ }^{6}$ | $9,974$ | $\begin{array}{r} 12.3149 \\ \hline 12,49 \end{array}$ | $\begin{gathered} 5.46 \\ \hline 54 \end{gathered}$ | $\begin{array}{r} 19.319 \\ \hline 19 \end{array}$ | ${ }^{33.288}$ | 27,174 | 31,316 |
| Deterination based Capex <br> Requited Resenve Posteroration based Capox) |  | $\begin{aligned} & {[5000} \\ & {[5000]} \end{aligned}$ |  |  | +125 | 2,978 | ${ }_{2,388}^{\text {2, }}$ | ${ }_{\text {2.553 }}^{\text {9, }}$ |  | ${ }_{2.321}^{245}$ | 2.889 ${ }_{2}^{248}$ | 3.399 | 3.126 | 303 3.211 |
| Requiriod Balanca |  | [5000] |  |  | 5,402 | 7,127 | 9.817 | 12,527 | 15,76 | 18,259 | 247 | ${ }^{23} 9285$ | 8,300 | 34,527 |
| $\frac{9 \text { Paeding Balarce }}{\text { Adotions }}$ |  | ${ }_{\text {[ } 15000]}^{[8000]}$ |  |  | $\frac{4.340}{1.062}$ | ${ }^{5,402}$ | $\frac{7,127}{2,590}$ | ${ }_{\text {9, }}^{\text {9,977 }}$ | ${ }^{12,527}{ }^{2.649}$ |  | 18,259 3,939 | $\frac{22.247}{4.018}$ | $\frac{26,655}{4,035}$ | $\frac{30.300}{4.227}$ |
| $\frac{\text { Releases }}{\text { Closing Ealance }}$ |  |  |  |  | ${ }_{5,402}$ | 7,127 | 9,817 | ${ }_{12,527}^{2,}$ | 15.176 | ${ }_{18,259}$ | ${ }^{22,2247}$ | ${ }^{26.7 .765}$ | ${ }^{40,300}$ | ${ }^{34.527}$ |
| memersal hoome |  | (5000) |  |  | ${ }_{53}$ | 67 | ${ }^{90}$ | ${ }^{124}$ | ${ }_{158}$ | 192 | 227 | 272 | 315 | 369 |
| (1) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Required Reserve |  | [5000] |  |  | 20.865 | 20,230 | ${ }^{19.583}$ | 19.019 | 18.70 | 18,563 | ${ }^{18.423}$ | ${ }^{18.454}$ | ${ }^{19,870}$ | 19.251 |
| Base Case DSRA Mefease Periods Pertods Remaining to Release OSRA |  | flite |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Opening Eatance }}{\text { Adxifins }}$ |  | ${ }^{[8500]}$ [800] |  |  | 25.460 | 25.460 | $\stackrel{25.469}{ }$ | 25,460 | 25460 | 25.880 | 25.460 | 25,460 | 25.560 | 25.460 |
| $\frac{\text { Palasas }}{\text { Cosing }}$ Balaces |  | (1800] |  |  | ${ }^{25.469}$ | ${ }^{25,469}$ | 25.460 | 25.460 |  |  |  |  |  |  |
| inmerst tnoame |  | [5000] |  |  | 309 | 315 | 321 | ${ }^{323}$ | 321 | 323 | 317 | 311 | 305 | 310 |
| Hexrsanc |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Tax Shonfall }}{\text { Required Reserve }}$ |  | $\frac{\mid \text { spo0 }}{[8000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Ppening Batanes }}{\text { Acbitons }}$ |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Relasase }}{\text { Cosisg } 8 \text { manee }}$ |  | ${ }^{15000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| hiterest hecome |  | [5000] |  |  | . | . | . | . | . | . | . |  | . |  |
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| End of Parboci Calemdor Year DOT Fiscal Yea <br> Porcontaga of Operational Pepried | Source | Unats | $\begin{aligned} & \text { Opxpates } \\ & \text { PDrgee Name } \end{aligned}$ |  | $30-5 \mathrm{Sep} \cdot 26$ 2026 2027 $100.00 \%$ |  | 3 3 2027 10027 $100.02 \%$ | $\begin{gathered} \text { 30.10.2.27 } \\ \text { 2027 } \\ 1027 \\ 100.92 \% \end{gathered}$ | $\begin{gathered} \text { 30.5ep.2.27 } \\ \text { 2027 } \\ 100.028 \\ 10.00 \% \end{gathered}$ |  |  |  |  |  |
| Construction Period Drawtawns |  | [5000] |  |  | . | . | . |  | . |  | . |  | . |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Sizing Event-based Capex Reserve Event-based Capex ex. Handback Capex Required Resenve |  | $\begin{gathered} {[5000]} \\ \hline[5000] \\ \hline[500] \\ \hline \end{gathered}$ |  |  |  | $\begin{array}{r} 2,798 \\ -3,498 \\ \hline 3,498 \\ \hline \end{array}$ | $\begin{gathered} 1,752 \\ -\frac{1,593}{1,993} \\ \hline 1,933 \end{gathered}$ | $\begin{array}{r} 175 \\ -\frac{2081}{2,81} \\ \hline 2,81 \end{array}$ | $\begin{gathered} \begin{array}{c} 176 \\ -2,169 \\ 2,169 \end{array} \\ \hline \end{gathered}$ |  | $\begin{array}{r} 141 \\ \hline 2.916 \\ \hline 2,96 \end{array}$ | $\begin{array}{r} 82 \\ -4.58 \\ -4,544 \end{array}$ | $\begin{array}{r} 82 \\ \hline 6.105 \\ \hline 6.105 \end{array}$ |  |
| $\frac{\text { Ppenag Ealance }}{\text { Ppleases }}$ . |  |  |  |  | $\frac{8,420}{(2,451)}$ | ${ }^{5.988}$ | $\frac{3.498}{(1,559)}$ | 1.993 | 2.087 | 2,169 | 2258 | 2.916 | 4,504. | 6.105 |
| Closing Baiance |  | [5000] |  |  | 5,568 | ${ }^{3,498}$ | 7,933 | 2,087 | $\frac{88}{2,169}$ | ${ }^{2,2598}$ |  | ${ }_{\substack{1.589 \\ 4,584}}^{\substack{\text { a }}}$ | ${ }^{\text {1,600 }}$ 6,05 | ${ }^{\frac{1.613}{7,78}}$ |
| Dobt Sizing Deferlorationmased Capex Feservo Deternation-based Capex $\frac{\text { Required Reserve (Event based Capgx) }}{\text { Requirad Paserve }}$ |  | $\substack{[58000] \\[55000] \\[5000]}$ |  |  | $\begin{gathered} 8.89 \\ 7.679 \\ 7,679 \end{gathered}$ | $\begin{gathered} 866 \\ \substack{8,67 \\ \hline 7,673} \\ \hline \end{gathered}$ | $\begin{array}{r} 7.758 \\ -7.788 \\ \hline, 78 \end{array}$ | $\begin{gathered} 8.828 \\ \hline 0.028 \\ \hline 8.028 \end{gathered}$ | $\begin{array}{r} 833 \\ \hline 8,29+ \\ \hline 8,29 \\ \hline \end{array}$ | $\begin{array}{r} 8.50 \\ \hline 8.555 \\ \hline, 055 \end{array}$ | $\begin{gathered} 852 \\ \substack{8.52 \\ 8,502 \\ 8,020} \end{gathered}$ | $\underset{\substack{8.018 \\ \hline 9.018}}{\substack{869}}$ | $\begin{array}{r} 876 \\ -\frac{876}{9.286} \\ -9,236 \end{array}$ | $\begin{gathered} 8.458 \\ -9.458 \\ \hline 8.458 \\ \hline \end{gathered}$ |
| $\frac{\text { Qpening Salance }}{\text { Reibases }}$ |  |  |  |  | 7.685 | 7.679 | 7,673 | 7768 | ${ }^{8} 8.028$ | 8.291 | 8.555 | 8.802 | 9.918 | 9,236 |
| Addinions |  | $\begin{gathered} {[55000]} \\ {[50000]} \\ \hline[500] \end{gathered}$ |  |  | $\frac{\left.{ }_{7,67}^{7}\right]}{6}$ | $\frac{60673}{7,}$ | ${ }^{7,768}$ | ${ }_{\text {\% }}^{\text {8, } 260}$ | ${ }_{8,291}^{262}$ | ${ }^{8.5655}$ | ${ }_{8,802}^{24}$ | $)_{3,276}^{3,078}$ | ${ }_{9.216}^{216}$ | $)^{0.656}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Eventhased Capex <br> Required Peserve (\#wat baged Capex) |  | ${ }_{[5000]}^{\text {[s000 }}$ |  |  | 2,186 4,665 | ${ }_{\substack{2,655 \\ 2,65}}^{2}$ | ${ }_{1}^{1,448}$ | ${ }_{\substack{1,476 \\ 1 \\ 1 / 69}}$ | 143 <br> $\substack{1.546 \\ \hline}$ | $\begin{array}{r}144 \\ \hline, 616\end{array}$ | $1_{2,717}^{2,75}$ | ${ }_{\text {2,297 }}{ }^{\text {68 }}$ | ${ }_{3.580}{ }^{67}$ | ${ }_{4}^{4.872}$ |
|  |  | $\begin{aligned} & \text { I50000 } \\ & {[5000]} \end{aligned}$ |  |  | 6,373 | 705 6.457 | ¢, 6.598 | ${ }_{6.697}^{673}$ | $\begin{gathered} 6.578 \\ 6.574 \\ \hline \end{gathered}$ | ${ }_{7}^{6893}$ | $\begin{aligned} & 7,593 \\ & 7,568 \end{aligned}$ | $\begin{gathered} 706 \\ 7.328 \end{gathered}$ | $\begin{gathered} 711 \\ 7.510 \end{gathered}$ | ${ }_{7}^{7.693}$ |
| Requieed Balance |  | [5000] |  |  | ${ }^{11,038}$ | 9,108 | 7,976 | ${ }^{8,773}$ | 8,400 | 8,629 | ${ }^{8,885}$ | 9,62 | 11,089 | ${ }^{2} 2.565$ |
| $\frac{\text { pentha Balance }}{\text { adotions }}$ |  | [ [5000] |  |  | 12,954. | 11,933 | 9,108 | ${ }^{7} \frac{7,976}{197}$ | ${ }_{\text {8, }}^{8,73}$ | 8.400 829 | $\frac{8.629}{256}$ | - $-\frac{8.885}{749}$ | ${ }_{\text {9, }}^{1.625}$ | $\frac{11.089}{1.475}$ |
| $\frac{\text { Releases }}{\text { Closkig Eatance }}$ |  | [55000] |  |  | (1,915) |  | [1, 5133 |  |  |  |  |  |  |  |
| interest thome |  | [5000] |  |  | 160 | 137 | 110 | 8 |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Required Reserva |  | [s000] |  |  | 30,389 | 30,410 | 30.216 | ${ }^{29.638}$ | 29,413 | 28,907 | 28,199 | 27, ${ }^{\text {a }} 8$ | 23.509 | 25.712 |
| Gase Case DSRA Felease Periots <br> Poriods Romaining to Relesse DSRA |  | ${ }^{\text {flagal }}$ flagi |  |  |  |  |  |  |  |  | - |  |  |  |
| $\frac{\text { Copening Balarce }}{\text { AdSiors }}$ |  |  |  |  | ${ }^{30.269}$ | $\frac{30.389}{21}$ | 30,40 | 30,40 | 30410 | 30,40 | 30,40 | 30,40 |  | 30.40 |
| $\frac{\text { Ralases }}{\text { Cosing Balance }}$ |  | [18500] |  |  |  | 30,410 | 33410 | 30410 | ${ }^{30.410}$ |  |  |  |  |  |
| knerest ficomm |  | [5000] |  |  | 374 | 376 | 368 | 374 | 379 | ${ }_{380}$ | ${ }_{376}$ | 37 | 358 | 360 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Fax Shontell }}{\text { Reçitited Reserve }}$ |  | $\frac{180001}{18000}$ |  |  |  |  | ${ }^{76}$ | 80 | ${ }^{143}$ | ${ }^{143}$ | ${ }^{143}$ | ${ }^{143}$ | ${ }^{886}$ | ${ }^{892}$ |
| Coening Balance Additions |  |  |  |  | $\div$ |  | 76 | ${ }_{4}{ }_{4}$ | ${ }_{80}^{83}$ | 143 | 443 | 143. | ${ }_{143}^{143}$ | ${ }_{296}^{208}$ |
|  |  | ${ }^{\text {[5000 }}$ |  |  |  |  | 76 | ${ }^{80}$ | 143 | 143 | 143 | 143 | 686 | ${ }^{892}$ |
| mutrest thome |  | [5000] |  |  | . | - | . | 1 | , | 2 | 2 | 2 | 2 | ${ }^{8}$ |
| Check |  | [check] |  |  | - | - | - | - | - | - | - | . | - | - |


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| End of Paricd <br> FOOT Fiscal Year <br> arcentage of Operational Poriod | Source | Units | $\xrightarrow{\text { Ophnoans }}$ Ramge |  |  |  | $\begin{array}{r} 30-5 e p-29 \\ 2029 \\ 2030 \\ 100,00 \% \end{array}$ |  |  |  |  |  |  |  |
| ${ }_{\text {Construction Period }}^{\text {Onasion }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [5000] |  |  |  |  | - |  | . |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Sizing Event-based Capex Reserve Event-based Capex ex. Mandhack Capex $\frac{\text { Required Ridgerve }}{\text { Required Reserve }}$ |  | $\begin{gathered} {[50000} \\ \hline \end{gathered}$ |  |  | $\begin{array}{\|} 174 \\ -\frac{10,105}{10,105} \\ \hline 10, \end{array}$ | $\begin{array}{r} 322 \\ -13,51 \\ \hline 13,751 \end{array}$ | $\begin{gathered} 3725 \\ -172425 \\ \hline 7,245 \end{gathered}$ |  | $\frac{25590}{25,520}$ | $\begin{array}{r} 358 \\ \hline \\ \hline 31,029 \\ \hline 1,029 \end{array}$ | $\begin{array}{r} 360 \\ -\frac{35,580}{35,580} \\ \hline 3)^{2} \end{array}$ | $\begin{array}{r} 363 \\ -48.173 \\ \hline 23,173 \end{array}$ | $\begin{array}{r} 335 \\ \hline 47,59 \\ \hline 4,944 \end{array}$ |  |
| $\frac{\text { Opering Salarce }}{\text { Relesses }}$ |  | [8000] |  |  | 7718 | 10.105 | 13,751 | 17,425 | 21.126 | 25.520 | 31.029 | 36.580 | 42.173 | 47,914 |
| Additions |  | ${ }_{\text {[500 }}$ |  |  | ${ }_{\text {2, }}^{10,1885}$ | $\frac{3.346^{\circ}}{13,755}$ | $\frac{3,674}{17,225}$ | $\frac{3,791}{2,126}$ | $\frac{4,394}{20,520}$ | $\frac{5.509}{31,029}$ | $\frac{55,51}{36,580}$ | $-\frac{5.593}{42+73}$ | $\frac{5,71}{4,941}$ | $\frac{5.955}{53.869}$ |
| Debt Sizing Doterivation-baged Capex Resery Deterioration-based Capex $\frac{\text { Renguired Reserve (Event based Capex) }}{\text { Requirad Reserve }}$ |  | $\begin{gathered} {[50000} \\ \hline \\ \hline \end{gathered} \frac{.50000]}{}$ |  |  | $\frac{.870}{9.727}$ | $\frac{8.046}{10.059}$ | $\begin{array}{r} \text { 80.40 } \\ -\frac{0.450}{10,502} \end{array}$ | $\begin{array}{r} 8.57 \\ -10.73 \\ \hline 1,743 \end{array}$ | $\begin{array}{r} 1.034 \\ \hline 10,904 \\ \hline 10,904 \end{array}$ | $\begin{gathered} \frac{1.917}{1.766} \\ \hline 10,766 \end{gathered}$ |  | $\begin{array}{r} 1.338 \\ -10.487 \\ \hline 0,487 \end{array}$ | $\begin{array}{r} 1.247 \\ \hline \\ \hline 10,78 \\ \hline 10,78 \end{array}$ | $\frac{1.090}{1.1966}$ |
| $\frac{\text { Qpaning } 8 \text { Bance }}{\text { Releases }}$ |  | $\frac{\text { [500] }}{[5000]}$ |  |  | 9.456 | 8.723 | 10.059 | 10.400 | 10.743 | 10.904 | ${ }^{10.765}$ | 19.627 | 10.487 | 10,778 |
| $\frac{\text { Additions }}{\text { Closing Balance }}$ |  | [5000] |  |  |  | ${ }^{10,0359}$ | ${ }^{10.490}$ | $\frac{343}{16,743}$ | $\frac{16 i}{10,904}$ |  | $\frac{{ }^{(13,93)}}{10,627}$ | $\begin{array}{r} 11401 \\ \hline 10.487 \end{array}$ | ${ }^{10.778}$ | ${ }_{17}^{11775}$ |
| Mrawarcseme |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Event-based Capex <br> Required Reserve (Evert based Caper) |  | $[5000]$ $[5000]$ $[10$ |  |  | ${ }_{\text {6, } 141}^{141}$ | $\begin{array}{r}269 \\ 7.909 \\ \hline\end{array}$ | (10,850 | ${ }_{\text {c }}^{\text {2 } 3.812}$ | ${ }_{16,787}^{275}$ | 20,360 | ${ }_{24,758}^{298}$ | 299.232 | ${ }_{33,764}^{27.1}$ | ${ }_{38,43{ }^{233}}$ |
| Deterioration based Capox <br> Required Reserve (Deferimation based Capex) |  | $\begin{aligned} & {[15000]} \end{aligned}$ |  |  | \% 7.868 | ${ }_{8,145}^{665}$ | \% $\begin{gathered}699 \\ 8,422\end{gathered}$ | ${ }_{8,704}^{695}$ | ${ }_{\substack{8,888 \\ 8,652}}$ | $\begin{aligned} & \substack{1066 \\ 8.682} \end{aligned}$ | $\frac{1,076}{9,121}$ | ${ }_{\substack{3 \\ 3,354}}^{\text {3,094 }}$ | ${ }_{\text {¢,665 }}^{1,099}$ | -882 |
| Requwed Salance |  | [5000] |  |  | 13,995 | 18,050 | 19,272 | 22.516 | 25,639 | 29,209 | 33,879 | ${ }^{38,583}$ | 43,4 | ${ }_{48,613}$ |
| Addetions <br> Opening Balance |  | ${ }_{\text {[ } 5000]}^{\text {[500] }}$ |  |  | $\underset{\substack{12,565 \\ 1,430}}{1,9}$ | ${ }^{13,995}$ | 16,050 <br> 3.222 | ${ }_{-1,272}^{3.45}$ | $\frac{22.516}{3.128}$ | ${ }^{25.539} 3$ | $\frac{29,299}{4,570}$ | -33.879 | ¢3,.533 ${ }_{4}^{4.846}$ | ${ }_{\text {43,299 }}^{5.884}$ |
| Closing gatree |  | ${ }^{\text {[5000] }}$ |  |  | ${ }^{13,995}$ | 16,050 | 19.272 | ${ }^{22,516}$ | ${ }^{25,639}$ | 29,209 | 33,879 | ${ }^{38.563}$ | 43,429 | ${ }^{48,513}$ |
| menerest trome |  | 150009 |  |  | 145 | ${ }_{164}$ | 191 | 229 | ${ }_{261}$ | 308 | 348 | 414 | ${ }_{4} 49$ | 512 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Requited Reserve |  | ${ }_{15000]}$ |  |  | 25.041 | 24,439 | 23,823 | 23.529 | 23.603 | ${ }^{23.762}$ | ${ }^{23,946}$ | 24,167 | 24,785 | ${ }^{25.663}$ |
| Base Case DSRA Release Periods Poriods Remaining to Release DSRA |  | Haga |  |  | . | . |  |  |  |  |  |  |  |  |
|  |  | [ [5000] |  |  | 30.410 | 30410 | 30.40 | 30.410 | 30.419 | 30.410. | 30.410 | 30.410. | 30.410 | 30,410 |
| $\frac{\text { Releases }}{\text { Closing }}$ Balame |  | (1800) |  |  |  |  |  |  |  |  |  |  |  |  |
| Cosing balance |  | [5000] |  |  | ${ }^{30,410}$ | ${ }^{30,410}$ | ${ }^{30.410}$ | ${ }^{30,40}$ | 30.410 | ${ }^{30,410}$ | 30.410 | 30.410 | 30,410 | 30.410 |
| merest theome |  | [5000) |  |  | 352 | 357 | 361 | 361 | ${ }^{353}$ | 357 | 362 | 362 | 354 | ${ }^{358}$ |
| turasone |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Tax Shorfin }}{\text { Pectuired feserve }}$ |  | ${ }_{\text {[ } 5000]}$ |  |  | 1,205 | 1,432 | 1,827 | 1,902 | 2.089 | 2.152 | 2,152 | 2.152 | 2,152 | 2.152 |
| $\frac{\text { Qaparing Palance }}{\text { Aditions }}$ |  | [15000] |  |  | ${ }_{3}^{892}$ | $\frac{1.205}{227}$ |  | 1, 1.827 | 4.902 | $\frac{2.089}{63}$ | 2.152. | 2.152 | 2.152 | 2.159 |
| $\frac{\text { Beleases }}{\text { Closing }}$ Balimce |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| milerst toome |  |  |  |  |  |  | , | , | 2,0 | 2,32 | 2,32 | , |  | 2,52 |
| Check |  | [ctreck] |  |  | . | . | . | . | . | . | . | . |  |  |

ACS-Dregados Macquarie Parnership

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| Calender Year | Source | Units | OpnDates Fange Narne | $\begin{array}{r} 31-\mathrm{Dec-08} \\ 2008 \\ 2009 \end{array}$ | $30-5 \mathrm{sp-31}$20312032$10000 \%$ | $31-$ Dec.312031232$100.00 \%$ | 31-Mar-3220322032$10000 \%$ | $30-\mathrm{Jun}-32$20322032$100.00 \%$ | $30-$ Sep-32220322033$10000 \%$ | $31 \cdot \mathrm{Dec-32}$20322033$10000 \%$ | 31-Mar-3320332033 |  |  | $31-\mathrm{Dec}-33$20332034 |
| FDOT Fiscal Year |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Percentage of Operational Period |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Construction Period Drawdowns |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [8000] |  |  | - | - | - | . | . | - | . | - | . |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Llebt Sizing Event-based Capex Reserve Event-based Capex ex. Handoack Capex Required Resserve (Event based Capex) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [5000] |  |  | 290 | 292 | 2.349 | 5,731 | 5,756 | 5,801 | 7,222 | 3,515 | 9.584 | 9.653 |
|  |  |  |  |  | 59.869 | 65,915 | 69,522 | 69.113 | 68,598 | 68,279 | 65. 517 | 58.928 | \$2,293 | 45.611 |
| Requires Reserva |  | [5000] |  |  | 59,869 | 65,915 | 69,522 | 69,113 | 68,698 | 68,279 | 65,517 | 58,928 | 52,293 | 45,611 |
| Opening Balance |  | [5000] |  |  | 53.869 | 59.869 | 65.915 | 69.522 | 69.113 | 68.698 | 68.279 | 65.517 | 58,928 | 52.293 |
| ReleasesAdditions |  | [8000] |  |  |  |  |  | (409) | (414) | (49) | (2,762) | (6.589) | (6,635) | (6.651) |
|  |  | [5000] |  |  | 6.000 | 6,046 | 3.607 |  |  |  |  |  |  |  |
| Closing Balance |  | [8000] |  |  | ${ }^{59,669}$ | 65,915 | 69,522 | 69.113 | 68,698 | 68,279 | 65,517 | \$8,328 | 52,293 | 45.611 |
| Debt Slzing Deterforation-based Capex ReserveDeteribraios-based Capex |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Pegured Reserve (Event based Capax) }}{\text { S }}$ |  | [5000] |  |  | $\frac{12.732}{12792}$ | $\frac{13,796}{13,796}$ | 14,794 | $\frac{15,762}{15762}$ | 16,738 | 17,721 | 18.780 | 19.957 | 21.143 | 22:339 |
| Requitra Ressary |  | [5000] |  |  | 12,782 | 13.796 | 14,794 | 15.762 | ${ }^{16,738}$ | 17,721 | 18.788 | 19,957 | 21.143 | 22,339 |
| Opening Biance |  | $\left.{ }^{5} 50000\right]$ |  |  | 11.776 | 12.782 | 13,798 | 14.794 | 15.762 | 36.738 | 17,725 | 18.780 | 19.957 | 21,143 |
| Amelitions |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Additions }}{\text { Closing Saiance }}$ |  | [ 60000$]$ |  |  | 12.788 | 11.71796 | 14.794 | 75,762 | 16.738 | 17,724 | 18,780 | 11,977 | 2, 5,187 | [ 2,1985 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Event-basad Capex Pequiss fleserve (Event based Capex) |  | [5000] |  |  | 234 | 236 | 1,899 | 4,615 | 4,650 | 4,685 | 5.630 | 7.6\%8 | 7,731 | 765 |
|  |  | [8000] |  |  | 43,233 | 48,068 | 51,278 | 51,464 | 51,088 | 50,707 | 49,212 | 45.125 | 39,750 | 34,339 |
| Deferionatipn based Caper. Requifed Reserve tDetetloration based Capox? |  | ${ }^{[5000]}$ |  |  | 889 | 895 | 913 | 93 a | 945 | 952 | 970 | 995 | 1,003 | 1,910 |
|  |  | [ 50000 ] |  |  | 10,810 | 11.442 | 12.068 | 12,746 | ${ }_{13,536}$ | 14.332 | :5,123 | ${ }_{15,963}$ | 16.910 | 17,864 |
| Fancired Batance |  | [5000] |  |  | 54,042 | 59,510 | 63,346 | 64,210 | 64,624 | 65.039 | 64,335 | 61:388 | 58,660 | 52,203 |
| $\frac{\text { Openlog Balance }}{\text { Adotions }}$ |  | 15900) |  |  | 48.613 | 54.042 | 59,510 | 63.346 | 64.219 | 64,624 | 65,039 | 64.335 | 61.088 | 56,660 |
| $\frac{\text { Releases }}{\text { Closing Ealance }}$ |  | [5000] |  |  | 5,429 | 5,468 | 3,836 | 864 | ${ }^{4} 13$ | 415 |  |  |  |  |
|  |  | [5000] |  |  | 54,042 | 59,510 | 63,346 |  | 64,624 | 65.039 | (704) | (3,246) | (4,428) | $\frac{(4.457)}{52.29}$ |
| Interest Income |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [ 100009 |  |  | 580 | 646 | 703 | 749 | 769 | 774 | 765 | 762 | 723 | 665 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Required Reserve |  | [\$000] |  |  | 26,442 | 27,153 | 27.536 | 27,716 | 28,125 | 29,000 | 30,445 | 32.242 | 33,939 | 34,901 |
| Base Case DSRA Ralease Periods Periods Remaining to Release DSPA |  | flag] |  |  | - |  |  |  |  |  |  |  |  |  |
|  |  | [flag] |  |  | $\cdot$ | * | - | - | - | . | * |  | - |  |
| $\frac{\text { apenng Batanee }}{\text { Adoditions }}$ |  | [8000] |  |  | 30,410 | 30.410 | 30.410 | 30.410 | 30.410 | 3 Sa 410 | 30,410 | 30,445 | 32, 242 | 33.939 |
| Releases <br> Cibing Balance |  |  |  |  |  |  |  |  |  |  | 38 | 1,797 | 1,697 | 961 |
|  |  | [8000] |  |  | 30.410 | 30,410 | 30,410 | 30.410 | 30.410 | 30,440 | 30,445 | 32.242 | 33.939 | 34,907 |
| interest fincome |  | [\$000] |  |  | 363 | 363 | 359 | 359 | 364 | 364 | 356 | 367 | 382 | 398 |
| Haxiduche |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Tax Shantaik }}{\text { Requird }}$ Resenva |  | [1500] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [5000] |  |  | 2,152 | 2,152 | 2.152 | 2,152 | 2,152 | 2,152 | 2,152 | 2.152 | 2,152 | 2.152 |
| Opening Ezatarce |  | [15000] |  |  | 2.152 | 2.152 | 2, 152 | 2,152 | 2.152 | 2,152 | 2.952 | 2.152 | 2,152 | 2.152 |
|  |  | [ 50000 ] |  |  | : |  | : |  |  |  |  |  |  |  |
| Crasing Bratance |  | [8000] |  |  | 2,152 | 2,152 | 2,152 | 2.152 | 2,152 | 2,452 | 2,152 | 2.152 | 2.152 | 2,152 |
| hnerest income |  | [ 5000$]$ |  |  | 26 | 26 | 25 | 25 | 28 | 26 | 25 | 25 | 25 | 25 |
| Check |  | [check] |  |  | - | . | - | . | . | . | . | - | . |  |


|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| End ol Periad Calenter Yoar FDOT Fiscal Yea Parcentage of Opsrational Period | Source | Unts | $\begin{aligned} & \text { Oproater } \\ & \text { Range Name } \end{aligned}$ |  | 3T-Mar.34 2034 2034 $600.00 \%$ |  |  |  | $37 \mathrm{Maba35}$ 2035 100.055 10.05 |  |  |  |  |  |
| Construction Period Orawdowns |  | [8000] |  |  |  | . | . |  | . |  |  |  |  |  |
| ExTSizimiarxiesumin |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Opht Sizing Event-based Capex Feserve Eyent-based Capox ex. Handback Caper Requirso feserve |  | $\substack {[50009] \\ \begin{subarray}{c}{[5000] \\ [500]{ [ 5 0 0 0 9 ] \\ \begin{subarray} { c } { [ 5 0 0 0 ] \\ [ 5 0 0 ] } } \\ {\hline} \end{subarray}$ |  |  |  | $\begin{array}{r} 7,954 \\ -\frac{3,54}{} \begin{array}{c} 32,84 \\ \hline 32,764 \end{array} \end{array}$ | $\begin{array}{r} 8,046 \\ -26.46 \\ \hline 26,488 \\ \hline 20 \end{array}$ | $\begin{gathered} 8.077 \\ \hline 20,03 \\ 20,683 \end{gathered}$ | $\begin{gathered} 5.708 \\ \hline \\ \hline \end{gathered}$ |  | $\begin{gathered} 1.803 \\ \substack{16.645 \\ \hline 6.645} \\ \hline 6.645 \end{gathered}$ | $\begin{gathered} 1,6828 \\ -1,5882 \\ \hline 18,882 \end{gathered}$ |  | $\begin{array}{r} 1.949^{1} \\ \hline 15951 \\ \hline 15681 \end{array}$ |
| $\begin{aligned} & \text { Opening Balance } \\ & \text { Redeases } \\ & \text { Additions } \end{aligned}$ |  | $\begin{gathered} \substack{15000) \\ \hline \\ \hline \\ \hline \\ \hline 8000)} \\ \hline \end{gathered}$ |  |  | 45,811 | $-\frac{35,779}{-16.268)}$ | $\frac{32,789}{(6,3355}$ | $\frac{26,485}{(6,355)}$ | ${ }^{23,063}$ | 16,177 | 16.40. | 15.685 | ${ }^{15,882}$ | ${ }^{16,355}$ |
| Closing Ralance |  | ${ }^{\text {[5000] }}$ |  |  | 39,070 | ${ }^{32,784}$ | ${ }^{28,488}$ | ${ }^{20.063}$ | 16,777 | ${ }^{16,410}$ | ${ }_{\text {F6, } 645}^{235}$ |  | 1.1636 | ${ }^{15.557}$ |
| Debt Sizlatg Deterforation-kased Capex Plasory Doterioralion-based Capex Required Reserve (Event based Capex) Required Reserve |  |  |  |  | $\begin{gathered} 1,908 \\ \frac{2,585}{22,808} \end{gathered}$ | $\begin{gathered} 2,979 \\ -\frac{22989}{22,97} \\ \hline 22,887 \end{gathered}$ | $\begin{array}{r} 3,003 \\ -\frac{21039}{21,59} \\ \hline 21,599 \end{array}$ | $\begin{array}{r} 3.026 \\ -\frac{30.626}{2} \\ \hline 20,626 \end{array}$ | $\begin{gathered} \begin{array}{c} 2,706 \\ -20,25 \\ 20,245 \end{array} \end{gathered}$ |  | $\begin{gathered} 2.1 .698 \\ \substack{20,69 \\ 20.699} \end{gathered}$ | $\begin{aligned} & 2.1 .55 \\ & \frac{20,53}{2,553} \end{aligned}$ | $\begin{gathered} 2,1265 \\ \frac{2,1,45}{2,1045} \end{gathered}$ | $\begin{aligned} & 2,256 \\ & \frac{2,26}{21,217} \\ & 2,1217 \end{aligned}$ |
| $\frac{\text { Onening Satarce }}{\text { Releases }}$ |  | $\xrightarrow{[50009]}$ |  |  | 22,339 | 22.89 | 22087 | $\frac{31.359}{[834]}$ | $\frac{20,625}{1,360)}$ | 20,245 | 20.466. | 20.649 | 20,853 | 21.045 |
| Additions Cosing salance |  | ${ }_{\text {[15000] }}^{15000]}$ |  |  | ${ }_{2}{ }_{22,809}^{470}$ | ${ }^{22,087}$ | ${ }^{21,359}$ | ${ }^{20,5266}$ | ${ }_{20,245}$ | ${ }_{20,491}^{2096}$ | $\frac{203}{20.699}$ | $\underline{204}$ | $\frac{192}{21045}$ | $\frac{172}{21277}$ |
| Remerneze |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Event-based Capex <br> Reguived Roservo (Event based Congex) |  | \|ssoou] |  |  | 7,75 2, 956 | ${ }_{\substack{6,409 \\ 25,043}}$ | $\begin{gathered} 1,4977 \\ \hline, 9,924 \end{gathered}$ | $\begin{gathered} 6,506 \\ 14,767 \end{gathered}$ | $\begin{aligned} & 4.595 \\ & \hline 1,532 \end{aligned}$ | $\begin{array}{r} 1,440 \\ 11,553 \end{array}$ | ${ }_{1}^{1,4,723}$ |  | ${ }_{12}^{12,5045}$ | 11.554 |
| Delerioration hased Capex <br> Fequired Reserve (Detericathan based Capex) |  | $\begin{aligned} & 15000] \\ & 55000] \end{aligned}$ |  |  | ${ }^{11,540}$ | 2,401 17,830 | $\underset{7}{2,7,495}$ | $\underset{\substack{2,4.637 \\ 16.56}}{ }$ | $\underset{\substack{2,173 \\ 16,345}}{\text { 2, }}$ | 1.7.731 16.449 | ${ }_{\text {te.6.649 }}^{1.74}$ | ${ }_{16,806}^{1.757}$ | 16,9531 | (18.764 |
| fequired Ealonen |  | 15000 |  |  | 47,759 | 42,873 | 37,70 | ${ }^{31,424}$ | 27,877 | 28,947 | ${ }^{26,372}$ | 28.700 | 28.988 | ${ }^{28,128}$ |
| $\frac{\text { Opening Ealane }}{\text { Adedions }}$ |  | [ 15009 |  |  | 52,203. | 47759 | 42.873 | 37, 170 | 31,424 | 27.877 | 28.047 |  | 28,700 | 230989 |
| $\frac{\text { Releasos }}{\text { Cosing Batanco }}$ |  | $\frac{[5000]}{[5000]}$ |  |  | $\frac{14.444)}{47,799}$ | ${ }^{[4,8896)} 4$ |  | ${ }_{\text {( } 5,746)}^{31.924}$ | 3.5 | ${ }_{28,097}^{170}$ | ${ }_{28,372}{ }^{326}$ | ${ }^{28,700}$ | ${ }^{28,9888}$ | ${ }^{(860)}{ }^{\text {28, } 28}$ |
| Intresest heome |  | ${ }_{15000}$ |  |  | ${ }_{598}$ | 554 | 503 | ${ }_{436}$ | 360 | ${ }^{323}$ | ${ }^{330}$ | ${ }^{333}$ | ${ }_{333}$ | ${ }^{337}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Requirst Rasorve |  | ${ }_{15000]}$ |  |  | ${ }^{34,845}$ | 34,48 | 34,180 | 34,95 | 34,758 | ${ }^{35.423}$ | ${ }^{3} 5$. | ${ }_{36} 6$ | 37,260 | 37.689 |
| Base Case DSRA Felease Periods Periods Pempining to Reloase DSRA |  | $\begin{aligned} & \text { Hasa } \\ & \text { Hatas } \\ & \hline \end{aligned}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Oneniy }}{\text { Amamarce }}$ |  | ${ }^{15000}{ }^{\text {(5000 }}$ |  |  | 34.901 | 34,901 | 34901 | 34,901 | 34981 | 34.901 | ${ }^{35,423}$ | ${ }^{35} 5.884$ | 36.652 | 37280 |
| $\frac{\text { Ratasas }}{\text { Cosasin }}$ |  | 185009 |  |  |  |  |  |  |  |  |  |  |  |  |
| Cosong bainca |  | [5000] |  |  | 34,901 | 34.961 | 34,964 | 34,909 | 34,901 | ${ }^{35,423}$ | ${ }^{35,384}$ | ${ }^{36.652}$ | 37.260 | ${ }^{37.6 .69}$ |
| Interast fromem |  | [5000] |  |  | 400 | ${ }_{405}$ | 410 | 410 | 400 | 405 | 416 | 423 | 426 | 433 |
| Hexasme |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Tax Sharttall }}{\text { Requined Reserve }}$ |  | $\frac{150001}{15001}$ |  |  | 2,152 | 2,152 | 2.152 | 2.152 | 2:52 | 2.152 | $\frac{1769}{20,78}$ | $\frac{.(4)}{2.072}$ | $\frac{(63)}{2,009}$ | 2.009 |
| $\frac{\text { Opening Pamas }}{\text { Acaritars }}$ |  | ${ }^{\text {[5000 }}$ |  |  | 2.152 | 2.152 | 2,152 | 2.152 | 2.152 | 2.152 | 2.152 | 2076 | 2.072 | 2.009 |
| $\frac{\text { Relosess }}{\text { Cosing Balaree }}$ |  | [15000] |  |  |  |  |  |  |  | : | (776) | (4) | (63) |  |
| interest hncome |  | [8000] |  |  | 25 | 25 | 25 | 25 | ${ }_{25}$ | 25 | ${ }_{25}$ | 24 | ${ }^{26}$ | ${ }^{23}$ |
| Check |  | freock |  |  | - | . | . |  |  |  | . |  |  |  |



|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| End on Pertiod | Source | Unis | $\begin{aligned} & \text { OpmDaters } \\ & \text { fanne Name } \end{aligned}$ | $\begin{array}{r} 31-\mathrm{pccos} \\ 2008 \\ 2009 \end{array}$ | $\begin{array}{r} 31 \text { Mar-39 } \\ 2039 \\ 2039 \\ 100.00 \% \end{array}$ |  | $\begin{array}{r} 30.8 \mathrm{ee}-39 \\ 2039 \\ 2040 \\ 100.09 \% \end{array}$ | $31-\mathrm{Dec}-39$20392040$100.00 \%$ | $\begin{gathered} 31-\mathrm{Mar-40} \\ 2040 \\ 2040 \\ 100.00 \% \end{gathered}$ | $\begin{array}{r} 30.312-40 \\ 2000 \\ 2040 \\ t 00.00 \% \end{array}$ |  | $31-\mathrm{ec-40}$20402041$100.00 \%$ |  | $\begin{array}{r} 30-0 i n n+11 \\ 2041 \\ 2043 \\ 100.00 \% \end{array}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Parcentagg of Opberalionat Period |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Construction Period Drawdowns |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [8000] |  |  | . | - | - | . | . | * | - | . | - |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Sixing Event-based Capex Reserve Event-based Capex ex. Handoack Capex Required Pesarve \{Event based Capex\} |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [\$000] |  |  | 3,064 | 3,208 | 3,233 | 3.258 |  |  |  |  |  |  |
|  |  | [8000) |  |  | 9,699 | 6.498 | 3,258 | 3.258 | - | - | - | . | - |  |
| Requited Raserve |  | [8000] |  |  | 9,699 | 6,499 | 3,253 |  |  |  |  |  |  |  |
| Cpanixy Pajance |  | [ 8000$]$ |  |  | 12,763 | 8,699 | 6,491 | 3,258 | . | . | . | . |  |  |
| Releases Additions |  | [ 5000 ] |  |  | (3,064) | (3,200) | (3:233] | (3,258) |  |  |  |  |  |  |
| Closing Batance |  | \$5000] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [\$000) |  |  | 9,699 | 6,491 | 3,258 | - | - | - | - |  |  | - |
| Debt Stzing Deterioration-based Cappux fererve |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Delteriotation-based CapexRequirad Peserve (vyant based Capex) |  | ${ }^{[15000]}$ |  |  | ${ }^{2}$ 2,475 | 2.490 | 2,509 | 2.529 | - | - | - | . | . | - |
|  |  | [5000] |  |  | 7.528 | 5.038 | 2.529 |  |  |  |  |  |  |  |
|  |  |  |  |  | 7,288 | 5,038 | 2,529 | - | - | - | - | . |  |  |
| Opering Polance |  | [ $5000 \mid$ |  |  | 10,003 | 7.528 | 5.038 | 2.529 | - | . |  |  |  |  |
| Releateos$\substack{\text { moditions }}$ |  | ${ }^{[8000]}$ [1500] |  |  | (2.475). | (2,490). | (2.5099). | [2,529) | - | - | - |  |  |  |
| Ciosing Balance |  | [\$500] |  |  | 7,528 | 5,038 | 2.529 |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Everthased Capex <br> Required Reserve (Event based Capex) |  | [5000] |  |  | 2,453 | 2,566 | 2.586 | 2,605 | - | - | - | . | - |  |
|  |  | $15000]$ |  |  | 7,757 | 5,191 | 2,605 |  | . | - | . |  |  |  |
| Deferioration based Capex <br> Fequired Reserve (Deferioration based Capex) |  | [s000] |  |  | 1,981 | 1.992 | 2.007 | 2.022 | - | * | - | - | - |  |
| Required Salance |  | [ 80000 |  |  | 13.777 | s 219 | 4627 |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  | 4,62 |  |  |  |  |  |  |  |
| $\frac{\text { Opening Balance }}{\text { Addifions }}$ |  | [ 80000 |  |  | 17.054. | 13,777 | 9,219 | 4.627 | $\cdot$ | - | . |  | . | - |
| Reloases <br> Closint Balance |  | ${ }^{[5000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [ 5000 T ] |  |  | $\frac{(3,27)}{13,777}$ | $\frac{(4.558)}{9,219}$ | $\frac{[4.592]}{4,627}$ | (4.627) | - | - |  |  | . |  |
| Interest tincome |  | (8000) |  |  | 198 | 160 | 107 | 54 | - | - | . |  | . | . |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Pegured Reserva |  | \$5000) |  |  | 41.523 | 36.44 t | 31.220 | 27.701 | 27.023 | 27.610 | 28,343 | 29,957 | 31.542 | 32.108 |
| Base Case DSRA Refoare Peribds Periods Romaining to Retease DSRA |  | [llag] |  |  | . | . | . |  |  |  | . |  |  |  |
| Openting Estance |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [8500] |  |  | 46,576 | 46.576 | 46.576 | 46,576 | ${ }^{46,576}$ | 46.575 | 45.576. | 46.576 | 46,576. | 46,576 |
| $\frac{\text { Releases }}{\text { Closing Balance }}$ |  | [ 5000 ) |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [5000] |  |  | 46,576 | 48.576 | 46,576 | 46.576 | ${ }^{46.576}$ | 46,576 | 46,576 | 96.576 | 48.576 | 46.576 |
| intersast necome |  | [5000] |  |  | 542 | 542 | 542 | 542 | 542 | $54 \times$ | 542 |  |  |  |
| 4imaxiesaxe |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Tax Stortay |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Requarein Reserva |  | [ $\$ 000]$ |  |  | - | : | - | - |  |  |  |  |  |  |
| $\frac{\text { Opening Balance }}{\text { Acositions }}$ |  | (3000] |  |  | . | . | . | . |  | - |  |  |  |  |
| $\frac{\text { Relagases }}{\text { Closing Solance }}$ |  | [300] |  |  | * | - | - | - |  |  |  | - | - |  |
|  |  | [ 50000 |  |  | $\cdots$ | $\div$ | - | - | $\div$ | $\because$ | $\cdots$ | : | $\div$ |  |
| Interest income |  | [ 10000 ] |  |  | . | - | - | - | - | - | - | . | . | . |
| Check |  | [check] |  |  | - | - | - | - | . | . | . | - | - |  |


|  | Source | Unis | Opratates Harige Nasme | $\begin{array}{r} 31-\mathrm{Dec} 08 \\ 2008 \\ 2000 \end{array}$ |  | $31-$ Dec.4. 2041 1000.042 1 |  |  |  |  |  |  |  | $31-5 e \mathrm{c}-73$ 2003 20044 $100.00 \%$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Comstruction Period 1rawfowns |  | 150001 |  |  |  | . | . | . | . | . | . | . |  |  |
| Dekermmearamsues |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Sizing Event-based Copex Reserve Event-based Gapex ex. Handoack Capex Peguired Reserve |  | $\substack{[55000] \\[50000] \\[500]}$ |  |  | $\cdot$ | . | . | . | . | . | . | . |  |  |
| $\frac{\text { Opening Balance }}{\text { Reidese }}$ |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [15000] |  |  | : |  | : |  | . |  | : |  |  |  |
| Cosing Batane |  | ${ }_{\text {chen }}^{\text {[5000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Sizing Detorioratlor-based Capex Reserv Requited Peserve (Event based Capex |  | [5000 |  |  | . | - | . | . | . | - | . | . |  |  |
| Openirg S Bature. |  | 150001 |  |  |  |  |  |  |  |  |  |  |  |  |
| (eatases |  | $\xrightarrow{\text { [5000] }}$ |  |  | : |  | : |  |  |  |  |  |  |  |
| Crosing Balance |  |  |  |  | $\div$ |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Event-based Capex <br> Required Raservg (Event based Conex) |  | [so |  |  | : | : | : | : | - | . | - |  |  |  |
| Determation based Capex <br> Requited Roserve \{Deterioralion thased Capex] |  | ${ }_{[ }^{[55000]}$ [5000] |  |  | : |  | : | : | : | : | : |  |  |  |
| Requtred Salance |  | [5000] |  |  | . | - | . | - | . | - | . |  |  |  |
|  |  | ${ }^{158000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| Remen |  | ${ }_{\substack{\text { [5000] } \\ \text { [500] }}}$ |  |  | . |  |  |  |  |  |  |  |  |  |
| Closing Balance |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |
| Interest tromm |  | (5000) |  |  | . | . | . | - | - | . | - |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Reagured Raserve |  | [5000] |  |  | 28,979 | 21,028 | 12,519 | ${ }^{4.79 \%}$ | 397 | . | . | . | . |  |
| Base Case DSRA fillarse Pôtinds Periods fornaining be flelesss OSRA |  | \|llago |  |  | . |  | $\stackrel{1}{3}$ | \% | 7 | ! | $!$ | 1 | $\frac{1}{3}$ | $\frac{1}{2}$ |
| $\frac{\text { Opening Satance }}{\text { kedrions }}$ |  | 185009 |  |  | 4.576 | 46.576 | 4.5 .576 | -41,401 | 36.225 | 31.050 | 25.875 | 20.700 | . 15.525 | 10.350 |
| $\frac{\text { Releases }}{\text { Closing Balance }}$ |  | $\frac{1}{2500000}$ |  |  | ${ }^{46.576}$ | ${ }_{46,576}$ | $\frac{(5, .15)^{\prime}}{44,1001}$ | $\frac{(5,175)}{36,252}$ | $\frac{(5.1 .75)^{3}}{3.050}$ | $\begin{gathered} \frac{55.750}{25,875} \\ \hline \end{gathered}$ | $\frac{(5.175)}{20.500}$ | $\frac{(15.159}{15.525}$ | $\frac{(5,7,75)}{10,550}$ | $\frac{15.575)}{5.75}$ |
| Intresst hemma |  | [5000] |  |  | 542 | 542 | 542 | ${ }^{482}$ | ${ }^{421}$ | ${ }^{361}$ | 301 | ${ }^{241}$ | ${ }^{181}$ | 120 |
| Hexisma |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Tax Shortfal }}{\text { Requiled Reserve }}$ |  | ${ }^{[5000]}$ |  |  |  |  | . |  |  |  |  |  |  |  |
| $\frac{\text { Qpating Braince }}{\text { Adesition }}$ |  | [5000] |  |  | . | - | . |  | . |  |  |  |  |  |
| $\frac{\text { Rex }}{\text { Relesess }}$ |  | (ismo |  |  |  |  |  |  |  |  |  |  |  |  |
| Interest hnome |  | [5000] |  |  | . | . | . | . | . | . | . | . | . |  |
| creok |  | [cheock |  |  | . | - | - | - | - | . | - | - | . |  |






| $\begin{aligned} & \text { Date } \\ & \text { Calender Year } \\ & \text { FDot Fiscal Yeat } \\ & \text { Percenlsge of peripd } \end{aligned}$ |  | $\underset{\substack{\text { Range } \\ \text { Names }}}{\text { and }}$ |  |  |  | $30 \cdot \operatorname{san}-177$ 2017 200.007 $100 \%$ | $\begin{gathered} 30-56 p-1.1 \\ \begin{array}{c} 301 \\ 2018 \\ 100.00 \% \end{array} \end{gathered}$ | $31-20-17$ 2017 100.018 $100 \%$ |  |  | $30-506-78$ S018 20018 $100.00 \%$ |  |  | $30.2 \mathrm{zn}-19$ <br> 2019 <br> 2019 <br> $100.00 \%$ | $30.56 \rho-19$ <br> and <br> 1020 <br> $100.05 \%$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | [1500] |  |  |  | 19.488. | 8. | 19.861 | ${ }^{19,964}$. | 19,961. | ${ }^{19,961}$ | 20.519 | 20.519 | 20.519 | 519 | 193 | 21,093 |
| Operating Cosis | [smoci |  |  |  | (3, 1874 | (3,409) | (3, $182{ }^{\text {j }}$ | (3,185) | (3,726] | ใ3,252] | (3,276) | (3,2999) | (3,387) | (3,357) | (3,3819) | (3.406) |
| Charge on Wowting C.apiold | [5000] |  |  |  | ${ }_{11}$ | (11) | (234) | ${ }_{\text {a }}^{(932)}$ | $\stackrel{1983}{17}$ | (1) | ${ }_{\text {c }}^{(198)}$ | ${ }^{(978)}$ | ${ }^{(990)}$ | (1,003) | (10.015 | ${ }^{(2.027)}$ |
|  | [5000] |  |  |  | ${ }^{96}$ | ${ }_{98}$ | 101 | 103 | ${ }_{98}$ | ${ }_{98}$ | 103 | 105 | 103 | 105 | 109 | 1 |
|  | (15000) |  |  |  | (212) | (181) | (183) | (184) | (194) | (2003) | (230) | (212) | (171) | \{103) | (104) | (105) |
| Nat Mrvement mombl Sevice Paseave Accain | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | ${ }^{2}$ | (48)? | ${ }^{\text {[64] }}$ | ${ }^{165)}$ | (452) | ${ }^{1973)}$ | [1.042) | (:0019) | ${ }^{(1,631)}$ | (2, 649) | (2.788) | (2.727) |
|  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }^{\text {[5000 }}$ |  |  |  | ${ }^{15,243}$ | ${ }^{51}, 227$ | 45,498 | 7,.702 | 15.260 | ${ }^{14.669}$ | 14.987 | ${ }^{15,120}$ | ${ }^{\text {3,4,45\% }}$ | ${ }^{13.468}$ | ${ }^{13,747}$ | ${ }_{19,944}$ |
| Senior Deats Service |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Senior PABs Noll (tipest | ${ }_{\substack{\text { [5000 } \\ \text { (5000 }}}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Sonio Bank Dobt hitest | (15000 |  |  |  | (3, 3 52) | (3,799) | (13,741) | (3,881) | (3,677) | (3,560) | (3,512) | (3,469) | (3,508) | (3,664) | (3,438) | (9.404) |
|  | [8000) |  |  |  | ${ }^{(3,4959}$ | ${ }^{(3,5859}$ | [3,756] | (3,6887) | $\frac{(3,612)}{(7,230)}$ | ${ }_{\text {che }}^{\text {[2937 }}$ | $\frac{(3,269)}{[6,781]}$ | (13.499] | $\frac{127661)}{(8, .699}$ | $\frac{(1,723)}{(5,864}$ | (1.989) | $\frac{12780)}{(5.584)}$ |
| Suburdinate DDebs Semico |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }_{\text {[ }}^{\text {[5000] }}$ [500] |  |  |  | (5.304). | (5,304) | (5, 304) | (5.304) | (5, 364) | (5, 304) | (5.388) | (5.304) | (5,304) | (5,5044) | (55.354) | (5,354) |
| Mandaloy Sutosthrie Devt Sevice | [15000] |  |  |  | (5,304) | ${ }^{\text {(5,364) }}$ | ${ }^{\text {[5, } 3047}$ | [5,304] | ${ }^{\text {[5, } 5,34]}$ | ${ }^{[5,364)}$ | [5.304] | (5,304) | ${ }^{56.354]}$ | (5.304) | [5.504] |  |
| Total Debt Service | ${ }^{15000]}$ |  |  |  | (12,50) | (12.57) | (12,800) | (12,977) | (12,533) | (1, 1,550 | (12,884) | (12,252) | (11.572) | (10,888) | (10.788) | (10.888) |
| Senior Natural DSCh Mintmum Senior Natural DSCR | (x) |  | 1.88x |  | 2.07 x | 2.10x | 2.07x | 205x | 2.11 | 2.24x | 2,20x | 2.18x | ${ }^{2.31 \times}$ | 2.69 x | 2.53x | 2.50x |
| Manchtory Natural DSCR Minimum Naturaj DSCA |  |  | 1.14x |  | 1.20x | 1.21x | 1.21x | 1.21x | 1.22x | $1.24 \times$ | 1.23x | 1.23x | 1.25x | 1.236 | t.238 | 1.26x |
| Dobt Outstanding fag | flagl |  |  |  | 1 | 1 | 1 | 1 | 1 | : | 1 | 1 | 1 | 1 | 1 | 1 |
| Senior Debt Oultstanding Fiono Mirt Sentior Debr Peried |  |  | 1.18x |  | t,29 ${ }^{\text {a }}$ |  | t.21x ${ }^{1}$ | t.21x | 1.22x |  |  |  |  |  | ${ }_{\text {f.23x }}$ |  |
| TMM Semis Deti Pefiod | $\begin{aligned} & \sum_{x_{1}} \end{aligned}$ |  | ${ }^{1.188}$ |  | ${ }^{\text {f,2, } 21 \times}$ | ${ }^{1.2121 x}$ | ${ }_{\text {l }}^{\text {f.21x }}$ | ${ }_{\text {1.2.21x }}^{1.21 \times}$ | ${ }_{\text {1.21x }}^{1.22 x}$ | ${ }^{1.228 x}$ | ${ }^{1}$ | ${ }_{1.23 x}^{\text {1.23x }}$ | ${ }_{\substack{\text { a } \\ 1.248 \times}}^{1.25 x}$ | ${ }_{1}^{1.295 \times}$ | ${ }_{\text {\% }}^{1.286 \times}$ | ${ }^{1.288 \%}$ |
| T郎A Outsistrding Fas Min TIFta Debt Period | $\begin{aligned} & x_{x} \\ & \substack{x} \\ & \end{aligned}$ |  | 8.14x |  | NA | na | Na | NA | Na | na | NA | na | Na | NA | NA | NA |
| Tntal Rettaral Minimumi Nedural DSC | $\underset{\sim}{x}$ |  | 1.14x |  | f:20x | $1.21 \times$ | 1,27x | 1.21x | $1.22 \times$ | $1.24 \times$ | 1.23x | t.23x | .25x | 1.25 s | 1.26 x | 1.28x |
| Tw maural DSCE | ${ }_{[1}{ }^{\text {a }}$ |  |  |  | 1.21x | ${ }_{1.21 x}$ | 1.21\% | 1.218 | 1.22 x | 1.22 x | ${ }^{\text {t.22x }}$ | $1.23 x$ | 1.24x | 1.25x | ${ }^{1} \times 26 \times$ | 1.27 x |
| TTM Lockup DSCR | [ x ] |  |  |  | 1.21x | 1.21x | ${ }^{1.21 \times}$ | 1.21 x | 1.21\% | $1.22 \times$ | 1.22 x | ${ }^{1.23 x}$ | 1.24 x | ${ }^{1.258}$ | ${ }^{1.258}$ | ${ }^{1.27 x}$ |
| Trm Equily L.ockup Test |  |  | ок |  | - | . | - | * | . | . | . | - | . |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Final Acceptance Peyments | $\xrightarrow{15000}$ [500] |  |  |  |  |  | ${ }^{277.622}$ |  |  |  | 4,298 |  |  |  |  |  |
|  | ${ }^{\text {[5000] }}$ |  |  |  | ${ }^{2.889}$ |  | $220.58{ }^{2}$ | ${ }_{55}^{56}$ |  | ${ }_{56}^{56}$ |  | $\cdots$ | $\bigcirc$ | $\therefore$ | $\bigcirc$ | $\div$ |
|  | (1900) |  |  |  | 2,869 | 2,913 | ${ }^{2.956}$ | 55 | ${ }_{56}$ | 56 | 57 | 0 | 0 | $\bigcirc$ | 0 | 0 |
| Tolat obi Senice | [8000] |  |  |  | 2.869 | 2.93 | 193.723 | 55 | ${ }^{56}$ | ${ }_{56}{ }^{6}$ | ${ }^{\frac{37865}{3.825}}$ | - | 0 | 0 | 0 | $\stackrel{\square}{0}$ |
| Tolal DSCA <br> Wirimum Tata DSC | $\stackrel{(x)}{x}$ |  | 8.00x |  | 1.00x | 1.00x | $1.44 \times$ | 1.00x | 1.00x | 1.00x | ${ }^{1.14 \times}$ | sa | NA | na | NA | NA |
| Total TIM ASCR <br>  | ${ }^{(1)}$ |  | 7.10x |  | 1.12x | 1.13x | ${ }_{\text {1.3x }}$ | 1.13x | 1.14x | 1.14x | ¢.13x | NA | N4 | NA | NA | Na |





|  |  | $30.5 \operatorname{sen} 26$ <br> 2026 <br> 2027 <br> to． 0007 | 31－Dee．20． 2026 2007 $100.007 \%$ |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ${ }^{24,898}$ | 24，996 | ${ }^{25.596}$ | 25.596 | 25，96 | 25，596 | ${ }^{26,315}$ | ${ }^{26,315}$ | 26，315 | 25.35 | 27.55 | ${ }^{27.553}$ |
|  |  |  | $\begin{gathered} \left(\begin{array}{c} 4,498 \\ (1,46) \\ 1 \\ 113 \end{array}\right. \\ 1 \end{gathered}$ |  |  |  |  |  |  |  |  |
| $\underset{\substack{12884) \\ 1(175)}}{(185)}$ | $\xrightarrow{(2,286)}$ | （2．888） | （2， 2109 | （2，200） | （885） | （821） | ${ }^{\text {［827］}}$ | （808） | （773） | （778） | （784） |
|  |  |  |  |  |  |  |  |  |  | （1．45） | （5．868） |
| ${ }^{17,888}$ | 1，280 | ． 312 | ${ }^{18.862}$ | ${ }^{18,633}$ | ${ }^{1,513}$ | ${ }^{19.076}$ | 19，328 |  | 78.910 | 18,347 | 18.600 |



限
Rronect Cypress



Senior Debt Service





ACS－Dragados Macquarie Parnership

| Date <br> Caiender Yeat FDOT Mscal Year Percentage of pariod |  | $\underset{\substack{\text { Bande } \\ \text { Names }}}{\text { and }}$ |  |  | $30-7117+29$ 2029 2029 $100,00 \%$ | $30-$ Sepr29 2029 100.030 $100 \%$ | $31 . \mathrm{Doc-29}$ 2020 100.030 $100 \%$ |  | 30.ann-30 zo30 2030 foc.00\% |  |  | $31+\mathrm{Nas} 31$ 2031 2031 $100.00 \%$ |  |  | $3-0.0 e .31$ <br> 2031 <br> 2032 <br> 100.005 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | [5000] |  |  | 27,053 | 27,053 | 27,43 | 27,913 | 27,813. | 27.313 | 22.955 | ${ }^{28.595}$ | ${ }^{28,595}$ | ${ }^{28,595}$ | 29,398 | 29,398 |
| Operating Costs | [5000] |  |  | (4,8,87) | (4,825) | (4,860) | (4,885) | (4.999] | (4.966) | (5,003) | (15.039) | (5, 156\%) | [5,168) | (5.206) | (5,243) |
| Change on Worsing Cayital | ${ }_{\text {[s00ec }}$ |  |  | ${ }^{(1,613)}$ |  |  | ${ }^{(1,683)}$ | ${ }_{(1,51}^{41}$ | (1,7715) | (1) | (1,577) | (1,799) | (1, 1.800 ) | (1, 1,235$)$ | ${ }^{(11,895)}$ |
| Interest incens en operations | (is00] |  |  | 124 | ${ }^{125}$ | ${ }^{129}$ | ${ }^{13} 1$ | 126 | ${ }_{127}{ }^{36}$ | ${ }_{130}$ | ${ }_{132}$ | 129 | ${ }_{135}$ | ${ }_{\substack{1395 \\ 136}}$ | ${ }_{138}{ }^{8}$ |
| Mairienamacac Cabex | [5000] |  |  | (847) | (996) | (953) | (960) | (9,18) | (1,357) | (1,368) | (t, 378 | (1,280) | (0,15) | (2,123) | (5,32) |
|  | (tanee |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| LG Costst for Funding foseeves | [5000] |  |  |  | (, | (3,245) | (3,268) | (3.622) | (9,483) | [4,705] | (4.739) | [4,993] | ${ }^{(5,3220)}$ | (5.455) | 5.565 |
| Netevement in Contirgency Pesanve Accunts | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CFFDos exdssing F Fral Acceprance Paymentis | [5000] |  |  | \%86 | 16.59 | ${ }^{16,905}$ | 17,135 | 16,991 | 75.452 | 15.579 | 15.822 | 15,568 | 15,288 | ${ }_{15} 5.57$ | ${ }_{5} 5.588$ |
| Sentio Dobis Service |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Seniof PABs elt theiest | ${ }^{15000}$ ] |  |  | . | $\cdots$ | - |  |  |  |  |  |  |  |  |  |
|  | [s000] |  |  | (828) |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }_{\text {[ } 500000]}$ |  |  | $\frac{(77.16)}{(8,54)}$ | $\frac{(6,515)}{(8,200)}$ | $\frac{(6,994)}{[7,469]}$ | $\frac{(1,294)}{(7605)}$ |  | $\frac{(5) .57)}{(6,020)}$ | (8, 6,29$)$ | [4.989] |  |  |  |  |
| . Sutboctinatad Deet service |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }^{\text {[5000 }}$ ) |  |  | (5,300) | ${ }_{\text {(5, } 304)}$ | $\left.{ }^{15}, 304\right)$ | (5, 304 ) | (5,304) | (5, 3 (84) | (5, 304) | (5,504) | (5,292) |  |  |  |
|  | [5000] |  |  | (5.384) | [5,504) | ${ }^{15,564)}$ | ${ }^{[5,394}$ | (5,364) | [6,304) | [5.304] | (1.394) | - 18.089$)$ | (15.372) |  | $\frac{(17.294)}{(12.515)}$ |
| Total Debl Serice | [5000] |  |  | (11, 8487 | (12.524) | (12.799) | (12,998) | (12.359) | (11,380) | [11,583] | (11.775) | [12.380) | (11,565) | (11.43) | (12.15) |
| Seniot Halurat OscR <br> Minimum Senior Natural DSCR | (x) | 1.88 x |  | 2.06 x | 2.30x | 2.86x | $2.33 x$ | 2.34x | 2.56x | 2.48 x | 3.22x | NA | NA | NA | Na |
| Mandatory Fatural DSCA KAnsmum Natural DSCR | $x_{1}$ | ${ }^{1.44 x}$ |  | ${ }^{1.26 x}$ | ${ }^{1.33 x}$ | 1,32x | ${ }^{1.32 x}$ | 1.33x | ${ }^{1.36 x}$ | $1.34 x$ | 1.34x | 1.26x | 1.33x | 1,30x | 30x |
| Dose Oustanding flay | Has] |  |  | 1 | : | 1 | , | 1 | : | ! | ! | 1 | : | , | ; |
| Sentor Oobt Oustanding flag |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\begin{aligned} & \|x\| x \mid \\ & \|x\| \\ & \|x\| \end{aligned}$ | ${ }^{1.188 x}$ |  | ${ }_{\substack{1.25 x \\ 1.27 x}}^{\text {a }}$ | ${ }_{\text {l }}^{\text {1.23x }}$ | ${ }_{1}^{1.302 \times}$ | ${ }_{1}^{1.33 \times}$ | ${ }_{1}^{1.353 x}$ | ${ }_{\text {che }}^{\text {f.33x }}$ | ${ }_{1}^{1.34 \times}$ | ${ }_{\text {l }}^{\text {1.3.35x }}$ | $\mathrm{Na}^{\mathrm{NA}}$ | NA | $\stackrel{\mathrm{NA}}{\mathrm{Na}}$ | NA |
| Ifra Outanding flag |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Nin TEFLA Debl Perions |  | 1.14x |  | NA | NA | ${ }_{\text {NA }}^{\text {Na }}$ | NA | NA | NA | NA | 1.35x | ${ }_{\text {f }}^{\text {:23x }}$ | ${ }_{1}^{1.32 \times}$ | ${ }^{\text {P/3, }}$ | ${ }_{\text {max }}^{\text {Pax }}$ |
|  | ${ }_{\text {\| }}^{\text {\| }}$ | ti4x |  | $1.28 x$ | 1.33x | 1.32 x | ${ }^{32 \times}$ | 33x | 1.36x | $1.34 \times$ | $1.36 \times$ | 1.26\% | 1.33x | ${ }^{1.393 x}$ | 1.30x |
| TTM Matural DSCR | ${ }_{[1 \times}$ |  |  |  | 1.28x |  |  |  | $1.33 x$ | $1.34 x$ | 35x | ${ }^{133 x}$ |  |  |  |
| TTM Lockup DSCR |  |  |  | 1:278x |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | $1.27 \times$ | f.2ax | ${ }^{\text {1.30x }}$ | ${ }^{\text {1.31x }}$ | 1.32x | 1.33k | 1.34x | ${ }^{1.35 x}$ | 1.33* | 1.38x | ${ }^{\text {1.31x }}$ | 1.283 |
| Tw Equity Lockup Test |  | ок |  | - | . | . | . | . | . | . | . | . |  |  | - |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Final Acceplane Paymens | (5000) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }_{\text {[5000] }}^{\text {[500] }}$ |  |  | $\div$ | $\div$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | 0 | 0 | $\bigcirc$ | $\bigcirc$ | 0 | 0 | $\bigcirc$ |
|  | [5000] |  |  | - | - | 0 | 0 | - | $\bigcirc$ | 0 | - | 0 | 0 | - | 0 |
| Toial iont Sevice | [5000) |  |  |  | 0 | 0 |  |  |  |  |  |  | - | ; | ${ }^{\circ}$ |
| Total DSCR <br>  |  | 1.00x |  | NA | NA | NA | NA | NA | NA | NA | NA | Na | NA | NA | NA |
| Folal TFM DSCR Manmum Totat The | ${ }^{(x)}$ | 1.10x |  | NA | NA | NA | NA | N4 | NA | Na | Na | NA | NA | NA | Na |



| Dato <br> Cizender Year FDOT Fiscal Year Porcentage of pericd |  | $\underset{\substack{\text { Pange } \\ \text { Names }}}{\text { a }}$ | $315 \mathrm{tac-78}$ <br> 2008 <br> 2009 | $31 \mathrm{Mabar}-3 \mathrm{~S}$ 2035 2035 $100.00 \% \%$ | $30-3.3 n-35$ 2035 1000.035 1004 | $\begin{gathered} \hline 30-\text { Sep-35 } \\ 2235 \\ 2036 \\ 100.00 \% \end{gathered}$ | $\begin{gathered} 31-D 00.35 \\ 2035 \\ 2036 \\ 100.00 \% \\ \hline \end{gathered}$ | $31-\mathrm{Max} 36$ 2036 2036 $100.00 \%$ 1.2 |  |  | $31-$ Sec-36 2036 2037 $100309 \%$ | $31-$ Vhara -37 2037 2037 $100.09 \%$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operating Rewertie Roleases Cash Trap Account | ${ }_{\text {[ }}^{\text {[5000] }}$ |  |  | 31,949 | ${ }^{31,949}$ | 32,848 | 32,848 | 32.348 | 32,848 | 333773 | 33,773 | 33,773 | 33,778 | 34.724 | 34.724 |
| Peerating Costs | [5000] |  |  | ${ }^{(5,863)}$ | (55.909) | (5,951) | (5,995) | (6,105) | [6,100) | (6, 144) | (5.889) | (6,.300) | ${ }^{(6,295)}$ | (6,341) | (6.387) |
| Change on Wowkring Capital | ${ }^{[35000]}$ [500] |  |  | $\underset{\substack{\text { (2,163) } \\ \text { (134) }}}{(2)}$ | ${ }_{(12,188)}^{(514)}$ | $\underset{\substack{(2,215) \\(383)}}{(1)}$ | ${ }_{\text {(2, } 242}^{11}$ | (2,270) ${ }_{\text {29 }}$ | (2,288) ${ }_{\text {c }}$ | ${ }_{(2,364)}^{(2,36)}$ | (2, 355] | \{2, 2,83$\}$ | (2,413) | (2,442) | [2,472] |
| Interast income on Soperations | [15000] |  |  | ${ }_{109}$ | ${ }_{129}$ | ${ }_{137}$ |  |  | ${ }_{135}$ | ${ }_{1}^{(394)}$ | ${ }_{142}^{12}$ | ${ }_{149}{ }^{(79)}$ | ${ }_{(1462)}$ | ${ }^{1429}$ | 16 156 |
| Intarst Incomo on Cash Raseves | [1500] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Net Movemention in Pebl Sevice Reserve Accour! | ${ }^{153000]}$ |  |  | (6.768) | (3, 170) | [3,194) | (3,218) | (3,285) | (3,3799) | (3, 404] | (3,430) | (2,841\} | (1,863) | (1.877) | (1.891) |
| Net Movememt in Renewal Rosenve Accerums | [5000] |  |  | ${ }^{3} .445$ | ${ }_{\substack{\text { [5229) } \\ \text { [32 }}}$ | ${ }_{(038)}^{(561)}$ |  | ${ }^{(608)}$ | ${ }_{7}^{1429)}$ | ${ }^{(393)}$ | ${ }_{\text {(435) }}{ }^{\text {225 }}$ | (752) | ${ }^{(1,059)}$ | (1,3,54) | (11.430) |
| $1 . C C$ cosis lot firmoring feservos | [5000] |  |  |  |  |  |  |  |  |  |  | 53. | ${ }^{\text {(335] }}$ | (342) | (344] |
|  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CFADS extluding Primat Accepplarce Payments | [5000] |  |  | 20.376 | 19.375 | 20.342 | 20.535 | 21.087 | 21.508 | 21.971 | 22.243 | 22.095 | ${ }^{21,793}$ | 22.114 | ${ }^{22.366}$ |
| Serior Debt Service |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Sanior Pass Nel heterest | [5000) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Senio PPABP Pitcipal Iepdymem | (is000] |  |  |  |  | : | : |  |  |  |  |  |  |  |  |
|  | [s009] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Subordinatod Debt Servicer |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| IIFAD Dobt Pincinima Prgaymant | $\left.{ }^{(50000}\right)^{(500)}$ |  |  | ${ }^{(1,0,565)}$ | (12,988) | ${ }^{(13.847)}$ | (3,738) | (3,627) | (3.510) | ${ }^{(3,392)}$ | (3.274) | \{3, 146) | (3.013) | (22.884) | (2.752) |
| Mandiocy Sutordimate Deft Service | [15000] |  |  | (17,280) | (16,266) | (117,12) | ${ }^{(177.356)}$ | (17,555) | (17,840) | (18,2659 | [16,489] |  | (115.7.78) | (161.199) | $\frac{(18,5,5]}{(19,23)}$ |
| Total Debl Service | (5900) |  |  | (17,280) | (16,266) | (17,172) | (77.336) | (17,955) | (17,840) | (18,259) | (18.499) | (19, 667 ) | [18.765] | (19,053) | (19,273) |
| Serwor Natural OSCR SWimum Serior Nateral DSCR | [ $]^{\text {] }}$ | 1.88x |  | NA | NA | NA | NA | NA | NA | NA | Na | NA | NA | NA | NA |
| Mandatary Natural DSce Minnimu Natural OSCR | $\left[\begin{array}{l} x \\ x \end{array}\right.$ | 1.14x |  | 1.188 | 1.19x | 1.188 | 1.18x | 1.17x | 1.21x | 1.20x | 1.20x | 1.14x | 1.16x | 1.16 x | \%.19x |
| Dobt Oustanding Fag | (thay) |  |  | 1 | ; | 1 | 1 | ; | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| Semiar Debt Outstarrding flagg Min Sentior Debt Pariod TTM Sertor Debt Promed |  | 1.48x |  | Na | NA | NA | NA | NA | NA | NA | na | Na | NA |  | NA |
|  |  |  |  | NA | NA | NA | NA | NA | NA | NA | ma | NA | Na | NA | NA |
|  | ${ }_{[1 \times} \times 1$ | 1.14x |  | 4.188 ${ }^{\text {8 }}$ |  |  |  |  |  |  | 1.20x | ${ }_{\text {f. } 144^{1}}$ | 5.168 ${ }^{1}$ | 5.18x |  |
| TTM TIFAA Dobt Period | [ ${ }^{1}$ ] | 1.14x |  | ${ }^{1.177}$ (18x | 1.18x | 1.18x |  | 1.1.78x | $\begin{aligned} & 1.21 x \\ & 1.19 x \end{aligned}$ | \%.19x |  |  | i.1.76x |  | ${ }_{\text {c, }}^{\text {H.1.16x }}$ |
| Total Fiatural DSCR Minimuth Natural DSCA | $\stackrel{\mid}{\text { x }} \times$ | 5.14x |  | 1.18x | 1.19x | ${ }^{1.19 x}$ | 1.18x | 1.7x | $21 \times$ | t.20x | 1.20x | $1.14 \times$ | ${ }^{1.16 x}$ | 1.16x | 1,16x |
| TM Natural DSCR | ${ }_{\text {[1] }}$ |  |  | 1.17x | 1.18x | 1.18x | $1.18 x$ | 1.18x | t.19x | 1.19x | 1.20x | 1.19x | $1.97 \times$ | 1.16x | 1,158 |
| TTM Lockup DSCR | 冈 |  |  | 5,77x | 1.18x | :188x | t.19x | ${ }^{1.188 x}$ | ${ }^{1.19 x}$ | .19x | t.20x | 1.19x | 3.178 | ${ }^{1.16 x}$ | -15x |
| Tm Equity Lockup Test |  | ox |  | . | . | . | - | - | . | - | . | . |  |  |  |
| Fraxiona |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Finax Accesprance Payments | [5900] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Casshow Avalobli for Dobt Senice | [5000] |  |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\div$ | $-\frac{1}{0}$ | $\bigcirc$ |
| Tranche A interest Ropayments | ${ }_{\text {c }}^{\text {[ } 50000}$ [500] |  |  | $\bigcirc$ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total debl Senice | [5000] |  |  | 0 | 0 | 0 | 0 | 0 | 0 | ) | 0 | 0 | 0 | 0 | $\bigcirc$ |
| Total DSCR <br> **inimum Totas OSEX | $\frac{\mathrm{ixp}}{\mathrm{x}\|x\|}$ | 1.00x |  | NA | NA | NA | NA | NA | NA | NA | Na | NA | NA | NA | NA |
| Total TTM OSCR NAmam Total TMA DSCR | ( ${ }_{\text {x }}$ | 4.10x |  | NA | NA | NA | NA | NA | Na | NA | Na | NA | NA | NA | NA |

Rropcieypress




| Cataini |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date <br> Calender Year FDOT Fiscal Y ear Percentage of period |  | $\begin{gathered} \text { Range } \\ \text { Names } \end{gathered}$ |  |  |  |  | 31-Dec.093 <br> 2090 <br> 200.006 |  |  |  |  |  |  |
| cesmeramuer |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CFAOS Debl Service | $\underset{\substack{18000] \\ \text { [spoed }}}{ }$ |  |  | . | . | . | - | - | - | . | . | . |  |
| Operating Expenses Insurance <br> ce Caper <br> Net kovesments in Roneswal Resarve |  |  |  |  | : | : | : | $\vdots$ | : |  |  |  |  |
| Cash Brazasent Ratio |  |  |  | Na | NA | ${ }^{\mathrm{NA}}$ | NA | NA | NA | $\mathrm{Na}^{\text {Na }}$ | ${ }_{N A}$ | NA | NA |
| Minimum Cath Breakeven <br> Average Cash Breakeven |  | ${ }_{48.02 \%}^{33.77 \%}$ |  |  |  |  |  |  |  | NA | NA | NA | NA |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cashflow Availabts for Debt Eervice <br> Operating costs <br> insurance Costs <br> Change on Woikirg Capitot <br> interest frcome on Opotations interest tncome on Cash Resenos <br> Waintenance Caspox <br> Not Movement in Debt Serythe Resarve Accturs: Net Movement in Fienswal R <br> $\frac{L C}{} C$ Cosis for Funding Reserves. <br> C.ais exauding rinaz Acteptanse Payment |  |  |  | : | : | $\vdots$ | $\vdots$ | $\vdots$ | : | $\vdots$ | : | $\vdots$ |  |
| Principal Repayments <br> Senior PABs Pint Rapayment <br> TIFIA Dest Principal Repayment | $\begin{aligned} & 189000] \\ & \hline 15000] \\ & \hline 15000] \end{aligned}$ |  |  | : | : | : | : | : | - | : | - |  |  |
| interest Fepayments <br> Sentor PABS Princinal Repaymont <br> Thik Dobt Princigal Repayment |  |  |  |  |  | - | . | . | . | - | . | . |  |
| Forward Looking tuSCR Tesis 1 Quartef Look Forwart 1 Quarter Lo <br> Test | (x) |  | 1.10x | NA. | NA. | NA | NA. | NA. | NA. | NA. | NA | NA | NA |
| 2 Ouanter Look Fosward TMADSCR Test | ${ }^{1 \times 1}$ |  | ${ }^{1.10 x}$ | NA | NA | NA | Na | NA | NA | NA | NA | Na | NA |
| 3 Quarter Look Forvsard Test TMM | ${ }^{\text {\| }}$ \| |  | 1.10x | NA. | NA | NA | NA | NA | NA | NA | Na | NA. | NA. |
| 4 Quarter took Forward <br> Test $T_{\text {Test }}$ MSCR | (x) |  | 1.10x | NA | NA | NA | NA | NA | NA | NA. | NA | NA | NA. |
| 5 Quarter Look Forward TMM DSCR <br> fes | \| $\times$ |  | 1.10x | $\cdots$ Na | NA. | Na. | NA. | NA | NA | NA. | Na | Na. | NA |
| 6 Guarter Look Forward TM Test | ${ }^{\text {[x] }}$ |  | 1.10x | NA | NA | NA | NA | NA | NA | NA | NA | NA. | NA. |
| 7 Quarter Look Forward TM OSCR <br> Test | ${ }^{\text {W }}$ |  | 1.10x | NA. | NA | NA | NA | NA | NA. | NA. | NA | NA | NA |
| A Quarter Lodk Forward <br> test | ${ }^{\text {(1) }}$ |  | 4.10x | NA | NA | Na | NA. | NA | NA | NA. | NA. | NA | na |
| Forward Looking DSCR Test | [llas] |  |  | - | -x | - $\times$ | * | - | - | - |  |  |  |


| 70, |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Date <br> alender Year FDOT Fiscal Yea Pertentage of period |  | $\underset{\substack{\text { Range } \\ \text { Names }}}{\text { a }}$ |  |  |  | 31.266 .12 and 20012 100008 |  |  |  |  |  |  |  |
| Cxamemever |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CFADS Debt Service | $\begin{aligned} & 15000 \\ & \hline 15000 \end{aligned}$ |  |  |  |  | . | - | . | . | . | . | - |  |
| $\begin{aligned} & \text { Iperasing Expenses } \\ & \text { Insl/नarce } \\ & \text { Maintenance Ciprex } \\ & \text { Net Movernents in Renewal Reseints } \end{aligned}$ | $\begin{aligned} & 15000 \\ & \hline \end{aligned}$ |  |  |  |  | $\vdots$ | $\vdots$ | : | : | : |  | : |  |
| $C^{\text {ash }}$ Braekever Ratio |  |  |  | NA | NA | ${ }_{\text {Na }}$ | NA | NA | NA | Na | NA | NA | NA |
| A Ainimum Cosh Btonkevel Avorage Cash Breaternen |  | $\begin{aligned} & 32.7 \% \\ & \hline 4.02 \% \end{aligned}$ |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cashflow Avaitable for Debt Service <br> Operating Cests <br> instrance Cost <br> Change on Working Capltal <br> Interest Income on Casth Reserves <br> Namenance Capex. <br> Nat Movement in thebt Sarvice Peserve Accoust <br> $\frac{L C \text { Costs for Fending Resenyes }}{\text { CFADS oxclusing Final Accertan }}$ <br> CFADS axclusing Final Acceptan: |  |  |  | - |  |  | : | $\vdots$ | $\vdots$ | ? $\vdots$ $\vdots$ | $\vdots$ | : |  |
| Principal Repayments <br> Senior Bank Debt Refayymen <br> TFFIA Debl Principal Repayment | $\begin{aligned} & \text { spove } \\ & \text { spoon } \\ & \text { spooc } \\ & \hline \end{aligned}$ |  |  | . | : | - | - |  | . |  |  |  |  |
| Interest Repayments Senior Pabs Pincipa Pepaymert <br>  | $\begin{aligned} & \text { Spove } \\ & \hline \end{aligned}$ |  |  |  |  | . | . |  | . | . | . |  |  |
| Forward Looking DSCR Tests 1 Owarter Look Fonwasc <br> That TMMASCR | \| $\times$ \| |  | 3.10x | Na. | NA. | N. | Na | NA | NA. | Na. | NA. | NA. | . |
| 2 Quarter Look Forward THMDSCR <br> Test | [ ${ }^{\text {] }}$ |  | 1.10x | NA | NA. | NA | NA | Na | Na. | NA. | NA. | NR | NA. |
| 3 Cutarier Look Fonward TMM DSCR <br> Test | (x) |  | .1.10x | NA. | NA | NA | NA | NA. | NA. | NA. | NA. | NA. | NA |
| 4 Quarter 1.ook Forward TMM DSCR <br> 7est | [ ${ }^{1}$ |  | 1.10x | NA. | NA. | NA. | NA | NA | NA | Na | NA. | NA | NA |
| 5 Quarter Look forword TMDSSCR Test | (x) |  | 1.10x | NA | NA | NA | NA | NA | NA. | NA | NA | NA | NA |
| 6 Quarter Look Fonward TMMDSCR <br> Tes! | (冈) |  | 5.10x | NA | NA | NA. | Na. | NA | Na | NA | NA | NA | NA |
| 7 Quarter l.ook Fonwared THDSCA <br> Tos | ${ }^{(x)}$ |  | 1.10x | NA | NA | NA | NA | NA | NA. | na | NA | NA | NA |
| 8 Quarter Leok Fofward TM rest | ${ }^{*}$ |  | 1.10x | NA | NA | NA | NA | NA | ${ }^{N A}$. | NA | NA. | NA | Na |
| Forward Losking DSCR Tost | [nas] |  |  |  |  | - | - |  |  |  |  |  |  |



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| Data <br> Calender Year FDOT Fiscal Yeat Percentage of period |  | $\underset{\substack{\text { Range } \\ \text { Names }}}{\text { cen }}$ |  |  |  | $\begin{gathered} \text { 30.Sep.17 } \\ \begin{array}{c} 2017 \\ 02018 \\ 10.00 \% \end{array} \end{gathered}$ |  |  |  |  |  |  |  | $\begin{gathered} 30 \cdot 50.19 .19 \\ \begin{array}{c} 3098 \\ 102000 \\ 100.00 \% \end{array} \end{gathered}$ |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CFADS Debs Service | $\left[\begin{array}{l} {[5000} \\ {[5000]} \end{array}\right]$ |  |  | ${ }_{\text {(15.243 }}^{(12.550)}$ | ${ }_{\substack{15 \\(12,557)}}$ | ${ }_{\text {chen }}^{(12,4988}$ |  |  | ${ }_{\text {(14,669 }}(14,500)$ | (14,084) |  | $\begin{gathered} 9,4,451 \\ (1,1,52) \end{gathered}$ | (13,996 |  |  |
|  |  |  |  | $\left.\begin{array}{c} (3,174) \\ \text { and } \\ (212) \end{array}\right)$ |  |  | $\begin{gathered} (3,185) \\ \substack{(952) \\ (186) \\ (165) \\ (165)} \end{gathered}$ | $\begin{aligned} & (3.768) \\ & (943) \\ & (1940) \\ & (1422) \\ & (4) \end{aligned}$ |  |  |  | $\begin{aligned} & (3,387) \\ & (9890) \\ & (1,1834) \\ & (4,63) \end{aligned}$ | $\begin{aligned} & \{3,377\} \\ & \{1,103\} \\ & \{103\} \\ & \{2,649\} \end{aligned}$ |  |  |
| Cants Breakeven Ratio |  |  |  | 60.55\% | 62.42\% | 62.33\% | 62.59\% | $56.64 \%$ | 52,30\% | $51.85 \%$ | 5206\% | 46.59\% |  |  |  |
| Menimum Cast Bropereen |  | (30.72\%\% |  | 61.6\% | 81.22\% | 61,99\% | 61.97\% | 60.87\% | 58.08\% | 55.46\% | 53.11\% | 50.57\% | 47.76\% | ${ }_{45.27 \%}^{46.85 \%}$ | 43.08\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | [5000e |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operating Costs | ${ }_{\text {[soues }}$ |  |  |  |  | ${ }_{\text {(3, } 3,162)}^{\text {¢ }}$ |  | ${ }_{\text {cke }}^{10,961}$ | ${ }_{\substack{19.961 \\(3,252)}}^{10}$ |  | ${ }_{\text {20, }}^{20.599}$ | ${ }_{(20}^{20,598}$ |  |  | ${ }_{\substack{\text { 2, } \\ \text { (3,906) }}}^{\substack{\text { a }}}$ |
|  |  |  |  | (898) | (1999) | (120) | (932) | (943) | (935) | (967) | (978) | (990) | (1,003) | (1,9,96) | (1,927) |
| mitrest trame en Opeations | (s5000 |  |  |  | ${ }^{(1)}$ | (1234) |  |  |  | (249) |  |  | ${ }^{(16)}$ | [248) |  |
|  | ${ }^{\text {P5000) }}$ |  |  | ${ }^{384}$ | ${ }^{385}$ | ${ }_{325}^{139}$ | ${ }_{322}^{103}$ | - ${ }_{303}$ | - ${ }^{98}$ | ${ }^{1038} 3$ | ${ }_{319}^{105}$ | ${ }_{318}^{103}$ | ${ }_{335}^{105}$ | ${ }_{368}^{109}$ | ${ }_{397}^{111}$ |
|  | $\xrightarrow{\text { [ssoom }}$ |  |  | ${ }_{206}^{2012)}$ | ${ }_{\substack{1189 \\ 356}}^{(1)}$ | ${ }_{\left({ }_{359}(183)\right.}$ | ${ }_{4}^{(184)}$ | ${ }_{\substack{\text { (194) } \\ 588}}$ |  | $\underset{\substack{\text { (210) } \\ 680}}{ }$ | ${ }_{\substack{\text { (212] } \\ 677}}$ | (177) | ${ }_{\substack{\text { (103) } \\ 835}}$ | ${ }_{\substack{1864) \\ 647}}$ | ${ }_{(1054}(1654)$ |
| No Sovementin inenvel Reaserve Accuuts | [stooc] |  |  | ${ }_{2}$ | ${ }^{(48)}$ ! | (64). | ${ }_{\text {[ } 659}$ ] | ${ }^{4} 4029$ | ${ }^{6979}$ ( ${ }^{690}$ | ${ }^{\text {41, }} \mathbf{6 1 2 0}$ ) | (1.099 | (1,63) ${ }^{643}$ | ${ }^{\text {(2, } 6399}$ ) | ${ }^{\text {(2, } 27888^{647}}$ | (2.272\%) |
| CFADS | [socos] |  |  | 15,72\% | 15,908 | 76,782 | $18,44{ }^{\text {c }}$ | 15,949 | 15,549 | 15,999 | 16,10\% | $5{ }^{5} 4.42$ | 14,468 | 19,762 | 17.905 |
| Pincipal Repayments <br> Selvor Bank Dobt fepaymant <br> TIFA Debt Principal Mopayment | $\underset{\substack{[15000 \\ \text { is } 5000}}{ }[$ |  |  | (3,45) | \{3,458\} | \{3,786\} | (3.986) | (3,612) | \{2.38) | (3,269) | \{3.489] | \{2.761) | (1.721) | (9, 893) | [2,780 |
| Toal Debe Prictipul Repayment | [5000] |  |  | (3, 4, ${ }^{\text {( }}$ | (3,458) | ${ }^{\text {[3, } 3 \text { [6] }}$ | [3,886] | [3,62] | [2,987] | [13.289] | [3,489] | [2.861] | (1,721) | (1.98999) | (2, 2180 ) |
| Intorest Repayments Genibr Paba Fincipa Rexaymmen TIFIA Debt Princlpal Repsyment |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Forward Locostm D DCAR ests |  |  |  | (5.04) | (3,304) | (5,304) | [5, 504 ) | (5,394). | [5,304] | (5,304) | (5.5.04) | (5,504) | ${ }_{\text {(5,.304 }}(5)$ |  | ${ }^{15.5304}$ |
| Tmast ${ }^{\text {Then }}$ | (x) |  | 1.10x | t.80x | 1.79x | .79x | 1.80x | 1.81x | ${ }^{\text {P }}$ 33x. | ${ }^{1.355}$. | :97x | ${ }^{1.94 \mathrm{x}}$. | ${ }^{\text {P. }}$. ${ }^{\text {\% }}$ | ${ }^{1.99 x}$. | 2.03x |
| 2 Ouarter Loak Forward TTM DSCF <br> Test | (1) |  | ${ }^{1.10 x}$ | ${ }^{1.79 x}$ | 1.75 | $1.50 \times$ | ${ }^{\text {814 }}$ | 1.33x | $1.85 \times$ | 1.87x | 1.96 | ${ }^{1.95 x}$ | 1.99x | $2.93 x$ | 2.06x |
| 3 Quatier Look Forward TMM DSCR <br> Tob | ( $x$ |  | 1.10x | 1.79x | 1.80x | 1.9 ¢x | 1.83x | 1.85x | 1.87\% | $1.94 \times$ | ${ }^{1.955}$ | 1.99\% | 2.03 x | 2.06x | 2.10x |
| 4 Quarter Look Forward TTM DSCA <br> rest | ${ }^{\text {(x }}$ |  | 1.90x | ${ }^{1.860}$ | ${ }^{1.811^{1}}$ | 1.83x | ${ }^{1.85 \times}$. | ${ }^{1.87 \times}$ | 1.91x. | १.55x | ${ }^{1.99 \%}$ | ${ }^{2.33 x}$. | ${ }^{2.06 x}$. | ${ }^{2.10 x}$. | 2.14x. |
| 5 Quarter Look Forward TMM DSCR <br> Tes | [ ${ }^{\text {] }}$ |  | 1.10x | ${ }^{1.81 \times}$ | 1,93x | 1.55x | 1.87x | 1.95x | 1.95x | 1.99x | 2,03x | ${ }^{2.066}$ | 2.10x | ${ }^{2.44 \mathrm{~A}}$. | 2.16 |
| 6 Quarter Look Forward TTM DSCR <br> Tos | ${ }^{\text {\|x }}$ |  | 1.10x | ${ }^{1.83 x}$ | ${ }^{\text {t. }}$. $5 \times$ | 1.87x | 1.91x | 1.95x | 1.99x | 2.03 x | 2.06x | 2.0x | 2.14x | ${ }^{2.16 x}$. | $2.16 \times$ |
| 7 Quarter Look Fonward TTM DSCR <br> Tes | [ ${ }^{\text {] }}$ |  | 1.10x | ${ }^{1.85 \times}$ | 1.87x | 1.94x | 1.95x | 1.99x | 2.03x | $206 x$ | 2.00x | 2.14 x | $2.16 \times$ | 2.46x | 2.16x |
| 8 Guarter Look Forward test | (x) |  | 1.10x | $1.87 \times$ | 1.91x | 1.95x | 1.99x | 2.03x | $2.66 x$ | 2.10x | $2.44 \times$ | ${ }^{2.15 x}$ | 2.16x | $2.16 \times$ | 2.17x |
| Fownard Looking OSCR Test | [tagt |  |  | 1.79 x | 8.79x | 1.79x | $1.80 \times$ | ${ }^{1.81 \times}$ | 1.83x | 1.95x | 1.87\% | 1.99x | 1.95 x | 1.99x | 2.33x |

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|  |  | $\underbrace{\text { a }}_{\substack{\text { Range } \\ \text { Nameses }}}$ | $\begin{array}{r} 3 t-n x+18 \\ 2008 \\ 2008 \end{array}$ |  |  | $\begin{gathered} 30-580.266 \\ \begin{array}{c} 2026 \\ 2020 \\ 100.02 \% \end{array} \\ \hline \end{gathered}$ | $\begin{gathered} \begin{array}{c} 31-\mathrm{Dec}-26 \\ 2026 \\ \text { 2020 } \\ 100.00 \% \end{array} \end{gathered}$ | $3 \mathrm{M} \cdot \mathrm{Ma} \cdot 277$ 2027 20027 $100.00 \%$ |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CFADS Debt Senvica | $\left[\begin{array}{l} 15000] \\ \hline 5000] \end{array}\right.$ |  |  | ${ }_{\text {(17,463) }}{ }^{17.988}$ |  | ${ }_{\text {(15, }}^{\text {(15.563 }}$ | ${ }_{(18,862}^{15,588)}$ | ${ }_{\text {(18, }}^{18.633}$ | ${ }_{(14,8565)}^{18,513}$ |  | ${ }^{9.9 .288}$ |  |  | $\left.{ }^{(174.9929}\right\rangle$ | (19,600) |
|  |  |  |  |  |  |  |  |  | $i 209$ |  | $\begin{gathered} (4.5999 \\ \hline \end{gathered} .$ |  |  |  |  |
| Cash froesceven Ralic | $\begin{aligned} & 32.720 \end{aligned}$ |  | $\begin{aligned} & 51.1 .33 \% \\ & 50.09 \% \end{aligned}$ |  | 5 | $50.88 \%$ <br> $5.05 \%$ | $\underset{5}{51.272 \%}$ | $\begin{aligned} & 50.42 \% \% \\ & 51.03 \% \end{aligned}$ | $\underset{51.23 \%}{523 \%}$ | $\begin{gathered} 5276 \% \\ 5170 \% \end{gathered}$ | $52.95 \%$ | $\begin{aligned} & 48.93 \% \\ & 51.68 \% \end{aligned}$ | ${ }_{49}^{45.75 \% \%}$ | ${ }_{47}^{45.87 \% \%}$ | ${ }_{4}^{46.4 .153 \%}$ |
| Minimum Cash greakeven Average Cast Broakeven |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Insurane cosist | [5000] |  |  | (1,384) | (1,41) | ${ }_{(0)}^{\substack{4,3,273)}}$ | ${ }_{\text {( }}^{(4,4,468)}$ | ${ }_{\{1,453)}^{\substack{4,505)}}$ |  |  |  | (4.655]) | ${ }_{(4,565]}^{(4,657}$ |  | ${ }_{\text {(1, }}^{(1,584)}$ |
|  | [is00] |  |  | 277 108 | 138 <br> 108 | (127) | ${ }^{9}$ |  | (1218) | (1309] |  | ${ }^{15}$ | (1) | (1317) |  |
| miterest tremmen Cosath Reserves | [5000) |  |  | ${ }_{564}^{107}$ | ${ }^{108}$ | ${ }_{538}$ | ${ }_{515}^{113}$ | ${ }_{479}^{14}$ | ${ }_{467}^{123}$ | ${ }_{471}^{129}$ | ${ }_{469}^{131}$ | ${ }_{459}^{129}$ | ${ }_{457}^{129}$ | ${ }_{454}^{129}$ | ${ }_{452}^{128}$ |
|  | [5000] |  |  | (2.8445) | (2,866) | [2,888) | \{2,9, ${ }^{\text {a }}$ | (2,120) | ${ }^{6815}$ | ${ }^{(822)}$ | $(827)$ | (800) | (773) | (778) | (784) |
|  | ${ }_{\text {Iscoo }}$ |  |  |  | (1,944 | ${ }_{\text {1,914 }}$ | ${ }_{\text {c }}$ | ${ }_{\text {, }}^{1,125}$ | (1209) | ${ }_{\text {a }}^{427}$ (229) |  | (6887) | (10,444) | (t,475) |  |
|  | [5000] |  |  | $18,55{ }^{\text {2 }}$ | 18,813 | 19,050 | 19,378 | 19,308 | 19,357 | 99,968 | 20,307 | ${ }_{19,936}$ | ${ }_{19,308}$ | ${ }_{\text {19, } 6.59 \%}$ | ${ }^{19,949}$ |
| Principat Repaymorts |  |  |  | (6,809) | (7.271) | (7,835) | (8.051) | (7, 945) | (0.644) | \{3,488) | (8,764) | ${ }^{\text {(8, 356] }}$ ) | (7,677) | (8,096) | [8,43) |
| Senior PABs Principal Repayment | $\begin{gathered} {[15000]} \\ \hline(8500] \\ \hline \\ \hline 5000] \\ \hline 5000) \\ \hline \end{gathered}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Tolal Debt Frinclpal hepayment <br> Interest Repayments |  |  |  | (6.8099) | ${ }^{(7,277)}$ | [7,635] | [8.055] | (7.945) | [7.806] | (8,46] | (8,7864) | ${ }^{\text {[8,3,36] }}$ |  | ${ }^{18.096)}$ | (8,432) |
|  | $\begin{gathered} \mid \leq 0000 \\ \substack{15000} \\ \hline \end{gathered}$ |  |  |  |  |  |  |  |  | (5.304) |  |  | $(5,304)$ | (5.334) |  |
| Fonward Looking DSCR Tests \& Quarter took Forward TMMDSCR Tett | [1500] |  |  | ${ }^{1.54 \times}$. | 1.51x | 1.49x | ${ }_{(5,364)}^{(5,34)}$ |  |  | 9,304 | [5,364] | $\begin{aligned} & (5,304) \\ & \\ & \hline, 46 x \end{aligned}$ | (5,304) | ${ }^{(5,364)}$ |  |
|  |  |  | 1.10x |  |  |  | ${ }_{\text {t.47x }}$ | 1.46x | ${ }^{1.46}$ | ${ }^{1.46 x}$ | ${ }^{1.46 x}$ |  | ${ }^{1.46 \times}$ | ${ }^{1.468}$ | ${ }^{1.46 \times}$ |
| 2 Quatior Look Forward TTM OSCR Tast | (x) |  | 7.10x | ${ }^{1.51 x^{2}}$ | ${ }^{1.49 x}$. | ${ }^{1.47 \times}$ | ${ }^{1.46 \mathrm{x}}$. | ${ }^{1.46 x}$. | ${ }^{1.46 \mathrm{x}}$. | ${ }^{1.46 x}$. | ${ }^{1.45 \times}$. | ${ }^{1.46 x}$. | ${ }^{1.45 x}$. | ${ }^{1.468 .}$ | ${ }^{1.46 \times}$. |
| 3 Quanter Look Fonward TM OSCH <br> Test | ${ }^{\text {x }}$ |  | 1.10x | ${ }^{1.48 \mathrm{x}}$. | 1.47x | ${ }^{1.468}$ | ${ }^{1.46 \%}$ | ${ }^{1.46 \mathrm{x}}$. | ${ }^{\text {P45x }}$. | ${ }^{1.46 x}$. | ${ }^{\text {t.46\% }}$. | ${ }^{1.45 x}$. | ${ }^{\text {r.4.6x }}$. | ${ }^{1.465}$. | ${ }^{1.477 \times}$ |
| 4 Quarter Look Forward TMADSCR <br> Tes | (x) |  | 1.70x | ${ }^{1.47 \mathrm{x}}$. | $1.46 x$ | ${ }^{1.66 x}$ | ${ }^{1,46 x}$. | ${ }^{\text {f.46x }}$. | ${ }^{1.46 x}$. | ${ }^{\text {P,46x }}$. | ${ }^{1.46 \times}$. | ${ }^{1.46 x}$. | ${ }^{1.465}$. | ${ }^{1.47 \mathrm{x}}$. | ${ }^{1.47 \times}$ |
| 5 Quaster Look Forward TTM DSCR <br> Test | (x) |  | 1.19x | ${ }^{1.468}$. | ${ }^{\text {t.46x }}$. | ${ }^{1.46 x}$. | ${ }^{1.46 x}$. | ${ }^{1.46 \%}$. | ${ }^{1.48 \mathrm{x}}$. | ${ }^{1.46 \mathrm{x}}$. | ${ }^{1.468}$. | 1:46x. | ${ }^{\text {t.47x }}$. | 1.47x | ${ }^{1.46 x}$. |
| 6 Quarter Look Forwird Tes: | ${ }^{(x)}$ |  | 1.70x | ${ }^{1.466}$. | ${ }^{1.46 x}$. | ${ }^{1.46 x}$. | ${ }^{1.46 x}$. | ${ }^{1.466}$. | ${ }^{1.46 x}$. | ${ }^{\text {2.46x }}$. | ${ }^{1.46 \mathrm{x}}$. | ${ }^{1.47 \%}$ | $1.47 \times$ | ${ }^{1.46 \times}$. | ${ }^{1.4 * *}$. |
| 7 Quarier Laok Forwayd TMDSCR <br> Test | ( $\times$ |  | 1.10x | $1.46 \times$ | ${ }^{\text {8.4.6x }}$ | ${ }^{1.46 \times}$ | ${ }^{\text {r.4 }}$. | ${ }^{1.466}$. | ${ }^{1.66 x}$ | ${ }^{1.468}$. | ${ }^{1.47 x}$. | ${ }^{1.47 \mathrm{x}}$. | ${ }^{1.456}$. | 1.44 x . | 1,43x |
| 8 Quatier Look Forward TMDSCR Test | ${ }^{(1)}$ |  |  | ${ }^{1.465}$. | ${ }^{1.468}$. | ${ }^{1.45 \mathrm{~S}}$. | 1.46x. | ${ }^{1.465}$. | 2.46x. | ${ }^{1.477}$. | 147x. | ${ }^{1.46 x}$. | ${ }^{1.44 x}$. | ${ }^{1.43 x}$. | $1.42 \times$ |
| Forvarct Looking DSCR Test |  |  | ${ }_{\text {[fag] }}$ | ${ }^{1.46 x}$ | ${ }^{\text {4.46x }}$ | ${ }^{1.46 x}$ | ${ }^{1.46 x}$ | 2.46x |  |  |  | ${ }^{1.46 \times}$ | $1.44 x$ | $1.43 x^{*}$ | 1.42x |
|  |  |  |  |  |  |  |  |  | $1.46 x^{\circ}$ | $1.46 x$ |  |  |  |  |  |



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| Date Calender Year FDOT Fisical Year Pbscentage of perlort |  | $\underset{\substack{\text { Range } \\ \text { Names }}}{\text { a }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Combreaxum |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| CFADS Debt Service | $\left.\frac{18500}{(5000}\right)$ |  |  |  | ${ }^{13,5,500}$ |  | $\begin{aligned} & 17,111 \\ & (13,777) \end{aligned}$ |  | $\begin{gathered} 17,909 \\ (13,382) \end{gathered}$ |  | (18,974 $\begin{gathered}\text { (14,959) }\end{gathered}$ | 19,366 (16,489) | $\begin{gathered} 20,755 \\ \{17,280\} \end{gathered}$ | ( 20.789 | (27,093) |
| Operating Expenses Inautrance Maintomance Capex Net Movements in Renewal Peserve | $\begin{gathered} {[5009} \\ \substack{[5000 \\ \hline \\ \hline \\ \hline \\ \hline 50000]} \\ {[5000} \end{gathered}$ |  |  |  |  |  |  |  |  |  |  |  | $\begin{array}{ll} (5,540 \end{array}$ |  |  |
| Cash Breaxkerent Ratio |  |  |  | NA | NA | NA | NA | NA | NA | NA | NA | Na | NA | M | NA |
| Minimur Cash Peazeveen |  | ${ }_{48.02 \%}^{327 \%}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cashlow Avaitable for Debt Servios Operating Tapuanipe | ${ }^{\text {spoceg }}$ |  |  | 29,339 | 29.389 | 30,225 |  | 30.225 | 30.225 |  |  |  |  |  |  |
| ¢opatain Costs | $\underset{\substack{\text { [5000 } \\ \text { [5000] }}}{ }$ |  |  | (e) | (5,187) | (5,1,195) | (5, 5 2027) | (5, 5 (1,659) |  | ${ }_{\text {(5, } 5220}$ | [is, |  |  | (55.681) | (s, 2229 |
| Cherse on Woxtiph Capital | ${ }^{\text {ismoned }}$ |  |  | (18828) | ${ }^{429}$ | (1949) | ${ }^{1,313}$ | ${ }^{\text {(1.231 }}$ | (1.343) |  | ${ }^{12.34)}$ | ${ }^{22.0597}$ | $\underset{(208)}{(2,084)}$ |  | ${ }^{\text {[2, } 2136]}$ |
| Intesest tremem on cisht ieseres | [s500 ${ }^{\text {d }}$ |  |  | ${ }_{\text {\% }}$ | ${ }_{1}^{11133}$ | ) ${ }_{\text {1,146 }}$ | ${ }_{\substack{1.176}}^{1.178}$ | ${ }^{1,1688}$ |  | ${ }_{\text {1,152 }}{ }^{\text {96 }}$ |  | $\underset{\substack{\text { 1,024 }}}{\text { 94 }}$ | ${ }_{976}^{96}$ | (100 | ${ }_{\text {b54 }}^{102}$ |
| Mainerame Capax ${ }_{\text {Nel }}$ | [5500 ${ }_{\text {[500] }}$ |  |  |  |  | ${ }_{\text {(5, } 5 \text { (409) }}(18)$ |  | (16.800) |  | (8,7,54) | ${ }_{\text {c }}^{(6,7959}$ | ${ }_{\{6.10 .65]}^{56}$ | ${ }_{(88.810)}$ |  | (8.943) |
| Net Aloyemsent in Rernewal Reserve Accounts LC. Costs for Finding Reserves | (1500 |  |  | \{3.529) | ${ }_{\text {(335] }}$ ) | ${ }_{\text {(444) }}$ | ${ }^{\text {(1846] }}$ | ${ }^{1}$ |  | ${ }_{\text {a }}{ }_{4,4,671}$ |  | ${ }_{4.839}$ | ${ }_{5.544}^{393}$ | ${ }_{5.683}^{283}$ | ${ }_{5}{ }^{(15756}$ |
|  | ${ }_{\text {[5000] }}$ |  |  | 17,029 | 77,667 | 77,600 | 17,108 | 17,507 | ${ }^{8.196}$ | 18,216 | 19.786 | ${ }^{20.436}$ | ${ }^{21.514}$ | 21.9\% | $21.84{ }^{\circ}$ |
| Principal Repayments <br> Serior $9 A B s$ P <br> THIA Debs Principal Repayment |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1nferest Fepayments <br> Senior PaEs Pincinal Ropaymen <br> THEMADebt Psimelyal Repayman | (5000) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 000] |  |  | \{5.069] | (5,005) | (4,935) | (4,865) | (4,793) | [,777 | (4.662) | 14.566 | (4,481) | (4, 4,383 | (1,2:3) | (6, 6 (6) ${ }^{\text {a }}$ |
| $\mathrm{THMat}_{\text {Trasch }}$ | [ ${ }^{\text {] }}$ |  | ${ }^{\text {1. }}$. $0 \times \mathrm{x}$ | ${ }^{\text {t.32x }}$. | ${ }^{1.35 \mathrm{x}}$. | ${ }^{\text {1.30x }}$ | ${ }^{1.28 x}$. | ${ }^{\text {P } 28 \mathrm{k}}$. | ${ }^{1}, 28 \mathrm{x}$. | ${ }^{1.299}$ | ${ }^{\text {1.23x }}$ | ${ }^{\text {127x }}$ | ${ }^{1.25 x}$ | 1.23x | 1.22x |
| 2 Quarler Look Forvard TTM Test | ( $\times 1$ |  | 1.10x | ${ }^{1.32 x}$ | ${ }^{1.30 x}$ | 1.29x | $1.29 x$ | f.28x | $1.29 \times$ | :29x | 1.27 x | $1.25 \times$ | $1.23 x$ | $1.22 \times$ | 1:22x |
| 3 Onarter Look Forward TTM DSCA fes | (x) |  | 5.10x | $1.30 x$ | ${ }^{1288 x}$ | $1.28 x$ | $1.26 x$ | 1.29x | $1.23 x$ | $1.27 \times$ | 1.25x | 23x | $1.22 x$ | 1:22x | 1.22x |
| 4 Quanter Look Forward TMDSCR <br> Tas! | ${ }^{(1)}$ |  | 1.10x | ${ }^{1.29 x}$ | $1.28{ }^{\text {x }}$ | ${ }^{1.28 x}$ | 1.29x | t.28x | ${ }^{1.27 x}$ | ${ }^{1.25 x}$ | 1.23 x | 1.22x | 1.22x | $1.22 \times$ | 1.22x |
| 5 Otsarter Look Forward TMMDSC Test | ${ }^{\text {(x] }}$ |  | 1.150x | 1.28x | t.28x | 1.29x | t.28x | $1.27 x$ | 1.25x | $1.23 x$ | 1.22x | 1.22 x | $1.22 x$ | ${ }^{1.22 x}$ | ${ }^{1.23 x}$ |
| 臽 Quarter Look Forward TMOSCR Tes | [ ${ }^{\text {] }}$ |  | 1.10x | 28 x | 1.28 | 28x | $1.27 \times$ | 1.25x | 1.23x | 1.22x | 1.22x | $1.22 \times$ | $1.22 \times$ | 1233x | $1.23 \times$ |
| 7 Quarler Look Forward TM DSCR <br> Tes | M |  | 7.10x | 1.29 x | 1.28x | 1.27\% | 1.25 | 1.23 x | ${ }^{1.22 x}$ | 1.22x | ${ }^{1.222 x}$ | $1.22 \times$ | 1.23 x . | ${ }^{1,23 x}$. | ! $2.4 \times$ |
| 8 Guarter Look Forward <br> rest TM DSCR | ${ }^{\text {x }}$ |  | 1.10x | 1.28x | 1.27x | ${ }^{263}$ | ${ }_{1}^{123 x}$ | 22x | 1.22x | ${ }^{1.22 x}$. | 1.22x | ${ }^{1,23 \times}$ | 1.23x | 1.24x | ${ }^{1.24 x}$ |
| Fownarct Looking DSCR Test | [laat |  |  | 1.28 x | $1.27 \times$ | ${ }^{1.25 x}$ | 1.23 x | $1.22 x$ | $1.22 x$ | 1.22x | $1.22 \times$ | 1.22x | 1.22x | 1.22x | 1.22x |



\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline \begin{tabular}{l}
Dala \\
Calender Yoar FDOT Fiscal Year \(\qquad\)
\end{tabular} \& \& \(\underset{\substack{\text { Range } \\ \text { Names }}}{\text { a }}\) \&  \&  \&  \&  \&  \&  \& \(30.3 \mathrm{n}-393\)
20293
\(100.009 \%\)
1 \&  \&  \&  \&  \&  \&  \\
\hline \multicolumn{16}{|l|}{Cusiereatem} \\
\hline \[
\begin{aligned}
\& \text { CFADS } \\
\& \text { Debt Service }
\end{aligned}
\] \& \[
\left[\begin{array}{l}
{[5000} \\
\text { Sococ}
\end{array}\right.
\] \& \& \&  \& \(\underset{(23,722}{20,007)}\) \&  \& \({ }_{(22,497}^{254}\) \&  \&  \& \({ }_{(23,8882)}^{25,89}\) \& (27,251 \&  \&  \& \({ }_{\substack{\text { (13.098 } \\(13.286)}}\) \& \({ }_{\substack{18.392 \\(13.533)}}\) \\
\hline  \& \[
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15000 \\
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\end{gathered}(5000]
\] \& \& \&  \&  \&  \& \[
\begin{aligned}
\& (6,576) \\
\& (2,596) \\
\& (4,345) \\
\& 2150)
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\] \&  \& \[
\begin{gathered}
\{6.792\} \\
(2,660\} \\
(4, .558) \\
4.558
\end{gathered}
\] \&  \&  \& \[
\begin{aligned}
\& (6,909) \\
\& \left(\begin{array}{l}
7,759
\end{array}\right) \\
\& (6,597)
\end{aligned}
\] \&  \&  \&  \\
\hline Cast Beankever Ratio \& \& \& \& NA \& \(\stackrel{\mathrm{Na}}{\mathrm{Na}}\) \& NA \& NA \& NA \& NA \& Na \& Na \& Na \& NA \& NA \& Na \\
\hline  \& \& (32.7\%\% \& \& \& \& \& \& \& \& \& \& \& \& \& \\
\hline \multicolumn{16}{|l|}{} \\
\hline Cashllu Avilable tor Debs Service \& \& \& \& \& \& \& \& \& \& \& \& \& \& \& \\
\hline Operatin Pevemule \& \({ }_{\substack{\text { [5000] } \\ \text { [500] }}}\) \& \& \&  \&  \&  \&  \&  \&  \&  \&  \& \(\underset{\substack{36,708 \\ 16.500)}}{ }\) \&  \& \({ }_{(0,7727}^{37}\) \&  \\
\hline  \&  \& \& \& (2.503) \& (2,533) \&  \&  \& \({ }_{\text {[2, } 2889]}\) \& [2.660] \& (2,6833) \& (2726) \& [2, 2739\(]\) \& (2, 2739\()\) \& i2827 \& (2,862) \\
\hline  \& \({ }^{\text {Issoon }}\) \& \& \& 147 \& \({ }_{141}^{241}\) \& \({ }^{142}\) \& 144 \& \({ }_{143}^{40}\) \& \({ }_{142}\) \& \({ }_{\text {c/ }}^{1427}\) \& 148 \& \({ }_{137}^{317}\) \& \({ }_{121}^{483}\) \&  \& \({ }_{123}^{20}\) \\
\hline Mainteracre CCaper \& \({ }^{\text {Somam }}\) \& \& \& \({ }^{83864}\) \& \& \& (422 \& \({ }^{669}\) \& \({ }_{554}^{554}\) \& \& \& \& 321 \& 330 \& \\
\hline Not Movemerst In Debl Serices Reserve Account \& \({ }_{\text {[5000] }}\) \& \& \& (1, 242) \& (i,230) \& \({ }_{\text {c }}\) \& \({ }_{(1,097}^{(4,4,4)}\) \&  \& \({ }_{5}^{4.4585}\) \& (4,522) \&  \& \({ }_{\text {(6, }}^{678} \times\) \&  \&  \& (9, 9.6109\(]\) \\
\hline  \& [8500] \& \& \& 1,90 \& 3,143 \& 3,168 \& 3,192 \& 3,928 \& 4.558 \& 4.592 \& 4,627 \& \& \& \& \\
\hline  \& \({ }^{150000]}\) \& \& \& 24,024 \& 24,569 \& 25,021 \& 27.403 \& \({ }_{30.666}\) \& 32.088 \& \({ }^{32.582}\) \& \({ }^{3} .146\) \& \({ }^{21,948}\) \& \({ }_{\text {f7,667 }}\) \& 17,99, \& \({ }^{17,126}\) \\
\hline (e) \& \({ }^{150009}\) \& \& \& \& - \& - \& - \& - \& . \& \& . \& \& \& \& \\
\hline  \& \({ }_{\text {LS000 }}\) \& \& \& \({ }_{\text {(17, }}^{\text {(17833 }}\) \&  \& \({ }_{\substack{\text { (17.923) } \\ \text { f18.23) }}}\) \&  \& \({ }_{\text {cose }}^{\text {(20.9296 }}\) \&  \& (22, 2389 \& \({ }_{\text {c }}\) \& \({ }^{4} 45.7896\) \& (12, 197 \& (12,294) \& (12,572) \\
\hline \begin{tabular}{l}
inferest Fippamemts \\
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\end{tabular} \& \[
\begin{aligned}
\& \$ 000] \\
\& {[\$ 000]} \\
\& \hline
\end{aligned}
\] \& \& \& (26.77) \&  \& (2,322) \& [2, 167 \& (2,001) \& (1,230) \& (1.654) \& (t,744) \& \{1220) \& (1,167) \& (1.069) \& \(\left.{ }^{9962}\right)\) \\
\hline Forward Lookdng DSCR Testr 1 Ouarter Look Forward TTM DSCR Tet \& (x) \& \& 1.10x \& (2,617)

1.19 x \& [2,47)

1.18x \& [2, 322$]$

1.19X \& 1.23x \& (2,001) \& [1.200)

1.33 x \& (1,654) \& (1,474) \& ${ }^{\text {(1.230) }}$ \& (1,161)

$1.31{ }^{\text {a }}$. \&  \& ${ }^{\text {1962) }}$ <br>
\hline 2 Quarler Look Forward TTM Test \& (x) \& \& 1.10x \& 1.18x \& 1.19x \& 1.23x \& ${ }^{1.29 x}$ \& ${ }^{1.33 x}$ \& 1.35x \& 1.34 x \& 1.33x \& ${ }^{1.311^{1}}$ \& ${ }^{1.30 \times}$ \& ${ }^{1.31 \times}$ \& \% ${ }^{\text {a }}$ <br>

\hline | 3 Quarter Look Fonward $\operatorname{TMDSSO}_{\text {TES }}$ |
| :--- |
| Test | \& ${ }^{\text {x }}$ \& \& 1.10x \& 1.99x \& 1.23x \& 1.28x \& 1.33x \& ${ }^{1.35 x}$ \& 1.34x \& 1.33x \& ${ }^{1.31 \times}$ \& 1.30x \& ${ }^{1.31 \mathrm{x}}$. \& ${ }^{1.300}$. \& 1.36x <br>


\hline | 4 Quarler Epok Fonward THM OSCR |
| :--- |
| Test | \& ${ }^{\times 1}$ \& \& 1.10x \& 1.23x \& 1.28x \& 1.33x \& $1.35 \times$ \& $1.34 \times$ \& ${ }^{1.33 x}$ \& ${ }^{1.31 \times}$ \& 1.30\% \& ${ }^{1.31 \times}$ \& ${ }^{1,300}$. \& ${ }^{\text {2,36\% }}$ \& 1.52x <br>

\hline 5 Quarter Look Forward TM Test \& ${ }^{\times 1}$ \& \& t.10x \& 1.28x \& 1.33 x \& ${ }^{1.35 x}$ \& 1.34 x \& $1.33 x$ \& ${ }^{\text {1.31 }}$ x \& $1.30 x$ \& ${ }^{1.31 \times}$ \& 1.30x \& 1.36 x \& 1.52x \& $1.55 \times$ <br>
\hline G Quarker Look Forwardi TMM OSCR fec \& [ $\times$ ] \& \& 3.10x \& 1.33x \& 1.35x \& 34x \& 1.33x \& t. \& \& \& \& \& \& \& <br>

\hline | 7 Quarter Look Forward TIM DSCA |
| :--- |
| Test | \& ${ }^{冈}$ \& \& 1.10x \& \& \& \& \& \& \& \& \& \& \& \& <br>


\hline | E Quarter Look Farward TMM OSCR |
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| Tes | \& ${ }^{\times 1}$ \& \& 1.10x \& \& \& \& \& \& \& \& \& \& \& \& <br>

\hline Forward Looking DSCA Test \& thast \& \& \& \& \& \& \& \& \& \& \& \& \& \& <br>
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| Date <br> Catercider Year FDOT Fiscal Yea Percentage of perloc |  | $\xrightarrow[\substack{\text { Rarge } \\ \text { Names }}]{\text { a }}$ |  |  |  |  |  |  | $\begin{array}{r} 30-340-30 \\ 2030 \\ 2030 \\ 100.00 \% \end{array}$ |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | $\begin{aligned} & \begin{array}{l} 44,149 \\ 648,747 \\ 692,860 \end{array} \\ & 69 \end{aligned}$ |  | $\begin{aligned} & \begin{array}{l} 30,740 \\ 64,787 \\ 67,987 \end{array} \\ & 67987 \end{aligned}$ |  | $\begin{aligned} & 15.557 \\ & 548,747 \\ & 665.504 \\ & \hline \end{aligned}$ | $\begin{aligned} & \begin{array}{c} 11,500 \\ \text { 646, } 747 \\ 659.947 \end{array} \end{aligned}$ | 4.3988 64,747 $65,3,75$ | $\begin{aligned} & 677,355^{\circ} \\ & 647,553 \end{aligned}$ | 640.265 640.265 | $\begin{aligned} & \text { 633.993 } \\ & 653,893 \end{aligned}$ | $\begin{aligned} & \text { 627.132 } \\ & 627,132 \end{aligned}$ | $\begin{aligned} & \text { 620.107 } \\ & \text { 620.007 } \end{aligned}$ |
|  |  |  |  |  | $\begin{aligned} & 5.48 \% \\ & 5.5 \% \\ & 0.52 \% \\ & 0.0 \% \% \end{aligned}$ | $\begin{aligned} & 4.52 \% \\ & 9.7 \% \\ & 9.48 \% \\ & 0.00 \% \end{aligned}$ | $\begin{aligned} & 3.50 \% \\ & .9 .50 \% \\ & 0.00 \% \end{aligned}$ | $\begin{aligned} & 2.53 \% \\ & \begin{array}{c} 2.7 \% \\ 9.77 \% \\ 0.00 \% \end{array} \end{aligned}$ | $\begin{gathered} 1.89 \% \\ \begin{array}{c} 9.32 \% \\ 0.00 \% \% \end{array} \\ \hline \end{gathered}$ | $\begin{aligned} & 0.76 \% \\ & \text { 0.7.24\% } \\ & 0.04 \% \end{aligned}$ | $\underset{\substack { \% \\ \begin{subarray}{c}{1000{ \% \\ \begin{subarray} { c } { 1 0 0 0 } } \\ {0.000 \%}\end{subarray}}{\substack{2}}$ | $\begin{array}{r} \% \% \\ \substack{10.90 \% \\ 0.00 \%} \end{array}$ |  | $\begin{gathered} \% \\ 100.9 \% \\ 0.00 \% \\ 0.00 \end{gathered}$ | (\% \% |
|  |  |  |  |  |  | , |  |  |  | , |  | , |  | , |  |
| Weighted Average Cost of Debt | [\%] |  |  | $0.87 \%$ | 0.85\% | 0.95\% | 0.34\% | 0.84\% | 0.33\% | $2.82 \%$ | 3.82\% | 0.82\% | 0.82\% | $0.82 \%$ | 0.32\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\frac{\text { Infifiefor }}{1 \text { iscoion }}$ |  |  | 81 19,94 | ${ }_{19,780}^{82}$ | ${ }^{20,150}$ | ${ }_{\substack{64 \\ 20,422}}$ | ${ }^{20,183}$ | ${ }_{\text {19, } 937}^{88}$ | ${ }_{20.283}^{87}$ | ${ }_{20,560}^{88}$ | ${ }^{20,5911}$ | ${ }_{20,509}^{90}$ | ${ }_{21.098}^{99}$ | ${ }_{21.3523}^{98}$ |
| Sanlor Tank Debt as \% of Long Term topet Servior PABs as \% of Long Tprm Dott Weighted Averago Cost of Debt |  |  |  |  | $\begin{aligned} & 5.48 \% \\ & 5.45 \% \\ & 9.52 \% \end{aligned}$ | $\begin{aligned} & 4.52 \% \\ & .9 .48 \% \\ & 9.885 \% \\ & 0.85 \% \end{aligned}$ | $\begin{gathered} 3.50 \% \\ \substack{9.5 \% \\ 0.80 \%} \\ 0.84 \% \\ \hline \end{gathered}$ | $\begin{aligned} & 2.53 \% \\ & 9.4 \% \\ & 9.47 \% \\ & 0.84 \% \end{aligned}$ | $\begin{gathered} 1.68 \% \\ 9.3 \% \\ 0.32 \% \\ 0.35 \% \end{gathered}$ | $\begin{aligned} & 0.76 \% \\ & 9.2 \% \% \\ & 9.52 \% \% \end{aligned}$ | $\begin{gathered} \% \\ 100.90 \% \\ 0.82 \% \end{gathered}$ |  | $\begin{gathered} \% \\ . \% \\ 100.00 \% \\ 0.82 \% \end{gathered}$ | $\begin{gathered} \% \\ \substack{20.20 \% \\ 0.82 \%} \\ 0.82 \end{gathered}$ |  |
| Discount Rate | ${ }^{1 \% 1 \%}$ |  | 400, 0 \% | ${ }_{\text {219, }}^{\text {20.87\%\% }}$ | ${ }_{222.130 \%}^{0.36 \%}$ | ${ }^{223.35 \%}$ | ${ }_{\text {20, }}^{\text {20.4\%\% }}$ |  | ${ }_{\text {20, }}^{\text {20.83\% }}$ |  |  | ${ }^{\text {20, }}$ 20.52\%\% | ${ }_{\substack{0.82 \% \% \\ 236.43 \%}}^{\text {a }}$ | ${ }_{2 \times 8.38 \%}^{0.62 \%}$ |  |
| Discount Factor for Calculation (mit-parlod) PV of CFADS Afgrenate PV of CFAOS | $\begin{gathered} \substack{(8) \\ \text { ssooed } \\ [50000} \end{gathered}$ |  | 90.00\% |  | $\begin{aligned} & 220.39 \% \% \\ & \text { 24.987 } \\ & 9.4,776 \end{aligned}$ |  |  |  |  |  |  |  |  |  |  |
| Senior Bank Bebt <br> Satior PAgs (nol of Cash Doposits) FFFA <br> $\frac{\text { Cash Resserves }}{\text { Ner Debto Outsta }}$ <br> Nol Crbot Oustarding | $[180000]$ <br> $[8000]$ <br> $[8500]$ <br> $[50000]$ |  |  |  |  |  | 23,536 <br> 64B,747 (55.778) 616.107 |  |  |  |  |  |  | 627.132 $(88.524)$ 537.608 |  |
| ${ }_{\text {PLCR }}^{\text {PLCR }}$ a opeataion Star | ${ }_{\text {[ }}^{\text {(x) }} \times$ |  |  | 1.43x | 1.44 x | 1.44 x | $1.44 \times$ | 1.45x | ${ }^{1.45 x}$ | ${ }^{1.46 x}$ | ${ }_{\text {L.46x }}$ | 1.47x | ${ }^{1.47 \times}$ | $1.86 \times$ | 1.49\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Patios Post finarcial Ciose }}{\text { CFADS }}$ | $\frac{\text { IndicatartL }}{(500 x]}$ |  |  |  | (68.599 | -69395 |  | ${ }_{\text {16,491 }}{ }^{85}$ | ${ }_{15,458}^{86}$ | 4.5.77 ${ }^{87}$ | ${ }^{15.828}$ | ${ }^{39}$ | ${ }^{90}$ | 91 | ${ }^{92}$ |
| Welb itud Averase Cost of Dott | ${ }^{[6]}$ |  | 200.0\%\% | ${ }_{\text {20, }}^{\text {20.7.7\% }}$ | ${ }^{\text {22:380\% }}$ | ${ }^{\text {220. }}$. $15 \%$ | ${ }^{220.5 .87 \%}$ | ${ }^{\text {27.9.4\%\% }}$ |  | ${ }_{238.73 \%}^{0.82 \%}$ | ${ }^{0.828 .81 \%}$ | ${ }^{23.452 \%}$ |  | ${ }^{2.39 .37 \% \%}$ | ${ }_{20}^{240.83 \%}$ |
| Inscount Factor for Calculation \{mid-porice PV of CFADs <br> $\frac{\text { Agragate PV of CFADS }}{\text { Adjusted CFADS }}$ | (16) |  | Tratum |  | $\begin{gathered} 220.36 \% \\ \hline .753 \\ \hline 9.653 \\ 944.650 \\ 94 \end{gathered}$ | $\begin{gathered} 222,248 \\ \substack{7.57 \\ \hline 7.507 \\ 78,540 \\ 76,50} \end{gathered}$ |  |  |  |  | $\underset{\substack{233.67 \% \\ 6,829}}{2,0}$ | 233.57\% | 5,47\% | 277.40\% | 239. |
| fifia Cost of Dabt <br> TIFIA Dabt Senvice during Senter Debt Tert <br> PV of TiFta Debt Service drantung Sentior Debt Term | $\begin{gathered} \text { as } \\ \text { is } 5000 \\ {[5000]} \end{gathered}$ |  |  | 0.82\% | 0.88\% | 0.82\% | 0.32\% | 0.92\% | 0.8 |  |  |  |  |  |  |
| Senior Debt <br> Net Debt Oufstanding <br> PV of TIFIA Dobt Service dufluig Serdor Debt Term | $\begin{aligned} & 15000] \\ & \hline 15000] \\ & \hline 15000 \end{aligned}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| uck <br> LIGR a! Operation Star | $\stackrel{\|c\|}{\|x\|} \mid$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |



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| Dase <br> Getproder YoA FDOT Fiscal Yea Percertade of paric |  | $\substack{\text { Range } \\ \text { cumos }}$ |  |  |  |  |  |  |  |  |  |  |  |  | $\begin{gathered} 37 . \mathrm{bec}-344 \\ \text { ond } \\ \text { 200.035 } \end{gathered}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Palactpal Outalanding <br> Senior tank Debt <br> Senior PABs <br> TIFA <br> Final Acceptance Piymen! Dett Tolat Debt Qutstanding |  |  |  | $\frac{{ }^{612,290^{\circ}}}{612,290^{\circ}}$ |  | $\frac{{ }_{5 s 5,167}^{7}}{{ }_{555,167}}$ | $\frac{56,3!5}{566,3: 5}$ | $\frac{576,966^{\circ}}{576,946^{\circ}}$ | $\frac{567,334}{567,834}$ | $\frac{556.52 \%}{558.52 \%}$ | $\frac{548,195^{\circ}}{546,195}$ | $\begin{aligned} & 536,187_{0} \\ & \hline 536,187 \end{aligned}$ | $\frac{52,296}{52,2961}$ |  | $\begin{array}{r} \text { 956.100 } \\ \hline 46,100 \end{array}$ |
|  |  |  |  | $\begin{array}{r} \% \\ \substack{10.0 .0 \% \\ 0.000 \%} \\ \hline \end{array}$ | $\begin{gathered} -\% \\ 100.00 \% \\ 0.00 \% \\ \hline \end{gathered}$ | $\begin{gathered} \% \% \\ 100.00 \% \\ 0.00 \% \end{gathered}$ | $\begin{gathered} \text { \% } \\ \text { 100.0.0\% } \\ 0.00 \% \end{gathered}$ | $\underset{\substack{-\% \% \\ 100.00 \% \\ 0.00 \%}}{ }$ | $\begin{gathered} . \% \\ \substack{10.00 \% \\ 0.00 \%} \end{gathered}$ |  | $\begin{array}{r} \% \\ \substack{\% \\ \text { treac. } \\ 0.0 \% \\ 0.00 \%} \end{array}$ | $\begin{gathered} -\% \\ 100.0 \% 0_{0}^{2} \\ 0.00 \% \% \end{gathered}$ | $\begin{aligned} & \text { \% } \\ & \substack{10.0 .0 \\ 0.00 \%} \\ & 0.00 \% \end{aligned}$ | $\begin{gathered} \text { \%\% } \\ \substack{100.00 \% \\ 0.00 \% \%} \end{gathered}$ | $\begin{gathered} . \% \% \\ \substack{10.000 \\ 0.000 \%} \\ \hline \end{gathered}$ |
| Cost of Debt Senior Bark Deh Senlor PABs Final $\qquad$ |  |  |  |  |  |  |  |  |  |  |  |  | 俍 |  | (ex |
| Weighlad Average Cost of Doblt | ${ }^{[\%]}$ |  |  | 0.82\% | 0.82\% | 0.62\% | 0.82\% | 0.32\% | 0.32\% | 0.82\% | 0.82\% | 0.82\% | 0.32\% | 0.82\% | 0.32\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Periods Post Financial Close <br> CFADS (ex. Interest on casth faservers |  |  |  | ${ }^{19,583}$ | ${ }^{17,360}$ | ${ }^{17,297}$ | ${ }^{17.558}$ | ${ }^{\text {[6,336 }}$ | -98, ${ }^{985}$ | ${ }^{14,350}$ | ${ }^{16,500}$ | $\cdots$ | $\frac{16,02}{14,62}$ | ${ }^{15,015}$ | ${ }_{\text {¢ }}^{15.264}$ |
| Sonior Bark Dott as \% of L.ong Torm Dont Serior PABs as \% of Long Term Dast $\frac{\text { THIA as \% of Long Term Deht }}{\text { Weighted Average Cost of Dabt }}$ |  |  |  | $\frac{.80 .0 \%}{0.82 \% / 2}$ | $\begin{gathered} . \% \\ \frac{100.0 \%}{0.82 \%} \\ 0.82 \% \end{gathered}$ | $\begin{array}{r} \because \% \\ -000 \% \\ \hline 0.82 \% \end{array}$ | $\frac{. \%}{\frac{100.0 \%}{0 . \%}} 0$ | $\begin{array}{r} \frac{\%}{\%} \\ .400 .00 \% \\ 0.82 \% \end{array}$ | $\begin{array}{r} \% \\ .900 \% \\ \hline 0.52 \% \end{array}$ | $\begin{array}{r} \frac{\%}{\%} \\ -\frac{10005}{0.9 \%} \\ 0.82 \% \end{array}$ | $\begin{array}{r} \% \\ . \frac{1000.0 \%}{\%} \\ -0.52 \% \end{array}$ | $\begin{array}{r} \% \% \\ .000 .0 \% \\ \hline 0.82 \% \end{array}$ |  |  |  |
|  |  |  | mex | ${ }_{242828 \%}^{8.82 \%}$ | ${ }^{0.842 \% \%}$ | $\begin{gathered} 20.88 \%: 26 \% \\ 248 \end{gathered}$ | $\begin{gathered} 0.92 \% \\ 248.27 \% \end{gathered}$ | $\begin{gathered} 20.82 \% \\ 250 \% \% \end{gathered}$ | ${ }^{20.923 .55 \%}$ |  |  | ${ }_{268.89 \%}^{0.89 \%}$ | $\begin{aligned} & 0.0 .29 \% \\ & 260.70 \% \end{aligned}$ | $\begin{gathered} 0.02 \% \\ 252.23 \% \\ \hline \end{gathered}$ |  |
| Discount Factor for Culculation \{mid-period PV or CFADS <br> Agrarotate PV of CFADS | $\left.\begin{array}{l} {[140009]} \\ {[5000]} \end{array}\right]$ |  | 100.0\% |  |  | ${ }^{245,26 \% \%}$ ${ }_{744,893}^{7.065}$ |  |  |  | $\begin{aligned} & 253.35 \% \\ & \substack{586 \\ 706.164} \\ & 70.164 \end{aligned}$ | $\begin{gathered} 255.45 \% \\ \text { c.7. } \\ 597,346 \end{gathered}$ |  |  | $\begin{aligned} & 26,75 \% 9 \\ & \text { s.7.75 } \\ & 670,081 \end{aligned}$ |  |
|  |  |  |  |  |  | ${ }^{595}, 1,187$ ${ }_{4}^{1995.339}$ | 586.315 $(99,784)$ 486.532 |  |  |  |  |  |  |  |  |
|  | $\underset{\sim}{\times 1}$ |  |  | 1.48x | 1.50x | 1.50x | ${ }^{1.51 \times}$ | $1.51 \times$ | 1.51x | 1.52x | ${ }^{1.52 x}$ | ${ }^{1.52 x}$ | \%.53x | ${ }^{1.54 \times}$ | 1.54x |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\frac{.1 \text { indigicte }}{1.5000]}$ |  |  | ${ }^{93}$ | 94 | 95 | 96 | 97 | 98 | 99 | 100 | 101 | 102 | 103 | 104 |
| Wetitied Averge Costo of Debt | \% |  | \%ene\% | $\begin{aligned} & 20.82 \% 2 \% \\ & 242.28 \% \end{aligned}$ | $244.26 \%$ | ${ }^{2468.82 \% \%}$ | $\begin{gathered} 0.982 \% 2 \% \\ 248.27 \% \end{gathered}$ | $\begin{gathered} 0.882 \% \\ 250.30 \% \end{gathered}$ | ${ }_{2}^{20.825 \% \%}$ | $\begin{array}{r} 0.82 \% \\ 254.41 \% \end{array}$ | ${ }^{256.92 \%} 9$ | ${ }_{205.59 \%}^{0.8 \% \%}$ | 20.92\% | ${ }^{20.62 \% \%}$ | 26.2\%\% |
| Discount factor for Calculation (nnió-porioed PV of CFADS $\frac{\text { Agreyate }}{\text { Adjizsted } C \text { of } C F A D S}$ |  |  | \% 0 0\% | 241.30\% | 2443.27\% | 245.28\% | 247.26\% | 249.28\% | 255.32\% | 253.38\% | 255.45\% | 257.54\% | 259.64\% | 266.76\% | 269300\% |
| TIFIA Cost ol Debt <br> TIFIA Dobt Service during Sentor Sebt Term PV of TFFA Debt Service during Serimi Dabt Term |  |  |  | 0.82\% | 0.82\% | 0.82\% | 0.32\% | 0.82\% | 0.32\% | 0.82\% | 0.88\% | 0.82\% | $0.32 \%$ | 0.82\% | 0.82\% |
| Senior Debt <br> PY: TFA Dobt Service dutheng Sentor Debt Ferm Net Debt Oulstanding | $[5500)$ <br> $\substack{[5000) \\ [5000 \mid}$ |  |  | . | . | . | . | . | . | . | . | . | . | . | $\vdots$ |
|  | ${ }_{[1 \times 1}^{[1 \times}$ |  |  | NA | NA | NA | NA | NA | NA | NA | NA | Na | NA | NA | NA |




##  <br>  <br> 




Foaid Debi ixstand $\underset{\substack{\text { Yor Total Debic OUstanding } \\ \text { Senioc samk bebt }}}{ }$


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| Date <br> Calendar Year FDOT Fiscal Year Percentase of perios |  | $\underset{\substack{\text { Sange } \\ \text { Names }}}{\text { a }}$ |  |  |  |  |  |  | $30 . j u n+15$ 2015 2015 |  | $\underset{\substack{31-00.75 \\ \text { anc } \\ 2016}}{2016}$ |  |  |  | $31 \cdot$ Qec-16 2016 2017 |
| Mnnluch |  | 1.37 x |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | (thas) |  |  | . |  |  | 65 | ${ }_{64}^{1}$ | $\%^{3}$ | 62 | 61 | \% | $5_{59}$ | ${ }_{58}$ | ${ }^{5}$ |
| Serice Dest Payyff Date | [ asta] $^{\text {a }}$ |  | 3 St-pec-3t |  |  |  |  |  |  |  |  |  |  |  |  |
| CFADS (ex. Interes! \& Movmments in cash regerytos) Net Movernents in Renewal f Qebt Sorvpe Rerserys | $\stackrel{1}{1}$ |  |  |  | (7,33) | (t, 6,119$)$ | $\underset{\substack{13,25 \\(1220)}}{1 / 2}$ | $\underset{\substack{13,454 \\(464)}}{ }$ | ${ }_{\substack{14.224 \\ \text { [24, }}}$ | ${ }_{\substack{14,625 \\(234)}}$ | (14.83, | ${ }_{\substack{14.761 \\(181)}}$ | $\underset{\substack{14,433 \\ 1173}}{ }$ | $\underset{\substack{15,177 \\(150)}}{1 / 2}$ | $\underset{\substack{15.313 \\ \text { (19) }}}{\text { a }}$ |
|  | [55009] |  |  |  | [7,213] | ${ }_{5}^{5,096}$ | ${ }^{12,5888}$ |  | ${ }^{199200}$ | ${ }^{\text {14,599 }}$ | ${ }^{14,921}$ | ${ }^{19,8388}$ | $\frac{.315}{14.976}$ |  | ${ }_{15,565}{ }^{353}$ |
| Prineipal Oustanding |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }_{\substack{15000] \\ 15000}}$ |  |  | 263,150 | ${ }^{263,150}$ | 263 | 263,150 | 262.333 | 260.474 | 258.4 | 2.55 | 25,3, | 250.974 | 26.7 .75 | ${ }^{24,620}$ |
| Trial iosi Oustarding | ${ }_{\text {[5000] }}^{\text {[500] }}$ |  |  | $-\frac{61,613}{877,763}$ | ${ }_{823,946}^{88,096}$ | $\frac{648,747}{871,997}$ | $\frac{648787}{911,897}$ | -648,747 | 648.79\% |  | ${ }_{9}^{688,747}$ | $\frac{864.777}{902,105}$ | $\frac{6649777}{899.321}$ | ${ }_{\text {649,747 }}^{886,502}$ | ${ }_{\text {6498,747 }}^{\text {¢93, }}$ |
| Wrighted Average Cost of Debt |  | 0.92\% |  | 1.05\% | 1.04\% | 1.04\% | 1.04\% | $1.04 \%$ | 1.04\% | \%.0 | 1.04\% | ${ }^{1.03}$ | 8.03\% | 7.03\% | 7.03\% |
|  | (\%) |  |  | 5.05\% | 1.04\% | 10.0\% | 1.54\% | : $0.9 \%$ | t.0a | 1.045 | 1.09\% | .cs\% | (03\% | : $1.35 \%$ | 1.0345 |
| Agrresate PV of Cfans | [5000] |  |  | 87,151 | 899,5 | 899,58 | 830.07 | ${ }^{686}$, | 831,2 | ${ }^{875.99}$ | 8\%,2 | 664,544 | ${ }_{\text {858,790 }}$ | ${ }_{852.690}$ | 844, 240 |
| Telisiod CFAbs | [5000] |  |  | 87, ,151 | 838.532 | 893,580 | ${ }^{890,671}$ | 885,07 | ${ }_{38,1,212}$ | 87.936 | $87 \%, 243$ | 866,54 | 859.730 | ${ }^{852,699}$ | ${ }^{346.046}$ |
| Senior Debs: <br> Principal Ropayment <br> Senior Debt Openirg Balance | [socel |  |  | ${ }^{263,150}$ | 263,150 | 266, 550 | ${ }^{265,150}$ | ${ }_{262833} 2878$ | 2600,474 | 256.411 | ${ }^{255,985}$ | ${ }^{253.359}$ | ${ }^{250.574}$ | ${ }^{247} 7.755$ | ${ }^{244.650}$ |
|  | ${ }^{\text {[5000] }}$ |  |  | 26, 3150 | 268.150 | 263,156 | ${ }^{262.333}$ | ${ }_{2}^{250,685}$ | ${ }_{2556.522}^{3.92}$ | ${ }^{235 ; 9392}$ |  | ${ }_{\text {2 }}^{\text {247,497 }}$ | $\stackrel{5}{24.594}$ |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| TIRAPAFincipal Repaymen |  |  |  |  |  |  | 5.304 | 5.304 | ${ }^{5.304}$ | 5.304 | 5.304 | 5,304 | 5,304. | 5.304. | 5.304 |
|  |  |  |  | 265,992 | 265,158 | 27.342 |  | ${ }_{26,595}^{5.364}$ | ${ }_{265,758}^{\text {5,34 }}$ | $\underset{255,534}{5 \cdot 34}$ |  | ${ }_{2550.064}^{564}$ | ${ }_{2447,664}^{564}$ | ${ }_{244.331}^{5.354}$ |  |
| Senior Debs <br> PV ol TIFFIA Debt Service curiung Senise Dobt Tsum | [5000] |  |  | ${ }_{\text {268, }}^{2659} \mathbf{}$ | ${ }_{\text {cke }}^{263,150}$ | $\underset{\substack{268.150 \\ 270.342}}{\substack{\text { 20, }}}$ |  |  | ${ }_{\text {20, }}^{256.552}$ |  | ${ }^{255,933} \begin{aligned} & \text { 254,222 }\end{aligned}$ |  | ${ }_{248}^{24.967}$ |  |  |
| Nei Destioustardmy min | ${ }^{\text {[5000] }}$ |  |  | 529.142 | 537,388 | 533,492 | ${ }^{2699.433}$ |  |  |  |  |  |  |  |  |
| uch LGf at Operation Stan Min Leck | $\underset{\|x\|}{\|x\|}$ |  |  | NA | $1.67 \times$ | 1.67x | ${ }_{1.68 x}$ | ${ }^{\text {1.69x }}$ | 1.70x | 1.77x | 1.72x | 1.73x | $1.74 \times$ | ${ }^{1.755}$ | 1.77x |
|  | ${ }_{\text {flest }}$ |  |  | - | - | - | - |  | - | - | - | - |  |  |  |








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| Date |  | Rance | उ-mmas |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | Names | 2208 | 2035 | 2035 |  | ${ }^{31-20035}$ | ${ }^{\text {3-Narase }}$ | ${ }_{2}{ }^{\text {3, }}$ |  | $31-960-36$ 2036 | $31-1 / 2 \pi-37$ 2037 | $\begin{aligned} & 30-3 \pi-37 \\ & 2037 \\ & 2037 \end{aligned}$ | $\begin{aligned} & 30 \cdot 5 e-37.37 \\ & 2037 \end{aligned}$ | ${ }^{31.00037} \mathbf{2 0 3 7}$ |
| Percentage of period |  |  |  | ${ }_{\text {100.00\% }}^{\text {2035 }}$ | ${ }_{\text {100.00\% }}^{2035}$ | ${ }_{\text {a }}^{\text {2036 }}$ (000\% | ${ }_{\text {cosem }}^{\text {100.00\% }}$ | ${ }_{\text {cosem }}^{\text {100.00\% }}$ |  |  |  |  |  |  |  |
| mintics |  | ${ }^{1313}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Periods of Seniar Doht Repayment <br> Periacts of Senior Debt Repaymant Remajning | (thag) |  |  |  | , |  | * |  |  |  |  |  |  |  |  |
| Sorlor Detr Payyt Date | [date] |  | 310\% 36 |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 150009 |  |  | . | . | . |  |  |  |  |  |  |  |  |  |
|  | [5000] |  |  |  | . |  | . | . |  |  | . |  |  |  |  |
|  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Principat Outitanding |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Stiol | ${ }_{\text {[15000] }}^{150}$ |  |  | - | . | . | - | - |  | . |  |  |  |  |  |
|  | ${ }_{\text {[ }}^{18000]}$ [800] |  |  |  |  |  | ${ }_{4}^{457.233}$ | 443,635 | ${ }^{429.306}$ |  |  |  |  |  |  |
| Weighted Average Cost of Debt | (\%) | 0.92\% |  | $0.82 \%$ | 0.82\% | 0.82\% | 0.82\% | 0.82\% | 0.82\% | 0.82\% | 0.82\% | $0.82 \%$ | 0.82\% | 0.88\% | 0.82\% |
|  | [\%] |  |  | $0.82 \%$ | 0.82\% | 9.38\%\% | 0.82\% | $0.32 \%$ | 0.92\% | 0.62\% | \%, $2 \times 4$ | 0.g27\% | 2,803 | Q, |  |
| Ngyrgast PVat Cfans | [5000] |  |  | . |  |  | . | . |  |  |  |  |  |  |  |
| पdijster CFFADS | [ 56000$]$ |  |  | . | . | . | . | . |  |  |  |  |  |  |  |
| Senio Debs |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Somio | [ssood] |  |  | - | - | - | . | . |  | - | . | . | . |  |  |
| Serior Dibi 1 Ssumed Cosing Elanice | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| TrFA |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Trfith hirest | ${ }_{\text {l }}^{\text {[5000 }}$ [500] |  |  | : | - | . | . | . | . | . |  |  | . | - |  |
|  | ${ }_{\text {[5000] }}$ [50] |  |  |  | . |  |  |  |  |  |  |  |  |  |  |
| Senior Debr PVot | [s500] |  |  |  | . | . |  |  |  | - |  |  |  | . |  |
| Neat Cett Oistanding | [s000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }_{\|c\|}^{[1 \times 1}$ |  |  | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | Na |
| Micher |  | $1.67 \times$ |  |  |  |  |  |  |  |  |  |  |  |  |  |
| tochup tost | flest |  |  | $\cdot$ | . |  |  |  |  |  |  |  |  |  |  |




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|  | Unis | $\begin{aligned} & \text { ConDiates } \\ & \text { Range Name } \end{aligned}$ |  |  |  |  |  |  |  | $\begin{gathered} \text { 3i- Dec-13 } \\ 2013 \\ 2014 \\ \hline \end{gathered}$ | $\underset{\substack{31-M a x-34 \\ 2014 \\ 2014}}{\substack{3 \\ \hline}}$ |  | $\underset{\substack{30.5 e p-17 \\ 2014 \\ 2015}}{\substack{2015}}$ |  |  |  |
| Edivemmaiy <br>  <br>  <br>  <br>  | ［rmpl <br> $15 \times 4$ |  |  | ． |  | 29，24！ |  | 华 48506 | 1 K 164 | （6077） | 141488 | $5$ | 44 4 36稪 |  |  |  |
| Equaxcrimes |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cashflow Post Loctang <br> Minimum Cash Baterce <br> Cashfilow Available for Distryution to Equaty |  |  |  | $\because$ | ： | ： | ： | ． | ： | ： |  | $21.66{ }^{\circ}$ | 14，335 | 2.601 2.601 | 1.996 | 2．436 |
|  | $\frac{(5500]}{[8500]}$ | － | Cfarax copy |  |  |  |  |  |  |  |  | ${ }^{31.651}$ | ${ }^{3}$ |  | $)^{\frac{1}{1996}}$ | $)^{24368}$ |
| Prcepation of tiee casd distitivued | $-\left[\begin{array}{l} {[5000]} \\ {[5000]} \end{array}\right.$ |  |  | $.$ | $10.0 .0 \% 6$ | $100.00 \%$ | $100,00 \%$ | 100．00\％ | $100.00 \%$ ． | $\xrightarrow{100909 \%}$ | 100．00\％ | $\frac{10,90 \%}{(2,661]}$ | $\frac{100.0065}{(14,335)}$ | $\frac{\text {－} 80.00 \%}{(2,5097}$ | $\underset{\frac{10,090}{(1,986]}}{ }$ | $\frac{100.00 \%}{12,436)}$ |
| Equaty Contributione creak | ок |  |  | ． |  |  | ． | ． | ． |  |  |  |  |  |  |  |
| Cumpaxkes |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Eçúly Contrlbutions Ectuily Distributions <br> Tax ossos at Concoscion Termination | $\underset{\substack{\left[5000 \\ \left[\begin{array}{c} 5000 \\ \hline \end{array}\right]\right.}}{\substack{500]}}$ |  |  | $\bigcirc$ | － | （29，243） | （46．225） | （34．506） | （26．065） | （19．077） | （11， 3 ，55） | ${ }_{\substack{\text {［20，329 } \\ 21,68!}}$ | ${ }^{14.435}$ | 2.601 | 1.966 | 436 |
| Net Cass fiowe（10）（tomi）Equiry | ［5000］ |  | （0） | 0 |  | ［23．23］${ }^{\text {a }}$ | （46，255） | ［34，56］） | ［26．065） | （9，007） | ［14，855］ | ${ }^{1.332}$ | 14，335 | 2.609 | 1.986 | 2． 2386 |
| Equitirif | \％ | 238\％ |  | \％ | \％ | 8．38\％ | \％ | \％ | \％ | \％ | \％ | \％ | \％ | \％ | \％ | \％ |
|  |  |  |  | $\%$ | $\%$ | \％ | $\%$ | \％ | \％ | \％ | $\%$ | \％，3\％\％ | 7．53\％ | 1．3\％ | 1．09\％ | 2\％ 26 |
| Cumsative Cashblow to Equíy Payback Perlod | $\begin{aligned} & \text { spoeos] } \\ & \text { Peear } \end{aligned}$ | ${ }^{14.8}$ |  | 0.00 | 0.00 | $\underset{\substack{292,243) \\ 0.00}}{(2)}$ | ${ }^{755.4688} 0.008$ | $(109.975)$ | $\begin{gathered} {\left[\begin{array}{c} 436.039 \\ 0.000 \end{array}\right)} \end{gathered}$ | $\begin{gathered} \{55.1+6\} \\ 0.00 \end{gathered}$ | $\begin{aligned} & (699.977) \\ & 0.00 \end{aligned}$ | $\begin{gathered} 1886.6 .59 \\ 0.090 \end{gathered}$ | $(54,3,04)$ | $\begin{aligned} & (151.7 .793) \\ & 0.00 \end{aligned}$ | ${ }_{\substack{\text {（149，7\％} \\ 0.00}}$ |  |
| Raturaxiwa |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equity Contributions Net Cash flows $10(4 \mathrm{ram})$ Equity |  |  |  |  |  | $\frac{\lfloor 29,243\}}{(20,283)}$ | $\frac{(46,225)}{(46,255)}$ | $\frac{{ }^{(34,5066)}}{{ }^{[34,506)}}$ | $\frac{(22,065)}{{ }_{(22,0655}^{(22,}}$ | $\frac{(99,07)}{(9,0,077)}$ | $\frac{(14,855)}{(14,855)}$ |  | $\frac{14,335}{14.335}$ | ${ }^{2,609}$ | ${ }^{1.996}$ | ${ }^{\frac{2,436}{2,435}}$ |
|  |  | 8．38\％ |  | \％ | \％ | 8．39\％ | \％ | \％ | \％ | \％ | \％ | \％ | \％ | \％ | \％ | \％ |
| Fraxerdizavela |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Equily Contributions <br> Techates Services Foc <br> Equity histributions <br> Resemve Movernents <br> Tax Adjusted interses Incoms <br> Tax Losses a：Concession Tarmination |  |  |  | $\vdots$ $\vdots$ $\vdots$ | $\vdots$ $\vdots$ | （29， 243$)$ | ${ }^{(46,2255)}$ | ${ }^{\text {（34．566）}}$ | ［20，065） | （19．077） | （14，855） | $\begin{gathered} \{20,329\} \\ 21, .669 \\ 23,964 \\ 23,454 \\ \hline \end{gathered}$ |  | $\underset{\substack{2,601 \\ \text { a } \\ 88 \\ 88}}{ }$ | （1．368 |  |
| Net Casth flows to（tom）Equly | ${ }^{18000]}$ |  |  | 0 |  | ［23，243］ | ［46，225］ | ［3，56］ | ［26．655］ | （19．077） | （14，35］） | 24，377 | ${ }^{15,523}$ | ${ }^{3.380}$ | ${ }^{2.412}$ | 2，564 |
| Equity IR Ecquity IRR <br> Cumuative IAR |  | 31．59\％ |  | \％ | \％ | $11.59 \%$ $\%$ | \％ | \％ | \％ | \％ | \％ | $\%$ | \％ | \％ | \％ | \％ |
| Montinly IRR <br> 2ctulty Corlributions Techaniond Services Feg Extuly Distrkunien LC Fee for Resentes fleserve Rovemerts Tax losses at Concestion Termination |  |  | ${ }^{3+B 6 \times r a y}$ | $226 \cdot \mathrm{Fe}-10$ | ${ }^{31-\mathrm{Mar}}$－10 | 30－Ap－10 | 37－May \％ | 30，－3n＋10 | 31／ul．10 | 31．Aug－10． | ${ }^{\text {30－Sepr }} 10$ | ${ }^{11.38 \%}$ | 73．－50－10 | ${ }_{31.8 \mathrm{Pc}-10}^{1.3 \%}$ | ${ }^{1.04 \% \%}$ |  |


Rojecticypress






H20wn




| E.Ebiteruambl | Wx |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { End of Pariad } \\ & \text { Calender Year } \\ & \text { FDOT Fiscal Year } \end{aligned}$ | Source | Units | $\begin{aligned} & \text { Opipbatase } \\ & \text { Range Nama } \end{aligned}$ |  |  |  | $30.5 \mathrm{Se-09}$ <br> 2009 <br> 2090 | $\begin{gathered} 31-D e c-099 \\ 20000 \\ \text { 2000 } \end{gathered}$ | $\begin{array}{ccc} \substack{31-\mathrm{Marar}-10 \\ 2010 \\ 2018} \end{array}$ |  | $\underset{\substack{30-S e-1010 \\ 20011}}{\substack{2010}}$ |  | $\substack{3-\mathrm{M}_{\mathrm{k}}(2011 \\ 2021}$ | $\underset{\substack{30-3 i n-11 \\ 20211 \\ 2011}}{ }$ |  |  | $\begin{gathered} 3 \cdot \mathrm{Marar12} \\ 2012 \\ 2012 \end{gathered}$ |
| Monthly Equity 铞R Monthis IRR |  | ${ }_{[80}{ }_{\text {\% }}^{\text {\% }}$ | 51.04\% |  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% |
| Cimpuative Casintiou to Equity Payback Period |  |  | 11.5 |  | 0.00 | 0.08 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Gic Rate |  | [*) |  |  | 0.95\% | 0.96\% | 0.96\% | 0.96\% | 0.96\% | 0.96\% | 0.96\% | 0.36\% | 0.93\% | 0.96\% | 0.98\% | 0.95\% | 0.96\% |
| $\frac{\text { Conites Guty noly yetravm }}{\text { Sautro }}$ |  | ${ }^{15000]}$ |  |  | 190,300 | 192, 31 | 193,980 | 195.848 | 197,733 | 199.336. | 201.55 | 203.497 | 205.456, | 207.433 | 2298.330 | 21,4.45 | 313.481 |
| Interest fincorre on Equity not yat drawn <br> Equity Returned to Sponsor |  | [1800] |  |  | 1,832 | 1,849 | 1:867 | 1.885 | 1.903 | 1,927. | 1.940 | 1.959 | 1,973 | 1,99 | 2.016 | ${ }^{2.035}$ | 2.055 |
| नemaniming Equily ¢oy yecicrawn |  | [5000] |  | \%\%300 | T92,131 | 193, 180 | $195.498{ }^{\text {a }}$ | 197733 | 19.9536 | 201.57 | 203,477 | 205,456 | 2207,43 | 209,430 | 271.466 | \%उ.489 | 215.536 |
|  |  | $\frac{-[8500)}{[5000]}$ |  | ( 1 स $\times$ तु | $\frac{1,832}{7,382}$ | $\frac{1,849}{1,889}$ | $\frac{1,667}{1,867}$ | $\frac{1,885}{1,865}$ | $\frac{1,903}{1,903}$ | $\frac{1,921}{1,921}$ | $\frac{1.90}{1,940}$ | ${ }_{\text {P }}^{1.959}$ | $\frac{1.978}{1.978}$ | $-\frac{1.997}{1.997}$ | $\frac{2015}{2,086}$ | $\underbrace{2,035}_{2,035}$ | ${ }^{\frac{2.055}{2.055}}$ |
| Equity fr |  | [\%] | 8.88\% |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Construction Expendiure |  | [5000] |  |  | (72.e59) | (66.527) |  | (60, 130) |  |  |  |  |  |  |  |  |  |
| Peeraione Expenses |  |  |  |  | ${ }^{(1507)}$ (759) | ${ }_{\text {che }}^{\text {(13,430) }}$ | ${ }_{(5,486)}^{(3,404)}$ |  | (3, 3,687$)$ |  | $\left.{ }^{4} 4.4565\right]$ | ${ }_{\text {c }}^{(4,4999)}$ | ${ }_{\text {c }}$ | ${ }_{(4,4397)}^{(597)}$ |  | (4,441] | (4,601) |
|  |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Nel Cashtiow |  | [s500] |  |  | (60,124) | [74,430) | (60.658) | [6, 278 ] | ${ }_{(65,555)}$ | [67,599] | [ 68,283$]$ | (66,527) | [80, 351$]$ | [16,406] | (79, $6 \times 3)$ | [75.639] | [6.5.509] |
| Profet PR |  | [\%] | 5.94\% |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Net Cash fows |  | [5000] |  | (0) | . | - | . | . | (0) | . | - | . | - |  |  |  |  |
| Resised Dissount Pate |  | $15000]$ |  | 10.00\% | 80.00\% | 10.00\% | 10.00\% | 10.00\% | 80.00\% | 10.00\% | 10.00\% | 100\% | 10.93\% | 00\% | 80.00\% | 10.00 | 10 |
| fuv |  | ${ }^{15000}$ |  | (12,750) | (13,054) | (13,368) | (33,63) | (14,025) | (14.359) | (14,704) | (15,062) | (15,428) | (15,959) | (6, 775) | (16,568) | (16,971) | (17.379) |
|  |  | ${ }_{\text {I } 5000]}$ [500] |  | (2,214) |  | ${ }^{(23545)}$ |  | \{2,399\% | (2,47] | ${ }^{(2748797}$ |  | (2,560) | ${ }^{\text {2 }}$ (2,652] | (2,706) | \{2,782] | (2.846) |  |
| Teemination $\mathrm{P}_{\text {y }}$ |  | ${ }^{\text {[5000] }}$ |  | (2, 214] |  | $1, \frac{192,395}{190,055}$ |  | ${ }^{3307233}$ | ${ }_{4}^{402,671} 4$ | ${ }_{\text {478, }}^{4730} 4$ | ${ }_{5542,754}^{565}$ | $\frac{627.799}{625.199}$ | 7 | $\frac{812,134}{80,428}$ | ${ }_{9955}^{203,063}$ | $\frac{.939,399}{-90,491}$ | $\frac{1,077,264}{1,074,499}$ |
| Fevised Tormination for Convantionce Discount Fite |  | [\%] |  | *3.3\% | 8.38\% | 8.33\% | ${ }^{\text {8.38\% }}$ | 8.38\% | E.39\% | ${ }^{\text {8.38\% }}$ | 8.39\% | 8.3\%\% | 8.39\% | 8.39\% | 8.38\% | 8.3\% | 8.35\% |
| Tomininioin Payment |  | [5000] |  | 386,327 | 463,246 | $41: 360^{\circ}$ | $419,85{ }^{\circ}$ | 488,459 | ${ }_{437,048}$ | 445.986 | 455.046 | ${ }^{464,375}$ | ${ }_{473,684}{ }^{\text {a }}$ | 4¢3.277 | 493,193 | 503,302 | 575.505 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cumelative Constrution Expercifure Cumulitive Maintersance Cape |  | $\left[\begin{array}{l} {[550000} \\ {[8000]} \end{array}\right.$ |  |  | 78,958 | 144,485 | 195,144 | 256,274 | 14,299 | 76,893 | 400,133 | 500.619 | 57,385 | ${ }^{655,816}$ | ${ }^{732.824}$ | 803,410 | E86.685 |
| Proicc Adsustex Cosis |  | [1500] |  |  | ${ }^{1,1,268}$ | ${ }^{104,0,55 \%}$ | ${ }^{\frac{18}{18,569}} \mathbf{2 1 5 , 1 3}$ | ${ }^{288,987}$ | ${ }^{3} 359,578$ | . 40.40828 | ${ }_{455,464}^{48,68}$ | ${ }_{50,555}^{552,155}$ | ${ }_{\text {cher }}^{58,580}$ |  |  | ${ }_{\text {70, }}^{774,683}$ | ${ }^{75.989} 3$ |
| Debro Oustanding |  | [5000) |  |  | ${ }_{65.989}$ | 192,39 | 255.822 | ${ }_{330.233}$ | 402.671 | 478.630 | 552.304 | 627.799 | 715,392 | ${ }_{312,134}$ | 905.824 | 993,309 | 1.077234 |
| Cimudituv Opersing Reverue |  | ${ }^{5} 50009$ |  |  |  |  |  |  |  |  |  |  |  |  |  | . |  |
| Toial Paymenis rom fot |  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| constructlon Perion <br> Compensation for Propiect Adjusted Costs Debl tecovery net o! Payments fom FDOT |  |  |  |  | , | $\begin{aligned} & 154,555 \\ & \begin{array}{l} 15458 \\ \hline 154,8755 \end{array} \end{aligned}$ |  |  |  |  |  | ${ }_{\substack{552,155 \\ 56248}}^{\substack{\text { che }}}$ |  | $\begin{gathered} 719.917 \\ \hline \\ \hline 699.797 \\ \hline 70.411 \end{gathered}$ |  |  |  |
|  |  | ${ }_{\text {[s500 }}$ [500] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | $-\frac{15000]}{[5000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Operations PerfodPeriads of OperationPeriods Fiomaining |  |  |  |  | ${ }^{121}$ | ${ }^{121}$ | ${ }^{121}$ | ${ }^{123}$ | 121 | 121 | 121 | ${ }^{2} 1$ | ${ }^{121}$ | 121 | 121 | (21) | 121 |
|  |  | ${ }_{\text {[1s000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | 18009 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Amporivalion |  | ${ }_{\text {lispoo }}^{18000}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |





|  | 4 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { Ead of Petiod } \\ & \text { Candandar Yany } \\ & \text { FDOT Fiscal Year } \end{aligned}$ | Suuree | Unis | $\begin{aligned} & \text { Opmbitates } \\ & \text { Rarge Name } \end{aligned}$ |  | $\underset{\substack{3 \text { Bem } 18 \\ 2018 \\ 2018}}{\substack{8 \\ \hline}}$ | 3! Mar- 19 2099 2099 | $\underset{\substack{30.4 \mathrm{~F} \cdot 19 \\ 2019 \\ 2019}}{\substack{19}}$ | $\underset{\substack{30-\mathrm{Sep}-19 \\ 2029 \\ 2020}}{\substack{\text { and } \\ \hline}}$ | $\underset{\substack{31-D e c-19 \\ 20210 \\ 2020}}{\substack{20 .}}$ | $\underset{\substack{\text { 3-Maraz } \\ \text { 2020 } \\ 2020}}{\substack{20}}$ | $\begin{gathered} 30-3 \mathrm{jn}-200 \\ 2020 \\ 2020 \end{gathered}$ | $\underset{\substack{30-S e p z 20 \\ 2020 \\ 2021}}{2}$ | $\begin{gathered} 31-D 02020 \\ \substack{2020 \\ 2020} \end{gathered}$ |  | $\begin{gathered} 30-4021021 \\ 202021 \\ 2021 \end{gathered}$ |  |  |
| Nonthly If <br> Nonthly 安quity 1 解 |  | ${ }^{[\% / 8]}$ | 17.04\% |  | \% | $\%$ | \% | \% | \% | \% | 11.04\% | \% | \% | \% | \% | \% | \% |
|  |  |  | ${ }^{11.5}$ |  | $(20,8889)$ | $\underbrace{\text { a }}_{\substack{\text { (2, } \\ 0.00)}}$ | $\left(\begin{array}{c}\text { (2, } 2.301) \\ 0.00 \\ \hline\end{array}\right.$ | $\underset{(16,384)}{0.00}$ | ${ }^{\text {411,328) }} 0.00$ |  | ${ }^{1,29,50}$ | $\underbrace{8,198}_{0.00}$ |  | $\underset{\substack{\text { a, } \\ 0.909}}{\text { a, }}$ | ${ }_{\substack{\text { a } \\ 0.9086 \\ 0.00}}$ | $\underset{\substack{39,001 \\ 0.90}}{ }$ | $\underbrace{}_{\substack{47,108 \\ 0.00}}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| gic rate |  | [\%] |  |  | 0.98\% | 0.96\% | 0.96\% | ${ }^{0.96}$ | 0.95\% | 0.96\% | 0.95\% | 0.96\% | 0.96\% | 0.96\% | 0.96\% | 0.96\% | 0.65\% |
| $\frac{\text { Comined Equiv not yed dam: }}{\text { Equity }}$ |  | $\frac{\|5000\|}{\text { [5000 }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | Imper |  |  | . | : | . |  | : | . |  |  |  |  |  |  |  |
| Semain |  | ${ }_{\text {[s5000] }}$ |  | \% 9 \% $\times 170$ |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | $\left[\begin{array}{\|c} {[8000 \mid} \\ \hline 5000] \end{array}\right.$ |  | [अ, | $\frac{2,750}{2,750}$ | ${ }^{2,765}$ | ${ }_{2}^{2.893}$ | ${ }_{\substack{2,897 \\ 2,897}}$ | ${ }_{2}^{2.935}$ | $\underset{\substack{2.937 \\ 2,937}}{2}$ | ${ }_{-}^{3.055}$ | ${ }^{\frac{3.084}{3.864}}$ | ${ }^{-3.125} 3.125$ | $\frac{3.122}{3,122}$ | ${ }_{-}^{3,1185}$ | ${ }^{3.1389}$ | $\frac{-3.182}{3.182}$ |
| Equaty HR |  | [\%] | 9.18\% |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| R20 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Construction Expenditure Operating Expenses |  | [ 15000 ] |  |  | (3.299) |  |  |  |  |  |  |  |  |  |  |  |  |
| Msatrate Expense |  | [iscoi] |  |  | (1988) | (is) |  |  |  | (itifes) | (inems) | cis |  | (intion |  |  | (is) |
| Oporing Reveriues |  | (13000] |  |  | 20.519. | 20.519 | ${ }^{20,519}$ | 2i,993) | ${ }_{2}$ | ${ }^{21,093}$ | ${ }^{2.093}$ | ${ }_{\substack{\text { 2, } \\ 21,684}}$ | ${ }_{2}{ }^{13.6884}$ |  | ${ }^{2,1,684}$ | ${ }^{22} 28.2981$ | ${ }_{2}{ }^{323,293}$ |
| Net Coshliow |  | [5000] |  |  | ${ }^{16,030}$ | [5,971 | $1]^{16,056}$ | ${ }_{16,593}$ | ${ }_{16,556}$ | ${ }^{16,3 / 2}$ | 16,255 | т6,806 | 16,765 | ${ }^{16,629}$ | 6,5931 | 77,156 | 7,173 |
| Project PR |  | \% ${ }^{\circ}$ | 5.94\% |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Net Casth Hows |  | [5000] |  | (0) | 2.750 | 2,765 | 2,893 | 2,997 | 2,935 | 2,937 | 3,655 | 3.084 | 3,125 | 3,122 | 3,335 | 3,199 | 382 |
| Revised Discoun Pate |  | ${ }^{15000]}$ |  | 10.00\% | 10.00\% | 10.00\% | 10.00\% | 10.00 | 10.09\% | 10.00\% | 10.00\% | t0.00\% | 10.00\% | 10.0\%\% | 80.00\% | 50.03\% | 60.00\% |
| fav |  | [5000] |  | (12,750) | 114,553 | 114,462 | 114,383 | 114,209 | 114.40 | ${ }^{113,747}$ | 113,474 | 113,104 | 112,694 | 142.175 | ${ }^{111,676}$ | 14.179 | ${ }_{10} 0.667$ |
| FRa Achievemem Payment |  | $\underbrace{\substack{\text { [50] }}}_{\text {[15000 }}$ |  | (2,214) |  | ${ }_{\text {l }}^{124.854}$ | ${ }_{\substack{124.564 \\ 868.868}}$ |  | ${ }^{123,754}$ | 123,259 855,120 |  | ¢, |  | ${ }^{220,755}$ | ${ }^{1220.038}$ | ${ }_{854}^{19,779}$ |  |
| Tsimisalan Peyment |  | ${ }^{\text {[5000] }}$ |  | [2.214] |  | ${ }_{\text {¢ }}^{695,589}$ | ${ }_{8}^{8858,889}$ | ${ }_{\text {86, }}^{86,880} 9$ |  |  |  | $\frac{\text { S56,73; }}{976,90!}$ |  | ${ }_{\text {8, }}^{8555,081}$ | ${ }_{\text {854, }}^{974,777}$ | $\frac{854,72}{973,771}$ | ${ }_{8}^{859,465}$ |
| Revised Termination for Convenlence Biscount Rate <br> Termination Paymens |  |  |  | \% 3 .3\%\% | ${ }^{8.38 \%}$ | 8.33\% | 8.33\% | 8.38\% | 8.3\% | 8.38\% | 8.39\% | 8.35\% | 8.39\% | 8.39\% | 8.39\% | 6.39\% | 38\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Detor Oustarating |  | [5000] |  |  | 866.350 | 885.589 | ${ }^{863.868}$ | ${ }^{861.980}$ | ${ }^{359.700}$ | 659, 120 | ${ }_{857.531}$ | ${ }_{356.731}$ | ${ }_{\text {e85.769 }}$ | 955,081 | ${ }^{254,739}$ | ${ }_{854.72}$ |  |
| Cumatafive Oparaling Reverue <br> Cumsiative final Acceptance Payments |  | [1500] |  |  |  |  | 408.816 <br> 655.50 | ${ }^{4} 8.9 .909$ |  | ${ }_{\substack{472,095 \\ 885550}}$ |  |  |  |  | ${ }_{\text {chers }}^{579.956}$ |  | ${ }_{\substack{\text { c85.5.50 }}}^{\text {c2, }}$ |
|  |  |  |  |  |  |  |  |  |  |  |  | 1.200.424 | ,222.108 |  |  |  |  |
| Construction Perlod <br> ojact Adjusted Cosis Dobt tococrery net of Paymomistrom Foor |  |  |  |  | : | $\because$ | : | . | . | - | . | : | : | . | . | : |  |
| Temination Phyment |  | [5000] |  |  |  |  |  |  | - |  |  |  |  |  |  |  |  |
| Operations Period Penods al Operation Periocs Fomentning |  | $\left[\begin{array}{l} 15000] \\ {[5000} \end{array}\right)$ |  |  | $10{ }^{1}$ | 101 | 100 | ${ }_{99}$ | ${ }_{88}^{1}$ | $9{ }^{9}$ | ${ }_{96}$ | 95 | ${ }^{9}{ }^{1}$ | ${ }_{93}^{1}$ | ${ }_{92}$ | 91 | 3 |
| Opering Balave |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | ${ }^{[55000]}$ [100] |  |  | ${ }_{\substack{4,4899 \\ \text { (452) }}}^{\text {a }}$ | $\underbrace{\text { a }}_{\substack{4.548 \\ \text { (83) }}}$ |  | $\underbrace{\text { a }}_{\substack{4.500 \\ \text { (98) }}}$ | ${ }_{\text {(1) }}$ |  |  | $\xrightarrow{4.8088}$ |  |  |  |  | (inc. |




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| 7 | ${ }_{75}$ | 7 | ${ }^{1}$ | is | 7 | ${ }^{7}$ | ${ }_{69}$ | ${ }_{6}{ }^{6}$ | ' | ${ }_{6}{ }^{\circ}$ | ${ }_{6}{ }^{\text {c }}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
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| Eccix maxemy | 내ํ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | souree | Unis | Onnbater Ranjo Nams |  |  |  | $\begin{gathered} 30-5 \mathrm{Sp-37}, 3^{2037} \\ 2038 \\ 2038 \end{gathered}$ |  |  |  | $\underset{\substack{30.5 e p .38 \\ 2039 \\ 2039}}{ }$ | $\begin{gathered} 31.56 \in-388 \\ 20888 \\ 2039 \end{gathered}$ |  |  |  | $\underset{\substack{31-D 00.399 \\ 20290}}{\substack{2098}}$ |  |
| Monthly Equsity ERA Monthly EfR |  | [\%] | 11.04\% |  | \% | \% | \% | \% | \% | \% | \% | \% | \% | \% | $\%$ | \% | \% |
| Cumulative Cashflows to Equaly Paybacix Period |  | $\left[\begin{array}{l} {[\text { Peooen }} \\ \text { Yeear } \end{array}\right.$ | 11.5 |  | ${ }_{\substack { \text { che } \\ \begin{subarray}{c}{17.958 \\ 0.00{ \text { che } \\ \begin{subarray} { c } { 1 7 . 9 5 8 \\ 0 . 0 0 } }\end{subarray}}$ | $\underset{\substack{178.285 \\ 0.08}}{\substack{\text { cos }}}$ | ${ }^{1799.999} 0$ | ${ }_{\substack{181,605 \\ 0.00}}$ | ${ }_{\substack{181.576 \\ 0.00}}$ | ${ }^{77.579} 0$ | $\begin{aligned} & 177,320 \\ & 0.000 \end{aligned}$ | $\begin{gathered} 172.959 \\ 0.000 \end{gathered}$ | $\underset{0,00}{165,023}$ | $\underset{0.00}{155.59}$ | ${ }_{\substack{1457.788 \\ 0.00}}$ | $\underset{0}{137,768}$ | ${ }^{138.098} 0$ |
| \%anmateroxind |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| GIC Rats |  | [\%] |  |  | 0.96\% | 0.36\% | 0.96\% | 0.96\% | 0.96\% | 0.96\% | 0.95\% | 0.9\%\% | 0.96\% | 0.96\% | 0.96\% | 0.96\% | 0.95\% |
|  |  | $\frac{15000]}{[5000]}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (mita |  | (1800] |  |  |  |  |  |  |  | . |  | . | . |  |  |  |  |
| Remaining Equivis yot ye diaw |  | [5000] |  | \%\%30 |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | $\frac{[5000]}{(5000]}$ |  | [iक 30 ? | ${ }^{23}$ | $\xrightarrow{17}$ | ${ }_{-}^{15}$ | $\frac{11}{11}$ | - ${ }^{8}$ | $\stackrel{4}{4}$ | ${ }^{\frac{3}{3}}$ | 1 | ${ }^{88}$ | ${ }_{-}^{183}$ | $\frac{77}{77}$ | ${ }^{169}$ | ${ }_{-}^{\frac{1}{1,027}} 1$ |
| Equivy 1 Pr |  | [\%] | 8.18\% |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Fwidxer |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Constuction Expendiur |  | ${ }_{\text {S }}^{\text {Scool }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Min |  | [ispoed |  |  |  |  |  |  |  |  | ${ }_{\text {c }}^{(8,5293)}$ |  |  |  |  |  |  |
| Opmatiog fuveres |  | ${ }^{15000]}$ |  |  | ${ }_{\substack{\text { a }}}^{(23,773}$ |  |  |  |  |  |  |  | ${ }_{\substack{4,45,723}}^{(4,3)}$ | ${ }^{4} 8.55898$ | ${ }_{36,7.788}$ | $\underbrace{}_{\substack{4 \\ 36.627 \\ 36.708}}$ |  |
| Net Casitiow |  | [5000] |  |  | $22^{2,248}$ | 23,202 | 24,064 | ${ }^{33,993}$ | 22.925 | 21,428 | ${ }^{22,296}$ | 22,185 | 21,91 | 21,991 | 22.581 | ${ }^{22,683}$ | 20.502 |
| Proied IR |  | (\%) | 5.94\% |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Net Cast Fiows |  | [5000] |  | (0) | ${ }^{23}$ | ${ }^{17}$ | 15 | 13 | 8 | 4 | 3 | 1 | ${ }^{8}$ | 183 | 77 | 161 | 1.027 |
| Renises Discourt Ratio |  | ${ }^{15000]}$ |  | 10.00\% | 10.00\% | 10.00\% | 80.00\% | 10.00\% | 0.00\% | 10.00\% | 10.00\% | 80.00\% | 10.009 | 10.00 | 10.00 | 10.09\% | 10.00\% |
| fnv |  | [5000] |  | (12,750) | 95.087 | ${ }_{97,344}$ | 99,993 | 102,102 | 104.519 | 107,024 | น99.622 | :12,284 | 114,954 | 177,634 | 120.307 | ${ }_{123,153}$ | 125.949 |
| (PRAChivemens Payment |  | ${ }_{\text {[5000] }}$ |  | (2214) |  | ${ }_{352,818}^{34,152}$ |  | -87.655 | $\underbrace{}_{\substack{89.398 \\ 3024}}$ | ${ }_{\text {coser }}^{\text {9,152 }}$ | ${ }^{93.017}$ | ${ }^{\text {9,4,920 }}$ |  | 98,702 | ${ }^{100.538}$ | ${ }^{10252529}$ |  |
|  |  | ${ }_{\text {[5000) }}$ |  | (2284] |  | $\frac{352818}{46,970}$ | ${ }^{385649}$ | $\frac{320,128}{807,73}$ | -302.365 |  | ${ }_{3}^{255.058}{ }^{3684}$ | $\frac{2447788}{33,648}$ |  | ${ }_{\text {20, }}^{202.352 .}$ | ${ }^{\frac{180.34}{20,952}}$ | $\begin{array}{r} 15,779 \\ \hline 266.299 \end{array}$ | $\frac{142.243}{24.47}$ |
| Rovised Termination for Conventence Discosnt Rate Anticipatad Pewenues $\qquad$ |  | $\underset{\substack{\text { [5] } \\ \text { [socol }}}{\text { [500] }}$ |  | 8.3\% | 8.3\%\% | 8.3\% | 8.33\% | 8.38\% | 8.38\% | 8.33\% | 8.38\% | 8.38\% | 8.33\% | 8.38\% | 8.38\% | 8.38\% | \% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cinmative Construction Experafilure Cumslative Maintenance Capex Cumblation Operating Coats |  | $\text { Is } 58000]$ |  |  |  |  | $\begin{gathered} 1.197,000 \\ \text { 24, } \\ 67.420 \\ 67.492 \\ \hline \end{gathered}$ | $\begin{gathered} 1,197,000 \\ \hline \end{gathered}$ | $\begin{gathered} 1,97.9091 \\ \hline \end{gathered}$ |  |  |  |  |  | $\begin{gathered} 5,897,000 \\ \hline \\ \hline \end{gathered}$ | $\begin{gathered} 1.197 .000 \\ \hline 27.260 \\ 757.493 \end{gathered}$ |  |
|  |  |  |  |  | 2.,991,582 | 2,102,153 | 2,172,813 | ${ }^{2,123.533}$ | 2,735,362 | 2.148 .658 | 2,882,664 | 2,775.586 | 2,189,371 | 2,283,381 | ${ }^{2,277,5688}$ | 2,231;752 | 2.287 .958 |
| Det Onstarating |  | ${ }^{15000]}$ |  |  | ${ }^{368.566}$ | ${ }^{352,818}$ | 333,649 | 320.128 | 302.316 | 283.980 | 2865,58 | ${ }^{244.728}$ | 223.802 | 202.352 | 120.314 | 157.779 | 142,043 |
| Cumulative Operating Rever: Cumulative Final Acreptánce Payments Total Payments Irom FDOT |  | $\begin{aligned} & {[8000]} \\ & {[50000]} \\ & \$ 1000] \end{aligned}$ |  |  |  | $\begin{gathered} 2,350.007 \\ \hline .86550 \\ \hline, .035,557 \end{gathered}$ |  |  | $\begin{gathered} 2,454,785 \\ -\quad .655 .55 \\ \hline 3,39,728 \end{gathered}$ |  | $\begin{gathered} 2.524,630 \\ \hline \end{gathered}$ |  | $\begin{gathered} 2,590,5060 \\ \hline \end{gathered}$ |  |  |  | $\begin{aligned} & 2,76.4 .591 \\ & \hline \end{aligned}$ |
| Construction Petiod ${ }_{\text {comen }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Dent racavery nel of Paymerts from FDOT |  | ${ }_{\text {[8000 }}^{[8500} \mid$ |  |  | - |  |  |  | - |  |  |  | : | : | - | - |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Periods of Operaliot <br> Potiods Remaininy |  | $\begin{aligned} & {[15000]} \\ & 15000 \end{aligned}$ |  |  | ${ }^{9} 9$ | ${ }_{28}^{18}$ | ${ }^{17}$ | ${ }_{26}^{18}$ | ${ }^{25}$ | 24 | ${ }_{23}^{1}$ | ${ }_{2}^{12}$ | ${ }^{14}$ | 20 | ${ }_{19}$ | $\stackrel{1}{18}$ | 17 |
| $\frac{\text { Opasing gatares }}{\text { Pax }}$ |  | mom |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Amatrizaon |  | ${ }_{\text {[5000] }}^{[1500]}$ |  |  | ${ }_{\text {(13,524) }}^{\text {(11,524 }}$ | ${ }_{(14,329)}^{10,51}$ | ${ }_{(14,724)}^{10.660}$ | (15, 1 (137) | ${ }_{\substack{\text { a }}}^{115,7899}$ | ${ }_{\substack{\text { a }}}^{13,2368}$ |  | ${ }_{(17.561)}^{(3,57}$ | ${ }_{(18,077)}^{(13,97}$ |  | (19,467) | (26.253] |  |






| Efing |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  | Units | $\begin{aligned} & \text { OphDibies } \\ & \text { Range Namas } \end{aligned}$ | $\xrightarrow[\substack{\text { 31.Dech } \\ \text { 2008 } \\ \text { 200 }}]{ }$ 906 |  |  |  |  | $\begin{gathered} 30-\text { Sep } 1616 \\ 2017 \\ 2017 \end{gathered}$ |  | $\begin{gathered} 3+\text { Mar. }-77 \\ 2077 \\ 2077 \end{gathered}$ | $\underset{\substack{30-\operatorname{lin} \cdot 17 \\ 2017 \\ 2017}}{20}$ |  |  |  | $\underset{\substack{30 \cdot \mathrm{~min}-12] \\ 2018 \\ 2018}}{\substack{2018}}$ |  |
| Cosing Ealarce | [15006] |  |  | 3,154 | 41.966 | 45,781 | 49,473 | 53,162 | 3,887 | ${ }^{60.570}$ | ${ }^{64,200}$ | ${ }^{67.825}$ | ${ }_{1 / 4,45}$ | 75,135 | 97.786 | ${ }^{29,430}$ |
| Cummulatwa Amorization of Prijet Adjusided Costs | [5000) |  |  | 1,491 | +.862 | 2,271 | 2,77 | ${ }^{3} 2200$ | 3.722 | 4,822 | 4,882 | 5.522 | 6,293 | 6,925 | ${ }^{7.699}$ | 8.998 |
| Compensation for Project Adjusterf Costs Dabt recovery net of fayments from FDOT Cash from Reserve Accounts |  |  |  | $\begin{array}{r} 890,589 \\ 499,510 \\ 39,257 \end{array}$ | $\begin{aligned} & 875.502 \\ & 47,897 \end{aligned}$ | $\begin{aligned} & 856,431 \\ & 45,211 \end{aligned}$ | $845,230$ $\begin{array}{r} 436,549 \\ 3085 \end{array}$ | 706.328 208.614 | 690,596 188,6ab | $\left.\begin{array}{c}674,901 \\ 168,785 \\ \hline\end{array}\right]$ , | $\underset{\substack{659,9,14 \\ 146,9,5}}{\substack{6 \\ \hline}}$ | ${ }^{425,159}$ | 408,816 | 566 | ${ }^{376,236}$ | ${ }^{355.062}$ |
| Terminitiof Payment | ${ }_{\text {[5000] }}$ |  |  | ${ }^{322,946}$ | ${ }^{344.4 .986}$ | ${ }^{30,0,764}$ |  | $\frac{402365}{76,565}$ | ${ }_{7}^{730.852}$ | ${ }_{7} 710,56$ | ${ }_{699.459} 6$ | 405,594 | ${ }_{\text {40, }}^{490.688}$ |  | ${ }_{4}^{420.294}$ | ${ }_{\text {c }}^{439.389}$ |
| Percentage Debs Recovergd Shortall in Fermination Paymen | $\stackrel{[1500]}{[5000]}$ |  |  | $78.92 \%$ 248.300 | ${ }_{268,56 \%}^{77.56 \%}$ | ${ }_{281}^{76.20 \%}$ | $\begin{gathered} 7.89 \% \% \\ 297,705 \end{gathered}$ | $\underset{\substack{69.38 \% \\ 329546}}{ }$ |  | ${ }_{\substack{66.59 \% \\ 359.693}}^{\text {chem }}$ |  |  | $\begin{aligned} & 55.15 \% \\ & { }_{5}^{52,35} \end{aligned}$ | ${ }_{444,535}^{48,59 \%}$ | ${ }_{4}^{454,94 \%}$ | ${ }_{4}^{46,99 \%}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Deb: Outabnding Equity Ampunt Fermintion Psyment |  |  |  |  | $\begin{array}{r} 1,179.946 \\ \hline 1,3.429 \\ \hline 1,30.756 \end{array}$ |  |  |  |  |  | $\begin{array}{r} 1,074,303 \\ 99.808 \\ \hline 1.174,111 \end{array}$ |  |  |  |  |  |
| Contible f | $\begin{aligned} & 15000] \\ & {[5000]} \end{aligned}$ |  |  | $\begin{gathered} 190,300 \\ \substack{19,3505} \end{gathered}$ | $\begin{array}{r} 190,300 \\ \{59,670\} \end{array}$ | \{90,300 $\{62,310\}$ | 190,300 $(64,835)$ | 190.300 $\{82.607$ | 1990.300 (85.288) | 180,300 (87.821) | $\begin{gathered} 190,309 \\ (90,999) \\ \hline(0) \end{gathered}$ | $\begin{gathered} 190,0000 \\ (120.047) \end{gathered}$ | $\begin{array}{r} 190,300 \\ (122,778) \end{array}$ | $\begin{gathered} 190, .300 \\ (125,559 \end{gathered}$ |  | ${ }_{\substack{199,309 \\(113,459)}}$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | - | , |  |  |  |  |  |  |  |  |  |  |
| (e) | ${ }^{15000}$ |  |  | 8,336 | 8,336 | 8,336 | ${ }_{8,336}$ | ${ }^{8.568}$ | ${ }^{8.568}$ | ${ }^{8.5688}$ |  |  |  |  |  |  |
|  | ${ }_{\text {[ }}^{\text {[5000] }}$ [ |  |  | ${ }_{1,403}^{26}$ | ${ }_{1}^{2,263}$ |  |  | $1,44^{2}$ | 1.442 ${ }^{2}$ | ${ }^{1,442}$ | ${ }_{1} 4^{2} 2^{2}$ | ${ }^{1.483}$ | ${ }^{1.4883}$ | , 428 | 54 | 94 |
|  | [s500] |  |  | +95 | 1,494 | ${ }^{1,403}$ | ${ }^{1,403}$ | 9,492 | 1.492 ${ }_{96}$ | 1,442 ${ }_{9}$ | 1,442 ${ }_{98}$ | ${ }_{\text {1,483 }}^{104}$ | ${ }_{\substack{1 \\ 1083 \\ 1038}}$ | ${ }_{\text {1, }}^{1.483}$ | 1,483 ${ }_{98}$ | ${ }^{1.524}$ |
|  | ${ }^{[85000]}$ ] |  |  | ${ }^{124.497}$ | ${ }^{13,3,588}$ | -13,277 | $\begin{aligned} & \frac{13,276}{23,14} \\ & \hline 64 \end{aligned}$ | ${ }_{-}^{13,336}$ 23,466 | ${ }_{\substack{11.563 \\ 21.674}}^{1}$ | +1,594 |  | ${ }^{11,657}$ | ${ }_{8}^{88.8582}$ | ${ }_{\text {- } 8.8 .833}$ | ${ }^{8.8 .413}$ | ${ }^{8.3,394} 1$ |
| Capiatioze Cost | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }_{\substack{\text { [s000] } \\ \text { [500] }}}$ |  |  | ${ }_{\text {3, }}^{349}$ | ${ }^{3,983}$ | 3,992 | ${ }^{3.931}$ | 3.9944 | ${ }^{3,977}$ | 4.072 | 4.049 | 4,883 | 4,117 | 4,219 | 4,207 |  |
|  | ${ }_{\text {[1500] }}$ |  |  | ${ }_{670}^{244}$ | ${ }_{670}^{245}$ | ${ }_{670}^{239}$ | ${ }_{670}^{226}$ | ${ }_{670}^{228}$ | ${ }_{670}^{230}$ | ${ }_{670}^{212}$ |  | ${ }_{670}^{183}$ | ${ }_{670}^{184}$ | ${ }_{670}^{198}$ | ${ }_{670}^{208}$ | ${ }^{210}$ |
| Troat Oemeraing Expensa | ${ }^{[850009]}$ |  |  | $\frac{18,381}{23,196}$ | ${ }^{18,489}$ | ${ }^{18,579}$ | $\frac{.18,678}{23,488}$ | $\frac{19,77}{23,620}$ | $\begin{aligned} & 18,775 \\ & \hline 2,751 \end{aligned}$ | $\frac{.48,99}{23,522}$ | $\begin{array}{r} 19.065 \\ -23,65 \end{array}$ | $\begin{array}{r} 19,163 \\ -\frac{1.63}{24,099} \end{array}$ | $\frac{39,260}{24,230}$ | $29595959$ |  | ${ }^{8.8881}$ |
| EET | [500] |  |  | 1,162 | (31) | (414) | (372) | (173) | (2,, , 7 ) | (2,219) | [2,229] | [2,066] | [5.383] | ${ }^{[5.595]}$ | ${ }^{4,818}$ | ${ }^{5.126}$ |
| Porcentage of ${ }^{\text {MAAP }}$ during Operations Period Discount Rate Nev of Final Acce NPV of MAB Paymerts $\qquad$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\frac{1590000}{15000}$ | $\frac{1,305,442}{7,305.442}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| NPV of Renowial Work Event Based Capex Percent of Operating Poriod MAP |  | 104,567 <br> 248,990 $14,41 \%$ |  | ${ }^{33}$ | ${ }^{34}$ | ${ }^{23}$ | 3 | 3 | 3 | 3 | 3 | 3 | ${ }^{3}$ | ${ }^{28}$ | 20 | 70 |
| Total interest Expense <br> Persent of Debt Drawniown For Construction Interest Capitalized Percent of Debl Drawniown for Censtrustion | [1500] [5000 $[5000]$ |  |  | 100.00\% | 100.00\% | 50.0.0\% | 10.00\% | \%00.00\% | 100.0\%\% | ${ }^{100.00 \% \%}$ | 190.00\%\% | 100.0\%\% | 109.3\%\% | 100.00\% $\%$ | 100.00\% | ${ }^{100.00 \%}$ |
| Cumutalve Deti Drawdom tor Construction | [5000] |  |  | 1,197,000 | 1,197,000 | 8,97,000 | 1,197,000 | 1,197,000 | 8,197,000 | 1,197,000 | 1.197,000 | 1.197,003 | 1.197,000 | 1,197,000 | 1,97,000 | !,97.000 |
| FAP L.oan BOP Galance | Iscous |  |  |  |  | 317.772 | ${ }^{322.438 .}$ |  |  |  | 215.231 |  | 4,052 |  |  |  |
| frepayment | [500] |  |  |  | 4.652 | 4,721 | 4,792, |  | ${ }^{3,205}$ | 3,151 | ${ }^{3,198}$ | ${ }^{212,7.2525}$ | ${ }^{60}$ | 6 | ${ }^{6} 2$ | ${ }_{\text {(4.298 }}^{\text {63 }}$ |
| Eopsadanea | [8000] |  |  | 313,20 | 377,772 | 322,439 | 327,225 | 208,975 | 122,.079 | 215.231 | 218.428 | ${ }_{4}^{4,5052}$ | 4,112 | 4.173 | द.235 |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{60 P}{\text { Enterest }}$ | ${ }^{\text {(5000] }}$ |  |  | ${ }_{580,108}^{8.619}$ | $\frac{580.982}{8,331}$ | ${ }_{588.688}^{8 ., 63}$ | ${ }_{5682997}^{6,555}$ | $\frac{583,388}{8,667}$ |  | ${ }_{564,55}^{8,685}$ | ${ }_{585.199}^{8,995}$ | $\frac{585.354}{8.704}$ | ${ }^{566.891}$ |  | $\frac{5877.135}{87,24}$ | $\frac{587.582}{8,730}$ |
|  | [5000] |  |  |  | ${ }_{5}^{[78,384}$ |  | ${ }^{\text {(7,.834 }} 5$ |  | ${ }_{5}^{\text {¢ }}$ |  |  | $\underbrace{}_{\substack{\text { S8, } \\ 58,277}}$ | ${ }_{\left(88,{ }^{(8,277)}\right.}^{58,695}$ |  |  |  |







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|  | Unis | $\begin{gathered} \text { Oprbatas } \\ \substack{\text { Pangap Name }} \end{gathered}$ |  | $\frac{\substack{30-S e p-28 \\ 2028 \\ 2020}}{208}$ | $\begin{gathered} 31-D e-288 \\ \substack{2028 \\ 2020} \\ \hline 208 \end{gathered}$ | $\underset{\substack{37-\mathrm{Mar}-28 \\ \text { 2029 } \\ 2029}}{\substack{202 \\ \hline}}$ | $\underset{\substack{30 . J i n-29 \\ \text { 2a2a } \\ 2023}}{\substack{20 \\ 2}}$ | $\underset{\substack{30-5 e p-299 \\ 20290}}{2030}$ |  |  | $\underset{\substack{30-3 \mathrm{xin}-30 \\ 2030 \\ 2030}}{20}$ | $\begin{gathered} 30.56 p .350 \\ 2030 \\ 2031 \end{gathered}$ | $\underset{\substack{31-50-3030 \\ 2030}}{\substack{2030}}$ |  |  |  |
| crssum Ratere | ${ }^{15000]}$ |  |  | 239,186 | ${ }^{292,493}$ | 294,870 | ${ }^{297,236}$ | 299,637 | 3017771 | 304,437 | 306.622 | 306,967 | ${ }^{311,287}$ | 313.475 | 315.374 | 77,182 |
| Curmulative Amorization P Project Adusited Coss | (5000] |  |  | 109371 | ${ }^{113,166}$ | 118.980 | 123,118 | 128.282 | 133,577 | 9,008 | 144,582 | 150,304 | 156.178 | ${ }^{662,206}$ | 168,390 | 174.739 |
| Compensation for Project Adusted Costs Debt recovery nef of Paytnents from FDOT Cash from Reserve Accounts | $\begin{gathered} 150000 \\ \hline 10000 \end{gathered}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | [15000] |  |  | ${ }_{\text {59,9,952 }}$ | ${ }_{6}^{61,663}$ | ${ }^{68,085}$ | ${ }^{677,553}$ | ${ }^{71,775}$ | ${ }^{7.4 .888}$ | ${ }^{78,697}$ | ${ }^{83,24} 8$ | ${ }^{88,291}$ | $\frac{98030}{}{ }^{\text {93, } 030}$ | ${ }_{-}^{\text {977,973 }}$ | $\frac{193,233}{108,238}$ | $\frac{109,910}{109,210}$ |
| Percentage Debt Rocovered Shortalif in Terranation Poyment | $\frac{1}{15000}$ |  |  |  |  |  |  | $10.52 \%$ 608912 | $\begin{gathered} 11,9 \% \% \\ 597,466 \end{gathered}$ | $\underset{\substack{11.12 \% \% \\ 566,997}}{ }$ | $\begin{gathered} 12,62 \% \\ 576,603 \end{gathered}$ |  | ${ }_{\substack{1,4.37 \% \\ 55,323}}$ | $\underset{\substack{15.30 \% \% \\ 542,292}}{ }$ | $\underset{\substack{16.29 \% \% \\ 530.600}}{ }$ | (17.00\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Oufstanding Equity Amount | [s800] |  |  | ${ }^{79,094}$ | 20,662 | 692,896 | 686.381 | 679,487 | 672,233 | ${ }^{665,504}$ | 659,487 | 659,74 | ${ }^{647,35}$ | 640,265 | 633,933 | 627,132 |
|  | [5000] |  |  | 70, 9,04 | 70.612 | 692,986 | ${ }^{666,381}$ | 679,487 | 67,283 | 665.664 | 659.847 | 655,745 | 647,353 | 640.265 | 633833 | 627,323 |
| Contributed Equity <br> Cistributione to Equity | $\begin{aligned} & \text { is } 5800 \\ & 15000] \end{aligned}$ |  |  | $\begin{gathered} 1990.300 \\ (260,380) \end{gathered}$ | $\begin{gathered} 199,300 \\ (223,909) \end{gathered}$ | $\underset{\substack{199.300 \\(267.373)}}{ }$ | $\begin{gathered} 19,0,30 \\ \{271,549) \end{gathered}$ | 190.300 $(274.593)$ | 190.300 $(279,508)$ | $\begin{gathered} 199,330 \\ (29292) \end{gathered}$ | 190,300 $(256.199)$ | 190,300 $\{290,025\}$ | 190.300 $(293,897)$ | 190,300 $(296.344)$ | ${ }^{199.300}$ | 190,300 $(297,222)$ |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Construction Revenue Technicas Services Fee revancus |  |  |  | : | : | : | : | : | : | : | : |  |  |  |  |  |
| Pipermiens Reverue | [s500] |  |  | ${ }^{11,937}$ | ${ }^{11,337}$ | ${ }^{11,937}$ | ${ }^{41,937}$ | ${ }^{12,272}$ | ${ }^{12.272}$ | ${ }^{12,272}$ | 12.272 | 12,617 | 12,617 | 12,617 | 12.617 | ${ }^{12.972}$ |
| Penemat Accrued Lisidity | [spoco |  |  | 2.019 |  | 2.010 | 2.002 | 2.06\% ${ }_{\text {20, }}^{208}$ | ${ }_{\substack{2.056 \\ \text { 2, } \\ \text { 2, }}}^{205}$ |  |  | 2,124 | 2.123 | - $2.11{ }^{210}$ | 2.124 | ${ }_{\substack{18181 \\ 2,184}}$ |
|  | ${ }_{\text {[ }}^{\text {[5000] }}$ [ | , |  | 7.551 | ${ }_{7}^{12488}$ | ${ }_{7.383}^{124}$ | 125 7.299 | ${ }_{7.214}^{129}$ | ${ }_{7.123}^{131}$ | ${ }_{7,034}^{126}$ | ${ }^{127}$ |  | ${ }_{\substack{132 \\ 5.734}}^{182}$ | ${ }_{0}^{129}$ | ${ }_{6.533}^{131}$ | ${ }_{\substack{136 \\ 0.426}}^{\text {a }}$ |
| TotarReerina | ${ }^{\text {[5000] }}$ |  |  | 21.679 | 2,5,595 | 21.563 |  | 2, 2.85 |  | ${ }^{2} 1,706$ | ${ }^{21.6537}$ |  | ${ }^{2,1,462}$ | ${ }^{\text {c, } 6.788}$ | ${ }^{\text {2, } 6.5336}$ | ${ }^{\frac{5}{2} .4 .268}$ |
| Capititizd Cost | ${ }_{\text {[sa00] }}^{\text {[5000 }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Men |  |  |  | ${ }_{7}^{6.265}$ |  | ${ }_{6}^{6.444}$ | ${ }_{\substack{\text { 6,458 } \\ 945}}^{\text {a }}$ | ${ }_{9}^{6.513}$ | ${ }_{\substack{6.568 \\ 960}}^{\text {a }}$ | $\underset{\substack{6,685 \\ i, 13}}{\substack{\text { a }}}$ | ${ }_{\substack{\text { 6,882 } \\ 1,357}}$ |  | ${ }_{\substack{\text { c, } \\ i, 379}}^{\text {¢79 }}$ |  | $\underbrace{\text { a }}_{\substack{\text { 6,968 } \\ 1,115}}$ | ${ }_{\substack{7,028 \\ 1,123}}^{\substack{\text { a }}}$ |
|  | ${ }_{\text {[ssoon] }}$ [50] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Tolail P Praing Expensm | [5000] |  |  | ${ }^{\frac{6043}{13,39}}$ | ${ }^{6,3,369}$ | ${ }_{13,2323}^{6,18}$ | ${ }^{\text {B,4,43 }}$ | ${ }^{5.5935}$ | ${ }^{\frac{5}{13,935}}$ |  | ${ }^{\frac{5,573}{13,62}}$ | ${ }^{5} 13,5887$ | ${ }^{51,5853^{3}}$ | 5293 | ${ }_{\text {5 }}{ }_{13,234}$ | ${ }^{-5.1822}$ |
| EBT | [1800] |  |  | ${ }^{8,239}$ | ${ }^{8.226}$ | ${ }^{8,120}$ | ${ }_{8,160}$ | ${ }_{8,514}$ | ${ }^{8,474}$ | 8,231 | 8,014 | ${ }^{8,353}$ | ${ }^{8,285}$ | ®.23i | ${ }^{8.2888}$ | ${ }^{\text {8. } 565}$ |
| Pefcentage of MAP difing Operations Period Biscorint Rate <br> NPV of Final Accaptance Paymerts <br> NPV of Avallability Pmts During Constrution NPV of MAP Payments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\left[\begin{array}{\|c\|c\|c\|c} {[1500]} \end{array}\right.$ | 1,305,442 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| NPV of Renewar Wor Mat Boned halnt Renewal Work Percent of Op Percent of Operating Pariod Mab |  | 104.567 248,990 |  | 67 | 67 | 141 | ${ }^{261}$ | ${ }^{263}$ | 265 | ${ }^{275}$ | 290 | ${ }^{292}$ | 294 | 271 | ${ }^{233}$ | 234 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }_{\text {I } 50000}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Percent of Deht Exawnotown for Canstataction Interest Capitalized | ${ }^{150000]}$ |  |  | 100.00\% |  |  | 100.00\% | 100.0\%\% | 100.0\%\% | 100.00\% |  | 100.00\% | \%00.00\% | 100.00\% | 100.00\% | \% 0 \% 0 \% |
| Cumulavive Dett Trawtow fof Constrection | $15000]$ |  |  | 1.197.000 | 1,197,000 | 1,97,000 | 1,997,000 | 1,197.000 | 1,197,000 | 1.197,000 | 1,197.000 | 1,197,000 | 1.197,000 | 1,197,000 | 1,197,000 | t.197,000 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Eapabalam | ${ }^{[150000]}$ |  |  | ${ }^{109}$ | (0) | (0) | (0) | [9] | (0) | (0) | [9] | (0) | (0) | (0) | 103 | (0) |
| 540.822 <br>  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | [13000] |  |  | \% 5 S.358 | 540.822 |  | ${ }^{535450}$ | ${ }^{\text {53, } 1738}$ | ${ }^{527.491}$ | ${ }^{523.758}$ | $\frac{520.04}{7,727}$ | ${ }_{5}^{565858}$ | ${ }_{\text {S12, }}^{5125}$ | ${ }^{507802}$ | $\frac{563.408}{7,89 \%}$ |  |
| Etaphalace | [8000] |  |  | ${ }^{(11,288)} 5$ |  |  | ${ }^{[11,28181} 5$ | $\frac{(15,533)}{527,491}$ | ${ }_{5}^{[1523,739}$ |  | $\frac{411.533)}{516.236}$ | $\frac{(11.93)}{572.54}$ |  | $\frac{[17,657}{509,490}$ | $\frac{41.587}{438,14}$ | ${ }_{4}^{\frac{112,199}{49,339}}$ |

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| End of Perlod Celender Year FDOT Fiscal Year | Units |  |  |  | $\begin{gathered} 30-5 \mathrm{sef} \cdot 40 \\ \text { 2040 } \\ 2041 \end{gathered}$ |  |  |  | $\begin{gathered} 30 \cdot 5 p p-45 \\ \substack{2041 \\ 20.021} \end{gathered}$ |  |  |  |  |  |  |  |
| closing Eiliave | [800] |  |  | ${ }^{336.070}$ | ${ }^{331,713}$ | ${ }^{326,720}$ | 38,887 | 309.578 | ${ }^{298.696}$ | ${ }^{286,054}$ | 272.684 | ${ }^{255,747}$ | ${ }^{244,669}$ | ${ }^{2220.889} 9$ | 1944399 | 60, 80 |
|  | [s500] |  |  | ${ }_{625,626}$ | 649,319 | 674.405 | 700, 380 | 729.123 | 758,993 | 790,776 | ${ }^{24,4862}$ | ह8, 1286 | 902, 104 | 946.278 | 994.887 | ${ }^{1.048 .48}$ |
| Compersation for Proiect Adusted Costs Debt recovery not ot Payments from FDO | [1500) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cash Heat Reserv. Accounts | ${ }_{\text {L }}^{\text {[5000] }}$ |  |  |  | ${ }_{\text {6 }}^{67,688}$ | $-\frac{67,688}{67.668}$ | $\frac{67,668}{67,688}$ | $\frac{67,688}{87,688^{8}}$ | $\frac{68,135}{68,135}$ | $\frac{.69,135}{68,135}$ | $\begin{array}{r} 62.960 \\ \hline 6.960 \end{array}$ | $\frac{557,5^{\circ}}{577,755}$ | $\frac{53.099}{59.089}$ | $\frac{47,94}{47,944}$ | $\frac{427739}{42,739}$ | $\frac{37.564}{37,564}$ |
| Percentage Debt Fecovered <br> Shotrall in Tormination Payment | $\left[\begin{array}{l} \text { [5000] } \\ {[50000} \end{array}\right]$ |  |  | $\begin{gathered} 54.78 \% / \\ 62,631 \end{gathered}$ | $\begin{aligned} & 5.53 \% \\ & 49.954 \end{aligned}$ | $\begin{gathered} 64.42 \% \% \\ 37,382 \end{gathered}$ | $\begin{gathered} 73,17 \% \\ 24,816 \\ \hline \end{gathered}$ | $\begin{array}{r} 25.66 \% \\ 11,325 \end{array}$ | 104.98 | 135.14\% | 194.19\% | 338.26\% | 3372.17\% | \% | \% |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Debt Outstanding Egruty Ampunt | $180000$ |  |  | ${ }^{129,8}$ | 17,622 | 105,059 | 92. | 18,993 | 64, | ${ }_{50.419}$ | ${ }^{32,423}$ | 17,093 | ${ }^{1.574 .}$ | $\bigcirc$ | ? |  |
|  |  |  |  | ${ }_{12,9,46}$ | 117,622 | 105.350 | 92,494 | ${ }^{78,993}$ | ${ }^{64,68}$ | 50,419 | ${ }^{32,423}$ | 77.093 | ${ }^{\text {.574 }}$ | $\bigcirc$ | $\bigcirc$ |  |
| Contributed Equity <br> Distributions to Equity | $\left[\begin{array}{l} {[5000]} \\ {[5000]} \end{array}\right]$ |  |  | 150,300 $\{310,455\}$ | $\begin{gathered} 199,900 \\ (3124149) \end{gathered}$ | $\underset{\substack{199,300 \\(31,455)}}{ }$ | 190,300 $(316,858)$ | 190,300 $\{318,925\}$ | 190,300 $(320.900)$ | 190,300 $(322,985)$ |  | $\begin{gathered} 199.300 \\ (329.99) \\ \hline(89) \end{gathered}$ | $\begin{gathered} 130.300 \\ (3,5255) \\ \hline \end{gathered}$ | $\begin{array}{r} 190,300 \\ \{350,330) \end{array}$ | $\begin{gathered} 199,300 \\ (370,627) \end{gathered}$ | ${ }_{\text {\% }}$ |
| Maxpyexmcicenion |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Conestation Reveres |  |  |  |  | . | . | - | - | - |  | - | - | - |  |  |  |
|  | (ssom) |  |  | 16.197 | $16.554^{\circ}$ | $18.654{ }^{\circ}$ | 16,554 | ${ }^{16,654}$ | ${ }^{77.123}$ | 17,233 | 17,123 | 17,123 | 77.006 | ${ }^{17.606}$ | ${ }^{17.006}$ |  |
|  | ${ }_{\text {[15000 }}^{\text {[500] }}$ |  |  | ${ }_{2,727}^{5.999}$ | $\underset{\substack{6,044 \\ 2,064}}{\text { c, }}$ |  | ${ }_{2,804}^{5,713}$ |  |  | ( ${ }_{\text {S. }}^{2.144}$ |  |  |  | ci,g,207 <br> 2,64 | ${ }_{\substack{7,209 \\ 2.64}}$ | ${ }_{\substack{\text { S. } \\ \text { 2.568 }}}^{\text {S. }}$ |
| Inteses hcame ther | Istove |  |  | 124 | . 121 | ${ }^{123}$ | 2, 124 | 2,127 | ${ }^{2} 130$ | ${ }_{2}^{2,138}$ |  | ${ }_{2}^{2,12}$ | - | ${ }^{2} \mathbf{2 , 9 6 4}$ | ${ }_{\substack{2964 \\ 1200}}$ |  |
|  | ${ }_{\text {[15000 }}$ |  |  |  |  | ${ }^{2,2,633}$ | ${ }^{1.826}$ | - 1.7800 |  | ${ }_{\text {ck, }}^{\text {26.39 }}$ | ${ }^{1,27288}$ | ${ }_{2}^{29,3,46}$ |  |  | ${ }^{\text {20,692 }}$ | $\stackrel{\text { - }}{26,800}$ |
| Capatarased Cost | ${ }^{\text {[5000 }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | [5000] |  |  | ${ }_{9.656}^{9.516}$ | ${ }_{\substack{\text { 9,600 } \\ 9,738}}$ | ${ }_{\substack{9.686 \\ 9,960}}^{\text {9, }}$ | $\underbrace{10}_{\substack{70,055 \\ 9.336}}$ | ${ }_{\substack{10.318 \\ 8.516}}^{1 / 8}$ | ${ }_{\substack{10,407 \\ 8,500}}$ | (10.497 | ${ }_{\text {lo }}^{10.607}$ | ${ }_{\substack{10.567 \\ 12.651}}$ | ${ }^{20.645}$ | ${ }^{10,724}$ | 810 | ${ }^{19.275}$ |
| Amortizing financing Cost (forer fie of tonn) | ${ }^{\text {iscoob }}$ |  |  |  |  |  |  |  | 8,580 | 8,645 | 10.109 | ${ }^{12,464}$ | ${ }^{12,555}$. | ${ }^{12.649}$. | 11,37\% |  |
| interst Epense | [50000 |  |  | $\frac{1.165}{20.34+}$ | $\begin{array}{r} 1,664 \\ \hline 20,397 \end{array}$ | $\frac{9.92}{20,655}$ | $\begin{array}{r} 8.59 \\ \hline 20,200 \end{array}$ | ${ }_{70,56}^{7,59}$ | $\frac{546}{19,633}$ | $\begin{array}{r} 531 \\ \hline 99,672 \end{array}$ | $\frac{, 42}{2, i, 28}$ | $\frac{265}{23,292}$ | $\frac{1.49}{23,399}$ | $\begin{array}{r} 13,33 \\ \hline 2,3865 \end{array}$ | 22: 181 | ${ }_{19,961}$ |
| EET | [1500] |  |  | 6,970 | 7334 | 7,238 | 6,990 | ¢. 827 | 7,218 | 7.059 | ${ }_{6.560}$ | ${ }_{6} 6.55$ | ${ }^{6.525}$ | 6,423 | ${ }^{6,511}$ | 6.919 |
| Percentage of MAPD during Operations Period Discount Rate <br> NPV of Final Acceptance Payments <br> ormap Payments <br> NPV of Availability Prots Dising Construction NPV of MAP Payments |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | $\frac{[5000]}{[5000]}$ | $\frac{1,305,422}{1.305,442}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| NPV of Fenewal Work MAP Dooked Against Renewal Worts Event Based Capex Percent of Operating Period MAA | $\begin{aligned} & 150000 \\ & {\left[\begin{array}{l} 50000 \\ {[800]} \\ \hline \end{array}\right]} \end{aligned}$ | $\begin{aligned} & 104,567 \\ & 248,990 \end{aligned}$ |  | 7,761 | 7.819 | ${ }^{7.878}$ | 7,391 | ${ }^{6,556}$ | 6,605 | 6.655 | 8,111 | 10,459 | 10.538 | ${ }^{10.617}$ | 316 | 7.176 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | ${ }_{\text {[500] }}^{\text {[5000] }}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Percent of Debt Drawnkiown for Construction Percent of Debt Drawndown for Eenstruction | [5000] |  |  | 100.00\% | 100.00\% | 100.00\% 0 | 100.00\% | 100.00\% | 100.00\% | 100.00\% 0 | 100.00\% | \%0.00\% | 100.00\% | 100.00\% | 100.00\% | 100.00\% |
|  | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Cumulatwo Deth Drawderm to Construxion | 150001 |  |  | 1,197,000 | 1,197,000 | 1,197,000 | 1,197,000 | 1.197.000 | 1,197,000 | 1.197,000 | 1,197,000 | 8.197,000 | 1.197.000 | 1.197.000 | 1,197,000 | 1,197,030 |
| FAPP Loan |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\frac{\text { Bop Batanes }}{\text { Intest }}$ | [15009 |  |  |  | (10) | (10) | (0) | (0) | (0) | (0) | (10) | (10) | (9) | (9) | (9) |  |
| Repaymars | [5000] |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  | [0] | (0) | ${ }^{107}$ | (0) | (0) | (0) | (0) | ${ }^{109}$ | (0) | (0) | (6) | (0) | (0) |
| MAP Loan BOP Balance | 5000 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | (1500] |  |  |  | (1, 1.15650 |  | (15,550) | (25,565) | (16,982) | (16,0,624 |  | (18,072 |  | (1,332 | (1.106) | 16.545) |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | ${ }^{43,363}$ |











## 

Tax Lossass by Age
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| $\begin{aligned} & \text { End of Period } \\ & \text { Calander Year } \\ & \text { FDOT Fiscal Year } \end{aligned}$ | sures | Unts | Ophbates Pange Name | $\underset{\substack{31-D e x .088 \\ 2008 \\ 2009}}{\substack{\text { and }}}$ |  |  |  |  | $31-\mathrm{Mar}-10$ and 2010 2010 | $30-300-10$ 2010 2010 | $\begin{gathered} 30.50 p .10 \\ 20010 \\ 2010 \\ 2010 \end{gathered}$ |  |  |  |  |  |  |
| ${ }_{7}^{6}$ |  |  |  |  |  |  |  |  |  |  | 4,888 |  | $\substack{12,363 \\ 12,285}_{10}$ | ${ }_{\text {12, }}^{13,463}$ | ${ }^{12,341}$ | ${ }^{10.577}$ | (12.26 |
|  |  | [s500] |  |  |  |  |  |  |  |  |  |  | 4,388 | ${ }^{2}$ | ${ }_{\text {12, }}^{12,463}$ | ${ }_{1}^{12,4,46}$ | ${ }_{12,349}^{10.54}$ |




|  | (1)3 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| $\begin{aligned} & \text { End of Period } \\ & \text { Cslender Year } \\ & \text { FDOT Fiscal Yea } \end{aligned}$ | Suure | Units | $\underset{\substack{\text { Connaies } \\ \text { Sange } \\ \text { Nama }}}{ }$ |  |  | $\substack{3-\text { Mat } \\ \text { 2019 } \\ 2019}$ 2019 | $30-2 \mathrm{~km}-19$ 2019 2019 | $30-5 \mathrm{ep}-39$ 2019 2020 | $31-\mathrm{Dec}-19$ <br> 2019 <br> 2020 <br> $\substack{102}$ | $\underset{\substack{31-M_{k} \times 20 \\ 2020 \\ 2020}}{\substack{20}}$ |  | $\begin{gathered} 30-\text { Epp.20 } \\ 202020 \\ 2020 \end{gathered}$ |  |  | $\begin{aligned} & 30-\mathrm{Jin}-21 \\ & \substack{2021 \\ 2021} \\ & 2021 \end{aligned}$ |  | $\underset{\substack{31-5 e \mathrm{e} \cdot 21 \\ \text { 2021 } \\ 2022}}{\substack{20}}$ |
| ${ }_{6}^{6}$ |  |  |  |  | $\begin{aligned} & 2,29 \\ & 22097 \\ & 20.07 \end{aligned}$ | $\begin{aligned} & 2,048 \\ & 2,259 \\ & 2,29 \end{aligned}$ | $\begin{aligned} & 5,383 \\ & 2.049 \\ & 2.04 \end{aligned}$ | $\begin{gathered} 5.595 \\ \hline, 595 \\ \hline, 92945 \end{gathered}$ | ${ }_{5.533}^{5.595}$ | 5.595 |  |  |  |  |  |  |  |


|  | Wex | 122320 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| Enco of Period |  |  | Opmatics | 31 -Deeroid | 31-Mar-22 | 30-Jun-22 | 30.Spp.22 | 31-Dec-22 | 31-Mar-23 | 30-7.jin-23 | 30.Sep-23 | $3 \%$ Dec-23 | उF-Mar 24 |  | 30-Sep-24 |  | 3 T Mar-25 |
| Colender Yaar FDOT Fiscal $Y_{\text {ear }}$ | Sours | Units | Fange Name | ${ }^{2089}$ | ${ }_{2022}^{2022}$ | 2022 | 2022 | ${ }^{2022}$ | 2023 | 2023 | 2023 | 2023 | 2024 | 2024 | 2024 | 2024 | 2025 |
|  |  |  |  | 2069 | 2022 | 2022 | 2023 | 2023 | ${ }^{2023}$ | 2023 | 2024 | 2024 | 2024 | 2024 | 2025 | 2025 | 2025 |
| ${ }_{7}^{6}$ |  | [5000] |  |  | : | : | : | . | - |  |  |  |  |  |  |  |  |
| 8 |  | [8000] |  |  | : | : | $\vdots$ | - | * | - | - |  | . |  | - |  |  |






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\hline ： & \(\vdots\) & \(\vdots\) & ： & \(\vdots\) & \(:\) & ： & ： & ： & ： & － & \(:\) & \(:\) & & &  & & \(3{ }^{3}\) \\
\hline ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & & & \({ }^{\text {cosem }}\) & & \({ }_{8}^{82}\) \\
\hline ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & \(\vdots\) & & & \({ }^{\text {cosen }}\) & & \({ }_{4}^{3}\) \\
\hline ： & ： & ： & ． & ： & ： & ： & ： & ： & ： & ： & \(:\) & ： & & & \({ }^{\text {couess }}\) & & \({ }_{69}\) \\
\hline ： & ： & － & ： & ： & \(\div\) & \(:\) & ： & ： & ： & & ： & ： & & &  & & 89
89
89 \\
\hline ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & & & \({ }^{\text {cosen }}\) & & \({ }_{99}{ }_{99}\) \\
\hline ： & ： & \(\vdots\) & \(\vdots\) & \(\vdots\) & ： & ： & ： & \(\vdots\) & ： & ： & ： & \(\vdots\) & & & \({ }^{\text {loues］}}\) & & \({ }_{99}^{99}\) \\
\hline ： & ： & ： & － & ： & ： & ： & ： & \(\because\) & ： & ： & ： & ： & & &  & & \({ }_{89}\) \\
\hline \({ }^{\text {abs }} 14\) & Sir \({ }^{\text {d }}\) & & & － & ： & ． & ： & ： & ： & ： & ： & ： & & &  & & \({ }^{19}\) \\
\hline  &  & \({ }_{\text {grem }}^{\text {grosb }}\) &  & －\({ }^{\text {oset }}\) & － & \％ & ： & ： & ： & ： & \(\div\) & ： & & & \({ }^{\text {coooss }}\) & & \({ }_{69} 9\) \\
\hline \({ }^{25199}\) &  &  &  & \({ }^{198 \mathrm{Ecg}}\) & \({ }_{\text {cosem }}^{\text {cose }}\) & \({ }_{2008}^{\text {P0\％}}\) & 8z＇s＇ & ： & \(\therefore\) & ： & ： & ： & & &  & & \({ }_{\substack{89}}^{85}\) \\
\hline \({ }^{682}\) \％\({ }^{\text {c }}\) & \({ }_{6629}^{249}\) &  &  &  & ¢89\％9t &  &  &  & \({ }_{2959}\) & 2zis & ： & ： & & & \({ }^{\text {comen }}\) & & \({ }_{95}\) \\
\hline \({ }_{5 s} \mathrm{~s}\) & c & 681／it & 4， & \({ }_{\text {csit }}\) & \({ }^{2828}\) & pegz & 889\％ & 19ect & Lebst & \({ }^{\text {Eze }}\) & cours & nit & & & \({ }^{\text {libles }}\) & & \({ }_{\text {g }}^{\text {g }}\) \\
\hline ： & & cs & & \({ }_{681}^{249}\) & \({ }_{29}^{2951}\) &  &  & \({ }_{\substack { \text { geg } \\ \begin{subarray}{c}{\text { geiz }{ \text { geg } \\ \begin{subarray} { c } { \text { geiz } } }\end{subarray}}\) &  &  &  &  & & &  & & \({ }_{¢ 9}^{\text {¢ }}\) \\
\hline i， & － & ． & \({ }_{6} \mathrm{~s} 2\) & \(\mathrm{e}_{\text {cs } 2}\) & \({ }^{68 / 24}\) &  &  &  &  &  &  &  & & & \({ }^{\text {cosesf }}\) & & 19 \\
\hline cist & \({ }_{\text {He }}\) & \％ & ： & S & \({ }^{\text {E52 }}\) & \(\cdots\) & 6e2；\({ }^{\text {c }}\) & L199 & \({ }_{\text {cosem }}\) & \({ }^{82 \%}\) &  & \({ }_{\text {B889 }}\) & & & \({ }^{\text {cosems }}\) & & \({ }_{\substack{09 \\ 8 \\ 8}}\) \\
\hline \({ }_{\text {cki }}^{2}\) & \({ }_{268}\) & \({ }_{\text {cien }}^{\text {net }}\) & inc & ： & ： & \({ }_{6}^{68}\) & cse & & \({ }_{681 \text { lig }}^{129}\) & \({ }_{\text {29，}}^{294}\) &  &  & & & \({ }_{\text {col }}^{\text {cooses }}\) & & \({ }^{3}\) \\
\hline \({ }^{12082}\) & \({ }^{821}\) & \({ }_{\text {m }}^{2}\) & \(\underset{z<8}{ \pm 21}\) & \({ }_{\text {¢ }}^{118}\) & is & ： & \(:\) &  & \({ }_{\text {esz }}\) & \({ }_{6 c} 6\) cipi &  &  & & &  & & \({ }_{9 \%}{ }_{97}^{27}\) \\
\hline  &  &  &  & 2ict &  & \(\underbrace{}_{\substack{18 \\ n ¢ p}}\) & is & ： & \％ & \({ }_{9} 69\) & \({ }_{\text {cse }}\) & \({ }_{6}^{1829}\) & & & licose & & \(\stackrel{\text { s\％}}{\sim}\) \\
\hline  &  &  & （ity & \({ }_{\text {cose }}\) & 边 &  & cis & is & \(\vdots\) & － & \({ }^{\text {ssz }}\) & \({ }_{\text {csi }}\) & & & \({ }^{\text {coues }}\) & & \(\stackrel{\text { \％}}{\text { \％}}\) \\
\hline Seg＇s &  &  &  &  & \({ }^{2402 \%}\) & \({ }_{4}^{40 \%}\) & \({ }_{8}^{2128}\) &  &  & －\(\frac{1}{}\) & \(:\) & \(\vdots\) & & &  & & \({ }_{\substack{\text { ip } \\ i p}}\) \\
\hline ： & ： & sfs &  &  & \({ }_{\substack{6 z r i z}}^{6 z r i z}\) & \({ }_{\substack{6 i 6 z \%}}^{6 z z i z}\) & \({ }^{242}\) &  & \({ }_{\substack{2 / C \\ 8 / 4}}\) &  &  & i． & & & \({ }_{\text {coll }}\) & & \({ }_{\text {cosem }}\) \\
\hline ： & ： & ： & &  & 隹 &  &  &  & \(\stackrel{8}{8120}\) &  &  & ¢ & & &  & & \({ }_{20}^{88}\) \\
\hline ： & ： & ： & ： & ： & &  &  &  & \({ }_{6}^{612 z}\) &  &  & \({ }_{2}^{2 z \varepsilon}\) & & & \({ }_{\text {cosen }}\) cooss & & ¢ \\
\hline ： & ： & ： & ： & ： & ： & & \({ }^{\text {S65 }}\) &  &  &  &  & 迷 & & & \({ }^{\text {cosens }}\) & & \({ }_{6}^{68}\) \\
\hline ： & ： & ： & ： & ． & － & ： & ． & & \({ }_{\text {Sfs }}\) &  &  &  & & & \({ }^{\text {coub }}\) & & \({ }_{\text {® }}^{\text {¢ }}\) \\
\hline ： & ： & ： & ： & ． & ： & ： & ： & ： & ： & & \({ }_{\text {cess }}^{\text {cis }}\) &  & & &  & & \({ }_{08}^{18}\) \\
\hline & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & & ses＇s & & & ［toos］ & & \({ }_{6}^{62}\) \\
\hline ： & ： & ： & \(:\) & ： & ： & ： & ： & ： & ： & ： & ： & ： & & & \({ }_{\text {col }}^{\text {cooss }}\) & & \({\underset{y y y}{2}}_{\substack{2 \\ 92}}\) \\
\hline ： & ： & ： & ： & ： & ： & ： & ． & ： & ： & ： & ： & ： & & & \({ }^{\text {poose }}\) & & 92 \\
\hline ： & ： & ： & \(:\) & \(:\) & ： & ： & ： & ： & ： & ： & ： & ： & & & \({ }_{\text {flobes }}\)［000s & & 8 \\
\hline － & ． & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & & & & \({ }^{\text {couns }}\) & & \({ }^{12}\) \\
\hline ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & ： & & & （taos） & & 61 \\
\hline ： & ： & \(\because\) & ： & ： & ： & － & － & － & \(\cdot\) & － & － & － & & & （caos） & & \({ }_{43}^{81}\) \\
\hline ： & － & & － & － & & － & － & － & － & － & － & － & & & \({ }_{\text {cooos }}\) & & \({ }_{9}^{9}\) \\
\hline ： & ： & ： & ： & ： & ： & ： & ＂ & \(\vdots\) & \(\vdots\) & ： & ： & ： & & & \({ }^{[20003)}\) & & \％ \\
\hline ： & ： & － & ． & ． & － & ． & － & － & － & ： & － & ： & & & \({ }^{\text {cooos }}\) & & \(\stackrel{2}{4}\) \\
\hline ： & \(:\) & ： & ： & ： & ： & \(\because\) & ： & ： & ： & ： & ： & ： & & & \({ }_{\text {l }}^{\text {loons }}\) & & \({ }_{8}^{01}\) \\
\hline \({ }_{8}^{8208}\) & \({ }_{\substack{8202}}^{8202}\) & \({ }^{\text {azaz }}\) & \({ }^{8202}\) & \({ }^{220}\) & \({ }^{2208}\) & \({ }^{2} 202\) & \({ }^{2802}\) & \({ }^{\text {groz }}\) & 9zoz & \({ }_{9202}\) & & & & & & & \\
\hline  &  & \({ }_{1}^{2002}\) & \({ }_{\text {L }}^{2202}\) & cick &  &  &  & \({ }^{990}\) &  &  &  & \({ }_{50}^{5802}\) &  &  & suun & ®mmos &  \\
\hline
\end{tabular}


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舜器器
\(\frac{\sqrt{2}}{\frac{2}{2}}\)
部等 ： \(\div\)哭器

Source
Calender Year
FDOT Fiscal Year










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\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & (248 & & & & & & & & & & & & & & & & \\
\hline End of Pariod Calender Year
FDOT Fiscal \(Y_{\text {ear }}\) & Suuce & Units & \[
\begin{aligned}
& \text { Cphiades } \\
& \text { Sance Name }
\end{aligned}
\] &  &  & \(33-\) Dec-28
2028
2029 &  &  &  & \[
\underset{\substack{3 t-\mathrm{bec} \cdot 29 \\ \text { ana } \\ 2020}}{2030}
\] &  &  &  &  &  &  & \[
\underset{\substack{30-5 e p-31 \\ 2031 \\ 2032}}{2031}
\] \\
\hline Change in Losses Less: Offsefting lncome & & [|s500] & & & \({ }_{\substack{8.239 \\(8.29)}}\) & \[
\begin{gathered}
5,226 \\
8.8269
\end{gathered}
\] & \[
\begin{aligned}
& 8.140 \\
& (8.140) \\
& \hline
\end{aligned}
\] &  & \[
\begin{aligned}
& 8.554 \\
& (8,544) \\
& \hline
\end{aligned}
\] & 8,474 &  & \({ }_{8}^{8,014}(10,4)\) & \[
5.162 .16
\] & & & & ) \\
\hline \multicolumn{18}{|l|}{} \\
\hline  & & [5000] & & & 8.239 & 8,226 & 8.1400 & 8.160 & 8.514 & 8.474 & 8,231 & 8,014 & 8,353 & 8.285 & 8.211 & 8.268 & 8.555 \\
\hline  & & \(\underset{\substack{\text { [5000 } \\ \text { [500) }}}{ }\) & & & \[
\frac{(7515}{7,488}
\] & \[
\frac{(751)}{0,774}
\] & \[
\frac{(753)^{\circ}}{7,389}
\] & \[
-\frac{(1894)}{(, 77)^{\circ}}
\] & \[
-\frac{1364}{8,131}
\] & \[
\underset{\substack{(8,94)}}{(394)}
\] & \[
\underset{-\frac{(8889}{7,888}}{ }
\] & \[
\underset{7(384)}{(7,31}
\] & \[
-\frac{i 894}{7,599}
\] & \[
-\frac{(384)}{7,5091}
\] &  &  & \(\underbrace{\text { c/84 }}_{\text {8, }}\) \\
\hline Avi hrome & & [5000] & & & 7.488 & 7,47 & 7,389 & 7,776 & 8,131 & 8,991 & 7.848 & 7.631 & 7.969 & 7,90! & 7,827 & 7,885 & 8,181 \\
\hline Camies Fonamd Loss & & \({ }_{\text {[ } 5 \text { cocos] }}\) & & & (89,441) & (82702) & (75,975) & (69,355) & (62323) & (55.009). & (477239) & (40,665) & (33,797) & [26.624) & (19.513) & [12,469) & (1,.733) \\
\hline \(\frac{\text { Detrease for Current Year Incorne \{ }\{0 \% \text { o }}{\text { Eoss Garied Forward to Next Feriod }}\) & & [85000] & & & \({ }_{\text {(62.739 }}{ }^{\text {(1729 }}\) & \[
\frac{6,727}{75.955)}
\] &  & \({ }_{[62.297]}^{6,98}\) & \[
\frac{7.318}{455,009}
\] & \[
\frac{7,288}{(47,729}
\] & \[
\frac{7.0033}{(40,665)}
\] & \[
\frac{6.668}{[3,797]}
\] & \[
\frac{7.73}{(20.624)}
\] & \[
\frac{7.11}{[19,13]}
\] & \[
\frac{7.044}{(12,669)}
\] & \[
\frac{7.096}{(5,373}
\] & 5.373 \\
\hline Cary Fonmert loss & & [5000] & & & \({ }^{\text {(82,702) }}\) & (75.975) & (69, 325) & (62.327) & (55,009) & (47,728) & (40.665) & [33,797] & (20,624) & (19,533) & [12,459) & [5.373) & \\
\hline Tenlativa Mintmizn Tax
Corpotate Income Tax paysblo AMT Tax Paid & & \[
\begin{aligned}
& {[85000} \\
& \hline
\end{aligned}
\] & & & \({ }^{150}\) & \({ }^{149}\) & \({ }^{148}\) & \({ }^{158}\) & -63 & \({ }_{152}^{158}\) & \({ }^{157}\) & \({ }^{153}\) & \% 1.59
t.056 & \({ }^{1.888}\) & \({ }_{2.716}^{157}\) & \({ }_{2.785}^{15}\) & 2,833 \\
\hline AMT Tax paid & & \({ }_{\text {[s000] }}\) & & & & \(\frac{149}{148}\) & \({ }_{1488}^{1488}\) & \({ }_{156}^{156}\) & \[
\frac{163}{163}
\] & \[
\frac{162}{162}
\] & \[
\frac{.57}{157}
\] & \({ }^{153}\) & \({ }^{759}\) & \({ }^{158}\) & 157 & 158 & 562 \\
\hline Cumuative AMT Pait Sass Pior Creatis & & \({ }^{55000}\) & & & 4,435 & 4.584 & 4.732 & 4,887 & 5.550 & ¢,212 & 5.369 & 5.521 & 5.521 & 4.625 & 2,043 & . & \\
\hline ANT Credit & & (5000) & & & . & . & . & . & . & . & & & \({ }^{996}\) & 2.582 & 2,043 & . & \\
\hline \begin{tabular}{l}
State Tax \\
Tentative State Minimeum Ta
\end{tabular} & & \({ }^{\text {[5000 }}\) ) & & & 25 & 25 & \({ }^{24}\) & \({ }^{26}\) & \({ }^{27}\) & 27 & & & & & & & \\
\hline  & &  & & & & & & & & & & & \({ }_{166}{ }^{26}\) & \({ }_{4}^{26}\) & \({ }_{427}^{26}\) & \({ }_{430}^{26}\) & \({ }_{445}^{93}\) \\
\hline AMIT Tax Paid & & 1 [500) & & & \({ }^{25}\) & \({ }^{25}\) & - \({ }^{24}\) & \({ }_{26}\) & \({ }^{27}\) & -27 & \[
-\frac{28}{26}
\] &  & \(2{ }^{26}\) & 26 & \({ }_{26}{ }^{6}\) & \({ }^{26}\) & \\
\hline Cinusativo AMP Paid loss Priot Crexitis & & \({ }^{15000]}\) & & & 732 & \({ }^{756}\) & \({ }_{781}\) & \({ }_{806}\) & \({ }_{33}\) & 880 & \({ }_{889}\) & \(9 \times\) & 911 & \({ }_{71}\) & 367 & & \\
\hline AMT Cradit & & \({ }^{130009}\) & & & & & - & & & & & & 180 & 405 & \({ }^{367}\) & & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Wex & & & & & & & & & & & & & & & & \\
\hline \[
\begin{aligned}
& \text { End at Period } \\
& \text { Calendgr Year } \\
& \text { FDCT Fiscal Year }
\end{aligned}
\] & Source & Unls & OpriDates
Range Nama &  & \(\underset{\substack{\text { 3T. } \\ \text { aece. } 233 \\ 2034}}{ }\) & 31-M. 1.34
2034
2034 &  &  & \[
\begin{gathered}
3 T \mathrm{HCec} \cdot \mathbf{3 4} \\
\substack{2034 \\
2025}
\end{gathered}
\] & \(\underset{\substack{\text { उ7.Mar.35 } \\ \text { 2035 }}}{\substack{205 \\ \hline}}\) &  & \(30-S e n-35\)
2035 & \(31-0 \mathrm{ec}-35\)
2035 &  & \[
\begin{array}{r}
30-J U A-36 \\
2036
\end{array}
\] & \(\underset{\substack{30.5 e p-36 \\ 2036 \\ 2037}}{ }\) &  \\
\hline Change in Lossen Less: Oftesting hraome - & & \[
\begin{aligned}
& \text { [1500000 } \\
& \hline(50000]
\end{aligned}
\] & & & & (0) & - \({ }_{\text {(0) }}^{(0)}\) & -(9) & (0) & \[
-\frac{10}{00}
\] & (0) & -(0) & \[
\frac{(0)}{(0)}
\] & \[
-\frac{40}{(0)}
\] & (0) & \(\xrightarrow{(0)}\) & \[
\frac{\dot{09}}{0|0|}
\] \\
\hline \multicolumn{18}{|l|}{} \\
\hline  & & \({ }^{15000} 15000\) & & & 6.815 & 6,412 & 5.937 & 6.357 & 6.321 & 6.920 & 8.056 & 8.418 & 8.303 & 8.101 & 8.009, & 8.378 & 8.262 \\
\hline  & & \({ }_{\text {[5000 }}\) & & & \({ }^{(3848)}\) & \({ }_{\text {c, }}^{\text {¢, } 2889}\) & 5,937 & \({ }^{\text {\%,357 }}\) & \({ }_{6,321}\) & \({ }^{6,920}\) & \({ }_{8,056}\) & \({ }^{8,444}\) & \({ }^{8,303}\) & 8,10\% & 8,009 & \({ }^{8,378}\) & \({ }^{8,262}\) \\
\hline Aut hrome & & [5000] & & & 6,431 & 6.028 & 5.937 & \({ }_{6,557}\) & 6.324 & 6,920 & 8.056 & 8.414 & \({ }^{8.303}\) & 8.101 & 8.009 & 8.378 & \({ }^{\text {g.262 }}\) \\
\hline  & & 150009 & & & & & & & & & & & & & & & \\
\hline  & & [1500\% & & & & & . & & & & & & & & & & \\
\hline Cary Fomuard loss & & [5000] & & & . & . & . & . & . & . & - & - & . & . & & & \\
\hline Tentative Monvurn Tax Corporat AMI Tax Paid & &  & & & \({ }_{\substack{1,286 \\ 2.254}}^{1.2}\) & \({ }_{\text {1, }}^{1.206}\) & \({ }_{\text {a }}{ }^{1,1,187}\) & \({ }_{2}^{1,276}\) &  & , & \[
\begin{aligned}
& 1,614 \\
& 2.664
\end{aligned}
\] & 1.683
2.783 &  & (1,620 & (1.602 & \({ }_{\substack{1.77 \% \\ 2.71}}\) & \({ }_{\text {2,733 }}^{1.552}\) \\
\hline AMS Tax Praid & & [ 5000\(]\) & & & \({ }_{1}^{1286}\) & \({ }^{\text {¢, } 2066}\) & 1.187 & 7,271 & \({ }^{\text {P } 2.264}\) & \({ }^{\text {7, }, 384}\) & 1,611 & [,663 & 7.66! & \({ }^{1,1,220}\) & \({ }^{1.692}\) & ¢,67\% & \({ }^{1.652}\) \\
\hline  & & [5000] & & & . & - & . & & - & & & & & & & & \\
\hline ams Creait & & [5000] & & & . & . & . & . & . & . & & & & & & & \\
\hline \begin{tabular}{l}
State Tax \\
Tenfalive State Minimum Tax State Income Tax Payable AMI Tax Paid
\end{tabular} & & \[
\begin{aligned}
& {[\$ 000]} \\
& \{\$ 000\} \\
& {[\$ 000]}
\end{aligned}
\] & & & \({ }_{354}^{212}\) & \({ }_{393}^{193}\) & \({ }_{398}^{196}\) & \({ }_{3}^{210} 80\) & \({ }_{329}^{229}\) &  & \({ }_{419}^{268}\) & \({ }_{437}^{278}\) & \({ }_{432}^{274}\) & \({ }_{42}^{267}\) & \({ }_{4}^{264} 46\) & \({ }_{435}^{275}\) & \({ }_{429}^{273}\) \\
\hline AKM Tax Paid & & [5000] & & & \({ }^{212}\) & \({ }_{19} 9\) & \({ }^{996}\) & 210 & 209 & \({ }^{228}\) & 266 & \({ }^{278}\) & 274 & 267 & 264 & 276 & 273 \\
\hline Cumulativs AMT Paid less Prier Cradits & & [s000] & & & . & . & . & . & . & . & . & . & . & & & & \\
\hline AmT Creadit & & [5000] & & & & & & & & - & - & . & - & . & . & . & \\
\hline
\end{tabular}



\({ }^{31850} 8\)


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Procectcypess & 3685 & &  & & & & & & & & & & & & dem & & & \\
\hline \[
\begin{aligned}
& \text { Date } \\
& \text { Calenter Year } \\
& \text { Fpor Fiscal Yoar }
\end{aligned}
\] & & & & 3 1-1) \(2=06\)
2008
2065 &  &  &  & \[
\underset{\substack{31-\text { Dec. } 166 \\ \text { ant } \\ 2016}}{2017}
\] & \[
\begin{gathered}
\text { 了1-Max-1. } \\
\text { and } \\
\text { and }
\end{gathered}
\] &  & \[
\begin{gathered}
30 \cdot \mathrm{Sep-17} \\
\substack{2017 \\
2018}
\end{gathered}
\] & \[
\begin{gathered}
31-50 e-17 \\
2017 \\
2018
\end{gathered}
\] &  &  & \[
\begin{aligned}
& 30 \cdot \mathrm{Sep}-189 \\
& \substack{2018 \\
2010}
\end{aligned}
\] &  & \[
\begin{array}{r}
31 \times 4 a r-19 \\
2019 \\
2010
\end{array}
\] &  \\
\hline Cencession Fhag Operations Fl 3 g Onatatans Pariocis Remaining & &  & & & \({ }_{13}\) & 112 & 11 & 1110 & 109 & 108 & 107 & 106 & 105 & ! & 103 & 102 & \(10{ }^{1}\) & \% \\
\hline \multicolumn{19}{|l|}{Extsmamix} \\
\hline Oserativg Fsvenue
Final Acceptanca pryments Wrintenance Cupex Operating Expenses & &  & & &  &  &  &  &  &  &  &  &  &  &  &  &  &  \\
\hline & & [5000] & & & 20.375 & \({ }^{20,468}\) & \({ }^{20.959}\) & 20,924 & & \({ }^{20.590}\) &  & \({ }^{2,3,373}\) & &  &  & \(\frac{14,573}{2,733}\) & \({ }^{1}\) & \({ }^{(4,5,300}{ }^{2,789}\) \\
\hline  & & \[
\left.\left.\begin{array}{c}
1 \\
\hline
\end{array} \right\rvert\,=000\right]
\] & & & \({ }_{\text {(13,794) }}{ }^{92}\) & [13,794] & \({ }^{13,7896)}\) & \({ }_{(13.949)}{ }^{98}\) & (13,794) & \({ }_{\text {(13.794) }}{ }^{98}\) & \[
\begin{gathered}
13,794] \\
\\
\hline 13,74)
\end{gathered}
\] &  & \({ }_{(13,794}^{98}\) & \({ }_{(13.794)}{ }^{96}\) & \({ }_{\text {(13, } 3984}^{108}\) &  & \({ }_{\text {(3,794 }}{ }^{193}\) & \({ }^{(13,7394}\) \\
\hline Ebir & & \({ }^{\text {[5000] }}\) & & & \({ }^{6.874}\) & \({ }^{6,777}\) & \({ }^{7,263}\) & 7.229 & 7,143 & 7,205 & 77.716 & 7.662 & \({ }^{7.666}\) & \({ }^{7.653}\) & \({ }^{8.0279}\) & 8.065 & 7.93 & 8,081 \\
\hline  & & [5000] & & & & & & & & & & & & & & & & \\
\hline FAPP Debl mierest Eyemse & & [8000] & & & & & & & & & & & & & & & & \\
\hline Sentio fank Deth teast Exense & & (1500] & & & (4,047). & \({ }^{4.0029}\) ] & [3, 5, 7 ? & [3,07) & [3, 3 [ 2 ] & \({ }^{(3,796)}\) & \({ }^{(2,744)}\) ) & \({ }_{\text {(3, } 3851}^{(15)}\) & \({ }^{(3,667)}\) [56] & \({ }^{\text {[3, } 560)^{(56)}}\) & (3, 3 (12) \({ }^{(51)}\) & (3, 460 ) & [3,508] & (3,464) \\
\hline commmantuc Foss & & (ssoo) & & & & & & & & & & & & & & & & \\
\hline Tren Dest hiesestyense & & [s500] & & & [5.301) & \({ }^{5} 5.3\) & (55.34) & (5.304) & (5,304) & (5, 304) & \(\left.{ }^{5} 5.304\right)^{\text {a }}\) & (5,306) & (5, 304) & (5,304) & (5,504) & (5.304) & (5.304) & \{5,304] \\
\hline & & \({ }^{15000]}\) & & & (6,9,668) & [6.834) & (6, 624 ) & 44.307 & (4,875) & [4.600] & \({ }^{14,286)}\) & (1,357 & (1.415) & (1,35) & (984) & [709] & (818) & (686) \\
\hline
\end{tabular}

"


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
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2,531515 \\
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\end{gathered}
\] &  & \[
\begin{gathered}
26,315 \\
\hline
\end{gathered}
\] &  &  &  &  &  &  \\
\hline  & \({ }_{\text {(13,33) }}{ }^{113}\) & \({ }_{\text {(13,33) }}^{113}\) & \({ }_{(13,363)}^{11}\) & \({ }_{\text {(13, } 3 \text { 36 }}{ }^{124}\) & \({ }_{\text {(13,330 }}^{130}\) & \({ }_{\text {[13,33] }}^{133}\) & \({ }_{(13,385}^{138}\) & \({ }_{\text {(13, } 389}^{139}\) & \({ }_{(13,38)}^{\text {(13) }}\) & \({ }_{\substack{136 \\(133)}}^{138}\) & \({ }_{(113,38)}^{138}\) & \({ }_{\text {(13,383 }}^{128}\) &  & \({ }_{\text {(13, } 3 \text { (123) }}^{15}\) \\
\hline 5000] & 9,396 & \({ }^{9,326}\) & 1.003 & 1,32\% & \({ }^{11,988}\) & \%,39 & 1,3, 3 & т, 1.49 & \({ }^{12,52^{\circ}}\) & 72,69 & \(12.2 \pi\) & 12, \(1 \times 9\) & \({ }^{12} 2.874\) &  \\
\hline  & & & & & & & & & & & & & & \\
\hline (iscom & (2, 2909] & (2,033) & (1, 8 (197) & (1,786) & (1, \(0^{(03)}\) &  & (1,380) \({ }^{\text {(9) }}\) & (12, 8 (18) & \({ }^{\text {(1, } 0^{\text {(0) }} \text { ) }}\) & (86) & (2e) & \({ }^{(009}\) & (80) & (993) \\
\hline (ismo & (593094) & (5,5asi) & (5,509] & (5,3094) & (5,5097) & (59394) & (5,304) & (5:5as) & (55094) & (5300) & (5,sam) & (5,500] & (3,304) & (5,904) \\
\hline 15000 & ; 36 & 20.20 & 2.83 & \({ }^{627}\) & 5,062 & 5.102 & 6.732 & \({ }_{5}^{5,323}\) & \%.12\% & ¢,20 & 6.148 & & \%999 & 2,023 \\
\hline
\end{tabular}





(1)

Currenl Assets
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 \({ }^{150000}\)












 \(\begin{array}{lllllll}21.651 & 14.335 & 2.501 & 1.386 & 2.436 & 14.286 & 2.566\end{array}\)






\begin{tabular}{l} 
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Cash \\
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Restricided Cast Aacerunts



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[5000]












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\({ }^{15000]}\)
















 \(\begin{array}{lllllllllllll}3.415 & 3.343 & 3.327 & 3.320 & 3.212 & & 3.255 & 3.333 & 3.252 & 3.105 & 3.159 & 3.776 & 3.335 \\ 3.391 & & 3.360\end{array}\)




\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & & & & & & & & & & & & & & & & \\
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& \text { Calender Year } \\
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\end{aligned}
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and \\
2027 \\
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\end{tabular} &  & \[
\begin{gathered}
31+\mathrm{M} 8.27 \\
\text { 2027 } \\
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\hline 2027
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30 \cdot \mathrm{lnan} \mathrm{\cdot 27} \\
\substack{2027 \\
2027} \\
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\] & \[
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\begin{array}{c}
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\text { 2027 } \\
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\end{array} \\
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\end{gathered}
\] &  &  & \[
\begin{array}{r}
30 \cdot \mathrm{~d} 4 n-28 \\
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2028
\end{array}
\] & \[
\begin{array}{r}
30-\text { Sep-28 } \\
2028 \\
2029 \\
\hline
\end{array}
\] &  &  &  &  &  \\
\hline \(\frac{\text { Taxes }}{\text { Nothant }}\) & \(\frac{15009}{\text { [000] }}\) & & \(\frac{(759)}{1.288}\) & - \(\begin{array}{r}\text { [890) } \\ 1.200 \\ \hline\end{array}\) & \(\frac{(1,99)}{1,755}\) & - 51648 &  & \[
\frac{(1,985)}{3,57}
\] & \[
\frac{-19996)}{3: 176}
\] &  & \(\begin{array}{r}12364) \\ \hline \text { 3,76 } \\ \hline\end{array}\) & \[
\frac{-12394}{3.827}
\] &  & - & \(\frac{(2,694]}{4.279}\) & - \({ }_{\text {- } 27417}^{4.312}\) \\
\hline Examex miet & & & & & & & & & & & & & & & & \\
\hline Current Aissets Cash & [5000] & & & & & & & & & & & & & & & \\
\hline \(R_{\text {sasticied }} \mathrm{Cash}\) Accounts & & & & & & & & & & & & & & & & \\
\hline Remerral Resene & & & 30,289 & \({ }^{30,46}\) & \({ }^{30,410}\) & \({ }^{30.410}\) & 30,46 & 30,410 & 30,410 & & 30.410 & 30,46 & & 30,40 & & \\
\hline  & , & & & & \({ }^{8.176}\) & \({ }_{80}^{8,385}\) & \({ }_{1}^{8.614}\) & \(\underset{\substack{8.849 \\ 143}}{ }\) & \({ }_{8}^{8,531} 1\) & \({ }_{\text {10,975 }}^{143}\) & \({ }^{12,498}\) & \({ }_{\text {13, }}^{13,35}\) & \({ }_{\substack{16.063 \\ 1.205}}\) & (19.254 & \({ }_{\substack{22.988 \\ 1.927}}\) & \({ }_{\text {25, }}^{2986}\) \\
\hline Working Capetal fesens & [1500] & & & & & & & & & & & & & & & \\
\hline  & (s) & & & & & & & & & & & & & & & \\
\hline Cash Trap Accoum & [5000] & & & & & & & & & & & & & & & \\
\hline  & \(\frac{\text { [5000] }}{\text { [500] }}\) & & \({ }_{\text {15,768. }}^{57.386}\) & \(\frac{155788}{55497}\) & \({ }^{\text {157,76 }}\) & \(\frac{15.768}{56464}\) & \(\xrightarrow{15,03}\) & (10,833 & \({ }^{150,93}\) & \({ }^{16,983}\) & \({ }^{16.497}\) & 18.407 & & & & \\
\hline Nor-Ciuremi Assets & & & & & & & & & & & & & & & & \\
\hline mtangitil Assets & & & & & & & & & & & & & & & & \\
\hline Compabere Trassaction Costis & [1500] & &  & \({ }^{\text {885, } 8 \text { ab }}\) & (873,477 &  & \({ }^{8847,369}\) & \({ }^{38,5950}\) & \({ }^{821.691}\) & \({ }^{309.352}\) & 796.94 & \({ }^{793.75}\) & \({ }^{770.336}\) & 757,497 & & 237.815 \\
\hline  & \({ }^{185000}\) ] & & \({ }_{10,46}\) & \({ }_{18,128}\) & \({ }_{1}^{12,8,89}\) & (12,5808 &  &  &  & (1,468 & (11.283 & (11.098 & (10.938 & \({ }_{\substack{10,773 \\ 1,5101}}\) & 10.4733 & \\
\hline  & \(\frac{\text { [5000 }}{15000}\) & & & & \[
\begin{array}{r}
-56,939 \\
-966,303 \\
\hline
\end{array}
\] & \[
\begin{gathered}
5.593 \\
\hline 955,479 \\
\hline
\end{gathered}
\] & \[
\begin{aligned}
& \frac{5,3,705}{93,259} \\
& 933,559
\end{aligned}
\] & \begin{tabular}{c}
\({ }_{51}^{515897}\) \\
915,208 \\
\hline
\end{tabular} &  & \(\begin{array}{r}48,757 \\ \hline 884,823\end{array}\) &  &  &  &  & \[
\begin{aligned}
& 14.9790 \\
& \hline
\end{aligned}
\] & (14.484 \\
\hline Totiol Aspatis & [5000] & & \({ }_{1}^{1.045,932}\) & T, 1.030 .056 & \({ }^{1.0147833}\) & 1,000.123 & 935669 & 9726.688 & 95521 & (422033 & \% 3 & \%15 & & & & \\
\hline Current Labille & & & & & & & & & & & & & & & & \%os, 11 \\
\hline Acchunts Pryahk & 185009 & & & & & 37 & \({ }^{877}\) & s84 & 893 & 893. & 89 & 906 & \({ }^{93}\) & & & \\
\hline & & & & & & & & & & & & & & & & 82 \\
\hline Nan-Cument Lisuiftes & & & & & & & & & & & & & & & & \\
\hline Fineal cocoponicte Payment Devx & \({ }_{\text {[s000] }}\) & & & & & & & & & & & & & & & \\
\hline Senior tank Doby & (istise) & & \({ }^{125.466}\) & 117,355 & 109,40. & 109.609 & 93,189 & \({ }_{89} 8426\) & 76.770 & \({ }_{6,3,39}\) & 60.297 & 54,885 & 44,143 & 37,684 & 33,740 & 23,535 \\
\hline TFAL Dost & \({ }^{\text {S5000] }}\) & & 648,747 & \(648,747^{\circ}\) & 646,747 & 548.747 & 648,747 & 648.747 & \({ }_{64.7 .747}\) & 649,747 & \({ }_{649,747}{ }^{\text {a }}\) & \({ }_{644.747}\) & 646,747 & 649,747 & 646,747 & 19.747 \\
\hline  & \({ }_{\text {cosen }}\) & & & & & & & & & & & & & & & \\
\hline Traia MonC:Cirrent Labmilis & [15000] & & 1,774,057 & 1,166,293 & \%,146,636 & 1,132,118 & 1.178,939 & 1,04,513 &  & \({ }^{\text {3, }, 57,9,954}\) &  &  & \({ }^{3.035,7757}\) & \(\frac{337,062}{1,023,443}\) & \(\frac{.312 .39}{1.010 .366}\) & \({ }^{3557,536}\) \\
\hline Fobel libibities & [5000] & & 1,775,2 & 1,1,6;4 & T,147,7 & [1,3,3919 & 1.149.866 & 1.105,366 & 1,091.342 & 1,077,946 & 1.864, 149 & \({ }^{\text {7.055,066 }}\) & T.036,505 & ¢, 0224.432 & \({ }^{1.011 .792}\) & 998, 882 \\
\hline K¢atasasis & 15000 & & [1293929 & [131440] & (1323:932) & (133.667 & (134288) & [139409] & \({ }^{[135 / 311}\) & [13,553] & (134899] & [134,685] & (135363) & (1342022 & [13,462] & \({ }^{133} \mathbf{7} 665\) \\
\hline Sharemolders Equity & & & & & & & & & & & & & & & & \\
\hline  &  & & \({ }^{190,300}\) & \({ }^{183,300}\) & 190.300 & \({ }^{190,300}\) & \({ }^{180} 300\) & 190.300 & 190.300 & 1989.300 & \({ }^{190} 309\) & \({ }^{190,300}\) & 199.300 & \%90,380 & & \\
\hline Tout Sharboliome Equily & 185000 & &  & \(\frac{\frac{1321.740}{18,5090}}{}\) & \(\frac{(132393}{132939)}\) &  & \(\frac{(324.55)}{(13,250)}\) &  & \(\frac{(325.431}{[135.5131}\) &  & \({ }^{\text {a }}\) &  & \({ }^{\frac{1324,603}{}}\) & \(\frac{1324.502]}{[35: 202]}\) &  & \(\xrightarrow{\frac{1833365 j}{[33.055]}}\) \\
\hline  & & & & - & - & - & & . & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & \\
\hline  & [5000] & & & & & & & & & & & & & & & \\
\hline Crising Biamioces & [15000] & & & \[
\frac{(6351}{57,268}
\] & \[
\frac{19545}{56,983}
\] & \[
-\frac{1.4911}{55.93}
\] & \[
-\frac{1,7789}{53,765}
\] & \[
\frac{.1818)}{51,187}
\] & \[
\frac{(1.1951)}{50.556}
\] & \[
\frac{.4,699}{46,187}
\] & \[
\frac{(8.1909}{45,77}
\] & \[
\frac{-121.19}{48,58}
\] & \[
\frac{12209}{41.558}
\] & \[
\begin{aligned}
-\frac{12,97}{39,361}
\end{aligned}
\] &  &  \\
\hline  & & & & & & & & & & & & & & & & \\
\hline Totat Equiv Distrinution & \(15000]\) & & 3.305 & 3,360 & \({ }^{3.287}\) & \({ }^{3.496}\) & \({ }^{3.499}\) & 3.608 & 3.599 & \({ }^{3.550}\) & 3.139 & 3.530 & \({ }^{3.463}\) & \({ }^{3.689}\) & 3539 & \\
\hline Share Captatal Aecount & & & & & & & & & & & & & & & 3.30 & 3,915 \\
\hline  & 180001 & & 190, & 190.300 & 190.300 & 190300 & 190370 & 190.300 & 190300 & 190.300 & 190903 & 130.300 & .990300 & 130.330 & & \\
\hline \(\frac{1}{\text { cosing Eaince }}\) & [3000] & & \({ }^{190,300}\) & 190.300 & 199,300 & 190,300 & 190,3030 & т90396 & 190,300 & & & & & & & \\
\hline Retamed Earmings Account & & & & & & & & & & & & & & & & \\
\hline Opaning Silancs & \(\xrightarrow{\text { [5000] }}\) [800] & & & & & & & & & & & & & & & \\
\hline  & 边 & & ,228) & & & 2,622 & \({ }^{3.108}\) & & \({ }^{3.776}\) & \({ }^{3,288}\) & \({ }^{3,761}\) & 3.907 & 3,773 & \({ }^{3,782}\) & 4,279 & \\
\hline Chsing Salares & [spool & & [13,619] & [321,709] & \({ }^{[33,239]}\) & \({ }^{[324,466)}\) & [324,557] & [35,500] & [ \([355,431]\) & \({ }^{(325,812)}\) & \({ }^{[3255,3 \times 1}\) & \({ }^{[324,953]}\) & \({ }^{[324.653)}\) & \({ }^{(324,5852]}\) &  &  \\
\hline
\end{tabular}


 \(\frac{\text { Taves }}{\text { Nochame }}\)

 Totialisatis [5000]

\section*{\({ }^{\text {Pashercesed Cash Accecurts }}\)}
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Pacarechbes
Nom-Current Assets





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Retained Earnings Account
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\hline \multicolumn{17}{|l|}{} \\
\hline \[
\begin{aligned}
& \text { Date } \\
& \text { Calender Year } \\
& \text { foor Frgeal Year }
\end{aligned}
\] & & \(31,20 \mathrm{mb}\)
2008
2003 &  & \(\begin{array}{r}31+2 \mathrm{Lec}-33 \\ 2033 \\ 2034 \\ \hline\end{array}\) & \[
\underset{\substack{3+1 / 2 a-34 \\ 202044 \\ 20234}}{ }
\] &  &  & \[
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2034 \\
2035 \\
2035
\end{array} \\
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\end{array}
\] &  &  & \[
\begin{gathered}
30.50 .355 \\
\\
\hline 2035 \\
\hline 2095
\end{gathered}
\] & \[
\begin{array}{r}
31-\square 12 c-35 \\
2035 \\
2036
\end{array}
\] &  & \[
\begin{array}{r}
30-J 10 \cdot 36 \\
2036 \\
2036 \\
\hline
\end{array}
\] &  &  \\
\hline \multicolumn{17}{|l|}{T} \\
\hline \multicolumn{17}{|l|}{} \\
\hline \multicolumn{17}{|l|}{Curne Assels} \\
\hline \multicolumn{17}{|l|}{} \\
\hline - Doet Sencice Resene & & & cos & \({ }_{\substack{34.907 \\ 51.595}}^{\text {a }}\) & \({ }^{34} 8981\) & \(34.90+\) & 34,901 & 34,900 & 34.901 & 35,633 & 35.984 & 36,652 & \({ }^{37} 7850\) & 37,699 & 33,082 & \\
\hline 7 Tremesers &  & & cispen & \({ }_{\substack{5,5955 \\ 2,152}}\) & \({ }_{\substack{4 \\ 2.19755}}\) & \({ }_{\substack{44,212 \\ 2,152}}\) &  & \({ }_{\substack{32,783 \\ 2,152}}\) & \(\underset{\substack{29,388 \\ 2,152}}{ }\) & \({ }_{\substack{29.667 \\ 2,152}}\) & 30.035 & \(\underbrace{}_{\substack{30,345 \\ 2,072}}\) &  & \(\underbrace{}_{\substack{2,3,37 \\ 2,09}}\) & \({ }_{\substack{20,637 \\ 2,009}}\) & \({ }_{\text {2,090 }}^{27912}\) \\
\hline Worning Caparan Resene & [5000) & & & & & & & & & & & & & & & \\
\hline Lumbip Accourt & [spoof & & & & & & & & & & & & & & & \\
\hline Casht 7 Tap Account & [8000) & & & & & & & & & & & & & & & \\
\hline  & \[
\frac{-18800)}{[8600]}
\] & & \[
\begin{array}{r}
188.70 \\
113.295
\end{array}
\] & \[
\begin{aligned}
-18,790 \\
\hline 109,87
\end{aligned}
\] & \[
\frac{19.700}{104,7878}
\] & \[
\frac{18,770}{99,734}
\] & \[
\frac{18,553}{94,124}
\] & \[
\frac{-18553}{88,886}
\] & \[
\frac{.18,53}{84,943}
\] & \({ }_{\frac{18,553}{85,795}}^{8}\) & \[
\frac{18,977}{87,92}
\] & \[
\frac{18977}{86,976}
\] & \[
\frac{18.97}{88,98}
\] & \[
\frac{18,947}{88,003}
\] & \[
-\frac{19,52}{88,081}
\] & \(\frac{19.952}{87792}\) \\
\hline \multicolumn{17}{|l|}{\multirow[t]{2}{*}{\begin{tabular}{l}
Nom-Current Assets \\
Intargible Assets
\end{tabular}}} \\
\hline & & & & & & & & & & & & & & & & \\
\hline  & iscose] & &  &  & \(\substack{\begin{subarray}{c}{1,574 \\ \hline, 2723} }} \end{subarray}\) & \(\substack { \text { S00,7, } \\ \begin{subarray}{c}{1029{ \text { S00,7, } \\ \begin{subarray} { c } { 1 0 2 9 } } \\{8,929} \end{subarray}\) & ¢8, &  &  &  &  &  &  & \({ }_{\substack{\text { 338.007 } \\ 5.54}}\) & \({ }_{\substack{355.168 \\ 5.364}}\) & \(\underset{\substack{37,1729 \\ 5,179}}{\substack{\text { and }}}\) \\
\hline  & iscon) & & & & & & & &  & & & \({ }_{\substack{35,533}}^{\text {7,797 }}\) & citise & (tatisi &  & \\
\hline & & & & 575,322 & & 551,465 & 539236 & 526,999 & 514.53 & 60,357 & \({ }^{4663.388}\) & \({ }^{472.273}\) & \({ }_{456,166}\) & \$44,024 & \({ }^{122,658}\) & \({ }^{6,5,5,385}\) \\
\hline Toum Aspels & [5000] & & 780,264 & 665.149 & 66.537 & 650,399 & \(6 \times 3,354\) & 615,376 & 599,03 & 566,152 & 577.351 & 560.289 & \({ }_{546,956}\) & \(5^{532027}\) & \({ }^{5177340}\) & 5030.300 \\
\hline \multicolumn{17}{|l|}{\multirow[t]{2}{*}{}} \\
\hline & & & & & & & & & & & \({ }_{1}^{1.503}\) &  & \({ }^{1.544} 1.54\) & \(\underbrace{\text { i, } 588}_{i, 5588}\) & \(\frac{1.570}{1.570}\) & \({ }_{1.588}^{1.581}\) \\
\hline \multicolumn{17}{|l|}{\multirow[t]{2}{*}{}} \\
\hline & & & & & & & & & & & & & & & & \\
\hline \multicolumn{17}{|l|}{Steriol} \\
\hline \multicolumn{17}{|l|}{\multirow[t]{2}{*}{}} \\
\hline & & & & & & & & & & & & & & & & \\
\hline \multicolumn{17}{|l|}{} \\
\hline Tobat & [5000] & & во0.843 & 7848,88 & 7767,04 & 788.470 & 729365 & 769 ,889 & 600,617 & 672,002 & 662.975 & \({ }_{633.675}\) & 61.81863 & \({ }^{593.635}\) & 573.067 & \({ }^{552.142}\) \\
\hline Neabsels & [5600] & & (100558) & [198669 & [99.533] & [9757] & (96011] & (194511] & 101.514 & (85.85] & (13,624 & \({ }^{133} 366\) & [67209] & \({ }^{661} 18089\) & (65.327 & (49.12) \\
\hline \multicolumn{17}{|l|}{Sharehadere Equity} \\
\hline Stareme & [1500] & & \({ }_{\text {chen }}^{19,300}\) & & & & & & & & & & & & & \\
\hline  & \(\frac{\text { [500] }}{1509}\) & &  & \(\frac{(239968)}{[9.669]}\) & \(\frac{(288,83)}{(8,539)}\) &  & \(\frac{12858.30]}{96.610}\) & \(\frac{(284.819}{90514}\) & \(\frac{(281,84)}{\left.(1)^{1515}\right)}\) &  & \(\frac{1289939}{}\) & \({ }^{(263.886)}\) & \(\frac{(253,507)}{(66,203)}\) &  & \(\frac{(2456.627}{65.22]}\) & \(\frac{(239,412)}{[4.12]}\) \\
\hline  & & & & - & & & & . & . & . & . & . & . & & & \\
\hline \multicolumn{17}{|l|}{} \\
\hline  & [5000] & & \({ }^{28.608}\) & 30.296 & \({ }^{31.991}\) & \({ }_{33,525}\) & \({ }^{34,789}\) & 35,887 & 36,979 & & & \({ }^{36,326}\) & & & & \\
\hline  & \({ }_{\text {[5000] }}^{18000}\) & & \({ }^{1,598}\) & \(\frac{11,95}{31,991}\) & & \({ }^{1,264} \mathbf{3 , 7 9}\) & \(\frac{1.997}{35,877}\) & \(\frac{1.992}{36,979}\) & \({ }_{37} 50.48\) & \({ }_{\text {\% }}^{47,071}\) &  & \[
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\] & \(\frac{13,089}{3,8,88)}\) \\
\hline \multicolumn{17}{|l|}{} \\
\hline Toat Equily Distroxition & | 50009 & & \({ }_{4} 95\) & 576 & 4:8 & 610 & 595 & \({ }^{641}\) & 451 & \({ }^{27}\) & 25 & \({ }^{24}\) & \({ }^{24}\) & 602 & 504 & 585 \\
\hline \multicolumn{17}{|l|}{\multirow[t]{2}{*}{}} \\
\hline & & & & & & & & 190.300 & 190.300 & 190,300 & 199300 & .190.300 & , 190300 & 190,300 & 199300 & 190.300 \\
\hline Chbsing Satance & [5000]) & & 150,330 & 190300 & 190,300 & 190,300 & 190.300 & 190.300 & \({ }_{190,300}\) & 790,300 & 19.3030 & 190.306 & \(190.360{ }^{\circ}\) & Tक, 3\% \({ }^{\circ}\) & 130.3300 & 100.300 \({ }^{\circ}\) \\
\hline \multicolumn{17}{|l|}{Retained Earnings Account} \\
\hline  & (85009 & & & & & & & & & & & & & & & \\
\hline  & [5000] & & & (156) & & 1.382 & \({ }_{\text {LSas }}\) & \({ }_{\text {2, }}^{214}\) & & 5.697 & \({ }^{6,2,25}\) & \({ }^{6.262}\) & \({ }^{6} 2.24\) & \({ }^{6.202}\) & , & \({ }^{6.8009}\) \\
\hline Cosang Balame & [5000] & & [ \([30,8879]\) & [289,966\} &  & \({ }^{[287889]}\) & \({ }^{(28,3610)}\) & [2888, \({ }^{\text {a }}\) & [28,1,49] & [276, \({ }^{\text {P60] }}\) & \({ }^{\text {(26, }}\), 237\(]\) & (653,66] & (267.50) & [25, 1007 ) & \({ }^{\text {[24,527] }}\) & \({ }^{\text {(2354,48) }}\) \\
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\hline Period Post Construction Completion Deprociation Poriods Remaining & [Flas] & & \({ }^{1}\) & \({ }^{1}\) & \({ }^{19}\) & \({ }^{18}\) & \({ }_{2}{ }^{4}\) & \({ }_{26}^{1}\) & \({ }_{25}^{1}\) & \({ }^{14}\) & \({ }^{23}\) & \({ }^{1}\) & \({ }^{3}\) \\
\hline Construstion Expenderure Operating Expenses Depreciable Asse! &  & 1,540,671 & : & : & : & : & : & : & : & : & & : & \\
\hline \(\frac{\text { Openinq Vatue }}{\text { Consincion }}\) & \(\underline{50000}\) & & 398,007 & 385.168 & 372,329 & 355,490 & 346.651 & 333,812 & 320.973 & 308, 134 & 295,295 & 282,456 & 269,617 \\
\hline \(\frac{\text { Qeprectiaiol Expense }}{\text { Cosing value }}\) & \({ }_{\text {col }}^{\text {[5000] }}\) & & \({ }_{\text {[128,9998 }}\) & \[
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\frac{(12,8399)}{355,490}
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\frac{.(12,8391}{346,510}
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Reserve IRR Check
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\hline 0.42\% & 0.54\% & 0.52\% & 0.59\% & 0.77\% & 1.15\% & 1.18\% & 1.16\% & 1.41\% & 1.78\% & 1.85\% & 1.90\% & 1.88\% & 1.99\% & 2.30\% & 2.45\% \\
\hline - & - & - & - & - & - & - & - & - & - & - & - & - & . & - & \\
\hline -\% & -\% & -\% & -\% & -\% & -\% & -\% & -\% & -\% & -\% & -\% & -\% & -\% & -\% & -\% & -\% \\
\hline - & - & - & - & - & - & - & - & \(\cdots\) & * & - & - & - & - & . & . \\
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\hline - & - & - & - & - & - & - & - & - & - & - & - & - & - & - & . \\
\hline 1.85\% & 1.99\% & 2.07\% & 2.12\% & 2.04\% & 1.90\% & 2.05\% & 2.10\% & 2.21\% & 2.21\% & 2.29\% & 2.35\% & 2.52\% & 2.43\% & 2.49\% & 2.55\% \\
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A.1. Sources and Uses during the Construction Period - Ouarterty \({ }^{\text { }}\)

'All data stated in this summary comes from the Original Financial Mordet, except for financial term description chart, which data comes from the lendies' tert: \& condifions sheets.
All data is stated in inflated dollars (tbase reference date: thly 1,2008 ).



\footnotetext{
\({ }^{5}\) At least \(5 \%\)

}





At least \(5 \%\)
\({ }^{2}\) Interest income, irchuding that eamed on unutitized bond proceects
\({ }^{\text {si }}\) Additional sources/funds not stated in letters J. O, P, Q or R

Tabte B. 5 Committed Investment Analysis / Description
\begin{tabular}{|c|c|c|c|c|c|c|}
\hline \multirow[b]{2}{*}{Firm / Consortium member} & \multicolumn{2}{|l|}{Equity investment} & \multicolumn{2}{|l|}{Equity Member Debt} & \multicolumn{2}{|l|}{Total Committed Investment} \\
\hline & U. Amount & \% over Total Equity & \(V\). Amount & \% over Total Equity Member Debt & W. Amount \((\mathrm{W}=\mathrm{U}+\mathrm{V})\) & \% over total Commited Investment \\
\hline 1595 BidCoLLC ACS Infrastructure Development & \[
\begin{aligned}
& 95,150 \\
& 95,150
\end{aligned}
\] & \[
\begin{aligned}
& 50.00 \% \\
& 50.00 \%
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\] & - & \% \(\%\) & \[
\begin{aligned}
& 95,150 \\
& 95,150
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& 50.00 \% \\
& 50.00 \%
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\] \\
\hline 3xame Tolk & & 2. 1008 & & 100\% & & 100\% \\
\hline
\end{tabular}

Table B. 6 Maximum Financial Leverage during Construction \({ }^{14}\)
\begin{tabular}{|c|c|c|c|c|c|c|}
\hline & 2009 & 2010 & 2011 & 2012 & 2013 & 2014 \\
\hline Long-Term Debt ( \(\mathrm{O}+\mathrm{P}\) ) & 21,257 & 133,803 & 240,653 & 391,838 & 548,873 & 623,946 \\
\hline Long-Ferm Capital ( \(\mathrm{N}+\mathrm{O}+\mathrm{P}\) ) & 21,257 & 133,803 & 240,653 & 391,838 & 658,848 & 704,271 \\
\hline  & 300\%09\% & 100.0n\% & 1000209\% & 200003 & 83:31\% & 88859 \\
\hline
\end{tabular}
"The period whit the maximum finariclat teverage falls yithin the constrixtion period before the fis sequlty contribution
A. 1.2 Project Costs Net of Amortizations during Operations

Table B. 7 Project Costs Net of Amortizations during Operations
\begin{tabular}{|c|c|c|c|}
\hline \multicolumn{2}{|l|}{\[
\begin{aligned}
& \text { A. Total Project Costs incurred during Construction } \\
& \text { B. Annual Amortization }(B=A /(T e r m-C o n s t r u c t i o n ~ P e r i o d) ~
\end{aligned}
\]} & \multicolumn{2}{|r|}{\[
\begin{gathered}
1,658,728 \\
55,756
\end{gathered}
\]} \\
\hline \multicolumn{4}{|l|}{Calculation of Unamortized Project Costs during Operations} \\
\hline C. Operating Year (Fiscal Year basis) & D. Project Costs (D=A) & \begin{tabular}{l}
E. \\
Cumulative Amortization
\[
\begin{gathered}
{\left[\mathrm{E}=\mathrm{B}^{*}(\mathrm{C}\right.} \\
2012)] \\
\hline
\end{gathered}
\]
\end{tabular} & \begin{tabular}{l}
F. \\
Unamortized Project Costs ( \(\mathrm{F}=\mathrm{D}-\mathrm{E}\) )
\end{tabular} \\
\hline 2014 & 1,658,728 & 13,939 & 1,644,789 \\
\hline 2015 & 1,658,728 & 69,694 & 1,589,034 \\
\hline 2016 & 1,658,728 & 125,450 & 1,533,278 \\
\hline 2017 & 1,658,728 & 181,206 & 1,477,523 \\
\hline 2018 & 1,658,728 & 236,961 & 1,421,767 \\
\hline 2019 & 1,658,728 & 292,717 & 1,366,012 \\
\hline 2020 & 1,658,728 & 348,472 & 1,310,256 \\
\hline 2021 & 1,658,728 & 404,228 & 1,254,500 \\
\hline 2022 & 1,658,728 & 459,983 & 1,198,745 \\
\hline 2023 & 1,658,728 & 515,739 & 1,142,989 \\
\hline 2024 & 1,658,728 & 571,495 & 1,087,234 \\
\hline 2025 & 1,658,728 & 627,250 & 1,031,478 \\
\hline 2026 & 1,658,728 & 683,006 & 1975,723 \\
\hline 2027 & 1,658,728 & 738,761 & 919,967 \\
\hline 2028 & 1,658,728 & 794,517 & 864,211 \\
\hline 2029 & 1,658,728 & 850,273 & 808,456 \\
\hline 2030 & 1,658,728 & 906,028 & 752,700 \\
\hline 2031 & 1,658,728 & 961,784 & 696,945 \\
\hline 2032 & 1,658,728 & 1,017,539 & 641,189 \\
\hline 2033 & 1,658,728 & 1,073,295 & 585,434 \\
\hline 2034 & 1,658,728 & 1,129,050 & 529,678 \\
\hline 2035 & 1,658,728 & 1,184,806 & 473,922 \\
\hline 2036 & 1,658,728 & 1,240,562 & 418,167 \\
\hline 2037 & 1,658,728 & 1,296,317 & 362,411 \\
\hline 2038 & 1,658,728 & 1,352,073 & 305,656 \\
\hline 2039 & 1,658,728 & 1,407,828 & 250,900 \\
\hline 2040 & 1,658,728 & 1,463,584 & 195,245 \\
\hline 2041 & 1,658,728 & 1,519,339 & 139,389 \\
\hline 2042 & 1,658,728 & 1,575,095 & 83,633 \\
\hline 2043 & 1,658,728 & 1,630,851 & 27,878 \\
\hline 2044 & 1,658,728 & 1,658,728 & \\
\hline
\end{tabular}
\({ }^{15}\) Project Costs are as defined in ITP Section 1,3 , and only include costs incurred during construction.
A. 1.3 Waterall Cash Flow Forecas:
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Fiscal Year (fuly \({ }^{\text {- June } 30)^{15}}\) & 2014 & 2045 & 2016 & 2017 & 2018 & 2019 & 2020 & 2021 & 2022 & 2023 & 2024 \\
\hline Maximum Avzilability Payments & 17,895 & 73,550 & 75.571 & 77,670 & 79,842 & 82,076 & 84,373 & 86,736 & 89,165 & 91,663 & 94,232 \\
\hline Less: expected dediuctions & - & - & - & - & - & 82,0 & - & 80,3 & 8,165 & 1,663 & 3, 232 \\
\hline Expected Availdbility Payments & 17,895 & 73,950 & 25,571 & 77,670 & 79,842 & 82,076 & 84,373 & 86,736 & 89,165 & 91,663 & 94,232 \\
\hline Less: aperations and routine maintenance & (597) & ( 16,425 ) & [13,196) & \{13,308) & (13,540) & (13,822) & [14,349\} & (15,339) & (16,014) & \{16,655] & (17,588) \\
\hline Less: insurance costs (each insurance premivm to be separately identified) & (105) & (3,249) & (3,402) & (3,572) & (3,750) & [3,938) & (4,135) & (4,341) & (4,559) & (4,786) & (5,026) \\
\hline Less: general and administration costs \({ }^{17}\) & & & & & & & & & & & \\
\hline Less: Renewal Work & (0) & (52) & (92) & (12) & (104) & (193) & [113) & (264) & \((5,274)\) & (18,197) & (2a,288) \\
\hline Plus: draws on / (less: deposits tof tast-ftended raserves / letters of creefit & (37,076) & (7,210) & (224) & (222) & (215) & (245) & [198) & (226) & 347 & 162 & (281) \\
\hline Sub-total & \((19,883)\) & 46,623 & 58,657 & 60,556 & 62,233 & 63,879 & 65,578 & 66.566 & 63,665 & 52,186 & 47,050 \\
\hline Sub-totat as \% of expected Avaifobility Pryments & (113.10\%) & 63.39\% & 77.62\% & 77.97\% & 77.95\% & 77.83\% & 77.72\% & 76.75\% & 71.40\% & 56.93\% & 49.93\% \\
\hline Plus: Final Acceptance Payments & 173,311 & 71,712 & 95,434 & 123,173 & 217,622 & 4,298 & " & - & - & - & - \\
\hline Less: cash taxes & - & (41) & (25) & - & (111) & [465) & 1275) & (469) & (440) & (385) & (382) \\
\hline Project cash flow durimg operations & 153,428 & 138,294 & 154,065 & 183.729 & 279,749 & 67,713 & 65,103 & 66,096 & 63,225 & 51,801 & 46,668 \\
\hline Plus: interest income & 84 & 400 & 376 & 390 & 401 & 416 & 441 & 433 & 421 & & 315 \\
\hline Plus: draws on cash-funded debt servise reserve / fetter of credit & - & 8,236 & (833) & (215) & \((1,504)\) & (6,311) & (12,614) & (16,797) & (12,738) & 3,105 & 13,993 \\
\hline Less: interest expense & \((16,526)\) & \((37,971)\) & (37,479) & (36,727) & \((35,812)\) & ( 35,157\()\) & (34,768) & (34,473) & (34,307) & (33,984) & (33,317) \\
\hline Less: principal amortization & (151,922) & (67,601) & \((94,313)\) & (321,521) & (205,107) & (15,008) & (6,337) & \{2,792\} & \((3,829)\) & \((7,940)\) & (14,551) \\
\hline Debt service & (168,449) & (105,572) & (231,792) & (258,248) & (240,919) & \((50,164)\) & (41,105) & \((37,266)\) & (38,136) & (41,924) & (47,868) \\
\hline Less/Pius: net cash flow from swaps or other derivatives & - & - & * & - & - & \(\sim\) & & & & & \\
\hline Less: financing fees & - & - & \(\cdots\) & - & - & \((6,498)\) & - & - & - & - & - \\
\hline Net financlal costs and fees & (168,365) & (96,936) & (132,249) & (158,072) & (242,023) & [62,557) & (53,279) & (53,630) & (50,453) & [38,461] & \{33,561\} \\
\hline Cash avaliable after debtstervice & (14,937) & 21,358 & 21,815 & 25,657 & 37,722 & 5,256 & 12,824 & 12,465 & 12,772 & 13,340 & 13,107 \\
\hline Less: depoststs to cash-tunded debt service reserve & - & - & - & - & - & - & - & - & - & - & - \\
\hline Less: interest on letters of credit paybark & - & - & - & - & * & - & - & - & & - & - \\
\hline Less: credit payback of letters of credt & - & - & -" & - & - & - & * & - & - & - & - \\
\hline Cash fiow aviliable for shareholiters & (14,937) & 21,358 & 21,816 & 25,657 & 37,722 & 5,156 & 12,224 & 12,456 & 12,772 & 13,340 & 13,107 \\
\hline Less: Equity Member Debr service payments Less: dividends & & & & & & & & & & & \\
\hline less: equity repayments & (21,661) & (21,358) & (21,816) & \{25,657] & (37,722) & (11,654) & (11,824) & \{12,466) & (12,772) & \{13,340) & (13,107) \\
\hline Cash flow notadistributed & (36,597) & - & - & - & - & (6,498) & - & - & - & \(\cdots\) & - \\
\hline
\end{tabular}
\({ }^{16}\) The operating period starts 4th quarter of fiscal year 2013
\({ }^{77}\) General and administrative costs have been inctuded as part of operations and routine maintenance
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\end{tabular}
\({ }^{18}\) Notwithstanding anything to the contrary, the information requested and provided in this table does not change the unitary nature of the MaP provided by the Preposers in the MAP Proposal Form (Appendix C-2).
\({ }^{20}\) The same CPI assumption is assumed as in the Original Financial Model and as set forth in Section 1.9 of Appendix C-1 of the ITP

Table B. 9 Project Revenue Allocation \({ }^{18}\)


Table B． 12 Coverage Ratios \({ }^{22}\)
\begin{tabular}{|c|c|c|c|}
\hline  &  &  &  \\
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\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Eiscal Year & 2014 & 2015 & 2015 & 2017 & 2018 & 2019 & 2020 & 2021 & 2022 & 2023 & 2024 & 2025 & 2026 \\
\hline WRakING Capitat & － & & & － & & & & & 2.22 & & & 2025 & 2026 \\
\hline Deposits to Resenve & － & － & － & － & － & ～ & － & & － & & － & － & － \\
\hline Draws on Reserve & － & & & － & & & － & & & & & & \\
\hline Ending Balance & － & － & － & － & －－ & － & － & & & & & & － \\
\hline Interest Eamings & ＊ & － & － & － & － & － & － & － & － & － & － & － & － \\
\hline debt service & & & & & & & & & & & & & \\
\hline Seginning Balance & － & 23，918 & 24，202 & 25，239 & 25，460 & 25，460 & 25，460 & 25，460 & 25，460 & 25，460 & 25，450 & 26，352 & 28，984 \\
\hline Deposits to Reserve & 23，918 & 284 & 1，037 & 221 & － & － & － & － & － & － & 892 & 2，632 & 1，286 \\
\hline Oraws on Reserve & \({ }_{23,918}\) & －720 & & － & － & － & － & \(\rightarrow\) & － & － & － & － & \\
\hline interest Earnings & 2，38 & 24,202
1,128 & \({ }^{25,239} \mathbf{1 , 1 9 4}\) & 25,460
1,237 & \({ }_{\text {25，460 }}^{1,237}\) & 25,460
1,250 & \(\underset{\substack{25,460 \\ 1,28}}{ }\) & 25,460
1,244 & 25,469
1,257 & 25,450
1,277 & 26，352 & 28，984 & 30，259 \\
\hline & & & & & & & & & & & & & \\
\hline Renewal work & & & & & & & & & & & & & \\
\hline Beginning Batance & \(\cdots\) & 1，511 & 1，991 & \({ }_{2} 7^{788}\) & 1，782 & 3，286 & 9，397 & 22，212 & 39，009 & 51，747 & 43，642 & 33，757 & 19，662 \\
\hline Deposts to Reserve & 1，591 & 523 & 139 & 157 & 1，50\％ & 6，341 & 12，624 & 16，797 & 12，738 & \(\underset{\substack{1,370}}{1,4}\) & 8，874 & 9501 & \({ }^{1928}\) \\
\hline （exaws n Reserve & & （43） & （243） & \({ }^{\text {（1252）}}\) & \(\sim\) & & － & & 12，31 & （4，475） & （15，758） & （12，996） & \({ }^{16,746)}\) \\
\hline ｜interst Eamming & \({ }^{1,511}\) & \(\underset{85}{1,991}\) & 1.788
98 & 1,782
85 & 3.286
95 & 9,597
244 & \(\underset{\text { cres }}{22,212}\) & 39,009
1,381 & 51,747
2,247 & 48，642
2.618 & 33，757 & 19，662 & 13， 143 \\
\hline & & & & & & & & & & & & & \({ }^{550}\) \\
\hline Seginning Bilanta & & & & & & & & & & & & & \\
\hline Deposits to Reserve & － & － & & － & － & － & － & － & － & － & － & － & － \\
\hline Oraws on Resterve & ＊ & － & － & － & － & － & － & \(\square\) & － & － & － & － & － \\
\hline  & － & － & － & － & － & － & \(=\) & － & － & － & － & － & － \\
\hline & & － & \(=\) & － & － & － & － & － & － & ． & － & － & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|}
\hline Fiscal Year & A1. Total Debt Outstanding & A2: Net Debt Outstanding & B. Principal \(\rho_{\text {ayments }}\) & C. interest \({ }^{24}\) & D. Effective Interest Rate
\[
(\mathrm{D}=\mathrm{C} / \mathrm{A})
\] \\
\hline 2009 & & 7 & \(\rightarrow\) & - & -\% \\
\hline 2010 & 734,748 & 608,607 & 106,850 & 23,107 & 3.14\% \\
\hline 2011 & 841,598 & 841,598 & , & 36,132 & 4.29\% \\
\hline 2012 & 992,783 & 992,783 & - & 41,954 & 4.23\% \\
\hline 2013 & 1,149,819 & 1,149,819 & - & 47,163 & 4.10\% \\
\hline 2014 & 1,224,891 & 1,073,388 & (151,922) & 50,380 & \(4.11 \%\) \\
\hline 2015 & 1,051,539 & 1,056,479 & (62,262) & 41,766 & 3.97\% \\
\hline 2016 & 985,535 & 989,421 & (83,656) & 37,812 & 3.84\% \\
\hline 2017 & 890,386 & 892,911 & (107,972) & 32,675 & 3.57\% \\
\hline 20181 & 704,772 & 704,823 & \((190,765)\) & 23,890 & 3.39\% \\
\hline 2019 & 701,105 & 701,105 & (3,768) & 21,264 & 3.03\% \\
\hline 2020 & 701,105 & 701,105 & - & 21,214 & 3.03\% \\
\hline 2021 & 701,105 & 701,105 & - & 21,214 & 3.03\% \\
\hline 2022 & 701,105 & 701,105 & - & 21,214 & 3,03\% \\
\hline 2023 & 701,105 & 701,105 & - & 21,214 & 3.03\% \\
\hline 2024 & 701,105 & 701,105 & - & 21,214 & 3.03\% \\
\hline 2025 & 701,105 & 701,105 & - & 21,214 & 3.03\% \\
\hline 2026 & 701,105 & 701,105 & - & 21,214 & 3.03\% \\
\hline 2027 & 701,105 & 701,105 & - & 21,214 & 3.03\% \\
\hline 2028 & 701,105 & 701,105 & - & 21,214 & 3.03\% \\
\hline 2029 & 701,105 & 701,105 & - & 21,214 & 3.03\% \\
\hline 2030 & 701,105 & 701,105 & - & 21,214 & 3.03\% \\
\hline 2031 & 692,623 & 692,623 & \((14,854)\) & 21,133 & 3.05\% \\
\hline 2032 & 664,648 & 664,648 & \((30,167)\) & 20,384 & 3.07\% \\
\hline 2033 & 629,304 & 629,304 & \((35,891)\) & 19,311 & 3.07\% \\
\hline 2034 & 588,546 & 588,546 & \((44,544)\) & 18,073 & 3.07\% \\
\hline 2035 & 535,234 & 535,234 & \((52,733)\) & 16,449 & 3.07\% \\
\hline 2036 & 481,665 & 481,665 & \((55,582)\) & 14,721 & 3.06\% \\
\hline 2037 & 420,924 & 420,924 & \((62,158)\) & 12,823 & 3.05\% \\
\hline 2038 & 354,674 & 354,674 & \((68,837)\) & 10,725 & 3.02\% \\
\hline 2039 & 276,160 & 276,160 & \((81,628)\) & 8,319 & 3.01\% \\
\hline 2040 & 194,401 & 194,401 & \((72,506)\) & 5,579 & 2.87\% \\
\hline 2041 & 144,842 & 144,842 & \((50,853)\) & 3,638 & 2.51\% \\
\hline 2042 & 84,781 & 84,781 & \((61,910)\) & 1,854 & 2.19\% \\
\hline 2043 & 52,358 & 52,358 & \((17,083)\) & 153 & 0.29\% \\
\hline 2044 & 52,358 & 52,358 & -- & & \% \\
\hline
\end{tabular}

Average Debt Cost (Sum of Coiumn C/Sum of Coiumn A):
3.35\%
\({ }^{24}\) Interest includes interest income and credit enhancement (e.g. monoline) and construction LC expenses.

Tabie B. 15 Calculation of MAP Adjustments for Interest Rate and Credit Spread Risk
\begin{tabular}{|c|c|c|}
\hline Model Scenario Calctlations & Description \({ }^{25}\) & Value \\
\hline A. MAP & As shown in the MAP Proposal form (Appendix C-2) & \(A=\) \\
\hline 8. MAP after upward Base Interest Rates shift. determined in accordance with ITP Section 6.8.1 & Optimal MAP solution with all Base interest Rates shifted upwards by up to 100 basis points without exceeding a greater than 100 basis point change in Average Debt Cost \({ }^{26}\) & \(B=\) \\
\hline C. MAP after upward Base Credit Spreads shift, determined in accordance with ITP Section 6.8.2. & Optimal MAP solution with Base Credit Spreads adjusted upwards by 50 basis points & \(C=\) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|}
\hline Defined Terms Calculations & Description \({ }^{27}\) & Value \\
\hline 0. Maximum Adjusted MA? determined in accordance with ITP Section 6.8.3 & Maximum Adjusted MAP = [Minimum "MAP \(^{\text {M }}\) Threshold \({ }^{\text {an }}\), B]] & \\
\hline E. Maximum Credit Spread Adjustment determined in accordance with IT \(\rho\) Section 6.8.4. & Maximum Credit Spread Adjustment \(=(75 \%)^{*}\) (Row C- Row All & \\
\hline
\end{tabular}
\({ }^{25}\) Please refer to ITP Section 6.8 for complete descriptions of these calculations.
\({ }^{26}\) Average Debt Cost is calculated using Table
4.5 of Appendix C-3 to this ITP. In cases where
a 100 bps parallet shift results in a change to
Average Debt Cost that exceeds the allowable
100 bp value, the Proposer may adjust any or all
of the individual rates lower untll this criteria is
met.
\({ }^{27}\) Please refer to ITP Section 6.8 for complete descriptions of these calculations.

\section*{A.1.5 Base Interest Rates and Base Credit Spreads}

Tabfe B. 16 Base Interest Rates and Base Credit Spreads
\begin{tabular}{|cccc|}
\hline Base interest Rates & & \\
\hline Tranche & Tenor & Base Rate & \(\%\) \\
\hline A & 8 & MMD & \(3.29 \%\) \\
\hline & 8 & & \(3.44 \%\) \\
\hline & 10 & & \(3.59 \%\) \\
\hline 8 & 24.5 & MMD & \(4.41 \%\) \\
\hline TiFIA & 34 & SLGS & \(4.45 \%\) \\
\hline & & & \\
\hline Credit Spreads & & \\
\hline Tranche & Tenor & \\
\hline A & 8 & & \\
\hline & 9 & \(1.00 \%\) \\
\hline & 10 & \(1.00 \%\) \\
\hline B & 24.5 & \(1.00 \%\) \\
\hline TIFIA & 34 & \(1.15 \%\) \\
\hline & & \(0.01 \%\) \\
\hline
\end{tabular}

\({ }^{29}\) in every year when Renewal Work is projected.
\({ }^{30}\) in every year when Renewal Work is projected.
\begin{tabular}{|c|c|c|c|c|c|}
\hline Thenctis &  & 6. (x,ut) 1025 & Mninurn bexter & \begin{tabular}{l}
6 xatax losert \\
"3.
\end{tabular} & Thumint M1: mueaso \\
\hline 7. Capital Expenditures and Construction Period O\&M Expencitures due to Relief Events \({ }^{32}\) & \(+5 \%\) in Capital Expenditures and Construction Period O\&M Expenditures due to Reliet Events \(+10 \%\) in Capital Expenditures and Construction Period O\&M Expenditures due to Relief Events & & & & \\
\hline  &  &  &  &  &  \\
\hline 4. Base Interest Rate fluctuation (after Financial Close) & \begin{tabular}{l}
-50 bps permanent change in all rates \\
+50 bps permanent change in all rates \\
+100 bps permanent change in all rates \\
+150 bps permanent change in all rates
\end{tabular} & & & & \\
\hline  &  &  &  &  & \\
\hline 6.Credit spread fluctuation (from Proposal Due Date to Financial Close) & \begin{tabular}{l}
- 10bps in all credit spreads \\
- 20bps in all credit spreads \\
- 30bps in all credir spreads \\
- 40bps in all credit spreads \\
- 50bps in all credit spreads \\
- 60bps in all credit spreads \\
- 70bps in all credit spreads \\
- 80bps in all credit spreads \\
- 90bps in all credit spreads \\
-100 bps in all credit spreads \\
+10 bps in credit spreads \\
+20 bps in credit spreads \\
+30 bps in credit spreads \\
+40 bps in credit spreads \\
+50 bps in credit spreads \\
+ 60bps in credit spreads \\
+ 70bps in credit spreads \\
+80 bps in credit spreads \\
+90 bps in credit spreads \\
+100 bps in credit spreads
\end{tabular} & & & & \\
\hline
\end{tabular}

\footnotetext{
\({ }^{31}\) From 10 business days prior to the Proposal Due Date to Financial Close.
\({ }^{32}\) Consideration is not given to time delay implications, missed Availability Payments, payment adjustments or other financial implications related to those direct cost increases.
}

Table B. 24 Financial Model Sensitivity Capabilities


Table B. 25 Financial Modet - Display of Assumptions


Table B. 26 Financial Model Outputs


\section*{A. 2 SGHEDULE OF VALUES
FORMF}

Form of Schedule of Values

DESIGN \&CONSTRUCTION SCHEDULE OF VALUES*

\begin{tabular}{|c|c|c|c|}
\hline  & \multicolumn{3}{|l|}{} \\
\hline & \begin{tabular}{l}
a. Drainage \\
b. Miscellaneous \({ }^{* * *}\)
\end{tabular} & -1 & ¢ \\
\hline & Sublefth for scezenr Tli & & \\
\hline  & \multicolumn{3}{|l|}{} \\
\hline & \begin{tabular}{l}
2. Permanent MSE Wail \\
b. Other Permanent WaH \\
c. Dutwheag (Includer Can) \\
d. Noise Wat (Ground Moment) \\
e Nodse Wall (Barrier Mome) \\
f. Temp Sheer Pile (finc. Soil Anchors) \\
E. Temp MSE Wall \\
h. Miscellatredus**
\end{tabular} & & \\
\hline & \multicolumn{3}{|l|}{Stutotai for scetion Vifi} \\
\hline \multirow[t]{3}{*}{} & Hexiky & 36\% &  \\
\hline & \multicolumn{3}{|l|}{\begin{tabular}{l}
b. Substructure \\
c. Superstructure \\
af. Miscellaneous**
\end{tabular}} \\
\hline & \multicolumn{3}{|l|}{Subtetal for section LX} \\
\hline  &  &  &  \\
\hline \multicolumn{4}{|l|}{} \\
\hline & \multicolumn{3}{|l|}{} \\
\hline \(\square\) & \multicolumn{3}{|l|}{(1)} \\
\hline
\end{tabular}



\footnotetext{
 sexticn.
}

\section*{APPENDIX 2.C}

\section*{FINANCIAL MODEL}







\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
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\hline  & & & & & & \％ & उत5\％ & & & & & & & & & & & & ， & & \\
\hline Vmanemex & & & & （\％m） & 8， 8.35 & \％ & \({ }^{\text {che }} 123\) &  & 为 & 22723 &  &  &  &  & &  &  & \％ & 5 & & ， \\
\hline Tmenemerat & （0） & & － & &  & \({ }_{1 \times 14}\) & 4，56． & ， & \％ & & 1220012 & & 2， 2. & 193．15e & \({ }^{13} 398\). & 187， 18.5 & 191222 & 159.3 & 1593. & 10.457 & 30 \\
\hline \％ry & come & （1） &  &  & （incin & coicle & cily & （1） & \(\xrightarrow{\text { capen }}\) & （an & cose & （1axy &  & （103） & \({ }^{\text {andesi }}\) & （10）1989 & \％exis &  & cisemi &  & \({ }_{\text {casmi }}\) \\
\hline 5xizexm &  & （ex &  &  & （130］ & （3is） & （8） & ， & \％ & ， 36 & ， & \％ & （124） & ） & （1） & （om） & （ix） & cis & 隹 & 賋 & （1） \\
\hline  & sixis & & \({ }_{\substack{\text { a }}}^{(128)}\) & \({ }^{\text {a }}\) & \％ & 迷 & （12303） & 18. & \({ }_{\text {a }}^{\text {a }}\) & 边 &  & com & & \({ }_{\text {ras }}\) & \({ }^{1823)}\) & ＂s\％ & \({ }^{418505}\) &  & （asams & （45，31） & masan \\
\hline Wemerrotameramse & 330x & & & & & & & & & & & & & & & & & & & （68） & （3） \\
\hline （2， & & & & & & \({ }^{2} 86\) & 2， 10 & Ey，75 & \％1230 & \％ & ＂3311 & \％est & \％13 & 0， & \％\％ & T¢s．et & 72，49 & ］，5 & Fax & nizis & 2in \\
\hline Sememememe & Fom & & & & & & & & & & & & & & & & & & & & \\
\hline  & （1）em & 何 & & Stis & & & & \({ }_{\text {a }}^{\text {and }}\) & （1238） & \(0 \cdot\) & 91 & （1） & 01 & 19 & ＊9 & （1） & as & \({ }^{10}\) & \(\square^{\text {pr }}\) & （ & \\
\hline Traborsmm & & & & 退 & & & & & & & & & & & （9） & （\％） & & & & \％ & \\
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\hline Wenmentamim & （axict &  & （2，8，897） & ［䢒称 & ［＜\(\times 30]\) & ［24．39\％\({ }^{\circ}\) & 12， \(2 \times 97\) &  &  & （158， & （13， & （17\％ 3 ， & （ & in & & ， & & \％ixa & \％ 5 5，567 & 2， & \\
\hline REtrse & 耸 & \({ }^{2309}\) & 220\％ & 2020 & 1978 & 2088 & 2388 &  & & & & & & & & & & & & Susis & \\
\hline Twibere & 䱩 & 1238 & 1：4t & \({ }^{23,4}\) & 1238 & 1.258 & 1285 & 5，mx & \％sar & 12，\％ & 1238 & \({ }^{1.1 .6 x}\) & 1．140 & 123x & \％ & 1208 & \({ }^{1.1 .146}\) & 1.25 & \(123 \times\) & \％ex & \\
\hline Rice & 羿 & 1s\％ & ， \(4 \times\) & ז，\％\({ }^{\text {\％}}\) & 12.80 & ［13x & \({ }_{1319}\) & 1.312 & 1．0．0 & \({ }_{131 \%}\) & \({ }^{1.19 x}\) & \({ }_{123}{ }^{2}\) & 7．\％\％ & ， & \(122 x\) & 1298 & ，5，5\％ & 19.96 & 2me & na & \\
\hline suxurs & M & ：2an & 4， 3 & \({ }_{13} 5\) & \({ }_{123}\) & \％ & \％ \(3 \times\) & \({ }^{1.358}\) & N2 & ， & s＊ & \({ }^{3}\) & \(n k\) & ， & s \({ }^{\text {a }}\) & on & N4 & ＂\({ }^{\text {a }}\) & － & m＊ & ＂ \\
\hline
\end{tabular}




H2mek















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Page 31 of 692














Directions:
1) To rurn sensitivies - furn cell A fa to "On \({ }^{n}\)
2) Adjust inpet and click the "Sensitivities" button (cioid AA will turn green to contirm model integrity)
\begin{tabular}{|c|c|c|c|}
\hline Cracoser & 1 & \(\uparrow\) & 2 \\
\hline On Samithedt & & Bars Dem & Fixer Rate PAEs wh Comathen ic. Enisatentart \\
\hline \multicolumn{4}{|l|}{Switches} \\
\hline Trancthe B Bank Dabt Swith & On & 1 & - \\
\hline Tranche A PABs Switch & Of & - & 1 \\
\hline Tranche E PABs Switch & Off & - & 1 \\
\hline Trancte A VRDE Switch & Off & - & . \\
\hline Tranche B VROB Switch & Off & . & . \\
\hline Flex & Off & .. & - \\
\hline \multicolumn{4}{|l|}{Tranche A Dent Assumptions} \\
\hline \% FAP Received & 100.00\% & 100.00\% & 100.00\% \\
\hline Tranche A PABs Solver & 0.9 & & 100.00\% \\
\hline Tranche A Bank Debt Solver & 0.7 & & \\
\hline \multicolumn{4}{|l|}{Tranche A PABs Debt} \\
\hline Base Rate & 7 yr MMD Rate &  &  \\
\hline Base Rate Flex & -\% & -\% & -\% \\
\hline Credit Margin & 1.00\% & 1.00\% & 1.00\% \\
\hline AMT Premium & 0.75\% & 0.75\% & 0.75\% \\
\hline Monotine Wrap & -\% & -\% & -\% \\
\hline Swap Margia & .\% & -\% & \% \\
\hline Drect Pay LCFee & -\% & -\% & -\% \\
\hline Remarketing Fee & -\% & -\% & -\% \\
\hline Ditect Pay LC Establishment Fer & -\% & -\% & -\% \\
\hline Construction LC Estabsistment Fee & 1.50\% & 1.50\% & 1.60\% \\
\hline Bond Underwriting Fees & 0.68\% & 0.68\% & 0.68\% \\
\hline Tranche A PABs Issued & 643,507 & 6 63,507 & 643,507 \\
\hline \multicolumn{4}{|l|}{Tranche APABs Serial lssuances} \\
\hline Tranche 1 & - & & \\
\hline Tranche 2 & 211,271 & & \\
\hline Tranche 3 & 82,288 & & \\
\hline Tranche 4 & 106,206 & & \\
\hline Tranche 5 & 187,644 & & \\
\hline Tranche 6 & 3,706 & & \\
\hline Tranche 8 - Reserve Find 2 & - & & \\
\hline Tranche 9 - Reserve Fund 3 & - & & \\
\hline \multicolumn{4}{|l|}{Tranche A Bank Debt} \\
\hline Base Rate & 7 Libor Swap & 7 yr L POR Swap & 7 yrin IROR Swap \\
\hline Tranche A Swap Margin & 0.30\% & & \\
\hline \multicolumn{4}{|l|}{Tranche A Bank Debe Credie Spreads} \\
\hline Interval 1 & 3.00\% & & \\
\hline Inierval 2 & 3. \(25 \%\) & & \\
\hline Intarval 3 & 3.50\% & & \\
\hline interval 4 & 4.00\% & & \\
\hline irterval 5 & 4.00\% & & \\
\hline \multicolumn{4}{|l|}{Tranche A Bank Debt Credit Spread interval (Duration)} \\
\hline Interval 1 & 5.0 & 5.0 & 5.0 \\
\hline interval 2 & 2.0 & 2.0 & 2.0 \\
\hline interval 3 & 2.0 & 2.0 & 2.0 \\
\hline interval 4 & 26.0 & 26.0 & 25.0 \\
\hline Tranche A Bank Debt Establishment Fee & & & \\
\hline Commitment Fee & 40.00\% & 40.00\% & 90.00\% \\
\hline \multicolumn{4}{|l|}{Tranche B Bank Debt} \\
\hline Base Rate & 20 Leor Swap & 20 yr LIBOR Swap & 20 yr LIGOR Swap \\
\hline Swap Margin & -\% & & - yniborswap \\
\hline Trancthe B Bank Debt Estabiishment Fee & 3.00\% & & \\
\hline Commitment Fie & 40.00\% & 40.010\% & 40.00\% \\
\hline \multicolumn{4}{|l|}{Tranche B Bank Debf Credit Spreads} \\
\hline Interval 1 & 3.00\% & & \\
\hline Interval 2 & 3.25\% & & \\
\hline Interval 3 & 3.50\% & & \\
\hline Interval 4 & 4.00\% & & \\
\hline Interval 5 & 4.00\% & & \\
\hline \multicolumn{4}{|l|}{Tranche E Bank Debt Credit Spread interval (Duration)} \\
\hline interval \(\dagger\) & 5.0 & 6.0 & 5.0 \\
\hline Interval 2 & 2.0 & 2.0 & 2.0 \\
\hline interval 3 & 2.0 & 2.0 & 2.0 \\
\hline interval 4 & 26.0 & 26.0 & 20.0 \\
\hline
\end{tabular}




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\end{tabular} & & &  &  & & & & & & & & & & & & \\
\hline & & & & & 01- \({ }^{\text {ana }-12}\) & 01-Feb-12 & 01 -Mar- \({ }^{\text {a }}\) & 01-Apr-12 & 01-May-12 & OTVUn-12 & 01.301-12 & 01-Aug- 12 & \(0.5 \mathrm{Sep}-12\) & 01-004-12 & 01 MOM 12 & 07-Dec-12 \\
\hline Period Ending & & & & \(31-5 \mathrm{ec}-08\) & 31-Jan-12 & 29-Feb-12 & 31-Mar-12 & 30-Apr-12 & 31-May-12 & 30.Jur-12 & 31. Hu 4 -12 & 31-Aug-12 & \(30-\operatorname{sep}-12\) & 31-0ct-12 & \(30 \cdot \mathrm{Nov}-12\) & 31-Dec- 12 \\
\hline Capention Partor & & & & 31-Deco08 & 31-Mar-12 & 31-Mar-12 & 31-Mar-12 & 30-Jun-12 & 30-Jun-12 & 30-Jun-12 & 30-Sep-12 & 30-Sep-12 & \(30-\mathrm{Sep}-12\) & 31-Dec-12 & 31-Dea. 12 & 31-Dect 12 \\
\hline Calander Year & Source & Units & Range Name & 2008 & 2012 & 2012 & 2012 & 2012 & 2012 & 2012 & 2012 & - 2012 & \(\underline{2012}\) & 2012 & 2012 & 2012 \\
\hline  & & & & & & & & & & & & & & & & \\
\hline Pariod Star Date for adiusting S-Cunve & & & & & 04-Mar-12 & 03-Apr-12 & 04-May-12 & 03-Jun-12 & 04.Jul-12 & 04-Aug-12 & 03-5ep-12 & 04-Oct-42 & 03-Kov-12 & 04. Dec-12 & 04.Jan-13 & 03-Fet-13 \\
\hline Period End Date for aduating Scume & & & & 03-Maar-09 & 02-Apr-42 & 03-May-42 & 02-Jun-12 & 03-34-12 & 03 -Aug -12 & 02-Sep-12 & 03-0ct-12 & 02-Nov-12 & \(03.0 \mathrm{Dec}-12\) & 03-var-13 & 02-Feb-13 & 03-Mar-13 \\
\hline Percentase of Constucter Parich for athy & Cove & & & & 87.10\% & 87.00\% & 87.10\% & 87.00\% & 87. \(10 \%\) & 87.10\% & 87.00\% & 87.10\% & 87,00\% & 87.10\% & 87.10\% & 89.79\% \\
\hline Firameat Close Offset cegnter & & & & 2 & & & & & & & & & & & & \\
\hline Pre-Cumaration Poucentage comptates & & & & & & & & & & & & & & & & \\
\hline Consmetion SCH & & & & & 1.68\% & 3.00\% & 2.53\% & 2.77\% & 1.83\% & 1.63\% & 8.51\% & 1.23\% & 1.17\% & 4.t7\% & 3.74\% & 1.86\% \\
\hline Constuation Cost Schedito & & & & & 20,676 & 20,747 & 20.671 & 37.121 & 31,273 & 26,885 & 22.724 & 20,287 & 18.836 & 15.378 & 34,651 & 14,694 \\
\hline Date Shilled Consturtion S-Gurce & tinput & & CnSCurvers & & 1.72\% & 1.73\% & 3,73\% & 3.10\% & 2.61\% & 2.25\% & 1.90\% & ¢.69\% & 1.57\% & 4.28\% & 1.22\% & 1.23\% \\
\hline
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\hline & \multicolumn{2}{|l|}{\multirow[t]{4}{*}{Source Units}} & \multirow[t]{4}{*}{Range Name} & \multirow[t]{4}{*}{\[
\begin{array}{r}
31-\mathrm{Dec-08} \\
31-\mathrm{Dec}-08 \\
2008 \\
\hline
\end{array}
\]} & \multirow[t]{4}{*}{\[
\begin{gathered}
01-\tan -13 \\
31-\tan -13 \\
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2013 \\
\hline
\end{gathered}
\]} & \multirow[t]{4}{*}{\(01 \mathrm{Feb}-13\)
\(28 \mathrm{Fe} \mathrm{e}-13\)
31-Mar-13
2013} & \multirow[t]{4}{*}{\[
\begin{array}{r}
\text { OLWar-M3 } \\
31-\mathrm{Mar}-13 \\
31-\mathrm{Mar}-13 \\
2013
\end{array}
\]} & \multirow[t]{4}{*}{\[
\begin{array}{r}
\hline 01-\mathrm{Apr}-13 \\
30 \text { Apr-13 } \\
30-\mathrm{Jun-13} \\
2013 \\
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\]} & \multirow[t]{4}{*}{\[
\begin{gathered}
01-M a y-13 \\
31-M y-13 \\
\text { 30-An-13 } \\
2013
\end{gathered}
\]} & \multirow[t]{4}{*}{\[
\begin{aligned}
& \text { OT.Jun-13 } \\
& \text { 30.Jun-13 } \\
& 30-\mathrm{Jun}-13 \\
& 2013
\end{aligned}
\]} & \multirow[t]{4}{*}{\[
\begin{array}{r}
01 \text { Juli } 13 \\
31 \text { Jul-13 } \\
30-\text { Sep-13 } \\
2013
\end{array}
\]} & \multirow[t]{4}{*}{\[
\begin{array}{r}
01-\mathrm{Alg-13} \\
31-\mathrm{Ags-13} \\
30-\mathrm{Sep}-13 \\
2013 \\
\hline
\end{array}
\]} & \multirow[t]{4}{*}{\[
\begin{array}{r}
01-\mathrm{Sep-1/3} \\
30-\mathrm{Sep-13} \\
30-\mathrm{Sep-13} \\
2013 \\
\hline 2013
\end{array}
\]} & \multirow[t]{4}{*}{\[
\begin{array}{r}
\text { 01-Oct-13 } \\
31-\mathrm{Cct-13} \\
31-\mathrm{Dec}-13 \\
\hline 2013 \\
\hline
\end{array}
\]} & \multirow[t]{4}{*}{\[
\begin{array}{r}
\text { O1-Nov- } 13 \\
30 \cdot \mathrm{Nov-13} \\
31-\mathrm{Dec}-13 \\
2013 \\
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\end{array}
\]} & \multirow[t]{4}{*}{\[
\begin{array}{r}
\text { O1-Dec-13 } \\
31-\mathrm{Dec}-13 \\
31-\mathrm{Dec-13} \\
2013 \\
\hline
\end{array}
\]} \\
\hline \multirow[t]{3}{*}{Period Endirg Operation Prisod CAlender Year} & & & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & & & \\
\hline \multicolumn{17}{|l|}{} \\
\hline Period Slart Date for atyuting S.Cume & & & & & 04-Mar-13 & 133-Apr-13 & 04-May-13 & 03.Jun- 3 3 & 04-3ti-13 & 04-Aug-13 & 03 Sep-13 & 04-Octi-13 & 03-Nov-13 & 04-Dec-13 & 04-ian-14 & 03-Fib-14 \\
\hline Period End Date for oduting S-Curve & & & & 03-Mar-69 & 02-Apr-13 & 03-May-13 & 02-Jun-13 & 03.-dul-13 & 03-Aug-13 & 02-Sep-13 & 03-Oct-13 & 02-Nov-13 & 03-Dec-13 & 03-2an-14 & 02-Feb-14 & 03-Mar-14 \\
\hline Parcentage of Consturtion Periot for 3x-7 & Cure & & & & 87.10\% & 87,00\% & 87.10\% & 87,00\% & 87.10\% & 87.0\% & 87.00\% & 87,10\% & 87.00\% & 87.10\% & 87.10\% & 86.79\% \\
\hline Financiel Closo Offset notmer & & & & & & & & & & & & & & & & \\
\hline Pre-Coneturtion Pryontage comploted & & & 6.24 & & & & & & & & & & & & & \\
\hline Constrution S-Cury & & & & & 1.34\% & 0.33\% & 1.50\% & 5.00\% & 0.50\% & 0.50\% & 0.40\% & 0.30\% & 0.20\% & 0.20\% & 0.f0\% & 0.05\% \\
\hline Constrytan Cast Scheduto & & & & & 21,901 & 23,464 & 16.942 & 4.055 & 98,059 & ¢2.728 & 6.378 & б. 392 & 5.125 & 3,852 & 2.574 & 2,580 \\
\hline Date Shifed Conatuotion S-Curvo & [input] & [\%] & crscumbase & & 1.83\% & 1.95\% & 1.42\% & 0.34\% & 1.59\% & 1.06\% & 0.53\% & 0.53\% & 0.43\% & 0.32\% & 0.22\% & 0.22\% \\
\hline
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\end{tabular} & Why & & & & \\
\hline & & & & \(01{ }^{\text {Jan }} 14\) & 01-Feb-14 & 02-Mar-14 & 01-Apr-14 \\
\hline Period Ending & & & 31-Dea-08 & 31-Jan-14 & 28-Feb-14 & 31-Mar-14 & 30-Apr-4 4 \\
\hline Opamem Petios & & & 31-Deac.08 & 31-Mar-14 & 31-Mar-14 & 31-Mar-14 & 30.Jun-14 \\
\hline Calender Year & Units & Range Name & 2008 & 2014 & 2014 & 2014 & 2014 \\
\hline \multicolumn{8}{|l|}{} \\
\hline Period Start Date for adiusting S-Curve & & & & 04-Mar-14 & 03-Apr-14 & 04-May-14 & 03-Jun-14 \\
\hline Period End Date for mefuyting S-Cume & & & 03-4ar-09 & 02-Apr-14 & 03-May-14 & 02-Jun-14 & 03--Jul- 14 \\
\hline Permentag of Constrution Peried for anduthy S -Cure & & & & 87.10\% & 87.00\% & 87.10\% & 87,00\% \\
\hline Financtr Close Offet counter & & & & & & & \\
\hline Pre-Contrution fommerge complot & & & & & & & \\
\hline Contrution S-Curve & & & & 0.05\% & 0.20\% & -\% & \\
\hline Conamution Cost Schestits & & & & 1,293 & 648 & 3.244 & \\
\hline Dato strited Constrection S-Cures [input] & [\%] & Cnscurvera & & 0.17\% & 0.05\% & 0.27\% & -\% \\
\hline
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\hline Staraf of etiod & & & & & （1）Mat－13 & \({ }^{03} \mathrm{~S}\) Ap－13 \({ }^{\text {a }}\) &  & Or bur－13 &  &  &  & 010．0ck 13 & गuma & \％it－bec．13 & 91－3am4 & 0 OTFFblif &  & \({ }^{\text {aj－Ap－14 }}\) &  \\
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Period Endirỵ \\
Daye of cotarifon maco
\end{tabular} & & & Cinoates & 34.500068 & \({ }^{31+\text { Nar }-13}\) 3； & \({ }^{30-4 p r} \times 13\) &  & 30．tyen 3 － & 31.501 .13 & \({ }^{31} \cdot \mathrm{Alug}_{31} /{ }_{31}\) & \({ }^{30,5 e p e p} 3\) & \({ }^{31-5 c t-13}\) & 30－Sover \({ }^{13}\) & 31－Dec．13： & \({ }^{31}\)－Jan－14 & 2afebiola & \(31 . \mathrm{Mes}-18\) & \({ }^{30-A p r o-14}\) & \({ }^{31}\)－May－14 \\
\hline Strchemmipeg & & & & & O：MEm33 &  & 7\％．apr－13 & 01－Appra &  & （1） & 0itictic & （0，06e：3 &  & Di．cciti &  &  & 01－380－1／4 &  & Dramper \(\frac{31}{}\) \\
\hline Ferremmatime & & & cramernat & 34．0e008 &  & 30－3un＋3 & \({ }^{30-\mathrm{Var} \times \text {＋}}\) & \(\stackrel{30-40-13}{3}\) & 30－Sep－13 & \({ }^{30-50.0913}\) & \({ }^{36-59 p-13}\) & \({ }^{31-\text { Dea } 13} 1\) & 31．00013 & \({ }^{31-D e 0-43}\) &  & 31．80－18 \({ }_{2}\) & \({ }^{31-\mathrm{Mar}}\)－14 \({ }_{3}\) & \({ }^{30-\mathrm{Vum}} \mathrm{T}_{1}\) & \({ }^{30 . \mathrm{Jem}-14}{ }_{2}\) \\
\hline Onys of comender year & & & & & 35 & & & & & & & & & & & & 5 & \({ }^{30}\) & 31 \\
\hline Cominateres & & & & & 30． & 32 c &  & \({ }_{\text {30，Uen－13 }}{ }^{365}\) & \({ }^{31-5.5 c a c}{ }^{365}\) &  & \({ }^{31.0 \mathrm{ec}=13^{366}}\) & 31－1）ecti \({ }^{365}\) & \({ }^{\text {31－Deala }}\) & \({ }_{\text {34．006．}}^{365}\) & 30－365 & \({ }^{3605}\) & \({ }^{365}\) & 365 & \({ }^{3655}\) \\
\hline Catander rear & Source & Unis & nmanames & 2008 & 2013 & 2033 & \({ }^{2013}\) & 2013 & 2013 & 2013 & 2013 & 2033 & 2013 & 2013 & 2004 & \(\underline{2014}\) & 2014 & 2014 &  \\
\hline  & & & & & － & \％ & \％ & \％ & 106．00\％ & 100．00\％ & 100．00\％ & t00．00\％ & 100．00\％ & \％ & 100．00\％ & ल， &  & 100．0．0\％ & \({ }^{10008.80 \%}\) \\
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\hline Erawdownt & & & & & & & & & & & & & & & & & & & \\
\hline Etemet & & 50em & & & 59，36 & 3，\({ }^{\text {as }}\) & 267 & \％6， 59 & 2， 20 \％ & 8．2．3． & 5，239 & 呺 & abe &  & 3．819 & 4.978 & 5.049 & 15，508 & 1，949 \\
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\hline  & & & & & & & & & & & & & & & & & & & \\
\hline Sostiteg cers & & ［smari & & & 4132 & R4at & （0）5s & （1asi & ［1， 137 & （1）A & （1918） & （2，859， & （2，45］ & \％ & （1）98） & （1）．585 & （1）．458 & & \\
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\hline  & & & & & & & & 1，920\％ & ［1．78 & ［1．3） & 4，5\％ & ［1．57］ & （35\％） & （357） & 11．37） & 13， 319 & 33，208 & （954） & （173\％ \\
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\hline Permenter & & & & &  & 17FF50－019 &  & \(01 \times 6.69\) & ल－Mwer & Oivmiom & 01.761 .09 & ¢¢ & \({ }^{17.58 p e-39}\) & उF－CHCO \\
\hline Poriod Ending & & & Cmanates & \({ }^{3} 5 \mathrm{DPec} 08\) & 3\％．Jan．09 & 28－F60－79 & 31．Maron & 30－Apros & 31－Mmop &  & 31.51 .100 & 3－ALGP9 & 30．Sepolis & 31．cat．09 \\
\hline ¢famberamer & & & & & \％たJion－09 & fiflitios &  & वT－A3F－19 & M1－Aaticis & 促 & \(\cdots\) & & & \\
\hline Entromemereme & & & cromemot & 3 tajemen & \({ }^{31}\)－Marc9 \({ }^{\text {a }}\) & 3 B －Ma－093 & \({ }^{3} \mathrm{P}\) Marom \({ }^{\text {a }}\) & 30，ume9 & 3 Sosumog & 2nsma & 30－Scope9 & 3 a Spprla & 30．sep．09 & 34－Beacts \\
\hline  & & & & & & & & & & & & & & \\
\hline  & & & & & 365 & 365 & 365 & 366 & 365 & 365 & 365 & 365 & \({ }^{365}\) & 385 \\
\hline coterder reer & & & & & 5n－tane9 & 30－k．kr－in9 & 34， \(\mathrm{m}_{\text {man }}\) & 30，umb \({ }^{\text {a }}\) & 30.10 meO & 30，mong & 3：512009 & 31500．09 & \({ }^{31-D e r-29}\) & 3－Dec－99 \\
\hline Catender Yat & Scarce & Unis． & 9ascrimar & 2008 & － 10.80008 & 100009 & \(\frac{2009}{}\) & ［2009 & 20009 & 2009 & 2099 & 2009 & 2009 & － 3009 \\
\hline  & & & & & \％ & \％\(\%\) & \％ & \％ & 10．00\％ & \％\(\%\) & 100．00\％ & 100．09\％ & 100，00\％\(\%\) & 100，00\％\％ \\
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\hline Netmemat \(x \times\) cruse & & Ssacy & & & & & & \(3{ }^{3} 3\) & \({ }^{416}\) & 593 & 378 & \({ }_{\text {fins }}\) &  & 768 \\
\hline brameme & & （stuob & & & & & & （10．34s & \％9\％ 8 \％ & \％ 613 & ， 3145 & \({ }^{3}\) & \({ }_{12,588}^{\text {（2）}}\) & \\
\hline  & & ［stas & & & & & \({ }^{12} 2.667\) & 13， \(3: 1\) & 95.585 & & （1）．45 & 12e：27 & & \％\％ \\
\hline Conamment pent & & ［semy & & & － & & 13／5 & & & ，M， & & & ：285 & \\
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\hline  & & （6）02 & & & ． & & \(\because\) & 187 & 2235 & \(3 \%\) & 333 & 34 & 338 & \\
\hline Sinemstexpent & & ［ & & & & &  &  & \({ }_{13}^{132686}\) & \({ }^{278}\) & 3， 3 3， & \％\({ }^{3 / 4}\) & & \\
\hline \({ }^{\text {and }}\) & & ［5100］ & & & ， & & & & & & & & & \\
\hline & & & & & & & 2. & \％or & 9.3598 & \％ &  & \％rose & 1320\％\％ & 142．897 \\
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\hline  & & \({ }_{\text {（has）}}^{\text {（hay }}\) & & & \(!\) & 2 & \(\stackrel{3}{1}\) & \(\stackrel{4}{ }\) & \({ }_{1}^{5}\) & \(\bigcirc\) & ？ & \(\stackrel{3}{1}\) & \(\stackrel{9}{1}\) & \({ }_{1}^{10}\) \\
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\hline & & 閶 & & 100．00\％ & 100．15\％ & 100．50\％ & \({ }_{5}^{0.4 .45 \%}\) & 30．6．00\％ & \({ }_{10.150 .58 \%}^{0.15 \%}\) & \({ }_{100.30 \%}^{0.15 \%}\) & 101．55\％ & －101．17\％ & \({ }_{\text {5 }}^{\text {501．36\％}}\) & 10．1．5\％\％ \\
\hline  & & \({ }_{\text {［ }}^{\text {P\％}}\) & & 100．00\％ & （0．25\％ & \({ }_{\text {cosem }}^{0.25 \% \%}\) & \({ }_{10.0 .55 \%}^{0.3 \%}\) & （0．259\％ & \({ }_{\text {a }}^{0.2 .28 \% \%}\) & \({ }_{\text {cose }}^{0.25 \%}\) & \({ }_{\text {10，}}^{0.75 \% \%}\) &  & \({ }_{\substack{0.255 \% \\ 102.27 \%}}^{\substack{\text { a }}}\) & \({ }_{\text {a }}^{0.25 \% \%}\) \\
\hline  & & & & & 0．25\％ & & & & & 0．25\％ & & 0．25\％ & 0．25\％ & \\
\hline  & & & & 100．50\％ & 100．75\％ & 80．1．60\％ & 101．28\％ & 101．51\％ & 101．75\％ & 102．02\％ & 102．27\％ & 102．53\％ & 102．78\％ & 103．04\％ \\
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\end{tabular} & & ［\％］ & & & 0．3\％\％ & 0．35\％ & 0．32\％ & 0．35\％ & 0．32\％ & 0．37\％ & 0．32\％ & 0．3\％ & 0．32\％ & 0．3\％ \\
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\hline Smaraper & & & &  &  &  & Oitach & \％herex & \({ }_{\text {and }}^{\text {dibemf }}\) & Ojumer & gifow & \％ixere & \％xam \\
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\hline Pex & & & & & & 3．10ems & & & \({ }^{2}\) & & & & \({ }^{36}\) \\
\hline Comat ree in & & somor & & & & & & \(\xrightarrow{\text { cosem }}\) & \({ }^{\text {mox }}\) & & & & 边 \\
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\hline popmoter & \({ }^{1 / 8}\) & & & 129\％ & \({ }_{0} 0.35\) & 0.888 & \({ }_{0.388}\) & 0.380 & \({ }_{0}^{0336}\) & 0325 & 0334 & \({ }^{038}\) & \\
\hline nexemmex & & & & & & & & & & & & & \\
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\hline Amememmemm & & & &  & (1-2.0.3.35 &  & & \({ }_{\text {oremel }}^{\text {and }}\) & & & & & & &  &  &  & (0.-amicic \\
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Month - 1 Mpmotior.w Pistiou & & cramat & \({ }^{31-D e 6098}\) &  & \({ }^{30-\mathrm{Lin}} 131\) & \({ }^{30-1.5 m+13}\) & \({ }^{\text {Sabamen }}\) & \({ }_{\text {30.Sep }}^{3}\) & \({ }_{\text {3csepp }}\) & \({ }^{30-500 / 13}\) & \({ }_{\text {stbocal }}\) & \({ }^{\text {and }}\) &  & \({ }^{\text {a }}\) 3-Marald & \(31 . \mathrm{Moma}\) & \({ }^{\text {and }}\) & , & 为 \\
\hline  & & & & & & & & & & & & & & \(\cdots\) & & 5 & \({ }^{30}\) & \\
\hline Somer & Soure & ma & & & S & 30.unm &  &  & \({ }^{31-0.0 e c t i s ~}\) & \({ }^{31-000033}\) & \({ }^{31-0.00 .13}\) &  & \(31.500{ }^{13}\) & 3 ccom , 4 & 3n-mem & 30,min & 30.10 mem & Scumerid \\
\hline Pmentroms & - & \(\underline{3}\) & & Sobecer & TET.0\% & & -5bice & 1000\% & 100.03\% & \%e.ers & Toc:0e\% & \({ }^{1060838}\) & -me & \% 3 \%,00x & & & \%exm & Ti00.0085 \\
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\hline  & \({ }_{\text {l }}^{\text {comem }}\) & & & & & & & & & & & & & & & & & \\
\hline Trat funder & & & & \({ }_{\text {\% }}^{19.1585}\) &  & \({ }^{\frac{6.178}{0,775}}\) &  & \({ }_{\text {li, }}^{\text {12,09 }}\) & \({ }_{\text {c, }}^{6.589}\) &  &  & \({ }_{\text {c. }}^{5.5090}\) &  & \({ }_{-}^{4.339}\) & \({ }^{4.019} 4\) &  & \(\underbrace{6.9 .912}_{\text {c. }}\) & \(\underbrace{1.1 .644}\) \\
\hline  &  & & & & & & & & & & & & & & & & & \\
\hline  & \({ }^{\text {spoon }}\) & & & . & - & & & & & & ; & 1 & 1 & 1 & 1 & 1 & , & \\
\hline  &  & & & \({ }^{19,198}\) & \({ }_{\substack{13,556 \\ 54}}\) & \({ }_{\text {E,7,7 }}^{88}\) & \({ }^{16.159}\) & \({ }^{12,009}\) &  & \({ }_{0}^{8.261}\) & \({ }_{7}^{7.517}\) & \({ }_{\text {c. }}^{63}\) & \({ }_{5.585}{ }^{50}\) & \({ }_{5.819}{ }_{18}\) & 4,8729 & 5.4,43 & \({ }_{\text {f. }}^{11}\) & \({ }_{8}^{646}\) \\
\hline  & & & 34, Peeos & M, \({ }^{1}\) & 20.tan-18 & 30.unn-13 & 30.uer.3. &  & 3aseer 13 & \(\frac{30-5 e p-3}{1}\) & \(\frac{31-\mathrm{Pec}, 13}{13}\) & 31.0eer 13 & \(\frac{35-1006.13}{13}\) & 31-4.as-14 & 31-198.79. & 2xay & 30, mame & 230.amen \\
\hline Semers maxime & \({ }^{15009]}\) & & & \({ }^{126}\) & & & & & & & & & & & & & & \\
\hline 5 &  & & & \({ }^{2389}\) & 59 & \(\ldots\) & (145) & & \({ }^{33}\) & \(\underbrace{\substack{280}}_{\text {- }}\) & & & & & & (48) & & \\
\hline & & & & & & & & & & & & & & & & & & \\
\hline HeMummudux & & & & & & & & & & & & & & & & & & \\
\hline Enditamamame & \({ }_{\text {[5009 }}\) [500] & & & \({ }_{\text {19, }}^{19,188}\) &  &  &  &  & \(\frac{8.855}{8.525}\) & \({ }_{\text {- }}^{8.2687}\) & \({ }^{7.511}\) & \({ }_{\text {E. }}^{\text {E.5 } 5 \text { en }}\) &  & \(\frac{5.919}{5.98}\) &  & \({ }_{5}^{50.941}\) & 6.008 & \(\frac{1.845}{1844}\) \\
\hline  & & & & & & & & & & & & & & & & & & \\
\hline PABE Waterat & & & & & & & & & & & & & & & & & & \\
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\hline  & & & & & & 14,387 & & & & \(18,4,89\) & [13:37 & 11.697 & & 70,538 & e. 3.30 & 9.3.3i & Bi, & \[
\frac{3,287}{7}
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\hline natmentirn & \({ }^{150001}\) & & & \({ }^{501727}\) & Ss9,6es & \({ }_{\text {s9,977 }}\) & \({ }_{\text {00, }}^{687}\) & \({ }^{613,45}\) & 619.45 & \({ }_{88} 8\),45 & \({ }^{631073}\) & \({ }^{65,189}\) & 561.093 & 845,998 & 850,09 & 658.4 & \%s\%, & 683, \\
\hline Pumene &  & & & 30.28 & 22.541 & 1.4 .30 & 29.978 & 1878 & 14.800 & 19.10 & 9,131 & \({ }_{1,887}\) & 10.8 & 10.858 & 6.780 & 9.537 & 10,920 & 3,287 \\
\hline  & & & & & & & & & & & & \%is & & & & 4.968 & & \\
\hline notms mame & & & & & & & & & & & & & & & & & & \\
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\hline Stan criperiag & & & &  & ORACM & Of（xay－3 &  &  & & \({ }^{01,58 p} 13\) & \({ }^{\text {j2，} 200.13}\) & & &  & & & & \\
\hline Perose frimg & & Cmpanes & \({ }^{3} \mathrm{~T}\)－80ane & & \(3 \mathrm{OM} \times \mathrm{c}\) 13 & 3 3taver \({ }^{\text {a }}\) & \({ }^{37}\) Lenel 13 & 3LLutis & \(31 \times 1806^{13}\) & \({ }^{3}\) aseap 13 & \({ }^{1601} 13\) & \(3 \mathrm{YHCO}-13\) & 31－Decois & 3 3idar 14 & \(22 \mathrm{Fec} \mathrm{M}_{4}\) & \({ }^{31} \cdot \mathrm{Marat} 14\) & \(3_{3}^{3-4 . a p-14}\) & 2，mata \\
\hline Shercmemperat & & & & & & & & & & & & & & & & & & \\
\hline gentapemesta & & cramer & 3， Pe & \({ }^{3-1-12 a r a t 3}\) & 30．asm， & \(3{ }^{3}\) &  & \({ }^{\text {30．spor }} 1\) &  & \({ }^{\text {as．spor }-13}\) & \({ }_{\text {31－becer }}\) & \({ }^{31500013}\) & 31．60063 & 3i－maxald &  & \({ }_{\text {3ximarem }}\) & 30， & cixper \\
\hline nomoter & & & & & & & & & & & & & & & ，ss & \({ }^{5}\) & \({ }_{35}^{30}\) & \({ }_{\text {che }}^{3}\) \\
\hline chin mentores & & \％mom & & Subur & \({ }^{3-1}\) & 30．2．an－3， & 3natem & 37－0．e． & \({ }^{\text {s．0．0ers }}\) & \(3 \mathrm{~s}, 0 \mathrm{em}\) & \({ }^{31-\mathrm{Pama}}\) & 3．0．eemis &  & \({ }^{3} 3\) unmid & 3n．mernic & 304umen & 30，umm & \({ }_{\text {and }}^{\substack{\text { ben } \\ \text { 36，}}}\) \\
\hline Pemmosemp & & & & － & 700．009 &  & 100．035 & mes & \％ms & 100．03\％ & （60000 & T0，006 & 00．0．8 & \(10.000 \%\) & 10．0．36\％ & 100.0 & 170.0 & \(\xrightarrow{\text {（00．0．06 }}\) \\
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\hline 3300\％\({ }^{3}\) &  & & & & & & & & & & & & & & & & & \\
\hline 230．0\％ & cisme & & & \({ }_{\substack{1,507 \\ 1,783}}^{\text {a }}\) & \({ }^{1,458}\) & \({ }_{\text {a }}{ }_{\text {a }}\) & \({ }^{1.458}\) & \({ }_{1}^{1.891}\) & \({ }_{\text {a }}^{\text {a }}\) &  & \({ }^{\text {；}, 989}\) &  & \({ }_{\substack{1,501 \\ 1,967}}\) & \({ }_{\substack{\text { 7，909 } \\ 1.982}}\) & \({ }_{\substack{1,936 \\ 1,684}}^{\substack{\text { a }}}\) &  & \(\underset{\substack{1,096 \\ 1,958}}{\substack{\text { a }}}\) & \\
\hline  & \({ }^{\text {coseo }}\) & & & i1， 17.58 & \({ }^{8,588}\) & ¢，113 & क．719 & \({ }_{7,768}\) & 8，073 \({ }^{\text {a }}\) & इ，398 & 5，520 & 5．108 & 4.389 & 4，8839 & 4，0\％ & \％，8，\({ }^{\circ}\) & 4，991 & 4．69\％ \\
\hline Fnstrinter & \({ }^{135000}\) & Tffan & \({ }^{\text {67，} 23}\) & & & & & & & & & & & & & & & \\
\hline Curnomere & & & & & & & & & & & & & & & & & & \\
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641,069 &  &  &  &  & \({ }_{\substack{\text { cese．s8 } \\ 66.1500}}\) \\
\hline semame & \％\(\%\) p．as & & & 3．65\％ & & & 3．35\％ & 3．3\％ & 3．63\％ & 3．33\％ & 3.638 & 3．63\％ & & \({ }^{3.35 \%}\) & 9．63\％ & 3.3838 & & \\
\hline ，max & ［imp．oy & & & & － & 0．0．35 & \({ }^{\text {0．07\％}}\) & \({ }^{\text {cas\％}}\) & \({ }_{0}^{0.09 \%}\) & \({ }^{\frac{0.01 \%}{0.3 \%}}\) & \({ }^{2.00 \%}\) & －0．9\％ & \({ }^{\text {0．0．3\％}} 0\) &  & \({ }^{0.015 \%}\) & \({ }_{\text {a }}^{0.015}\) & \(\frac{0.015}{0.304}\) &  \\
\hline interat frens &  & & & ， & \(\underset{\substack{7,738}}{1739}\) & \({ }_{\substack{1,884 \\ 1,84}}\) & \({ }_{\substack{17883 \\ 1.783}}^{1 / 2}\) & \({ }_{1.887}^{1.873}\) & \(\underset{\substack{1,988 \\ \text { 2，97 }}}{ }\) & \({ }_{\text {l }}^{\text {l，}}\) & \({ }_{1}^{1,934}\) & \({ }_{\text {d，}}^{1,18888}\) & \({ }_{\text {lige }}^{1,967}\) & \({ }_{\substack{1988 \\ 1: 982}}\) &  & \(\underbrace{}_{\substack{2010 \\ 2010}}\) &  & \({ }_{2}^{20,39}\) \\
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\hline  & \({ }_{\text {che }}^{\text {［500］}}\) & & & \({ }^{255830}\) & \({ }^{2559} 839\). & 255893 & \(\underline{ }{ }^{25569 \%}\) & \(\underline{.355639}\) & 235830． & 255.80 & \(\underline{25583}\) & \({ }^{255689}\) & \({ }^{255838}\) & ．255．630 & 255830 & 255630 & 255530. & \({ }^{255538}\) \\
\hline  & & & & ， 30 & \％ 6 & 256，30 & \({ }^{256.303}\) & \({ }^{255,560}\) & \({ }^{55,5380}\) & 256，30 & \({ }^{2535,39}\) & \({ }^{235.630}\) & \({ }^{255,560}\) & \(25.5 .30^{\circ}\) & \({ }^{25,530}\) & \({ }^{2 \times 5.5350}{ }^{\circ}\) & ［35，600 & \(235.383^{\circ}\) \\
\hline & & & & & & & & & & & & & & & & & & \\
\hline \(\frac{5}{4}\) & 解 \(p, 0.2]\) & & &  & & & \(3.00 \%\) & & 3， & & （3， & 㐋300\％ & & & ， 3 3，308 & \({ }_{\text {cosem }}^{3}\) & \({ }_{3}^{3}\) & \\
\hline Tmactersem & （\％ 0.31 & & & & & & 0.593 & & & & 0.596 & \({ }^{0.356}\) & & & 0．53\％ & \({ }^{0.328}\) & & \\
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\hline  & & & & & & \(\frac{8587}{8.85}\) & \({ }_{\text {16，}}^{18.588}\) & 12,50 & & & & 550 & & & & & & \\
\hline  & soom 1 & & & － & ， & ． & & & & & & & & & & & & \\
\hline Eammemer tomp & & & & & & & & & & & & & & & & & & \\
\hline Comemen & \％opat & & & \({ }^{1.208 \%}\) & 1.2006 & \({ }^{1.20 \% \%}\) & \({ }^{1.20 \%}\) & ；20\％ & 1．20\％ & 1．20\％\％ & \({ }^{1.209 \%}\) & \({ }^{120 \%}\) & 1200\％ & \({ }^{120 \%}\) & 1．20\％ & 1．30\％ & 1．30\％ & \(1.90 \%\) \\
\hline  &  & & & \(\underset{\substack{255930 \\ 28500}}{200}\) &  &  &  & \({ }_{\substack{235590 \\ 2550}}^{2}\) &  &  &  &  & \({ }_{\substack{25550.0 \\ 2589}}^{2}\) & \({ }_{\substack{2555850 \\ \\ 35650}}\) &  & \(\underset{\substack{255.630 \\ 255.50}}{2}\) &  & \({ }_{2}^{2555830}\) \\
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\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & & & & & & & & & & & & & \\
\hline Start of Period & & cmsmas & 31.580089 &  &  & \({ }_{\text {cosem }}^{\text {cisemil }}\) &  &  &  &  &  &  &  \\
\hline Sin & & & &  & & & & \(\square^{30}\) & - \({ }^{31}\) & & & & \\
\hline End o Opatatiman Period & & chayerem &  & \({ }^{20-50 p+1}\) & \(30.500+1\) & \({ }^{3-50-50,11}\) & \({ }^{\text {andoectil }}\) &  & \({ }^{\text {3/-becolt }}\) & 边 &  & civemer & \({ }^{\text {a }}\) \\
\hline Pwe & & & & & & & & & & & & & \\
\hline zeinminever & & & & 31.0em, & 31-exil &  &  & \({ }^{31.0506511}\) &  & 30,umsen &  &  & 3n-mich \\
\hline , math & Surs & amen & & & & & & & & & & & \\
\hline  & & & & \% & \% & \(\%\) & \% & \(\cdots\) & \% & & & \% & \\
\hline Hmumbicilus & & & & & & & & & & & & & \\
\hline Soter & & & & 0 & \(\bigcirc\) & 0 & 0 & - & - & - & 0 & 0 & \(\bigcirc\) \\
\hline  & ssoog & & & 26.66 & \({ }^{26.176}\) & 2,9,41 & 34.177 & \({ }^{25} 5.5\) & \({ }^{25,926}\) & 22,42 & \({ }^{22,905}\) & 22.387 & 38,72 \\
\hline ymmen & & & & \({ }^{5.548}\) & \({ }^{-14243)}\) & \(\frac{3.464}{2.085}\) &  & \({ }^{10,89}\) &  & & & & (138999) \\
\hline \%rymenmmer & 15000 & & & \({ }^{14231}\) & \({ }^{14,097}\) & 19.34 & \({ }^{12.54}\) & \({ }^{12,77}\) & \({ }^{13,376}\) & 13,17 & 11.128 & \({ }^{1.968}\) & 13.210 \\
\hline tramea Apas: & & & & & & & & & & & & & \\
\hline  & \({ }_{\text {spon }}\) & & 69, 314 & & & & & & & & & & \\
\hline Trambincmammb & [soos & FAP.DD & 599,1/4 & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & \\
\hline \%tamame & \({ }^{\text {smome }}\) & & & (19) & - 10 & - 01 & - \({ }^{(9)}\) & (0) & \(\xrightarrow{10}\) & \(\underline{19}\) & \(\underline{10}\) & \(\xrightarrow{0}\) & - \\
\hline Charembememer &  & & & (0) & 10 & 107 & (0) & 109 & (0) & (0) & 10 & (1) & \\
\hline fieestispense & (1som & & & (2,50) & \({ }^{(2,30)}\) & (2,507) & (2507) & (2507) & (2,507) & (12) & & & \\
\hline wempers mpan & & & & & & & & & & & & & \\
\hline Instrmems pod & (sooul & & & \({ }_{2}^{2.507}\) & \({ }_{2,507}^{2,507}\) & \({ }_{2}^{2.507}\) & \({ }_{\text {2, }}^{\text {2,507 }}\) & \({ }_{2}^{25057}\) & \({ }_{2}^{2,5097}\) & \({ }_{2,507}^{2.507}\) & \({ }_{2,507}^{2.507}\) & \({ }_{2,507}^{2.507}\) & \\
\hline  & & & & & & & & & & & & & \\
\hline  & \(\underset{\substack{[8500] \\[50000]}}{\substack{[8]}}\) & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & \\
\hline coty & \$3009 & Fappodo & \({ }_{525.537}\) & & & & & & & & & & \\
\hline & & & & & & & & & & & & & \\
\hline Sumbersmmen & [ssoor & & & 14,231 & 14.098 & \% 4.31 & 12,564 & 12.7 ? & \({ }_{13,376}{ }^{1}\) & 93, 117 & \({ }^{1,1,28}\) & \({ }^{1.6096}\) & \\
\hline Peaterapaper & \({ }_{\text {[5000 }}\) & & & S90, 519. & 48.565 & . 50,520 & \({ }_{5}^{51,411}\) & \({ }_{52537}\) & 525937 & \({ }_{578587}\) & 625.537 & 525.537 & \\
\hline Cutatate & \({ }_{\text {Lsomi }}^{5009}\) & & & & & \(\xrightarrow{20.89}\) & \%2.53. & & & & & & \\
\hline & & & & & & & & & & & & & \\
\hline  & (190) & & & , & , &  &  &  &  &  &  &  & \\
\hline Toncmene & & & & & & & & & & \({ }^{\text {a }}\) & & & \\
\hline  &  & & & \({ }_{2}^{20088}\) & \({ }_{\substack{2772}}^{272}\) & \({ }_{\substack{2743 \\ 273}}\) & \({ }_{\substack{\text { 2, }}}^{2,53}\) & \({ }_{\substack{2888 \\ 288}}\) & \({ }_{2,2977}^{2.97}\) & \({ }_{2}^{2987}\) & \({ }_{2}^{27285}\) & \({ }_{2987}^{2987}\) & \({ }^{2} 889\) \\
\hline tomenematumen & & & & & & & & & & & & & \\
\hline  & smous & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & \\
\hline \({ }^{\text {commmememer }}\) & 疾) & & & (3.09\% & & \({ }^{3} \mathbf{3}\) & \({ }_{\text {cose }}^{3.00 \%}\) & \({ }^{3,00 \%}\) & \({ }_{\text {a }}^{\text {a }}\) & 3,00\% & 3009 & 200\% & \\
\hline Fsality Ste & \({ }^{15000]}\) & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & 52.5 & \\
\hline Drgus & Esom & & & \({ }^{200.505020}\) & 4 Sticil & 25.96 &  & & . & & & & \\
\hline  & (atat & & & 30.5epry & OSeseal1 & 30.Sep 11 & 3:0 & 31.0 & 31.0 & 3, mack-12 & & 3.-Marat & \\
\hline & & & & & & & & & & & & & \\
\hline  & (13000 & & & S5 & 45 & \(2{ }^{26}\) & \(\stackrel{4}{ }\) & - & & & & & \\
\hline  & \({ }^{\text {[1000] }}\) & & & & & & & & & & & & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline \%arkime & & & & & & & & & & & & & & & & & & \\
\hline  & & cmpaes & 31-0e08 & CinMgr-t?
31-Mar-13 &  &  &  &  &  &  &  &  &  &  &  &  &  &  \\
\hline Ste chemememed & & & & -17ern &  & & & & & & & & & & & & & \\
\hline Enforment pine & & cmomporet & \({ }^{37-\text { eecos }}\) & \({ }^{31-\mathrm{Wer}}\)-13 &  & & 30.Son- \({ }_{3}\) & \(30.50 \mathrm{pr} \mathrm{T}_{1}\) & \({ }^{3 \text { asopol-13 }}\) & & 31-0.0ect \({ }^{\text {a }}\) & \({ }_{\text {3thocceli }}\) & \({ }^{\text {3n }}\) & \({ }_{\text {31-Mar-4 }}\) &  &  & 3 Solum & \({ }^{\text {and }}\) \\
\hline Sen & & & & & & & & & ? & \({ }^{3}\) & & & \({ }_{3}^{3}\) & & & & & \\
\hline Penjerchemervet & & & & \({ }_{3}^{365}\) & \({ }^{385}\) & & & \({ }_{\text {31-0ecti }}^{335}\) & \({ }^{365}\) & & & \({ }^{3} 53\) & \({ }^{365}\) & \({ }_{3} 36\) & & & \({ }_{365}\) & \\
\hline Categerer & Suare & 2man & 2000 & & \({ }^{2013}\) & & & & & - 2013 & & & & & & & \({ }^{\text {che }}\) & cole \\
\hline  & & & & \% & 100.00\% & & -8 & 500.0.6 & \({ }^{100.00 \%}\) & 100.0.4 & 100,0\%es & \({ }^{100.00 \% \%}\) & -m. & 100.00\% & 120.as &  & \({ }^{1 \times 2}\) & 3.07\% \\
\hline  & & & & & & & & & & & & & & & & & & \\
\hline Staver & & & & 0 & - & 0 & - & - & - & \(\bigcirc\) & \(\bigcirc\) & : & - & 0 & 0 & \% & - & \\
\hline  & (ssomy & & & S, \({ }_{\text {as }}\) & 5,52, & 22.803 & 4,225 & \({ }^{8.125}\) & 8,39 & \({ }^{\text {¢,815 }}\) & \({ }^{5.612}\) & 4.27\% & 4,339 & 3,955 & 2,239 & s.006 & 1,880 & \\
\hline  & & & & 5.379 & \(\frac{19,555}{1,258}\) & \({ }^{315353}\) & \(\frac{5.828}{1.264}\) &  &  & -1.069 & \(\frac{1012}{1,512}\) & for9 & (13) & 1,08 & \({ }^{634}\) & & 207 & (10) \\
\hline Wratyentrom & 150001 & & & \({ }^{12,522}\) & 8.558 & 0,423 & 10.284 & 6.972 & 4.254 & & 447 & 238 & & & & & & \\
\hline Tracrea APAss & & & & & & & & & & & & & & & & \(\cdots\) & \% & \\
\hline  & Isome & & & & & & & & & & & & & & & & & \\
\hline & & & 39, \({ }^{\text {a }} 12\) & & & & & & & & & & & & & & & \\
\hline  & 15000 & snc.od & 59,148 & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & & \\
\hline \%mbeme & \({ }_{5} 55000\) & & & (3) & 10 & (1) & \(\underline{0}\) & \(\underline{0}\) & -19. & 19 & -192 & - 9 & -193 & \% & - 9 & \(\underline{\square}\) & \(\underline{\text { d }}\) & -19\% \\
\hline  & & & & (0) & (1) & (10) & (0) & (9) & (9) & \% & 197 & (0) & (6) & (1) & (19) & (0) & (0) & (0) \\
\hline  & \({ }^{\text {Spowy }}\) & & & (2.507) \({ }^{(09)}\) & (2.509) \({ }^{(2)}\) & (2.597) & \({ }_{\text {(2.50) }}^{(10)}\) & (2,50) & (25.90) & (2.80) \({ }^{(0)}\) & (2.50) \({ }^{(0)}\) & \({ }_{\text {(2,507) }}^{(0)}\) & \({ }^{12,507)}\) & 2. \(0^{(80)}\) & (2.8.0) \({ }^{(1)}\) & (2,50) & (2,507) & \\
\hline versematris & ¢ & & & \({ }_{2,587}^{2,57}\) & \({ }_{\substack{2,507 \\ 2.057}}^{2}\) & \({ }_{\substack{2507 \\ 2.507}}^{2}\) & \({ }_{\substack{2509 \\ 2.597}}^{2}\) & \({ }_{2}^{2 \times 507}\) & \({ }_{2,507}^{2.507}\) & \({ }_{2.567}^{2.567}\) & \(\underbrace{}_{\substack{\text { 2,507 } \\ 2,507}}\) & \(\underbrace{2}_{\substack{2507 \\ 2,507}}\) & \({ }_{2}^{2.5077}\) & \(\underset{\substack{2509 \\ 2507}}{\substack{\text { 20, }}}\) & \({ }_{2}^{25097}\) &  &  & \({ }_{\substack{\text { 2.057 } \\ 2057}}\) \\
\hline  & & & & & & & & & & & & & & & & & & \\
\hline emmutesememe & (ssmoud & & & & & & & & & & & & & & & & & \\
\hline monmama & \({ }_{\text {cosem }}\) Somom & & & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & & \\
\hline  & cismou &  & \({ }_{\substack{5258,57 \\ 525 \times 37}}\) & & & & & & & & & & & & & & & \\
\hline Solver memmeme & \({ }^{155001}\) & & & \({ }_{12,522}{ }^{\text {b }}\) & s,ss \({ }^{\text {b }}\) & 4.423 & \({ }^{10,238}\) & ¢,972 & 4,254 & 4.127 & зав \({ }^{\text {\% }}\) & \({ }^{2,803}\) & 22.46 & 2,158 \({ }^{1}\) & & & & \\
\hline & (soom & & & 529:37 & & & & & & & & & & & & & & \\
\hline crameres & & & & & & & & & & & & \({ }^{825,573}\) & & & \({ }^{525,537}\) & 375.537 & 539587 & 585937] \\
\hline ctamentice & 3 S006] & & & \({ }^{52,5357}\) & \({ }^{525353 \%}\) & \({ }^{322,3,37}\) & \({ }^{32,537}\) & \({ }^{325337}\) & \({ }^{323,37}\) & \({ }^{575337}\) & \({ }^{32,53 / 37}\) & \({ }^{52,3537}\) & \({ }^{325,3,3}\) & \({ }^{52,5357}\) & \({ }^{525,53 i}\) & 526.37 & \({ }^{52,537}\) & \({ }^{526.537}\) \\
\hline \(\xrightarrow{\text { Rass Rate }}\) & \({ }^{(8)}\) & & &  &  & \({ }^{3.389 \%}\) & \({ }^{3} 3.85 \%\) & \({ }_{\substack{3,285 \%}}^{\substack{\text { 3, }}}\) & \({ }_{3}^{320 \%}\) & & & & & \({ }^{3,29 \% \%}\) & \({ }^{329 \%}\) & & & \\
\hline \%matestrem & & & & & & & & \(\underset{\substack{300 \% \\ \text { a. } \\ 0.5 \% \%}}{\substack{3 \\ \hline}}\) & & & & & & & & & & \\
\hline literst frense &  & & & \({ }_{\substack{\text { 2,977 }}}^{2,97}\) & \({ }_{\text {2, }}^{\text {2,857 }}\) & \({ }_{2}^{2997}\) &  & \({ }_{\substack{2,97 \% \\ 2,97}}^{2,}\) & \(\underbrace{\substack{\text { a }}}_{\substack{2,97 \\ 2,97}}\) & \({ }_{2}^{2881}\) &  & \({ }_{2}^{2,881}\) & \({ }_{2,987}^{2987}\) & \(\underset{\substack{2997 \\ 2997}}{\substack{\text { a }}}\) & \({ }_{2}^{2689}\) &  & \(\underbrace{2,990}_{2}\) & \(\xrightarrow{3,900}\) \\
\hline & & & & & & & & & & & & & & & & & & \\
\hline menematasmant & fimol & & & . & & & & & & & . & , & & & & & & \\
\hline Esmixmmer tec & & & & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & & \\
\hline Commmm men & (6) & & & \({ }_{\text {cose }}^{\text {a,0\% }}\) & \({ }_{\text {cose }}^{\substack{3.09 \% \%}}\) & \({ }^{3,0.00 \%}\) &  & \({ }^{3.007 \%}\) &  & \({ }_{0}^{3.0 .08 \%}\) & 8, \(3.00 \%\) & \({ }_{\text {a }}^{3.00 \% \%}\) &  &  & 3.0.0\%\% &  & \({ }_{\text {a }}^{3,385}\) &  \\
\hline Fority sipe & \({ }^{15000]}\) & & \({ }^{525.537}\) & \({ }_{52,593}\) & \({ }^{\text {82, }}\),37 & \({ }_{52,537}\) & \({ }_{525.537}\) & \({ }_{525,53}\) & \({ }_{5225837}\) & 522,37\% & 52 S.97 & \({ }_{525.537}\) & \({ }^{525,537}\) & \({ }_{525.537}\) & \({ }_{52,587}\) & 52, 59\% & \({ }^{293.537}\) & \({ }_{522,577}\) \\
\hline comandeme & \(\frac{1}{\text { spom }}\) & & & & & & & & & & & & & & & & & \\
\hline aramme & & & & & & & & & & & & & & & & & & \\
\hline  & \[
\frac{[t a t a]}{[i z a s]}
\] & & 31-5eos & 1.Maras & 3 charat & 30.um.13 & \(\frac{324006}{13}\) & \(3{ }^{3}+5 \operatorname{sen}+3\). & 30-5er 13 & \({ }^{30.500913}\) & \({ }^{31-1 / 0 e c} 13\). & 31.100013. & 3:0004 \({ }^{\text {a }}\) & Waras & 3ine- 15. &  & 30, man 19 & 3 30.unn \\
\hline  & \({ }_{\text {[5000 }}\) [500] & & & & & & & & & & & & & & & & & \\
\hline Chamen bitimer & - [ismom & & & & & & & & & & & & & & & & & \\
\hline
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\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Slat of Perict & & & & 01-31-23 & \(01 . \mathrm{Oct-23}\) & \(01.1 \mathrm{am}-24\) & 01-Apr-24 & 01-d山-24 & & \(01 / \mathrm{Tan-25}\) & & & \\
\hline End of Period & & Range & \(31 . \mathrm{Dec-08}\) & 30-Sep-23 & 31-Dec-23 & 31-Mar-24 & \(30 . \sqrt{\text { an-24 }}\) & 30-Sep-24 & 31-Deo-24 & 31-Mar-25 & 30-Junn 25 & 30-Sep-25 & 01-Oct-25
\(31-\mathrm{Dec}-25\) \\
\hline Calender Year Source & Unis & Names & 2009 & 2023 & 2023 & 2024 & 2024 & 2024 & 2024 & 2025 & 2025 & 2025 & 2025 \\
\hline FDOT Fiscal Year & & & 2009 & 2024 & 2024 & 2024 & 2024 & 2025 & 2025 & 2025 & 2025 & 2026 & 2026 \\
\hline Ourger of Operation & & & 3 & 2 & 3 & 4 & 1 & 2 & 3 & 4 & 1 & 2 & 3 \\
\hline Percentage of Oparationt Prime - Suthtantar Comptan & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 10000\% & \(10000 \%\) & 10000\% \\
\hline Pertantage of Onerational Peries- Final Accomance & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 400.00\% & 100.03\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% \\
\hline  & & & & & & & & & & & & & \\
\hline Revarus & & & & & & & & & & & & & \\
\hline Availatily Peyment & 150091 & & & 24.580 & 24.580 & 24.580 & 24,580 & 25.273 & 25.271 & 25,273 & 25.273 & 25.992 & 25,392 \\
\hline Speritirg Reyenue & (5006) & & & 24,589 & \({ }^{24,580}\) & 24,58\% & 24,560 & 25,271 & 25.271 & 25,271 & 25.273 & 25.932 & 25, 36 \\
\hline Final Accoptance Payments & & & & & & & & & & & & & \\
\hline Final Acceplance Payments & 13000 & & & & & & & & & & & & \\
\hline Total Fint Accepmace Payments & 15000 & & & & " & & & & & & & & \\
\hline Costs & & & & & & & & & & & & & \\
\hline Operating Costr & [5000] & & & 3,832 & 3.360 & 3.945 & 3.8587 & 3,889 & 3.877 & 3,988 & 3,933 & 3,962 & 3.950 \\
\hline Inswance Costs & [ 8904\(]\) & & & 1.234 & 1,24, & 1.264 & 1,250 & 1,295 & 4.35\% & 4,32\% & 1,344 & 1,350 & 1,377 \\
\hline Warking Capital Suminary & & & & & & & & & & & & & \\
\hline (hacreasel Decrease in Accounts Fecesivable & [8000] & & & (295) & . & & & \{303) & & & & (312) & \\
\hline Ancease (Decseasel in Accuuns payable & (50:0) & & & 12 & 12 & 4 & (27) & 12 & 12 & (1667) & 1492) & 8 & 8 \\
\hline Net caski infow from Working Captial & [15009] & & & (283) & 12 & 4 & (27) & (28) & 12 & (167) & (412) & (364) & 3 \\
\hline Accounis Receivabe Closing Balaince & 15000] & & & 10,775 & 10.775 & 10.775 & 10.775 & 11.078 & 11.078 & 11.078 & \$1.078 & 1!,389 & 1) 3.38 \\
\hline Accourit Payable Ckising Bataice & [5000] & & & 1.654 & 1.666 & 1.970 & 1.843 & ,065 & 1.66\% & 1.500 & 1,038 & 1,096 & S. 304 \\
\hline Capex & & & & & & & & & & & & & \\
\hline Wetetioraior bised Copiex & [5000] & & & 374 & 377 & 370 & 3 & 354 & \(35 \%\) & 431 & 592 & 597 & 61 \\
\hline Event baserchaps. & \(18509]\) & & & 5.357 & 5.898 & 5.877 & 5.783 & 5,927 & S.874 & 4.706 & 2032 & 2.89 & 2.128 \\
\hline Tola Misinienanch Cayex & [8000] & & & \(8.23!\) & 6,276 & 6,243 & 6,134 & 6,181 & 5,2,27 & 5,137 & 2,684 & 2,705 & 2.325 \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Slat of Period & & & & 61-1.an-27 & 0i-Apl-27 & 01.-5u-27 & 01.0 Ci 27 & -1-J积28 & 01-Apr-28 & 01-5ut-28 & 04 -OCt-28 & Of:dan-29 & 01-Apr-29 \\
\hline End of Period & & Range & \(31-\mathrm{Cec-08}\) & 31-Mar-27 & 30-5ur-27 & 30-Sep-27 & 310.Dec-27 & 31-Mar-28 & 30-Jun-28 & 30-sep-28 & 31-Dec-28 & 31-M97-29 & 30-tur-29 \\
\hline Catender Year Source & Units & Names & 2008 & 2027 & 2027 & 2027 & 2027 & 2028 & 2028 & 2028 & 2028 & 2029 & 2029 \\
\hline FDOT Fiscal Year & & & 2009 & 2027 & 2027 & 2028 & 2028 & 2028 & 2028 & 2029 & 20.29 & 2029 & 2023 \\
\hline Quarter of Operation & & & 3 & 4 & 1 & 2 & 3 & 4 & 1 & 2 & 3 & 4 & \\
\hline  & & & & 10000\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% \\
\hline Parcentag of Operationat Patich - Final Acosparce & & & & \(10000 \%\) & 100.00\% & 100.00\% & 1000.0\% & 700.00\% & 100.00\% & 1000.0\% & 100.00\% & 100.00\% & 100.00\% \\
\hline
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\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Start of Period & & & & 01-31-29 & 01-OCl-29 & 01. \(\operatorname{lan}^{-30}\) & 01 Apr-30 &  & 01-0ct-30 & O1/ \({ }^{\text {an-3i }}\) & 01-Abt-31 & 01-31-31 & 01.-Cta 31 \\
\hline End of Period & & Range & 31.Dec-08 & 30-sep-29 & 31-Dec-29 & 31-Mer-30 & 30.-jun-30 & 30-Sep-30 & 31-Dec-30 & 31-Mar-37 & 30-dum-31 & 30-Sepp31 & 31-Dec-31 \\
\hline Catender Year Source & Units & Names & 2005 & 2029 & 2029 & 2030 & 2030 & 2030 & 2030 & 2031 & 20131 & 2031 & 2031 \\
\hline FDOT Fiscal Year & & & 2009 & 2030 & 2030 & 2030 & 2030 & 2031 & 2031 & 2031 & 2031 & 2032 & 2032 \\
\hline Quarter of Cperation & & & 3 & 2 & 3 & \({ }_{4}\) & 1 & 2 & 3 & & 1 & 2 & \\
\hline  & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 108.00\% & 1000\%\% & \(0000 \%\) & 100.00\% \\
\hline  & & & & 100.0n\% & 100,00\% & 100.00\% & 100.00\% & 100.00\% & 1000.0\% & 100.00\% & tor.0\% & 100.00\% & 10000\% \\
\hline \multicolumn{14}{|l|}{} \\
\hline \multicolumn{14}{|l|}{Revemue} \\
\hline Availabilify Payments. & \(18000)\) & & & 29.034 & 29.034 & 29.034 & 29.034 & 25,852 & 29,85\% & 28.852 & \(2{ }^{2} 5\) & 30.693 & 30,693 \\
\hline Operatrg Revernue & [500] & & & 29,034 & 29.034 & 29.034 & 29.034 & 29.852 & 29,652 & 29.852 & 2,9,82 & 30.693 & 38.6839 \\
\hline \multicolumn{14}{|l|}{\multirow[t]{2}{*}{Final Acceptance Payments}} \\
\hline & & & & & & & & & & & & & \\
\hline Total Firal Acseplance Paymerts & [ 30000 & & & & & & & & & & & & \\
\hline \multicolumn{14}{|l|}{Casta} \\
\hline Operating Cosits & [5000] & & & 4.683 & 4.717 & 4.846 & 4,787 & 4,821 & \({ }^{4.855}\) & 5 5,44] & 480 & 3,076 & \\
\hline tnsurance Costs & [ 50000 & & & 8,653 & 1,673 & 1.694 & 1,7\% 5 & 1,738 & 4.757 & 1.779 & 1,309 & 1,823 & 3,808 \\
\hline \multicolumn{14}{|l|}{Working Capital Summary} \\
\hline (ficrease) Decrease in Accounts Receivadis & [5000)] & & & (349) & - & - & - & (359) & & - & * & (369) & \\
\hline incrgase (Dacrsase) in Accounts paydits & 15009 & & & 7 & 3 & 4. & 33 & 7 & 7 & 18 & (39) & 7 & \\
\hline Not cash infow from Workirg Capilal & [15000] & & & (3422) & 7 & 41 & 33 & (351) & 7 & 38 & (39) & [36] & F \\
\hline Accounis Reweivable Comsing Eatance & 13000] & & & 12,727 & 12.727 & 12.727 & 42,727 & 13,086 & 93,086 & 3, 3 ,086 & 13,166 & 13.454 & 13.454 \\
\hline Accouris Payable Closirg Emelara & 130009 & & & 925 & 927 & 859 & 1.002 & 1.009 & 1.016 & \%034 & 995 & 1.002 & 1,0\% \\
\hline \multicolumn{14}{|l|}{Capex} \\
\hline Destricention basec Capex & [ 9080 ] & & & 665 & 676 & 784 & ¢.029 & 1.036 & 1.044 & 986 & 850 & 856 & Sce \\
\hline Event basarchepex. & (3080) & & & 253 & 255 & 2 CH & 279 & \(2 \mathrm{E1}\) & 283 & 266 & \(22 \%\) & 226 & 223 \\
\hline Cotal Manilename Capex & [ 1000 c ] & & & \(9 \%\) & 925 & 1.047 & 1.308 & 4.38 & 1328 & 1,252 & 1,074 & 1.082 & 1.65 \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Proicat aypross oxichite (aumdisy & \[
148
\] & & Whyduk & & & & & & & & & & & \\
\hline Stant of Petiod & & & & & 01/uli-35 & 01-0ct:35 & 0r-jan-36 & 01-Apr-36 & 01-4ul-36 & \(01 . \mathrm{Oc}\)-36 & 01.1 an 37 & 01-Apr-37 &  & \\
\hline End of Perived & & & Range & 31-Dac.08 & 30-Sep-35 & 31-Dec-35 & \({ }^{31-\mathrm{Mar}}\)-36 & 30-4n-36 & 30-Sep-36 & 31--ес 38 & 31-Mar-37 & 30-1ter37 & 30-5ep 37 & \({ }_{\text {coser }}^{\text {01-OCl-37 }}\) \\
\hline  & Source & Unis & Names & \({ }_{2009}^{2008}\) & \({ }_{2036}^{2035}\) & \({ }_{2035}^{2035}\) & \({ }_{2036}^{2036}\) & \({ }_{2036}^{2036}\) & \({ }_{2036}^{2036}\) & \({ }_{2036}^{2036}\) & \({ }^{2037}\) & 2037 & \({ }_{2037}^{2037}\) & \\
\hline  & & & & \({ }_{3}^{2009}\) & 2036 & \({ }^{2036}\) & \({ }^{2036}\) & \({ }^{2036}\) & \({ }_{2}^{2037}\) & 2037
3 & 2037 & 2037 & 2038 & 2038 \\
\hline  & & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 1000\% & 100.00\% & \(100.00 \%\) & & 100.00\% & \\
\hline  & & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.0\% & 100.00\% & 100.00\% & \(100.05 \%\) & \[
\begin{aligned}
& 100.00 \% \\
& 10000 \%
\end{aligned}
\] & \(100.00 \%\)
\(100.00 \%\) \\
\hline \multicolumn{15}{|l|}{} \\
\hline Revense & & & & & & & & & & & & & & \\
\hline Avaidsility Payments & & \[
\frac{[5005]}{[5060]}
\] & & & \[
\frac{34,355}{34,355}
\] & \(\frac{34.35}{34,305}\) & \(\frac{34,355}{34,305}\) & \({ }^{34,385}\) & \({ }^{35.273} 3\) & \({ }^{352573}\) & \(-\frac{3, ~}{-\frac{373}{35,273}}\) & \({ }^{35,273}\) & \[
-\frac{36.269}{35.269}
\] & \({ }^{364.259}\) \\
\hline  & & & & & & & & & & & & & & \\
\hline  & &  & & & & & & & & & & & & \\
\hline Costs & & & & & & & & & & & & & & \\
\hline Onemalit cests & & \({ }^{[3800]}\) [ & & & \({ }_{\text {5.7.35 }}\) & 5.776 & \({ }^{5} .293\) & \({ }^{5.6788}\) & \({ }^{5.937}\) & \({ }_{5}^{5964}\) & 6,132 & 4968 & 6.110 & 6,159 \\
\hline insurance Costs & & \({ }^{[5000]}\) & & & 2,215 & 2,242 & 2.270 & \({ }^{2.298}\) & \({ }^{2,326}\) & \(2,3,54\) & 2,393, & 2.443 & 2,442 & 2.472 \\
\hline \begin{tabular}{l}
Wotking Captat Summary \\

\end{tabular} & & & & & & & & & & & & & & \\
\hline inctease (Decrease) in Accounts Payakse & & [15000] & & & \({ }^{[443]}\) & 15 & & & \({ }_{14}^{(424)}\) & ! & & & \({ }^{[6477}\) \% & \\
\hline  & & [350] & & & (402) & 11 & 37 & - 5 & (413) & \% & (48) & \({ }^{(184} 3\) & [427] & \(\frac{10}{10}\) \\
\hline Accounis Receivable Cosing Esatince & & 150091 & & & 15.038 & & & & & & & & & \\
\hline  & & [800] & & & 1.449 & 1,459 & 1.496 & \({ }^{1.501}\) & 1.542 & 1.528 & 1.478. & 1.282 & 1,302 & 1.314 \\
\hline & & & & & & & & & & & & & & \\
\hline Diteforatiex based Capax & & \({ }_{\text {chen }}^{\text {[15090] }}\) & & & \({ }_{\text {\% }}^{1,680}\) & \({ }^{1,693}\) & 1.714 & 1.748 & 17760 & \%,733 & 1.782 & 1,986 & \%,799 & .833 \\
\hline Thea Mainemaxice Gaper & & [15060] & & & 3,388 & \(\frac{14.48}{3,104}\) & \({ }_{\text {\% }}^{1,468}\) & \({ }^{1,595}\) & \({ }^{1,528}\) & \({ }^{3,359}\) & 2, 1.869 & 7,75 & \(\frac{9}{9}\) & 7, 828 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline \begin{tabular}{l}
 \\

\end{tabular} &  & &  & & & & & & & & & & & \\
\hline Slart of Period & & & & & 01-Jan-39 & 01-Apr-39 &  & 01--ct-39 & 01. \({ }^{\text {dan-40 }}\) & 01 -Apr-40 & 01.4090 & Of-0it-40 & 01. \(\mathrm{lan}^{\text {a }}\) - 4 & O1.aprat \\
\hline End of Period & & & Range & 31-Dec-08 & 31-Mar-39 & 30-1/4ra-39 & 30-Sep-39 & 31-Dec-39 & 31-Mar-40 & 30-vun-40 & 30.59p-40 & 31-Dec-40 & 31-Mar-41 & 30-4in-4 \\
\hline Calender Year & Source & Units & Names & 2008 & 2939 & 2039 & 2039 & 2039 & 2040 & 2040 & 2040 & 2040 & 2041 & 2041 \\
\hline FDOT Fiscal Year & & & & 2009 & 2039 & 2039 & 2040 & 2040 & 2040 & 2040 & 2041 & 2041 & 2047 & 2041 \\
\hline Quarter of Operation & & & & 3 & 4 & 1 & 2 & 3 & 4 & \(i\) & 2 & 3 & 4 & 1 \\
\hline \multicolumn{2}{|l|}{\multirow[t]{2}{*}{}} & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.0if\% & 100.00\% & 100.00\% \\
\hline & & & & & t0000\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 180,0\% & 100.00\% & 100.00\%\% & 100.00\% & 100.00\% \\
\hline \multicolumn{15}{|l|}{} \\
\hline \multicolumn{15}{|l|}{Revenue} \\
\hline \multirow[t]{2}{*}{Availability Payments} & & 150901 & & & 37.294 & 37.299 & 34.347 & 38,34\% & 38,347 & 35397 & 39.431 & 35,431 & 35,63: & 39,43 \\
\hline & & [1300 \(0^{1 / 2}\) & & & 37.294 & 37.234 & 38.347 & 38.347 & 38.347 & 38.347 & 39.431 & \(3 \times 1431\) & 39.497 & 39.43 \\
\hline \multicolumn{15}{|l|}{\multirow[t]{2}{*}{Finai Acceptance Payminnts}} \\
\hline & & & & & & & & & & & & & & \\
\hline \multicolumn{2}{|l|}{Total Final Acceptanze Pzy Pinents} & [5000 & & & & & & & & & - & - & \(\cdots\) & \\
\hline \multicolumn{15}{|l|}{Costs} \\
\hline \multicolumn{2}{|l|}{\multirow[t]{2}{*}{Operating Costs}} & [5000] & & & 5.612 & \(6_{6} 545\) & 6.593 & 6,643 & 6,549 & \%479 & 6.526 & 6.574 & 2, 3 a 5 & 7,176 \\
\hline & & \(15000]\) & & & 2.628 & 2,660 & 2,893 & 2,725 & 2,759 & 2.783 & 2.827 & 2,465 &  & 2 2, 33 \\
\hline \multicolumn{15}{|l|}{Working Capital Suneraty} \\
\hline \multicolumn{2}{|l|}{\multirow[t]{2}{*}{}} & 150009 & & & \(\stackrel{\square}{ }\) & \(\dot{\square}\) & (462) & - & \(\cdots\) & \(\cdots\) & (475) & \(\because\) & " & \\
\hline & & [8000] & & & 59 & 10 & 13 & 13 & 295 & 535 & 18 & 18 & 4 & \\
\hline \multicolumn{2}{|l|}{} & [ 3000\(]\) & & & 58 & 11 & [449] & 3 & 235 & 535 & (456) & 19 & 41 & \%s7 \\
\hline \multicolumn{2}{|l|}{} & 180009 & & & 16.348 & 16,348 & 16.813 & 16.810 & 16.810 & 15.810 & 17.285 & 17.285 & 17.285 & 77.285 \\
\hline \multicolumn{2}{|l|}{Account recevatle ciosing Baturcs} & 18000] & & & 5.788 & 1.798 & ¢.81\% & 4.834 & \(2.06 \%\) & 2,59\% & 2.615 & 2.85 & 28375 & 2.55 \\
\hline \multicolumn{15}{|l|}{Capex} \\
\hline \multicolumn{2}{|l|}{\multirow[t]{2}{*}{Deternioration based Capax
Everl tasoc Capex}} & [ 50000\(]\) & & & 1,909 & 1,919 & 1,934 & 1,948 & 1.918 & 1.883 & S. 8 S 7 & 1.661 & 8.875 & S.883 \\
\hline & & [5000] & & & 23393 & 2,473 & 2.499 & 2,510 & 4,070 & 7, ATS & 7.534 & 1859 & 2.24 & 9,34 \\
\hline \multicolumn{2}{|l|}{Total Maintenance Comper} & 15000 l & & & 4.262 & 4,392 & 4.425 & 4,458 & 5,368 & 3,311 & 9,381 & 9,45 & \%,088 & 3.205 \\
\hline
\end{tabular}
4
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Start of Period & & & & 02.ucl-41 & 910 OCt 41 & 61-1.an-42 & 91-Aprat & 010 & 01-0ct-42 & & & & \\
\hline End of Period & & Range & 31-Decosis & 30 Sep-41 & 31-Des-41 & 31-Mar-42 & 30-Jun-42 & 30-Sep-42 & 31-Dec-42 & 31-Mar-43 & 30-Aun 43 & 30 Sep-43 & 31-Dicol-43 \\
\hline Calender Year Source & Units & Names & 2008 & 2041 & 2047 & 2042 & 2042 & 2042 & 2042 & 2043 & 2043 & & 31-Dec-43
2043 \\
\hline FDOT Fiscal Year & & & 2005 & 2042 & 2042 & 2042 & 2042 & 2043 & 2043 & 2043 & 2043 & 2044 & \({ }_{2044}^{2043}\) \\
\hline Quarter of Operstion & & & 3 & 2 & 3 & 4 & 1 & 2 & 3 & 4 & 1 & & 2044 \\
\hline  & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100,00\% & 100.00\% & 100.00\% \\
\hline Percertage of Oporational Foriod - Finat Acceptanm & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.06\% & 100.00\% & 100.09\% & 100.00\% & 100.00\% \\
\hline  & & & & & & & & & & & & & \\
\hline Revenue & & & & & & & & & & & & & \\
\hline Availability Peyments & 15000] & & & 40. 545 & 40.546 & 40.545 & 40.546 & 41.593 & (1).893 & 41.593 & 45693 & 42.872 & \\
\hline Operating Reventue & [5000] & & & 40.546 & 30.546 & 40.546 & 40,566 & 41,663 & 4,693 & 11.693 & 4!693 & 42.872 & 32,872 \\
\hline Finai Acceptance Paymenss & & & & & & & & & & & & & \\
\hline Final Aiceeplarce Payments & H5900) & & & & & & & & & & & & \\
\hline Thal Foral Acceplance Payments & [500] & & & & & & & & & & & & \\
\hline Costs & & & & & & & & & & & & & \\
\hline Oparating Costs & [ 50007 & & & 7.167 & 7.213 & 7.300 & 7,216 & 7,266 & 7.295 & 7,323 & & & \\
\hline insurance Costs & [8000] & & & 2.969 & 3.005 & 3.042 & 3.789 & 3.117 & 3,155 & 3.198 & 3,233 & 8,873 & 3.313 \\
\hline Working Capitaf Summary & & & & & & & & & & & & & \\
\hline (tharease) Dicrease in Accumts Recevake. & [ 5000\(]\) & & & (469) & * & & - & 15037 & & & & & \\
\hline threase Decreasel in Accauts Payazil & 15000 , & & & 19 & 13 & 205 & 394 & 2, & 2 & (159) & (393) & 16 & \\
\hline Net cast, inflow from Woxking Capital & [5000) & & & 4\%9\% & 19 & 206 & 398 & (481) & 21 & (158) & (3) \({ }^{\text {a }}\) & [ 509 & 17 \\
\hline Actrunas Receivalue Ciosing Bataince & [5000] & & & 5\%.77\% & 17.774 & 97.774 & 17.774 & 18.276 & & 13,276 & 16.276 & & \\
\hline Accoumls Payabir Closing Gathice & [5009] & & & 2.537 & 2.536 & 2762 & 3,400 & 3.181 & 3.203 & 3,043 & 2856 & 2,636 & 2.683 \\
\hline Capex & & & & & & & & & & & & & \\
\hline Detericratior besed Capex & [8500] & & & 8.1003 & 1.917 & 1.923 & 1.988 & 1.94,3 & ¢.953 & 1.978 & 2,008 & & \\
\hline Evont based Capex & [850] & & & 6.334 & 6.412 & 7.575 & t0.e72 & 10.153 & 10.229 & 9.299 & 6.837 & 6,923 & \%, 58 \\
\hline Totai haminatice Cibpsx & [ 5000\(]\) & & & 8.287 & 8.329 & 9.562 & 12,006 & 12.056 & 12.197 & 11.199 & 8838 & \%. 4 \% & 3, 310 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & T4:4 & 18404 & & & & & & & & & & & & & \\
\hline Stariof Period & & & & & & 01-3an-09 & 01 -Apro9 & 01.341-03 & \(01.0 \mathrm{Oct-69}\) & 613.amil 10 & 01-Apt-10 & Oflatitio & O1-0. 0 ¢ 10 & O1.jen-11 & 01-Apr-11 \\
\hline End of Period & & & Range & & 31.Dea-03 & 35-Mar-09 & 30-Jum-99 & 30-Sep-03 & 31-Dec-09 & 31-Mar-10 & 30.Jun-10 & 30-Sep-10 & 31-Dec. 10 & 31-Mar-11 & 30-uns-11 \\
\hline Galender Year & Source & Units & Names & & 2003 & 2009 & 2009 & 2009 & 2009 & 2010 & 2010 & 2010 & 2010 & 2011 & \({ }^{2011}\) \\
\hline FDOT Fiscal Year & & & & & 2009 & 2009 & 2009 & 2010 & 2010 & 2010 & 2010 & 2011 & 2011 & 2011 & 2011 \\
\hline Quarter of Operation & & & & & 3 & 4 & 1 & 2 & 3 & 4 & 1 & 2 & 3 & 4 & \\
\hline  & & & & & & & & & & & & & & & \\
\hline Inflation Indices & & & & & & & & & & & & & & & \\
\hline Annual CPI & [lookup] & [\% ratereat & & & & 1.80\% & 1.80\% & 1.80\% & 1.80\% & 1.70\% & 1.70\% & 1.70\% & 1.70\% & 2.20\% & 2.20\% \\
\hline CPI Index-Ammaty & [calc] & [\%] & & & 97.78\% & 98.21\% & 98.66\% & 99.09\% & 99.54\% & 99.96\% & 100.38\% & 100.80\% & 101.23\% & 101.78\% & 102.33\% \\
\hline Operating Cost Esoman (abye CPI) & flown & [\% ratayomis & & & & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 6.75\% & 0.75\% & 0.75\% & 0.75\% \\
\hline Quaterly Cost index - Arnually & [caic) & [\%] & & & 97.78\% & 88.39\% & 99.01\% & 99.64\% & 100.27\% & 100.88\% & 101.49\% & 102.11\% & 102.73\% & 103.47\% & 104.23\% \\
\hline Capex Etarataion (abeve CPI) & fooker & [\% matamem & & & & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% \\
\hline Quarterly Cost Index - Ansmialy & [calc] & & & & 97.78\% & 98.39\% & 99.01\% & 99.64\% & 100.27\% & 100.88\% & 101.49\% & 302.11\% & 102.73\% & 103.47\% & 104.23\% \\
\hline maunmon Costs Escalation & [fookup] & [\% ratery & & & & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% \\
\hline Quatarly cont index - Anmally & [calc] & & & & 10000\% & 101.23\% & 102.47\% & 103.73\% & 105,00\% & 106.29\% & 107.59\% & 108.91\% & 110.25\% & 11..60\% & 112.97\% \\
\hline Longrom CPISwor & [lookupl & [\% rmatyear] & & & & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% \\
\hline Longtom CPI Smap index & [catc) & [\%] & & & 40060\% & 100.30\% & 101.61\% & 102.43\% & 103.25\% & 104.08\% & 104.91\% & 105.76\% & 106.51\% & 107.46\% & 108.32\% \\
\hline medientors & & & & & & & & & & & & & & & \\
\hline Operating Period fericator & & [hag) & & & & - & - & - & * & * & * & & & & \\
\hline Operatims Perent & [calc] & [presentag & & & & \% & -\% & -\% & -\% & \% & .\% & \% & & .\% & \% \\
\hline Constuction Period trometor & & [lag] & & & & \(\stackrel{1}{1}\) & , & , & 1 & , & 1 & 1 & \% & 1 & , \\
\hline Porcontren of Oustefit Expenses & \({ }^{[c a l c l}\) & [\%] & & & \(10000 \%\) & 31.46\% & 31.45\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31,46\% \\
\hline  & & & & & & & & & & & & & & & \\
\hline Sutatartio! Completion Plas & & [lag] & & & & - & - & - & - & - & - & - & * & * & * \\
\hline Avalibility Paymmen & & & & & & & & & & & & & & & \\
\hline  & [input] [input] & \({ }_{[\%]}^{[\%]}\) & & 30.00\% & & 100.00\% & 100.00\% & 98.70\% & 98.70\% & 98.70\% & 98.70\% & 100.43\% & 100.43\% & 100.43\% & 100.43\% \\
\hline Fixed Rate & [input] & \% & & 3.00\% & & & & & & & & & & & \\
\hline Fixed Rate forsex & [input] & [\%] & & & & \(10000 \%\) & 100.00\% & 103.00\% & 103.00\% & 103.00\% & 103.00\% & 106,09\% & 106.03\% & 106.09\% & 106.09\% \\
\hline \% indiexed to Fixed Rato & [input] & [\%] & & 70.00\% & & & & \%3.0\% & (0.00\% & 103.00\% & 103.0\% & 100,09\% & 10.03\% & 10.09\% & 106.09\% \\
\hline MAP Base & [input] & [ 5000\(]\) & & 65,905 & & & & & & & & & & & \\
\hline Maximem Avahabity Payment (MAP y) & [input] & [5000] & & & & 16,476 & 16,476 & 16,758 & 16,768 & 16,758 & 16,758 & 17,200 & 17,200 & 17,200 & 17,200 \\
\hline Quarterly Avalatily Paymm & & & & & & & & & & & & & & & \\
\hline Max Quarterly Avadsitity Pament & & [ 5000 ] & & & & - & - & . & * & - & * & * & * & * & \\
\hline Ungyalshity Adestment & & [8000] & & & & - & . & . & - & - & - & . & . & - & \\
\hline Total Quaterly Avam \({ }^{\text {a }}\) P Pymont & & [ 5000 ] & & & & & & & & & & & & & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Stat of Period & & & & & 01. \({ }^{\text {jan }}\)-15 & 01-Apr-15 & 07-3.40-15 & O-OCm 15 & 0143n-46 & & & & & \\
\hline End of Periog & & & Range & 33-Dec-48 & 31-Mar-15 & 30.Jun-15 & 30.Sep-15 & 31-Dec-15 & 31-Mar-16 & O1-Apr-76 & 30-Sep-18 & -11-Dat-16 & - \({ }^{\text {O-j-jan-17 }}\) & 01-Apr- 37 \\
\hline Calender Year & Source & Unis & Names & 2008 & 2015 & 2015 & 2015 & 2015 & 2016 & 2016 & 2015 & 2016 & 2017 & 30-Jun- 2017 \\
\hline FDOT Fiscal Year & & & & 2009 & 2015 & 2015 & 2016 & 2016 & 2016 & 2016 & 2017 & 2017 & 2017 & \\
\hline Quater of Operation & & & & 3 & 4 & 1 & 2 & 3 & 4 & ¢ & 2 & 3 & 4 & \\
\hline \multicolumn{15}{|l|}{} \\
\hline \multicolumn{15}{|l|}{Inflation fndices} \\
\hline Annual CPI & flookup] & [\% ratayemat & & & 2.18\% & 2.18\% & 2.18\% & 2.18\% & 2.30\% & 2.30\% & 2.30\% & 2,30\% & 2.30\% & 2.30\% \\
\hline CPI Index-Annualy & [calc] & & & 97.78\% & 110.92\% & 111.52\% & 112.12\% & 112,73\% & 113.37\% & 14.02\% & 144.67\% & 115.32\% & 115.98\% & 116.64\% \\
\hline Operating Cost Escatam (bove CPI) & [lookup! & [\% ratayom & & & 0.75\% & 0.75\% & 0.76\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% \\
\hline Ouartery Cost index - Ampually & [calc] & [\%] & & 37.78\% & 16.12\% & 116.96\% & 117.81\% & 718.66\% & 119.55\% & 12.0.46\% & 121.36\% & 122.28\% & 123.20\% & 124.13\% \\
\hline Capex Essalation (abows CPI) & [nokutp] & [\% ratereat & & & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% \\
\hline Quarterly Cost index - Ammaly & [calc] & [\%] & & 97.78\% & 116.12\% & 116.96\% & 117.81\% & 118.66\% & 119.55\% & 120.46\% & 121.36\% & 122.26\% & 123.20\% & 124.13\% \\
\hline Insurance Casts Escatatin & [lookup] & [\% ratayoan & & & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & \\
\hline Quartery Cost tindex - Amuaty & [calc] & [\%] & & 800.00\% & 735.65\% & 137.32\% & 139.00\% & 140,71\% & 142.44\% & 144.18\% & 145.95\% & 147.75\% & 149.55\% & 151.39\% \\
\hline  & [lookup] & [\% cotatyent & & & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% \\
\hline Long-term CPI Swap Index & [cate] & [\%] & & 100.00\% & 122.13\% & 123.11\% & 124.10\% & 125.09\% & 126.10\% & 127.11\% & 128.13\% & 129.16\% & 130.19\% & 131.24\% \\
\hline tnsicators & & & & & & & & & & & & & & \\
\hline Onerating petiod fidicater & & [fag] & & & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & \\
\hline Conrating Proment & [calk] & merentrge & & & 25.00\% & 25,00\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25,00\% & 25.00\% & 25.00\% \\
\hline Consturtion Period momator & & & & & & & & & & & & & & \\
\hline Percentase of Cuanty Expensen & \({ }^{\text {cralc }}\) ] & [\%] & & 800.00\% & \({ }^{3}\) ¢.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.45\% \\
\hline \multicolumn{15}{|l|}{Cxixiduc} \\
\hline Subtartat Completion Fing & & [flag] & & & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 \\
\hline Avalliblity Psyments & & & & & & & & & & & & & & \\
\hline CPI index
\(\%\) & [input] [input] & \[
\left[\begin{array}{l}
{[\%]} \\
{[\%]}
\end{array}\right]
\] & & & 109.24\% & 109.24\% & 111.58\% & 111.58\% & 111.58\% & 111.58\% & 114.08\% & 114.08\% & 144.08\% & 114.08\% \\
\hline Fixed Rate & [input] & [\%] & & & & & & & & & & & & \\
\hline Fixed Rate index & [input] & [\%] & & & 119.41\% & 119.41\% & 122.99\% & 122.99\% & 122.99\% & 122.99\% & 126.88\% & 126.68\% & 126.63\% & 126.68\% \\
\hline \% indexed to Fixed Rate & [input] & [\%] & & & & & & & & & & & & \\
\hline MAP Base & & [5000] & & & & & & & & & & & & \\
\hline Maximum Aasilablly Payment map y & [input] & [\$000] & & & 19,971 & 10,171 & 19,700 & 19,700 & 19,700 & 19,700 & 20,249 & 20,249 & 20,249 & 20,249 \\
\hline Quarterly Avaitatisity Payment & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\text {[ } 50000]}\) & & & 19,171. & 19,171 & 19,700 & 19,700 & 19.700 & 19,700 & 20,249 & 20,249 & 20,249 & 20,249 \\
\hline Total Quarterly Avaithity Pamont & & & & & 19.171 & 19,171 & 19.700 & & & & & & & \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & 12\% & 353m & & & & & & 統 & & & & & & & \\
\hline Start of Period & & & & & & \(01-1.12 n-21\) & 01-Apr-21 &  & \(01.0 \mathrm{ct-2}{ }^{\text {a }}\) & 01-Jan-22 & 07-Apr 222 & 01- \(\sqrt{46-22}\) & 010 Oct 22 & 01 -Jan-23 & 01-Apr-23 \\
\hline End of Period & & & Range & & 33-Deacos & 31-Mar-21 & 30.Jur-21 & \(30-5 \mathrm{ep}-21\) & 31-Dec-21 & 31-Mar-22 & 30.unt-22 & 30-Sep-22 & 31-Dec-22 & 31-Mar-23 & 30-4 \(40-23\) \\
\hline Calender Year & Source & Units & Names & & 2008 & 2025 & 2021 & 2021 & 2021 & 2022 & 2022 & 2022 & 2022 & 2023 & 2023 \\
\hline FDOT Fiscal Year & & & & & 2009 & 2021 & 2021 & 2022 & 2022 & 2022 & 2022 & 2023 & 2023 & 2023 & 2023 \\
\hline Quatter of Operation & & & & & 3 & 4 & 1 & 2 & 3 & 4 & 1 & & 3 & 4 & \\
\hline WMMEw & & & & & & & & & & & & & & & \\
\hline Inflation Indices & & & & & & & & & & & & & & & \\
\hline Annual CPI & [fonkup & [\% raty & & & & 2.30\% & 2,30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2. \(36 \%\) \\
\hline  & [calc] & & & & 97.78\% & 127.02\% & 127.75\% & 128.48\% & 129.21\% & 129.95\% & 130.69\% & 131.43\% & 132.18\% & 132.94\% & 133.59\% \\
\hline Oprestins Cost Escoftion (ateve CPI) & llookup] & 1\% sataymar! & & & & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.76\% & 0.75\% & 0.75\% \\
\hline Quartery Cost Index - Ammally & [ calc] & [\%] & & & 97.78\% & 138.93\% & 139.98\% & 141.04\% & 142.10\% & \$43.17\% & 144.25\% & 145.34\% & 146.43\% & 147.54\% & 148.65\% \\
\hline Capex Escalator fabove CPI) & tookn & [\% ratay & & & & 0.75\% & 0.75\% & 6.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% \\
\hline Quathry Cost than Anmaty & [calc] & & & & 97.78\% & 138.93\% & 139.98\% & 141.04\% & 142.10\% & 143.17\% & 144.25\% & 145.34\% & 146.43\% & 147.54\% & 148.55\% \\
\hline msumater Cosis Escolation & [lookup] & [\% ratasear & & & & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% \\
\hline nuartery Cost index - Anmuly & [calc] & & & & 100,09\% & 181.79\% & 184,02\% & 186.28\% & 188.56\% & 190.88\% & 193.22\% & 199.59\% & 197.99\% & 200.42\% & 202.88\% \\
\hline tomytem CPI Swap & promet & [\% ratemear & & & & \(3.25 \%\) & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% \\
\hline Long-term CPI Swap Index & [catc] & [\%] & & & 100.00\% & 147.96\% & 149.15\% & 150.35\% & 151.56\% & 152.77\% & 154.00\% & 155.23\% & 156.48\% & 157.74\% & 159.00\% \\
\hline todicatars & & & & & & & & & & & & & & & \\
\hline Opernting period lemicator & & [flag] & & & & 1 & 1 & 1 & 1 & 1 & 1 & 1 & \(\stackrel{ }{ }\) & 1 & \\
\hline Oporatig Parment intion Period indirator & [calc] & fpermentant & & & & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25,00\% \\
\hline  & & & & & & & & & & & & & & & \\
\hline Percentage of Quarety Exponses & [calk] & [\%] & & & 100.00\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 37.46\% & 31.46\% & 31.46\% \\
\hline  & & & & & & & & & & & & & & & \\
\hline Substurtia! Complation Flag & & [flag] & & & & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 \\
\hline Avalitility Payments & & & & & & & & & & & & & & & \\
\hline \%\% indexed to CPP & [input\}
finput\} & \({ }^{[\%]}\) & & 30.00\% & & 124.94\% & 124.94\% & 127.81\% & 127.81\% & 127.31\% & 127.81\% & 130.75\% & 130.75\% & 130.75\% & 130.75\% \\
\hline Fixed Rate & \{input & [\%] & & 3.00\% & & & & & & & & & & & \\
\hline Fixed Rate Index & Einput] & [\%] & & & & 142.58\% & 142.58\% & 146.85\% & 146.85\% & 146.85\% & 146.85\% & 151.26\% & 151.26\% & 151.26\% & 151.26\% \\
\hline \% indexed to Fixed Rate & [input] & [\%] & & 70,00\% & & & & , & (1). & , & 14.35\% & 13.26\% & 71.21\% & (8.26\% & 15.26\% \\
\hline MAP Bas¢ & [input] & [8000] & & 65,905 & & & & & & & & & & & \\
\hline  & [hput] & [ 8000 ] & & & & 22,619 & 22.619 & 23,255 & 23,255 & 23,255 & 23,255 & 23,908 & 23,908 & 23,908 & 23,908 \\
\hline Suerterly Avaitatilty Payment & & & & & & & & & & & & & & & \\
\hline Max Quarterly Avathlty Pryment & & 15000 ] & & & & 22.619 & 22.619 & 23.255 & 23,255 & 23,255 & 23,255 & 23,908 & 23,908 & 23,908 & 23.908 \\
\hline Shayithlytadystmen & & [ 5000 O & & & & & & & & & & & & & \\
\hline Total Quarterly Avaititit Pamment & & [ 5000 ] & & & & 22,619 & 22.619 & 23,255 & 23,255 & 23,255 & 23.235 & 23.908 & 23,908 & 23,908 & 23.908 \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|}
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\] &  & & & & － & & mom & mm & wam & mm & \\
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\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & W5\% & 52xut & , & N & & &  & & 絾 & & & &  & & & \\
\hline Start of Period & & & & & & &  & \(01-\mathrm{Oct-41}\) & 0i-jan-42 & 01-Apr-42 & \(01 \cdot \sqrt{\text { di }} 142\) & 01 -Oct-42 & Ofldan-43 & 01-Apr-43 & 017ul-43 & O1-0ct-43 \\
\hline End of Period & & & Range & & & 37-Dec-08 & 30-Sep-41 & 31-Dec-41 & 31-Mar-42 & 30-3un-42 & \(30-5\) ep-42 & 31-Dec-42 & 31-Mar-43 & 30, Jun-43 & 30-spp-43 & 31-Deca 43 \\
\hline Cadender Year & Source & Units & Names & & & 2008 & 2045 & 2041 & 2042 & 2042 & 2042 & 2042 & 2043 & 2043 & 2043 & 2043 \\
\hline FDOT Fiscal Year & & & & & & 2009 & 2042 & 2042 & 2042 & 2042 & 2043 & 2043 & 2043 & 2043 & 2044 & 2044 \\
\hline Quatter of Operation & & & & & & 3 & 2 & 3 & 4. & 1 & , & 3 & , & , & 2 & 3 \\
\hline \multicolumn{17}{|l|}{} \\
\hline Iflation intioss & & & & & & & & & & & & & & & & \\
\hline Annual CP9 & \{lookyp] & [\% motyear & & & & & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% \\
\hline CPI lidex - Anseaty & [calk] & & & & & 97.78\% & 202.46\% & 203.61\% & 204.78\% & 205.94\% & 207.12\% & 208.30\% & 208.49\% & 210.68\% & 211.88\% & 213.09\% \\
\hline Operating Cost Estalation (above CPI) & Ilookup & 1\% ratay \({ }^{\text {aram }}\) & & & & & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% \\
\hline Ounterly \(\operatorname{Coststex}\) - Amatity & [calk] & [\%] & & & & 97.78\% & 257.21\% & 259.15\% & 261.10\% & 263.07\% & 265.05\% & 267.05\% & 269.07\% & 271.10\% & 273.14\% & 275.20\% \\
\hline Capme Escatan (above CPI) & [lookup] & [\% 5atamer & & & & & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% \\
\hline Quatery Cost nder-Amminty & [calc] & & & & & 37.78\% & 257.21\% & 259, 15\% & 261.0\% & 263.07\% & 265.05\% & 267,05\% & 269.07\% & 271,40\% & 273.14\% & 275.20\% \\
\hline Ingumat Coste Escoletion & [lookup] & [\% ratasyoat] & & & & & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% & 5.00\% \\
\hline Quatarly Cost inder. Antusty & [cate] & [\%] & & & & 100.00\% & 484.25\% & 500.32\% & 506.46\% & 512.67\% & 518.97\% & 525.33\% & 531.78\% & 538.31\% & 544.91\% & 551.60\% \\
\hline Lenterm CPI wars \(^{\text {a }}\) & flookup] & [\% moteterat & & & & & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & 3.25\% & \(3.25 \%\) & 3.25\% \\
\hline Innsterm CPI Swap Index & [calc] & [\%] & & & & 100.00\% & 285.04\% & 287.32\% & 289.63\% & 291.96\% & 294.30\% & 296.66\% & 235.04\% & 301.44\% & \(30386 \%\) & 306.30\% \\
\hline Incicators & & & & & & & & & & & & & & & & \\
\hline Oprating Pertod matimor & & [flag] & & & & & 1 & 1 & 1 & 1 & 1 & 1 & + & 1 & 1 & 1 \\
\hline Operating porcent & [calc] & [permentagel & & & & & 25.00\% & 25.60\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% & 25.00\% \\
\hline Canstuctor Period tndiater & & [flas) & & & & & - & . & " & - & - & - & - & - & - & \\
\hline Potiontage of Cuartaticexponses & [calc] & [\%] & & & & 100,00\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.46\% & 31.86\% \\
\hline \multicolumn{17}{|l|}{} \\
\hline Sutstantial Completion Flay & & [flag] & & & & & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 \\
\hline Avsilibility Paymants & & & & & & & & & & & & & & & & \\
\hline CPI Index & [input] & [\%] & & & & & 201.41\% & 201.41\% & 201.41\% & 201.41\% & 206.05\% & 206.05\% & 206.05\% & 206.05\% & 210.78\% & 210.79\% \\
\hline \% indered ts CP & [input] & [\%] & & 30.00\% & & & & & & & & & & & & \\
\hline Fixed Rate & [input] & [\%] & & 3.00\% & & & & & & & & & & & & \\
\hline Fixed Rate index & [inpul] & [ \% & & & & & 255.23\% & 265.23\% & 265.23\% & 265.23\% & 273.19\% & 273.19\% & 273.19\% & 273.19\% & 281.39\% & 281.39\% \\
\hline \% indexed to Fixed Rate & [input] & [\%] & & 70.00\% & & & & & & & & & & & & \\
\hline MAP Base & [input] & [5000] & & 65,905 & & & & & & & & & & & & \\
\hline Maximum Avanbility Paymen (MAP \(y\) ) & [nput] & [8000] & & & & & 40,546 & 40,546 & 40,546 & 40,546 & 41.693 & 41,693 & 41,693 & 41,693 & 42,872 & 42,872 \\
\hline Quarterly Avaitabity Payment & & & & & & & & & & & & & & & & \\
\hline Max Quarterly Avaitsity Pryment & & \({ }^{[5000]}\) & & & & & 40,546 & 40,546 & 40.546 & 40,546 & 41.693 & 41.693 & 41,693 & 41,693 & 42,872 & 42.872 \\
\hline Samellabity Adystment & & 18000] & & & & & & & & & & & & & & \\
\hline Totai Owaterty Amathy P3ymm & & [\$000] & & & & & 40,546 & 40,546 & 40,546 & 40,546 & 41,693 & 41,693 & 41,693 & 49.693 & 42,872 & \({ }^{42,872}\) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Source & Unis & \(\underbrace{\substack{\text { Rames } \\ \text { Numes }}}_{\text {Renge }}\) & \[
\begin{gathered}
31-\text { Dacone } \\
\text { 200 } \\
2000 \\
200 \\
3
\end{gathered}
\] &  &  &  &  &  &  &  &  &  &  \\
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\(\vdots\) & \(\vdots\) & \(\vdots\)
\(\vdots\) & \(\vdots\) & ? & \(\vdots\)
\(\vdots\) & \(\vdots\) & \\
\hline  & & [soom & & & & & & & & & & & & \\
\hline Total fap Payments for Trache A Bank Dobt & & \({ }_{\text {[s00e] }}\) & & & & & - & . & & & & & & \\
\hline \multicolumn{15}{|l|}{} \\
\hline  & & \% & & & \% & \(\%\) & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline \[
\begin{aligned}
& \text { Real Operating Costs } \\
& \text { Operctig Cogts - Conctruction Period } \\
& \text { Operating Costs - Operetonal Period } \\
& \text { Date Ab ousted Operting Costs }
\end{aligned}
\] & &  & & & \({ }^{2,779}\) & \({ }_{2}^{2779} 2\) & \({ }^{2,799}\) & \(\underbrace{}_{\frac{2779}{2,79}}\) & \({ }_{3}^{3.608} 3\) & - \({ }_{\text {- }}^{3.608}\) & \({ }^{\frac{3.608}{3.688}}\) & \({ }^{3.508} 3\) & \[
\frac{-3.641}{3,641}
\] & \({ }^{\frac{3}{3,641}}\) \\
\hline  & & \({ }_{\text {[s000] }}^{\text {[500] }}\) & & & \({ }_{484}^{484}\) & \({ }_{489}^{484}\) & \({ }_{489}^{489}\) & \({ }_{484}^{484}\) & \({ }_{566}^{568}\) & \({ }_{-565}^{565}\) & \({ }_{556}^{556}\) & \({ }_{5}^{5656}\) & \({ }_{3}^{\frac{3566}{}{ }^{366}}\) & - \({ }_{\text {-366 }}^{366}\) \\
\hline Petamarce Pend & & [spoon & & & \({ }_{3,53}^{3,37}\) & \({ }_{3,585}{ }^{\text {3,38 }}\) & \({ }_{\text {3, }}^{36}\) & \({ }^{3,3720}\) & - 4.271 & \({ }_{\text {4, } 527}^{\text {57 }}\) & \(-\frac{57}{4,221}\) & \({ }^{4,227}\) & \[
4,55
\] & 4,055 \\
\hline \begin{tabular}{l}
Nominal Costs \\
Dain Antor Cpersting Costs \\
Performance Ph \(^{2}\) \\

\end{tabular} & &  & & &  &  &  &  &  &  &  & \[
\begin{array}{r}
3.7068 \\
\hline
\end{array}
\] &  &  \\
\hline \multicolumn{15}{|l|}{Humby} \\
\hline Real insurance Cosis Insumbee Costs-Consurnetion
Insurame Costs - Operation & & [s50] & & & \({ }^{3,495}\) & \({ }^{3,495}\) & 3,995. & \({ }^{3.995}\) & 255 & \({ }^{235}\) & 235. & 255 & \({ }^{285}\) & \({ }^{285}\) \\
\hline Tomet maxmectesta & & [5000] & & & 100 & 3,995 & \({ }^{3,495}\) & 3,495 & \({ }^{2,476}\) & 235 & 235 & 235 & 264 & \({ }^{265}\) \\
\hline Nominal tnsurance Costs Total Mominat lnsurnence Costs & & \({ }_{\text {[1500 }}^{1500]}\) & & & \({ }^{1,113}\) & \({ }_{\substack{3.592 \\ 3,562}}\) & \({ }_{\substack{3.826 \\ 3,626}}\) & \({ }^{3.680}\) 3,670 & \({ }^{2.853}\) 2,691 & \({ }_{-}^{274}\) & & \({ }_{-281}^{\text {-289 }}\) & \({ }^{205}\) & \\
\hline \multicolumn{15}{|l|}{} \\
\hline \begin{tabular}{l}
Ascounts 典cceivable \\
Acounts Recoivabla Closing Batane \\
Inreass (Wecrease) in Accouts Recaivabla
\end{tabular} &  &  & Opmpobreat & & & - & & & & & & . & - & \\
\hline  & \[
\begin{aligned}
& \text { fcalc] } \\
& \text { [calc] } \\
& \text { fcalc] } \\
& \text { (calc] } \\
& \hline
\end{aligned}
\] &  & Onncreedara & & \({ }^{3.221}\) & \({ }^{3,283}\) & 3,304 & 3,226 & 4,313 & 4.278 & 4,303 & 4.328 & 4,25 & 4.219 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & 12\% & & \(6{ }^{2}\) & & & & & & & & & & & \\
\hline End of Period & & & & & 30.Se0. 11 & 31-Deall & 31. \({ }^{\text {a }}\) & 30. 12 & 1..ulil2 & -1.0c-12 & 017an-13 & \({ }^{1-A R P r-13}\) & 01welu & 07-Oct-13 \\
\hline Cazender Year & Source & Units & Names & \({ }^{\text {31-Dacoieg }}\) & \({ }^{30.500911}\) & \({ }^{\text {31-Decolf }}\) & \({ }^{\text {31-Mar-12 }}\) & 30-Jun-12 & \({ }^{30-S 0 p-12}\) & 34-Dea 12
2012 & \({ }^{\text {31-Mar-13 }}\) & 30-410.13 2013 & \({ }^{\text {30-Sep-13 }} 2013\) & \({ }^{31-\mathrm{Dec}-13} \mathbf{2 0 1 3}\) \\
\hline FDOT Fiscal Year & & & & 2009 & 2012 & 2012 & 2012 & 2012 & 2013 & 2013 & 2013 & 2013 & 2014 & \\
\hline Quarter of freration & & & & \({ }_{3}\) & 2 & 3 & , & 1 & 2 & \({ }_{3}\) & 2013 & 2013
1 & 2014
2 & 2014
3 \\
\hline  & & & & & & & & & & & & & & \\
\hline Final Acceptance Paymerts & & & & & & & & & & & & & & \\
\hline First final Aceptince Paymen & & [5800] & & & & - & & & & & & & & \\
\hline Thidd Final Acrepytames Payment & & S000 & & & & & & & & & & & & \\
\hline Fouth final Accentare Payment & & [8000) & & & & : & & & & & & & & \\
\hline Finh Finl Aceretarce Payment & & [9000] & & & & - & & & & & & & & \\
\hline Sixt Final Acreptance Paymet & & [15000] & & & & & & & & & & & & \\
\hline & & [ssoos & & & & - & & & & & & & & \\
\hline Resenve Fund? & & [5000] & & & & - & . & . & - & . & & & & \\
\hline  & & [5000] & & & & & & & & & & & & \\
\hline Total Final Acceptance and milsstons Prymonss & & [5000] & & & & & & & & & & & & \\
\hline Total FAP Payments Sor Tranche A Bank Debt & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & \\
\hline raximcoss a & & & & & & & & & & & & & & \\
\hline Orenting Period OsM Sersituty Adymment & & \%] & & & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline Reat Deperating Costs & & & & & & & & & & & & & & \\
\hline Opematro Costs - Oparatuma Primed & & \({ }_{[8000]}^{[8000]}\) & & & & & & & & & & & & \\
\hline  & & [5000] & & & \({ }^{3,641}\) & \({ }^{3,641}\) & \({ }^{3,765}\) & \({ }_{3,765}\) & \({ }^{\frac{3}{3,765}}\) & \(\frac{3,65}{3,765}\) & \({ }^{3,563}\) & \({ }^{3.563}\) & \({ }^{3,563}\) & \({ }^{\frac{3}{3}, 563}\) \\
\hline Oqueratiog Coste- ITS and Conmumizations & & [5000] & & & & & & & & & & & & \\
\hline Date Adusted tis and Communamins costs & & \(\left.{ }^{[5000]}\right]\) & & & \({ }^{356}\) & 356 & \({ }^{396}\) & & & 396 & 335 & 335 & 335 & 335 \\
\hline Potermanen Bord & & [15000] & & & & & & & & & & & & \\
\hline That oremiting Coss & & \({ }^{180000]}\) & & & 4.054 & 4.054 & 4,217 & 4,216 & 4,215 & 4,215 & 4,010 & 4,008 & 4,005 & 4,002 \\
\hline  & & & & & & & & & & & & & & \\
\hline  & & \({ }^{\text {[50000] }}\) & & & \({ }^{3.823}\) & 3,851 & 4,091 & 4.040 & 4,069 & 4,099 & 3.908 & 3,936 & 3,965 & 3,994 \\
\hline  & & \({ }_{\text {[ }}^{\text {[5000] }}\) & & & 366
60 & 368
60 & 412
69 & 414
60 & 416
59 & 418
59 & 420 & \(\begin{array}{r}422 \\ 4 \\ \hline\end{array}\) & \({ }^{425}\) & \({ }^{427}\) \\
\hline Reting geney Manitring Poe & & [5000] & & & & & & & & & & & & \\
\hline Total Nemman Costa & & \({ }^{\text {[5000] }}\) & & & \({ }^{4,249}\) & \({ }^{4,280}\) & 4,544 & 4.513 & 4,545 & 4,576 & \({ }_{4}^{4,448}\) & 4,413 & 4,442 & 9,470 \\
\hline  & & & & & & & & & & & & & & \\
\hline Real feuranee costs & & & & & & & & & & & & & & \\
\hline thsurame Costs - Constration & & \({ }^{15000]}\) & & & 285 & 285 & 345 & 315 & 315 & \({ }_{3} 15\) & 589 & \%89 & 589 & 569 \\
\hline Insurans Coss - Orgation & & [15000] & & & & & & & & & & & & \\
\hline & & [500] & & & \({ }^{285}\) & 285 & 294 & 315 & 315 & \({ }^{315}\) & 407 & 599 & 588 & \({ }^{589}\) \\
\hline Nomital Insurace Costs & & & & & & & & & & & & & & \\
\hline Thandomita isuramen Cosis & & [5000] & & & \({ }^{326}\) & \({ }^{330}\) & 345 & 373 & \({ }^{378}\) & \({ }^{383}\) & 493 & 733 & 742 & 崖 \\
\hline Whewnex & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & \\
\hline Accoumts Racelvable Revenue & & & & & & & & & & & & & & \\
\hline Avemuts Rereverbe Cising Batanco &  & \({ }_{\text {[5000 }}\) & Opntebtar \({ }^{\text {al }}\) & & & & & & & - & - & - & - & \\
\hline thicease (Decrease in Acmsits Rrcelvable & [raic] & [5000] & & & & - & & & & & & & & \\
\hline Accounts Payate & & & & & & & & & & & & & & \\
\hline \({ }^{\text {Opmating Costs }}\) & [calct & \({ }^{150000]}\) & & & 4,249 & 4,280 & 4.544 & 4,513 & 4,5 & 4,576 & 4.448 & 4.413 & 4.442 & 4,470 \\
\hline Ancunt Payate Batree & \({ }_{\text {[asack }}\) [alal & \({ }^{\text {[5000] }}\) & Onncreatal & - & - & : & & : & : & & & & & \\
\hline Acours Payth eatan - Conturian & [ralc] & [5000] & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Breal & \% & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & \\
\hline Start of Period & & & & & 01-Jar-15 & 01-Appr15 & \({ }^{01}\) 1-dul-15 & 01 -octu15 & \(\mathrm{O}^{1 / \mathrm{Jan}-16}\) & 01-Apr-16 & \(07.30 \cdot 16\) & \({ }^{01-\mathrm{Cct}-16}\) & 01/ \(\mathrm{aran}^{17}\) & 01-Ap-17 \\
\hline Calender Year & Source & Units & \(\underset{\text { Ranges }}{\text { Nates }}\) & 31-Dec.08 2008 & \({ }^{\text {31-Mar-15 }}\) & 30.Jun-15 & - & \({ }^{\text {31-Dec15 }} \mathbf{2 0 1 5}\) & \({ }^{\text {31-Mar-16 }} 2016\) &  & \({ }^{30-S e p-16}\) & \({ }^{\text {31-Dec.16 }}\) 2016 & \({ }^{\text {31-Mar-17 }}\) & 30-Jun17 2017 \\
\hline FDOT Fiscal Year & & & & 2009 & 2015 & 2015 & 2016 & 2016 & 2016 & \({ }_{2016}\) & 2017 & 2017 & 2017 & 2017 \\
\hline Quater of Corerstion & & & & \({ }^{3}\) & 4 & 1 & 2 & , & 4 & , & & 3 & , & \\
\hline  & & & & & & & & & & & & & & \\
\hline Final Acceptanco Payments & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\text {[ }}^{\text {[5000] }}\) [500] & & & - & - & & & & & & & & \\
\hline  & & [5000] & & & & & & & & & & & & \\
\hline Fourth Final A ccophanco Payment & & [5000] & & & & & 95.434 & & & & & & & \\
\hline Fithe Final Atcemancas Prymer & & [59000] & & & & & & & & & 123,173 & & & \\
\hline Sixth Final Acempentane Payment & & \({ }^{[5000]}\) & & & & & & & & & & & & \\
\hline  & & \({ }^{\text {Procos }}\) & & & & & & & & & & & & \\
\hline Reserve Fund 2 & & \({ }_{\text {[19000] }}\) & & & & - & & & & & & & & \\
\hline  & & [5000] & & & & . & 95,434 & & & & & & & \\
\hline Total Final Acceptance and Mitesterna Payments & & & & & & & & & & & & & & \\
\hline Total Final Acceptance and Mwtestorn Payments & & [1500] & & & & & 95,434 & - & & - & 123,173 & & & \\
\hline Total FAP Payments for Tranche A Bank Dobt & & [5000] & & & & & & & & & & & & \\
\hline 2\%exhaverce & & & & & & & & & & & & & & \\
\hline  & & [\%] & & & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline Real Operating Costs \({ }_{\text {Remer }}\) & & & & & & & & & & & & & & \\
\hline  & & \({ }^{195000}\) & & & & & & & & & & & & \\
\hline  & & [5000] & & & \({ }^{1.949}\) & 1.949 & 1,949 & 1.949 & 1.881 & 1,889 & 1,881 & 1,88\% & \%,885 & \({ }^{1,8855}\) \\
\hline  & & [5000] & & & & 551 & & & & & & & & \\
\hline Date Adywact its mid Cmmmimation Costo & & [5000] & & & 551 & & 551 & 551 & 651 & 551 & 551 & 551 & 551 & 551 \\
\hline \(\frac{\text { Potamane Eowd }}{\text { Total }}\) & & [5000] & & & & & & & & & & & & \\
\hline Total Oporating Costs & & \({ }^{150000]}\) & & & 2,534 & 2,334 & 2,534 & 2.534 & 2,466 & \({ }^{2,466}\) & 2.466 & 2,466 & 2,470 & 2,771 \\
\hline Nominal Costs & & & & & & & & & & & & & & \\
\hline  & & \({ }^{[55000]}\) & & & 2,263 & \({ }^{2,280}\) & 2,296 & 2.313 & 2.248 & 2.265 & 2.282 & 2,300 & 2.323 & 2.340 \\
\hline  & & \({ }_{\text {[s000] }}\) & & & \({ }_{40}\) & \({ }_{40}{ }^{14}\) & 618
40 & 621
40 & 624
41 & 628
41 & \({ }_{41}^{632}\) & 635
42 & 639
42 & 642
43 \\
\hline  & & [s000) & & & 67 & & & & 68 & & & & 70 & \\
\hline Tota Nammal Costs & & [5000] & & & \({ }^{2.981}\) & \({ }^{2,934}\) & 2,354 & \({ }^{2.984}\) & \({ }^{2,982}\) & 2,934 & \({ }^{2,955}\) & 2,977 & 3.073 & 3,225 \\
\hline  & & & & & & & & & & & & & & \\
\hline Real insuranee Costs & & & & & & & & & & & & & & \\
\hline metrane Cost - Contrution & & \({ }_{\text {c }}^{\text {[5000] }}\) & & & & & & & & & & & & \\
\hline Total hisumar Costs & & [5000] & & & & 601 & 601 & 601 & 601 & \({ }_{601}^{601}\) & 609 & 601 & \(\frac{501}{601}\) & \[
-\frac{601}{601}
\] \\
\hline Nommet fisurance Costs & & & & & & & & & & & & & & \\
\hline Nominy meytnce Cost & & [5000] & & & \({ }_{865}^{895}\) & \({ }_{825}^{825}\) & \({ }^{835}\) & 845 & \({ }_{856} 8\) & \({ }_{866}\) & \({ }^{877}\) & \({ }^{887}\) & \({ }^{\text {898 }}\) & \({ }^{909}\) \\
\hline & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & \\
\hline Acrounts Recelvabr & & & & & & & & & & & & & & \\
\hline  & \({ }^{\text {[acacl }}\) & [ 50000 & & & 19,171 & 19,171 & 19.709 & & 99,700 & 19.700 & 20.249 & 20.249 & 20,249 & \\
\hline  & & [5000] & Onnopeborsal & \(=\) & 8.904 & 8.404 & 8.635 & 8,635 & 8.635 & 8,635 & 8.887 & 8.876 & 8,876 & 8.876 \\
\hline - M \({ }^{\text {a }}\) ( & & & & & & & \({ }^{232}\) & & & & \({ }^{241}\) & & & \\
\hline Actounts Payable
Oprating Copls & & & & & & & & & & & & & & \\
\hline Opmating Costs & \({ }_{\text {lel }}^{\text {[calc] }}\) [cac] & \({ }_{\text {[15000] }}^{\text {[1500] }}\) & & & \({ }^{2,981} 8\) & \({ }_{2}^{2.934}\) & \({ }_{2}^{2.954}\) & \({ }_{2}^{2.974}\) & \({ }^{2} .2982\) & \({ }_{2}^{2.934}\) & 2.985 & 2,977 & 3.073 & \\
\hline Ascunst Peybto Batane & [cale [cakic & \({ }_{\text {[5000 }}\) & Onnctratal & - & \({ }_{504}\) & \({ }_{521}^{233}\) & \({ }_{524}^{235}\) & \({ }_{5}^{238}\) & \({ }_{528}^{231}\) & \({ }_{5 \% 8}^{218}\) & \({ }_{522}^{220}\) & 221
526 & \({ }_{539}^{207}\) & 175
526 \\
\hline  & ) & [5000) & & & & & & & & & & & & \\
\hline  & [ralc] & & & & & & & & & & & & & (13) \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & TMP & &  & &  & , &  & & & & & & & \\
\hline Startoparic & & & & & 01- 1 an-21 & \(01 / \mathrm{Apt-21}\) & 013 Ju-21 & \(01-\mathrm{Oct-21}\) & 01/ \(\sqrt{\text { anc-22 }}\) & 01-Apr-22 & 91-31-22 & 01.0 ct 22 & & \\
\hline End of Period & & & Range & 31-Decos & 31-Mar-21 & 30. H & 30-Sep-21 & 31-Dec-21 & 31-Mar-22 & 30-4un-22 & 30-Sep-22 & 31-Dec-22 & 31-Mar-23 & 01-App-23 \\
\hline Calender Year & Source & Units & Names & 2003 & 2021 & 2021 & 2021 & 2021 & 2022 & 2022 & 2022 & 2022 & \({ }_{2023}\) & 2023 \\
\hline FDOT Fiscal Yaar & & & & 2009 & 2021 & 2021 & 2022 & 2022 & 2022 & 2022 & 2023 & 2023 & 2023 & 2023 \\
\hline Quarter of Ceperation & & & & \({ }^{3}\) & 4 & 1 & 2 & , & 4 & 1 & 2 & 2 & 4 & ¢ \\
\hline \multicolumn{15}{|l|}{} \\
\hline Finsi Acceptance Paymonts & & & & & & & & & & & & & & \\
\hline First Final Acceptancen Payment & & [ \(\$ 0000]\) & & & - & & * & & - & & * & - & - & \\
\hline Seond Final Aceotance Payment & & [18000] & & & - & & & & & & - & & - & - \\
\hline Third Final Acceptance Payment, & & [5000] & & & & & & & & - & - & & - & \\
\hline Fouth Final Acceetance Prymont
Fith Final Atceptrsoo Pryment & & \({ }^{[3000]}\) & & & & & & & & & & & & \\
\hline Sixth Ftrat Acreptanee Payment & & [\$000] & & & - & \(-\) & - & " & - & - & . & - & - & \\
\hline Seventh Firal Accerfance Peyment & & [\$000] & & & & & & & - & & * & & & \\
\hline Reserve Fund 11 & & \({ }_{\text {[ }}^{5} 8000\) ] & & & " & - & " & : & - & - & & & & \\
\hline Reserve Fund 2 & & [ 5000 ] & & & * & - & - & . & * & - & - & - & - & \\
\hline \(\frac{\text { Respre Fund } 3}{\text { Final Accotroce Payment }}\) & & & & & & . & & . & . & & & & & \\
\hline Final Accoptrane Payment & & [5000] & & & & - & - & - & - & & & & &  \\
\hline Total Finat Accoptance and Milestome Payments & & [5000] & & & * & - & - & - & - & * & - & * & - & - \\
\hline Total FAP Payments for Tranche A Bank Dont & & 18000) & & & - & - & - & - & - & - & - & - & - & . \\
\hline \multicolumn{15}{|l|}{} \\
\hline  & & [ \% ] & & & -\% & \% & \% & -\% & -\% & .\% & \% & -\% & -\% & \% \\
\hline Real Operating Costs & & & & & & & & & & & & & & \\
\hline Operating Costs - Constructon Priod & & [5000] & & & - & - & - & & - & - & . & \(\checkmark\) & - & \\
\hline Operating Costs-Onarthat Patiog & & 180009 & & & 1.962 & 1,962 & 1,962 & 1,562 & 1.896 & 1,896 & 1,896 & 1.896 & 2,029 & 2,029 \\
\hline Dath Malustod Cperathg conts & & \(18000]\) & & & 1,962 & 4,962 & 1,962 & 1,962 & 1,896 & 1,896 & 1,896 & 1,896 & 2.023 & 2,029 \\
\hline  & & [ 18000\(]\) & & & 551 & 551 & 551 & 551 & 551 & 551 & 551 & 551 & 551 & \\
\hline Date Adjustedits and Communation Costs & & [ 18000\(]\) & & & 551 & 551 & 551 & 551 & 551 & 551 & 551 & 551 & 551 & \(\frac{551}{551}\) \\
\hline Peffomence Pend & & [8000] & & & 35 & 35 & 35 & 35 & 35 & 36 & 36 & 36 & 36 & \\
\hline Total Operating costs & & [\$000] & & & 2.547 & 2,547 & 2,547 & 2.547 & 2,482 & 2,482 & 2,482 & 2,482 & 2,615 & 2,615 \\
\hline Nominal Costs & & & & & & & & & & & & & & \\
\hline Oate Adusted Operating Costs & & 150001 & & & 2.725 & 2.746 & 2.766 & 2,787 & 2.714 & 2,735 & 2,755 & 2,776 & 2.993 & 3.016 \\
\hline Data Adusted its and Communicasions Costh & & [15000] & & & 700 & 704 & 708 & 712 & 716 & 720 & 724 & 728 & 732 & 736 \\
\hline Peftomance Bond & & [ 5000\(]\) & & & 48 & 49 & 43 & 50 & 51 & 51 & 52 & 53 & 53 & 53 \\
\hline \(\frac{\text { Rating Agency Monitorty }}{\text { Fotee }}\) & & \([5009]\) & & & 76 & & & & 78 & & & & 80 & \\
\hline Total Nominat Costs & & [5000] & & & 3,549 & 3.498 & 3.523 & 3.549 & 3,559 & 3,506 & 3.531 & 3,557 & 3,853 & 3,805 \\
\hline \multicolumn{15}{|l|}{} \\
\hline Real insuranee Costs & & & & & & & & & & & & & & \\
\hline Insuranco Costor-Contrution & & [ 50000 & & & - & - & , & \(\cdot\) & - & \(\cdot\) & - & - & \(\checkmark\) & - \\
\hline Ingurese Costs noprstion & & [ 50000 & & & 601 & 601 & 604 & 601 & 601 & 601 & 601 & 609 & 601 & 601 \\
\hline Total lisurane costs & & [\$000] & & & 601 & 601 & 601 & 661 & 601 & 601 & 601 & 601 & 601 & 601 \\
\hline Nomenat thesrance Cests & & & & & & & & & & & & & & \\
\hline Nomind Ingurace Costs & & \$8000]. & & & 1,092 & 1.105 & 1,119 & t. 133 & 1,146 & 1,161 & 1,175 & 1,189 & f,204 & 1,219 \\
\hline Total Nominat insuranca Costs & & [ 8000\(]\) & & & 1.092 & 1,105 & 1,119 & 1,133 & 1,146 & 1,161 & 1,175 & 1,189 & 7,204 & \(\frac{1,219}{1,219}\) \\
\hline \multicolumn{15}{|l|}{} \\
\hline Avcounts Receivable & & & & & & & & & & & & & & \\
\hline Revenue & [calc] & 15000] & & & 22,619 & 22,619 & 23,255 & 23,255 & 23,255 & 23,255 & 23,908 & 23,908 & 23,908 & 23,908 \\
\hline Aceount Regavable Chsing Rateren & [calc) & 180001 & Opmbebtoreal & - & 9,915 & 9,915 & 10.194 & 10,994 & 10,194 & 10,194 & 10,480 & 10,480 & 10,480 & 10,480 \\
\hline  & [cale] & 150001 & & & . & - & 273 & . & - & - & 286 & - & - & \\
\hline \multicolumn{15}{|l|}{Accounts Payato} \\
\hline Oeratiog Costs & [calc] & [5000] & & & 3,569 & 3.498 & 3.523 & 3,549 & 3,559 & 3.506 & 3,531 & 3.557 & 3,858 & 3,805 \\
\hline Maintenance Capex & [calk] & \({ }^{15000]}\) & & & 321 & 344 & 347 & 350 & 1,471 & 3,932 & 3,962 & 3.992 & 4,690 & 6.188 \\
\hline  & [calk] & \({ }^{[5000]}\) & Opncrestlat & - & 636 & 632 & 636 & 641 & 827 & 1,223 & 1,232 & 1.241 & 1,405 & 1.643 \\
\hline imesass Docreasmin Accumat Pryabio & [calc] & 18000] & & & 28 & (5) & 5 & 5 & 48 & & & & & 238 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  &  & & Ktamadene & & & & & & & & &  & & \\
\hline Stan of Perioc & & & & & 01-10. 23 & \(01 . \mathrm{Oct} 23\) & 01.Jan 24 & 01 -Apr-24 &  & 01-0ct-24 & 01-van-25 & 01-Apr-25 & 01.01 .25 & 01-0ct-25 \\
\hline End of Period & & & Range & 3?-Decors & \(30-\mathrm{Sep}-23\) & 31-Dec. 23 & 31-Mar-24 & 30-Jun-24 & 30-Sep-24 & 31-Dec-24 & 31-Mar-25 & 30.Jun-25 & 30-Sep-25 & 31-Dec-25 \\
\hline Calenter Year & Source & Units & Names & 2008 & 2023 & 2023 & 2024 & 2024 & 2024 & 2024 & 2025 & 2025 & 2025 & -2025 \\
\hline FDOT Fiscal Yeat & & & & 2009 & 2024 & 2024 & 2024 & 2024 & 2025 & 2025 & 2025 & 2025 & 2026 & 2026 \\
\hline Quarter of Operation & & & & 3 & 2 & 3 & 4 & 1 & 2 & 3 & 4 & ¢ & & 3 \\
\hline \multicolumn{15}{|l|}{} \\
\hline Final Acceptance Payments & & & & & & & & & & & & & & \\
\hline First Final Accerstance Paymm & & \({ }^{180003}\) & & & - & - & * & - & - & - & - & & + & \\
\hline Second thal Acceptarce Payment & & [ 50000\(]\) & & & & & & & & & & & & \\
\hline & & [15000] & & & - & - & * & - & - & & & & & \\
\hline Fouth Finmal Acceptance Payment & & [15000] & & & & & & & & & & & & \\
\hline & & \({ }^{[85000]}\) ] & & & : & - & " & \(:\) & - & & & & & \\
\hline Seventh Final Acceptarco Payment & & [ 50000\(]\) & & & - & - & \(\because\) & : & - & & & & & \\
\hline Reserve Fund 1 & & [\$000] & & & - & . & . & & & & & & & \\
\hline Reserve Fund 2 & & [ 8000\(]\) & & & - & - & * & - & - & - & & & & \\
\hline Reserve Fund 3 L & & & & & & & & & & & & & & \\
\hline Finel Aceprtanco Payment & & [5000] & & & - & - & - & - & - & - & - & - & - & \\
\hline Total Final Acceptares and milestone Paymerts & & [\$000] & & & - & - & * & - & - & - & . & - & - & - \\
\hline Total FAP Payments for Tranche A Bank Debt & & [5000] & & & - & - & - & - & . & - & - & - & - & - \\
\hline \multicolumn{15}{|l|}{\%} \\
\hline Operating Pexid OSM Sensitivit Adiutment & & [\%] & & & -\% & -\% & -\% & -\% & \% & \% & - & -\% & -\% & -\% \\
\hline & & & & & & & & & - & - & - & - & - & \\
\hline & & [15000] & & & & & & & & 1, & 1,98 & 1,957 & 3,967 & 1,967 \\
\hline - AJusa pran & & & & & 2.029 & 2,029 & 1,993 & 1,993 & 1,993 & 1,993 & 1,967 & 1,567 & \{,967 & 1,967 \\
\hline Operating Costs-17S mod Commumiarans & & [ 50000 & & & 551 & 551 & 551 & 551 & \(55 \%\) & 559 & 551 & 551 & 551 & 551 \\
\hline Date Adtuted ITS and Commumithan Coth & & [8000] & & & 551 & 551 & 551 & 551 & 551 & 551 & 551 & 351 & 551 & 551 \\
\hline Performanen Band & & [8000] & & & 35 & 35 & 36 & 36 & 36 & 36 & 36 & 36 & 36 & 36 \\
\hline Total Onerating Costs & & [18000] & & & 2,615 & 2,615 & 2,579 & 2,579 & 2,580 & 2,580 & 2,554 & 2.554 & 2.554 & 2,555 \\
\hline Nominal Costs & & & & & & & & & & & & & & \\
\hline Date Adiusted Oneraing Costa & & [15000] & & & 3,039 & 3,062 & 3,030 & 3.053 & 3.076 & 3,099 & 3,082 & 3,106 & 3.129 & 3,153 \\
\hline Date Adyuted ITS and Communicalions Costs & & [15000] & & & 741 & 745 & 749 & 753 & 758 & 762 & 766 & 771 & 775 & 779 \\
\hline Fertomanse Bond & & [ 15000 ] & & & 53 & 53 & 54 & 55 & 55 & 56 & 56 & 57 & 58 & 58 \\
\hline Wating Aency Mentorno Fse & & \(15000]\) & & & & & 82 & & & - & 83 & . & . & \\
\hline Total Nominal Costo & & [\$000] & & & 3,832 & 3.860 & 3,915 & 3,861 & 3,889 & 3,917 & 3.988 & 3,933 & 3,962 & 3,990 \\
\hline \multicolumn{15}{|l|}{} \\
\hline Real tesurane Costs & & & & & & & & & & & & & & \\
\hline thasanee Costs-Consturtion & & [\$000] & & & - & - & - & - & - & - & - & & & \\
\hline  & & [ 18000 ] & & & 601 & 601 & 601 & 601 & 601 & 601 & 601 & 601 & 601 & 601 \\
\hline Totel !nsuranco Costs & & [ 5000 ] & & & 601 & 601 & 601 & 601 & 603 & 601 & 601 & 601 & 601 & 601 \\
\hline Nominal insurance Costs & & & & & & & & & & & & & & \\
\hline Nommal Insurane Costs & & [5000] & & & 1,234 & 1,249 & 1,264 & 1,280 & 1,295 & 1,311 & 1,327 & 1,344 & 1,360 & 1,377 \\
\hline Totain Nominal insurarea Costs & & [5000] & & & 1,234 & 1,249 & 1,264 & 1,286 & 1,295 & 1,311 & 1,327 & 1,344 & \%,360 & 1,377 \\
\hline \multicolumn{15}{|l|}{} \\
\hline \multicolumn{15}{|l|}{Aceounts Recelvable
Revenue} \\
\hline Revenue & [crack & [5000] & & & 24.580 & 24,580 & 24,580 & 24,580 & 25,271 & 25,271 & 25,271 & 25,271 & 25,982 & 25,982 \\
\hline Acourts Remavable Closing Balance & [calc] & [ 5000\(]\) & Onmebter 3i & - & 10.775 & 10.775 & 10.775 & 10,775 & 11,078 & 11,078 & 11,078 & 11.078 & 11,389 & 11,389 \\
\hline Inrease (Oberease) in Amatuts Rectumb & [calc] & [\$000] & & & 295 & - & - & - & 303 & . & - & . & 312 & \\
\hline \multicolumn{15}{|l|}{Accumen Payabte} \\
\hline Openting Costs & [calc] & \({ }^{[5000]}\) & & & 3,832 & 3,860 & 3,915 & 3.861 & 3,889 & 3.917 & 3.988 & 3.933 & 3,962 & 3,990 \\
\hline Meintenanen Capax & [calc] & 180001 & & & 6,231 & 6,274 & 6,246 & 6,134 & 6,181 & 6,227 & 5.137 & 2,684 & 2,705 & 2.725 \\
\hline Accouts Payable ponmen
Accounts Perabie Batime-Constrution & \({ }^{\text {coala }}\) & [ 50000\(]\) & OpncredBal & - & 1,654 & 1,666 & 1,670 & 1.643 & 1,655 & 1.668 & 1.500 & ¢,088 & 1,096 & 1,104 \\
\hline Increase foreasel in mecemets Paybic & [ratc] & [ 50000\(]\) & & & 12 & 12 & 4 & (27) & 12 & 12 & (167) & (412) & 8 & 8 \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline masmame & & & & & & & & & & & & & & \\
\hline  & saure & Unis & \(\underset{\substack{\text { Range } \\ \text { Nemes }}}{ }\) & \[
\begin{gathered}
\text { 31-Dacas } \\
\text { 2000 } \\
\text { 200 } \\
\hline
\end{gathered}
\] &  &  &  &  &  &  &  &  &  &  \\
\hline \multicolumn{15}{|l|}{} \\
\hline  & &  & & & & \(\vdots\) & \(\vdots\) & \(\vdots\) & \(\vdots\) & \(\vdots\)
\(\vdots\) & \(\vdots\) & : & : & \\
\hline Total Final Acceplance and M1estano Paymots & & \({ }_{\text {[1500 }}\) & & & & & & & . & . & & & & \\
\hline Totalf FAP Payments for Trancre A Eank peots & & \({ }_{\text {[5000] }}\) & & & & & & & & & & & & \\
\hline \multicolumn{15}{|l|}{Cryw mexm} \\
\hline  & & [\%] & & & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline  & & |ssoof & & & \({ }^{2,100}\) 2,00 & \({ }_{2}^{2,100}\) & \({ }^{2.102}\) & \(\frac{2.102}{2,102}\) & \({ }^{2,102}\) 2,022 & \({ }^{2} \mathbf{2 , 1 0 2}\) & \(-2,130\) & \(\frac{2,130}{2,300}\) & \({ }_{\text {2, }}^{2,30}\) & \({ }_{-}^{2,130} 2,180\) \\
\hline  & & \({ }_{[8000]}\) & & & \({ }_{557}^{551}\) & \({ }_{551}^{551}\) & \(\underset{5}{551}\) & \({ }_{5}^{551}\) & \({ }_{5}^{555}\) & \({ }_{\text {c }}^{551}\) & - \({ }_{\text {5 } 51}^{51}\) & \({ }_{-551}^{551}\) & \({ }_{\text {551 }}^{551}\) & \({ }^{551}\) \\
\hline Pratemame Pand & & \({ }_{\text {[5000] }}\) [500] & & & \[
\frac{37}{2.688}
\] & \[
\frac{.37}{2.898}
\] & & \[
-\frac{37}{2.689}
\] &  & \[
\frac{.37}{2,689}
\] & \[
-\frac{37}{-2,786}
\] & \[
2_{2,786}^{37}
\] & \[
\frac{37}{2.781}
\] & \({ }^{2} .88\) \\
\hline \begin{tabular}{l}
Nominal Costs \\
Ting Costs \\
adfustodifS and Communicatione Cost \\
Kating Agency Monitoring Eop
\end{tabular} & &  & & & \[
\begin{aligned}
& 3.897 \\
& 8.89 \\
& 67
\end{aligned}
\] & \[
\begin{gathered}
3,968 \\
\hline 854 \\
657 \\
\hline
\end{gathered}
\] &  & \[
\begin{gathered}
3,055 \\
\hline 8.65 \\
68
\end{gathered}
\] & \[
\begin{array}{r}
3.884 \\
368 \\
68
\end{array}
\] & \[
\begin{gathered}
3.873 \\
\hline 899 \\
69
\end{gathered}
\] & \begin{tabular}{c}
3.896 \\
78 \\
70 \\
\hline
\end{tabular} & \[
\begin{gathered}
4.026 \\
\hline 880 \\
70
\end{gathered}
\] & \[
\begin{array}{r}
4,057 \\
888 \\
71
\end{array}
\] & 4,087
\(\substack{88 \\ 7 \\ 7}\) \\
\hline Hermurcoss & & [5000] & & & ,, 633 & ¢,77 & & 4.788 & 4,821 & 4,855 & 5.940 & 4,980 & \({ }_{5} 596\) & 5.053 \\
\hline Reat fnsurance Costs msumane Costs - Construction Totalinguranco Conts & &  & & & \(\frac{601}{609}\) & \({ }_{601}^{601}\) & \(\frac{601}{601}\) & \(\frac{601}{601}\) & \({ }_{8}^{609}\) & -609 & \(\stackrel{601}{601}\) & \({ }_{-601}^{609}\) & \(\frac{601}{609}\) & \({ }^{6001}\) \\
\hline Nominat Insurance Coss Nomanalnstranco Coss & & \({ }^{\text {[5000] }}\) & & & & & & & & & & & & \\
\hline \multicolumn{15}{|l|}{} \\
\hline \begin{tabular}{l}
Accounts Recolyakto \\
Revenue \\
Iromase focmang Ratance \\
momase (Oecroase) in Accounts Reconemo
\end{tabular} &  & (15000) & Opmoebibral & &  & \({ }_{\substack{\text { 20, } \\ 12,727}}\) & \({ }_{\substack{20.384 \\ 12,727}}^{\substack{\text { a }}}\) & \({ }_{\substack{2,3,384 \\ 12,27}}\) &  & \({ }_{\substack{29,592 \\ 13.986}}^{2}\) &  & \({ }_{\substack{29,985 \\ 13,068}}^{\substack{\text { a }}}\) &  &  \\
\hline \(\qquad\) &  &  & Opmareadal & & \[
\begin{aligned}
& 4.6818 \\
& \substack{98121} \\
& 98
\end{aligned}
\] &  &  &  &  & \[
\begin{gathered}
4,955 \\
i, 38 \\
i, 068
\end{gathered}
\] & \[
\begin{aligned}
& 5,040 \\
& 1,252 \\
& 1,034
\end{aligned}
\] & \[
\begin{array}{r}
4,980 \\
4,074 \\
995
\end{array}
\] & \[
\begin{aligned}
& 5,016 \\
& \hline, 0.02020
\end{aligned}
\] &  \\
\hline
\end{tabular}



Third Final Acrevtance Payment
Fourth Final Accertance Prymment
Filth Findighoind
Sixth Final Accestance Pryment
Seventh Final Mcceptame Poyment
Reserve Fund
Reserve Fund 1
R Rsenve Fund 2
Peserve Fund 3








\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Slatid & \% & 2 & & & & & & & & & & & & \\
\hline Start of Peiciod & & & & & \(0^{01-1 . a m a n-15}\) & & & & & & & & & \\
\hline End of Period & & & Range & 31-Decous & 31-Mar-15 & 30-duta 15 & 30-Sep-15 & \({ }^{\text {O1-Oc- }} 15\) & 01- \({ }^{\text {ann-16 }}\) &  & 81...au-16 & \({ }^{01+\text { actil }}\) & 01-Jan-17 & (17-Apr-17 \\
\hline Calender Year & Source & Units & Names & & & & \({ }^{20} 5\) & \({ }_{2015}\) & 31-Nar-16 &  & 30-spp-16 & 31-1bec 16 & 31-Mar-17 & 30-Jun-17 \\
\hline FDOT Fiscal Year & & & & 2009 & 2015 & 2015 & 2016 & 2016 & 2016 & & 2017 & 2016 & 2077 & \\
\hline  & & & & & 4 & 2 & \({ }^{2}\) & 210 & \({ }_{4}^{2016}\) & 2016 & 2017
2 & \({ }_{3}^{2017}\) & 2017
4 & \\
\hline Dotarioration besed Capex & & Real [5000] & & & 180 & 189 & \({ }_{189}\) & 181 & 189 & 189 & 189 & 190 & 147 & 147 \\
\hline Event hased Capex & & Reat froc) & & & & & & & & & & & & \\
\hline Total Manternamce Capox-Real & & Real & & & 229 & 209 & \({ }_{2} 29\) & \(\stackrel{29}{210}\) & 19 & 192 & 192 & \({ }_{19}\) & \(\begin{array}{r}35 \\ \hline 150\end{array}\) & \(\frac{3}{150}\) \\
\hline Date ^dusted Dotmrorntor brssed Capax & & Real [S000] & & & \(6_{4}\) & 180 & 181 & 181 & 184 & 189 & 189 & 190 & 176 & 147 \\
\hline Data Ansted Event tasey Capeex & & Real ssoon) & & & is & \(\cdots\) & " & - & & & & & & \\
\hline  & & Real [5000] & & & 75 & 209 & 209 & \(\frac{210}{210}\) & 204 & 191 & 193 & - \({ }^{3}\) & 779 & \({ }^{150}\) \\
\hline Swap flor & & [5000] & & & & & & & & & & & & \\
\hline Potrentige Smpgrat , & & \({ }_{\text {[ }}^{\text {[5000 }}\) [ & & & \% & \% & \% & \% & -\% & \% & \% & \% & \% & \% \\
\hline  & & \({ }_{\text {[ }}^{\text {[5000] }}\) [ & & & - & : & - & & & & & & & \\
\hline Swapedits & & [5000] & & & & & & & & & & & & \\
\hline Tent swaspen Capex & & [5000] & & & & & & & & & & & & \\
\hline Pasment to Sway Povider - Disrimation & & [5000] & & & & & & & & & & & & \\
\hline  & & \({ }^{\text {[ } 50000}\) ) & & & & & & & & & & & & \\
\hline  & & [5000] & & & & & & & & & & & & \\
\hline Paytrent Smap Provider -ITS & & [5000] & & & & & & & & & & & & \\
\hline Poyment ficm Swap Prowiter-1ts & & [5000] & & & & & & & & & & & & \\
\hline Sworne ditariortion based Capex & & \({ }^{\text {[ } 50000]}\) & & & 71 & 201 & 203 & 204 & 208 & 215 & 217 & 219 & 205 & 172 \\
\hline Sxpped trs come & & \({ }_{\text {[5000] }}\) & & & 12 & 32 & 32 & 32 & \({ }^{23}\) & 3 & 3 & 3 & 3 & \\
\hline Sensifity Dasarioraicn based Capax & & [5000] & & & & & & & & & & & & \\
\hline Senstuty Evert basad Capax & & \({ }_{\substack{\text { [5000] } \\ \text { [5000] }}}\) & & & & & & & & & & & & \\
\hline Detereration basoctraper & & [5000) & & & 71 & 201 & 203 & 204 & & & & & & \\
\hline Event based Capex & & [5000] & & & & & & & 208 & 215 & 217 & 219 & \({ }^{205}\). & 172 \\
\hline  & & [5000] & & & 12 & \({ }^{32}\) & \({ }^{32}\) & 32 & 23 & 3 & - & 3 & 3 & 3 \\
\hline  & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & \\
\hline  & & \% & & & 2.18\% & 2.18\% & & & & & & & & \\
\hline & & & & 97.78\% & & & & 118.66\% & 199.55\% & \$20.46\% & 12\%.36\% & 122.28\% & 123.20\% & 124.13\% \\
\hline  & & \({ }^{[50000]}\) & & & 15 & & 43 & & & & & & & \\
\hline  & & [5000] & & & 2 & 7 & 7 & 7 & 5 & 1 & 1 & 1 & 4 & 1 \\
\hline Debs Simg Tota Deteratang boset Capex & & [5000] & & & 86 & & & & & & 263 & & & \\
\hline \(\frac{\text { Deht Sizing tota Evan hased Corex }}{\text { Total Capex }}\) & & \({ }_{\text {[ }}^{\text {[ } 5000]}\) & & & 14 & 39 & 39 & 39 & 28 & 3 & 3 & 3 & 4 & \({ }_{4}^{4}\) \\
\hline Base Case Crorating costs & & [5000] & & & & & & & & & & & & \\
\hline  & & [5000] & & & \({ }_{3,523}^{2,50}\) & 3,549 & \({ }_{3,574}^{2,560}\) & 3,500 & \({ }_{3,529}^{2,431}\) & \({ }_{3,566}^{2,431}\) & \({ }_{3,583}^{2,431}\) & \({ }_{3}^{2,837}\) & \({ }_{3,644}^{2,436}\) & 2, \(\begin{aligned} & 2,436 \\ & 3,671\end{aligned}\) \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline 4nnexumem & N42 & U8 & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & \\
\hline Stan of Period & & & Range & &  &  & \({ }^{\text {OT- } 2 \text { an- } 24}\) & \({ }^{01-A p r}\)-24 & \({ }^{01 / 50.124}\) & O1-0ct.24 & \({ }^{0} 1 \times \sqrt{\text { ana } 25}\) & 01-A-A0-25 & -17.51-25 & 01 - 6 cte25 \\
\hline Calender Year & Source & Unis & Names & 2008 & & & \(\xrightarrow{2024}\) & 30-.jum-24 & 30-Sep-24 & 31-Doc. 24 & \({ }^{31-\mathrm{Mar} 25}\) & 30-Jum-25 & 30-Ssp-25 & 31-Dec. 225 \\
\hline FDOT Fiscal Year & & & & 2003 & 2024 & 2024 & \({ }_{2024}^{2024}\) & 2024 & \({ }^{2024}\) & \({ }_{2025}^{2025}\) & 2025 & 2225 & 2025 & \({ }_{2025}^{2025}\) \\
\hline Quarter of Pmeration & & & & 3 & 2 & 3 & \({ }_{4}^{2024}\) & \({ }_{1}^{2024}\) & \({ }_{2}^{2025}\) & \({ }^{2025}\) & 2025 & 2025 & \({ }^{2026}\) & 226 \\
\hline Herw exaximi & & & & & & & & & & & & & & \\
\hline Demmeraten besed Casax & & Real [5000] & & & 278 & & & & & & & & & \\
\hline Event based Capex & & Real [somo & & & 2,842 & 2.867 & 4.224 & 4231 & & 258 & 423 & \({ }^{424}\) & \({ }^{425}\) & 425 \\
\hline ITSC Cpex & & Realissoo & & & \({ }_{1518}^{2,848}\) & \({ }_{1518}^{2,87}\) & 4,224 & 4,231 & 4.239 & 4,247 & 1,492 & 3,495 & 1,497 & 1,500 \\
\hline Total Mxincmanmes Copex- Rest & & Real 15000\(]\) & & & 4,688 & 4.644 & 4,483 & 4.491 & 4.499 & 4.507 & 1,9318 & \%,291 & \({ }_{4} 9.935\) & 1.938 \\
\hline Date Adyusted Dearroratom based Canox & & Real 50000 & & & 278 & 278 & 272 & & 257 & 258 & 310 & & & 425 \\
\hline Dale Adsted Evert based Caper & & Reat [5000] & & & 2.838 & 2.843 & 3,280 & 4.226 & 4.234 & 4,241 & 3,380 & \({ }_{1,493}\) & 1,496 & 1,498 \\
\hline  & & Real [5000] & & & \({ }_{\text {i,518 }}^{4.654}\) & \begin{tabular}{l}
1.518 \\
\hline 4.640
\end{tabular} & 1,041
4.563 & \({ }^{4} 4835\) & \({ }_{4} 4.494\) & \({ }_{4}{ }^{3}\) & \({ }^{3.683}\) & - 93 & \(\underline{1032}\) & \(\underline{3}\) \\
\hline Swap floor & & [5000] & & & & & & & & & & & & \\
\hline Percentres Swaped & & \({ }^{\text {[ } 50000]}\) & & & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline  & & \({ }_{\text {c }}\) [5000] & & & & & & & & & & & & \\
\hline swaped its & & [5000) & & & & & & & & & & & & \\
\hline Total Swaper Czatex & & [5000] & & & & & & & & & & & & \\
\hline Payment to Swap Provider- Detericratm & & \({ }^{15000]}\) & & & & & & & & & & & & \\
\hline  & & [5000] & & & & & & & & & & & & \\
\hline Payment to Swap Prewtor. Even Based & & \({ }^{150000]}\) & & & & & & & & & & & & \\
\hline & & \({ }^{\text {[ } 5 \text { S000] }}\) & & & & & & & & & & & & \\
\hline Payment trom Swap Provider - ITs & & [5000] & & & & - & & & & & & & & \\
\hline Swapod Detarioratm hasod Capex & & [5000] & & & 374 & 377 & & & & & & & & \\
\hline Swamed Event based Capax & & [5000] & & & \({ }^{3.816}\) & & 4.461 & 5,780 & 5,823 & 5.867 & 4,702 & 2,089 & & \\
\hline Swampen its capex & & [ 15000 ] & & & 2,041 & 2,053 & 1,416 & 3 & \% & 5 & 4, & 2,093 & 4 & , \\
\hline  & & \({ }^{[5000]}\) & & & & & & & & & & & & \\
\hline Semstuty & & \({ }_{\text {[s000 }}^{[\text {[s00 }}\) & & & & - & & & & & & & & \\
\hline Detmoratas based Capex & & [5000] & & & & & & & & & & & & \\
\hline & & & & & & & & & 354 & 357 & 431 & 592 & 597 & \\
\hline Event based Capex & &  & & & 3,816
2,041 & 3.845
2053 & \({ }_{4}^{4,461}\) & \({ }^{5.780}\) & \({ }_{5,823}\) & 5,867 & 4,702 & 2,089 & 2,104 & 2,120 \\
\hline Total Maitenorme Capere - Nomins & & [5000] & & & \({ }_{6} 6.231\) & 6,274 & 6,246 & 6,134 & 6,181 & \({ }_{6} 6.227\) & 5.137 & 2.684 & 2,705 & 2,725 \\
\hline  & & & & & & & & & & & & & & \\
\hline \({ }^{\text {Base Case }} \mathrm{CP}\) P & & [\%] & & & & & & & & & & & & \\
\hline Debt Sizing CPI Index & & [\%] & & 97.78\% & 149.77\% & 150.90\% & 152.04\% & 153.18\% & 154.34\% & 155.50\% & 156.67\% & 157.85\% & 159.04\% & \({ }_{160.24 \%}^{2.30 \%}\) \\
\hline Debt Sizing Adxtora Diticiraten brod C Crax & & \({ }^{[55000]}\) [ & & & & & & & & & & & & \\
\hline Debt Sizing Adttional Eyent beset Cram & & [5000] & & & 1,305 & 1,316 & 1,314 & 1,295 & 1,308 & 1,320 & 1,060 & 472 & 477 & 481 \\
\hline  & & \({ }^{150009}\) & & & 457 & \({ }_{6} 61\) & 452 & & & 437 & 528 & & & \\
\hline Total Capee & & [15000] & & & \(\frac{7,162}{7,619}\) & 7,614 & \({ }_{7}^{7.194}\) & 7.079 & \({ }_{7}^{7,134}\) & 7,191 & \(\frac{5,766}{6894}\) & \(\frac{2.564}{3,200}\) & 2.585 & \({ }^{2.605}\) \\
\hline Base Case Oneratry cesto & & [ 8000\(]\) & & & 2.580 & 2.580 & & & & & & & & \\
\hline  & & \({ }^{15000]}\) & & & 4,690 & 4,725 & 4,695 & 4.731 & 4,766 & 4,803 & 4,791 & \({ }_{4,827}^{2,87}\) & 4,864 & 4,901 \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Frume & W85 & 2 & & & & & & & & & & & & \\
\hline Stan of Period & & & & & & & & & & & & & & \\
\hline End of Period & & & Range & 31-Dec.08 & 31-Map-27 & 30-4 40.27 & 30-Sep-27 & 31-Dec-27 & 31-Ma-28 & 30-40-28 & 30-Sep-28 & 31-Dipcer 28 & \({ }_{\text {31-M }}\) & ¢1-App-29 \\
\hline  & Source & Unis & & & & 2027 & 2027 & & 2028 & & & 2028 & 2029 & 2029 \\
\hline FDOT Fiscal Year & & & & 2009 & 2027 & 2027 & 2028 & 2028 & 2028 & 2028 & 2029 & 2029 & 2023 & 2029 \\
\hline Fewticurnme & & & & 3 & 4 & 1 & 2 & 3 & 4 & 1 & 2 & 3 & 4 & \\
\hline Detanioration basest Caprox & & Real [s000] & & & 442 & 443 & & & 454 & 455 & 458 & 456 & 430 & 431 \\
\hline Event tasenc Copex & & Real scom & & & 41 & 41 & 41 & 41 & 40 & 40 & 40 & \({ }_{40}\) & \({ }_{135}\) & \({ }_{135}^{431}\) \\
\hline Totai Mamen & & \({ }_{\text {Realif }}^{\text {Reob }}\) R 5000\(]\) & & & \({ }_{536}^{536}\) & & \(\stackrel{53}{538}\) & -538 & 497 & 498 & 4 & \({ }^{49}\) & 298 & \(\stackrel{29}{596}\) \\
\hline Date Atured Detriortion hasen Cays & & Real 15000\(]\) & & & 461 & 443 & 443 & 444 & 448 & 454 & 455 & 456 & 448 & 431 \\
\hline  & & Real [5000] & & & 1,018 & 41 & \(4{ }^{41}\) & 41 & 41 & 40 & 40 & 40 & 70 & 135 \\
\hline  & & Real [500] & & & \({ }_{1.498}\) & \({ }_{536}^{536}\) & \({ }_{53}{ }^{53}\) & \({ }_{538}^{538}\) & \(\stackrel{37}{525}\) & 493 & 498 & 4 & 11 & \(\frac{29}{595}\) \\
\hline Swap foor & & [5000] & & & & & & & & & & & & \\
\hline  & & [15000] & & & \% & \% & \% & \(\%\) & \% & \% & \% & \% & \% & \% \\
\hline Swwipred deterioxion bessod Canax & & \({ }_{\text {[5000] }}\) & & & & . & & & & & & & & \\
\hline Staped its & & [5000] & & & & & & & & & & & & \\
\hline Tual swapper Crpax & & \({ }^{\text {[5000] }}\) & & & & & & & & & & & & \\
\hline  & & [5000] & & & & & & & & & & & & \\
\hline Payment from Swap Proviter - Deatsigation & & [8000] & & & & & & & & & & & & \\
\hline Payment tom Swap Provider -Event Based & & \({ }_{\text {[50000] }}\) & & & & & & & & & & & & \\
\hline Paymment to Swap Provide -ITS & & [5000] & & & & & & & & & & & & \\
\hline Paymentom swa Proster-17s & & [5000] & & & & & & & & & & & & \\
\hline  & & [8000] & & & 671 & \({ }_{648}\) & \({ }_{653}\) & & & & & & & \\
\hline Swapent iss Carse & & \({ }_{\text {c }}^{\text {[5000] }}\) & & & \({ }^{1,4832}\) & \(\stackrel{59}{77}\) & - \({ }_{78}^{60}\) & \({ }_{78}^{50}\) & \({ }_{55}^{60}\) & \({ }_{4}^{60}\) & 61 & 61 & 107 & \({ }_{207} 60\) \\
\hline  & & & & & & & & & & & & & & \\
\hline Sonsilvity Evert basesc Caper & & [5000] & & & & & & & & & & & & \\
\hline Sarsmity & & [5000] & & & & & & & & & & & & \\
\hline Detateration bastd Captx & &  & & & & \({ }_{648}^{548}\) & \({ }^{653}\) & 658 & 667 & 680 & & & & \\
\hline ITS Capex & & \({ }_{\text {[ }}^{\text {[ } 50000]}\) & & & \({ }^{1,482}\) & \({ }_{77}^{59}\) & \({ }_{78}^{60}\) & \({ }_{78}^{60}\) & 60
50 & \({ }_{4}^{60}\) & 61 & & 107 & 207 \\
\hline  & & [5000] & & & 2,180 & 785 & 791 & 797 & \({ }_{782}\) & \({ }_{744}\) & 750 & \({ }_{756}\) & 808 & 911 \\
\hline  & & & & & & & & & & & & & & \\
\hline \({ }^{\text {Bases Casee CPI }}\) & & [\%] & & & & & & & & & 2.30\% & 2.30\% & & \\
\hline Debt Sizing CPI Index & & [\%] & & 97.78\% & 166.39\% & 167.53\% & \({ }_{168.899 \%}\) & 170.17\% & 171.45\% & 172.74\% & 174.05\% & 175.36\% & 176.68\% & 178.01\% \\
\hline Debt Sizing Adrutione Detemoraton basod Capex Debt Siting Additionat Event besed Capox & & \(\underset{\substack{[5000] \\[5000]}}{ }\) & & & 153
345 & 148
31 & \({ }_{32}^{150}\) & 151
32 & 153

27 & \(\begin{array}{r}157 \\ \hline 15\end{array}\) & \({ }_{1}^{158}\) & 160 & \({ }^{158}\) & \({ }^{153}\) \\
\hline Debt Siring Total betemation tased C3pax & & [5000] & & & 825 & 796 & & & & & & & & \\
\hline \(\frac{\text { Debi Sining Tatal Event baser Cipex }}{\text { Totat Capex }}\) & & [19000] & & & \({ }^{1.854}\) & 168 & 169 & 171 & 142 & 79 & \({ }_{79}\) & \({ }_{80}\) & 152 & \({ }_{310}\) \\
\hline Thercapex & & [8900] & & & 2,679 & \({ }^{365}\) & 972 & \({ }^{980}\) & 962 & 916 & 923 & 930 & 993 & 1.123 \\
\hline  & & \({ }_{\substack{\text { [5000] } \\ \text { [5000] }}}\) & & & 2,610 & 2,650 & 2.810 & 2.810 & 2.634 & 2.634 & 2,634 & 2.634 & \({ }_{2}, 651\) & 2.651 \\
\hline  & & [8000] & & & 6,273 & \({ }_{5}^{5,313}\) & 5,353 & \({ }^{5.393}\) & 5,482 & 5.524 & 5.566 & 5,608 & 5,687 & 5,738 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & 4 & 3 & & & & & & & & & & & & \\
\hline Start PTPeriog & & & & & Mनuे29 &  & ग1-Jan-30 & \(0^{1} 1-\mathrm{Ap}-30\) & 01-Jit30 & 011-0cti30 & 01.Jan-31 & \(01-\mathrm{Abp}-31\) & 01.Jui.31 & \\
\hline End of Period & & & Range & \(31 . \mathrm{Dec} 08\) & 30-Sep-29 & 31-Dec-29 & 34.M9\%3939 & 30-vins30 & 30-58p-30 & 31-Dece 30 & 31-Mar-31 & 30.|ur 31 & 30-Sep-31 & 31-Deco 31 \\
\hline Catemater Year & Source & Unils & Narres & & 2029 & & & 2030 & & & & & & \({ }_{2031}\) \\
\hline FDOT Fiscal Year & & & & 2093 & 2030 & 2030 & 2030 & 2030 & 2031 & 2031 & 2031 & 2031 & 2032 & 2.032 \\
\hline Suater of Crearation & & & & & 2 & \({ }^{3}\) & \({ }_{4}\) & & 2 & 3 & 4 & & 2 & \\
\hline paramixhivimus & & & & & & & & & & & & & & \\
\hline Datrriortion besed Capax & & Read [8000] & & & 432 & 433 & 656 & 657 & 658 & 659 & 530 & 531 & 532 & \({ }_{533}\) \\
\hline Evsen thased Capax & & Reaj (sonoy & & & \(\begin{array}{r}138 \\ \hline 28\end{array}\) & 136


29 & \({ }^{176}\) & 176 & \({ }_{3}^{176}\) & 176 & 137 & 137 & 138 & \({ }^{138}\) \\
\hline Total Matmenams Capee-Real & & Real [5000] & & & 697 & 598 & \({ }^{834}\) & 835 & \({ }^{837}\) & \({ }^{838}\) & 669 & 671 & 672 & \({ }_{673}\) \\
\hline  & & Real [500] & & & \({ }^{431}\) & 432 & 503 & \({ }_{656}\) & 657 & 659 & \({ }^{619}\) & 530 & 531 & 532 \\
\hline Date Ady disted Event beeed Capax & & \(\underset{\substack{\text { Real [5000] } \\ \text { Real } \\ \text { Scoou] }}}{ }\) & & & 136

29 & \(\begin{array}{r}136 \\ \hline 9\end{array}\) & 148
20 & \({ }_{176}^{176}\) & 176 & 178 & \({ }^{164}\) & \({ }^{137}\) & \({ }^{138}\) & \({ }^{138}\) \\
\hline  & & Real [5000] & & & 596 & 597 & 672 & \({ }_{83}\) & \({ }^{836}\) & 837 & 785 & & 671 & \% 72 \\
\hline Swap flor & & [1500] & & & & & & & & & & & & \\
\hline  & & [5000] & & & \% & \% & -\% & \% & \% & \% & \% & \% & \% & \% \\
\hline Swapped dererimation bosed Crapex & &  & & & & & & & & & & & & \\
\hline Swzyedts & & [5000] & & & & & & & & & & & & \\
\hline Totar Smpreed Cajex & & [15000] & & & & & & & & & & & & \\
\hline Payment to Smap Provitor Dotariotan & & \({ }_{\text {[5000] }}\) & & & & & & & & & & & & \\
\hline  & & \({ }^{\text {[50000 }}\) & & & & & & & & & & & & \\
\hline Payment tom swap Provider. Event 8 ased & & [5000] & & & & & & & & & & & & \\
\hline Paymerit to Swn Provier -ITS & & [5000] & & & & & & & & & & & & \\
\hline Payment tron Swap Prexitar - ITS & & [5000] & & & & & & . & & & & & & \\
\hline Swapred Deturetion hased Capox & &  & & & \({ }^{665}\) & \({ }^{670}\) & \({ }^{294}\) & \({ }^{1.029}\) & 1,036 & 1,044 & & & \({ }^{256}\) & \\
\hline Swaprect tis Capey & & \({ }_{\text {[ }}^{\text {[ } 50000]}\) & & & 209
44 & 211 & \({ }_{32}^{237}\) & \({ }^{275}\) & 274 & 279 & 262 & 220 & 222 & 224 \\
\hline Smapretis caper & & & & & \({ }^{44}\) & 45 & 32 & & 4 & & & 4 & & \\
\hline Serritaty Deetifation besed Capex & & \({ }^{\text {[5000] }}\) & & & - & - & & & & & & & & \\
\hline Serstmy trs capex capor & & \({ }_{\text {[ } 50000]}\) & & & & & & & & & & & & \\
\hline Dothiotan thased Capax & & [5000] & & & 665 & 870 & 784 & 1,029 & 1.036 & 1,044 & 986 & & 856 & \\
\hline  & & (18000) & & & 209
44 & 211
45 & \({ }_{32}^{231}\) & \({ }^{275}\) & 274 & 279 & \({ }^{262}\) & 220 & 222 & 224 \\
\hline Total Mainenarce Crpax - Nom & & [5000] & & & 918 & 325 & \({ }_{1.047}\) & \({ }^{1,308}\) & 1.318 & \({ }_{7,328}\) & 1,252 & 7.074 & \({ }^{1,088}\) & \({ }_{1} 1.090\) \\
\hline  & & & & & & & & & & & & & & \\
\hline \({ }^{\text {Base Case CP1 }}\) & & [\%] & & & & & & & & & & & & \\
\hline Dett Sizing CPI Index & & [\%] & & 97.78\% & 179.35\% & 180.71\% & 182.07\% & 183.44\% & \$84.52\% & 188.22\% & 187.62\% & 1895.04\% & 190.46\% & 191.90\% \\
\hline  & & \({ }^{[55000]}\) & & & \({ }_{5}^{155}\) & \({ }^{156}\) & 183 & 241 & \({ }^{243}\) & 24.5 & 232 & 200 & 202 & 204 \\
\hline & & & & & & & & & \({ }_{66}\) & 67 & & & & \\
\hline Debts Sizing Tota Detamertiot hasd Coper & & [5000] & & & 820 & & & 1.269 & 1,279 & 1.289 & 1,218 & 1,050 & 1.058 & \\
\hline  & & [8500] & & & 312 & 315 & 325 & 345 & 347 & 350 & 328 & 277 & 279 & 201 \\
\hline & & & & & . & . 14 & 7,22 & \%. 014 & 1,627 & 1.639 & \({ }^{\text {1. } 547}\) & \%,327 & 1,338 & \\
\hline  & & \({ }^{[50000]}\) & & & 2.651 & 2.651 & \({ }^{2.655}\) & 2.652 & 2,652 & \({ }^{2.652}\) & 2.681 & 2,681 & \({ }^{2.68 \dagger}\) & 2,681 \\
\hline Deel Sizing Operating Cost- - Opratinat Priot & & [5000] & & & 5.773 & 5,846 & 5,863 & 5,907 & 5,951 & \({ }^{5.996}\) & 6,105 & & 6,198 & 6,245 \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline [xapux & N2 & 23 & & & & & & & & & & & & \\
\hline Stitio f Pemiod & & & & & M-7-31435 & 01.0ct-35 & & Ci-A0. 36 & & & M 3 & & & \\
\hline End of Petiod & & & Range & 31-Dsc. 18 & 30-Sep-35 & 31-Dec-35 & 31-Mar-36 & 30-4m-36 & 30-Sep 36 & 31-Dece 36 & 31-Mar-37 & 3 30-4m-37 & 30-S8p-37 & \({ }_{\text {a }}^{\text {P1-Coc-37 }}\) \\
\hline  & Source & Units & & & & 2035 & 2036 & 2036 & 2036 & & 2037 & 2037 & 2037 & \\
\hline FDot fiscal & & & & 2093 & 2036 & 2036 & 2036 & 2036 & 2037 & \({ }^{2037}\) & 2037 & 2037 & 2038 & 2038 \\
\hline  & & & & & 2 & & & 1 & & 3 & \({ }^{4}\) & 1 & 2 & \\
\hline Dathimatio mased Capax & & Real 15000 ] & & & 952 & 954 & 972 & 973 & 975 & 977 & & & & 976 \\
\hline Event based Capex & & Real 185000 & & & 790 & 791 & 810 & 812 & \({ }_{813}\) & 815 & 2 & & & \({ }_{2}\) \\
\hline ITS Capex & & Real [5000] & & & 3 & 3 & 29 & 29 & & 29 & 3 & 3 & \({ }_{3}\) & \\
\hline Total Maitenance Czeex - Real & & Real [5000] & & & 746 & , 748 & 1.811 & 1,814 & 1.817 & \({ }_{1,221}\) & 976 & 978 & \% & \({ }_{987}\) \\
\hline Dale Actuster Doterigration based Capax & & Real [5000] & & & 951 & 953 & 960 & 972 & & 976 & & & & 975 \\
\hline Date Adsted Event bsset Capox & & Reat [300] & & & 789 & 790 & 797 & 811 & 812 & 814 & 559 & 2 & 2 & 2 \\
\hline  & & \({ }_{\text {Real }}^{\text {Real }}\) Soo] & & & 1,742 & \({ }_{\text {1,746 }}\) & \(\frac{11}{1,768}\) & \(\frac{1.89}{1.812}\) & - 29 & \% 29 & \(\frac{20}{1.555}\) & \({ }^{9} 76\) & 3 & 3 \\
\hline Swap fioor & & [ 15000 ] & & & & & & & & & & & & \\
\hline Percentase Swapped & & [\$500] & & & \% & -\% & \% & \% & \% & \(\%\) & \(\%\) & \(\%\) & \% & \(\%\) \\
\hline Swaper Diterinaten besed Capox
Swepred Event based Capex & & \({ }_{\text {[1900 }}\) & & & & & & & & & & & & \\
\hline Swepred itis & & [19000] & & & & & & & & & & & & \\
\hline Total swryed Capex & & [5000] & & & & & & & & & & & & \\
\hline Payment to Swap Provider - Ditericafion & & [5000] & & & & & & & & & & & & \\
\hline Payment to Swap Proviler -Event ERased & & \({ }^{\text {[5000 }}\) & & & & & & & & & & & & \\
\hline Payment tom Swap Provito-Event Eased & & \({ }_{\text {[5000] }}\) & & & & & & & & & & & & \\
\hline  & & \({ }^{\text {[3000] }}\) & & & & & & & & & & & & \\
\hline Paymert tom Sway Prowtar -1Ts & & [s500] & & & - & & & & & & & & & \\
\hline Swoppod Dinationtion brsed Cspex & & [5000] & & & 1,880 & 1,693 & 1,714 & 1,747 & 1,760 & 1,773 & 1,782 & & & \\
\hline Swapped Event based capax & & \({ }_{\text {[ }}^{\text {[S000 }}\) [ & & & 1,393 & 1.404 & \({ }^{1.424}\) & 1,457 & 1,468 & 1.479 & 1,022 & 4 & 4 & 4 \\
\hline Swepped Its capex & & [5000] & & & \({ }_{4}\) & 4 & 19 & 52 & 52 & 52 & 37 & 5 & 5 & \\
\hline  & & \({ }^{[50000]}\) & & & & & & & & & & & & \\
\hline Senstuty Even thased Capax & & \({ }_{\text {[ }}^{\text {[5000 }}\) [500] & & & & & & & & & & & & \\
\hline Deteficrator basect Caper & & [5000] & & & & & & 1,747 & 1,760 & 1,773 & & & & \\
\hline Event based Capex & & \({ }^{15000]}\) & & & \({ }^{\text {t, }, 93}\) & 1,404 & 1,424 & 1,457 & 1.448 & 1,479 & 1,022 & 4 & 4 & \\
\hline  & & [15000] & & & \({ }_{3}{ }^{4} 988\) & \(\stackrel{4}{3101}\) & \(\frac{19}{3158}\) & 52 & 52 & 52 & 37 & 5 & 5 & \\
\hline & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & \\
\hline \({ }^{\text {Base Case }}\) CPf & & \({ }^{[1 \%]}\) & & & 230\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 2.30\% & 230\% & 2.30\% \\
\hline Dett Sizing CPf Index & & [\%] & & 97.78\% & 214.78\% & 216,60\% & 218.03\% & 219.68\% & 221.33\% & 223.00\% & 224.68\% & 226.38\% & 228.06\% & 222.30\% \\
\hline  & & \[
\begin{aligned}
& \text { [ssoc } \\
& \text { s500] }
\end{aligned}
\] & & & \({ }_{340}^{409}\) & \({ }_{343}^{412}\) & \({ }_{352}^{418}\) & \({ }_{369}^{427}\) & \({ }_{372}^{437}\) & \({ }_{376}^{435}\) & \({ }_{261}^{438}\) & \(\stackrel{40}{20}\) & 4 & 448
2 \\
\hline Debt Sizing Total Doterimbition based Capex & & [5000] & & & & 2.105 & & & & & & & & \\
\hline Debt Sizing total Event based Capex & & [15000] & & & 1.738 & 1.751 & 1.796 & 1,878 & \({ }_{1.892}\) & \({ }_{1}^{2,208}\) & \({ }_{1}^{2,220}\) & \({ }^{2,2226}\) & 2,244 & 2,251 \\
\hline Total Capex & & [5000] & & & \({ }^{3,8276}\) & \({ }^{3,856}\) & 3,929 & 4.051 & \({ }^{4.083}\) & 4,115 & 3.549 & 2,237 & 2,255 & 2.272 \\
\hline Ease Case Oprerting Costs & & \({ }_{\substack{\text { [5000] } \\[5000]}}\) & & & \({ }_{\substack{2 \\ 7,739 \\ \hline}}\) & \(\underset{\substack{2,730 \\ 7,171}}{ }\) & \({ }_{\substack{2,738 \\ 7,247}}\) & \({ }_{\substack{2,738 \\ 7,301}}\) & \({ }_{\substack{2,738 \\ 7.356}}\) & 2,738
7.412 & \({ }_{2}^{2745}\) & \(\stackrel{2}{2,745}\) & \({ }_{2}^{2,745}\) & \(\xrightarrow{2,745}\) \\
\hline & & & & & & & & & & & & & & 7,668 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & \% & \% & & & & & & & & & & & & \\
\hline Stario f Period & & & & & \({ }^{\text {OfIJan}-39}\) & 07-Abr-39 & Ditalilic & 04-0ct 39 & Of Jan-40 &  &  &  & 91.and & \\
\hline End of Period & & & Range & 34.Dec.08 & 31-Mar-39 & 30-Jun-39 & 30-Sep-39 & 31-Dec. 39 & 31-Mar-40 & 30-vuna & 30-Sep-40 & 31-Dec-40 & 31-Mar-41 & \%ifarm1 \\
\hline Calemdis Year & Source & Units & Names & 2008 & 2039 & & 2039 & 2039 & 2040 & 2040 & 2000 & ecas & 2041 & \\
\hline fDot Fiscal Year & & & & 2003 & 2039 & 2039 & 研 & 析 & 204 & 240 & & 204 & 2041 & \\
\hline owaren of Coperation & & & & 2003 & 2039 & 2039 & 2040 & 2040 & 2040 & 2040 & 2041 & 2041 & 2041 & 2041 \\
\hline CEMEIEx MiPme & & & & & & & & & & & & & & \\
\hline Diterictaten hasec Capar & & Real IS000] & & & 997 & 999 & \%,001 & 1.003 & 931 & 933 & & & & \\
\hline Event baseed Cappe & & Real 15000 ] & & & 1.282 & 1,284 & 1,287 & 1,289 & 3,795 & 3,802 & 9.34
3.899 & \({ }_{3.816}\) & \({ }_{3}^{9388}\) & 3,089 \\
\hline TTS Capex & & Real 50000 & & & 3 & 3 & 3 & \({ }^{1}\) & \({ }^{3}\) & \({ }_{3,02}\) & & \({ }^{3,816}\) & \({ }_{53}\) & 3,089 \\
\hline Toral Mantenance Cupbr. Real & & Reali 3000 ] & & & \({ }^{2,282}\) & 2,286 & 2,290 & 2,234 & 4,729 & 4,737 & 4,746 & 4,765 & 4,074 & 4,081 \\
\hline Date Adidsiod Ditermation hasor Caspe & & Real [5000] & & & 998 & 998 & & 1,009 & & 931 & 933 & 935 & 937 & 938 \\
\hline Date Aduted Evert basad Crapx & & Real 15000 & & & 1.228 & 1,283 & 1,285 & 1,298 & 2,078 & 3,797 & 3,804 & 3.811 & \({ }_{3.585}\) & 3.085 \\
\hline  & &  & & & \(\frac{2.238}{}\) & \(\underset{2,283}{ }\) & \({ }^{2,287}\) & & 3,060 & \({ }_{4.731}\) &  & \({ }_{4}{ }^{3} 49\) & 48 & \({ }_{4}^{5076}\) \\
\hline Swap Floer & & [5500] & & & & & & & & & & & & \\
\hline Perrentege smaper & & \({ }^{15000]}\) & & & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline Swoper Cotaribation basce Copox & &  & & & & & & & & & & & & \% \\
\hline Swarnodits & & [5000) & & & & & & & & & & & & \\
\hline Tow Smaped cajex & & [5000] & & & & & & & & & & & & \\
\hline Payment © Swap powtor - Ditaration & & [5000] & & & & & & & & & & & & \\
\hline  & & [3000] & & & & & & & & & & & & \\
\hline P yymern tom Symp Premer - Even Psised & & \({ }_{\text {[ }}^{\text {[5000] }}\) [ & & & & & & & & & & & & \\
\hline Paymert to swap Provitor- ITS & & [5000] & & & & & & & & & & & & \\
\hline Payment fram Swap Premider- -TS & & [5000] & & & & - & & & & & & & & \\
\hline Swapped Oetariorstor basse Capex & & \({ }^{\text {[s }}\) S000] & & & 1.999 & 1.919 & 1,934 & & 1,918 & 1,833 & 1,847 & 1.881 & & \\
\hline Swapped Event insed caster & & \({ }_{\text {[ }}^{\text {[5000] }}\) [ & & & \({ }^{2,348}\) & 2,468
5 & \({ }^{2.486}\) & \({ }^{2,505} 5\) & 4,065
5 & \({ }^{7,473} 5\) & \({ }_{5}^{7.529}\) & 7,536
5 & \({ }^{7,777}\) & \({ }_{6}^{6.210}\) \\
\hline Senstuy Ditaration besed Caper & & [5000] & & & & & & & & & & & & \\
\hline Senstuvty Event basar Capox & & [5000] & & & & & & & & & & & & \\
\hline Sensility its capex & & [5000] & & & & - & & . & & & & & & \\
\hline Detaratation bosed Crape & & \({ }^{\text {[ } 50000]}\) & & & 1.909 & \({ }^{1.919}\) & 1.934 & \({ }^{1.948}\) & 1,918 & 1,833 & \({ }^{1,847}\) & 1.851 & \({ }^{1.8775}\) & \\
\hline  & & \({ }_{\text {[18500] }}\) [1500] & & & \({ }^{2,348}\) & 2,468 & \({ }^{2,488}\) & 2,505 & \({ }^{4,065}\) & 7,473 & \(7.52{ }_{5}\) & 7.536 & 7,177 & 6.210 \\
\hline  & & [5000] & & & 4,262 & 4,392 & 4,425 & 4,458 & 5.988 & 0,311 & 9,381 & 9,451 & 9,088 & 8,205 \\
\hline  & & & & & & & & & & & & & & \\
\hline \({ }^{\text {Basese Case CPI }}\) & & \% & & & & & & & & & & & & \\
\hline Dele Sizing CPI Index & & [\%] & & 97.78\% & 238.60\% & 240.40\% & 242.21\% & 244.04\% & 245.83\% & 247.73\% & 249.60\% & \({ }_{251.48 \%}\) & 259.38\% & 255.29\% \\
\hline Debis Sirimg Aditional Deationtion beset Capox & & \({ }^{\text {[ } 50000]}\) & & & & & & & & & & & & \\
\hline Debs: Sizing Additionat Evont ¢bsed Ceper & & [5000] & & & 587 & 618 & 624 & 630 & 1,023 & 1,883 & 1,900 & 1.918 & \({ }_{7}^{1,826}\) & 1,602 \\
\hline Debi Sizing Tota Detericretion basad C3pox & & [5000] & & & 2,385 & \({ }^{2.399}\) & 2.418 & 2.437 & \({ }^{2}, 399\) & 2.234 & 2,313 & & & \\
\hline  & & \({ }^{[18000]}\) & & & \({ }_{5}^{2.940}\) & \({ }^{3,4980}\) & \({ }_{5}{ }^{2.535}\) & \(\frac{3.140}{5.576}\) & \({ }^{5} 7.993\) & \({ }^{9} 9.3,650\) & \({ }^{9.4 .734}\) & \({ }_{\text {9,599 }}^{11,840}\) & \begin{tabular}{l}
9,040
11,389
2,864
8,810 \\
\begin{tabular}{l}
9.349 \\
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2,884 \\
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11,389 \\
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8,810\end{array}\) \\
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\end{tabular} & \({ }^{7} \mathbf{7}, 7.289\) \\
\hline Base Caso Operating casts & & [5000] & & & 2.794 & 2,794 & & & 2.689 & & & & & \\
\hline  & & \({ }^{\text {[5000 }}\) ] & & & 8.992 & 8,153 & 8.215 & \({ }^{8.277}\) & \({ }_{8,030}\) & 8,092 & 8.153 & 8,215 & \({ }_{8,810}^{2,81}\) & \({ }_{8,876}^{2.864}\) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline \multicolumn{15}{|l|}{} \\
\hline Start of Period & & & & & Oinula & \(01 . \mathrm{Cr\mid 41}\) & 01- \({ }^{\text {ana }}\)-4? & 01-Apr-42 & 01. \({ }^{\text {dul }}\) 2 & 01-OCl-42 & 01- \({ }^{\text {ana }}\) - \({ }^{\text {a }}\) & 01-Ap. 43 & 01-.jut3 & \(\mathrm{O}^{1-\mathrm{COCH}}\) \\
\hline End of Period & & & Range &  & 30-Sер-41 & 31-Dec-41 & 31-M3r-42 & 30.sum. 42 & 30 Sep-42 & 31-Dec-42 & 31-Mar-43 & 30-unn-43 & 30-Sep.43 & 31-Deca 43 \\
\hline Calender Year & Source & Units & Names & & 2041 & 2041 & & & 2042 & & & 2043 & 2043 & \\
\hline FDOT Fiscal Year & & & & 2093 & 2042 & 2042 & 2042 & 2042 & 2043 & 2043 & 2043 & 2043 & 2044 & 2043 \\
\hline \multicolumn{15}{|l|}{\multirow[t]{2}{*}{}} \\
\hline & & & & & & & & & & & & & & \\
\hline \multicolumn{2}{|l|}{\multirow[t]{3}{*}{}} & \multicolumn{3}{|l|}{\multirow[t]{2}{*}{}} & 941 & 943 & 936 & \({ }^{938}\) & 939 & 941 & 952 & 953 & 955 & 957 \\
\hline & & & & & 3,094
53 & 3,100 & 4,888 & 4,897 & 4,906 & 4.915 & ¢,719 & 1,722 & \({ }_{1} 1725\) & 1,728 \\
\hline & & \multicolumn{3}{|l|}{Real Scone} & & \(\stackrel{\text { 4,096 }}{ }\) & 5,8238 & 5,837 & 5.848 & 5,858 & \({ }_{4}^{1,544} 4\) & 1,544 & \(\frac{1.549}{4.225}\) & \(\frac{1,544}{4,229}\) \\
\hline Date Amysted Petriorstom breet Caper & & \multicolumn{3}{|l|}{\multirow[t]{2}{*}{}} & \multirow[t]{2}{*}{} & & & 937 & & & 944 & \({ }_{952}\) & 954 & \({ }^{956}\) \\
\hline Date Adiutat Event based Capex & & \multicolumn{3}{|l|}{\multirow[t]{2}{*}{\[
\begin{array}{r}
\text { Real [\$000] } \\
\text { Real } \$ \$ 000] \\
\hline
\end{array}
\]}} & & 3,096 & 3.662 & 4.891 & 4,900 & 4,908 & 3.909 & 1,720 & 1.723 & 1.726 \\
\hline  & & & & & \[
\begin{array}{r}
3.090 \\
\hline .03
\end{array}
\] & \({ }_{4} 5031\) & - \({ }_{4} \mathbf{3 7}\) & \({ }_{5} 8^{3} 8\) & 5 & \(5{ }^{5} 5\) & [488 & \({ }_{4}^{1,544}\) & 4,544 & 1.546 \\
\hline & & \multicolumn{3}{|l|}{} & \multirow[t]{3}{*}{\%} & & & & & & & & & \\
\hline & & \multicolumn{3}{|l|}{[5000]} & & & & & & & & & & \\
\hline  & & \multicolumn{3}{|l|}{cispoud} & & \% & -\% & \% & \% & \% & \% & \% & -\% & \% \\
\hline 5 Swapred Event bascor Copex & & \multicolumn{3}{|l|}{[95000]} & \% & : & - & & & & & & & \\
\hline Swipeesits & & \multicolumn{3}{|l|}{\multirow[t]{2}{*}{[5000]}} & & & & & & & & & & \\
\hline Toial Sweppet Copex & & & & & & & & & & & & & & \\
\hline Paymen to Swap Provider - Disiricatan & & \multicolumn{3}{|l|}{[5000]} & & & - & & & & & & & \\
\hline  & & \multicolumn{3}{|l|}{\multirow[t]{2}{*}{}} & & & & & & & & & & \\
\hline Payment trom Swap Provider - Event Based & & \multicolumn{2}{|l|}{\({ }^{\text {[ }}\) [5000 \({ }^{\text {a }}\)} & & & & & & - & & & & & \\
\hline Payment trom Swap Percorder -iTS & & \multicolumn{3}{|l|}{\[
\begin{aligned}
& \text { [soooj } \\
& {[\text { [5000] }}
\end{aligned}
\]} & - & - & - & & - & . & & & & \\
\hline  & & \multicolumn{3}{|l|}{\multirow[t]{2}{*}{\({ }_{\substack{\text { [5000] } \\ \text { [5000] }}}\)}} & & & & & & & & & & \\
\hline Swapped Everit haseed Capex & & \multicolumn{3}{|l|}{\multirow[t]{2}{*}{\({ }^{\text {[5000 }}\) ]}} & 6,257 & \({ }_{6}^{6.304}\) & & & & 10,224 & 8.189 & \({ }_{3,624}^{2,606}\) & 3,659 & \({ }_{3.679}^{2.36}\) \\
\hline Swapeot ITS Capex & & & & & 107 & 108 & 76 & 5 & \({ }_{5}\) & -2, & 1,021 & 3,253 & 3.272 & 3,291 \\
\hline Senstitaty Doimioration basad Capox & & \multicolumn{3}{|l|}{} & & & & & & & & & & \\
\hline Serstuty Is Capex & & \multicolumn{3}{|l|}{\[
\begin{aligned}
& \text { iscooo } \\
& {[5000]}
\end{aligned}
\]} & - & - & & & & & & & & \\
\hline Destristatom hased Capex & & \multicolumn{3}{|l|}{\multirow[t]{2}{*}{\[
\begin{aligned}
& \text { Is } 15000 \\
& \text { Soco }
\end{aligned}
\]}} & & 1.917 & 1.926 & & & 1,958 & & & & \\
\hline \multicolumn{2}{|l|}{\multirow[t]{2}{*}{}} & & & & 6.257 & 6.304 & 7,500 & 10,072 & 10,148 & 10,224 & 8,189 & \({ }_{3,624}^{2,064}\) & \({ }_{3,551}^{2.621}\) & 3,679 \\
\hline & & \multicolumn{3}{|l|}{\[
\begin{array}{r}
\text { iscooj } \\
\hline \text { [sooj } \\
\hline \text { [5000] }
\end{array}
\]} & \(\frac{107}{8,267}\) & \({ }^{1038}\) & \({ }_{9} 7.56\) & \({ }_{12} 5\) & \({ }^{12.096}\) & \(\frac{5}{12187}\) & \(\frac{1.021}{11,189}\) & 3,253 & 3,272 & 3,231 \\
\hline \multicolumn{15}{|l|}{} \\
\hline & & \multicolumn{2}{|l|}{\multirow[t]{2}{*}{\({ }_{\text {[ }}^{\text {[\%] }}\)}} & \multirow[t]{3}{*}{97.78\%} & & & & & & & & & & \\
\hline Debt Sizing CPI Index & & & & & 257.21\% & 259.15\% & 26\%,10\% & 263.07\% & 265.05\% & 267.05\% & \({ }_{269.07 \%}^{2.30 \%}\) & 271.10\% & \({ }_{273.44 \%}^{2.30 \%}\) & 275.20\% \\
\hline  & & \multicolumn{3}{|l|}{\multirow[t]{2}{*}{ISoooc}} & & & & & & & & & & \\
\hline Debt Sizing Addtumat Erent besed Caper & & & & & 1.647 & 1.632 & 1,932 & 2.574 & 2,599 & 2.623 & 2,366 & 1,770 & ¢,785 & 1,800 \\
\hline Dets Sizing Total Detaiciation tase Cospe & & \multicolumn{3}{|l|}{\({ }^{\text {P000 }}\)} & & & & 2.421 & 2.441 & 2.460 & 2.487 & 2.522 & 2.542 & \\
\hline  & & \multicolumn{3}{|l|}{\multirow[t]{2}{*}{\[
\frac{180001}{15000}
\]}} & 7.981 & \({ }^{8.0044}\) & 9.507 & 12,551 & 12,751 & 12.552 & 11.577 & 8.847 & 8.708 & \({ }_{8}^{2,769}\) \\
\hline & & & & & & & & & & 15,312 & 4,063 & +1.69 & Hi,250 & \\
\hline  & & \multicolumn{3}{|l|}{\multirow[t]{2}{*}{\[
\begin{aligned}
& 150000 \\
& {[15000]}
\end{aligned}
\]}} & \({ }^{2} .8864\) & \({ }^{2,864}\) & \({ }^{2.830}\) & 2.830 & \({ }^{2}, 8830\) & 2,830 & 2,779 & 2.779 & 2.779 & 2.779 \\
\hline & & & & & & \({ }^{9,009}\) & 8,965 & 9,020 & 9,075 & 9,130 & 9,021 & 9.076 & 9,131 & 9,187 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Pracker & 4 & Crs & & & & & & & & & & \\
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\text { 2008 }}\) \\
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\end{tabular} &  &  &  &  &  &  &  & (onem \\
\hline \multicolumn{13}{|l|}{Mix} \\
\hline tememen abeic & & & & & & & & & & & & \\
\hline  & & 边 & & & semer & , & , & , & cosis &  & dimb & , \\
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\hline Tremes smater vee & & & & & & & & & & & & \\
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\hline , & & \({ }^{\text {a }}\) (xay \({ }^{\text {a }}\) & & & \({ }^{1688}\) & 12 \% 4 & 1,10 als & 1.48 &  & 1298 & 1, & \({ }_{1,368}\) \\
\hline watan chand Roome & & & & & & & & & & & & \\
\hline , & &  & & & & & & & & & & \\
\hline trea & & & & & & & & & & & & \\
\hline \%esmeme & & (500) & & & \({ }^{23867}\) &  & , &  & , & , & coiz & cosil \\
\hline Rememem & & bseel & & & & & & & & & & \\
\hline  & &  & & & 8.ank & , &  & \({ }_{\text {a }}^{\text {and }}\) &  &  & \({ }_{\substack{\text { ass } \\ 0.909}}\) & (ayyy \\
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\hline Owementeras & & 4 motel & & & . & & & & & & & \\
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\hline Nowememememex & \({ }_{\text {ander }}^{\text {fater }}\) &  & & \({ }^{87} 78\). & 9r3\% & s.7a\% & 8.73\% & 9.7\%\% &  & \(1007 \%\) & (0, itis & 100.7 \% \\
\hline \multicolumn{13}{|l|}{} \\
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Equitwh
Equit & &  & & & \% & \({ }_{260} 6\) & 280 & 200 & \({ }_{20} 20\) & \({ }^{260}\) & 230 & \({ }^{200}\) \\
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\hline Pe & 4 & 248\% & & & & & & & & & & & & & & & \\
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92 & 01-Jan-15
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\] &  &  \\
\hline  & soure & Unts & Fse Mam & \({ }^{2086}\) & \({ }^{2065}\) & \({ }_{\substack{365 \\ 2015}}^{\substack{3014}}\) & \(\underbrace{\substack{301}}_{\substack{3065 \\ 20.4}}\) &  & \({ }_{\substack{305 \\ \text { 20, } \\ \text { 20, }}}\) & & \({ }_{\substack{365 \\ 20515}}^{\substack{\text { 20, }}}\) & \({ }_{\substack{305 \\ 2005}}\) & \({ }_{\substack{\text { and }}}^{\substack{3065 \\ 2045}}\) & \({ }_{\substack{3056 \\ 205}}\) & & \({ }_{\substack{366 \\ 2065}}^{\substack{\text { and }}}\) & 368
20616 \\
\hline Somers & & & & & & & & & & & & & & & & & \\
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\hline  & & & & & \({ }^{100.09 \%}\) & 10000\% & tema\% & 10,00\% & 100.00\% & 100.0\%\% & O\%\% & 10.00\% & 50\% & 100:00\% & 100.00\% & 100.00\% & rovos\% \\
\hline  & & & & & & & & & & & & & & & & & \\
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\hline lex & & (say & & &  & \({ }_{\text {cose }}\) &  &  & 9 9, 3 fi & 3.5sa &  & 5,781 & 5937 & 48 & 49.38 & , & \% \\
\hline Rematrean & & (sam) & & & & & & & (21,23: & & & & (192388) & & & & \\
\hline  & &  & & &  &  & \({ }^{52,593 \%}\) & \(\cdots\) & \({ }^{38,0.49}\) & \({ }^{329,38}\) & \({ }^{33,388}\) & 30, \({ }^{3}\) & \%ativt & 2xasm &  & \({ }^{298987}\) & 5mim \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & (some & & &  & \({ }_{\text {a }}^{\text {a }}\) &  & \({ }^{4}\) &  &  & \({ }^{4}\) & , & 4 & \({ }_{4}^{4.785}\) & \({ }_{\text {c/ }}^{4.759}\) & \% & Smb \\
\hline  & & (time & & & & & & & & & & & & & & & \\
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\hline  & & (6) & & & \(1.28 \%\) & \% & \% 6 & 1.1088 & (1as) & \% & \({ }^{1.8 .8 \%}\) & \(1.988 \%\) & \%.46\% & \({ }^{1.44 \%}\) & 1.65\% & (, Ank & ) \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline bramsemse & & [5x(s) & & & & & & & & & & & & & & & \\
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\hline  & & , & & & \({ }_{5}^{5,683}\) &  &  & \({ }_{5}^{537}\) &  &  &  &  &  &  &  &  &  \\
\hline  & & Speen & & & & 1593 & & \(2{ }^{2,3,87}\) & & & & & & & & & \\
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\hline Teasicsestificem & & , \({ }^{2}\) & & & 0.318 & \% 9 \% & \% &  & andm & 0 & \% &  &  & 0 &  & \({ }_{0}\) &  \\
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\hline  &  &  & & 97789\% & (120.5\% & 110.05\% &  & (13.3\%\% & 13.3.3\% & \({ }_{113} .35 \%\) &  & \(18.78{ }^{\text {\% }}\) & 116.75\% & 16.2.5\% &  & 120.25\% & 120.23\% \\
\hline \multicolumn{2}{|l|}{} & & & & & & & & & & & & & & & & \\
\hline Equty \({ }^{\text {ce }}\) & & & & & & & & & & & & & & & & & \\
\hline Equis & & \({ }_{\text {cose }}^{\text {[500] }}\) & & & \({ }_{\substack{28.955 \\ 100}}^{\substack{\text { a }}}\) & 20.023 69 & \({ }_{15}^{15,599}\) & \({ }^{26,794}\) & . & . & : & : & : & & & - & \\
\hline \multicolumn{2}{|l|}{} & & & & & & & & & & & & & & & & \\
\hline Mancmersimme ms & [alet & fase & & & & & . & : & i & ; & i & i & ; & 1 & \(i\) & ; & \\
\hline Damgrame & & [s000] & & & 256830. & \({ }^{2585350}\) & & 2356.30. & 255830 & 255.63 & 2256.300 & 255583 & 282389 & 292396 & & 248518 & \({ }^{24.4882}\) \\
\hline Costratemenst mexat & & [stoos & & & & & & & & & & & & & & & \\
\hline chem meen & & (some & & & & & & & & & & (3334) & & (3, 3 \%79) & & \({ }^{\text {(3.5.6\%) }}\) & \\
\hline  & & \({ }^{\text {spous }}\) & & & 25.930 & \({ }^{255,830}\) & \(2565,300^{\circ}\) & \({ }^{255,350}\) & \({ }^{236,360}\) & 255,36 & 25.5030 & 25,3,36\% & \({ }^{2523,389}\) & \({ }^{248.8 .819}\) & \({ }^{2 \times, 598}\) & 24,682 & \({ }^{24.3629}\) \\
\hline \({ }^{\text {maxamata }}\) &  &  & & & 3, 3.048 & (3.00\% & \({ }_{\text {3, }}^{3.25 \%}\) & \({ }_{3}^{3224 \%}\) & (3.8.9\%\% &  & 3, \(3.24 \% \%\) & \({ }_{3}^{3.2945}\) & \({ }_{3}^{3.985 \%}\) & \({ }_{\text {3 }}^{3.29 \% \%}\) & \({ }_{3}^{3.960 \%}\) & \({ }_{3}^{3.50 \% \%}\) & - \\
\hline Smerememer & [man & & & & \({ }^{\text {O.0.8\%\% }}\) & \({ }^{0.308 \%}\) & \({ }_{\text {a }}^{0.309 \%}\) & \({ }^{0.30 \% \%}\) & 0.0.95\% & \({ }_{\text {cosem }}^{\text {0.30\% }}\) & \({ }^{0.9 .95 \%}\) & \({ }_{\text {a }}^{0.305 \%}\) & \({ }_{\text {a }}^{\text {a, }}\) & 0.0.364 & \({ }^{0.30 \%}\) & \(\frac{0.9 \%}{1.318}\) & \({ }^{\frac{0}{1939 \%}}\) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & \％\({ }^{\text {da }}\) & 2政䜌 & & & & & & & & & & & & & & & \\
\hline sडलत तोक्लल & & & & & \({ }^{\text {c／－OCN1 }}\) & \({ }^{0} \mathrm{O}\) & OTAMp－17 & 0 O－S．ji & 10100917 & \(\mathrm{O}_{\text {O－İam }}\) & \(0^{01 . a p a r i s}\) &  & \({ }^{\text {OTOCOCLIE }}\) & ¢ं－Jan－19 & \(0: 1 / \mathrm{Mam}\) &  &  \\
\hline  & & & Opmotes & \({ }^{31.00 e 0039}\) &  &  & 37， & \({ }^{3}\) & \({ }^{31-000097}\) &  &  & Sosor & cole & 31－Marals & cosker & so．sperele &  \\
\hline and & saurce & Unls & \(\mathrm{Rmgan}^{\text {amma }}\) & \({ }_{2088}\) & \({ }_{\substack{3066}}^{\substack{366}}\) & \({ }_{\substack{3065 \\ 2007}}\) & \({ }_{2067}^{3065}\) & \({ }_{20}^{2047}\) & \({ }_{\substack{305 \\ 2097}}^{\substack{\text { a }}}\) & \(\underbrace{\substack{\text { 2 }}}_{\substack{368 \\ 2088}}\) & \({ }_{\substack{365 \\ 208}}^{\substack{\text { a }}}\) & \({ }_{2016}^{365}\) & \({ }_{2018}^{305}\) & \(\underbrace{\substack{\text { a }}}_{\substack{355 \\ 2013}}\) & & \({ }_{\substack{305 \\ 205}}^{\substack{\text { a }}}\) & 365

2019 \\
\hline Stat feal Year & & & & & & & & & & & & & & & & & \\
\hline Premenc & & & & & ＋1000\％ & & 1000008 & \({ }^{\text {a }}\) &  & \％ & Stiche & & & （30，4n＋19 & & & 3：－7．agrio \\
\hline  & & & & & 100．00\％ & 100．00\％ & 10．00\％ & 100．00\％ & 100. & 12000\％ & tonen\％ & 100 & 100．06\％ & 10．00\％ & （m\％ & 10，0．0\％ & 10000\％ \\
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\hline Tremest \(A\) Dokt & & & & & & & & & & & & & & & & & \\
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\hline  & & （seme & & & & & & & & & & & & & & & \\
\hline  & &  & & & \({ }^{31,1,84}\) & \％ & （138．688 &  &  &  & ， & \％ & \％ 88 & （190） & \％ 69 & \％ & （1） \\
\hline Trancha B Sembror Dest & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\text {Hox }}\) & & & \({ }^{4} 4775\) & \({ }_{4}^{4.5888}\) &  & 5089 &  &  & \({ }_{4771}^{4}\) &  &  &  & （1988 & \({ }_{\text {a }}\) & 5，\％ \\
\hline Pramicier & & （10） & & & & & & & & & & & \％ & & & & \\
\hline Remameen & & （3000） & & & （1）389） & & क，mi & &  & & \({ }^{1}\) & & ， & & （3SAT） & &  \\
\hline  & & Smen & & & & & & & & & & & & & & & \\
\hline Than Cosisis oita & & （\％） & & & \％ & \％ & \({ }^{2}\) & ， &  & \({ }_{2}\) & 20， & comat & \({ }_{\text {cosem }}\) & （\％） & \({ }^{23 \times 3}\) &  & \％ \(1 / 8\) \\
\hline  & & \({ }^{\text {Issaoj }}\) & & & & & & & & & & & & & & & \\
\hline Netaserse Expense & & 约 & & & & & & & & & & & & & & & \\
\hline Repminem & & Sticem & & & ， & & ， & & & & & & & & & & \\
\hline  & &  & & & 1．488 & \％asi & ：48\％ & \(1.493 \%\) & \(1.48 \%\) & \({ }^{1.188 \%}\) & \({ }^{1.48 \%}\) & 1， \(18 \%\) & 1．458 & 2048 & 1488\％ &  & 4．se \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Shestims & & （1）300］ & & & & & & & & & & & & & & & \\
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\hline тнй & & & & & & & & & & & & & & & & & \\
\hline Stemem & & ） & & &  & \({ }_{5}^{29.989}\) &  &  &  & \({ }_{\substack{\text { m，} \\ 0.0888}}\) &  &  & \({ }_{\text {c，}}^{\substack{\text { f，223 }}}\) &  &  & 8，233 & 5ixz \\
\hline Sole & & Sticel & & & & & & & & & & & & & & & \\
\hline Remen & & ［ & & & & & & & & & & & & & & & \\
\hline  & & & & & 0.9 & 0.9 & 0 &  & \({ }_{\text {cosem }}\) & cosm & （ence & 0 &  & \％ & \({ }^{5 \times 3}\) & comem & \％ \\
\hline \multicolumn{2}{|l|}{} & & & & & & & & & & & & & & & & \\
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\hline  &  &  & & 8778\％ & 120．25\％ & \({ }_{123.85 \% \%}^{3.00 \%}\) & 123．6\％ & 129．86\％ & 238\％\％ &  & 127．5\％\％ & 122．57\％ & 127．57\％ & \({ }_{\text {a }}^{\text {a }}\) & 13140\％ & 13140\％ & \(13.10 \% \%\) \\
\hline \multicolumn{2}{|l|}{} & & & & & & & & & & & & & & & & \\
\hline \multicolumn{2}{|l|}{\multirow[t]{2}{*}{}} & & & & & & & & & & & & & & & & \\
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\hline \multicolumn{2}{|l|}{} & & & & & & & & & & & & & & & & \\
\hline  & Fented & fireal & & & 1 & \(i\) & ， & i & ！ & i & \(\stackrel{\dagger}{1}\) & i & 1 & ； & i & i & ； \\
\hline Somparama & & \({ }_{\text {H }}^{15000}\) & & & \({ }^{244,682}\) & 20.276 & 248976 & 234.85 & 23.9604 & 239072 & 299072 & 224697 & \({ }^{224489}\) & \({ }^{228} 885\) & 220.887 & 23，182 & \({ }^{23,382}\) \\
\hline  & &  & & & & & & & & & & & & & & & \\
\hline  & & Stion & & & （43036） & & ［5，372］ & & （5．933） & & ［4，485］ & & \({ }^{(0,355)}\) & & （3．665） & & ［29398］ \\
\hline Chers pame & & \({ }_{\text {Stoof }}\) & & & \({ }^{266.276}\) & 240.276 & \({ }^{23,9006}\) & \({ }^{24,904}\) & 228，3／27 & \({ }^{229,022}\) & 224.487 & \({ }^{24,4887}\) & \({ }^{2268897}\) & \({ }^{276.687}\) & \({ }^{223,363}\) & 233，32 & \({ }^{229,983}\) \\
\hline  &  &  & & & \({ }_{\text {cosem }}^{3.50 \% \%}\) & \({ }_{\substack{3 \\ 3.504 \%}}^{\text {and }}\) & （3．56\％ & （3．7．9\％ & ， \(3.84 \%\) & \({ }_{3}^{3.0045}\) & \({ }^{3.8 .04 \%}\) & \({ }_{\text {S }}^{3.04 \%}\) &  & \({ }_{3}^{3.00 \%}\) & 3， \(3.804 \%\) &  & 3．9．94\％ \\
\hline Pemen mixy kur & & \({ }_{\text {a }}^{\text {a }}\) & & & & & & & & \({ }^{0.00 \%}\) & \({ }_{\text {a }}^{0.305 \%}\) & & \(\frac{0.309 \%}{2.036}\) &  & & & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Mawat & Wix &  & & & & & & & & & & & & & & & \\
\hline Stand \(\alpha\) Pemed & & & & &  & Orisura & O＋FOaz2 & 91－Jan23 & \(0^{0 .-6023}\) &  & \(0{ }^{1 / 206.23}\) &  &  & 017．124 & & & \(\square\) \\
\hline Ena fericed & & & \％moms & \({ }^{31-\text {－eacos }}\) & 30.4 unz2 & \({ }^{32}\) asepe．22 & \({ }^{3}=1\) Decerzi & \({ }^{31-M-4-23}\) & \(3 \mathrm{c}, \mathrm{mm}-23\) & \({ }^{30-56 e 23}\) & 31． Oec －23 & \({ }_{\text {3t－Mar－24 }}\) & \({ }_{30}\) & 30．sepes & 31－berc24 & 31／maxa 25 &  \\
\hline  & Saure & Unlts & Damzo & 2000 & \({ }_{\substack{3628 \\ 2025}}\) & \({ }_{2028}^{3025}\) & \({ }_{2025}^{302}\) & \({ }^{\text {2063 }}\) & \({ }^{365}\) & \({ }_{2025}^{365}\) & \({ }_{2035}^{305}\) & \({ }_{2024}^{366}\) & \(\underset{\substack{366 \\ 2034}}{\substack{\text { and }}}\) & \({ }_{\substack{304 \\ 2026}}\) & \({ }_{3}^{368}\) & \({ }_{\substack{365 \\ 2055}}\) & \({ }_{\substack{365 \\ 2025}}\) \\
\hline （tod ficay yeer & & & & 2008 & & & & & & & & & & & & & \({ }_{2025}^{2025}\) \\
\hline  & & & & & 100．008 & mem & \(100008 \%\) & －mam & \({ }^{\text {Pbeno．e\％}}\) & rems\％ & 100.08 & 100．00\％ & 10.008 & ：00．00\％ & 100．006\％ & 100．0\％ & 100.0068 \\
\hline \multicolumn{18}{|l|}{\multirow[t]{2}{*}{56xymutwex}} \\
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\hline \multicolumn{18}{|l|}{} \\
\hline & & ） & & & （13） & （3） & 何 & 109 & \％ & （9） & （1） & ， & \％ & \％ & w & \％ & \\
\hline Crimamiom & & & & & & & & & & & & & & & & & \\
\hline Prememematemits & &  & & &  & \％ & （1） & \({ }_{\text {c，}}^{\text {ces }}\) & 践 & \％ & （1） & \％ & ， & \％ & 198 & 9 & 808 \\
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\hline Din & & & & & & \({ }_{\substack{39 \\ 365}}\) & \({ }_{\substack{32 \\ 365}}\) & \({ }_{\substack{30 \\ 305}}\) & \% 3 & \({ }_{\substack{92 \\ 365}}\) & \(\pm \substack{92 \\ 305}\) & \(\underbrace{}_{\substack{\text { 20 } \\ \text { 3es }}}\) & \({ }_{\text {a }}\) & \({ }_{\substack{\text { s. }}}^{\substack{\text { s. }}}\) & \({ }_{\substack{92 \\ 325}}^{\text {a }}\) & 9 &  & \({ }^{932}\) \\
\hline  & Sour & Unis & Promer & & \(\underset{2008}{2008}\) & \({ }_{2013}^{2013}\) & \({ }_{2015}^{2014}\) & \({ }_{20}^{2044}\) & 2014 & \({ }_{20}^{2015}\) & \({ }_{20}^{2045}\) & \({ }_{2015} 2015\) & \({ }_{20,5}^{20,5}\) & & \({ }_{2015}^{2015}\) & \({ }^{2016}\) & 2006 & \(\underset{\substack { 306 \\ \begin{subarray}{c}{2016{ 3 0 6 \\ \begin{subarray} { c } { 2 0 1 6 } }\end{subarray}}{\substack{10}}\) \\
\hline \(\frac{8}{90} 9\) & & & & & & \(\frac{3 \text { 3.bact }}{100.078}\) & \(\frac{3}{\text { 3.por } 19}\) & & & & & & & & & & & \({ }_{\text {3n }}^{\text {3i.pes.16 }}\) \\
\hline Conemetst protot & & & & & & & & & & & & & & & & & & \\
\hline meso & & \({ }_{\text {[some }}^{\text {[500] }}\) & & & & \({ }_{\text {4,663 }}^{4.653}\) & \({ }_{4}^{4.663}\) & \(\underbrace{4.616}_{4.6816}\) & \({ }_{\text {che }}^{4.459}\) & & & & & & & & & \\
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\hline & &  & & & & & & & \({ }_{315}^{315}\) & \({ }_{\substack{\text { 4,8,88 } \\ 1,88}}\) & \({ }_{4}^{4,8,828}\) & \({ }_{4}^{4.721}\) & \({ }_{4}^{4.774}\) &  & \({ }_{4}^{4,765}\) & \({ }_{4}^{4.7989}\) & \({ }_{4}^{4.7 \mathrm{Fag}}\) & \({ }^{4.775}\) \\
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\hline & & [spow] & & & & & & & \({ }^{718}\) & 13.74 & \({ }^{12,917}\) & \({ }^{14,872}\) & 15.202 & 15.487 & 15,24 & 15.458 & 15.64 & \\
\hline Thetincs & & \({ }_{\text {[5000] }}[1000]\) & & & & \(12.20 \times\) & 120\% & 12ax & \(\frac{80}{810}\) & \({ }^{112,788}\) & \({ }^{1.7,75 \times}\) & \({ }^{12.359}\) &  & \({ }^{1,2989}\) & \({ }^{1,2,0 \times x}\) & \({ }^{1,2,8 x}\) & \({ }^{1.120 \times 8}\) &  \\
\hline  & & [18000 & & & & & & & 236 & \({ }^{13.059}\) & 11.550. &  & - \(\frac{\text { T0.723 }}{1.739}\) & \(\frac{10989}{1.986}\) & \(\xrightarrow{\text { 10.989 }}\) & \(\frac{10.937}{1.045}\) & 10,937 & \(\frac{10,982}{2,156}\) \\
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\hline  & &  & & & & & & & (1ase) &  & (8,27) & \(\underbrace{}_{\substack { 18.560 \\ \begin{subarray}{c}{13,53){ 1 8 . 5 6 0 \\ \begin{subarray} { c } { 1 3 , 5 3 ) } }\end{subarray}}\) & \({ }_{\substack{18,350 \\(3,595}}^{1.20}\) & \({ }_{\substack{\text { a }}}^{\text {a }}\) &  & \({ }_{\substack{18,200 \\(1,529}}\) &  &  \\
\hline  & & cois & & & & & & &  & (19) & (18) & &  & \({ }^{(284)}\) & (am) & & (287) & \\
\hline atmatcins & & [sama & & & & & & & (1,1,5\% & \({ }^{12,787}\) & & 14.284 & 14,559 & \({ }^{4,8,8 / 8}\) & 15:037 & 14.875 & & \\
\hline Tryen & &  & & & & 1.68 & \(1.16 \times\) & 1.158. & \({ }_{\text {l }}^{\text {l.1.6x }}\) &  & 1.8.8x & \({ }^{\frac{1}{12,3,5 \%}}\) &  & (1.6x &  & \[
\frac{1.4797}{12689}
\] &  &  \\
\hline  & & , isoci & & & & & & \(\cdots\) & \({ }^{706}\) & 1,050 & 17.050 & \(\frac{10.099}{\substack{1589}}\) & \(\frac{19839}{10,676}\) & \(\frac{10989}{1.818}\) & \(\frac{10.999}{2031}\) & \(\frac{10.97}{1.982}\) &  & \(\frac{19.982}{2.88}\) \\
\hline  & & \({ }_{150009}\) & & & & & & & & & & & & & & & & \\
\hline craios & & \({ }^{1500005}\) & & & & & & & 719 & 3,74 & \({ }^{2} 2987\) & 14,472 & 15.202 & \({ }^{15,497}\) & 15.774 & 154,49 & 15,64 & 15.766 \\
\hline Temperes Expers & &  & & & & & & & \(\underset{(125)}{\text { (26) }}\) &  & \(\left.{ }^{4} 9.3865\right)\) & \(\underset{\substack{(2,281) \\(815)}}{ }\) &  &  & \({ }^{12,974}\) &  & \({ }^{\text {(2, } 2,965)}\) & \({ }^{(2,959}\) (187) \\
\hline  & & & & & & & & & \({ }^{1802}\) & (102) & (10) & 边 & \(\underbrace{(823)}\) &  & \({ }_{\text {c }}(2350)\) & \({ }_{\text {cose }}\) &  & \\
\hline  & & & & & & & & & & & (1537) & & & (13, 3 \% \({ }^{\text {a }}\) & (3,934) & & \({ }^{(12398}\) & (4, 2,25 \\
\hline  & & \({ }^{4} 8\) & & & & \(3500 \%\) & & & \({ }^{35.049}\) 6\% & \({ }_{\substack{35.098}}^{10,454}\) &  &  &  & ¢ & \(\frac{33.00 \%}{19.368}\) &  & \(\frac{35009}{17.065}\) & \(\frac{35.50 \%}{14,369}\) \\
\hline  & &  & & & & & & & \({ }^{736}\) & \({ }^{17050}\) & 19.05 & - 10.509 & \(\frac{1099}{2,289}\) & \(\frac{10989}{3,122}\) &  & \(\frac{1093 \%}{3,175}\) & \(\frac{10937}{3,788}\) & \(\frac{10.982}{3,3,78}\) \\
\hline  & & [87] & & & & 100.0\% & mon & 10.00\% & 28.99\% & 27.3\%\% & 27.3\% & 2737\% & 27.37\% & 27712\% & 27.12\% & 26.81\% & \(28.89 \%\) & \({ }^{2.5 .51 \%}\) \\
\hline Repymentsumer & & [5000] & & & & & & & & & & (1.558) & (1.67\%) & (1,864) & [2,331) & (1.548) & (9,964) & \\
\hline  & & \({ }_{\text {[50, }}^{\text {[500] }}\) & & & & & & & & & & \({ }^{\text {¢ } 1.5589}\) & (1.6.7\%) & (1, 1846 & [2.039] &  & (1.514] & \({ }^{(22,125]}\) \\
\hline  & & & & & & & & & & & & & & & & & & \\
\hline Paremmemph & & \({ }_{\text {[500) }}(5000\) & & & 3 & 31-20e973 & \(\frac{31006093}{1}\) & 3 c &  & 3:00en-19 & 31.0eom & 30.amer & \(\frac{3084}{1}\) & 31.0 ecal 15. & \({ }^{34.000 .15}\) & 3 cosm 16. & \(\frac{30.50 .16}{1}\) & 3: 3 Ocatis \\
\hline  & & \({ }_{\text {H000 }}^{15000}\) & & & & & & & & , & & 1539 & \({ }^{1,558}\) & & Lats & & ¢,92 & \\
\hline  & & (smom) & & & & & & & & & & & \({ }^{(1234)}\) & & (3, 2 P3) & & (3.360) & \\
\hline twaymman & & [sam] & & & & & & & & & & & & & & & & \\
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\hline Teak & & [5000] & & & & - & . & & & & & & (3,23) & & [3,879] & - & (13.36) & \\
\hline  & & \({ }_{\text {\% }}^{18009}\) & & sobepey & & \({ }^{255.530}\) & 255,390 &  & \({ }^{255.650} \times\) & 255.630 & 255.830 & \(\underbrace{}_{\substack{255.530 \\ 0.61 \%}}\) & \({ }_{\substack{250.658 \\ 0.06 \%}}\) & \({ }_{\substack{255.650}}^{\substack{\text { ar2\% }}}\) & \({ }_{\substack{\text { as, } \\ 0.738 \%}}\) &  & \(\underbrace{\text { a }}_{\substack{25.650 \\ 0.75 \%}}\) &  \\
\hline & & \({ }^{15000}\) & & Srnemeras: & & \% & * & \% & -* & * & * & 0.85 & \(0.06 \%\) & 4.2\% & \(0.79 \%\) & \(0.70 \%\) & \(0.75 \%\) & 0.23\% \\
\hline  & & & & & & & & & & & & & & & & & & \\
\hline  & &  & & & & 100.00\% & \%ma & 800.0\%\% & 1 mmos & 100.08\% & 100 & 100.0\%\% & 100. & 100.00\% & 100.0\%\% & 100 & 100 & 800.00\% \\
\hline  & & & & & & & & & & & & & & & & & & \\
\hline Ammanmem Poted & [atas] & Fatreor & & & & & . & - & . & , & 1 & 1 & , & 1 & 1 & 1 & 1 & \% \\
\hline Sambatime & & 15001 & pamasp & & & & & & & & & & & & & & & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline 54xim & & & & & & & & & & & & & & & & & \\
\hline Staraf peind & & & & & 81．004 16 &  & \(0^{01 / A \cdot \beta \cdot 17}\) & & & &  & & & \(\mathrm{il}^{17 \mathrm{Jam} / 18}\) & &  & \\
\hline End & & & mmams & \({ }^{31.080 .088}\) & \({ }_{\substack{31-00016 \\ 92}}\) &  &  & \({ }^{30-50 e m i l}\) & \({ }^{3+1.0 e c t 17}\) &  &  & 30，eper \({ }^{\text {a }}\) &  & 31 & \({ }^{3}\) &  &  \\
\hline Dispors & Soure & Units & Paman \({ }_{\text {ames }}\) & 2008 & \(\underbrace{\substack{\text { 30，}}}_{\substack{356 \\ 2046}}\) & \(\underbrace{\text { 26 }}_{\substack{305 \\ 2077}}\) & \({ }_{\substack{365 \\ 2957}}\) &  & & \(\underbrace{\substack{\text { 20，}}}_{\substack{305 \\ 2085}}\) & \(\underbrace{\substack{\text { and }}}_{\substack{351 \\ 3085}}\) &  & \({ }_{\substack{365 \\ 3685}}\) & \({ }_{\text {che }}^{365}\) & \({ }^{365}\) & \({ }_{365}^{365}\) & \\
\hline Fbor iticolyear & & & ， & \({ }_{2009}\) & 2017 & \({ }_{2017}\) & 2017 & 2018 & \({ }_{2018}^{20,8}\) & \({ }_{20,8}\) & \({ }_{2018}^{2018}\) & \({ }_{2019}^{2019}\) & \({ }_{2019}^{2018}\) & \({ }_{2019}\) & \({ }_{2013}^{2018}\) & \({ }_{\substack{2019 \\ 2020}}^{20}\) & \\
\hline  & & & & &  & \(\frac{30.40 .7}{100,097}\) & \(\frac{30.50 .71}{100.00 \%}\) & \({ }_{\substack{\text { a }}}^{3+50.97}\) &  & & \(\frac{30.50 .48}{100.00 \%}\) &  &  & \(\frac{39.407 .19}{100.0 \%}\) & \(\frac{30.4 n-19}{30.00 \% \%}\) & \(\frac{31.08,19}{100.00 \%}\) & \(\frac{31-000-19}{100.08 \%}\) \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Smeesif weine & &  & & & & & & & & & & & & & & & \\
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\hline Theme & & \[
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150 \\
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\end{gathered}
\] & & & \({ }_{4}^{4,775}\) & \({ }_{4}^{4.5888}\) & \({ }_{4}^{4,689}\) & \({ }_{\substack{4 \\ 4.535 \\ 4.558}}\) & \({ }_{4}^{4.5855}\) & \({ }_{4}^{4.660}\) & \({ }_{4}^{4,712}\) & \({ }_{\text {4，}}^{4.668}\) &  & \({ }_{4}^{4,0,488}\) & \({ }_{\text {4，0，93 }}^{4}\) & \({ }_{4}^{4.077}\) & \({ }_{4}^{4,074}\) \\
\hline & & & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\text {spows }}\) & & &  & \({ }^{16,148}\) & \({ }^{16,560}\) & \({ }^{19,426}\) & \({ }^{18,681}\) & \({ }^{16,286}\) & \({ }^{19.6 .689}\) & \({ }^{15.919}\) & 16.137 & 15.589 & 14,375 & \({ }^{14,924}\) & \\
\hline Treatememman & & & & & & & & \({ }^{13,8, x^{2} \times 2}\) & \({ }^{\frac{1}{13,28 x}}\) & \({ }_{1}^{13,50 \times 7}\) & \({ }^{13,00}\) & \({ }^{13,2}\) &  & \({ }^{12,395}\) & \(\frac{12.9 \times}{12,46}\) & \({ }^{1.295 \times}\) & \(\frac{1208}{12,537}\) \\
\hline  & & \({ }_{[15000]}\) & & & \({ }^{10982}\) & \(\underset{\substack{19,765 \\ 2,780}}{ }\) & \(\frac{80,75}{2,65}\) & \(\frac{10,688}{2.980}\) & \(\frac{10.088}{3,075}\) &  & \(\xrightarrow{\text { 10，988 }}\) 2，1898 & \(\frac{10892}{2387}\) & \(\frac{10.952}{2.568}\) &  & \(\frac{10299}{1.397}\) & \(\xrightarrow{10294}\) & － \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{[\text {［5000 }}^{[5000]}\) & & &  & \(\underbrace{1 / 2}_{\substack{19.422 \\(3,04)}}\) &  & （197719 & （19，989 & （19，955 &  &  &  &  &  & \({ }_{\substack{\text { 20，902 } \\(3,987}}^{20,}\) &  \\
\hline  & & ［15000 & & & &  & & \({ }_{\text {che }}^{(1813)}\) & （2is） & （123） & （124） & （2， 2,185 & （itas） & （tas） & （1） & （1atem & \\
\hline \％－6mercercs & & 000］ & & & 15，294 & \({ }^{15.558}\) & \({ }^{15,451}\) & \({ }^{15.738}\) & & \({ }^{156503}\) & \({ }^{11,5459}\) & \({ }_{\text {［14，} 4,596}\) & \({ }^{(15,284}\) & \({ }^{14,5,58}\) &  & \({ }^{\frac{13,853}{13,518}}\) & \\
\hline \begin{tabular}{l}
Afjestor CFAD \\
Torgat Fisc
\end{tabular} & &  & & & （15，294 &  & \({ }_{\substack{15,59 \\ 1.46 \times}}\) &  & （15968 &  &  &  &  & 14．4．158 & \({ }_{\substack{13,299 \\ 1,192}}\) & \({ }_{\substack{1,5.518 \\ 1.158}}^{\text {a }}\) &  \\
\hline Thand Ont Smpare & & 1 ［500］ & & & \({ }^{13.4212}\) & & &  & & \({ }_{13,56}^{1,5}\) & \({ }^{\text {L，} 2,74}\) & \％ & \({ }_{\text {13，}}^{13,68}\) & \({ }^{12.58 \times}\) & \({ }^{1,1.66 x^{2}}\) & \({ }^{1.1,7 \times 4}\) & \\
\hline  & & \({ }_{\text {［5000］}}^{\text {［500）}}\) & & & 30，987 & \(\xrightarrow{10,676}\) & \(\frac{10735}{2.592}\) & \(\frac{70988}{2.818}\) & \(\frac{80.008}{3,075}\) & \(\frac{10,748}{2,778}\) &  & （10．892 & \(\xrightarrow{10,588}\) & \(\frac{10,36}{2,472}\) & \(\frac{10.74}{1.213}\) & \(\frac{10,298}{1,498}\) & \\
\hline  & & 15000 & & & & & & & & & & & & & & & \\
\hline CFACS & & 150093 & & & 15.527 & 167 & 18，360 & \({ }_{18,426}\) & \({ }^{16,681}\) & \({ }^{18,366}\) & 5．6．68 & 15.911 & 18.137 & 15.59 & 11.55 & 44.24 & \({ }^{15,949}\) \\
\hline 9exememere & & \({ }_{\text {l }}^{\text {［soon］}}\)［500］ & & &  & & & & & & & & & & & \({ }^{(3258)}\) & \\
\hline  & & （ssmon & & & （120） & （2007） & （175） & （17） & （117） & （165） & （120） & \({ }^{\text {cosen }}\) & （17e） & （192） & （1．03） & \({ }_{\text {cose }}(10,015)\) & \({ }^{(102029}\)（10， \\
\hline Track coit & & ［1500） & & & ［4．08） & ［8，173） & ［4， 4.59 &  & & & \({ }^{(5,245}\) & \({ }^{[5,300)}\) & \({ }_{\text {［ } 5383}\) & （15．596） & \({ }_{(0,5858)}^{(2,885)}\) & \({ }^{(26093}\) & \({ }^{226293}\) \\
\hline  & & \({ }_{\text {［50］}}\) & & & \(\frac{33.00 \%}{14.506}\) &  & \({ }_{\text {35，088 }}^{19.707}\) &  & 35．0\％ &  & \(\frac{3500 \%}{13850}\) & 35.005 & \(\frac{35809 \%}{14.268}\) &  & 350 & \(\frac{35089}{512881}\) &  \\
\hline  & &  & & & \({ }_{\substack{16,982 \\ 3.24}}\) &  & \({ }^{10.95}\) & \(\frac{10888}{4,468}\) &  & （10，769 & \({ }_{\text {10，688 }}^{\text {2972 }}\) &  & （10，822 &  & \({ }_{\text {10，298 }}^{1946}\) & \({ }^{10,288}\) & \\
\hline  & & （\％） & & & \(26.51 \%\) & 26．16\％ & 26．6\％\％ & 25.73 & \({ }^{25,72}\) & 2925\％ & 25，25\％ & \(24.87 \%\) & \(24.87 \%\) & 25．06\％ & 25．0\％\％ & 24．78\％ & 24．78\％ \\
\hline Ropoverens summer & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\text {［ }}^{\text {［500］}}\) & & & \({ }^{\text {［2，200 }}\) & Q．7300） & ［2．593） & ［2．888） & （3．15） & \｛27709 & \({ }^{\text {（1，567）}}\) & ［2083） & ［227］ & （2472） & （1，213 & \｛1，510） & （4，599） \\
\hline & & & & & \({ }^{[22867}\) & \({ }^{\text {a } 2,780 \%}\) & \({ }^{\text {［2，} 2382]}\) & ［2．380］ & \({ }^{(3,0.65)}\) & ［27899］ & \({ }^{(18.876)}\) & \({ }^{2.2833)}\) & ［2，27］ & \({ }^{[2,4242]}\) & ［1．213］ & （1．40） & \({ }^{\text {c，}}\)（1， 699 \\
\hline Frenco ofernymem Acceumt & & & & & & & & & & & & & & & & & \\
\hline 万，mimemer & & \(\frac{15009}{}\) & & O2008 & 34．0ecile & 3xamat &  & 31－0eary & \(\frac{3.000 .17}{1}\) & \(\xrightarrow{30,4 m+19}\) & \({ }^{30.40 m+18}\) & 31－0ec－18． & Soectig & 50，maxa & 23：3 5 & 31.0 gect &  \\
\hline Saturda & & \({ }_{\text {［saos }}\)［000］ & & & & & & & & & & & & & & & \\
\hline  & & 隹 & & & ， & 2780 & ［5．72］ & \({ }^{2,1818}\) & & \({ }^{27,09}\) & （4．585） & & （14．529 & & （3， 285 & \({ }^{1.4910}\) & \\
\hline memmatmoms & & ［5000］ & & & 4 & & & & & & & & & & & & \\
\hline & & & & & & & & & & & \％ & & 14 & & 17 & & 10 \\
\hline Test Provememe & & \({ }^{15000]}\) & & & \({ }^{143,869}\) & ． & （3，32］ & ． & （15，382］ & & \({ }^{6,5656}\) & & 4，9355］ & & \({ }^{13.665]}\) & ． & \({ }^{[23899}\) \\
\hline  & & （ssoof & & Sosepay &  &  & \(\underbrace{\text { a }}_{\substack{255.639 \\ 1.01 \%}}\) & \(\underset{\substack{255.330 \\ 1,16 \%}}{1 .}\) & \(\underbrace{\text { a }}_{\substack{255,930 \\ 7,139}}\) &  & \({ }_{\substack{255,83 \\ 0,736}}\) &  & \({ }_{\substack{25.5820 \\ 0.39 \%}}\) & \(\underbrace{\text { a }}_{\substack{255.930 \\ 0.978}}\) & \({ }_{\substack{\text { 25s．e30 } \\ 0.87 \%}}\) &  & \({ }_{\substack{25.550 \\ 0.62 \%}}\) \\
\hline & & ［5000） & & Smapyy \({ }^{\text {ana }}\) & р，\％\％\％ & 1．09\％ & 1．096 & 1．10\％ & 1．18\％\％ & 1．00\％ & \(0.73 \%\) & \(0.15 \%\) & 0．99\％ & \({ }^{6.9 \% \%}\) & \(0.47 \%\) & 0．55\％ & 0．82\％ \\
\hline  & & & & & 100．0\％ & & & & & & & & & & & & \\
\hline Repreverat tox tickip Rtosess & & ［5000］ & & & 100．00\％ & & & & & 100．005\％ & 100．00\％ & & 100．00\％ & max & & 100，00\％ & 100．00\％． \\
\hline Wrarumizis & & & & & & & & & & & & & & & & & \\
\hline Amocrsmempered & tala & Wmat & & & 1 & ； & 1 & 1 & ＇ & 1 & 1 & ： & 1 & 1 & ； & 1 & 1 \\
\hline carteraso & & Ssooy & Pabsgop & & & & & & & & & & & & & & \\
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\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline \%purdercmix & & & & & & & & & & & & & & & & & \\
\hline  & & & & & 0.1.06:27 & OTVan 28 & अARar 28 & \(0^{17512 \times 3}\) & 0 0,000.28 & \({ }^{\text {OIJanat } 25}\) & 01-A8, 28 &  & 01-00:29 &  & 07, \(\mathrm{A}_{0}=30\) &  & \\
\hline \({ }_{\text {Ex }}\) & & & Onmater & 3.08009 & \({ }^{31-\text { De } 2727}\) & \({ }^{3, \mathrm{Ma}=2 \mathrm{za}}\) & 3ncmers & \({ }^{30-5 e-2.28} 8\) &  & \({ }^{3} 5 \mathrm{Mab}=2 \mathrm{ys}\) &  & \({ }^{30.509023}\) & \({ }^{3+1 . D e c e r e s ~}\) & \({ }^{31-\mathrm{Na}-3.30}\) &  &  & 3:00030 \\
\hline  & Saures & Units & anges 4 mex & 2008 & \(\underbrace{}_{\substack{365 \\ 2027}}\) &  & \({ }_{\substack{3026 \\ 2026}}\) & \({ }_{\substack{308 \\ 208}}\) & \({ }_{\substack{3068 \\ 2085}}^{\substack{\text { a }}}\) & & & \[
\begin{array}{r}
365 \\
2029
\end{array}
\] & \({ }_{\substack{365 \\ 2029}}\) & \[
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3056 \\
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\end{gathered}
\] &  &  &  \\
\hline Sominear & & & & 2008 & & & \({ }^{20228}\) & & \({ }^{2029}\) & & & \({ }^{2330}\) & 2330 & \({ }^{2330}\) & \({ }^{2030}\) & \({ }^{2035}\) & \({ }^{2039}\) \\
\hline Prechtre \(\times\) Cementrai erm & & & & & & & & \({ }^{3 \text { 3 }}\) & \(\frac{34.000 .29}{100.09 \%}\) &  &  &  & 31.00.29 &  & & & \(\frac{3.509 .30}{100.004}\) \\
\hline come & & & & & & & & & & & & & & & & & \\
\hline lineesp pare & &  & & & & & & : & : & & & & & & & & \\
\hline Oramemis & & & & & & & & & & & & & & & & & \\
\hline Pionemp pepted & & & & & & & & & & & & & & & & & \\
\hline Stimitay & &  & & & \({ }_{274}^{2,274}\) & \({ }^{1.9,955}\) & \({ }^{1.9555}\) & \({ }_{\text {\% }}^{1,1,93}\) & \({ }_{\text {l }}^{1,6,93}\) & \({ }_{1,3,37}^{1.373}\) & \({ }_{\substack{\text { l,388 } \\ 1,288}}\) & \({ }^{\text {\%,4,45 }}\) & \({ }^{1,1745}\) & \({ }_{874}^{884}\) & \({ }_{88}^{\text {884 }}\) & \({ }_{863}^{863}\) & \({ }_{663}^{663}\) \\
\hline Reprymens & & & & & & & & & & & & & & & & & \\
\hline \({ }^{\text {a }}\) & & \({ }_{\text {Isooes }}\) & & & 20,677 & \({ }^{20,14}\) & & \({ }^{19.715}\) & 20,930 & \({ }^{19271}\) & 18.098 & \({ }^{18,382}\) & & & & & \\
\hline Thermax & & \({ }_{\text {[1000 }}^{\text {[1000 }}\) & & & , 12,20x & \(\frac{1.120 x}{16.582}\) & \({ }_{\text {L }}^{16,00 \times}\) &  &  &  &  &  &  & , & \[
\begin{aligned}
17,688 \\
\hline 1298
\end{aligned}
\] &  &  \\
\hline  & & [850] & & & \(\frac{8.97}{8,74}\) &  & \({ }_{\text {- }}^{8.0 .04}\) & \({ }_{\substack{7.830 \\ 8.50}}^{\text {¢ }}\) & \(\underset{\text { 7.900 }}{8.729}\) &  & \(\xrightarrow{7548}\) & \({ }^{7} \mathbf{7} 889\) &  &  & \(\xrightarrow{7,099}\) &  & \({ }^{\frac{8}{7} 8.866}\) \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline \({ }^{\text {comen }}\) & &  & & & (itises) &  & \({ }_{\substack{265021 \\ 50,54)}}\) &  &  &  & \({ }_{\substack{\text { a }}}^{26,380}\) &  &  &  & (ts.are) &  &  \\
\hline  & & & & & (188) &  & (1969] & (123) & (1939) & (1243) & (in) & (1, & (i, & col & (itich & (1.627) &  \\
\hline Stretcrals & & \({ }^{\text {Scocec }}\) & & & .365 & \({ }^{19.002}\) & \({ }^{17,843}\) & \({ }^{18,185}\) & \({ }^{19,466}\) & \({ }^{17,529}\) & \({ }^{16,5988}\) & \({ }^{16,3,35}\) & \({ }^{16,623}\) & \({ }^{15,598}\) & & (04t & \\
\hline  & &  & & & \({ }^{193965}\) &  & \({ }_{\text {17, }}^{1783}\) & \({ }^{18,1,165}\) & \({ }^{18,4888}\) & \({ }^{17,228}\) & \({ }^{165938}\) & \({ }_{\text {18, } 1636}\) & \({ }_{10,255}\) & \({ }^{15,989}\) & \({ }^{147868}\) & 15.044 & 15.322 \\
\hline T, & & [5000] & & & \({ }_{\text {16,766 }}\) & &  & & \({ }^{15.9 .988}\) & \({ }^{152685}\) &  &  & \({ }^{14.359}\) & \({ }^{13,8,46 \times}\) & \({ }_{1}^{12,768}\) &  & \({ }^{1.1 .6 \times 2}\) \\
\hline  & & \({ }^{1.15009}(15008\) & & & \({ }_{\substack{\text { 8, } 2,89 \\ 8,89}}\) &  &  & \({ }_{-}^{\frac{17300}{7.382}}\) & \({ }_{\text {\% }}^{\text {7.390 }}\) & \({ }_{-7.641}^{7.683}\) & \(\xrightarrow[-]{.8 .544}\) &  & \(\underset{\text { 7, }}{7.089}\) &  & \({ }^{7.7399}\) & \({ }_{\text {- }}^{\text {f.985 }}\) & \({ }^{\text {80866 }}\) \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline CFAOS & & [5000) & & & 20.687 & 20,14 & 3,401 & ;9775 & 20,030 & 19,271 & 18,998 & \({ }^{19,382}\) & 889 & 18.80 & \%,068 & ,184 & 97,463 \\
\hline 9fumare mpers & & \({ }_{\text {[same }}^{\text {[some }}\) & & & & & & & & & & & & &  &  & \\
\hline Marsmec Cope & & (smos) & & & (int & (10, & (1, 5 (1,4) & (17, & (17097) & (16, & (1, & \({ }^{\text {che }}\) &  & (1, inemi & (17.159) &  & (iflene \\
\hline Teracme & & & & & & & & (18,2e) & & & (10,2,5] & (10,309) & (10,64) & (12, & &  &  \\
\hline Twertimetsmea & & \({ }_{\text {[1500] }}\) & & & \({ }^{\frac{350.00 \%}{10.255}}\) & &  & \({ }^{\frac{3500 \%}{16,837}}\) & & & \({ }^{3.5 .09 \%} 1\) & \(\frac{3509 \%}{14,79}\) &  & \(\frac{350996}{10,183}\) &  &  & \(\frac{3500 \%}{3,065}\) \\
\hline  & & \({ }_{\text {[samo }}\) [50] & & & & \(\frac{809}{8.48}\) & \({ }_{\text {g, }}^{\text {g, } 945}\) &  &  & \({ }_{8.468}^{7.685}\) &  & \({ }_{\text {7,399 }}^{7,360}\) & \({ }_{\substack{7,599 \\ \hline, 688}}\) & \({ }_{\text {8, }}^{7,082}\) & \({ }_{\text {\% }}^{6.988}\) & \({ }_{\text {c.936 }}^{5935}\) & \(\stackrel{\text { mb96 }}{6.199}\) \\
\hline  & & \({ }_{1}\) \% & & & 15.52\% & 13,78\% & \({ }_{\text {13,7\%\% }}\) & 12.0946 & 12.048 & 10.18\% & 10.3\% & \({ }_{84776}\) & 8.47\% & 6.73\% & \({ }_{6.73 \%}\) & 5.09\% & 5.93\% \\
\hline Penamerersmmay & & & & & & & & & & & & & & & & & \\
\hline  & &  & & & [8,269] & 8,4es) & (7,354) & (7828) & (6.08) & 9,803) & [6, 3 2 7 & (6.776) & 7.026 & 82] & (5.747) & \({ }_{\text {(6, } 389}\) & \({ }^{10.3080} 9\) \\
\hline & & Boci & & & [8,269] & (8,785) & (7.354) & \({ }^{[17.638)}\) & [f.008) & [7.203) & \({ }^{6.3432)}\) & \({ }^{6,76765}\) & [7,086] & (1, ¢, 832) & (5,7\%) & [6,338] & (1.336) \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & \(\xrightarrow{[5000]}\) & & & 33-20e \(\frac{1}{2}\) & 30.unpz 28 & \% & Sex 20 & 1.90028 & 2mas & Sour 29 & 35.pocz 29 & 31.Decr29 & 9+670 & Stan & 31.0es30 & 3, Doeso \\
\hline  & & (5000) & & & \({ }_{\substack{7988 \\ 8.268}}\) & & & \({ }_{7}^{1,828}\) & & & \({ }_{\substack{7.83 \\ 6.382}}\) & &  & & \(\frac{6893}{5787}\) & 6,3in & \\
\hline  & & , 1 [500] & & & & \({ }^{\text {e. } 185}\) & & \({ }_{7} 7.88\) & & 7.08. & (19,45) & \({ }_{6,7.7}\) & (13, 801 & & 122629 & &  \\
\hline mentras & & [som] & & & \({ }_{52}\) & . & 54 & . & \({ }^{48}\) & & 4 & & & & & & \\
\hline Ftaramment & & [500] & & & \({ }^{162687}\) & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & & & & \\
\hline , memer & & \({ }_{\substack{\text { [scool } \\ \text { Scooc }}}\) & & SpReapy &  &  & (255.630 & ( &  &  &  & \({ }_{\substack{\text { 25i.65\% } \\ \text { 2.56\% }}}^{2}\) &  &  & \[
\begin{gathered}
25,5969 \\
\hline 290
\end{gathered}
\] & \(\underbrace{2.4}_{\substack{255,300 \\ 2.00 \%}}\) &  \\
\hline & & [5009 & & Screpay Praso & 3.33 & 3.0\%\% & 2,28\% & 3.095 & з.8\% & .0s\% & \(2.45 \%\) & 205s & 2.756 & \({ }^{2.53 \%}\) & 2.28\% & 2.00\% & 2.804 \\
\hline Lockp fecomm Popyymants & & & & & & & & & & & & & & & & & \\
\hline Pammay & &  & & & 100.0\%\% & 100.00\% & 100.0\%\% & mos & 100.0\% & 10000\% & 100,0 & 100.0\% & 100.00\% & 100.00\%\% & 100.00\% & to0.00 & mome \\
\hline Hemaxymen & & & & & & & & & & & & & & & & & \\
\hline  & Ealac & Formex & & & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & t & 1 & 1 & 1 \\
\hline dumarabise & & 18000 & Pabsoop & & & & & & & & & & & & & & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & & Comes & 3:Fepobs &  &  &  &  &  &  &  &  & \%ifar \({ }^{\text {a }}\) &  & \%ifocas &  & \({ }^{\text {atame }}\) \\
\hline  & & & & & \({ }_{365}\) & \({ }_{36}{ }^{32}\) & & \({ }_{365}^{365}\) & \({ }_{3}^{365}\) & \({ }_{3}^{36}\) & \({ }_{385}^{985}\) & \(\stackrel{\substack{90 \\ 365}}{ }\) & \[
\begin{gathered}
318 \\
365
\end{gathered}
\] & \[
{ }_{36}^{965}
\] & \({ }_{\substack{365 \\ 305}}\) & \({ }_{\substack{96 \\ 356}}\) & \({ }_{3}^{968}\) \\
\hline  & Saure & Enlis & Ranm Mame & \({ }_{2}^{2000}\) & \({ }_{2033}^{2013}\) & \({ }_{22034}^{2033}\) & \({ }_{2036}^{2033}\) & \(\underbrace{2034}_{2034}\) & \({ }_{2034}^{2034}\) & \({ }_{2034}^{2035}\) & \({ }_{\substack{2038 \\ 2035}}^{2}\) & \({ }_{2}^{2035}\) & \({ }_{2295}^{2035}\) & \({ }_{2036}^{2035}\) & \({ }_{\substack{2035}}^{2038}\) & \({ }_{\substack{2036 \\ 2036}}\) & \({ }^{2035}\) \\
\hline Sementia & & & & & & \(\frac{31.86933}{10.075}\) & &  &  & & & & & & & & \\
\hline Sonstratiom Peplot & & & & & & & & & & & & & & & & & \\
\hline herest paid & &  & & & & & & & : & & & & & & & & \\
\hline & & (1500) & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Stams & &  & & & : & : & : & : & : & : & : & : & : & : & \% & : & \(\bigcirc\) \\
\hline  & & & & & & & & - & & & \(\bigcirc\) & \(\bigcirc\) & 0 & & & 0 & \\
\hline Repermemsts & & & & & & & & & & & & & & & & & \\
\hline CFADS & & [5000] & & & 19,245 & \({ }^{18,418}\) & 18,99 & 27,042 & 21:982 & \({ }^{22,385}\) & \({ }^{22,85}\) & \({ }^{2,5651}\) & \({ }^{21,095}\) & \({ }^{22,286}\) & 23.035 & \({ }^{22,736}\) & \\
\hline  & & & & & \({ }_{\text {1, } 18.568}\) & \({ }^{19,54.288}\) & \({ }_{\text {, }}^{1.1 .55 \times 5}\) &  &  & \({ }^{19.9 .823}\) &  &  & 1.1.7x &  & \({ }_{3}^{20,2,485}\) & \({ }_{\text {\% }}^{1.1968}\) & \({ }^{2.1 .45}\) \\
\hline  & & 1 frowe & & & \(\frac{5.588}{11.128}\) & \({ }_{-}^{5.597}\) &  & \({ }_{\text {- }}^{5.407}\) & \({ }_{\text {c }}^{5.587}\) &  & \({ }_{-}^{5.287}\) & - 4.919 & - 4.987 & 4.780 & -4780 & \({ }_{4}^{4468}\) & 4,448 \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\substack{\text { [5000] } \\ \text { [5000] }}}\) & & &  &  &  & (30.4a1 & \({ }_{\substack{30,455 \\ 86,739}}\) & ( 30.827 &  & \(\underbrace{}_{\substack{30.594 \\ 0.017}}\) &  & (intivi & (32.20 & \({ }^{321738}\) & 3, 3.54 \\
\hline Dabt Sizing Canay & & (smon) & & &  &  &  &  & (10.657 & (10.60]) & (10.7099 & (1.547) & (10) &  & \({ }^{(1,5559}\) & (is2a) & (13,25) \\
\hline  & & [5000] & & & \({ }^{\text {5, } 2,745}\) & &  &  & \({ }^{-6.592}\) &  &  &  & \({ }_{\text {che }}^{16,89)}\) &  &  & \({ }^{2030} 5\) &  \\
\hline Aftmatanes & & H5003 & & & \({ }^{16,835}\) & \({ }^{28,098}\) & 18.45 & 19.956 & 18.9 .95 & \({ }^{20.336}\) & 20.707 & 19.614 & 18.871 & 20.399 & 20.788 & \(2 \mathrm{za}, 08\) & 20,935 \\
\hline  & & \({ }_{18} 180009\) & & & & & \({ }_{\text {\% }}^{15.656}\) & \({ }^{10.58, ~}\) & \({ }^{1.0 .59}\) &  & \({ }_{\text {L }}^{19.95 \times}\) & \({ }_{10}^{1.0 .850}\) & \({ }^{1,955}\) & \({ }^{19} 9.928\) &  &  &  \\
\hline  & & \({ }_{\text {[1500] }}\) & & & \(\xrightarrow{5.828}\) & \(\stackrel{5.707}{9.60}\) &  & \({ }_{5}^{5467}\) & \({ }_{5}^{5.587 .}\) & \({ }_{\text {5887 }}^{1081}\) & \(\underline{5.887}\) & . 4.9818 & \({ }^{4.953}\) & 4.880 & \({ }^{4,780}\) & \(\underline{4.458}\) & -4.46 \\
\hline  & & Smans & & & & & & & & & & & & & & & \\
\hline CFFAD \({ }^{\text {a }}\) & & [5000] & & & 19.295 & 18.914 & 18,790 & \(21,0,12\) & \({ }^{2,1,982}\) & \({ }^{22,366}\) & \({ }^{22} 2885\) & 27,651 & \({ }^{21.1985}\) & \({ }^{22,828}\) & \({ }^{23,855}\) & \({ }^{22286}\) & 23.331 \\
\hline Smamme fipams & & \({ }_{\text {[1800 }}^{\text {[800 }}\) & & & (15474) & (15.513) &  &  & &  & &  &  &  &  &  &  \\
\hline  & & (t500] & & & &  &  &  &  & (es.5s) &  & (19302] & \({ }^{(8,0595}\) &  &  & (3, &  \\
\hline  & & 15000 & & & & (1,7.6e9) & (11.784) & (11.457) & (10,687) & (10,551) & (10,740) & & (11,254) & (11,353) & \{1, 4 47] & [12, 196 & (1.1227) \\
\hline 何 & & \({ }_{\text {lisem }}\) & & & \({ }_{\substack{3509 \% \\ 15,25}}\) & \(\frac{35.095}{14,27}\) & \({ }^{35.0096}\) & \({ }^{\frac{35509 \%}{17,088}}\) & \({ }_{\substack{3500 \% \\ 80,35}}^{\text {a }}\) &  & \({ }^{35.0038} 10.028\) & 35.0\% \(17,7 \times 4\) &  & \({ }_{\substack{355088 \\ \hline 6,582}}\) & (3509\% & \(\frac{33.006}{10,046}\) & \\
\hline Tadinus & & \({ }_{\text {Lspon }}^{[8000]}\) & & & \({ }_{\substack{5929 \\ 5,377}}\) & \[
\frac{.5787}{8,8211}
\] &  & \({ }_{\text {s.an7 }}^{\text {S. } 1,625}\) &  &  & - 5.3878 & \(\frac{.4 .95}{12.849}\) &  & \(\frac{.7 .80}{13,873}\) & \({ }_{\text {4, }}^{4.890}\) & \({ }_{\text {\% }}^{4.448}\) & \(\frac{4.465}{1.657}\) \\
\hline  & & [**) & & & \(0.00 \%\) & \(0.00 \%\) & \(0.00 \%\) & 0.00\% & 0.00\% & 0.00\% & \(0.00 \%\) & 0.00\% & \(0.00 \%\) & 0.00\% & \(0.00 \%\) & \(0.00 \%\) & \(0.00 \%\) \\
\hline Ropmenems firmory & & & & & & & & & & & & & & & & & \\
\hline Pminsemanimm & & \(\underset{\substack{18000] \\ \text { H00 } \\ \hline \\ \hline \\ \hline}}{ }\) & & & (0) & (0) & (9) & 89 & (9) & (9) & (0) & \({ }^{(0)}\) & (0) & (0) & (0) & \({ }^{10} 9\) & (9) \\
\hline & & & & & & & & & & & & & & & & & \\
\hline  & & [5000] & & & 30.tun-39 & 31-D0033 & 35.060 33 & 3nemons & 30, mese & 31.00634 & 34-bese 34 & 3 Cm & 3 c +10.38 & 31.0ens & 31.0 ece 35 & \({ }_{\text {3p-tmas }}\) &  \\
\hline & & & & & & & & & & & & & & & & & \\
\hline  & & [5500 & & & & & & & & & & & & & & & \\
\hline  & & prove & & & & & & & & & & & & & & & \\
\hline merestmam & & (smem) & & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & & & & \\
\hline Tram & & [5000] & & & . & & & & & . & & & & & & . & \\
\hline  & &  & & spremay & 255.300 & 255.300 & 255, 330 & 25, 3 \% &  & \({ }^{255,580}\) & \({ }^{255,580}\) & \({ }^{255,399}\) & 255.330 &  &  & 255.530 & \({ }^{255.530}\) \\
\hline & & 15009 & & smomy mom & * & \% & \% & \% & \% & \% & \% & \(\%\) & \% & \% & * & \% & \% \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline 隹 & & \({ }_{\text {Prabeis }}\) & & & 800.0\% & 10000\% & 600.0\% & 100.0\% & 100.00\% & 100.00\% & \({ }^{100.00 \%}\) & 100.00\% & 10.000 & 100.00 & 100.0\% & 10000\% & 100.00\% \\
\hline \%exrexidis & & & & & & & & & & & & & & & & & \\
\hline Mmetistom Prisat & Hack & mater & & & , & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 & 1 \\
\hline Scamenames & & 15000 & ramar & & & & & & & & & & & & & & \\
\hline
\end{tabular}








\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline That mismex & Wha & & & & & & & & & & & & & & & & \\
\hline Stan of Priod & & & & & 01.0¢138 & -1ंJanas & Otatarais & 0) & \({ }^{07.0 \mathrm{Cc} 3} 3\) & & & & & & & & \\
\hline End of Perice & & & Ompats & 34-Decom & 31.Dea 38 & 31-Mar-39 & 390-100-39 & 30. \(985-38\) & 31-Dea.39 & 3? \(\mathrm{M} \times \mathrm{a}-40\) & 30.Jum-40 & 30-sep +11 & 31 Deas 40 & 3:-Maral & 30-Jumal &  &  \\
\hline Days & & & & & 92 & 980 & \({ }_{365}^{97}\) & & & \({ }^{91}\) & & & & & & & \\
\hline Calender Yoar & Source & Unais & 5 mos & & \({ }^{365}\) & \({ }^{365}\) & \({ }^{3635}\) & \({ }^{365}\) & \({ }^{365}\) & \({ }^{366}\) & \({ }^{358}\) & \({ }^{386}\) & \({ }^{366}\) & 355 & 3.5 & 365 & 355 \\
\hline flot fiseal yeur & & & , & \({ }_{2009} 200\) & \({ }_{2039} 2036\) & \({ }_{21293}^{20,9}\) & \({ }_{2039}^{2039}\) & \({ }_{2040}^{2039}\) & \({ }_{2040}^{2039}\) & \({ }_{2040}^{2040}\) & \({ }_{2040}^{2040}\) & \({ }_{2041}^{2040}\) & 2040
2044 & \({ }_{2041}^{2041}\) & \({ }_{204}^{204}\) & \({ }_{2081}^{2084}\) & \({ }_{2041}^{2048}\) \\
\hline Samitray \({ }^{\text {Pematy }}\) & & & & & 34.pec. \(3 \mathrm{3f}\) &  & 30.109.39 & 31-Dee 39 & 3t-Dee 39 & 30.unat & \(380.00 n+40\) & 31-Dema & & \({ }_{\text {30, }}^{\substack{2044}}\) & 30-4umat &  & \({ }_{\text {3t-bectit }}^{\text {2042 }}\) \\
\hline mandmetrer & & 180001 & & & & (00\% & 10,0\%\% & & 100.00\% & 100.00\% & & & 100.00\% & & 40306\% & 104,00\% & 106:00\% \\
\hline  & & [8006] & & & - & & - & . & - & - & - & & & - & & & \\
\hline Comen mition & & \({ }^{50000]}\) & & . & & - & . & . & & - & & & & & & & \\
\hline & & & PabsBop_Pastio & & & & & & - & - & & & & & & & \\
\hline & & & OK & & - & - & , & - & - & - & . & & & & & & \\
\hline Rasernem & Hookup
lickup &  & & & 4.255\% & 4.253\% & \({ }^{4} 4.258 \%\) & \({ }^{4} 8.25 \%\) & 4.25\% & \({ }^{4.25 \%}\) & \({ }^{4.25 \%}\) & 4.25\% & \({ }^{4.23 \%}\) & 4.25\% & 4.25\% & 4.25\% & 4.25\% \\
\hline Crothong &  & (\%p.a.) & & & 1.159\% & 1.15\%\% & 1.15\% & 1.15\% & 1.15\% & 2.15\% & 1.15\% & 1.15\% & 1.15\% & 8.15\% & 1.15\% & 1.15\% & 1,55\% \\
\hline Ami Pemmum & flommy & \% \% \(\%\) p.a) & & & 0.50\% & 0.50\% & 0.50\% & 0.50\% & \(0.50 \%\) & 0.50\% & 0.5\% & 0.50\% & 0.50\% & - \(0 . \%\) & 0.5m & 0.\% & \% \% \\
\hline Sentrycroe & mowt & [\% \(\mathrm{p}, \mathrm{a}, \mathrm{l}\) ] & & & \% & -\% & \% & & \% & \% & -\% & \% & \% & \% & \% & \% \(\%\) & \\
\hline  & (ilosow) & cheat & & & \% & \% & \(\ldots\) & \% & \% & \% & \% & - & -\% & \% & \% & \(\%\) & \(\%\) \\
\hline Farchemmem tha & & |\%pal & & & 1.48\% & \% 1.18 & 1.48\% & \%.40\% & 7.48\% & 7.46\% &  & 1.49\% & 1.48\% & 7.48\% & \(\frac{.4}{1.65 \%}\) & \% \(\%\) & (-488\% \\
\hline Conetrestion Periced & & & & & & & & & & & & & & & & & \\
\hline Steratimeme & & [ [90 Ma] & & & & & & & & & & & & & & & \\
\hline Sens herect empase & & [ 500001 & & & & : & : & - & : & & & & & & & & \\
\hline 1 l itrost Paid & & \({ }_{\text {[5009] }}\) & & & & & & & & & & & & & & & \\
\hline D7x.tams & & [s500] & & & - & - & . & : & " & - & - & & . & . & - & - & \\
\hline Ontast Print & & & & & & & & & & & & & & & & & \\
\hline hiverestixpense & & \[
150009
\] & & & : & : & : & : & - & : & - & : & : & & & & \\
\hline \#uoname Fee tipmon Fee & & & & & & & & & & & & & & & & & \\
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\hline 3 Anmoning Tiscrive On! Uipfoct Fee & & \[
\left[\begin{array}{lll}
[8] d \theta]
\end{array}\right.
\] & & & - & - & - & - & * & - & . & & . & . & * & & \\
\hline \begin{tabular}{l}
Popayments \\
 \\
Crads
\end{tabular} & & & & & & & & & & & & & & & & & \\
\hline Tanot nsef & & \({ }^{150003}\) & & & \({ }^{26,108}\) & 26.687 & \({ }^{27,827}\) & \({ }^{28,695}\) & 29.218 & 28.975 & 20.158 & 19,976 & 20,409 & 20,095 & 20.94 & 21.502 & \({ }^{21,959}\) \\
\hline Trimichismien & & \$ 50000 ] & & &  & \(2{ }^{2.5 .19} 13\) & \(\frac{1.47}{24.517}\) & \(\frac{1.4 x}{25,282}\) & \({ }_{\text {2, }}^{25.44 \mathrm{x}}\) &  & 77,7.800 & \(\frac{1.97 \%}{17,602}\) & \({ }_{7}^{17.94 x}\) & \(\frac{1.11 \times \times}{17,686}\) & \(\frac{1.45}{18,426}\) & \(\frac{1.14 \times}{18.45}\) & \(\frac{1.95 \times}{19.347}\) \\
\hline  & & [ 58000\(]^{(5000]}\) & & & \(\frac{2,993}{20,30}\) & \(\frac{2.573}{20,386}\) & \({ }_{2}^{2,5,901}\) & \({ }_{2}^{23,3976}\) & \(\begin{array}{r}2,237 \\ \hline 2,566\end{array}\) & \({ }^{1,785}\) & \(\frac{1.785}{15.975}\) & 14652 & \(\frac{1.462}{16.50}\) & \(\frac{1.1184}{16,512}\) & \(\frac{1.19 \%}{17,229}\) & 88, 942 & \({ }^{18.405}\) \\
\hline Seutptad Reprymont - Tetal DSCR - Thmonatds Stz! Adatat CFACS & & [5000] & & & 2\%,268 & 24,340 & & & & & & & 16.379 & & & & \\
\hline Tempensce min & & 150000 & & & 1.05x & & & 1.95x & 1.05x & t.05x & \({ }_{10.05 \times}\) & \({ }_{1.058}\) & \({ }_{10.059}^{10.079}\) & 1 1,05x & 1,05x &  & \\
\hline  & & \({ }^{180000]}\) & & & \({ }^{23,172}\) & \({ }^{23,635}\) & 25.427 & \({ }^{25,784}\) & \({ }^{26,268}\) & 26,184 & 15.429 & 15.224 & 15.598 & 15,380 & \({ }^{16.260}\) & \(16,789 \times\) & 17,189 \\
\hline
\end{tabular}







\begin{tabular}{lllllll}
\(10000 \%\) & \(100.00 \%\) & 1000 & \(100.00 \%\) & \(100.00 \%\) & \(100509 \%\) & \(100.00 \%\) \\
\hline
\end{tabular}





\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & \% & & & & & & & & & & & & & & & & \\
\hline Statiof Pexim & & & & & M17013 & ब1.0.913 &  &  & 07. & ग1-0.7.14 & 0ヶJamis &  & 0 O. Jutis & 9100.45 & 3-7ata & 01-Acrab 6 & \\
\hline Endy & & & Opmotas & 3 3tuecre & 30-Sep.13 & 31-Dea 13 & 31.\%90.14 & 30-3un-14 & 30. Sep-14 & 31-Dea. 74 & 331 Mar 15 & 30-40-15 & 3 30-Sep-15 & 3 3-10ect 18 & \(31 . \mathrm{mar} 15\) & 30.4untion & \(30.5 \mathrm{sp}-16\) \\
\hline Days of perios & & & & & 955 & 92 & \({ }^{99}\) & 93 & \({ }^{92}\) & 92 & \({ }^{90}\) & 9 & 92 & 92 & 31 & 91 & 92 \\
\hline Comender Y Year & Source & Units & Pamen mame & & \({ }^{3} 135\) & \({ }^{365}\) & 365 & 369 & 365 & 365 & 385 & 366 & \({ }_{2015}^{365}\) & \({ }^{3659}\) & \({ }^{366}\) & 368 & \({ }^{366}\) \\
\hline CDior fical Yeat & & & 为 & \({ }_{2009}^{2008}\) & \({ }_{2014}^{2013}\) & \({ }_{2014}^{2013}\) & \({ }_{2015}^{2014}\) & \({ }_{2014}^{2014}\) & \({ }_{2015}^{2084}\) & 2014 & 2015 & \({ }_{2015}^{2015}\) & \({ }_{2015}^{2015}\) & 2015 & 2015 & 2016 & 2016 \\
\hline Somamex Matich & & & & & 31-Dear 13 & \({ }^{31-\mathrm{Cec}-13}\) & 30.unt.1/ &  & 31-Doc. 14 & 31-5.gec 14 & 30, \(120 \cdot 15\) & & 31-0cat5 & 31-Peca 15 & & & \\
\hline  & & & & & 100,00\% & 100.00\% & \%max & 6.959 & \(100.60 \%\) & 100.00\% & 100.00\% & 100.60\% & (106.00\% & \(100.00 \%\) & 100.00\% & 160\% & 510chem \\
\hline  & & \({ }_{\text {[5000] }}^{[500]}\) & & & \(\cdots\) & \(\bigcirc\) & \(\square\) & 706 & \(\frac{1.050}{1000}\) & 11,050 & 10,809 & 10.,29 & 10.988. & 10,989 & 10.937 & \({ }_{\text {10, }}^{3}\), 37 & 70,982 \\
\hline & & & & & & & & & & & & 2,s & \% & 3,3s & & \({ }^{\text {3.199 }}\) & \\
\hline Soutre & & \({ }_{\text {(toon }}\) & & & - & - & - & - & 796 & . & 2.662 & 2.888 & 3.122 & 3,328 & 3. 115 & 3.129 & 5.3\% \\
\hline  & & [*) & & & 100.00\% & 100.00\% & 100.00\% & \% & -\% & \% & \(\%\) & \% & \% & \% & \% & \% & \% \\
\hline nopivmmistmmar & & & & & & & & & & & & & & & & & \\
\hline  & & [ [5000] & & & - & - & - & - & - & - & - & . & . & & & - & \\
\hline Thin remymer & & [500] & &  & & - & - & . & - & - & - & & & & & & \\
\hline & & \({ }_{\text {15000 }}\) & &  & - & - & - & - & - & * & - & . & * & - & . & - & \\
\hline  Ferome R-ht Sulstanding Sepaymert kom 1 crebin Rolesses & & \[
\underset{\substack{[8] \\[800]}}{[800}
\] & & & 100.00\% & 100.00\% & \% 9 mos. & 100mos. & 100.00\% & 100.0\% & 100.00\% & \%00.50\% & 100\%\%\% & 1907\% & 100.00\% & 100,00\% & mmo\% \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & [fag] & & & - & . & - & ; & 1 & 1 & 1 & 1 & ; & ; & 1 & 1 & 1 \\
\hline Thy & & [58000] & & & - & & & & & & & & & & & & \\
\hline Retases & & 18000 & & & . & : & . & . & : & : & - & & . & - & . & : & \\
\hline Cememamam & & \$800] & & & - & - & & & & & & & & & & & \\
\hline Sthordated hmatizatim Acthat Amerlizsiton & &  & & & : & : & : & : & : & : & * & \({ }_{3.236}^{3.236}\) & : & \({ }_{3}^{3.879} 3\) & & \({ }_{3}^{3,956}\) & \\
\hline herest tromm & & [5000] & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Amatimberm & & [fay] & & & - & . & . & . & - & - & - & - & . & . & - & - & . \\
\hline menign gitape & & 150009 & & & \({ }^{605} 5.697\) & 625.453 & 641,069 & 654,495 & 878.373 & 678.333 & 672, 323 & 67\% 323 & 878.323 & 878.323 & 678.323 & 678.373 & \({ }^{673.523}\) \\
\hline Cmtumbermaty & & \({ }^{\text {S }}\) & & & & & & \({ }^{23,328}\) & : & ; & : & : & : & : & - & : & \\
\hline  & & (15000] & & & : & : & * & : & : & : & : & " & & : & . & : & \\
\hline  & & \({ }_{\text {che }}\) & & & & & : & & - & - & - & * & - & \(\checkmark\) & - & - & \\
\hline Cumen motane & & \({ }^{[5500]}\) & & & 625453 & 641,069 & \({ }^{651,995}\) & 678,323 & \(678.3{ }^{3}\) & 678.323 & 678,323 & 678,373 & 67.323 & 878.323 & \({ }^{676.323}\) & \%78,323 & 676.323 \\
\hline Pase rate & &  & & & \({ }_{0}^{3.63 \%}\) & 3.3.03\% & \({ }^{3}\). & 9, \begin{tabular}{l} 
3.63\% \\
\(0.01 \%\) \\
\hline
\end{tabular} &  & \({ }^{3.69 \%}\) & 3.03\% & \({ }_{\text {3 }}^{3.63 \%}\) & \({ }_{\text {3 }}^{\text {3.63\% }}\) & 3,63\% & \({ }^{3.63 \%}\) & \({ }^{3.63 \%}\) & 3.633\% \\
\hline Pemathe hemer bate & & [ \(\%\) pp,a] & & & 0.0.31\% & 0.0.17\% & 0.0.31\% & 0.0.9\% & \({ }^{\text {20, }}\) 0.3\% \(\%\) & 0.3\% & \(\frac{0.01 \%}{0.31 \%}\) & \(\frac{0.011}{0.81 \%}\) & 0.0.9\%\% & \(\frac{0.046}{0.95 \%}\) & \(\frac{0.07 \%}{0.91 \%}\) & \(\frac{0.014 \%}{0.17 \%}\) & 0.0.01\% \\
\hline Contervetion batiod & & & & & & & & & & & & & & & & & \\
\hline  & &  & & & 5.823
5623 & \({ }^{5} 5788\) & \({ }_{5}^{5} 795\) & 5.579 & - & - & - & - & \(\checkmark\) & . & . & - & \\
\hline 5 m & & Socel & & & ¢, 5.623 & \({ }_{5}^{5,7898}\) &  &  & \(:\) & : & : & : & : & & & & \\
\hline & & & & & 14,133 & \({ }_{9,928}\) & \({ }_{7} 7.631\) & \({ }_{18,249}^{2.89}\) & & & & & & & & & \\
\hline  & & \({ }^{15500]}\) & & & : & - & * & \({ }^{392}\) & 6,223 & \({ }^{6.223}\) & ¢.088 & 6,556 & \({ }^{6.223}\) & 6,223 & 6.139 & 6,139 & \\
\hline tnerest Paid & & \({ }^{[5000]}\) & & & . & . & . & 392 & \({ }^{6.223}\) & 6.223 & 6,086 & 6,156 & 6.233 & \({ }^{6.223}\) & 6.133 & 6,139 & \({ }^{8.2026}\) \\
\hline Rennment, & & [5000] & & & & & & & & & & & & & & & \\
\hline  & & 15000] & & & - & - & - & . & - & - & \({ }^{1.558}\) & \({ }^{1.676}\) & (1,948 & \({ }^{2.231}\) & 1.942 & 1.944 & 2.126 \\
\hline  & & [8000] & & & & . & - & & & - & ( \(4,3,385\) & & & & (1,942) & [1:14) & \\
\hline  & & 15000 & & & & & & & & & & & & & & & \\
\hline & & [500m] & & & - & . & - & - & - & - & - & - & - & & - & & \\
\hline TEFIA Prlneipat Repmomant Account ntert bilace & & [5000] & & & & & & & & & & & & & & & \\
\hline  & & 15000 & & & & & & & & & & & & & & & \\
\hline  & & [15000] & & & - & - & . & & . & - & & . & : & . & - & . & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & & & & \\
\hline Max trin minamar & & \({ }^{15000]}\) & & & \({ }^{800.697}\) & 625,453 & 544,069 & 654,495 & 678.323 & 678,323 & 678.323 & 677,3/3 & 678,323 & 678,323 & 979,93 & 679.323 & 87,3\%3 \\
\hline
\end{tabular}



\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Na & & & & & & & & & & & & \\
\hline  & & & & & \({ }^{2}\) & \({ }^{\text {0, } 0.0 \mathrm{com}}\) & \({ }^{\text {c/vanzer }}\) &  & वг心126 & \%-O+28 & O1/ban:27 &  & \%iza \\
\hline cond & & & & &  & \({ }^{31-\mathrm{Dec} 23} 9\) &  & \({ }_{\text {ancmas }}^{3}\) & \({ }^{\text {30.Seperez }}\) 28 & 3:Docer 26 & \({ }^{31-\mathrm{Ma}-27}\) &  & \({ }^{30-50 p-2 b}\) \\
\hline  & Saureo & Unils & enge & \({ }^{2008}\) & \({ }_{2025}^{2025}\) & \({ }_{\substack{2025 \\ 2026}}^{\substack{205 \\ \hline}}\) &  & \(\xrightarrow{3}\) & \(\underbrace{\substack{36}}_{\substack{3026 \\ 2026}}\) & \(\underbrace{\substack{302}}_{\substack{3368 \\ \\ 2020}}\) & \({ }_{2027}^{235}\) & \({ }_{2307}^{365}\) & \({ }_{\substack{\text { a }}}^{\substack{357 \\ 2020}}\) \\
\hline \(\frac{1}{}\) & & & & 2009 & & & & & & & & & \\
\hline  & & [soof & & & \[
\begin{array}{r}
100,061 \% \\
9.479
\end{array}
\] &  & \(\xrightarrow{10000 \%}\) &  & -100.0\%\% & \(\xrightarrow{\text { 100.0.06\% }}\) & \(\xrightarrow{10.0088}\) & \({ }^{\text {cosem }}\) & \(\frac{10 y}{8,59}\) \\
\hline  & & & & & & & & & & & & & \\
\hline  & & \({ }^{\text {spocol }}\) & & & \({ }_{6.772}\) & 7.505 & 7.597 & 7.907 & 8,3,4 & 8,228 & ¢,939 & \({ }^{8,739}\) & 9.452 \\
\hline  & & \(\mathrm{ma}^{\text {m }}\) & & & \% & \% & \% & \% & -\% & -\% & \% & \% & -* \\
\hline popymets sumpr & & [ 5000 ) & & & . & . & . & - & - & . & & & \\
\hline  & & [som) & & & & & & & & & & & \\
\hline & & [300] & & sparamerame & . & . & . & - & . & . & . & & \\
\hline  & & \({ }_{\text {Prean }}\) & & & 100.00\% & 000\%\% & 00.00\% & 10000\% & 100.0\%\% & 100\% & 1809\% & \% & 10900 \\
\hline  & & & & & & & & & & & & & \\
\hline  & & [1099] & & & 1 & t & ' & 1 & 1 & 1 & , & , & \\
\hline  & & [15000] & & & & & & & & & & & \\
\hline  & & \(\frac{1500]}{\substack{\text { spoof }}}\) & & & . & & & & & & & & \\
\hline  & &  & & & : & \({ }_{\text {che }}\) & : & \(\underset{\substack{13,265 \\ 13.236}}{\substack{\text { che }}}\) & : & \({ }^{14.4 .688}\) & : & \({ }_{\substack{15,508 \\ 15.5050}}\) & \\
\hline mamatraver & & 150001 & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & \\
\hline Ammino Om & & frasal & & & . & . & - & - & & & . & & \\
\hline Copers Bapam & & \(\xrightarrow{\text { (5000 }}\) & & & 678.329 & 878, 323. & ¢¢7:33 & 879323 & 678,323. & 678323 & 688.323 & \({ }^{67} 8.329\) & \({ }^{678323}\) \\
\hline  & & (15000 & & & & & & & & & & & \\
\hline Premer enmen & & cismo & & & . & & & & & & & & \\
\hline cinturatem & & \({ }^{\text {Smano }}\) & & & \({ }^{678.323}\) & 678.23 & \({ }^{68,383}\) & 878.323 & F7.933 & Bri.333 & 678323 & 67.33 & \({ }^{\text {87,323 }}\) \\
\hline 8marata & & [\%pad & & & \({ }^{3.535 \%}\) & \({ }^{3.69 \%}\) & \({ }^{3.63 \%}\) & 3.35\% & 3.60\% & \({ }^{3.63 \%}\) & 3.63\% & \(3.639 \%\) & \\
\hline  & &  & & & & & (0.01\% & \({ }_{\text {a }}^{0.0 .7 \%}\) & \({ }_{\text {a }}^{0.0} 5\) & 0.0.97\% & 0.0.91\% & 0.0.9\% & \(\frac{0.015}{0.95 \%}\) \\
\hline  & & & & & & & & & & & & & \\
\hline Onemit & &  & & & & & & : & , & & & & \\
\hline opomempremer & & & & & & & & & & & & & \\
\hline Whens mamo & &  & & & \(\underbrace{6.223}_{6.23}\) & \({ }_{6}^{6,223}\) &  & \(\underbrace{\text { chem }}_{\substack{\text { c,15s } \\ 6,158}}\) & \({ }_{\substack{\text { c,23 } \\ 6,23}}\) & \({ }_{\substack{\text { f,223 } \\ 8.229}}\) &  &  &  \\
\hline  & & & & & & & & & & & & & \\
\hline  & & (ismem & & & (5, 5 (599) & [58939] & (88,909 & \({ }_{\text {chem }}^{6.617)}\) & (8,079) &  & \({ }_{2}^{27818}\) & \({ }^{7}\) & \(\xrightarrow{\substack{\text { 7.998 } \\ \text { c.998 }}}\) \\
\hline Powtons & & \({ }^{18000}\) & & & & & & & & \(\bigcirc\) & . & & \\
\hline  & & & & & & & & & & & & & \\
\hline  & &  & & & & & & & & & & & \\
\hline  & & (15009) & & & & & & & & & & & \\
\hline  & & [s009] & & & & . & - & . & - & . & . & - & . \\
\hline Fhbecmemens & &  & & & & . & & & . & & & & \\
\hline maxithonammo & & \({ }_{15000}\) & & & \({ }^{68,323}\) & 678.323 & 678.233 & \({ }_{87,323}\) & 678,323 & \({ }^{\text {677,923 }}\) & 678,323 & \({ }_{678.23}\) & \({ }^{677} 832\) \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline 边 & & & & & & & & & & & & & & & & & \\
\hline  & & & Ompres & 3 3－Depos &  &  &  &  & \(\cdots\) &  &  & coteres &  &  & \({ }^{\text {atbabis }}\) &  &  \\
\hline doms & & & & & \％ 96 & \({ }_{3}{ }^{325}\) & \({ }_{36}^{36}\) &  & & & & & & \({ }^{322}\) & \({ }^{2} 28\) & & \\
\hline  & Saure & Unils & Pems？ & \(\underset{\substack{2008 \\ 2090}}{ }\) & \({ }_{2033}^{2033}\) & \({ }_{2034}^{2038}\) & \(\stackrel{{ }^{2033}}{203}\) & \({ }_{2}^{2034}\) & \({ }_{2034}^{2034}\) & \({ }^{2035}\) & \({ }_{2035}^{2035}\) & & \({ }_{2}^{2335}\) & \({ }_{2035}^{2035}\) & \({ }_{2}{ }^{2035}\) & \({ }_{2}^{3036}\) & \({ }_{3}^{3368}\) \\
\hline ramarata & & & & & & ， & 1.100038 & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & 100.008 & & & & \\
\hline  & & ［5000） & & & \({ }_{5}^{50.238}\) &  &  &  & \({ }_{\text {S }}^{51,687}\) & \({ }_{\text {j }}^{5.9887}\) &  & \(\xrightarrow{1.996}\) & \({ }_{\substack{43.097 \\ 13.029}}\) & \({ }^{4} \mathbf{4 , 7 8 0}\) &  & \({ }_{\text {c }}^{\text {a }}\) & \({ }_{\substack{4.456 \\ 15.597}}^{\text {a }}\) \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline & & & & & & & ，，ns & 1.123 & 12.88 & （3， & 13，39 & 12，988 & \({ }^{12,76}\) & \({ }_{13,873}\) & \({ }_{16,248}\) & \({ }^{13,598}\) & ． 85 \\
\hline  & & （3） & & & \％ & \％ & \(\%\) & － & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ \\
\hline Ropyment summy & & & & & & & & & & & & & & & & & \\
\hline 最 & &  & & & & & ． & － & ． & － & － & & ． & － & － & ． & \\
\hline Trat Com & & \({ }^{\text {S }}\)［500］ & &  & & & & & & & & & & & & & \\
\hline & & ［scoon］ & & Spapremy＿sem & ． & － & － & & － & － & ． & ． & & & － & ． & \\
\hline \begin{tabular}{l}
L．cockup Account Rapaymintis \\

\end{tabular} & & \({ }_{\substack{180 \\ \text {［800］}}}\) & & & 100．00\％． & ．00\％ & mmo & \％00\％ & 100．0\％\％ & 100．0\％\％ & 100．00\％ & 100．00\％ & \％om & 100．00\％ & 1 man & 100．0\％ & 800．0\％ \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Triacment trem ros & & ［109］ & & & 1 & 1 & 1 & ， & 1 & 1 & 1 & 1 & 1 & ＋ & 1 & 1 & \\
\hline Themematare & & （1500） & & & & & & & & & & & & & & & \\
\hline \(\frac{9}{\text { chememememem }}\) & & ［8500］ & & & ． & ： & & & ： & ． & ． & & ． & ． & ， & & \\
\hline T，ming & & （00） & & & & & & & & & & & & & & & \\
\hline S．entex Amememer & &  & & & ： & ： & ． & － & ： & ： & ． & ． & － & ． & － & ． & \\
\hline memestume & & \({ }_{15000}\) & & & & & & & & & & & & & & & \\
\hline Hexrex max & & & & & & & & & & & & & & & & & \\
\hline Ammmor pelm & & ［rapt & & & ． & ． & － & － & ． & ． & ． & ． & & \(\checkmark\) & － & & \\
\hline  & & \({ }^{\text {［5000 }}\) & & & 612222 & 623081 & ［220291 & \({ }_{802} 47\) & 802447 & 672：2：8． & 586.218 & 598774 & 547，741 & 522，975 & 520.95 & 489，310 & 49.319 \\
\hline Crememenma & & 为 & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\text {cosem }}\) & & & （202007） & & （19，594） & & （28，202） & & ［28，509） & & （26，765） & & （29，66） & & （30．068） \\
\hline Chimg evom & & \({ }_{\text {［5000］}}\) & & & 62，027 & 62021 & 802．47 & 602，47 & 57，2，26 & \({ }^{378.246}\) & 54.741 & 517.74 & 52.9375 & 522，975 & 29.176 & \({ }^{83,310}\) & 461，364 \\
\hline  & & \({ }_{\text {P\％}}^{\text {P\％a }}\) & & & \({ }^{3.69 \%}\) & 3．6\％\％ & \({ }^{\text {3，}} 1.35\) & \(3.63 \%\) & \({ }^{3.53 \%}\) & 3．65\％ & 3．69\％ & \(3.63 \%\) & 3．65\％ & 3，6\％\％ & 3．63\％ & \(3.63 \%\) & \\
\hline Perictiome & & ［8， & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & \(\substack{\text { Issone } \\ \text { Ispon }}\) & & & & & & & & & & & & & & & \\
\hline Ppereang Perised & & & & & & & & & & & & & & & & & \\
\hline  & &  & & & \(\underbrace{\substack{\text { a }}}_{\substack{5.928 \\ 5.828}}\) & \({ }_{\substack{5707 \\ 5,707}}\) & \({ }_{5}^{5,707}\) & \(\underset{5.007}{5.607}\) & \(\underset{5,697}{5,66 \%}\) & \({ }_{5.288}^{5.297}\) & \begin{tabular}{c}
5.87 \\
5.288 \\
\hline .8
\end{tabular} & \({ }_{4}^{49,916}\) & \({ }_{4}^{4.9771}\) & \({ }_{4}^{4.780}\) &  & \(\underset{\substack{4.446 \\ 4.45}}{\text { 4，}}\) &  \\
\hline & & & & & & & & & & & & & & & & & \\
\hline Semen & & （some） & & & 10.205 & 9.820 & 9，954 & 12.555 & 13.547 & 14，671 & 14,434 & \({ }^{13,783}\) & \({ }^{13.002}\) & \({ }^{14,648}\) & 15.018 & 14.609 & 45.397 \\
\hline  & & \[
\left[\begin{array}{l}
{[50000]} \\
{[5007}
\end{array}\right.
\] & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline & & ［5000］ & & & \({ }^{10.2055}\) & ［9，200］ & ［9964］ & \({ }^{(12,655)}\) & \({ }^{(13,397)}\) & ［14，97\％ & （14， 2384 & （13，763） & ［13， \(02 \times\) & \({ }^{(14,66])}\) & （15，008） & （14，689） & \({ }^{(15,397)}\) \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\text {［5009 }}^{\text {Boed }}\) & & & \({ }^{\text {9，9．96 }}\) i0．25 & &  & & \({ }^{123555}\) & & & & 13783
13,082 & & \({ }_{14,498}^{15018}\) & & \\
\hline  & &  & & & ［20，201］ & \({ }^{3,620}\) & （19554） & \({ }^{12,5655}\) & （ 26.5029 & \({ }_{14,487}\) & （1a， 5 509 & & \({ }^{3} 8.8 .859\) ？ & \({ }^{14.488 .89}\) & \(\xrightarrow{\text {［20．659 }}\) & &  \\
\hline mexatmame & & ［s009］ & & & \({ }^{61}\) & & 59 & & \(\pi\) & ． & \({ }_{66}\) & & \({ }_{4}\) & ． & \({ }^{\text {9 }}\) & ． & \({ }^{89}\) \\
\hline Thet Rememer & & \(\left.{ }_{5} 5000\right]\) & & & ［20．2017 & & ［19，\({ }^{\text {a }}\) & & （26．202） & ． & ［25，604］ & & （26，765） & & （23，665） & & ［36，066） \\
\hline Wextiramemas & & 185009 & & & ¢77，323 & 678，333 & \({ }^{\text {67，} 233}\) & \({ }_{877,33}\) & 678，32 & \({ }^{\text {87，} 233}\) & \({ }_{\text {¢77，323 }}\) & \({ }_{\text {678，323 }}\) & 588，32 & \({ }_{888,23}\) & 678．239 & 677．323 & \({ }_{87} 8.33\) \\
\hline
\end{tabular}



- . -•• • ํํํ

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline 4534以 & WRers & & & & & & & & & & & & & & & & \\
\hline  & & & & & 0100 d39 & (14) \({ }^{\text {a } 39}\) & 01-Apr-39 &  & \(01 . \mathrm{Cc}-38\) & 01/Vanas &  &  & D- 1 -ach & १-बल & O1-A0C-4 &  & \\
\hline End of Perios & & & Onmates & 35 Hecom & 34:- Dec 3 Bb &  & 30-4in 39 & 30.Sep 39 & 31-Decas & 31/Mras & \(38-40140\) & 30-Sepoco & 31-Decal0 & 31-Maras & 30.4yme &  &  \\
\hline Says of Citumber Year & & & & & \({ }^{92}\) & \({ }^{30}\) & \({ }^{24}\) & 92 & 92 & \({ }^{91}\) & 95 & \({ }^{92}\) & 92 & 90 & \({ }^{3}\) & \({ }_{22}\) & \[
\underset{\substack{31-3)=0.41 \\ 92 \\ 3565}}{ }
\] \\
\hline Caiender Year & Scurce & Unils & Smage Mama & 2002 & \({ }^{2038}\) & 2093 & \({ }^{3699}\) & \({ }_{2039}\) & 2039 & 2040 & 3096 & \({ }_{2010}\) & \({ }_{2040}\) & \({ }_{2041}^{305}\) & \({ }^{3245}\) & \({ }^{3645}\) & \({ }^{3655}\) \\
\hline FDot ficil Year & & & & 2009 & 2039 & 2039 & 2039 & 2040 & 2040 & 2000 & 2090 & 2341 & 2041 & 2045 & 2041 & \({ }_{2042}^{2041}\) & \({ }_{2042}^{2004}\) \\
\hline Samerral & & & & & 31.Dec.38 & \(\frac{30-40.39}{102008}\) & 23, 45.39 & 31-D000.39 & 34-De. 3 . 39 &  & Satena 40 &  & 34Docas & 30.Jun-41. & 304ural & 3t-2ect 4 & 34-Decas \({ }^{\text {a }}\) \\
\hline  & & [5000] & & & 2.293 & 2.573 & 2.801 & \({ }_{2}^{2237}\) & \({ }_{2}\) & \({ }^{1}\) & & & & & & & \\
\hline  & & [5000] & & & 20.119 & 21.084 & \({ }^{22,3826}\) & 23.547 & -24.032 & \({ }^{21.339}\) & 13.644 & \(13.76{ }^{\text {1 }}\) & 18,137 & 19,208 & 15.962 & \({ }_{15,845}^{\text {9, }}\) &  \\
\hline \begin{tabular}{l}
Sulptor Repayment - Total DSCR - Cash Rramkeven Sivitg \\

\end{tabular} & & [8000] & & & \({ }_{\text {¢9.600 }}\) & 20,354 & 21.837 & 23,209 & 23.703 & 23,932 & 14.869 & 11.989 & \({ }^{12,336}\) & 12, 191 & \({ }^{\text {2 }} 3387\) & 14.315 & 14.524 \\
\hline  & & \({ }^{[\%]}\) & & & \% & -\% & \% & \% & \(\%\) & \% & \% & * & \% & \(\%\) & -\% & \(-\%\) & * \\
\hline Popnymont summay & & & & & & & & & & & & & & & & & \\
\hline Seprecest irsont & & \({ }_{\text {cose }}^{\text {[5000] }}\) [500] & & & - & - & - & - & - & * & - & - & - & . & - & - & \\
\hline Tommaymer & & \({ }^{180009]}\) & & SPABEepay & - & . & - & & - & - & - & & - & - & & & \\
\hline & & ; 50009 & & Spatmomay, Pate & * & . & - & - & - & - & . & . & , & . & - & & \\
\hline \begin{tabular}{l}
L.enkup Atcount Repaywnonk \(\qquad\) \\

\end{tabular} & & \[
\underset{[5000]}{[36]}
\] & & & 100.00\% & 100.00\% & 100.00\% & thans & \%on mom & 100.00\% & 100,00\% & 100.00\% & 9000\% & \(100.00 \%\) \% & \% 0 mot & 100.00\% & 100.00\% \\
\hline F3\% & & & & & & & & & & & & & & & & & \\
\hline  & & : \({ }^{\text {asa }}\) & & & 1 & 1 & : & 1 & 1 & ; & 1 & 1 & 1 & 1 & 1 & 1 & ; \\
\hline Aferictranas & & [5000] & & & & & & . & - & & . & & & & & & \\
\hline felesses & & (sm0) & & & - & & & , & : & - & . & & - & . & & & \\
\hline Chentry nalmat & & [3000] & & & & & - & , & . & - & - & & - & . & & & \\
\hline  & & \[
\begin{aligned}
& \text { [15000] } \\
& \{\$ 0009
\end{aligned}
\] & & & : & : & . & : & - & : & - & & & \(:\) & & & \\
\hline metrest troyme & & [5000] & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & [hagt & & & - & . & . & . & - & - & . & - & - & . & - & - & \\
\hline Onming Sainme & &  & & & 326.218 & \(\stackrel{286.632}{ }\) & 286.632 & 243.775 & 2433.775 & 197.239 & \(19 \% 224\) & 159.336 & 159.836 & 131.938 & 131.938 & 102.67\% & 102.670 \\
\hline Cutumetern Amm & & \({ }^{1 / 50009}\) & & & - & - & - & : & : & : & : & - & : & : & : & & \\
\hline Pripol & & \({ }_{\text {cose }}\) & & & \{30,586) & \(\div\) & (42.857) & & (46, 55 ) & & & & & & & & \\
\hline  & & (5000) & & & (3,406) & & (42.as) & & (40,551) & & (3, 388) & & [27.808) & - & \{29,268) & & (32,092) \\
\hline ¢amenemance & & [ 50060\(]\) & & - & 286.632 & 296.632 & 243,775 & 243.775 & 197,224 & 187,224 & 150,636 & \({ }^{159.836}\) & \({ }^{131,938}\) & 135,933 & 102.870 & 102.650 & 70.57\% \\
\hline Hase Rate & &  & & & \({ }^{3.50 \%}\) & 3.6.6\%\% & \({ }^{3} .8 .01 \%\) & 30.3.3\% & \({ }_{\text {cose }}^{3.63 \%}\) & & \({ }^{3.63 \%}\) & \({ }^{3.637 \%}\) & \({ }^{3.63 \% \%}\) & \({ }^{3.63 \%}\) & \({ }^{3.633 \%}\) & \({ }^{3.537 \%}\) & \({ }^{3.63 \%}\) \\
\hline Prome & & \% F p.a.i. & & & 0.0.31\% & 0.0.9\% & 0.0.01\% & 0.0.91\% & \(\frac{0.01 \%}{0.91 \%}\) & \(\frac{0.01 \%}{0.39 \%}\) & \(\frac{0.01 \%}{0.81 \%}\) & & & & 0.01\% & \(\frac{0.017 \%}{0.91 \%}\) & \({ }^{0.011 \%}\) \\
\hline Comentictor Pertof & & & & & & & & & & & & & & & & & \\
\hline miterest Exense & & [5000] & & & - & - & - & - & - & . & . & & & & & & \\
\hline minerest Patid & & \({ }_{\text {ctis }}^{\text {[5000] }}\) & & & \(:\) & : & : & : & : & \(:\) & : & : & " & & \(\cdots\) & \(\stackrel{\square}{\square}\) & \\
\hline Operetrig Perted & & & & & & & & & & & & & & & & & \\
\hline interstexenne & & [5000] & & & 2,993 & 2.573 & 2.60 t & & 2.237 & & & & & & ¢,197 & & \\
\hline merens \({ }^{\text {ata }}\) & & 158009 & & & 2.993 & 2,573 & 2,801 & 2.237 & 2,237 & 1.785 & 1.735 & 1.462 & \(1, \frac{102}{}\) & 1.124 & T, 197 & 942 & \({ }_{942}^{942}\) \\
\hline Ropymunt & & & & & & & & & & & & & & & & & \\
\hline  & & [5000] & & & 20.050 & 20.940 & 2:,916 & \({ }^{23.046}\) & 23.506 & \({ }^{23.743}\) & \({ }^{13.646}\) & 13,76t & 14,137 & 14.305 & 15.062 & 15,945 & \$6,247 \\
\hline  & & [18000] & & & & & & & & & & & & & & & \\
\hline nopymer & & & & & & & & & & & & & & & & & \\
\hline Tom & & [15000] & & & (20,0760) & [20, 340 & [21,918] & (23,046) & (23,506) & [23,743] & (i3.644) & (19,769] & (14,133) & (14,206\% &  &  & \({ }^{(16,2 \times 7} \times\) \\
\hline TIFA Pinctipat Repisymant Acicams & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }^{180009}\) & & & \({ }^{19} 2.576\) & 20.346 & \(\frac{20.940}{2+949}\) & 23.048 & & & & & & & & & \\
\hline  & & ssomil & & & - 23.5866 ) & &  & 25,446 & (res.536 & 2,773 &  & \({ }^{13,761}\) &  & \({ }^{14,206}\). &  & \(15, \mathrm{R} / 5\). &  \\
\hline Cremint Patron & & [8000] & & & & 20.990 & & \({ }^{23.066}\) & & \({ }^{23,713}\) & & 13.761 & & 14.206 & & 15.645 & \\
\hline Wherextrome & & [5006] & & & 119 & - & \({ }^{228}\) & - & \({ }_{141}\) & - & \({ }^{145}\) & - & \({ }^{34}\) & - & 87 & - & 97 \\
\hline Tontramamems & & \$0000] & & & [39.586) & - & (42.857] & . & (46.555) & - & [37.326] & - & [27.88\%] & - & (2, 2,286) & . &  \\
\hline Max Tlfinatumers & & \({ }^{150009}\) & & & \({ }^{676,323}\) & \({ }^{678,323}\) & \({ }_{878.323}\) & 679,323 & \({ }^{678,323}\) & 679.323 & \({ }_{678,323}\) & 678,333 & 678.323 & 679,323 & 678,323 & \({ }^{67}\), 323 & 678.323 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Whine & 24\% & & & & & & & & & & & \\
\hline  & & & & & 1 M vanat & 0f:Agr-42 & Otstata & 0r-actaz & 0153m43 & न-4.40.43 & Of.atial & Ofocrach \\
\hline End of Petros & & & Spmpes & 31-Decue & 31-M6\%-42 & 3 cosum 42 & 30-Sep-4? & 31-Decati & 31-Mard3 & 30-5un-43 & 30-Sepof 3 & 31-Deas \({ }^{\text {a }}\) \\
\hline  & & & & & \({ }^{90}\) & 91 & 92 & 92 & \({ }^{\text {so }}\) & 94 & \({ }^{2}\) & -220 \\
\hline Caiencer Year & & & & & 355 & 365 & 365 & \({ }^{365}\) & 385 & 365 & 365 & \({ }^{365}\) \\
\hline  & Source & Units & Pampe Mama & 2008 & 2042 & 2042 & 2042 & 2042 & 2043 & 2043 & 2043 & 2043 \\
\hline Foutiscal emot & & & & 2009 & 2042 & 2042 & & & & & & 2044 \\
\hline Premar icm & & & & & \({ }^{30400029}\) & \% &  & 31. \(1000.420 \%\) & \({ }^{30}\) & 80.600.33 &  & \(\frac{34.500 .43}{106.07 \%}\) \\
\hline  & & \({ }_{1} / 50009\) & & & \({ }_{5}^{633}\) & 1649 & \({ }^{339}\) & \({ }^{339}\) & \(\bigcirc\) & & & \\
\hline  & & [5000] & & & 15.283 & 18,337 & 78,631 & 18. 046 & 20.388 & 22.86t & \({ }^{23,739}\) & 24,065 \\
\hline \begin{tabular}{l}
 \\

\end{tabular} & & & & & & & & & & & & \\
\hline & & & & & 0.20 & 1.3 & 6,031 & 17.03 & \({ }^{18,393}\) & \({ }^{21,356}\) & \({ }^{22.265}\) & 22.615 \\
\hline  & & [\%] & & & \% & -\% & \% & \% & \% & -\% & \% & -\% \\
\hline Pepymmentermay & & & & & & & & & & & & \\
\hline primen ircmin watw & & \({ }^{150003}\) & & & - & . & - & - & - & - & - & \\
\hline  & & [\$000] & &  & - & . & & - & - & & & \\
\hline & & [5000] & & Slmenmy mase & - & - & . & - & - & - & - & - \\
\hline \begin{tabular}{l}
1.ackup Accoum Roptymintis porent Dobs Abtratsing \\

\end{tabular} & & \({ }_{\text {[ }}^{[8000]}\) & & & \$00.00\%\% & 100.00\% & 100.00\% & 100.00\% & . \(\mathrm{mom} \%\) & 500.00\% & 100.00\% & 100.00\% \\
\hline  & & & & & & & & & & & & \\
\hline  & & [lag) & & & \(t\) & 1 & 1 & 1 & 1 & \(t\) & 1 & 1 \\
\hline  & & [5000) & & & & . & & & & & & \\
\hline Stames & & [siose & & & & & , & - & - & & & \\
\hline Cmint mem & & [5000] & & & : & : & - & : & & & & \\
\hline \begin{tabular}{l}
Soheduled A-rextmotion \\

\end{tabular} & & \[
\underset{[50009]}{[15000]}
\] & & & : & : & : & : & : & & & \\
\hline Inemet mommo & & \(\mathrm{SFOOOF}_{1}\) & & & & & & & & & & \\
\hline  & & & & & & & & & & & & \\
\hline semomer Petary & & [Ra9] & & & \(\cdot\) & - & - & . & . & - & - & . \\
\hline Coming Salane & & \({ }^{15900]}\) & & & \({ }^{10.578}\) & 70.578. & 38,978 & 36.728. & & . & - & \\
\hline Consterton iterev Amms & & Stooes & & & - & : & : & & - & & & \\
\hline  & & \({ }^{185009}\) & & & - & (23.500) & - & & : & & & \\
\hline  & & \({ }_{\text {che }}^{[56009]}\) & & & - & (33,500) & . & (36.978). & - & . & & \\
\hline Cmame balare & & [\$500] & & - & \({ }^{7}, 578\) & 36,978 & 36.978 & & & & & \\
\hline Fase Reto & & [\% \(\left[8.8,{ }^{\text {a }}\right.\) & & & \(3.63 \%\) & \({ }^{3} .63 \%\) & 3.63\% & 3.63\% & \({ }^{3.63 \%}\) & 3.63\% & 3.63\% & 3.63\% \\
\hline  & & i\%p.a.] & & & \({ }_{\text {cosem }}^{0.917 \%}\) & \(\frac{0.31 \%}{0.17 \%}\) & \(\frac{0.07 \%}{0.91 \%}\) & 0.0.9\% 0.9 & 20.0\% \(0.81 \%\) & \(\frac{6.07 \%}{0.97 \%}\) & 0.01\% & \[
\frac{0.01 \%}{0.91 \%}
\] \\
\hline  & & & & & & & & & & & & \\
\hline meterst Expense & & \({ }^{15060]}\) & & & - & - & - & - & - & & & \\
\hline rememers & &  & & & \(:\) & : & : & : & " & : & - & \\
\hline opeverng Pertert & & & & & & & & & & & & \\
\hline Interest Expense & & \({ }_{\text {che }}^{\text {[1500] }}\) & & & \({ }_{533}^{633}\) & \({ }^{640}\) & \({ }^{339}\) & \({ }^{339}\) & " & - & - & \\
\hline & & \(15300]\) & & & 533 & \({ }^{640}\) & 339 & 339 & . & . & - & \\
\hline \begin{tabular}{l}
TRomaty \\
 \\

\end{tabular} & &  & & & \({ }^{15.263}\). & 18.337 & 19.631 & 19.045. & 20.3 & \({ }^{22.861}\) & 23.739 & 24,095 \\
\hline  & & \({ }^{3} 80000\) & & & & & & \(\cdots\) & \(\cdots\) & & & \\
\hline Patyent & & [5009] & & & & & & & & & & \\
\hline Thas & & [5000] & & & (15,263) & [18,337 & (18,635] & (18,346) & & - & - & \\
\hline  & & & & & & & & & & & & \\
\hline Chann Bathe & & [18000] & & & & \({ }_{15}^{15,263} 1\) & & \begin{tabular}{c}
18,831 \\
10.346 \\
\hline 1.65
\end{tabular} & , & - & \(=\) & \\
\hline  & & 15000
15000 & & & 5,463 & ( 33,800\()\) & 18.63\% & ( 36.97979 & : & : & - & \\
\hline cheme & & \([35000]\) & & & \({ }^{15} 5.36\) & & \({ }^{18.631}\) & & - & . & . & \\
\hline hrorat locme & & [ 5000 ] & & & - & \({ }^{93}\) & . & 174 & - & - & - & . \\
\hline Tamaty & & [5000]] & & & - & (3,600) & - & (36,978) & - & - & & \\
\hline Max Tramemortrs & & \({ }_{15000]}\) & & & 676.323 & \({ }_{1778,323}\) & 678,333 & 678,323 & \({ }^{678.323}\) & 878,923 & 678,323 & 67\%.333 \\
\hline
\end{tabular}


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.



\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & [193 & & & & & & & & & & & & & & & & \\
\hline Start of Pexiod & & & & & (1410crez & M1.6L2\% & 01.0ct-22 & Otwan-23 & \(0^{01-A p-23}\) & [1] 10.23 &  & (1). 120.24 & & & & & \\
\hline End ef Period & & & Smpates & 3t-Deati & 304itr-2? & \(33-5 \operatorname{sem}-22\) & 31-Dear 22 & 31-Mar-23 & 30.Jun-23 & 30-Sep-23 & 31.bear 23 & 31***2-24 & 3ntum & 3 SOm 24 & 31-Dece24 & 31-Mer 25 & 33atere 25 \\
\hline Days of priod \({ }^{\text {dinum }}\) & & & & & \({ }_{365} 93\) & \({ }_{32}^{98}\) & 92 & \({ }^{90}\) & 93 & \({ }^{92}\) & 92 & 91 & 97 & 92 & & & \\
\hline Cailenter Yasar & Source & Unils & Saren \({ }^{\text {Nmer }}\) & 2098 & \({ }^{3025}\) & \({ }^{2025}\) & \({ }_{3028}\) &  & \({ }^{365}\) & \({ }^{3629}\) & \({ }^{365}\) & \({ }_{3} 364\) & 366 & \({ }^{338}\) & \({ }^{366}\) & \({ }^{365}\) & \\
\hline FDOT Fisaly tax & & & & \({ }_{2008}^{2008}\) & 2022 & \({ }_{2023}^{2022}\) & \({ }_{2023}^{2023}\) & \({ }_{2023}^{2023}\) & \({ }_{2023}^{2023}\) & \({ }_{2024}^{2023}\) & \({ }_{2026}^{2023}\) & \({ }_{2024}^{2024}\) & \({ }_{2024}^{2024}\) & \({ }_{20298}^{2024}\) & \({ }_{2025}^{2024}\) & \({ }_{2025}^{2025}\) & \({ }_{2025}^{2025}\) \\
\hline  & & & & & 30.3nat.22 & \(\frac{31-080.22}{100.00 \%}\) &  & \(\frac{30-74 n-23}{10093}\) & \(\frac{30 \mathrm{~V} \text { (102-23 }}{100.60 \%}\) & \(\frac{35-\text { Dec. } 23}{10000 \%}\) & \(\frac{31.500-23}{100.60 \%}\) & \(\frac{35-50 \pi}{64}\) &  & 34-0es 24 & 31-Dec.36 & 35.Jun. 25 &  \\
\hline  & & [5000] & & т19\%Oppay & -\% & \% & \% & \(\%\) & \% & \% & \% & -\% & \% & \% & \% & \% & \% \\
\hline & & \{\% & &  & \% & \% & -* & * & \% & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline \begin{tabular}{l}
Lacklip Accoilat Raysymbenta \\

\end{tabular} & & \({ }^{2} 50009\) & & & - & - & . & . & . & . & . & . & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Semer yhas & & [spor] & & & (10) & (0). & (0) & (10) & (0) & (0) & (1) & (0). & (1) & (0) & (9) & \(10)\) & \\
\hline  & & [80000] & & & & & & & & & & & & & & & \\
\hline Bromos & & \({ }_{\text {[ } 5000]}\) & & & \({ }^{\text {10) }}\) & \({ }^{\text {(0) }}\) & \({ }^{(0)}\) & (1) & \({ }^{(0)}\) & (0) & \({ }^{(0)}\) & \({ }^{(0)}\) & (3) & \({ }^{(0)}\) & (0) & \({ }^{(0)}\) & \({ }^{(0)}\) \\
\hline  & & \({ }_{\text {[ } 50000]}\) & & . & (0) & (0) & (0) & (0) & (0) & (a) & (0) & (0) & (3) & (0) & (10) & 10] & \\
\hline Constration peytiod & & & & & & & & & & & & & & & & & \\
\hline Inlerest Expentso & & 15009 & & & - & & & & & & & & & & & & \\
\hline kiteres Paid & & \% & & & & & & & & & & & & & & & \\
\hline Daxtmes & &  & & & & . & . & - & - & - & - & - & - & - & . & & \\
\hline Opostrig Pritut & & & & & & & & & & & & & & & & & \\
\hline Interet Expans & & \({ }^{[8500]}\) & & & (9) & \({ }^{(9)}\) & (9) & 19 & (0) & (0) & \({ }^{10)}\) & (9) & (0) & \({ }^{108}\) & (9) & (9) & (6) \\
\hline Popymment & & \({ }_{\text {( } 5000}\) ) & & & & & & & & & & & & & & & \\
\hline  & & [\%] & & & 1.99\% & 4.89\% & 1.89\% & 1.93\% & 1.99\% & 1.99\% & 1.89\% & 1.89\% & 1.89\% & 1.89\% & 1.09\% & 1.89\% & 1.39\% \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }^{180009}\) & & & - & - & - & - & - & . & - & - & . & - & - & & \\
\hline  & &  & & & & & & & & & & & & & & & \\
\hline  & & (1) & & & 1.15 x & 1.16 x & 1:1.18 & 1.16x & 1.188 & 1.168 & \(1.16{ }^{\circ}\) & L: \(16 \times\) & 1.48x. & 1.18 x & 1.16 x & 1.148 x . & f.1.0x \\
\hline arghemmen & & \({ }^{[5000]}\) & & & & & & & & & & & & & & & \\
\hline  & & [5500] & & FAPPRE5 & - & . & , & , & - & - & & & & & & & \\
\hline & & 15009 & & \%maperamy Pas & - & - & - & - & \(\cdots\) & - & - & - & - & - & - & - & \\
\hline
\end{tabular}







\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline \multicolumn{15}{|l|}{Hemerwerume} \\
\hline  & & & & &  &  &  &  &  &  & \%ivisul2 &  & citiseris &  \\
\hline  & & & Smana & \({ }^{3}+\mathrm{Doc}\)-29 &  & \({ }^{30-0.0011}\) & \({ }^{30.509-11}\) & \({ }^{31-0008 t}\) & \({ }^{31 . \mathrm{Ma}_{a}-12}\) & \({ }^{30-\mathrm{cosm}} \mathrm{n}_{9}\) & \({ }^{30 . S e p e+12}\) & \({ }^{31-\mathrm{Desec}} 9\) & \({ }^{31-M a r a t 3}\) & \({ }^{320} \mathbf{l o m - 1 3}\) \\
\hline cimemer vemit & saure & Units & Pmonamm & & \({ }_{2011}^{3055}\) & \({ }_{\substack{\text { a }}}^{\substack{305 \\ 205}}\) &  & & \({ }_{2020}^{3068}\) & \({ }^{3086}\) & \({ }^{\text {che }}\) & \({ }_{\text {coiz }}^{\substack{366 \\ 206}}\) & \({ }_{\substack{3065 \\ 2065}}\) & \({ }^{365}\) \\
\hline trot firal Year & & & & 2009 & & & & & & & & & & \\
\hline  & & & & & \(\frac{\text { 30.uan }}{100.008}\) & & & & & & & & & \\
\hline  & & [5000] & parargar & & 59.114 & 59,14 & 581.14 & 59.114 & 559.114 & 59114 & 598174 & 599134 & 59.14 & \({ }_{\text {ssidit }}\) \\
\hline interse & & \({ }_{\text {cose }}\) & & & & & & & & & & & & \\
\hline \multirow[t]{4}{*}{} & & issous & & & & & & & & & & & & \\
\hline & & (15000) & & & \({ }^{599,1 / 4}\) & 59,171 & 59,144 & 59,11 & 59.111 &  & \$99,144 & \(59.1 / 4\) & \%95.144 & \({ }^{531,1714}\) \\
\hline & & & EAPAREROPFPstata & & 599,44 & S9,1,4 & 599,14 & 590,4\% & 59,34* & 599.14 & \%95,14 & 531,1,4 & 53,114 & 53, 4 , \\
\hline & & & ok & & & & - & & . & & \(\checkmark\) & & & \\
\hline  & & [\%] & & & \(1.27 \%\) & 127\% & 1.27\% & \(1.27 \%\) & \(1.27 \%\) & \(1.27 \%\) & \(1.27 \%\) & \(1.27 \%\) & 1.27\% & \(1.27 \%\) \\
\hline \multicolumn{15}{|l|}{} \\
\hline mestame & & & & & & & & & & & & & & \\
\hline \(\cdots\) & &  & & &  &  &  &  & \(\underbrace{7.21}_{\substack{7,521 \\ 7.521}}\) &  &  &  & \({ }_{\substack{7,527 \\ 7,521}}^{7,51}\) &  \\
\hline  & &  & & & & & & & & & & & & \\
\hline \multicolumn{15}{|l|}{Opretmp perled} \\
\hline & & [samel & & & & & & & & & & & & \\
\hline \multicolumn{15}{|l|}{\%rotitros} \\
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\hline Extabtemmer fee & & [500] & & & - & & - & - & - & - & - & - & & \\
\hline Hapuevaraverwim & & & & & & & & & & & & & & \\
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\hline Hematuexaremin & & & & & & & & & & & & & & & & & \\
\hline Stind & & & ament & &  &  &  & \({ }^{\text {crancma }}\) &  &  & ORisaris & O, mam & OT- &  & \(\mathrm{O}_{\text {OTMmar }}\) &  &  \\
\hline  & & & & & \({ }^{\text {ancosem }}\) &  & \({ }^{\text {rumaxa }}\) & \({ }_{\text {a }}\) & \({ }^{30.589}\) &  & \({ }^{\text {31-Maras }}\) & \({ }_{\text {achersit }}\) & \({ }^{30.58 p e n+15}\) & \({ }^{31-20 e n 15}\) & \({ }^{\text {3/-Masa }}\) at & 30.umal & \({ }^{30,5 e r-16}\) \\
\hline  & saure & Unis &  & & & \({ }_{2013}^{3013}\) & \({ }_{2014}\) & \({ }_{2014}^{305}\) & \({ }_{20}^{304}\) & \({ }_{\substack{365 \\ 2014}}^{\substack{36 \\ \hline}}\) & \({ }_{\substack{3015 \\ 2015}}\) & & \({ }_{20}^{3015}\) & & \({ }_{\substack{3068 \\ 2006}}^{368}\) & \({ }_{\substack{306 \\ 2065}}\) & \({ }^{3988}\) \\
\hline Foor fiear veer & & & & 22031 & & & & & & & & \({ }_{20}^{2015}\) & & & & \({ }_{2016}^{2016}\) & \\
\hline  & & & & & & & 100.00\% & 6.93\% & \({ }^{\text {P10.0.0\% }}\) & & & 100.00\% & 100.0\%\% & \({ }_{\text {¢ }}\) & 1000.08 & \%00, \(10 \%\) &  \\
\hline  & & (3mm) & Fanmasar & & 59.114 & 59.119 & 591.14 & 599114 & 59.1810 & 388.861 & 398720 & 379559 & 402438 & 332.010 & \({ }^{328832}\) & .336594 & 333.477 \\
\hline  & & (150en) & & & & & & \({ }^{486}\) & 7.524 & 4,859 & 4.859 & 4.558 & 4,559 & \({ }^{3.822}\) & 3,922 & 3.922 & \({ }^{3,322}\) \\
\hline Caramers & & (8500) & & & [59,174 & 59714 & 59,414 & & & & & & & & & & \\
\hline & & & parabsior mam & & 521,34 & & \({ }_{59} 5114\) & 59.114 & & & & & & & & & \\
\hline & & & & & & 89,1/4 & sor.14 & & 293.619 & [9\%706t & \({ }^{322,720}\) & 3377.373 & \({ }^{622} 8639\) & 325.46 & 327,39\% & \({ }^{392.554}\) & \({ }^{33}\),677 \\
\hline & & & \({ }^{\text {\% }}\) & & & & & & & & & & & & & & \\
\hline  & & \({ }^{16}\) & & & 1.27\% & \(1.27 \%\) & 1.27 & 1,27\% & \(1.27 \%\) & 1.28\% & 1.88\% & \({ }^{129 \%}\) & 1.28\% & 12.2\% & 1.28\% & \({ }^{1.28 \%}\) & 128\% \\
\hline Cossturfiem peind & & & & & & & & & & & & & & & & & \\
\hline Stremememe & &  & & & \({ }_{7}^{7}, 58\) & \({ }_{7}^{1.527}\) & \({ }_{7,827}^{(0)}\) & 7,010) & (0) & \({ }^{(0)}\) & . & & & & & & \\
\hline  & & \(\underbrace{}_{\substack{\text { [500] } \\ \text { S000 }}}\) & & & \({ }_{7}^{7,52^{7}}\) &  & \(\substack{7,521 \\ 7,521}_{\substack{7 \\ \hline}}\) & , & : & \(:\) & : & : & & & & & \\
\hline chersemms & & \({ }_{\text {[5000] }}^{\text {[500] }}\) & & & & & & & & & & & & & & & \\
\hline Operep pertad & & & & & & & & & & & & & & & & & \\
\hline hemesas Price & &  & & & & & & \({ }^{196}\) & 7.527 & 4.859 & 4.659 & 4.859 & 4,959 & 3,622 & 3,822 & \({ }^{3,822}\) & \({ }^{3,822}\). \\
\hline  & & [500) & & & 59.114 & 595,14 & \({ }_{\text {59,1,4 }}\) & 59.1 .14 & 59,610 & \({ }^{387} .81\) & \({ }_{392720}\) & \({ }^{39,575}\) & \({ }_{622,488}\) & \({ }^{325010}\) & 322.832 & 332.658 & \({ }^{33}\) ATT \\
\hline & & & & & & & & & & & & & & & & & \\
\hline  & & 158009 & & & & & . & & . & & - & & & & & & \\
\hline Sstrustrement \({ }_{\text {cos }}\) & & \({ }_{15000]}\) & & & & & . & & & & . & & & & & & \\
\hline Hexatrexember & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }^{15000]}\) & & & . & . & - & - & - & & . & . & & & & . & \\
\hline Tomaty & & [5000] & & & 525 587 & \({ }^{527537}\). & \({ }_{535687}\) & 525.537 & \({ }^{\text {828,355 }}\) & 53535 & 544,555 & 553,591 &  & 673,44 & 569368 & 59838 & 604.487 \\
\hline  & &  & & & & & & 558 & 9,188 & 9.348 & 9,297 & 9,560 & 9,932 & 10,000 & \(10.43{ }^{\circ}\) & 10,623 & 10.932 \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline & & & & & \({ }^{55,537}\) & \({ }^{52.537}\) & [23,537 & 526.135 & \({ }_{535,315}\) & \({ }^{544,658}\) & 55,351 & 66,512 & 573.34 & \({ }^{553.248}\) & 539,76 & 60 & \({ }^{615}\) \\
\hline Ruse Ratieg & & (\%) & & & (3, \({ }_{\text {a }}^{3.00 \%}\) & \({ }_{3}^{3.2 .09 \%}\) & \({ }_{3}^{3.25 \%}\) & , 3 3,29\%\% & \({ }_{\text {chem }}^{3,288 \%}\) & \({ }_{3}^{3.225 \%}\) & \({ }_{\substack{\text { a }}}^{3.225 \%}\) &  & 3, \(3.20 \% \%\) &  &  &  & \\
\hline Ywathen & & (1\%) & & & & , & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\substack{\text { [5000 } \\ \text { Soco }}}\) & & & \({ }_{\substack{2,384 \\ 8.34}}^{\text {a }}\) & \({ }_{\text {a }}^{8.8 .83}\) &  &  & . & & & & & & & & \\
\hline Cammat & & \({ }^{\text {Prome }}\) & & & & & & & & & & & & & & & \\
\hline Opmestrg evicer & & & & & & & & & & & & & & & & & \\
\hline  & & \(\underbrace{}_{\substack{\text { cosem } \\[50 \times 0)}}\) & & & : & , & & \({ }^{588}\) & 9,180 & 9,340. & 92.297 & 0.550 & 9.332 & 10.cen & 10,436 & , & 10.932 \\
\hline Huxsmerex & & & & & & & & & & & & & & & & & \\
\hline Paman patas & & \({ }_{15009}\) & & & 629.537 & . 525.537 & 525.537 & . 52.593 & 528,35 & 324094 & 329989 & 33535 & 341113 & 29477 & 269396 & 274296 & \\
\hline 隹 & & \({ }^{13}\) & & & & & & & & 5.654 & \({ }_{5.828}\) & & & & & & \\
\hline Daxamer & & Isoof & & & & & & & & & 5,28 & 5,6\% & \({ }^{5.952}\) & 4.620 & 4.629 & 4.006 & 5,048 \\
\hline Clsmerement & & f(som) & & & 52\%,37 & \({ }^{525,537}\) & \({ }_{522.59 \%}\) & \(586,135{ }^{\circ}\) & \(\frac{1812,24}{32,044}\) & 329,689 & \({ }^{33,535}\) & उद1,7\% \({ }^{\text {a }}\) &  &  & \({ }^{24,216}\) & \({ }^{279,32}\) & \({ }^{15658959} 7\) \\
\hline Conesemen mind & & & & & & & & & & & & & & & & & \\
\hline  & & [500] & & & \({ }_{\substack{\text { 8,8,34 }}}^{8,84}\) & \({ }_{\text {d, }}^{\text {d,34 }}\) & \({ }_{\text {d,755 }}^{\text {g, } 75}\) & \({ }_{\substack{8,772}}^{8.472}\) & . & & & & & & & & \\
\hline Commman & & \({ }_{\substack{\text { [s500] }}}^{\text {S000 }}\) & & & : & & & & & & & & & - & & & \\
\hline Oporeven Pertor & & & & & & & & & & & & & & & & & \\
\hline ,umsime & &  & & & & & & 698 & 9,120 & 5.56* & 5.228 & 5,497 & 5.952 & 4,620 & \({ }^{4.320}\) & 4,006 & 5.048 \\
\hline Fstannstment Eoos & & [sooes & & & & - & - & . & - & . & - & - & . & . & - & - & \\
\hline Hummex & & & & & & & & & & & & & & & & & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Hmun & & - & & & & & & & & & & 23i &  \\
\hline  & & & Smpasa & 3 3r.apent & coly &  &  &  &  &  & \({ }_{\text {a }}^{\text {and.al21 }}\) &  & \%ijamere \\
\hline Pays & & & & & 9 & & 92 & 92 & & & & & \\
\hline Comenetrerar & Sautee & Unls & Pamo & 2008 & \({ }_{220}^{2020}\) & 2020 & 2003 & \({ }_{2080}\) & \({ }_{2021}\) & \({ }^{2012}\) & \({ }^{\text {cher }}\) & \({ }_{2021}^{3024}\) & \({ }_{2023}^{308}\) \\
\hline \({ }^{\text {for }}\) & & & & 2009 & 20.42020 & 2020 & \({ }_{2021}^{2020}\) & \({ }^{2037}\) & \({ }_{2021}\) & & \({ }_{202}^{202}\) & & \\
\hline Pmen & & & & & , &  & ci.bere &  & \({ }_{\text {a }}^{3}\) & \(\frac{\text { 3naluan }}{\substack{\text { a }}}\) &  &  &  \\
\hline  & & \(\frac{1500]}{\text { S000 }}\) & fatmaramp & & \({ }^{32} 258\) & 52888 & 52887 & 52878 & 52378 & 82883. & 52879 & 52379 & sisfe \\
\hline 何 & & \({ }_{\text {LSome }}\) & & & & & & & & & & & \\
\hline  & & \({ }_{\text {Slog }}\) & & & & & & & & & & & \\
\hline Сcemersmen & & [500] & & . & 62,787 & \({ }_{528878}\) & \({ }_{53,878}\) & 52,78 & \({ }_{52,378}\) & 5.828 & \({ }_{52,88 \mathrm{~B}}\) & \({ }^{52,378}\) &  \\
\hline & & &  & & 62378 & 52,878 & 52.00 & 58.878 & \(5{ }^{52,7 \%}\) & 52.298 & \({ }_{527878}\) & 52.878 & \({ }_{\text {52,376 }}\) \\
\hline & & & ок & & (0) & \({ }^{109}\) & (9) & (9) & (0) & (9) & (0) & \({ }^{197}\) & \({ }^{(0)}\) \\
\hline  & & [\%] & & & \% & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline  & & 15000 & & & & & & & & & & & \\
\hline Comemerspme & & (iscoul & & & & : & : & & : & & : & & \\
\hline Sturster & & (istion & & & . & : & : & - & . & & & & \\
\hline Omaterg Perior & & & & & & & & & & & & & \\
\hline literen freense & &  & & & . & & . & & & & & & \\
\hline Mentiforen & & [5000 & & & \({ }_{52878}\) & \({ }^{52678}\) & \({ }_{52,78}\) & 52878 & \({ }^{52.378}\) & \({ }_{52878}\) & \({ }^{22878}\) & \({ }_{52888}\) & \({ }_{52878}\) \\
\hline Wener motereme & &  & & & & & & & & & & & \\
\hline Estanismment fee & & \({ }_{150 \times 9}\) & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & \\
\hline  & & 150001 & & & . & - & - & & - & & & & \\
\hline 9 & & \({ }^{15000}\) & & & (9) & (9) & (0) & (9) & (0). & (1) & (10) & (0). & - (1) \\
\hline Intrast Expenta . Oporsthng Ooriopt & &  & & & (0) & (0) & (0) & (10) & \({ }^{10]}\) & (91) & (0) & 109 & 10) \\
\hline  & & (180000] & & & (0) & (9) & (19) & (9) & (9) & (0) & (1) & (0) & (9) \\
\hline  & & \({ }^{\text {P/x }}\) & & & & & 3.28\% & 3.28\% & 3.39\% & 3,29\% & & & \\
\hline  & & (\%) & & & , &  &  & (i.00\% &  & and & , & 4, \(4.00 \% \%\) & \\
\hline \% & & & & & & 89\% & & & & & & & \\
\hline const wer pered & & & & & & & & & & & & & \\
\hline ymatice & &  & & & & & & , & , & & & & \\
\hline Ommamme foos & & \({ }_{\substack{\text { [somo } \\ 18000}}\) & & & & & & & & & & & \\
\hline Operfmp Peplot & & & & & & & & & & & & & \\
\hline  & &  & & & (0) & \({ }^{19}\) ? & \(\stackrel{10}{ }\) & (0) & (0) & (1). & \({ }^{109}\) & \% 9 & \({ }^{10)}\) \\
\hline  & & & & & & & & & & & & & \\
\hline  & & foocy & & & (1) & (19) & - [0] & (10) & (1). & (3) & (19) & (0) & \\
\hline  & & (tack & & & \({ }^{109}\) & (10) & (10) & \({ }^{10]}\) & 100 & (ө) & (0) & 100 & 109 \\
\hline  & & (1500] & & & & & & & & & & & \\
\hline ca & & & & & \({ }^{10}\) & & (9) & 19 & \({ }^{(0)}\) & \({ }^{(0)}\) & \({ }^{(0)}\) & 9 & \({ }^{(0)}\) \\
\hline cesme mparis & & Scooes & & & & . & . & . & - & . & & & \\
\hline Dimmamm & & \({ }_{\text {cose }}\) & & & & & & & & & & & \\
\hline Commmar & & [5600] & & & & . & - & . & . & & & & \\
\hline Popur perted & & & & & & & & & & & & & \\
\hline moterst Pris & & \({ }_{\text {[150ex }}^{\text {[10 }}\) & & & (10) & (0) & (0) & [10] & \({ }^{(0)}\) & (3) & (0) & (0) & \(\stackrel{10,}{ }\) \\
\hline Esthememmer fees & & [5000] & & & . & . & . & - & . & . & . & - & - \\
\hline Wexarex & & & & & & & & & & & & & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Fenmumamy & & & & & & & & & & & & & & & & & \\
\hline  & & & Cmame & & & &  & & & & \(01+8 \mathrm{c} / 29\) &  & \(0^{0+50+28}\) & ल1.J.ano & Oixidem & O1, 淮30 &  \\
\hline  & & & & & \({ }^{31-000027} 92\) &  & \({ }^{\text {bounaren }}\) & \({ }^{3 \times \mathrm{copeg}, 28} 8\) & \({ }^{\text {31-Diocze }}\) & \({ }^{\text {32, }}\) Naras 38 & \({ }^{30 . \mathrm{SH}-29}\) &  & \({ }^{31-\mathrm{Dec} 22^{29}}\) &  & 30.tam & \({ }^{30.58 p e r 30}\) & \({ }^{34}\) \\
\hline  & sawn & Unls & Orege mme & \({ }_{208}\) & \({ }_{\substack{3627 \\ 2027}}\) & \({ }_{2026}\) & \({ }_{\substack{3068 \\ 2028}}\) & \({ }_{\substack{3668 \\ 2028}}^{3}\) & \(\underbrace{}_{\substack{3068 \\ 2088}}\) & \({ }_{\substack{365 \\ 2029}}\) & \({ }_{\substack{365 \\ 2029}}\) & \({ }_{\substack{365 \\ 2028}}\) & ( \({ }_{\text {358 }}^{2029}\) & \({ }_{\substack{385 \\ 23030}}\) & \({ }^{3058}\) &  & \({ }^{\substack{395 \\ 2300}}\) \\
\hline com reman perc & & & & & & & & & & & & & & & & & \\
\hline Pemerove imexpem & & & & & \({ }^{1020.038}\) & \({ }^{\text {momomem }}\) & \({ }^{10}\) & & 100.207\% & 100.0.9\% & 10.0.0\%8 & & 3.0mer &  & ma & 10000\%\% & \\
\hline hneel & & \({ }^{[5000]}\) & Patarasp & & & & 528879 & S5.878. & 528879 & 52878 & 52.878 & 58.788 & 528878 & \({ }_{5.8}^{2878}\) & 52878 & 52878 & 52878 \\
\hline mirst Epense - Mamatavopres & & (smon & & & & & & & & & & & & & & & \\
\hline chersimee & & [5000] & & & \%2.878 & \({ }_{52,878}\) & उ2,878 & 52.878 & \({ }^{528878}\) & \(5{ }^{523} 278\) & \({ }^{5,3878}\) & 52,278 & 52888 & 528\%7 & \({ }^{52887}\) & 528878 & \({ }^{\text {32,78] }}\) \\
\hline & & & Famazaotituio & & \({ }_{52,578}\) & \({ }^{22} 279\) & \({ }_{52} 2378\) & 52,278 & \({ }_{52} 278\) & 32.878 & 52.878 & 32, 278 & 562387 & 52.875 & \(5_{58788}\) & \({ }_{52 \mathrm{zr78}}\) & 32789 \\
\hline & & & \({ }_{6}\) & & (0) & (9) & (\%) & \({ }^{10}\) & \({ }^{(0)}\) & (1) & (9) & (0) & \({ }^{10}\) & 109 & (0) & (0) & \({ }^{(0)}\) \\
\hline  & & [\%] & & & \% & \% & \% & \% & \% & * & \% & \(\%\) & \% & \% & \% & \% & \% \\
\hline Constrewtan Pemiof & & & & & & & & & & & & & & & & & \\
\hline  & & Ispor & & & & , & : & & & & & - & & & & & \\
\hline Netherestrease & & [ssom) & & & & & & & & & & & & & & & \\
\hline brams & & \({ }_{\substack{\text { [5000 } \\ 15000}}\) & & & & & : & - & : & - & : & : & - & & & : & \\
\hline opertip peind & & & & & & & & & & & & & & & & & \\
\hline & & \({ }^{\text {b }}\) & & & & & & & & & & & & & & & \\
\hline \%romber & & \({ }_{\text {[5000] }}\) & & & \({ }^{52878}\) & \({ }_{52878}\) & \({ }^{52} 278\) & 528878 & \({ }_{52.878}\) & \({ }_{52878}\) & \({ }_{52}^{2878}\) & 52.878 & \({ }_{52878}\) & \({ }_{52878}\) & \({ }_{52} 278\) & \({ }_{52,878}\) & 52878 \\
\hline Wostmm & & [800] & & & - & . & . & . & . & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & & & & \\
\hline  & & [s00] & & & . & - & . & . & . & . & . & & & & & & \\
\hline  & & \({ }_{\text {H }}^{18000]}\) & & & (1) & 10. & (0) & (0) & - 10 & [19) & (1) & (0) & (9) & - (0) & (0). & (0) & (0) \\
\hline  & & (tsoof & & & (0) & (0) & \({ }^{(0)}\) & (6) & \({ }^{\text {(0) }}\) & (9) & (1) & (9) & (0) & (9) & (0) & \({ }^{10)}\) & \({ }^{(0)}\) \\
\hline , & & (smom) & & & & & & & & & & & & & & & \\
\hline & & [5000) & & , & \({ }^{09}\) & (9) & (0) & (9) & (9) & 107 & (1) & (9) & (0) & 90\% & (0) & (1) & (10) \\
\hline zanerse & &  & & & \({ }_{4}^{3,208 \%}\) & \({ }^{3.200 \%}\) & (300\% & \({ }_{\substack{\text { a }}}^{3.299 \%}\) & \({ }_{\text {3, }}^{3.00 \%}\) &  & \({ }^{3,768 \%}\) & \({ }_{4}^{32085}\) & \({ }^{3.208 \%}\) & \({ }_{\substack{\text { a }}}^{3.29 \%}\) & 3.0.0\%\% & 3, \({ }_{\text {a }}^{3.20 \%}\) & \({ }^{3} \mathbf{3}\) \\
\hline  & & & & & & & & & & & & & & & & (tion\% &  \\
\hline constuction Pertat & & & & & & & & & & & & & & & & & \\
\hline henems breme & & \({ }_{\substack{\text { [1800 } \\ \text { [000] }}}\) & & & . & : &  & & - & : & : & & & & . & & \\
\hline Commmanm \(x^{\text {cees }}\) & & [5000] & & & : & & . & - & & : & : & : & - & . & & & \\
\hline Otiction & & & & & & & & & & & & & & & & & \\
\hline Stusar Pad & & \({ }_{\substack{18000]}}^{18000}\) & & & \({ }^{(1)}\) & \({ }^{109}\) & \({ }^{00}\) & (0) & \({ }^{109}\) & (9) & (0) & (9) & (0) & (0) & (0) & (0) & (0) \\
\hline Whraty & & & & & & & & & & & & & & & & & \\
\hline 9pate & & 1509 & & & (1) & 0. & (1) & (1) & (1) & (1) & (1) & (19) & (9) & (9) & & & \\
\hline intees Expense. Opmatis Prim & &  & & & 109 & \({ }^{109}\) & (6) & \({ }^{109}\) & (1) & (0) & \({ }^{10}\) & (0) & (0) & (0) & \({ }^{109}\) & (19) & (0) \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Cmang sammen & & & & & (0) & \({ }^{101}\) & (9) & (0) & (0) & (9) & 010 & (0) & (19) & (0) & (0) & (i9) & (9) \\
\hline comen & & & & & & & & & & & & & & & & & \\
\hline & & [8000] & & & & & & & & & & & & & & & \\
\hline Combstem roos & & \({ }_{\text {[15000 }}{ }^{\text {[50] }}\) & & & . & . & . & . & . & . & . & . & . & & & : & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline mbers mat & & \({ }_{\text {cisem }}\) & & & \({ }^{(0)}\) & \({ }^{(0)}\) & (0) & \({ }^{109}\) & \({ }^{109}\) & (9) & (0) & (0) & \({ }^{107}\) & (0) & \({ }^{109}\) & (19) & (9) \\
\hline Esatesistment Fess & & \({ }^{150009}\) & & & - & - & . & . & . & - & . & . & . & . & - & . & \\
\hline  & & & & & & & & & & & & & & & & & \\
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\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline 9\%exmaxame & & & & & & & & & & & & & & & & & \\
\hline  & & & Ommas & \({ }^{31.080008}\) &  &  &  &  &  &  &  &  &  &  &  &  &  \\
\hline Oemer & & & & & & & & & 91 & \({ }^{3}\) & \({ }_{92}\) & 9 & \({ }_{29}\) & \({ }_{\text {ancer }}\) & \({ }^{\text {31/Jocasb }}\) & 31-2, & 3, \\
\hline  & sawee & Unls & Poryspmem & 2098 & 2033 & \({ }_{2083}\) & \({ }_{2033}^{3035}\) & \({ }_{203}\) & \(2{ }^{2034}\) & \({ }_{\substack{3045}}^{2054}\) & \({ }_{2054}\) & \({ }_{2035}^{3055}\) & \({ }_{\text {ches }}\) & \({ }_{2}{ }_{2} 385\) & \({ }_{2355}^{3055}\) & \({ }_{\substack{3066 \\ 2086}}\) & \({ }_{\substack{386 \\ 2038}}\) \\
\hline  & & & & 2009 & & & & & 2034 & \({ }^{2035}\) & & \({ }^{2035}\) & \({ }^{2035}\) & \({ }^{2038}\) & & \({ }_{2035}\) & \\
\hline Prachior hmmememe & & & & & \({ }^{100}\) & 3.tebe.03 & , & combe &  & \(\frac{10}{10.00 .38}\) & 3, & & & & & & \\
\hline  & & \({ }_{\text {[1500] }}^{[1000]}\) & Eampenas & & 53878. & . 88879 & 52878 & 52857 & 58878 & 52878 & 53.788 & 532789 & 52889 & 52888 & 52878 & 52888 & 5288 \\
\hline  & & (s)00 & & & & & & & & & & & & & & & \\
\hline amber & &  & & & & & & & & & & & & & & & \\
\hline Comen Biper & & [5000] & & & \({ }^{62,688}\) & \({ }^{52,878}\) & 5रz78 & \({ }^{528878}\) & \({ }^{52878}\) & \({ }^{528878}\) & \({ }^{\text {52, }}\) 8,78 & \({ }^{52,888}\) & \({ }^{58,878}\) & \({ }^{528878}\) & 5.288 & 52,87 & \({ }_{528} 8^{187}\) \\
\hline & & & Tambamarizio & & 52.878 & 52878 & 52.738 & 52.778 & 32, 278 & 52878 & \(5_{22737}\) & 52:973 & \(5^{52,376}\) & 52.988 & 52.789 & 52887 & \({ }_{52678}\) \\
\hline & & & ок & & (19) & \({ }^{(0)}\) & (0) & \({ }^{19}\) & \({ }^{(0)}\) & (9) & (0) & (0) & (0) & (0) & (0) & \({ }^{103}\) & (0) \\
\hline  & & \({ }^{176}\) & & & \% & \% & \% & \% & \% & \% & \% & \% & \(\%\) & \% & \% & \% & \% \\
\hline connewictor pried & & & & & & & & & & & & & & & & & \\
\hline Neltherem Experse & & , & & & : & - & & & : & : & - & & & : & - & : & \\
\hline tiestrix & & (tsen) & & & : & - & \(\vdots\) & \(\because\) & : & : & : & & - & : & & : & \\
\hline Dremerng peernd & & & & & & & & & & & & & & & & & \\
\hline Intesi Preme & &  & & & . & . & & & & . & . & : & : & : & : & - & \\
\hline  & & 1 [5009 & & & \({ }^{52.878}\) & 52.878 & \({ }^{52} 278\) & \({ }^{62878}\) & \({ }_{52878}\) & \({ }_{52,788}\) & \({ }_{52878}\) & \({ }_{52873}\) & 528878 & \({ }^{52878}\) & \({ }_{52878}\) & 52878 & 52878 \\
\hline  & & Frs & & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & & & & \\
\hline Esathetmmot fee & & [5000] & & & - & & - & . & . & . & - & & - & . & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\text {spoon }}\) & & & . & & . & . & . & - & . & . & . & . & & & \\
\hline  & &  & & & (0) & (19) & - & (19) & (0) & 10 & - 10 & (9) & (10) & (1)2 & (9) & (1) & [0] \\
\hline  & & \[
\begin{aligned}
& {[\$ 000]} \\
& {[\$ 00 \emptyset]}
\end{aligned}
\] & & & (a). & \({ }^{(0)}\) & 10\% & 00 & \({ }^{(6)}\) & (1)? & \({ }^{10}\) & (\%) & (0) & \({ }^{10}\) & (0) & (9) & (10) \\
\hline  & & Scoco & & & . & . & : & : & . & . & . & . & . & . & , & . & \% \\
\hline  & & & & & (0) & (0) & (0) & \% 0 & (0) & (0) & [0] & 16 & (9) & \({ }^{10} 10\) & \({ }^{107}\) & (9) & (6) \\
\hline Pasaration & & 鼫 & & & \({ }_{4}^{3.00 \%}\) & \({ }_{\text {cose }}^{3.29 \% \%}\) & \({ }_{\text {c }}^{3.20 \% \%}\) &  & 3, \(3.80 \%\) & ( 3.285 & \({ }_{\text {a }}^{3}\) & \({ }^{3295 \%}\) &  &  & \({ }_{\substack{320 x \\ 4.00 \%}}\) &  &  \\
\hline Tratecxome & & & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & &  & & & : & : & : & : & & : & : & : & - & & & - & \\
\hline nommminmome & &  & & & - & : & : & : & : & : & : & : & & : & & : & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline , maxemb beens & &  & & & (0) & (9) & \({ }^{(0)}\) & \({ }^{10}\) & \({ }^{(0)}\) & \({ }^{109}\) & \({ }^{(0)}\) & (0) & \({ }^{10]}\) & (9) & (0) & \({ }^{10}\) ? & (1) \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline  & & & & & (0) & (0) & (9) & & & & & & & & & & \\
\hline  & &  & & & 10) & 109 & (1) & 109 & (0) & (6) & (0) & (6) & (9) & (10) & (9) & (19) & (0) \\
\hline \%ayser & & & & & & & & & & & & & & & & & \\
\hline & & & & & (0) & \({ }^{(0)}\) & (3) & [0] & \({ }^{(0)}\) & 16 & \({ }^{10}\) & \({ }^{107}\) & (9) & (10) & \({ }^{10}\) & \({ }^{19}\) & (9) \\
\hline Interst frense & & [5000) & & & & & & & & & & & & & & & \\
\hline mindems & &  & & & & & & & & & . & - & & - & - & : & \\
\hline cmmatmem Fees & & \({ }_{\text {[30,00] }}\) & & & & . & - & - & . & - & & . & . & - & & : & \\
\hline opowtus feriot & & & & & & & & & & & & & & & & & \\
\hline Therstid & & (3000) & & & (1) & (1) & (0) & (0) & (0) & (0) & (0) & (9) & (0) & \({ }^{(0)}\) & (9) & (0) & (0) \\
\hline Eatatanmmif fers & & (5000) & & & - & - & . & - & - & - & - & - & - & . & . & - & . \\
\hline H2mmswe & & & & & & & & & & & & & & & & & \\
\hline
\end{tabular}









\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & 23 & & & & & & & & & & & & & & & & \\
\hline Strata Pemer & & & & & 01.0 Cc 16 & 0 ¢Jamil & 万1Apr-7 & 0iNuTid & \(01.0 \mathrm{Cct-17}\) & 91-Jam-18 & \(0 \mathrm{OLAmp}-18\) & 01-3utic &  & Di.jamalis & गi-Agralg & O1-.clitic & \(01.0 \mathrm{Cc}+19\) \\
\hline End of Priod & & & nomons & 31500006 & 31-Dec-16 & 3:Max-17 & 30.Jun- 77 & 30-Sep-17 & 31-Dec-17 & 31 Mar-18 & 30-Jum 46 & 30-Sep : \({ }^{\text {c }}\) & 31-Decs:8 & 31-M3z-19 & 30-Jum-19 & 30-Sep-19 &  \\
\hline Days of Peiod \({ }^{\text {a }}\) & & & & & & & & & & & & & \({ }^{92}\) & 90 & 9 & 92 & 3--Lea 92 \\
\hline Days orcatendevear & & & & & \({ }_{2066}{ }_{268}\) & \({ }_{365} 30\) & \({ }_{205} 965\) & \({ }_{3}^{365}\) & \({ }^{366}\) & 365 & \({ }^{365}\) & \({ }_{365}^{365}\) & 3355 & \({ }^{365}\) & 366 & 365 & \({ }_{365}\) \\
\hline Foot ficastyear & Sourea & Unis & Pampenam & \({ }_{2009}^{2004}\) & \({ }_{2017}^{2046}\) & 2017 & 2017 & 2067 & 2017 & 2018 & \({ }^{2088}\) & 2016 & 2018 & 2019 & 2069 & 2099 & \\
\hline Semitamumict & & & & & 31-Decal6 & \({ }_{\text {30, }}^{\text {luma }}\) & 3. \({ }_{\text {3, } 20.17}^{20.17}\) & \({ }_{\text {31. } 0_{0} 0017}^{2018}\) & \({ }_{31-009617}^{2018}\) & \({ }^{30 \cdot-4018}\) &  & \({ }_{\text {31- } 20048}^{2018}\) & \({ }_{\text {3H2ec-18 }}{ }^{2019}\) & \({ }_{\text {30, }}^{2019}\) & 2049 & \({ }_{\text {3. } 20020}^{2020}\) & \({ }^{3102020}\) \\
\hline Pricheze chycrimalpend & & & & & 100.00\% & 100.06\% & 100.00\% & 180.00\% & 100.00\% & 100.00\% & \% \({ }^{\text {mh\% }}\) & 100.03\% & 100.00\% & 16.003 & 100.00\% & \%00.0\%\% &  \\
\hline Intest Expense -operatiog Parind & & \({ }^{[50000]}\) & & & & & & & & & & & & & & & \\
\hline  & &  & & & - & - & - & - & - & \(\checkmark\) & - & . & & & - & : & \\
\hline Chsing pheme & & [5000] & & & . & . & & - & & & . & & & & & & \\
\hline Base Rale & & \({ }^{\text {[ }}\) \% \(]\) & & & 3.29\% & 3.29\% & 3.29\% & 3.2.9\% & 3.29\% & 3.29\% & 329\% & 3.29\%\% & 3.25\% & 3.25\% & 3.29\% & 3.29\% & 329\% \\
\hline Amat Pemper & & f & & & 3.0098 & 1.00\% & 1.00\% & 1.03\% & 1.00\% & 1.00\% & 1.00\% & 9.00\% & 1.00\% & 1.00\% & 1.00\% & 1.20\% & 1,00\% \\
\hline Anmpermiom & & \({ }_{\text {\% }}^{1 \%}\) & & & 0.75\% & 0.75\% & 0.75\% & 0.35\% & 0.73\% & 0.75\% & \({ }_{\text {e. }}^{0.75 \%}\) & 0.75\% & 0.75\% & 0,75\% & 0.75\% & 0.75\% & 0.75\% \\
\hline Faticmerom & & [(x) & & & 1.28\% & \({ }^{1.28 \%}\) & \({ }^{1.26 \%}\) & \({ }^{1.25 \%}\) & 7.26\% & . \(1.28 \%\) & 1.26\% & \({ }^{1.26 \%}\) & 1.26\% & 1.26\% & T.26\% & 1.28\% & 1.2\%\% \\
\hline Constration Periot & & & & & & & & & & & & & & & & & \\
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\hline Drawtons & & [8000] & & & - & . & . & - & : & : & : & . & - & \(:\) & - & : & \\
\hline Operstinp Perrod & & & & & & & & & & & & & & & & & \\
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\hline Tranche 2 & & & & & & & & & & & & & & & & & \\
\hline Infrest Expense-Cmsmamm Pram & & [5000] & & & & & \(\cdots\) & & & & & & & & & & \\
\hline  & & \({ }^{\text {[5000 }}\) & & & - & : & : & : & : & : & - & - & . & . & - & : & \\
\hline Ceremem: & &  & & & : & & - & . & - & . & . & . & . & - & - & . & \\
\hline Crsim 5 famia & & [15000] & & & : & - & & - & . & & & & & & & & \\
\hline Ease Rase & & [*] & & & 3.29\% & 3.29\% & 3.29\% & 3.29\% & 3.29\% & 3.29\% & 3.29\% & 3.2\% & 3.29\% & 3.29\% & 329\% & & \\
\hline Amp Prenin & & [\%] & & & 1.00\% & 1.00\% & ¢.00\% & 1.00\% & 1.00\% & 1,00\% & 1.00\% & 1.00\% & & & 1.00\% & 1,00\% & \(1.00 \%\) \\
\hline  & & [\%] & & & \({ }^{0.75 \%}\) & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.73\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% \\
\hline Tomenctomp & & [\%] & & & 1.26\%\% & \({ }^{1.268 \%}\) & \({ }^{1.26 \%}\) & 1.26\% & \({ }^{1.26 \%}\) & 926\% & 1.26\% & \({ }^{1.26 \%}\) & 1.26\% & \%.26\% & 1.\% \% & \({ }^{1.26 \%}\) & 1.86\% \\
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\hline \(T^{\text {Tranche }} 3\) & & & & & & & & & & & & & & & & & \\
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\hline Cratimbiome & & (\$5000] & & & & & & & & - & & & & & & & \\
\hline Hasespate. & & [\%] & & & 3.29\% & 3.29\% & 3.29\% & & 3.29\% & & & & & & & & \\
\hline Csty & & [ 3 ] & & & 1.00\% & 1.00\% & 1.20\% & & 1.00\% & 1.00\% & 1.00\% & 1.00\% & 1.005 & 5.00\% & \({ }_{1}^{3.0098}\) & \({ }_{1}^{3.20 \% \%}\) & \({ }_{1}^{3.20 \%}\) \\
\hline AmT Promium & &  & & & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.75\% & 0.755\% & \(0.75 \%\) & 0.75\% & \({ }^{1.785 \%}\) & 0.75\% & 0.75\% & \({ }^{1.0755 \%}\) & 0.75\% \\
\hline Tलat & & [17] & & & \({ }^{126 \%}\) & 5.28\% & \({ }^{1.26 \% \%}\) & 1.28\% & i.26\% & 1.26 \% & 126\% & 1.26\% & \({ }^{1.26 \%}\) & 12\%\% & \({ }^{1.26 \%}\) & 7.26\% & 1.26\% \\
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\hline \multicolumn{18}{|l|}{Costrsertion Perme} \\
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\hline Base fate & & (\%) & & & \({ }_{\text {a }}^{3.00 \%}\) & & & & & & & & & & & & \\
\hline Amismer & & \({ }_{\text {\% }}^{18}\) & & &  & 0.0.8\% & \({ }_{\text {a }}^{\text {a }}\) & 20.3\% & . \(1.005 \%\) & \({ }_{0}^{10.75 \%}\) & \%, &  & \({ }_{0}^{1.0 .75 \%}\) & \({ }_{\text {\% }}\) & \({ }_{\text {l }}\) & - & \({ }_{\substack{1.00 \% \\ 0.55 \%}}^{\text {a }}\) \\
\hline Tenconticm & & \({ }_{(18)}\) & & & \({ }^{2} 5\) & (2, 28 & \({ }^{\text {2, } 2.8 \%}\) & \%.3\% & 1.2\% \(\%\) & 1.28\% & 5:2\% & \%.2\%\% & \({ }^{1.28 \%}\) & \({ }_{1}^{12 \%}\) & 7.26\% & 1.28\% & \({ }^{1.28 \%}\) \\
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\hline Twasment & & \% 18 & & & \({ }^{1.288 \%}\) & 1.28\% & 5.28 & (1.3.6\% & \%2\%\% & \% 12.8 & & & 1.2\% & 1.2\%\% & \({ }^{1.26 \%}\) & & \\
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Page 336 of 692




\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
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\hline Hexwermux & & & & & & & & & & & & & & & & & & ， & Sis & & （0．0． &  \\
\hline Cmatamemen & & \({ }^{181}\) & & & 20：\％ & 0．54\％ & 20．15 & 0．53\％ & \({ }_{0.15} 0\) & 0.615 & 0．61\％ & 0．61\％ & 00\％\％ & 0．65\％ & 0．648 & 0．54\％ & 0．51\％ & 0，6it & 0.015 & \％61\％ & 2．83\％ & cos\％ \\
\hline  & &  & & &  & \({ }^{2 \pi} 5\) &  &  &  &  &  &  &  &  &  &  &  &  &  &  &  & \\
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\hline Thamemesmb & & \({ }^{17 \times 1}\) & & & & & & & ． & － & － & ． & & ． & ． & ． & ． & & ． & ． & & \\
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\hline  & & \(\xrightarrow{\substack{\text { anam }}}\) & & & & & & & － & － & ： & ： & & & ． & － & ： & ． & ． & － & & \\
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\hline Psemmem & & （stom） & & & 318 & \(3{ }_{3}\) & 35 & 200 & 482 & \({ }_{4} 6\) & \({ }_{49}\) & \％ & 335 & \％ & \({ }_{32}\) & \({ }^{\text {ms }}\) & \({ }_{78}\) & \({ }_{28} 2\) & \％ & \({ }_{72}\) & \({ }^{17}\) & \({ }_{\text {ir8 }}\) \\
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\hline  & & & & & （36） & & （2x） & & \({ }^{3} \mathbf{3} 51\) & & \({ }^{122}\) & & （22） & & 3 & （17．055） &  &  & 5，7\％ & （2．534） & \({ }^{2} 5.588\) \\
\hline ramememen & ［ \(\%\) ］ & & & 0．527\％ & \(0.81{ }^{\text {¢ }}\) & 0．0．4\％ & 0.68 & 60：\％\(\%^{\circ}\) & c．in） & \(0.51 \%^{-1}\) & \(0.51 \%\) & \(0.51 \%\) & 2． 515 & \(0.51 \%\) & \(0.51 \%^{\circ}\) & \(0.09 \%\) & 0．54\％ & \(0.54 \%\) & 0． \(51 \%\) & \(0.01 \%\) & 0．54\％ \\
\hline Tharsmenama & \({ }^{130000}\) & & & \(\frac{34,208}{4543}\) &  & （35727 &  &  & \({ }_{\substack{\text { a }}}^{35.7273}\) & ciseme & \({ }^{25,289}\) & \({ }^{352859}\) & 36．20\％ & 17239\％ &  & \({ }^{37724}\) & \({ }^{37,754}\) & 38.347 & 35.359 & 28，36 & \\
\hline mour mifoma & \({ }^{\text {sfocos }}\) & & & & & \({ }^{(1858)}\) & & （0） & （1） & （12） & 鲑159， & \％36） & （6．267 & （5232） & \({ }^{663737}\) & \({ }^{68127}\) & \({ }^{6} 589\) &  & \({ }^{16.54413}\) & \({ }^{6}\)（6543） & （as．ay） \\
\hline 3，\％． & ［5000］ & & & \({ }^{26,261}\) & \({ }^{26,17 \%}\) & \({ }^{1325659}\) & \({ }^{-1360010}\) &  & \(2{ }^{2}\) & \％ 71.1584 & \({ }^{2 \times 8,83 \%}\) & \({ }^{2} \frac{2.547}{2 / 54}\) & \(\stackrel{54}{50,164}\) &  & \({ }^{248.65}\) &  &  & ［9485） & &  &  \\
\hline  & \({ }^{15000 \%}\) & & & \(\pi\) & 7 & 78 & 79 & so & \({ }_{3}\) & \({ }^{5}\) & \({ }_{56}\) & \({ }^{84}\) & \％ & \({ }^{81}\) & 82 & \({ }^{81}\) & 30 & 32 & & 79 & \\
\hline Hexicer mex mix & & & & & & & & & & & & & & & & & & & & & \\
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\hline W\％ & & & & & & & & & & & & & & & & & & & & & \\
\hline  & \({ }_{80}^{180 c e c o l}\) & & & 3.229 & 3，28 & 3.658 & 10， & 378 & 27.9 & 3：\％ & 3.155 & 3.079 & \({ }^{2.987}\) & \({ }^{3.047}\) & 3．05． & 4，\({ }_{\text {c }}\) ． & 6.975 & \％，664 & \({ }_{8,4 i 2}\) & 5．775 & \(7.05 \%\) \\
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\hline  & ［8505］ & & & 23，23 & 299976 & \({ }^{29} 9.985\) & － 29.027 & \({ }^{2983 / 6}\) & & & & & & 27．6\％ & 24．675： & & & & & & \\
\hline Satmberm & & & & & & & & & ， 73 & ， & ， & （e） & （2354）． & & & & & ［4，425］ & （1，4．39］ & （5，383） & \\
\hline 4msermmo & \({ }_{300001}\) & & & \({ }^{77}\) & \({ }^{4} 3\) & & & & & & & & & & 21.45 & 18.898 & \({ }^{11,880}\) & 10.495 & 5，998 & \(\bigcirc\) & ＂ \\
\hline \％ & & & & & & & & & & 16 & 188 & \({ }^{186}\) & \({ }^{186}\) & \({ }^{169}\) & \＄50 & \({ }^{33}\) & ＊ & 9 & \({ }^{6} 1\) & \({ }_{37}\) & － \\
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Page 345 of 692












Page 361 of 692


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & suwe & Unis & Ammen &  &  &  &  &  &  &  &  &  &  &  &  &  &  &  &  &  & \(31+122 r-222\)
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\hline Trempers & & \%mam & & & & 9 & \%980. & 3019 & -4.085 & . 5783 & -309 & 1:ss & \(\underline{1498}\) & & 2 sso & 27.4 & 3178 & 38900. & 41097 & & S3891. & 869 \\
\hline , & & & & & \({ }_{9}^{3 \%}\) & ) & \(\frac{1}{5.959}\) & \(\underline{-1896}\) & \({ }^{-\frac{1}{5630}}\) &  &  & \(-\frac{72 \times 5}{46,58}\) &  & \({ }^{\frac{4}{4535}}\) & &  & - \({ }^{\text {¢58\% }}\) &  &  &  & & \({ }_{-5,580} 5\) \\
\hline  & &  & & & & & & & & & & & & & & & & & & & & \\
\hline  & & & & & & & , & \({ }^{1,987}\) & \({ }^{2,350}\) & & & & & & & &  & &  & & & \\
\hline chatsism & & Smo & & & & -1918 & \(\underline{193}\) & , & 1887 & \(\underline{23} 3\) & & 268. & 293 & & &  & \(\underline{+}{ }^{2} 580\). & 386 & . 3 3780 & & . 3 3 4 ! & \\
\hline  & & & & & \({ }_{\text {1. }}^{1.88}\) & \% \({ }_{\text {\% }}^{\text {\% }}\) & - \({ }^{19}\) & \(-{ }^{1,98}\) & \(\frac{.150}{2 \times 180}\) & \({ }^{\frac{235}{2398}}\) &  &  & \({ }^{\frac{235}{312}}\) & \(\frac{.185}{3.27}\) & \({ }_{3}^{\frac{138}{3,48}}\) &  & \({ }^{\frac{120}{3.60}}\) & 30 & \%.5\% & 3.9! & \(\frac{1.88}{2.068}\) & \\
\hline  & & & & & & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\text {cosem }}^{\text {cex }}\) & & & \({ }_{428}^{23}\) & \({ }_{50}^{59}\) & \({ }_{1}^{1.569}\) & 2.468 & \({ }^{32989}\) & \(4.66{ }^{5}\) & \%,00 \({ }^{5}\) & ง.45 \({ }^{6}\) & \(1{ }^{13,48}\) & \({ }^{14,960}\) & \({ }^{1239}\) & 20.168 & \(23.98{ }^{64}\) & \({ }^{29393 \%}\) & \({ }^{3}\) & \(33^{3.465}\) & (1), 1 & \({ }^{3.5654}\) \\
\hline cosmerne & & \({ }_{\text {scome }}\) & & & (14820 & , 180 & \({ }_{1,183}^{1,38}\) & \({ }^{138}\) &  &  & \({ }_{2231}\) & \({ }_{2.46}^{246}\) & \({ }^{\text {ceien }}\) & \({ }_{27}{ }^{37}\) & \({ }_{228}^{238}\) & \({ }_{2980}^{2980}\) & \({ }_{3}^{23.95}\) & \({ }_{\text {cose }}\) & \({ }_{3}^{2: 240}\) & \({ }_{\text {a }} \times 238\) &  & 3 3 \\
\hline arsentrames & & (5000) & & & 1984 & 2175 & 3,43 & 4438 & 6,134 & 9.968 & 5.288 & 2000 & 12.45 & \({ }_{173} / 2\) & \(22^{21,195}\) & 20.57 & \({ }^{23,8080}\) & \({ }^{32} 2.88\) & 32/3is & 41.38 & 45.38 & \({ }^{15} 5.50\) \\
\hline  & &  & & & ¢, &  &  & - & \(\underbrace{\frac{4,58}{1,086}}\) & - & \(\xrightarrow{\frac{8585}{2505}}\) &  & \({ }_{\text {n }}^{\text {nes }}\) & \(\xrightarrow{\text { ancs }}\) & , & \(\frac{.85}{385}\) & - . & \(\frac{2904}{\substack{605}}\) &  & \(\frac{37786}{4.80}\) & \({ }_{\text {a }}^{41738}\) &  \\
\hline - \(\times\) mos & & & & & & & 3,18 & & & & \({ }^{\text {2,3, }}\) & & \({ }^{124355}\) & & \({ }^{21.1 .158}\) & \({ }^{23,057}\) & \({ }^{23,46}\) & 32 sem & \({ }^{\text {उT3/38 }}\) & \({ }^{41,298}\) & 4 & \({ }^{\text {B5392 }}\) \\
\hline , & & & & & & \% & 15 & \({ }^{2}\) & \({ }^{28}\) & 3 & " & \({ }^{6}\) & \({ }^{\text {m }}\) & 105 & \({ }^{12}\) & \({ }^{13}\) & \({ }^{180}\) & 29 & 238 & \({ }^{288}\) & \({ }^{32}\) & \({ }^{35}\) \\
\hline Sestarsosmem & & scoev & & & \({ }^{25} 5.84\) & 24.59 & 243,7 & 2388 & 22.18 & \({ }^{2238}\) & \({ }^{21399}\) & \({ }^{21.737}\) & 21089 & 20,93 & 20.71 & \({ }^{20.65}\) & 20.39 & 21238 & \({ }^{2} 20,0\) & 2284 & \({ }^{220: 8}\) & 23115 \\
\hline  & & \({ }_{\text {mad }}\) & & & : & . & : & & & : & : & : & . & & & & & & & & & \\
\hline Thersima & & [50e] & & & & 27164 & \({ }^{27} 58\). & 22, 29 & - 27.3 s 4 & & & - 22.15. & & & 21.85 & -27,54. & \({ }^{23758}\) & & & &  & 27.158, \\
\hline  & & \({ }^{\text {cinman }}\) & & & \({ }^{2} 1.186^{4}\) &  & - स):ब & 22.184 & \({ }^{27.159}\) & \%, \%e4 & संशब & \({ }^{273} \times\) & रा:द्य & 22,36 & 27, & \({ }^{277 \% 8}\) & 27\% & 27.14 & 27,16\% & \[
-27.139
\] & 2:,6\% & 27,36 \\
\hline , mex mom: & & [20] & & & 190 & \({ }^{193}\) & 180 & \({ }_{188}\) & 87 & \({ }^{188}\) & \({ }^{18}\) & \({ }^{\text {\% }}\) & \({ }^{198}\) & 197 & \({ }^{198}\) & 207 & 278 & \({ }_{208}\) & \({ }^{208}\) & \(2: 10\) & \({ }^{212}\) & 214 \\
\hline 5xsme & & & & & & & & & & & & & & & & & & & & & & \\
\hline Stasman & & (smos) & & & & & & & & & & & & & & & & & & & & \\
\hline Wersame & & [jem & & & & & & & & & & & & & & & & & & & & \\
\hline  & & \(\frac{1503)}{5030}\) & & & & & & & & & & & & & & & & & & & & \\
\hline \%swome & & 15001 & & & & & . & & & . & & . & . & & & & & & & & & \\
\hline cesk & & (thees & & & - & \(\cdot\) & . & - & & & - & & & & & & & & & & & \\
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\hline Resex & 48182 & & \％ & & & & & & & & & & & & & & & & & & \\
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1041020 &  &  & （on \\
\hline \multicolumn{22}{|l|}{} \\
\hline  & &  & & & 20.817 & 21.08 & \({ }^{27,401}\) & 21.41 & 21.401 & 22，02 & 22.02 & 22.002 & 22.02 & \({ }^{22.519}\) & 22，419 & \({ }^{22619}\) & 22．619 & \({ }^{22355}\) & \({ }^{23,25}\) & 23285 & 22.35 \\
\hline \(y^{2}\) & & （tam） & & & （eass） & \({ }^{3,1989}\) & （3， &  &  & \({ }_{\text {cose }}^{\text {deas }}\) &  & （exsa） & （2， &  & （1，397） & （18， & （8489） & \({ }_{\text {cose }}\) & （15．599 & \({ }_{\text {cesem }}\) & \\
\hline Chame mememomms & &  & & & \({ }^{\text {¢ }}\) & \({ }_{\text {cas }}\) & \({ }_{6}\) &  & （1） &  &  &  &  & （108） &  &  & （11） &  & \({ }_{\substack { \text { a } \\ \begin{subarray}{c}{1039 \\ 75{ \text { a } \\ \begin{subarray} { c } { 1 0 3 9 \\ 7 5 } } \\{75}\end{subarray}}\) &  &  \\
\hline Hememamemems & &  & & & （102） & & \({ }^{1208}\) & & \({ }^{17}\) & & 10 & & & & & & \({ }^{3}\) & & & & \\
\hline cocost & & （tumo & & & （ & \({ }_{\text {cosem }}\) & \({ }^{\text {anem }}\) & （1）469） & （2840） & （2，009） & \({ }_{\text {c }}\) & \({ }^{\text {chemen }}\) &  & （3sin） & \({ }_{\text {cosem }}\) & （8， 8 （2） &  &  & （1365） &  & （3959） \\
\hline  & &  & & & & & & & & & & & & & & & & & & & \\
\hline CFohe & & & & & \％ & \％994 & \({ }^{16,37}\) & 15．59\％ & \({ }^{19} 535\) & 14.324 & \({ }^{13}\) & 14.39 & \({ }^{13,562}\) & 73， 3 \％\({ }^{\text {\％}}\) & 14．96 & \({ }^{13,23}\) & \({ }_{\text {13，}}\) & उ， & \(\square^{3}\) \％\({ }^{\text {a }}\) & \({ }^{14.327}\) & 4， 30 \\
\hline  & & & & & & & & & & & & & & & & & & & & & \\
\hline  & &  & & & （4772） & & & & & & & & & & & & & & & & \\
\hline  & & \(\frac{\text { smam }}{8000}\) & & & （13．5s） & （1， 1.6 ase &  & \({ }^{(1,0846)}\) & （1） & （a，07） &  & \({ }^{\text {a }}\) &  & \({ }^{3.39095}\) & \({ }^{\text {aram }}\) & （1ases） & \({ }^{(193)}\) & （asse） & \({ }^{(1,589}\) & \({ }^{0.8 .859}\) ） & （19，96） \\
\hline  & & & & & & & & & & & & & & & & & & & & & \\
\hline Weatmempaym & &  & & & 190．189？ & \({ }^{16233)}\) & （6223） & （5，0ses） & \({ }^{16.159)}\) & （6223） & （6，233） & （5，139， & （6，129） & \({ }^{\text {（6，296）}}\) & （82000） & mose & （80．156） & （1223） & （8223） & （1008） & （90．58） \\
\hline Whatememmem & & & & & 1676 & \({ }^{16223)}\) & （6，23） & \({ }^{\text {（6．033）}}\) & （6．150） & （6223） & （6223） & （6，39］ & （6， 6139 & ［6，209］ & （\％320］ & （\％） & （3．56） & ［3233） & （323） & （6，03） & （1336］ \\
\hline tmatamstrine & & \({ }_{\text {sacas }}\) & & & \({ }^{15,559}\) & （10．823） & \({ }^{(15,549}\) & （10，36） & （13，39） & （10．249） & （12，23） & （10．12） & ［11．59］ & （60．19\％ & （80．98） & （9，979） & （10．38） & （10，13） & （10．633） & （988） & （1，997） \\
\hline  & & \(\infty\) & \({ }^{1.191 x}\) & & 1.58 & \({ }^{3.415}\) & 1．7as & 3．96x & 188\％ & \({ }^{3.646}\) & 2，13x & 3．65x & \({ }^{251 \times}\) & 3.468 & \({ }^{298 \times}\) & \({ }^{3.538}\) & 2，08 & 3．44x & \({ }^{3288}\) & 3．96\％ & \(2.56 \times\) \\
\hline  & & Pax & & & 1 & ， & 1 & 1 & ， & ， & 1 & 1 & ， & ， & ： & 1 & 1 & 1 & 1 & 1 & \\
\hline  & & \({ }^{\text {maxa }}\) & 120\％ & & \(121{ }^{1}\) & \({ }^{12} \times 2\) & ：22x & 12.27 & \({ }_{12} 214\) & （2， & \({ }^{1286}\) & \({ }_{1.24}{ }^{1}\) & 12 cs & \(1.25 \%\) & 4，30\％ & 12.20 & \({ }_{122 \times}\) & （314 & 1923 & 123 x & 1328 \\
\hline  & & \({ }_{\text {x }}^{\text {x }}\) & & & na & NA & Na & NA & Na & Na & Na & N & va & Nun & \％ & ＊ & \％ & & & & \\
\hline Tmanmamoss & & 风 & & & 123\％ & \({ }_{1}^{1.20 \times}\) & \({ }^{122 x}\) & ： \(22 \times\) & \({ }^{1224}\) & \({ }_{1}^{1228}\) & \({ }^{1.28 x}\) & 12，28 & \(1.23 x\) & \({ }_{1.26 x}\) & 1.500 & \({ }_{1.28 x}\) & \({ }_{1} 122\) & \({ }_{23} 3\) \％ & 123 x & 123x & \\
\hline  & & \(\times\) & & & 1.288 & ：20x & 1228 & \({ }_{122} 2\) & \({ }^{1248}\) & ，2，28 & \(1,28{ }^{\text {a }}\) & \({ }_{1}, 24\) & \({ }^{228}\) & 1.28 x & 4，30x & \(1.28 \times\) & 1.32 & （3，\({ }^{\text {，}}\) & 1,32 & 1.35 & 1238 \\
\hline MrA Dserw ws & & （1） & & & \({ }_{1} 1.3 \times\) & ：2\％ & ：3ax & \(120 \times\) & 12 ex & \％28x & \({ }_{12,19}\) & \({ }_{1} .28\) & 1.328 & \({ }^{2} 238\) & \({ }_{\text {t，}}^{12 \times}\) & 1238 & \(1.17 \times\) & \(129 \times\) & \({ }_{1}^{1.288}\) & \(1.29 \times\) & \({ }_{1288}\) \\
\hline  & & （man） & & & － & & & － & & & ． & & & & & & & & & & \\
\hline  & & \({ }_{\text {and }}^{\text {and }}\) & & & － & & ： & ： & ． & ： & ： & & ： & ： & ： & ： & － & ： & & & \\
\hline Semor bebt horkery teen
TIFAL Lockup Test & & & ок & & ： & & ： & ： & & & & & & & & & & & & & \\
\hline \multicolumn{22}{|l|}{} \\
\hline  & &  & & & & \({ }^{\text {4，} 238}\) & & & & & & & & & & & & & & & \\
\hline  & &  & & & & \({ }^{\frac{3}{3} 7.765}\) & & & & & & & & & & & & & & & \\
\hline  & & W & \({ }_{\text {F }}^{1.16 x}\) & & N & \({ }^{1.150}\) & Na & Na & ＊ & Na & NA & N4 & N4 & N & Na & Na & Na & NA & Na & N4 & na \\
\hline Treat mascer & & 丽 & 1.10 & & Na & \({ }^{\text {1．} 268}\) & Na & Na & Na & Na & na & Na & Na & na & Na & Na & Na & Na & NA & N & NA \\
\hline \multicolumn{22}{|l|}{} \\
\hline  optorang Revennth & & mama & & & & & & & & & & & & & & & & & & & \\
\hline Cmene & &  & & & （1， & （enter & & （axes） & （enter & （1） &  &  & （i， & （12， &  &  & （1．090） & （inctis &  &  & （in \\
\hline  & & \({ }_{\text {cosem }}\) & & & \({ }^{8}\) & \(\cdots\) & & & & \({ }^{65}\) & \({ }_{6}{ }^{6}\) & \({ }_{6}^{68}\) & \({ }_{87}^{88}\) & & ． & \(\stackrel{20}{10}\) & \(\stackrel{\text { \％}}{\text { \％}}\) & & \({ }^{5}\) & \({ }^{186}\) & \\
\hline \％ermemmpen & &  & & & （20） & （1023） & \({ }_{\text {a }}^{(2095}\) & （10， & （1．590） & \({ }^{(2,5092)}\) &  &  &  & （905］ & （ease &  & （9040） & （sam） & \(\xrightarrow{(1350)}\) &  &  \\
\hline  & & \({ }_{\text {［socil }}\) & & & 16238 & 15918 & 16， 130 & \({ }^{150012}\) & i5．53i & 19.421 & （1．05\％ & 14993 & 19，505 & 12,39 & 19,94 & \({ }^{133686}\) & \％3，966 & в．s刀 & \({ }^{7} 38\) & \％，903 & \％ 8 \％34 \\
\hline Putap fopmex & & bsome & & & （1856） & 2．0393） & （2，77） & ［0．42］ & （1213） & （1．46） & \({ }^{1 / 5899}\) & （2，53） & 11739 & pats） & （174） & （498 & & & & & \\
\hline & & \({ }_{\text {den }}\) & & & & & & & & & & & & & & ． & & （8） & S & ， & as） \\
\hline & & & & & （1，878） & \({ }_{\text {g，}}^{\text {ge3 }}\) & \({ }^{12277}\) & ［2442］ & ［5：213） & \({ }^{12,109}\) & （1，539） & （1235） & （176） & （iba） & 17 c & （4a9） & & （6） & （239） & （83） & （5．50］ \\
\hline
\end{tabular}








\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline - & & & & & & & & & & & & & & & & & & & & \\
\hline Cabonder Yeer & & Names & \(31-200088\)
2088 &  & \({ }^{30} 5\) &  & 3izealic & & & "30.5op-15 & &  &  & \({ }^{30-5 p p} 16\) & 11-6\%alic &  & 30.ennil & 30.5emen & \({ }^{31.0669647}\) & - ЗLemaral \\
\hline Ftoot fisal Yea & & & 22099 & & 2014 & 2015 & 2045 & \({ }_{2095}^{2015}\) & \({ }_{2015}^{2015}\) & \({ }_{2016}^{2015}\) & \({ }_{2016}^{2015}\) & \({ }_{2015}^{2018}\) & \({ }_{2015}^{2015}\) & \({ }_{209}^{2016}\) & \({ }_{2017}^{2068}\) & \({ }_{2017}^{2017}\) & & & \({ }_{2017}^{2017}\) & \({ }_{2018}^{2018}\) \\
\hline Pemmamsag atemad & & & & & 6.59\% & & 100.00\% & 100.0058 & 100.09\% & 700.00\% & \%0.00\% & 100.00\% & 100,00\% & \(100.08 \%\) & \({ }_{100.00 \%}^{2015}\) & 100.00\% & 1020.005 & & & \({ }_{\text {100.09\% }}^{\text {2018 }}\) \\
\hline merestrinmmer & & & & & & & & & & & & & & & & & & & & \\
\hline Tremene & \({ }_{\substack{\text { [1802] } \\ \text { [100] }}}\) & & & : & \({ }^{\text {[4,721] }}\) & (4,721) & 4,721). & (4.721) & \({ }^{\text {(4.692) }}\) & (4.651) & (4.627) & (4,745) & \{4,708\% & (4,672) & (4,531) & (4.383) & (0,564) & (4.485) & (4, 657 & [4.650) \\
\hline Twanamisatrames & (8500) & & & & & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & & & & \\
\hline  & * & & & Na & NA & NA & N/ & N® & Na & NA & Na & Na & 3 & NA & na & NA & NA & N & Na & N/ \\
\hline 2 Ounter L.ook Feorrast & & & & & & & & & & & & & & & & & & & & \\
\hline  & \({ }^{[x]}\) & & 1.13x & NA & NA & Na & NA & NA & Na & Na & N4 & NA & Na & NA & Na & Na & Na & NA & Na & NA \\
\hline  & & & & & & & & & & & & & & & & & & & & \\
\hline \({ }_{\text {Test }}^{\text {Trasice }}\) & [ Na & & \({ }_{\text {r.tak }}\) & NA. & Na, & NA. & NA. & NA & NA. & Na & Na & NA & NA & NA & sa & Na & NA & NA & 4 & NA \\
\hline 4 Ouentr L.ook Forward & & & & & & & & & & & & & & & & & & & & \\
\hline Tost 1 & \({ }^{(\times 1)}\) & & 1.13\% & Na. & NA. & Na. & NA & NA & NA & na & Na & nn & NA & NA & \% & NA & NR & NA & NA & NA \\
\hline 5 Quartar Look Forvard & & & & & & & & & & & & & & & & & & & & \\
\hline & \(\cdots\) & & 1.38x & N* & Na. & NA & NA. & N4. & na & Na & Na & NA & ma & 142 & Na & na & N & NA & NA & NA \\
\hline  & & & & & & & & & & & & & & & & & & & & \\
\hline & \({ }^{(1)}\) & & \({ }^{1.13 \%}\) & Na, & NA. & Na. & Na. & NA. & NA. & NA. & NA. & NA. & NA. & Na & Na & NA & Na. & NA & Na & Na \\
\hline 7 毋tsarter'Look Forward
FTMDSCR
Tesk & k & & 8.3x & NA & NA & NA & NA & \(\stackrel{\mathrm{Na}}{ }\) & NA. & NA. & N0. & Nat. & Na. & Na. & Na. & Na & N4 & NA & N4 & NA \\
\hline \begin{tabular}{l}
5 Quarter L.00k Forwara TMA AScR \\
Test
\end{tabular} & (x) & & 1.138 & NA. & NA. & Na. & NA. & \(\stackrel{\mathrm{Na}}{ }\) & NA. & Na. & \(N\) & Na. & Na. & NA & Na. & NA. & NA & NA & Na & NA \\
\hline Fonmart & [ asa] \(^{\text {a }}\) & & & - & . & . & & - & & & & & & & & & & & & \\
\hline & & & & & \(\cdot x\) & - & - \(\times\) & -x & -* & -x & -x & -* & -x & -* & ** & -* & -* & -x & -x & \\
\hline
\end{tabular}



\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline \multirow[t]{3}{*}{\begin{tabular}{l}
Dats \\
Calopder Year FDOt Fiscal Yea Prantage no grot
\end{tabular}} & \multirow[t]{5}{*}{} & \multirow[t]{3}{*}{\(\substack{\text { Renae } \\ \text { Namea }}\)} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{31-1)
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\(100.307 \%\)} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{} & \multirow[t]{3}{*}{cos} \\
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\hline & & & & & & & & & & & & & & & & & & & & \\
\hline  & & & & (225) & (4582) & (215) & (38) & (9) & (123) & (1) & (18) & (0) & (14) & \% & (500) & & & & & \\
\hline msamprouraver & & & & & & & & & & & & & & & & & (0) & (a) & \({ }^{(0)}\) & \\
\hline Fomerat taxn boser Toto & & & & & & & & & & & & & & & (1) & & \({ }_{\text {d }}^{\text {gras) }}\) &  & -5.90) & - \\
\hline \({ }_{\text {Thes }}\) mescr & (1) & & 1.12 x & N, & N* & \({ }^{230 \times}\) & \({ }_{1.320}\) & 1.47 . & \% 2 ax. & 123 x & 1.20 x . & 1.207 & \({ }_{123 \times}\) & \(1.28 \%\) & \({ }^{1.238}\) & 1.238 & 1.88 & \({ }^{1.148}\) & 1.158 & \({ }^{1.185}\) \\
\hline  & \({ }^{w}\) & & 1.13x & N. & \({ }^{2.80 \%}\). & 1.68 .2. & \(1.47 \times\) & \({ }^{1288}\) & \({ }^{1.27 x}\) & \(12.2 \times\) & 120, & \({ }_{1}^{1,38}\) & \({ }^{128 \%}\) & 1258 & 1228 & 2.30, & \({ }^{1.146}\) & \({ }^{\text {t.15s. }}\) & \({ }^{1.8 x}\) & \%.tax \\
\hline 3 Guarter took Forward Timosca & (1) & & \({ }_{\text {L }}\).13 & \({ }^{2.330}\). & 1.60 ar & \({ }^{1.94 \times}\) & \({ }^{1.3 .8 \%}\) & 1.228. & \(2.20 \times\) & 200 & 1.2 x . & 1288 & 1.23 x & 1.28 x & \({ }^{1.148}\) & \({ }^{1.14 x}\) & 1.15x & 1.188 & 1.198 & 1.18 x \\
\hline \begin{tabular}{l}
Yet \\
4 Quarter Look Forward
THM DSCR
\end{tabular} & \({ }^{4}\) & & 1.39 & 1.128. & \({ }^{1.77 \times}\) & \({ }^{126 \%}\) & \({ }^{122 \times}\). & \({ }^{120]}\). & \({ }^{120 \%}\) & \({ }^{122 x}\). & \({ }^{12} 28\). & \({ }^{1258}\). & 122. & \(1.85 \times\) & \({ }_{\text {1.1.2x }}\) & 1.15x & 1.188 & nsex &  & 9,88 \\
\hline \[
\begin{aligned}
& 5 \text { Qutatgy i.not Figngrer } \\
& \text { TM OSCR } \\
& \text { Test }
\end{aligned}
\] & (1) & & \({ }^{1.13 x}\) & 1.47 \% & \({ }^{122 \times}\). & 12.2 x & \({ }^{1220}\). & \({ }^{120 \%}\) & 123x. & \({ }^{126 \%}\) & \(1.25 x\) & \({ }^{1.28 x}\) & \({ }^{1.188}\) & \(1.14 \times\) & \({ }^{1.158}\) & \({ }^{1.182}\) & \(1.18 \times\) & \({ }^{1.188}\) & \({ }^{1.18 x}\) & 1.180 \\
\hline f Gyartot book forward Tom & \({ }^{(1)}\) & & \({ }^{1.173}\) & \({ }_{1}^{1228}\). & 12.2 & 1208 & 12.20 & 122 x & \(1.85 \times\) & 1.358 & ,22x &  & 1.46 & : 5 . & 1.1.6x & \({ }^{2} 8.8 \mathrm{x}\) & 1.58 & 9,50 & 2.6x & 4.18\% \\
\hline \begin{tabular}{l}
 \\
Test
\end{tabular} & \(\cdots\) & & \({ }_{\text {2.3s }}\) & \({ }^{122 x}\) & 1208 & 1.288 & \({ }^{1238} \times\) & \({ }^{12}\) \% \({ }^{\text {c }}\) & \({ }^{1258}\). & 122x & \({ }^{1.188}\) & 1.148. & \({ }^{1.15 x}\) & \({ }^{1.15 x}\) & :1.tax & 1.188 & 5.48x & \({ }^{1.158}\) & \(1.48 \times\) & \(1.20 \times\) \\
\hline  & (1) & & \({ }^{1.1 .38}\) & \({ }^{120 \%}\) & 1205 & 1238 & \({ }_{120 \%}\) & \(12.25 x\) & \(1.22 x\) & \(1.15 \times\) & \({ }^{1.144}\) & 1.15 x & \({ }^{1.18 x}\) & 1.188 & \({ }^{1.188}\) & \({ }^{1.188}\) & \(1.56 \times\) & 1.38 & 1220 & \(1.22 x\) \\
\hline Fomerntomems iccreer & flos & & & \(1.20 x\) & \(1.20 \times\) & \(120 \times\) & \% \(20 \times\) & 5,30 & \(1200{ }^{\circ}\) & 1.1.18x & \%,14\% &  & taid & tuta & 1.44 & f.atix & 1.46 & \(1.14{ }^{2}\) & 115 & 118 \\
\hline
\end{tabular}













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\hline \％ & \％ & \％ & \％ & \(\%\) & \％ \(3: 36\) & \％ 560 & 8160 & \％：6\％ & \(53 \%\) & stoo \({ }^{\text {ram }}\) \\
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\] &  &  &  \\
\hline \multicolumn{18}{|l|}{Hecir mux} \\
\hline  & & (maxi & & & & \({ }^{77} 3.36\) & & 5.238 & & 22.463 & & \({ }_{5} 8.83\) & & \({ }_{36} 83\) & & \({ }^{8}\) \%.\% \(\%\) & \\
\hline \multicolumn{18}{|l|}{} \\
\hline income 7 Tus Pryantic & & [1590] & & & (9) & & & & & & & & & & & (93) & (97) \\
\hline \multicolumn{18}{|l|}{} \\
\hline \begin{tabular}{l}
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Cinum Gash Dalare \\

\end{tabular} & &  & & & \(24,80 \%\)
24,801 & \({ }^{2.895}\) & 2.579 & 2.613 & \({ }^{19.626}\) & 2,885 & 2,859 & 2,931 & 33,106 & 339 & 3,332. & \({ }^{3.361}\) & 4.068 \\
\hline & & [5000] & & & 24,801 & 2.695 & 2.579 & 2.613 & \({ }^{19,626}\) & 2,685 & 2.851 & 2,931 & 33,1 & 3,33 & 3,332 & \({ }^{3} 3631\) & 4,00 \\
\hline  & & \[
\underset{\substack{[5000] \\[50000] \\[5000}}{\substack{[8]}}
\] & & \begin{tabular}{c} 
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\end{tabular} Csfatax Paste & 24.4801
24, 801 & \(\underset{\substack{2695 \\ 2.695 \\ \hline}}{2}\) & \begin{tabular}{l}
2.579 \\
259 \\
\hline
\end{tabular} & \({ }_{2613}^{2.613}\) & ¢ & \({ }_{\substack{2.685 \\ \hline 2.65 \\ \hline}}\) & \begin{tabular}{l}
2.851 \\
2.851 \\
\hline.
\end{tabular} & \(\underset{\substack{2,939 \\ 2,98 \\ \hline}}{\substack{\text { and }}}\) & \(\begin{array}{r}33,106 \\ 3 \times 1.06 \\ \hline\end{array}\) & \({ }_{\substack{3,339 \\ 3,39}}\) & \({ }_{3}^{3,332}\) &  & \({ }_{4}^{4.0068}\) \\
\hline  & & \({ }_{\text {[5000] }}\) [500] & & & 4082981 & 100.0.0\% & 100.00\% & 500.0\%\% & 40099\% & 100.00\% & 10000\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 1000\%\% & \\
\hline Release Date & & & & & & & & & & & & & & & (3,332) & (3,361) & (9,088) \\
\hline Retease flag & & fras & & 3-LEe008 & & \(\frac{31-\text { deca } 15}{7}\) & -30,um-16 & \(\xrightarrow{30.0 .4 n-15}\) & 34:-0eals &  & \(\xrightarrow{30-4 u n-17}\) & 30, \(\frac{1.80-17}{1}\) & 31-Deal & 37-000.17 & 30.Jmen-18 & 30.un-18 & 31-Dec. 18 \\
\hline  & & \(\frac{[5000]}{[5000]}\) & & & & 24.801 & & \(\underline{2.579}\) & & \({ }^{19.9526}\) & - & 2.351 & - & \({ }^{33.106}\) & & 3.332 & \\
\hline  & & [ssoo) & & & 24,801 &  & 2.578 &  & \({ }^{99,625}\) &  & 2.851 &  & \({ }^{33,108}\) & (.328 & \({ }^{3,332}\) & 3 3.36 & 68 \\
\hline Crasin Butare & & [5000] & & & 24,8017 & & 2.59 & & \({ }^{19,6280^{\circ}}\) & & \(2.85{ }^{\text {a }}\) & & 33,706 & (36,673) & 3,332 & (6,716) & 4.068 \\
\hline Interest hrome & & [5000] & & & . & 159 & - & 17 & * & 132 & & 20 & - & 228 & . & 24 & \\
\hline  & & ok & & & - & . & & - & - & & & . & - & & & & \\
\hline \multicolumn{18}{|l|}{} \\
\hline \begin{tabular}{l}
Equity Contributions \\
Tax Losses at Conesesion Termination \\
Net Cash
\end{tabular} & & \[
\begin{aligned}
& \text { B } 580000 \\
& \hline
\end{aligned}
\] & & (9) & & 27,666 & & 5.209 & : & 22,4a3 & & 5,003 & & \({ }^{36,673}\). & & \({ }^{6.317 .}\) & \\
\hline & & & & & & & & & & & & & & 36.673 & & \({ }^{6.746}\) & \\
\hline Equil Mr & & [\%] & 8.49\% & & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline Cast Y Yeld & & [\%] & & & \% & 13.391\% & \% & 2.51\% & -\% & 10.931\% & \% & 2.\% & \(\%\) & 17.\%\% & \% & \% & \(\%\) \\
\hline  & & \[
\left[\begin{array}{c}
{[5000]} \\
\text { ceay }]
\end{array}\right.
\] & 14.5 & & \[
\left\{\begin{array}{l}
(168.145) \\
0.00
\end{array}\right.
\] & \({ }^{(135.490)} 0\) & \({ }_{\substack{\text { (13,450) } \\ 0.00}}\) & \({ }_{\substack{\text { c/3, } \\ 0.280]}}\) & \({ }_{\substack{\text { a }}}^{(131.280]}\) & \({ }_{(0808087)}^{(10.00}\) & \({ }_{(1098.837)}^{0.00}\) & \({ }^{(103.034)} 0.00\) & \({ }_{\text {(109.0.34) }}^{0.00}\) & \(\underset{(66.361)}{0.00}\) & \({ }_{\text {(66.361) }}^{0.00}\) & \({ }^{(59.645)}\) & (59.645) \\
\hline \multicolumn{18}{|l|}{} \\
\hline Equity Contributions Equity Cistilations & & \[
\begin{gathered}
{[50000]} \\
{[5000]} \\
{[5000]}
\end{gathered}
\] & & & & 27, 27.656 & & \({ }_{5}^{5.209} 5\) & & \(\frac{22,43}{2,443}\) & \(\div\) & \[
-\quad \begin{array}{r}
5.803 \\
\hline 5.003
\end{array}
\] & & \({ }_{36,573}{ }^{36.73}\) & & \(\frac{8.716}{6.766}\) & \\
\hline Equity \(\mathbb{R} R\)
Equity
RRR & & & 8.49\% & & \% & \% & \% & \% & -\% & \% & \% & \% & \(\%\) & \% & \% & \% & \% \\
\hline \multicolumn{18}{|l|}{Harin} \\
\hline Equif Combtation & & \({ }_{\text {[1500] }}^{\text {[500] }}\) & & & : & : & : & : & - & : & - & - & - & - & : & - & \\
\hline  & & \({ }_{\text {[1500] }}^{\text {[500] }}\) & & & & \({ }^{278,58}(35)\) & & \(5.20{ }^{\circ}\) & & 22.4 .43 & & \({ }^{5.803}\) & & & & & \\
\hline Resene Memeras & & \({ }_{\substack{\text { [5000 }}}^{\text {[5000 }}\) & & & \({ }_{62}\) & \({ }^{(35)}\) & \({ }_{228}{ }^{135}\) & \({ }^{275}\) & \({ }_{250}\) & \({ }_{312}\) & (166) & (136) & \({ }^{(256)}\) & \({ }^{\text {(439) }}\) & \({ }_{(2025)}^{(235)}\) & \({ }_{405}\) & \({ }_{337}{ }^{(35)}\) \\
\hline  & & \({ }^{15000]}\) & & & & & & & & & & & & & & & \\
\hline Net Cass Alows to (theme Exuly & & [15000] & & & \({ }^{27}\) & 27,619 & \({ }^{193}\) & 5,449 & 275 & 22.719 & (2022] & 5,664 & (306) & उ6,799 & [237] & 7,087 & 302 \\
\hline Equity (RR Equity RRR \(^{2}\) & & \({ }_{\text {c }}^{\text {[8] }}\) & 11.54\% & & \% & \% & \% & \% & \% & \% & \% & \% & \% & \(\%\) & \% & \% & \% \\
\hline & & & & & \% & \% & \% & \% & -\% & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline
\end{tabular}






\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Source & Unis &  &  &  & \[
\begin{gathered}
30.410 .37 \\
2037 \\
2037 \\
2037
\end{gathered}
\] &  & \[
\begin{gathered}
\left.\begin{array}{c}
3-\text { Becan } \\
2037 \\
2038 \\
2038
\end{array}\right)
\end{gathered}
\] &  &  &  &  &  &  & \[
\begin{gathered}
36-S e p-39 \\
2039 \\
2039 \\
\hline
\end{gathered}
\] &  & \(31 \cdot 410\)
2040
2040 \\
\hline \multicolumn{18}{|l|}{} \\
\hline Equity Controbuns
Equity fussmbutions & & \[
\begin{aligned}
& \text { spowe } \\
& \text { ispu }
\end{aligned}
\] & & & & 348 & - & 22 & . & 12 & & \(s\) & & 3.592 & & 10239 & \\
\hline \multicolumn{18}{|l|}{5-xaym} \\
\hline income Tax Pryadis & & [500) & & & (3393) & [3.489] & \% 8 m & (3)36 & (342\% & 1324, & (13) & \({ }^{13,388}\) & (3)37] & (3) & 3, & 13, 354 & 23ata \\
\hline \multicolumn{18}{|l|}{} \\
\hline Costffow Poet Leckop Mmimum Cash Oatant Coshmow Avontate for Distitation so Endty & & \[
\begin{gathered}
{[5000]} \\
{\left[\begin{array}{c}
{[5000]} \\
{[5000]} \\
{[50]}
\end{array}\right]}
\end{gathered}
\] & & & 331
331 & \({ }_{16}^{16}\) & 12 & \(\stackrel{\square}{8}\) & 7 & \(\frac{5}{5}\) & \(\frac{3}{3}\) & i & 1,705
1,705 & 1,877
1,87 & 5.083
5.083 & \({ }_{5.167} 5.67\) & 2.534
2.534 \\
\hline Coshflow Dost Thuas Pefngneing Sins post to FDOT & & \[
\underset{\substack{[5000] \\[50000]}}{[i p 00]}
\] & & CFATax_Copy CFATax. Paste & \[
\begin{aligned}
& \begin{array}{l}
.331 \\
.331
\end{array} \\
& \hline
\end{aligned}
\] & \(\begin{array}{r}16 \\ 16 \\ \hline\end{array}\) & \begin{tabular}{l}
12 \\
12 \\
\hline
\end{tabular} & \(\stackrel{8}{9}\) & \(?\) & \({ }_{5}^{5}\) & \({ }_{3}^{3}\) & \(!\) & \({ }_{1}^{1,705}\) & \({ }^{1.877}\) & \begin{tabular}{c}
5.083 \\
5.085 \\
\hline
\end{tabular} & \({ }_{5}^{5.167}\) & \begin{tabular}{l}
2.234 \\
254 \\
\hline
\end{tabular} \\
\hline  & & \[
\frac{[8500]}{[8000]}
\] & & & \(\frac{1905 \%}{[331]}\) & \(\frac{100.98 \%}{(16)}\) & \(\frac{100.50 \%}{[12]}\) & \(\frac{108009}{\text { (9) }}\) & \(\frac{10089 \%}{0}\) & \(\frac{100.00 \%}{189}\) & \(\frac{100.00 \%}{(3)}\) & 100.00\% \({ }_{\text {(1) }}\) & \({ }_{\text {100,0\% }}^{11,705)}\) & \(\frac{100.00 \%}{10.877)}\) & \({ }_{\text {10, }}^{10.05}\) & \[
\frac{109.9 \%}{5,167}
\] & \[
\frac{4 y .09 \%}{2,534]}
\] \\
\hline \(\frac{\text { Release Date }}{\text { Refease }}\) & & \({ }_{\text {[ataed }}^{\text {[fage }}\) & & 31-10ecos & 30-un. 37 & 30.anm-37 & 31-Daca 37 & \(\frac{31-10 e c 37}{1}\) & 301.1u-38 & 30-5in-38 & 31-Deo. 38. & 37-Dec. 38 & 30-4un-39. & 30-sun. 39 & 31-Dece 39 & 31-0eor 30 & 32..un-49 \\
\hline Operinganame & & & & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
asmbexens \\
Distributions
\(\qquad\)
\end{tabular} & &  & & & 331 & ( \({ }_{\text {\% }}^{\text {2 }}\) & 12 & \[
\begin{array}{r}
12 \\
0 \\
0 \\
\hline
\end{array}
\] & \(?\) & (42) & 3 & - \({ }^{\text {a }}\) & \(1.70{ }^{\circ}\) & \[
\begin{array}{r}
1.195 \\
\begin{array}{l}
1.87 \\
\hline 18.592
\end{array}
\end{array}
\] & 5.083 &  & 2.534 \\
\hline Cosmerneman & & \({ }^{\text {[5000] }}\) & & & 331 & & 12 & & 7 & & \({ }^{3}\) & & 1.705 & & 5.083 & & 2,534 \\
\hline Intorest hoome & & \({ }^{\text {[5000] }}\) & & & . & 2 & - & 0 & - & \(\bigcirc\) & . & 0 & . & 10 & . & 31 & \\
\hline Equity Sontautims Chock & & \%* & & & . & - & - & . & & . & . & & & & & & \\
\hline \multicolumn{18}{|l|}{} \\
\hline \begin{tabular}{l}
Equity Comthetions \\
Equive Disthbisons \\
tax cosses at Comonseion Terminnton
\end{tabular} & & [isood & & & : & 349 & : & 22 & & 12 & : & \(\stackrel{5}{9}\) & & 3.592 & & 10.281 & \\
\hline Net Cash Foivs to (tom) Emput & & \({ }^{15000}\) & & (9) & & 349 & & 22 & & 12 & & 5 & & 3.592 & & 10.281 & \\
\hline Equaty & & \[
{ }_{c}^{1 \% \pi}
\] & 8.49\% & & & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline Camatay & &  & & & 7.23\% & \({ }^{723 \%} 0\) & 7.23\% & \[
\begin{gathered}
7.23 \% \\
0.04 \%
\end{gathered}
\] & \[
7.23 \%
\] & \[
\frac{7.23 \%}{0.031}
\] & \[
7.23 \%
\] & \[
\begin{aligned}
& 7.23 \% \\
& 0.030
\end{aligned}
\] & \[
\begin{aligned}
7.23 \% \\
-\%
\end{aligned}
\] & \[
\begin{gathered}
7.29 \% \\
1.790
\end{gathered}
\] & 7.28\% & \[
\begin{aligned}
& 7.419 \% \\
& 4.95 \%
\end{aligned}
\] & 7.41\% \\
\hline  & & \(\underset{\substack{\text { [spoas] }}}{ }\) & \({ }^{14.5}\) & & \[
\begin{array}{|c}
133.999 \\
0.00 \\
\hline
\end{array}
\] & \[
\begin{aligned}
& 140.0 .048 \\
& 0.00 \\
& \hline
\end{aligned}
\] & \[
\begin{gathered}
140,0.048 \\
0.00
\end{gathered}
\] & \[
{ }^{140.0 .069} 0.00
\] & \[
\begin{aligned}
& 40.0099 \\
& 0.00
\end{aligned}
\] & \({ }_{\substack{140.081 \\ 0.00}}\) & \(\underset{\substack{140.081 \\ 0.00}}{ }\) & \(\underset{\substack{140.086 \\ 0.00}}{ }\) & \({ }_{\substack{190.086 \\ 0.00}}\) & \({ }_{\substack{143.679 \\ 0.00}}\) & \(\underset{\substack{143.678 \\ 0.00}}{ }\) & \({ }_{\substack{153.960 \\ 0.00}}\) & \({ }^{153.950} 0\) \\
\hline \multicolumn{18}{|l|}{F\%makyis} \\
\hline  & & \[
\begin{aligned}
& {[58000]} \\
& {\left[\begin{array}{l}
{[5000]}
\end{array}\right.} \\
& \hline(000)
\end{aligned}
\] & & & & \[
\frac{349}{349}
\] & " & \[
\frac{\dot{2}}{22}
\] & & \(\frac{12}{12}\) & \(\because\) & \(\frac{5}{5}\) & & \({ }^{\frac{3}{3}, 592}\) & . & \[
\frac{10.281}{10,281}
\] & \\
\hline \[
\begin{gathered}
\text { Equivy } \\
\text { Equity } \mid \mathbb{R R} \\
\hline R R
\end{gathered}
\] & & & 8.49\% & & \% & \% & \% & \% & \% & \% & - & \% & \(\%\) & \% & \% & \% & \% \\
\hline \multicolumn{18}{|l|}{} \\
\hline  & &  & & & : & 349 & : & & : & \(\bar{\square}\) & : & ; & - & \({ }^{5}\) & - & - & \\
\hline LC Fee for Reserves & & [5000] & & & & \({ }_{\text {(99] }}\) & & (93) & & & & 59 & & \({ }^{3.592}\) & & \({ }^{10,281}\) & \\
\hline  & &  & & & 1.114 & 1.549 & 783 & \({ }_{782}\) & ¢, 324. & \({ }^{13,264)}\) & (4,689) & \({ }^{(1,720)}\) &  & \({ }_{(5,677)}\) & (9,475) & & (8,315) \\
\hline  & & \[
\frac{-(5000]}{18000]}
\] & & & 1.027 & 1,807 & 691 & 731 & \({ }^{1,230}\) & \({ }^{\text {(1, } 1.455)}\) & (1,780) & (5,804) & (4.609) & [2,160) & (9.539) & 764 & (8,356) \\
\hline \(\underbrace{\substack{\text { ERR }}}_{\text {Eauty }}\) & &  & 1.54\% & & \% & \% & \% & \% & \% & -\% & \% & \% & \% & \% & \% & \% & \% \\
\hline Cumbl & & [\%] & & & 11:24\% & \%1:25\% & 11.25\% & 11.20\% & 19:27\% & 11.28\% & 11.25\% & 11.24\% & 11.20\% & \({ }^{11.19 \%}\) & 19.13\% & 11.13\% & 31.08\% \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Erdere & & & & & & & & & & & & & & & & & \\
\hline Calender Yea FoD下可法cal Yea & Source & Units & \[
\begin{aligned}
& \text { Opilbates } \\
& \text { Range Nome }
\end{aligned}
\] & 31－Decors
2008
2009 & \[
\begin{gathered}
34-M 2-299 \\
2009 \\
2009
\end{gathered}
\] & \[
\begin{array}{|c|c|c|c|c|c|c|c|c|}
\hline 2009 \\
20090 \\
200
\end{array}
\] & \[
\begin{gathered}
30 \text { Seppog } \\
2009 \\
2010 \\
\hline
\end{gathered}
\] & \[
\begin{gathered}
31-\mathrm{Bec}-09 \\
2009 \\
2090 \\
2090
\end{gathered}
\] & \[
\begin{gathered}
\text { 31-Mar-1010 } \\
2010 \\
2070
\end{gathered}
\] &  & \[
\begin{gathered}
30-\text { sep } 100 \\
2000 \\
2000
\end{gathered}
\] &  & \(\underset{\substack{\text { 31－Mar－11 } \\ 20211}}{ }\) &  & \[
{ }^{30-S e p-11} \begin{aligned}
& 2011 \\
& \\
& 2010
\end{aligned}
\] & \[
\begin{aligned}
& \text { 3i-Depan } 19 \\
& 2011
\end{aligned}
\] &  \\
\hline Cash Yeld & & ［\％］ & & & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ & & \\
\hline \begin{tabular}{l}
Afonf：ly IRR \\
Equity fortritstitens
\end{tabular} & & ［5000］ & & 31－0acos & 31－Jan－09． & 28．Fbb－09 & 3．－Mar－09． & 30－Ap－09 & 31－May \({ }^{\text {as }}\) & Sunes & 3174u－69 & 31－Aus－99 & 30．Sep．09 & \({ }^{34.004 .69}\) & \(38 \mathrm{Hex} \times \mathrm{P}\) ？ & 3100009 & \({ }^{31}\) Jam－10 \\
\hline Tomben serices foo & & \({ }_{\text {［3000 }}\) & & & & & & & & & & & & & & & \\
\hline Ealt & &  & & & ： & ： & & & － & & & & － & － & － & & \\
\hline Pax & & \({ }_{\text {cose }}\) & & & & & & & & & & & & & & & \\
\hline Net Cash fowe ton（thm）Equity & & ［5600］ & & & & & & & & & & & & & & & \\
\hline  & & \(\stackrel{[10}{[6]}\) & 1．1．6\％ & & \％ & \(\%\) & \(\%\) & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ \\
\hline Cumathe Coshow to 5 Stuy
Payback Period & & \[
\begin{aligned}
& \text { ssoon } \\
& \text { Heat }
\end{aligned}
\] & \({ }^{12.5}\) & & 0.00 & 0.00 & 0.00 & 0.00 & 0.00 & 0.00 & 0.00 & 0.00 & 0.00 & 0.00 & 0.00 & 0.08 & 0.00 \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline GIC Rats & & ［\％］ & & & 0．96\％ & 0．95\％ & 0．96\％ & 0．96\％ & 0．96\％ & 0．36\％ & 0．96\％ & 0．95\％ & 0．95\％ & 098\％ & 096\％ & 098\％ & \\
\hline Camited Ealut notyet fram． & & （5000 \({ }^{\text {a }}\) & & & 207703 & 268.702 & 2117720 & 213.758 & 215.815 & 217898 & 219.980 & 222307 & 224.245 & 2226,43 & 278.583 & 230783 & 233,004 \\
\hline Interest & & \({ }_{\text {［s000 }}\) & & & 1，999 & 2.018 & 2.038 & 2.057 & 2.077 & 2.097 & 2.117 & \({ }^{2.138}\) & 2.58 & 2.779 & 2200 & 2231 & \\
\hline Remsimiz & & ［5600］ & & 207703 & 209702 & 211720 & & & & & & & & & & & \\
\hline & & & & & & & & & & \％ & 22，107 & 224，245 & 226，403 & 228.563 & 230，783 & 23， 04 & 235，247 \\
\hline  & & \[
[5500]
\] & & ［207：703］ & \({ }^{1,999} 1\) & \(\frac{2098}{2.018}\) & \({ }_{\substack{2,938 \\ 2,938}}\) & \(\stackrel{20.57}{2.057}\) & \(\underbrace{2,077}_{2,077}\) & \(\frac{2.097}{2.097}\) & \(\frac{2,19}{2,117}\) & \(\frac{2.138}{2.138}\) & \({ }_{2}^{2,158}{ }_{2}, 158\) & \({ }_{\text {2，}}^{2.179}\) & \({ }_{-}^{2,200}\) & \(\frac{2221}{2.221}\) & －\({ }^{2.243}\) \\
\hline Equity PR & & ［間 & 8．24\％ & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Contaction Expmatur & & ［seor） & & & & & & & & & & & & & & & \\
\hline Coperthe Evyenes & & \({ }^{\text {［5000］}}\) & & & （3，327） & （3，283） & （1．304） & （3，328） & （4，3133） & （14．278） & \({ }^{(14,303)}\) & （4， 428 ） & \({ }_{(4,251)}\) &  & （144207） & \({ }_{(0,7200)}^{(70,73)}\) & \({ }_{(18.955)}^{(14.54)}\) \\
\hline Mainemarce Copax & & \({ }_{\text {［500］}}\) & & & & & & & & & & （281） & （2255） & （322） & （326） & （133） & （345） \\
\hline Qupustr Revevues & & ［ 5 S000］ & & & & & & & & & & & & & & & \\
\hline Net Cashtom & & ［5000］ & & & （90．21］ & （74．413） & ［59．249） & \({ }^{167.36]}\) & ［66．588） & \({ }^{167.612]}\) & （68，199 & \({ }^{165786]}\) & 79883］ & （186832） & & & \\
\hline Projectir & & ［\％］ & 5．37\％ & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Net Cash flows & & ［\＄900］ & & （9） & － & ． & － & 0 & － & 0 & － & （1） & & & & & \\
\hline Revised discount Rate & & ［5000］ & & 10．00\％ & 0．00\％ & 10．00\％ & 10．00\％ & 10．00\％ & 10．00\％ & 10．00\％ & 10．00\％ & 1000\％ & 10.008 & 1000\％ & 500\％ & 100\％ & \\
\hline fuv & & ［5000］ & & （12，899） & （13，198） & （13．515） & （13．944） & （14180） & （14593） & & & & & & & & \\
\hline & & & & & & & & & & & & （16，599） & ［45，969］ & （19，353） & （16，754） & ［17，158） & （77，577） \\
\hline Debt Cutstantra & & ［15000］ & & （1．661） &  &  & （17．76） &  & （1， 4.839 & \({ }_{\substack{\text {（1877）} \\ 484265}}^{(1)}\) &  & （17．955） & \({ }_{\substack{(1,995) \\ 7220.023}}\) & \({ }^{(20,369}\) & \({ }^{(2,078)}\) & \({ }^{(22122)}\) & （2， 1255 \\
\hline & & ［5006］ & & （1．6641） & \({ }^{123,638}\) & 200.888 & & 33，926 & 400，556 & \({ }^{4882,369}\) & \({ }_{565,789}\) & & & \({ }^{81687.797}\) & \(\frac{910.928}{968.849}\) & \(\xrightarrow{-9986,5080}\) & \({ }^{\frac{1}{1,088,2863}}\) \\
\hline Revised Termination for Conmmincos & & & & & & & & & & & & & & & & & \\
\hline Discourferate & &  & & 8．49\％ & 8．49\％ & 8．49\％ & 8．49\％ & 8．49\％ & 8．49\％ & 8．48\％ & 8．499\％ & 8．99\％ & 8．49\％ & 8．49\％ & 8．49\％ & 8．49\％ & 8．499\％ \\
\hline Temmaten poyment & & （\＄000） & & 396，312 & \multirow[t]{2}{*}{} & \multirow[t]{2}{*}{} & 444．852 & 423，464 & \({ }^{432,063}\) & 446，935 & 450，089 & 459，933 & 468，762 & 478.387 & \multirow[t]{2}{*}{488.319} & \multirow[t]{2}{*}{\({ }^{488,457}\)} & \multirow[t]{2}{*}{508，892} \\
\hline \multicolumn{2}{|l|}{} & & & & & & & & & & & & & & & & \\
\hline  & & \([55000]\)
\([5000]\) & & & 78，012 & \({ }^{43,560}\) & & 5，999 & 2．832 & 375，893 & 433，432 & 500，590 & 55．908 & 557， & 732205 & \({ }^{302,919}\) & 2864.374 \\
\hline  & & \(\left.{ }^{4} 190000\right]\) & & & \(\frac{74,198}{90,241}\) & \({ }_{\text {21 }}^{21,064}\) & \(\frac{27,994}{22,873}\) & \({ }^{390.900}\) & \({ }_{\text {413，935 }} 318\) & \({ }_{46,485}^{42,379}\) &  & \({ }_{55568.755}\) &  & 647．731 & －69336 & 73，945 & \({ }^{78.834}\) \\
\hline Totat Dettoutandma & & （5500］ & & & \({ }^{125,333}\) & 202,627 & 264，139 & \({ }^{336,727}\) & 408， 39 & 488，246 & 557.524 & 63，003 & 720，023 & 816.797 & 910．928 & \({ }^{39} .930\) & 1.082983 \\
\hline  & & \[
\left[\frac{15000]}{[5000}\right]
\] & & & & & & & & & & & & & & & \\
\hline Construction Period & & & & & & & & & & & & & & & & & \\
\hline Cammessation tep propetatames Costs & & ［8000］ & & & 90，291 & 164，624 & 222，873 & 290，189 & 354.767 & 422.379 & 490，499 & 556，255 & \({ }^{636,128}\) & 722.760 & 801， 542 & 876，864 & 943,748 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Source & Units & \[
\begin{aligned}
& \text { Ombotas } \\
& \text { Range Name }
\end{aligned}
\] & \[
\begin{gathered}
\text { 31.Decan } \\
\substack{2008 \\
2008}
\end{gathered}
\] &  & \[
\underset{\substack{30-S e p-12 \\ 2012 \\ 2013}}{ }
\] & \[
\begin{gathered}
31-\operatorname{Dec}-12 \\
\text { and } \\
2012
\end{gathered}
\] &  &  & \[
\begin{gathered}
30-\mathrm{Sep-13} \\
\substack{2013 \\
2014}
\end{gathered}
\] & 31-Dec-13
2013
2014 & \[
\begin{gathered}
3 H M 214 \\
2014 \\
2014
\end{gathered}
\] &  & \[
\begin{gathered}
30 \text { Sep } 1444 \\
20214 \\
2015
\end{gathered}
\] & \[
\begin{gathered}
31-\text { Dec. } 14 \\
2024 \\
2014 \\
2014
\end{gathered}
\] &  & 30 -him 15
2015
2015 \\
\hline Cash Y Yeld & & [ \(\%\) ] & & & \% & \% & \% & \% & \% & \% & \% & \% & 0.09\% & \% & 18.5\% & \% & 2.45\% \\
\hline \begin{tabular}{l}
Nonthylap \\
Euty sontributions \\
schricol Serrices Fee \\
Equily Distribution \\
LC Fee for Reserves \\
Tax Losses at Concession Termination
\end{tabular} & &  & & 31-Dee.08 & 28.Fepb-10 & 35-Mar-10 & 30-Apgr10 & 31.Maxar-10 & 35.Lun-10 & 31-sul. 50 & 31-Aug-10 & 30-Sep-10 & 31.0ct-10 &  & 31-Deac-10 & \({ }^{31} \mathrm{Van}-41\) & \(28 .+5 b-11\) \\
\hline Mombly En: IR & &  & 11.06\% & & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% \\
\hline Payback Petiod & & \[
\left[\begin{array}{l}
\text { cover } \\
\text { Near }
\end{array}\right.
\] & 11.5 & & 0.00 & 0.00 & \[
{ }^{[24,9,0,07}
\] & \[
{ }^{[77,7,71)} 0.00
\] & \[
\begin{gathered}
(116,649) \\
0.00
\end{gathered}
\] & \[
\begin{aligned}
& (145 \cdot, 586) \\
& 0.006
\end{aligned}
\] & \[
{ }_{(155.459)}^{(10.00}
\] & \[
\begin{gathered}
\text { ¿880.9.988 } \\
0.000
\end{gathered}
\] & \[
\underset{0.00}{(1827.789)}
\] & \[
(181.650)
\] & \[
\left(\begin{array}{l}
(142,0.057) \\
0.00
\end{array}\right.
\] & \(\underset{(144.788)}{0.00}\) & \[
\left\{\begin{array}{l}
\{3,5.598\} \\
0.00
\end{array}\right\}
\] \\
\hline \multicolumn{18}{|l|}{} \\
\hline Gc. Rate & & (\%) & & & 0.96\% & 955\% & 0.96\% & 0.98\% & 0.96\% & 0.96\% & 0.951 & 0.96\% & 0.59\% & 0.96\% & 0.96\% & 6.96\% & 0.96\% \\
\hline Comited Eavit nate tirave & & [85009 & & & 235.247 & 237.54 & \({ }^{239797}\) & & 186.425 & \({ }^{129,566}\) & 101,604 & & & & & & \\
\hline  Ehit Remmato Sponser & &  & & & 2.264 & \({ }^{2,286}\) & \({ }^{(24,3,38)}\) & \({ }_{\substack{1528833) \\ 2,99}}\) & \({ }^{1388876}\) & \[
\begin{aligned}
& 128,285) \\
& \substack{12,243} \\
& \hline
\end{aligned}
\] & \({ }^{120.0237} 9\) & \[
\begin{aligned}
& 815.539) \\
& 7995 \\
& \hline
\end{aligned}
\] & \[
\frac{6,7.759}{0 ., 7653}
\] & & . & - & \\
\hline Rambing Emity nte tram & & \({ }^{180009]}\) & & 207,73 & 237.577 & \({ }^{2367,787}\) & 217,798 & 166,425 & 129,156 & 1017,044 & \({ }^{82}\) 2, 659 & \({ }^{67,815}\) & & & & & \\
\hline  & & \[
\frac{[5900]}{[8000]}
\] & & (2007733); & \({ }^{22384} 2\) & \({ }^{2} 2.2856\) & \[
\frac{2,305}{2,308}
\] & \({ }^{2099}\) & \({ }^{1,602}\) & \({ }_{\substack{1243 \\ 1,243}}\) & \({ }^{9778}\) & \({ }^{795}\) & \(\frac{42,298}{4,429}\) & \(\square\) & \({ }^{38,46}\) 3,466 & - & \({ }_{5}^{5,0988}\) \\
\hline Equity 1 RR & & \% & 8.24\% & & & & & & & & & & & & & & \\
\hline \multicolumn{18}{|l|}{56mater} \\
\hline  & &  & & &  & \[
\begin{array}{r}
(61,846) \\
(4,545) \\
(378)
\end{array}
\] &  &  & \[
\begin{gathered}
(35.833) \\
(4.413) \\
\left.[73)^{2}\right) \\
\hline
\end{gathered}
\] &  & \[
\begin{aligned}
& (9.006) \\
& (4,470) \\
& (755)
\end{aligned}
\] & \[
\begin{gathered}
(5.184) \\
\left\{\begin{array}{c}
4.350) \\
1755) \\
1,036 \\
1,036
\end{array}\right]
\end{gathered}
\] &  &  &  &  & \((2,939)\)
(835)
\(1233)\)
19.71 \\
\hline Net Coshhow & & [5000] & & & (100, 166 ) & (66,769) & [49,539] & (67, 250) & \({ }^{140,968]_{i}}\) & [23,806) & (34.227] & (9,283) & \({ }^{13,559}\) & 259,056 & 13,988 & \({ }^{15,282}\) & 15.178 \\
\hline Protectik & & [\%] & 6.37\% & & & & & & & & & & & & & & \\
\hline \multicolumn{18}{|l|}{} \\
\hline Net Casth Fiows & & \({ }^{(50009}\) & & (0) & - & - & (24,007) & (32.863) & \({ }^{(3,8780)}\) & [28.795) & (20,223) & (15,539) & (27,691) & . & 38,446 & - & 5.098 \\
\hline Reavieed Discount Rato & & \({ }^{590009}\) & & 30.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 70.0\%\% & 10.09\% \\
\hline mav & & [5000] & & (12,881) & (17.994) & (188.43) & (48,879) & 8.772 & \({ }^{80,454}\) & \({ }^{101,740}\) & 133,709 & 157,358 & 77,085 & 208.731 & 213, 1306 & 179,930 & 183.847 \\
\hline  & & \[
\frac{15000}{(5000]}
\] & & \({ }_{(12,661)}^{(1,661)}\) & (12.10\% &  & (ta302) &  &  &  &  & (174.220 &  &  &  & (1949,977 & (198,992 \\
\hline & & & & (1,06) & & & & 1,386,509 & & & 1,572,867 & & & & & & \\
\hline \begin{tabular}{l}
Revised Fermination for Convenience Ant Sate \\
Anticipoted Reverung
\end{tabular} & &  & & 8.49\% & 8.49\% & 8.49\%\% & 8.49\% & 8.49\% & \({ }^{\text {9.49\% }}\) & 8.49\% & 8.49\% & 8.49\% & (8.498\% & 8.49\% & \({ }^{\text {8.49\% }}\) & 8.49\% & \({ }_{\substack{8.4 .49 \% \\ \text { gis }}}^{\text {a }}\) \\
\hline Temmatan Pryment & & [S300] & & \({ }^{390,312}\) & 519,137 & 522,915 & 540377 & 551,600 & \({ }^{563,233}\) & 54,9,926 & 596.862 & 598.799 & 681,073 & 33,650 & \({ }^{381,468}\) & 389,52 & 39,7,43 \\
\hline \multicolumn{18}{|l|}{} \\
\hline Cumbative Constaction Exponditure Cumbative Martanance Cajpox Project Costs & &  & & &  &  &  &  &  & \[
\frac{1.182 .899}{\substack{10.574 \\ \hline 1,291.639}}
\] &  & \[
\begin{aligned}
& 1,197,000 \\
& \frac{119,211}{1,366,211}
\end{aligned}
\] & \[
\begin{aligned}
& 1,197,000 \\
& \frac{12,34}{1,3208} \\
& \hline 1,321,308
\end{aligned}
\] &  &  &  & \[
\begin{aligned}
& 1,197,000 \\
& \begin{array}{c}
1436 \\
\hline 1.356 \\
\hline 1.399 .499
\end{array}
\end{aligned}
\] \\
\hline Tota Detiotmanding & & \(\left.{ }^{15000}\right]\) & & & \({ }^{\text {1.193.959 }}\) & :284,822 & 1,331,485 & 1.352 .445 & 2,386.883 & 1,406,619 & 1,422,236 & 1,435,662 & 1.466,087 & 1,257,997 & 1,263,651 & 1,269,278 & 1,271,832 \\
\hline Campore finalanance pand & & \({ }_{\text {[50000] }}\) & & & & & & & & & & & & \({ }_{2455,023}^{24,5}\) & \({ }_{265,503}^{24,23}\) & \begin{tabular}{l}
245,023 \\
245,023
\end{tabular} & \({ }_{24550.023}^{24,23}\) \\
\hline \begin{tabular}{l}
Construetion Period \\
Compenwation for Propet Adystoct Contr
\end{tabular} & & [5000] & & & t.043, \({ }^{\text {a }}\) & & & & & & & & & & & & \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline \[
\begin{aligned}
& \text { 5ad of Peripd } \\
& \text { Calender Year } \\
& \text { FDOT Fiecal Year }
\end{aligned}
\] & Source & Unilis & \[
\begin{aligned}
& \text { Opninies } \\
& \text { Range Name }
\end{aligned}
\] & \(31-\mathrm{Decman}\)
2008
2008 & \[
\underset{\substack{31-\mathrm{Ma} 1222 \\ \\ 2022 \\ 2022}}{ }
\] & \[
\begin{gathered}
30 \text { vivern2 } \\
2022 \\
2022 \\
2022
\end{gathered}
\] & \[
\underset{\substack{30-S e p 222 \\ 2022 \\ 2023}}{2020}
\] & \[
\underset{\substack{31-\mathrm{Dec} 222 \\ 2022 \\ 2023}}{2020}
\] &  & \(30,3 i n 23\)
2023
2023
202 & \(30-\) Sep 223
2023
2024 & \[
\begin{gathered}
31-\operatorname{Dec} \cdot 23 \\
2023 \\
2024 \\
2020
\end{gathered}
\] & \[
\begin{gathered}
37 . \mathrm{Max} 2.24 \\
\substack{2024 \\
2024}
\end{gathered}
\] &  & \[
\begin{aligned}
& 31 \text { 30eppr24 } \\
& \text { 2324 } \\
& 2025
\end{aligned}
\] & \(31 . \mathrm{DeF} 24\)
\(\substack{2024 \\ 2025}\)
208 &  \\
\hline Casst Yeld & & [\%] & & & \% & 270\% & \% & 2.62\% & \% & 2.67\% & \% & 2.77\% & \% & 3.24\% & \% & 2.83\% & -\% \\
\hline Monthly! 1 R
Equity Contrithanons & & [1500] & & 31-Dean 8 & \(\underset{(8.577)}{37 \text {-May }-13}\) & \[
\begin{gathered}
30 \cdot-140-13 \\
(16,158)
\end{gathered}
\] & \[
\begin{gathered}
31-14.1+13 \\
(12,009)
\end{gathered}
\] & \[
\begin{array}{r}
31-A u \geqslant-13 \\
(8,525)
\end{array}
\] & \[
\begin{gathered}
30-\text { Sep } 1,13 \\
(8,261)
\end{gathered}
\] & 31-0ct.13) & 30-추아-13 \((6,560)\) & \[
\begin{gathered}
3-\text { Dose } 13 \\
(5,952)
\end{gathered}
\] & \[
\begin{gathered}
\text { 31. } 1 \text { dan-14 } \\
(5.819) \\
\hline
\end{gathered}
\] & \[
\begin{gathered}
28 . F \text { Feb. } 14 \\
\{4.579]
\end{gathered}
\] & \[
\begin{gathered}
\text { B1-Mar-14)}(5.941) \\
(5)
\end{gathered}
\] &  &  \\
\hline Equir O Ostitution & & [15000] & & & & & & & & & & & & & & & \\
\hline \({ }_{\text {L }}^{\text {Lic Fee for Praserves }}\) & & (15000 & & & & & & & & & & & & & & & \\
\hline  & & [5000) & & & & & & & & & & & & & & & \\
\hline & & & & & (8.757) & [16, 158\(]\) & (12, 2089 & (8.535] & [8,266] & [7.311] & (6, 560; & [5.952] & (5.829] & \({ }^{14.6}\) & (5,048) & (6.008 & [1.844] \\
\hline  & &  & 14.06\% & & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% & \% & - & \% \\
\hline  & & \[
\begin{aligned}
& \text { Hyoove }] \\
& \text { Heat }
\end{aligned}
\] & 11.5 & & \({ }_{\substack{57.221}}^{\text {a }}\) & \({ }_{\substack{\text { c6, } \\ 0.057}}^{0.00}\) & \({ }_{\substack{\text { c. } \\ 0.373}}\) & \({ }_{\substack{\text { che } \\ 0}}^{71.932}\) & \({ }_{\substack{7.891 \\ 0.00}}\) &  & \(\underset{\substack { \text { che } \\ \begin{subarray}{c}{72.599{ \text { che } \\ \begin{subarray} { c } { 7 2 . 5 9 9 } }\end{subarray}}{ }\) & \[
\begin{gathered}
75.000 \\
0.00
\end{gathered}
\] & \({ }_{\substack{72,537 \\ 0.00}}\) & \({ }_{0}^{75.443} 0\) & \({ }_{\substack{71.500 \\ 0.09}}\) & \({ }_{\substack{72912 \\ 0.00}}\) & \({ }_{\substack{\text { a } \\ 0.054 \\ 0.00}}\) \\
\hline \multicolumn{18}{|l|}{} \\
\hline GIC Rate & & [\%] & & & 0.98\% & 0.96\% & 0.98\% & 0.96\% & 0.96\% & 0.96\% & 0.9\%\% & 0.93\% & 0.93\% & 0.93\% & 0.96\% & 0.96\% & 0.98\% \\
\hline Comited Equy not yet drawn & & (5000) & & & & & & & & & & & & & & & \\
\hline  & &  & & & - & - & . & . & . & & & . & - & & & & \\
\hline  & & \({ }_{\text {[8000] }}\) & & 20.703 & . & & & & & & & & & & & & \\
\hline Equitr Ditubitins & & [5000] & & & & & & & & & & & & & & & \\
\hline Nee Cashrowe tomme Eply & & [5000] & & \({ }^{2207,703]}\) & - & & & & & \({ }^{5} 5442\) & & 5.624 & . & \({ }^{6.729}\) & & 5,976 & \(\div\) \\
\hline Equitl RR & & [\%] & 8.24\% & & & & & & & & & & & & & & \\
\hline \multicolumn{18}{|l|}{Hixdirs} \\
\hline  & & [soou & & & & & & & & & & & & & & & \\
\hline Cremanc Expones & & \({ }^{\text {[8000] }}\) & & &  & (3,506) & \({ }^{(3,531)}\) & (3,5,589) & (1, \({ }^{(3,288)}\) & (1, \({ }_{\text {(2,259 }}\) & \({ }^{(3,8832)}\) & (3, 3 (1269) & \({ }^{(3,9159)}\) & \({ }^{(3,8861)}\) & [3,889] & (3.937) & \\
\hline  & &  & & &  &  &  &  & (14.650) & (10, &  & \({ }_{\substack{\text { a }}}^{(12.2997}\) & (16.26) &  & (1, 6 (189) & (19317) &  \\
\hline  & & [s00] & & & & & & & & & & & & 24.580 & & & \\
\hline & & \(15000{ }^{\text {a }}\) & & & 17,079 & \({ }^{14,5656}\) & 15.243 & 25,771 & 14,157 & \({ }^{12,886}\) & \({ }^{13,283}\) & 13,138 & 13,755 & \({ }^{13,305}\) & т3,397 & \({ }^{13,816}\) & 14,898 \\
\hline PropeettiRR & & [\%] & 6.37\% & & & & & & & & & & & & & & \\
\hline \multicolumn{18}{|l|}{} \\
\hline Net Cash Fiows & & (5000] & & (0) & - & 5,513 & - & 5.432 & - & 5,542 & - & 5.524 & . & 6.729 & - & 5.976 & \\
\hline Revisendisomum Ration & & \({ }^{\text {S5000] }}\) & & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 60.00\% \\
\hline fnv & & [8000] & & (12,897) & 114,380 & 17, 130 & 114,223 & 177,006 & 114.228 & 176,974 & 114.142 & 116,917 & 113.870 & \(116.7{ }^{\text {a }}\) & 112.655 & \({ }_{115,384}\) & 112.220 \\
\hline  & & \({ }_{\substack{\text { (5000] } \\ \text { (5000 }}}\) & & (1,661) &  & \({ }_{\text {129,955 }}^{195}\) &  & \({ }_{125.297}\) & 122,299 & & & & & & & & \\
\hline Trim nomp Pamment & & \({ }^{1550009}\); & & (1, 1.864\()^{\text {a }}\) &  & \%.099.524 & \({ }^{1.09656 .408}\) & \(\frac{88.1713}{1,077010}\) & \({ }^{8.019,7,013}\) & \({ }^{\text {7 }}\) & \({ }^{\text {P/,097.476 }}\) &  & \({ }^{\text {¢ }}\) & \[
\frac{875.267}{999688}
\] & \[
\begin{array}{r}
8.855267 \\
894.544
\end{array}
\] & \[
\begin{array}{r}
.866222 \\
\hline 88,7655
\end{array}
\] & \(\underset{886,222}{889,30}\) \\
\hline \begin{tabular}{l}
Revised Tarmination for Conyerfienco Discount Rate \\
Anticionted Reverues
\end{tabular} & & \({ }_{\text {Pr }}\) & & 8.49\% & 9\% & 8.49\% & 5.49\% & 8.49\% & 8.49\% & 8.49\% & 8.69\% & 8.49\% & 9.40\% & 8.49\% & 8.49\% & 8.49\% & 8.49\% \\
\hline Temmetern Pammet & & [500] & & \({ }^{390,322}\) & - & & - & - & & - & & & & & & & \\
\hline \multicolumn{18}{|l|}{} \\
\hline Cummatue Constution trontwe & & \(15000]\) & & & 1,197,000 & & & & & & & & & & & & \\
\hline  & & \({ }^{\text {[50, }}\) [800] \({ }^{\text {[ }}\) & & & \({ }_{\text {2 }}^{25.567}\) &  & \({ }_{\substack{15.509 \\ 284.499}}\) & 19.500
269595 & \({ }^{24,1909}\) & \({ }_{\substack{3 \\ 37.3789 \\ 2789}}\) & - 36.609 & \({ }_{4}^{42.8883}\) & \({ }_{4}^{49.129}\) & \({ }_{5} 55.254\) & 51.449 & 677,672 & T, 7 T2.009 \\
\hline Project Costis & & [5000] & & & 1.466,191 & \({ }^{\text {1.468,790 }}\) & \({ }^{\text {1,477,457 }}\) &  & \({ }^{1,485 ;, 946}\) &  & \(\xrightarrow{1,5189,455}\) & \({ }^{1 ., 5299,989}\) &  & \({ }^{\text {(1,562, } 538}\) & \({ }^{3} .5653 .4598\) & & \({ }^{1,5656.027}\) \\
\hline Total Dettotatanting & & \(15800]\) & & & \({ }_{895,502}\) & 899,659 & 899,659 & 891,713 & 99177\%3 & 887,476 & \({ }^{887} .776\) & 882.507 & 882,507 & 875,267 & 875.267 & \({ }^{866,222}\) & 8566222 \\
\hline Cumbue fina acctane Pymats & & \({ }_{\text {[5900] }}\) [5000] & & & \({ }_{685550}^{65550}\) & 695,550 & \({ }_{68550}^{60}\) & \({ }_{685} 550\) & \({ }^{6855550}\) & \({ }^{685} 5.550\) & \({ }^{685} 5.50\) & 685.550 & 685.550 & 685.550 & 685.550 & 685.550 & 685,550 \\
\hline \multicolumn{18}{|l|}{\multirow[t]{2}{*}{}} \\
\hline & & & & & & & & & & & & & & & & & \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Hekfekexauk & 2\%40 & & & & & & & & & & & \\
\hline End of Perioc & & & Omaxas & 31-Deopid & 33 -Dec-31 & \(3 \leqslant \mathrm{Mat} \times 22\) & \(32.4 \mathrm{ln}-32\) & \(30-\) Sep 32 & 31-Dec-32 & 31-Mar-33 & 30-Jun-33 & 30-Sep-33 \\
\hline Calender Yeat & Source & Units & Range Name & 2008 & 2031 & 2032 & 2032 & 2032 & 2032 & 2033 & 2033 & 2033 \\
\hline FDor fiscal Year & & & & 2009 & 2032 & 2032 & 2032 & 2033 & 2033 & 2033 & 2033 & 2034 \\
\hline Cash Yiedd & & [ \(\%\) & & & 3.17\% & -\% & 2.58\% & \% & 0.65\% & \% & 029\% & \% \\
\hline Mentily IRR & & & & 31-Eeco8 & 35-000-20 & 31-Mar-21 & 30-Jur-21 & 37-Sep-21 & 31-100021 & 31-Mar-22 & & \\
\hline Equity Contrimers & & [5000] & & & & & & 30.8 p 2 & अ-6021 & 3 -Mar-22 & 30.5un-22 & 3-Sep-22 \\
\hline Tochiot Smpens Fec & & [5000] & & & & & & & & & & \\
\hline Eusury Patilotion & & [5000] & & & 6,680 & . & 5.720 & & 5,896 & & 5,613 & \\
\hline LC Foef for Resesves & & \({ }^{[53000]}\) & & & (62) & (67) & (73) & (79) & (85) & (90) & (91) & (93) \\
\hline  & & \({ }^{[5000]}\) [5000] & & & 3.784 & 4,384 & 4,678 & 4.800 & 4.826 & 3.774 & 1.014 & 1,209 \\
\hline Ner Cash Fhms to ftme Ematy & & [8000] & & & 10.402 & 4,316 & 10,325 & 4,724 & 30.557 & 3,684 & 6.538 & 7.116 \\
\hline  Monthy & & \[
\left[\begin{array}{l}
{[\%]} \\
{[\%]}
\end{array}\right]
\] & 11.06\% & & \% & \% & -\% & -\% & \% & -\% & -\% & \% \\
\hline  Payback Period & & \[
\left[\begin{array}{c}
{[5000]} \\
{[\text { Peat }]}
\end{array}\right.
\] & 11.5 & & \[
\begin{array}{r}
216,855 \\
0.00
\end{array}
\] & \[
\begin{array}{r}
220.985 \\
0.00
\end{array}
\] & \[
\begin{array}{r}
227,254 \\
0.00 \\
0.00
\end{array}
\] & \[
{ }^{227, .553} 0.00
\] & \[
\begin{array}{r}
229.387 \\
0.00
\end{array}
\] & \[
\underset{0.90}{229.512}
\] & 226,962
0.00 & \[
\begin{array}{r}
224.619 \\
0.00
\end{array}
\] \\
\hline  & & & & & & & & & & & & \\
\hline GlC Rate & & [\%] & & & 0.96\% & 0.96\% & c.96\% & 0.96\% & 0.96\% & 0.96\% & 0.96\% & 0.96\% \\
\hline Commited Equity not yet draum & & [5000) & & & & & & & & & & \\
\hline Etwe frawthmis & & [5000] & & & & & & & & & & \\
\hline Intest tramm on Sputy notyet dravm & & [5000) & & & & - & - & & & & & \\
\hline Remaming mat notytame & & [\$500] & & 207,703 & & & & & & & & \\
\hline Equit Sisfertions & & & & & & & & & & & & \\
\hline Net Casth fors to (tom) Exaly & & (5000 & & & 6.587 & - & 5.568 & . & 1.348 & & 593 & \\
\hline Net Cast flom to mom) Exwy & & [15000] & & (207.783) & 6,587 & & 5,568 & & 1,348 & & 593 & \\
\hline Equity iRR & & [\%] & 8.24\% & & & & & & & & & \\
\hline K-kummer & & & & & & & & & & & & \\
\hline Conatruato Extanitur & & [5000] & & & & & & - & & & & \\
\hline Operatcempars\% & & \([85000]\) & & & (5.053) & (5,022) & (9,9600) & (4,996) & \((5,032)\) & (5,535) & (5,474) & [5,513) \\
\hline Mainomameary & &  & & & (1, 845 ) & (1,888) & (1.880) & (1.914) & (1,837) & (1,961) & (1,995) & (2.009) \\
\hline Operating Pepyomes & & [ 5000\(]\) & & & 30,693 & \({ }_{30.693}\) & \({ }^{16,3593}\) & - \({ }^{51.5958}\) & \begin{tabular}{l}
15,439 \\
31,558 \\
\hline
\end{tabular} & (6,362) & \({ }_{3}^{18,357)}\) & \({ }^{(8,415)}\) \\
\hline Final accestamo Prymms: & & [5000]. & & & 30,693 & 30.693 & 30,593 & \({ }^{31.558}\) & 31,558 & 31,558 & 31.558 & 32.448 \\
\hline Neit Cashow & & [5000] & & & 22,705 & 21,378 & 18.498 & 19,258 & 19,157 & 7,701 & 15,742 & 16,510 \\
\hline Project trer & & [\%] & 6.37\% & & & & & & & & & \\
\hline  & & & & & & & & & & & & \\
\hline Net Cass mows & & (5000] & & (0) & 6,587 & - & 5.568 & - & 1,348 & - & 593 & \\
\hline Revised Ciscount fast & & [5000] & & 70.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10.00\% & 10,00\% & 10.00\% & 10.00\% \\
\hline FMV & & 15000] & & (12,89\%) & 72,649 & 67,650 & 69,277 & 65,258 & 66,845 & 67,054 & 68,666 & 69,729 \\
\hline IRR Ashivement Paymut & & \({ }^{\text {[5000] }}\) & & (1.,661) & 71.208 & 65.948 & 67,302 & 63,016 & 64,324 & 64,255 & & \\
\hline Tapmation Payman & & [5000] & & & 678,264 & 678.284 & 660,788 & E5. \({ }^{\text {a }} 788\) & 642,22 & 642,222 & 622,021. & 622.021 \\
\hline Tmmator Prymant & & \({ }^{\text {[5000] }}\) & & (1,661) & 748,472 & 744.212 & 728,090 & 723.604 & 706,546 & 706,477 & 687,995 & 688.351 \\
\hline \begin{tabular}{l}
Revised Terraination for Cenveniemce Viscount Pate \\
Antasozed Payonuos
\end{tabular} & &  & & 8.49\% & 8.49\% & 8.49\% & 8.49\% & 8.49\% & 8.49\% & 8.49\% & 8.49\% & \({ }^{\text {a.49\% }}\) \\
\hline Tomminton mament & & [5000] & & \({ }^{396,312}\) & \(\cdot\) & - & - & - & - & & - & \\
\hline  & & & & & & & & & & & & \\
\hline Cumative Cnstution F yondtur & & [5000] & & & 1.197.000 & 1.197,000 & & & & & & \\
\hline  & & [5G00] & & & 152,659 & 115,084 & 120.435 & 125,825 & 1331,256 & \({ }_{137.618}\) & 145,975 & -157,390 \\
\hline  & & [ 50000 & & & 461,179 & 488,054 & 494,914 & & & & & 531.271 \\
\hline Project Costs & & [5000] & & & 1,790,833 & 1,800, 146 & 1,812,348 & 1,824,648 & 1,887,049 & 7,850,907 & 1,866,722 & 1.882,660 \\
\hline Total Deibi 0 Mtandiy & & [5000] & & & 678,264 & 678,264 & 660.788 & 660,788 & 642,222 & 642,222 & 62,021 & 622.021 \\
\hline  & & [5000] & & & 685,550 & 68.550 & 685.550 & 685,550 & 685.550 & 685.550 & 685550 & 685.550 \\
\hline  & & [5000] & & & 685,550 & 685,550 & 685,550 & 685,550 & 685,550 & 685,550 & 685,550 & 685,550 \\
\hline  & & & & & & & & & & & & \\
\hline  & & [ \({ }^{\text {a }}\) O00] & & & - & . & - & & & & & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline & & & & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
End of 户eriod
Calander Year \\
FOOT Fiscal Yea
\end{tabular} & Souce & Units & \[
\begin{aligned}
& \text { Spingazes } \\
& \text { Range Name }
\end{aligned}
\] & \[
\begin{gathered}
31-\mathrm{Dec} 0 \mathrm{CO} \\
2008 \\
2000 \\
\hline
\end{gathered}
\] & \[
\begin{gathered}
35-M 32 \cdot 37 \\
2037 \\
2037
\end{gathered}
\] & \[
\begin{gathered}
\text { 30-U4in } 377 \\
\substack{2037 \\
2037}
\end{gathered}
\] & \begin{tabular}{c}
\(30-5 \mathrm{ec} \cdot 37\) \\
2037 \\
2038 \\
\hline
\end{tabular} & \[
\begin{gathered}
31-\mathrm{De}-377 \\
\\
2037 \\
2038
\end{gathered}
\] & \[
\begin{gathered}
31-\mathrm{Maraz-36} \\
\substack{2038 \\
2033}
\end{gathered}
\] & \[
\begin{gathered}
30-\mathrm{Jin}-38 \\
\substack{2038 \\
2038}
\end{gathered}
\] & \[
\begin{gathered}
30-\text { Spp.38 } \\
\substack{2039 \\
2039}
\end{gathered}
\] & 35.0 ec .38
2038
2038
2038 & \[
\begin{gathered}
\substack{31-M a r \\
\hline 299 \\
2039 \\
2039}
\end{gathered}
\] &  &  & \[
\begin{gathered}
31-\text { Deperece9 } \\
2039 \\
2089
\end{gathered}
\] &  \\
\hline Cash Yeld & & ［\％］ & & & \％ & 0．77\％ & \％ & 0．09\％ & \％ & 0．01\％ & \％ & 0．00\％ & \％ & 1．73\％ & \％ & 4．95\％ & \\
\hline \begin{tabular}{l}
kAnthty IRR \\
Equity Coutribitions
\end{tabular} & & ［5000］ & & 31－Dec．08 & 31－48＊2．26 & 30．Jum－26 & 30－Sep．26 & 31－Dec．26 & \({ }^{31-123} 3-27\) & \({ }^{36, u m-27}\) & 30－Sep－27． & 31－Dec－27 &  & \(30 \mathrm{um}-28\). & 30－Sepe & 31－Deor 28 & \({ }^{31-M a r-29}\) \\
\hline  & & （ssocof & & & & & & & & & & & & & & & \\
\hline Equiry & & \({ }_{\substack{\text {［5000 } \\ \text {［500e］}}}\) & & & 459\％ & \({ }_{\text {chen }}^{\text {6，862 }}\) & （56） & \({ }_{\text {（1，756）}}^{\text {（152）}}\) & & \({ }_{(517}^{7259}\) & & （\％834 & & \({ }^{8.773}\) & & \({ }_{\text {8，}}^{\text {8，64\％}}\) & \\
\hline  & & （is00］ & & & （12．355） & （1．627） & （1，688） & \｛1，550） & ［1，370） & & （166） & & （60） & & \({ }_{627}{ }^{52}\) & & \({ }^{1,364}\) \\
\hline Net Cash fows tot tram）Evply & & \({ }^{515000]}\) & & & （ 7,3637 & 5.778 & \({ }^{(1.703)}\) & 5.554 & （1，422］ & 7.233 & （227） & 7.615 & （1，\％） & 9.482 & 575 & 9，236 & 1，239 \\
\hline Monthby 든秘位 IPR Monthky ！PR & & \[
[\%]
\] & 11．06\％ & & －\％ & \％ & －\％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ & \％ \\
\hline Paymack Period & & \[
\begin{array}{|c}
15000] \\
\text { Heat }
\end{array}
\] & \({ }^{12.5}\) & & \({ }^{204.488} 0\) &  & \(\underset{\substack{260.985 \\ 0.00}}{ }\) & \(\xrightarrow[\substack{207.896 \\ 0.06}]{ }\) & \[
{ }^{2 n 89.925} 0.00
\] & \(\underset{\substack{207.582 \\ 0.00}}{ }\) & \(\underset{\substack{205.602 \\ 0.00}}{ }\) & \(\underset{\substack{203.998 \\ 0.09}}{ }\) & \(\underset{\substack{199.390 \\ 0.00}}{ }\) & \({ }_{\substack{197.299 \\ 0.00}}\) & \({ }_{\substack{187.690 \\ 0.00}}\) & \[
\begin{gathered}
188.454 \\
0.00 \\
\hline
\end{gathered}
\] & \({ }_{\substack{180.098 \\ 0.00}}^{\text {a }}\) \\
\hline \multicolumn{18}{|l|}{\％weratremixe} \\
\hline Gle Rate & & ［\％］ & & & 0．96\％ & 0．96\％ & 0．95\％ & 0．9\％\％ & 0．96\％ & 0．96\％ & 0．96\％ & 0．99\％ & 0．96\％ & 0．93\％ & 0．95\％ & 0．96\％ & 0．55\％ \\
\hline  & & ［5000） & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\text {［s500］}}^{\text {［500］}}\) & & & & & & ． & & & ． & & & & & & \\
\hline  & & \({ }^{18000]}\) & & 207783 & & & & & & & & & & & & & \\
\hline Equiv Catemiters & & & & & & & & 22 & & 12 & & 5 & & & & & \\
\hline & & & & & & & & & & & & & & & & & \\
\hline & & ［m］ & 8．24\％ & & & & & & & & & & & & & & \\
\hline \multicolumn{18}{|l|}{－matrax} \\
\hline Conctutam Epratity & & \({ }^{\text {［5000 }}\) & & & & & & & & & & & & & & & \\
\hline Preatme Exprema & & ［5500］ & & & \({ }_{\substack { \text { a } \\ \begin{subarray}{c}{16,1323){ \text { a } \\ \begin{subarray} { c } { 1 6 , 1 3 2 3 ) } } \\{(23)}\end{subarray}}\) &  &  &  & （1，314） &  & \({ }^{\text {（6，2932 }}\) & （16．37\％） & \({ }^{\text {［0．642］}}\) & （18．545） & （6．593） & （6．541） & （6．549） \\
\hline Moterame Capey & & \({ }^{\text {［5000］}}\) & & & （2，822］ & （1．795） & （1， 1088 & （1，822） & （2547） & （4，124） & （4，155） & （4，186） & （4．282） & \({ }_{\text {［4，} 2,392}\) & \({ }_{(4,425)}\) & （14．459） & \({ }^{(25.9589)}\) \\
\hline Spa & & \({ }_{\text {［5000］}}^{[509]}\) & & & 35.273 & 35.273 & 36.269 & \({ }^{36,259}\) ． & \({ }_{36,265}\) & \({ }^{35,299}\) ． & 37.294 & 37,294 & 37，294 & 37，294 & \({ }_{38,347}\) & \({ }_{36} \times 347\) & \({ }_{39,347}\) \\
\hline Net Crashow & & 15000 \％ & & & 23 ，576 & 25.500 & 25.908 & 25，920 & 24，906 & \({ }^{23,386}\) & 24,283 & 29.175 & 23，791 & \({ }^{23,697}\) & \({ }^{24,637} 7\) & 24.453 & 23.051 \\
\hline Projectire & & ［\％］ & 6．37\％ & & & & & & & & & & & & & & \\
\hline \multicolumn{18}{|l|}{} \\
\hline Net Casth Flows & & ［5000］ & & （0） & ． & 349 & & 22 & & 12 & － & 5 & & 3，592 & & 10，283 & \\
\hline Revised Disconim Ratio & & \({ }^{\text {［5000］}}\) & & 10．00\％ & 40．00\％ & 10．00\％ & 10．00\％ & 80．00\％ & 10．00\％ & 10．00\％ & 10．00\％ & 10．00\％ & 70．00\％ & 10．00\％ & 10．00\％ & 10．00\％ & 10．00\％ \\
\hline fav & & ［5000］ & & \｛12，881） & 93，390 & 95，636 & 97，604 & 99，977 & 102，332 & 104793 & \({ }_{307} \mathbf{7}, 388\) & 100，538 & 112.547 & 115，254 & 114.376 & 178， 157 & 109.446 \\
\hline （mpranicumempayment & & \({ }^{15000]}\) & & （1．669） & \({ }^{2.4} 4.697\) & \({ }^{\text {80，}} 120\) & \({ }^{37} 5752\) & & & \({ }^{93.056}\) & & & & & & & \\
\hline Tommemitio Prsment & & \({ }^{150000]}\) & & \({ }^{(1,661)}\) & 515．330 & \[
\frac{398925}{485.565}
\] & \(\frac{389.95}{486,97}\) & \[
\frac{362499}{451.789}
\] & \({ }_{\text {a }}{ }^{362,9689}\) & \(\frac{386.288}{419.273}\) & \(\frac{3282,218}{221,193}\) & \[
\frac{266.652}{-383.79}
\] & \[
\frac{.236 .632}{-355,543}
\] & \[
\frac{243,755}{34,777}
\] & \[
\frac{.243,75}{343,146}
\] &  & \[
\frac{197.24}{290.248}
\] \\
\hline \begin{tabular}{l}
Revised Tornsmation for Convenitence Discount Nate \\
Anempated Roveruez
\end{tabular} & & \({ }_{\text {Prem }}\) & & 8．49\％ & 8．49\％ & 8．49\％ & 8．49\％ & 8．49\％ & 8．49\％\％ & 8．49\％ & 3．49\％ & 8．49\％ & 8．49\％ & 8．49\％ & 8．49\％ & 8．49\％ & 8．49\％ \\
\hline  & & ［s000］： & & 330.312 & & & & & & & & & & & & & \\
\hline \multicolumn{18}{|l|}{} \\
\hline Cumbata Costuatm Expersts & & ［8009］ & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\text {［1500］}}\)［500］ & & &  &  & （235598 & \(\substack{234420 \\ \text { c88 } 205}\) &  & 244，090
E65652 &  & \({ }_{\substack{249,431 \\ 78.451}}\) &  & 256，094 & \({ }_{\text {2 }}^{2 \times 25099}\) & \({ }^{266959}\) & \({ }^{272.955}\) \\
\hline Pripect cosis & & ［5500］］ & & & 2，066，402 & 2.078 .675 & 2，089，038 & 2，093，485 & 2，110，848 & 2， 212,755 & 2，135，763 & 2．149， 881 & 2，163，984 & 2， 1276,98969 &  & \({ }^{74204,5888}\) & \({ }^{\text {2 } 2,219,89711}\) \\
\hline Total Dest Ofstanding & & 155009 & & & 430.923 & 396，925 & 398，925 & 362.489 & 362,489 & 326.218 & 326.218 & 286，632 & 286，632 & 243.75 & 243.75 & 197.224 & 197.224 \\
\hline  & & \({ }_{\text {I }}^{1500000}\) & － & & \({ }_{685}^{6850}\) & \({ }_{695550}\) & \({ }^{685550}\) & 685．550 & 685550 & 635.550 & 685550 & 683550 & 685．550 & 685550 & 685.559 & 695.550 & 685，550 \\
\hline \multicolumn{18}{|l|}{\multirow[t]{2}{*}{}} \\
\hline & & & & & & & & & & & & & & & & & \\
\hline
\end{tabular}







 Cumutative Costs at Substamtia Completion
Constrution Expenciture

\(\underset{\substack{18000 \\ \text { spoo }}}{ }\)







 .






Amenting Contith Expentitu \(\frac{\text { Interest Experse }}{\text { Total } \mathrm{O} \text { Prastimg Exprise }}\)
 Discount Rate NPV of Final Acceplance Payments


 Canulative Costs at Subatantat Conybhtion
 \({ }_{\text {[9000] }}\)

\({ }^{\text {Pn man }}\) \(\underset{\substack{\text { ssoon } \\ \text { spoon } \\ \text { spoo }}}{\text { s. }}\)

 \({ }_{4}\)
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & & & & & & & & & & & & & & & & \\
\hline End of Peliod
Calender Year
FDoT fiscal Year & Unis & \[
\begin{aligned}
& \text { OpnDiates } \\
& \text { Rame Nomen }
\end{aligned}
\] &  & \[
\underset{\substack{30-\mathrm{VHn}-25 \\ 2025 \\ 2025}}{\substack{25}}
\] & \[
\begin{gathered}
30-\mathrm{Sep}-255 \\
\substack{2025 \\
2025}
\end{gathered}
\] & \[
\begin{gathered}
31-0 e 2.25 \\
\substack{2025 \\
2025}
\end{gathered}
\] &  &  & \[
\begin{gathered}
30-5 e p-26 \\
2026 \\
2027 \\
\hline 202
\end{gathered}
\] & 31-Dee 226
2026
2027 & \begin{tabular}{c} 
31-Mak-27 \\
2027 \\
2027 \\
\hline
\end{tabular} & \[
\begin{gathered}
30-0 \mathrm{un}-277 \\
2027 \\
2027 \\
\hline
\end{gathered}
\] & \[
\begin{gathered}
30-\mathrm{Sep}-27 \\
2027 \\
2028 \\
2025
\end{gathered}
\] & \[
\begin{gathered}
31-D e 2027 \\
\substack{2027 \\
2028}
\end{gathered}
\] &  &  \\
\hline  & \[
-\frac{150000}{5000]}
\] & & & & & & & & & & & & & & & \\
\hline Operations Period Periods of Oteranon
Periods Remetring & \[
\underset{\substack{\text { [scous] } \\[5000]}}{ }
\] & & & \({ }_{76}{ }^{1}\) & 75 & 74 & 73 & 72 & 71 & \(7{ }^{1}\) & \({ }_{69}{ }^{\text {a }}\) & \({ }_{68}^{18}\) & 67 & \({ }_{6}^{1}\) & \({ }_{65}^{1}\) & 64 \\
\hline Opanins Pamane & [500] & & & \({ }^{366,583}\) & 354.489 & 352424 & 350.399 & 348.257 & 346.143 & 344.017 & 341.860 & 335.055 & 334.842 & 333,.523 & 326.398 & 322947 \\
\hline & & & & & & & & & & \({ }_{\text {che }}^{\text {(4,954) }}\) & \({ }_{\substack{2,3806 \\(4.386)}}\) & & \({ }_{\text {(50009 }} 7\) & \({ }^{50237}\) & \({ }^{\text {5 } 5836}\) & \\
\hline Cosim Eatam & [8000] & & & 354,489 & 35,4,24 & 350,349 & 348, 3 , 57 & \({ }_{3} 3.6 .483\) & 344,9017 &  & \({ }^{\text {[4, } 43969}\) & \({ }^{\text {339,4,482 }}\) & \({ }^{\text {[50.009 }} 3\) & \({ }^{(52023)}\) & \({ }^{(52.054)}\) & 5,0,45 \\
\hline  & \({ }^{150009}\) & & & 232.461 & 237.224 & 242,233 & 246.860 & 251,735 & 256.650 & 261.604 & 256.590 & 271.588 & \({ }^{276,597}\) & 281,619 & 286.652 & 21,698 \\
\hline \begin{tabular}{l}
 \\

\end{tabular} &  & & & 354,481
685,450 685,450 & 352,424
665,450 685,450 &  &  & \[
\begin{aligned}
& 366,193 \\
& \frac{3}{6559.97} \\
& \hline 6.5947
\end{aligned}
\] & \[
\begin{aligned}
& \frac{3650.977}{-66597} \\
& \hline 66597
\end{aligned}
\] & \[
\begin{aligned}
& 341,860 \\
& \frac{354,420}{654,420}
\end{aligned}
\] & \begin{tabular}{l}
654.420 \\
335,055
654.420 654,4
\end{tabular} &  & 330,623
642372 6 &  &  &  \\
\hline  & [5000] & & & 80.00\% & 80.00\% & 80.00\% & 80.00\% & .00\% & 80.00\% & 80.00\% & 80.00\% & 80.00\% & 80.00\% & 80.00\% & 80.00\% & 30.00\% \\
\hline Cash From Reserua hoonunts
Commited Eruity not yet Contributod & [1500] & & & \({ }^{61,641}\) & 70.060 & 80,216 & \({ }^{88,726}\) & 5,284 & 6, 6,472 & \({ }^{54,497}\) & \({ }^{64,4}\) & 53.34 & \({ }^{65,599}\). & \({ }^{53,763}\) & \({ }_{66,244}\) & 54.473 \\
\hline Cash aralmax to Repry Cobt & [5000]: & & & 747,990 & 755.510 & \({ }^{733,584}\) & 745.095 & 723,231 & 732,499 & 708,917 & 718.872 & 695773 & 707.969 & 683,722 & 695,573 & 677.400 \\
\hline  & Insone & & & \[
\begin{aligned}
& 87.19 \% \\
& 109.720
\end{aligned}
\] & \[
\begin{aligned}
& 888.19 \% \% \\
& 10 ; 303
\end{aligned}
\] &  & \({ }^{88.13 \%}\) & \begin{tabular}{c}
\(96.88 \%\) \\
109203 \\
\hline 102
\end{tabular} & 87.39\%
100.015 & \[
\begin{gathered}
\text { 8.6.6\%\% } \\
\text { 109. } 108
\end{gathered}
\] & \[
\begin{gathered}
87.89 \% \\
99.153 \\
\hline
\end{gathered}
\] & \[
\begin{gathered}
8.64 \% \\
107,252
\end{gathered}
\] & \[
\begin{gathered}
88.17 \% \% \\
\hline 95.004 \\
\hline
\end{gathered}
\] & \({ }^{86.33 \%} 10.3,7 \%\) &  &  \\
\hline \begin{tabular}{l}
Gumuative costs at Substantias Complotion \\
Stin \\
Max Reimbutsement of Costs
\end{tabular} &  & & & & & & & & & & & & & & & \\
\hline  & [5000] & & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
FDO Compertsation at Substantial Completion \\
Hein sement of Cnsts \\
Tramathon pamant
\end{tabular} &  & & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
Shortfal \\
\% Pronoverathe
Shontal
\end{tabular} & \[
\left[\begin{array}{ll|l|l|l|}
{[500]}
\end{array}\right.
\] & & & & & & & & & & & & & & & \\
\hline \multicolumn{17}{|l|}{} \\
\hline Deat Cutstaneing Equity Amount & [5000] & & & \({ }^{356.912}\) & \({ }^{256.512}\) & 544,481 & 865,469 & \({ }^{832,439}\) & 832,434 & 818,025 & . 025 & 2,965 & 802,963 & 8,698. & \({ }^{786,698}\) & 71,160 \\
\hline & 15000 ? & & & \({ }^{356,872}\) & \({ }^{355,812}\) & \({ }^{845.465}\) & \({ }^{845,461}\) & \({ }^{832,434}\) & 8332,434 & 898,025 & \({ }^{818,025}\) & 802.895 & 802,965 & \({ }^{766.689}\) & 786.988 & 77,160 \\
\hline \begin{tabular}{l}
Contributed Es.at \\
Distributions to Egut
\end{tabular} & [spoop & & & \(\underset{(235.349)}{20703}\) & \[
\begin{gathered}
2007703 \\
{[236,3497}
\end{gathered}
\] & \[
\begin{aligned}
& 2077703 \\
& (243,255)
\end{aligned}
\] & \[
\begin{gathered}
2077.73 \\
(223,255)
\end{gathered}
\] &  & \[
\begin{gathered}
207,793 \\
(550.117
\end{gathered}
\] & \[
\begin{gathered}
2077.703 \\
(255, ~ 873)
\end{gathered}
\] & \[
\begin{gathered}
2077,703 \\
(255,83)
\end{gathered}
\] & \[
\left.\begin{array}{c}
202,703 \\
(264,132)
\end{array}\right)
\] & \[
\begin{gathered}
207,703 \\
(264,132)
\end{gathered}
\] & \[
\begin{gathered}
207,703 \\
(277,966)
\end{gathered}
\] & \({ }_{\substack{\text { a }}}^{2077703}\) &  \\
\hline \multicolumn{17}{|l|}{LS} \\
\hline Construminn Covanue
Yeohnical servies Fac :万venum Qperations Revonte &  & & & & & & & \(\because\) & & & : & : & & \(\vdots\) & - & \\
\hline Reneval Woxk Peymue & [15000] & & & \({ }_{1,583}\) & \({ }_{1,595}^{11,36}\) & \({ }_{17,507}^{1,390}\) & \({ }^{11,368}\) & ¢1, 1,388 & \({ }_{\text {117, }}^{1.596}\) & \({ }_{\substack{11,719 \\ 1,608}}\) & 11779 & \({ }^{11,719}\) & 12,048 & \({ }^{12,098}\) & 12,048 & 12.048 \\
\hline Reremet Acctued Liablly & \({ }_{\text {[15000] }}\) & & & \({ }_{\substack{1,695 \\ 89}}^{1,69}\) &  & \(\underset{\substack{1.744 \\ 198}}{ }\) & 1.74\% & - & 1,7939 & \({ }^{1}\) & \({ }^{17} 785\) & 1.793 & 1.843 & \({ }^{1.893}\) & \({ }^{1,843}\) & \({ }^{1,848}\) \\
\hline \(\frac{\text { interest hame on foot lon }}{\text { Toat Revenuis }}\) & [15000] & & & & & & & & & \({ }_{8} 8.8180\) & 8.65 & \({ }^{1.200}\) & 8.821 & \({ }_{8}^{1278}\) & \({ }^{773}\) & \({ }^{1276}\) \\
\hline Tota Revenus & [5006] & & & 23,602 & \({ }^{23: 225}\) & 23,948 & & \({ }_{23,376}\) & 24,190 & \({ }^{24,2,215}\) & \({ }^{23,671}\) & \({ }^{22,563}\) & \({ }^{2} 2.8898\) & \({ }_{22,880}\) & \(\frac{82.692}{22,74}\) & \({ }^{82,6863}\) \\
\hline  & \({ }^{150005}\) & & & & & & & & & & & & & & & \\
\hline  & \(\left.{ }^{150} 5000\right]\) & & &  &  & \({ }_{\substack{5,367 \\ 2,725}}\) & \({ }_{\substack{\text { 5,7.74 }}}^{5.636}\) & \({ }_{\substack{5,598 \\ 2,762}}\) &  & \({ }_{\substack{5,693 \\ 2,604}}\) & \({ }_{\text {5, }}^{5,180}\) & \({ }_{5}^{5,802}\) & \({ }_{\text {c }}^{5.859}\) & \({ }^{5} 9989\) & \({ }^{0,081} 782\) & \({ }^{6.043}\) \\
\hline  & \(\underset{\substack{\text { [5000] } \\ \text { [5000] }}}{ }\) & & & (\%,565 &  & \({ }_{9}^{3889}\) & \({ }_{9}^{3.071}\) &  & - \(\begin{array}{r}385 \\ 9.035 \\ \hline\end{array}\) & +210 & & & & & & \\
\hline  & [5000] & & & \({ }_{7}^{77,892}\) & 17.,897 & 37,557 & \({ }^{17,386}\) & 17,977 & \({ }^{97,8,899^{\circ}}\) & \%7,742 & \({ }^{8.5881}\) & \({ }^{\frac{8,657}{568}}\) & \({ }^{8.497}\) & \({ }_{15,497}^{8,95}\) & \({ }^{81,9594}\) & \({ }^{819.8989}\) \\
\hline EET & [5900] & & & 5.729 & 6.034 & 5,991 & \({ }^{6,046}\) & 5.960 & \({ }^{6,342}\) & \({ }^{6,474}\) & 7,069 & 7,380 & 7,770 & 7,655 & 7.78 & 7.807 \\
\hline \begin{tabular}{l}
Percentage of MAP during Onorotions, Proind \\
Wiscrmme Rate \\
NPV of Final necergtance Payments
\end{tabular} & \[
\begin{aligned}
& {[\%]} \\
& {[\%]} \\
& [8] 000]
\end{aligned}
\] & \(50.58 \%\)
\(6.37 \%\)
616.693 & & & & & & & & & & & & & & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Unit & \[
\begin{aligned}
& \text { Opnotes } \\
& \text { Pangre Nams }
\end{aligned}
\] & \[
\begin{gathered}
3 \text { 3Fevor } \\
\substack{2008 \\
2005}
\end{gathered}
\] & \[
\begin{gathered}
30-5 e-288 \\
\substack{3028 \\
2020}
\end{gathered}
\] & \[
\begin{gathered}
31-2 e 2028 \\
\\
\substack{2028 \\
2028}
\end{gathered}
\] &  &  & \[
\begin{gathered}
30-\mathrm{Seper}_{\substack{29}}^{2029} \\
2030
\end{gathered}
\] & \[
\begin{gathered}
31-D e=29 \\
\substack{2029 \\
2030}
\end{gathered}
\] & \[
\begin{gathered}
3,9.923030 \\
\substack{2030 \\
2030}
\end{gathered}
\] &  & \[
\begin{gathered}
30-5 e-3030 \\
\substack{2030 \\
2030}
\end{gathered}
\] &  &  & \[
\underset{\substack{30 \\ 20 l i n 31 \\ 2031 \\ 2031}}{ }
\] &  \\
\hline  & \({ }_{\text {[ } 58000]}^{\text {[500] }}\) & & & & & & & & & & & & & & & \\
\hline Operations Period Perinds Rembining & \({ }_{\substack{\text { [500 } \\ \text { [500] }}}\) & & & \({ }_{63}{ }^{1}\) & 62 & \({ }_{61}^{1}\) & \({ }_{60}^{1}\) & 5 & \(5_{58}^{5}\) & \(\frac{1}{5}\) & \({ }_{50}^{1}\) & \(5_{55}\) & \({ }_{54}^{1}\) & \({ }_{53}^{1}\) & \(5_{2}^{1}\) & 5 \\
\hline  &  & & &  &  &  & \[
\begin{array}{r}
\begin{array}{r}
304.49 \\
\hline 0.419 \\
\hline \\
\hline
\end{array} \frac{5093}{30,783}
\end{array}
\] &  &  &  &  &  &  &  & \[
\begin{array}{r}
272,640 \\
\hline
\end{array}
\] &  \\
\hline  & \({ }^{\text {[5000 }}\) ] & & & 296,755 & 301.824 & 309.908 & 312.004 & 317.37 & 322.247 & 327,394 & 332.555 & \({ }^{337} 780\) & 342.979 & 348,222 & \({ }_{355.486}\) & 358.771 \\
\hline Compansation for Proient Aduatert ornte
Debt reccueny net of Parmante from FGOT Temintan Pymm & \[
\underset{\substack{[58000] \\[50000]}}{\substack{[500]}}
\] & & &  &  & \[
\begin{aligned}
& \begin{array}{l}
304,945 \\
\hline 004,95 \\
\hline 604,955
\end{array}
\end{aligned}
\] & \[
\begin{aligned}
& 300,763 \\
& .58287 \\
& 592,879 \\
& \hline 59,79
\end{aligned}
\] &  & \[
\begin{gathered}
292,364 \\
.591,38 \\
\hline 581,388
\end{gathered}
\] &  & \[
\begin{gathered}
247,4755 \\
-51,7,75
\end{gathered}
\] & \[
\begin{aligned}
& \frac{287,535}{-51735} \\
& \hline 57,755
\end{aligned}
\] &  &  & \[
\frac{268,450}{\frac{585259}{52527}}
\] & \[
\begin{array}{r}
264,247 \\
552,297 \\
\hline 552,297
\end{array}
\] \\
\hline  & [1500] & & & 80.00\% & 80.00\% & 80.00\% & 80.0\% & 80,00\% & 80.00\% & \(80.00 \%\) & 80.00\% & 30.00\% & 80.00\% & 80,00\% & 80.00\% & 80.00\% \\
\hline Vash Fron Reserve Ancounts Committer cikite not yet Cont &  & & & \({ }^{678885}\) & \({ }^{56,756}\) & \({ }^{70,349}\) & \({ }^{61,386}\) & \({ }^{75,704}\) & 67,478 & 81.941 & 74,959 & 89,967 & \({ }^{83} 8884\) & \({ }^{98,892}\) & 98,664 & 112.305 \\
\hline Temination Paymont Resorves and Egsity as of Doh Outstan Shorfand in Termination Crymant & \({ }^{\text {in [50000 }}\) & & & \[
\begin{gathered}
3.8 .30 \% \\
36,347 \\
\substack{8}
\end{gathered}
\] &  & \({ }_{\substack{89.31 \% \\ 80.690}}\) &  & \[
\begin{aligned}
& 668,584 \\
& 90.22 \% \\
& 72,515 \\
& \hline 9.51
\end{aligned}
\] & \[
\begin{aligned}
& 645,316 \\
& 79.28 \% \\
& 7,982
\end{aligned}
\] & \[
\begin{aligned}
& \text { 689.749 } \\
& \begin{array}{c}
9.2569 \\
6,3,549
\end{array}
\end{aligned}
\] & \[
\begin{aligned}
& 646.694 \\
& \begin{array}{c}
9.49 \% \\
67.975
\end{array}
\end{aligned}
\] & \[
\begin{aligned}
& 681,782 \\
& \left.\begin{array}{l}
6259 \% \\
52.867 \\
\hline
\end{array}\right)
\end{aligned}
\] & \[
\begin{aligned}
& 644.505 \\
& \begin{array}{c}
9.1 .336 \\
56.646
\end{array}
\end{aligned}
\] & 960,703
94,70\%
41,448 & 648,351
\(93.89 \%\)
4.2010 & 7664.602
96.7\%
25,769 \\
\hline  & \[
\begin{aligned}
& {[50000} \\
& {[5000]} \\
& \text { [5000] } \\
& \hline[50000]
\end{aligned}
\] & & & & & & & & & & & & & & & \\
\hline  & [5000] & & & & & & & & & & & & & & & \\
\hline FDOT Compensation at Substantia! Complotion Pembersement of costs 80\% of Uebt turntancing Termentiton Paymert & \[
\begin{gathered}
{[5500]} \\
\substack{[500] \\
[5000]}
\end{gathered}
\] & & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
Shortall \\
\% Perevomense
Shoretall
\end{tabular} & \[
\left[\begin{array}{ll}
{[500} \\
\text { [soou }
\end{array}\right.
\] & & & & & & & & & & & & & & & \\
\hline \multicolumn{17}{|l|}{} \\
\hline \begin{tabular}{l}
Debt Outatanting \\
Equity Amount
\end{tabular} &  & & & \({ }^{771,160}\) & \({ }_{7}^{755.244}\) & \({ }_{7}^{755.249}\) & \({ }^{741.098}\) & 1.099 & \({ }^{727.288}\) & 727,298 & \({ }^{714,659}\) & 734.669 & 702,51 & 702,151 & 650,379 & 590,3 \\
\hline & & & & 77\%,160 & 755.244 & 755.244 & 741.099 & \({ }^{741,0989}\) & \({ }^{727,298}\) & 727,298 & 774,668 & 714,6,69 & 720,151 & 702,151 & 660,377 & 690.371 \\
\hline \begin{tabular}{l}
Condturad Exity \\
OBrbrations to Mat
\end{tabular} & \(\underset{\substack{\text { [s000 } \\ \text { [soo }]}}{ }\) & & & 207703
\((280,739)\) & \[
\begin{gathered}
2077.703 \\
\{289,383)
\end{gathered}
\] & \({ }_{\text {(228, 383 }}^{20703}\) & \[
\left.{ }_{(2077,787}^{207}\right)
\] & \[
\begin{gathered}
2097.703 \\
(229,587)
\end{gathered}
\] & \[
\begin{gathered}
207,703 \\
(306,43,3)
\end{gathered}
\] & \[
\begin{gathered}
207,703 \\
(300,443)
\end{gathered}
\] & \[
\begin{gathered}
207,7,03 \\
\{31,977)
\end{gathered}
\] & \[
\begin{gathered}
2097.703 \\
(354.407)
\end{gathered}
\] & \[
\begin{aligned}
& 207703 \\
& (3025037
\end{aligned}
\] & \(\underset{\substack{207703 \\(323.643)}}{ }\) & \[
\begin{aligned}
& 207,703 \\
& \{330,129
\end{aligned}
\] & \(\underset{\substack{207.793 \\(330.21)}}{ }\) \\
\hline \multicolumn{17}{|l|}{} \\
\hline \begin{tabular}{l}
Constrution Reverne \\
fochnical Sontces for poupme \\
Rperatione Rotsoun
\end{tabular} &  & & & & Se8 & \% & \% & " & \% & \% & : & : & - & : & : & \\
\hline Renew Mer Reynt & siocel & & & \({ }_{\substack{12,366 \\ 49}}^{19}\) & \({ }^{12,388}\) & \({ }^{12.398}\) & \(\underset{\substack{12,388 \\ 1980}}{ }\) &  & \({ }_{193}^{12.736}\) & \begin{tabular}{|c}
12,396 \\
199
\end{tabular} & \(\underset{\substack{12,736 \\ 1211}}{ }\) & \({ }^{13,295}\) & ¢1, \({ }_{214}\) & 13.095 & \({ }_{\text {13,095 }}^{1780}\) & 13,454 \\
\hline Interes heme ormi & \({ }^{[5000]}\) & & & \({ }^{1.885}\) & \({ }_{1}^{1,895}\) & 1,895 & \({ }^{1,895}\) & 1.949 & \({ }^{1.948}\) & 1.949 & (1.949 & 2.004 & 2.004 & \({ }^{2} 2.004\) & 2.004 & 2,060 \(\begin{aligned} & \text { 2, } \\ & \text { 74 }\end{aligned}\) \\
\hline  & \(\left.{ }^{(180000]}\right)\) & & & \({ }^{82} 8.8373\) & \({ }^{8.457}\) & \({ }^{8,364} 22,89\) & \({ }^{82,2786}\) & \({ }^{8} 8.1839\) & \({ }^{23,995}\) & \({ }^{\frac{7}{22983}}\) & \[
\frac{.700}{22,986}
\] & \[
\frac{7819}{23,184}
\] & \({ }^{7.594}\) & \begin{tabular}{l}
7.595 \\
\hline 2,957
\end{tabular} & \[
\frac{7475}{24.854}
\] & \({ }_{\text {cher }}^{23,361}\) \\
\hline Conthrist Cost &  & & & & & & & & & & & & & & & \\
\hline  & cisissouf & & & \({ }_{7}^{6.098}{ }_{7}\) & \({ }^{6.446}\) & \({ }^{6.32 \%}\) & \({ }_{691}^{6,82}\) & \({ }_{\substack{6,336 \\ \hline 18}}\) & \({ }_{\substack{6,390 \\ 925}}\) &  & \({ }_{\substack{6.501 \\ 1.308}}\) & \({ }_{\substack{8,957 \\ 1,318}}\) & \({ }_{\substack{6.512 \\ 1.38}}^{\text {c, }}\) & \({ }_{\substack{6,898 \\ 1,282}}\) &  & \({ }_{1}^{6,039}\) \\
\hline \(\frac{\text { Interest Sparse }}{\text { Toil Cemmang }}\) & [15000] & & & \(7.900^{\circ}\) & & 7.451 & 7.544 & 7.369 & 7.369 & \({ }^{6.962}\) & 7.039 & 6.886 & \({ }_{6}^{6885}\) & 6.513 & 6.586 & \({ }_{6.44}\) \\
\hline Toatramm & \({ }^{\text {15000] }}\) & & & 14,744 & \({ }^{14.802}\) & 14,588 & 24.373 & 14.623 & \({ }^{34,684}\) & \({ }^{14.549}\) & \({ }^{14.448}\) & 14.781 & \({ }^{16,825}\) & \({ }^{14,564}\) & 14.446 & \({ }^{14,334}\) \\
\hline EBT & [5000] & & & 8,199 & 8,100 & 3.222 & \({ }^{8,128}\) & \({ }^{8.513}\) & 8,409 & \({ }_{8,403}\) & \({ }^{8,060}\) & 8,423 & \({ }^{8,290}\) & 8,373 & 9,414 & \({ }^{8,767}\) \\
\hline \begin{tabular}{l}
Percentage of MAP durng Operations Priod Discount Fate \\
NPV of Final Acontance Payments
\end{tabular} &  &  & & & & & & & & & & & & & & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Unitis & \[
\begin{aligned}
& \text { OpmDates } \\
& \text { Rmpa Name }
\end{aligned}
\] &  & 31-Dees31
2031
2032 &  & \[
\begin{gathered}
30-\ln -32-32 \\
\substack{2032 \\
2032}
\end{gathered}
\] & \[
\begin{gathered}
30-\operatorname{SefF}_{2}^{2032} \\
2032 \\
2033
\end{gathered}
\] & \[
\begin{gathered}
\text { 31-Dec.-32 } \\
\\
203232
\end{gathered}
\] & \[
\begin{gathered}
31-\mathrm{Ma} \cdot 33 \\
2033 \\
2033 \\
2030
\end{gathered}
\] &  &  \\
\hline  & (soou) & & & & & & & & & & \\
\hline Operations tretiod Periods of Operation rods Recmpanimg & \({ }_{\left[{ }^{[50000]}\right.}^{[5000]}\) & & & so & 49 & \(4{ }^{\frac{1}{3}}\) & \({ }_{47}^{17}\) & \({ }_{46}^{1}\) & \({ }_{4}^{15}\) & 44 & 43 \\
\hline Opering Patime & \[
\underset{\substack{\text { Spope } \\[5000]}}{ }
\] & & & \[
\frac{264,297}{2,080}
\] & \[
\frac{260,031}{2.225}
\] & 255.100
5.530 & 265,932 & \(\underset{\substack{256,790 \\ 5,431}}{ }\) & \({ }_{\text {2 }}^{266551} 6\) & \(\stackrel{257.041}{8,357}\) &  \\
\hline Cossty fatme & [5000] & & & \({ }_{2}^{15,5077} \times\) & & \({ }^{-(5.588)}\) & \({ }^{\text {chemen }}\) & \({ }^{\text {25,760 }}\) ) & \({ }_{\text {[15,92) }}\) &  & \(\frac{16,277}{268,554}\) \\
\hline  & \({ }_{150009}\) & & & 364,078 & 359.434 & 374.902 & 380.484 & 3e6, 185 & \({ }_{352,027}\) & 398,058 & 404.285 \\
\hline  & \[
\underset{\substack{[50000] \\[\{50000]}}{\substack{[5000}}
\] & & &  &  &  & \[
\begin{aligned}
& 256.750 \\
& \frac{528,630}{528.630}
\end{aligned}
\] &  & \[
\begin{aligned}
& \text { 257.071 } \\
& 515,781
\end{aligned}
\] &  & 261.54
\(\substack{49.57 \\ 497,617}\) \\
\hline  & [5000] & & & 30.00\% & 80.00\% & 80.00\% & 80.00\% & 80.00\% & 30,00\% & 80.00\% & 80.00\% \\
\hline Cash from Reeive Acevers, & (15009] & & & 109.843 & 125,180. & 144,92 & 128,020. & 110.322 & \({ }^{125,755}\) & 112,709 & 120.828 \\
\hline Cast Avinitakit to Repmy Doatt & [5000] & & & 652,452 & E67.791 & 644.554 & 654,65i & 983,100 & 639.532 & 610338 & 618,345 \\
\hline \begin{tabular}{l}
\(T\) Tamintion Dymomer Reseeves and Equity as \% of D Dent amand \\

\end{tabular} & is 5 S000 & & & \[
\begin{aligned}
& 96,99 \% \\
& 25.812
\end{aligned}
\] & \[
\begin{gathered}
98.45 \% / \\
10,473 \\
\hline 10
\end{gathered}
\] & \[
\begin{gathered}
9 \%, 39 \% \\
47233 \\
\hline 123
\end{gathered}
\] & \[
\begin{aligned}
& 99.07 \% \\
& 0.137 \\
& \hline
\end{aligned}
\] & \[
\begin{gathered}
98.11 \% \% \\
12,122
\end{gathered}
\] & \[
\begin{gathered}
9.95 \% \\
\substack{2.659}
\end{gathered}
\] & \({ }^{98.12 \%} 10.1095\) & \({ }_{\text {9, }}^{9.4 .43 \%}\) \\
\hline \begin{tabular}{l}
Cumbathe costs at Substantiat Completion \\
Mantumann Expen \\
Qperating Ceats \\

\end{tabular} & \[
\begin{aligned}
& {[5000]} \\
& {[5500]} \\
& {[5500]} \\
& {\left[\begin{array}{l}
{[5000]} \\
\hline[5000]
\end{array}\right]}
\end{aligned}
\] & & & & & & & & & & \\
\hline Deet Cutas & [5000] & & & & & & & & & & \\
\hline FDOT Compensation at Substantim Comptotion Waimburement of Costs 80\% of Debt Dathantige &  & & & & & & & & & & \\
\hline \% manounakdo & \[
\left[\begin{array}{l}
{[89000]} \\
{[5000]}
\end{array}\right.
\] & & & & & & & & & & \\
\hline \multicolumn{12}{|l|}{Hewremur} \\
\hline \begin{tabular}{l}
Debt Cutstorning \\
Equity Amount
\end{tabular} & \({ }_{\substack{\text { [5000 } \\ \text { [5000 }}}\) & & & 678.254 & 678,264 & 660.788 & 660.788 & 542722 & 642,222 & 622,02\% & 6822281 \\
\hline  & [8500] & & & 678,264 & 677,284 & 669.788 & 650,788 & 642,222 & 842,222 & 62.029 & 522,027 \\
\hline \begin{tabular}{l}
Comtributod Equid \\
Cistributans to Exh
\end{tabular} & \(\underset{\substack{\text { [50000 } \\ \text { [5000 }}}{ }\) & & & \[
\begin{gathered}
207,703 \\
(2)
\end{gathered}
\] & 207.703
\(1336.709)\) & \[
\begin{aligned}
& 207703 \\
& (342,276)^{2}
\end{aligned}
\] & \(\underset{\substack{207,703 \\[342764}}{ }\) & \[
\begin{gathered}
207,7203 \\
(343,65)
\end{gathered}
\] & 207,703
\(\{343.625)\) & \[
\begin{gathered}
2077,703 \\
\{344,18)
\end{gathered}
\] &  \\
\hline \multicolumn{12}{|l|}{} \\
\hline \begin{tabular}{l}
Construmtion Revenue \\
Qunnicol canveos
\end{tabular} & (15000] & & & \% & \% & \% & \% & \% & \% & : & \\
\hline Renememi Moik Revenue & \({ }_{\text {[5000] }}^{[5000]}\) & & & (13.644 172 & \({ }_{1}^{13,454} 11.17\) & (13.464 & \({ }_{\substack{13,844 \\ 3,350}}^{\text {c, }}\) & \(\underbrace{}_{\substack{13,844 \\ 3,418}}\) & \({ }_{4}^{73,464}\) &  & \({ }^{14.234}\) \\
\hline Renewaid Acciuad libinity & \({ }_{\text {[5000] }}\) [5000] & & & \({ }_{\text {2,060 }}^{2,11}\) &  & \({ }_{\substack{3 \\ 2.0505 \\ 114}}\) & \(\underset{\substack{3,1118 \\ 65}}{\substack{3.351}}\) & \({ }_{\substack{\text { 2,120 } \\ 120}}\) &  & 5.5118
\(\substack{118}\) &  \\
\hline  & [(55000]) & & & 7.240
23.048 & \(\frac{7,17}{23.883}\) &  &  &  &  & \[
\begin{array}{r}
1163 \\
\hline 68769 \\
\hline 28839
\end{array}
\] & ¢, 550 \\
\hline  & \({ }^{155000)}\) & & & & & & & & & & \\
\hline  & \({ }_{\text {[1500] }}^{\text {[5000] }}\) & & & 6,988
1.090 & \({ }_{\text {cheras }}^{6,990}\) & \({ }_{5}^{6.3,550}\) & \({ }_{\substack{6,916 \\ 5,391}}^{\text {c, }}\) & \(\underset{\substack{6,969 \\ 5,431}}{\text { a }}\) & \({ }_{6,3,56}^{7}\) & \({ }_{\substack{7,759 \\ 8.57}}^{\text {7, }}\) & \({ }_{\substack{7,523 \\ 8,415}}^{\text {a }}\) \\
\hline  & [5000] & & & & & & & & & & \\
\hline Toial Prons & [5000] & & & 6,44331 & \({ }_{15,453}\) & 8, 8,338 &  & \({ }_{18,4,47}\) & \[
\frac{.57 .64}{19,624}
\] & 5,828
21,044 & \({ }_{2}^{51,965}\) \\
\hline EET & [5000] & & & \({ }_{8,615}\) & \({ }^{8,430}\) & \({ }^{7.676}\) & 8,022 & \({ }_{7.3} 7.36\) & \({ }^{7,336}\) & \({ }^{5 \times 7 \times 5}\) & 7.198 \\
\hline \begin{tabular}{l}
Percentage of MAP duma Contoticns Poriod Discount Rato \\
NPV of Finat Accoptonce Pemments
\end{tabular} &  &  & & & & & & & & & \\
\hline
\end{tabular}









\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Unts & Ophn居标 Range Name & \(\begin{array}{r}31 \text { Denop } \\ 2008 \\ 2009 \\ \hline\end{array}\) & \(35+M 3,37\)
2037
2037 & \[
\begin{gathered}
30-\mathrm{Jin} \cdot 37 \\
\substack{2037 \\
2037}
\end{gathered}
\] & \[
\underset{\substack{30-8 \mathrm{ep}-57 \\ \text { anc } \\ 2037}}{2037}
\] & \(31.080-97\)
2037
2038 &  &  & \[
\begin{gathered}
30-S p e .33^{8} \\
2038 \\
2039
\end{gathered}
\] & \[
\begin{gathered}
\text { 31-Decosb } \\
2038 \\
2038 \\
2038
\end{gathered}
\] & \[
\begin{gathered}
31 \times \mathrm{Mag}-39 \\
\substack{2039 \\
2039}
\end{gathered}
\] &  & \[
\begin{gathered}
35-S e p-39 \\
\substack{2039 \\
2060}
\end{gathered}
\] & \[
\begin{gathered}
31-\mathrm{De} \text { 239 } \\
\substack{2039 \\
2040}
\end{gathered}
\] & \[
\begin{aligned}
& 3: 49404000 \\
& 2040 \\
& 2040
\end{aligned}
\] \\
\hline  & \({ }_{\text {［5000 }}^{[500]}\) & & & & & & & & & & & & & & & \\
\hline Operations Period Periods of Operation prods Remarim？ & \({ }_{\text {［1500］}}^{[8000]}\) & & & 29 & \({ }_{28}^{68}\) & \(2{ }^{17}\) & 26 & 25 & 24 & 23 & 22 & 21 & \(20^{3}\) & 19 & \({ }_{18}^{18}\) & \\
\hline Poenn Patane & ［ 55000\(]\) & & & 233．002 & 2331.187 & 224.851 & 218,081 & 21.446 & 205.433 & 200.825 & 196．067 & \({ }^{194,151}\) & 188.107 & & 175.541 & \\
\hline Amatration & & & & \({ }_{(8357}^{2.232}\) & & & & & 4，234 & 4．155 & \({ }^{4,886}\) & \({ }_{6}^{4362}\) & 4，3922 & 4.4 .25 & 4.4858 & 5.988 \\
\hline crasms Batmen & \({ }^{\text {S } 5000]_{4}}\) & & & \({ }^{231.187}\) & \({ }^{224,661}\) &  &  &  & \({ }^{200,825}\) &  & \({ }^{-19,1027}\) & \({ }^{\text {（1835．95）}}\) &  & \({ }^{\text {［975，564 }}\) &  & \({ }_{1}^{16,35959}\) \\
\hline  & \({ }^{15000]}\) & & & 509，258 & 517.578 & 52，．966 & \({ }_{5954}\) ，284 & 542,984 & 551.715 & \({ }_{560.627}\) & 566，730 & 579，035 & 560 & 598,3 & \({ }^{606.323}\) & \({ }^{618.681}\) \\
\hline  Tommentan nement & \[
\begin{gathered}
{[5000]} \\
\hline \\
\hline[5000] \\
{[500]}
\end{gathered}
\] & & & \[
\begin{aligned}
& 231,197 \\
& \hline 344,78 \\
& \hline 34,38
\end{aligned}
\] & \[
\begin{aligned}
& 24.665 \\
& \hline
\end{aligned}
\] & \[
\begin{aligned}
& 214,051 \\
& \begin{array}{l}
\text { 319.40 } \\
\hline
\end{array} 19,140
\end{aligned}
\] &  & \[
\frac{205.439}{208999}
\] & \begin{tabular}{l}
200.825 \\
\(\begin{array}{l}268.954 \\
260.974\end{array}\) \\
\hline
\end{tabular} & \begin{tabular}{l}
1960,067 \\
\hline 260.974 \\
\hline 25074
\end{tabular} & \[
\begin{gathered}
199,451 \\
\hline \begin{array}{c}
229.30 \\
\hline 229,306
\end{array}
\end{gathered}
\] &  & 180.974
195020 195.020 & \(\begin{array}{r}475,641 \\ 195,020 \\ \hline\end{array}\) & \[
\frac{170.093}{157790}
\] &  \\
\hline Tommination Payment as \％of Doberotamsing & ［5000 & & & 80．00\％ & 80．00\％ & 80．00\％ & 80．00\％ & 80，00\％ & 80．00\％ & 80．00\％ & 80，00\％ & 80．00\％ & 80，00\％ & 80．00\％ & 86．24\％ & 89，03\％ \\
\hline \begin{tabular}{l}
Gash From Reserve Astounts \\
Committed E cuity not yot Cantriblthat
\end{tabular} & \({ }_{\substack{\text { Is } \\ \text {［5000 }}}\) & & & 100.442 & 90， 36 & 106.8 & 97，266 & \({ }^{1097735}\) & 90，743 & \({ }^{106,739}\) & 87，2：8 & \({ }^{105.338 .}\) & 77，016 & ¢， 139 & 58．537 & 6.50 \\
\hline  & ［8500］ & & & 499,580 & 409278 & 428.024 & 381，257 & \({ }^{399,726}\) & \({ }^{351,777}\) & 3697 & \({ }^{316.524}\) & \({ }^{34,664}\) & \({ }^{272,036}\) & 291，152 & 228，631 & \({ }^{242,223}\) \\
\hline  Shorefalt in Torminstion Deymant &  & & & 104，33\％ & 102．59\％ & \(107.29 \%\) & 105．8\％ & 110．27\％ & 107．82\％ & 133．33\％ & 110．43\％ & 110．75\％ & 111．59\％ & 198．43\％ & 115．22\％ & 12282\％ \\
\hline \begin{tabular}{l}
Curnuntive Costs at Substansial Completion Construction Expend \\
Oporoting Costs \\
Amones previnuly paid by FDOT
\end{tabular} &  & & & & & & & & & & & & & & & \\
\hline  & ［5000 & & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
FDOT Compensation at sumstandial Completion Pembirsament of Cests \\
Qus of Detr hustanthor \\
formanot aymont
\end{tabular} & \[
\begin{gathered}
{[5000]} \\
\left.\begin{array}{c}
{[5500]} \\
\hline(5000]
\end{array}\right)
\end{gathered}
\] & & & & & & & & & & & & & & & \\
\hline \％Recoverable
storuat & \(\left.{ }_{[5000}^{[10}\right]\) & & & & & & & & & & & & & & & \\
\hline \multicolumn{17}{|l|}{} \\
\hline Debt Ontstancing Equily Amount & \begin{tabular}{l}
［\＄0 \\
［\＄000］
（\＄000］
\end{tabular} & & & \({ }_{4}^{430,923 .}\) & \({ }_{398,285}{ }^{39,925}\) & \({ }^{\text {338．925 }}\) & \({ }^{362.489}\) & \({ }^{352,489}\) & \({ }^{326.218}\) & \({ }^{326,218}\) & \({ }^{286,632}\) & 288，632 & 293，75 & \({ }^{243,775}\) & \({ }^{197,224 .}\) & \({ }^{197.234}\) \\
\hline & & & & \({ }^{430.923}\) & \({ }^{398,925}\) & \({ }^{398.825}\) & з巨2．489 & \({ }^{362,4895}\) & \({ }^{326218}\) & \({ }^{328,2,218}\) & \({ }^{28,633}\) & 236，632 & 243，775 & 243.775 & 197.284 & 197.224 \\
\hline \begin{tabular}{l}
Contribadema \\

\end{tabular} &  & & & \[
\begin{aligned}
& 20,7,73 \\
& \{37,409
\end{aligned}
\] & \[
\begin{gathered}
2097703 \\
\{3,750)
\end{gathered}
\] & \[
\begin{gathered}
2007.703) \\
\{34,750)
\end{gathered}
\] & \[
\begin{gathered}
207.7703 \\
(337,772)
\end{gathered}
\] & \[
\begin{gathered}
2007,709 \\
(337,72)
\end{gathered}
\] & \[
\begin{gathered}
2077,703 \\
(347,784)
\end{gathered}
\] &  & \({ }^{\text {207，783 }}\) &  & \[
\left.\begin{array}{c}
2007.703 \\
(351.381\}
\end{array}\right)
\] & \[
\begin{gathered}
207.703 \\
\{(351,38\}
\end{gathered}
\] & \[
\begin{gathered}
207,703 \\
{ }_{(264,062)}
\end{gathered}
\] & \({ }_{\text {（354，} 662)}^{\text {20703）}}\) \\
\hline \multicolumn{17}{|l|}{} \\
\hline \begin{tabular}{l}
Fonstruction Rovenue \\
Technicat Sonicest Fed Feven！！
\end{tabular} & \({ }_{\text {［1500］}}\) & & & ： & ； & ： & ： & ： & ： & ： & ： & ： & \(\cdots\) & － & － & \\
\hline Opersmen Reverne Remue & \({ }_{[50000]}^{[5300]}\) & & & \({ }^{75.474}\) & \({ }^{15.474}\) & \({ }^{15.917}\) & \({ }^{15,971}\) & \({ }_{\substack{15911 \\ 588}}\) & \({ }_{\text {cher }}^{15,971}\) & \(\underbrace{\text { c，}}_{\substack{16,350 \\ 1,7719}}\) & 16.360
1832 & \({ }_{\substack{19.350 \\ 18.781}}\) & （16，360 &  & 19，822 & \％ 17.322 \\
\hline Penerat Acred lially & \({ }_{\text {［5000 }}\) & & & 2，367 & & & & & & & & & & \({ }_{2}^{1.8585}\) & & \\
\hline  &  & & & － 80 & \({ }^{1.176}\) & 2， 89 & 2， 196 & 2．34 & \({ }_{1}^{186}\) & 2.81 & \({ }^{2.203}\) & \({ }_{81}\) & \(\begin{array}{r}2.503 \\ 288 \\ \hline\end{array}\) & \({ }_{88}^{2,574}\) & \begin{tabular}{l}
2.574 \\
\\
224 \\
\hline 2.4
\end{tabular} & \({ }^{2.574}\) \\
\hline Total Reverue & ［5000］ & & & \({ }_{24,5081}^{5}\) & 5， 3 ，131 135 & \({ }^{4} 8.3,374\) & \({ }^{2.8527}\) & \({ }^{4} 4.54685\) & \({ }^{4} 8.54350\) & \(\frac{4.131}{24.94}\) & 3，938
24.735 & \({ }^{3,743}\) & \({ }^{\text {2．546 }}\) 24．488 & \({ }_{2} \frac{3,497}{2,710}\) & \[
\frac{3.347}{2,4656}
\] & \({ }_{2}^{2524} 5\) \\
\hline Ceptatad \({ }^{\text {coet }}\) &  & & & & & & & & & & & & & & & \\
\hline Namemmeran & \({ }_{\text {che }}\) & & & \({ }_{\substack{8,892}}^{8.515}\) & \({ }_{1}^{8,795}\) & \({ }^{8,5,52}\) &  & \begin{tabular}{l}
8.697 \\
2.547 \\
\hline
\end{tabular} & \({ }_{\substack{8 \\ 4.728 \\ \hline 124}}\) & 8.856
4,155 & \({ }_{8}^{8.1836}\) & \({ }^{9} 2.2408\) & \({ }_{4,352}^{9,205}\) & \({ }_{4}^{92,425}\) & \({ }_{9}^{9,457}\) & \({ }_{\substack{9,308 \\ 5.988}}\) \\
\hline  & \(\underset{\substack{\text {［5000］} \\ \text { Scooj }}}{ }\) & & & & & & & & & & & & & & & \\
\hline Tori Operating Expenise & ［5000） & & & \({ }^{15} 5.258\) & \[
\frac{3,911}{14,164}
\] & \[
-\frac{3.660}{14, ~} \mathbf{- 2 i t}
\] & \[
\frac{3.50}{34,59}
\] & \[
\begin{array}{r}
\frac{3.253}{14,617} \\
\hline
\end{array}
\] & \[
\frac{3.290}{16,193}
\] & \[
\begin{array}{r}
2.993 \\
\hline 6,004
\end{array}
\] & \[
\begin{array}{r}
\frac{2,993}{16,127}
\end{array}
\] &  & \(\frac{2601}{16,198}\) & \({ }_{15,597}^{2,97}\) & \(\frac{2237}{16.061}\) & \({ }^{17.055}\) \\
\hline EBF & \({ }^{\text {［5000］}}\) & & & 8，806 & 8．977 & \({ }^{9,350}\) & \％，16\％ & \({ }^{8,065}\) & \({ }^{8,337}\) & \({ }^{8,790}\) & 8，623 & \({ }_{8,392}\) & 8.290 & \({ }_{8,763}\) & \({ }_{8.595}\) & \({ }^{8.399}\) \\
\hline \begin{tabular}{l}
Poreontage of MAD dying Oporations Period NOV of \\
NPV of Final Becentanoy payments
\end{tabular} &  &  & & & & & & & & & & & & & & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Units & Conilates Range Name &  &  &  & \[
\begin{gathered}
3-D 0.040 \\
2040 \\
2044 \\
2040
\end{gathered}
\] &  &  & 30 Sep41
2041
2042
204 &  & \[
\begin{gathered}
3 \mathrm{Mmadi} \\
\substack{2042 \\
2042}
\end{gathered}
\] &  &  &  & \[
\underset{\substack{3-M a r l-\sqrt{3} \\ 2043 \\ 2043}}{ }
\] & \[
\begin{gathered}
30.41043 \\
2043 \\
2043 \\
2043
\end{gathered}
\] \\
\hline  & \({ }_{\text {[ } 5 \text { S000] }}^{\text {[500] }}\) & & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
Operations Period
Feriods of Operation \\
Ferinds Remaining
\end{tabular} & \({ }_{\substack{\text { [5500] } \\ \text { [500] }}}^{\text {c }}\) & & & \({ }_{16}^{16}\) & \({ }_{45}\) & \({ }_{4}^{14}\) & 13 & 12 & 11 & 16 & \(!\) & \(\stackrel{1}{8}\) & \(\frac{1}{7}\) & \({ }_{6}^{1}\) & \(\frac{1}{5}\) & \\
\hline Opentrapmane & \({ }_{\text {[ } 5 \text { Scoue] }}\) & & & 165.723 & 164,044 & 181.910 & 159,121 & 1558771 & 149,953 & & & & & & & \\
\hline  &  & & & (17.340 &  & (12.240 &  &  & (e.287) &  &  & (12006 & (12,429 &  &  &  \\
\hline , & & & & 184.04 & 161.196 & 159,127 & 155.277 & 749,853 & 143,746 & \({ }_{136,897}\) & 130,106 & 12,4,388 & 116,952 & 1077.616 & \({ }_{95} 9544\) & \({ }^{75,964}\) \\
\hline  & \({ }^{\text {[5000] }}\) & & & 629.621 & 541.1186 & 653,426 & 66. 365 & 679,988 & 694.362 & 709.570 & 725,933 & 743,597 & 763,08 & 789.6912 & 808.373 & \({ }^{\text {334,355 }}\) \\
\hline Compreaton te Popetatutato cots & \[
\begin{gathered}
\text { ssonoc } \\
\substack{\text { [5000] } \\
\hline \\
\hline 5000]}
\end{gathered}
\] & & & \[
\begin{aligned}
& 184.996 \\
& \hline 127969 \\
& \hline 169094
\end{aligned}
\] &  &  & \[
\begin{array}{r}
155,271 \\
\hline 10559 \\
\hline 1055,571
\end{array}
\] &  &  &  &  &  & \(116,52_{2}\) \(\frac{29.562}{116.552}\) &  & \[
\begin{aligned}
& 55,044 \\
& \hline 9.504
\end{aligned}
\] & \[
\begin{gathered}
77,95 \\
7,5494
\end{gathered}
\] \\
\hline  & [5000] & & & 102.66\% & 101.30\% & 120.60\% & 178.68\% & 14.5.9\%\% & 340.09\% & 199.92\% & 764.34\% & 336.28\% & 316.23\% & \% & \% & \% \\
\hline Cash from Reseve Acosurns, & \({ }_{\substack{1500] \\[8000]}}\) & & & 47,918 & 63,778 & 48,560. & 96,003. & 51,55 & 69,519 & 53,880. & 71.167 & 36,577 & \({ }_{52,535}\) & \({ }^{18,276}\) & \({ }^{35.240}\) & 18.276 \\
\hline Cash walabk to Pephy Dobt & \({ }^{18000]}\) & & & 272,900 & \(22.5 .688^{\circ}\) & 200,062 & 221.273 \({ }^{\text {a }}\) & 206442 & 213.265 & 1390,748 & 201,273 & \({ }^{160,865}\) & \({ }^{169,487}\) & 125,992 & [30,24 & \({ }^{96,23}\) \\
\hline  &  & & & 132.64\% & 8412:20\% & 158.47\% & 367.71\% & 198.17\% & 207.72\% & 270.27\% & 255.18\%\% & 435.03\% & 459.35\% & \(\%\) & \(\%\) & \% \\
\hline  &  & & & & & & & & & & & & & & & \\
\hline Detomsandmy at Substatal Comptetion & [5000] & & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
FDOT Gompensatien at Substennab Completion \\
Rembursement of Costs \\

\end{tabular} & \[
\begin{gathered}
{[50000} \\
\substack{[5500] \\
\text { [50000 }}
\end{gathered}
\] & & & & & & & & & & & & & & & \\
\hline \% Rocoverand
Shortall & \[
\begin{aligned}
& \mathrm{i}_{170}(5000]
\end{aligned}
\] & & & & & & & & & & & & & & & \\
\hline \multicolumn{17}{|l|}{} \\
\hline \begin{tabular}{l}
Debt rutstanding \\
Equity Amotat
\end{tabular} & \[
\left[\begin{array}{l}
{[5000} \\
\hline
\end{array}\right.
\] & & & \({ }^{159.336}\) & \({ }^{159.936}\) & \({ }^{131.938}\) & 13,938 & 102.670 & 102670 & 70,578 & 70,578 & \({ }^{36,978}\) & 36,9 & \({ }^{109}\) & \({ }^{(0)}\) & \({ }^{(0)}\) \\
\hline & & & & \({ }^{159,988}\) & [59,386 & \({ }^{131,938}\) & \({ }^{131,938}\) & 1026870 & 102.676 & 7.598 & 7.578 & 3,9978 & \({ }^{36,378}\) & (0) & (0) & (0) \\
\hline Castestade Ewity & |15000 & & & \[
\begin{gathered}
2077.703 \\
(358.302)
\end{gathered}
\] & \[
\begin{gathered}
207.703 \\
\{368,302)
\end{gathered}
\] & \[
\begin{gathered}
207,709 \\
(379 ., 11)
\end{gathered}
\] &  & \[
\begin{gathered}
207,789 \\
\langle 3(2,298)
\end{gathered}
\] & \[
\begin{gathered}
20770793 \\
(372,091
\end{gathered}
\] & \[
\begin{gathered}
207.703 \\
(373,649)
\end{gathered}
\] & \[
\begin{gathered}
207,703 \\
(373,649)
\end{gathered}
\] &  & \[
\begin{gathered}
20,703 \\
\{350,150)
\end{gathered}
\] & \({ }_{(603,519)}^{207703}\) &  & \({ }_{(239,933)}^{\text {207 }}\) \\
\hline \multicolumn{17}{|l|}{} \\
\hline Congtruction Revonue
Technicat Sonvicn Fos revente
Onerations Bovonue & \[
\begin{gathered}
\text { ssooge } \\
\hline
\end{gathered}
\] & & & & & " & & 172 & \% & : & - & : & : & : & & \\
\hline  &  & & &  & ¢ \begin{tabular}{c}
17,296 \\
5,701 \\
\hline
\end{tabular} & \({ }_{\substack{17,98 \\ 5,744}}\) & cin \(\begin{aligned} & 17,298 \\ & 5,459\end{aligned}\) & (17,989 4 & \({ }_{\substack{17.887 \\ 4.816}}^{1 / 8}\) & \(\underset{\substack{17,87 \\ 4,952}}{2}\) & \(\underbrace{1}_{\substack{17,878 \\ 5,73}}\) & \({ }_{\substack{17787 \\ 7.623}}\) & \(\underbrace{1}_{\substack{18,290 \\ 7,683}}\) & \({ }_{\substack{18,789 \\ 7 \\ \hline 741}}\) & \({ }^{18,290}\) &  \\
\hline  & \({ }_{\text {lisaof }}^{\text {[500] }}\) & & & \({ }_{2}^{2.574}\) & \({ }^{2.546}\) & \begin{tabular}{l}
2,846 \\
\hline 155
\end{tabular} & 2.846 & 2, 18.48 & \begin{tabular}{l}
2.721 \\
\hline 75
\end{tabular} & \({ }_{\substack{2,727 \\ 173}}\) &  & (1,729 & 2,798 & \(\underset{\substack{2788 \\ 181}}{ }\) &  &  \\
\hline  & \({ }_{\text {[5000] }}\) & & & \({ }^{2,783}\) & \({ }^{2.593}\) & \({ }^{2.442}\) & \(\frac{2291}{27,764}\) & 2.131 & \(\frac{1.954}{27.353}\) & - \({ }^{17.768}\) & \begin{tabular}{l}
1.576 \\
\hline 27.860
\end{tabular} & \({ }_{\text {cher }}^{19.959}\) & - 1.675 & \[
\begin{array}{r}
1817 \\
\hline \frac{181}{30,127} \\
\hline 3,0
\end{array}
\] & \(\begin{array}{r}709 \\ \hline 989\end{array}\) & \({ }_{\text {cki }}^{\text {802 }}\) \\
\hline  & \({ }^{15000}\) & & & & & & & & & & & & & & & \\
\hline  & \({ }_{\text {IS000] }}^{15000}\) & & & \({ }_{9}^{9,372}\) & \({ }_{9,381}^{9,354}\) & (3,436 & \(\underbrace{10,}_{\substack{10,082 \\ 9,088}}\) &  & \({ }_{\text {cher }}^{\substack{10.136 \\ \hline, 27}}\) & (10.234 & \(\underbrace{}_{\substack{10,342 \\ 9.502}}\) & \({ }_{\substack{10,296 \\ 12,006}}\) & \({ }_{\substack{10,373 \\ 12.2096}}\) & \({ }_{\substack{10,450 \\ 12,887}}\) & \({ }_{\substack{10.517 \\ 11,189}}\) & \(\underset{\substack{10,477^{\circ} \\ 8,83}}{ }\) \\
\hline  & \({ }_{\substack{15000] \\ \text { Scoop }}}\) & & & & & & & & & & & & & & & \\
\hline  & [15000] & & & \({ }^{1,1.955}\) & \({ }^{1,4.42}\) & \({ }^{1.4 .452}\) & \[
\frac{1.184}{20,355}
\] & \[
\frac{1.199_{7}}{19,957}
\] & \({ }^{19,345}\) & \[
\begin{array}{r}
9,925 \\
\hline 19,955
\end{array}
\] & \[
\frac{633}{20.485}
\] & \[
\frac{840}{22,942}
\] & \[
\frac{339}{22880}
\] & \[
\begin{array}{r}
\quad 339 \\
\hline 22,97
\end{array}
\] & \[
\frac{.(0)}{21,706}
\] & 79, 0 (0) \\
\hline EBT & [5000] & & & \({ }^{7,635}\) & \({ }^{\text {8, } 114}\) & 7.936 & \({ }^{7} .468\) & 7.563 & 8.008 & \({ }^{7,004}\) & 7.412 & 6,7\%3 & \({ }^{7,294}\) & 7,150 & \({ }^{7,380}\) & \({ }_{7,888}\) \\
\hline \begin{tabular}{l}
Pormentage of Mat dining Oportatom Pnriod Discount Rate \\
NPV of Final Aocontonce Payments
\end{tabular} & 造 &  & & & & & & & & & & & & & & \\
\hline
\end{tabular}






2
\(15 Y_{7} \mathrm{SL}\)
\(1.6 \% \%\)

22,156

















\begin{tabular}{l}
6002 \\
8002 \\
60 uin \\
\hline
\end{tabular}
30 Flum
\begin{tabular}{c}
8002 \\
5002 \\
\hline
\end{tabular}




\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & 202 & & & & & & & & & & & & & & & & \\
\hline Emo ofetiod & & & OmDates & 31-Dea.08 & 31-5ea 48 & 31-1/6a1919 & 30.ten-9 \({ }^{\text {a }}\) & 30.5 em 19 & 31-Dec-79 & 31-Mar-20 & 30-1102020 & 30-Ster-20 & 31.09c-20 & 31-Mar-21 & 30-110.21 & 30.5epe21 & \\
\hline Casander Year
FDOT Pissol Year & Source & Unitis & Rango Name & 2008
2008 & 2018
2019 & \({ }_{2019}^{2019}\) & 2019
2019 & \(\underset{2019}{2019}\) & \({ }_{2029}^{2029}\) & \({ }_{2020}^{2020}\) & \({ }_{2020}^{2020}\) & \({ }_{2020}^{2029}\) & 2020 & 2021
2021 & 202\% & \({ }_{2021}\) & - 2021 \\
\hline  & & 130009 & 689218 & & & & & & & & & & & & & & \\
\hline NPV of MAP Paymelts & & [s000) & 1,394.606 & & & & & & & & & & & & & & \\
\hline Max Tenmation for Offetat Paymmt & & [ 8000\(]\) & 1.305 .911 & & & & & & & & & & & & & & \\
\hline Total Coptaired Asestis & & [18000] & 1,305,911 & & & & & & & & & & & & & & \\
\hline NPV of pemmal Wors & & \({ }^{\text {[ }}\) O00] & 93.601 & & & & & & & & & & & & & & \\
\hline MAP Pooked Agsinst Renemat INo:k & & [\$000] & 234,968 & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
Event Based Capex \\
Porcent of Oparating Porind MAB
\end{tabular} & & \({ }^{[5000]}\) & & & 68 & 49 & 6 & 6 & 6 & 25 & 69 & 69 & 69 & 64 & 53 & 53 & 54 \\
\hline Total interest Expense & & [8000] & & & - & & & & & & & & & & & & \\
\hline Percent of Debt Disumamen tor Constrution & & [8000] & & & 100.00\% & 100.00\% & 100.00\% & 10n00\% & 100.00\% & 300.00\% & 100.00\% & 100 \(00 \%\) & 200.00\% & 100.00\% & 100.00\% & 100.00\% & 1000\% \\
\hline  & & (18000] & & & \% & -\% & -\% & \% & \% & -\% & -\% & \% & \% & -\% & \% & \% & \\
\hline  & & [\$000] & & & 1.197 .000 & ¢,197,000 & 1,197,000 & 1,197.000 & 1.197.000 & 1.197,000 & 1.197000 & & & & & & \\
\hline & & & & & & & & & & & & 1,30,000 & .19.00 & 1,19,000 & 1.197.000 & 1,197,000 & 1,497,000 \\
\hline FAP Loan & & & & & & & & & & & & & & & & & \\
\hline \(\frac{80 P \text { Balance }}{\text { Inerest }}\) & & [ 580007 & & & (0) & (0) & & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (G) \\
\hline Serayment & & \({ }_{\text {[8000] }}\) & & & (0) & (0) & (c) & (0) & (0) & (0) & (0) & (a) & (0) & (0) & (0) & (0) & (0) \\
\hline EOPBalance & & [8000] & & & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (a) & (0) & (0) \\
\hline MAP Loan & & & & & & & & & & & & & & & & & \\
\hline SOP Batance & & [5000] & & & 605.550 & 500.024 & 606.505 & 600.994 & 607.235 & 607.477 & 607 724 & 607,975 & 607.955 & 607.955 & & & \\
\hline Interes? & & \({ }^{150009}\) & & & \({ }^{9,647}\) & \({ }^{9,654}\) & 9,662 & \({ }^{9.670}\) & 3,674 & 9.877 & 9.681 & 9,685 & \({ }^{3.685}\) & 9,685 & 9,685 & 9.685 & 9,680 \\
\hline Reprymmant & & \(\stackrel{\text { [ } 5000]}{[8000]}\) & & & & \(\frac{\text { - } 19.173)}{606,505}\) & \(\frac{(9.173)}{606.994}\) & (5,430] & 19.439 & (90.439) & (9,439) & (9,695) & (9,695) & (9.695) & (9,6595) & (9,568) & (9,968) \\
\hline EOPGelance & & [5000] & & & 806,024 & 606,505 & 606,994 & 507.234 & 607,477 & 607.724 & 607.975 & 607.965 & 607,955 & 607,944 & 607,934 & 507,651 & 607,364 \\
\hline Renewal Loan & & & & & & & & & & & & & & & & & \\
\hline Pop Balance & & [5000] & & & 27,287 & 29,090 & 30,941 & 32.864 & 34.859 & 36,885 & 38.924 & 40.953 & 43,054 & 45,189 & 47.362 & 49.582 & 51.880 \\
\hline Accrued Liability & & \({ }_{\text {[ }}^{\text {[ }}\) [30000] \(]\) & & & + 4.435 & \({ }_{1}^{4633}\) & \({ }^{4.438}\) & \({ }^{51424}\) & \({ }_{1} 5475\) & \({ }^{\text {5888 }}\) & \({ }^{620}\) & \({ }^{652}\) & \({ }^{686}\) & 720 & \({ }^{7} 515\) & 790 & 2,826 \\
\hline Pengyment & & [13000] & & & \({ }_{\text {(68) }}\) & (149) & \({ }_{\text {(1,4 }}(6)\) & (,47) & 1,476 & 1.457 & \%47\% & 1.518 & 1.518 & 1,598 & 1,518 & 1.561 & 1,561 \\
\hline EOPBElance & & [3000] & & & 29,090 & 30,941 & 32,864 & 34,859 & 36,886 & 38.924 & 40,953 & 43, 054 & 45.1898 & 47,362 & \({ }_{49} 4,585\) & \({ }_{51}{ }^{(563)}\) & \({ }_{54.24)}\) \\
\hline & & & & & & & & & & & & & & & & & \\
\hline Dissount Factior & & [\%] & & & 75.24\% & 74.06\% & 72.90\% & 71.76\% & 70.63\% & 69.52\% & 68.43\% & 67.36\% & 66.30\% & 65.26\% & 64.24\% & 63.23\% & 62.24\% \\
\hline Cupitalized P.ssets & & & & & & & & & & & & & & & & & \\
\hline Bop Balance & & [5000] & & & 1.450 .771 & 1,450,171 & 1,450, 17: & 8,450.471 & \(1.450,171\) & 1,450,171 & 1.450. 171 & 1.450. 174 & 1.450.771 & 1.450,171 & & & \\
\hline Conetruction Costr & & [8000] & & & & & & & & & & & 1.450, & 1.450,171 & ,450.17 & 1,450, 1 & 1,450.172 \\
\hline Interest Expense & & [spooj] & & & & & & & & & & & & & & & \\
\hline EOP Balance & & [s000] & & & \({ }^{1,450,171}\) & 1,450,171 & 1,450,771 & 1.450 .171 & 1.450, 177 & 1,450, 771 & 7,450,177 & 1,450, 171 & ¢,450,171 & 1,455,171 & 1,450,177 & 1,450,171 & 1.4.55, 171 \\
\hline \begin{tabular}{l}
Financial Transaction Cost Amortization Useful Life \\
Dexracision Expense
\end{tabular} & & Tears? & 15 Yr SL & & & & & & & & & & & & & & \\
\hline Trarmanion costo Daprociabl Psat & & \begin{tabular}{l}
[3000) \\
\$000]
\end{tabular} & 22.166 & & - & - & - & - & . & . & - & - & - & - & - & & \\
\hline Periods Post Financial Closa & & [Hag] & & & 40 & 41 & 42 & \({ }^{43}\) & 44 & 45 & 46 & 47 & 48 & 49 & 50 & 51 & 52 \\
\hline Bor Bajance & & [5000] & & & 7,758 & 7,369 & & 88.650 & 3,380 & 5,911 & 5.542 & 5.572 & ¢,803 & 4.433 & & & \\
\hline EOP Balance & & [ 50000\(]\) & & 22,165 & \% 7 (3699) & \(\frac{(369)}{7.019}\) & \({ }_{6}^{\text {(369) }} 6\) & \({ }^{[3693}\) & \({ }_{5}^{13691}\) & \({ }_{5}(3699)\) & (369) & (369) & [369] & \({ }^{(369)}\) & (369) & (369) & (369) \\
\hline & & & & & & & & & & & & & & & 3,694 & 3,323 & 2.955 \\
\hline Dabt Finascing Cost Amortixation Usetuh Life & & & & & & & & & & & & & & & & & \\
\hline Deprracition Exponse & & [ \({ }^{\text {and }}\) ] & \[
\begin{array}{r}
20 Y \text { YL } \\
1.25 \%
\end{array}
\] & & & & & & & & & & & & & & \\
\hline Debt Catablistment Fets Dnemensto passt & & \begin{tabular}{l}
[5000] \\
\$ \(\$ 000]\)
\end{tabular} & 30,835 & & 6,735 & - & - & - & - & - & . & - & , & - & - & - & \\
\hline Demerciation The Deprociation Expense & & \(\stackrel{\text { [Hag] }}{\text { [ } \mathrm{FOOOH}}\) & & & \[
\left\{\begin{array}{l}
40 \\
\{343\}
\end{array}\right.
\] & \[
\begin{aligned}
& \text { (395) } \\
& \text { (39) }
\end{aligned}
\] & \[
\begin{gathered}
42 \\
(385)
\end{gathered}
\] & \[
\left\{\begin{array}{l}
43 \\
\{385\}
\end{array}\right.
\] & (3855) & \[
(385)
\] & \[
\left.{ }_{\{385)}^{46}\right)
\] & \[
\begin{gathered}
47 \\
i 385)
\end{gathered}
\] & \[
\begin{array}{r}
48 \\
\langle 35)
\end{array}
\] & \[
\begin{array}{r}
49 \\
(385)
\end{array}
\] & \[
\begin{array}{r}
50 \\
(386)
\end{array}
\] & \[
\begin{array}{r}
57 \\
(385)
\end{array}
\] & (385) \\
\hline 80p Salance & & [s000) & & & +2.502 & 12.159 & 11.773 & 11.388 & \$1,002 & 10.617 & 10.231 & 9.346 & 9.451 & 9,075 & 8.690 & 8.304 & \\
\hline EOP Balance & & \$15000]. & & & (343) & (385) & (385) & (388) & (385) & (385) & (385) & (385) & (385) & (385) & (385) & (385) & (385) \\
\hline EOP Balance & & [ 18000 ] & & 24,100 & 12,159 & 1,773 & \({ }^{11,388}\) & 11.002 & 10,617 & 10.231 & 9,846 & 9,461 & 9,075 & 8.690 & 8,304 & 7.919 & 7,533 \\
\hline Accumutatec Loss Catestation
Cariod Conymard Lass & & & & & & & & & & & & & & & & & \\
\hline Camedtonget cass & & [5000] & & & (320.054) & [315.566) & (311,990) & (306, 353) & (301.432) & (296.565) & (299, 726 ) & (286.976) & (282, 0722 & [277.237) & (272.407) & (267712) & (262,877) \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline & & & & & & & & & & & & & & & & & \\
\hline End of Period
Ccatender Year
FDOT Fiscal Year & Source & Units & \[
\begin{aligned}
& \text { Ophndayes } \\
& \text { Range Name }
\end{aligned}
\] & \[
\begin{gathered}
31 . \operatorname{Decollig} \\
20008 \\
2008
\end{gathered}
\] & \[
\begin{gathered}
30-1 \mid 12.25 \\
2025 \\
2025 \\
2025
\end{gathered}
\] & \[
\begin{gathered}
30-\operatorname{sep}-255 \\
2025 \\
2020 \\
2025
\end{gathered}
\] & \(31-\operatorname{Dec}-25\)
2025
2026 &  &  & \(31-\) Sep 2026
2026
2027 & \(31-\operatorname{Dec} 266\)
2026
2027 & \[
\begin{gathered}
31-\mathrm{Maj}-27 \\
\substack{2027 \\
02027}
\end{gathered}
\] & \[
\begin{gathered}
30-\mathrm{Mn}-277 \\
20277 \\
2027
\end{gathered}
\] & \[
\begin{aligned}
& 30-\mathrm{Sep}_{2027}^{2027}
\end{aligned}
\] & \[
\begin{gathered}
31-\mathrm{Dec}-27 \\
2027 \\
2020
\end{gathered}
\] & 31 31－Mna－288
2028 &  \\
\hline  NPV ITMSP Pament： & & \[
\left[\begin{array}{l}
{[500]} \\
\$ 5000
\end{array}\right]
\] &  & & & & & & & & & & & & & & \\
\hline  & & \[
\underset{[50000]}{[15000]}
\] & \[
\frac{1,305.591}{1,36.871}
\] & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
NFV of Ronewal Work \\
HP Booked Against Rersewal Work Event Based Capex \\
Percent of Cperating Poriod MsD
\end{tabular} & &  &  & & 2，992 & 2.108 & 2.124 & 2.120 & 2，093 & 2，109 & 2，124 & 1，509 & \({ }^{137}\) & \({ }^{138}\) & 139 & 115 & \({ }^{64}\) \\
\hline \begin{tabular}{l}
Total Interest Expense \\
topap \\
n for Censtruntion ercent of Detbt Lravodunn for Constration
\end{tabular} & & \[
\begin{gathered}
\text { [spo0 } \\
\text { [spoc } \\
\text { [50000] }
\end{gathered}
\] & & & \％ \(0 \times 0\) & \({ }^{100.00 \%}\) & ：000．0\％ & \[
\begin{array}{r}
100.00 \% \\
\%
\end{array}
\] & \({ }^{100.00 \%}\) & \(100.00 \%\)
\(\%\) & 100．00\％\(\%\) & 100．00\％ & 100．00\％ & 100．00\％ & 100．00\％ & 100．0\％\％ & 100．00\％ \\
\hline  & & ［5000］ & & & 1，197，000 & 1．197，000 & 1．197，000 & 197．000 & 1，197．000 & \({ }^{\text {¢，197，00 }}\) & 1，197，000 & 8，197，000 & 1，197，000 & 1，197，000 & 1，197，000 & 1，197，000 & 1，197，000 \\
\hline FAP Loan
BOP Balance
Interest & &  & & & & & （1） & （0） & \％ 0 & （1） & （9） & （0） & －\({ }_{\text {（0）}}(0)\) & （0） & （10） & （0） & －（0） \\
\hline Efopematares & & ［5000］ & & & （0） & （0） & （0） & （0） & （0） & （0） & （0） & （0） & （0） & （9） & （10） & （0） & （0） \\
\hline \[
\begin{aligned}
& \text { PAP Loan } \\
& \text { BQP Balarce }
\end{aligned}
\] & & ［8000］ & & & \({ }_{598}^{58,86}\) & \({ }^{595.502}\) & \({ }^{533.852}\) & 5927176 & 590,473 & \({ }^{588,733}\) & 588.672 & 584.568 & 5582434 & & & & \\
\hline  & & （ssoov） & & & （10．538） &  &  &  & & （11，559） & （11，459\％ & \({ }^{\text {a }}\) & （19，4780） & \({ }^{(11,7244}\) &  & \({ }^{\text {（13，7272）}}\) & （11， 9 9，72） \\
\hline Renewal Loen & & & & & & & & & & & & & & & & & 569，99 \\
\hline \(\frac{30 p ~ B a l a n e ~}{\text { Incesen }}\) & & \({ }^{\text {［5000 }}\) & & & \(\frac{22.653}{280}\) & \({ }^{22,557}\) & \({ }^{22.553}\) & \(\underline{22.542}\) & 22525 & 22.535 & 22.578 & 22806 & 23，550 & 25．27 & 27.365 & 29.526 & 31，724 \\
\hline 人ampatiatity & & ［spoob］ & & & 1.659 & 1.744 & 1.784 & 1.734 & \({ }_{1}^{1,749}\) & 1.793 & 1.793 & \({ }_{1}^{1.793}\) & \({ }_{1.793}\) & \({ }_{1.843}^{403}\) & \({ }_{1.893}^{488}\) & \({ }_{1.863}^{470}\) & \({ }_{\text {t，843 }}^{505}\) \\
\hline Eepmamante & & \({ }^{[15000]}\) & & & \({ }^{[2,2029)}\) & ［2， 2.2893 & \({ }^{[8,124)}\) 2，542 & \({ }^{\text {［2，12，} 20}\) & \[
-\frac{12093)}{22535}
\] & \[
\frac{(2,109)}{22,578}
\] & \[
\frac{(2,124)}{22,665}
\] & \[
\frac{1}{25,599}{ }_{23,5050}
\] & \[
\begin{array}{r}
25,5) \\
25.5)
\end{array}
\] & \[
\begin{array}{r}
(1,1939) \\
\hline 27,395 \\
\hline
\end{array}
\] & \[
\frac{1}{29,526}
\] & \[
\begin{array}{r}
1.163 \\
\hline 31,724
\end{array}
\] & \({ }^{3} 16,5098\) \\
\hline Disconemf Fagor & & \％ & & & 49，35\％ & 49．10\％ & 48．33\％ & 47．58\％ & 46．83\％ & 46．10\％ & 45．37\％ & 44．66\％ & 3，36\％ & 43．7\％ & 42．59\％ & 41．93\％ & 4．27\％ \\
\hline Capitalized Assets
BO户̆ Balance & & ［5000］ & & & 1．450， 171 & 1，450，174． & 1．450， 771 & 1，450．173 & 1．450．771 & 1，450，771 & 1．450．173 & 1．450．771 & \＄．450，771 & 1．450，771 & 1．450， 7 \％ & 2．450， 771 & 1．450 771 \\
\hline interet Expense & & （1000 & & & & & & & & & & & & & & & \\
\hline EOP Baiance & & ［5000］ & & & 1，450，177 & 1，450，771 & 1，450， 771 & \({ }^{1,450,177^{\circ}}\) & \({ }^{1.450,77]}\) & 1，466，179 & 1．450， 1777 & 1．456，771 & \({ }^{1.4 .860 .777}\) & 1．4560．771 & \({ }^{1.650 .771}\) & 1．450，777 & 3，450，771 \\
\hline \begin{tabular}{l}
Financiat Transaction Cast Amortization Useut Life \\
Depresiation Exponse
\end{tabular} & &  &  & & & & & & & & & & & & & & \\
\hline ？nnsactian Cots
Opmenthe Asset & & \[
\begin{aligned}
& \text { is } 5000 \\
& \hline 1800]
\end{aligned}
\] & 22，466 & & － & － & － & － & － & － & － & & & － & & & \\
\hline Periods Post Financisil Clise & & ［ragi & & & \({ }_{66}\) & 67 & \({ }^{68}\) & 69 & 70 & 71 & 72 & 73 & 74 & 75 & 76 & 77 & \({ }^{78}\) \\
\hline \(\frac{\text { Bop Salance }}{\text { Pmotzath }}\) & & \({ }_{\text {［5003 }}\) & & & （0） & （0） & （0） & （i） & （0） & （10） & （10） & － & － 10 & （9） & （0） & （0）． & （0） \\
\hline EOP Balance & & ［5coot］ & & 222,156 & （0） & （0） & （0） & （0） & （10） & （0） & ［10） & （0） & （0） & （ब）ं & （10） & （0） & （10） \\
\hline \begin{tabular}{l}
Debt Financirg Cost Amontization Useful Life \\
Doprociation 蓶pense
\end{tabular} & & \[
{ }_{c}^{\text {Nears }}[6]
\] & \[
\underset{\substack{20 \mathrm{y}_{1.5 \mathrm{~L}}^{1.25 \%}}}{ }
\] & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
hepronabla Asset \\
Deht Estahlishment Fees
hemonditho Dsset
\end{tabular} & & |spo0 & 30，935 & & － & － & － & & － & ＊ & － & － & ． & & － & & \\
\hline Deprention ring Doprosiation Eypons & & \[
\begin{array}{|l|l|l|l|l|}
{[19000]}
\end{array}
\] & & & \[
\begin{gathered}
666 \\
(385)
\end{gathered}
\] & \[
{ }_{(365)}^{(375)}
\] & \[
\begin{gathered}
685 \\
(1355)
\end{gathered}
\] & \[
\underset{(355)}{\substack{69 \\(339}}
\] & \[
\begin{gathered}
70 \\
(385)
\end{gathered}
\] & \[
\underset{(385)}{(31)}
\] & \[
\underset{(355)}{(32)}
\] & \[
\begin{gathered}
73.75 \\
(1365)
\end{gathered}
\] & \[
\begin{gathered}
74 \\
(385)
\end{gathered}
\] & \[
\begin{gathered}
75 \\
(385)
\end{gathered}
\] & \[
\begin{gathered}
7685) \\
(385)
\end{gathered}
\] & \[
{ }_{(385)}^{78}
\] & \({ }_{\text {（785）}} 7\) \\
\hline 8of Palance & & 15000 & － & & 2.523 & & 1.752 & \({ }_{1}^{1,365}\) & \({ }^{989}\) & \({ }_{596}\) & 210 & & & & & & \\
\hline EOP Batance & & \({ }^{18000]}\) & & 24，106 & & \({ }^{1 / 52}\) & & & & 210 & & & & & & & \\
\hline Accurbafatec Loss Calcintation Carried Forward Loss & & （5000］ & & & （200，302） & ［1997592］． & （191．588） & （195．597） & （179．521） & 〈173．561） & （188720） & （160744） & （153．876） & （1466．298） & （138，526） & （130．83） & （123，045） \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Endoferiod & & & Opmates & 31-5ec-al & & & & & & & & & & & & & \\
\hline  & Source & Units & Rennge Name & \(\xrightarrow{2008}\) & \(\underbrace{\substack{\text { 20, }}}_{\substack{2033 \\ 2034}}\) & (2034 &  &  &  &  & \[
\begin{aligned}
& 30-4.4 .35 \\
& 20355 \\
& 2035
\end{aligned}
\] & \[
\underset{\substack{30-S p / 355 \\ 2035}}{ }
\] & \[
\begin{aligned}
& 37-D e c .355 \\
& 2035
\end{aligned}
\] & \(3 \times \mathrm{Max} 35\)
2036 &  & \[
\begin{aligned}
& 30 .-56 e_{236} 36 \\
& 2035
\end{aligned}
\] & 31-De2.26 \\
\hline & & & & & & & & & & & & & & & & & \\
\hline NVV of Map Payments & & \({ }_{[5000]}^{[5800]}\) & (889, 2788 & & & & & & & & & & & & & & \\
\hline  & & \[
\frac{150009}{15000]}
\] & \[
\frac{1.350511}{1.359891}
\] & & & & & & & & & & & & & & \\
\hline NPP of Renewat Waik & & \({ }^{\text {s }}\) S000 \({ }^{\text {a }}\) & 93,609 & & & & & & & & & & & & & & \\
\hline  & &  & 234,968
\%3, 27 & & 7,500 & 7.0.5 & 8.175 & 6.222 & 268 & 4.760 & \({ }^{1337}\) & \({ }^{1.398}\) & 1.408 & . 444 & 509 & 520 & 1.531 \\
\hline Totat interest Expense & & \({ }^{55000}\) & & & & & & & & & & & & & & & \\
\hline  & & [stooc] & & & 20000\% & \% 0 \% \(\%\) & 100.00\% & 100.00\% & 400930 & 100.00\% & 100.00\% & 100.00\% & 100.09\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% \\
\hline interest Catitilizd & & \({ }_{\text {[5000] }}\) & & & & & & & & & & & & & & & \\
\hline  & & [5000] & & & 1.197,000 & 1,197,000 & 1.197,000 & 1,197,000 & 1,197,060 & 1,197,000 & 1,197.000 & 1.197,000 & 1,197,000 & 1,197,000 & 1.97000 & 1,197.000 & 1.197000 \\
\hline FAP L.oan & & & & & & & & & & & & & & & & & \\
\hline \(\frac{\text { Bop balane }}{\text { inferest }}\) & & [ \(\$ 30009\) & & & (0) & - & (9) & (0) & (0) & (0) & (0) & & (0) & (0) & (0) & (0) & \\
\hline Espeine & & & & & & & & & & (0) & (a) & (0) & (0) & (0) & (0) & (0) & \\
\hline Eopalance & & (00) & & & (0) & (0) & (0) & (9) & 101 & (0) & (0) & 10) & (0) & (0) & (9) & (0) & \({ }^{109}\) \\
\hline MAP Loan & & & & & & & & & & & & & & & & & \\
\hline Imperest & &  & & & \(\frac{477791}{7,611}\) & \(\frac{474.494}{7,517}\) & \({ }^{465.097} 7\) & \({ }_{\text {458.599 }}^{7,306}\) & \(\frac{451.604}{7.194}\) & \(\frac{444.998}{7,081}\) & \(\frac{43 \%}{6,799}\) & \(\stackrel{429.949}{6.895}\) & \(\frac{422.090}{6.724}\) & 414.110 & 406.003 & \(\frac{397967}{8,37^{3}}\) & \({ }^{388.884}\) \\
\hline EDPEalance & & [5000] & & &  & \({ }_{\text {(13,900 }}^{46597}\) & \(\frac{113903)}{455.599}\) & \(\frac{(14.4309}{451.664}\) & \(\frac{.174 .302]}{444.488}\) & \(\frac{119,309}{437.279}\) & \(\frac{144.309)}{429.944}\) & \(\frac{(14.749)}{420909}\) & \% 11.47541 & \({ }^{114.7504}\) & (14.704) &  & \({ }_{\text {[15, } 19.97}^{6}\) \\
\hline Renewal Loon & & & & & & & & & & & & & & & & & \\
\hline Bop Ealarce & & (5000) & & & 56.610 & 52.189 & 48.094 & 54,862 & 41.594 & 38.278 & 36.316 & \({ }_{37} 747\) & 39253 & & & & \\
\hline Acocrued Liabily & & \({ }_{\text {[s000] }}\) & & & 2.178 &  & \({ }_{2,178}^{168}\) & & \({ }_{2239}{ }^{633}\) & \({ }_{2} 2399\) & & & & & \({ }^{5374}\) & & \\
\hline \(\frac{\text { Ratamant }}{\text { Eprbalace }}\) & & [1500] & & & (7500) & & (6, 6175 & &  & & \({ }_{\text {[1:387) }}^{238}\) & \({ }_{(1,398)}^{2.38)}\) & \({ }_{\text {che }}(1,408)\) & \({ }_{(1244)}^{\substack{2,32}}\) & \({ }_{(1,509)}^{2,302}\) & \({ }_{\text {21, } 2,5297}^{2.297}\) &  \\
\hline & & & & & & & & & & & & & & & \({ }^{43,788}\) & 45,292 & \\
\hline Cisomemersater & & [\%] & & & 29.15\% & 28.69\% & 28.24\% & 27.00\% & 27,364, & 20.93\% & 26.51\% & 26.10\% & 25.69\% & 25.29\% & \(24.89 \%\) & \({ }^{24.50 \%}\) & (10\% \\
\hline Capitatized Assets & & & & & & & & & & & & & & & & & \\
\hline Gop Balape & & [ 15000\(]\) & & & 1.450.771 & 1.650 .774 & 1.450 .771 & 1.450,771 & 1.950.77 & 1,950,771 & 1,45,1771 & 1,450,173 & 1.450.771 & 1.450,177 & 1.450, 17\% & 1.450. 771 & \(1.450 .77^{1}\) \\
\hline Itmerest 5 xpense & & (5000) & & & & & & & & & & & & & & & \\
\hline EOP Balance & & \({ }^{\text {[5000] }}\) & & & \({ }^{1,455,171}\) & 1.450,171 & 1,450,777 & 1,450,171 & 1,450,771 & 1,450,771 & 1,450, 771 & 1.450.171 & 1,450,177 & 1.,45, 7 ,77 & \(1.450,771\) & 1,450,717 & 1,450, 777 \\
\hline \begin{tabular}{l}
Financial Transaction Cost Amortization Userul Life \\
Deprociation tumonse
\end{tabular} & &  &  & & & & & & & & & & & & & & \\
\hline Transantin Corts & & \(1 \$ 0001\) & 22,166 & & - & & & - & - & - & - & & . & - & & - & \\
\hline  & & [frag] & & & 100 & 101 & 102 & 103 & 104 & 105 & 106 & 107 & 108 & 109 & 110 & 111 & 132 \\
\hline Bop Filanee & & [5000 & & & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (9) & (0) & & & \\
\hline Eopraiance & & [5000] & & \({ }^{22,166}\) & (0) & (0) & (10) & (0) & (0) & (0) & (0) & (0) & (0) & (i) \({ }^{0}\) & (1) & (0) & (10) \\
\hline  & & [Yeas] & \begin{tabular}{c}
204, sL \\
\(1.25 \%\) \\
\hline
\end{tabular} & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
Debt Estakistment Fress \\
Teprociable Asset
\end{tabular} & & [ 80000\(]\) & 30,335 & & - & - & - & - & - & - & - & . & . & - & - & & \\
\hline Dopreciation Ftas Deprociaton Expmes & & [fliag & & & \[
\begin{gathered}
86 \\
(84)
\end{gathered}
\] & \[
\begin{gathered}
80 \\
\{84\}
\end{gathered}
\] & \[
\begin{gathered}
80 \\
(84) \\
(84)
\end{gathered}
\] & \[
\begin{gathered}
80 \\
\{(64)
\end{gathered}
\] & \[
\begin{gathered}
80 \\
(8,4)
\end{gathered}
\] & \[
\begin{gathered}
86 \\
(84)
\end{gathered}
\] & \[
\begin{gathered}
80 \\
(84)
\end{gathered}
\] & \({ }^{80} 184\) & \({ }^{80}(84)\) & \[
\begin{gathered}
80 \\
(84) \\
(8)
\end{gathered}
\] & (80) \({ }_{\text {80, }}^{\text {(80) }}\) & \({ }^{80} 184\) & \({ }_{\text {c }}^{\text {g\% }}\) \\
\hline Sop Balarce & & [5000 & & & & & & & & & & & & & & & \\
\hline EOP Batance & & [s500] & & \({ }^{24,100}\) & & & & & - & & & & & & & \(\div\) & \\
\hline Accumutafock Loss Catotilation Carried Forward Loss & & [8000] & & & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (9) & (0) & (1) & (0) \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & 2was & & & & & & & & & & & & & & & & \\
\hline End of Periocl & & & 万oninates & 31-Decom & 34 Marcog & \(30 \sqrt{u n}-09\) & 30-Sep 09 & 31-D0009 & 31-MМar-10] & 30.4.47-10 & 30-Sep-10 & \(31-\mathrm{Dec}-10\) & & & & & \\
\hline Calender Year & Source & Usilis & Rango tame & 2008 & 2009 & 2009 & 2009 & 2009 & 2050 & 2010 & 2010 & 2010 & \({ }^{\text {3-Mar-11 }}\) & 30-4un- \({ }^{2} 11\)
2019 & 30-Sep-11
2011 & \({ }^{31-\mathrm{De}-2 \cdot 11}\) & 31-Maz+12 \\
\hline FDot Filscal Yeat & & & & 2009 & 2009 & 2009 & 2016 & 2010 & 2013 & 2010 & 2011 & 2613 & 2011 & 2091 & 2012 & 2012 & \({ }_{2012}^{2012}\) \\
\hline Resulina & & [5000] & & & (23,880) & (39,557) & (53,342) & & & & & & & & & & \\
\hline Taxaks income & & [5000] & & & & (3), & (53,442) & 168,278) & (82,839). & (95,662) & (108,570) & (121,220) & (135,513) & (150,618) & (164,807) & (178,609) & (191.640) \\
\hline  & & [5000] & & & & & & & & & & & & & & & \\
\hline  & & [5000] & & . & [23,880] & (39,557) & (53,342) & (68.278) & (82.8389] & (95,662) & (108,5\%) & (121,220) & (1155,513) & (150,618) & (164,807) & (178,609) & (191.640) \\
\hline Caporta Incame Tax Pryando & & [9000] & & & & & & & & & & & & & & & \\
\hline Statathame Tax Pyyzbe & & [5000] & & & - & & & & & & & & & & & & \\
\hline State AMT Tax Payable & &  & & & & & & & - & & & & & & & & \\
\hline AMT Credits & & [5000] & & & - & & & & & & & & & & & & \\
\hline income Tax Payabie & & [5000] & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Tax Losses Tyxable freme & & \[
\begin{aligned}
& {[\$ 000]} \\
& {[\$ 000]}
\end{aligned}
\] & & & (23,880) & (15.676). & [13,780) & (14.936) & (14,561) & (12.822) & (12.908) & (12.650) & (14.293) & (15.105) & \{14, 899 ) & (13.802) & (13.031) \\
\hline Carried Forward Loss & & [5000] & & & - & 23.880 & 39.557 & & & 82,839 & 95.662 & 108.570 & & & & & \\
\hline Tax Losses Lseed & & \({ }^{180000]}\) & & & 23,880 & 15,676 & 13.786 & 14,936 & 14.561 & 12.822 & 12.908 & 12,650 & 3.2883 & 15.165 & 14,189 & \({ }^{13.802}\) & 13,031 \\
\hline Tax Losseses Expred & & [15000) & & & & & & & & & & & & & & & \\
\hline Loss Canied Comward to kext Perind & & [5000] & & - & 23,880 & 33.557 & 53,362 & \({ }^{68.278}\) & 82,839 & 95.662 & 208,570 & 121:220 & \({ }^{135.513}\) & 150.618 & 164.807 & 178.609 & 191.640 \\
\hline Tax Losses by Age & & & & & & & & & & & & & & & & & \\
\hline NewLosses & & \(\left.{ }^{4} 4000\right]\) & & & 23,880 & 15,676 & 13.786 & 14.936 & 14,554 & 12.822 & 12,908 & 12.650 & 34,293 & & & & \\
\hline 1 & & \({ }^{[50000]}\) & & & & 23,880 & 156.676 & \({ }^{13,786}\) & \({ }^{14.336}\) & 14,567 & 12. 8272 & 12,908 & \$2,650 & 14,293 & 15,105 & 14,189 & 13,802 \\
\hline 3 & & \({ }^{\text {[50 }}\) [000] & & & & \(:\) & 23,880 & \({ }_{2}^{15,686}\) & 13,786 & \({ }^{14,936}\) & 14,561 & 12,822 & 12,908 & \({ }^{12,650}\) & 14,293 & 15,105 & 14.189 \\
\hline 4 & & [5000] & & & & - & : & 23.880 & 23,886 & 13.786
15.678 &  & \({ }^{14.561}\) & \({ }_{14,521}^{12,822}\) & \({ }^{12,908}\) & 12.650 & 14.293 & 15,105 \\
\hline \({ }_{6}^{5}\) & & [5000] & & & & - & . & & & 23,880 & \({ }_{15.676}\) & \({ }_{13,786}\) & \({ }_{14,936}\) & \({ }^{12,8583}\) & \({ }_{12,928}^{12,988}\) & 12.650 & 14,293 \\
\hline 7 & & [5000] & & & & - & - & - & & & 23.880 & 15.676 & 13,786 & 14.936 &  & \({ }_{1}^{12,822}\) & 12, 12.8508 \\
\hline 8 & & \({ }^{[50000]}\) & & & & - & - & - & & & & 23,880 & 15.676 & 13,785 & 14,936 & 14,561 & \$2,
12,888
12,828 \\
\hline & & & & & & - & - & & & & - & & 23,880 & 35.676 & 13.766 & 14,936 & 14.568 \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Endof Paind & & & & & & & & & & & & & & & & & \\
\hline  & Source & Units & \(\underset{\substack{\text { Onflotas } \\ \text { Range Name }}}{ }\) & \({ }^{31-\mathrm{Decang}} 2008\) & \[
\begin{gathered}
30 . e s p-15^{2015} \\
\hline 2015
\end{gathered}
\] &  & \({ }^{37-\text { Mat-16 }} 20.6\) & 30-Jur 16
2016 &  & \begin{tabular}{c}
\(\begin{array}{c}31-500016 \\
2016 \\
2016\end{array}\) \\
\hline
\end{tabular} & \(\underset{\substack{3017 \\ 31-\text { Mar-17 }}}{ }\) & 30.jur-17
2017 & \[
\begin{aligned}
30-\text { Sen } 177 \\
2017
\end{aligned}
\] & 31-Dea 17
2017 & \(31-M 2 \pi-18\)
2018
2 & \[
\begin{aligned}
& 30-\mathrm{Jum}=18 \\
& 2018
\end{aligned}
\] & \begin{tabular}{c}
\(30-58 p-16\) \\
2018 \\
2018 \\
\hline
\end{tabular} \\
\hline Resuth gasme & & [5900] & & & [290,181] & (229.531) & (293.219) & (234,571) & (268.70) & (300.675) & (304.235) & (20923) & (312277) & (319,967) & (32a0041) & & \\
\hline Tax Losses Exyred & & \({ }^{\text {s }}\) S0000 & & & & & & & & & & & & , & [32,41 & (124,33) & (320,054) \\
\hline Loss Catied Fomerat & & [5600] & & & (290.18) & [281,53\% & [293,219] & (234,974) & [256,770] & (300,685] & (1304,285) & (3) \(\times 221\) & (352,277] & (319.537) & \({ }^{(328,4017}\) & [324,32] &  \\
\hline Corprotat tromer Tax Prysble & & [5000) & & & & & & & & & & & & & & & \\
\hline  & &  & & & & & & & & & & & & & & & \\
\hline \({ }_{\text {Sta }}^{\text {State AmT Tax Prayale }}\) & & \({ }_{\text {l }}^{\text {[5000 }}\) [500] & & & (11) & 26 & & & & & & & & & & \({ }_{\text {(18) }}^{\text {(13) }}\) & \({ }^{\text {(88) }}\) (14) \\
\hline Income Tax Payable & & [5000] & & & (6) & & & & & & & & & & & & \\
\hline Camber max losses & & & & & & & & & & & & & & & & (93) & 97) \\
\hline  & & \[
\begin{aligned}
& 19500] \\
& \hline 5000]
\end{aligned}
\] & & & 324 & \({ }^{1,350)}\) & \({ }^{\text {1, 6888 }}\) & (1,752) & (1,799) & [3,905) & (3,680] & \({ }^{(3,927]}\) & (3,995) & [7.650) & \({ }^{8.534]}\) ] & & \\
\hline  & & (5000) & & & 200.506 & 290.181 & 291.53\% & 293279 & 294,871 & 296.770 & 300.75 & & & & & 328,404 & 324.332 \\
\hline Tax Iosese ised & & [s500] & & & & & & & & & & & 3,995 & \({ }^{7,650}\) & \({ }^{8,534}\) & & \\
\hline Tax Lossesemer Exired & & \({ }_{\text {[500] }}\) [8000] & & & & 281,534 & \({ }^{235,219}\) & 294,973 & \({ }^{296.789}\) & 300.675 & 304.295 & \({ }^{308,222}\) & 312217 & 399.667 & \({ }^{322.407}\) & \[
\begin{aligned}
& (4.669) \\
& \hline 32,5392
\end{aligned}
\] & \[
\frac{(4,269)}{{ }_{(420,05054}}
\] \\
\hline Tax Losses by Age & & & & & & & & & & & & & & & & & \\
\hline & & [s5009] & & & & 1,350 & 1.1.988 & \({ }^{1} 7.52\) & 1.799 & 3.905 & & 3.97 & & & & & \\
\hline \({ }_{3}^{2}\) & & [5000] & & & & & 1,350 & \({ }_{1.350}^{1.688}\) & \({ }_{1,688}^{1,582}\) & \({ }^{1,759}\) & 3, \({ }_{\text {3, } 7995}\) & \({ }_{\substack{3,620 \\ 3.905}}\) &  & -3,995 & 7,650 & \({ }^{8.534}\) & \\
\hline 4 & & \({ }_{\text {[1500 }}\) & & & 991 & 991 & & & 1,359 & \({ }^{1} 1.685\) & \({ }^{1,768}\) & \({ }^{1,7799}\) & \({ }^{3,9095}\) &  & \({ }_{3}^{3.929}\) & \({ }^{3,995}\) & \({ }_{\substack{8.5539 \\ 7}}^{\text {8, }}\) \\
\hline \({ }^{6}\) & & \({ }_{\substack{\text { [ } 5 \text { S000 } \\ \text { [500 }}}\) & & &  & & 991 & & & 1,350 & \({ }_{\substack{1,569}}^{1,688}\) & \({ }_{1}^{1,688}\) & \({ }^{1,7} 7175\) & \({ }_{\text {1,799 }}\) & 3, 3 3,920 & \({ }^{3,627} 3\) & (3,995 \\
\hline 7 & & [55000] & & & \({ }_{6,978}^{\text {b, }}\) & \({ }_{6.411}\) & \(18.110^{\circ}\) & & \(99 \%\) & & & \({ }^{1,350}\). & \({ }_{1}^{1,3680}\) & \({ }_{1}^{1,7685}\) & (17759 & \({ }^{3.905}\) & 边, 3.220 \\
\hline & & [58000] & & & \({ }^{8.047}\) & 6.978 & 5.413 & \%6,19 & & 991 & & & & \({ }_{1}^{1.350}\) & \({ }_{1,1588}^{1 / 758}\) & \({ }_{1}^{1,759}\) & \({ }^{3,7909}\) \\
\hline
\end{tabular}






\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline & & & & & & & & & & & & & & & & & \\
\hline Chlender Year FOOT Fiscal Year & Source & Units & Opinales & 31-Dec.088
\(\substack{2008 \\ 2009}\) & \begin{tabular}{c} 
31-Mat.37 \\
2037 \\
2037 \\
\hline
\end{tabular} & \(\underset{\substack{30 . j u n-37 \\ 2037 \\ 2037}}{\substack{2037}}\) & \[
\begin{gathered}
30-5 \in \cdot 37.37 \\
\substack{2037 \\
2038}
\end{gathered}
\] & \begin{tabular}{c}
\(31-\) Bec.37 \\
2037 \\
2038 \\
\hline
\end{tabular} & \begin{tabular}{c} 
31-Ma 2 .38 \\
203b \\
2038 \\
\hline
\end{tabular} &  & \[
\begin{gathered}
30-5 e p .388 \\
\substack{2038 \\
2039}
\end{gathered}
\] & \begin{tabular}{c} 
31-Dea 38 \\
20238 \\
2039 \\
\hline
\end{tabular} & \begin{tabular}{c} 
3i-Mar-39 \\
\(\substack{\text { 2039 } \\
2039}\) \\
\hline
\end{tabular} & \begin{tabular}{c}
\(30 \mathrm{Jur}-39\) \\
2039 \\
2039 \\
\hline
\end{tabular} & \begin{tabular}{c}
30 Sepo. 29 \\
2099 \\
2040 \\
\hline
\end{tabular} & \begin{tabular}{c}
\(31-\mathrm{Dec} 39\) \\
2039 \\
2040 \\
\(\substack{\text { 2040 }}\) \\
\hline
\end{tabular} & \begin{tabular}{c}
\(31 \cdot \mathrm{Mr} 2.40\) \\
2040 \\
2040 \\
\hline
\end{tabular} \\
\hline Reschting Fathme Toxnhs tnome
Tax Losses Expired & & [5000] & & & (8, & (3,971 & 9.930 & 9, 9.166 & \({ }_{\substack{8,866 \\ 8,866}}^{8,080}\) & \({ }_{\substack{8,357 \\ 8,37}}^{8,37}\) & 8.790
8.790 & ¢ 8.623 & \({ }_{8}^{8.392}\) & \({ }_{8}^{8,250}\) & \({ }_{8}^{8.783}\) & \({ }_{\text {8,595 }}^{8.595}\) & \({ }_{\text {c, }}^{8,399}\) \\
\hline  & & \({ }_{\text {IS000 }}\) & & & (10) & (10) & & & (10) & (9) & (0) & & (0) & (0) & (0) & (0) & (0) \\
\hline Coppote income tax Payetis & &  & & & [2, 1313 ) & (2.967) & \({ }^{(3.093)}\) & (3,032) & (2,932) & (2,764) & (2,907) & (2,852) & (2.776) & (2742) & (2, 898) & (2.843) & (2,78) \\
\hline Federsi MT & & \({ }_{\text {[s000 }}\) & & & (1.784) & (1.734) & \({ }^{(151890)}\) & \({ }_{\text {(1, } 1.838)}^{(104)}\) & (14.739) & \({ }_{\text {(1.671) }}^{(1460)}\) & (1.758) & (14725) & \({ }^{(14.582)}\) & \({ }^{(4,658)}\) & (4t:783) & (1779) & (14682) \\
\hline \({ }^{\text {Stata }}\) AMY Tax Paystie & & \({ }_{\text {[1500 }}^{\text {[500] }}\) & & & (291) & \({ }_{\text {(236) }}\) & (309). & \({ }_{\text {(302) }}\) ] & \({ }_{\text {[233) }}\) & (276) & (290) & \({ }^{(17.725)}\) (27) & \({ }^{(11.678)}\left(2,{ }^{(27)}\right.\) & \({ }^{(1.658)}\) & \({ }^{\text {(17.753 }}\) (289) & \({ }^{(12,7199)}\) & \({ }_{\text {c }}^{(1,680)}\) \\
\hline income Tax Payable & & [s500] & & & (3,397) & (3,480) & (3,607) & \{3.536) & (3,420) & (3,24) & \{3, 391\(\}\) & (3,226) & (3,337) & (3,198) & (3,380) & (3.35) & (3,240) \\
\hline 6, & & & & & & & & & & & & & & & & & \\
\hline  & & [sooco & & & 8,506 & 8,974 & 9,350 & 9.166 & 8,86 & \({ }^{8,357}\) & 8,790 & \({ }^{8.623}\) & 8,392 & 8,290 & 8,763 & 8.595 & 8,399 \\
\hline \(\frac{\text { Caried former Loss }}{\text { Tex Loses }}\) & & \(\frac{15000}{\text { [5000] }}\) & & & 0 & \(\bigcirc\) & 0 & 0 & 0 & 0 & \(\bigcirc\) & 0 & 0 & & 0 & 0 & \\
\hline  & & [1stow] & & & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & 10\% & (0) & (0) & & \({ }^{(0)}\) \\
\hline  & & [5000] & & & & & & & & & & & & & \(\bigcirc\) & \(\stackrel{0}{0}\) & \\
\hline Tax lossesesy Age & & & & & & & & & & & & & & & & & \\
\hline & & \({ }_{\substack{\text { [500] } \\ \text { [000 }}}\) & & & & . & - & &  & & & & & & & & \\
\hline \({ }_{3}^{2}\) & & (ssoo) & & & & : & & & & & & & & & & & \\
\hline  & & \({ }_{\text {[s000 }}\) & & & & & & & & & & & & & & & \\
\hline \({ }_{6}^{6}\) & & \({ }_{\text {[15000 }}^{\text {[500] }}\) & & & & & & & & & & & & & & & \\
\hline 7 & & \({ }_{\text {[50000] }}^{\text {[90 }}\) & & & & & & & & & & & & & & & \\
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\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Source & Units & Combies & \(\underset{\substack{\text { 31-Decond } \\ \text { 2008 } \\ 2009}}{2}\) &  & \[
\begin{gathered}
\text { 3b-Junco } \\
\substack{2009 \\
2009}
\end{gathered}
\] & \[
\begin{gathered}
\text { 30.Spop-09 } \\
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31-\text { Wara }-10 \\
2010 \\
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\] & \[
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30 \text {-Uifinio } \\
2010 \\
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\end{gathered}
\] & \[
{ }_{\substack{30-5 p p-10 \\ 2010 \\ 2011}}
\] & \begin{tabular}{c} 
31-Decri0 \\
2010 \\
2011 \\
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\end{tabular} &  &  &  & \[
\begin{gathered}
\text { 31-Deal.1. } \\
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\] &  \\
\hline Change in Losses
Less: Offonting !neome & & \(\underbrace{\text { c }}_{\substack{\text { [500] } \\ \text { [500] }}}\) & & & . & . & - & . & . & . & . & . & . & . & . & & \\
\hline & & & & & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Tramal ingame & & 15000) & & & & & & & & & & & & & & & \\
\hline Mus Tax Deprociption 8 Amortization
Less AMT Esprecidion \& Amotizaton & & \[
\begin{gathered}
-15000) \\
\hline-80000] \\
\hline
\end{gathered}
\] & & & & & & 6, \({ }^{7}\) & \({ }^{671}\) & \({ }^{(12572}\) [ & \(\frac{(12385)}{77}\) & \({ }^{(12.050)}\) 67 & \(\frac{\text { [14,203 }}{671}\) & \({ }^{(15,505]}\) [5] & \(\frac{114,989}{67 \%}\) & - \(\frac{13,802)}{6 \% 1}\) & \({ }_{\text {(13,035 }}^{677}\) \\
\hline  & & [8000] & & & [23,360) & (15.006) & (13.155) & \(\left[{ }^{[4,2655]}\right.\) & (33.890) & ([27] 127 & (12,283) & [14,973) & \({ }^{\text {(13,3,22) }}\) & (14.434) & (13.518) & [13,331) & (12,367) \\
\hline Ant Income & & \(15000{ }^{1}\) & & & [2,380) & (15,008) & (13,115) & (14.265) & (13,890) & (12, 122) & (12238) & (11.979) & \({ }^{(13,622)}\) & (14,434) & (13,518) & (13, 313 ) & [12,361] \\
\hline Caried fomerstioss & & \({ }^{\text {P5000 }}\) & & & & (23,369) & \({ }^{(38,365)}\) & (51.483) & (155.745) & (79837) & (199788) & (1006.226) & [116.005) & (122.623) & (144.002) & (157,580) & \\
\hline  & & & & & (23,300) & (15,006) & [13,15]. & (14,265). & (13,.890) & (12, 122] & (12.238] & (11.979) & (13,622) & (14, 434 ) & (13,588) & (13,137) & (22,361) \\
\hline Loss crime Fomath Nempeme & & [8500] & & & [23.360) & [3, 3,366\(]\) & [51.487] & (65,766) & [79.637] & (91,788) & (104,026) & (116.005) & (122, 2829 & \({ }^{144.0527}\) & (19.568) & (770.711) & (183, 672\()^{\text {2 }}\) \\
\hline Cary Foward L.oss & & \({ }^{(5000)}\) & & & (23,360) & \{38,366) & (51.48) & (65.746) & (79,637) & (91.788) & (304,026) & (116.05) & (129,988) & (144,022) & (157.560) & (170.731) & (183,072) \\
\hline Tontative kiritum Tax AMT Tax Paid me Tax Payable & &  & & & (4.6772) & (3,001) & (2,283) & (2,553) & (2.77e) & (2,430) & (2,448) & (2, 396) & (2,724) & [2,887) & (2.704) & (2,526) & (2,472) \\
\hline AMm Tax Pald & & [8000] & & & & & & & & & - & & & & & & \\
\hline  & & [5000] & & & - & - & . & - & - & . & . & . & . & & & & \\
\hline AMF Credit & & [5000] & & & - & - & - & - & - & - & . & - & - & - & . & - & \\
\hline  & & & & & & & & & & & & & & & & & \\
\hline Start remer Tax Pizab & & \({ }_{\text {[ }}^{\text {[5000] }}\) [ & & & (771). & \({ }^{(495)}\) ) & \({ }^{(433)}\) & \({ }^{4771)}\). & \({ }^{4559)}\) & (401) & (404) & (335) & \({ }^{4550}\) & (476). & (446) & (493). & \({ }^{14088}\) \\
\hline \(\frac{\text { AMr Trap Pid }}{\text { AMT Tax Paid }}\) & & \[
\frac{(5000)}{(5000)}
\] & & & & & & & & & & & & & & & \\
\hline  & & 150009 & & & . & - & - & . & - & - & & . & - & & & & \\
\hline AMP Creait & & \({ }^{15000]}\) & & & - & - & - & - & - & - & - & - & . & - & - & . & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline 出nd of Pघjioch & Source & Units & \begin{tabular}{l}
Optates \\
Rango ma
\end{tabular} &  & 30:Sep.15
2015
2051 &  &  &  & \({ }^{30.58 p / 76}\) & 31-Dec-76 &  &  & \({ }^{30-56 e .77}\) & 3-De. 177 &  &  & 30.Seprib \\
\hline FDDT Fiscal year & Source & & & & & & \({ }_{2016}^{2016}\) & \({ }_{2016}^{2016}\) & \({ }_{2017}^{2016}\) & \({ }_{2017}^{2016}\) & \({ }_{2017}^{2017}\) & \({ }_{2017}^{2017}\) & \({ }_{2018}^{2017}\) & \({ }_{2018}^{2047}\) & \({ }_{2018} 018\) & 2018 & 2018 \\
\hline Chanemimeses & & \({ }^{156000}\) & & & 324 & & & & & & & & & & & & \\
\hline Less. Chatringmm & & & & & (324) & & & & & & & & & & & (4.069 & 4.269 \\
\hline & & & & & & & & & & & & & & & & & \\
\hline Alvaswe Mainumax & & & & & & & & & & & & & & & & & \\
\hline Txata frome & & [15000] & & & 324 & (1,350) & (2688) & & & & & & & & & & \\
\hline Phas Fax onergeiation \& Amorization & & [scoon] & & & & & & & & & & & & & & 4,0097 & \(\frac{4289}{671}\) \\
\hline Aus incomo pro Exmmom Amamt & & \({ }^{150009]}\) & & & 240 & \({ }^{(1,434)}\) & \({ }^{(1 / 759)}\) & \({ }_{(1,1856)}^{(7,96)}\) & \({ }^{(7,853)}\) & \({ }_{\text {(3,.959) }}^{(7.55)}\) & \({ }^{(17.754)}\) & \({ }_{(4.055)}^{(4,51)}\) & \(\frac{(1755)}{(0.088)}\) & \({ }_{(0,755)}^{(7,34)}\) & \[
\frac{-7.55}{(0,69)}
\] & \[
\frac{.755}{3, .785}
\] & \(\frac{4855}{4.184}\) \\
\hline AMTT Inoome & & [5000] & & & 240 & \{1,434) & (1.772) & (1,886) & (1,883) & (3,989) & (3,704) & (4.011) & (4,0,97) & (7734) & (8.619) & 3,985 & 184 \\
\hline Caried Formard Loss & & [5000] & & & (277367) & [277, 517 & \({ }^{(278.585}\) ) & (280,359) & (2822,94) & (284,07) & (288.066) & & & & & & \\
\hline  & & & & & & (1,434). & [1,772] & (1,836) & [1.883) & (3,988) & (3,784) & (4,01) & (4,079) & & (8,6i9) & & \\
\hline L.oss Carried Formvar to Nex Penced & & [8500] & & & \({ }^{[27,1517)}\) & (278,585) & [280,358] & (282, 194) & [884.077) & [288, \(666{ }^{\text {c }}\) & [29:778) & (255,782) & [239,864] & (307, 595] & (316, 1 (13) &  &  \\
\hline Cary Formard Loss & & \({ }^{15000]}\) & & & (277,151) & (276,565) & (280, 358) & (282,194) & (284,077) & (288,066) & (221,770) & (295,782) & (299,889) & (307, 595) & (316, 233) & (312.627) & (3nasm; \\
\hline  & & \(\underbrace{}_{\substack{\text { [5000] } \\ \text { S000] }}}\) & & & 5 & (287) & (394) & (357) & (377) & 798) & (744) & (802) & (816) & (1,547) & (1,724) & 80 & 84 \\
\hline \(\frac{\text { Ant tax Paid }}{\text { AMT Tax Paid }}\) & & \(\frac{\text { [ssood }}{\text { [500] }}\) & & & 5 & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & & & & \\
\hline  & & [5000] & & & \({ }^{22}\) & \({ }^{22}\) & . & . & . & & . & - & . & & & 80 & 163 \\
\hline Ams Credit & & \({ }^{58000]}\) & & & - & 22 & - & - & - & & & & & & & & \\
\hline \({ }_{\text {Statis Tax }}\) Tentur & & & & & & & & & & & & & & & & & \\
\hline  & & \({ }_{\substack{\text { [500] } \\ \text { spoci }}}^{\text {[10 }}\) & & & \(!\) & (47) & \({ }^{\text {(58) }}\) & \({ }^{(61)}\) & [62] & (132) & (122). & (132) & (135) & (255) & (284) & \({ }^{13}\) & 14 \\
\hline \(\frac{\text { AMT Tax Paid }}{\text { AMT Tax Paid }}\) & & \({ }_{\text {[ } 5 \text { S000 }}\) [500] & & & 1 & & & & & & & & & & & & \\
\hline Cumatue Amp Paides Pror cretto & & \({ }^{15000]}\) & & & 4 & 4 & & . & & & & & & & & 13 & \\
\hline AMT Ciedit & & [5900] & & & & 4 & & & & & & & & & & & \\
\hline
\end{tabular}







\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Soure & Unis &  & \[
\begin{aligned}
& 31-D 000088 \\
& 30008
\end{aligned}
\] & \begin{tabular}{c} 
30. .Jnand \\
2040 \\
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\end{tabular} & \[
\begin{aligned}
& \begin{array}{l}
3.550 .4000 \\
2040
\end{array}
\end{aligned}
\] & \(\xrightarrow[\substack{31-\operatorname{coc}-40 \\ 2040}]{ }\) &  & \[
\begin{aligned}
& 30 \cdot-\mathrm{un}-4,41 \\
& 2024
\end{aligned}
\] &  & \begin{tabular}{c}
\(31-\mathrm{Bec} 41\) \\
2041 \\
\hline
\end{tabular} &  &  &  & 3-0.0edi & 3-Mar-43 &  \\
\hline & & & & & & \({ }_{2041}^{2041}\) & & & & & & & \({ }_{2042}^{2042}\) & \({ }_{2063}^{2042}\) & \({ }_{2043}^{2043}\) & \({ }_{2043}^{2043}\) & \({ }_{2043}^{2043}\) \\
\hline Change in Losses & & \({ }^{\text {[50 0 0 ] }}\) & & & & & & & & & & & & & & & \\
\hline  & &  & & & (0) & (0) & (0) & - (0) & (9) & (0) & (0) & (9) & & & (9) & (0) & (0) \\
\hline \multicolumn{18}{|l|}{} \\
\hline  & & (5000) & & & 7.695 & 8.111 & 7,936 & 7,409 & 7.563 & 8.008 & 7804 & 7.412 & 6.753 & 7254 & 7.150 & 7,390 & 7.818 \\
\hline Less AMT Derrecriton 8 Smatation & & [15000] & & & & & & & & & & & & & & & \\
\hline AMt mammeermmamay & & \(1{ }^{1 s c o s o l}\) & & & \({ }^{7.335}\) & \({ }^{\text {\% }}\).111 & 77,386 & 77,099 & \({ }^{7.563}\) & 8.068 & 7.804 & 7.412 & \({ }^{6.7733}\) & 7.224 & 7,150 & \(7.39{ }^{\circ}\) & 7,878 \\
\hline AMT Theome & & [5000] & & & \({ }^{7.635}\) & 8.111 & 7.936 & 7,409 & \({ }^{7} .563\) & 8.008 & 7.304 & 7.412 & 6.753 & \({ }^{7} 2.24\) & 7,150 & 390 & 7818 \\
\hline Carried Forwad Lass & & [8500] & & & & & & & & & & & & & & & \\
\hline Stasse tor & & [s500] & & & & & . & & & . & & & & & & & \\
\hline  & & [soor) & & & - & : & \(\because\) & & & & & & & & & & \\
\hline Cary Fommerd Loss & & \({ }_{\text {[5000] }}\) & & & - & - & - & . & . & - & - & & & & & & \\
\hline  & & \({ }_{\substack{\text { (5500] } \\ \text { [500) }}}\) & & & \({ }_{2,525}^{1.587}\) & \({ }_{2}^{1.6823}\) & \({ }_{\substack{1,587 \\ 2,625}}^{1.2}\) & \({ }_{\substack{1.482 \\ 2,451}}^{\text {a }}\) & \({ }_{2}^{1.50,13}\) & (1.002 & \({ }_{2}^{1.561}\) & \({ }^{1,4882}\) & \({ }_{2}^{1.351}\) & \({ }^{1,4.459}\) & \({ }^{1.4350}\) & \({ }^{1.4788}\) & \\
\hline \(\frac{\text { AMT Tax Peid }}{\text { AMT Tax Paid }}\) & & \(\frac{15000]}{15000]}\) & & & & & & & & & & \({ }^{2.452}\) & \({ }^{2,233}\) & 2.412 & \({ }^{2,385}\). & 2.444. & \({ }^{2.588}\). \\
\hline & & & & & 1,27 & 1.022 & \({ }^{1.387}\) & \({ }^{1.482}\) & 1.533 & \({ }^{1,602}\) & \(1.56{ }^{\text {1 }}\) & \({ }^{1,482}\) & \(1.35{ }^{\text {\% }}\) & \({ }^{1,459}\) & \({ }_{1} 1.330\) & \({ }^{1.4778}\) & 1.564 \\
\hline  & & [5000] & & & - & - & - & . & . & . & & & & & & & \\
\hline AmP Creait & & \({ }_{\text {[5000] }}\) & & & . & - & - & - & - & & & & & & & & \\
\hline & & & & & & & & & & & & & & & & - & \\
\hline Tentatue stave Mins Tax & & \({ }_{\text {[5000] }}\) & & & \({ }^{252}\) & & 262 & & & & & & & & & & \\
\hline AMT Tax Paid & & [5000] & & & 397 & 422 & 412 & \({ }^{385}\). & 393, & \({ }^{416}\). & 406 & \({ }_{395}^{245}\) & 351 & \({ }_{379}^{241}\) & \({ }_{372}^{236}\) & \({ }_{384}^{244}\) & \({ }_{456}^{256}\) \\
\hline AMT Tax Pail & & \({ }^{18000]}\) & & & 252 & 288 & 262 & 245 & 256 & 264 & 258 & 245 & 223 & 249 & 236 & \({ }^{244}\) & 258 \\
\hline  & & \({ }^{15000]}\) & & & . & - & - & - & - & & - & & & & & & \\
\hline AMT Credt & & [5000] & & & & & & & & - & & & & & & & \\
\hline
\end{tabular}








\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline \multicolumn{16}{|l|}{} \\
\hline \multicolumn{2}{|l|}{\multirow[t]{3}{*}{\begin{tabular}{l}
Date \\
Calender Year FDOT Fiscal Year
\end{tabular}}} & \multirow[t]{3}{*}{\[
\begin{array}{r}
31-D \mathrm{Ec-08B} \\
2008 \\
\quad 2009 \\
\hline
\end{array}
\]} & \multirow[t]{3}{*}{\(31-M a r 35\)
2035
2035} & \multirow[t]{3}{*}{\(\begin{array}{r}30-\sqrt{\text { dif-35 }} \\ 2035 \\ 2035 \\ \hline\end{array}\)} & \multirow[t]{3}{*}{\[
\begin{array}{r}
30-\text { Sep-35 } \\
2035 \\
2036 \\
\hline
\end{array}
\]} & \multirow[t]{3}{*}{\[
\begin{array}{r}
31-\mathrm{Dec}-35 \\
2035 \\
2035 \\
\hline
\end{array}
\]} & \multirow[t]{3}{*}{\(31-1 / 4,3 a r-36\)
2036
2036} & \multirow[t]{3}{*}{30.020238
2035
2036} & \multirow[t]{3}{*}{\[
\begin{array}{r}
30-\text { Sep-36 } \\
2036 \\
\quad 2037 \\
\hline
\end{array}
\]} & \multirow[t]{3}{*}{\[
\begin{array}{r}
31-\text { Dec.-36 } \\
2036 \\
2037 \\
\hline
\end{array}
\]} & \multirow[t]{3}{*}{\[
\begin{array}{r}
39-\mathrm{Mar-37} \\
2037 \\
2037 \\
\hline
\end{array}
\]} & \multirow[t]{3}{*}{\[
\begin{array}{r}
30-\sqrt{4 x}-37 \\
2037 \\
2037 \\
\hline
\end{array}
\]} & \multirow[t]{3}{*}{\[
\begin{array}{r}
30-\mathbf{s e p}-37 \\
2037 \\
2038
\end{array}
\]} & \multirow[t]{3}{*}{\[
\begin{array}{r}
31-D \mathrm{ecom7} \\
2037 \\
2038
\end{array}
\]} & \multirow[t]{3}{*}{\[
\begin{array}{r}
31-\text { Mar-38 } \\
2038 \\
2038
\end{array}
\]} \\
\hline & & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & & \\
\hline \multirow[t]{3}{*}{\begin{tabular}{l}
Concession Flag \\
Operations fleg \\
Ogeratan Painds Romaning
\end{tabular}} & \multirow[t]{3}{*}{} & & & & & & & & & & & & & & \\
\hline & & & 1 & 1 & 1 & 1 & i & ? & 1 & ! & \% & 1 & 1 & 1 & \\
\hline & & & 37 & 36 & 35 & 34 & 33 & 32 & 31 & 30 & \% & 1 & 1 & 1 & 1 \\
\hline \multicolumn{16}{|l|}{} \\
\hline & \multirow[t]{4}{*}{} & \multicolumn{2}{|l|}{\multirow[t]{5}{*}{\[
\begin{array}{r}
33,363 \\
5,713 \\
\{6,902\} \\
\{6,919 \\
\hline 24,255
\end{array}
\]}} & \multirow[t]{5}{*}{\[
\begin{gathered}
3,363 \\
5,713 \\
(3,055 \\
(7, .882) \\
\hline
\end{gathered}
\]} & \multirow[t]{4}{*}{} & \multirow[t]{5}{*}{\[
\begin{array}{r}
34,305 \\
5.713 \\
(3,101) \\
(8,049) \\
\hline
\end{array}
\]} & \multirow[t]{5}{*}{} & \multirow[t]{5}{*}{\[
\begin{aligned}
& 34,355 \\
& \hline, 7.73 \\
& \hline(3,555 \\
& \hline 8,576
\end{aligned}
\]} & \multirow[t]{5}{*}{} & & & & & & \multirow[t]{5}{*}{\[
\begin{array}{r}
36,269 \\
\hline, 573 \\
\hline(2,547 \\
\hline 8.577 \\
\hline
\end{array}
\]} \\
\hline \multirow[t]{5}{*}{} & & & & & & & & & & \multirow[t]{4}{*}{\[
\begin{array}{r}
35,773 \\
5,713 \\
(3,305) \\
(8,318) \\
\hline
\end{array}
\]} & \multirow[t]{4}{*}{} & \multirow[t]{4}{*}{\[
\begin{aligned}
& 35,273 \\
& 5.713 \\
& (, 7,75) \\
& (8,479)
\end{aligned}
\]} & \multirow[t]{4}{*}{} & \multirow[t]{4}{*}{\[
\begin{array}{r}
36,269 \\
5,713 \\
51,822) \\
(1,827 \\
\hline 8,677) \\
\hline
\end{array}
\]} & \\
\hline & & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & & & & & & \\
\hline & & & & & & & & & & 29,363 & 29,629 & 30,779 & 3:.821 & 31,533 & 30.518 \\
\hline \multirow[t]{3}{*}{\begin{tabular}{l}
Interest income \\
peprosiation and Amotination \\
\(\frac{\text { Managemant Foe }}{\text { Ebif }}\)
\end{tabular}} & [50030] & \multicolumn{2}{|l|}{\multirow[t]{2}{*}{\[
\begin{array}{r}
84 \\
(13,364)
\end{array}
\]}} & \multirow[t]{2}{*}{\[
\begin{gathered}
13,39\} \\
\langle 13,364\rangle
\end{gathered}
\]} & \multirow[t]{2}{*}{\[
\begin{gathered}
(13,364)
\end{gathered}
\]} & \multirow[t]{2}{*}{\[
\begin{gathered}
13,364) \\
(13,46)
\end{gathered}
\]} & \multirow[t]{2}{*}{\[
\begin{array}{r}
96 \\
(93,364)
\end{array}
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\begin{array}{r}
1833 \\
(13,364)
\end{array}
\]} & \multirow[t]{2}{*}{\[
\begin{array}{r}
95 \\
(13,364)
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\]} & \multirow[t]{2}{*}{\[
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188 \\
(13,364)
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\]} & \multirow[t]{2}{*}{\[
\begin{gathered}
(5,364)
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& \{136 \\
& \{13,364\}
\end{aligned}
\]} & \multirow[t]{2}{*}{\[
(13,564)
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\begin{gathered}
205 \\
\{13,364\}
\end{gathered}
\]} & \multirow[t]{2}{*}{\[
(53.364\}
\]} \\
\hline & \({ }_{\substack{\text { [50000] } \\ \text { [5000] }}}\) & & & & & & & & & & & & & & \\
\hline & \({ }_{\text {[ S Coou] }}\) & & 10.975 & 14.855 & 15,723 & 15.721 & 15,379 & \(15.406^{-}\) & 16,190 & 16,188 & 16.362 & 17,543 & 18,355\% & 18.375 & 17,346 \\
\hline \multicolumn{3}{|l|}{LC Cosit tor Firding Sensmins [5000]} & \multirow[t]{3}{*}{(38)} & & \multirow[t]{4}{*}{(38)
(0)
(0)} & \multirow[t]{4}{*}{\({ }^{(39)}\)} & \multirow[t]{4}{*}{\({ }^{(38)}\)} & \multirow[t]{4}{*}{\({ }^{\text {438j) }}\)} & \multirow[t]{4}{*}{(38) \({ }^{(0)}\)} & & & & \multirow[t]{2}{*}{} & \multirow[t]{2}{*}{} & \multirow[t]{3}{*}{(38)} \\
\hline Equity LC Fees & [5004] & & & & & & & & & & & & & & \\
\hline Tranche A Dest hiterest Expense & \({ }^{(5000]}\) & & & 0 & & & & & & \({ }^{(38)}\) & & \({ }^{(38)}\) & \({ }^{(38)}\) & (38) & \\
\hline Tranche B Bank Debt interest Expense & \({ }^{130000]}\) & & (10) & (0) & & & & & & (io) & (0) & (0) & (10) & (0) & \\
\hline Franche B Paps, mincest Expomso & \({ }^{[50000]}\) & & & & & & & & (0) & (0) & (0) & & (0). & (0) & \({ }^{(0)}\) \\
\hline TiFA Dabt interest Expense & (\$9000] & & (4.939) & (4.984) & (4,803) & & & & & & & & & & \\
\hline  & [5000] & & & \multirow[t]{2}{*}{9,923} & \multirow[t]{2}{*}{10,882} & 14,803] & (4.409) & (4,46:3) & (4,244) & [4,244) & (3,880) & \{3,933) & [3,683) & (3,683) & (3,276) \\
\hline & [5000] & & 5,998 & & & 10,880 & 30,871 & 10.898 & 11,908 & 11,006 & 12,443 & 13.57 & 14.634 & 14,654 & 14.031 \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
Date \\
Calender Year FDot Eispal Yeas
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3 \therefore-D e 0.08 \\
2208 \\
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\end{array}
\] & \[
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3 . \mathrm{Mar-09} \\
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& 30 . \mathrm{Sep} 29 \\
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\begin{array}{r}
31-\mathrm{Mar} \cdot \mathrm{H} 11 \\
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30-\operatorname{sep}-111 \\
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& 31-\mathrm{DeC-11} \\
& 2011 \\
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\] & \[
\begin{array}{r}
34 M(x-12 \\
2012 \\
2020
\end{array}
\] \\
\hline Taxes & 15000 & & & & & & & & & & & & & & \\
\hline Nethingme & [isoon] & & \(\cdots\) & - & 0 & 0 & 0 & (0) & (0) & (0) & - & & - & \(\div\) & \\
\hline  & & & & & & & & & & & & & & & \\
\hline Current Assets Cash & \({ }^{15000]}\) & & - & - & - & - & - & - & - & - & - & - & - & - & \\
\hline  & & & & & . & . & . & & & & & & & & \\
\hline Renown Paserre & \({ }^{150000]}\) & & & & & . & & & & : & \(:\) & & - & - & \\
\hline Tax Reserve & \({ }_{\text {[5000] }}\) & & & \(\bigcirc\) & 0 & 0 & \(\bigcirc\) & \% & . & \(:\) & : & & - & - & \\
\hline contingacy Resorce & [5000] & & & & - & - & & & & & & & & & \\
\hline Lockup Accourt & \({ }^{[55000]}\) & & & & - & - & - & - & - & : & - & & & : & \\
\hline Tranche Brapsiment Anaut & \({ }^{[55000]}\) & & & - & - & - & - & - & - & : & : & & - & - & \\
\hline & \({ }_{\text {[5000] }}\) & & & \(:\) & - & " & ; & " & (0) & : & : & & & & \\
\hline Cash Tray Acrount & [5000] & & & : & - & - & & \(:\) & (0) & - & \(:\) & & : & & \\
\hline \(\frac{\text { Precerates }}{\text { Totic }}\) & [5000) & & & & & & & & & & & & & & \\
\hline Total Curent Assets & \({ }^{[50000]}\) & & - & 0 & 0 & 0 & - & 0 & 107 & & & & & & \\
\hline Non-Current Assets intangible Assets & & & & & & & & & & & & & & & \\
\hline  & [5000] & & 91,424 & 168.998 & 23,3,30 & 303.585 & 373,950 & 448,347 & 524,315 & 598,992 & 688,577 & 788,515 & 877,951 & 967,247 & 1,044,259 \\
\hline \(C^{\text {apitalizef Doth Fees }}\) & \({ }_{\text {[ } 50008]}\) & & \({ }_{30,407}^{15,514}\) & 15.514 & 3, 5 , 514
32.628 &  & 15.554
34.438 & 15.514
35,778 & 15,574
35,789 & 15.514
35.255 &  & 15.514
36,702 & 15,514
36.650 & 15.514
35.421 & 15,534
3,593 \\
\hline \(\frac{\text { Defered trax Asset }}{\text { Toin }}\) & [5000) & & & & & & & & & 35,255 & 35,568 & \({ }^{36,702}\) & 36,650 & \({ }^{35,42 \%}\) & 36,023 \\
\hline  & [5000] & & 137,345 & 216,081 & \({ }^{279,472}\) & 352.588 & 62, 3, 32 & 499,039 & 575.618 & 650,760 & 740,759 & 638,730 & 930.115 & 1.099,182 & 1,100.795 \\
\hline Totas: Assets & [8000] & & 137,345 & 216,081 & \({ }^{279,472}\) & 352.688 & 423.802 & 499,039 & 575.618 & \(650.76{ }^{6}\) & 740,759 & 838,730 & 930.115 & 1.079, 182 & 1,100,795 \\
\hline Curent Labilites & & & & & & & & & & & & & & & \\
\hline Tranche A Debt & \({ }_{\text {c }}^{[50000]}\) & & 12,012 & 13,454 & 15.333 & 15,961. & 15,513. & \({ }^{\text {44,793 }}\) & 17,994 & 17,757. & 20,736. & 21,993 & 19,187 & 20,552 & 77,812 \\
\hline Tranche B Bank Debt Debt & \(\left.{ }^{[5000]}\right]\) & & - & - & - & - & . & - & - & & & & & : & \\
\hline tranche EPAES & \({ }_{\text {[ }}^{\text {[5000 }}\) [ \({ }^{\text {c }}\) & & - & - & - & - & - & - & - & - & - & & & & \\
\hline Total Current tishan & [5000] & & 12.012 & \({ }^{73,454}\) & 15,333 & 15,961 & 15,513 & 18,793 & 17,994 & 17,757 & 20,736 & 21,933 & 19,187 & 20,552 & 17,812 \\
\hline Nox, Curent Liabillties & & & & & & & & & & & & & & & \\
\hline  & \({ }^{15000]}\) & & 62,667 & 101.314 & 132.070 & 168.364 & 204.194 & 244,415 & 292,140 & 341.045 & 397,610 & 460.514 & 521.411 & 525,537 & 525.537 \\
\hline Trancha B Paies & (sooc) & & : & \(\because\) & : & & - & - & - & : & : & - & & 52,764 & 106.252 \\
\hline TIEIA Dobt \({ }^{\text {Deserred Tax Lizbilty }}\) & \({ }^{(53000] ~}\) & & 62,667 & 101.314 & 132,070 & 168,364 & 204.194 & 239,930 & 265,484 & 231,959 & 322,403 & 356,283 & 389,547 & 420,829 & 451,195 \\
\hline  & \({ }_{\text {[ }}^{\text {[ } 50000]}\) & & , & & 0 & , & , & , & - & , & 322,4 & - & 30, & 420, & 451, 195 \\
\hline Tater Mom-Cument trisises & [3000] & & 125.333 & 202.627 & 264.139 & \({ }^{336,727}\) & 408,389 & 484,248 & 557.524 & 633.003 & 720,623 & 816.797 & 910.926 & \({ }^{998,630}\) & 9,082,883 \\
\hline Toual tabilites & \({ }^{[50000]}\) & & \({ }^{137,345}\) & 216,081 & 279,472 & 352.869 & 423,902 & 489.039 & 575.618 & 650,760 & 740,759 & 838,730 & 930.115 & 1,039,182 & +, 060,795 \\
\hline Nefasssets & 15000 & & . & . & - & - & . & . & - & . & . & & & \(\square\) & \\
\hline Staremofors zfuty & & & & & & & & & & & & & & & \\
\hline  & \({ }^{[5000]}\) & & - & - & - & \(\cdots\) & " & - & \(\checkmark\) & - & - & & & & \\
\hline  & (5000] & & & - & \(\frac{0}{0}\) & (1) & \(\underline{0}\) & - 100 & (0) (0) & 0 & - & 0 & 0 & 0 & \\
\hline Bolarice Sheat Cheok & & & - & - & - & - & - & - & - & - & - & - & - & & \\
\hline  & & & & & & & & & & & & & & & \\
\hline Opering Batane nilurence haturen boat and tash taves & \[
\begin{array}{r}
{[5000]} \\
{[5000]} \\
\hline
\end{array}
\] & & - & - & & (0) & (0) & (1) & (0) & \({ }^{(0)}\) & (0) & (3) & \({ }^{(0)}\) & (0) & (0) \\
\hline Crasing Pataces & [5000] & - & - & - & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (9) \\
\hline 5emenemetw & & & & & & & & & & & & & & & \\
\hline Total Eqyatichamation & 18000] & & - & - & - & 0 & - & \(\bigcirc\) & - & \({ }^{(0)}\) & - & - & - & - & - \\
\hline Share Capitat Account Opening Balance & [ 50001 & & & & & - & . & . & & - & . & & & & \\
\hline Adyinnt to Shee cinith & [5000] & & & - & & & & & & & - & & & - & \\
\hline & - & - & - & & & - & - & - & & & - & & & & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline FExackek & & & & & & & & & & & & & & & \\
\hline Date & & 310.dec.as & 30.Sep-15 & 34-Dec- 55 & 35-Marcib & 30.4m-16 & 30.Sep 46 & 31. Dec -16 & 3! 3 Mal 17 & 3n-mint? & \(33-580-17\) & 31-Dec-17 & 34.M\%-18 & 30. 4 . 4 - 18 & \(32 . \operatorname{sen}-18\) \\
\hline \({ }_{\text {catander }}{ }_{\text {ceer }}\) & & 2008 & 2015 & 2045 & 2016 & 2016 & 2016 & 2016 & 2017 & 2017 & 2017 & 2017 & 2018 & 2018 & 30-spp-18 \\
\hline EDOT Fiscal Year & & 2099 & 2016 & 2016 & 2016 & 2096 & 2017 & 2017 & 2017 & 2017 & 2018 & 2078 & 2018 & 2018 & \({ }_{2019}^{2018}\) \\
\hline Taxes & [5000] & & 3.867 & 3,321 & 3.449 & 3.451 & 3.335 & 2.585 & 2.554 & 2.594 & 2.445 & 1,076 & १,201 & 1223 & 1.038 \\
\hline Net frome & [5000] & & (6,150) & [5.883] & [5,886] & (5489] & (5.3.35) & (6,112) & (4.063) & (4.26) & (3,883) & (1,711) & (1.911) & (1.865) & (i.651) \\
\hline  & & & & & & & & & & & & & & & \\
\hline Curent Assets Cash & [5000] & & - & . & - & - & - & . & & & & & - & & \\
\hline Restricted Cash ammunts & & & & & & & & & & & & & & & \\
\hline Debt Serice Reserve & & & 25.994 & 25,974 & 26,252 & 26,552 & 26,827 & 27,66 & 27.064 & 26,846 & 26.548 & 26,097 & 25,484 & 24.555 & \\
\hline Renewad Resenerve & \({ }^{180000]}\) & & 1.862 & 1.808 & 1.750 & 1.725 & 1.700 & \%,675 & 8,669 & 1.714 & 12,775 & 1,837 & \(\underset{\text { 2, }}{2,688}\) & 3,102 & \% \({ }_{6}^{24,077}\) \\
\hline  & \({ }_{\text {[5000] }}{ }^{(5000}\) & & & & - & & & & & 9, & +, & 1,8\% & 2,00 & 3,102 & 4,07\% \\
\hline Sontingery teorevo & [5000] & & & & & & & & & & & & & & \\
\hline Lockip micent & [59005] & & & & & & & & & & & & & & \\
\hline  & \({ }^{\text {[3000] }}\) & & 1.848 & & ¢,942 & & 2.226 & & 2.78 & & 2.818 & & 2.709 & & 2.083 \\
\hline TFAA Rewammenacount &  & & & & & & & & & & & & & & \\
\hline Cash Trap Atsmert & \({ }_{\text {[ } 50000]}\) & & 24,899 & & 2,579 & & 39,.826 & & 2,851 & & 33.6 & & 3,332 & & 4,06 \\
\hline Foesermetes & [5090] & & 8.835 & 8.635 & 8.635 & 8.635 & 8.876 & & & & & & & & \\
\hline Total Curem Asserts & [s000]] & & 63.061 & 36.410 & 41,159 & 36,973 & 59,955 & 37.715 & 43,187 & 37.436 & 73,343 & 36,979 & 42,818 & 37.182 & 43,927 \\
\hline Non-Current A.ssets Intangitice Assets & & & & & & & & & & & & & & & \\
\hline Consmution Asses/ Maingmones Carex & [5000] & & 1.502.142 & 1,488,966 & 1,475.799 & 7,462.612 & 1.449,435 & 1,436,259 & 1,423,082 & 1,409.906 & 1,396,729 & 1,383,552 & 1,370,375 & ¢,357,993 & 1,344.022 \\
\hline Coitsinitized Transation costs & [5000] & & 14,392 & 14,205 & 14,018 & \({ }^{13,831}\) & 13.844 & 13.457 & \$3.270 & 13,083 & 12,896 & 12.709 & 12,522 & 12.335 & 12,148 \\
\hline Cmptotreed Dent fees & [5000] & & \({ }^{20.989}\) & \({ }^{19.776}\) & 18,563 & 17.350 & 16,197 & \({ }^{14,924}\) & 43791 & 12.498 & 11,285 & 10.072 & 8,859 & 7.645 & 6.432 \\
\hline Totamom.chrant Masem & [30006] & & 1,556,.954 & 1,551,7089 &  & 1,523,4565 & (1.586,298 & 7,505, 2222 & - \(4.489,237\) & 46.730 & 49,775 & 50.251 & 51,422 & 52.768 & 53,993 \\
\hline & & & & & & & & & & & & & & & \\
\hline cala & |3000) & & 1.6266 .025 & 1,588.118 & 1.587.739 & 1,566,368 & \%,577,369 & 1,543,937 & 1.537,380 & 1.510.653 & 1,543,427 & 1,493,563 & 1,486.026 & 1,467,130 & 1,660,433 \\
\hline Current Labilites & & & & & & & & & & & & & & & \\
\hline Ascrum Payate & \({ }^{\text {fapool }}\) & & 524 & 528 & 528 & 518 & 522 & 526 & 539 & 526 & 539 & 534 & 554 & 548 & 552 \\
\hline Tranche A A Mebt & [5000] & & 106,2089
7,734 & \(\underset{\substack{105,286 \\ 8.241}}{ }\) & 106,206
8,241 & \(\underset{\substack{106,206 \\ 9.757}}{ }\) & 177.965
5.757 & 181,184
31,204 & 184.389
14204 & 187.644 & 3,439
10.418 & \({ }^{3.501}\) & \({ }^{3,567}\) & \({ }^{3,636}\) & \\
\hline Tranche P PABs & \({ }_{\text {[s000] }}\) & & 7,734 & & 8,241 & 9.757 & & & 31,204 & 10,418 & 10.418 & 8.940 & 8.940 & 8.039 & 8.039 \\
\hline Tifita Peett & (5000) & & & & & & & & & & & & & & \\
\hline & \({ }^{\text {[5000] }}\) & & 114,464 & 134,975 & 114,975 & \$16,481 & 188,244 & 102,914 & 196,333 & \({ }^{198.588}\) & 14,386 & 12,974 & 13,061 & 12,223 & 8.591 \\
\hline Non-Current Liabilltes & & & & & & & & & & & & & & & \\
\hline Tranche B Eark Debt & \({ }^{1500009}\) & & 158.571 & \({ }^{163,191}\) & 368,010 & 172,915 & & - & & 48 & & & & & \\
\hline Tranche EPABs & \({ }^{\text {[50 }}\) [5000] & & 244,662 & 240,276 & 240,276 & 234,904 & 234,994 & 229,072 & 229,072 & 224,487 & 224,487. & 220,332. & 220.132. & 216.448 & 356.44 \\
\hline  & \({ }^{\text {[ } 5 \text { S }}\) S000] \(]\) & & 578,323 & 678,323 & 678,323 & 678,323 & 678.323 & 678,323 & 678,323 & 679,323 & 678,323 & 678.323 & 678,323 & 678,323 & 678,323 \\
\hline Stered Pevames Aatount & (5000) & & 306.180 & 300.467. & 294.754 & 289.641 & 406.501 & 400.788 & 395.075 & 39,362 & 501.279 & 595.558 & 589.845 & & \\
\hline Thanamermetublims & [5000] & & 1,387,735 & 1,3822257 & 1,381,363 & 1,375.184 & 1,315.723 & 7,308,183 & 1,3822.470 & 1,292,216 & 1,504,081 & 1,494,0i3 & 1,488,300 & 1.478,303 & \({ }_{1.687,488}\) \\
\hline Totel Liabilitios & [5006] & & 1,562,199 & 1,497.231 & 1.496 .338 & 1,441.666 & 1,507, ¢7\% & 1,507,096 & 1.498,603 & 1,490,804 & 1,518,467 & 7,506,988 & ¢, 507 , 36i & 1.447:126 & 1,466,079 \\
\hline Netassefs & 150002 & & 123.825 & 92.887 & 85,401 & 74702 & 89,396 & 42.849 & 38.778 & 28.889 & \(24.96{ }^{2}\) & (13,424) & [15,335] & [23,996) & [25.647] \\
\hline Sharehoteders Equaty & & & & & & & & & & & & & & & \\
\hline Stare Cepital & [\$5000] & & 207,703 & \({ }^{207} 703\) & 207703 & 207703 & 207.703 & 207.703 & 207703 & 207.703 & 207,703 & 207,703 & 207,703 & 207,703 & 207,703 \\
\hline  &  & & \(\frac{(83,877)}{123825}\) & [116,816] & \(\frac{(122,302)}{85409}\) & \({ }^{(133,001)}\) & (1388, 3 96) & (164,862) & (1685,925) & \{178,854] & (182742) & (221.127) & (223,097) & (231.699) & (233.349) \\
\hline & & & & 50,69? & 85.49 & 74, & 6is. 3 & 42.881 & 38.778 & 28849 & 24.960 & (13,424) & (15,335) & (23996) & ( 35.8647 ] \\
\hline Buthre Shees cheok & & & . & - & - & - & - & - & & & & & & & \\
\hline  & & & & & & & & & & & & & & & \\
\hline Opening Batane & \({ }^{15000]}\) & & 21,569 & 25,441 & 28.762 & 32,211 & 35.662 & 38,997 & 41,582 & 44,137 & 46,730 & 48,375 & 50.251 & 51,452 & 52,768 \\
\hline  & (15000) & & 3.872 & 3.321 & 3,449 & 3.451 & 3.335 & 2.585 & 2.554 & 2,554 & 2.445 & 1.076 & 1.201 & 1.316 & 1,135 \\
\hline Coman & [000) & - & 25,441 & 28,762 & 32,211 & 35,662 & 36,997 & 41,582 & 44,137 & 46,730 & 49,175 & 50,251 & 51.452 & 52.768 & 53,903 \\
\hline  & & & & & & & & & & & & & & & \\
\hline  & [ 5000 ] & & - & 27,656 & - & 5.209 & - & 22,443 & . & 5.803 & - & 36,573 & - & 6,716 & \\
\hline Share Capital Accout & & & & & & & & & & & & & & & \\
\hline Onenign Azarse & [5009] & & 207703 & 207,703 & 207.703 & 207,703 & 2007703 & 208703 & 207,703 & 207,709 & 207703 & 207,703 & 207,703 & 209703 & 2007703 \\
\hline Crosing Balonce & [5000] & - & 207,705 & 207703 & 207703 & 207,703 & 207,703 & 207,703 & 207.703 & 207,703 & 207,703 & 207.703 & 207, 703 & 207.703 & \({ }^{207,703}\) \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & &  & \(314 \operatorname{lidr} 222\)
2022
2022 & \[
\begin{gathered}
30-14 n-22 \\
2022 \\
2022
\end{gathered}
\] & \[
\begin{gathered}
\substack{30-S e p-222 \\
\text { 2022 } \\
\text { 202 }}
\end{gathered}
\] &  & 31482023
2023
2023
2023 &  & \[
\begin{gathered}
30-50 p-23 \\
0.233 \\
2023
\end{gathered}
\] &  & \[
\begin{gathered}
31, M a r 24 \\
02044 \\
02024
\end{gathered}
\] &  & \[
\begin{gathered}
30 \cdot S \mathrm{Spp} 24 \\
\text { 2024 } \\
2024
\end{gathered}
\] & 31.2 ec 24 &  \\
\hline Taxes & \(\frac{15000}{(5000)}\) & & \({ }^{202}\) & \({ }^{1,173}\) & -988 & \({ }^{1.503}\) & \(\xrightarrow{1.358}\) & \({ }_{\text {¢ }}^{\text {¢ } 9392}\) & \(\xrightarrow{7703}\) & \({ }^{17777}\) & \(\frac{1.673}{2.8517}\) & 1.599 & \[
\frac{1,373}{0,7941}
\] & \(\frac{1388}{12388}\) & \({ }^{878}\) \\
\hline \multicolumn{16}{|l|}{Fremexame} \\
\hline Current Assets Cash & 150000 & & & & & & & & & & & & & & \\
\hline \multicolumn{16}{|l|}{Resticted Cast Account} \\
\hline Dent Senico Reseve & & & \({ }_{4}^{22.612}\) & \({ }_{4}^{23.165}\) & \({ }_{\substack{23.855}}^{50.357}\) &  & \({ }_{\text {25 }} 25.261\) & 25.906 & 28.805 & \({ }^{27} \mathrm{~m}_{689}\) & \({ }^{28,046}\) & \({ }^{28,440}\) & 23,957 & 29,264 & 29,979 \\
\hline Tax Resere & \({ }_{\text {[ }}^{\text {[5006] }}\) [ & & & & & & & & & 40, \({ }^{\text {a39 }}\) & 37.278 & \({ }^{32} 338\) & \({ }^{29,9898}\) & \({ }^{23,9897}\) & \({ }^{20,435} 8\) \\
\hline Wermotits expers &  & & & & & & & & & & & & & & \\
\hline Locky Actoust & \({ }_{\substack{185000}}^{18}\) & & & & & & & & & & & & & & \\
\hline  & [ispoof & & 783 & & 884 & & 9.646 & & 2.508 & & \({ }^{3.136}\) & & 4.403 & & 4.893 \\
\hline  & \({ }_{\text {[5000] }}\) & & 27.79 & & 2,688 & & 2,693 & & \(2.545^{\circ}\) & & 3,339 & & 2,934 & & 3,256 \\
\hline & \multirow[t]{2}{*}{\({ }_{\text {[5000] }}^{[5000]}\)} & \multicolumn{2}{|l|}{} & \multirow[t]{2}{*}{\({ }^{70.194} 8\)} & \multirow[t]{2}{*}{} & \multirow[t]{2}{*}{\% 80.480} & \multirow[t]{2}{*}{\(\frac{80.480}{90,382}\)} & \multirow[t]{2}{*}{\(\frac{10.480}{83,485}\)} & \multirow[t]{2}{*}{\({ }_{\text {- }}^{10,775}\)} & \multirow[t]{2}{*}{\({ }_{\text {10,775 }}^{79.291}\)} & \multirow[t]{2}{*}{\(\frac{30775}{8253}\)} & \multirow[t]{2}{*}{\(\underline{80,75}\)} & & & \\
\hline Total CurentiAssets & & & \({ }^{10,6,194}\) & & & & & & & & & & \(\frac{11.078}{76,19}\) & \({ }_{\text {81, }}^{\text {8,78 }}\) & \(\frac{.9 .088}{70,277}\) \\
\hline \multicolumn{16}{|l|}{Non-Current Assets thsangtofe Assots} \\
\hline  &  & & 1,1695.548 & \({ }_{\text {1.146. }}^{16.072}\) & \begin{tabular}{l} 
1.13, 195 \\
1599 \\
\hline
\end{tabular} & \({ }_{\text {1, } 120.058}^{15778}\) &  & 1,093,665 & 1,080,.,88 & \{,067,312 & \({ }^{1.054,1,135}\) & 1,040,958 & & 1,014,055 & \({ }^{1,001.4228}\) \\
\hline Ceptatedidyt Fees & [5000] & & 4.424 & \({ }_{4}^{4,363}\) & \({ }^{1.3} 4.302\) & & 4.189 & & \({ }^{15,957}\) & \(\stackrel{14,59}{3,956}\) &  &  & & & \\
\hline Preared rax Asse & \({ }^{[50009}\) [500] & & \({ }^{1,737,7,74}\) & \(\xrightarrow{58,738}\) & \({ }_{\text {¢ }}^{51213,282}\) & \(\xrightarrow{\text { 0., } 20.820}\) & &  & -166.038 &  &  & \(\underset{\substack{\text { 77,3488 } \\ 1.13673}}{ }\) &  &  &  \\
\hline Touid Assels & [5000] & & 1,323, 397 & 1,386.759 & T.351, 186 & [1,266,887 & 1.279 .778 & \({ }^{1} 2.260 .898\) & 1.252489 & \({ }^{1,233447}\) & \%25,078 & 1202825 & & & 739 \\
\hline \multicolumn{16}{|l|}{\multirow[t]{2}{*}{}} \\
\hline & & & & & & & & & & & & & & & \\
\hline Tranche E Bank Dobe Debs & \({ }_{\text {[ }}^{\text {[5000] }}\) [ & & \({ }_{3,789}\) & \({ }_{6.183}\) & \({ }_{6} 6.18{ }^{109}\) & \({ }^{9.206}\) & 9.208) & \({ }^{12} 80{ }^{(0)}\) & \({ }^{12.209}\) &  & \({ }_{16,885}\) & 88.455 & (18.455 & (10) & (10) \\
\hline  & \(\underset{\substack{\text { [5000] } \\ \text { Spoo] }}}{\text { a }}\) & & & & & & & & & & & & & & \\
\hline Totil Curentil mivers & \({ }^{15} 5000\) ] & & 4.616 & 7.406 & \({ }^{7}, 415\) & 10.497 & 10.511 & \({ }^{13}, 382\) & \({ }^{13,863}\) & \(77.95{ }^{\text {i }}\) & 17,955 \({ }^{\circ}\) & \(20.098{ }^{\text {c }}\) & \(20.110^{\circ}\) & \({ }^{22,429}\) & \({ }_{2}^{2,262}\) \\
\hline \multicolumn{16}{|l|}{Non-Curenet Liallitles} \\
\hline  & \({ }_{\substack{\text { [8000] } \\ \text { [300] }}}\) & & & & & & & & & & & & & & \\
\hline Tranhe brabs &  & & & & & & & 90,.34 & 196,44 \({ }^{\text {a }}\) & 887,99 & 187.899 & 178,489 & \({ }^{178,489}\) & 167,138 & 167,138 \\
\hline Defereet Tax Liatily & \({ }^{\text {Psool }}\) & & & & & 678,329 & \({ }^{677,323}\) & 678.323 & 67,323 & 323 & 678,323 & .323 & 677,323. & 67,323. & 678,323 \\
\hline Fminmocimem tisetrs & [15000] & &  &  & \({ }^{4997.319}\) &  & \({ }^{1797.885}\) &  &  & \({ }_{-}^{-, 528,7469}\) & \({ }_{1}^{4,353,2,358}\) &  & \(\frac{445.508}{1,302,426}\) & \[
\frac{439,995{ }^{7}, 285,35{ }^{1},}{}
\] & \({ }_{8}^{63879,689}\) \\
\hline Total Labilites & [5606] & & 1,399,966 & \(1,391,006\) & \({ }_{1}^{1,36,202}\) & \({ }^{1,378,552}\) & \(]^{1,372} \mathbf{3}, 063\) & \(7.353,231\) & 1 1,357,590 & 1.3 [46.919 & \(i^{1,341 / 217}\) & \({ }^{1,328,231}\) & \({ }^{1,322.530}\) & \({ }^{1,3007784}\) & 1,301.904 \\
\hline Notassels & 15000 & & \({ }^{(55669}\) & [88, 147 & (88,789) & [17.785) & [93.825] & [1023939 & [1855701 & (113472) & [176.133) & (125.405) & \({ }_{\text {(127. } 589}\) & \({ }_{\text {[135783] }}\) & (337,72] \\
\hline \multicolumn{16}{|l|}{Stharedodres squity} \\
\hline  & \({ }^{\text {[5000] }}\) & & 207.703 & 207703 & 207,703 & 207703 & 2007703 & & & & & & & & \\
\hline  & [5000] & & \(\frac{1283,371)}{\left[\frac{15659}{}\right.}\) &  & \(\frac{(1232420)}{884780}\) & \(\frac{(299,488)}{[917845}\) & \(\frac{(301588)}{(3)^{3827)}}\) & \(\frac{.310 .956]}{(10233)}\) & \(\frac{.312304)}{4105501}\) & \(\frac{(3221,195}{[13,972]}\) &  & \({ }_{\text {(333.085 }}^{(12505)}\) & \(\frac{.385 .293}{[172593}\) &  &  \\
\hline \multicolumn{2}{|l|}{Balance Sheet Check} & ок & & - & \multirow[t]{2}{*}{} & \multirow[t]{2}{*}{-} & \multirow[t]{2}{*}{} & \multirow[t]{2}{*}{} & \multirow[t]{2}{*}{} & \multirow[t]{2}{*}{} & \multirow[t]{2}{*}{} & \multirow[t]{2}{*}{} & \multirow[t]{2}{*}{-} & \multirow[t]{2}{*}{-} & \multirow[t]{2}{*}{} \\
\hline Denmatuansals labillag & & & & & & & & & & & & & & & \\
\hline  & \(\left.{ }^{[3000]}\right]\) & & 57.154 & & & & & & & & & & & & \\
\hline  & [15009] & & \(\frac{310}{57.474}\) & \({ }_{\text {\% } 2,284}^{58788}\) & \({ }^{1.0983}\) & 1.098 & & & \({ }^{1,789}\) & \({ }_{1}^{1813}\) & 1783 & \({ }_{\text {10, }}^{16.693}\) & 1.1475 & cosisis & \({ }^{74.4393}\) \\
\hline & & & & & & & & & & & & & \({ }^{72,832}\) & \({ }^{14,323}\) & \\
\hline \multicolumn{16}{|l|}{} \\
\hline  & [5000] & & - & 5.63 & & \%.432 & - & 5.542 & - & 5,824 & - & \({ }^{5,729}\) & . & 9,976 & \\
\hline \multicolumn{16}{|l|}{Shate Capita Account} \\
\hline  &  & & 207703. & 207703 & 207703 & 207703 & 207703 & 207703 & 207709 & 207703 & 207703 & 207703 & 207703 & 207703 & 207703 \\
\hline Clasing Branm & [5000] & & 207,733 & 207,703 & 207.703 & 207.703 & 207,703 & \({ }^{2077.703}\) & 2067.73 & \(2077.73{ }^{\circ}\) & 20:7739 & \(2077.709^{\circ}\) & \(208780{ }^{\circ}\) & 207.730 & 20\%7.703 \\
\hline Retained Earèngs Account & & & & & & & & & & & & & & & \\
\hline
\end{tabular}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline 䎿 & & & & & & & & & & & & & & & \\
\hline Date & & 31-Dec.0.18 & 31-becat & 31-M2-32 & 30.5lin-32 & & & & & & & & & & \\
\hline Catender Yeaty & & 2008 & 2031 & \({ }_{2032}\) & \({ }^{2032}\) & \({ }_{2032}\) & \({ }_{2032}\) &  & \({ }^{30} 5\) & 3i-Sep-33 & 31-Deco 33 & 314Mar 3 - & 30-3un-34 & 30-Sep-34 & 31-Dec.34 \\
\hline Pbot Fiscal Yoar & & 2009 & 2032 & 2032 & 2032 & 2033 & \({ }_{2039}^{2032}\) & 2033 & \({ }_{2033}^{2033}\) & \({ }_{2634}^{2033}\) & \({ }_{2034}^{2033}\) & \({ }_{2034}^{2034}\) & \({ }_{2034}^{2034}\) & 2034 & 2034 \\
\hline \(\frac{\text { Taxes }}{\text { Net Ihome }}\) & [5000] & & & (2944) & & & & & & & & & & & \\
\hline Neftroome & [5000] & & 5346 & \(\frac{12.683}{4.68}\) & 2, 2,947 & \(\frac{12,158)}{3.332}\) & \(\frac{(2.143)}{3.099}\) & \(\frac{(1, .654)}{288)}\) & \(\frac{(983)}{1437}\) & (1,223) & (11.199) & (1,293) & (1.320) & (1.663) & (11.647) \\
\hline \% Wherme & & & & & & & & & & & & & & & \\
\hline Current Assezs & & & & & & & & & & & & & & & \\
\hline Cash & \{5000] & & . & - & - & - & & - & & & - & & & & \\
\hline Resticted Cash Artashts & & & & & & & & & & & & & & & \\
\hline Debs Serice Reserve & & & 30, 112 & 30,622 & 31.141 & 31.223 & 31,303 & 32.622 & 33.927 & & & & & & \\
\hline Reneveal Raserve & [5000] & & 64,932 & 65,674 & 65.987 & \({ }_{66} 6.415\) & 666.845 & 65.772 & 61.444 & 557.194 & 52,947 & 3,889
48,317 & \({ }^{37,739}\) & 37.775 & 37,821 \\
\hline  & [3000] & & 4.342 & 4.342 & 4,342 & 4.342 & 4 4, 342 & 3,505 & 3,505 & 3.505 & \({ }_{3,505}\) & \({ }_{3}^{4,506}\) & \({ }_{3,505}\) & 37,502
3,505 & \\
\hline  &  & & & & & & & & & & & & & & \\
\hline teckin Acsount & [15000] & & & & & & & & & & & & & & \\
\hline Trancha frepoyment Acoumt & (59000] & & & & & & & & & & & & & & \\
\hline Oistipurn necoumt & \({ }_{[5000]}\) & & & \({ }_{2}^{8.7964}\) & : & \({ }_{1}^{9,3651}\) & & 9,996 & : & 9,620 & , & 12,955 & & 14.071 & \\
\hline Cash Trap Accourt & \({ }_{[50003}\) & & & 2.794 & & 1.071 & & & & 336 & & 384 & & 386 & \\
\hline Rutariabs & [5000] & & 13,454 & 13.454 & 13.454 & 13.334 & & 13.834 & 13.834 & & & & & & \\
\hline textal Curent Assents & \({ }_{\text {[ } 50000]}\) & & 109.841 & 125,180 & 114.924 & 126.020 & 116.322 & 125.755 & 1 172.709 & \({ }^{120,828}\) & 108,601 & \(\frac{14,2,24}{116,34}\) & \({ }_{88,455}\) & \(\frac{14.685}{107,865}\) & \({ }^{14.625}\) \\
\hline Nom.Curent Assets & & & & & & & & & & & & & & & \\
\hline Intangic Assets & & & & & & & & & & & & & & & \\
\hline Conturtion Assoty Mentonge Copar & \({ }^{\text {[5000] }}\) & & 645,658 & 632.489 & 619.304 & 606, 128 & 592.951 & 579,774 & 566,598 & 553,421 & 540,244 & 527,067 & & & \\
\hline Cantured Dobt Fees & \({ }^{[35009]}\) & & 8.974
2088 & \(\stackrel{8,787}{1,977}\) & \({ }^{8.580}\) & 8.813 & \({ }^{8.226}\) & \({ }^{8,039}\) & \({ }^{7,852}\) & 7.663 & 7.478 & 7.291 & \({ }_{7} 105\) & ¢,918 & 6,731 \\
\hline \(\frac{\text { Befered Tox Asset }}{\text { Tita }}\) & [5000] & & - & 26,409 & \(\begin{array}{r}1.918 \\ \hline 24.750\end{array}\) & 28.950 & 25, 728 & 1,732
26.890 & \begin{tabular}{l}
18.87 \\
\hline 28.609
\end{tabular} & 1,610
30,153 & 1,549
34.719 & 1.488
33.150 & \({ }^{1.4 .426}\) &  & 1.304 \\
\hline Tomal Nancy & [5000]] & & 685.810 & 669.655 & 654,570 & 641,206 & 628,699 & 615,436 & 604.730 & 532,859 & 580,991 & 668,997 & 556.717 & 544,255 & \({ }_{5631.784}\) \\
\hline Total Assets & [ 51800\(]\) & & \(795.65 \%\) & 764,834 & 769,499 & 767.226 & 745.021 & 742,191 & 717.439 & 733.587 & \({ }^{68 G} \overline{592}\) & 585031 & & & \\
\hline Current Liablilites & & & & & & & & & & & \%,32 & 56, \({ }^{\text {a }}\) & 655, & 652,120 & 698.791 \\
\hline Accounts Pryable & [5000] & & 1.010 & & & & & & & & & & & & \\
\hline Tranche A Dest & [5000] & & (0) & (20) & (0) & (9) & \({ }^{1.70)}\) & 1,956) & 2.274 & 2.296 & 2,306 & 2,305 & 2.288 & 2,306 & 2.323 \\
\hline Tranche 8 gank Dent Debs
Tranche EPAEs & [ 50000 ] & & (0) & & & & & & & \({ }^{(0)}\) & \({ }^{(0)}\) & (0) & \({ }^{(0)}\) & (0) & \\
\hline Tranche PrABs & [15000] & & & - & & & & & & & & & & & \\
\hline Total Cufrent iabilifes & [5000] & & \({ }^{36,042}\) & 33, 3 , 262 E & \(\frac{38,767}{40,461}\) & \(\frac{38.767}{40.474}\) & 39,774 & \(\frac{39,774}{41730}\) & 45.75 & 655.775 & 54,707 & 54.707 & 55.274 & 55.271 & \(56.43{ }^{\circ}\) \\
\hline & & & & & & 40.474 & 41,494 & & 46,049 & 48.065 & 57,013 & 37,008 & 57,559 & 57,576 & 58,754 \\
\hline Non-Current Habilites & & & & & & & & & & & & & & & \\
\hline Tranche E Bank Dent & [socot & & - & & & & - & - & & & & & & & \\
\hline Tranche Babs & [(5000) & & \(\bigcirc\) & 0 & 0 & 0 & 0 & 0 & 0 & 0 & \(\bigcirc\) & 0 & 0 & 0 & 0 \\
\hline  & \({ }^{\text {[50 }}\) [500] \(]\) & & 642.222 & 642,222 & 622,021 & 622.029 & 502,447 & 602,447 & 576,246 & & & & & & \\
\hline  & \({ }^{[5000]}\) & & & & & & & 602,44 & 576,240 & 576,248 & 547,741 & 547,741 & 520,975 & 520,975 & 191,360 \\
\hline Tentwociment & [ [5000]] & & - 9279,935 & \({ }^{274,220}\) & \(\frac{268.507}{890.528}\) & 262,794 & 257:081 & 251.368 & 295.655 & 239984 & 234,230 & 228.517 & 222.804 & 217,091 & 211.379 \\
\hline & & & & & & 984,895 & 355,529 & 859,816 & 822,903 & \({ }^{868,188}\) & \({ }^{781,970}\) & 776,257 & 743,779 & 738,066 & 702,848 \\
\hline & [5000] & & 959,207 & 953,708 & 930,990 & 325,289 & \({ }^{991,023}\) & 895,546 & 369,951 & 864,253 & 838,983 & 833.265 & 301,338 & 795,642 & 761.441 \\
\hline Net Assots & [8000] & & [163.556) & (1588874) & (161.495) & [ [58.039] & \({ }^{(156.002)}\) & (153.359) & [152.51] & (150.566) & [149,391) & [147335] & (146167) & (16352] & \\
\hline Shareholdors Equity & & & & & & & & & & & & & & (1) & (4141730] \\
\hline Share Capital & [5000] & & & & & & & & & & & & & & \\
\hline  & (13000] & & (371,259) & (366,577) & (369,988) & \({ }^{(3659766)}\) & (363, 705 ) & (361.057) & (380.219) & (358.269) & (357,7949) & \(\left.{ }^{2077} \mathbf{3} 50,037\right)\) & [ 2053.8709 & (354, 225) & 207.703
1349433 \\
\hline & [13000] & & (163, 556] & (1588.874) & (1614.455) & [158,863) & [156802] & (153,355) & (152.513) & (150.566) & (1499.391) & (1478.335) & (1466.167) & (143,522) & \(\xrightarrow{(349.433)}\) \\
\hline Biaince Sheet Check & & & - & - & - & - & - & - & . & . & . & - & & & \\
\hline  & & & & & & & & & & & & & & & \\
\hline Opening Balance & (sood & & & & & & & & & & & & & & \\
\hline chosing Batomens & [15000] & & (3, 164) & (2,731) & (1.659) & & 918 & 1.162 & 1,718 & \({ }_{1}^{1.554}\) & \({ }_{1}\), 5557 & 1,431 & 1.144 & 3, \({ }_{964}\) & \(\begin{array}{r}35,258 \\ \\ \\ 954 \\ \hline\end{array}\) \\
\hline (s) & [15000] & & 29.140 & 25,409 & 24.750 & 24.830 & 25,728 & 26,890 & \({ }^{26,609}\) & 30,183 & 31,719 & 33,150 & \({ }^{36,294}\) & \({ }^{35,258}\) & 36,212 \\
\hline  & & & & & & & & & & & & & & & \\
\hline  & [5000] & & 6,587 & - & 5,568 & - & 1,348 & - & 593 & - & 733 & . & \({ }^{23}\) & & 828 \\
\hline Share Capital Account & & & & & & & & & & & & & & & \\
\hline Opening batang Action & \$ 18000 I & & 207703 & 207703 & 207703 & 202703 & 207.703 & 207703 & 207703 & 207,703 & 207,703 & 207,503 & 207,703 & 207703 & 207703 \\
\hline Cosing bitime & [ 50006 & & 207,703 & 207.703 & 207703 & 207.703 & 267.783 & 2077 & 207703 & 207.73 & 207.703 & 20.7 & & & \\
\hline & & & & & & & & & & & \({ }^{2}\) & 20,m & 207.0 & 20.03 & 207,703 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & & & & & & & & & & & & & & & \\
\hline Date
catender Year
copot fiscall 2 ras & &  &  &  & \[
\begin{gathered}
30-\text { Sep } 355 \\
\text { 2035 } \\
\hline 2035 \\
\hline
\end{gathered}
\] &  &  & \[
\begin{gathered}
30-\mathrm{yin} 3.36 \\
\begin{array}{c}
2036 \\
20236
\end{array} \\
\hline
\end{gathered}
\] & \[
\begin{gathered}
30-\operatorname{Sepph}^{2036} \\
2036 \\
20297
\end{gathered}
\] &  & \[
\begin{gathered}
\begin{array}{c}
31-M 12.37 \\
\\
\hline 2037 \\
20257
\end{array} \\
\hline
\end{gathered}
\] & \(\underset{\substack { \text { 30. } \\ \begin{subarray}{c}{\text { in } 37 \\ 2037{ \text { 30. } \\ \begin{subarray} { c } { \text { in } 3 7 \\ 2 0 3 7 } } \\{2037}\end{subarray}}{ }\) & \(\underset{\substack{30-\mathrm{Sep} 37 \\ 2037 \\ 2038}}{\substack{20 \\ 2}}\) &  &  \\
\hline \[
\begin{aligned}
& \text { Tayes } \\
& \text { Neifomeme }
\end{aligned}
\] &  & & \({ }_{\text {[2, }}^{\substack{\text { 3683 }}}\) & \(\begin{array}{r}(3880) \\ \hline 8.083 \\ \hline\end{array}\) & \({ }^{(4,200)}\) 6.882 & \({ }^{(4,800)}\) & \(\frac{(4.986)}{\text { cif }}\) & \(\frac{14207)}{\text { (1.69) }}\) & \[
\frac{(4,577)}{4,3(2)}
\] &  &  &  & \[
\frac{(5899)}{8.855}
\] &  & \({ }^{\left(\frac{5}{8} 416\right)}\) \\
\hline prexasme & & & & & & & & & & & & & & & \\
\hline Current Assets Cash & \({ }^{15000]}\) & & . & - & . & & & & & & & & & & \\
\hline Restricted Cash Alcounts & & & & & & & & & & & & & & & \\
\hline Dete Senice Reseve & [5000] & & \({ }^{38,383}\) & \({ }_{\text {che }}^{38,927}\) & 58,822 & \({ }^{38,776}\) & \({ }^{36,935}\) & \({ }^{39,159}\) & 40,393 & 41.512 & \({ }_{42,372}\) & 43,193 & \({ }_{43,572}\) & 44,023 & \({ }^{45,327}\) \\
\hline Tax Rosemer & [5000] & &  & \({ }_{3,384}^{28.576}\) &  & cince &  & \({ }_{2}^{29.7689}\) & \({ }_{\substack{29,74 \\ 2.692}}\) & \({ }^{26,376} \mathbf{2 , 5 8}\) & (20,932 & \({ }_{\substack{29.935 \\ 2,020}}\) & \(\underset{\substack{29.854 \\: 5,529}}{ }\) & \({ }^{30.196}\) & \({ }_{\text {30, }}^{308}\) \\
\hline Warmmemers Remper & [is \({ }_{\substack{\text { [500] } \\[500]}}\) & & & & & & & & & & & & & & \\
\hline Lextup Acoist & \({ }_{\text {[some }}\) [5000] & & & & & & & & & & & & & & \\
\hline TFFA Regormmencoum & \({ }_{\text {[50, }}^{\text {[500 }}\) [ & & \({ }^{13,763}\) & & 14,548 & & 14,609 & & 4,993 & & 15.253 & & & & \\
\hline Cash Trap acceunt & \(\underbrace{}_{\substack{[5000] \\[5000]}}\) & & & & \({ }_{20}\) & & 19 & & 217 & & & & & & \({ }_{7}\) \\
\hline  & \({ }_{\text {[ }}^{\text {[5009 }}\) [500] & &  & \[
\frac{14,625}{35,438}
\] & \[
\frac{15,038}{100,599}
\] & \[
\frac{15.038}{86,709}
\] & \[
\frac{15.038}{101,392}
\] & \[
\frac{150,38}{96,657}
\] & \[
\frac{15.462}{102,322}
\] & \({ }^{156.462}\) & \(-\frac{15,458}{104,842}\) & \({ }_{\text {15,453 }}{ }^{30,136}\) & \[
-\frac{15,999}{108.884}
\] & \({ }_{\text {¢ }}^{\text {¢ }}\) & ¢ 15.898 \\
\hline Non-Current Assets Intaroghte Astets & & & & & & & & & & & & & & & \\
\hline Conememan Axmat wateng & (smodec & & \({ }^{474.364}\) & \(\underbrace{\text { c, }}_{\substack{461.104 \\ 6,357}}\) & \({ }^{448.007}\) & \({ }_{\text {434, }}^{439}\) & \({ }^{421.564}\) & 408,477 & \({ }^{305.301}\) & \({ }^{382}\) 228 & 388.947 & 355.74 & \({ }^{34.594}\) & 32.417 & \\
\hline Coptelasident Fees & \({ }_{\text {[socos }}\) & & , & ¢, \begin{tabular}{c}
6.357 \\
1.182 \\
\hline
\end{tabular} & \({ }^{\text {6,770 }} 1,129\) &  & \({ }_{\substack{\text { k,796 } \\ 988}}\) & \({ }_{\substack{5.609 \\ 957}}^{\substack{\text { mid }}}\) & \({ }^{5.422}\) 676 & \({ }_{\text {c/815 }}^{5.235}\) & \({ }_{\substack{\text { S.048 } \\ 754}}\) & \({ }_{4}^{4.899}\) & \({ }_{4}^{4.857}\) & \({ }^{4.487}\) & \({ }^{4} 4.300\) \\
\hline Trom Momechent Assets & \({ }_{\text {[5000] }}\) & &  & 364,75
50, 99 & \({ }^{354.48}\) & \({ }^{3846058}\) & \(\frac{35747}{462,95}\) & \({ }_{4}^{347,888}\) & \({ }_{\text {34, }}^{435,738}\) &  & \begin{tabular}{l} 
29, 106 \\
\hline 80.955
\end{tabular} & \({ }_{388,658}^{27,38}\) & \({ }^{253,286}\) & \({ }^{23537.65}\) & \({ }^{214,169}\) 32,219 \\
\hline Toatisselis & [5000] & & 817.439 & 530.336 & 59,1315 & 562.588 & 589.368 & \({ }_{534,528}\) & \({ }_{536,138}\) & 506, 824 & 506.687 & 488.797 & 482066 & 448,905 & \({ }^{455,953}\) \\
\hline Current Simbites & & & & & & & & & & & & & & & \\
\hline Tramene ADebt & \({ }_{\text {[Stoon] }}^{[500]}\) & & 2.089 & (,4388 & \({ }^{1,4499}\) & \% 4.459 & 1.496 & \({ }^{1.505}\) & \({ }^{1.512}\) & \({ }^{1.528}\) & 9,475 & :2,29 & 1,302 & 1.311 & 1.457 \\
\hline  & \({ }_{\substack{\text { [5000] } \\ \text { [5000 }}}^{[5]}\) & & & & & & & & & & & & & & \\
\hline TFFADPst &  & &  & \({ }_{\text {cher }}^{59,77}\) & \(\frac{598,71}{6,1,129}\) & \(\frac{60.387}{51.848}\) & \(\frac{60,87}{81,883}\) & \({ }_{68379}^{63,896}\) & \(\frac{62.39}{63,89!}\) & \({ }_{\text {ck, }}^{68,937^{\circ}}\) &  & \(\frac{7270 \%}{78,000}\) & \(\frac{72707}{74,079}\) & \(\frac{75.557}{71687^{\circ}}\) & \(\frac{78.857}{77^{\circ} 34}\) \\
\hline Non.Current Liabilites & & & & & & & & & & & & & & & \\
\hline  & \({ }_{\substack{\text { [5000] } \\ \text { [5000 }}}\) & & 0 & 0 & \(\therefore\) & & & & & & & & & & \\
\hline  & \({ }_{\text {cisem }}\) & & & & & & & \(\because\) & \(\because\) & \(\because\) & \(\because\) & \(\because\) & \(\because\) & \(\bigcirc\) & 0 \\
\hline Doterered Tax Liability & \({ }_{\text {[5000] }}^{[5000]}\) & & & & & & \({ }^{133,923}\) & \({ }^{398,925}\) & 398,225 & \({ }^{322,489}\) & 382,499 & 218 & 389, 218 . & 286,332 & 286,63 \\
\hline  & \({ }^{[5000]}\) [ & & \({ }_{6}^{2056,65}\) & \({ }_{6}^{1996.952}\) & \({ }_{\text {¢ }}^{1945,239}\) & \({ }^{188.526} 8\) & \({ }^{1828,83}\) & \[
-\frac{177,000}{576,026}
\] & \[
-\frac{71,388}{50,513}
\] & \[
\frac{165,675}{588,164}
\] & \(\frac{150,962}{522,451}\) & \[
\frac{134,249}{48,467}
\] & 148,536 & 142823 & \({ }^{1357.40}\) \\
\hline Total Labilit & 150009 & & \({ }^{755,487}\) & 722,365 & \({ }^{7176,663}\) & \({ }_{581,285}\) & \({ }^{675.619}\) & \({ }_{639.966}\) & \({ }^{634.204}\) & 598.121 & 5923359 & \({ }^{554,466}\) & \({ }_{548,783}\) & 50, 623 & 501,056 \\
\hline Natassels & 158001 & & \({ }^{133800489}\) & (3320.030) & \({ }^{1225.349]}\) & [ [1787093 & (112033) & (106578) & [98.066] & (91.28) & \({ }^{[88963)}\) & (176,69) & (86694) & 57788 & (69 9031 \\
\hline Sthateoterers Equity & & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
Share Capital \\

\end{tabular} &  & &  & \({ }^{2077793}\) & 207703 & \({ }^{207703}\) & \({ }^{2077} 703\) & 207703 & 207709 & 207.703 & 2007803 & 207703 & 207,703 & 207703 & \({ }^{2077} 703\) \\
\hline  & \(\xrightarrow{(15000}\) & &  & \(\frac{1339732)}{(132830)}\) & \(\frac{(133.051)}{11253425}\) & \(\frac{(332.440]}{118802]}\) & \(\frac{(329735)}{(122383}\) &  & (3355.799\% & \(\frac{(2889999}{\frac{(28: 299]}{}}\) & \(\frac{(2913559}{803653}\) & \(\frac{(283399}{86.699}\) & \(\frac{(274998)}{(66694)}\) & \(\frac{(2654490}{(57 \times 76)}\) &  \\
\hline Balances Sheet Cheok & & & - & - & - & - & - & & - & - & & & & & \\
\hline  & & & & & & & & & & & & & & & \\
\hline  & \({ }_{\text {[spog] }}\) & & \({ }_{36,242}\) & 38.702 & & & \({ }^{36,608}\) & \({ }_{33} 747\) & & & & & & & \\
\hline Chsing Brancose & \({ }_{\text {[15000] }}\) & & \({ }_{56}{ }^{497}\) & \({ }_{36.175}^{3675}\) & \[
\frac{1591}{35,4818}
\] & \({ }^{(81293)}\) &  & \[
\frac{18599}{32549}
\] & \[
1,1499
\] & \[
\frac{1.12009}{30.588}
\] & \[
\frac{(1,042)}{29,005}
\] &  & 2 & \[
\frac{2,12121)}{23,65}
\] & \(\frac{(t, 986)}{21,169}\) \\
\hline Exmerrin & & & & & & & & & & & & & & & \\
\hline Yotal Equily Distititan & [5000] & & - & 75 & - & \({ }^{40}\) & - & \({ }^{36}\) & . & 541 & - & 349 & - & \({ }^{22}\) & \\
\hline Share Captad fccount & & & & & & & & & & & & & & & \\
\hline  & [8009] & & 207703 & 207,703 & 200703 & 2007.03 & 2007703 & 207703 & 2007703 & 207703 & 2037.73 & 2007703 & 2007703 & 207,703 & 20793 \\
\hline Cranz Butaco & [5000] & & 207,705 & \({ }^{207,783}\) & \({ }^{207,703}\) & 207,703 & \({ }_{2077,703}\) & 2007.703 & 207,703 & 207.703 & 2077.705 & \(2077.733^{3}\) & \({ }^{2077703}\) & 2007789 & 20\%;703 \\
\hline
\end{tabular}




Page 518 of 692



\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline \multicolumn{2}{|l|}{\multirow[t]{2}{*}{Date Cblender Year FDOT Fiscal Year}} &  &  &  & \({ }_{\substack{\text { 30-Seperen } \\ 2022}}\) &  & \({ }^{31-\mathrm{Maraz}} \mathbf{2} \mathbf{2 3}\) & \({ }^{36204023}\) & \({ }^{30-50.273}\) & \(31-\mathrm{Jec} 23\) & उ-M-Mar-24 & Jur-24 & & Dece 24 & \\
\hline & & \({ }_{2009}^{2008}\) & \({ }_{2022}^{2022}\) & \({ }_{2022}^{2022}\) & & & \({ }_{2023}^{2023}\) & \({ }_{2023}^{2023}\) & \({ }_{2024}^{2023}\) & \({ }_{\substack{2023 \\ 2024}}^{\substack{ \\\hline 0}}\) & \({ }_{2024}^{2024}\) & \({ }_{2224}^{2224}\) & \({ }_{2028}^{2024}\) & \({ }_{2025}^{2024}\) & \({ }_{\text {2025 }}^{2025}\) \\
\hline \multicolumn{2}{|l|}{\multirow[t]{3}{*}{}} & \multicolumn{3}{|l|}{(2285049)} & \multirow[t]{2}{*}{\(\frac{\text { [289,950] }}{41,57]}\)} &  & \multirow[t]{2}{*}{(2999483)} & \({ }_{\text {(3015,58) }}^{[1.026)}\) & [330.995 & \multirow[t]{2}{*}{\(\frac{(312,804)}{[2,747}\)} & \multirow[t]{2}{*}{\({ }^{\text {(324,755) }}\)} & (323.836) & \multirow[t]{2}{*}{\(\frac{.333,088)}{(2,780)}\)} & \multicolumn{2}{|l|}{\multirow[t]{2}{*}{}} \\
\hline & & & & & & & & & & & & & & & \\
\hline & & & [283,377] & & [232.420] & & (301.528) & & & & & & & & \\
\hline
\end{tabular}






\[
\square-\operatorname{lon}
\]

Source Units

\section*{}


\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline Tangibla Assets
Opening gataras & 35009 & & 1.182.037 & 925 458 & 919312 & & & & & & & & \\
\hline Newastats & \({ }_{1} 15006\) & & \(\frac{1882.37}{5}\) & \(\frac{325}{15}\) & \(\frac{18}{83}\) & \(\frac{901,333}{233}\) & \(\frac{88959.93}{275}\) & \(\frac{784,110}{235}\) & \(\frac{773749}{291}\) & \(\frac{763,380}{238}\) & \(\frac{752,996}{220}\) & \(\frac{681.172}{221}\) & \(\frac{612529}{207}\) \\
\hline Reduction in Basis foy final Accentance iMiestone Payyments & ispoci & & (245, 923) & & & & (99,434) & & & & (120.173) & & 207 \\
\hline Cosing flilance & 000] & & 937,020 & 325,173 & 913,395 & \(90 \% 756\) & 794.704 & 784.346 & 773.989 & 763.588 & 635. 642 & 62]363 & 672.327 \\
\hline Capitalized Transaction Costs and Debifees & & & & & & & & & & & & & \\
\hline Operdity bianes & 13000 & & 45.515 & 44.756 & 44.002 & 43.297 & 42492 & 41737 & 40.982 & 40.227 & 39.472 & 38747 & 37.963 \\
\hline New Assets & [5000] & & & & & & & & & & & & 37.363 \\
\hline Cfusing Batanes & 13009 & & 17551 & (755) & (755) & (755) & (755) & (755) & (355) & [755] & (753) & (1555) & (759) \\
\hline Clasing Batanes & [3000] & & 44,756 & 44,002 & 43.247 & 42.192 & 4, 3,37 & 40.982 & 40227 & 39.472 & 38,717 & 37.353 & 37,208 \\
\hline  & & & & & & & & & & & & & \\
\hline Indicators & & & & & & & & & & & & & \\
\hline Period Post Firaneian Close & findeater: & & 23 & 24 & 25 & 26 & 27 & & 29 & & & & \\
\hline Pertod Post Final Asceptanco & tindentert & & 2 & 3 & & & & & & & & 32 & 33 \\
\hline & & & & & & & & & & & & & \\
\hline  & & & & & & & & & & & & & \\
\hline Kiangible A sseas , & & & & & & & & & & & & & \\
\hline Operating Perind feticator & [Flag] & & 1 & \(\uparrow\) & 1 & 1 & ; & & 1 & & & & \\
\hline Useful Life & [Years] & 30 YrSL & & & & & & 1 & 1 & 1 & 1 & 1 & 1 \\
\hline Depreciation Expense & [\%] & 0.84\% & & & & & & & & & & & \\
\hline Period Post Constustion Compltims & [Fiag] & & 1 & 1 & 1 & 1 & & & 1 & 1 & \(\uparrow\) & & \\
\hline Depreciation Periods Remaming & & & 119 & 118 & 117 & 816 & 115 & 114 & 113 & 112 & 111 & 110 & 109 \\
\hline Construetion Eponditure & [ 18000 ] & & - & - & & & & & & & & & \\
\hline Operating Expenses & [spoog & & - & - & - & - & & & & & & & \\
\hline Commtment Fers & [\$900] & & & & & & & & & & & & \\
\hline Debt Etrablishment Foas & [s000] & & . & - & - & & & & & & & & \\
\hline Capitaized Interest & [ 5000\(]\) & & - & - & - & . & & & & & & & \\
\hline Deprecizble Asspt & [ \(\$ 000\) ] & 1,581.202 & & & - & & - & - & - & - & & & \\
\hline Opeming Value & 150001 & & 1.568.026 & 1,554,849 & \$.541.672 & 1.528.436 & & & & & & & \\
\hline Constuatin Expenditite & [ 8000 ] & & & 1,954,89 & 1,54, 6.6 & 1.528.436 & 1.515 .319 & 1,502,142 & 1.488,966 & 1,475,789 & 1,462.612 & 1.449,436 & 1,436,259 \\
\hline Ceptection Expense & [ 80000 & & (13,177) & (13, 177) & (13.177) & (13, 177) & (13.177) & (13,177) & (13, 177) & (13.777) & \((13,177)\) & (13,177) & \\
\hline Cosing Value & [ 10000 & & 1,554.849 & 1,541,672 & 1,528,496 & 1,515,319 & 1,502,142 & 1,488,966 & 1.475,789 & (1,462,612 & 1,449,436 & \(\frac{(1,43,173}{}\) & \(\frac{(13,47)}{7,42,082}\) \\
\hline  & & & & & & & & & & & & & \\
\hline  & Years] & 30 YrSL & & & & & & & & & & & \\
\hline Deprecration Exponse & [\%] & 0.84\% & & & & & & & & & & & \\
\hline
\end{tabular}







 Erownewnaxim














Intangibie Assess
Openirg Eatance


Capitalized Transuction costs
Opaning Batance
\(\frac{\text { Qpaning Batance }}{\text { New Asserts }}\)
Cosing Batance
Deht is suance Costs
\(\frac{\text { Operify Baiancs }}{\text { Neve Assets }}\)
Amotization

Tangible Assests
Opening Bajance
\(\frac{\text { Opering Batance }}{\text { New Assets }}\)

Capithoized Transaction Costs and Dabla Fees
\(\frac{\text { opening Bian }}{\text { Rew }}\)
"

Indicators
Period Post Finamist Close
Period Post Final Aceeptmace


\([\) Flag]
[Years]
\([\%\) [Flag]胃 \([5000]\)
\([5000]\)
\([\$ 000]\)
\([500]\) \(\underset{[\% \text { [ }}{\substack{\text { rears] } \\ \text { [ }}}\)





\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline End of Peivo & \multirow[t]{2}{*}{Sourse} & \multirow[t]{3}{*}{\[
\begin{aligned}
& \hline \text { Range } \\
& \text { Names }
\end{aligned}
\]} & \multirow[t]{3}{*}{22,248} & \multirow[t]{2}{*}{\[
\begin{array}{r}
31-D e \mathrm{CO} \\
2008
\end{array}
\]} & \multirow[t]{2}{*}{30-Sp-14} & 31-Dec-14 & 3-Mer-15 & \(30.5 \mathrm{ym}-15\) & 30-sep-15 & 31-Demb & उसलar-16 & 30-4im96 & 30-Spp-16 & \multirow[t]{3}{*}{\[
\begin{gathered}
31-D e=-16 \\
2016
\end{gathered}
\]} & \multirow[t]{2}{*}{3-M Mar-} \\
\hline Calender Year & & & & & & 2014 & & 2015 & 2015 & 2015 & 2015 & 2016 & \({ }_{2016}\) & & \\
\hline Depreceible Asset & [\$5000] & & & & & & & & & & & & & & \\
\hline Opening Value & 15000 & & & & 15.327 & 15.140 & 14.953 & 14.766 & 14.579 & 14.392 & 14.205 & 14.018 & 13.331 & 13.644 & 13.45 \\
\hline Amatization Expense & [5000] & & & & & & & & & & & & & & \\
\hline Ammitizaion Expense & 009 & & & & (187) & (187) & (187) & (187) & (187) & (187) & (187) & (187) & & & \\
\hline Cosing vatue & [5000] & & & & 15,140 & 14.933 & 14,766 & 14.579 & 14,392 & 14,205 & \({ }^{14,018}\) & \({ }^{15,831}\) & \({ }^{13,644}\) & \({ }^{13,457}\) & \({ }_{13,270}\) \\
\hline \multicolumn{16}{|l|}{} \\
\hline Depreciaton Expross? & [Years] & & 10 Y SL & & & & & & & & & & & & \\
\hline Tranche A as a percentage of total Debt & \({ }^{[\%]}\) & & & & 100.00\% & 100.00\% & 100.00\% & 100,09\% & 400,00\% & \% & & & & & \\
\hline Financial Advisory Fee & & & & & & & & & & & & & & & 100.00\% \\
\hline Debt Etobblihment Fees & & & & & & & & & & & & & & & \\
\hline  & [5000] & & & & & & & : & & & & & & & \\
\hline Depreciabe Debt Estatithmenf fee Asset & \({ }_{\text {[5000] }}{ }_{\text {[5000] }}\) & & 16.431 & & & & & & & & & & & & \\
\hline Opening Value & [5000 & & & & 8.472 & 8.001 & 7.531 & 7.060 & 6.589 & 6.119 & 5.648 & 5.177 & & & \\
\hline & & & & & & & & & & & & 5.1m & & 4.236 & 3,765 \\
\hline Debt Estabishment Fea Amprization Expens9 & [5000] & & & & \({ }_{(411)}\) & \({ }^{(411)}\) & (611) & (411) & (411) & (411) & (419) & (411) & (411) & (411) & (111) \\
\hline closing Value & [8000] & & & & 8.007 & 7,53i & \({ }_{7}^{7.006}\) & \(\frac{1609}{6.589}\) & \({ }_{6}^{6,119}\) & \({ }_{5} 5.648\) & & \({ }^{\text {c }}\) (60) 707 & \({ }_{4}(63)\) & & \({ }^{(160)}\) \\
\hline \multicolumn{16}{|l|}{} \\
\hline Usefid Lite & & & 10 Yr SL & & & & & & & & & & & & \\
\hline Depreciation Expense & [\%] & & 2.50\% & & & & & & & & & & & & \\
\hline Tranche B as a persentagr of Towat Dest & [\%] & & & & 100.00\% & 100.09\% & 800.00\% & 100.00\% & 100.0\% & 100.00\% & (6000\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% \\
\hline Debtestatstshment Foes & [ 50000 & & & & & & & & & & & & & & \\
\hline Finmeral Adyionylc Costs & [1900] & & & & & - & & & & : & & & & & \\
\hline Depreaiale Dent Estabichmont Fee Aseat & \({ }_{\text {[ } 150000]}\) & & 7,669
1.165 & & & & & & & & & & & & \\
\hline  & [5000] & & & & & & & & & & & & & & \\
\hline \(\frac{\text { Opening Value }}{\text { Debt Estabishmenticas }}\) & [5000] & & & & 3.975 & 3,754 & 3.534 & 3,313 & 3.092 & 2.871 & 2.650 & 2.429 & 2209 & 1988 & 1.767 \\
\hline Debt Extabishment Fee Amptration Experse & \({ }_{\text {is }}\) [15000] & & & & & & & & & & & & & & , \\
\hline Emantiat Avinary Fee Amotization Expenso & [ 5000 ) & & & & (29) & \({ }_{(129)}\) & \({ }^{(152)}\) & \({ }^{(1129)}\) & \({ }_{(192)}\) & \({ }^{(1929)}\) & \({ }^{(192)}\) & (192) & (192) & (192) & (192) \\
\hline Closirg value & [5000] & & & & 3.754 & \({ }^{3,534}\) & 3.313 & \(\frac{3.092}{}\) & \({ }^{2,877}\) & \({ }^{2,550}\) & \(\frac{129}{2,429}\) & \({ }_{2} \times 209\) & \({ }_{1}\) & \(\frac{(29)}{1767}\) & \({ }^{(2,546}\) \\
\hline \multicolumn{16}{|l|}{Capialized Dibt Estabishnom Esect Fiwt} \\
\hline Usefilitira & rears] & & 34 Yr St & & & & & & & & & & & & \\
\hline Ceprecisition Expenss & [\%] & & 0.74\% & & & & & & & & & & & & \\
\hline Fimantios Atvisorytic Costs & [5000] & & & & & - & . & . & - & & & & & & \\
\hline Depreciable Asset & [5000] & & & & & & & & & & & & & & \\
\hline & & & 30.752 & & & & & & & & & & & & \\
\hline Debt Estabistmenteres & [5500]] & & & & 2.592 & 2.569 & 2.546 & 2.523 & 2.501 & 2.478 & 2.455 & 2.433 & 2.410 & 2.387 & 2.364 \\
\hline \(\frac{\text { Amatization Expense }}{\text { Cosing Value }}\) & [15009] & & & & & & & & & & & & & & \\
\hline & & & & & 2.569 & \({ }^{2,546}\) & & & \({ }^{2,478}\) & \({ }^{2,455}\) & \({ }^{2.433}\) & 2.410 & & \({ }^{2,364}\) & 2,342 \\
\hline \multicolumn{16}{|l|}{} \\
\hline Depreciation Expense & [Years] & & 10 YrsL & & & & & & & & & & & & \\
\hline Debt Commiment Epos & [5000] & & & & - & . & . & . & . & & & & & & \\
\hline Deprererite Amset & [500]] & & 18.414 & & & & & & & & & & & & \\
\hline Opening Yatue & [5000] & & & & 8.286 & 7.826 & 7,366 & 6.905 & 6.445 & 5.985 & 5.524 & & & & \\
\hline Sank & \({ }^{15000]}\) & & & & & & & & & & & 5,004 & 4.004 & 4,143 & 3,683 \\
\hline Cossing Value & \({ }^{15000]}\) & & & & \({ }^{\frac{4860]}{7,826}}\) & \({ }^{(4,360)}\) & \({ }^{\text {[480] }} 6\) & \({ }^{(4600)}\) & \(\stackrel{\text { [460) }}{5.985}\) & \({ }_{5}^{(4650)}\) &  & \({ }_{\text {(460) }}\) & (440) & \({ }^{(469)}\) & (460) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & Sourre \(\left.\begin{array}{c}\text { Units } \\ \text { [sion } \\ \text { [S000] }\end{array}\right]\) & \[
\begin{aligned}
& \text { Range } \\
& \text { Names }
\end{aligned}
\] & 22.248 & \[
\begin{array}{r}
31-\text { Dec.08 } \\
2008
\end{array}
\] & \[
\begin{array}{r}
30 \cdot J \ln \cdot 177 \\
2017
\end{array}
\] & \[
\begin{array}{r}
30 \text { Sepp. } 17 \\
2017
\end{array}
\] & \[
\begin{array}{r}
31 \cdot \mathrm{Dec} .17 \\
2017
\end{array}
\] & \[
\begin{array}{r}
3!+\mathbf{H} 9] 1818 \\
2018
\end{array}
\] & \[
\begin{gathered}
30-\mathrm{Jnn}_{\mathrm{u}}^{2018} \\
2018
\end{gathered}
\] & \[
\begin{gathered}
30-S e p-18 \\
2018
\end{gathered}
\] & \[
\begin{array}{r}
31-\text { Dec.-18 } \\
2018 \\
6,735
\end{array}
\] & \[
\begin{aligned}
31-M a r-19 \\
2019
\end{aligned}
\] & \[
\begin{aligned}
& 30 \text {-lin-19 } \\
& 2019
\end{aligned}
\] & \[
\begin{aligned}
& 30-\text { Sep-19 } \\
& 2019
\end{aligned}
\] & \(31 \mathrm{DeC}-19\)
2019 \\
\hline Opening Value & 158009 & & & & 13.270 & \({ }^{13.083}\) & 12.896 & 12.709 & 12.522 & 12,335 & \({ }^{12.148}\) & 18.696 & 8.509 & 18,322 & 18.135 \\
\hline Transatithen Costis & \({ }^{\text {[50000] }}\) & & & & (18) & (182) & & & & & 6.735 & & & & 10.135 \\
\hline Cosing Value & [15000] & & & & \({ }^{13,083}\) & \(\frac{12,896}{}\) & \({ }^{12,789}\) & \({ }_{12}^{12,5727}\) & \({ }^{12,383}\) & \({ }^{12,1878}\) & \({ }^{188897}\) & \(\frac{(187)}{18,509}\) & \[
\frac{(187)}{18,322}
\] & \[
\frac{(1877)}{18,135}
\] &  \\
\hline  Financiaf Advisory Fee Usefivil Life Depreciation Expense & \begin{tabular}{l}
TYears] \\
[\%]
\end{tabular} & & 10 YrSL
\(2.50 \%\) & & & & & & & & & & & & \\
\hline Tranche A as a merrentray of Tota Deht & [\%] & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% \\
\hline Firancial Advisory Fee & & & & & & & & & & & & & & & \\
\hline  & \[
\text { Is } 1500]
\] & & & & & & F & & & & & & & & \\
\hline Depreiabl Debtistathismont Fee Asset & \({ }_{\text {lis }}^{\text {[5000] }}\) [500] & & \(\underset{\substack{16,439 \\ 2,395}}{\substack{\text { c }}}\) & & & & & & & & & & & & \\
\hline Opening Vatue & \({ }^{(15000]}\) & & & & 3.295 & 2.824 & 2.353 & 1.883 & 1.412 & 941 & 471 & (0) & (0) & (0) & (0) \\
\hline Debt Estrablishment Fee Amerization Expense & [15000] & & & & (411) & (411) & (419) & (414) & (411) & (411) & (411) & & & & \\
\hline Fimancin Advis? F Fee Amotizaton Experss & [15000] & & & & (60) & (60) & (60) & (60) & (150) & (60) & (160) & & & & \\
\hline & & & & & & & & & & 471 & (0) & (0) & (0) & \({ }^{(0)}\) & (0) \\
\hline \begin{tabular}{l}
 Usefalife \\
Depreciation Expense
\end{tabular} & \[
\underset{\substack{\text { Years } \\ \text { Paf }}}{ }
\] & & \[
\begin{gathered}
10 \mathrm{Y}_{\mathrm{r}} \mathrm{LSL} \\
2.50 \%
\end{gathered}
\] & & & & & & & & & & & & \\
\hline Tranche B as a percentege of Toti Dobt & \%] & & & & 100.00\% & 100.00\% & 100.00\% & 10009\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% \\
\hline  Financial Advisorytc Costs & \({ }_{\text {[ }}^{\text {[ } 50000}\) ] & & & & - & - & & - & " & & & & & & \\
\hline  & \[
[19000]
\] & & \({ }_{\substack{7,669}}^{1,165}\) & & & & & & & & & & & & \\
\hline Opening Value & [s000] & & & & 1.546 & 1.325 & 1,104 & 883 & 663 & 442 & 221 & 0 & 0 & & \\
\hline Debi Extabismment Fee Ammartzation Exponse & & & & & & & & & & & & & & & \\
\hline Financial Advisory Fee Amotization Expense & \({ }_{\text {(5000] }}\) & & & & \({ }^{(192)}\) & (1922) & (192) & (192) & (192) & (192) & (192) & - & & & \\
\hline Closing Vatue & [5000] & & & & \({ }_{1}^{1,325}\) & 1.104 & \({ }^{883}\) & \(6{ }^{6}\) & 442 & 221 & \% & 0 & - & 0 & 0 \\
\hline  Usefil Lifie & & & & & & & & & & & & & & & \\
\hline Depreciation Eirenese & [\%] & & 0.74\% & & & & & & & & & & & & \\
\hline Financial Advisuryt. Costs & [ \(\$ 9000]\) & & & & - & - & . & - & . & - & . & - & - & . & \\
\hline Deprecisint Asset & \({ }^{[5000]}\) & & \({ }^{3.092}\) & & & & & & & & & & & & \\
\hline Opening Value & [5000) & & & & 2342 & 2319 & 2.296 & 2273 & 2.251 & 2.228 & 2,205 & 2.882 & 2.160 & 2.137 & \\
\hline Dobt Estabishment Fees & \({ }^{[50000]}\) & & & & & & & & & & & & & 2, & \\
\hline \(\frac{\text { Amotizain }}{\text { Cosing Valuense }}\) & [ [5000] & & & & \(\left.{ }_{2}{ }^{(2319}\right)\) & \({ }_{2,236}^{(23)}\) & \({ }_{2}{ }_{2} \mathbf{2} 273\) & \({ }_{2.251}^{(23)}\) & \({ }_{\text {2, }}^{\text {223 }}\) & \({ }_{2}{ }^{(23)}\) & \[
\frac{(23)}{2182}
\] & \({ }_{\text {2 }}\) (23) & \(\frac{123)}{2,137}\) & \({ }_{\text {L }}^{\text {(23) }}\) & \({ }^{\text {2, } 2 \text { 23) }}\) \\
\hline  & & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
Usefullife \\
Depreciation Eypense
\end{tabular} & \[
\begin{aligned}
& \text { [Years] } \\
& {[\%]}
\end{aligned}
\] & & \[
\begin{gathered}
10 \mathrm{YrSL} \\
2.50 \%
\end{gathered}
\] & & & & & & & & & & & & \\
\hline Debt Comminmant Fees & [5000] & & & & - & - & - & - & - & - & - & . & . & - & \\
\hline Depreceintr Amset & [5000] & & 18,414 & & & & & & & & & & & & \\
\hline \(\frac{\text { Opening Value }}{\text { ark }}\) & 159009 & & & & 3.222 & 2.762 & 2,302 & 1.841 & 1,381 & 921 & 460 & (0) & (0) & (0) & (0) \\
\hline Ser & \({ }_{\text {liscoof }}^{1 / 5000}\) & & & & & & & (460) & (460) & 460) & (460) & & & & \\
\hline closing value & [5000] & & & & 2.762 & \({ }^{2,302}\) & \({ }^{1,841}\) & 1,381 & 921 & 460 & (0) & (0) & (0) & (0) & (0) \\
\hline
\end{tabular}



\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & \begin{tabular}{c} 
Source \\
Units \\
[spoo \\
[S000] \\
\hline
\end{tabular} & Range
Names & 22.248 & \[
\begin{gathered}
31-D e c-08 \\
2008
\end{gathered}
\] & \[
\begin{array}{r}
30-\operatorname{lin}-28 \\
2028
\end{array}
\] & \[
\begin{gathered}
30-S \in p-28 \\
2028
\end{gathered}
\] & \[
\begin{aligned}
& \text { 31-Dec-28 } \\
& 2028
\end{aligned}
\] & \[
\begin{array}{r}
31-\mathrm{Mar}-29 \\
2029
\end{array}
\] & \[
\begin{gathered}
30 \mathrm{~d} \ln -29 \\
2029
\end{gathered}
\] & \[
\begin{aligned}
30-S e p-29 \\
2029
\end{aligned}
\] & \[
\begin{aligned}
& 31-\mathrm{Dec} 29 \\
& 2029
\end{aligned}
\] & \[
\begin{aligned}
& 31+M 2 r-30 \\
& 2030
\end{aligned}
\] & \[
\begin{aligned}
& 30-\sqrt{10 n}-30 \\
& 2030
\end{aligned}
\] & \[
\begin{aligned}
& 30 \text {-Sep-30 } 30 \\
& 2030
\end{aligned}
\] & \[
\begin{aligned}
& 31 \mathrm{Dec} \cdot 30 \\
& 2030
\end{aligned}
\] \\
\hline Opening Vatue & \(15009]\) & & & & 11.779 & 11.592 & 11.405 & 11,278 & 11,031 & 10.344 & 10.657 & 10.470 & 10.283 & 10,096 & 9.909 \\
\hline Amstrization Erpense & \({ }_{\text {[ }}^{\text {[5000] }}\) [ & & & & & (187) & & & & & & & & & \\
\hline Closing Value & [5000] & & & & 11,592 & 11,405 & 11,218 & 11.031 & \({ }^{\text {che }}\) & \({ }^{10,657}\) & \({ }^{(18,47}\) & \({ }^{[18,87}{ }^{(1823}\) & \[
\frac{(1877)}{10.96}
\] & \[
\begin{aligned}
& (187) \\
& \hline 0.909
\end{aligned}
\] & \({ }^{(1877} 9\) \\
\hline  Financiat A.chistry Fec Useftr Life Oepreciation Expense & \[
\underset{\substack{\text { Praars] } \\ \text { [akd }}}{ }
\] & & \(\underset{\substack{10 \mathrm{YrSL} \\ 2.50 \%}}{ }\) & & & & & & & & & & & & \\
\hline Tranche A as a percentage of T Total Debt & [\%] & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 10.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% \\
\hline Financial Adtussy Fec & & & & & & & - & & & & & & & & \\
\hline Debt Estabistment Fres & [5000] & & & & & & - & & & & & & & & \\
\hline  & [s500] & & & & & & & - & & & & & & & \\
\hline Depreceiate Fimmerial Advisary Foe Asset & \({ }_{\text {[5000] }}\) & & \(\underset{\sim}{16,395}\) & & & & & & & & & & & & \\
\hline Opering Value & [5000] & & & & (0) & (0) & (0) & (0) & (0) & (9) & (9) & (0) & (0) & (0) & (0) \\
\hline Debt Estabistment Ese Amotization Exprnse & \({ }_{\text {IS }}^{\text {ISooo] }}\) & & & & : & : & & & & & & & & & \\
\hline Firmancil Advisor fee Amorization Exprense & [5000] & & & & & & & & - & & & & & & \\
\hline Giosing Value & \(\left.{ }^{[5000]}\right]\) & & & & (9) & (0) & (0) & (0) & (0) & (0) & (a) & (0) & (0) & (0) & (0) \\
\hline  Usefillife & & & & & & & & & & & & & & & \\
\hline Deprictiation Expense & \({ }_{\text {[\%] }}{ }^{\text {[\%eas] }}\) & & 2.50\% & & & & & & & & & & & & \\
\hline Tranche B as a persentraz of Totu Deist & [\%] & & & & 100.00\% & 100.00\% & 100.00\% & 100.06\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% \\
\hline Debt Etablishment Fees & [s500] & & & & - & & - & . & - & - & . & & & & \\
\hline  & [spoes] & & & & & & & - & - & & & & & & \\
\hline Deprecemble Fifarcint Aswlvay Fes Asset & [5000] & & 1,165 & & & & & & & & & & & & \\
\hline Opening Value & [55000] & & & & \(\bigcirc\) & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & \\
\hline Debt Estabilimment Fee Amotizaton Ezpenss & [15000] & & & & : & & & : & & & & & & & \\
\hline Financial Adxicer: Fee Amorization Expense & [s000] & & & & : & & & - & & & & & & & \\
\hline Closing value & [ 5000\(]\) & & & & \(\bigcirc\) & 0 & \(\bigcirc\) & 0 & 0 & 。 & 0 & \(\bigcirc\) & 0 & 0 & \\
\hline  & & & & & & & & & & & & & & & \\
\hline Dseprut Lite & \({ }^{\text {Prears] }}\) & & \({ }^{34} \mathrm{Y}\) St & & & & & & & & & & & & \\
\hline Finmenal Advisoytc Costs & [5000] & & & & - & - & - & & & & & & & & \\
\hline Depreciable Asset & [s500] & & 3,092 & & & & & & & & & & & & \\
\hline Opening Vatue & & & 30,752 & & & & & & & & & & & & \\
\hline Demitstalshmampas & [15000] & & & & 1.341 & 1.319 & 1.296 & 1.273 & 1.250 & 1.228 & 1.205 & 1,182 & 1,459 & 1.137 & 1.114 \\
\hline \(\frac{\text { Amostization Erpense }}{\text { Cosing Value }}\) & [ [5000] & & & & (23) & (23) & (23) & (23) & (23) & (23) & & 23) & & (23) & \\
\hline  & & & & & & & & & & & & & & & 1,091 \\
\hline Usefit Lie & & & & & & & & & & & & & & & \\
\hline Depreciation Expense &  & & 2.50\% & & & & & & & & & & & & \\
\hline Debt Commimment fes & [5000] & & & & - & - & - & - & - & - & . & - & - & & \\
\hline Deprecriatc Assat & [5000] & & 18,414 & & & & & & & & & & & & \\
\hline Opening Value & [5000) & & & & (0) & (1) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) \\
\hline Eex &  & & & & & & & & & & & & & & \\
\hline closing Vatue & [5000] & & & & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  &  & & & & & & & & & & & & & & & \\
\hline End of Paxd & & & Range & & 31.0 cos 08 & 31.000 .33 & 31 Maran & 30-4en-34 & \(30 \cdot 5 \mathrm{Sem} \mathrm{S}^{4}\) & \(31 . \operatorname{Dec-36}\) & \(31-M a r-35\) & 30.1510 .15 & \(38.5 \operatorname{sen}-35\) & 31-Dec-35 & 31. Mara 36 & 30.140 .36 \\
\hline Catender Year & Source & Units & Names & & 2008 & 2033 & 2034 & 2034 & 21034 & 2034 & 2035 & 2036 & 2035 & \({ }_{2035}\) & 2036 & 2036 \\
\hline Transartion Costs & & [5000] & & & & & & & & & & & & & 2036 & \\
\hline Deprecimble Assat & & [\$000] & & 22,248 & & & & & & & & & & & & \\
\hline Opening Value & & [15000] & & & & 7.665 & 7.478 & 7.291 & 7.105 & 6,918 & 6,731 & 6.544 & 6,357 & 6.170 & 5.983 & \\
\hline Transaction Costs & & [ 5000 ] & & & & & & & & & & & & & 5.963 & 5,796 \\
\hline Amorization Expense & & [ 5000\(]\) & & & & (187) & (187) & (187) & (187) & (187) & (187) & (187) & (187) & (187) & (137) & (187) \\
\hline Closing Value & & [5000] & & & & 7,478 & 7,291 & 7.105 & 6,918 & 6,73i & 6.544 & 6.357 & 6.170 & 5.933 & 5.796 & 5,609 \\
\hline \multicolumn{17}{|l|}{\multirow[t]{2}{*}{}} \\
\hline & & & & & & & & & & & & & & & & \\
\hline Deprerinton Expense & & [\%] & & 2.50\% & & & & & & & & & & & & \\
\hline Tranche A as al percentage of Total Debt & & [\%] & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% \\
\hline Financid Advisory Fee & & & & & & - & - & - & - & - & & & & & & \\
\hline Debt Establsturert Fees & & [5000] & & & & - & - & - & . & & & & & & & \\
\hline Financial Advisprys Costs & & [ 5000\(]\) & & & & - & . & . & - & - & : & & & - & & \\
\hline Depreciabto Dobt Establistmont Fee Assst & & [15000] & & 16,431 & & & & & & & & & & & & \\
\hline Deprexiable Emamial Athisory Fer Assat & & [ 10000\(]\) & & 2.395 & & & & & & & & & & & & \\
\hline Opening Value & & \([5000]\) & & & & (0) & (0). & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) \\
\hline Debt Estasitithment Fees & & [ 5000\(]\) & & & & & - & & & & & & & & & \\
\hline Financias atvery Fee Amortization Expense & &  & & & & - & - & - & - & - & : & - & & - & & \\
\hline Closing Value & & [\$000] & & & & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (9) & (0) & (0) \\
\hline \multicolumn{17}{|l|}{\multirow[t]{2}{*}{}} \\
\hline & & & & & & & & & & & & & & & & \\
\hline Depreataton Exponse & & [\%] & & 2.50\% & & & & & & & & & & & & \\
\hline Tranche B as à percentage of Total Debt & & [\%] & & & & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% & 100.00\% \\
\hline Debt Estathishmont Fees & & [5000] & & & & - & - & . & & * & - & & & & & \\
\hline Financiai Adyrsory \({ }^{\text {C Costs }}\) & & [500e] & & & & . & - & : & - & " & - & : & : & & - & \\
\hline Depreciable Debt Establshment Fse Asset & & [15000] & & 7,669 & & & & & & & & - & & - & & \\
\hline Depreciable Furancial Ampisory Fes Asset & & [sa00] & & 7,165 & & & & & & & & & & & & \\
\hline Opening Value & & [ 50000 & & & & 0 & 0 & 0 & 0 & 0 & & & & & & \\
\hline Debt Estalishment Fees & & [ \(\$ 0000\) & & & & & & 0 & 0 & \(\bigcirc\) & 0 & O & 0 & 0 & 0 & 0 \\
\hline Debt Establishment Fcc Amortization Expense & & [ \(\$ 000\) ] & & & & - & - & - & - & - & - & . & . & - & - & \\
\hline Financial Adselsory Foe Amortization Experse & & [ 5000\(]\) & & & & & & & - & & & & & & & \\
\hline Closing Value & & [ 5000\(]\) & & & & 0 & 0 & 0 & 0 & 0 & 0 & \(\bigcirc\) & \(\bigcirc\) & 0 & 0 & 0 \\
\hline \multicolumn{17}{|l|}{} \\
\hline Usefillife & & [Years) & & 34 YrSL & & & & & & & & & & & & \\
\hline Deprocibton Expenss & & [\%] & & 0.74\% & & & & & & & & & & & & \\
\hline Financial Aetussync Costs & & [ 8000 ] & & & & - & - & - & - & - & - & - & - & . & - & \\
\hline Deprreciable Asset & & [ 50000 & & 3.092
30.752 & & & & & & & & & & & & \\
\hline Opening Value & & [8000] & & & & 841 & 818 & 796 & 773 & & & & & & & \\
\hline Debt Eftabismment Fees & & [ 5000 ] & & & & 81 & 818 & 796 & 273 & 750 & 727 & 705 & 882 & 659 & 637 & 614 \\
\hline Amertization Expense & & \([5000]\) & & & & (23) & (23) & (23) & (23) & (23) & (23) & (23) & (23) & (23) & (23) & \\
\hline Closing Value & & [ 8000 ] & & & & 818 & 796 & 773 & 750 & 727 & 705 & 682 & 659 & 637 & 614 & 591 \\
\hline \multicolumn{17}{|l|}{} \\
\hline Usefall Lie & & [Years] & & 10 YrSL & & & & & & & & & & & & \\
\hline Deprectaton Exponse & & [\%] & & 2.50\% & & & & & & & & & & & & \\
\hline Debt Commmont Fess & & [ 5000\(]\) & & & & - & - & - & * & - & - & - & - & - & - & \\
\hline Depreciable Asset & & [5000] & & 18,474 & & & & & & & & & & & & \\
\hline Opering Value & & [5000] & & & & (0) & (0) & (0) & (9) & (0) & (0) & (1) & (0) & (0) & (0) & (0) \\
\hline Eank Debt Commitmen Fee & & is000] & & & & : & - & : & - & - & - & . & & & & \\
\hline Closing Value & - & [ 1000 ] & 侕 & & 迷 & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) \\
\hline
\end{tabular}








夢 (385) (385) (335)
(385)
(355)
(385) \({ }^{(385)}{ }^{\text {(385) }}\)
(385)






\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline  & 2 & & & & & & & & & & & & & \\
\hline End of Period
Calender Year & Source Units & \[
\begin{gathered}
\text { Range } \\
\text { Names }
\end{gathered}
\] & \(31 \cdot \operatorname{Decol8}\)
2008 & \[
\begin{gathered}
30 \cdot \operatorname{sep}_{2036}-36 \\
\substack{26}
\end{gathered}
\] & \begin{tabular}{c}
\(31-\mathrm{Dec} \cdot 36\) \\
2036 \\
\hline
\end{tabular} & \[
\begin{aligned}
& 31-\mathrm{Mr} a \cdot 37 \\
& 2037
\end{aligned}
\] & \[
30 \cdot \mathrm{ln} 371
\] & \[
\begin{aligned}
& 30 \cdot \operatorname{Sen}-37 \\
& 2037
\end{aligned}
\] & \[
\begin{array}{r}
31-\operatorname{Dec}-37 \\
2037
\end{array}
\] & 31 Mr 38 & \(30-\ln \cdot 38\) & 30-Sep 38 & 31-Deco 38 & अपलar39 \\
\hline Usefillie & [Years] & & & & & & & & & & & & & \\
\hline Depreciniom Expense & [\%] & 30.84\% & & & & & & & & & & & & \\
\hline Debt Commmment fees & [5000] & & & & & - & . & - & - & - & . & - & . & \\
\hline Deprectate Assat & [5000] & 4,575 & & & & & & & & & & & & \\
\hline \(\frac{\text { Opening Value }}{\text { Equity LCoe }}\) & [15000] & & & 346 & 308 & 259 & 234 & 192 & 154 & 115 & 77 & 38 & 0 & \\
\hline  & \({ }_{\text {[15000] }}\) [1500] & & & & & & (33) & (38) & & & & & - & \\
\hline Closing V value & [18000] & & & 308 & 269 & \({ }_{23}\) & 192 & \({ }_{154}\) & \(\frac{138}{115}\) & \(\frac{133)}{7}\) & \({ }^{\text {[38) }}\) & (38) & - & \\
\hline Winermixiwhemirxia & & & & & & & & & & & & & & \\
\hline \begin{tabular}{l}
Construckion Assers \\
Operating Period Incticator \\
Usefut Life \\
Deprectation Expense
\end{tabular} & \[
\begin{gathered}
{[\text { [Flag] }} \\
\substack{\text { Frears] } \\
\text { [q\% }}
\end{gathered}
\] & \({ }_{1.25 \%}^{20} \mathrm{Y}_{1} \mathrm{SL}\) & & \({ }^{1}\) & 1 & 1 & \({ }^{1}\) & 1 & \({ }^{1}\) & \({ }^{1}\) & 1 & \(\dagger\) & 1 & 1 \\
\hline Peiod Post constuatine Completom & & & & \({ }^{90}\) & 91 & 92 & \({ }^{93}\) & \({ }^{94}\) & \({ }^{95}\) & \({ }^{96}\) & 97 & 98. & 99 & 100 \\
\hline Construction Expendturo & \[
\left[\begin{array}{l}
{[5000]} \\
{[5000]}
\end{array}\right.
\] & 1,197,000 & & - & - & - & - & - & - & - & - & - & . & \\
\hline \(\frac{\text { Opening Value }}{\text { Construction Ex }}\) & 150001 & & & - & - & & & & & & & & & \\
\hline Refuction in Basis for Fims Accoptanes / Mutastme Prymments & \({ }_{\text {[5000] }}\) & & & - & - & - & . & & - & . & . & - & & \\
\hline \(\frac{\text { Degrectation Exprense }}{\text { Closing Value }}\) & [ [5000] & & & & & & & & & & & & & \\
\hline & & & & & & & - & & & & & & & \\
\hline Maiteratco capex & & & & & & & & & & & & & & \\
\hline Useth Lilie
Depreciation Expense & \[
\begin{aligned}
& \text { [Years] } \\
& {[\%]}
\end{aligned}
\] & \[
\begin{gathered}
20 \mathrm{YrSL} \\
1,55 \%
\end{gathered}
\] & & & & & & & & & & & & \\
\hline Mainterance capex & \({ }_{15000]}\) & & & 3.280 & 3,305 & 2,842 & 1,795 & 1.808 & 1,822 & 2,547 & 4,124 & 4,155 & 4,186 & 4,262 \\
\hline \(\frac{\text { Opening value }}{\text { Maitenarce Cimex }}\) & [ 150000 & & & 142.065 & 142.597 & 143.115 & 143,135 & 142.081 & 141.020 & \({ }_{139,953}\) & 139.585 & 140.754 & 141.906 & \\
\hline Depreciaitos & \({ }_{\text {[s000] }}\) & & & \({ }^{3} \mathbf{3} 2880\) & \({ }^{3,305}\) & \({ }_{\text {2 }}^{2.8842}\) & (1,785 & (1,608 & 1.1822 & 2,547 & 4, 424 & 4.155 & 4,1856 & \({ }^{4,262}\) \\
\hline Cosing value & \({ }^{\text {[5000] }}\) & & & 142,597 & \(\frac{1278,15}{145}\) & \({ }_{1}^{148,2825}\) & \(\frac{(2,269)}{142,81}\) & \({ }^{(24869} 1\) & \({ }_{1}{ }^{(2,898993}\) & \(\frac{(2.915}{139.565}\) & \({ }_{\text {(2, }}^{140.754}\) & \(\frac{(3,003)}{141.906}\) & \({ }^{(36.053)} 1\) & \({ }_{\text {[ }}^{144,103)}\) \\
\hline  & \[
\left[\begin{array}{l}
{[\mathrm{Flag}]} \\
{[\$ 000]}
\end{array}\right.
\] & & & \[
\begin{array}{r}
30 \\
(2,748)
\end{array}
\] & \[
\begin{gathered}
80 \\
(2,786)
\end{gathered}
\] & \[
\begin{gathered}
80 \\
(2,822)
\end{gathered}
\] & \[
\begin{array}{r}
50 \\
(2,849\}
\end{array}
\] & \[
\begin{gathered}
80 \\
(2,869)
\end{gathered}
\] & \[
\begin{array}{r}
80 \\
(2,890)
\end{array}
\] & \[
\begin{gathered}
80 \\
(2,995)
\end{gathered}
\] & \[
\begin{array}{r}
80 \\
(2,954)
\end{array}
\] & \[
\begin{array}{r}
80 \\
(3,003)
\end{array}
\] & \[
\begin{array}{r}
30 \\
(3,053)
\end{array}
\] & (3,103) \\
\hline  & & & & & & & & & & & & & & \\
\hline  & \[
\begin{aligned}
& \text { [Years] } \\
& \text { [\%] }
\end{aligned}
\] & \[
\begin{gathered}
15 \mathrm{Y}_{\mathrm{r} \mathrm{SL}}^{1.67 \%} \\
1
\end{gathered}
\] & & & & & & & & & & & & \\
\hline Trarzaction Conts
Depreciable Asset & [5000] & 22,166 & & - & - & - & - & - & . & - & - & - & . & \\
\hline \(\frac{\text { Opening Vaue }}{\text { Transcatam }}\) & [ 500001 & & & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (0) & (9) & (0) \\
\hline Amorization Expense & (19000) & & & & & & & & & & & & & \\
\hline Closing Value & [5000] & & & (0) & (9) & (0) & (0) & \({ }^{(0)}\) & \({ }^{(0)}\) & (0) & (0) & (0) & (9) & (0) \\
\hline  & & & & & & & & & & & & & & \\
\hline Depretiation Expense & \[
\begin{aligned}
& \text { [Years] } \\
& \text { [\%] }
\end{aligned}
\] & \[
\begin{gathered}
20 \mathrm{Y}_{\mathrm{rsL}}^{1.25}
\end{gathered}
\] & & & & & & & & & & & & \\
\hline Debt Establishment Fees Depreciatis Asset & \[
\begin{aligned}
& {[500]} \\
& \hline 5000]
\end{aligned}
\] & 30,835 & & - & - & - & - & - & - & - & - & - & - & - \\
\hline \(\frac{\text { Opering Value }}{\text { Oebt Estatishment Fees }}\) & \(\frac{15000]}{}\) & & & \(\bigcirc\) & \(\bigcirc\) & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & \(\bigcirc\) \\
\hline Amotizaten Empenss & \({ }_{\text {[5000] }}\) & & & & : & & : & - & : & : & & : & & \\
\hline
\end{tabular}


















MAP Sizing IRR Check
Reserve IRR Check
DSRA Copy Check
Working Capital Reserve
Working Capital Re


Senior Debt／TIFIA Ratio Event Based Renewal Reserve Funded Check Tax Reserve
PABs Cash Account Balance
PABs Cash Account Balance
Tranche A PABs Check
Debt Oustanding Tail Debt Oustanding Tail
Debt Payoff Tail
Monoline
TIFIA Eligible Costs
Equity Drawdowns
TIFIA Facility Limit
Tranche A Senior Bank Deba Facility Limit

\section*{Copy Range} Senior Debt Copy
PABs Copy ABS BOP Copy
FIA Copy
TIFIA Copy
AP FABs BOP Copy






Integrity
\[
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\]

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\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline -\% & -\% & .\% & -\% & 0.61\% & 0.66\% & 0.72\% & 0.79\% & 0.76\% & 0.75\% & 0.83\% & 0.88\% & \$.09\% & 1.01\% & 1.10\% & 1.18\% \\
\hline - & - & - & - & - & - & - & - & - & - & - & & & - & & - \\
\hline - & - & - & - & * & - & - & - & - & - & - & - & - & - & & . \\
\hline -\% & -\% & -\% & .\% & -\% & .\% & \% & -\% & -\% & -\% & -\% & -\% & -\% & -\% & .\% & -\% \\
\hline - & - & 211,271 & - & - & - & 82,288 & - & - & - & 106,206 & - & - & - & 187,644 & - \\
\hline 591,114 & 591,114 & 591,610 & 387,861 & 392,720 & 397,579 & 402,438 & 325,010 & 328,832 & 332,654 & 336,477 & 234,093 & 236,577 & 239,062 & 241,546 & 56,386 \\
\hline ACS-Dragados & acquarie \(P\) & arnership & & & & & Integ & & & & & & Stric & Private & Confide \\
\hline
\end{tabular}









\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline -\% & -\% & -\% & \% \% & -\% & -\% & -\% & -\% & -\% & -\% & \% \% & -\% & -\% & -\% & -\% & -\% \\
\hline - & - & - & - & - & - & - & - & - & " & - & - & . & - & & - \\
\hline - & - & - & - & - & - & - & * & - & " & - & * & - & - & - & - \\
\hline 1,87\% & 2.00\% & 2.07\% & 2.13\% & 2.03\% & 1.92\% & 2.16\% & 2.21\% & 2.15\% & 2.27\% & 2.21\% & 2.27\% & 2.25\% & 2.47\% & 2.65\% & 2.72\% \\
\hline - & - " & - & - & - & - & - & - & - & - & - & - & - & - & - & - \\
\hline 52,878 & 52,878 & 52,878 & 52,878 & 52,878 & 52,878 & 52,878 & 52,878 & 52,878 & 52,878 & 52,878 & 52,878 & 52,878 & 52,878 & 52,878 & 52,878 \\
\hline
\end{tabular}




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\end{tabular}
\begin{tabular}{|c|c|c|}
\hline Eegining of Period & End ot Period & Payment Date \\
\hline 01-Jan-09 & 31-Mar-09 & 30-Jun-09 \\
\hline 01-Apr-09 & 30-Jun-09 & 30-Jun-09 \\
\hline 01-Jul-09 & 30-Sep-09 & 31-Dec-09 \\
\hline 01-Oct-09 & \(31-\mathrm{Dec}-09\) & 31-Dec-09 \\
\hline 01-Jan-10 & 31-Mar-10 & 30-Jun-10 \\
\hline 01-Apr-10 & 30-Jun-10 & 30-Jun-10 \\
\hline 01-Jul-10 & 30-Sep-10 & 31.Dec-10 \\
\hline 01-Oct-10 & 31-Dec-10 & 31-Dec-10 \\
\hline 01-Jan-11 & 31-Mar-11 & 30-Jun-11 \\
\hline 01-Apr-11 & 30-Jun-11 & 30-Jun-11 \\
\hline 01-Jul-11 & 30-Sep-11 & 31-Dec-11 \\
\hline 01-Oct-11 & 31-Dec-11 & 31-Dec-11 \\
\hline 01-Jan-12 & 31-Mar-12 & 30-Jun-12 \\
\hline 01-Apr-12 & 30-Jun-12 & 30-Jun-12 \\
\hline 01-Jul-12 & 30-Sep-12 & 31-Dec-12 \\
\hline 01-Oct-12 & 31-Dec-12 & 31-Dec-12 \\
\hline 01-Jan-13 & 31-Mar-13 & 30-Jun-13 \\
\hline 01-Apr-13 & 30-Jun-13 & 30-Jun-13 \\
\hline 01-Jul-13 & 30-Sep-13 & 31-Dec-13 \\
\hline 01-Oct-13 & 31-Dec-13 & 31-Dec-13 \\
\hline 01-Jan-14 & 31-Mar-14 & 30-Jun-14 \\
\hline 01-Apr-14 & 30-Jun-14 & 30-Jun-14 \\
\hline 01-Jul-14 & 30-Sep-14 & 31-Dec-14 \\
\hline 01-Oct-14 & 31-Dec-14 & 31-Dec-14 \\
\hline 01-Jan-15 & 31-Mar-15 & 30-Jun-15 \\
\hline 01-Apr-15 & 30-Jun-15 & 30-Jun-15 \\
\hline 01-Jul-15 & 30-Sep-15 & 31-Dec-15 \\
\hline \(01-\mathrm{Oct}-15\) & 31-Dec-15 & 31-Dec-15 \\
\hline 01-Jan-16 & 31-Mar-16 & 30-Jun-16 \\
\hline 01-Apr-16 & 30-Jun-16 & 30-Jun-16 \\
\hline 01-Jul-16 & 30-Sep-16 & 31-Dec-16 \\
\hline 01-Oct-16 & 31 -Dec-16 & 31-Dec-16 \\
\hline 01-Jan-17 & 31-Mar-17 & 30-Jun-17 \\
\hline 01-Apr-17 & 30-Jun-17 & 30-Jun-17 \\
\hline 01-Jul-17 & 30-Sep-17 & 31-Dec-17 \\
\hline 01-Oct-17 & 31 -Dec-17 & 31-Dec-17 \\
\hline 01-Jan-18 & 31-Mar-18 & 30-Jun-18 \\
\hline 01-Apr-18 & 30-Jun-18 & 30-Jun-18 \\
\hline 01-Jul-18 & 30-Sep-18 & 31-Dec-18 \\
\hline 01 -Oct-18 & 31-Dec-18 & 31-Dec-18 \\
\hline 01-Jan-19 & 31-Mar-19 & 30-Jun-19 \\
\hline 01-Apr-19 & 30-Jun-19 & 30-Jun-19 \\
\hline 01-Jul-19 & 30-Sep-19 & 31-Dec-19 \\
\hline 01-Oct-19 & 31-Dec-19 & 31-Dec-19 \\
\hline 01-Jan-20 & 31-Mar-20 & 30-Jun-20 \\
\hline 01-Apr-20 & 30-Jun-20 & 30-Jun-20 \\
\hline 01-Jul-20 & 30-Sep-20 & 31-Dec-20 \\
\hline 01-Oct-20 & 31-Dec-20 & 31-Dec-20 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|}
\hline 01-Jan-21 & 31-Mar-21 & 30-Jun-21 \\
\hline 01-Apr-21 & 30-Jun-21 & 30-Jun-21 \\
\hline 01-Jul-21 & 30-Sep-21 & 31-Dec-21 \\
\hline 01-Oct-21 & 31-Dec-21 & 31-Dec-21 \\
\hline 01-Jan-22 & 31-Mar-22 & 30-Jun-22 \\
\hline 01-Apr-22 & 30-Jun-22 & 30-Jun-22 \\
\hline 01-Jul-22 & 30-Sep-22 & 31-Dec-22 \\
\hline 01-Oct-22 & 31-Dec-22 & 31-Dec-22 \\
\hline 01-Jan-23 & 31-Mar-23 & 30-Jun-23 \\
\hline 01-Apr-23 & 30-Jun-23 & 30-Jun-23 \\
\hline 01-Jul-23 & 30-Sep-23 & 31-Dec-23 \\
\hline 01-Oct-23 & 31-Dec-23 & 31-Dec-23 \\
\hline 01-Jan-24 & 31-Mar-24 & 30.Jun-24 \\
\hline 01-Apr-24 & 30-Jun-24 & 30-Jun-24 \\
\hline 01-Jul-24 & 30-Sep-24 & 31-Dec-24 \\
\hline 01-Oct-24 & 31-Dec-24 & 31-Dec-24 \\
\hline 01-Jan-25 & 31-Mar-25 & 30-Jun-25 \\
\hline 01-Apr-25 & 30-Jun-25 & 30-Jun-25 \\
\hline 01-Jul-25 & 30-Sep-25 & 31-Dec-25 \\
\hline 01-Oct-25 & 31-Dec-25 & \(31-\mathrm{Dec}-25\) \\
\hline 01-Jan-26 & 31-Mar-26 & 30-Jun-26 \\
\hline 01-Apr-26 & 30-Jun-26 & 30-Jun-26 \\
\hline 01-Jul-26 & 30-Sep-26 & 31-Dec-26 \\
\hline 01-Oct-26 & 31-Dec-26 & 31-Dec-26 \\
\hline 01-Jan-27 & 31-Mar-27 & 30-Jun-27 \\
\hline 01-Apr-27 & 30-Jun-27 & 30-Jun-27 \\
\hline 01-Jul-27 & 30-Sep-27 & 31-Dec-27 \\
\hline 01-Oct-27 & 31-Dec-27 & 31-Dec-27 \\
\hline 01-Jan-28 & 31-Mar-28 & 30-Jun-28 \\
\hline 01-Apr-28 & 30-Jun-28 & 30-Jun-28 \\
\hline 01-Jul-28 & 30-Sep-28 & 31-Dec-28 \\
\hline 01-Oct-28 & 31-Dec-28 & 31-Dec-28 \\
\hline 01-Jan-29 & 31-Mar-29 & 30-Jun-29 \\
\hline 01-Apr-29 & 30-Jun-29 & 30-Jun-29 \\
\hline 01-Jul-29 & 30-Sep-29 & 31-Dec-29 \\
\hline 01-Oct-29 & 31-Dec-29 & 31-Dec-29 \\
\hline 01-Jan-30 & 31-Mar-30 & 30-Jun-30 \\
\hline 01-Apr-30 & 30-Jun-30 & 30-Jun-30 \\
\hline 01-Jul-30 & 30-Sep-30 & 31-Dec-30 \\
\hline 01-Oct-30 & 31-Dec-30 & 31-Dec-30 \\
\hline 01-jan-31 & 31-miar-31 & 30-Jun-31 \\
\hline 01-Apr-31 & 30-Jun-31 & 30-Jun-31 \\
\hline 01-Jul-31 & 30-Sep-31 & 31-Dec-31 \\
\hline 01-Oct-31 & 31-Dec-31 & 31-Dec-31 \\
\hline 01-Jan-32 & 31-Mar-32 & 30-Jun-32 \\
\hline 01-Apr-32 & 30-Jun-32 & 30-Jun-32 \\
\hline 01-Jul-32 & 30-Sep-32 & 31-Dec-32 \\
\hline 01-Oct-32 & 31-Dec-32 & 31-Dec-32 \\
\hline 01-Jan-33 & 31-Mar-33 & 30-Jun-33 \\
\hline 01-Apr-33 & 30-Jun-33 & 30-Jun-33 \\
\hline 01-Jul-33 & 30-Sep-33 & 31-Dec-33 \\
\hline 01-Oct-33 & 31-Dec-33 & 31-Dec-33 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|}
\hline 01-Jan-34 & 31-Mar-34 & 30-Jun-34 \\
\hline 01-Apr-34 & 30-Jun-34 & 30-Jun-34 \\
\hline 01-Jul-34 & 30-Sep-34 & 31-Dec-34 \\
\hline 01-Oct-34 & 31-Dec-34 & 31-Dec-34 \\
\hline 01-Jan-35 & 31-Mar-35 & 30-Jun-35 \\
\hline 01-Apr-35 & 30-Jun-35 & 30-Jun-35 \\
\hline 01-Jul-35 & 30-Sep-35 & 31-Dec-35 \\
\hline 01-Oct-35 & 31-Dec-35 & 31-Dec-35 \\
\hline 01-Jan-36 & 31-Mar-36 & 30-Jun-36 \\
\hline 01-Apr-36 & 30-Jun-36 & 30-Jun-36 \\
\hline 01-Jut-36 & 30-Sep-36 & 31-Dec-36 \\
\hline 01-Oct-36 & 31-Dec-36 & 31-Dec-36 \\
\hline 01-Jan-37 & 31-Mar-37 & 30-Jun-37 \\
\hline 01-Apr-37 & 30-Jun-37 & 30-Jun-37 \\
\hline 01-Jul-37 & 30-Sep-37 & 31-Dec-37 \\
\hline 01-Oct-37 & 31-Dec-37 & 31-Dec-37 \\
\hline 01-Jan-38 & 31-Mar-38 & 30-Jun-38 \\
\hline 01-Apr-38 & 30-Jun-38 & 30-Jun-38 \\
\hline 01-Jul-38 & 30-Sep-38 & 31-Dec-38 \\
\hline 01-Oct-38 & 31-Dec-38 & 31-Dec-38 \\
\hline 01-Jan-39 & 31-Mar-39 & 30-Jun-39 \\
\hline 01-Apr-39 & 30-Jun-39 & 30.Jun-39 \\
\hline 01-Jul-39 & 30-Sep-39 & 31-Dec-39 \\
\hline 01-Oct-39 & 31-Dec-39 & 31-Dec-39 \\
\hline 01-Jan-40 & 31-Mar-40 & 30-Jun-40 \\
\hline 01-Apr-40 & 30-Jun-40 & 30-Jun-40 \\
\hline 01-Jul-40 & 30-Sep-40 & 31-Dec-40 \\
\hline 01-Oct-40 & 31-Dec-40 & 31-Dec-40 \\
\hline 01-Jan-41 & 31-Mar-41 & 30-Jun-41 \\
\hline 01-Apr-41 & 30-Jun-41 & 30-Jun-41 \\
\hline 01-Jul-41 & 30-Sep-41 & 31-Dec-41 \\
\hline 01-Oct-41 & 31-Dec-41 & 31-Dec-41 \\
\hline 01-Jan-42 & 31-Mar-42 & 30-Jun-42 \\
\hline 01-Apr-42 & 30-Jun-42 & 30-Jun-42 \\
\hline 01-Jul-42 & 30-Sep-42 & 31-Dec-42 \\
\hline 01-Oct-42 & 31-Dec-42 & 31-Dec-42 \\
\hline 01-Jan-43 & 31-Mar-43 & 30-Jun-43 \\
\hline 01-Apr-43 & 30-Jun-43 & 30-Jun-43 \\
\hline 01-Jul-43 & 30-Sep-43 & 31-Dec-43 \\
\hline 01-Oct-43 & 31-Dec-43 & 31 -Dec-43 \\
\hline 01-Jan-44 & 31-Mar-44 & 30-Jun-44 \\
\hline 01-Apr-44 & 30-Jun-44 & 30-Jun-44 \\
\hline 01-Jul-44 & 30-Sep-44 & 31-Dec-44 \\
\hline 01-Oct-44 & 31-Dec-44 & 31-Dec-44 \\
\hline 01-Jan-45 & 31-Mar-45 & 30-Jun-45 \\
\hline 01-Apr-45 & 30-Jun-45 & 30-Jun-45 \\
\hline 01-Jul-45 & 30-Sep-45 & 31-Dec-45 \\
\hline 01-Oct-45 & 31-Dec-45 & 31-Dec-45 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline Begiming of Paymuent Period & Payment bate & Feglming Balanec & Disbursements & Loan Repayment \\
\hline 25-Feb-09 & 30-Jun-09 & \$0.00 & \$100,626,185.12 & \$0.00 \\
\hline 01-Jul-09 & 31-Dec-09 & \$101,313,718.94 & \$64,720,212.32 & \$0.00 \\
\hline 01-Jan-10 & 30-Jun-10 & \$168,363,553.62 & \$67,885,004.93 & \$0.00 \\
\hline 01-Jul-10 & 31-Dec-10 & \$239,830,484.73 & \$47,337,841.75 & \$0.00 \\
\hline 01-Jan-11 & 30-Jun-11 & \$291,958,803.93 & \$58,587,534.55 & \$0.00 \\
\hline 01-Jul-11 & 31-Dec-11 & \$356,282,530.63 & \$57,512,129.70 & \$0.00 \\
\hline 01-Jan-12 & 30-Jun-12 & \$420,829,459.26 & \$61,615,611.44 & \$0.00 \\
\hline 01-Jul-12 & 31-Dec-12 & \$490,541,207.87 & \$50,308,237.88 & \$0.00 \\
\hline 01-Jan-13 & 30-Jun-13 & \$550,318,041.20 & \$45,007,218.51 & \$0.00 \\
\hline 01-Jul-13 & 31-Dec-13 & \$605,696,648.87 & \$23,961,556.57 & \$0.00 \\
\hline 01-Jan-14 & 30-Jun-14 & \$641,069,174.46 & \$25,879,933.05 & \$0.00 \\
\hline 01-Jul-14 & 31-Dec-14 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-15 & 30-Jun-15 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-15 & 31-Dec-15 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-16 & 30-Jun-16 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-16 & 31-Dec-16 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-17 & 30-Jun-17 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-17 & 31-Dec-17 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-18 & 30-Jun-18 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-18 & 31-Dec-18 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-19 & 30-Jun-19 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-19 & 31-Dec-19 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-20 & 30-Jun-20 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-20 & 31-Dec-20 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-21 & 30-Jun-21 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-21 & 31-Dec-21 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-22 & 30-Jun-22 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-22 & 31-Dec-22 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-23 & 30-Jun-23 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-23 & 31-Dec-23 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-24 & 30-Jun-24 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-24 & 31-Dec-24 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-25 & 30-Jun-25 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-25 & 31-Dec-25 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-26 & 30-Jun-26 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-26 & 31-Dec-26 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jañ-27 & 30-Jun-27 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-27 & 31-Dec-27 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-28 & 30-Jun-28 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jui-28 & 31-Dec-28 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-29 & 30-Jun-29 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01.Jul-29 & 31-Dec-29 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-30 & 30-Jun-30 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-30 & 31-Dec-30 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-31 & 30-Jun-31 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jul-31 & 31-Dec-31 & \$678,322,914.83 & \$0.00 & \$0.00 \\
\hline 01-Jan-32 & 30-Jun-32 & \$678,264,067.50 & \$0.00 & \$0.00 \\
\hline 01-Jul-32 & 31-Dec-32 & \$660,787,685.72 & \$0.00 & \$0.00 \\
\hline
\end{tabular}

01-Jan-33
01-Jul-33
01-Jan-34
01-Jul-34
01-Jan-35
01-Jul-35
01-Jan-36
01-Jul-36
01-Jan-37
01-Jul-37
01-Jan-38
01-Jul-38
01-Jan-39
01-Jul-39
01-Jan-40
01-Jul-40
01-Jan-41
01-Jul-41
01-Jan-42
01-Jul-42
01-Jan-43
01-Jul-43
01-Jan-44
01-Jul-44
01-Jan-45
01-Jul-45
\begin{tabular}{lcll} 
30-Jun-33 & \(\$ 642,221,945.91\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-33 & \(\$ 622,021,036.28\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-34 & \(\$ 602,447,476.37\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-34 & \(\$ 576,245,869.40\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-35 & \(\$ 547,740,605.88\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-35 & \(\$ 520,975,270.07\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-36 & \(\$ 491,309,799.11\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-36 & \(\$ 461,304,160.49\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-37 & \(\$ 430,922,704.74\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-37 & \(\$ 398,925,250.87\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-38 & \(\$ 362,489,132.10\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-38 & \(\$ 326,217,819.55\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-39 & \(\$ 286,632,008.92\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-39 & \(\$ 243,775,296.53\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-40 & \(\$ 197,223,853.82\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-40 & \(\$ 159,835,934.49\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-41 & \(\$ 131,938,251.07\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-41 & \(\$ 102,669,959.44\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-42 & \(\$ 70,577,595.94\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-42 & \(\$ 36,977,722.71\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-43 & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-43 & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-44 & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-44 & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
30-Jun-45 & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
31-Dec-45 & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\)
\end{tabular}

Input in TIFIA Loan Agreement
\begin{tabular}{|c|c|c|c|c|}
\hline & & Repayment of & Repayment of Prmopar & \\
\hline Inerest Patd & Interest Acerued & Accrued literest & and Acorucd linterst & Ending Ealance \\
\hline \$0.00 & \$687,533.82 & \$0.00 & \$0.00 & \$101,313,718.94 \\
\hline \$0.00 & \$2,329,622.36 & \$0.00 & \$0.00 & \$168,363,553.62 \\
\hline \$0.00 & \$3,581,926.18 & \$0.00 & \$0.00 & \$239,830,484.73 \\
\hline \$0.00 & \$4,790,477.45 & \$0.00 & \$0.00 & \$291,958,803.93 \\
\hline \$0.00 & \$5,736,192.15 & \$0.00 & \$0.00 & \$356,282,530.63 \\
\hline \$0.00 & \$7,034,798.93 & \$0.00 & \$0.00 & \$420,829,459.26 \\
\hline \$0.00 & \$8,096,137.18 & \$0.00 & \$0.00 & \$490,541,207.87 \\
\hline \$0.00 & \$9,468,595.44 & \$0.00 & \$0.00 & \$550,318,041.20 \\
\hline \$0.00 & \$10,371,389.16 & \$0.00 & \$0.00 & \$605,696,648.87 \\
\hline \$0.00 & \$11,410,969.02 & \$0.00 & \$0.00 & \$641,069, 174.46 \\
\hline \$391,621.12 & \$11,373,807.33 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,278,015.43 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,412,938.67 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,278,015.43 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,412,938.67 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,278,015.43 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,412,938.67 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,278,015.43 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,412,938.67 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,244,007.38 & \$0.00 & \$0.00 & \$0.00 & \$678,322,914.83 \\
\hline \$12,446,946.72 & \$0.00 & \$0.00 & (\$58,847.33) & \$678,264,067.50 \\
\hline \$12,276,950.26 & \$0.00 & \$0.00 & ( \(\$ 17,476,381.78)\) & \$660,787,685.72 \\
\hline \$12,092,053.56 & \$0.00 & \$0.00 & ( \(\$ 18,565,739.82)\) & \$642,221,945.91 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline \$11,592,370.05 & \$0.00 & \$0.00 & (120,200,909.63) & \$622,021,036.28 \\
\hline \$11,413,830.39 & \$0.00 & \$0.00 & (\$19,573,559.91) & \$602,447,476.37 \\
\hline \$10,874,424.53 & \$0.00 & \$0.00 & \((\$ 26,201,606.96)\) & \$576,245,869.40 \\
\hline \$10,573,874.89 & \$0.00 & \$0.00 & \((\$ 28,505,263.53)\) & \$547,740,605.88 \\
\hline \$9,886,943.03 & \$0.00 & \$0.00 & (\$26,765,335.81) & \$520,975,270.07 \\
\hline \$9,559,682.11 & \$0.00 & \$0.00 & \((\$ 29,665,470.95)\) & \$491,309,799.11 \\
\hline \$8,892,975.84 & \$0.00 & \$0.00 & \((\$ 30,005,638.63)\) & \$461,304,160.49 \\
\hline \$8,441,614.06 & \$0.00 & \$0.00 & ( \(\$ 30,381,455.75)\) & \$430,922,704.74 \\
\hline \$7,778,331.91 & \$0.00 & \$0.00 & \((\$ 31,997,453.86)\) & \$398,925,250.87 \\
\hline \$7,320,114.41 & \$0.00 & \$0.00 & \((\$ 36,436,118.77)\) & \$362,489,132.10 \\
\hline \$6,543,077.80 & \$0.00 & \$0.00 & (\$36,271,312.55) & \$326,217,819.55 \\
\hline \$5,985,962.93 & \$0.00 & \$0.00 & (\$39,585,810.63) & \$286,632,008.92 \\
\hline \$5,173,825.55 & \$0.00 & \$0.00 & (342,856,712.39) & \$243,775,296.53 \\
\hline \$4,473,176.51 & \$0.00 & \$0.00 & (\$46,551,442.71) & \$197,223,853.82 \\
\hline \$3,569,859.53 & \$0.00 & \$0.00 & \((\$ 37,387,919.33)\) & \$159,835,934.49 \\
\hline \$2,924,910.26 & \$0.00 & \$0.00 & (\$27,897,683.42) & \$131,938,251.07 \\
\hline \$2,381,539.65 & \$0.00 & \$0.00 & ( \(929,268,291.63\) ) & \$102,669,959.44 \\
\hline \$1,883,951.56 & \$0.00 & \$0.00 & (\$32,092,363.50) & \$70,577,595.94 \\
\hline \$1,273,954.61 & \$0.00 & \$0.00 & (\$33,599,873.23) & \$36,977,722.71 \\
\hline \$678,526.02 & \$0.00 & \$0.00 & (\$36,977,722.71) & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline
\end{tabular}

\(\$ 603,441,465.81\)
\begin{tabular}{|c|c|c|c|}
\hline Date & Scheomed interest Actuca & Schedmed luteres: Palid & Scherdiled Reparment \\
\hline 31-Dec-08 & \$0.00 & \$0.00 & \$0.00 \\
\hline 30-Jun-09 & \$687,533.82 & \$0.00 & \$0.00 \\
\hline 31-Dec-09 & \$2,329,622.36 & \$0.00 & \$0.00 \\
\hline 30-Jun-10 & \$3,581,926.18 & \$0.00 & \$0.00 \\
\hline 31-Dec-10 & \$4,790,477.45 & \$0.00 & \$0.00 \\
\hline 30-Jun-11 & \$5,736,192.15 & \$0.00 & \$0.00 \\
\hline 31-Dec-11 & \$7,034,798.93 & \$0.00 & \$0.00 \\
\hline 30-Jun-12 & \$8,096,137.18 & \$0.00 & \$0.00 \\
\hline 31-Dec-12 & \$9,468,595.44 & \$0.00 & \$0.00 \\
\hline 30-Jun-13 & \$10,371,389.16 & \$0.00 & \$0.00 \\
\hline 31-Dec-13 & \$11,410,969.02 & \$0.00 & \$0.00 \\
\hline 30-Jun-14 & \$11,373,807.33 & \$391,621.12 & \$0.00 \\
\hline 31-Dec-14 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-15 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-15 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-16 & \$0.00 & \$12,278,015.43 & \$0.00 \\
\hline 31-Dec-16 & \$0.00 & \$12,412,938.67 & \$0.00 \\
\hline 30-Jun-17 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-17 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-18 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-18 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-19 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-19 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-20 & \$0.00 & \$12,278,015.43 & \$0.00 \\
\hline 31-Dec-20 & \$0.00 & \$12,412,938.67 & \$0.00 \\
\hline 30-Jun-21 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-21 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-22 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-22 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-23 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-23 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-24 & \$0.00 & \$12,278,015.43 & \$0.00 \\
\hline 31-Dec-24 & \$0.00 & \$12,412,938.67 & \$0.00 \\
\hline 30-Jun-25 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-25 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-26 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-26 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-27 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-27 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-28 & \$0.00 & \$12,278,015.43 & \$0.00 \\
\hline 31-Dec-28 & \$0.00 & \$12,412,938.67 & \$0.00 \\
\hline 30-Jun-29 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-29 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-30 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-30 & \$0.00 & \$12,446,946.72 & \$0.00 \\
\hline 30-Jun-31 & \$0.00 & \$12,244,007.38 & \$0.00 \\
\hline 31-Dec-31 & \$0.00 & \$12,446,946.72 & \$58,847.33 \\
\hline 30-Jun-32 & \$0.00 & \$12,276,950.26 & \$17,476,381.78 \\
\hline
\end{tabular}
\begin{tabular}{ll} 
31-Dec-32 & \\
30-Jun-33 & \(\$ 0.00\) \\
31-Dec-33 & \(\$ 0.00\) \\
30-Jun-34 & \(\$ 0.00\) \\
31-Dec-34 & \(\$ 0.00\) \\
30-Jun-35 & \(\$ 0.00\) \\
31-Dec-35 & \(\$ 0.00\) \\
30-Jun-36 & \(\$ 0.00\) \\
31-Dec-36 & \(\$ 0.00\) \\
30-Jun-37 & \(\$ 0.00\) \\
31-Dec-37 & \(\$ 0.00\) \\
30-Jun-38 & \(\$ 0.00\) \\
31-Dec-38 & \(\$ 0.00\) \\
30-Jun-39 & \(\$ 0.00\) \\
31-Dec-39 & \(\$ 0.00\) \\
30-Jun-40 & \(\$ 0.00\) \\
31-Dec-40 & \(\$ 0.00\) \\
30-Jun-41 & \(\$ 0.00\) \\
31-Dec-41 & \(\$ 0.00\) \\
30-Jun-42 & \(\$ 0.00\) \\
31-Dec-42 & \(\$ 0.00\) \\
30-Jun-43 & \(\$ 0.00\) \\
31-Dec-43 & \(\$ 0.00\) \\
30-Jun-44 & \(\$ 0.00\) \\
31-Dec-44 & \(\$ 0.00\) \\
& \(\$ 0.00\)
\end{tabular}
\begin{tabular}{cc}
\(\$ 12,092,053.56\) & \(\$ 18,565,739.82\) \\
\(\$ 11,592,370.05\) & \(\$ 20,200,909.63\) \\
\(\$ 11,413,830.39\) & \(\$ 19,573,559.91\) \\
\(\$ 10,874,424.53\) & \(\$ 26,201,606.96\) \\
\(\$ 10,573,874.89\) & \(\$ 28,505,263.53\) \\
\(\$ 9,886,943.03\) & \(\$ 26,765,335.81\) \\
\(\$ 9,559,682.11\) & \(\$ 29,665,470.95\) \\
\(\$ 8,892,975.84\) & \(\$ 30,005,638.63\) \\
\(\$ 8,441,614.06\) & \(\$ 30,381,455.75\) \\
\(\$ 7,778,331.91\) & \(\$ 31,997,453.86\) \\
\(\$ 7,320,114.41\) & \(\$ 36,436,118.77\) \\
\(\$ 6,543,077.80\) & \(\$ 36,271,312.55\) \\
\(\$ 5,985,962.93\) & \(\$ 39,585,810.63\) \\
\(\$ 5,173,825.55\) & \(\$ 42,856,712.39\) \\
\(\$ 4,473,176.51\) & \(\$ 46,551,442.71\) \\
\(\$ 3,569,859.53\) & \(\$ 37,387,919.33\) \\
\(\$ 2,924,910.26\) & \(\$ 27,897,683.42\) \\
\(\$ 2,381,539.65\) & \(\$ 29,268,291.63\) \\
\(\$ 1,883,951.56\) & \(\$ 32,092,363.50\) \\
\(\$ 1,273,954.61\) & \(\$ 33,599,873.23\) \\
\(\$ 678,526.02\) & \(\$ 36,977,722.71\) \\
\(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\)
\end{tabular}
\begin{tabular}{|c|c|c|}
\hline Sources of Punds & 2009 & 2010 \\
\hline Equity Contribution & \$0.00 & \$0.00 \\
\hline Final Acceptance Payment Debt Drawdown & \$168,363,553.62 & \$172,680,974.03 \\
\hline Senior Debt Drawdown & \$0.00 & \$0.00 \\
\hline TIFIA Drawdown & \$168,363,553.62 & \$123,595,250.31 \\
\hline Revenues & \$0.00 & \$0.00 \\
\hline Total Sources & \$336,727,107.24 & \$296,276,224.34 \\
\hline \multicolumn{3}{|l|}{Uses of Funds} \\
\hline Eligible Project Costs & & \\
\hline Construction Expenditure & \$255,199,044.33 & \$245,390,683.64 \\
\hline Operating Costs & \$13,234,868.42 & \$17,221,543.90 \\
\hline Insurance Costs & \$21,755,228.28 & \$3,463,445.90 \\
\hline Funding of Renewal Reserve & \$0.00 & \$0.00 \\
\hline Funding of Debt Service Reserve & \$0.00 & \$0.00 \\
\hline Funding of Contingency Reserve & \$0.00 & \$0.00 \\
\hline TIFIA Interest Paid & \$3,017,156.18 & \$8,372,403.63 \\
\hline Final Acceptance Debt Net interest & \$5,527,740.27 & \$16,105,140.13 \\
\hline Senior Bank Debt Interest Paid & \$0.00 & \$0.00 \\
\hline Senior Debt Establishment Fees & \$24,100,000.00 & \$0.00 \\
\hline Senior Bank Debt Commitment Fees & \$6,822,255.95 & \$6,480,312.54 \\
\hline Due Diligence & \$14,013,700.00 & \$0.00 \\
\hline Financial Advisory Fees & \$6,652,453.12 & \$0.00 \\
\hline Change in Workng Capital & \((\$ 15,960,767.09)\) & \((\$ 1,795,818.74)\) \\
\hline \multicolumn{3}{|l|}{Not Eligible Project Costs} \\
\hline Equity LC Fee & \$865,427.78 & \$1,038,513.34 \\
\hline Development Fees & \$1,500,000.00 & \$0.00 \\
\hline Total Uses & \$336,727,107.24 & \$296,276,224.34 \\
\hline Sources - Uses & \$0.00 & \$0.00 \\
\hline
\end{tabular}

Sources of Funds
Senior Debt
TIFIA
Total Debt
Equity
Revenues

Total Sources of Funds
\begin{tabular}{rrrr}
2011 & 2012 & 2013 & 2014 \\
\(\$ 0.00\) & \(\$ 24,907,315.74\) & \(\$ 0.00\) & \(\$ 140,551,967.58\) \\
\(\$ 184,492,027.24\) & \(\$ 42,243,383.51\) \\
\(\$ 52,263,986.24\) & \(\$ 203,366,013.76\) & \(\$ 00\) & \(\$ 0.00\) \\
\(\$ 128,870,655.33\) & \(\$ 129,488,581.94\) & \(\$ 00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 90,751,133.26\) & \(\$ 37,253,740.38\) \\
\hline\(\$ 365,626,668.81\) & \(\$ 357,761,911.43\) & \(\$ 0.00\) & \(\$ 10,374,417.30\) \\
\hline
\end{tabular}
\begin{tabular}{rrrr}
\(\$ 302,329,145.25\) & \(\$ 263,852,496.34\) & \(\$ 125,043,703.88\) & \(\$ 5,184,474.40\) \\
\(\$ 16,998,653.17\) & \(\$ 18,178,630.30\) & \(\$ 17,773,371.11\) & \(\$ 8,376,958.48\) \\
\(\$ 1,271,573.01\) & \(\$ 1,478,768.54\) & \(\$ 2,719,705.92\) & \(\$ 1,499,043.79\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 1,442,435.72\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 24,459,702.09\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 9,000,000.00\) \\
\(\$ 12,770,991.08\) & \(\$ 17,564,732.62\) & \(\$ 1,373,807.33\) \\
\(\$ 29,749,867.53\) & \(\$ 35,143,286.35\) & \(\$ 21,782,358.18\) & \(\$ 11\), \\
\(\$ 282,796.28\) & \(\$ 11,728,216.80\) & \(\$ 35,047,266.44\) & \(\$ 17,226,832.80\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 18,499,002.24\) & \(\$ 9,075,308.80\) \\
\(\$ 3,980,242.67\) & \(\$ 1,131,192.87\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\((\$ 2,795,113.51)\) & \(\$ 7,650,588.57\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & \(\$ 9,913,238.54\) & \(\$ 2,159,283.46\) \\
\(\$ 1,038,513.34\) & \(\$ 1,033,999.06\) & & \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 524,454.54\) & \(\$ 73,694.33\) \\
& & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 365,626,668.81\) & \(\$ 357,761,911.43\) & & \(\$ 2\) \\
\(\$ 0.00\) & \(\$ 0.00\) & & \(\$ 0.00\) \\
\hline
\end{tabular}
\(\begin{array}{r}\$ 781,166,554.89 \\ \$ 678,322,914.83 \\ \hline \$ 1,459,489,469.72\end{array}\)
\(\$ 207,702,666.82\)
\(\$ 10,374,417.30\)

Uses of Funds
Construction Costs
O\&M
Reserves
Renewal Reserve
Debt Service Reserve
Contingency Reserve
Financing Costs
Senior Debt Interest
TIFIA Interest
\(\$ 123,143,202.04\)
\(\$ 1,196,999,547.83\)
\(\$ 1,442,435.72\)
\$24,459,702.09 \(\$ 9,000,000.00\)
\(\$ 178,385,457.64\)
\$74,881,449.02
\begin{tabular}{llr} 
& Senior Debt Commitment Fees & \(\$ 18,414,004.02\) \\
& Equity LC Fee & \(\$ 4,574,602.37\) \\
& Establishment Fees & \(\$ 24,100,000.00\) \\
& Transaction Costs & \\
& Development Fees & \(\$ 1,500,000.00\) \\
& Due Diligence Costs & \(\$ 14,013,700.00\) \\
& Financial Advisory Fees & \(\$ 6,652,453.12\) \\
\hline & Total Uses of Funds & \(\$ 1,677,566,553.85\)
\end{tabular}
\begin{tabular}{lrr} 
Operating Revenue & 2014 & 2015 \\
Cash Available for Debt & \(\$ 39,572,114.23\) & \(\$ 77,741,451.00\) \\
& \(\$ 36,350,165.20\) & \(\$ 61,285,517.66\) \\
Senior Debt Service & & \\
Tranche B Bank Debt interest & \((\$ 9,966,907.19)\) & \((\$ 19,024,850.96)\) \\
Tranche B Bank Debt Principal Repayment & \(\$ 0.00\) & \((\$ 7,112,362,40)\) \\
\hline Senior Debt Service & \((\$ 9,966,907.19)\) & \((\$ 26,137,213.36)\) \\
Subordinated Debt Service & & \\
TIFIA Outstanding Flag & \((\$ 12,838,567.84)\) & \((\$ 24,690,954.10)\) \\
TTM TIFIA Debt Period & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline Mandatory Subordinate Debt Service & \((\$ 12,838,567.84)\) & \((\$ 24,690,954.10)\) \\
DSCR & & \(1.59 x\)
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|}
\hline 2016 & 2017 & 2018 & 2019 & 2020 & 2021 \\
\hline \$79,896,992.33 & \$82,131,131.25 & \$84,435,367.29 & \$86,805,057.35 & \$89,242,080.59 & \$91,748,370.57 \\
\hline \$62,614,834.00 & \$66,541,723.51 & \$66,167,376.74 & \$62,444,705.34 & \$56,646,378.55 & \$53,177,007.10 \\
\hline (\$19,146,362.19) & \((\$ 18,396,284.42)\) & \((\$ 18,708,925.25)\) & \((\$ 16,283,095.29)\) & ( \(915,925,291.32)\) & \((\$ 15,757,346.72)\) \\
\hline \((\$ 8,241,281.15)\) & (\$11,204,374.58) & \((\$ 8,939,827.87)\) & (\$6,683,411.67) & \((\$ 2,212,931.76)\) & (\$790,838.85) \\
\hline (\$27,387,643.35) & \((\$ 29,600,659.00)\) & \((\$ 27,648,753.12)\) & ( \(922,966,506.96\) ) & (\$18,138,223.07) & \((\$ 16,548,185.56)\) \\
\hline (\$24,690,954.10) & (\$24,690,954.10) & (\$24,690,954.10) & (\$24,690,954.10) & (\$24,600,954.10) & (\$24,690,954.10) \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline (\$24,690,954.10) & (\$24,690,954.10) & (\$24,690,954.10) & (\$24,690,954.10) & (\$24,690,954.10) & \((\$ 24,690,954.10)\) \\
\hline \(1.20 x\) & 1.23x & \(1.26 x\) & 1.31 x & \(1.32 x\) & 1.29x \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|c|}
\hline 2022 & 2023 & 2024 & 2025 & 2026 & 2027 \\
\hline \$94,325,916.88 & \$96,976,766.78 & \$99,703,026.83 & \$102,506,864.70 & \$105,390,510.88 & \$108,356,260.58 \\
\hline \$55,520,826.30 & \$60,654,635.98 & \$69,416,766.59 & \$72,618,374.29 & \$78,028,164.68 & \$81,840,227.15 \\
\hline \((515,649,250.28)\) & \((\$ 15,287,710.78)\) & ( \(\$ 14,552,433.59)\) & \((\$ 13,254,302.93)\) & (\$11,619,927.44) & \((99,560,351.53)\) \\
\hline \((\$ 3,789,126.57)\) & (\$9,206,053.64) & (\$16,285,009.91) & (\$20,761,796.92) & \((\$ 27,435,198.79)\) & (\$31,326,904.11) \\
\hline (\$19,438,376.85) & (\$24,493,764.42) & (\$30,837,443.50) & (\$34,016,099.85) & (\$39,055,126.22) & (490,287,255.64) \\
\hline (\$24,690,954.10) & (\$24,690,954.10) & ( \(824,690,954,10\) ) & (924,690,954.10) & (324,690,954.10) & (\$24,690,954.10) \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline (\$24,690,954.10) & \((\$ 24,600,954.10)\) & (\$24,690,954.10) & (\$24,690,954.10) & (\$24,690,954,10) & (\$24,690,954.10) \\
\hline \(1.26 x\) & \(1.23 x\) & \(1.25 x\) & \(1.24 x\) & 1.22x & 1.25x \\
\hline
\end{tabular}
\begin{tabular}{rrrrrrr}
2028 & 2029 & 2030 & 2031 & 2032 \\
\(\$ 111,406,475.56\) & \(\$ 114,543,586.11\) & \(\$ 117,770,093.05\) & \(\$ 121,088,569.79\) & \(\$ 124,501,664.43\) \\
\(\$ 82,104,024.79\) & \(\$ 76,810,985.10\) & \(\$ 71,270,751.89\) & \(\$ 63,559,702.73\) & \(\$ 72,883,546.94\) \\
& & & & \\
\((\$ 7,297,359.88)\) & \((\$ 5,050,496.56)\) & \((\$ 3,083,437.15)\) & \((\$ 1,294,605.35)\) & \((\$ 0.00)\) \\
\((\$ 31,454,216.57)\) & \((\$ 27,946,146.66)\) & \((\$ 25,146,996.99)\) & \((\$ 23,828,124.86)\) & \(\$ 0.00\) \\
\hline\((\$ 38,751,576.46)\) & \((\$ 32,996,643.22)\) & \((\$ 28,230,434.14)\) & \((\$ 25,122,730.21)\) & \((\$ 0.00)\) \\
& & & & \\
\((\$ 24,690,954.10)\) & \((\$ 24,690,954.10)\) & \((\$ 24,690,954.10)\) & \((\$ 24,690,954.10)\) & \((\$ 24,369,003.82)\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \((\$ 58,847.33)\) & \((\$ 36,042,121.60)\) \\
\hline\((\$ 24,690,954.10)\) & \((\$ 24,690,954.10)\) & \((\$ 24,690,954.10)\) & \((\$ 24,749,801.43)\) & \((\$ 60,411,125.42)\) \\
& & & & \(1.27 x\) & \(1.21 \times\)
\end{tabular}
\begin{tabular}{rr}
2043 & 2044 \\
\(\$ 169,129,519.69\) & \(\$ 20,385,420.36\) \\
\(\$ 88,018,411.37\) & \(\$ 22,559,533.60\) \\
& \\
\((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 0.00\) & \(\$ 0.00\) \\
\hline\((10.00)\) & \((\$ 0.00)\) \\
& \\
\(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 0.00\) & \(\$ 0.00\)
\end{tabular}
\begin{tabular}{|c|c|c|}
\hline Sources of Funds & 2009 & 2010 \\
\hline Equity Contribution & \$0.00 & \$0.00 \\
\hline Final Acceptance Payment Debt Drawdown & \$168,363,553.62 & \$172,680,974.03 \\
\hline Senior Debt Drawdown & \$0.00 & \$0.00 \\
\hline TIFIA Drawdown & \$168,363,553.62 & \$123,595,250.31 \\
\hline Revenues & \$0.00 & \$0.00 \\
\hline Total Sources & \$336,727,107.24 & \$296,276,224.34 \\
\hline \multicolumn{3}{|l|}{Uses of Puids} \\
\hline Eligible Project Costs & \$0.00 & \$0.00 \\
\hline Construction Expenditure & \$255,199,044.33 & \$245,390,683.64 \\
\hline Operating Costs & \$13,234,868.42 & \$17,221,543.90 \\
\hline Insurance Costs & \$21,755,228.28 & \$3,463,445.90 \\
\hline Funding of Renewal Reserve & \$0.00 & \$0.00 \\
\hline Funding of Debt Service Reserve & \$0.00 & \$0.00 \\
\hline Funding of Contingency Reserve & \$0.00 & \$0.00 \\
\hline TIFIA interest Paid & \$3,017,156.18 & \$8,372,403.63 \\
\hline Final Acceptance Debt Net Interest & \$5,527,740.27 & \$16,105,140.13 \\
\hline Senior Bank Debt Interest Paid & \$0.00 & \$0.00 \\
\hline Senior Debt Establishment Fees & \$24,100,000.00 & \$0.00 \\
\hline Senior Bank Debt Commitment Fees & \$6,822,255.95 & \$6,480,312.54 \\
\hline Due Diligence & \$14,013,700.00 & \$0.00 \\
\hline Financial Advisory Fees & \$6,652,453.12 & \$0.00 \\
\hline Change in Workng Capital & \((\$ 15,960,767.09)\) & (\$1,795,818.74) \\
\hline \multicolumn{3}{|l|}{Not Eligible Project Costs} \\
\hline Equity LC Fee & \$865,427.78 & \$1,038,513.34 \\
\hline Development Fees & \$1,500,000.00 & \$0.00 \\
\hline Total Uses & \$336,727,107.24 & \$296,276,224.34 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|}
\hline 2011 & 2012 & 2013 & 2014 \\
\hline \$0.00 & \$24,907,315.74 & \$140,551,967.58 & \$42,243,383.51 \\
\hline \$184,492,027.24 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$52,263,986.24 & \$203,366,013.76 & \$0.00 & \$0.00 \\
\hline \$128,870,655.33 & \$129,488,581.94 & \$90,751,133.26 & \$37,253,740.38 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$10,374,417.30 \\
\hline \$365,626,668.81 & \$357,761,911.43 & \$231,303,100.83 & \$89,871,541.19 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$302,329,145.25 & \$263,852,496.34 & \$125,043,703.88 & \$5,184,474.40 \\
\hline \$16,998,653.17 & \$18,178,630.30 & \$17,773,371.11 & \$8,376,958.48 \\
\hline \$1,271,573.01 & \$1,478,768.54 & \$2,719,705.92 & \$1,499,043.79 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$1,442,435.72 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$24,459,702.09 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$9,000,000.00 \\
\hline \$12,770,991.08 & \$17,564,732.62 & \$21,782,358.18 & \$11,373,807.33 \\
\hline \$29,749,867.53 & \$35,143,286.35 & \$35,047,266.44 & \$17,226,832.80 \\
\hline \$282,796.28 & \$11,728,216.80 & \$18,499,002.24 & \$9,075,308.80 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$3,980,242.67 & \$1,131,192.87 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \((\$ 2,795,113.51)\) & \$7,650,588.57 & \$9,913,238.54 & \$2,159,283.46 \\
\hline \$1,038,513.34 & \$1,033,999.06 & \$524,454.54 & \$73,694.33 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$365,626,668.81 & \$357,761,911.43 & \$231,303,100.83 & \$89,871,541.19 \\
\hline
\end{tabular}
Project Cypress
Accounts (Quaterly)
Date
Calender Year FDOT Fiscal Year
Ealance Sheet
Current Assets
Cash[\$000]
Restricted Cash Accounts
Debt Service Reserve ..... [\$000]
Renewal Reserve ..... [\$000]
Tax Reserve ..... [\$000]
Working Capital Reserve ..... [\$000]
Contingency Reserve ..... [\$000]
Lockup Áccount ..... [\$000]
Tranche B Repayment Account ..... [\$000]
TIFIA Repayment Account ..... [\$000]
Distribution Account ..... [\$000]
Cash Trap Account ..... [\$000]
Receivables ..... [\$000]
Total Current Assets ..... [\$000]
Non-Current Assets
Intangible Assets
Construction Assets / Maintenance Capex ..... [\$000]
Capitalized Transaction Costs ..... [\$000]
Capitalized Debt Fees ..... [\$000]
Total Non-Current Assets ..... [\$000]
Total Assets ..... [\$000]
Current Liabilities
Accounts Payable ..... [\$000]
Tranche A Debt ..... [\$000]
Tranche B Bank Debt Debt ..... [\$000]
Tranche BPABs ..... [\$000]
TIFIA Debt ..... [\$000]
Total Current Liabilities ..... [\$000]
Non-Current Liabilities
\begin{tabular}{|c|c|}
\hline Tranche A Debt & [\$000] \\
\hline TIFIA Debt & [\$000] \\
\hline Total Non-Current Liabilities & [\$000] \\
\hline Total Liablities & [\$000] \\
\hline
\end{tabular}
\begin{tabular}{|c|c|}
\hline Net Assets & [\$000] \\
\hline Shareholders Equity & \\
\hline Share Capital & [\$000] \\
\hline Retained Earnings (Accumulated Deficit) & [\$000] \\
\hline Total Shareholders Equity & [\$000] \\
\hline Current Assets & \\
\hline Cash & [\$000] \\
\hline Receivables & [\$000] \\
\hline Total Current Assets & [\$000] \\
\hline Non-Current Assets Intangible Assets & \\
\hline Construction Assets / Maintenance Capex & [\$000] \\
\hline Capitalized Transaction Costs & [\$000] \\
\hline Capitalized Debt Fees & [\$000] \\
\hline Total Non-Current Assets & [\$000] \\
\hline Total Assets & [\$000] \\
\hline Current Liabilities & \\
\hline Accounts Payable & [\$000] \\
\hline Total Current Liabilities & [\$000] \\
\hline Non-Current Liabilities & \\
\hline Tranche A Debt & [\$000] \\
\hline TIFIA Debt & [\$000] \\
\hline Total Non-Current Liabilities & [\$000] \\
\hline Total Liabilities & [\$000] \\
\hline Net Assets & [\$000] \\
\hline \multicolumn{2}{|l|}{Shareholders Equity} \\
\hline Share Capital & [\$000] \\
\hline Retained Earnings (Accumulated Deficit) & [\$000] \\
\hline Total Shareholders Equity & [\$000] \\
\hline
\end{tabular}

\begin{tabular}{|c|c|c|c|c|}
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \(\$ 0.00\) \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$91,424,490.82 & \$168,997,635.76 & \$231,330,495.02 & \$303,586,203.65 & \$373,949,870.07 \\
\hline \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 \\
\hline \$30,407,120.91 & \$31,569,833.51 & \$32,628,120.39 & \$33,587,970.68 & \$34,438,408.27 \\
\hline \$137,345,311.73 & \$216,081,169.27 & \$279,472,315.41 & \$352,687,874.33 & \$423,901,978.34 \\
\hline \$137,345,311.73 & \$216,081,169.27 & \$279,472,315.41 & \$352,687,874.33 & \$423,901,978.34 \\
\hline \[
\$ 12,012,038.29
\] & \$13,453,731.40 & \$15,333,164.58 & \$15,960,767.09 & \$15,513,247.92 \\
\hline \[
\$ 0.00
\] & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$12,012,038.29 & \$13,453,731.40 & \$15,333,164.58 & \$15,960,767.09 & \$15,513,247.92 \\
\hline \$62,666,636.72 & \$101,313,718.94 & \$132,069,575.42 & \$168,363,553.62 & \$204,194,365.21 \\
\hline \$62,666,636.72 & \$101,313,718.94 & \$132,069,575.42 & \$168,363,553.62 & \$204,194,365.21 \\
\hline \$125,333,273.44 & \$202,627,437.87 & \$264,139,150.84 & \$336,727,107.24 & \$408,388,730.42 \\
\hline \$137,345,311.73 & \$216,081,169.27 & \$279,472,315.41 & \$352,687,874.33 & \$423,901,978.34 \\
\hline
\end{tabular}
\begin{tabular}{ccccc}
\hline\(=\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
& \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \((\$ 0.00)\) \\
\hline
\end{tabular}
\begin{tabular}{r}
\(\$ 0.00\) \\
\hline\(\$ 0.00\) \\
\hline\(\$ 0.00\)
\end{tabular}
\begin{tabular}{r}
\(\$ 91,424,490.82\) \\
\(\$ 15,513,700.00\) \\
\(\$ 30,407,120.91\) \\
\hline\(\$ 137,345,311.73\) \\
\hline\(\$ 137,345,311.73\)
\end{tabular}
\$12,012,038.29 \(\$ 12,012,038.29\)
\begin{tabular}{r}
\(\$ 62,666,636.72\) \\
\(\$ 62,666,636.72\) \\
\hline\(\$ 125,333,273.44\) \\
\hline\(\$ 137,345,311.73\) \\
\hline\(\$ 0.00\) \\
\\
\(\$ 0.00\) \\
\(\$ 0.00\) \\
\hline\(\$ 0.00\)
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline 30-Jun-10 & 30-Sep-10 & 31-Dec-10 & 31-Mar-11 & 30-Jun-11 \\
\hline 2010 & 2010 & 2010 & 2011 & 2011 \\
\hline 2010 & 2011 & 2011 & 2011 & 2011 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & (\$0.00) & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & (\$0.00) & \$0.00 & \$0.00 & \$0.00 \\
\hline \$448,346,953.87 & \$524,314,583.81 & \$598,991,587.02 & \$688,677,060.93 & \$786,514,668.22 \\
\hline \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 \\
\hline \$35,178,109.21 & \$35,789,378.64 & \$36,254,630.39 & \$36,568,011.56 & \$36,701,594.90 \\
\hline \$499,038,763.09 & \$575,617,662.46 & \$650,759,917.41 & \$740,758,772.49 & \$838,729,963.11 \\
\hline \$499,038,763.09 & \$575,617,662.46 & \$650,759,917.41 & \$740,758,772.49 & \$838,729,963.11 \\
\hline \$14,793,170.92 & \$17,993,856.95 & \$17,756,585.83 & \$20,736,100.75 & \$21,933,199.23 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$14,793,170.92 & \$17,993,856.95 & \$17,756,585.83 & \$20,736,100.75 & \$21,933,199.23 \\
\hline \$244,415,107.44 & \$292,140,166.12 & \$341,044,527.65 & \$397,619,449.25 & \$460,514,233.26 \\
\hline \$239,830,484.73 & \$265,483,639.39 & \$291,958,803.93 & \$322,403,222.49 & \$356,282,530.63 \\
\hline \$484,245,592.17 & \$557,623,805.51 & \$633,003,331.58 & \$720,022,671.74 & \$816,796,763.88 \\
\hline \$499,038,763.09 & \$575,617,662.46 & \$650,759,917.41 & \$740,758,772.49 & \$838,729,963.11 \\
\hline
\end{tabular}
\begin{tabular}{ccccc}
\hline \hline\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline & & & & \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00)\) & \(\$ 0.00)\) & \(\$ 0.00\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline & & & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline \hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline 30-Sep-11 & 31-Dec-11 & 31-Mar-12 & 30-Jun-12 & 30-Sep-12 \\
\hline 2011 & 2011 & 2012 & 2012 & 2012 \\
\hline 2012 & 2012 & 2012 & 2012 & 2013 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$877,951,352.04 & \$967,246,779.51 & \$1,049,258,526.58 & \$1,165,886,288.94 & \$1,250,912,132.06 \\
\hline \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 \\
\hline \$36,650,082.05 & \$36,421,220.23 & \$36,022,619.18 & \$35,450,770.59 & \$34,668,804.94 \\
\hline \$930,115,134.09 & \#\#\#\#\#\#\#\#\#\#\#\#\#\#\# & \$1,100,794,845.76 & \$1,216,850,759.53 & \$1,301,094,637.00 \\
\hline \$930,115,134.09 &  & \$1,100,794,845.76 & \$1,216,850,759.53 & \$1,301,094,637.00 \\
\hline \$19,187,343.14 & \$20,551,699.34 & \$17,811,592.23 & \$22,891,391.24 & \$16,273,045.79 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$19,187,343.14 & \$20,551,699.34 & \$17,811,592.23 & \$22,891,391.24 & \$16,273,045.79 \\
\hline \$521,411,131.28 & \$525,536,554.89 & \$525,536,554.89 & \$525,536,554.89 & \$525,536,554.89 \\
\hline \$389,516,659.67 & \$420,829,459.26 & \$451,194,626.88 & \$490,541,207.87 & \$523,517,771.82 \\
\hline \$910,927,790.94 & \$998,630,000.39 & \$1,082,983,253.53 & \$1,193,959,368.29 & \$1,284,821,591.21 \\
\hline \$930,115,134.09 &  & \$1,100,794,845.76 & \$1,216,850,759.53 & \$1,301,094,637.00 \\
\hline
\end{tabular}
\begin{tabular}{ccccc}
\hline \hline & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
& & & & \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 0.00\) & & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline
\end{tabular}
\begin{tabular}{rrrrr|}
\hline 31-Mar-13 & 30-Jun-13 & 30-Sep-13 & 31-Dec-13 \\
\hline 31-Dec-12 & 2013 & 2013 & 2013 & 2013 \\
2012 & 2013 & 2013 & 2014 & 2014 \\
2013 & & & & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$1,320,045,076.61 & \$1,406,737,070.63 & \$1,467,625,246.91 & \$1,511,037,152.46 & \$1,545,762,650.54 \\
\hline \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 & \$15,513,700.00 \\
\hline \$33,734,245.99 & \$32,729,413.95 & \$31,663,509.39 & \$30,550,735.27 & \$29,406,534.36 \\
\hline \$1,369,293,022.60 & \$1,454,980,184.57 & \$1,514,802,456.30 & \$1,557,101,587.72 & \$1,590,682,884.90 \\
\hline \$1,369,293,022.60 & \$1,454,980,184.57 & \$1,514,802,456.30 & \$1,557,101,587.72 & \$1,590,682,884.90 \\
\hline \$12,901,110.78 & \$14,764,660.14 & \$11,298,298.19 & \$5,046,125.38 & \$2,987,872.24 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$211,270,589.22 & \$211,270,589.22 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$12,901,110.78 & \$14,764,660.14 & \$11,298,298.19 & \$216,316,714.60 & \$214,258,461.46 \\
\hline \$525,536,554.89 & \$525,536,554.89 & \$525,536,554.89 & \$314,265,965.67 & \$314,265,965.67 \\
\hline \$550,318,041.20 & \$581,278,362.98 & \$605,696,648.87 & \$625,452,626.10 & \$641,069, 174.46 \\
\hline \$1,331,484,596.09 & \$1,362,444,917.87 & \$1,386,863,203.76 & \$1,195,348,591.77 & \$1,210,965,140.12 \\
\hline \$1,344,385,706.86 & \$1,377,209,578.01 & \$1,398,161,501.95 & \$1,411,665,306.37 & \$1,425,223,601.58 \\
\hline
\end{tabular}
\begin{tabular}{rrrrrr}
\hline\(\$ 24,907,315.74\) & \(\$ 77,770,606.56\) & \(\$ 116,640,954.35\) & \(\$ 145,436,281.35\) & \(\$ 165,459,283.32\) \\
\hline & & & & & \\
\(\$ 24,907,315.74\) & \(\$ 77,770,606.56\) & \(\$ 116,640,954.35\) & \(\$ 145,436,281.35\) & \(\$ 165,459,283.32\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 24,907,315.74\) & \(\$ 77,770,606.56\) & \(\$ 116,640,954.35\) & \(\$ 145,436,281.35\) & \(\$ 165,459,283.32\) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline & & & & \\
\hline 31-Mar-14 & 30-Jun-14 & 30-Sep-14 & 31-Dec-14 & 31-Mar-15 \\
\hline 2014 & 2014 & 2014 & 2014 & 2015 \\
\hline 2014 & 2014 & 2015 & 2015 & 2015 \\
\hline
\end{tabular}
\begin{tabular}{lllll}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 0.00\) & \(\$ 24,459,702.09\) & \(\$ 24,459,702.09\) & \(\$ 25,445,963.24\) & \(\$ 25,635,194.90\) \\
\(\$ 0.00\) & \(\$ 1,442,435.72\) & \(\$ 1,644,089.50\) & \(\$ 1,837,940.52\) & \(\$ 1,962,594.71\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 9,000,000.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 9,000,000.00\) & \(\$ 9,000,000.00\) & \(\$ 9,000,000.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 1,557,685.89\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 36,349,493.85\) & \(\$ 0.00\) & \(\$ 2,490,503.26\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 1,036,458.79\) & \(\$ 8,178,085.77\) & \(\$ 8,403,732.88\) & \(\$ 8,403,732.88\) & \(\$ 8,403,732.88\) \\
\hline\(\$ 1,036,458.79\) & \(\$ 43,080,223.58\) & \(\$ 79,857,018.32\) & \(\$ 44,687,636.64\) & \(\$ 49,049,711.64\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 1,576,441,943.11\) & \(\$ 1,568,025,805.09\) & \(\$ 1,554,849,117.65\) & \(\$ 1,541,672,430.22\) & \(\$ 1,528,495,742.78\) \\
\(\$ 15,513,700.00\) & \(\$ 15,326,739.47\) & \(\$ 15,139,778.94\) & \(\$ 14,952,818.40\) & \(\$ 14,765,857.87\) \\
\(\$ 28,239,498.24\) & \(\$ 27,054,145.61\) & \(\$ 25,841,104.07\) & \(\$ 24,628,062.53\) & \(\$ 23,415,020.99\) \\
\hline\(\$ 1,620,195,141.34\) & \(\$ 1,613,991,055.99\) & \(\$ 1,605,255,001.17\) & \(\$ 1,595,019,564.42\) & \(\$ 1,584,278,236.07\) \\
\hline\(\$ 1,621,231,600.13\) & \(\$ 1,657,071,279.57\) & \(\$ 1,685,112,019.48\) & \(\$ 1,639,707,201.07\) & \(\$ 1,633,327,947.71\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 3,535,338.49\) & \(\$ 708,718.77\) & \(\$ 713,842.83\) & \(\$ 719,719.93\) & \(\$ 503,633.02\) \\
\(\$ 211,270,589.22\) & \(\$ 211,270,589.22\) & \(\$ 82,287,774.67\) & \(\$ 82,287,774.67\) & \(\$ 82,287,774.67\) \\
\(\$ 0.00\) & \(\$ 3,233,784.67\) & \(\$ 3,233,784.67\) & \(\$ 7,112,362.40\) & \(\$ 7,112,362.40\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 214,805,927.71\) & \(\$ 215,213,092.65\) & \(\$ 86,235,402.16\) & \(\$ 90,119,856.99\) & \(\$ 89,903,770.08\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 314,265,965.67\) & \(\$ 314,863,982.47\) & \(\$ 241,756,233.04\) & \(\$ 247,410,170.89\) & \(\$ 253,037,702.70\) \\
\(\$ 654,495,000.96\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) \\
\hline\(\$ 1,224,791,039.72\) & \(\$ 1,239,870,195.97\) & \(\$ 1,406,072,529.88\) & \(\$ 1,402,134,973.32\) & \(\$ 1,402,049,588.46\) \\
& & & & \\
\hline\(\$ 1,439,596,967.43\) & \(\$ 1,455,083,288.63\) & \(\$ 1,492,307,932.04\) & \(\$ 1,492,254,830.32\) & \(\$ 1,491,953,358.55\)
\end{tabular}
\begin{tabular}{rccccc}
\hline\(\$ 181,634,632.70\) & \(\$ 201,987,990.95\) & \(\$ 192,804,087.45\) & \(\$ 147,452,370.75\) & \(\$ 141,374,589.16\) \\
\hline & & & & \\
\(\$ 180,998,247.01\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\(\$ 636,385.70\) & \((\$ 5,714,675.88)\) & \((\$ 14,898,579.38)\) & \((\$ 60,250,296.07)\) & \((\$ 66,328,077.67)\) \\
\hline\(\$ 181,634,632.70\) & \(\$ 201,987,990.95\) & \(\$ 192,804,087.45\) & \(\$ 147,452,370.75\) & \(\$ 141,374,589.16\) \\
\hline
\end{tabular}
\begin{tabular}{rrrrr|}
\hline 20 Sep-15 & 31-Dec-15 & 31-Mar-16 & 30-Jun-16 \\
\hline 30-Jun-15 & 2015 & 2015 & 2016 & 2016 \\
2015 & 2016 & 2016 & 2016 & 2016 \\
2015 & & & & \\
\hline
\end{tabular}
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{|c|c|c|c|c|}
\hline \$25,790,869.42 & \$25,914,245.26 & \$25,974,071.75 & \$26,252,307.91 & \$26,552,410.60 \\
\hline \$1,923,408.31 & \$1,861,924.32 & \$1,800,099.56 & \$1,749,648.65 & \$1,724,821.79 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$9,000,000.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$1,847,816.59 & \$0.00 & \$1,941,898.86 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$24,801,190.10 & \$0.00 & \$2,578,987.80 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$8,403,732.88 & \$8,635,489.26 & \$8,635,489.26 & \$8,635,489.26 & \$8,635,489.26 \\
\hline \$45,118,010.61 & \$63,060,665.53 & \$36,409,660.57 & \$41,158,332.49 & \$36,912,721.64 \\
\hline \$1,515,319,055.34 & \$1,502, 142,367.90 & \$1,488,965,680.46 & \$1,475,788,993.03 & \$1,462,612,305.59 \\
\hline \$14,578,897.34 & \$14,391,936.81 & \$14,204,976.28 & \$14,018,015.74 & \$13,831,055.21 \\
\hline \$22,201,979.44 & \$20,988,937.90 & \$19,775,896.36 & \$18,562,854.82 & \$17,349,813.28 \\
\hline \$1,573,668,517.74 & \$1,562,964,009.59 & \$1,551,708,469.75 & \$1,540,580,718.14 & \$1,529,454,877.99 \\
\hline \$1,618,786,528.35 & \$1,626,024,675.12 & \$1,588,118,130.32 & \$1,581,739,050.63 & \$1,566,367,599.63 \\
\hline \$520,656.86 & \$524,212.40 & \$527,792.49 & \$528,167.38 & \$518,236.81 \\
\hline \$82,287,774.67 & \$106,205,671.66 & \$106,205,671.66 & \$106,205,671.66 & \$106,205,671.66 \\
\hline \$7,734,356.80 & \$7,734,356.80 & \$8,241,281.15 & \$8,241,281.15 & \$9,757,419.91 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \(\$ 0.00\) & \$0.00 & \$0.00 & \$0.00 \\
\hline \$90,542,788.33 & \$114,464,240.86 & \$114,974,745.30 & \$114,975,120.18 & \$116,481,328.38 \\
\hline \$258,824,884.85 & \$158,570,965.83 & \$163,190,803.31 & \$168,010,399.79 & \$172,916,220.52 \\
\hline \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 \\
\hline \$1,398,268,074.89 & \$1,387,735,239.20 & \$1,382,256,657.92 & \$1,381,363,337.73 & \$1,375,184,323.97 \\
\hline \$1,488,810,863.21 & \$1,502,199,480.05 & \$1,497,231,403.22 & \$1,496,338,457.92 & \$1,491,665,652.35 \\
\hline
\end{tabular}
\begin{tabular}{cccccc}
\begin{tabular}{c}
\(\$ 207,702,666.82\) \\
\((\$ 77,727,001.69)\)
\end{tabular} & \(\$ 207,702,666.82\) & \((\$ 83,877,471.76)\) & \((\$ 116,815,939.73)\) & \((\$ 122,302,074.11)\) & \((\$ 133,000,719.54)\) \\
\hline\(\$ 129,975,665.13\) & \(\$ 123,825,195.07\) & \(\$ 90,886,727.10\) & \(\$ 85,400,592.71\) & \(\$ 74,701,947.28\) \\
\hline
\end{tabular}
\begin{tabular}{rrrrr}
\hline \(30-\) Sep-16 & 31-Dec-16 & 31-Mar-17 & 30-Jun-17 & 30-Sep-17 \\
2016 & 2016 & 2017 & 2017 & 2017 \\
2017 & 2017 & 2017 & 2017 & 2018 \\
\hline
\end{tabular}
\begin{tabular}{lllll}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 26,827,428.35\) & \(\$ 27,163,908.17\) & \(\$ 27,003,634.41\) & \(\$ 26,846,136.96\) & \(\$ 26,518,434.25\) \\
\(\$ 1,700,113.44\) & \(\$ 1,675,189.42\) & \(\$ 1,669,345.22\) & \(\$ 1,713,563.27\) & \(\$ 1,775,297.04\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 2,125,546.00\) & \(\$ 0.00\) & \(\$ 2,779,985.83\) & \(\$ 0.00\) & \(\$ 2,817,706.72\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 19,625,929.45\) & \(\$ 0.00\) & \(\$ 2,851,462.35\) & \(\$ 0.00\) & \(\$ 33,106,007.13\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 8,876,180.30\) & \(\$ 8,876,180.30\) & \(\$ 8,876,180.30\) & \(\$ 8,876,180.30\) & \(\$ 9,125,163.54\) \\
\hline\(\$ 59,155,197.53\) & \(\$ 37,715,277.88\) & \(\$ 43,180,608.11\) & \(\$ 37,435,880.53\) & \(\$ 73,342,608.68\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 1,449,435,618.15\) & \(\$ 1,436,258,930.71\) & \(\$ 1,423,082,243.28\) & \(\$ 1,409,905,555.84\) & \(\$ 1,396,728,868.40\) \\
\(\$ 13,644,094.68\) & \(\$ 13,457,134.15\) & \(\$ 13,270,173.62\) & \(\$ 13,083,213.09\) & \(\$ 12,896,252.55\) \\
\(\$ 16,136,771.74\) & \(\$ 14,923,730.20\) & \(\$ 13,710,688.66\) & \(\$ 12,497,647.12\) & \(\$ 11,284,605.58\) \\
\hline\(\$ 1,518,213,541.66\) & \(\$ 1,506,222,078.76\) & \(\$ 1,494,199,885.21\) & \(\$ 1,482,216,850.08\) & \(\$ 1,470,084,851.74\) \\
& & & & \\
\hline\(\$ 1,577,368,739.19\) & \(\$ 1,543,937,356.65\) & \(\$ 1,537,380,493.32\) & \(\$ 1,519,652,730.61\) & \(\$ 1,543,427,460.43\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 521,960.70\) & \(\$ 525,711.64\) & \(\$ 539,318.28\) & \(\$ 526,020.64\) & \(\$ 529,800.13\) \\
\(\$ 177,964,682.67\) & \(\$ 181,183,520.00\) & \(\$ 184,389,335.91\) & \(\$ 187,644,132.05\) & \(\$ 3,438,697.79\) \\
\(\$ 9,757,419.91\) & \(\$ 11,204,374.58\) & \(\$ 11,204,374.58\) & \(\$ 10,417,662.13\) & \(\$ 10,417,662.13\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 188,244,063.29\) & \(\$ 192,913,606.21\) & \(\$ 196,133,028.77\) & \(\$ 198,587,814.81\) & \(\$ 14,386,160.05\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 43,993.10\) & \(\$ 0.00\) \\
\(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) \\
\hline\(\$ 1,319,728,186.79\) & \(\$ 1,308,182,813.37\) & \(\$ 1,302,469,896.70\) & \(\$ 1,292,215,767.77\) & \(\$ 1,504,080,858.00\) \\
\hline\(\$ 1,507,972,250.08\) & \(\$ 1,501,096,419.59\) & \(\$ 1,498,602,925.47\) & \(\$ 1,490,803,582.58\) & \(\$ 1,518,467,018.05\)
\end{tabular}
\begin{tabular}{rrrrrr}
\hline\(\$ 69,396,489.12\) & \(\$ 42,840,937.06\) & \(\$ 38,777,567.85\) & \(\$ 28,849,148,03\) & \(\$ 24,960,442,37\) \\
\hline \hline & & & & & \\
\(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 138,306,177.71)\) & \((\$ 164,861,729.76)\) & \((\$ 168,925,098.98)\) & \((\$ 178,853,518.80)\) & \((\$ 182,742,224.45)\) \\
\hline\(\$ 69,396,489.12\) & \(\$ 42,840,937.06\) & \(\$ 38,777,567.85\) & \(\$ 28,849,148.03\) & \(\$ 24,960,442.37\) \\
\hline \hline
\end{tabular}

\(\$ 0.00 \quad \$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{rrrrr}
\(\$ 26,016,846.26\) & \(\$ 25,483,984.83\) & \(\$ 24,954,759.41\) & \(\$ 24,317,059.29\) & \(\$ 23,822,536.66\) \\
\(\$ 1,837,466.84\) & \(\$ 2,167,839.85\) & \(\$ 3,102,457.38\) & \(\$ 4,077,202.77\) & \(\$ 5,059,251.80\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 2,709,100.31\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 2,083,124.46\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 3,331,825.70\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 4,068,281.30\) \\
\(\$ 0.00\) & & \(\$ 0.00\) & \(\$ 0.0\) \\
& \(\$ 0.125,163.54\) & \(\$ 9,125,163.54\) & \(\$ 9,381,218.33\) & \(\$ 9,381,218.33\) \\
\hline\(\$ 9,125,163.54\) & \(\$ 9\), & \(\$ 0.00\) \\
\hline\(\$ 36,979,476.64\) & \(\$ 42,817,914.22\) & \(\$ 37,182,380.33\) & \(\$ 43,926,886.16\) & \(\$ 38,263,006.80\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 1,383,552,180.96\) & \(\$ 1,370,375,493.52\) & \(\$ 1,357,198,806.09\) & \(\$ 1,344,022,118.65\) & \(\$ 1,330,845,431.21\) \\
\(\$ 12,709,292.02\) & \(\$ 12,522,331.49\) & \(\$ 12,335,370.96\) & \(\$ 12,148,410.43\) & \(\$ 18,696,053.19\) \\
\(\$ 10,071,564.04\) & \(\$ 8,858,522.49\) & \(\$ 7,645,480.95\) & \(\$ 6,432,439.41\) & \(\$ 5,219,397.87\) \\
\hline\(\$ 1,456,583,995.39\) & \(\$ 1,443,208,409.38\) & \(\$ 1,429,947,333.18\) & \(\$ 1,416,505,774.61\) & \(\$ 1,409,768,983.14\) \\
& & & & \\
\hline\(\$ 1,493,563,472.03\) & \(\$ 1,486,026,323.60\) & \(\$ 1,467,129,713.51\) & \(\$ 1,460,432,660.77\) & \(\$ 1,448,031,989.93\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 533,607.08\) & \(\$ 553,618.89\) & \(\$ 548,167.25\) & \(\$ 552,107.37\) & \(\$ 556,076.12\) \\
\(\$ 3,500,893.33\) & \(\$ 3,567,213.38\) & \(\$ 3,635,540.63\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 8,939,827.87\) & \(\$ 8,939,827.87\) & \(\$ 8,039,241.33\) & \(\$ 8,039,241.33\) & \(\$ 6,683,411.67\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 12,974,328.28\) & \(\$ 13,060,660.14\) & \(\$ 12,222,949.21\) & \(\$ 8,591,348.71\) & \(\$ 7,239,487.78\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) \\
\hline\(\$ 1,494,013,318.83\) & \(\$ 1,488,300,402.17\) & \(\$ 1,478,902,866.66\) & \(\$ 1,477,487,950.00\) & \(\$ 1,475,510,843.79\) \\
& & & & \\
\hline\(\$ 1,506,987,647.11\) & \(\$ 1,501,361,062.30\) & \(\$ 1,491,125,815.88\) & \(\$ 1,486,079,298.70\) & \(\$ 1,482,750,331.58\)
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline \[
\$ 207,702,666.82
\] & \$207,702,666.82 & ,207,702,666.82 & 1207,102,666.82 & \$207,702,666.82 \\
\hline (\$221,126,841.91) & (\$223,037,405.52) & (\$231,698,769.19) & \((\$ 233,349,304.76)\) & \((\$ 242,421,008.47)\) \\
\hline (\$13,424,175.09) & (\$15,334,738.70) & \((\$ 23,996,102.37)\) & & (\$34,718,341.65) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline & & & & \\
\hline 31-Mar-19 & 30-Jun-19 & 30-Sep-19 & 31-Dec-19 & 31-Mar-20 \\
\hline 2019 & 2019 & 2019 & 2019 & 2020 \\
\hline 2019 & 2019 & 2020 & 2020 & 2020 \\
\hline
\end{tabular}
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{rrrrr}
\(\$ 23,218,709.32\) & \(\$ 22,596,622.46\) & \(\$ 21,993,378.83\) & \(\$ 21,381,096.42\) & \(\$ 21,096,138.29\) \\
\(\$ 6,527,817.94\) & \(\$ 9,076,293.34\) & \(\$ 11,685,383.19\) & \(\$ 14,313,162.06\) & \(\$ 17,321,746.80\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 2,471,511.99\) & \(\$ 0.00\) & \(\$ 1,409,519.79\) & \(\$ 0.00\) & \(\$ 1,252,538.99\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 3,444,041.19\) & \(\$ 0.00\) & \(\$ 3,609,178.83\) & \(\$ 0.00\) & \(\$ 3,297,740.83\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 9,381,218.33\) & \(\$ 9,381,218.33\) & \(\$ 9,644,547.66\) & \(\$ 9,644,547.66\) & \(\$ 9,644,547.66\) \\
\hline\(\$ 45,043,298.77\) & \(\$ 41,054,134.14\) & \(\$ 48,342,008.31\) & \(\$ 45,338,806.15\) & \(\$ 52,612,712.58\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 1,317,668,743.77\) & \(\$ 1,304,492,056.34\) & \(\$ 1,291,315,368.90\) & \(\$ 1,278,138,681.46\) & \(\$ 1,264,961,994.02\) \\
\(\$ 18,509,092.66\) & \(\$ 18,322,132.13\) & \(\$ 18,135,171.59\) & \(\$ 17,948,211.06\) & \(\$ 17,761,250.53\) \\
\(\$ 5,158,221.70\) & \(\$ 5,097,045.53\) & \(\$ 5,035,869.36\) & \(\$ 4,974,693.18\) & \(\$ 4,913,517.01\) \\
\hline\(\$ 1,396,776,769.13\) & \(\$ 1,383,768,405.07\) & \(\$ 1,370,579,179.95\) & \(\$ 1,357,388,486.98\) & \(\$ 1,344,213,129.61\) \\
\hline\(\$ 1,441,820,067.90\) & \(\$ 1,424,822,539.21\) & \(\$ 1,418,921,188.26\) & \(\$ 1,402,727,293.13\) & \(\$ 1,396,825,842.19\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 568,206.34\) & \(\$ 548,138.00\) & \(\$ 552,086.36\) & \(\$ 556,063.48\) & \(\$ 585,021.81\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 6,683,411.67\) & \(\$ 4,430,279.18\) & \(\$ 4,430,279.18\) & \(\$ 2,212,931.76\) & \(\$ 2,212,931.76\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 7,251,618.01\) & \(\$ 4,978,417.18\) & \(\$ 4,982,365.55\) & \(\$ 2,768,995.24\) & \(\$ 2,797,953.57\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) \\
\hline\(\$ 1,469,797,927.13\) & \(\$ 1,462,653,524.11\) & \(\$ 1,456,940,607.44\) & \(\$ 1,450,446,245.37\) & \(\$ 1,444,733,328.70\) \\
& & & & \\
\hline\(\$ 1,477,049,545.14\) & \(\$ 1,467,631,941.29\) & \(\$ 1,461,922,972.99\) & \(\$ 1,453,215,240.61\) & \(\$ 1,447,531,282.27\)
\end{tabular}
\begin{tabular}{cccccc}
\hline \hline\((\$ 35,229,477.23)\) & \((\$ 42,809,402.09)\) & \((\$ 43,001,784.73)\) & \((\$ 50,487,947.48)\) & \((\$ 50,705,440.09)\) \\
\hline & & & & & \\
\(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 242,932,144,06)\) & \((\$ 250,512,068.91)\) & \((\$ 250,704,451.55)\) & \((\$ 258,190,614,30)\) & \((\$ 258,408,106.91)\) \\
\hline\((\$ 35,229,477.23)\) & \((\$ 42,809,402,09)\) & \((\$ 43,001,784.73)\) & \((\$ 50,487,947.48)\) & \((\$ 50,705,440.09)\) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline 30-Jun-20 & 30-Sep-20 & 31-Dec-20 & 31-Mar-21 & 30-Jun-21 \\
\hline 2020 & 2020 & 2020 & 2021 & 2021 \\
\hline 2020 & 2021 & 2021 & 2021 & 2021 \\
\hline
\end{tabular}
\(\$ 0.00 \quad \$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{|c|c|c|c|c|}
\hline \$20,843,313.65 & \$20,730,762.41 & \$20,616,041.95 & \$20,957,532.29 & \$21,292,585.93 \\
\hline \$21,151,206.96 & \$25,021,929.55 & \$28,920,998.43 & \$32,963,244.57 & \$37,306,474.22 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$307,763.07 & \$0.00 & \$448,729.03 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$3,305,227.35 & \$0.00 & \$2,833,007.75 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$9,644,547.66 & \$9,915,360.41 & \$9,915,360.41 & \$9,915,360.41 & \$9,915,360.41 \\
\hline \$51,639,068.28 & \$59,281,042.80 & \$59,452,400.79 & \$67,117,874.06 & \$68,514,420.57 \\
\hline \$1,251,785,306.59 & \$1,238,608,619.15 & \$1,225,431,931.71 & \$1,212,255,244.27 & \$1,199,078,556.83 \\
\hline \$17,574,290.00 & \$17,387,329.47 & \$17,200,368.93 & \$17,013,408.40 & \$16,826,447.87 \\
\hline \$4,852,340.84 & \$4,791,164.67 & \$4,729,988.50 & \$4,668,812.33 & \$4,607,636.15 \\
\hline \$1,331,062,092.09 & \$1,317,736,067.83 & \$1,304,412,654.33 & \$1,291,085,650.34 & \$1,277,782,926.23 \\
\hline \$1,382,701,160.37 & \$1,377,017,110,63 & \$1,363,865,055.12 & \$1,358,203,524.39 & \$1,346,297,346.80 \\
\hline \$599,642.54 & \$603,926.08 & \$608,240.56 & \$636,197.52 & \$631,657.01 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) & \[
(\$ 0.00)
\] \\
\hline \$1,230,174.44 & \$1,230,174.44 & \$790,838.85 & \$790,838.85 & \$2,185,180.05 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$1,829,816.98 & \$1,834,100.52 & \$1,399,079.40 & \$1,427,036.37 & \$2,816,837.06 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \(\$ 0.00\) \\
\hline \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 \\
\hline \$1,438,571,683.00 & \$1,432,858,766.34 & \$1,426,803,739.86 & \$1,421,090,823.19 & \$1,413,534,836.29 \\
\hline \$1,440,401,499.98 & \$1,434,692,866.86 & \$1,428,202,819.26 & \$1,422,517,859.56 & \$1,416,351,673.35 \\
\hline
\end{tabular}
\begin{tabular}{cccccc}
\hline\((\$ 57,700,339.61)\) & \((\$ 57,675,756.24)\) & \((\$ 64,337,764.14)\) & \((\$ 64,314,335,17)\) & \((\$ 70,054,326.55)\) \\
\hline \hline & & & & & \\
\(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 265,403,006.44)\) & \((\$ 265,378,423.06)\) & \((\$ 272,040,430.97)\) & \((\$ 272,017,001.99)\) & \((\$ 277,756,993,37)\) \\
\hline\((\$ 57,700,339.61)\) & \((\$ 57,675,756.24)\) & \((\$ 64,337,764.14)\) & \((\$ 64,314,335.17)\) & \((\$ 70,054,326.55)\) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline 30-Sep-21 & 31-Dec-21 & 31-Mar-22 & 30-Jun-22 & 30-Sep-22 \\
\hline 2021 & 2021 & 2022 & 2022 & 2022 \\
\hline 2022 & 2022 & 2022 & 2022 & 2023 \\
\hline
\end{tabular}
\(\$ 0.00 \quad \$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{rrrrr}
\(\$ 21,673,643.42\) & \(\$ 22,047,762.42\) & \(\$ 22,612,267.81\) & \(\$ 23,165,480.77\) & \(\$ 23,864,822.28\) \\
\(\$ 41,725,864.56\) & \(\$ 46,177,621.40\) & \(\$ 49,387,207.20\) & \(\$ 49,847,980.20\) & \(\$ 50,357,248.93\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 88,633.00\) & \(\$ 0.00\) & \(\$ 783,386.49\) & \(\$ 0.00\) & \(\$ 883,818.45\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 2,871,718.81\) & \(\$ 0.00\) & \(\$ 2,707,990.47\) & \(\$ 0.00\) & \(\$ 2,687,754.61\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 10,193,871.50\) & \(\$ 10,193,871.50\) & \(\$ 10,193,871.50\) & \(\$ 10,193,871.50\) & \(\$ 10,480,302.07\) \\
\hline\(\$ 76,553,731.29\) & \(\$ 78,419,255.31\) & \(\$ 85,684,723.47\) & \(\$ 83,207,332.47\) & \(\$ 88,273,946.34\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 1,185,901,869.40\) & \(\$ 1,172,725,181.96\) & \(\$ 1,159,548,494.52\) & \(\$ 1,146,371,807.08\) & \(\$ 1,133,195,119.65\) \\
\(\$ 16,639,487.34\) & \(\$ 16,452,526.81\) & \(\$ 16,265,566.27\) & \(\$ 16,078,605.74\) & \(\$ 15,891,645.21\) \\
\(\$ 4,546,459.98\) & \(\$ 4,485,283.81\) & \(\$ 4,424,107.64\) & \(\$ 4,362,931.47\) & \(\$ 4,301,755.29\) \\
\hline\(\$ 1,264,302,661.63\) & \(\$ 1,250,827,180.14\) & \(\$ 1,237,712,624.14\) & \(\$ 1,225,551,564.99\) & \(\$ 1,213,210,170.61\) \\
& & & & \\
\hline\(\$ 1,340,856,392.91\) & \(\$ 1,329,246,435.45\) & \(\$ 1,323,397,347.61\) & \(\$ 1,308,758,897.46\) & \(\$ 1,301,484,116.95\) \\
& & & & \\
& \(\$ 636,233.05\) & \(\$ 640,842.58\) & \(\$ 826,705.88\) & \(\$ 1,222,658.98\) & \(\$ 1,231,688.80\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 2,185,180.05\) & \(\$ 3,789,126.57\) & \(\$ 3,789,126.57\) & \(\$ 6,183,123.81\) & \(\$ 6,183,123.81\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 2,821,413.10\) & \(\$ 4,429,969.15\) & \(\$ 4,615,832.45\) & \(\$ 7,405,782.79\) & \(\$ 7,414,812.62\)
\end{tabular}
\begin{tabular}{rrrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) \\
\hline\(\$ 1,407,821,919.62\) & \(\$ 1,400,162,946.62\) & \(\$ 1,394,450,029.95\) & \(\$ 1,384,500,045.81\) & \(\$ 1,378,787,129.14\) \\
\hline\(\$ 1,410,643,332.72\) & \(\$ 1,404,592,915.77\) & \(\$ 1,399,065,862.40\) & \(\$ 1,391,905,828.60\) & \(\$ 1,386,201,941.76\)
\end{tabular}
\begin{tabular}{cccccc}
\hline \hline\((\$ 69,786,939.81)\) & \((\$ 75,346,480.32)\) & \((\$ 75,668,514.79)\) & \((\$ 83,146,931.14)\) & \((\$ 84,717,824.81)\) \\
\hline & & & & & \\
\(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 277,489,606.63)\) & \((\$ 283,049,147,15)\) & \((\$ 283,371,18161)\) & \((\$ 290,849,597.97)\) & \((\$ 292,420,491.63)\) \\
\hline \hline\((\$ 69,786,939.81)\) & \((\$ 75,346,480.32)\) & \((\$ 75,668,514.79)\) & \((\$ 83,146,931.14)\) & \((\$ 84,717,824.81)\) \\
\hline
\end{tabular}
\begin{tabular}{rrrrr}
20 31-Mar-23 & 30-Jun-23 & 30-Sep-23 & 31-Dec-23 \\
\hline 31-Dec-22 & 2023 & 2023 & 2023 & 2023 \\
2022 & 2023 & 2023 & 2024 & 2024 \\
2023 & & & & \\
\hline
\end{tabular}
\(\begin{array}{lllll}\$ 0.00 & \$ 0.00 & \$ 0.00 & \$ 0.00 & \$ 0.00\end{array}\)
\begin{tabular}{rrrrr}
\(\$ 24,574,119.05\) & \(\$ 25,260,901.84\) & \(\$ 25,905,999.68\) & \(\$ 26,805,136.66\) & \(\$ 27,668,724.98\) \\
\(\$ 50,869,483.82\) & \(\$ 50,236,004.02\) & \(\$ 47,098,436.54\) & \(\$ 43,977,992.34\) & \(\$ 40,837,733.45\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 1,645,928.35\) & \(\$ 0.00\) & \(\$ 2,607,604.64\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 2,699,007.55\) & \(\$ 0.00\) & \(\$ 2,545,344.94\) & \(\$ 0.0\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 10,480,302.07\) & \(\$ 10,480,302.07\) & \(\$ 10,480,302.07\) & \(\$ 10,774,879.69\) & \(\$ 10,774,879.69\) \\
\hline\(\$ 85,923,904.93\) & \(\$ 90,322,143.83\) & \(\$ 83,484,738.29\) & \(\$ 86,710,958.26\) & \(\$ 79,281,338.12\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 1,120,018,432.21\) & \(\$ 1,106,841,744.77\) & \(\$ 1,093,665,057.33\) & \(\$ 1,080,488,369.89\) & \(\$ 1,067,311,682.46\) \\
\(\$ 15,704,684.68\) & \(\$ 15,517,724.15\) & \(\$ 15,330,763.61\) & \(\$ 15,143,803.08\) & \(\$ 14,956,842.55\) \\
\(\$ 4,240,579.12\) & \(\$ 4,179,402.95\) & \(\$ 4,118,226.78\) & \(\$ 4,057,050.61\) & \(\$ 3,995,874.44\) \\
\hline\(\$ 1,200,883,311.93\) & \(\$ 1,188,856,036.21\) & \(\$ 1,177,413,403.82\) & \(\$ 1,165,777,649.85\) & \(\$ 1,154,166,161.44\) \\
& & & & \\
\hline\(\$ 1,286,807,216.86\) & \(\$ 1,279,178,180.04\) & \(\$ 1,260,898,142.11\) & \(\$ 1,252,488,608.12\) & \(\$ 1,233,447,499.56\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 1,240,785.71\) & \(\$ 1,405,118.48\) & \(\$ 1,642,720.13\) & \(\$ 1,654,242.80\) & \(\$ 1,665,847.38\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 9,206,053.64\) & \(\$ 9,206,053.64\) & \(\$ 12,209,060.64\) & \(\$ 12,209,060.64\) & \(\$ 16,285,009.91\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 10,446,839.35\) & \(\$ 10,611,172.13\) & \(\$ 13,851,780.76\) & \(\$ 13,863,303.43\) & \(\$ 17,950,857.29\)
\end{tabular}
\begin{tabular}{rrrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) \\
\hline\(\$ 1,368,105,226.31\) & \(\$ 1,362,392,309.64\) & \(\$ 1,349,439,318.51\) & \(\$ 1,343,726,401.84\) & \(\$ 1,328,968,549.73\) \\
\hline\(\$ 1,378,552,065.66\) & \(\$ 1,373,003,481.77\) & \(\$ 1,363,291,099.27\) & \(\$ 1,357,589,705.27\) & \(\$ 1,346,919,407.02\)
\end{tabular}
\begin{tabular}{cccccc}
\((\$ 91,744,848.80)\) & \((\$ 93,825,301.73)\) & \((\$ 102,392,957.15)\) & \((\$ 105,101,097.16)\) & \((\$ 113,471,907.46)\) \\
\hline & & & & & \\
\(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 299,447,515.62)\) & \((\$ 301,527,968.55)\) & \((\$ 310,095,623.98)\) & \((\$ 312,803,763.98)\) & \((\$ 321,174,574.29)\) \\
\hline \hline\((\$ 91,744,848.80)\) & \((\$ 93,825,301,73)\) & \((\$ 102,392,957.15)\) & \((\$ 105,101,097.16)\) & \((\$ 113,471,907.46)\) \\
\hline
\end{tabular}

\begin{abstract}
\begin{tabular}{rrrrr|}
\hline 201024 \\
\hline 31-Mar-24 & 30-Jun-24 & 30-Sep-24 & 31-Dec-24 & 31-Mar-25 \\
2024 & 2024 & 2024 & 2024 & 2025 \\
2024 & 2024 & 2025 & 2025 & 2025 \\
\hline
\end{tabular}
\end{abstract}
\(\$ 0.00 \quad \$ 0.00\)
\[
\$ 0.00
\]
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{rrrrr}
\(\$ 28,046,497.12\) & \(\$ 28,439,838.05\) & \(\$ 28,856,730.00\) & \(\$ 29,260,909.90\) & \(\$ 29,978,694.50\) \\
\(\$ 37,277,802.13\) & \(\$ 32,838,123.08\) & \(\$ 28,409,488.43\) & \(\$ 23,947,430.46\) & \(\$ 20,434,539.24\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 837,163.35\) & \(\$ 837,163.35\) & \(\$ 837,163.35\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 3,135,620.42\) & \(\$ 0.00\) & \(\$ 4,403,003.98\) & \(\$ 0.00\) & \(\$ 4,692,805.06\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 3,338,539.30\) & \(\$ 0.00\) & \(\$ 2,534,449.62\) & \(\$ 0.00\) & \(\$ 3,255,610.59\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 10,774,879.69\) & \(\$ 10,774,879.69\) & \(\$ 11,077,838.52\) & \(\$ 11,077,838.52\) & \(\$ 11,077,838.52\) \\
\hline\(\$ 82,573,338.66\) & \(\$ 72,052,840.82\) & \(\$ 76,118,673.91\) & \(\$ 65,123,342.23\) & \(\$ 70,276,651.26\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 1,054,134,995.02\) & \(\$ 1,040,958,307.58\) & \(\$ 1,027,781,620.14\) & \(\$ 1,014,604,932.71\) & \(\$ 1,001,428,245.27\) \\
\(\$ 14,769,882.02\) & \(\$ 14,582,921.49\) & \(\$ 14,395,960.96\) & \(\$ 14,209,000.42\) & \(\$ 14,022,039.89\) \\
\(\$ 3,934,698.26\) & \(\$ 3,873,522.09\) & \(\$ 3,812,345.92\) & \(\$ 3,751,169.75\) & \(\$ 3,689,993.58\) \\
\hline\(\$ 1,142,504,788.18\) & \(\$ 1,130,772,594.67\) & \(\$ 1,118,822,395.61\) & \(\$ 1,106,887,809.59\) & \(\$ 1,094,455,675.72\) \\
& & & & \\
\hline\(\$ 1,225,078,126.85\) & \(\$ 1,202,825,435.49\) & \(\$ 1,194,941,069.52\) & \(\$ 1,172,011,151.82\) & \(\$ 1,164,732,326.98\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 1,670,318.13\) & \(\$ 1,643,078.09\) & \(\$ 1,655,263.69\) & \(\$ 1,667,540.05\) & \(\$ 1,500,083.36\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 16,285,009.91\) & \(\$ 18,454,988.91\) & \(\$ 18,454,988.91\) & \(\$ 20,761,796.92\) & \(\$ 20,761,796.92\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 17,955,328.04\) & \(\$ 20,098,067.00\) & \(\$ 20,110,252.60\) & \(\$ 22,429,336.97\) & \(\$ 22,261,880.27\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) \\
\hline\(\$ 1,323,255,633.07\) & \(\$ 1,308,132,662.93\) & \(\$ 1,302,419,746.26\) & \(\$ 1,285,355,086.15\) & \(\$ 1,279,642,169.48\) \\
\hline\(\$ 1,341,210,961.11\) & \(\$ 1,328,230,729.93\) & \(\$ 1,322,529,998.86\) & \(\$ 1,307,784,423.12\) & \(\$ 1,301,904,049.76\)
\end{tabular}
\((116,132,834,26)(\$ 125,405,294,44)(\$ 127,588,929.34) \quad(\$ 135,773,271.30)(\$ 137,171,72278)\)
\(\$ 207,702,666.82 \quad \$ 207,702,666.82 \quad \$ 207,702,666.82 \quad \$ 207,702,666.82 \quad \$ 207,702,666.82\) \(\begin{array}{lllll}(\$ 323,835,501.09) & (\$ 333,107,961.26) & (\$ 335,291,596.16) & (\$ 343,475,938.12) & (\$ 344,874,389.60)\end{array}\) \((\$ 116,132,834,26) \quad(\$ 125,405,294,44) \quad(\$ 127,588,929,34) \quad(\$ 135,773,271,30)(\$ 137,171,722.78)\)
\begin{tabular}{rrrrr|}
\hline 20 31-Dec-25 & 31 -Mar-26 & 30-Jun-26 \\
\hline 30-Jun-25 & 30-Sep-25 & 2025 & 2026 & 2026 \\
2025 & 2025 & 2026 & 2026 & 2026 \\
2025 & 2026 & & & \\
\hline
\end{tabular}
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{|c|c|c|c|c|}
\hline \$30,677,930,86 & \$31,219,902.85 & \$31,750,653.46 & \$32,012,952.35 & \$32,263,257.59 \\
\hline \$19,047,645.79 & \$17,648,323.62 & \$16,238,398.46 & \$14,671,446.81 & \$12,793,759.09 \\
\hline \$837,163.35 & \$837,163.35 & \$837,163.35 & \$837,163.35 & \$837,163.35 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$5,548,859.03 & \$0.00 & \$6,408,997.69 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$3,416,256.57 & \$0.00 & \$3,406,166.17 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$11,077,838.52 & \$11,389,419.50 & \$11,389,419.50 & \$11,389,419.50 & \$11,389,419.50 \\
\hline \$61,640,578.52 & \$70,059,924.92 & \$60,215,634.77 & \$68,726,145.88 & \$57,283,599,53 \\
\hline \$988,251,557.83 & \$975,074,870.39 & \$961,898,182.95 & \$948,721,495.52 & \$935,544,808.08 \\
\hline \$13,835,079.36 & \$13,648,118.83 & \$13,461,158.30 & \$13,274,197.76 & \$13,087,237.23 \\
\hline \$3,628,817.40 & \$3,567,641.23 & \$3,506,465.06 & \$3,445,288.89 & \$3,384,112.72 \\
\hline \$1,081,090,558.64 & \$1,067,476,797.63 & \$1,053,864,680.32 & \$1,040,230,027.46 & \$1,026,599,676.52 \\
\hline \$1,142,731,137.16 & \$1,137,536,722.56 & \$1,114,080,315.09 & \$1,108,956,173.34 & \$1,083,883,276.05 \\
\hline \(\$ 1,087,827.47\) & \$1,095,837.27 & \$1,103,906.45 & \$1,148,535.12 & \$1,142,323.43 \\
\hline \$24,377,988.25 & \$24,377,988.25 & \$27,435,198.79 & \$27.435,198.79 & \$29,468,927.41 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$25,465,815.72 & \$25,473,825.53 & \$28,539,105.24 & \$28,583,733.91 & \$30,611,250.84 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 \\
\hline \$1,260,903,008.01 & \$1,255,190,091.34 & \$1,235,068,220.69 & \$1,229,355,304.03 & \$1,208,582,413.93 \\
\hline \$1,286,368,823.73 & \$1,280,663,916.87 & \$1,263,607,325.94 & \$1,257,939,037.94 & \$1,239,193,664.78 \\
\hline
\end{tabular}
\begin{tabular}{cccccc}
\begin{tabular}{c}
\(\$ 207,702,666.82\) \\
\((\$ 351,340,353.40)\)
\end{tabular} & \(\$ 207,702,666.82\) & \((\$ 350,829,861.14)\) & \((\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\hline\((\$ 143,637,686.57)\) & \((\$ 143,127,194.31)\) & \((\$ 149,527,010.85)\) & \((\$ 148,982,864.60)\) & \((\$ 155,310,388.72)\) \\
\hline
\end{tabular}
\begin{tabular}{rrrrr}
\hline 30-Sep-26 & 31-Dec-26 & 31-Mar-27 & 30-Jun-27 & 30-Sep-27 \\
2026 & 2026 & 2027 & 2027 & 2027 \\
2027 & 2027 & 2027 & 2027 & 2028 \\
\hline
\end{tabular}
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{rrrrr}
\(\$ 32,458,991.05\) & \(\$ 32,667,436.06\) & \(\$ 32,519,955.13\) & \(\$ 32,344,855.91\) & \(\$ 31,958,417.05\) \\
\(\$ 10,949,555.10\) & \(\$ 9,091,393.99\) & \(\$ 7,868,699.31\) & \(\$ 8,068,479.70\) & \(\$ 8,288,683.77\) \\
\(\$ 837,163.35\) & \(\$ 1,027,913.12\) & \(\$ 1,171,977.22\) & \(\$ 1,217,426.65\) & \(\$ 1,530,039.35\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 7,078,921.10\) & \(\$ 0.00\) & \(\$ 7,718,136.65\) & \(\$ 0.00\) & \(\$ 7,997,525.74\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 3,437,312.93\) & \(\$ 0.00\) & \(\$ 3,463,209.14\) & \(\$ 0.00\) & \(\$ 3,775,069.71\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 11,709,870.56\) & \(\$ 11,709,870.56\) & \(\$ 11,709,870.56\) & \(\$ 11,709,870.56\) & \(\$ 12,039,446.83\) \\
\hline\(\$ 66,471,814.10\) & \(\$ 54,496,613.73\) & \(\$ 64,451,848.01\) & \(\$ 53,340,632.82\) & \(\$ 65,589,182.44\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 922,368,120.64\) & \(\$ 909,191,433.20\) & \(\$ 896,014,745.77\) & \(\$ 882,838,058.33\) & \(\$ 869,661,370.89\) \\
\(\$ 12,900,276.70\) & \(\$ 12,713,316.17\) & \(\$ 12,526,355.64\) & \(\$ 12,339,395.10\) & \(\$ 12,152,434.57\) \\
\(\$ 3,322,936.55\) & \(\$ 3,261,760.37\) & \(\$ 3,200,584.20\) & \(\$ 3,139,408.03\) & \(\$ 3,078,231.86\) \\
\hline\(\$ 1,012,693,678.94\) & \(\$ 998,786,447.59\) & \(\$ 984,554,688.31\) & \(\$ 969,783,241.92\) & \(\$ 954,709,981.79\) \\
& & & & \\
\hline\(\$ 1,079,165,493.04\) & \(\$ 1,053,283,061.33\) & \(\$ 1,049,006,536.32\) & \(\$ 1,023,123,874.74\) & \(\$ 1,020,299,164.24\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 1,150,710.71\) & \(\$ 1,159,159.97\) & \(\$ 1,077,949.08\) & \(\$ 839,297.14\) & \(\$ 845,377.59\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((90.00)\) \\
\(\$ 29,468,927.41\) & \(\$ 31,326,904.11\) & \(\$ 31,326,904.11\) & \(\$ 31,805,675.26\) & \(\$ 31,805,675.26\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 30,619,638.12\) & \(\$ 32,486,064.08\) & \(\$ 32,404,853.19\) & \(\$ 32,644,972.41\) & \(\$ 32,651,052.85\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) \\
\hline\(\$ 1,202,869,497.27\) & \(\$ 1,180,889,649.91\) & \(\$ 1,175,176,733.25\) & \(\$ 1,153,925,072.00\) & \(\$ 1,148,212,155.34\) \\
\hline & & & & & \\
\hline
\end{tabular}
\begin{tabular}{ccccc}
\begin{tabular}{c}
\(\$ 207,702,666.82\)
\end{tabular} & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 362,026,309.17)\) & \((\$ 367,795,319.50)\) & \((\$ 366,277,716.95)\) & \((\$ 371,148,836.50)\) & \((\$ 366,266,710.78)\) \\
\hline\((\$ 154,323,642.35)\) & \((\$ 160,092,652.67)\) & \((\$ 158,575,050.12)\) & \((\$ 163,446,169.67)\) & \((\$ 160,564,043.95)\) \\
\hline
\end{tabular}
\begin{tabular}{rrrrr}
\(21-M a r-28\) & 30-Jun-28 & 30-Sep-28 & 31-Dec-28 \\
\hline 31-Dec-27 & 2028 & 2028 & 2028 & 2028 \\
2027 & 2028 & 2028 & 2029 & 2029 \\
2028 & & & & \\
\hline
\end{tabular}
\(\$ 0.00 \quad \$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{|c|c|c|c|c|}
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$31,562,871,44 & \$30,918,338.09 & \$30,299,372.37 & \$29,505,172.41 & \$28,719,132.65 \\
\hline \$8,510,665.46 & \$9,095,087.01 & \$10,483,943.12 & \$11,904,670.05 & \$13,336,089.28 \\
\hline \$1,649,913.35 & \$1,649,913.35 & \$1,649,913.35 & \$1,649,913.35 & \$2,321,897.89 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$8,184,519.52 & \$0.00 & \$7,827,585.36 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$4,326,849.49 & \$0.00 & \$4,619,615.91 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$12,039,446.83 & \$12,039,446.83 & \$12,039,446.83 & \$12,378,410.83 & \$12,378,410.83 \\
\hline \$53,762,897.08 & \$66,214,154.29 & \$54,472,675.67 & \$67,885,367.91 & \$56,755,530.65 \\
\hline \$856,484,683.45 & \$843,307,996.02 & \$830,131,308.58 & \$816,954,621.14 & \$803,777,933.70 \\
\hline \$11,965,474.04 & \$11,778,513.51 & \$11,591,552.98 & \$11,404,592.45 & \$11,217,631.91 \\
\hline \$3,017,055.69 & \$2,955,879.51 & \$2,894,703.34 & \$2,833,527.17 & \$2,772,351.00 \\
\hline \$939,625,409.96 & \$924,481,125.05 & \$909,275,742.61 & \$893,759,327.37 & \$878,235,130.55 \\
\hline \$993,388,307.04 & \$990,695,279.34 & \$963,748,418.28 & \$961,644,695.28 & \$934,990,661.20 \\
\hline \$851,502.51 & \$875,678.19 & \$860,015.85 & \$866,258.57 & \$872,547.01 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \$31,454,216.57 & \$31,454,216.57 & \$30,060,336.77 & \$30,060,336.77 & \$27,946,146.66 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$32,305,719.08 & \$32,329,894.76 & \$30,920,352.61 & \$30,926,595.34 & \$28,818,693.67 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 \\
\hline \$1,126,583,766.67 & \$1,120,870,850.01 & \$1,101,013,068.57 & \$1,095,300,151.90 & \$1,075,785,953.35 \\
\hline \$1,158,889,485.75 & \$1,153,200,744.77 & \$1,131,933,421.18 & \$1,126,226,747.24 & \$1,104,604,647.02 \\
\hline
\end{tabular}
\begin{tabular}{cccccc}
\begin{tabular}{c}
\(\$ 207,702,666.82\)
\end{tabular} & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 373,203,645.54)\) & \((\$ 370,200,132.25)\) & \((\$ 375,887,669.73)\) & \((\$ 372,284,718.79)\) & \((\$ 377,316,652.64)\) \\
\hline\((\$ 165,501,178.72)\) & \((\$ 162,505,465.43)\) & \((\$ 168,185,002.91)\) & \((\$ 164,582,051.97)\) & \((\$ 169,613,985.81)\) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline 31-Mar-29 & 30-Jun-29 & 30-Sep-29 & 31-Dec-29 & 31-Mar-30 \\
\hline 2029 & 2029 & 2029 & 2029 & 2030 \\
\hline 2029 & 2029 & 2030 & 2030 & 2030 \\
\hline
\end{tabular}
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{|c|c|c|c|c|}
\hline \$28,089,443.97 & \$27,463,897.47 & \$26,902,033.88 & \$26,348,514.94 & \$25,910,716.17 \\
\hline \$15,279,440.53 & \$18,350,283.30 & \$21,476,398.63 & \$24,624,981.12 & \$28,113,774.68 \\
\hline \$2,813,061.21 & \$3,193,737.01 & \$3,534,860.90 & \$3,777,487.03 & \$4,121,461.73 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$7,802,645.79 & \$0.00 & \$6,775,523.65 & \$0.00 & \$6,881,944.11 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$3,986,477.23 & \$0.00 & \$4,288,539.46 & \$0.00 & \$4,155,621.75 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$12,378,410.83 & \$12,378,410.83 & \$12,727,032.70 & \$12,727,032.70 & \$12,727,032.70 \\
\hline \$70,349,479.55 & \$61,386,328.61 & \$75,704,389.23 & \$67,478,015.79 & \$81,910,551.14 \\
\hline \$790,601,246.26 & \$777,424,558.83 & \$764,247,871.39 & \$751,071,183.95 & \$737,894,496.51 \\
\hline \$11,030,671.38 & \$10,843,710.85 & \$10,656,750.32 & \$10,469,789.79 & \$10,282,829.25 \\
\hline \$2,711,174.83 & \$2,649,998.66 & \$2,588,822.48 & \$2,527,646.31 & \$2,466,470.14 \\
\hline \$862,659,711.80 & \$847,119,662.37 & \$831,263,703.22 & \$815,401,458.07 & \$799,513,141.64 \\
\hline \$933,009,191.35 & \$908,505,990.98 & \$906,968,092.45 & \$882,879,473.86 & \$881,423,692.78 \\
\hline \$906,363.28 & \$914,075.80 & \$920,714.18 & \$927,401.20 & \$968,758.18 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \$27,946,146.66 & \$26,430,260.74 & \$26,430,260.74 & \$25,146,996.99 & \$25,146,996.99 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$28,852,509.94 & \$27,344,336.53 & \$27,350,974.91 & \$26,074,398.18 & \$26,115,755.17 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 & \$678,322,914.83 \\
\hline \$1,070,073,036.68 & \$1,051,731,141.17 & \$1,046,018,224,50 & \$1,027,787,289.69 & \$1,022,074,373.03 \\
\hline \$1,098,925,546.62 & \$1,079,075,477.70 & \$1,073,369,199.41 & \$1,053,861,687.88 & \$1,048,190,128.20 \\
\hline
\end{tabular}
\begin{tabular}{l}
\((9165,916,355,27)(\$ 170,569,486.72)(9166,401,106,96)(1770,982,214.02)(\$ 166,766,435,42)\) \\
\hline
\end{tabular}
\(\begin{array}{lllll}\$ 207,702,666.82 & \$ 207,702,666.82 & \$ 207,702,666.82 & \$ 207,702,666.82 & \$ 207,702,666.82\end{array}\) \((\$ 373,619,022.09)(\$ 378,272,153.54) \quad(\$ 374,103,773.78) \quad(\$ 378,684,880.84) \quad(\$ 374,469,102.25)\) \((\$ 165,916,355,27)(\$ 170,569,486.72)(\$ 166,401,106.96)(\$ 170,982,214.02)(\$ 166,766,435.42)\)

\begin{tabular}{rrrrr}
\(\$ 724,717,809.08\) & \(\$ 711,541,121.64\) & \(\$ 698,364,434.20\) & \(\$ 685,187,746.76\) & \(\$ 672,011,059.32\) \\
\(\$ 10,095,868.72\) & \(\$ 9,908,908.19\) & \(\$ 9,721,947.66\) & \(\$ 9,534,987.13\) & \(\$ 9,348,026.59\) \\
\(\$ 2,405,293.97\) & \(\$ 2,344,117.80\) & \(\$ 2,282,941.62\) & \(\$ 2,221,765.45\) & \(\$ 2,160,589.28\) \\
\hline\(\$ 783,705,776.24\) & \(\$ 767,582,258.01\) & \(\$ 751,456,097.04\) & \(\$ 735,262,838.30\) & \(\$ 718,993,169.16\) \\
& & & & \\
\hline\(\$ 858,664,515.52\) & \(\$ 857,549,501.19\) & \(\$ 835,240,361.32\) & \(\$ 834,245,044.74\) & \(\$ 815,057,007.09\) \\
& & & & \\
\(\$ 1,001,810.63\) & \(\$ 1,009,071.13\) & \(\$ 1,016,384.64\) & \(\$ 1,034,254.21\) & \(\$ 995,186.67\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 24,298,221.09\) & \(\$ 24,298,221.09\) & \(\$ 23,828,124.86\) & \(\$ 23,828,124.86\) & \(\$ 12,047,921.91\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.0\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 58,847.33\) & \(\$ 58,847.33\) & \(\$ 17,535,229.11\) \\
\hline\(\$ 25,300,031.72\) & \(\$ 25,307,292.22\) & \(\$ 24,903,356.83\) & \(\$ 24,921,226.40\) & \(\$ 30,578,337.69\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 678,322,914.83\) & \(\$ 678,322,914.83\) & \(\$ 678,264,067.50\) & \(\$ 678,264,067.50\) & \(\$ 660,787,685.72\) \\
\hline\(\$ 1,004,581,253.41\) & \(\$ 998,868,336.74\) & \(\$ 981,048,650.84\) & \(\$ 975,335,734.17\) & \(\$ 952,146,435.72\) \\
\hline\(\$ 1,029,881,285.13\) & \(\$ 1,024,175,628.96\) & \(\$ 1,005,952,007.66\) & \(\$ 1,000,256,960.57\) & \(\$ 982,724,773.41\)
\end{tabular}
\begin{tabular}{cccccc}
\begin{tabular}{c}
\(\$ 207,702,666.82\) \\
\((\$ 378,919,436.43)\)
\end{tabular} & \((\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\hline\((\$ 171,216,769.61)\) & \((\$ 166,626,127.77)\) & \((\$ 37170,414,313.17)\) & \((\$ 373,714,582.65)\) & \((\$ 375,370,433.15)\) \\
\hline \hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline 30-Sep-31 & 31-Dec-31 & 31-Mar-32 & 30-Jun-32 & 30-Sep-32 \\
\hline 2031 & 2031 & 2032 & 2032 & 2032 \\
\hline 2032 & 2032 & 2032 & 2032 & 2033 \\
\hline
\end{tabular}
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{|c|c|c|c|c|}
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$28,690,121.08 & \$30,111,984.41 & \$30,621,971.32 & \$31,140,758.64 & \$31,223,157.87 \\
\hline \$56,627,591.74 & \$61,931,792.78 & \$65,673,728.34 & \$65,986,767.41 & \$66,414,799.03 \\
\hline \$4,342,392.45 & \$4,342,392.45 & \$4,342,392.45 & \$4,342,392.45 & \$4,342,392.45 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$5,934,669.27 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$8,293,079.95 & \$0.00 & \$9,135,180.48 \\
\hline \$3,255,699.32 & \$0.00 & \$2,794,016.67 & \$0.00 & \$1,071,256.94 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$13,454,370.07 & \$13,454,370.07 & \$13,454,370.07 & \$13,454,370.07 & \$13,833,665.97 \\
\hline \$112,304,843.92 & \$109,840,539.71 & \$125,179,558.79 & \$114,924,288.57 & \$126,020,452.74 \\
\hline \$658,834,371.89 & \$645,657,684.45 & \$632,480,997.01 & \$619,304,309.57 & \$606,127,622.14 \\
\hline \$9,161,066.06 & \$8,974,105.53 & \$8,787,145.00 & \$8,600,184.47 & \$8,413,223.94 \\
\hline \$2,099,413.11 & \$2,038,236.94 & \$1,977,060.76 & \$1,915,884.59 & \$1,854,708.42 \\
\hline \$702,398,827.92 & \$685,809,897.24 & \$669,654,503.41 & \$654,570,185.19 & \$641,205,837.57 \\
\hline \$814,703,671.84 & \$795,650,436.94 & \$794,834,062.20 & \$769,494,473.75 & \$767,226,290.31 \\
\hline \$1,002,475.52 & \$1,009,818.20 & \$1,224,197.10 & \$1,694,817.50 & \$1,707,370.52 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \$12,047,921.91 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$17,535,229.11 & \$36,042, 121.60 & \$36,042, 121.60 & \$38,766,649.44 & \$38,766,649.44 \\
\hline \$30,585,626.54 & \$37,051,939.80 & \$37,266,318.70 & \$40,461,466.94 & \$40,474,019.96 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$660,787,685.72 & \$642,221,945.91 & \$642,221,945.91 & \$622,021,036.28 & \$622,021,036.28 \\
\hline \$946,433,519.06 & \$922,154,862.57 & \$916,441,945.91 & \$890,528,119.61 & \$884,815,202.95 \\
\hline \$977,019,145.60 & \$959,206,802.37 & \$953,708,264.60 & \$930,989,586.56 & \$925,289,222.91 \\
\hline
\end{tabular}
\begin{tabular}{ccccc}
\begin{tabular}{cccc}
\(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\)
\end{tabular} & \begin{tabular}{c}
\(\$ 207,702,666.82\) \\
\((\$ 370,018,140.58)\)
\end{tabular} & \((\$ 371,259,032.25)\) & \((\$ 3366,576,869.22)\) & \((\$ 369,197,779.63)\) \\
\((\$ 365,765,599.42)\) \\
\hline\((\$ 162,315,473.76)\) & \((\$ 163,556,365.43)\) & \((\$ 158,874,202.40)\) & \((\$ 161,495,112.80)\) & \((\$ 158,062,932.60)\) \\
\hline
\end{tabular}
\begin{tabular}{rrrrr} 
31-Dec-32 & 31-Mar-33 & 30-Jun-33 & \(30-\) Sep-33 & 31-Dec-33 \\
2032 & 2033 & 2033 & 2033 & 2033 \\
2033 & 2033 & 2033 & 2034 & 2034 \\
\hline
\end{tabular}
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{rrrrr}
\(\$ 31,301,087.63\) & \(\$ 32,621,775.58\) & \(\$ 33,926,716.47\) & \(\$ 35,949,653.50\) & \(\$ 37,954,831.74\) \\
\(\$ 66,844,819.94\) & \(\$ 65,772,087.37\) & \(\$ 66,443,663.86\) & \(\$ 57,193,938.79\) & \(\$ 52,916,813.66\) \\
\(\$ 4,342,392.45\) & \(\$ 3,505,229.09\) & \(\$ 3,505,29.09\) & \(\$ 3,505,229.09\) & \(\$ 3,505,229.09\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 9,995,689.64\) & \(\$ 0.00\) & \(\$ 9,619,747.84\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 26,475.10\) & \(\$ 0.00\) & \(\$ 335,897.68\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 13,833,665.97\) & \(\$ 13,833,665.97\) & \(\$ 13,833,665.97\) & \(\$ 14,223,781.04\) & \(\$ 14,223,781.04\) \\
\hline\(\$ 116,321,965.98\) & \(\$ 125,754,922.76\) & \(\$ 112,709,275.39\) & \(\$ 120,828,247.94\) & \(\$ 108,600,655.53\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 592,950,934.70\) & \(\$ 579,774,247.26\) & \(\$ 566,597,559.82\) & \(\$ 553,420,872.39\) & \(\$ 540,244,184.95\) \\
\(\$ 8,226,263.40\) & \(\$ 8,039,302.87\) & \(\$ 7,852,342.34\) & \(\$ 7,665,381.81\) & \(\$ 7,478,421.28\) \\
\(\$ 1,793,53.25\) & \(\$ 1,732,556.08\) & \(\$ 1,671,179.91\) & \(\$ 1,610,003.73\) & \(\$ 1,548,827.56\) \\
\hline\(\$ 628,699,143.39\) & \(\$ 616,436,210.64\) & \(\$ 604,729,592.95\) & \(\$ 592,858,969.87\) & \(\$ 580,990,932.59\) \\
& & & & \\
\hline\(\$ 745,021,109.38\) & \(\$ 742,191,133.40\) & \(\$ 717,438,868.34\) & \(\$ 713,687,217.82\) & \(\$ 689,591,588.12\) \\
& & & & \\
\(\$ 1,720,016.99\) & \(\$ 1,955,597.79\) & \(\$ 2,273,546.80\) & \(\$ 2,289,609.77\) & \(\$ 2,305,787.63\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 39,774,469.54\) & \(\$ 39,774, \$ 69.54\) & \(\$ 45,775,166.88\) & \(\$ 45,775,166.88\) & \(\$ 54,706,870.49\) \\
\hline\(\$ 41,494,486.53\) & \(\$ 41,730,067.33\) & \(\$ 48,048,713.68\) & \(\$ 48,064,776.64\) & \(\$ 57,012,658.12\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 602,447,476.37\) & \(\$ 602,447,476.37\) & \(\$ 576,245,869.40\) & \(\$ 576,245,869.40\) & \(\$ 547,740,605.88\) \\
\hline\(\$ 859,528,726.37\) & \(\$ 853,815,809.70\) & \(\$ 821,901,286.07\) & \(\$ 816,188,369.40\) & \(\$ 781,970,189.21\) \\
\hline\(\$ 901,023,212.90\) & \(\$ 895,545,877.03\) & \(\$ 869,949,999.75\) & \(\$ 864,253,146.04\) & \(\$ 838,982,847.33\)
\end{tabular}
\begin{tabular}{cccccc}
\begin{tabular}{c}
\(\$ 207,702,666.82\)
\end{tabular} & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 363,704,770.34)\) & \((\$ 361,057,410.45)\) & \((\$ 360,213,798.23)\) & \((\$ 356,268,595.05)\) & \((\$ 357,093,926.03)\) \\
\hline\((\$ 156,002,103.52)\) & \((\$ 153,354,743.63)\) & \((\$ 152,511,131.41)\) & \((\$ 150,565,928.23)\) & \((\$ 149,391,259.21)\) \\
\hline
\end{tabular}
\begin{tabular}{rrrrr|}
\hline 20 (Mar-34 & 30-Jun-34 & 30-Sep-34 & 31-Dec-34 & 31-Mar-35 \\
2034 & 2034 & 2034 & 2034 & 2035 \\
2034 & 2034 & 2035 & 2035 & 2035 \\
\hline
\end{tabular}
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{rrrrr}
\(\$ 37,848,893.58\) & \(\$ 37,738,934.54\) & \(\$ 37,775,438.20\) & \(\$ 37,821,298.06\) & \(\$ 38,382,881.97\) \\
\(\$ 48,317,195.77\) & \(\$ 42,987,342.74\) & \(\$ 37,502,053.26\) & \(\$ 31,975,546.18\) & \(\$ 28,259,601.62\) \\
\(\$ 3,505,229.09\) & \(\$ 3,505,229.09\) & \(\$ 3,505,229.09\) & \(\$ 3,505,229.09\) & \(\$ 3,505,229.09\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 12,654,529.41\) & \(\$ 0.00\) & \(\$ 14,071,342.77\) & \(\$ 0.00\) & \(\$ 13,763,453.35\) \\
\(\$ 384,197.34\) & \(\$ 0.00\) & \(\$ 386,004.63\) & \(\$ 0.00\) & \(\$ 52,915.83\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 14,223,781.04\) & \(\$ 14,223,781.04\) & \(\$ 14,625,026.97\) & \(\$ 14,625,026.97\) & \(\$ 14,625,026.97\) \\
\hline\(\$ 116,933,826.23\) & \(\$ 98,455,287.41\) & \(\$ 107,865,094.94\) & \(\$ 87,927,100.31\) & \(\$ 98,589,108.84\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 527,067,497.51\) & \(\$ 513,890,810.07\) & \(\$ 500,714,122.63\) & \(\$ 487,537,435.20\) & \(\$ 474,360,747,76\) \\
\(\$ 7,291,460.74\) & \(\$ 7,104,500.21\) & \(\$ 6,917,539.68\) & \(\$ 6,730,579.15\) & \(\$ 6,543,618.62\) \\
\(\$ 1,487,651.39\) & \(\$ 1,426,475.22\) & \(\$ 1,365,299.05\) & \(\$ 1,304,122.87\) & \(\$ 1,242,946.70\) \\
\hline\(\$ 568,996,674.69\) & \(\$ 556,715,997.15\) & \(\$ 544,254,964.08\) & \(\$ 531,783,774.41\) & \(\$ 518,849,737.45\) \\
\hline\(\$ 685,930,500.92\) & \(\$ 655,171,284.57\) & \(\$ 652,120,059.02\) & \(\$ 619,710,874.72\) & \(\$ 617,438,846.29\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 2,301,064.96\) & \(\$ 2,288,751.10\) & \(\$ 2,305,726.41\) & \(\$ 2,322,828.17\) & \(\$ 2,080,957.32\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 54,706,870.49\) & \(\$ 55,270,599.33\) & \(\$ 55,270,599.33\) & \(\$ 56,430,806.76\) & \(\$ 56,430,806.76\) \\
\hline\(\$ 57,007,935.45\) & \(\$ 57,559,350.43\) & \(\$ 57,576,325.74\) & \(\$ 58,753,634.93\) & \(\$ 58,511,764.08\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 547,740,605.88\) & \(\$ 520,975,270.07\) & \(\$ 520,975,270.07\) & \(\$ 491,309,799.11\) & \(\$ 491,309,799.11\) \\
\hline\(\$ 776,257,272.54\) & \(\$ 743,779,020.07\) & \(\$ 738,066,103.40\) & \(\$ 702,687,715.78\) & \(\$ 696,974,799.11\) \\
\hline\(\$ 833,265,207.99\) & \(\$ 801,338,370.50\) & \(\$ 795,642,429.15\) & \(\$ 761,441,350.71\) & \(\$ 755,486,563.20\)
\end{tabular}
\begin{tabular}{cccccc}
\begin{tabular}{c}
\(\$ 207,702,666.82\)
\end{tabular} & \(\$ 207,702,666,82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 355,037,373.89)\) & \((\$ 353,869,752.76)\) & \((\$ 351,225,036.95)\) & \((\$ 349,433,142.81)\) & \((\$ 345,750,383.73)\) \\
\hline\((\$ 147,334,707.07)\) & \((\$ 146,167,085.93)\) & \((\$ 143,522,370.13)\) & \((\$ 141,730,475.99)\) & \((\$ 138,047,716.90)\) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline 30-Jun-35 & 30-Sep-35 & 31-Dec-35 & 31-Mar-36 & 30-Jun-36 \\
\hline 2035 & 2035 & 2035 & 2036 & 2036 \\
\hline 2035 & 2036 & 2036 & 2036 & 2036 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$38,922,125.27 & \$38,821,604,46 & \$38,716,139.88 & \$38,935,432.71 & \$39,159,240.35 \\
\hline \$28,576,461.81 & \$28,901,863.07 & \$29,229,695.35 & \$29,978,005.43 & \$29,767,746.03 \\
\hline \$3,314,479.33 & \$3,170,415.22 & \$3,124,965.80 & \$2,812,353.10 & \$2,692,479.10 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$14,647,641.00 & \$0.00 & \$14,609,096.76 & \$0.00 \\
\hline \$0.00 & \$20,208.03 & \$0.00 & \$19,052.58 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$14,625,026.97 & \$15,037,724.54 & \$15,037,724.54 & \$15,037,724.54 & \$15,037,724.54 \\
\hline \$85,438,093.38 & \$100,599,456.31 & \$86,108,525.57 & \$101,391,665.11 & \$86,657,190.01 \\
\hline \$461,184,060.32 & \$448,007,372.88 & \$434,830,685.45 & \$421,653,998.01 & \$408,477,310.57 \\
\hline \$6,356,658.08 & \$6,169,697.55 & \$5,982,737.02 & \$5,795,776.49 & \$5,608,815.96 \\
\hline \$1,181,770.53 & \$1,120,594.36 & \$1,059,418.19 & \$998,242.02 & \$937,065.84 \\
\hline \$504,897,515.64 & \$490,715,336.79 & \$476,479,000.32 & \$462,194,768.33 & \$447,871,131.39 \\
\hline \$590,335,609.02 & \$591,314,793.10 & \$562,587,525.89 & \$563,586,433.44 & \$534,528,321.40 \\
\hline \$1,438,070.07 & \$1,448,627.78 & \$1,459,263.49 & \$1,496,063.35 & \$1,501,412.72 \\
\hline (80.00) & (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$59,671,109.58 & \$59,671, 109.58 & \$60,387,094.38 & \$60,387,094.38 & \$62,378,909.61 \\
\hline \$61,109,179.65 & \$61,119,737.36 & \$61,846,357.87 & \$61,883,157.73 & \$63,880,322.33 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$461, 304,160.49 & \$461,304, 160.49 & \$430,922,704.74 & \$430,922,704.74 & \$398,925,250.87 \\
\hline \$661,256,243.82 & \$655,543,327.16 & \$619,448,954.74 & \$613,736,038.07 & \$576,025,667.54 \\
\hline \$722,365,423.47 & \$716,663,064.52 & \$681,295,312.61 & \$675,619,195.80 & \$639,905,989.87 \\
\hline
\end{tabular}
\(\begin{array}{lllll}\$ 207,702,666.82 & \$ 207,702,666.82 & \$ 207,702,666.82 & \$ 207,702,666.82 & \$ 207,702,666.82\end{array}\) \(\begin{array}{llllll}(\$ 339,732,481.28) & (\$ 333,050,938.25) & (\$ 326,410,453.55) & (\$ 319,735,429.19) & (\$ 313,080,335.30)\end{array}\) \((\$ 132,029,814.45)(\$ 125,348,271.42)(\$ 118,707,786.72)(\$ 112,032,762.36)(\$ 105,377,668.47)\)
\begin{tabular}{|c|c|c|c|c|}
\hline 30-Sep-36 & 31-Dec-36 & 31-Mar-37 & 30-Jun-37 & 30-Sep-37 \\
\hline 2036 & 2036 & 2037 & 2037 & 2037 \\
\hline 2037 & 2037 & 2037 & 2037 & 2038 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$40,392,531.19 & \$41,612,455.80 & \$42,372,106.95 & \$43,118,542.85 & \$43,572,427.94 \\
\hline \$29,074,284.07 & \$28,375,682.86 & \$28,731,962.97 & \$29,534,546.23 & \$29,863,877.20 \\
\hline \$2,692,479.10 & \$2,692,479.10 & \$2,692,479.10 & \$2,020,494.56 & \$1,529,331.23 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$14,992,648.52 & \$0.00 & \$15,252,900.28 & \$0.00 & \$18,007,393.17 \\
\hline \$217,433.99 & \$0.00 & \$330,525.06 & \$0.00 & \$12,318.74 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$15,462,203.80 & \$15,462,203.80 & \$15,462,203.80 & \$15,462,203.80 & \$15,898,804.44 \\
\hline \$102,831,580.66 & \$88,142,821.56 & \$104,842,178.15 & \$90,135,787.44 & \$108,884,152.72 \\
\hline \$395,300,623.13 & \$382,123,935.69 & \$368,947,248.26 & \$355,770,560.82 & \$342,593,873.38 \\
\hline \$5,421,855.42 & \$5,234,894.89 & \$5,047,934.36 & \$4,860,973.83 & \$4,674,013.30 \\
\hline \$875,889.67 & \$814,713.50 & \$753,537.33 & \$692,361.16 & \$631,184.98 \\
\hline \$433,306,628.91 & \$418,681,473.50 & \$403,854,596.20 & \$388,651,618.80 & \$373,185,004.80 \\
\hline \$536,138,209.56 & \$506,824,295.06 & \$508,696,774.35 & \$478,787,406.24 & \$482,069,157.52 \\
\hline \$1,512,422.94 & \$1,523,514.42 & \$1,475,118.71 & \$1,292,188.26 & \$1,301,655.65 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$62,378,909.61 & \$68,433,572.63 & \$68,433,572.63 & \$72,707,431.33 & \$72,707,431.33 \\
\hline \$63,891,332.55 & \$69,957,087.05 & \$69,908,691.35 & \$73,999,619.59 & \$74,009,086.98 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$398,925,250.87 & \$362,489, 132.10 & \$362,489,132.10 & \$326,217,819.55 & \$326,217,819.55 \\
\hline \$570,312,750.87 & \$528,163,715.43 & \$522,450,798.77 & \$480,466,569.55 & \$474,753,652.88 \\
\hline \$634,204,083.43 & \$598,120,802.49 & \$592,359,490.12 & \$554,466,189.14 & \$548,762,739.86 \\
\hline
\end{tabular}
\begin{tabular}{cccccc}
\hline\((\$ 98,065,873.87)\) & \((\$ 91,296,507.43)\) & \((\$ 83,662,715.77)\) & \((\$ 75,678,782,89)\) & \((\$ 66,693,582.34)\) \\
\hline \hline & & & & & \\
\((\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 305,768,540.69)\) & \((\$ 298,999,174,25)\) & \((\$ 291,365,382.59)\) & \((\$ 283,381,449.72)\) & \((\$ 274,396,249.16)\) \\
\hline\((\$ 98,065,873.87)\) & \((\$ 91,296,507.43)\) & \((\$ 83,662,715.77)\) & \((\$ 75,678,782.89)\) & \((\$ 66,693,582.34)\) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline 31-Dec-37 & 31-Mar-38 & 30-Jun-38 & 30-Sep-38 & 31-Dec-38 \\
\hline 2037 & 2038 & 2038 & 2038 & 2038 \\
\hline 2038 & 2038 & 2038 & 2039 & 2039 \\
\hline
\end{tabular}
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{rrrrr}
\(\$ 44,022,871.06\) & \(\$ 45,326,907.95\) & \(\$ 46,612,057.46\) & \(\$ 47,975,268.88\) & \(\$ 49,330,655.93\) \\
\(\$ 30,195,695.19\) & \(\$ 30,215,976.24\) & \(\$ 27,667,149.86\) & \(\$ 24,615,042.22\) & \(\$ 21,539,930.26\) \\
\(\$ 1,148,655.43\) & \(\$ 807,531.55\) & \(\$ 564,905.42\) & \(\$ 220,930.72\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 17,478,384.24\) & \(\$ 0.00\) & \(\$ 19,575,984.30\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 7,003.23\) & \(\$ 0.00\) & \(\$ 3,444.17\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 15,898,80444\) & \(\$ 15,898,804.44\) & \(\$ 15,898,804.44\) & \(\$ 16,347,875.99\) & \(\$ 16,347,875.99\) \\
\hline\(\$ 91,266,026.11\) & \(\$ 109,734,607.65\) & \(\$ 90,742,917.18\) & \(\$ 108,738,546.27\) & \(\$ 87,218,462.18\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 329,417,185.94\) & \(\$ 316,240,498.51\) & \(\$ 303,063,811.07\) & \(\$ 289,887,123.63\) & \(\$ 276,710,436.19\) \\
\(\$ 4,487,052.77\) & \(\$ 4,300,092.23\) & \(\$ 4,113,131.70\) & \(\$ 3,926,171.17\) & \(\$ 3,739,210.64\) \\
\(\$ 570,008.81\) & \(\$ 508,832.64\) & \(\$ 447,656.47\) & \(\$ 386,480.30\) & \(\$ 363,746.16\) \\
\hline\(\$ 357,639,415.82\) & \(\$ 342,218,523.42\) & \(\$ 327,171,107.10\) & \(\$ 311,863,533.26\) & \(\$ 296,511,095.47\) \\
\hline\(\$ 448,905,441.93\) & \(\$ 451,953,131.07\) & \(\$ 417,914,024.28\) & \(\$ 420,602,079.53\) & \(\$ 383,729,557.64\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 1,311,192.91\) & \(\$ 1,456,570.12\) & \(\$ 1,704,682.84\) & \(\$ 1,717,182.21\) & \(\$ 1,729,773.74\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 75,857,123.18\) & \(\$ 75,857,123.18\) & \(\$ 82,442,523.02\) & \(\$ 82,442,523.02\) & \(\$ 89,408,155.10\) \\
\hline\(\$ 77,168,316.09\) & \(\$ 77,313,693.30\) & \(\$ 84,147,205.86\) & \(\$ 84,159,705.23\) & \(\$ 91,137,928.84\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 286,632,008.92\) & \(\$ 286,632,008.92\) & \(\$ 243,775,296.53\) & \(\$ 243,775,296.53\) & \(\$ 197,223,853.82\) \\
\hline\(\$ 429,454,925.58\) & \(\$ 423,742,008.92\) & \(\$ 375,172,379.86\) & \(\$ 369,459,463.19\) & \(\$ 317,195,103.82\) \\
\hline\(\$ 506,623,241.67\) & \(\$ 501,055,702.22\) & \(\$ 459,319,585.72\) & \(\$ 453,619,168.42\) & \(\$ 408,333,032.65\)
\end{tabular}
\begin{tabular}{ccccccc}
\hline\((\$ 57,717,799.75)\) & \((\$ 49,102,571.15)\) & \((\$ 41,405,561.44)\) & \((\$ 33,017,088.89)\) & \((\$ 24,603,475.01)\) \\
\hline & & & & & \\
\((\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 265,420,466.57)\) & \((\$ 256,805,237.98)\) & \((\$ 249,108,228.26)\) & \((\$ 240,719,755.72)\) & \((\$ 232,306,141.84)\) \\
\hline \hline\((\$ 57,717,799.75)\) & \((\$ 49,102,571.15)\) & \((\$ 41,405,561.44)\) & \((\$ 33,017,088.89)\) & \((\$ 24,603,475.01)\) \\
\hline
\end{tabular}
\begin{tabular}{rrrrr}
20 30-Sep-39 & 31 -Dec-39 & 31-Mar-40 \\
\hline 31-Mar-39 & 30-Jun-39 & 2039 & 2039 & 2039 \\
2039 & 2039 & 2040 & 2040 & 2040 \\
2039 & & & & 2040 \\
\hline
\end{tabular}
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{rrrrr}
\(\$ 47,562,466.15\) & \(\$ 45,797,665.77\) & \(\$ 40,747,159.38\) & \(\$ 35,740,001.58\) & \(\$ 33,413,014.69\) \\
\(\$ 18,782,480.23\) & \(\$ 14,870,311.85\) & \(\$ 10,445,653.02\) & \(\$ 5,987,644.21\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 20,940,418.67\) & \(\$ 0.00\) & \(\$ 23,045,511.97\) & \(\$ 0.00\) & \(\$ 23,743,470.24\) \\
\(\$ 1,705,094.99\) & \(\$ 0.00\) & \(\$ 5,083,194.10\) & \(\$ 0.00\) & \(\$ 2,533,550.50\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 16,347,875.99\) & \(\$ 16,347,875.99\) & \(\$ 16,809,778.15\) & \(\$ 16,809,778.15\) & \(\$ 16,809,778.15\) \\
\hline\(\$ 105,338,336.04\) & \(\$ 77,015,853.60\) & \(\$ 96,131,296.63\) & \(\$ 58,537,423.95\) & \(\$ 76,499,813.58\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 263,533,748.75\) & \(\$ 250,357,061.32\) & \(\$ 237,180,373.88\) & \(\$ 224,003,686.44\) & \(\$ 210,826,999.00\) \\
\(\$ 3,552,250.11\) & \(\$ 3,365,289.57\) & \(\$ 3,178,329.04\) & \(\$ 2,991,368.51\) & \(\$ 2,804,407.98\) \\
\(\$ 341,012.03\) & \(\$ 318,277.89\) & \(\$ 295,543.76\) & \(\$ 272,809.62\) & \(\$ 250,075.49\) \\
\hline\(\$ 281,102,451.05\) & \(\$ 265,648,506.70\) & \(\$ 249,926,210.97\) & \(\$ 234,116,479.39\) & \(\$ 218,839,024.93\) \\
\hline\(\$ 386,440,787.09\) & \(\$ 342,664,360.30\) & \(\$ 346,057,507.60\) & \(\$ 292,653,903.34\) & \(\$ 295,338,838.51\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 1,787,585.47\) & \(\$ 1,797,801.79\) & \(\$ 1,811,083.37\) & \(\$ 1,824,463.63\) & \(\$ 2,060,819.47\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 89,408,155.10\) & \(\$ 83,939,362.04\) & \(\$ 83,939,362.04\) & \(\$ 65,285,602.75\) & \(\$ 65,285,602.75\) \\
\hline\(\$ 91,195,740.57\) & \(\$ 85,737,163.82\) & \(\$ 85,750,445.41\) & \(\$ 67,110,066.37\) & \(\$ 67,346,422.22\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 197,223,853.82\) & \(\$ 159,835,934.49\) & \(\$ 159,835,934.49\) & \(\$ 131,938,251.07\) & \(\$ 131,938,251.07\) \\
\hline\(\$ 311,482,187.15\) & \(\$ 268,381,351.16\) & \(\$ 262,668,434.49\) & \(\$ 229,057,834.40\) & \(\$ 223,344,917.73\) \\
\hline\(\$ 402,677,927.72\) & \(\$ 354,118,514.98\) & \(\$ 348,418,879.90\) & \(\$ 296,167,900.77\) & \(\$ 290,691,339.96\)
\end{tabular}
\begin{tabular}{cccccr}
\hline\((\$ 16,237,140.63)\) & \((\$ 11,454,154.68)\) & \((\$ 2,361,372.30)\) & \((\$ 3,513,997.44)\) & \(\$ 4,647,498.56\) \\
\hline & & & & \\
\hline\(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 223,939,807.45)\) & \((\$ 219,156,821.50)\) & \((\$ 210,064,039.12)\) & \((\$ 211,216,664.26)\) & \((\$ 203,055,168.27)\) \\
\hline\((\$ 16,237,140.63)\) & \((\$ 11,454,154.68)\) & \((\$ 2,361,372.30)\) & \((\$ 3,513,997.44)\) & \(\$ 4,647,498.56\) \\
\hline
\end{tabular}

\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\(\$ 0.00\)
\begin{tabular}{rrrrr}
\(\$ 31,106,092.65\) & \(\$ 31,894,523.00\) & \(\$ 32,675,389.96\) & \(\$ 33,481,389.10\) & \(\$ 34,274,393.27\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 13,761,142.65\) & \(\$ 0.00\) & \(\$ 14,205,847.76\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 837,041.28\) & \(\$ 0.00\) & \(\$ 1,030,539.13\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\)
\end{tabular}
\begin{tabular}{llllll}
\(\$ 16,809,778.15\) & \(\$ 17,284,881.10\) & \(\$ 17,284,881.10\) & \(\$ 17,284,881.10\) & \(\$ 17,284,881.10\) \\
\hline\(\$ 47,915,870.81\) & \(\$ 63,777,588.03\) & \(\$ 49,960,271.06\) & \(\$ 66,002,657.08\) & \(\$ 51,559,274.37\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 197,650,311.57\) & \(\$ 184,473,624.13\) & \(\$ 171,296,936.69\) & \(\$ 158,120,249.25\) & \(\$ 144,943,561.82\) \\
\(\$ 2,617,447.45\) & \(\$ 2,430,486.91\) & \(\$ 2,243,526.38\) & \(\$ 2,056,565.85\) & \(\$ 1,869,605.32\) \\
\(\$ 227,341.35\) & \(\$ 204,607.22\) & \(\$ 181,873.08\) & \(\$ 159,138.95\) & \(\$ 136,404,81\) \\
\hline\(\$ 204,468,222.63\) & \(\$ 189,849,809.76\) & \(\$ 175,179,006.77\) & \(\$ 160,335,954.05\) & \(\$ 146,949,571.94\) \\
\hline\(\$ 252,384,093.43\) & \(\$ 253,627,397.79\) & \(\$ 225,139,277.83\) & \(\$ 226,338,611.13\) & \(\$ 198,508,846.31\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 2,595,501.26\) & \(\$ 2,614,841.50\) & \(\$ 2,634,326.44\) & \(\$ 2,675,124.04\) & \(\$ 2,518,591.30\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 57,165,975.05\) & \(\$ 57,165,975.05\) & \(\$ 61,360,655.13\) & \(\$ 61,360,655.13\) & \(\$ 65,692,236.73\) \\
\hline\(\$ 59,761,476.31\) & \(\$ 59,780,816.55\) & \(\$ 63,994,981.57\) & \(\$ 64,035,779.16\) & \(\$ 68,210,828.03\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 102,669,959.44\) & \(\$ 102,669,959.44\) & \(\$ 70,577,595.94\) & \(\$ 70,577,595.94\) & \(\$ 36,977,722.71\) \\
\hline\(\$ 188,363,709.44\) & \(\$ 182,650,792.77\) & \(\$ 144,845,512.60\) & \(\$ 139,135,646.79\) & \(\$ 101,616,754.90\) \\
\hline\(\$ 248,125,185.75\) & \(\$ 242,431,609.33\) & \(\$ 208,840,494.18\) & \(\$ 203,171,425.95\) & \(\$ 169,827,582.93\)
\end{tabular}
\begin{tabular}{rccccc}
\hline\(\$ 4,258,907.68\) & \(\$ 11,195,788.46\) & \(\$ 16,298,783.65\) & \(\$ 23,167,185.18\) & \(\$ 28,681,263.38\) \\
\hline & & & & \\
\(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 203,443,759.14)\) & \((\$ 196,506,878.36)\) & \((\$ 191,403,883.17)\) & \((\$ 184,535,481.65)\) & \((\$ 179,021,403.44)\) \\
\hline\(\$ 4,258,907.68\) & \(\$ 11,195,788.46\) & \(\$ 16,298,783.65\) & \(\$ 23,167,185.18\) & \(\$ 28,681,263.38\) \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline 30-Sep-41 & 31-Dec-41 & 31-Mar-42 & 30-Jun-42 & 30-Sep-42 \\
\hline 2041 & 2041 & 2042 & 2042 & 2042 \\
\hline 2042 & 2042 & 2042 & 2042 & 2043 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$35,194,376.68 & \$36,106,673.77 & \$27,388,216.81 & \$18,743,308.62 & \$9,329,246.43 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$15,845,159.80 & \$0.00 & \$15,263,172.15 & \$0.00 & \$18,631,489.19 \\
\hline \$705,857.54 & \$0.00 & \$10,742, 146.77 & \$0.00 & \$6,297,724.84 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$17,773,565.76 & \$17,773,565.76 & \$17,773,565.76 & \$17,773,565.76 & \$18,276,224.13 \\
\hline \$69,518,959.78 & \$53,880,239.52 & \$71,167,101.48 & \$36,516,874.37 & \$52,534,684.60 \\
\hline \$131,766,874.38 & \$118,590,186.94 & \$105,413,499.50 & \$92,236,812.06 & \$79,060,124.63 \\
\hline \$1,682,644.79 & \$1,495,684.26 & \$1,308,723.72 & \$1,121,763.19 & \$934,802.66 \\
\hline \$113,670.68 & \$90,936.54 & \$68,202.41 & \$45,468.27 & \$22,734.14 \\
\hline \$133,563,189.84 & \$120,176,807.74 & \$106,790,425,63 & \$93,404,043.53 & \$80,017,661.42 \\
\hline \$203,082,149.62 & \$174,057,047.26 & \$177,957,527.11 & \$129,920,917.90 & \$132,552,346.02 \\
\hline \$2,537,149.20 & \$2,555,844.45 & \$2,762,000.28 & \$3,159,778.93 & \$3,181,099.57 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$65,692,236.73 & \$70,577,595.94 & \$70,577,595.94 & \$36,977,722.71 & \$36,977,722.71 \\
\hline \$68,229,385.93 & \$73,133,440.39 & \$73,339,596.21 & \$40,137,501.64 & \$40,158,822.28 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$36,977,722.71 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$97,970,466.97 & \$57,414,597.43 & \$53,577,251.47 & \$49,113,334.83 & \$44,885,516.42 \\
\hline \$166,199,852.90 & \$130,548,037.82 & \$126,916,847.69 & \$89,250,836,47 & \$85,044,338.70 \\
\hline
\end{tabular}
\begin{tabular}{cccccr}
\(\$ 36,882,296.72\) & \(\$ 43,509,009.44\) & \(\$ 51,040,679.42\) & \(\$ 40,670,081.43\) & \(\$ 47,508,007,32\) \\
\hline & & & & & \\
\(\$ 207,702,666.82\) & \(\$ 207,702,566.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 170,820,370.10)\) & \((\$ 164,193,657.38)\) & \((\$ 156,661,987.40)\) & \((\$ 167,032,585.40)\) & \((\$ 160,194,659.51)\) \\
\hline\(\$ 36,882,296.72\) & \(\$ 43,509,009.44\) & \(\$ 51,040,679.42\) & \(\$ 40,670,081.43\) & \(\$ 47,508,007.32\) \\
\hline
\end{tabular}
\begin{tabular}{rrrrr}
\hline \(31-\) Dec-42 & 31-Mar-43 & \(30-\) Jun-43 & \(30-\mathrm{Sep-43}\) & \(31-\mathrm{Dec}-43\) \\
2042 & 2043 & 2043 & 2043 & 2043 \\
2043 & 2043 & 2043 & 2044 & 2044 \\
\hline
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \\
& & & & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 16,963,523.98\) & \(\$ 0.00\) & \(\$ 19,794,042.23\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
& & & & \\
\(\$ 18,276,224.13\) & \(\$ 18,276,224.13\) & \(\$ 18,276,224.13\) & \(\$ 18,793,259.64\) & \(\$ 18,793,259.64\) \\
\hline\(\$ 18,276,224.13\) & \(\$ 35,239,748.11\) & \(\$ 18,276,224.13\) & \(\$ 38,587,301.87\) & \(\$ 18,793,259.64\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 65,883,437.19\) & \(\$ 52,706,749.75\) & \(\$ 39,530,062.31\) & \(\$ 26,353,374.88\) & \(\$ 13,176,687.44\) \\
\(\$ 747,842.13\) & \(\$ 560,881.60\) & \(\$ 373,921.06\) & \(\$ 186,960.53\) & \((\$ 0.00)\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\hline\(\$ 66,631,279.32\) & \(\$ 53,267,631.35\) & \(\$ 39,903,983.38\) & \(\$ 26,540,335.41\) & \(\$ 13,176,687.44\) \\
& & & & \\
\hline\(\$ 84,907,503.45\) & \(\$ 88,507,379.45\) & \(\$ 58,180,207.51\) & \(\$ 65,127,637.27\) & \(\$ 31,969,947.08\)
\end{tabular}
\begin{tabular}{rrrrr}
\(\$ 3,202,562.73\) & \(\$ 3,043,121.87\) & \(\$ 2,649,782.91\) & \(\$ 2,666,243.33\) & \(\$ 2,682,803.79\) \\
\((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) & \((\$ 0.00)\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 3,202,562.73\) & \(\$ 3,043,121.87\) & \(\$ 2,649,782.91\) & \(\$ 2,666,243.33\) & \(\$ 2,682,803.78\)
\end{tabular}
\begin{tabular}{rrrrrr}
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) \\
\hline\(\$ 40,718,775.58\) & \(\$ 36,911,738.48\) & \(\$ 33,899,389.60\) & \(\$ 31,147,302.27\) & \(\$ 28,521,381.79\) \\
\hline & & & & & \\
\hline\(\$ 43,921,338.31\) & \(\$ 39,954,860.35\) & \(\$ 36,549,172.52\) & \(\$ 33,813,545.60\) & \(\$ 31,204,185.58\)
\end{tabular}
\begin{tabular}{rrrrrr}
\begin{tabular}{c}
\(\$ 207,702,666.82\) \\
\((\$ 166,716,501.68)\)
\end{tabular} & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\hline\(\$ 40,986,165.14\) & \(\$ 48,552,519.11\) & \(\$ 21,631,034.99\) & \(\$ 31,314,091.67\) & \(\$ 765,761.50\) \\
\hline
\end{tabular}
\begin{tabular}{rrrrr|}
\hline 30-Jun-44 & 30-Sep-44 & 31-Dec-44 & 31-Mar-45 \\
\hline 31-Mar-44 & 2044 & 2044 & 2044 & 2045 \\
2044 & 2044 & 2045 & 2045 & 2045 \\
2044 & & & & 2
\end{tabular}
\begin{tabular}{|c|c|c|c|c|}
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$29,882,185.26 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$29,882,185.26 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) \\
\hline (\$0.00) & ( 80.00 ) & (\$0.00) & ( \(\$ 0.00\) ) & (\$0.00) \\
\hline (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \$29,882,185.26 & (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 & \$0.00 & \$0.00 \\
\hline \$24,104,460.28 & \$24,174,785.03 & \$24,174,785.03 & \$24,174,785.03 & \$24,174,785.03 \\
\hline \$24,104,460.28 & \$24,174,785.03 & \$24,174,785.03 & \$24,174,785.03 & \$24,174,785.03 \\
\hline
\end{tabular}
\(\$ 5,777,724.98 \quad(\$ 24,174,785.03) \quad(\$ 24,174,785.03) \quad(\$ 24,174,785.03) \quad(\$ 24,174,785.03)\)

\begin{tabular}{rrr}
\hline 30-Jun-45 & 30-Sep-45 & 31-Dec-45 \\
2045 & 2045 & 2045 \\
2045 & 2046 & 2046 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|}
\hline \$0.00 & \(\$ 0.00\) & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) \\
\hline (\$0.00) & (\$0.00) & (\$0.00) \\
\hline (\$0.00) & (\$0.00) & (\$0.00) \\
\hline (19.00) & (\$0.00) & (\$0.00) \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \(\$ 0.00\) & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline (\$0.00) & (\$0.00) & (\$0.00) \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$0.00 & \$0.00 & \$0.00 \\
\hline \$24,174,785.03 & \$24,174,785.03 & \$24,174,785.03 \\
\hline \$24,174,785.03 & \$24,174,785.03 & \$24,174,785.03 \\
\hline
\end{tabular}
\begin{tabular}{lll}
\((\$ 24,174,785.03)\) & \((\$ 4,174,785.03) \quad(\$ 24,174,785.03)\) \\
\hline
\end{tabular}
\begin{tabular}{ccc}
\begin{tabular}{c}
\(\$ 207,702,666.82\)
\end{tabular} & \(\$ 207,702,666.82\) & \(\$ 207,702,666.82\) \\
\((\$ 231,877,451.86)\) & \((\$ 231,877,451.86)\) & \((\$ 231,877,451.86)\) \\
\hline \hline\((\$ 24,174,785.03)\) & \((\$ 24,174,785.03)\) & \((\$ 24,174,785.03)\) \\
\hline
\end{tabular}
Executing
Bank Lender
Calyon Calyon New York Branch
N/A Caixa de Aforros de Vigo, Ourense e Pontevedra. Caixanova Miami Branch
N/A Banco Popular Español, S.A.
Santander Caja de Ahorros y Pensiones de Barcelona, "la Caixa"
Santander Banco Santander, S.A., New York Branch
SG SOCIETE GENERALE
SG Dexia Crédit Local, New York Branch
Santander Banco de Sabadell, S.A., Miami Branch
SG Banco Bilbao Vizcaya Argentaria, S.A.
Santander Caja de Ahorros Y Monte de Piedad de Madrid
Calyon National Australia Bank Limited
N/A WestLB AG New York Branch
Total Commitments
Total
Check
Executing Bank
Calyon Calyon New York Branch
Santander Banco Santander, S.A., New York Branch
SG SOCIETE GENERALE
Total Swap
Check
\(\left.\begin{array}{ccc}\begin{array}{c}\text { Tranche A } \\ \text { Commitment }\end{array} & \begin{array}{c}\text { Tranche B } \\ \text { Commitment } \\ \$ 65,692,069.36\end{array} & \$ 31,953,750.00\end{array} \begin{array}{c}\text { Total } \\ \$ 9,525,350.06 \\ \$ 4,633,293.75\end{array}\right) \$ 14,158,643.81\)
\begin{tabular}{cccc} 
Tranche A Swap & Tranche B Swap & Total Swap & \\
\(\$ 118,902,645.54\) & \(\$ 57,836,287.50\) & \(\$ 176,738,933.04\) & \(22.625 \%\) \\
\(\$ 239,283,362.65\) & \(\$ 116,391,534.38\) & \(\$ 355,674,897.02\) & \(45.531 \%\) \\
\(\$ 167,350,546.70\) & \(\$ 81,402,178.13\) & \(\$ 248,752,724.82\) & \(31.844 \%\) \\
\hline\(\$ 525,536,554.89\) & \(\$ 255,630,000.00\) & \(\$ 181,166,554.89\) & \\
\(\$ 0.00\) & \(\$ 0.00\) & \(\$ 0.00\) &
\end{tabular}
\begin{tabular}{rr}
\multicolumn{1}{l}{ \% Swap } & \multicolumn{1}{l}{ \% Loan } \\
\(14.188 \%\) & \(12.500 \%\) \\
\(0.000 \%\) & \(1.813 \%\) \\
\(0.000 \%\) & \(5.625 \%\) \\
\(11.625 \%\) & \(11.625 \%\) \\
\(20.094 \%\) & \(15.125 \%\) \\
\(14.969 \%\) & \(10.438 \%\) \\
\(11.250 \%\) & \(10.000 \%\) \\
\(5.375 \%\) & \(5.375 \%\) \\
\(5.625 \%\) & \(5.625 \%\) \\
\(8.438 \%\) & \(8.438 \%\) \\
\(8.438 \%\) & \(8.438 \%\) \\
\(0.000 \%\) & \(5.000 \%\)
\end{tabular}
\begin{tabular}{|c|c|c|c|}
\hline \multicolumn{2}{|l|}{\multirow[t]{2}{*}{Payment bate Panche Amorfzation
Anount}} & & Tranche E Amortization \\
\hline & & Payment \({ }^{\text {ate }}\) & ( Amount \\
\hline 30-Sep-09 & \$0.00 & 31-Dec-09 & \$0.00 \\
\hline 30-Sep-10 & \$0.00 & 30-Jun-10 & \$0.00 \\
\hline 30-Sep-11 & \$0.00 & 31-Dec-10 & \$0.00 \\
\hline 30-Sep-12 & \$0.00 & 30-Jun-11 & \$0.00 \\
\hline 30-Sep-13 & \$0.00 & 31-Dec-11 & \$0.00 \\
\hline 30-Sep-14 & \$211,270,589.22 & 30-Jun-12 & \$0.00 \\
\hline 30-Sep-15 & \$82,287,774,67 & 31-Dec-12 & \$0.00 \\
\hline 30-Sep-16 & \$106,205,671.66 & 30-Jun-13 & \$0.00 \\
\hline 30-Sep-17 & \$187,644,132.05 & 31-Dec-13 & \$0.00 \\
\hline \multirow[t]{14}{*}{30-Sep-18} & \$3,705,941.86 & 30-Jun-14 & \$0.00 \\
\hline & & 31-Dec-14 & \$0.00 \\
\hline & & 30-Jun-15 & \$3,233,784.67 \\
\hline & & 31-Dec-15 & \$3,878,577.74 \\
\hline & & 30-Jun-16 & \$3,855,779.06 \\
\hline & & 31-Dec-16 & \$4,385,502.09 \\
\hline & & 30-Jun-17 & \$5,371,917.82 \\
\hline & & 31-Dec-17 & \$5,832,456.75 \\
\hline & & 30-Jun-18 & \$4,585,205.38 \\
\hline & & 31-Dec-18 & \$0.00 \\
\hline & & O2-Mar-19 & \$224,486,776.50 \\
\hline & \$591,114,109.46 & & \$255,630,000.00 \\
\hline & \$591, 114, 109.46 & & \$255,630,000.00 \\
\hline & \$0.00 & & \$0.00 \\
\hline
\end{tabular}```


[^0]:     $\underset{[5000]}{[1500}]$

[^1]:    
    
    

[^2]:    Pabsial．pasis

[^3]:    Equity Fefeases / Additions

